

*Mr. Snyder*  
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# Merchandising inventories

# Stocks commerciaux

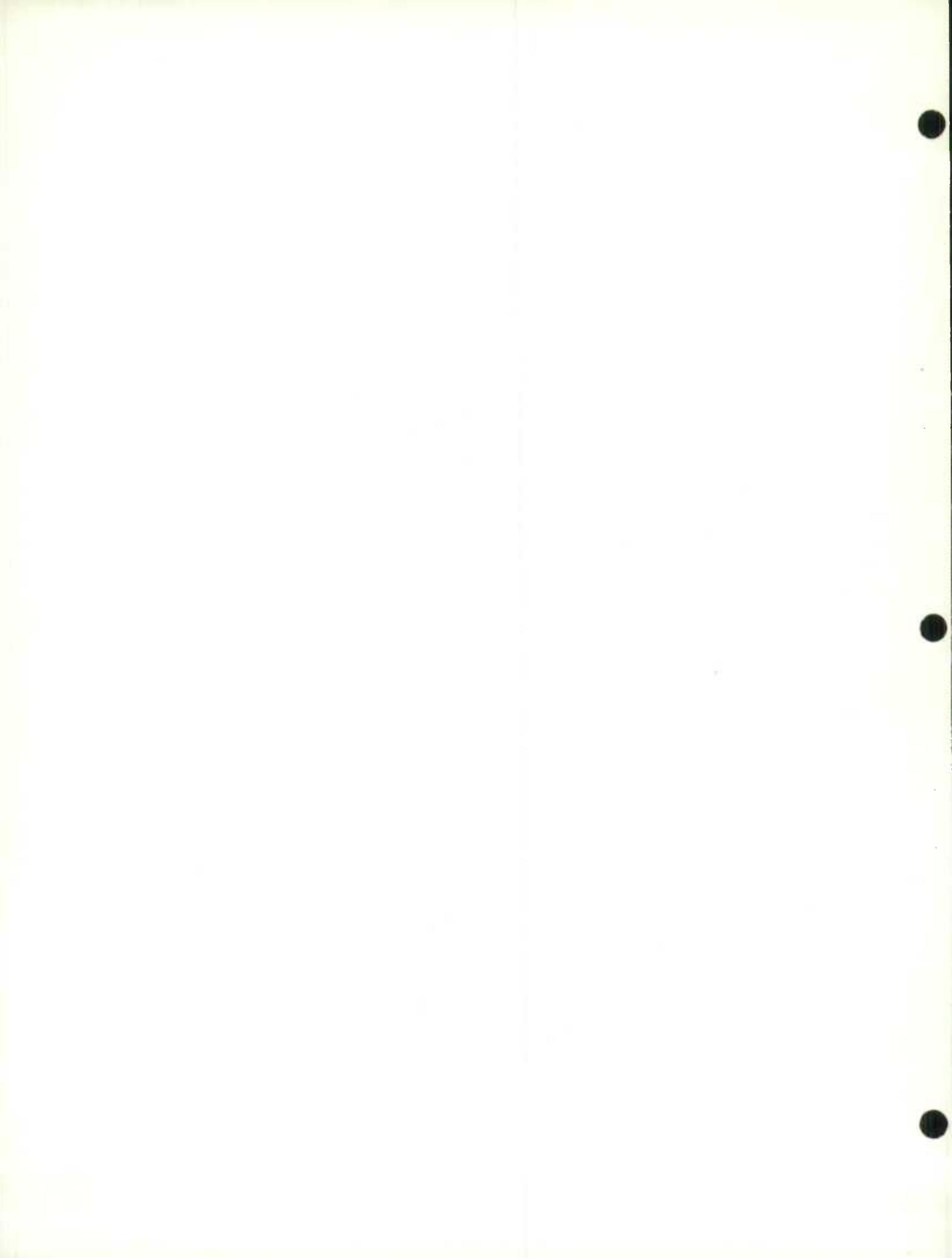
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## MERCHANDISING INVENTORIES

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## STOCKS COMMERCIAUX

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## MERCHANDISING INVENTORIES

In this new monthly bulletin data on inventories of wholesale merchants, chain stores, department stores, and independent retail dealers are brought together to aid the special users of these particular statistics. The data are a consolidation of inventory statistics - some hitherto unpublished - and constitute a counterpart to similar statistics available on inventories at the manufacturing level (see, Inventories, Shipments and Orders, published by the Economic Statistics Branch of Statistics Canada, Cat. No. 31-001).

Inventories represent stocks of merchandise on hand for sale at the end of the month or quarter, usually valued at cost except when otherwise specified, (e.g.) department stores' stocks which are valued at market price. They do not include goods held on a consignment basis, nor do they include items not held for sale, such as fixtures, equipment and supplies. Estimates are not adjusted for seasonal variations, price changes or number of business days in the respective months.

The tables relating to inventories of wholesale merchants, chain stores and department stores, show monthly dollar volume estimates of inventories held in Canada for various individual kinds of business, as well as the stocks-sales ratios derived by dividing the dollar volume of inventories by the dollar volume of sales. No adjustment is made in these ratios for mark-up in sales which varies from trade to trade. In the case of inventories of independent retail dealers, the table shows only the quarterly percentage change in the estimated level of stocks of selected kinds of business in Canada.

A detailed description of the main classes of trade and the kind of business composition will be found in the relevant publications reporting sales data-Wholesale Trade (Catalogue No. 63-008), Retail Trade (Catalogue No. 63-005), and Department Store Sales and Stocks (Catalogue No. 63-002).

## STOCKS COMMERCIAUX

Ce nouveau bulletin mensuel réunit des données sur les stocks des grossistes, des magasins à succursales multiples, des grands magasins et des détaillants indépendants, données destinées à aider les utilisateurs particuliers de ces statistiques. Les données rassemblent des statistiques sur les stocks, dont certaines n'avaient jamais été publiées; elles font pendant aux statistiques semblables qui existent en ce qui concerne les stocks des industries manufacturières (voir: Stocks, expéditions et commandes des industries manufacturières (n° 31-001) publié par la Direction de la statistique économique).

Il s'agit ici des stocks, habituellement aux prix coûtant, (sauf indication contraire, par ex., les stocks des grands magasins sont évalués aux prix du marché) de marchandises en magasin destinées à la vente, à la fin du mois ou du trimestre. Ils ne comprennent ni les marchandises en consignation ni les articles non destinées à la vente: installations, matériel et fournitures, par exemple. Les estimations ne sont pas désaisonnalisées ni corrigées des changements de prix ou du nombre de jours ouvrables de chaque mois.

Les tableaux concernant les stocks des grossistes, des magasins à succursales multiples et des grands magasins contiennent les estimations mensuelles de la valeur monétaire des stocks détenus au Canada dans chacun des divers genres de commerce et les ratios stocks-ventes obtenus en divisant la valeur monétaire des stocks par la valeur monétaire des ventes. Aucune rectification n'est apportée à ces ratios pour tenir compte de la marge bénéficiaire de vente qui varie d'un commerce à l'autre. Dans le cas des stocks des détaillants indépendants, le tableau ne contient que le taux trimestriel de variation de l'estimation du niveau des stocks dans certains genres de commerce au Canada.

On trouvera dans les publications pertinentes qui traitent des ventes - Commerce de gros (N° 63-008 au Catalogue), Commerce de détail (N° 63-005 au Catalogue) et Ventes et stocks des grands magasins (N° 63-002 au Catalogue) - une description détaillée des principaux groupes de commerce et de la répartition par genre de commerce.

TABLE 1. Wholesale Trade - Estimated Monthly Inventories of Merchant Wholesalers by Kind of Business, Canada 1972 and 1973

| No. | Kind of business group  | 1973                |         |         | 1972    |         |         |         |         |
|-----|---|---------------------|---------|---------|---------|---------|---------|---------|---------|
|     |   | Jan.                | Feb.    | March   | March   | April   | May     | June    | July    |
|     |   | Janv.               | Fév.    | Mars    | Mars    | Avril   | Mai     | Juin    | Juillet |
|     |   | millions of dollars |         |         |         |         |         |         |         |
| 1   | Total, all trades .....   | 4,032.5             | 4,191.5 | 4,275.3 | 3,654.4 | 3,769.9 | 3,802.8 | 3,776.0 | 3,811.0 |
| 2   | Total, all trades, excluding grain .....  | 4,014.2             | 4,163.2 | 4,251.1 | 3,615.5 | 3,741.4 | 3,778.9 | 3,750.1 | 3,788.0 |
| 3   | Consumer goods trades .....   | 1,725.0             | 1,776.5 | 1,830.5 | 1,556.3 | 1,593.1 | 1,633.3 | 1,626.2 | 1,635.1 |
| 4   | Automotive parts and accessories .....  | 331.2               | 361.1   | 380.6   | 306.9   | 312.6   | 306.9   | 309.9   | 311.4   |
| 5   | Motor vehicles .....  | 132.2               | 139.1   | 131.6   | 101.4   | 101.0   | 140.3   | 128.2   | 115.9   |
| 6   | Drugs and drug sundries .....   | 71.7                | 65.9    | 66.3    | 62.8    | 63.0    | 61.8    | 64.4    | 60.5    |
| 7   | Clothing and furnishings .....  | 30.7                | 30.4    | 31.8    | 28.3    | 27.4    | 35.7    | 32.4    | 32.9    |
| 8   | Footwear .....  | 11.9                | 12.5    | 11.9    | 13.4    | 11.6    | 10.3    | 11.7    | 12.3    |
| 9   | Other textiles and clothing accessories .....                                     | 97.2                | 99.8    | 108.5   | 94.2    | 88.9    | 89.8    | 83.2    | 88.6    |
| 10  | Household electrical appliances .....   | 75.6                | 83.4    | 98.0    | 72.6    | 73.5    | 72.7    | 80.9    | 83.4    |
| 11  | Tobacco, confectionery and soft drinks .....                                      | 77.7                | 74.7    | 72.6    | 72.1    | 77.1    | 74.8    | 80.6    | 79.7    |
| 12  | Fresh fruits and vegetables .....   | 18.2                | 18.7    | 18.1    | 14.5    | 16.2    | 16.4    | 16.3    | 15.8    |
| 13  | Meat and dairy products .....   | 48.0                | 48.1    | 62.7    | 34.3    | 40.5    | 41.7    | 40.3    | 39.6    |
| 14  | Floor coverings .....   | 76.8                | 78.8    | 79.3    | 64.7    | 74.1    | 71.4    | 67.4    | 65.1    |
| 15  | Groceries and food specialties .....  | 348.8               | 368.7   | 365.6   | 324.7   | 328.2   | 323.1   | 327.2   | 330.7   |
| 16  | Hardware .....  | 122.3               | 130.1   | 136.1   | 123.2   | 122.4   | 117.7   | 115.1   | 120.2   |
| 17  | Consumer goods residual .....   | 282.7               | 265.0   | 267.4   | 243.4   | 256.6   | 270.8   | 268.7   | 278.9   |
| 18  | Industrial goods trades .....   | 2,307.5             | 2,415.0 | 2,444.7 | 2,098.1 | 2,176.7 | 2,169.5 | 2,149.8 | 2,175.9 |
| 19  | Coal and coke .....   | 2.0                 | 1.7     | 1.5     | 2.2     | 1.9     | 1.9     | 2.1     | 2.2     |
| 20  | Grain .....   | 18.3                | 28.3    | 24.2    | 38.9    | 28.5    | 23.9    | 25.9    | 23.0    |
| 21  | Electrical wiring supplies, construction materials, apparatus and equipment ..... | 81.2                | 87.3    | 89.5    | 70.6    | 72.4    | 77.1    | 78.2    | 80.1    |
| 22  | Other construction materials and supplies including lumber .....                  | 752.9               | 820.0   | 839.7   | 670.4   | 695.2   | 718.2   | 698.5   | 671.6   |
| 23  | Farm machinery .....  | 111.8               | 120.6   | 120.2   | 118.5   | 118.1   | 116.9   | 108.4   | 110.0   |
| 24  | Industrial and transportation equipment and supplies .....                        | 633.5               | 649.4   | 659.9   | 561.7   | 632.2   | 591.5   | 623.3   | 669.7   |
| 25  | Commercial, institutional and service equipment and supplies .....                | 146.8               | 146.9   | 148.5   | 135.9   | 134.7   | 134.7   | 132.8   | 136.9   |
| 26  | Newsprint, paper and paper products .....   | 62.8                | 65.5    | 66.0    | 58.3    | 59.2    | 60.1    | 62.3    | 59.1    |
| 27  | Scientific and professional equipment and supplies .....                          | 84.0                | 84.9    | 82.9    | 68.4    | 72.9    | 73.6    | 73.1    | 75.3    |
| 28  | Iron and steel .....  | 159.7               | 160.3   | 162.3   | 168.1   | 167.5   | 168.6   | 162.7   | 170.1   |
| 29  | Junk and scrap .....  | 40.1                | 40.0    | 40.6    | 30.4    | 33.7    | 31.7    | 31.1    | 30.4    |
| 30  | Industrial goods residual .....   | 214.5               | 210.2   | 209.4   | 174.6   | 160.5   | 171.3   | 151.3   | 147.5   |

