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## Statistical Overview of the Canadian Fruit Industry 2015

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## Overview

Despite its northern latitude and short growing season, Canada is capable of supporting a vibrant and healthy fruit industry. Many of Canada's key fruit commodities, including cranberries, blueberries, and Saskatoon berries, are native to North America, and Canada is among the world leaders in cranberry and blueberry production. Fruits accounted for 16.74% of total cash receipts<sup>1</sup> for edible horticulture in Canada in 2015.

A fifth year of consecutive growth in fruit farm cultivated area (up 1.5% from 2014, and 5.7% from 2011) was driven by blueberries and cranberries, which saw year-over-year increases of 1.57% and 3.16% respectively. However, many other fruit commodities witnessed contractions in cultivated area between 2014 and 2015, notably apples (-0.96%), grapes (-1.67%), strawberries (-5.18%), and raspberries (-6.50%). An increase in blueberry cultivated area drove aggregate growth, with blueberries representing 60% of Canada's cultivated area for fruits.

In 2015, the Canadian fruit sector witnessed a minor contraction in total farm gate value,<sup>2</sup> which dropped to \$912 million, down from \$923 million in 2014. With a farm gate value of \$262 million, blueberries continue to lead the fruit sector, representing 29% of the total farm gate value of Canadian fruit in 2015. Apples are the second most important fruit crop in terms of value (\$181 million, 20%), followed by grapes (\$121 million, 13%), cranberries (\$113 million, 12%), and strawberries (\$83 million, 9%). Despite a year-over-year decrease of 1.2%, total farm gate value for fruits in 2015 has increased by 18.77% over the last five years and appears to be on an upward trend over the long term.

Canada's exports of fresh fruit continued to increase in 2015, with a total export value of \$795 million, representing a 29.5% increase over 2014. Canada's top three fruit exports – blueberries, cranberries, and sweet cherries – grew significantly from 2014, driving an increase in overall exports. Blueberries continue to be Canada's top fruit export by volume and by value, accounting for 59.0% of export dollars and 43.8% of export tonnage. Furthermore, frozen blueberries (especially wild blueberries) represented 68.3% of total blueberry export dollars and also 68.3% of export tonnage in 2015. The United States remains Canada's foremost export destination, accounting for 71.3% of all fresh fruit exports by value in 2015.

For the fifth year in a row, Canadian fresh fruit imports continued to increase. Canada imported \$5.76 billion of fresh fruit in 2015, up 12.93% from the previous year. This growth in value far outstripped growth in volume, which was only 0.93%, and can be mostly attributed to the significantly weaker Canadian dollar. The top three fruit imports to Canada, by dollar value, were grapes (11.02%), bananas (9.21%), and strawberries (8.19%). Canada's leading source country for fruit imports continues to be the United States, accounting for 46.9% of import value.

The Canadian fruit industry continues to introduce new varieties and innovative products, with 2015 seeing the launch of 55 new products.

<sup>1</sup> Farm cash receipts measure gross revenue of farm businesses. They represent the cash income received from the sale of agricultural commodities.

<sup>2</sup> The "farm gate value" is the pricing point of production, excluding charges for transport or delivery.



## 1. Production

### 1.1. Number of fruit farms<sup>1</sup> by province

	2006	2011
Newfoundland and Labrador	36	44
Prince Edward Island	153	173
Nova Scotia	907	971
New Brunswick	372	379
Quebec	1,273	1,414
Ontario	1,892	1,548
Manitoba	124	94
Saskatchewan	149	112
Alberta	227	151
British Columbia	3,196	3,367
<b>Canada</b>	<b>8,329</b>	<b>8,253</b>

Note:

1. Number of farms includes all farms reported to be growing fruits and on which fruit production represents 50% or more of total farm cash receipts.

Source: Statistics Canada (Census of Agriculture, CANSIM Table 004-0014)



## 1.2. Canadian fruit farm cultivated area<sup>1</sup> by commodity – hectares

	2011	2012	2013	2014	2015
Blueberries <sup>2</sup>	70,811	72,657	73,445	73,704	74,859
Apples	17,765	17,154	17,284	17,661	17,491
Grapes <sup>3</sup>	12,098	12,283	12,355	12,643	12,432
Cranberries	6,108	6,489	7,121	7,143	7,369
Strawberries	4,075	4,064	3,694	3,458	3,279
Peaches	2,785	2,758	2,491	2,308	2,350
Raspberries	2,696	2,518	2,352	2,294	2,145
Cherries, sweet	1,599	1,614	1,563	1,569	1,614
Cherries, sour	1,081	1,064	1,028	1,015	981
Saskatoon berries	1,199	1,174	1,015	950	923
Pears	817	746	707	626	594
Plums and prunes	484	487	443	425	413
Nectarines	365	376	330	306	297
Apricots	101	100	96	91	90
<b>Total</b>	<b>121,984</b>	<b>123,484</b>	<b>123,924</b>	<b>124,704</b>	<b>125,343</b>

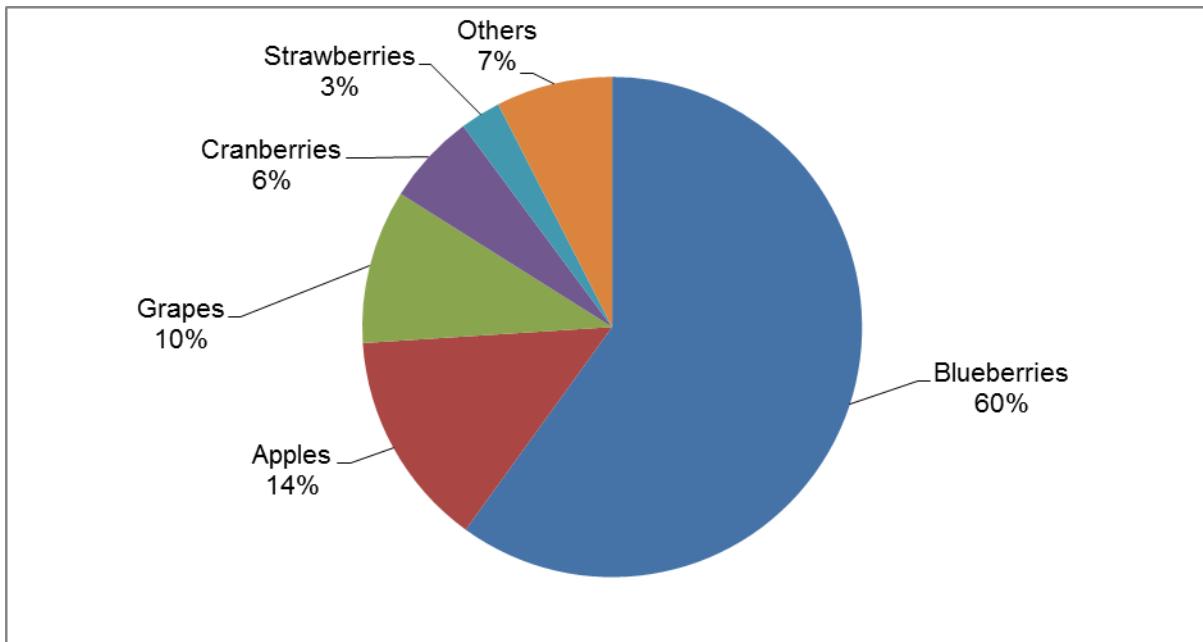
Notes:

1. Cultivated area includes bearing and non-bearing area.
2. Includes low bush blueberries and high bush blueberries.
3. Includes table grapes and wine grapes.

Source: Statistics Canada (CANSIM Table 001-0009)



### 1.3. Canadian fruit farm cultivated area by commodity – percent share, 2015



Source: Statistics Canada (CANSIM Table 001-0009)

### 1.4. Canadian fruit farm cultivated area<sup>1</sup> by province – hectares

	2011	2012	2013	2014	2015
Newfoundland and Labrador	486	48	51	37	151
Prince Edward Island	5,158	5,130	110	97	5,097
Nova Scotia	20,329	19,725	19,262	20,234	20,280
New Brunswick	12,051	13,697	14,132	14,083	14,338
Quebec	39,325	39,411	40,300	40,437	40,050
Ontario	20,219	19,783	19,263	19,362	19,027
Manitoba	274	242	223	219	154
Saskatchewan	484	453	514	626	634
Alberta	861	888	652	660	624
British Columbia	22,492	23,023	22,967	22,938	24,097
<b>Canada</b>	<b>121,984</b>	<b>123,484</b>	<b>123,924</b>	<b>124,704</b>	<b>125,343</b>

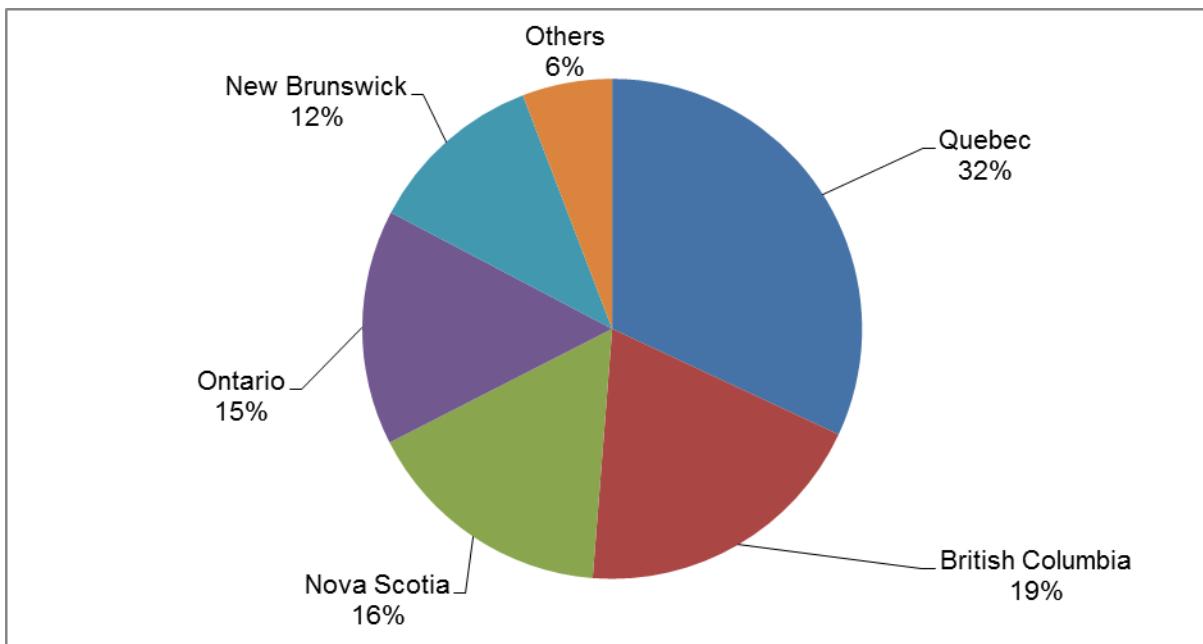
Note:

