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Statistical Overview of the Canadian Fruit Industry 2016

Prepared by:
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Agriculture and Agri-Food Canada
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Overview

Despite its northern latitude and short growing season, a wide range of fruits are grown commercially in Canada, including apples, tender fruits (peaches, nectarines, pears, plums, prunes and cherries), grapes, blueberries, cranberries, strawberries and raspberries. Southern Ontario and Southwest British Columbia, which each enjoy about 180 frost-free days every year, produce much of the fruit grown in the country, while regions of Quebec and the Maritimes also have significant fruit production, despite having only about 120 frost-free days per year. A number of these fruits are native to Canada such as cranberries, blueberries, blackberries, Saskatoon berries and the labrusca grapes. Fruits accounted for 16.8% of total cash receipts¹ for edible horticulture in Canada in 2016.

The farm gate value² of the Canadian fruit sector rose 7.1% from 2015 to reach \$1.03 billion in 2016, exceeding the \$1-billion milestone for the first time. With a farm gate value of \$262 million, blueberries continue to lead the fruit sector, representing 25% of the total farm gate value of Canadian fruit in 2016. Apples are the second most important fruit crop in terms of value (\$223 million, 22%), followed by grapes (\$151 million, 15%), cranberries (\$135 million, 13%), and strawberries (\$99 million, 10%).

A fifth year of consecutive growth in cultivated area for fruits (up 6.4% from 2012) was driven by blueberries and cranberries. From 2012 to 2016, the blueberry cultivated area, which represents 60.5% of Canada's cultivated area for fruits, rose 9.4%, while cranberries which represent 5.6% of the total cultivated area for fruits, saw their cultivated area increase by 14.1%. Cultivated area for apples and grapes remained relatively stable over the same period. However, some fruit commodities witnessed contractions in their cultivated area, particularly raspberries (-17.6%), peaches (-6.9%), and strawberries (-6.8%).

With respect to trade, the value of Canadian exports of fresh fruit decreased by 8.5% from 2015 to \$727 million in 2016 mainly due to a decrease of the country's exports of blueberries (-10.0%) and cherries (-9.5%). Overall, the value of fruit exports rose 19.9% over the last 5 years. Blueberries continue to be Canada's top fruit export by volume and by value, accounting for 58.1% of export dollars and 46.3% of export tonnage. Furthermore, frozen blueberries represented 69.3% of total blueberry export dollars and 71.9% of blueberry export tonnage in 2016. The United States remains Canada's top export destination, accounting for 70.0% of all fruit exports by value in 2016.

For the fifth year in a row, Canadian fresh fruit imports continued to increase. Canada imported \$5.98 billion of fresh fruit in 2016, up 3.9% from the previous year and up 40.1% over the last 5 years. The top three fruit imports by dollar value, were grapes (10.9%), bananas (9.1%), and strawberries (8.5%). In terms of tonnage, the top three imported fruits were bananas (20.9%), apples (8.6%) and grapes (7.0%). Canada's leading source country for fruit imports continues to be the United States, accounting for 45.2% of import value.

The Canadian fruit industry continues to be innovative, with 2016 seeing the launch of 105 new products ranging from new varieties to new packaging.

¹ Farm cash receipts measure gross revenue of farm businesses. They represent the cash income received from the sale of agricultural commodities.

² The "farm gate value" is the pricing point of production, excluding charges for transport or delivery.



1. Production

1.1. Number of fruit farms¹ by province

	2006	2011	2016
Newfoundland and Labrador	36	44	26
Prince Edward Island	153	173	175
Nova Scotia	907	971	890
New Brunswick	372	379	415
Quebec	1,273	1,414	1,495
Ontario	1,892	1,548	1,362
Manitoba	124	94	75
Saskatchewan	149	112	90
Alberta	227	151	137
British Columbia	3,196	3,367	3,180
Canada	8,329	8,253	7,845

Note:

1. Number of farms includes all farms reported to be growing fruits and on which fruit production represents 50% or more of total farm cash receipts.

Source: Statistics Canada, Census of Agriculture (CANSIM Table 004-0020)



1.2. Canadian fruit cultivated area¹ by commodity – hectares

	2012	2013	2014	2015	2016
Blueberries ²	72,657	73,445	73,704	77,129	79,515
Apples	17,154	17,284	17,661	17,594	17,377
Grapes ³	12,283	12,355	12,643	12,360	12,480
Cranberries	6,489	7,121	7,143	7,316	7,402
Strawberries	4,064	3,694	3,458	3,650	3,789
Peaches	2,758	2,491	2,308	2,483	2,567
Raspberries	2,518	2,352	2,294	2,201	2,076
Cherries, sweet	1,614	1,563	1,569	1,614	1,793
Cherries, sour	1,064	1,028	1,015	996	1,027
Saskatoon berries	1,174	1,015	950	964	1,015
Pears	746	707	626	726	777
Plums and prunes	487	443	425	550	585
Nectarines	376	330	306	340	336
Apricots	100	96	91	100	113
Other fruits	511	472	554
Total	123,484	123,924	124,704	128,495	131,406