TABLEAU 1. Commerce de gros - Estimations mensuelles des stocks des grossistes, par genre de commerce, Canada, 1972 et 1973

| 1972                |         |         |         |         | Percentage change<br>-<br>Variation procentuelle |                    | Genre de commerce   | No |
|---------------------|---------|---------|---------|---------|--|--------------------|---|----|
| August<br>-<br>Août | Sept.   | Oct.    | Nov.    | Déc.    | 1973   |                    |   |    |
|                     |         |         |         |         | March - Mars<br>-<br>Feb. - Fév.                 | March<br>-<br>Mars |   |    |
| millions de dollars |         |         |         |         | %  |                    |   |    |
| 3,756.0             | 3,763.3 | 3,703.7 | 3,807.8 | 3,888.8 | + 2.0  | + 17.0             | Total, tous commerces .....   | 1  |
| 3,739.7             | 3,744.2 | 3,683.6 | 3,790.4 | 3,873.4 | + 2.1  | + 17.6             | Total, tous commerces, sauf céréales .....  | 2  |
| 1,618.7             | 1,639.9 | 1,634.6 | 1,671.5 | 1,674.7 | + 3.0  | + 17.6             | Biens de consommation .....   | 3  |
| 317.7               | 321.0   | 320.7   | 331.4   | 336.5   | + 5.4  | + 24.0             | Pièces et accessoires d'automobiles ....  | 4  |
| 103.9               | 118.0   | 106.5   | 105.5   | 124.5   | - 5.5  | + 29.8             | Véhicules automobiles .....   | 5  |
| 65.1                | 71.6    | 68.9    | 69.7    | 69.2    | + 0.6  | + 5.6              | Drogues et articles pharmaceutiques<br>divers.  | 6  |
| 33.6                | 27.5    | 24.9    | 25.5    | 29.9    | + 4.5  | + 12.6             | Vêtements et accessoires .....  | 7  |
| 11.3                | 10.8    | 10.2    | 9.6     | 9.9     | - 4.1  | - 10.6             | Chaussures .....  | 8  |
| 83.0                | 81.2    | 84.4    | 85.2    | 90.4    | + 8.7  | + 15.2             | Autres accessoires tissés et vestimen-<br>taires.   | 9  |
| 83.1                | 79.5    | 79.0    | 80.8    | 81.7    | + 17.4   | + 35.0             | Appareils ménagers et électriques .....   | 10 |
| 78.2                | 78.1    | 80.5    | 94.4    | 82.2    | - 2.8  | + 0.7              | Tabacs, confiserie et boissons gazeuses   | 11 |
| 15.7                | 17.3    | 17.9    | 19.3    | 16.2    | - 3.3  | + 24.9             | Fruits et légumes frais .....   | 12 |
| 42.2                | 51.6    | 55.5    | 60.5    | 46.6    | + 30.3   | + 82.9             | Viandes et produits laitiers .....  | 13 |
| 66.1                | 68.4    | 73.6    | 78.2    | 75.5    | + 0.7  | + 22.7             | Couvertures de plancher .....   | 14 |
| 325.7               | 337.6   | 340.5   | 345.8   | 343.0   | - 0.8  | + 12.6             | Épicerie et spécialités alimentaires ...  | 15 |
| 114.0               | 115.8   | 110.6   | 108.6   | 108.5   | + 4.6  | + 10.5             | Quincaillerie .....   | 16 |
| 280.3               | 261.5   | 261.5   | 256.9   | 260.6   | + 0.9  | + 9.8              | Autres biens de consommation .....  | 17 |
| 2,137.3             | 2,123.4 | 2,069.2 | 2,136.3 | 2,214.0 | + 1.2  | + 16.5             | Biens industriels .....   | 18 |
| 2.3                 | 2.5     | 3.0     | 2.6     | 2.3     | - 10.7   | - 29.9             | Charbon et coke .....   | 19 |
| 16.2                | 19.1    | 20.1    | 17.4    | 15.4    | - 14.4   | - 37.8             | Céréales .....  | 20 |
| 77.7                | 74.2    | 93.8    | 72.8    | 81.8    | + 2.5  | + 26.7             | Fournitures pour canalisations électri-<br>ques; matériaux, appareils et matériel<br>de construction. | 21 |
| 669.9               | 677.2   | 641.2   | 698.0   | 728.9   | + 2.4  | + 25.2             | Autres matériaux et fournitures de cons-<br>truction, y compris le bois.                              | 22 |
| 114.6               | 104.2   | 105.5   | 104.1   | 105.1   | - 0.3  | + 1.5              | Machines agricoles .....  | 23 |
| 631.6               | 618.6   | 581.6   | 584.2   | 614.4   | + 1.6  | + 17.5             | Matériel et fournitures pour l'industrie<br>et les transports.  | 24 |
| 149.8               | 140.9   | 136.7   | 135.4   | 142.8   | + 1.1  | + 9.3              | Matériel et fournitures à l'usage des<br>commerces, des établissements et des<br>services.            | 25 |
| 59.5                | 57.3    | 59.0    | 59.7    | 61.4    | + 0.7  | + 13.2             | Papier journal, papier et produits en<br>papier.  | 26 |
| 73.9                | 74.3    | 73.8    | 73.0    | 79.5    | - 2.3  | + 21.1             | Matériel et fournitures scientifiques et<br>professionnels.   | 27 |
| 161.2               | 155.8   | 154.6   | 159.4   | 155.7   | + 1.3  | - 3.4              | Fer et acier .....  | 28 |
| 39.9                | 33.1    | 39.6    | 30.0    | 40.9    | + 1.5  | + 33.6             | Vieilleseries et rebuts .....   | 29 |
| 140.6               | 166.1   | 160.4   | 199.8   | 185.8   | - 0.4  | + 19.9             | Autres biens industriels .....  | 30 |

TABLE 1A. Wholesale Trade - Monthly Stock-Sales Ratios of Merchant Wholesalers by Kind of Business, Canada, 1972 and 1973

| No. | Kind of business group   | 1973  |      |       | 1972  |      |       |       |      |
|-----|--|-------|------|-------|-------|------|-------|-------|------|
|     |  | Jan.  | Feb. | March | Jan.  | Feb. | March | April | May  |
|     |  | Janv. | Fév. | Mars  | Janv. | Fév. | Mars  | Avril | Mai  |
| 1   | Total, all trades .....  | 1.82  | 1.83 | 1.52  | 1.90  | 1.87 | 1.58  | 1.67  | 1.47 |
| 2   | Total, all trades, excluding grain   | 1.93  | 1.94 | 1.68  | 1.95  | 1.93 | 1.69  | 1.71  | 1.56 |
| 3   | Consumer goods trades .....  | 1.65  | 1.61 | 1.39  | 1.64  | 1.55 | 1.35  | 1.40  | 1.31 |
| 4   | Automotive parts and accessories.  | 2.90  | 2.80 | 2.36  | 3.13  | 2.92 | 2.23  | 2.19  | 1.95 |
| 5   | Motor vehicles .....   | 2.77  | 2.93 | 1.36  | 2.67  | 2.67 | 1.56  | 1.34  | 1.75 |
| 6   | Drugs and drug sundries .....  | 1.33  | 1.31 | 1.10  | 1.24  | 1.22 | 1.07  | 1.16  | .98  |
| 7   | Clothing and furnishings .....   | 1.83  | 1.28 | 1.08  | 1.91  | 1.26 | 1.01  | 1.15  | 1.65 |
| 8   | Footwear .....   | 4.07  | 1.34 | 1.12  | 4.57  | 1.42 | 1.37  | 1.40  | 1.88 |
| 9   | Other textiles and clothing accessories.                                     | 1.88  | 1.47 | 1.60  | 1.62  | 1.41 | 1.54  | 1.64  | 1.83 |
| 10  | Household electrical appliances  | 1.38  | 2.04 | 1.65  | 1.56  | 1.84 | 1.41  | 1.57  | 1.46 |
| 11  | Tobacco, confectionery and soft drinks.                                      | .92   | .91  | .77   | .96   | .92  | .79   | .88   | .85  |
| 12  | Fresh fruits and vegetables ...  | .42   | .44  | .36   | .41   | .34  | .31   | .35   | .28  |
| 13  | Meat and dairy products .....  | .69   | .72  | .87   | .67   | .61  | .50   | .48   | .57  |
| 14  | Floor coverings .....  | 3.45  | 2.94 | 2.35  | 3.64  | 2.94 | 2.10  | 2.51  | 2.21 |
| 15  | Groceries and food specialties   | 1.03  | 1.05 | .92   | 1.04  | .97  | .94   | 1.03  | .82  |
| 16  | Hardware .....   | 2.90  | 2.47 | 2.36  | 2.80  | 2.56 | 2.36  | 2.01  | 1.80 |
| 17  | Consumer goods residual .....  | 2.69  | 2.34 | 2.07  | 2.39  | 2.51 | 2.27  | 2.39  | 2.43 |
| 18  | Industrial goods trades .....  | 1.98  | 2.04 | 1.65  | 2.18  | 2.21 | 1.82  | 1.95  | 1.62 |
| 19  | Coal and coke .....  | .87   | .49  | .47   | 1.68  | .68  | .48   | .47   | .45  |
| 20  | Grain .....  | .14   | .19  | .09   | .43   | .45  | .24   | .38   | .14  |
| 21  | Electrical wiring supplies, construction materials, apparatus and equipment. | 1.87  | 2.05 | 1.88  | 1.75  | 1.86 | 1.69  | 2.07  | 1.86 |
| 22  | Other construction materials and supplies including lumber                   | 2.60  | 2.88 | 2.41  | 2.56  | 2.80 | 2.43  | 2.36  | 2.08 |
| 23  | Farm machinery .....   | 1.70  | 1.74 | 1.27  | 2.88  | 2.71 | 1.98  | 1.22  | .93  |
| 24  | Industrial and transportation equipment and supplies.                        | 2.83  | 2.84 | 2.61  | 3.02  | 3.10 | 2.85  | 3.18  | 2.54 |
| 25  | Commercial, institutional and service equipment and supplies.                | 2.54  | 2.39 | 2.41  | 2.88  | 2.81 | 2.59  | 2.42  | 2.40 |
| 26  | Newsprint, paper and paper products.   | 1.52  | 1.69 | 1.46  | 1.72  | 1.63 | 1.45  | 1.64  | 1.64 |
| 27  | Scientific and professional equipment and supplies.                          | 2.90  | 2.77 | 2.10  | 2.72  | 2.40 | 1.93  | 2.49  | 2.44 |
| 28  | Iron and steel .....   | 1.44  | 1.43 | 1.30  | 1.51  | 1.64 | 1.62  | 1.35  | 1.42 |
| 29  | Junk and scrap .....   | 1.08  | .83  | .77   | 1.20  | .84  | .82   | .94   | .79  |
| 30  | Industrial goods residual .....  | 1.60  | 1.77 | 1.43  | 1.44  | 1.60 | 1.28  | 1.20  | 1.24 |

