

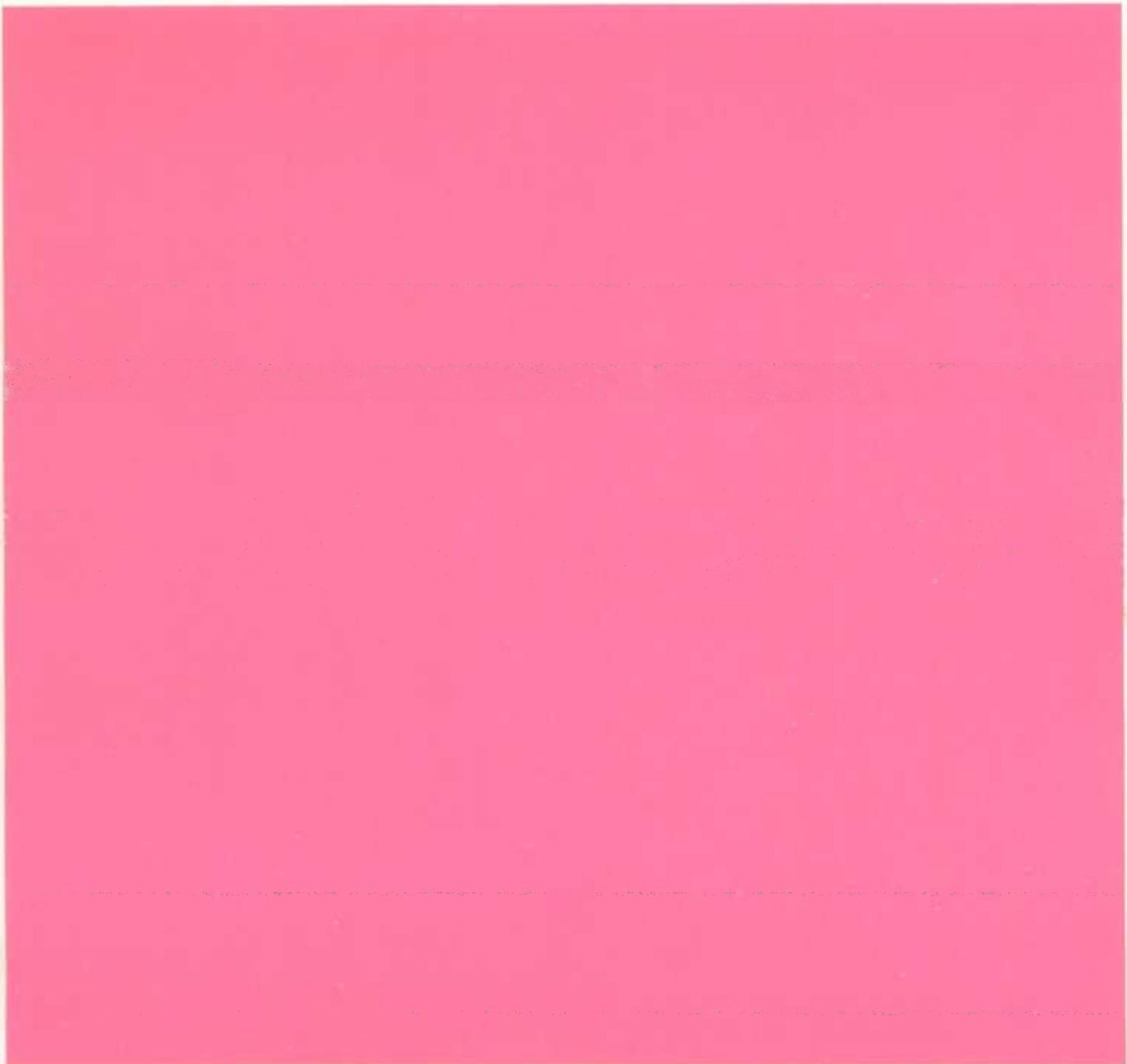
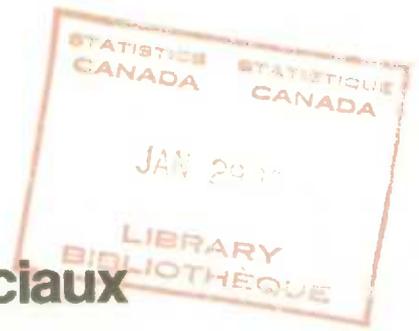
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# Merchandising inventories

October 1979

# Stocks commerciaux

Octobre 1979



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Statistics Canada  
Merchandising and Services Division

Statistique Canada  
Division du commerce et des services

# Merchandising inventories

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## INTRODUCTION

In this monthly bulletin, data on inventories of wholesale merchants, chain stores, department stores and independent retail dealers are brought together to aid the special users of these particular statistics. The data are a consolidation of inventory statistics and constitute a counterpart to similar statistics available on inventories at the manufacturing level (see: Inventories, Shipments and Orders in Manufacturing Industries, Catalogue 31-001).

Inventories represent stocks of merchandise on hand for sale at the end of the month or quarter, usually valued at cost except when otherwise specified (e.g., department store stocks which are valued at selling price). They do not include goods held on a consignment basis, nor do they include items not held for sale, such as fixtures, equipment and supplies. Estimates are not adjusted for seasonal variations, price changes or number of business days in the respective months.

The tables relating to inventories of wholesale merchants, department stores and chain stores show monthly dollar volume estimates of inventories held in Canada by various kinds of business and by departments within department stores. In the case of independent retail dealers, only the quarterly percentage change in the estimated level of stocks is given and only for selected kinds of business. The stock-sales ratios shown throughout this report are derived by dividing the dollar volume of inventories by the dollar volume of sales (for independent stores, ratios are based only on data supplied by a panel of respondents). No adjustment is made in these ratios for the mark-up in sales which varies from trade to trade.

Information on "kind of business" composition will be found at the end of this publication (for chain stores) and in the relevant publications - Wholesale Trade (Catalogue 63-008), Retail Trade (Catalogue 63-005) and Department Store Sales and Stocks (Catalogue 63-002) in which sales data are reported. For a more detailed description of retail and wholesale kinds of business, the reader is directed to the publications of the 1971 Census of Merchandising and Services.

## INTRODUCTION

Ce bulletin mensuel réunit des données sur les stocks des grossistes, des magasins à succursales multiples, des grands magasins et des détaillants indépendants, données destinées à aider les utilisateurs particuliers de ces statistiques. Les données rassemblent des statistiques sur les stocks; elles font pendant aux statistiques semblables qui existent en ce qui concerne les stocks des industries manufacturières (voir: Stocks, livraisons et commandes des industries manufacturières, n° 31-001 au catalogue).

Il s'agit ici des stocks, habituellement au prix coûtant sauf indication contraire (par exemple, les stocks des grands magasins sont évalués aux prix de vente) de marchandises en magasin destinées à la vente, à la fin du mois ou du trimestre. Ils ne comprennent ni les marchandises en consignation ni les articles non destinés à la vente: installations, matériel et fournitures, par exemple. Les estimations ne sont pas désaisonnalisées ni corrigées des changements de prix ou du nombre de jours ouvrables de chaque mois.

Les tableaux concernant les stocks des grossistes, des grands magasins et des magasins à succursales multiples contiennent les estimations mensuelles de la valeur monétaire des stocks détenus au Canada par chacun des divers genres de commerce et par rayon à l'intérieur des grands magasins. Dans le cas des détaillants indépendants, le tableau ne contient que le taux trimestriel de variation de l'estimation du niveau des stocks dans certains genres de commerce. Les ratios stocks-ventes indiqués dans toute cette publication sont obtenus en divisant la valeur monétaire des stocks par la valeur monétaire des ventes (pour les détaillants indépendants, les ratios sont basés sur les données fournies par certains enquêtés). Aucune rectification n'est apportée à ces ratios pour tenir compte de la marge bénéficiaire de vente qui varie d'un commerce à l'autre.

On trouvera dans les publications pertinentes qui traitent des ventes - Commerce de gros (n° 63-008 au catalogue), Commerce de détail (n° 63-005 au catalogue) et Ventes et stocks des grands magasins (n° 63-002 au catalogue) une description détaillée des principaux groupes de commerce et de la répartition par genre de commerce et pour les magasins à succursales à la fin de cette publication. Pour plus de renseignements sur les genres de commerce de détail et de gros, consulter aussi les publications du Recensement du commerce et des services de 1971.

TABLE 1. Wholesale Trade - Estimated Monthly Inventories of Merchant Wholesalers, by Kind of Business, Canada, 1978 and 1979

| No. | Kind of business group  | 1979                                      |          |          |          |          |          |          |          |
|-----|---|---|----------|----------|----------|----------|----------|----------|----------|
|     |   | January                                   | February | March    | April    | May      | June     | July     | August   |
|     |   | Janvier                                   | Février  | Mars     | Avril    | Mai      | Juin     | Juillet  | Août     |
|     |   | millions of dollars - millions de dollars |          |          |          |          |          |          |          |
| 1   | Automotive parts and accessories  | 636.2                                     | 648.4    | 669.1    | 667.9    | 672.7    | 673.3    | 670.9    | 675.8    |
| 2   | Motor vehicles  | 192.8                                     | 200.6    | 216.7    | 208.4    | 198.8    | 180.4    | 156.8    | 149.9    |
| 3   | Drugs and drug sundries   | 119.6                                     | 117.3    | 119.5    | 119.0    | 114.7    | 118.2    | 120.2    | 121.3    |
| 4   | Clothing and furnishings  | 47.5                                      | 59.5     | 66.3     | 69.2     | 100.4    | 101.3    | 93.5     | 83.3     |
| 5   | Footwear  | 24.4                                      | 24.4     | 24.5     | 26.0     | 28.7     | 29.5     | 34.3     | 30.5     |
| 6   | Other textiles and clothing accessories                                     | 163.3                                     | 183.0    | 167.5    | 178.4    | 194.1    | 185.3    | 225.7    | 219.0    |
| 7   | Household electrical appliances   | 111.6                                     | 116.3    | 120.1    | 123.7    | 127.0    | 124.9    | 132.1    | 133.1    |
| 8   | Tobacco, confectionery and soft drinks                                      | 239.9                                     | 267.2    | 254.3    | 258.1    | 258.8    | 258.6    | 272.5    | 270.0    |
| 9   | Fresh fruits and vegetables   | 43.4                                      | 49.8     | 47.0     | 41.1     | 43.0     | 47.2     | 46.7     | 43.9     |
| 10  | Meat and dairy products   | 91.7                                      | 90.1     | 93.5     | 96.4     | 109.3    | 110.4    | 115.2    | 123.4    |
| 11  | Floor coverings   | 159.4                                     | 156.5    | 152.9    | 162.4    | 181.1    | 186.1    | 180.6    | 174.5    |
| 12  | Groceries and food specialties  | 797.1                                     | 852.5    | 888.8    | 862.8    | 835.9    | 846.9    | 846.9    | 844.6    |
| 13  | Hardware  | 217.6                                     | 234.9    | 242.7    | 240.6    | 239.1    | 232.2    | 231.1    | 236.2    |
| 14  | Consumer goods residual   | 424.4                                     | 453.5    | 451.8    | 463.8    | 454.8    | 443.2    | 500.6    | 471.0    |
| 15  | Consumer goods trades   | 3,269.0                                   | 3,453.9  | 3,514.8  | 3,517.7  | 3,558.4  | 3,537.5  | 3,627.2  | 3,576.5  |
| 16  | Coal and coke   | 4.0                                       | 3.3      | 3.2      | 2.5      | 2.6      | 2.6      | 4.3      | 4.9      |
| 17  | Grain   | 114.9                                     | 88.1     | 92.8     | 75.8     | 59.7     | 91.3     | 61.0     | 72.6     |
| 18  | Electrical wiring supplies, construction materials, apparatus and equipment | 179.1                                     | 189.5    | 197.8    | 206.3    | 202.2    | 225.5    | 209.7    | 202.7    |
| 19  | Other construction materials and supplies, including lumber                 | 1,788.8                                   | 2,004.9  | 2,112.9  | 2,243.3  | 2,191.8  | 2,185.0  | 2,107.8  | 1,979.2  |
| 20  | Farm machinery  | 193.2                                     | 202.4    | 241.8    | 246.2    | 242.0    | 236.1    | 258.7    | 214.4    |
| 21  | Industrial and transportation equipment and supplies                        | 1,991.5                                   | 2,024.5  | 2,154.5  | 2,195.3  | 2,278.8  | 2,321.5  | 2,383.6  | 2,461.2  |
| 22  | Commercial, institutional and service equipment and supplies                | 302.1                                     | 305.3    | 307.6    | 323.4    | 337.2    | 335.5    | 336.9    | 336.9    |
| 23  | Newsprint, paper and paper products   | 158.6                                     | 157.4    | 156.6    | 167.3    | 172.0    | 177.2    | 179.2    | 179.2    |
| 24  | Scientific and professional equipment and supplies                          | 137.5                                     | 145.6    | 137.9    | 161.4    | 139.5    | 142.5    | 146.9    | 144.4    |
| 25  | Iron and steel  | 316.7                                     | 311.6    | 346.9    | 309.7    | 328.5    | 335.1    | 359.3    | 374.3    |
| 26  | Junk and scrap  | 128.0                                     | 133.7    | 148.8    | 164.7    | 170.0    | 163.1    | 161.1    | 166.4    |
| 27  | Industrial goods residual   | 559.8                                     | 583.8    | 636.1    | 670.9    | 664.5    | 629.7    | 585.4    | 569.9    |
| 28  | Industrial goods trades   | 5,874.1                                   | 6,149.9  | 6,536.9  | 6,766.8  | 6,788.6  | 6,844.9  | 6,793.9  | 6,706.2  |
| 29  | <u>Total, all trades, excluding grain</u>                                   | 9,028.3                                   | 9,515.7  | 9,958.9  | 10,208.7 | 10,287.3 | 10,291.1 | 10,360.1 | 10,210.1 |
| 30  | <u>TOTAL, ALL TRADES</u>  | 9,143.1                                   | 9,603.7  | 10,051.7 | 10,284.5 | 10,347.0 | 10,382.4 | 10,421.1 | 10,282.7 |