1. Cultivated area includes bearing and non-bearing area.

Source: Statistics Canada (CANSIM Table 001-0009)



## 1.5. Canadian fruit farm cultivated area by province – percent share, 2015



Source: Statistics Canada (CANSIM Table 001-0009)

## 1.6. Fruit farm gate value<sup>1</sup> by province – thousands of Canadian dollars

	2011	2012	2013	2014	2015
Newfoundland and Labrador	667	443	720	505	405
Prince Edward Island	10,559	8,889	625	12,864	9,612
Nova Scotia	45,684	58,722	47,164	63,605	68,499
New Brunswick	31,251	8,333	32,987	37,117	46,256
Quebec	173,172	217,337	166,332	235,044	205,633
Ontario	216,856	190,779	264,982	228,499	198,385
Manitoba	1,499	1,193	1,446	1,262	1,581
Saskatchewan	832	771	946	768	705
Alberta	1,270	1,979	1,918	1,680	2,031
British Columbia	284,620	348,295	298,649	329,581	372,649
<b>Canada<sup>2</sup></b>	<b>767,855</b>	<b>876,095</b>	<b>838,776</b>	<b>923,105</b>	<b>911,978</b>

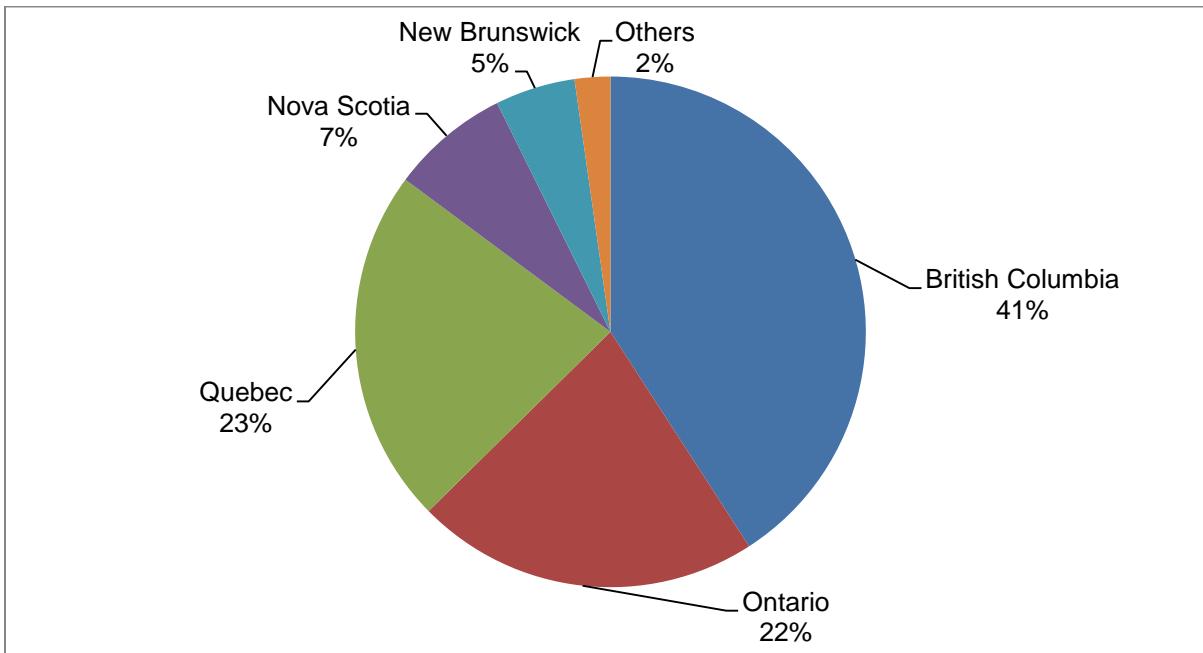
Notes:

1. Farm Gate values are expressed as remuneration obtained at the "Farm Gate" and are concerned with gross returns to growers.
2. The total may not add up due to data unavailability of certain commodities in certain provinces.

Source: Statistics Canada (CANSIM Table 001-0009)



### 1.7. Fruit farm gate value by province – percent share, 2015



Source: Statistics Canada (CANSIM Table 001-0009)

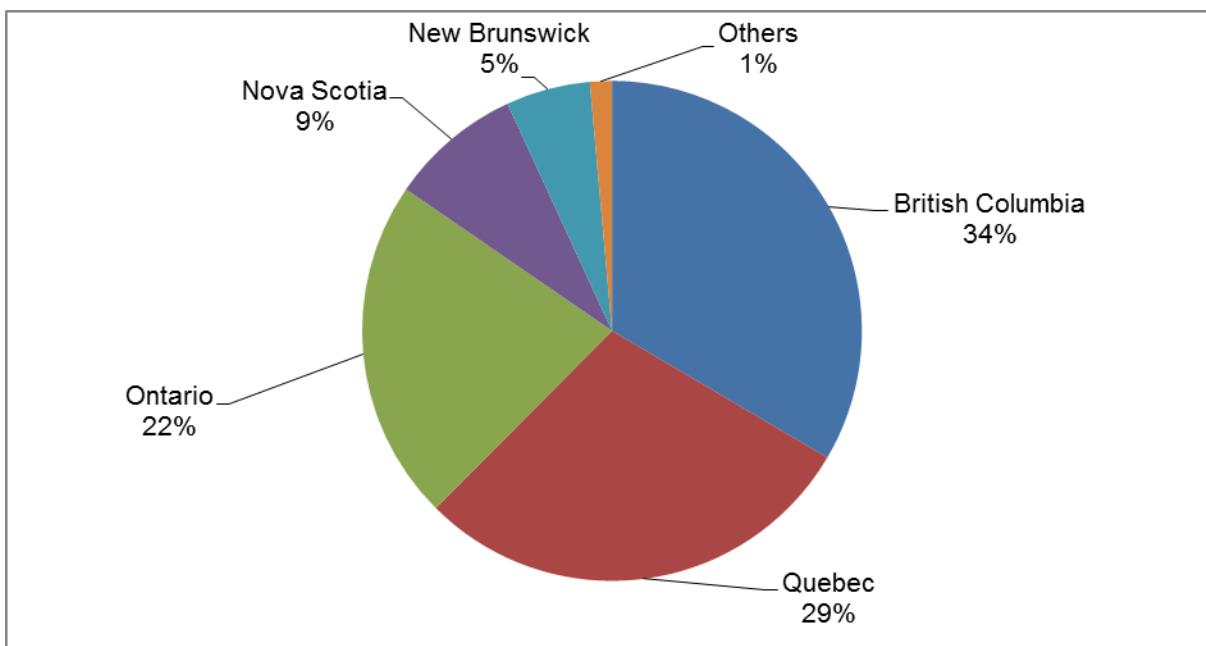
### 1.8. Fruit marketed volume by province – metric tonnes

	2011	2012	2013	2014	2015
Newfoundland and Labrador	191	74	101	501	66
Prince Edward Island	7,156	6,364	159	10,180	8,125
Nova Scotia	54,238	60,072	56,680	64,875	69,703
New Brunswick	23,368	9,836	19,971	30,380	44,441
Quebec	204,031	223,340	212,180	270,927	236,270
Ontario	248,354	121,241	265,190	234,368	180,330
Manitoba	505	367	398	347	471
Saskatchewan	209	207	272	215	208
Alberta	275	476	434	325	443
British Columbia	221,378	249,498	228,175	272,832	272,768
<b>Canada</b>	<b>760,466</b>	<b>692,914</b>	<b>805,570</b>	<b>893,979</b>	<b>815,062</b>

Sources: Statistics Canada (CANSIM Table 001-0009)



### 1.9. Fruit marketed volume by province – percent share, 2015



Source: Statistics Canada. (CANSIM Table 001-0009)



## 1.10. Fruit farm gate value by commodity – thousands of Canadian dollars

	2011	2012	2013	2014	2015
Blueberries <sup>1</sup>	203,449	242,616	187,146	265,383	262,159
Apples	162,383	186,303	197,391	211,581	181,539
Grapes <sup>2</sup>	127,994	144,635	154,491	116,100	121,384
Cranberries	87,980	108,672	94,227	113,719	113,041
Strawberries	71,626	70,826	69,606	71,998	82,575
Cherries, sweet	33,115	41,186	44,033	47,711	57,813
Peaches	32,603	37,426	33,986	34,735	31,930
Raspberries	28,407	23,495	24,514	30,770	31,473
Pears	6,992	5,068	7,959	7,574	9,199
Plums and prunes	4,615	4,727	7,061	6,221	5,036
Nectarines	4,709	4,301	5,344	6,597	4,777
Cherries, sour	2,106	4,586	10,328	4,069	4,728
Saskatoon berries	1,212	1,521	1,909	1,427	1,915
Apricots	664	733	781	1,005	1,212
<b>Total</b>	<b>767,855</b>	<b>876,095</b>	<b>838,776</b>	<b>923,105</b>	<b>911,978</b>

Notes:

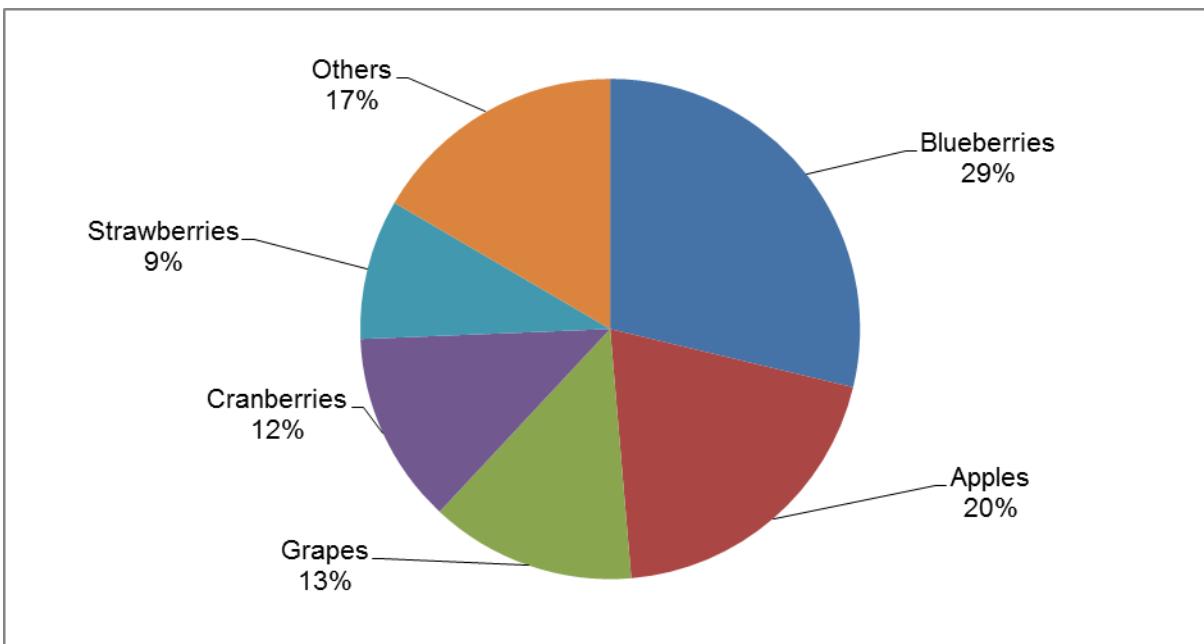
1. Includes low bush blue berries and high bush blueberries.

2. Includes table grapes and wine grapes.

Source: Statistics Canada (CANSIM Table 001-0009)



### 1.11. Fruit farm gate value by commodity – percent share, 2015



Source: Statistics Canada (CANSIM Table 001-0009)



## 1.12. Fruit marketed volume by commodity – metric tonnes

	2011	2012	2013	2014	2015
Apples	394,758	273,919	386,694	402,361	338,163
Blueberries <sup>1</sup>	105,140	121,780	109,007	165,357	165,983
Cranberries	86,286	127,987	122,538	159,697	146,391
Grapes <sup>2</sup>	90,487	91,224	102,712	80,334	79,795
Strawberries	20,388	19,888	18,947	18,516	20,429
Peaches	23,165	20,489	22,633	21,904	19,372
Cherries, sweet	10,072	13,775	11,475	14,515	16,008
Raspberries	12,273	10,876	9,691	12,075	10,176
Pears	8,293	6,465	8,672	7,568	8,033
Cherries, sour	3,401	1,287	5,646	4,066	4,720
Plums and prunes	2,513	2,033	3,553	3,354	2,456
Nectarines	2,959	2,224	3,022	3,149	2,302
Apricots	423	528	458	690	697
Saskatoon berries	308	439	522	393	537
<b>Total</b>	<b>760,466</b>	<b>692,914</b>	<b>805,570</b>	<b>893,979</b>	<b>815,062</b>

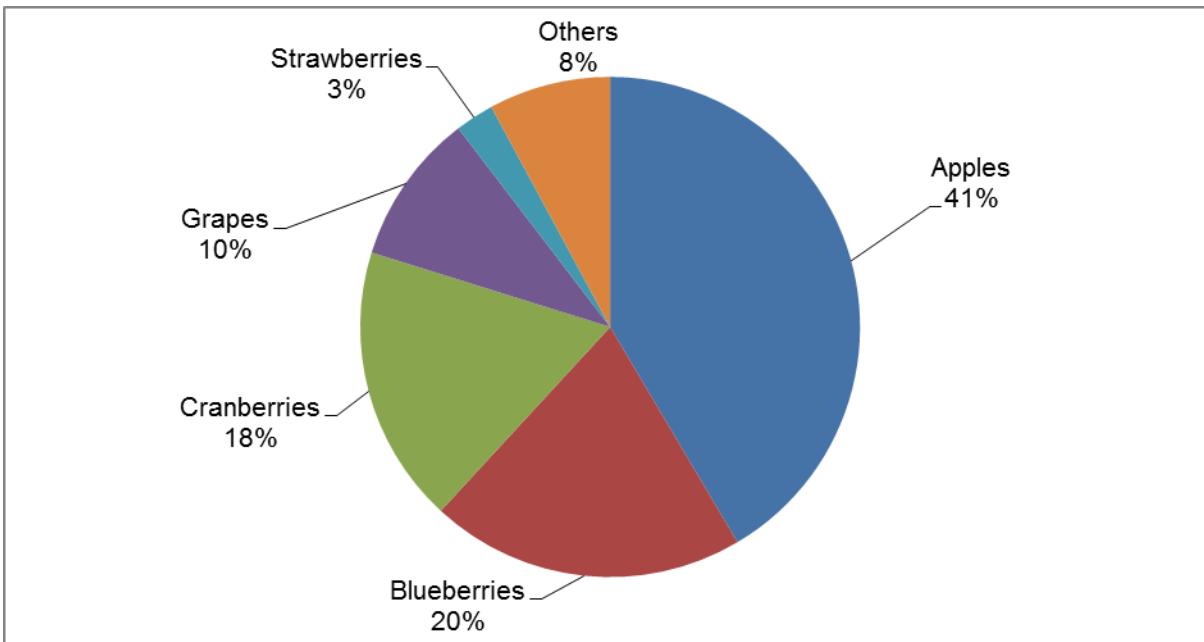
Notes:

1. Includes low bush blueberries and high bush blueberries.
2. Includes table grapes and wine grapes.

Source: Statistics Canada (CANSIM Table 001-0009)



### 1.13. Fruit marketed volume by commodity – percent share, 2015

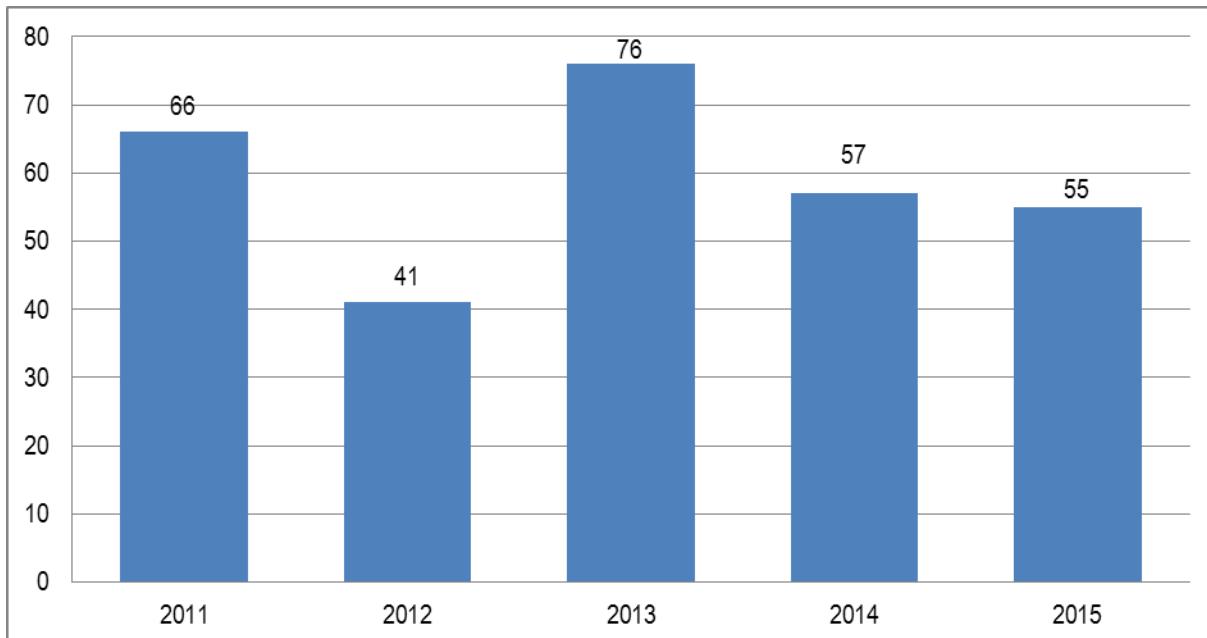


Source: Statistics Canada (CANSIM Table 001-0009)