TABLEAU 1A. Commerce de gros - Rapports mensuels stocks/ventes des grossistes, par genre de commerce, Canada, 1972 et 1973

| 1972              |                      |                     |       |      |      |      | Genre de commerce   | N <sup>o</sup> |
|-------------------|----------------------|---------------------|-------|------|------|------|---|----------------|
| June<br>-<br>Juin | July<br>-<br>Juillet | August<br>-<br>Août | Sept. | Oct. | Nov. | Déc. |   |                |
| 1.52              | 1.65                 | 1.50                | 1.53  | 1.38 | 1.50 | 1.69 | Total, tous commerces .....   | 1              |
| 1.56              | 1.70                 | 1.58                | 1.58  | 1.42 | 1.56 | 1.75 | Total, tous commerces, sauf céréales .....  | 2              |
| 1.32              | 1.43                 | 1.33                | 1.32  | 1.20 | 1.25 | 1.43 | Biens de consommation .....   | 3              |
| 1.94              | 2.21                 | 2.43                | 2.10  | 1.91 | 1.93 | 2.20 | Pièces et accessoires d'automobiles ....  | 4              |
| 1.58              | 2.04                 | 2.49                | 3.30  | 1.12 | 1.36 | 2.26 | Véhicules automobiles .....   | 5              |
| 1.09              | 1.22                 | 1.10                | 1.14  | 1.04 | 1.01 | 1.23 | Drogues et articles pharmaceutiques<br>divers.  | 6              |
| 1.44              | 1.38                 | .88                 | .80   | .50  | .85  | 1.16 | Vêtements et accessoires .....  | 7              |
| 1.52              | 2.81                 | 1.80                | 1.32  | 1.20 | 1.72 | 2.28 | Chaussures .....  | 8              |
| 1.67              | 1.67                 | 1.21                | 1.22  | 1.60 | 1.52 | 2.59 | Autres accessoires tissaés et vestimen-<br>taires.  | 9              |
| 1.56              | 1.84                 | 1.41                | 1.24  | 1.02 | 1.12 | 1.08 | Appareils ménagers et électriques .....   | 10             |
| .85               | .83                  | .88                 | .85   | .86  | .90  | .91  | Tabacs, confiserie et boissons gazeuses   | 11             |
| .28               | .26                  | .29                 | .33   | .37  | .36  | .33  | Fruits et légumes frais .....   | 12             |
| .68               | .57                  | .56                 | .59   | .64  | .69  | .66  | Viandes et produits laitiers .....  | 13             |
| 2.48              | 3.37                 | 2.68                | 2.73  | 2.58 | 2.73 | 2.70 | Couvertures de plancher .....   | 14             |
| .88               | .96                  | .87                 | .94   | .94  | .94  | .93  | Épicerie et spécialités alimentaires ...  | 15             |
| 1.90              | 2.41                 | 1.88                | 1.89  | 1.63 | 1.68 | 2.24 | Quincaillerie .....   | 16             |
| 2.09              | 2.12                 | 2.01                | 1.81  | 1.70 | 1.78 | 2.35 | Autres biens de consommation .....  | 17             |
| 1.71              | 1.86                 | 1.66                | 1.74  | 1.56 | 1.77 | 1.95 | Biens industriels .....   | 18             |
| .43               | 1.01                 | .41                 | .66   | .92  | .66  | .37  | Charbon et coke .....   | 19             |
| .34               | .27                  | .12                 | .18   | .22  | .16  | .18  | Céréales .....  | 20             |
| 1.87              | 2.33                 | 1.74                | 1.53  | 1.81 | 1.28 | 1.44 | Fournitures pour canalisations électri-<br>ques; matériaux, appareils et matériel<br>de construction. | 21             |
| 1.89              | 2.06                 | 1.84                | 1.98  | 1.74 | 2.16 | 2.66 | Autres matériaux et fournitures de cons-<br>truction, y compris le bois.                              | 22             |
| 1.59              | .87                  | 1.25                | 1.42  | .86  | 2.01 | 1.90 | Machines agricoles .....  | 23             |
| 2.48              | 3.19                 | 2.76                | 2.64  | 2.54 | 2.71 | 2.52 | Matériel et fournitures pour l'industrie<br>et les transports.  | 24             |
| 2.03              | 2.57                 | 2.69                | 2.35  | 2.44 | 2.23 | 2.44 | Matériel et fournitures à l'usage des<br>commerce, des établissements et des<br>services.             | 25             |
| 1.64              | 1.63                 | 1.61                | 1.57  | 1.50 | 1.45 | 1.64 | Papier journal, papier et produits en<br>papier.  | 26             |
| 2.34              | 2.62                 | 2.30                | 2.51  | 2.28 | 2.30 | 2.40 | Matériel et fournitures scientifiques et<br>professionnels.   | 27             |
| 1.20              | 1.50                 | 1.37                | 1.21  | 1.10 | 1.16 | 1.31 | Fer et acier .....  | 28             |
| .97               | .89                  | 1.20                | .76   | .96  | .72  | 1.24 | Vieilleries et rebuts .....   | 29             |
| 1.07              | 1.23                 | 1.00                | 1.40  | 1.06 | 1.47 | 1.43 | Autres biens industriels .....  | 30             |

TABLE 2. Department Stores - Estimated Monthly Stocks(1) by Departments for Canada, 1972 and 1973

| No. | Department   | 1973                 |                   |                    | 1972               |                     |                 |                   |                      |
|-----|--|----------------------|-------------------|--------------------|--------------------|---------------------|-----------------|-------------------|----------------------|
|     |  | Jan.<br>-<br>Janv.   | Feb.<br>-<br>Fév. | March<br>-<br>Mars | March<br>-<br>Mars | April<br>-<br>Avril | May<br>-<br>Mai | June<br>-<br>Juin | July<br>-<br>Juillet |
|     |  | thousands of dollars |                   |                    |                    |                     |                 |                   |                      |
| 1   | Total, all departments .....                                     | 855,389              | 898,081           | 973,143            | 826,163            | 893,106             | 941,577         | 871,200           | 877,558              |
| 2   | Women's and misses' dresses, house-dresses, aprons and uniforms. | 14,459               | 16,365            | 17,573             | 16,309             | 17,157              | 16,028          | 13,509            | 12,439               |
| 3   | Women's and misses' coats and suits                              | 11,054               | 14,896            | 15,739             | 13,130             | 11,881              | 11,905          | 10,903            | 15,020               |
| 4   | Women's and misses' sportswear ....                              | 25,827               | 31,075            | 35,529             | 30,433             | 34,028              | 33,946          | 28,597            | 26,379               |
| 5   | Furs .....   | 5,550                | 5,188             | 5,541              | 5,087              | 4,991               | 5,062           | 5,705             | 6,540                |
| 6   | Infants' and children's wear and nursery equipment.              | 24,170               | 27,264            | 25,740             | 24,698             | 29,803              | 32,232          | 26,727            | 32,375               |
| 7   | Girls' and teenage girls' wear ....                              | 9,148                | 11,130            | 12,005             | 11,027             | 12,851              | 12,437          | 10,248            | 13,168               |
| 8   | Lingerie and women's sleepwear ....                              | 13,728               | 14,544            | 16,899             | 14,780             | 16,886              | 16,895          | 14,667            | 13,968               |
| 9   | Intimate apparel .....   | 13,390               | 13,925            | 13,831             | 12,823             | 13,976              | 14,020          | 13,053            | 13,021               |
| 10  | Millinery .....  | 1,087                | 963               | 1,201              | 1,101              | 1,240               | 1,205           | 1,283             | 1,000                |
| 11  | Women's and girls' hosiery .....                                 | 10,260               | 10,702            | 10,809             | 11,039             | 11,916              | 12,453          | 11,270            | 11,633               |
| 12  | Women's and girls' gloves, mitts and accessories.                | 13,440               | 12,851            | 14,083             | 12,398             | 13,382              | 13,682          | 12,536            | 12,355               |
| 13  | Women's, misses' and children's footwear.                        | 31,424               | 37,415            | 39,288             | 36,696             | 39,214              | 39,083          | 35,634            | 38,231               |
| 14  | Men's clothing .....   | 46,108               | 49,479            | 57,545             | 48,072             | 50,570              | 54,437          | 49,799            | 45,381               |
| 15  | Men's furnishings .....  | 37,190               | 38,723            | 43,241             | 42,068             | 48,417              | 48,888          | 41,571            | 41,077               |
| 16  | Boys' clothing and furnishings ....                              | 16,921               | 19,661            | 18,409             | 17,365             | 19,135              | 19,891          | 17,065            | 21,164               |
| 17  | Men's and boys' footwear .....                                   | 20,388               | 20,243            | 23,372             | 20,400             | 22,232              | 24,174          | 21,838            | 21,898               |
| 18  | Food and kindred products .....                                  | 9,998                | ...               | 8,764              | 7,765              | 4,878               | 6,894           | 6,986             | 7,168                |
| 19  | Toiletries, cosmetics and drugs ...                              | 45,630               | 44,851            | 45,398             | 40,301             | 47,376              | 51,266          | 47,459            | 50,459               |
| 20  | Photographic equipment and supplies                              | 15,127               | 14,526            | 14,357             | 12,049             | 14,333              | 14,054          | 12,289            | 12,892               |
| 21  | Piece Goods .....  | 17,115               | 20,733            | 21,062             | 19,321             | 19,683              | 21,308          | 19,592            | 21,625               |
| 22  | Linens and domestics .....                                       | 26,084               | 29,002            | 31,075             | 26,835             | 29,036              | 30,112          | 27,977            | 25,833               |
| 23  | Smallwares and notions .....                                     | 14,445               | 15,059            | 15,048             | 13,386             | 15,117              | 17,434          | 17,034            | 17,481               |
| 24  | China and glassware .....  | 22,050               | 22,583            | 22,745             | 23,413             | 25,864              | 26,757          | 24,866            | 26,391               |
| 25  | Floor coverings .....  | 23,001               | 24,378            | 26,906             | 20,326             | 21,590              | 23,739          | 24,559            | 22,778               |
| 26  | Draperies, curtains, and furniture coverings.                    | 28,577               | 30,106            | 31,647             | 25,755             | 25,241              | 28,796          | 27,871            | 27,229               |
| 27  | Lamps, pictures, mirrors and all other home furnishings.         | 14,128               | 15,676            | 17,476             | 12,153             | 12,857              | 14,687          | 13,723            | 14,975               |
| 28  | Furniture .....  | 51,723               | 53,178            | 63,083             | 45,965             | 45,171              | 47,104          | 49,433            | 44,387               |
| 29  | Major appliances .....   | 29,037               | 30,517            | 33,092             | 25,482             | 24,660              | 27,551          | 28,438            | 24,008               |
| 30  | T.V., radio and music  | 41,106               | 42,575            | 45,470             | 34,288             | 36,907              | 38,918          | 34,213            | 31,996               |
| 31  | Housewares and small electrical appliances.                      | 36,359               | 36,126            | 40,719             | 35,521             | 38,239              | 41,612          | 39,472            | 36,426               |
| 32  | Hardware, paints, wall paper, etc.                               | 36,603               | 35,606            | 41,927             | 30,447             | 29,228              | 29,615          | 33,576            | 33,508               |
| 33  | Plumbing, heating and building materials.                        | 8,446                | 8,771             | 9,986              | 7,944              | 8,019               | 8,685           | 8,325             | 7,860                |
| 34  | Jewellery .....  | 25,328               | 24,486            | 27,027             | 24,235             | 25,717              | 26,179          | 25,222            | 26,064               |
| 35  | Toys and games .....   | 22,077               | 20,675            | 20,112             | 17,413             | 22,434              | 23,252          | 18,429            | 19,312               |
| 36  | Sporting goods and luggage .....                                 | 34,195               | 35,233            | 43,777             | 33,298             | 38,547              | 42,518          | 38,860            | 36,936               |
| 37  | Stationery, books and magazines ...                              | 21,638               | 21,298            | 21,990             | 16,569             | 19,960              | 22,961          | 20,281            | 22,781               |
| 38  | Gasoline, oil, auto accessories, repairs and supplies.           | 15,829               | 18,070            | 15,764             | 13,790             | 13,823              | 15,123          | 15,990            | 14,041               |
| 39  | Meals and lunches .....  | 791                  | ...               | 552                | 515                | 863                 | 532             | 445               | 400                  |
| 40  | Repairs and Services .....                                       | 3,395                | 3,379             | 3,820              | 3,551              | 3,660               | 3,729           | 3,761             | 3,787                |
| 41  | All other departments .....                                      | 18,563               | 18,228            | 20,541             | 18,415             | 22,224              | 22,413          | 17,994            | 23,251               |