TABLEAU 1. Commerce de gros - Estimations mensuelles des stocks des grossistes, par genre de commerce, Canada, 1978 et 1979

| 1979                                      |          | 1978    |          |          | Percentage change           |                      | Genre de commerce  | N° |
|---|----------|---------|----------|----------|-----------------------------|----------------------|--|----|
| September                                 | October  | October | November | December | Oct.-<br>Sept.<br>1979/1979 | October<br>1979/1978 |  |    |
| Septembre                                 | Octobre  | Octobre | Novembre | Décembre | Oct.-<br>Sept.<br>1979/1979 | Octobre<br>1979/1978 |  |    |
| millions of dollars - millions de dollars |          |         |          |          |                             |                      |  |    |
| 667.3                                     | 665.4    | 618.9   | 623.7    | 608.8    | - 0.3                       | + 7.5                | Pièces et accessoires d'automobiles  | 1  |
| 155.6                                     | 165.7    | 145.1   | 148.9    | 177.2    | + 6.5                       | + 14.2               | Véhicules automobiles  | 2  |
| 128.6                                     | 120.9    | 112.8   | 116.4    | 113.5    | - 6.0                       | + 7.2                | Drogues et articles pharmaceutiques divers   | 3  |
| 75.2                                      | 70.1     | 45.7    | 51.7     | 63.5     | - 6.8                       | + 53.5               | Vêtements et accessoires   | 4  |
| 25.1                                      | 26.9     | 21.0    | 22.0     | 22.3     | + 7.2                       | + 27.6               | Chaussures   | 5  |
| 212.1                                     | 196.6    | 152.4   | 159.2    | 181.9    | - 7.3                       | + 29.1               | Autres accessoires tissés et vestimentaires  | 6  |
| 126.0                                     | 127.4    | 112.5   | 115.2    | 115.0    | + 1.1                       | + 13.3               | Appareils ménagers et électriques  | 7  |
| 263.6                                     | 286.2    | 232.2   | 239.3    | 253.0    | + 8.6                       | + 23.3               | Tabacs, confiserie et boissons gazeuses  | 8  |
| 48.0                                      | 49.7     | 36.9    | 42.3     | 42.1     | + 3.5                       | + 34.7               | Fruits et légumes frais  | 9  |
| 135.9                                     | 133.0    | 92.2    | 92.7     | 92.4     | - 2.1                       | + 44.2               | Viandes et produits laitiers   | 10 |
| 186.2                                     | 197.7    | 158.3   | 159.4    | 155.7    | + 6.2                       | + 25.0               | Couvertures de plancher  | 11 |
| 896.8                                     | 931.5    | 759.6   | 769.3    | 790.8    | + 3.9                       | + 22.6               | Épicerie et spécialités alimentaires   | 12 |
| 233.6                                     | 237.2    | 197.3   | 192.0    | 211.1    | + 1.5                       | + 20.3               | Quincaillerie  | 13 |
| 440.2                                     | 421.8    | 396.7   | 419.3    | 428.2    | - 4.2                       | + 6.3                | Autres biens de consommation   | 14 |
| 3,594.2                                   | 3,630.3  | 3,081.5 | 3,151.4  | 3,255.5  | + 1.0                       | + 17.8               | Biens de consommation  | 15 |
| 4.1                                       | 6.6      | 4.5     | 4.9      | 4.7      | + 61.0                      | + 45.7               | Charbon et coke  | 16 |
| 93.3                                      | 106.7    | 60.5    | 105.8    | 77.2     | + 14.4                      | + 76.4               | Céréales   | 17 |
| 211.7                                     | 225.0    | 166.9   | 173.9    | 169.8    | + 6.3                       | + 34.8               | Fournitures pour canalisations électriques; matériaux, appareils et matériel de construction | 18 |
| 1,963.7                                   | 1,908.8  | 1,500.1 | 1,539.1  | 1,715.0  | - 2.8                       | + 27.3               | Autres matériaux et fournitures de construction, y compris le bois                           | 19 |
| 211.1                                     | 215.1    | 169.8   | 177.2    | 183.9    | + 1.9                       | + 26.7               | Machines agricoles   | 20 |
| 2,484.5                                   | 2,521.4  | 1,789.0 | 1,856.6  | 1,941.0  | + 1.5                       | + 40.9               | Matériel et fournitures pour l'industrie et les transports                                   | 21 |
| 335.2                                     | 346.1    | 274.4   | 280.6    | 287.5    | + 3.3                       | + 26.1               | Matériel et fournitures à l'usage des commerces, des établissements et des services          | 22 |
| 174.7                                     | 178.7    | 157.2   | 153.5    | 157.2    | + 2.3                       | + 13.7               | Papier journal, papier et produits en papier   | 23 |
| 139.7                                     | 147.0    | 128.0   | 131.9    | 128.8    | + 5.2                       | + 14.8               | Matériel et fournitures scientifiques et professionnels                                      | 24 |
| 387.0                                     | 407.9    | 286.3   | 290.3    | 301.9    | + 5.4                       | + 42.5               | Fer et acier   | 25 |
| 152.3                                     | 157.7    | 102.2   | 102.1    | 138.1    | + 3.6                       | + 54.2               | Vieilleseries et rebuts  | 26 |
| 587.0                                     | 612.1    | 541.6   | 543.8    | 534.1    | + 4.3                       | + 13.0               | Autres biens industriels   | 27 |
| 6,744.2                                   | 6,833.1  | 5,180.5 | 5,359.6  | 5,639.3  | + 1.3                       | + 31.9               | Biens industriels  | 28 |
| 10,345.2                                  | 10,356.7 | 8,201.5 | 8,405.1  | 8,817.6  | + 1.1                       | + 26.3               | <u>Total, tous commerces, sauf céréales</u>  | 29 |
| 10,338.5                                  | 10,463.4 | 8,262.0 | 8,510.9  | 8,894.8  | + 1.2                       | + 26.6               | <u>TOTAL, TOUS COMMERCES</u>   | 30 |

TABLE 2. Wholesale Trade - Monthly Stock-sales Ratios of Merchant Wholesalers, by Kind of Business, Canada, 1978 and 1979

| No. | Kind of business group  | 1979    |          |       |       |      |      |         |        |
|-----|---|---------|----------|-------|-------|------|------|---------|--------|
|     |   | January | February | March | April | May  | June | July    | August |
|     |   | Janvier | Février  | Mars  | Avril | Mai  | Juin | Juillet | Août   |
| 1   | Automotive parts and accessories  | 3.07    | 2.36     | 2.17  | 2.03  | 1.53 | 1.42 | 1.63    | 2.25   |
| 2   | Motor vehicles  | 2.01    | 2.93     | 1.73  | 1.45  | 1.25 | 1.43 | 1.40    | 2.22   |
| 3   | Drugs and drug sundries   | 1.01    | 1.22     | 1.10  | 1.17  | 1.18 | .90  | 1.29    | .96    |
| 4   | Clothing and furnishings  | 1.39    | 1.43     | 1.74  | 1.61  | 2.32 | 2.57 | 2.02    | 1.44   |
| 5   | Footwear  | 4.13    | 1.81     | 1.23  | .98   | 2.77 | 4.19 | 3.62    | 1.95   |
| 6   | Other textiles and clothing accessories                                     | 1.96    | 1.99     | 1.36  | 2.37  | 2.16 | 1.68 | 2.17    | 1.98   |
| 7   | Household electrical appliances   | .89     | 1.64     | 1.45  | 1.73  | 1.33 | 1.26 | 1.73    | 1.33   |
| 8   | Tobacco, confectionery and soft drinks                                      | .89     | .81      | .97   | .97   | .93  | .80  | .85     | 1.12   |
| 9   | Fresh fruits and vegetables   | .54     | .53      | .48   | .40   | .39  | .40  | .33     | .39    |
| 10  | Meat and dairy products   | .92     | .88      | .84   | .67   | .83  | 1.08 | .80     | 1.07   |
| 11  | Floor coverings   | 4.44    | 3.74     | 3.78  | 2.83  | 3.69 | 3.96 | 3.91    | 3.37   |
| 12  | Groceries and food specialties  | 1.09    | 1.09     | 1.08  | 1.23  | .89  | .98  | .99     | .90    |
| 13  | Hardware  | 2.77    | 2.53     | 2.68  | 2.20  | 1.69 | 1.84 | 2.22    | 2.11   |
| 14  | Consumer goods residual   | 1.80    | 2.20     | 1.90  | 1.98  | 1.77 | 1.61 | 1.78    | 1.65   |
| 15  | Consumer goods trades   | 1.49    | 1.50     | 1.42  | 1.46  | 1.25 | 1.24 | 1.32    | 1.36   |
| 16  | Coal and coke   | .52     | .42      | .60   | .25   | .21  | .52  | .50     | .54    |
| 17  | Grain   | .18     | .16      | .09   | .35   | .06  | .13  | .08     | .07    |
| 18  | Electrical wiring supplies, construction materials, apparatus and equipment | 2.46    | 2.38     | 2.18  | 2.36  | 2.59 | 2.15 | 2.87    | 1.54   |
| 19  | Other construction materials and supplies, including lumber                 | 3.10    | 3.04     | 3.08  | 3.37  | 2.48 | 2.69 | 2.81    | 2.25   |
| 20  | Farm machinery  | .78     | .63      | 1.02  | .60   | .57  | 1.20 | .60     | .63    |
| 21  | Industrial and transportation equipment and supplies                        | 3.38    | 3.26     | 3.42  | 3.39  | 3.25 | 3.45 | 3.60    | 3.83   |
| 22  | Commercial, institutional and service equipment and supplies                | 2.86    | 2.46     | 2.54  | 2.54  | 2.38 | 2.49 | 2.85    | 2.56   |
| 23  | Newsprint, paper and paper products   | 1.48    | 1.43     | 1.30  | 1.88  | 1.49 | 1.65 | 1.53    | 1.60   |
| 24  | Scientific and professional equipment and supplies                          | 2.48    | 2.43     | 1.47  | 2.07  | 1.72 | 1.74 | 1.87    | 2.22   |
| 25  | Iron and steel  | 1.23    | 1.51     | 1.06  | 1.00  | 1.29 | .96  | 1.45    | 1.28   |
| 26  | Junk and scrap  | 1.47    | 1.57     | 1.37  | 1.42  | 2.10 | 2.05 | 1.68    | 1.37   |
| 27  | Industrial goods residual   | 1.72    | 2.14     | 1.73  | 1.66  | 1.57 | 1.45 | 2.05    | 1.61   |
| 28  | Industrial goods trades   | 1.92    | 1.99     | 1.72  | 2.14  | 1.63 | 1.86 | 1.89    | 1.65   |
| 29  | <u>Total, all trades, excluding grain</u>                                   | 1.95    | 1.96     | 1.89  | 1.91  | 1.70 | 1.77 | 1.84    | 1.79   |
| 30  | <u>TOTAL, ALL TRADES</u>  | 1.74    | 1.78     | 1.60  | 1.85  | 1.48 | 1.59 | 1.64    | 1.54   |