Notes:

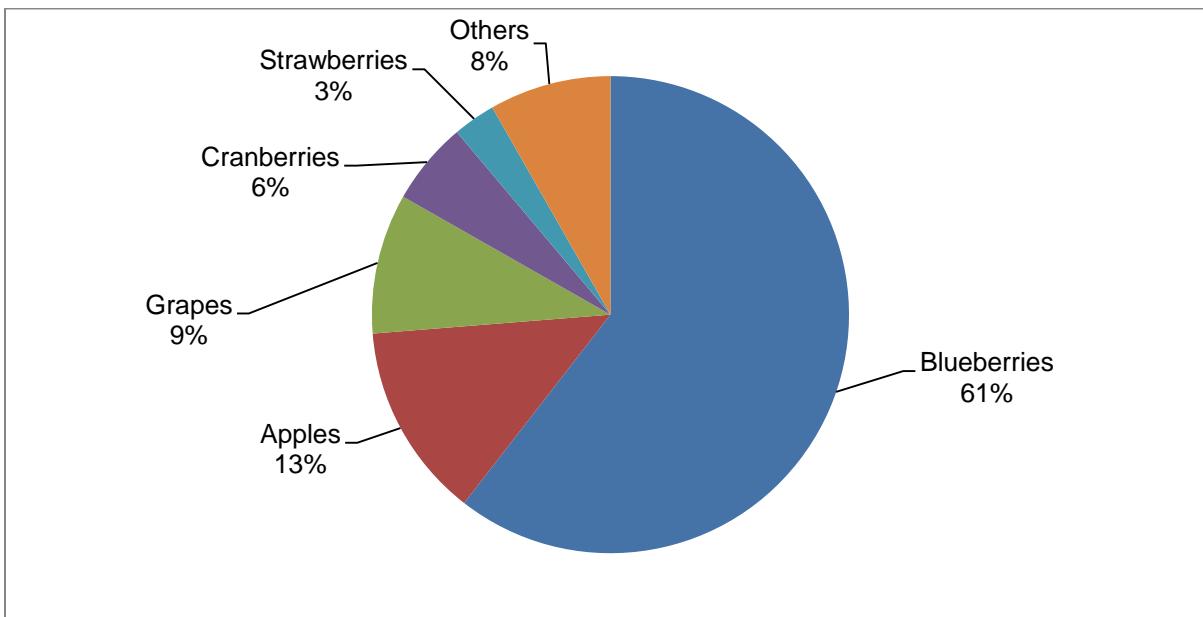
1. Cultivated area includes bearing and non-bearing area.
2. Includes low bush blueberries and high bush blueberries.
3. Includes table grapes and wine grapes.

.. Not available.

Source: Statistics Canada (CANSIM Table 001-0009)



1.3. Canadian fruit cultivated area by commodity – percent share, 2016



Source: Statistics Canada (CANSIM Table 001-0009)

1.4. Canadian fruit cultivated area¹ by province – hectares

	2012	2013	2014	2015	2016
Newfoundland and Labrador	48	51	37	151	32
Prince Edward Island	5,130	110	97	5,097	5,542
Nova Scotia	19,725	19,262	20,234	19,987	19,567
New Brunswick	13,697	14,132	14,083	15,993	18,039
Quebec	39,411	40,300	40,437	41,456	41,636
Ontario	19,783	19,263	19,362	19,802	19,439
Manitoba	242	223	219	210	231
Saskatchewan	453	514	626	649	666
Alberta	888	652	660	624	164
British Columbia	23,023	22,967	22,938	23,802	24,147
Canada	123,484	123,924	124,704	128,495	131,406