(1) At market price.

TABLEAU 2. Grands magasins - Estimations mensuelles des stocks(1) par rayon, Canada, 1972 et 1973

| 1972                |         |           |           |                   | Pourcentage change<br>-<br>Variation procentuelle |         | Rayon  | No |
|---------------------|---------|-----------|-----------|-------------------|---|---------|--|----|
| August<br>-<br>Août | Sept.   | Oct.      | Nov.      | Déc. <sup>r</sup> | 1973  | 1973/72 |  |    |
| milliers de dollars |         |           |           |                   | %   |         |  |    |
| 904,767             | 865,104 | 1,008,453 | 1,038,082 | 859,494           | + 8.4   | + 17.8  | Total, tous rayons .....   | 1  |
| 13,332              | 13,399  | 16,830    | 18,686    | 13,988            | + 7.4   | + 7.8   | Robes, robes de ménage, tabliers et uniformes pour dames et jeunes filles. | 2  |
| 18,395              | 18,932  | 17,787    | 16,712    | 12,557            | + 5.7   | + 19.9  | Manteaux et tailleurs pour dames et jeunes filles.                         | 3  |
| 27,522              | 23,572  | 28,107    | 34,969    | 23,979            | + 14.3  | + 16.7  | Vêtements sport pour dames et jeunes filles.                               | 4  |
| 7,805               | 7,987   | 7,856     | 7,116     | 5,770             | + 6.8   | + 8.9   | Fourrures .....  | 5  |
| 31,949              | 28,680  | 33,599    | 31,518    | 25,391            | - 5.6   | + 4.2   | Vêtements pour bébés et enfants et articles de chambres d'enfants.         | 6  |
| 11,645              | 11,415  | 12,944    | 14,039    | 9,502             | + 7.9   | + 8.9   | Vêtements de fillettes et d'adolescentes.                                  | 7  |
| 15,737              | 15,270  | 19,522    | 20,904    | 12,755            | + 16.2  | + 14.3  | Lingerie et vêtements de nuit pour dames.                                  | 8  |
| 13,568              | 13,307  | 15,066    | 16,024    | 14,252            | - 0.7   | + 7.9   | Sous-vêtements .....   | 9  |
| 1,192               | 1,421   | 1,611     | 1,570     | 1,041             | + 24.7  | + 9.1   | Chapeaux .....   | 10 |
| 11,956              | 10,790  | 12,633    | 13,219    | 10,193            | + 1.0   | - 2.1   | Bas pour dames et fillettes .....  | 11 |
| 14,220              | 15,071  | 18,889    | 19,535    | 10,930            | + 9.6   | + 13.6  | Gants, moufles et articles de parure pour dames et fillettes.              | 12 |
| 38,243              | 35,082  | 38,142    | 36,647    | 33,039            | + 5.0   | + 7.1   | Chaussures pour dames, jeunes filles et enfants.                           | 13 |
| 58,408              | 54,341  | 59,893    | 59,439    | 49,183            | + 16.3  | + 19.7  | Vêtements pour hommes .....  | 14 |
| 45,406              | 42,262  | 53,550    | 54,205    | 33,030            | + 11.7  | + 2.8   | Articles d'habillement pour hommes ...                                     | 15 |
| 21,225              | 20,618  | 23,517    | 23,510    | 16,963            | - 6.4   | + 6.0   | Vêtements et articles d'habillement pour garçons.                          | 16 |
| 19,329              | 21,784  | 24,434    | 24,213    | 19,325            | + 15.5  | + 14.6  | Chaussures pour hommes et garçons ....                                     | 17 |
| 7,990               | 8,059   | 9,007     | 11,831    | 4,951             | + 11.4  | + 12.9  | Produits alimentaires et connexes ....                                     | 18 |
| 47,864              | 44,017  | 55,653    | 60,053    | 38,512            | + 1.2   | + 12.6  | Articles de toilette, cosmétiques et médicaments.                          | 19 |
| 13,471              | 14,377  | 20,572    | 19,649    | 14,312            | - 1.2   | + 19.2  | Appareils et fournitures photographiques.                                  | 20 |
| 23,928              | 21,857  | 21,936    | 20,152    | 19,896            | + 1.6   | + 9.0   | Tissus à la pièce .....  | 21 |
| 27,720              | 25,715  | 29,398    | 30,644    | 28,661            | + 7.1   | + 15.8  | Literie et linge de maison .....   | 22 |
| 16,921              | 15,152  | 16,706    | 16,831    | 15,933            | - 0.1   | + 12.4  | Menus articles .....   | 23 |
| 26,367              | 25,530  | 28,961    | 30,989    | 26,692            | + 0.7   | - 2.9   | Porcelaine et verrerie .....   | 24 |
| 20,969              | 19,111  | 19,160    | 18,021    | 26,954            | + 10.4  | + 32.4  | Revêtements de plancher .....  | 25 |
| 27,711              | 26,085  | 28,956    | 28,124    | 31,494            | + 5.1   | + 22.9  | Tentures, rideaux et housses .....   | 26 |
| 14,408              | 13,435  | 15,273    | 15,710    | 13,540            | + 11.5  | + 43.8  | Lampes, tableaux, miroirs et autres articles d'ameublement pour la maison. | 27 |
| 42,561              | 41,092  | 43,396    | 45,775    | 55,478            | + 18.6  | + 37.2  | Meubles .....  | 28 |
| 25,847              | 22,381  | 25,295    | 27,217    | 32,112            | + 8.4   | + 29.9  | Gros appareils ménagers .....  | 29 |
| 30,960              | 26,167  | 36,747    | 42,208    | 41,409            | + 6.8   | + 32.6  | Télévision, radio et musique .....   | 30 |
| 35,464              | 34,087  | 41,227    | 42,473    | 30,803            | + 12.7  | + 14.6  | Articles de ménage et petits appareils électriques.                        | 31 |
| 33,966              | 30,648  | 33,302    | 36,854    | 36,281            | + 17.8  | + 37.7  | Quincaillerie, peinture, papeterie, etc.                                   | 32 |
| 9,009               | 8,506   | 8,113     | 9,035     | 14,413            | + 13.9  | + 25.7  | Matériel de plomberie, chauffage et construction.                          | 33 |
| 26,030              | 24,483  | 30,292    | 30,705    | 24,940            | + 10.4  | + 11.5  | Bijouterie .....   | 34 |
| 21,738              | 28,579  | 38,989    | 30,440    | 12,238            | - 2.7   | + 15.5  | Jouets et jeux .....   | 35 |
| 36,932              | 38,800  | 48,007    | 45,978    | 35,487            | + 24.2  | + 31.5  | Articles de sport et valises .....   | 36 |
| 34,391              | 23,170  | 28,930    | 28,952    | 18,719            | + 3.2   | + 32.7  | Papeterie, livres et revues .....  | 37 |
| 14,401              | 15,493  | 16,581    | 16,859    | 19,944            | - 12.8  | + 14.3  | Essence, huile, accessoires d'automobile, réparation et fournitures.       | 38 |
| 428                 | 408     | 537       | 484       | 541               | - 25.1  | + 7.2   | Repas et casse-croûtes .....   | 39 |
| 4,024               | 4,032   | 3,989     | 3,808     | 3,444             | + 13.1  | + 7.6   | Services et travaux de réparation ....                                     | 40 |
| 11,635              | 19,989  | 23,406    | 32,984    | 20,842            | + 12.7  | + 11.5  | Tous autres rayons .....   | 41 |

(1) Aux prix du marché.