TABLEAU 2. Commerce de gros - Rapports mensuels stocks/ventes des grossistes, par genre de commerce, Canada, 1978 et 1979

| 1979      |         | 1978   |           |         |          |          | Genre de commerce  | N <sup>o</sup> |
|-----------|---------|--------|-----------|---------|----------|----------|--|----------------|
| September | October | August | September | October | November | December |  |                |
| Septembre | Octobre | Août   | Septembre | Octobre | Novembre | Décembre |  |                |
| 1.87      | 1.61    | 2.45   | 1.98      | 1.83    | 2.02     | 1.96     | Pièces et accessoires d'automobiles  | 1              |
| 2.77      | .93     | 2.10   | 2.06      | .98     | 1.15     | 1.68     | Véhicules automobiles  | 2              |
| 1.05      | .98     | 1.11   | 1.04      | 1.02    | 1.19     | 1.13     | Drogues et articles pharmaceutiques divers   | 3              |
| 1.74      | 1.02    | .91    | 1.23      | .65     | 1.04     | 1.47     | Vêtements et accessoires   | 4              |
| 1.80      | 1.47    | 1.89   | 1.78      | 1.34    | 2.73     | 4.77     | Chaussures   | 5              |
| 1.91      | 1.57    | 1.47   | 1.66      | 1.81    | 1.46     | 4.62     | Autres accessoires tissés et vestimentaires  | 6              |
| 1.02      | .99     | 1.39   | 1.09      | .99     | 1.02     | .84      | Appareils ménagers et électriques  | 7              |
| .82       | 1.00    | 1.20   | .80       | .90     | .84      | .96      | Tabacs, confiserie et boissons gazeuses  | 8              |
| .51       | .49     | .37    | .43       | .45     | .52      | .49      | Fruits et légumes frais  | 9              |
| .71       | .50     | .60    | .49       | .46     | .59      | .90      | Viandes et produits laitiers   | 10             |
| 4.56      | 3.85    | 3.68   | 4.19      | 3.51    | 3.10     | 3.67     | Couvertures de plancher  | 11             |
| 1.06      | .95     | .88    | .95       | 1.00    | .95      | .92      | Épicerie et spécialités alimentaires   | 12             |
| 1.69      | 1.39    | 1.97   | 1.60      | 1.43    | 1.54     | 2.34     | Quincaillerie  | 13             |
| 1.33      | 1.32    | 1.65   | 1.56      | 1.46    | 1.69     | 2.03     | Autres biens de consommation   | 14             |
| 1.33      | 1.12    | 1.32   | 1.24      | 1.17    | 1.22     | 1.36     | Biens de consommation  | 15             |
| .30       | .60     | .84    | .44       | 1.32    | .30      | .27      | Charbon et coke  | 16             |
| .13       | .52     | .05    | .08       | .31     | .16      | .27      | Céréales   | 17             |
| 1.46      | 1.66    | 1.83   | 1.68      | 1.64    | 1.64     | 1.77     | Fournitures pour canalisations électriques; matériaux, appareils et matériel de construction | 18             |
| 2.10      | 2.23    | 1.94   | 1.93      | 1.94    | 2.19     | 2.97     | Autres matériaux et fournitures de construction, y compris le bois                           | 19             |
| .84       | .49     | .73    | .94       | .49     | 1.32     | 1.59     | Machines agricoles   | 20             |
| 3.64      | 3.52    | 3.50   | 3.24      | 3.50    | 3.83     | 3.14     | Matériel et fournitures pour l'industrie et les transports                                   | 21             |
| 2.35      | 2.72    | 2.39   | 2.27      | 2.56    | 2.37     | 3.06     | Matériel et fournitures à l'usage des commerces, des établissements et des services          | 22             |
| 1.54      | 1.58    | 1.71   | 1.65      | 1.81    | 1.85     | 1.87     | Papier journal, papier et produits en papier   | 23             |
| 2.00      | 1.72    | 2.30   | 2.01      | 1.86    | 2.20     | 2.11     | Matériel et fournitures scientifiques et professionnels                                      | 24             |
| 1.10      | 1.30    | 1.38   | 1.12      | 1.14    | 1.15     | 1.92     | Fer et acier   | 25             |
| 1.29      | 1.39    | 1.14   | 1.06      | 1.12    | 1.03     | 2.02     | Vieilleries et rebuts  | 26             |
| 1.62      | 1.22    | 2.06   | 2.11      | 1.58    | 1.36     | 1.39     | Autres biens industriels   | 27             |
| 1.74      | 1.88    | 1.78   | 1.75      | 1.80    | 1.71     | 2.21     | Biens industriels  | 28             |
| 1.71      | 1.56    | 1.71   | 1.64      | 1.54    | 1.67     | 1.89     | <u>Total, tous commerces, sauf céréales</u>  | 29             |
| 1.59      | 1.53    | 1.58   | 1.52      | 1.50    | 1.49     | 1.80     | <u>TOTAL, TOUS COMMERCES</u>   | 30             |

TABLE 3. Department Stores - Estimated Monthly Stocks, (1) by Departments, Canada, 1978 and 1979

| No. | Department   | 1979                                       |                  |                  |                  |                  |                  |                  |                  |
|-----|--|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|     |  | January                                    | February         | March            | April            | May              | June             | July             | August           |
|     |  | Janvier                                    | Février          | Mars             | Avril            | Mai              | Juin             | Juillet          | Août             |
|     |  | thousands of dollars - milliers de dollars |                  |                  |                  |                  |                  |                  |                  |
| 1   | Women's and misses' dresses, housedresses, aprons and uniforms | 34,564                                     | 37,211           | 41,876           | 38,547           | 41,480           | 30,740           | 32,260           | 32,854           |
| 2   | Women's and misses' coats and suits                            | 27,580                                     | 29,835           | 31,722           | 30,355           | 24,825           | 28,148           | 49,777           | 52,855           |
| 3   | Women's and misses' sportswear                                 | 73,982                                     | 84,197           | 98,834           | 101,224          | 104,696          | 87,952           | 96,265           | 91,850           |
| 4   | Furs   | 14,211                                     | 10,197           | 11,122           | 10,282           | 11,106           | 12,266           | 16,425           | 20,357           |
| 5   | Infants' and children's wear and nursery equipment             | 50,880                                     | 50,099           | 54,758           | 59,142           | 62,891           | 55,494           | 75,114           | 65,197           |
| 6   | Girls' and teenage girls' wear                                 | 23,893                                     | 27,849           | 34,603           | 42,937           | 38,476           | 34,707           | 46,190           | 41,458           |
| 7   | Lingerie and women's sleepwear                                 | 26,010                                     | 30,457           | 37,103           | 36,571           | 42,585           | 36,381           | 37,059           | 40,212           |
| 8   | Intimate apparel   | 23,902                                     | 23,322           | 23,521           | 21,188           | 25,684           | 22,933           | 23,239           | 24,674           |
| 9   | Millinery  | 923  | 873              | 1,039            | 972              | 1,367            | 1,127            | 1,564            | 1,263            |
| 10  | Women's and girls' hosiery                                     | 15,779                                     | 14,263           | 17,505           | 18,001           | 19,674           | 17,371           | 18,332           | 21,628           |
| 11  | Women's and girls' gloves, mitts and accessories               | 35,430                                     | 33,809           | 37,322           | 38,729           | 39,994           | 34,733           | 38,024           | 39,822           |
| 12  | Women's, misses' and children's footwear                       | 63,366                                     | 66,152           | 73,245           | 74,943           | 75,886           | 75,696           | 87,920           | 93,593           |
| 13  | Men's clothing   | 99,718                                     | 111,519          | 117,929          | 113,763          | 124,555          | 103,684          | 126,970          | 159,514          |
| 14  | Men's furnishings  | 97,723                                     | 95,044           | 107,011          | 111,482          | 124,331          | 104,639          | 118,423          | 127,174          |
| 15  | Boys' clothing and furnishings                                 | 39,320                                     | 39,535           | 40,137           | 39,704           | 39,799           | 37,007           | 50,511           | 43,093           |
| 16  | Men's and boys' footwear                                       | 43,026                                     | 44,806           | 55,562           | 51,150           | 61,401           | 52,521           | 58,509           | 65,061           |
| 17  | Food and kindred products                                      | 28,288                                     | 25,863           | 19,259           | 27,316           | 28,243           | 25,859           | 29,266           | 13,409           |
| 18  | Toiletries, cosmetics and drugs                                | 104,940                                    | 90,495           | 97,897           | 106,936          | 113,433          | 104,338          | 107,796          | 102,018          |
| 19  | Photographic equipment and supplies                            | 40,329                                     | 33,951           | 35,094           | 36,711           | 41,552           | 35,341           | 38,850           | 38,079           |
| 20  | Piece goods  | 30,040                                     | 31,213           | 35,199           | 31,320           | 35,057           | 32,737           | 34,056           | 35,774           |
| 21  | Linens and domestics   | 68,457                                     | 77,077           | 83,639           | 77,374           | 90,908           | 91,032           | 80,344           | 79,600           |
| 22  | Smallwares and notions   | 26,298                                     | 25,428           | 28,143           | 31,884           | 32,203           | 36,628           | 34,729           | 33,190           |
| 23  | China and glassware  | 52,130                                     | 50,494           | 55,200           | 52,555           | 59,252           | 54,982           | 57,769           | 58,200           |
| 24  | Floor coverings  | 45,885                                     | 44,644           | 46,096           | 43,859           | 47,104           | 47,826           | 46,967           | 48,990           |
| 25  | Draperies, curtains and furniture coverings                    | 52,458                                     | 55,696           | 60,056           | 55,922           | 62,039           | 57,417           | 56,723           | 55,012           |
| 26  | Lamps, pictures, mirrors and all other home furnishings        | 32,347                                     | 34,501           | 40,067           | 36,461           | 43,595           | 45,052           | 40,541           | 42,611           |
| 27  | Furniture  | 145,953                                    | 158,321          | 168,890          | 170,507          | 182,915          | 172,374          | 166,312          | 162,277          |
| 28  | Major appliances   | 60,117                                     | 61,520           | 61,864           | 60,018           | 62,395           | 59,804           | 54,910           | 53,231           |
| 29  | Television, radio and music                                    | 92,698                                     | 84,818           | 93,485           | 95,928           | 97,912           | 94,475           | 90,868           | 91,805           |
| 30  | Housewares and small electrical appliances                     | 96,369                                     | 98,076           | 105,538          | 109,749          | 115,304          | 107,593          | 109,691          | 108,928          |
| 31  | Hardware, paints, wallpaper, etc.                              | 76,772                                     | 83,763           | 104,650          | 98,439           | 101,138          | 92,935           | 99,918           | 108,038          |
| 32  | Plumbing, heating and building materials                       | 22,367                                     | 24,754           | 22,492           | 27,970           | 28,251           | 27,052           | 26,510           | 22,229           |
| 33  | Jewellery  | 77,064                                     | 78,840           | 85,725           | 86,754           | 92,237           | 85,600           | 87,965           | 93,959           |
| 34  | Toys and games   | 48,672                                     | 41,658           | 48,120           | 54,943           | 55,399           | 51,172           | 54,602           | 70,098           |
| 35  | Sporting goods and luggage                                     | 76,364                                     | 84,375           | 103,000          | 112,303          | 123,732          | 105,266          | 107,510          | 114,364          |
| 36  | Stationery, books and magazines                                | 57,912                                     | 52,793           | 58,501           | 63,059           | 72,009           | 64,880           | 71,063           | 73,856           |
| 37  | Gasoline, oil, auto accessories, repairs and supplies          | 28,999                                     | 27,451           | 30,494           | 31,131           | 35,169           | 31,216           | 33,972           | 35,998           |
| 38  | Meals and lunches  | 1,387                                      | 1,032            | 705              | 1,260            | 1,344            | 940              | 854              | 826              |
| 39  | Repairs and services   | 5,212                                      | 4,732            | 4,927            | 4,982            | 5,315            | 5,127            | 5,682            | 6,110            |
| 40  | All other departments  | 38,798                                     | 42,303           | 60,960           | 63,777           | 69,184           | 62,877           | 71,559           | 73,540           |
| 41  | <b>TOTAL, ALL DEPARTMENTS</b>                                  | <b>1,980,163</b>                           | <b>2,012,966</b> | <b>2,233,290</b> | <b>2,270,148</b> | <b>2,434,440</b> | <b>2,227,922</b> | <b>2,385,039</b> | <b>2,442,747</b> |

(1) At selling prices.