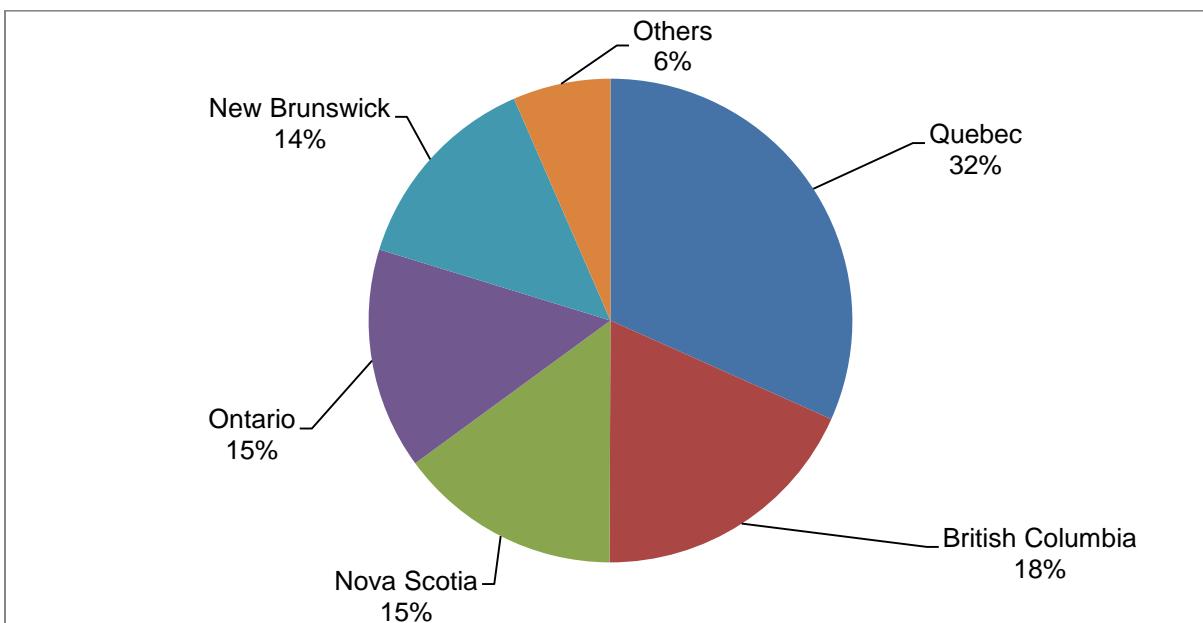
Note:

1. Cultivated area includes bearing and non-bearing area.

Source: Statistics Canada (CANSIM Table 001-0009)



1.5. Canadian fruit cultivated area by province – percent share, 2016



Source: Statistics Canada (CANSIM Table 001-0009)

1.6. Fruit farm gate value¹ by province – thousands of Canadian dollars

	2012	2013	2014	2015	2016
Newfoundland and Labrador	443	720	505	405	629
Prince Edward Island	8,889	625	12,864	9,612	10,137
Nova Scotia	58,722	47,164	63,605	72,621	61,647
New Brunswick	8,333	32,987	37,117	46,831	36,256
Quebec	217,337	166,332	235,044	221,908	239,696
Ontario	190,779	264,982	228,499	213,387	267,015
Manitoba	1,193	1,446	1,262	1,581	2,126
Saskatchewan	771	946	768	705	1,209
Alberta	1,979	1,918	1,680	2,031	1,310
British Columbia	348,295	298,649	329,581	389,769	399,829
Canada²	876,095	838,776	923,105	965,359	1,033,786

Notes:

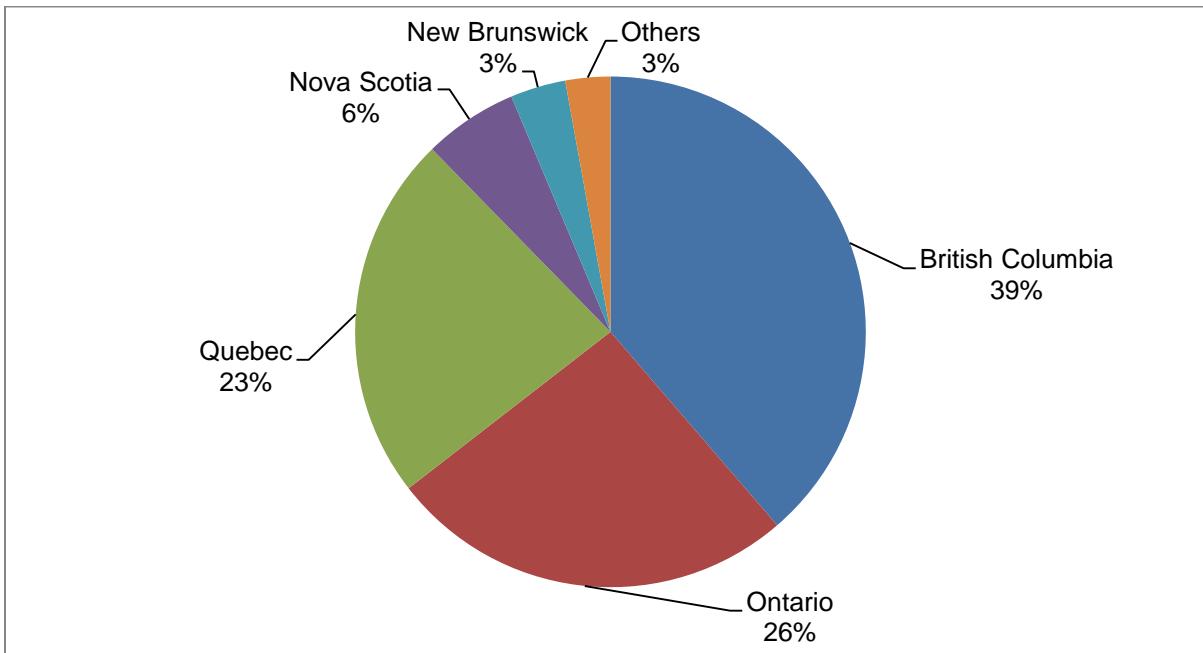
1. The "farm gate" value is the pricing point of production, excluding charges for transport or delivery.