TABLE 2A. Department Stores - Monthly Stock-Sales Ratios by Departments for Canada, 1972 and 1973

| No. | Department   | 1973  |      |       | 1972               |      |       |       |       |
|-----|--|-------|------|-------|--------------------|------|-------|-------|-------|
|     |  | Jan.  | Feb. | March | Jan. <sup>r</sup>  | Feb. | March | April | May   |
|     |  | Janv. | Fév. | Mars  | Janv. <sup>r</sup> | Fév. | Mars  | Avril | Mai   |
| 1   | Total, all departments .....                                     | 3.38  | 3.82 | 3.19  | 3.40               | 3.89 | 3.25  | 3.19  | 3.11  |
| 2   | Women's and misses' dresses, house-dresses, aprons and uniforms. | 2.91  | 2.87 | 2.20  | 3.24               | 3.21 | 2.36  | 2.23  | 1.63  |
| 3   | Women's and misses' coats and suits                              | 2.24  | 3.89 | 1.78  | 2.45               | 3.83 | 1.98  | 1.68  | 2.94  |
| 4   | Women's and misses' sportswear ....                              | 2.55  | 2.81 | 2.30  | 2.72               | 2.99 | 2.70  | 2.70  | 2.03  |
| 5   | Furs .....   | 2.99  | 4.44 | 7.83  | 3.47               | 5.49 | 7.57  | 10.25 | 18.14 |
| 6   | Infants' and children's wear and nursery equipment.              | 4.35  | 4.71 | 3.12  | 4.41               | 4.92 | 3.20  | 3.67  | 3.73  |
| 7   | Girls' and teenage girls' wear ....                              | 3.44  | 3.82 | 2.40  | 3.79               | 4.21 | 2.46  | 2.98  | 2.70  |
| 8   | Lingerie and women's sleepwear ....                              | 4.06  | 4.15 | 3.64  | 4.06               | 4.15 | 3.65  | 3.96  | 3.15  |
| 9   | Intimate apparel .....   | 4.10  | 4.54 | 3.40  | 4.21               | 4.59 | 3.58  | 3.71  | 3.39  |
| 10  | Millinery .....  | 1.42  | 1.74 | 1.69  | 1.53               | 1.85 | 1.58  | 1.76  | 1.69  |
| 11  | Women's and girls' hosiery .....                                 | 3.01  | 3.38 | 2.61  | 3.06               | 3.45 | 2.83  | 2.87  | 2.76  |
| 12  | Women's and girls' gloves, mitts and accessories.                | 4.62  | 4.45 | 3.20  | 4.36               | 4.86 | 3.28  | 3.31  | 2.84  |
| 13  | Women's, misses' and children's footwear.                        | 5.76  | 7.03 | 4.11  | 6.51               | 7.90 | 4.87  | 4.09  | 3.81  |
| 14  | Men's clothing .....   | 4.28  | 4.82 | 3.53  | 4.14               | 4.97 | 3.67  | 3.38  | 3.72  |
| 15  | Men's furnishings .....  | 4.41  | 4.53 | 3.81  | 4.98               | 5.19 | 4.15  | 4.27  | 3.31  |
| 16  | Boys' clothing and furnishings ....                              | 5.23  | 6.02 | 3.53  | 5.27               | 5.64 | 3.56  | 3.62  | 3.51  |
| 17  | Men's and boys' footwear .....                                   | 5.96  | 5.78 | 4.41  | 6.23               | 6.37 | 4.98  | 4.46  | 4.62  |
| 18  | Food and kindred products .....                                  | .69   | .55  | .48   | .50                | .58  | .47   | .32   | .48   |
| 19  | Toiletries, cosmetics and drugs ...                              | 3.89  | 3.61 | 3.16  | 3.98               | 3.71 | 3.05  | 3.58  | 3.67  |
| 20  | Photographic equipment and supplies                              | 4.30  | 4.23 | 3.30  | 4.31               | 4.50 | 3.37  | 3.85  | 3.32  |
| 21  | Piece goods .....  | 4.19  | 5.53 | 4.19  | 3.78               | 5.23 | 4.31  | 4.24  | 4.53  |
| 22  | Linens and domestics .....                                       | 3.03  | 5.14 | 4.58  | 3.04               | 5.49 | 4.72  | 4.54  | 4.30  |
| 23  | Smallwares and notions .....                                     | 4.32  | 5.05 | 4.37  | 3.97               | 4.56 | 4.15  | 4.50  | 5.08  |
| 24  | China and glassware .....  | 6.55  | 8.36 | 6.39  | 8.11               | 8.40 | 6.41  | 7.12  | 6.65  |
| 25  | Floor coverings .....  | 3.13  | 3.61 | 3.33  | 3.79               | 3.61 | 3.08  | 3.30  | 3.53  |
| 26  | Draperies, curtains, and furniture coverings.                    | 5.27  | 6.08 | 4.89  | 5.52               | 6.14 | 5.11  | 4.21  | 4.59  |
| 27  | Lamps, pictures, mirrors and all other home furnishings.         | 5.86  | 5.23 | 5.34  | 5.33               | 5.43 | 5.03  | 4.81  | 5.69  |
| 28  | Furniture .....  | 2.95  | 3.69 | 3.90  | 2.65               | 3.42 | 3.78  | 3.22  | 3.30  |
| 29  | Major appliances .....   | 1.64  | 2.32 | 2.00  | 1.63               | 2.35 | 2.08  | 1.97  | 2.04  |
| 30  | T.V., radio and music .....                                      | 3.01  | 3.66 | 3.56  | 2.55               | 3.19 | 3.27  | 3.73  | 4.94  |
| 31  | Housewares and small electrical appliances.                      | 4.84  | 4.84 | 4.39  | 4.89               | 5.24 | 4.64  | 4.55  | 4.12  |
| 32  | Hardware, paints, wallpaper, etc.                                | 6.05  | 5.75 | 4.77  | 5.48               | 5.11 | 4.59  | 3.03  | 2.41  |
| 33  | Plumbing, heating and building materials.                        | 3.27  | 3.60 | 3.51  | 3.58               | 4.35 | 3.85  | 2.74  | 2.08  |
| 34  | Jewellery .....  | 7.52  | 6.21 | 5.67  | 8.41               | 7.74 | 6.57  | 6.18  | 5.56  |
| 35  | Toys and games .....   | 9.50  | 8.14 | 5.80  | 9.03               | 7.61 | 5.48  | 5.83  | 5.34  |
| 36  | Sporting goods and luggage .....                                 | 5.34  | 6.72 | 5.50  | 4.94               | 6.38 | 5.60  | 4.11  | 3.36  |
| 37  | Stationery, books and magazines ...                              | 3.05  | 2.98 | 2.88  | 3.02               | 3.37 | 2.53  | 3.36  | 3.31  |
| 38  | Gasoline, oil, auto accessories, repairs and supplies.           | 2.85  | 3.20 | 2.41  | 2.70               | 2.96 | 2.42  | 2.06  | 2.24  |
| 39  | Meals and lunches .....  | .13   | .13  | .08   | .08                | .08  | .08   | .14   | .09   |
| 40  | Repairs and services .....                                       | 1.43  | 1.35 | 1.51  | 2.30               | 1.14 | 1.55  | 1.68  | 1.55  |
| 41  | All other departments .....                                      | 2.86  | 2.36 | 2.21  | 2.57               | 2.65 | 2.01  | 1.97  | 1.55  |

TABEAU 2A. Grands magasins - Rapports mensuels stocks/ventes, par rayon, Canada, 1972 et 1973

| 1972              |                    |                     |       |      |      |                   | Rayon   | N <sup>o</sup> |
|-------------------|--------------------|---------------------|-------|------|------|-------------------|---|----------------|
| June<br>-<br>Juin | July<br>-<br>Juil. | August<br>-<br>Août | Sept. | Oct. | Nov. | Déc. <sup>r</sup> |   |                |
| 2.85              | 3.14               | 3.06                | 2.44  | 3.06 | 2.53 | 1.55              | Total, tous rayons .....  | 1              |
| 1.50              | 1.83               | 1.89                | 1.61  | 2.34 | 2.16 | 1.26              | Robes, robes de ménage, tabliers et unifor-<br>mes pour dames et jeunes filles. | 2              |
| 3.97              | 5.18               | 3.45                | 2.16  | 1.57 | 1.72 | 1.48              | Manteaux et tailleurs pour dames et jeunes<br>filles.                           | 3              |
| 1.76              | 2.01               | 1.92                | 1.27  | 1.87 | 2.00 | .98               | Vêtements sport pour dames et jeunes filles                                     | 4              |
| 18.05             | 10.69              | 6.26                | 5.20  | 3.80 | 2.29 | 1.81              | Fourrures .....   | 5              |
| 3.67              | 4.65               | 3.55                | 2.52  | 3.33 | 2.95 | 1.80              | Vêtements pour bébés et enfants et articles<br>de chambres d'enfants.           | 6              |
| 2.55              | 3.77               | 1.98                | 1.78  | 2.20 | 2.15 | 1.09              | Vêtements de fillettes et d'adolescentes ...                                    | 7              |
| 2.80              | 2.94               | 3.56                | 2.93  | 4.04 | 2.58 | .90               | Lingerie et vêtements de nuit pour dames ...                                    | 8              |
| 3.01              | 3.38               | 3.47                | 3.10  | 4.21 | 3.61 | 2.29              | Sous-vêtements .....  | 9              |
| 1.74              | 1.92               | 1.92                | 1.51  | 1.26 | .84  | .49               | Chapeaux .....  | 10             |
| 2.78              | 3.63               | 3.38                | 2.28  | 2.97 | 2.85 | 1.55              | Bas pour dames et fillettes .....   | 11             |
| 2.78              | 3.74               | 4.06                | 2.91  | 3.37 | 2.47 | .88               | Gants, moufles et articles de parure pour<br>dames et fillettes.                | 12             |
| 4.23              | 5.93               | 4.78                | 3.03  | 3.49 | 2.79 | 2.60              | Chaussures pour dames, jeunes filles et<br>enfants.                             | 13             |
| 3.08              | 4.26               | 5.00                | 3.16  | 3.53 | 2.88 | 2.04              | Vêtements pour hommes .....   | 14             |
| 2.65              | 3.60               | 4.05                | 2.98  | 3.71 | 2.54 | .91               | Articles d'habillement pour hommes .....  | 15             |
| 3.45              | 5.12               | 3.26                | 2.80  | 3.79 | 3.16 | 1.58              | Vêtements et articles d'habillement pour<br>garçons.                            | 16             |
| 3.78              | 5.09               | 4.89                | 3.66  | 4.47 | 3.51 | 2.26              | Chaussures pour hommes et garçons .....   | 17             |
| .44               | .53                | .55                 | .51   | .57  | .66  | .20               | Produits alimentaires et connexes .....   | 18             |
| 3.47              | 3.73               | 3.59                | 2.90  | 3.93 | 3.31 | 1.13              | Articles de toilette, cosmétiques et<br>médicaments.                            | 19             |
| 2.41              | 2.32               | 2.49                | 2.87  | 4.87 | 3.38 | 1.16              | Appareils et fournitures photographiques ...                                    | 20             |
| 4.70              | 6.41               | 5.82                | 3.88  | 4.71 | 3.90 | 4.56              | Tissus à la pièce .....   | 21             |
| 3.59              | 3.01               | 3.28                | 2.78  | 3.92 | 3.39 | 2.42              | Literie et linge de maison .....  | 22             |
| 4.85              | 5.49               | 5.06                | 3.60  | 4.31 | 3.50 | 2.47              | Menus articles .....  | 23             |
| 6.13              | 6.48               | 5.88                | 5.10  | 6.88 | 4.32 | 1.92              | Porcelaine et verrerie .....  | 24             |
| 3.58              | 3.52               | 2.95                | 2.41  | 2.32 | 1.89 | 4.27              | Revêtements de plancher .....   | 25             |
| 4.28              | 4.64               | 4.62                | 3.84  | 4.63 | 3.67 | 4.37              | Tentures, rideaux et housses .....  | 26             |
| 5.52              | 5.63               | 4.83                | 3.93  | 4.87 | 3.70 | 2.21              | Lampes, tableaux, miroirs et autres articles<br>d'ameublement pour la maison.   | 27             |
| 3.22              | 2.94               | 2.68                | 2.48  | 2.78 | 2.64 | 4.36              | Meubles .....   | 28             |
| 1.85              | 1.39               | 1.58                | 1.14  | 1.59 | 1.47 | 2.09              | Gros appareils ménagers .....   | 29             |
| 3.61              | 3.02               | 2.29                | 1.34  | 2.52 | 1.93 | 1.59              | Télévision, radio et musique .....  | 30             |
| 3.77              | 3.65               | 3.62                | 3.30  | 4.44 | 3.26 | 1.31              | Articles de ménage et petits appareils élec-<br>triques.                        | 31             |
| 3.09              | 3.93               | 4.19                | 3.44  | 3.77 | 4.02 | 3.06              | Quincaillerie, peinture, papier-tenture,<br>etc.                                | 32             |
| 2.43              | 1.87               | 2.92                | 2.45  | 2.44 | 2.86 | 5.56              | Matériel de plomberie, chauffage et con-<br>struction.                          | 33             |
| 5.02              | 6.13               | 5.42                | 4.47  | 6.41 | 3.74 | 1.45              | Bijouterie .....  | 34             |
| 3.99              | 4.03               | 5.55                | 6.77  | 7.09 | 2.02 | .42               | Jouets et jeux .....  | 35             |
| 2.63              | 3.08               | 4.46                | 4.61  | 6.48 | 4.54 | 2.04              | Articles de sport et valises .....  | 36             |
| 3.04              | 3.82               | 2.85                | 2.28  | 3.86 | 2.46 | .88               | Papeterie, livres et revues .....   | 37             |
| 2.18              | 2.14               | 2.22                | 2.41  | 2.13 | 2.24 | 1.88              | Essence, huile, accessoires d'automobile,<br>réparation et fournitures.         | 38             |
| .07               | .06                | .06                 | .06   | .08  | .06  | .05               | Repas et casse-croûtes .....  | 39             |
| 1.43              | 2.08               | 1.72                | 1.48  | 1.21 | .86  | 1.03              | Services et travaux de réparation .....   | 40             |
| 2.84              | 2.19               | 2.20                | 1.83  | 2.32 | 3.51 | 1.26              | Tous autres rayons .....  | 41             |