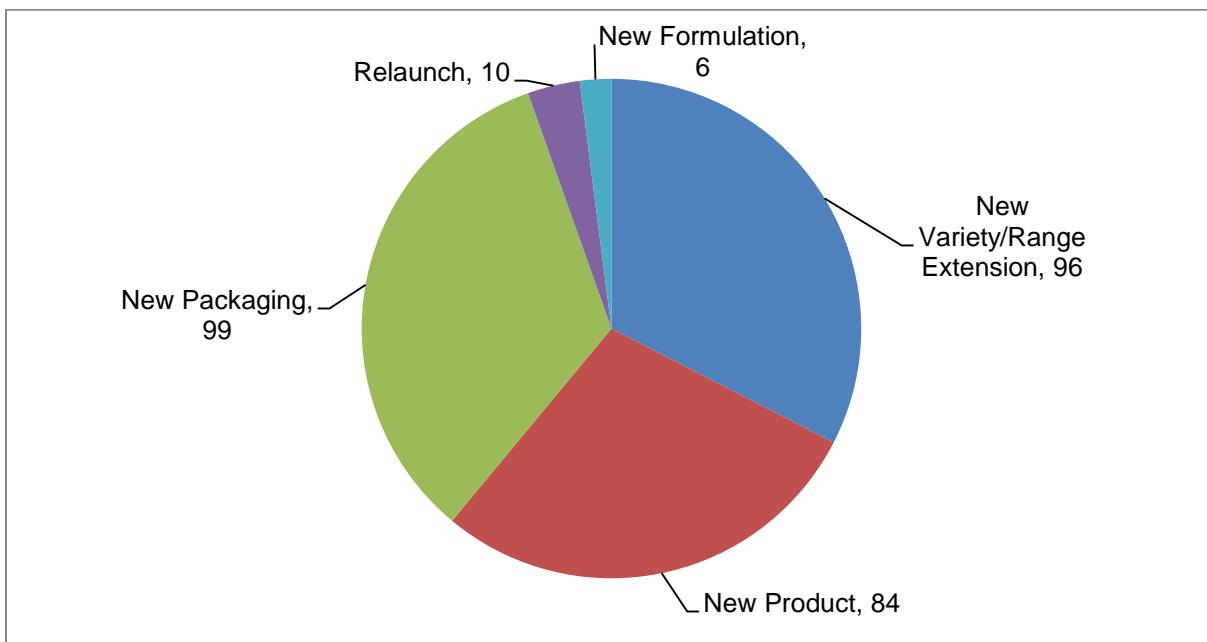
## 2. Innovation

### 2.1. Number of new products launched in Canada under sub-category 'Fruit', 2011 – 2015



Source: Mintel

### 2.2. Number of new products launched in Canada under the sub-category 'Fruit' by launch type, 2011 – 2015



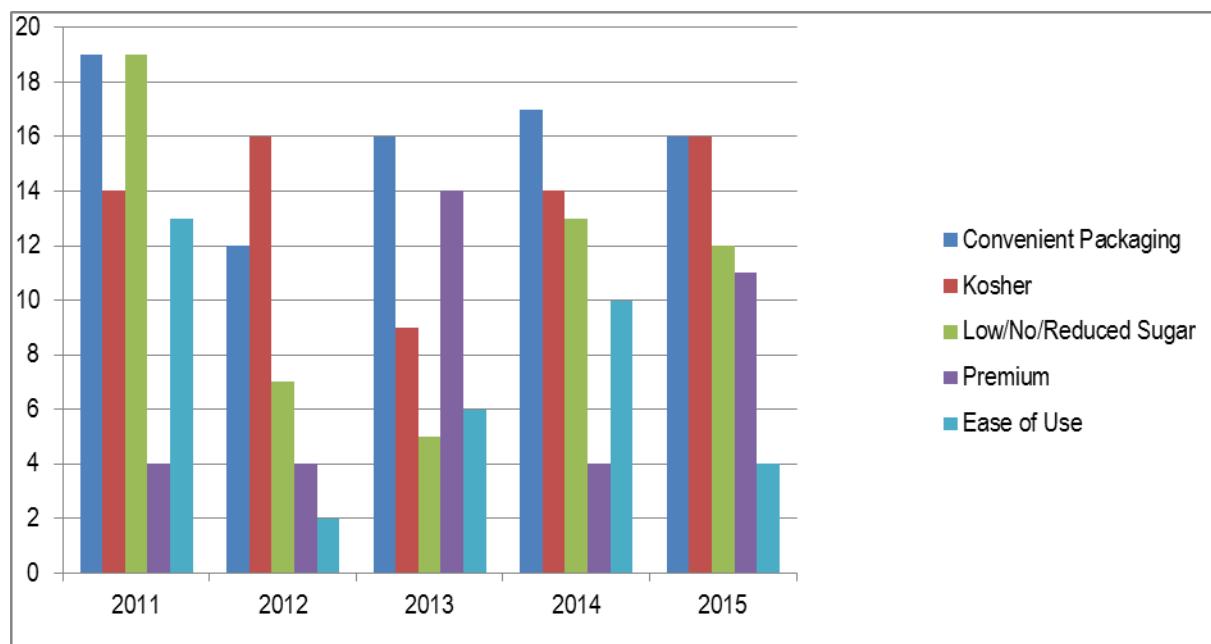
Source: Mintel



### 2.3. Top 10 claims of new products launched in Canada under the sub-category 'Fruit', 2011 – 2015

	2011	2012	2013	2014	2015	Total
Convenient Packaging	19	12	16	17	16	80
Kosher	14	16	9	14	16	69
Low/No/Reduced Sugar	19	7	5	13	12	56
Premium	4	4	14	4	11	37
Ease of Use	13	2	6	10	4	35
Ethical - Environmentally Friendly Package	6	2	16	6	4	34
Organic	8	4	3	6	10	31
Economy	1	3	19	2	4	29
No Additives/Preservatives	19	2	1	1	6	29
All Natural Product	13	2	3	9	1	28
Source: Mintel						

### 2.4. Top 5 claims of new products launched in Canada under the sub-category 'Fruit' 2011 – 2015



Source: Mintel



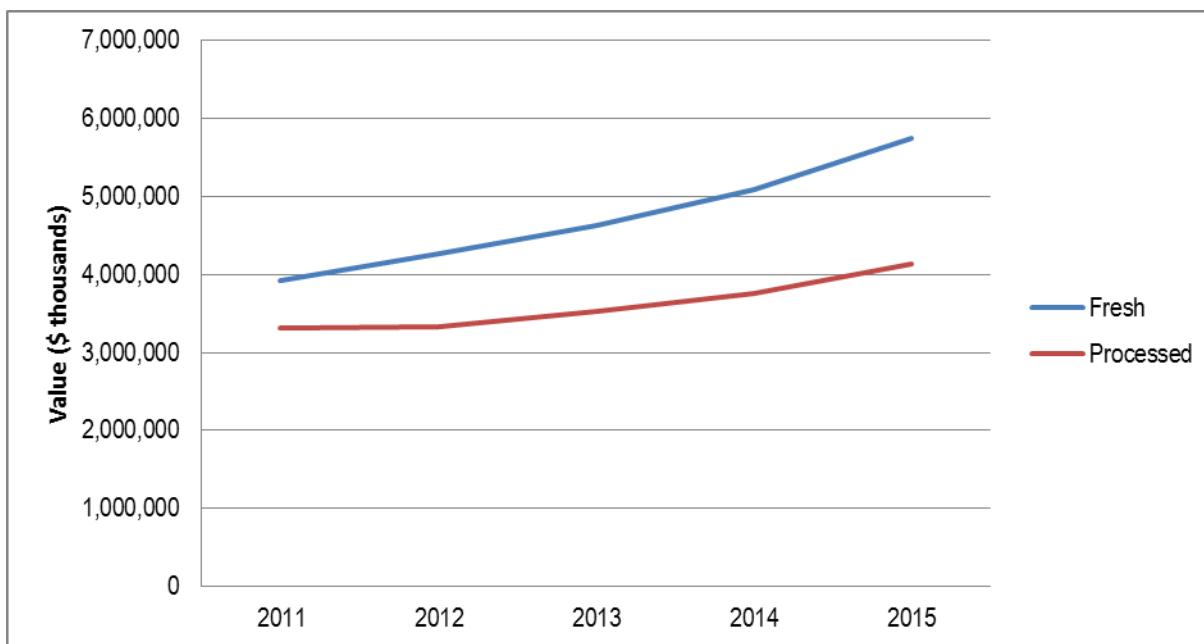
### 3. Trade

#### 3.1. Canadian fruit trade balance – value, thousands of Canadian dollars

Exports	2011	2012	2013	2014	2015
Fresh <sup>1</sup>	509,559	606,216	565,000	613,868	794,645
Processed	418,760	353,061	362,609	414,809	557,039
Total	928,318	959,277	927,609	1,028,677	1,351,684
Imports					
Fresh <sup>1</sup>	3,930,257	4,268,100	4,632,019	5,096,775	5,755,586
Processed	3,317,317	3,324,610	3,521,196	3,756,502	4,142,513
Total	7,247,574	7,592,710	8,153,216	8,853,277	9,898,099
Trade Balance (Export - Imports)					
Fresh <sup>1</sup>	(3,420,698)	(3,661,884)	(4,067,020)	(4,482,907)	(4,960,941)
Processed	(2,898,558)	(2,971,549)	(3,158,587)	(3,341,693)	(3,585,475)
<b>Total</b>	<b>(6,319,256)</b>	<b>(6,633,434)</b>	<b>(7,225,607)</b>	<b>(7,824,600)</b>	<b>(8,546,416)</b>
Note:					
1: Includes frozen and dried.					
Source: Statistics Canada. (CATSnet, August 2016)					

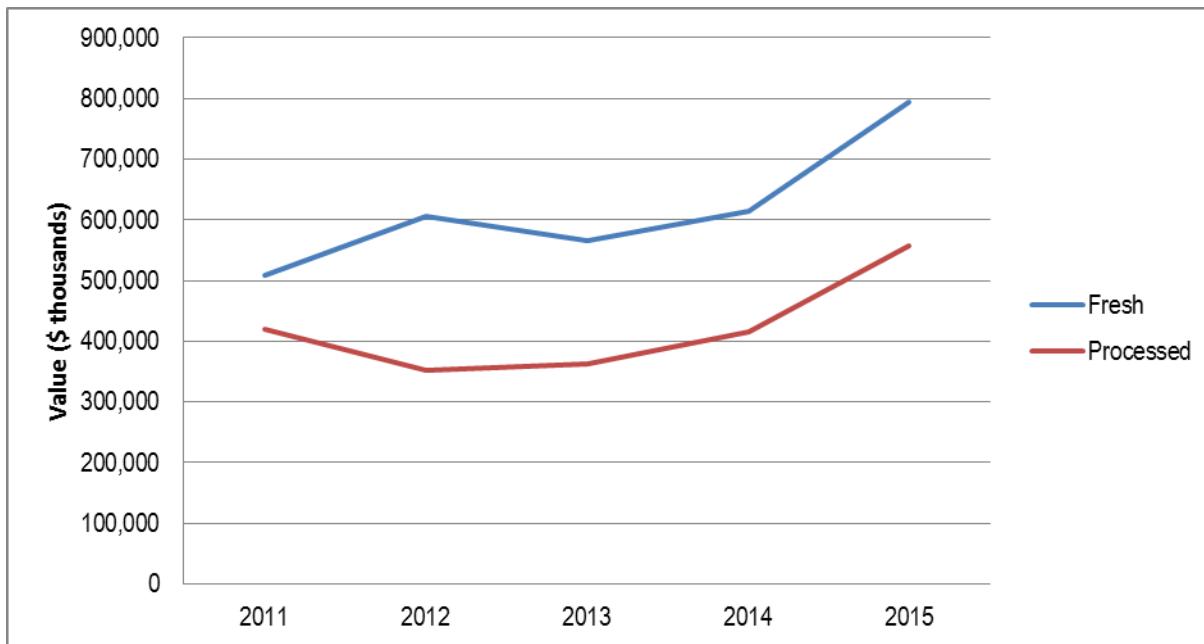


### 3.2. Canadian fruit imports, 2011 – 2015



Source: Statistics Canada. (CATSnet, August 2016)