2. The total may not add up due to data unavailability of certain commodities in certain provinces.

Source: Statistics Canada (CANSIM Table 001-0009)



1.7. Fruit farm gate value by province – percent share, 2016



Source: Statistics Canada (CANSIM Table 001-0009)

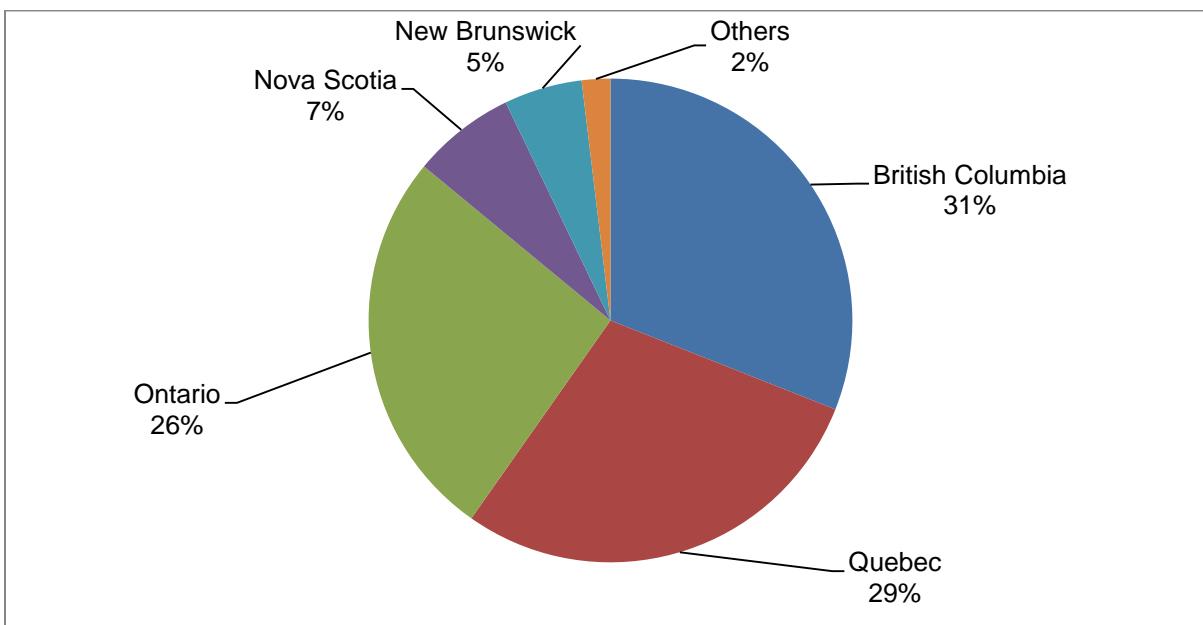
1.8. Fruit marketed volume by province – metric tonnes

	2012	2013	2014	2015	2016
Newfoundland and Labrador	74	101	501	66	109
Prince Edward Island	6,364	159	10,180	8,125	12,811
Nova Scotia	60,072	56,680	64,875	70,626	65,767
New Brunswick	9,836	19,971	30,380	45,118	49,921
Quebec	223,340	212,180	270,927	236,760	274,822
Ontario	121,241	265,190	234,368	185,269	250,702
Manitoba	367	398	347	471	515
Saskatchewan	207	272	215	208	320
Alberta	476	434	325	443	191
British Columbia	249,498	228,175	272,832	281,701	296,177
Canada	692,914	805,570	893,979	831,286	955,616

Source: Statistics Canada (CANSIM Table 001-0009)



1.9. Fruit marketed volume by province – percent share, 2016



Source: Statistics Canada. (CANSIM Table 001-0009)



1.10. Fruit farm gate value by commodity – thousands of Canadian dollars

	2012	2013	2014	2015	2016
Blueberries ¹	242,616	187,146	265,383	281,482	261,532
Apples	186,303	197,391	211,581	182,065	222,525
Grapes ²	144,635	154,491	116,100	121,402	151,093
Cranberries	108,672	94,227	113,719	125,041	135,346
Strawberries	70,826	69,606	71,998	92,655	99,271
Cherries, sweet	41,186	44,033	47,711	57,813	55,733
Peaches	37,426	33,986	34,735	39,494	35,852
Raspberries	23,495	24,514	30,770	32,246	35,369
Pears	5,068	7,959	7,574	8,569	9,129
Nectarines	4,301	5,344	6,597	7,722	8,545
Plums and prunes	4,727	7,061	6,221	6,510	6,727
Cherries, sour	4,586	10,328	4,069	3,792	4,759
Saskatoon berries	1,521	1,909	1,427	2,021	1,833
Apricots	733	781	1,005	1,350	1,603
Other fruits	4,215	3,197	4,469
Total	876,095	838,776	923,105	965,359	1,033,786