TABLE 3. Retail Chain Stores - Estimated Monthly Stocks(1) of Selected Kinds of Business, Canada, 1972 and 1973

| No. | Kind of business                                       | 1973                   |                        |           | 1972    |           |           |           |         |  |
|-----|--|------------------------|------------------------|-----------|---------|-----------|-----------|-----------|---------|--|
|     |  | Jan.                   | Feb.                   | March     | March   | April     | May       | June      | July    |  |
|     |  | Janv.                  | Fév.                   | Mars      | Mars    | Avril     | Mai       | Juin      | Juillet |  |
|     |  | thousands of dollars   |                        |           |         |           |           |           |         |  |
| 1   | Total, all chain stores .....                          | 1,032,801 <sup>F</sup> | 1,096,740 <sup>F</sup> | 1,143,300 | 968,650 | 1,002,391 | 1,027,251 | 1,001,727 | 996,395 |  |
| 2   | Grocery and other food stores group                    | 184,681                | 184,496                | 192,983   | 173,911 | 175,476   | 182,495   | 181,035   | 178,500 |  |
| 3   | General merchandise group .....                        | 304,778                | 339,218                | 363,642   | 295,679 | 308,689   | 314,554   | 302,916   | 299,281 |  |
| 4   | Variety stores .....                                   | 108,712                | 121,757                | 129,915   | 104,809 | 105,962   | 108,823   | 104,252   | 102,688 |  |
| 5   | Automotive group .....                                 | 83,288                 | 84,038                 | 84,710    | 71,886  | 77,853    | 76,374    | 77,307    | 78,592  |  |
| 6   | Apparel and accessories group .....                    | 153,070                | 174,653                | 184,608   | 156,310 | 165,063   | 163,412   | 156,712   | 157,496 |  |
| 7   | Men's clothing stores .....                            | 20,816                 | 27,165                 | 29,664    | 23,643  | 25,440    | 25,262    | 23,670    | 19,528  |  |
| 8   | Women's clothing stores .....                          | 44,463                 | 53,533                 | 54,925    | 43,149  | 46,946    | 47,650    | 45,410    | 50,405  |  |
| 9   | Family clothing stores .....                           | 30,502                 | 34,223                 | 36,995    | 29,672  | 30,147    | 29,785    | 30,321    | 29,533  |  |
| 10  | Shoe stores .....                                      | 55,164                 | 58,970                 | 61,388    | 54,056  | 55,624    | 54,011    | 50,986    | 55,779  |  |
| 11  | Hardware and home furnishings group                    | 68,117                 | 72,068                 | 73,365    | 68,658  | 69,139    | 70,660    | 67,268    | 62,223  |  |
| 12  | Hardware stores .....                                  | 21,801                 | 25,442                 | 25,569    | 20,447  | 20,774    | 20,462    | 19,378    | 18,971  |  |
| 13  | Furniture, T.V., radio and household appliance stores. | 31,932                 | 33,720                 | 34,630    | 36,975  | 36,964    | 38,228    | 35,705    | 31,920  |  |
| 14  | Other retail stores group .....                        | 238,867 <sup>F</sup>   | 242,267 <sup>F</sup>   | 243,992   | 202,206 | 206,171   | 219,756   | 216,429   | 220,213 |  |
| 15  | Fuel dealers .....                                     | 8,118                  | 7,704                  | 6,263     | 8,486   | 8,189     | 8,263     | 7,536     | 7,679   |  |
| 16  | Drug stores .....                                      | 30,178                 | 30,600                 | 31,181    | 29,894  | 29,894    | 32,136    | 32,136    | 31,493  |  |
| 17  | Jewellery stores .....                                 | 24,552                 | 23,300                 | 26,096    | 25,326  | 25,301    | 26,288    | 25,631    | 25,631  |  |
| 18  | Alcoholic Beverage stores .....                        | 124,192 <sup>F</sup>   | 124,586 <sup>F</sup>   | 118,936   | 101,050 | 105,674   | 116,587   | 115,556   | 120,160 |  |
| 19  | All other stores(2) .....                              | 51,827                 | 56,077                 | 61,516    | 37,450  | 37,113    | 36,482    | 35,570    | 35,250  |  |

(1) Data formerly published in Cat. No. 63-001 revised to 1970 benchmark in Annual Retail Chain report Cat. No. 63-210.

(2) This sub-group includes book stores, camera stores, sporting goods stores and other miscellaneous stores.

TABLEAU 3. Magasins de détail à succursales - Estimations mensuelles des stocks de certains genres de commerce, Canada, 1972 et 1973

| 1972                |           |           |           |           | Percentage change<br>-<br>Variation procentuelle |                    | Genre de commerce  | NO |
|---------------------|-----------|-----------|-----------|-----------|--|--------------------|--|----|
| August<br>-<br>Août | Sept.     | Oct.      | Nov.      | Déc.      | 1973   | 1973/72            |  |    |
| milliers de dollars |           |           |           |           | %  |                    |  |    |
|                     |           |           |           |           | March - Mars<br>-<br>Feb. - Fév.                 | March<br>-<br>Mars |  |    |
| 1,018,433           | 1,067,273 | 1,144,701 | 1,209,528 | 1,801,201 | + 4.2  | + 18.0             | Total, tous les magasins à succursales.                    | 1  |
| 171,003             | 172,884   | 188,444   | 201,824   | 203,842   | + 4.6  | + 11.0             | Groupe des épicerie et des autres magasins d'alimentation. | 2  |
| 308,858             | 317,506   | 340,366   | 351,938   | 304,778   | + 7.2  | + 23.0             | Groupe des magasins de marchandises diverses.              | 3  |
| 105,769             | 108,413   | 117,411   | 122,225   | 106,580   | + 6.7  | + 24.0             | Bazars .....   | 4  |
| 78,839              | 82,150    | 83,547    | 84,132    | 84,300    | + 0.8  | + 17.8             | Groupe de l'automobile .....                               | 5  |
| 168,206             | 182,504   | 181,409   | 180,321   | 153,994   | + 5.7  | + 18.1             | Groupe des vêtements et accessoires ..                     | 6  |
| 22,809              | 27,622    | 23,700    | 24,435    | 22,431    | + 9.2  | + 25.5             | Magasins de vêtements pour hommes ..                       | 7  |
| 53,732              | 55,666    | 60,453    | 64,141    | 49,902    | + 2.6  | + 27.3             | Magasins de vêtements pour femmes ..                       | 8  |
| 31,364              | 34,344    | 35,615    | 36,042    | 29,050    | + 8.1  | + 24.7             | Magasins de vêtements pour la famille.                     | 9  |
| 58,233              | 61,145    | 60,717    | 56,588    | 49,967    | + 4.1  | + 13.6             | Magasins de chaussures .....                               | 10 |
| 60,605              | 63,393    | 65,105    | 67,644    | 67,509    | + 1.8  | + 6.9              | Groupe de la quincaillerie et d'articles de maison.        | 11 |
| 19,009              | 21,936    | 22,024    | 23,037    | 21,125    | + 0.5  | + 25.0             | Quincailleries .....                                       | 12 |
| 30,643              | 31,317    | 31,943    | 32,614    | 32,353    | + 2.7  | - 6.3              | Magasins de meubles, téléviseurs, radios et accessoires.   | 13 |
| 230,922             | 248,836   | 285,830   | 323,669   | 266,778   | + 0.7  | + 20.7             | Groupe des autres magasins de détail                       | 14 |
| 7,341               | 7,547     | 7,600     | 7,752     | 8,395     | - 18.7   | - 26.2             | Marchands de combustibles .....                            | 15 |
| 31,619              | 32,030    | 34,881    | 35,823    | 35,214    | + 1.9  | + 4.3              | Pharmacies .....   | 16 |
| 25,349              | 28,011    | 30,784    | 33,493    | 26,259    | + 12.0   | + 3.0              | Bijouteries .....  | 17 |
| 122,762             | 128,408   | 153,331   | 188,848   | 144,875   | - 4.5  | + 17.7             | Magasins de boissons alcooliques ...                       | 18 |
| 43,851              | 52,840    | 59,234    | 57,753    | 52,035    | + 9.7  | + 64.3             | Tous les autres magasins(2) .....                          | 19 |

(1) Ces données antérieurement publiées dans Cat. N° 63-001 ont été ajustées à la base des magasins de détail à succursales 1970 Cat. N° 63-210.

(2) Ce groupe inclus librairies, papeteries, magasins d'articles de sport et autres magasins variétés.