### 3.3. Canadian fruit exports, 2011 – 2015



Source: Statistics Canada. (CATSnet, June 2015)



### 3.4. Exports

#### 3.4.1. Fresh fruit export value by commodity – thousands of Canadian dollars

	2011	2012	2013	2014	2015
Blueberries <sup>1,4</sup>	335,797	397,946	346,878	377,979	469,147
Cherries <sup>2</sup>	41,497	43,377	41,331	54,512	91,561
Cranberries	53,686	74,640	77,837	66,382	88,972
Apples <sup>3</sup>	26,051	31,108	28,162	41,381	51,335
Raspberries <sup>4</sup>	10,219	9,223	12,856	14,882	13,780
Strawberries <sup>4</sup>	1,264	1,966	1,396	2,317	2,843
Almonds <sup>3</sup>	96	138	48	935	1,929
Grapes <sup>3</sup>	2,854	1,482	2,102	1,186	999
Hazelnuts and filberts <sup>3</sup>	775	622	927	1,862	501
Melons <sup>5</sup>	1,518	508	331	264	289
Others	35,801	45,207	53,131	52,165	73,289
<b>Total</b>	<b>509,559</b>	<b>606,216</b>	<b>565,000</b>	<b>613,868</b>	<b>794,645</b>

Notes:

1. Includes high-bush and low-bush blueberries.

2. Includes sour cherries.

3. Includes dried.

4. Includes frozen.

5. Includes watermelons.

Source: Statistics Canada. (CATSnet, August 2016)



### 3.4.2. Fresh fruit export volume by commodity – metric tonnes

	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>
Blueberries <sup>1,4</sup>	90,979	105,458	101,155	111,648	131,687
Cherries <sup>2</sup>	6,974	7,619	6,122	8,837	13,634
Cranberries	35,737	58,764	60,083	59,074	65,131
Apples <sup>3</sup>	23,982	27,520	21,862	42,627	37,339
Raspberries <sup>4</sup>	5,570	5,204	5,801	4,684	3,323
Strawberries <sup>4</sup>	336	507	361	575	863
Almonds <sup>3</sup>	13	18	7	101	237
Grapes <sup>3</sup>	3,014	1,942	2,698	1,879	1,641
Hazelnuts and filberts <sup>3</sup>	310	254	338	316	99
Melons <sup>5</sup>	2,178	1,075	695	690	486
Others	22,563	23,958	30,337	29,543	46,774
<b>Total</b>	<b>189,478</b>	<b>231,243</b>	<b>228,764</b>	<b>259,286</b>	<b>300,727</b>

Notes:

1. Includes high-bush and low-bush blueberries.
2. Includes sour cherries.
3. Includes dried.
4. Includes frozen.
5. Includes watermelons

Source: Statistics Canada. (CATSnet, August 2016)

### 3.4.3. Canada's top 10 fresh fruit export destinations – value in thousands of Canadian dollars

	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>
United States	303,492	388,302	392,771	423,323	566,468
China	15,405	14,398	19,815	29,329	43,772
Japan	34,625	39,824	28,764	31,693	34,756
Germany	35,476	36,690	28,332	29,257	32,311
Belgium	10,261	16,019	8,627	10,603	12,228
Switzerland	1,230	2,225	1,047	524	11,248
United Kingdom	12,408	10,482	8,036	10,743	10,587
France	13,363	12,796	11,719	10,070	10,503
Netherlands	25,101	23,112	14,610	18,003	9,699
Taiwan	11,196	10,769	7,528	6,636	9,643
Others	47,003	51,600	43,749	43,686	53,430
<b>Total</b>	<b>509,559</b>	<b>606,216</b>	<b>565,000</b>	<b>613,868</b>	<b>794,645</b>

Source: Statistics Canada. (CATSnet, August 2016)

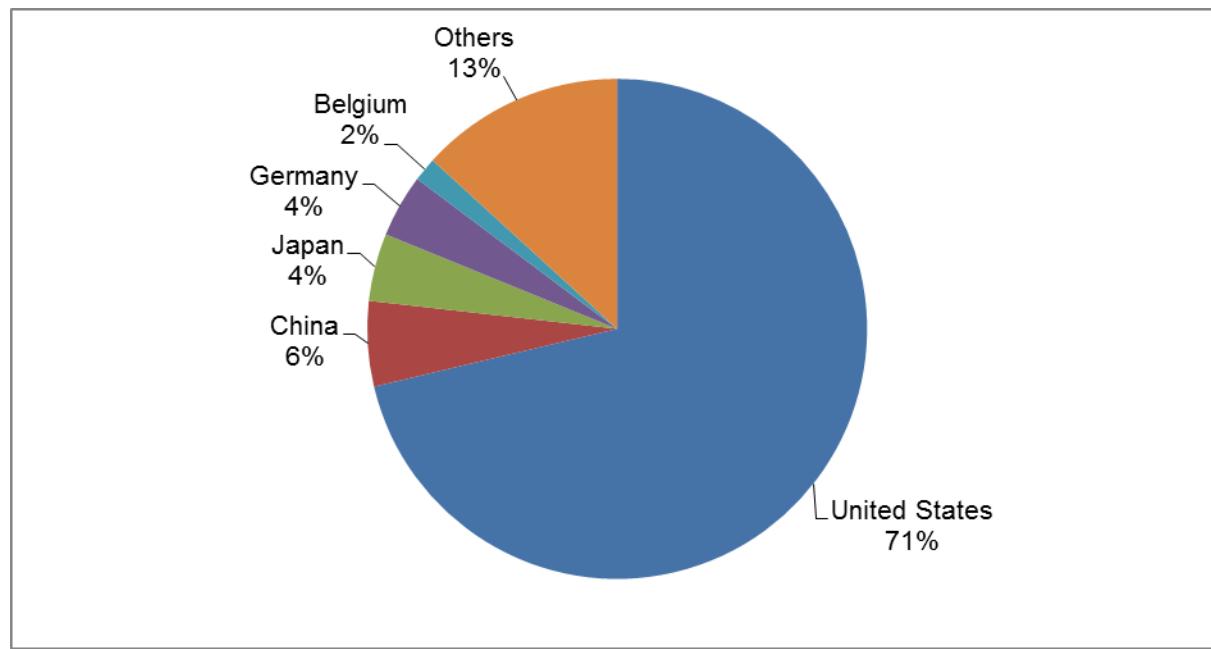


#### 3.4.4. Canada's top 10 fresh fruit export destinations – volume in metric tonnes

	2011	2012	2013	2014	2015
United States	130,343	172,432	179,811	204,805	235,878
China	4,434	3,663	5,076	7,767	7,162
Japan	8,444	9,070	7,354	7,893	8,053
Germany	10,222	10,427	8,907	8,352	10,381
Belgium	2,484	4,212	2,342	2,474	3,377
Switzerland	376	642	337	132	3,235
United Kingdom	4,600	3,675	3,009	3,003	3,345
France	4,047	3,457	2,978	2,439	2,975
Netherlands	8,041	7,258	5,378	5,773	4,002
Taiwan	2,263	2,028	1,494	1,455	2,002
Others	14,224	14,380	12,079	15,194	20,318
<b>Total</b>	<b>189,478</b>	<b>231,243</b>	<b>228,764</b>	<b>259,286</b>	<b>300,727</b>

Source: Statistics Canada. (CATSnet, August 2016)

#### 3.4.5. Value of Canada's top 5 fresh fruit export destinations – percent share, 2015



Source: Statistics Canada. (CATSnet, June 2015)



### 3.4.6. Top 5 fresh fruit export destinations, by province – value in thousands of Canadian dollars

		2011	2012	2013	2014	2015
Newfoundland and Labrador	China	0	0	0	0	92
	Iceland	0	0	0	0	30
	Saint Pierre and Miquelon	0	0	0	0	1
	France	0	0	0	0	0
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>123</b>
Prince Edward Island	United States	7,652	12,167	14,311	5,290	14,910
	China	5,152	6,775	6,216	4,404	3,229
	Netherlands	597	904	744	979	2,106
	France	143	0	0	1,198	1,021
	United Kingdom	685	0	486	1,192	471
	Others	599	452	1,426	906	2,435
	<b>Total</b>	<b>14,829</b>	<b>20,298</b>	<b>23,184</b>	<b>13,969</b>	<b>24,173</b>
Nova Scotia	United States	35,551	40,347	40,848	61,835	76,600
	Germany	25,223	22,110	21,024	21,315	22,429
	Japan	18,295	13,857	13,173	10,635	10,717
	France	10,671	9,529	9,044	6,651	6,404
	Netherlands	13,113	5,257	6,704	5,134	3,851
	Others	31,416	23,500	18,858	17,866	17,264
	<b>Total</b>	<b>134,270</b>	<b>114,600</b>	<b>109,651</b>	<b>123,436</b>	<b>137,265</b>
New Brunswick	United States	2,054	2,446	3,873	7,569	12,257
	China	0	0	31	33	38
	Saint Pierre and Miquelon	3	4	6	4	32
	United Kingdom	101	0	31	0	0
	Belgium	21	22	0	0	0
	Others	262	181	87	0	0
	<b>Total</b>	<b>2,441</b>	<b>2,652</b>	<b>4,027</b>	<b>7,606</b>	<b>12,327</b>
Quebec	United States	59,859	75,795	74,554	78,813	109,043
	Switzerland	391	1,106	1,047	500	11,032
	Germany	8,491	13,943	6,575	6,467	8,971
	Belgium	4,719	8,761	5,131	4,493	7,881
	Japan	5,022	12,990	5,939	10,625	7,849
	Others	22,329	32,963	23,615	28,427	23,146
	<b>Total</b>	<b>100,810</b>	<b>145,557</b>	<b>116,860</b>	<b>129,325</b>	<b>167,922</b>