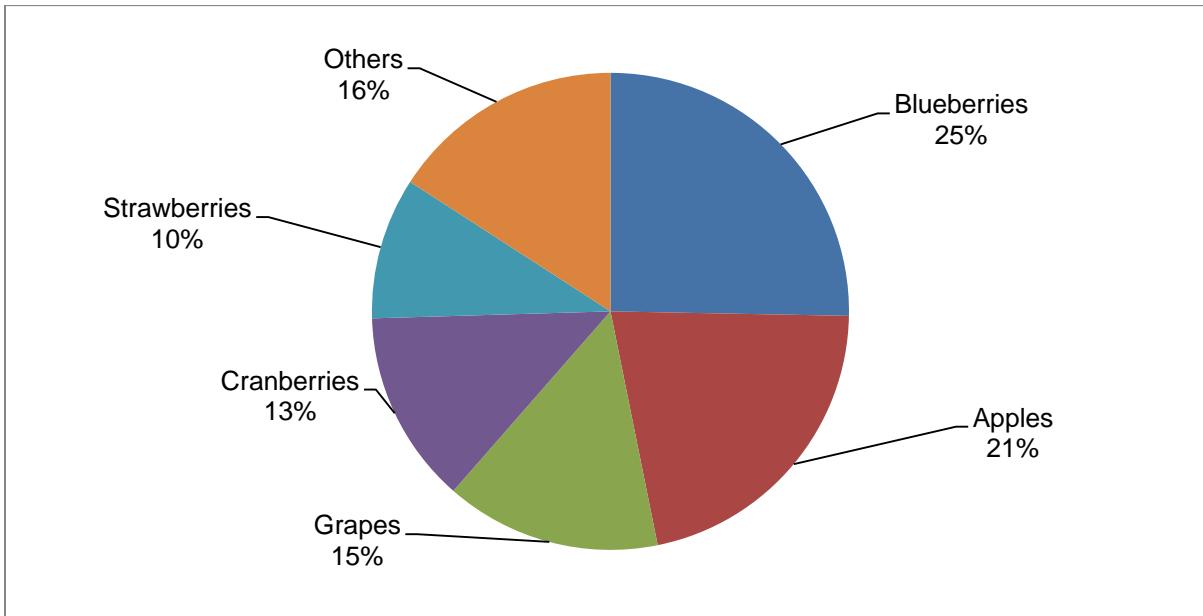
Notes:

1. Includes low bush blue berries and high bush blueberries.
2. Includes table grapes and wine grapes.
- .. Not available.

Source: Statistics Canada (CANSIM Table 001-0009)



1.11. Fruit farm gate value by commodity – percent share, 2016



Source: Statistics Canada (CANSIM Table 001-0009)



1.12. Fruit marketed volume by commodity – metric tonnes

	2012	2013	2014	2015	2016
Apples	273,919	386,694	402,361	338,833	387,752
Blueberries ¹	121,780	109,007	165,357	174,252	218,004
Cranberries	127,987	122,538	159,697	146,391	158,817
Grapes ²	91,224	102,712	80,334	79,806	97,263
Strawberries	19,888	18,947	18,516	22,736	24,442
Peaches	20,489	22,633	21,904	23,376	21,124
Cherries, sweet	13,775	11,475	14,515	16,008	15,692
Raspberries	10,876	9,691	12,075	10,278	11,107
Pears	6,465	8,672	7,568	7,768	7,625
Cherries, sour	1,287	5,646	4,066	3,942	4,979
Nectarines	2,224	3,022	3,149	3,289	4,009
Plums and prunes	2,033	3,553	3,354	3,233	3,335
Apricots	528	458	690	794	972
Saskatoon berries	439	522	393	580	495
Total	692,914	805,570	893,979	831,286	955,616