TABLEAU 3. Grands magasins - Estimations mensuelles des stocks(1), par rayon, Canada, 1978 et 1979

| 1979                                       |           | 1978      |           |           | Percentage change           |                      | Rayon   | N° |
|--|-----------|-----------|-----------|-----------|-----------------------------|----------------------|---|----|
| September                                  | October   | October   | November  | December  | Oct.-<br>Sept.<br>1979/1979 | October<br>1979/1978 |   |    |
| Septembre                                  | Octobre   | Octobre   | Novembre  | Décembre  | Oct.-<br>Sept.<br>1979/1979 | Octobre<br>1979/1978 |   |    |
| thousands of dollars - milliers de dollars |           |           |           |           |                             |                      |   |    |
| 31,250                                     | 44,637    | 34,590    | 39,000    | 33,225    | + 42.8                      | + 29.0               | Robes, robes de ménage, tabliers et uniformes pour dames et jeunes filles | 1  |
| 55,352                                     | 67,321    | 44,929    | 35,333    | 25,750    | + 21.6                      | + 49.8               | Manteaux et tailleurs pour dames et jeunes filles                         | 2  |
| 79,064                                     | 104,065   | 86,462    | 95,075    | 67,663    | + 31.6                      | + 20.4               | Vêtements sport pour dames et jeunes filles                               | 3  |
| 22,150                                     | 24,570    | 17,662    | 17,155    | 15,168    | + 10.9                      | + 39.1               | Fourrures   | 4  |
| 58,956                                     | 73,884    | 69,423    | 62,690    | 52,408    | + 25.3                      | + 6.4                | Vêtements pour bébés et enfants et articles de chambres d'enfants         | 5  |
| 39,855                                     | 47,821    | 32,475    | 31,814    | 20,868    | + 20.0                      | + 47.3               | Vêtements de fillettes et d'adolescentes                                  | 6  |
| 36,449                                     | 52,580    | 42,134    | 43,959    | 22,873    | + 44.3                      | + 24.8               | Lingerie et vêtements de nuit pour dames                                  | 7  |
| 20,620                                     | 27,793    | 23,236    | 25,335    | 22,873    | + 34.8                      | + 19.6               | Sous-vêtements  | 8  |
| 1,332                                      | 2,563     | 1,757     | 1,775     | 1,301     | + 92.8                      | + 46.2               | Chapeaux  | 9  |
| 18,760                                     | 23,663    | 18,286    | 18,014    | 14,355    | + 26.1                      | + 29.4               | Bas pour dames et fillettes   | 10 |
| 38,007                                     | 56,455    | 41,969    | 49,536    | 29,457    | + 48.5                      | + 34.5               | Gants, moufles et articles de parure pour dames et fillettes              | 11 |
| 81,137                                     | 101,080   | 65,882    | 61,303    | 58,592    | + 24.6                      | + 53.4               | Chaussures pour dames, jeunes filles et enfants                           | 12 |
| 141,330                                    | 182,989   | 134,034   | 132,861   | 104,380   | + 29.5                      | + 36.5               | Vêtements pour hommes   | 13 |
| 122,509                                    | 166,510   | 143,022   | 132,916   | 86,254    | + 35.9                      | + 16.4               | Articles d'habillement pour hommes  | 14 |
| 43,775                                     | 57,522    | 47,540    | 40,918    | 31,592    | + 31.4                      | + 21.0               | Vêtements et articles d'habillement pour garçons                          | 15 |
| 60,817                                     | 82,839    | 58,004    | 51,688    | 42,355    | + 36.2                      | + 42.8               | Chaussures pour hommes et garçons   | 16 |
| 14,814                                     | 19,378    | 30,384    | 27,772    | 27,357    | + 30.8                      | - 36.2               | Produits alimentaires et connexes   | 17 |
| 101,495                                    | 142,791   | 136,325   | 131,077   | 90,868    | + 40.7                      | + 4.7                | Articles de toilette, cosmétiques et médicaments                          | 18 |
| 36,212                                     | 59,348    | 47,181    | 45,533    | 35,489    | + 63.9                      | + 25.8               | Appareils et fournitures photographiques                                  | 19 |
| 30,793                                     | 37,074    | 28,973    | 27,702    | 28,714    | + 20.4                      | + 28.0               | Tissus à la pièce   | 20 |
| 70,546                                     | 93,228    | 74,509    | 78,214    | 73,185    | + 32.2                      | + 25.1               | Literie et linge de maison  | 21 |
| 28,780                                     | 33,298    | 29,287    | 28,737    | 30,152    | + 15.7                      | + 13.7               | Menus articles  | 22 |
| 51,516                                     | 67,235    | 58,849    | 62,888    | 57,022    | + 30.5                      | + 14.3               | Porcelaine et verrerie  | 23 |
| 42,610                                     | 56,656    | 40,402    | 41,545    | 51,092    | + 33.0                      | + 40.2               | Revêtements de plancher   | 24 |
| 48,750                                     | 60,859    | 53,163    | 53,565    | 55,516    | + 24.8                      | + 14.5               | Tentes, rideaux et housses  | 25 |
| 36,215                                     | 47,346    | 40,979    | 40,843    | 30,223    | + 30.7                      | + 15.5               | Lampes, tableaux, miroirs et autres articles d'ameublement pour la maison | 26 |
| 141,601                                    | 168,535   | 136,758   | 148,666   | 167,033   | + 19.0                      | + 23.2               | Meubles   | 27 |
| 45,132                                     | 56,994    | 50,245    | 62,537    | 65,280    | + 26.3                      | + 13.4               | Gros appareils ménagers   | 28 |
| 79,148                                     | 103,860   | 100,193   | 108,829   | 97,307    | + 31.2                      | + 3.7                | Téléviseurs, radios et musique  | 29 |
| 100,092                                    | 125,605   | 102,638   | 107,990   | 83,671    | + 25.5                      | + 22.4               | Articles de ménage et petits appareils électriques                        | 30 |
| 92,091                                     | 115,956   | 91,478    | 97,602    | 86,033    | + 25.9                      | + 26.8               | Quincaillerie, peinture, papier-tenture, etc.                             | 31 |
| 20,220                                     | 22,616    | 21,990    | 21,862    | 26,207    | + 11.8                      | + 2.8                | Matériel de plomberie, chauffage et construction                          | 32 |
| 84,219                                     | 116,046   | 95,525    | 103,079   | 75,773    | + 37.8                      | + 21.5               | Bijouterie  | 33 |
| 80,101                                     | 114,031   | 100,766   | 67,268    | 28,946    | + 42.4                      | + 13.2               | Jouets et jeux  | 34 |
| 113,969                                    | 153,010   | 121,988   | 112,015   | 87,319    | + 34.3                      | + 25.4               | Articles de sport et valises  | 35 |
| 67,949                                     | 89,699    | 83,949    | 80,070    | 49,953    | + 32.0                      | + 6.8                | Papeterie, livres et revues   | 36 |
| 34,119                                     | 41,444    | 32,996    | 31,093    | 31,718    | + 21.5                      | + 25.6               | Essence, huile, accessoires d'automobile, réparation et fournitures       | 37 |
| 552  | 849       | 901       | 602       | 885       | - 0.4                       | - 5.8                | Repas et casse-croûtes  | 38 |
| 5,826                                      | 6,813     | 6,566     | 5,817     | 4,997     | + 16.9                      | + 3.8                | Services et travaux de réparation   | 39 |
| 69,012                                     | 89,353    | 68,798    | 64,809    | 36,397    | + 29.5                      | + 29.9               | Tous autres rayons  | 40 |
| 2,247,425                                  | 2,938,321 | 2,416,248 | 2,389,487 | 1,950,251 | + 30.7                      | + 21.6               | <u>TOTAL, TOUS RAYONS</u>   | 41 |

(1) Aux prix de vente.

TABLE 4. Department Stores - Monthly Stock-sales Ratios, by Departments, Canada, 1978 and 1979

| No. | Department   | 1979    |          |       |       |       |       |         |        |
|-----|--|---------|----------|-------|-------|-------|-------|---------|--------|
|     |  | January | February | March | April | May   | June  | July    | August |
|     |  | Janvier | Février  | Mars  | Avril | Mai   | Juin  | Juillet | Août   |
| 1   | Women's and Misses' dresses, housedresses, aprons and uniforms | 4.52    | 4.52     | 3.14  | 2.76  | 2.28  | 1.84  | 2.53    | 2.46   |
| 2   | Women's and misses' coats and suits                            | 2.66    | 3.36     | 1.77  | 2.30  | 2.83  | 4.51  | 7.35    | 2.77   |
| 3   | Women's and misses' sportswear                                 | 3.76    | 4.03     | 3.04  | 3.22  | 2.67  | 2.44  | 3.22    | 2.48   |
| 4   | Furs   | 2.78    | 2.46     | 4.40  | 17.79 | 28.70 | 24.10 | 17.45   | 8.39   |
| 5   | Infants' and children's wear and nursery equipment             | 4.16    | 4.28     | 3.39  | 3.47  | 3.65  | 3.42  | 4.81    | 3.15   |
| 6   | Girls' and teenage girls' wear                                 | 4.43    | 4.40     | 2.70  | 3.62  | 3.15  | 2.86  | 4.50    | 2.01   |
| 7   | Lingerie and women's sleepwear                                 | 4.00    | 4.10     | 3.50  | 3.33  | 3.03  | 2.67  | 2.98    | 3.48   |
| 8   | Intimate apparel   | 4.66    | 4.83     | 3.22  | 2.96  | 3.25  | 2.73  | 3.25    | 3.27   |
| 9   | Millinery  | .78     | 1.10     | 1.05  | .94   | 1.34  | 1.15  | 1.63    | 1.27   |
| 10  | Women's and girls' hosiery                                     | 2.94    | 2.85     | 2.57  | 2.55  | 2.74  | 2.69  | 3.47    | 3.09   |
| 11  | Women's and girls' gloves, mitts and accessories               | 5.07    | 5.34     | 3.83  | 4.14  | 3.78  | 3.55  | 4.83    | 4.08   |
| 12  | Women's, misses' and children's footwear                       | 5.79    | 6.81     | 3.83  | 4.03  | 3.64  | 4.03  | 6.10    | 4.45   |
| 13  | Men's clothing   | 5.07    | 6.14     | 3.80  | 4.23  | 4.46  | 3.36  | 5.86    | 5.55   |
| 14  | Men's furnishings  | 5.71    | 5.66     | 4.30  | 4.88  | 4.93  | 3.12  | 4.96    | 4.85   |
| 15  | Boys' clothing and furnishings                                 | 6.56    | 7.06     | 4.05  | 4.04  | 4.13  | 3.96  | 6.30    | 2.61   |
| 16  | Men's and boys' footwear                                       | 6.27    | 7.05     | 5.24  | 4.36  | 5.04  | 4.18  | 6.10    | 5.52   |
| 17  | Food and kindred products                                      | .88     | .64      | .59   | .66   | .63   | .69   | .83     | .30    |
| 18  | Toiletries, cosmetics and drugs                                | 4.41    | 3.79     | 3.51  | 3.81  | 3.68  | 3.45  | 3.74    | 3.27   |
| 19  | Photographic equipment and supplies                            | 5.19    | 5.31     | 4.20  | 4.10  | 4.29  | 3.13  | 3.49    | 3.20   |
| 20  | Piece goods  | 6.49    | 6.71     | 5.27  | 5.43  | 5.60  | 5.98  | 8.09    | 6.54   |
| 21  | Linens and domestics   | 3.68    | 6.43     | 5.25  | 5.03  | 4.90  | 4.71  | 3.67    | 3.66   |
| 22  | Smallwares and notions   | 3.65    | 4.53     | 4.31  | 5.03  | 5.59  | 6.50  | 5.85    | 5.08   |
| 23  | China and glassware  | 8.59    | 9.82     | 8.05  | 7.56  | 6.78  | 6.76  | 7.56    | 6.89   |
| 24  | Floor coverings  | 4.62    | 5.13     | 3.84  | 3.82  | 3.74  | 4.11  | 3.86    | 4.16   |
| 25  | Draperies, curtains and furniture coverings                    | 5.91    | 6.92     | 5.01  | 4.39  | 4.69  | 4.26  | 4.29    | 4.27   |
| 26  | Lamps, pictures, mirrors and all other home furnishings        | 6.28    | 7.51     | 6.32  | 5.46  | 6.97  | 7.27  | 6.26    | 6.01   |
| 27  | Furniture  | 3.90    | 5.62     | 3.91  | 5.21  | 4.65  | 4.34  | 3.71    | 3.96   |
| 28  | Major appliances   | 1.98    | 2.84     | 2.05  | 2.13  | 1.77  | 1.65  | 1.34    | 1.46   |
| 29  | Television, radio and music                                    | 4.02    | 4.60     | 4.04  | 4.70  | 4.64  | 4.70  | 4.03    | 3.52   |
| 30  | Housewares and small electrical appliances                     | 5.90    | 5.55     | 5.30  | 5.18  | 4.51  | 4.37  | 4.23    | 4.14   |
| 31  | Hardware, paints, wallpaper, etc.                              | 5.20    | 5.60     | 5.23  | 4.48  | 3.54  | 3.28  | 4.51    | 4.72   |
| 32  | Plumbing, heating and building materials                       | 5.47    | 5.46     | 3.97  | 3.95  | 3.22  | 2.99  | 3.50    | 3.65   |
| 33  | Jewellery  | 9.45    | 8.39     | 6.61  | 6.22  | 5.52  | 5.18  | 6.18    | 5.90   |
| 34  | Toys and games   | 9.28    | 7.43     | 6.00  | 5.39  | 5.67  | 5.07  | 5.16    | 6.61   |
| 35  | Sporting goods and luggage                                     | 4.73    | 6.68     | 5.83  | 5.53  | 4.74  | 3.60  | 4.31    | 5.57   |
| 36  | Stationery, books and magazines                                | 3.97    | 3.92     | 3.80  | 4.07  | 4.28  | 3.79  | 4.54    | 3.19   |
| 37  | Gasoline, oil, auto accessories, repairs and supplies          | 3.11    | 2.73     | 2.39  | 2.18  | 2.40  | 2.00  | 2.36    | 2.52   |
| 38  | Meals and lunches  | .10     | .08      | .04   | .08   | .08   | .06   | .05     | .05    |
| 39  | Repairs and services   | 1.21    | 1.19     | .98   | 1.17  | 1.05  | .97   | 1.27    | 1.21   |
| 40  | All other departments  | 2.67    | 2.85     | 2.96  | 2.67  | 2.17  | 2.27  | 3.24    | 3.27   |
| 41  | <u>TOTAL, ALL DEPARTMENTS</u>                                  | 4.00    | 4.41     | 3.61  | 3.72  | 3.50  | 3.26  | 3.74    | 3.37   |

