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Dominion Statiatician:
R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)

In Charge Employment Statistics:
M. E. K. Roughsedge.

BUILDING PERMITS FOR MAY, 1938, WITH COMPARATIVE STATEMENTS FOR APRIL, 1938, AND MAY. 1937. AND CUMULATIVE FIGURES FOR FIRST FIVE MONTHS, 1920-1938.

The value of the building permits issued by 58 cities during May, 1938, was higher by 34.8 p.c. than in April, 1938, and was also greater by 21.4 p.c. than in May, 1937, being in fact, higher than in that month in any other year since 1931. According to statements tabulated by the Dominion Bureau of Statistics, the authorizations amounted to $\$ 6,576,296$, as compared with $\$ 4,879,867$ in the preceding month, and $\$ 5,416,299$ in May of last year.

The value of the building authorized in the first five months of the present year was $\$ 19,220,788$; this was lower than the aggregate of $\$ 22,050,984$ reported in the period, January - May, 1937, but was higher than in those months of 1936. The cumulative total for the same period in each of the last seven years has been very much lower than in earlier years of the record. The wholesale prices of building materials have in recent months averaged lower than in the corresponding period of 1937; although they were higher than in the first five months in any of the years, 1931-1936, they continued below the average for the years since 1920 .

Some 50 cities furnished detailed statistics for May, 1938, showing that they had issued some 660 permits for dwellings valued at approximately $\$ 2,250,000$, and for more than 3,000 other butldings, estimated to cost over $\$ 3,800,000$. In addition, there was one engineering project in Port Arthur valued at $\$ 230,000$. In April, authority was given for the erection of about 550 dwellings and 2,500 other buildings, valued at approximately $\$ 1,800,000$ and $\$ 3,000,000$, respectively.

Prince Edward Island, Nova Scotia, New Brunswick, Quebec, Ontario and British Columbia recorded increases in the value of the building represented by the permits issued during May as compared with the proceding month. Ontario and British Columbia showed the greatest gains, of $\$ 1,086,521$, or 66.2 p.c. and $\$ 966,303$, or 116.7 p.c., respectively. The total in each of the Prairie Provinces was lower in May, 1938, than in April; the largest decline in this comparison was that of $\$ 776,017$, or $76.9 \mathrm{p} . \mathrm{c} .$, in Alberta.

As compared with May, 1937, New Brunswick, Quebec, Ontario, Alberta and British Columbia registered increases, of which that of $\$ 1,126,314$, or 168.7 p.c., in British Columbia was most noteworthy. The greatest decline, of $\$ 129,313$, or 76.1 p.c., was in Saskatchewan.

Of the four largest cities, Montreal, Toronto and Vancouver showed gains as compared with last month, and also over the same month of last year; Winnipeg, on the other hand, recorded decreases in both comparison.

Of the other centres, Moncton, Saint John, Quebec, Shawinigan Falls, Three Rivers, Brantford, Chatham, Hamilton, Kitchener, London, Port Arthur, St. Thomas, Sarnia, York and East York Townships, Windsor, Riverside, Brandon, St. Bontface, Lethbridge and Victoria showed increases in the value of the building authorized as compared with either the preceding month, or the same month of 1937.

GUMULATIVE RECORD FOR FIRST FIVE MONTHS, 1938.
The following table gives the value of the building authorized by 58 cities in May and in the first five months of each year since 1920, as well as index numbers for the latter, based upon the total for 1926 as 100 . The average index numbers of wholesale prices of building materials in the first five month of the same years are also given (1926: $=100$ ).