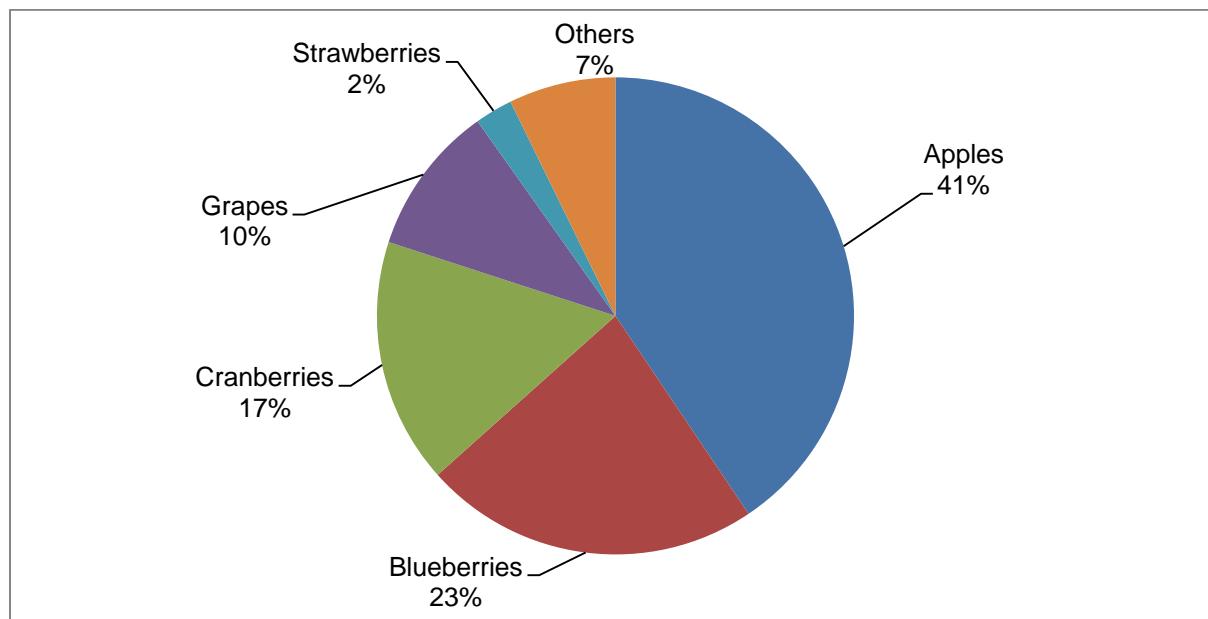
Notes:

1. Includes low bush blueberries and high bush blueberries.

2. Includes table grapes and wine grapes.

Source: Statistics Canada (CANSIM Table 001-0009)

1.13. Fruit marketed volume by commodity – percent share, 2016

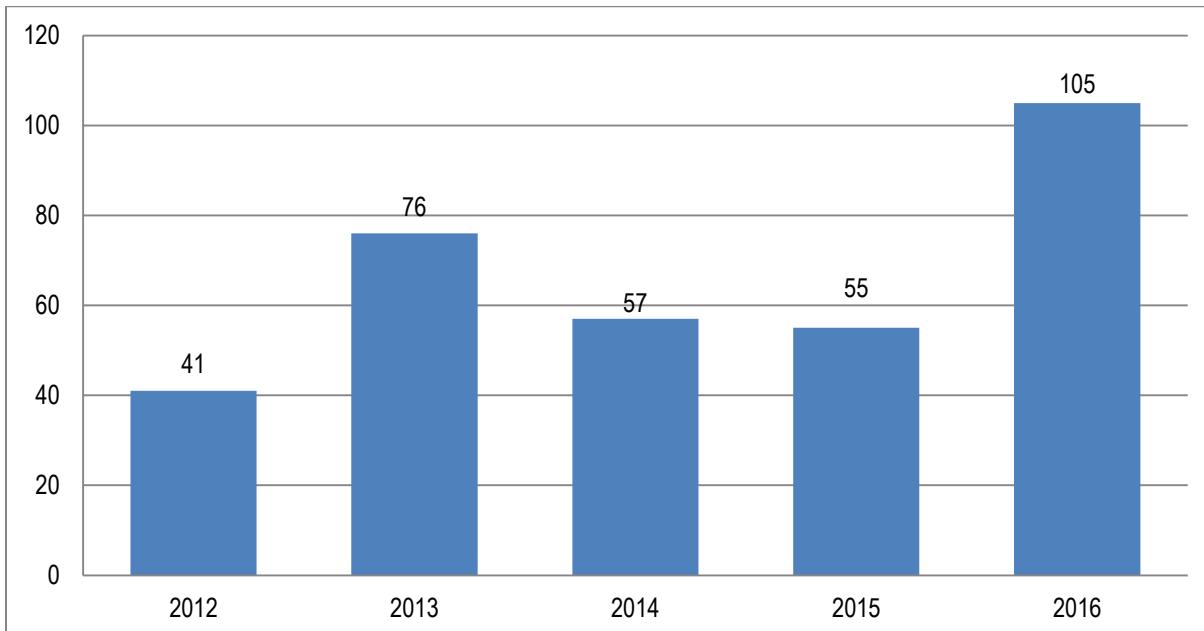


Source: Statistics Canada (CANSIM Table 001-0009)