TABLEAU 4. Grands magasins - Rapports mensuels stocks/ventes, par rayon, Canada, 1978 et 1979

| 1979      |         | 1978   |           |         |          |          | Rayon   | N <sup>o</sup> |
|-----------|---------|--------|-----------|---------|----------|----------|---|----------------|
| September | October | August | September | October | November | December |   |                |
| Septembre | Octobre | Août   | Septembre | Octobre | Novembre | Décembre |   |                |
| 2.19      | 3.34    | 2.29   | 1.87      | 2.75    | 2.77     | 1.74     | Robes, robes de ménage, tabliers et uniformes pour dames et jeunes filles | 1              |
| 3.18      | 2.78    | 2.86   | 2.27      | 2.06    | 1.52     | 1.21     | Manteaux et tailleurs pour dames et jeunes filles                         | 2              |
| 1.83      | 2.89    | 2.59   | 1.71      | 2.61    | 2.42     | 1.32     | Vêtements sport pour dames et jeunes filles                               | 3              |
| 10.13     | 9.01    | 5.13   | 3.92      | 5.56    | 4.26     | 2.63     | Fourrures   | 4              |
| 3.05      | 3.51    | 3.56   | 2.90      | 3.66    | 2.93     | 1.84     | Vêtements pour bébés et enfants et articles de chambres d'enfants         | 5              |
| 2.49      | 3.33    | 2.09   | 2.05      | 3.22    | 2.37     | 1.22     | Vêtements de fillettes et d'adolescentes                                  | 6              |
| 2.84      | 3.91    | 3.62   | 2.63      | 3.85    | 2.39     | .69      | Lingerie et vêtements de nuit pour dames                                  | 7              |
| 2.62      | 4.22    | 3.33   | 2.62      | 4.04    | 3.84     | 2.40     | Sous-vêtements  | 8              |
| 1.08      | 1.23    | 1.20   | .85       | .94     | .64      | .43      | Chapeaux  | 9              |
| 2.16      | 2.68    | 3.46   | 2.22      | 2.57    | 2.34     | 1.33     | Bas pour dames et fillettes   | 10             |
| 3.09      | 4.41    | 3.59   | 2.48      | 3.71    | 2.74     | 1.04     | Gants, mouffles et articles de parure pour dames et fillettes             | 11             |
| 3.24      | 4.02    | 4.01   | 2.60      | 3.36    | 2.48     | 2.57     | Chaussures pour dames, jeunes filles et enfants                           | 12             |
| 4.09      | 4.92    | 5.39   | 3.21      | 4.04    | 2.90     | 1.88     | Vêtements pour hommes   | 13             |
| 4.17      | 5.44    | 4.98   | 3.74      | 5.31    | 2.80     | 1.05     | Articles d'habillement pour hommes  | 14             |
| 3.78      | 4.92    | 2.72   | 3.29      | 4.77    | 3.16     | 1.62     | Vêtements et articles d'habillement pour garçons                          | 15             |
| 4.50      | 5.89    | 5.19   | 3.72      | 5.34    | 3.45     | 2.61     | Chaussures pour hommes et garçons   | 16             |
| .41       | .46     | .66    | .75       | .83     | .68      | .51      | Produits alimentaires et connexes   | 17             |
| 3.35      | 4.39    | 3.49   | 3.41      | 4.70    | 3.61     | 1.31     | Articles de toilette, cosmétiques et médicaments                          | 18             |
| 3.38      | 5.94    | 3.05   | 3.06      | 5.37    | 3.75     | 1.22     | Appareils et fournitures photographiques                                  | 19             |
| 4.84      | 5.56    | 5.51   | 3.79      | 4.60    | 4.14     | 5.21     | Tissus à la pièce   | 20             |
| 3.12      | 4.42    | 3.89   | 2.84      | 4.27    | 3.83     | 2.52     | Literie et linge de maison  | 21             |
| 3.49      | 3.75    | 5.26   | 3.43      | 3.98    | 3.55     | 2.93     | Menus articles  | 22             |
| 5.42      | 7.80    | 6.46   | 5.36      | 8.26    | 4.95     | 2.26     | Porcelaine et verrerie  | 23             |
| 3.27      | 3.81    | 4.15   | 2.58      | 2.89    | 2.93     | 4.49     | Revêtements de plancher   | 24             |
| 3.60      | 4.35    | 4.55   | 3.58      | 4.28    | 4.00     | 3.93     | Tentes, rideaux et housses  | 25             |
| 4.54      | 6.18    | 6.04   | 4.92      | 5.89    | 4.13     | 1.89     | Lampes, tableaux, miroirs et autres articles d'ameublement pour la maison | 26             |
| 3.36      | 4.24    | 3.54   | 2.78      | 3.76    | 4.03     | 4.60     | Meubles   | 27             |
| 1.14      | 1.53    | 1.33   | .92       | 1.56    | 1.97     | 1.83     | Gros appareils ménagers   | 28             |
| 2.62      | 3.64    | 3.62   | 2.56      | 3.65    | 3.10     | 1.71     | Téléviseurs, radios et musique  | 29             |
| 3.95      | 4.96    | 4.02   | 3.58      | 4.64    | 3.59     | 1.51     | Articles de ménage et petits appareils électriques                        | 30             |
| 3.73      | 4.36    | 4.59   | 3.51      | 3.63    | 3.71     | 2.65     | Quincaillerie, peinture, papier-tenture, etc.                             | 31             |
| 2.84      | 3.06    | 4.05   | 2.96      | 3.40    | 3.76     | 4.35     | Matériel de plomberie, chauffage et construction                          | 32             |
| 4.35      | 7.32    | 5.78   | 4.62      | 6.82    | 4.02     | 1.40     | Bijouterie  | 33             |
| 7.79      | 6.64    | 6.30   | 7.99      | 7.04    | 2.00     | .52      | Jouets et jeux  | 34             |
| 5.94      | 7.60    | 5.09   | 5.27      | 7.23    | 4.52     | 1.92     | Articles de sport et valises  | 35             |
| 3.14      | 4.87    | 3.67   | 3.02      | 5.15    | 3.05     | 1.14     | Papeterie, livres et revues   | 36             |
| 2.51      | 2.28    | 2.26   | 2.19      | 2.17    | 1.76     | 1.81     | Essence, huile, accessoires d'automobile, réparation et fournitures       | 37             |
| .05       | .05     | .16    | .06       | .05     | .03      | .04      | Repas et casse-croûtes  | 38             |
| 1.16      | 1.12    | 1.39   | 1.19      | 1.18    | .84      | .75      | Services et travaux de réparation   | 39             |
| 3.48      | 4.11    | 2.60   | 3.16      | 3.70    | 2.89     | 1.12     | Tous autres rayons  | 40             |
| 3.04      | 3.88    | 3.33   | 2.72      | 3.63    | 2.85     | 1.63     | <u>TOTAL, TOUS RAYONS</u>   | 41             |

TABLE 5. Retail Chain Stores - Estimated Monthly Stocks(1) of Selected Kinds of Business, Canada, 1978 and 1979

| No. | Kind of business group(2)                         | 1979                                       |           |           |           |           |           |           |           |
|-----|---|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|     |   | January                                    | February  | March     | April     | May       | June      | July      | August    |
|     |   | Janvier                                    | Février   | Mars      | Avril     | Mai       | Juin      | Juillet   | Août      |
|     |   | thousands of dollars - milliers de dollars |           |           |           |           |           |           |           |
| 1   | Combination stores (groceries and meat)           | 566,831                                    | 578,734   | 600,726   | 604,931   | 618,844   | 612,656   | 605,917   | 630,154   |
| 2   | Grocery, confectionery and sundries stores        | 30,753                                     | 31,061    | 33,142    | 32,479    | 36,376    | 36,522    | 35,792    | 36,007    |
| 3   | All other food stores                             | 10,834                                     | 10,021    | 10,061    | 8,692     | 8,501     | 7,753     | 9,024     | 8,681     |
| 4   | General merchandise stores                        | 267,790                                    | 282,251   | 305,396   | 326,774   | 316,644   | 308,095   | 301,933   | 307,670   |
| 5   | General stores                                    | 83,083                                     | 86,406    | 86,492    | 85,281    | 86,731    | 91,241    | 101,734   | 108,245   |
| 6   | Variety stores                                    | 185,670                                    | 207,764   | 234,566   | 239,492   | 243,084   | 252,321   | 249,293   | 257,270   |
| 7   | Motor vehicle dealers                             | 33,516                                     | 34,823    | 32,973    | 34,523    | 34,212    | 35,752    | 36,503    | 34,386    |
| 8   | Used car dealers                                  | -  | -         | -         | -         | -         | -         | -         | -         |
| 9   | Service stations                                  | 12,776                                     | 11,779    | 12,356    | 11,985    | 12,452    | 11,879    | 10,703    | 10,874    |
| 10  | Garages   | -  | -         | -         | -         | -         | -         | -         | -         |
| 11  | Automotive parts and accessories stores           | 37,585                                     | 38,449    | 37,565    | 35,724    | 36,474    | 36,656    | 37,316    | 37,316    |
| 12  | Men's clothing stores                             | 58,802                                     | 68,269    | 73,731    | 80,735    | 76,698    | 68,415    | 72,041    | 82,487    |
| 13  | Women's clothing stores                           | 117,148                                    | 135,657   | 151,393   | 162,596   | 150,239   | 156,850   | 126,421   | 126,168   |
| 14  | Family clothing stores                            | 101,245                                    | 125,544   | 140,860   | 152,129   | 149,086   | 138,501   | 144,595   | 156,452   |
| 15  | Specialty shoe stores                             | 7,119                                      | 7,980     | 8,379     | 8,647     | 8,569     | 8,509     | 8,526     | 9,566     |
| 16  | Family shoe stores                                | 109,926                                    | 128,723   | 140,179   | 139,899   | 138,220   | 134,350   | 149,397   | 161,797   |
| 17  | Hardware stores                                   | x  | x         | x         | x         | x         | x         | x         | x         |
| 18  | Household furniture stores                        | 34,375                                     | 35,303    | 36,397    | 37,125    | 38,647    | 37,797    | 37,495    | 36,070    |
| 19  | Household appliance stores                        | x  | x         | x         | x         | x         | x         | x         | x         |
| 20  | Furniture, television, radio and appliance stores | 19,462                                     | 19,540    | 21,103    | 22,390    | 22,927    | 22,125    | 20,997    | 20,325    |
| 21  | Pharmacies, patent medicine and cosmetics stores  | 80,015                                     | 82,255    | 83,242    | 83,159    | 85,737    | 84,108    | 83,183    | 84,098    |
| 22  | Book and stationery stores                        | 36,215                                     | 36,903    | 33,766    | 36,467    | 38,436    | 38,090    | 37,785    | 38,805    |
| 23  | Florists  | 2,024                                      | 2,094     | 2,299     | 2,338     | 2,193     | 2,094     | 2,100     | 2,069     |
| 24  | Jewellery stores                                  | 89,727                                     | 90,983    | 95,987    | 102,418   | 103,135   | 103,960   | 103,440   | 110,060   |
| 25  | Sporting goods and accessories stores             | 32,886                                     | 30,321    | 33,020    | 33,449    | 34,519    | 34,588    | 37,666    | 39,625    |
| 26  | Personal accessories stores                       | 45,726                                     | 47,829    | 48,594    | 48,642    | 48,156    | 50,708    | 49,288    | 49,288    |
| 27  | Alcoholic beverage stores                         | 334,782                                    | 316,276   | 302,361   | 306,700   | 301,895   | 319,081   | 338,653   | 348,623   |
| 28  | All other stores                                  | 270,581                                    | 289,522   | 299,076   | 306,852   | 303,783   | 298,011   | 298,607   | 298,607   |
| 29  | <u>TOTAL, ALL CHAIN STORES</u>                    | 2,609,214                                  | 2,739,008 | 2,868,461 | 2,950,291 | 2,943,124 | 2,936,745 | 2,944,745 | 3,041,124 |

(1) Data revised to 1977 benchmark in *Retail Chain Stores, 1977*, Catalogue 63-210.

(2) See page 22 for kind of business composition.