Source: Statistics Canada. (CATSnet, August 2016)

*...cont'd*



### 3.4.6. Top 5 fresh fruit export destinations, by province – value in thousands of Canadian dollars (cont'd)

		2011	2012	2013	2014	2015
Ontario	United States	15,882	16,659	13,886	21,439	28,611
	Cuba	31	0	472	978	1,306
	Trinidad and Tobago	111	175	132	221	541
	China	173	0	227	202	440
	United Kingdom	1,111	828	266	631	291
	Others	832	1,365	1,113	2,964	1,446
	<b>Total</b>	<b>18,139</b>	<b>19,027</b>	<b>16,096</b>	<b>26,434</b>	<b>32,634</b>
Manitoba	Bosnia and Herzegovina	0	0	0	0	26
	South Korea	0	0	0	0	20
	Japan	0	0	0	141	0
	United States	16	0	0	8	0
	North Korea	3	0	11	2	0
	Others	0	0	0	0	0
	<b>Total</b>	<b>19</b>	<b>0</b>	<b>11</b>	<b>151</b>	<b>45</b>
Saskatchewan	United States	122	18	23	49	4
	Saint Pierre and Miquelon	1	1	1	0	0
	Singapore	0	2	0	0	0
	<b>Total</b>	<b>123</b>	<b>20</b>	<b>24</b>	<b>49</b>	<b>4</b>
Alberta	United States	1,661	2,156	1,415	1,066	205
	Vietnam	0	0	0	0	8
	Saint Pierre and Miquelon	0	1	3	1	0
	Hong Kong	0	0	4	0	0
	Belgium	394	576	218	510	0
	Others	413	305	355	133	0
	<b>Total</b>	<b>2,468</b>	<b>3,037</b>	<b>1,996</b>	<b>1,710</b>	<b>214</b>
British Columbia	United States	180,694	238,715	243,860	247,255	324,838
	China	1,731	2,972	7,156	16,549	34,508
	Japan	11,124	12,638	9,160	10,091	15,811
	Hong Kong	10,164	18,207	15,666	9,883	7,615
	Taiwan	10,462	9,375	6,361	5,307	7,012
	Others	22,284	19,117	10,946	22,017	30,155
	<b>Total</b>	<b>236,459</b>	<b>301,024</b>	<b>293,149</b>	<b>311,102</b>	<b>419,938</b>

Source: Statistics Canada. (CATSnet, August 2016)



### 3.5. Imports

#### 3.5.1. Fresh fruit import value by commodity – thousands of Canadian dollars

	2011	2012	2013	2014	2015
Grapes <sup>1</sup>	478,002	495,031	527,554	552,992	634,228
Bananas <sup>2,3</sup>	384,582	391,140	423,047	472,231	530,125
Strawberries <sup>4</sup>	356,582	378,647	409,686	430,868	471,203
Raspberries <sup>4</sup>	236,871	266,562	309,184	356,425	403,096
Almonds	122,797	137,551	188,709	233,088	294,501
Melons <sup>5</sup>	200,879	220,597	231,982	244,932	283,592
Mandarins and clementines	170,161	179,749	177,437	200,618	266,912
Apples	198,381	235,553	286,151	276,747	252,974
Blueberries <sup>4, 6</sup>	209,431	239,755	241,772	238,877	243,120
Oranges <sup>2, 7</sup>	173,790	172,650	187,419	216,565	228,867
Others	1,398,781	1,550,865	1,649,080	1,873,432	2,146,967
<b>Total</b>	<b>3,930,257</b>	<b>4,268,100</b>	<b>4,632,019</b>	<b>5,096,775</b>	<b>5,755,586</b>

Notes:

1. Includes table grapes and wine grapes.
2. Includes dried.
3. Includes plantains.
4. Includes frozen.
5. Includes watermelons and cantaloupes.
6. Includes high-bush blueberries and low-bush blueberries.
7. Includes temple oranges.

Source: Statistics Canada. (CATSnet, August 2016)



### 3.5.2. Fresh fruit import volume by commodity – metric tonnes

	2011	2012	2013	2014	2015
Grapes <sup>1</sup>	206,088	204,801	212,479	201,200	206,773
Bananas <sup>2,3</sup>	506,659	527,029	557,569	571,293	579,484
Strawberries <sup>4</sup>	147,307	150,920	147,738	127,200	126,458
Raspberries <sup>4</sup>	44,536	48,219	50,552	54,780	55,521
Almonds	23,976	23,814	24,713	24,523	23,191
Melons <sup>5</sup>	368,461	352,403	364,009	351,875	373,824
Mandarins and clementines	123,961	129,920	129,711	123,240	146,005
Apples	198,635	202,609	233,596	222,140	212,345
Blueberries <sup>4, 6</sup>	58,030	55,969	63,778	58,238	46,356
Oranges <sup>2, 7</sup>	208,093	194,487	197,960	182,276	188,493
Others	686,493	739,387	761,751	759,341	742,454
<b>Total</b>	<b>2,572,238</b>	<b>2,629,557</b>	<b>2,743,856</b>	<b>2,676,106</b>	<b>2,700,904</b>

Notes:

1. Includes table grapes and wine grapes.
2. Includes dried.
3. Includes plantains.
4. Includes frozen.
5. Includes watermelons and cantaloupes.
6. Includes high-bush blueberries and low-bush blueberries.
7. Includes temple oranges.

Source: Statistics Canada. (CATSnet, August 2016)



### 3.5.3. Top 10 sources of Canada's fresh fruit imports – value in thousands of Canadian dollars

	2011	2012	2013	2014	2015
United States	1,943,635	2,144,202	2,295,903	2,504,917	2,697,480
Mexico	371,032	435,950	514,443	586,476	694,381
Chile	345,602	348,881	400,766	358,352	391,036
Guatemala	145,353	155,115	158,993	201,584	239,796
Costa Rica	186,321	182,854	205,251	218,141	216,544
Turkey	100,544	123,919	121,496	132,626	182,047
Ecuador	102,755	96,404	116,237	111,260	133,770
South Africa	78,271	79,322	98,813	105,399	122,078
Peru	51,894	50,563	63,054	92,309	119,906
Morocco	68,339	65,117	61,139	58,570	115,939
Others	536,512	585,774	595,924	727,141	842,608
<b>Total</b>	<b>3,930,257</b>	<b>4,268,100</b>	<b>4,632,019</b>	<b>5,096,775</b>	<b>5,755,586</b>

Source: Statistics Canada. (CATSnet, August 2016)

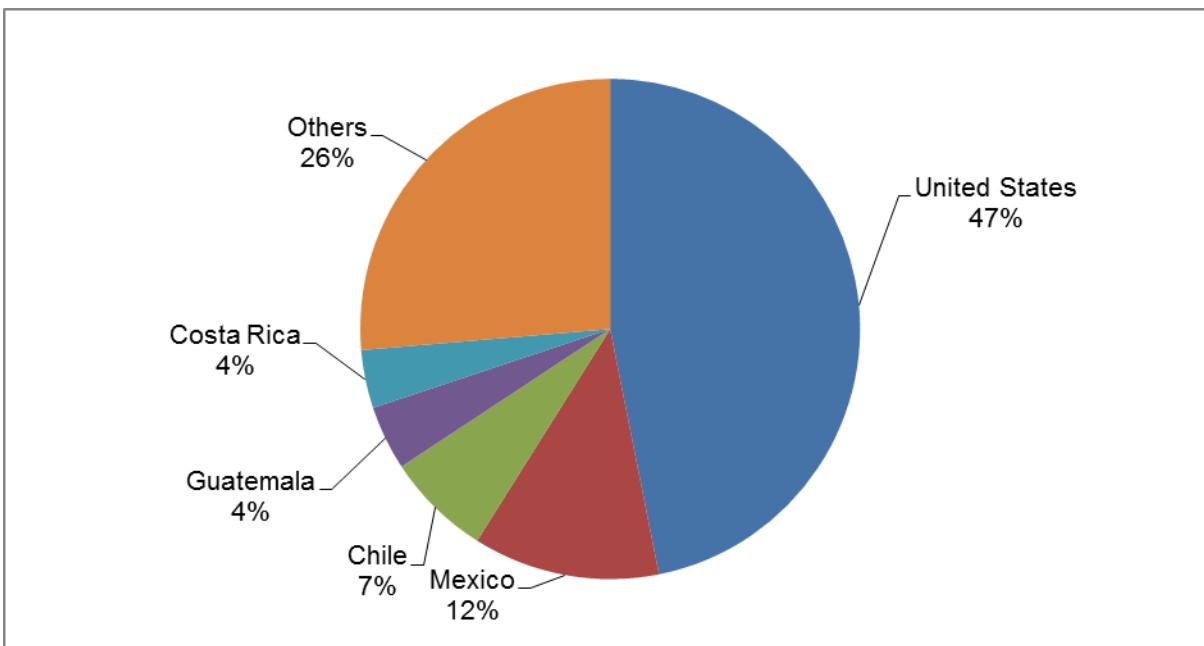
### 3.5.4. Top 10 sources of Canada's fresh fruit imports – volume in metric tonnes