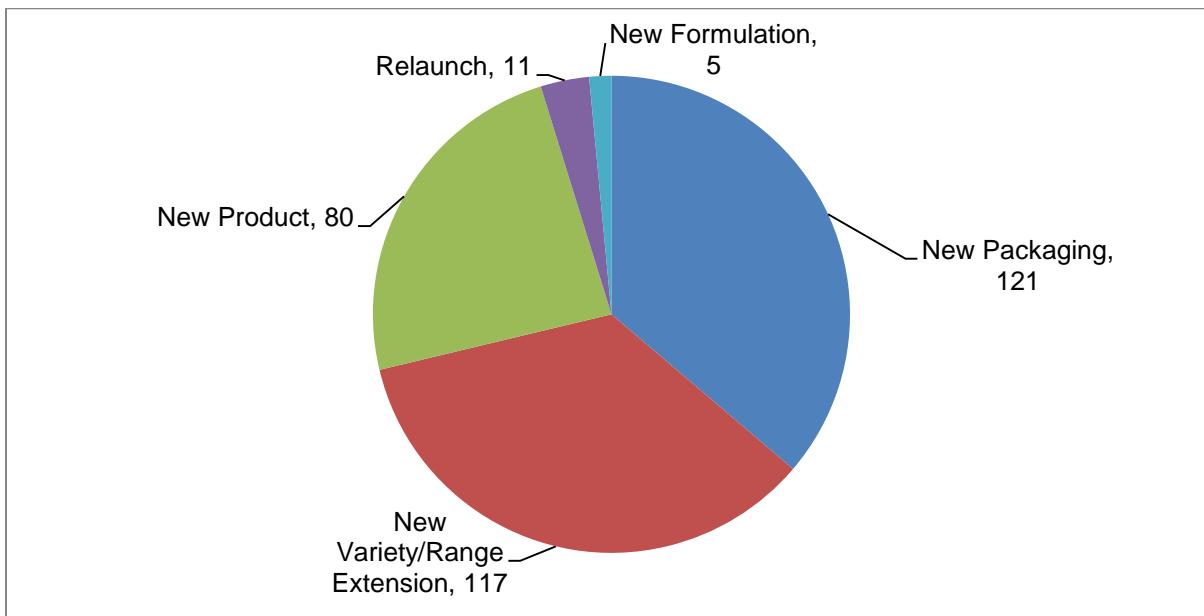
2. Innovation

2.1. Number of new products launched in Canada under sub-category 'Fruit', 2012 – 2016



Source: Mintel

2.2. Number of new products launched in Canada under the sub-category 'Fruit' by launch type, 2012 – 2016



Source: Mintel

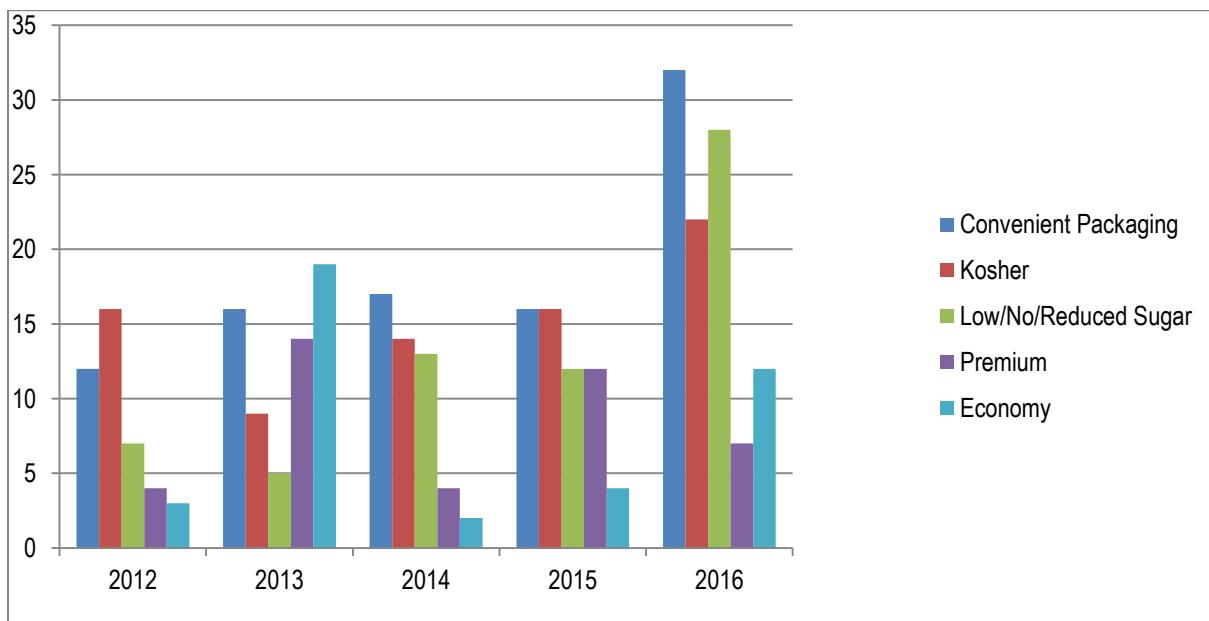


2.3. Top 10 claims of new products launched in Canada under the sub-category 'Fruit', 2012 – 2016

	2012	2013	2014	2015	2016	Total
Convenient Packaging	12	16	17	16	32	93
Kosher	16	9	14	16	22	77
Low/No/Reduced Sugar	7	5	13	12	28	65
Premium	4	14	4	12	7	41
Economy	3	19	2	4	12	40
Ethical - Environmentally Friendly Package	2	16	6	4	9	37
Ease of Use	2	6	10	4	8	30
Organic	4	3	6	10	5	28
Microwaveable	5	7	3	3	4	22
High/Added Fibre	2	5	1	4	9	21

Source: Mintel

2.4. Top 5 claims of new products launched in Canada under the sub-category 'Fruit' 2012 – 2016