| Year | Value of permits issued in May | Value of permits issued in first five months | ```Indexes of value of permits issued in first five months (1926=100)``` | Average indexes of wholesale prices of building materials in first five months <br> (1926 average $=100$ ) |
| :---: | :---: | :---: | :---: | :---: |
| 1938 | $6,576,296$ | $19,220,788$ | 32.0 | 90.9 |
| 1937 | 5,416,299 | 22,050,984 | 36.7 | 94.6 |
| 1936 | 4,836,358 | 13,666, 195 | 22.8 | 86.3 |
| 1935 | 4,728,340 | 19.535 .656 | 32.5 | 81.7 |
| 1934 | 3,019,761 | 7,999,917 | 13.3 | 83.0 |
| 1933 | 2,065,372 | 6,726,695 | 11.2 | 75.2 |
| 1932 | 5,488, 845 | 19,312,720 | 32.1 | 78.8 |
| 1931 | 12,115,291 | 50,356,550 | 83.9 | 83.6 |
| 1930 | 20,321,160 | 66,792,498 | 111.2 | 95.5 |
| 1929 | 24,185,738 | 96.792,675 | 161.2 | 99.4 |
| 1928 | 27.515.522 | 79,285,027 | 132.0 | 95.8 |
| 1927 | 20,138,657 | $62,479,480$ | 104.1 | 96.1 |
| 1926 | 18,504,296 | 60,042,369 | 100.0 | 101.3 |
| 1925 | 15,520,435 | 50,983,833 | 84.9 | 103.1 |
| 1924 | 14,807,589 | 46,544,689 | 77.5 | 111.3 |
| 1923 | 18,937,638 | 57,946,608 | 96.5 | 111.1 |
| 1922 | 19,527,061 | 54,040,922 | 90.0 | 107.9 |
| 1921 | 14,460,878 | 42,530,750 | 69.2 | 234.4 |
| 1920 | 13,082,015 | 47,640,916 | 79.3 | 144.7 |

As already mentioned, the aggregate for the first five monthe of 1938 was lower than in the same period in 1937, and was also slightly less than in 1935 or 1932, but exceeded the total for the months, January - May, in 1936, 1934 and 1933. The average index numbers of wholesale prices of building materials, while lower than in 1937, were higher than in preceding years since 1930, but were below the average for the eighteen years, 1920-1937.

Table 1 gives the value of the building pomits iasued by 58 cities during April and May, 1938, and May, 1937. The 35 cities for which records are available since 1910 are marked thus, " $x$ ".