	2011	2012	2013	2014	2015
United States	1,153,682	1,141,337	1,158,467	1,086,493	1,065,235
Mexico	221,137	255,788	292,868	284,056	307,617
Chile	140,896	131,188	143,747	110,418	108,446
Guatemala	198,077	205,655	205,847	226,371	244,244
Costa Rica	231,753	231,454	255,393	250,631	218,603
Turkey	19,303	23,812	23,972	25,834	24,227
Ecuador	117,412	112,782	134,351	124,853	136,245
South Africa	62,299	62,677	72,184	71,174	75,450
Peru	28,955	28,177	33,234	45,939	48,349
Morocco	38,922	38,290	34,702	30,825	58,745
Others	359,802	398,396	389,090	419,512	413,742
<b>Total</b>	<b>2,572,238</b>	<b>2,629,557</b>	<b>2,743,856</b>	<b>2,676,106</b>	<b>2,700,904</b>

Source: Statistics Canada. (CATSnet, August 2016)



### 3.5.5. Value of top 5 sources of Canada's fresh fruit imports – percent share, 2015



Source: Statistics Canada. (CATSnet, June 2015)



### 3.5.6. Top 5 sources of fresh fruit imports, by province – value in thousands of Canadian dollars

		2011	2012	2013	2014	2015
Newfoundland and Labrador	United States	120	177	119	195	78
	Sweden	0	0	0	32	0
	United Kingdom	0	0	0	0	0
	<b>Total</b>	<b>120</b>	<b>177</b>	<b>119</b>	<b>227</b>	<b>78</b>
Prince Edward Island	N/A	0	0	0	0	0
Nova Scotia	Chile	1,128	1,440	2,330	2,420	2,090
	Spain	0	27	0	1,577	916
	New Zealand	39	127	216	621	649
	Poland	0	922	280	325	301
	Peru	73	55	105	144	139
	Others	564	826	471	578	490
	<b>Total</b>	<b>1,804</b>	<b>3,398</b>	<b>3,403</b>	<b>5,665</b>	<b>4,585</b>
New Brunswick	United States	46,801	55,333	50,626	62,923	60,582
	Guatemala	9,461	13,529	11,236	9,379	9,284
	Costa Rica	7,646	7,564	8,796	7,990	6,540
	Mexico	2,225	1,838	2,046	4,937	6,410
	Honduras	4,812	1,091	1,330	3,331	3,733
	Others	15,389	14,813	15,832	12,700	12,191
	<b>Total</b>	<b>86,334</b>	<b>94,168</b>	<b>89,866</b>	<b>101,260</b>	<b>98,739</b>
Quebec	Turkey	65,863	92,792	86,515	88,999	144,306
	United States	136,162	129,165	131,171	128,013	138,814
	Chile	82,774	79,110	95,461	94,635	107,140
	Morocco	27,268	26,751	25,743	27,179	58,056
	Costa Rica	50,660	47,379	60,622	66,062	56,336
	Others	216,459	221,689	225,785	301,244	359,571
	<b>Total</b>	<b>579,187</b>	<b>596,886</b>	<b>625,296</b>	<b>706,132</b>	<b>864,223</b>

Source: Statistics Canada. (CATSnet, August 2016)

...cont'd



### 3.5.6. Top 5 sources of fresh fruit imports, by province – value in thousands of Canadian dollars (cont'd)

		2011	2012	2013	2014	2015
Ontario	United States	1,105,334	1,202,045	1,291,385	1,372,605	1,499,257
	Mexico	236,838	284,729	321,634	367,544	429,238
	Chile	180,812	186,547	204,380	171,931	183,572
	Costa Rica	96,756	89,951	99,423	102,774	110,702
	South Africa	44,392	49,284	64,727	67,615	78,335
	Others	418,055	434,961	454,597	531,192	629,051
	<b>Total</b>	<b>2,082,187</b>	<b>2,247,516</b>	<b>2,436,147</b>	<b>2,613,661</b>	<b>2,930,154</b>
Manitoba	United States	26,762	33,348	30,464	31,805	33,643
	Guatemala	13,432	13,768	15,210	14,554	16,760
	Mexico	7,012	8,298	10,441	11,787	14,843
	Costa Rica	4,589	3,654	7,483	8,349	7,819
	Chile	7,540	6,847	9,238	7,044	7,544
	Others	3,424	3,515	4,923	6,846	5,342
	<b>Total</b>	<b>62,760</b>	<b>69,429</b>	<b>77,760</b>	<b>80,385</b>	<b>85,953</b>
Saskatchewan	United States	12,379	23,706	25,294	18,792	17,839
	Guatemala	6,411	6,917	5,902	7,263	7,514
	Mexico	4,884	5,470	8,532	7,415	5,971
	Chile	2,700	3,000	4,705	1,944	4,585
	Costa Rica	810	1,883	2,791	2,460	2,052
	Others	1,489	2,674	3,186	6,355	4,259
	<b>Total</b>	<b>28,674</b>	<b>43,651</b>	<b>50,410</b>	<b>44,229</b>	<b>42,221</b>
Alberta	United States	196,237	208,666	218,709	255,508	307,160
	Mexico	39,587	47,817	59,688	65,793	79,357
	Ecuador	27,163	23,999	35,911	39,472	43,752
	Chile	20,586	18,794	20,004	19,368	19,559
	Guatemala	19,429	19,038	14,185	14,773	15,224
	Others	26,258	32,368	27,443	31,189	33,694
	<b>Total</b>	<b>329,259</b>	<b>350,683</b>	<b>375,941</b>	<b>426,102</b>	<b>498,746</b>
British Columbia	United States	419,841	491,761	548,134	635,076	640,106
	Mexico	68,615	75,969	99,067	114,826	145,603
	Chile	43,237	46,421	57,163	55,225	62,950
	China	46,760	54,049	52,005	49,849	60,492
	Guatemala	16,532	23,029	22,044	53,568	58,591
	Others	164,949	170,964	194,665	210,571	263,144
	<b>Total</b>	<b>759,934</b>	<b>862,192</b>	<b>973,077</b>	<b>1,119,114</b>	<b>1,230,886</b>

Source: Statistics Canada. (CATSnet, August 2016)



## 4. Consumption

### 4.1. Fresh fruits available for consumption per person in Canada – kg per person

	2011	2012	2013	2014	2015
Bananas	14.75	14.75	15.43	15.61	15.67
Apples	11.28	10.74	10.92	11.46	10.94
Melons total <sup>1</sup>	10.48	10.07	10.39	10.11	10.65
Oranges <sup>2</sup>	9.29	9.02	9.00	8.31	9.06
Watermelons	5.95	6.05	6.10	6.09	6.35
Grapes	4.73	4.67	4.81	4.45	4.60
Mandarins	3.43	3.55	3.49	3.29	3.87
Strawberries	3.82	3.83	3.70	3.12	3.07
Pineapples	2.97	3.28	3.31	3.36	2.89
Cranberries	1.50	1.98	1.78	2.75	2.22
Pears	2.12	2.21	2.14	2.16	2.09
Avocados	0.99	1.32	1.53	1.61	1.83
Lemons	1.31	1.40	1.43	1.52	1.70
Dates	1.28	1.30	1.38	1.48	1.50
Guavas and mangoes	1.55	1.46	1.60	1.52	1.47
Other berries	1.00	1.07	1.07	1.16	1.12
Grapefruits	1.28	1.23	1.19	1.12	1.11
Peaches	1.24	1.15	1.18	1.08	1.02
Blueberries	1.40	1.18	1.28	1.06	0.68
Limes	0.90	1.09	1.34	1.05	0.68
Cherries	0.95	1.15	0.79	0.92	0.68
Nectarines	0.82	0.69	0.75	0.63	0.59
Kiwis	0.56	0.61	0.53	0.48	0.55
Fruits not specified	0.65	0.60	0.61	0.63	0.54
Plums total	0.75	0.67	0.71	0.60	0.53
Papayas	0.40	0.41	0.47	0.42	0.41
Figs	0.35	0.38	0.42	0.42	0.39
Coconut	0.31	0.31	0.32	0.37	0.36
Apricots	0.13	0.14	0.14	0.12	0.09
Other citrus	0.04	0.03	0.02	0.04	0.03

Notes:

1. Melons include melons, musk and cantaloupe, other fresh melons, watermelons and wintermelons.

2. Oranges include mandarins, clementines, tangerines, satsumas, wilkins and similar citrus fruits.

Does not adjust for losses, such as waste and/or spoilage in stores, households, private institutions or restaurants or losses during preparation.

Source: Statistics Canada (CANSIM Table 002-0011)



## 5. World data

### 5.1. Top 10 importers of fruit worldwide – value in thousands of Canadian dollars

	2011	2012	2013	2014	2015
United States	10,801,569	11,383,642	12,834,982	15,440,306	19,666,942
Germany	8,830,471	8,679,149	10,432,593	11,229,029	12,944,071
Netherlands	5,910,191	5,861,162	6,804,054	7,545,549	8,413,491
United Kingdom	5,359,815	5,433,288	5,955,344	6,810,759	7,868,366
China	3,005,668	3,800,918	4,201,519	5,668,832	7,618,789
France	4,546,979	4,777,179	5,561,028	5,805,226	6,513,451
Canada	3,930,257	4,268,100	4,632,019	5,096,775	5,755,586
Russia	6,150,685	6,233,040	6,622,378	6,056,450	5,090,661
Hong Kong	2,877,766	3,474,192	3,794,720	4,323,716	4,801,676
Italy	3,039,953	2,819,193	3,383,367	3,901,242	4,458,051
Others	33,416,545	35,865,899	41,343,200	45,902,149	52,925,507
<b>Total</b>	<b>87,869,900</b>	<b>92,595,761</b>	<b>105,565,204</b>	<b>117,780,031</b>	<b>136,056,592</b>

Note:

All data may include processed and unprocessed fruits and nuts.