TABIEAU 5. Magasins de détail à succursales - Estimations mensuelles des stocks(1) de certains genres de commerce, Canada, 1978 et 1979

| 1979                                       |           | 1978      |           |           | Percentage change           |                      | Genre de commerce(2)                                    | N° |
|--|-----------|-----------|-----------|-----------|-----------------------------|----------------------|---|----|
| September                                  | October   | October   | November  | December  | Variation procentuelle      |                      |   |    |
| Septembre                                  | Octobre   | Octobre   | Novembre  | Décembre  | Oct.-<br>Sept.<br>1979/1979 | October<br>1979/1978 |   |    |
| thousands of dollars - milliers de dollars |           |           |           |           |                             |                      |   |    |
| 620,072                                    | 665,957   | 582,074   | 583,820   | 596,664   | + 7.4                       | + 14.4               | Épicerie-boucheries                                     | 1  |
| 37,159                                     | 38,162    | 31,385    | 31,793    | 33,319    | + 2.7                       | + 21.6               | Épicerie, confiseries et articles divers                | 2  |
| 8,759                                      | 10,090    | 8,644     | 12,214    | 8,794     | + 15.2                      | + 16.7               | Tous les autres magasins d'aliments                     | 3  |
| 326,438                                    | 346,677   | 315,526   | 327,832   | 254,070   | + 6.2                       | + 9.9                | Magasins de marchandises diverses                       | 4  |
| 110,193                                    | 112,838   | 98,467    | 94,233    | 80,663    | + 2.4                       | + 14.6               | Magasins généraux                                       | 5  |
| 258,042                                    | 265,267   | 209,942   | 223,588   | 199,217   | + 2.8                       | + 26.4               | Bazars  | 6  |
| 28,644                                     | 33,829    | 25,203    | 27,875    | 34,481    | + 18.1                      | + 34.2               | Concessionnaires d'automobiles                          | 7  |
| -  | -         | -         | -         | -         | -                           | -                    | Vendeurs d'automobiles d'occasion                       | 8  |
| 10,722                                     | 11,633    | 14,449    | 13,784    | 12,957    | + 8.5                       | - 19.5               | Stations-service  | 9  |
| -  | -         | -         | -         | -         | -                           | -                    | Garages   | 10 |
| 38,249                                     | 36,625    | 33,248    | 31,187    | 34,898    | - 4.2                       | + 10.2               | Magasins de pièces et d'accessoires d'automobiles       | 11 |
| 90,323                                     | 92,852    | 78,573    | 79,123    | 61,637    | + 2.8                       | + 18.2               | Magasins de vêtements pour hommes                       | 12 |
| 131,972                                    | 131,576   | 140,132   | 143,355   | 120,275   | - 0.3                       | - 6.1                | Magasins de vêtements pour dames                        | 13 |
| 173,818                                    | 180,249   | 114,466   | 115,153   | 105,135   | + 3.7                       | + 57.5               | Magasins de vêtements pour la famille                   | 14 |
| 10,781                                     | 10,813    | 8,779     | 8,858     | 7,875     | + 0.3                       | + 23.2               | Magasins de chaussures spécialisées                     | 15 |
| 163,577                                    | 159,324   | 123,426   | 117,008   | 106,828   | - 2.6                       | + 29.1               | Magasins de chaussures pour la famille                  | 16 |
| x  | x         | x         | x         | x         | x                           | x                    | Quincailleries  | 17 |
| 38,739                                     | 41,489    | 31,338    | 33,187    | 33,021    | + 7.1                       | + 32.4               | Magasins de meubles                                     | 18 |
| x  | x         | x         | x         | x         | x                           | x                    | Magasins d'appareils ménagers                           | 19 |
| 21,118                                     | 21,181    | 19,120    | 19,541    | 19,443    | + 0.3                       | + 10.8               | Magasins de meubles, téléviseurs, radios et accessoires | 20 |
| 89,648                                     | 100,137   | 87,385    | 93,939    | 81,069    | + 11.7                      | + 14.6               | Pharmacies, médicaments brevetés et produits de beauté  | 21 |
| 39,465                                     | 47,121    | 44,710    | 46,722    | 37,144    | + 19.4                      | + 5.4                | Librairies et papeteries                                | 22 |
| 2,243                                      | 2,400     | 1,108     | 1,006     | 859       | + 7.0                       | + 116.6              | Fleuristes  | 23 |
| 110,500                                    | 120,335   | 99,829    | 106,018   | 86,193    | + 8.9                       | + 20.5               | Bijouteries   | 24 |
| 44,420                                     | 43,398    | 41,193    | 42,429    | 35,980    | - 2.3                       | + 5.4                | Magasins d'articles de sport et d'accessoires           | 25 |
| 52,344                                     | 57,735    | 44,784    | 48,903    | 46,947    | + 10.3                      | + 28.9               | Magasins d'accessoires personnels                       | 26 |
| 368,209                                    | 409,742   | 383,752   | 432,437   | 356,253   | + 11.3                      | + 6.8                | Magasins de boissons alcooliques                        | 27 |
| 313,537                                    | 339,247   | 322,528   | 335,107   | 277,804   | + 8.2                       | + 5.2                | Tous les autres magasins                                | 28 |
| 3,134,744                                  | 3,325,650 | 2,905,554 | 3,016,594 | 2,675,707 | + 6.1                       | + 14.5               | <u>TOTAL, TOUS LES MAGASINS À SUCCURSALES</u>           | 29 |

(1) Ces données ont été ajustées à la base des Magasins de détail à succursales, 1977, n° 63-210 au catalogue.

(2) Voir page 22 pour la composition des genres de commerce.

TABLE 6. Retail Chain Stores - Monthly Stock-sales Ratios for Selected Kinds of Business, Canada, 1978 and 1979

| No. | Kind of business                                  | 1979    |          |       |       |      |      |                   |
|-----|---|---------|----------|-------|-------|------|------|-------------------|
|     |   | January | February | March | April | May  | June | July              |
|     |   | Janvier | Février  | Mars  | Avril | Mai  | Juin | Juillet           |
| 1   | Combination stores (groceries and meat)           | .77     | .74      | .68   | .76   | .72  | .65  | .76               |
| 2   | Grocery, confectionery and sundries stores        | .83     | .77      | .71   | .69   | .70  | .66  | .65               |
| 3   | All other food stores                             | 1.72    | 1.17     | .96   | .68   | .66  | .77  | .93               |
| 4   | General merchandise stores                        | 2.76    | 3.59     | 2.77  | 3.17  | 2.55 | 3.09 | 3.15              |
| 5   | General stores                                    | 2.92    | 2.93     | 2.28  | 2.43  | 2.31 | 2.26 | 2.95              |
| 6   | Variety stores                                    | 4.32    | 5.28     | 4.42  | 4.48  | 4.12 | 3.98 | 4.33              |
| 7   | Motor vehicle dealers                             | 2.68    | 2.46     | 1.68  | 1.74  | 1.58 | 1.85 | 2.12              |
| 8   | Used car dealers                                  | -       | -        | -     | -     | -    | -    | -                 |
| 9   | Service stations                                  | .21     | .18      | .17   | .17   | .16  | .15  | .14               |
| 10  | Garages   | -       | -        | -     | -     | -    | -    | -                 |
| 11  | Automotive parts and accessories stores           | 3.85    | 3.69     | 2.66  | 2.21  | 2.00 | 2.17 | 2.41              |
| 12  | Men's clothing stores                             | 2.77    | 3.88     | 3.48  | 3.85  | 3.36 | 2.56 | 3.53              |
| 13  | Women's clothing stores                           | 2.29    | 3.41     | 3.06  | 3.18  | 2.66 | 2.47 | 2.23              |
| 14  | Family clothing stores                            | 3.03    | 4.88     | 3.93  | 4.15  | 3.69 | 3.11 | 4.07              |
| 15  | Specialty shoe stores                             | 1.46    | 2.12     | 1.85  | 3.23  | 2.69 | 2.59 | 2.44              |
| 16  | Family shoe stores                                | 4.58    | 6.35     | 4.46  | 4.06  | 3.59 | 3.59 | 4.97              |
| 17  | Hardware stores                                   | x       | x        | x     | x     | x    | x    | x                 |
| 18  | Household furniture stores                        | 3.11    | 3.44     | 2.44  | 2.92  | 2.90 | 2.65 | 2.79              |
| 19  | Household appliance stores                        | x       | x        | x     | x     | x    | x    | x                 |
| 20  | Furniture, television, radio and appliance stores | 3.02    | 3.53     | 2.73  | 2.81  | 2.49 | 2.25 | 2.18              |
| 21  | Pharmacies, patent medicine and cosmetics stores  | 2.31    | 2.14     | 1.94  | 2.07  | 2.01 | 1.99 | 2.09              |
| 22  | Book and stationery stores                        | 2.93    | 3.40     | 2.96  | 3.40  | 3.40 | 3.37 | 3.61              |
| 23  | Florists  | 3.13    | 2.90     | 2.57  | 2.13  | 1.24 | 1.43 | 2.33              |
| 24  | Jewellery stores                                  | 6.12    | 5.68     | 5.92  | 5.22  | 4.23 | 4.67 | 5.08              |
| 25  | Sporting goods and accessories stores             | 3.95    | 3.96     | 5.30  | 6.58  | 4.96 | 3.73 | 5.49              |
| 26  | Personal accessories stores                       | 2.80    | 2.91     | 2.53  | 2.70  | 2.40 | 2.21 | 2.04              |
| 27  | Alcoholic beverage stores                         | ...     | ...      | ...   | ...   | ...  | ...  | ...               |
| 28  | All other stores                                  | 2.18    | 2.29     | 1.81  | 2.02  | 1.71 | 1.57 | 1.75 <sup>F</sup> |
| 29  | <u>TOTAL, ALL CHAIN STORES</u>                    | 1.67    | 1.76     | 1.44  | 1.26  | 1.53 | 1.44 | 1.63 <sup>F</sup> |

TABLEAU 6. Magasins de détail à succursales - Rapports mensuels stocks/ventes de certains genres de commerce, Canada, 1978 et 1979

| 1979           |                        |                    | 1978           |                        |                    |                      |                      | Genre de commerce                                       | No |
|----------------|------------------------|--------------------|----------------|------------------------|--------------------|----------------------|----------------------|---|----|
| August<br>Août | September<br>Septembre | October<br>Octobre | August<br>Août | September<br>Septembre | October<br>Octobre | November<br>Novembre | December<br>Décembre |   |    |
| .71            | .72                    | .79                | .69            | .63                    | .78                | .74                  | .62                  | Épiceries-boucheries                                    | 1  |
| .63            | .63                    | .71                | .63            | .66                    | .67                | .73                  | .68                  | Épiceries, confiseries et articles divers               | 2  |
| .88            | .90                    | 1.13               | .87            | .90                    | 1.08               | 1.53                 | .82                  | Tous les autres magasins d'aliments                     | 3  |
| 2.38           | 2.85                   | 2.72               | 2.51           | 2.57                   | 2.22               | 1.89                 | 1.73                 | Magasins de marchandises diverses                       | 4  |
| 3.04           | 2.74                   | 2.95               | 3.21           | 2.76                   | 2.96               | 2.72                 | 1.54                 | Magasins généraux                                       | 5  |
| 4.33           | 4.26                   | 4.58               | 3.71           | 3.55                   | 3.88               | 3.35                 | 1.87                 | Bazars  | 6  |
| 1.94           | 1.61                   | 1.92               | 1.34           | 1.42                   | 1.48               | 2.19                 | 3.26                 | Concessionnaires d'automobiles                          | 7  |
| -              | -                      | -                  | -              | -                      | -                  | -                    | -                    | Vendeurs d'automobiles d'occasion                       | 8  |
| .13            | .13                    | .14                | .18            | .17                    | .18                | .17                  | .15                  | Stations-service  | 9  |
| -              | -                      | -                  | -              | -                      | -                  | -                    | -                    | Garages   | 10 |
| 2.26           | 2.78                   | 2.05               | 2.15           | 2.25                   | 1.76               | 1.55                 | 2.78                 | Magasins de pièces et d'accessoires d'automobiles       | 11 |
| 3.31           | 3.06                   | 3.38               | 3.29           | 2.71                   | 3.43               | 2.95                 | 1.41                 | Magasins de vêtements pour hommes                       | 12 |
| 2.00           | 2.12                   | 2.04               | 2.40           | 2.00                   | 2.27               | 2.09                 | 1.31                 | Magasins de vêtements pour dames                        | 13 |
| 3.66           | 3.56                   | 3.74               | 3.34           | 2.91                   | 3.06               | 2.71                 | 1.49                 | Magasins de vêtements pour la famille                   | 14 |
| 2.77           | 2.89                   | 2.66               | 2.53           | 1.49                   | 1.75               | 1.64                 | 1.17                 | Magasins de chaussures spécialisées                     | 15 |
| 4.20           | 3.61                   | 3.43               | 4.22           | 3.30                   | 3.39               | 2.60 <sup>a</sup>    | 2.08                 | Magasins de chaussures pour la famille                  | 16 |
| x              | x                      | x                  | x              | x                      | x                  | x                    | x                    | Quincailleries  | 17 |
| 2.44           | 2.70                   | 2.82               | 2.13           | 1.92                   | 2.30               | 2.37                 | 2.25                 | Magasins de meubles                                     | 18 |
| x              | x                      | x                  | x              | x                      | x                  | x                    | x                    | Magasins d'appareils ménagers                           | 19 |
| 2.15           | 2.03                   | 2.25               | 2.40           | 1.94                   | 2.29               | 2.42                 | 2.15                 | Magasins de meubles, téléviseurs, radios et accessoires | 20 |
| 1.94           | 2.10                   | 2.24               | 1.87           | 2.08                   | 2.23               | 2.28                 | 1.31                 | Pharmacies, médicaments brevetés et produits de beauté  | 21 |
| 2.97           | 2.74                   | 3.42               | 3.36           | 2.97                   | 3.78               | 3.36                 | 1.55                 | Librairies et papeteries                                | 22 |
| 2.68           | 2.57                   | 3.21               | 1.34           | 1.40                   | 1.38               | 1.26                 | .68                  | Fleuristes  | 23 |
| 4.89           | 4.91                   | 5.40               | 5.14           | 5.02                   | 5.65               | 3.91                 | 1.23                 | Bijouteries   | 24 |
| 5.67           | 6.60                   | 6.37               | 5.95           | 6.65                   | 7.34               | 5.70                 | 2.18                 | Magasins d'articles de sport et d'accessoires           | 25 |
| 1.87           | 2.08                   | 2.41               | 1.63           | 1.92                   | 2.34               | 2.22                 | 1.23                 | Magasins d'accessoires personnels                       | 26 |
| ...            | ...                    | ...                | ...            | ...                    | ...                | ...                  | ...                  | Magasins de boissons alcooliques                        | 27 |
| 1.68           | 1.76 <sup>x</sup>      | 2.19               | 1.74           | 1.86                   | 2.22               | 2.13                 | .93                  | Tous les autres magasins                                | 28 |
| 1.52           | 1.58 <sup>f</sup>      | 1.72               | 1.52           | 1.46                   | 1.66               | 1.57                 | 1.01                 | <b>TOTAL, TOUS LES MAGASINS À SUC-CURSALES</b>          | 29 |