TABLE 3A. Retail Chain Stores: Stock-Sales Ratios for Selected Kinds of Business,  
Canada - Months 1972 and 1973

| No. | Kind of business                                    | 1973               |                   |                    | 1972               |                   |                    |                     |
|-----|---|--------------------|-------------------|--------------------|--------------------|-------------------|--------------------|---------------------|
|     |   | Jan.<br>—<br>Janv. | Feb.<br>—<br>Fév. | March<br>—<br>Mars | Jan.<br>—<br>Janv. | Feb.<br>—<br>Fév. | March<br>—<br>Mars | April<br>—<br>Avril |
| 1   | Total, all chain stores .....                       | 1.49               | 1.52              | 1.35               | 1.45               | 1.49              | 1.33               | 1.35                |
| 2   | Grocery and other food stores group .....           | .51                | .49               | .45                | .61                | .59               | .48                | .50                 |
| 3   | General merchandise group .....                     | 3.43               | 3.51              | 3.31               | 3.18               | 3.09              | 2.81               | 3.05                |
| 4   | Variety stores .....                                | 4.05               | 4.45              | 3.64               | 3.55               | 3.88              | 3.19               | 3.09                |
| 5   | Men's clothing stores .....                         | 4.91               | 4.00              | 3.99               | 5.39               | 3.91              | 3.94               | 3.86                |
| 6   | Women's clothing stores .....                       | 2.72               | 3.91              | 2.43               | 2.08               | 3.19              | 2.39               | 2.90                |
| 7   | Family clothing stores .....                        | 4.34               | 5.81              | 3.79               | 3.50               | 4.99              | 3.49               | 3.44                |
| 8   | Shoe stores .....                                   | 5.03               | 7.50              | 4.63               | 4.37               | 7.02              | 5.59               | 3.46                |
| 9   | Hardware stores .....                               | 3.75               | 4.98              | 4.24               | 3.22               | 4.52              | 3.80               | 3.88                |
| 10  | Furniture, T.V., radio and household<br>appliances. | 2.27               | 3.01              | 2.21               | 2.55               | 3.57              | 2.72               | 2.77                |
| 11  | Fuel dealers .....                                  | .64                | .62               | .60                | .77                | .67               | .77                | .98                 |
| 12  | Drug stores .....                                   | 2.40               | 2.19              | 2.13               | 2.82               | 2.44              | 2.45               | 2.66                |
| 13  | Jewellery stores .....                              | 4.69               | 4.92              | 4.20               | 4.82               | 5.69              | 4.47               | 3.26                |

TABLEAU 3A. Magasins de détail à succursales: Rapport stocks/ventes de certains genres de commerce, Canada - par mois 1972 et 1973

| 1972            |                   |                      |                     |       |      |      |      | Genre de commerce   | N <sup>o</sup> |
|-----------------|-------------------|----------------------|---------------------|-------|------|------|------|---|----------------|
| May<br>—<br>Mai | June<br>—<br>Juin | July<br>—<br>Juillet | August<br>—<br>Août | Sept. | Oct. | Nov. | Déc. |   |                |
| 1.30            | 1.20              | 1.32                 | 1.35                | 1.28  | 1.42 | 1.47 | .95  | Total, tous les magasins à succursales.                     | 1              |
| .52             | .45               | .51                  | .51                 | .44   | .53  | .59  | .46  | Groupe des épiceries et des autres magasins d'alimentation. | 2              |
| 2.50            | 2.58              | 3.01                 | 2.77                | 2.64  | 2.52 | 2.00 | 1.62 | Groupe des magasins de marchandises diverses.               | 3              |
| 2.39            | 2.20              | 2.38                 | 2.62                | 2.50  | 2.63 | 2.42 | 1.30 | Bazars .....  | 4              |
| 4.30            | 2.71              | 2.91                 | 4.17                | 4.22  | 3.12 | 3.05 | 2.06 | Magasins de vêtements pour hommes                           | 5              |
| 2.27            | 2.10              | 2.46                 | 2.77                | 2.56  | 2.92 | 2.90 | 1.32 | Magasins de vêtements pour femmes                           | 6              |
| 2.88            | 2.74              | 3.20                 | 3.53                | 2.90  | 2.80 | 3.09 | 1.52 | Magasins de vêtements pour la famille.                      | 7              |
| 3.55            | 3.10              | 4.70                 | 4.80                | 3.46  | 3.34 | 2.75 | 1.93 | Magasins de chaussures .....                                | 8              |
| 2.36            | 2.38              | 2.75                 | 2.74                | 2.83  | 3.31 | 3.52 | 2.24 | Quincailleries .....  | 9              |
| 2.41            | 2.33              | 2.10                 | 2.28                | 1.67  | 1.79 | 1.73 | 1.68 | Magasins de meubles, téléviseurs, radios et accessoires.    | 10             |
| 1.43            | 1.79              | 1.85                 | 1.99                | 1.86  | 1.32 | 1.29 | .76  | Marchands de combustibles .....                             | 11             |
| 2.67            | 2.65              | 2.75                 | 2.34                | 2.36  | 2.60 | 2.70 | 1.76 | Pharmacies .....  | 12             |
| 3.86            | 3.54              | 4.43                 | 4.37                | 3.25  | 4.65 | 3.93 | .90  | Bijouteries .....   | 13             |

TABLE 4. Independent Retail Stores - Quarter-to-quarter Percentage Change in Estimated Levels of Stocks for Selected Kinds of Business, Canada, 1970-1973

| No. | Kind of business                             | Percentage distribution(1)<br>-<br>Distri-<br>bution<br>proportion-<br>nelle(1)<br>% | 1970               |                   |        |        | 1971               |                   |        |        |
|-----|--|--|--------------------|-------------------|--------|--------|--------------------|-------------------|--------|--------|
|     |  |  | March<br>-<br>Mars | June<br>-<br>Juin | Sept.  | Déc.   | March<br>-<br>Mars | June<br>-<br>Juin | Sept.  | Déc.   |
| 1   | Grocery and combination stores.              | 11.4   | + 2.8              | + 1.8             | + 0.6  | + 2.3  | - 1.7              | + 3.0             | + 0.3  | + 2.3  |
| 2   | All other food stores ....                   | 0.5  | - 6.2              | + 9.8             | - 0.2  | + 3.7  | - 7.6              | - 0.1             | + 12.1 | + 2.7  |
| 3   | General merchandise stores                   | 2.3  | + 15.0             | - 7.3             | + 10.8 | - 15.6 | + 4.9              | - 1.1             | + 13.5 | - 7.3  |
| 4   | General stores .....                         | 3.8  | + 7.6              | + 1.9             | - 0.3  | + 0.4  | + 7.5              | - 1.7             | - 0.4  | - 2.0  |
| 5   | Variety stores .....                         | 3.0  | + 7.9              | + 3.0             | + 10.7 | - 13.2 | + 10.2             | - 0.7             | + 10.4 | - 10.3 |
| 6   | Motor vehicle dealers ....                   | 19.1   | - 11.6             | + 13.1            | - 14.9 | - 10.1 | + 24.6             | + 4.1             | + 0.9  | + 6.1  |
| 7   | Service stations and garages.                | 3.1  | - 2.7              | + 2.3             | + 3.4  | + 2.0  | + 1.3              | + 3.3             | + 11.2 | + 1.9  |
| 8   | Men's clothing stores ....                   | 3.6  | + 12.3             | - 2.9             | + 7.1  | - 11.3 | + 6.7              | - 8.2             | + 9.9  | - 11.0 |
| 9   | Women's clothing stores ..                   | 3.0  | + 14.3             | - 16.0            | + 21.1 | - 17.7 | + 14.4             | - 14.0            | + 28.9 | - 17.4 |
| 10  | Family clothing stores ...                   | 3.3  | + 18.6             | - 6.1             | + 19.1 | - 15.3 | + 10.3             | - 5.2             | + 24.0 | - 12.1 |
| 11  | Shoe stores .....                            | 2.8  | + 15.4             | - 4.2             | + 3.8  | - 8.4  | + 3.3              | - 4.6             | + 3.5  | - 5.9  |
| 12  | Hardware stores .....                        | 3.4  | + 10.7             | + 0.5             | - 2.3  | - 4.6  | + 9.3              | + 3.0             | - 3.4  | - 3.0  |
| 13  | Furniture, T.V., radio and appliance stores. | 5.0  | + 0.2              | - 0.6             | - 0.4  | - 0.1  | + 3.2              | - 0.8             | + 0.4  | + 5.7  |
| 14  | Fuel dealers .....                           | 0.7  | - 46.1             | + 31.5            | + 51.5 | + 0.1  | - 36.1             | - 11.4            | + 51.7 | + 15.1 |
| 15  | Drug stores .....                            | 4.4  | + 1.6              | + 0.3             | + 4.5  | - 0.1  | - 1.6              | + 4.1             | + 2.9  | - 2.3  |
| 16  | Jewellery stores .....                       | 2.2  | + 3.3              | - 1.3             | + 2.6  | - 1.5  | + 13.0             | - 0.7             | + 3.1  | - 4.6  |
| 17  | Used car dealers .....                       | 0.7  | - 4.8              | --                | - 9.1  | + 4.6  | + 7.9              | + 10.1            | - 10.4 | + 8.6  |
| 18  | All other stores .....                       | 27.7   | + 5.0              | + 5.0             | + 2.9  | - 2.5  | + 6.8              | - 2.2             | + 3.9  | - 3.9  |

(1) Percentage distribution of stocks valued at \$2,977,293,400 on December 31, 1966. Total, all stores, equals 100 %.

TABLEAU 4. Détaillants indépendants - Variations procentuelles par rapport au trimestre précédent de l'estimation de niveau des stocks de certains genres de commerce 1970-1973

| 1972               |                   |        |        | 1973               |                   |       | Genre de commerce  | N° |
|--------------------|-------------------|--------|--------|--------------------|-------------------|-------|--|----|
| March<br>-<br>Mars | June<br>-<br>Juin | Sept.  | Déc.   | March<br>-<br>Mars | June<br>-<br>Juin | Sept. |  |    |
| - 0.4              | - 0.3             | --     | + 3.5  | + 0.8              |                   |       | Épiceries et épiceries-boucheries .....                  | 1  |
| - 1.8              | + 1.6             | + 5.8  | - 2.2  | + 7.9              |                   |       | Tous les autres magasins d'alimentation ....             | 2  |
| + 21.6             | - 6.9             | + 3.3  | - 14.0 | + 15.0             |                   |       | Magasins de marchandises diverses .....                  | 3  |
| + 7.4              | + 4.5             | + 0.8  | - 1.1  | + 6.1              |                   |       | Magasins généraux .....                                  | 4  |
| + 5.8              | - 0.8             | + 12.7 | - 13.1 | + 8.4              |                   |       | Bazars .....   | 5  |
| + 4.7              | - 6.9             | - 12.5 | + 26.2 | + 8.4              |                   |       | Concessionnaires d'automobiles .....                     | 6  |
| - 10.0             | + 7.1             | + 4.7  | + 0.7  | + 0.2              |                   |       | Stations-service et garages .....                        | 7  |
| + 8.4              | - 4.0             | + 9.7  | - 13.8 | + 10.7             |                   |       | Magasins de vêtements pour hommes .....                  | 8  |
| + 7.5              | - 10.0            | + 21.9 | - 9.3  | + 8.8              |                   |       | Magasins de vêtements pour femmes .....                  | 9  |
| + 12.8             | - 2.8             | + 14.1 | - 15.1 | + 9.9              |                   |       | Magasins de vêtements pour la famille .....              | 10 |
| + 9.8              | - 7.1             | + 5.6  | - 8.9  | + 13.8             |                   |       | Magasins de chaussures .....                             | 11 |
| + 9.8              | + 3.4             | - 0.8  | - 4.1  | + 10.0             |                   |       | Quincailleries .....                                     | 12 |
| + 7.8              | + 5.8             | - 1.0  | + 6.1  | + 4.4              |                   |       | Magasins de meubles, téléviseurs, radios et accessoires. | 13 |
| - 39.8             | + 17.2            | + 20.1 | + 9.8  | - 42.5             |                   |       | Marchands de combustibles .....                          | 14 |
| - 3.6              | + 2.9             | + 1.9  | + 1.0  | + 2.9              |                   |       | Pharmacies .....   | 15 |
| + 2.6              | + 2.3             | + 5.3  | - 5.9  | + 5.9              |                   |       | Bijouteries .....  | 16 |
| + 17.5             | - 7.4             | - 9.5  | + 14.5 | + 7.3              |                   |       | Marchands d'automobiles d'occasion .....                 | 17 |
| + 4.7              | + 2.3             | + 1.6  | - 3.3  | + 2.7              |                   |       | Tous les autres magasins .....                           | 18 |