Source: Global Trade Tracker (August 2016)

### 5.2. Top 10 exporters of fruit worldwide – value in thousands of Canadian dollars

	2011	2012	2013	2014	2015
United States	11,683,303	13,247,971	15,002,624	16,444,397	18,487,637
Spain	7,585,544	8,063,840	9,563,252	10,243,873	11,518,820
Netherlands	5,109,967	5,201,091	6,179,886	6,840,740	7,529,968
China	3,179,272	3,763,317	4,311,919	4,797,996	6,766,568
Chile	4,463,912	3,000,578	5,210,236	5,140,870	5,917,729
Mexico	2,742,067	3,108,497	3,474,822	4,576,185	5,916,923
Turkey	3,907,370	3,808,488	4,108,670	4,820,555	5,618,332
Italy	3,945,424	3,827,561	4,215,332	4,518,386	4,878,742
Ecuador	2,308,150	2,195,693	2,546,155	3,011,476	3,749,346
South Africa	2,339,775	2,375,951	2,729,512	3,124,030	3,736,231
Others	31,539,966	40,481,283	45,053,295	44,639,038	49,016,523
<b>Total</b>	<b>78,804,750</b>	<b>89,074,268</b>	<b>102,395,704</b>	<b>108,157,546</b>	<b>123,136,819</b>

Note:

All data may include processed and unprocessed fruits and nuts.

Source: Global Trade Tracker (August 2016)



### 5.3. World fruit production by commodity – volume in metric tonnes

	2009	2010	2011	2012	2013
Watermelons	98,648,157	101,348,446	103,351,656	106,846,472	109,601,914
Bananas	100,270,970	105,828,621	106,327,936	106,322,753	107,401,205
Apples	71,007,632	70,585,832	76,053,680	77,488,543	80,822,521
Grapes	68,342,094	67,543,861	70,041,901	68,602,220	77,181,122
Oranges	67,995,342	69,461,798	71,241,218	68,951,625	71,579,503
Mangoes <sup>1</sup>	34,883,597	37,139,456	39,259,441	41,696,190	43,930,947
Plantains	35,633,471	36,337,078	37,105,922	37,777,153	37,877,805
Melons, other <sup>2</sup>	26,429,872	31,605,906	31,802,253	28,417,233	29,499,542
Tangerines <sup>3</sup>	22,497,667	24,073,926	27,473,504	27,993,969	28,689,714
Pears	22,430,437	22,632,631	24,035,659	24,311,085	25,203,754
Pineapples	19,967,884	21,044,891	22,876,015	24,162,698	24,788,762
Peaches and nectarines	20,484,195	20,777,008	21,011,482	20,933,673	21,638,953
Lemons and limes	17,251,631	15,003,910	15,166,834	15,283,397	15,420,482
Papayas	10,779,280	11,234,137	11,357,439	12,050,135	12,420,585
Plums and sloes	10,898,372	10,667,427	10,996,946	10,708,207	11,528,337
Grapefruit <sup>4</sup>	7,483,671	7,533,359	7,906,138	8,267,947	8,637,771
Dates	7,224,396	7,557,553	7,210,159	7,892,295	8,059,724
Strawberries	6,614,836	6,593,377	6,758,581	7,294,536	7,739,622
Avocados	3,963,179	3,916,700	4,266,672	4,470,008	4,717,102
Persimmons	3,983,416	3,945,081	4,304,696	4,589,100	4,637,357
Apricots	3,660,528	3,311,114	3,687,105	3,957,392	4,111,076
Kiwi fruit	2,677,173	2,718,731	2,792,773	2,865,173	3,261,474
Cherries	2,193,691	2,072,448	2,135,198	2,258,001	2,294,455
Cherries, sour	1,385,078	1,163,253	1,271,652	1,152,447	1,348,628
Figs	1,174,520	1,111,261	1,082,737	1,098,867	1,117,452
Berries <sup>5</sup>	975,017	915,543	991,082	1,012,391	1,027,408
Currants	689,635	654,485	663,807	662,204	706,910
Quinces	502,706	528,987	575,277	591,101	630,325
Raspberries	503,136	524,772	605,439	573,679	578,233
Cranberries	412,859	397,619	449,351	505,169	540,259
Blueberries	333,699	324,005	361,137	400,846	420,379
Gooseberries	168,397	142,322	161,565	161,193	162,601

Notes:

1. Includes mangosteens, guavas.
2. Includes cantaloupes.
3. Includes mandarins, clementines and satsumas.
4. Includes pomelos.
5. Includes berries not especially specified.

World fruit production data for the years 2014 and 2015 were not available at the time of the preparation of this report.

Source: FAOSTAT (Septembre 2016)



## 6. Key Resources

FAOSTAT.

Global Trade Tracker.

Mintel.

Statistics Canada. CANSIM TABLE 001-0009.

Statistics Canada. CANSIM TABLE 002-0011.

Statistics Canada. CANSIM TABLE 004-0014.

Statistics Canada. CATSNET.

Import and export data is based on the following Harmonized System Codes (H.S. Codes):

All import and export H.S. codes fall under Chapter 08 of the Custom Tariff.

**Fresh fruit for import:**

0801110000 0801190000 0801210000 0801220000 0801310000 0801320000 0802110000  
0802120000 0802210000 0802220000 0802310000 0802320000 0802400010 0802400020  
0802500010 0802500020 0802600000 0802900011 0802900012 0802900091 0802900092  
0803000010 0803000011 0803000012 0803000020 0804100010 0804100020 0804200010  
0804200020 0804300010 0804300011 0804300012 0804300020 0804400000 0804500010  
0804500020 0805100011 0805100012 0805100013 0805100019 0805100020 0805200011  
0805200019 0805200020 0805400000 0805400010 0805400020 0805500011 0805500012  
0805500020 0805500021 0805500022 0805500030 0805900010 0805900020 0806101100  
0806101900 0806109100 0806109110 0806109120 0806109900 0806200000 0807110000  
0807110010 0807110020 0807190010 0807190020 0807190090 0807200000 0807200010  
0807200020 0808101011 0808101012 0808101013 0808101014 0808101015 0808101016  
0808101017 0808101019 0808101081 0808101082 0808101083 0808101084 0808101089  
0808101091 0808101092 0808101093 0808101094 0808101095 0808101096 0808101097  
0808101099 0808109000 0808201000 0808202900 0808202910 0808202920 0808203000  
0809101000 0809109900 0809201000 0809202900 0809203900 0809203910 0809203920  
0809209000 0809301000 0809302100 0809302900 0809302910 0809302920 0809303000  
0809309000 0809401000 0809402900 0809403900 0809409000 0810101000 0810109100  
0810109900 0810109910 0810109920 0810201100 0810201900 0810201910 0810201920  
0810209000 0810300000 0810401010 0810401011 0810401012 0810401021 0810401022  
0810401023 0810401090 0810409000 0810500000 0810600000 0810900010 0810900020  
0810900090 0810901000 0810909010 0810909020 0810909090 0811101000 0811109000  
0811200010 0811200090 0811901010 0811901090 0811902000 0811909011 0811909012  
0811909013 0811909021 0811909029 0811909030 0811909091 0811909099 0812101000  
0812109010 0812109090 0812901010 0812901020 0812902000 0812909000 0813100000  
0813200000 0813300000 0813400010 0813400090 0813500010 0813500020 0813500030  
0814000010 0814000090

**Fresh fruit for export:**

08011100 08011900 08012100 08012200 08013100 08013200 08021100 08021200  
08022100 08022200 08023100 08023200 08024000 08025000 08026000 08029000  
08030000 08041000 08042000 08043000 08044000 08045000 08051000 08052000  
08054000 08055000 08059000 08061000 08062000 08071100 08071900 08072000



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08081010 08081090 08082000 08091000 08092000 08093000 08094000 08101000  
08102010 08102020 08103000 08104011 08104012 08104090 08105000 08109000  
08109010 08109090 08111000 08112000 08119011 08119012 08119090 08121000  
08129000 08131000 08132000 08133000 08134000 08135000 08140000

**Processed fruit for import:**

2001909010 200600101 2006001019 2006001090 2007100000 2007910010 2007910020  
2007910090 2007991010 2007991090 2007992010 2007992090 2007999021 2007999022  
2007999029 2007999031 2007999039 2007999040 2007999050 2007999091 2007999099  
2008200010 2008200090 2008300010 2008300021 2008300029 2008300091 2008300099  
2008401000 2008402000 2008409010 2008409090 2008501010 2008501090 2008509000  
2008601000 2008609011 2008609019 2008609090 2008701010 2008701090 2008709010  
2008709090 2008800010 2008800090 2008910010 2008910090 2008921010 2008921090  
2008929000 2008991000 2008992010 2008992020 2008992090 2008993010 2008993091  
2008993099 2008994000 2008999010 2008999021 2008999029 2008999031 2008999032  
2008999033 2008999039 2008999091 2008999092 2008999099 2009111010 2009111020  
2009111030 2009119010 2009119020 2009119030 2009120010 2009120090 2009191010  
2009191091 2009191099 2009199010 2009199090 2009210010 2009210090 2009290010  
2009290021 2009290022 2009290029 2009290091 2009290092 2009290099 2009310011  
2009310019 2009310091 2009310099 2009390011 2009390012 2009390019 2009390091  
2009390092 2009390099 2009410000 2009490010 2009490020 2009490090 2009611000  
2009619010 2009619090 2009691011 2009691019 2009691021 2009691029 2009699010  
2009699020 2009699090 2009711000 2009719010 2009719090 2009791011 2009791012  
2009791019 2009791021 2009791022 2009791029 2009799000 2009801100 2009801911  
2009801912 2009801919 2009801991 2009801992 2009801993 2009801994 2009801995  
2009901000 2009902010 2009902020 2009903010 2009903021 2009903029 2009903031  
2009903039 2106902911 2106909110 2106909191 2106909192 2106909199 2106909200  
2106909300 2106909400 2106909510 2106909590 2106909600 2106909700 2106909810  
2106909890 2106909911 2106909919 2106909931 2106909939 2106909941 2106909949  
2106909991 2106909992 2106909999 2202903100 2202903110 2202903190 2202903200  
2202909010

**Processed fruit for export:**

20060000 20071000 20079100 20079900 20081110 20081190 20081900 20082000  
20083000 20084000 20085000 20086000 20087000 20088000 20089100 20089200  
20089900 20091100 20091200 20091900 20092100 20092900 20093100 20093900  
20094100 20094900 20096100 20096900 20097100 20097910 20097990 20098040  
20099000 21069030