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Estinated Value of Construction Work as Indicated by Building Permits Issued by 58 Citios.
\begin{tabular}{|c|c|c|c|}
\hline Cities & \[
\begin{aligned}
& \text { May } \\
& 1938
\end{aligned}
\] & \[
\begin{gathered}
\text { April } \\
1938
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\] & \[
\begin{aligned}
& \text { May } \\
& 1937
\end{aligned}
\] \\
\hline & \$----- & \$ \({ }^{-\cdots}\) & \$ \\
\hline P.E.I. - Charlottetown & 9,900 & 6,100 & 48,625 \\
\hline Nova Scotia & 159,484 & 156,406 & 214,040 \\
\hline \(x\) Halifax & 122,379 & 116,396 & 127,650 \\
\hline New Glasgow & 2,145 & 18,640 & 5.015 \\
\hline x Sydney & 34,960 & 21,370 & 81.375 \\
\hline New Brunswick & 132,484 & 47,386 & 84, 175 \\
\hline Fredericton & 18,950 & 8,000 & 22,260 \\
\hline x Moncton & 40,943 & 23,250 & 30,125 \\
\hline \(x\) Saint John & 72,591 & 16,136 & 31,790 \\
\hline Quebec & 1,248,455 & 844,237 & 1,144,661 \\
\hline \(x\) Montreal - x Maisonneuve & 755,105 & 482,352 & 741,630 \\
\hline \(x\) quebec & 273:730 & 100,235 & 139,906 \\
\hline Shawinigan Falls & 66,050 & 34,800 & 45,735 \\
\hline * Sherbrooke & 78,200 & 70,200 & 96,690 \\
\hline \(x\) Three Rivers & 57.570 & 33,400 & 32,750 \\
\hline \(x\) Nestmount & 17,800 & 123,250 & 87,950 \\
\hline Ontario & 2,728,480 & 1,641,959 & 2,550,164 \\
\hline Belleville & 5,400 & 3,400 & 14,000 \\
\hline \(x\) Brantford & 23,050 & 10,580 & 16,089 \\
\hline Chatham & 28,300 & 8,624 & 19,600 \\
\hline \(x\) Fort William & 87,710 & 23,745 & 132,245 \\
\hline Galt & 27,120 & 29,761 & 33:528 \\
\hline \(x\) Guelph & 15,860 & 5,000 & 32.613 \\
\hline x Hamilton & 148,738 & 139,235 & 135,105 \\
\hline x Kingston & 43,640 & 22,475 & 150,956 \\
\hline \(x\) Kitchener & 93,543 & 43,400 & 91,438 \\
\hline \(x\) London & 112,425 & 93,575 & 65,370 \\
\hline Niagara Falls & 11,365 & 77,910 & 10,890 \\
\hline Oshawa & 15,960 & 10,165 & 19,410 \\
\hline \(x\) Ottawa & 280,345 & 338,470 & 183,505 \\
\hline Owen Sound & 9,680 & 15,050 & 3,060 \\
\hline x Peterborough & 33.542 & 28,735 & 40,23,8 \\
\hline * Port Arthur & 278,893 & 37,565 & 32,674 \\
\hline x Stratford & 3,680 & 14,429 & 14,957 \\
\hline - St. Catharines & 24,455 & 10,833 & 242,105 \\
\hline x St. Thomas & 21,737 & 14,495 & 5, 01.6 \\
\hline Sarnia & 23,945 & 10,832 & 21,280 \\
\hline Sault Ste. Marie & 35,200 & 22,750 & 59:910 \\
\hline \(x\) Toronto & 979,432 & 503,698 & 910,160 \\
\hline York \& East York Townships & 276,350 & 106,960 & 110,890 \\
\hline Welland & 12,239 & 21,750 & 23,294 \\
\hline \(x\) Windsor & 118,588 & 30,030 & 98,680 \\
\hline Riverside & 10,860 & 8,050 & 7,175 \\
\hline Woods tock & 6,423 & 10,442 & 75:976 \\
\hline Manitoba & 229,120 & 251,415 & 308,260 \\
\hline \[
x \text { Brandon }
\] & 5,400 & 4,355 & 2,975 \\
\hline St. Boniface & 32,070 & 20,360 & 17,085 \\
\hline x Winnipeg & 191,650 & 226,700 & 288,200 \\
\hline Saskatchewan & 40,576 & 94,853 & 169,889 \\
\hline x Moose Jaw & 2,773 & 7,665 & 25,653 \\
\hline x Regina & 31,153 & 78,633 & 119,601 \\
\hline \(x\) Saskatoon & 6,650 & 8,555 & 24,635 \\
\hline Alberta & 233,702 & 1,009,719 & 228,704 \\
\hline x Calgary & 55,657 & 75,639 & 101,031 \\
\hline \(\times\) Edmonton & 146,685 & 926,965 & 107,150 \\
\hline Lethbridge & 30,960 & 6,065 & 18,863 \\
\hline Medicine Hat & 400 & 1,050 & 1,660 \\
\hline British Columbia & 1,794,095 & 827,792 & 667,781 \\
\hline Kamloops & 2,250 & 2,440 & 2,650 \\
\hline Nanaimo & 8,650 & 9,300 & 31,420 \\
\hline \(x\) New Westminster & 58,450 & 51,050 & 63,350 \\
\hline - Prince Rupert & 630 & 7,030 & 2,845 \\
\hline \(x\) Vancouver & 1,612,045 & 703,445 & 509,710 \\
\hline North Vancouver & 11,330 & 15,025 & 230 \\
\hline \(x\) Victoria & 100,740 & 39,502 & 57,576 \\
\hline Total- 58 citres & 6,576,296 & 4,879,867 & 5,416,299 \\
\hline Total - \(\quad 35\) Cities & 5,930,119 & 4,425,363 & 4,820,898 \\
\hline
\end{tabular}```