TABLE 7. Independent Retail Stores - Quarter-to-quarter Percentage Change in Estimated Levels of Stocks for Selected Kinds of Business, Canada, 1976-1979

| No. | Kinds of business                                    | Percentage distribution(1)<br>Distri-<br>bution<br>proportion-<br>nelle(1) | 1976   |        |           |          | 1977   |        |           |          |
|-----|--|--|--------|--------|-----------|----------|--------|--------|-----------|----------|
|     |  |  | March  | June   | September | December | March  | June   | September | December |
|     |  |  | Mars   | Juin   | Septembre | Décembre | Mars   | Juin   | Septembre | Décembre |
| 1   | Grocery and combination stores                       | 9.7  | + 3.0  | + 2.0  | + 0.6     | + 1.6    | + 3.8  | + 2.8  | - 1.5     | + 1.0    |
| 2   | All other food stores                                | 0.8  | + 4.3  | + 10.7 | + 2.3     | + 0.2    | + 11.6 | - 3.8  | - 4.6     | + 16.6   |
| 3   | General merchandise stores                           | 1.7  | + 4.5  | - 0.5  | + 25.2    | - 10.8   | + 11.8 | - 0.6  | + 15.7    | - 16.0   |
| 4   | General stores                                       | 3.6  | + 20.0 | + 7.2  | + 2.3     | - 21.5   | + 15.9 | + 2.3  | - 2.5     | + 2.4    |
| 5   | Variety stores                                       | 0.9  | - 1.6  | - 3.2  | + 4.1     | - 1.1    | + 5.4  | - 4.3  | + 2.3     | - 14.8   |
| 6   | Motor vehicle dealers                                | 26.3   | + 16.2 | - 5.4  | - 7.1     | + 8.5    | + 9.0  | + 12.8 | - 10.4    | + 9.5    |
| 7   | Service stations and garages                         | 5.0  | + 8.6  | + 0.9  | + 2.1     | + 1.9    | + 5.3  | + 5.7  | + 2.2     | - 4.3    |
| 8   | Men's clothing stores                                | 3.8  | + 20.7 | + 1.5  | + 7.3     | - 2.1    | + 3.6  | - 6.7  | + 11.0    | - 11.7   |
| 9   | Women's clothing stores                              | 2.7  | + 12.9 | - 18.4 | + 32.8    | - 20.8   | + 11.6 | - 12.7 | + 34.5    | - 12.2   |
| 10  | Family clothing stores                               | 3.3  | + 12.8 | - 0.2  | + 12.6    | - 13.6   | + 7.0  | - 3.5  | + 12.1    | - 11.4   |
| 11  | Shoe stores  | 2.0  | - 9.7  | + 1.3  | + 4.6     | - 14.7   | + 13.8 | - 8.1  | + 15.1    | - 10.7   |
| 12  | Hardware stores                                      | 3.7  | + 8.6  | + 5.1  | + 2.7     | - 9.0    | + 10.4 | + 3.3  | - 2.6     | - 3.2    |
| 13  | Furniture, television, radio and<br>appliance stores | 5.9  | + 9.6  | + 2.4  | - 3.0     | + 2.2    | + 3.8  | + 1.0  | - 3.0     | + 4.5    |
| 14  | Drug stores  | 5.2  | + 5.0  | + 0.7  | + 4.2     | - 1.5    | - 0.5  | + 3.1  | + 2.1     | - 0.8    |
| 15  | Jewellery stores                                     | 2.4  | + 6.9  | - 3.3  | + 9.8     | - 1.3    | - 8.0  | + 0.9  | + 9.9     | - 12.7   |
| 16  | All other stores                                     | 23.0   | + 7.8  | + 5.1  | + 3.6     | - 0.6    | + 10.6 | - 4.9  | - 0.9     | - 1.6    |
| 17  | <u>TOTAL, ALL INDEPENDENT STORES</u>                 | 100.0  | + 14.8 | - 3.6  | - 4.5     | + 5.0    | + 9.0  | + 9.6  | - 7.8     | + 6.7    |

(1) Percentage distribution of stocks valued at \$2,774,451,000 on December 31, 1971.

TABLEAU 7. Détaillants indépendants - Variations procentuelles par rapport au trimestre précédent de l'estimation de niveau des stocks, pour certains genres de commerce, 1976-1979

| 1978          |              |                        |                      | 1979          |              |                        |                      | Genre de commerce                                       | N° |
|---------------|--------------|------------------------|----------------------|---------------|--------------|------------------------|----------------------|---|----|
| March<br>Mars | June<br>Juin | September<br>Septembre | December<br>Décembre | March<br>Mars | June<br>Juin | September<br>Septembre | December<br>Décembre |   |    |
| + 2.9         | + 2.7        | + 2.9                  | + 2.2                | + 3.4         | + 5.3        | + 2.5                  |                      | Épiceries et épiceries-boucheries                       | 1  |
| + 1.6         | + 7.0        | + 9.5                  | + 3.0                | + 9.9         | - 4.3        | + 1.5                  |                      | Tous les autres magasins d'alimentation                 | 2  |
| + 7.1         | - 6.8        | + 11.9                 | - 9.3                | + 0.4         | + 0.2        | + 17.6                 |                      | Magasins de marchandises diverses                       | 3  |
| + 9.9         | + 4.9        | + 4.3                  | - 1.2                | + 7.7         | + 11.8       | + 4.3                  |                      | Magasins généraux                                       | 4  |
| + 7.6         | + 10.3       | + 8.2                  | - 6.3                | + 10.8        | + 11.9       | + 9.3                  |                      | Bazars  | 5  |
| + 8.0         | - 0.4        | - 17.9                 | + 20.0               | + 11.1        | + 10.2       | - 10.5                 |                      | Concessionnaires d'automobiles                          | 6  |
| + 13.4        | + 2.1        | - 2.6                  | - 1.0                | + 3.4         | - 4.1        | - 0.2                  |                      | Stations-service et garages                             | 7  |
| + 12.2        | - 6.6        | + 16.9                 | - 8.3                | + 12.9        | - 4.4        | + 13.9                 |                      | Magasins de vêtements pour hommes                       | 8  |
| + 10.2        | - 13.8       | + 24.9                 | - 12.1               | + 15.6        | - 15.8       | + 38.6                 |                      | Magasins de vêtements pour dames                        | 9  |
| - 6.9         | - 7.4        | + 17.5                 | - 5.6                | + 6.3         | - 15.4       | + 17.6                 |                      | Magasins de vêtements pour la famille                   | 10 |
| + 11.2        | - 12.9       | + 14.8                 | - 6.8                | + 13.4        | - 10.8       | + 6.7                  |                      | Magasins de chaussures                                  | 11 |
| + 7.2         | - 11.8       | + 7.0                  | - 5.7                | + 10.4        | --           | - 2.7                  |                      | Quincailleries  | 12 |
| + 4.7         | + 4.9        | - 5.5                  | + 5.3                | + 3.5         | + 11.0       | - 2.1                  |                      | Magasins de meubles, téléviseurs, radios et accessoires | 13 |
| + 2.5         | - 0.6        | - 0.5                  | + 4.4                | + 1.6         | - 1.8        | + 0.4                  |                      | Pharmacies  | 14 |
| + 5.7         | + 2.0        | + 18.4                 | - 12.6               | - 2.7         | + 2.2        | + 8.5                  |                      | Bijouteries   | 15 |
| + 2.3         | - 2.5        | + 1.0                  | - 1.8                | + 2.7         | + 4.8        | + 8.1                  |                      | Tous les autres magasins                                | 16 |
| + 7.3         | - 0.5        | - 13.2                 | + 14.6               | + 9.8         | + 8.8        | - 7.4                  |                      | <u>TOTAL, TOUS LES MAGASINS INDÉPENDANTS</u>            | 17 |

(1) Distribution proportionnelle des stocks évalués à \$2,774,451,000 au 31 décembre 1971.

TABLE 8. Independent Retail Stores - Month-end Stock-sales Ratios(1) for Selected Kinds of Business, by Quarter, Canada, 1976-1979

| Kinds of business<br>No.                                | 1976  |      |           |          | 1977  |      |           |          |
|---|-------|------|-----------|----------|-------|------|-----------|----------|
|   | March | June | September | December | March | June | September | December |
|   | Mars  | Juin | Septembre | Décembre | Mars  | Juin | Septembre | Décembre |
| 1 Grocery and combination stores                        | .70   | .62  | .60       | .56      | .67   | .60  | .61       | .59      |
| 2 All other food stores                                 | .36   | .40  | .39       | .34      | .39   | .32  | .32       | .33      |
| 3 General merchandise stores                            | 3.14  | 1.79 | 3.52      | 1.80     | 4.22  | 3.12 | 3.40      | 1.79     |
| 4 General Stores  | 2.22  | 1.73 | 1.72      | 1.24     | 2.21  | 1.63 | 1.58      | 1.35     |
| 5 Variety stores  | 3.69  | 2.62 | 2.88      | 1.41     | 2.07  | 2.22 | 1.74      | .98      |
| 6 Motor vehicle dealers                                 | 1.86  | 1.42 | 1.93      | 1.78     | 1.67  | 1.57 | 1.95      | 1.33     |
| 7 Service stations and garages                          | .58   | .49  | .55       | .51      | .53   | .48  | .48       | .44      |
| 8 Men's clothing stores                                 | 4.38  | 3.25 | 4.04      | 1.86     | 4.82  | 3.21 | 3.90      | 1.82     |
| 9 Women's clothing stores                               | 2.01  | 1.54 | 1.75      | 1.02     | 1.64  | 1.74 | 1.78      | 1.12     |
| 10 Family clothing stores                               | 4.06  | 2.56 | 3.28      | 1.98     | 4.12  | 3.36 | 3.83      | 2.05     |
| 11 Shoe stores  | 4.81  | 3.62 | 3.50      | 2.44     | 4.31  | 3.62 | 2.81      | 2.37     |
| 12 Hardware stores                                      | 4.48  | 2.49 | 2.88      | 1.86     | 3.52  | 2.09 | 2.24      | 2.03     |
| 13 Furniture, television, radio<br>and appliance stores | 3.41  | 2.87 | 2.69      | 2.64     | 3.41  | 2.93 | 2.48      | 2.58     |
| 14 Drug stores  | 1.77  | 1.73 | 1.78      | 1.42     | 1.81  | 1.92 | 1.88      | 1.37     |
| 15 Jewellery stores                                     | 5.23  | 3.79 | 4.65      | 1.54     | 4.36  | 3.61 | 3.80      | 1.29     |
| 16 All other stores                                     | 3.02  | 2.08 | 2.61      | 2.09     | 2.93  | 1.97 | 2.33      | 1.95     |
| 17 <u>TOTAL, ALL INDEPENDENT STORES</u>                 | 1.90  | 1.46 | 1.90      | 1.68     | 1.74  | 1.65 | 1.88      | 1.94     |

(1) These ratios are derived from sales and inventory data reported by a panel of respondents.