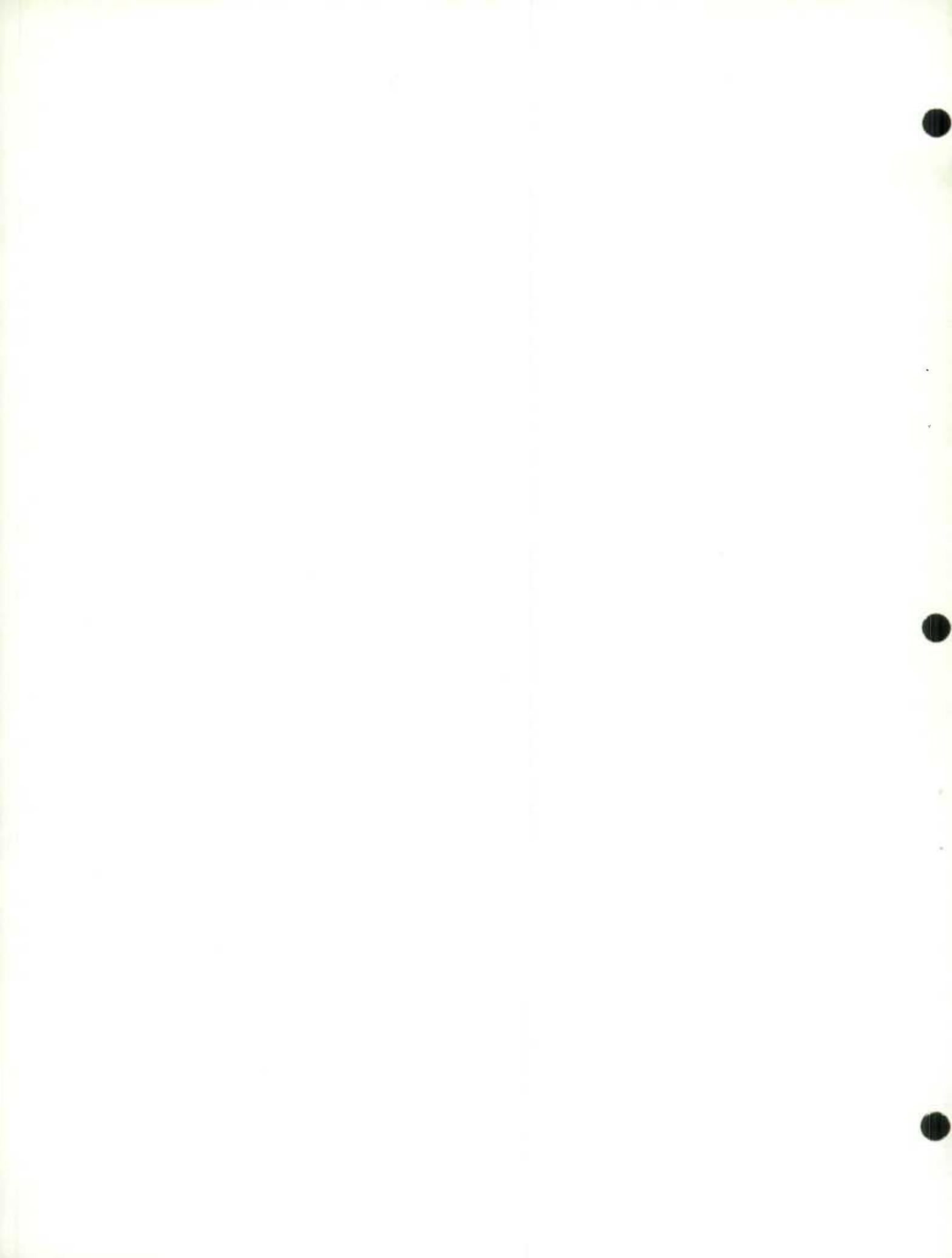
(1) Distribution proportionnelle des stocks évalués à \$2,977,293,400 au 31 décembre, 1966. Total, tous les magasins égale 100%.

TABLE 4A. Independent Retail Stores, Month-end Stock-Sales Ratios for Selected 1970-1973  
Kinds of Business, Canada

| No. | Kind of business                                  | 1970               |                   |       |      | 1971               |                   |       |      |
|-----|---|--------------------|-------------------|-------|------|--------------------|-------------------|-------|------|
|     |   | March<br>—<br>Mars | June<br>—<br>Juin | Sept. | Déc. | March<br>—<br>Mars | June<br>—<br>Juin | Sept. | Déc. |
| 1   | Grocery and combination stores ....               | .74                | .70               | .66   | .63  | .68                | .68               | .65   | .74  |
| 2   | All other food stores .....                       | .35                | .33               | .34   | .49  | .42                | .36               | .43   | .38  |
| 3   | General merchandise stores .....                  | 3.08               | 2.23              | 2.38  | 1.59 | 2.70               | 2.15              | 2.38  | 1.83 |
| 4   | General stores .....                              | 2.46               | 1.86              | 1.92  | 1.59 | 2.36               | 1.71              | 1.75  | 1.49 |
| 5   | Variety stores .....                              | 3.39               | 2.82              | 3.18  | 1.32 | 3.71               | 2.81              | 2.98  | 1.36 |
| 6   | Motor vehicle dealers .....                       | 1.69               | 1.64              | 1.80  | 1.98 | 1.52               | 1.38              | 1.62  | 1.38 |
| 7   | Service stations and garages .....                | .55                | .55               | .59   | .53  | .59                | .53               | .58   | .57  |
| 8   | Men's clothing stores .....                       | 4.46               | 3.36              | 3.76  | 1.84 | 4.51               | 2.82              | 3.63  | 1.62 |
| 9   | Women's clothing stores .....                     | 2.81               | 2.15              | 2.24  | 1.51 | 2.67               | 2.02              | 2.09  | 1.27 |
| 10  | Family clothing stores .....                      | 3.50               | 2.80              | 2.92  | 1.46 | 3.45               | 2.59              | 2.84  | 1.42 |
| 11  | Shoe stores .....                                 | 5.15               | 3.77              | 3.68  | 2.52 | 5.26               | 3.62              | 3.37  | 2.97 |
| 12  | Hardware stores .....                             | 4.92               | 2.65              | 2.86  | 2.15 | 4.40               | 2.58              | 2.71  | 2.11 |
| 13  | Furniture, T.V., radio and appli-<br>ance stores. | 3.29               | 2.74              | 2.31  | 2.08 | 2.95               | 2.54              | 2.03  | 1.80 |
| 14  | Fuel dealers .....                                | .30                | 1.27              | 1.55  | .55  | .29                | 1.03              | 1.28  | .40  |
| 15  | Drug stores .....                                 | 1.92               | 2.02              | 2.12  | 1.53 | 2.04               | 2.02              | 2.06  | 1.50 |
| 16  | Jewellery stores .....                            | 7.27               | 4.70              | 5.35  | 2.04 | 6.59               | 4.82              | 5.50  | 1.17 |
| 17  | All other stores .....                            | 2.78               | 2.00              | 2.37  | 1.69 | 2.93               | 1.52              | 2.20  | 1.57 |

TABLEAU 4A. Détaillants indépendants - Rapports stocks/ventes à la fin du mois de certains genres de commerce, Canada, 1970-1973

| 1972               |                   |       |      | 1973               |                   |       | Genre de commerce  | N <sup>o</sup> |
|--------------------|-------------------|-------|------|--------------------|-------------------|-------|--|----------------|
| March<br>-<br>Mars | June<br>-<br>Juin | Sept. | Déc. | March<br>-<br>Mars | June<br>-<br>Juin | Sept. |  |                |
| .68                | .69               | .65   | .62  | .65                |                   |       | Épiceries et épiceries-boucheries .....                  | 1              |
| .45                | .29               | .27   | .25  | .32                |                   |       | Tous les autres magasins d'alimentation ....             | 2              |
| 4.63               | 3.48              | 3.22  | 1.66 | 4.04               |                   |       | Magasins de marchandises diverses .....                  | 3              |
| 2.08               | 1.56              | 1.79  | 1.43 | 2.04               |                   |       | Magasins généraux .....                                  | 4              |
| 3.05               | 2.66              | 2.96  | 1.33 | 2.92               |                   |       | Bazars .....   | 5              |
| 1.59               | 1.24              | 1.42  | 1.76 | 1.34               |                   |       | Concessionnaires d'automobiles .....                     | 6              |
| .78                | .49               | .51   | .52  | .56                |                   |       | Stations-service et garages .....                        | 7              |
| 4.11               | 2.78              | 3.68  | 1.68 | 4.13               |                   |       | Magasins de vêtements pour hommes .....                  | 8              |
| 2.13               | 2.00              | 1.72  | 1.18 | 1.96               |                   |       | Magasins de vêtements pour femmes .....                  | 9              |
| 2.67               | 2.46              | 2.49  | 1.32 | 2.77               |                   |       | Magasins de vêtements pour la famille .....              | 10             |
| 4.62               | 3.58              | 2.97  | 3.15 | 3.55               |                   |       | Magasins de chaussures .....                             | 11             |
| 4.91               | 2.60              | 2.69  | 2.12 | 3.71               |                   |       | Quincailleries .....                                     | 12             |
| 3.16               | 2.59              | 2.07  | 1.98 | 2.66               |                   |       | Magasins de meubles, téléviseurs, radios et accessoires. | 13             |
| .26                | 1.24              | 1.33  | .41  | .21                |                   |       | Marchands de combustibles .....                          | 14             |
| 1.92               | 1.85              | 1.90  | 1.41 | 1.88               |                   |       | Pharmacies .....   | 15             |
| 5.56               | 4.66              | 4.98  | 1.60 | 5.28               |                   |       | Bijouteries .....  | 16             |
| 2.71               | 1.90              | 2.22  | 1.74 | 2.28               |                   |       | Tous les autres magasins .....                           | 17             |





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