TABLEAU 8. Détaillants indépendants - Rapports stocks/ventes(1) à la fin du mois, pour certains genres de commerce, par trimestre, Canada, 1976-1979

| 1978  |      |           |          | 1979  |      |           |          | Genre de commerce                                       | N° |
|-------|------|-----------|----------|-------|------|-----------|----------|---|----|
| March | June | September | December | March | June | September | December |   |    |
| Mars  | Juin | Septembre | Décembre | Mars  | Juin | Septembre | Décembre |   |    |
| .67   | .63  | .63       | .55      | .66   | .61  | .63       |          | Épiceries et épiceries-boucheries                       | 1  |
| .33   | .28  | .32       | .32      | .43   | .30  | .32       |          | Tous les autres magasins d'alimentation                 | 2  |
| 3.89  | 3.06 | 2.98      | 1.78     | 3.04  | 3.46 | 3.74      |          | Magasins de marchandises diverses                       | 3  |
| 1.68  | 1.27 | 1.33      | 1.19     | 1.48  | 1.30 | 1.46      |          | Magasins généraux                                       | 4  |
| 1.77  | 2.51 | 3.00      | 1.22     | 2.25  | 1.79 | 2.24      |          | Bazars  | 5  |
| 1.85  | 1.48 | 1.45      | 2.11     | 1.60  | 1.55 | 1.84      |          | Concessionnaires d'automobiles                          | 6  |
| .52   | .39  | .41       | .43      | .48   | .39  | .40       |          | Stations-service et garages                             | 7  |
| 4.41  | 3.20 | 3.15      | 1.79     | 4.66  | 3.16 | 4.04      |          | Magasins de vêtements pour hommes                       | 8  |
| 2.09  | 1.72 | 1.49      | 1.38     | 1.96  | 1.63 | 1.86      |          | Magasins de vêtements pour dames                        | 9  |
| 4.11  | 3.13 | 3.39      | 2.00     | 4.91  | 3.50 | 3.93      |          | Magasins de vêtements pour la famille                   | 10 |
| 3.78  | 3.42 | 2.56      | 2.41     | 4.19  | 2.73 | 2.39      |          | Magasins de chaussures                                  | 11 |
| 3.49  | 2.02 | 2.12      | 1.99     | 3.36  | 2.01 | 2.37      |          | Quincailleries  | 12 |
| 3.50  | 3.09 | 2.22      | 2.79     | 2.88  | 3.46 | 2.74      |          | Magasins de meubles, téléviseurs, radios et accessoires | 13 |
| 1.86  | 1.68 | 1.83      | 1.44     | 2.01  | 1.81 | 1.84      |          | Pharmacies  | 14 |
| 5.37  | 3.99 | 3.16      | 1.63     | 5.31  | 4.72 | 5.24      |          | Bijouteries   | 15 |
| 2.38  | 1.71 | 1.89      | 1.59     | 2.02  | 1.62 | 2.21      |          | Tous les autres magasins                                | 16 |
| 1.84  | 1.46 | 1.45      | 1.85     | 1.60  | 1.53 | 1.77      |          | <b>TOTAL, TOUS LES MAGASINS INDÉPENDANTS</b>            | 17 |

(1) Ces ratios sont obtenus des données sur les ventes et stocks fournies par certains répondants.

RETAIL TRADE

COMMERCE DE DÉTAIL

Composition of Kind of Business Groups

Composition par genre de commerce

1. Combination stores. Combination stores (groceries with at least 20% but less than 60% of fresh meat).
2. Grocery, confectionery and sundries stores. Groceries, confectionery and sundries stores; grocery stores (with less than 20% fresh meat).
3. All other food stores. Bakery product stores; candy, nut and confectionery stores; dairy product stores; egg and poultry stores; fruit and vegetable stores; meat markets; fish markets; delicatessen stores; other food stores.
4. General merchandise stores. General merchandise stores (less than 30% of food) and department store mail order and catalogue sales offices.
5. General stores. General stores (food accounting for 30% to 60% of sales).
6. Variety stores. Variety stores.
7. Motor vehicle dealers. Motor vehicle dealers (new and used or new only).
8. Used car dealers. Use car dealers (used cars and trucks, or used cars only).
9. Service stations. Service stations.
10. Garages. Garages.
11. Automotive parts and accessories shops. Accessories, tire and battery shops; home and auto supply stores.
12. Men's clothing stores. Men's and boys' clothing stores; men's and boys' furnishing stores; men's and boys' hat stores; custom tailors (made to measure shops).
13. Women's clothing stores. Women's and misses' ready to wear stores; women's and misses' lingerie and hosiery stores; accessories and other apparel stores.

1. Épicerie-boucheries. Épicerie-boucheries (épicerie avec au moins 20 % mais aussi moins que 60 % de viande fraîche).
2. Magasins d'épicerie, confiseries et articles divers. Magasins d'épicerie, confiseries et articles divers; épicerie (moins que 20 % de viande fraîche).
3. Tous autres magasins d'alimentation. Magasins de produits de boulangerie; magasins de bonbons, de noix et confiseries; laiteries; magasins d'oeufs et de volailles; magasins de fruits et légumes; boucheries; poissonneries; magasins d'aliments fins (delicatessen); autres magasins d'alimentation.
4. Magasins de marchandises diverses. Magasins de marchandises diverses (moins de 30 % du stock en aliments) et les bureaux de vente par commande postale et par catalogue des grands magasins.
5. Magasins généraux. Magasins généraux (de 30 % à 60 % du stock en aliments).
6. Bazars. Bazars.
7. Concessionnaires d'automobiles. Vendeurs d'automobiles (neuves et d'occasion ou neuves seulement).
8. Vendeurs d'automobiles d'occasion. Vendeurs d'automobiles d'occasion (automobiles et camions d'occasion ou automobiles d'occasion seulement).
9. Stations-service. Stations-service.
10. Garages. Garages.
11. Magasins de pièces et d'accessoires d'automobiles. Magasins de pneus, d'accumulateurs et d'accessoires; magasins de fournitures pour la maison et l'automobile.
12. Magasins de vêtements pour hommes. Magasins de vêtements pour hommes et garçons; magasins d'accessoires vestimentaires pour hommes et garçons; chapellerie pour hommes et garçons; tailleurs (ateliers de confection sur place de vêtements sur mesure).
13. Magasins de vêtements pour dames. Magasins de vêtements prêt-à-porter pour dames et jeunes filles; magasins de lingerie et bonneteries pour dames et jeunes filles; magasins d'accessoires et autres vêtements.

Composition of Kind of Business Groups -  
Concluded

14. Family clothing stores. Family clothing and furnishings stores.
15. Specialty shoe stores. Men's and boys' shoe stores; women's and misses' shoe stores; children's and infants' shoe stores.
16. Family shoe stores. Family shoe stores.
17. Hardware stores. Hardware stores.
18. Household furniture stores. Furniture stores.
19. Household appliance stores. Household appliance stores; electrical supply stores.
20. Furniture, television, radio and appliance stores. Furniture, television, radio and appliance stores.
21. Pharmacies, patent medicine and cosmetics stores. Drug stores including proprietary stores.
22. Book and stationery stores. Book and stationery.
23. Florists. Florists.
24. Jewellery stores. Jewellery stores.
25. Sporting goods and accessories stores. Sporting goods stores; boats, outboard motors and boating accessories; bicycle and bicycle repair shops; motorcycle dealers.
26. Personal accessories stores. Tobacco stores and stands; news dealers; gift, novelty and souvenir shops; camera and photographic supply stores; luggage and leather goods stores; toy and hobby shops.
27. Alcoholic beverage stores. Liquor Control Board sales; wine stores; beer stores.
28. All other stores. All other stores not specified.

Note

A detailed description of retail and wholesale kinds of business will be found in the publications of the 1971 Census of Canada (Volumes VII and VIII).

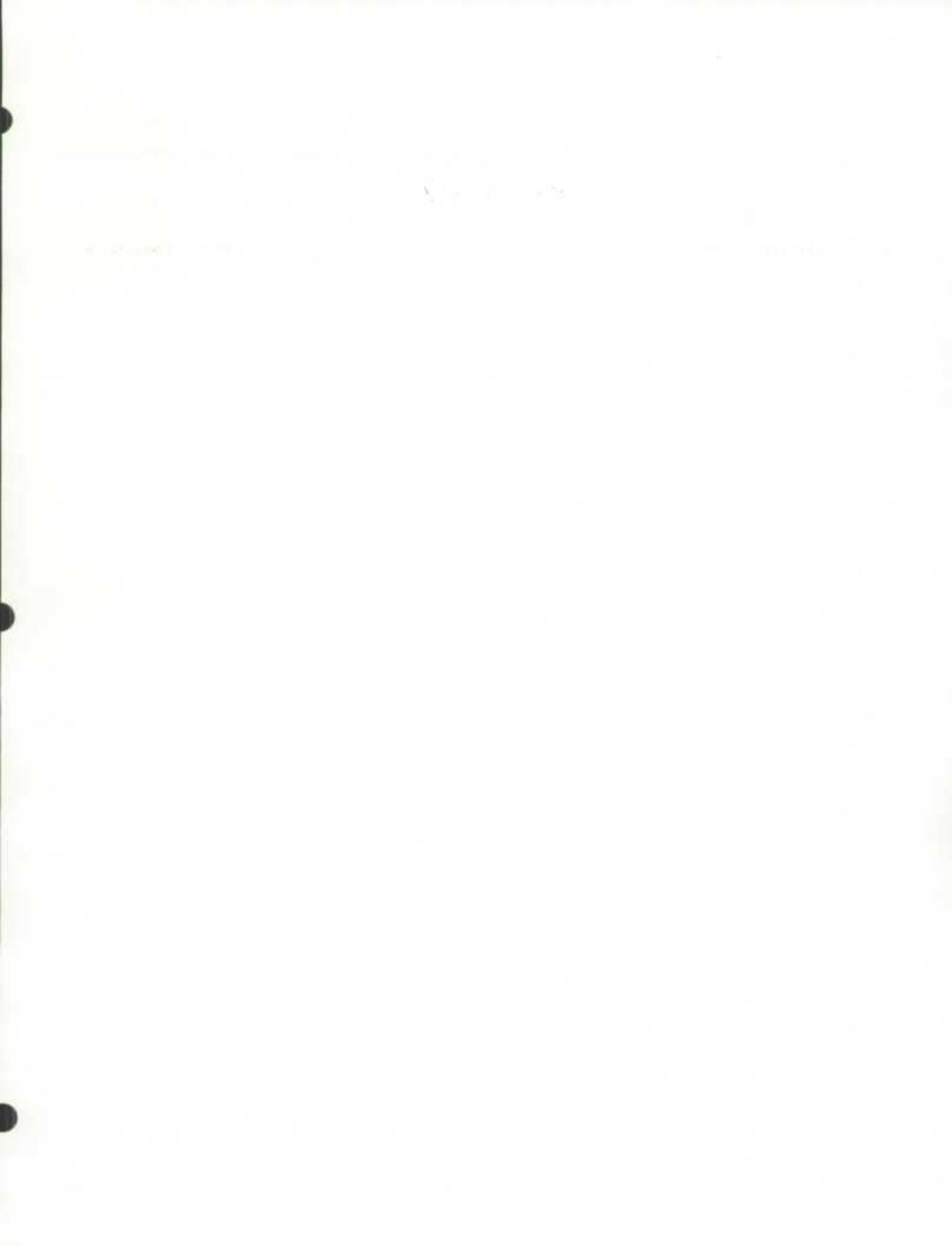
Composition par genre de commerce - fin

14. Magasins de vêtements pour la famille. Magasins de vêtements et d'accessoires vestimentaires pour la famille.
15. Magasins de chaussures spécialisées. Magasins de chaussures pour hommes et garçons; magasins de chaussures pour dames et jeunes filles; magasins de chaussures pour enfants et bébés.
16. Magasins de chaussures pour la famille. Magasins de chaussures pour la famille.
17. Quincailleries. Quincailleries.
18. Magasins d'ameublement ménager. Magasins de meubles.
19. Magasins d'appareils ménagers. Magasins d'appareils ménagers; magasins de fournitures électriques.
20. Magasins de meubles, de téléviseurs, de radios et d'appareils ménagers. Magasins de meubles, de téléviseurs, de radios et d'appareils ménagers.
21. Pharmacies, magasins de médicaments brevetés et de produits de beauté. Drogueries y compris magasins de spécialités pharmaceutiques.
22. Librairies-papeteries. Librairies-papeteries.
23. Fleuristes. Fleuristes.
24. Bijouteries. Bijouteries.
25. Magasins d'articles de sport et accessoires. Magasins d'articles de sport; embarcations, moteurs hors-bord et accessoires connexes; magasins de bicyclettes et ateliers de réparation; vendeurs de motocyclettes.
26. Magasins d'accessoires personnels. Magasins et kiosques de tabac; marchands de journaux et de périodiques; magasins de cadeaux, de nouveautés et de souvenirs; magasins d'appareils et de fournitures photographiques; magasins de sacs de voyage, valises, malles, mallettes et de maroquinerie; magasins de jouets et de jeux.
27. Magasins de boissons alcooliques. Ventes des régions des alcools; des magasins de vin; des magasins de bière.
28. Tous autres magasins. Tous les autres magasins non indiqués ci-dessus.

Nota

Une définition détaillée de genres de commerce de détail et de commerce de gros se trouvera dans les publications du Recensement du Canada de 1971 (volumes VII et VIII).





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