Source: Mintel



3. Trade

3.1. Canadian fruit trade balance – value, thousands of Canadian dollars

Exports	2012	2013	2014	2015	2016
Fresh ¹	606,216	565,000	613,868	794,645	726,778
Processed	353,061	362,609	424,072	564,515	557,098
Total	959,277	927,609	1,037,939	1,359,159	1,283,876
Imports					
Fresh ¹	4,268,100	4,632,019	5,096,432	5,755,537	5,979,189
Processed	3,324,610	3,521,196	3,757,414	4,144,614	4,142,708
Total	7,592,710	8,153,216	8,853,846	9,900,151	10,121,897
Trade Balance (Export - Imports)					
Fresh ¹	-3,661,884	-4,067,020	-4,482,565	-4,960,892	-5,252,412
Processed	-2,971,549	-3,158,587	-3,333,342	-3,580,100	-3,585,610
Total	-6,633,434	-7,225,607	-7,815,906	-8,540,992	-8,838,021

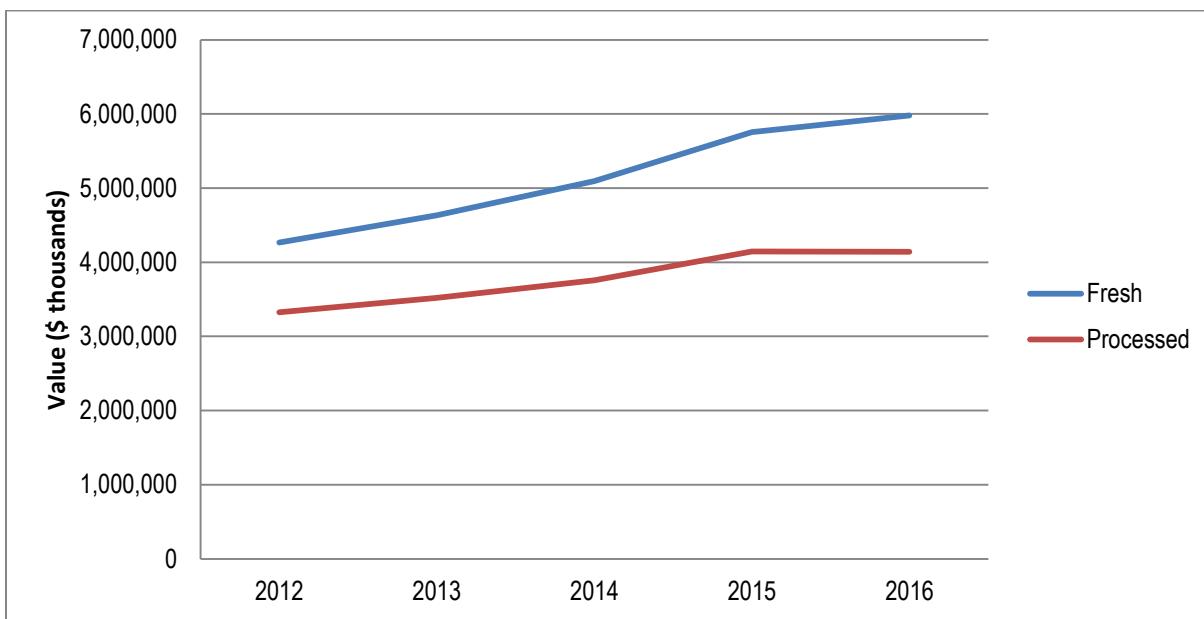
Note:

1: Includes frozen and dried.

Source: Statistics Canada. (CATSnet, February 2017)

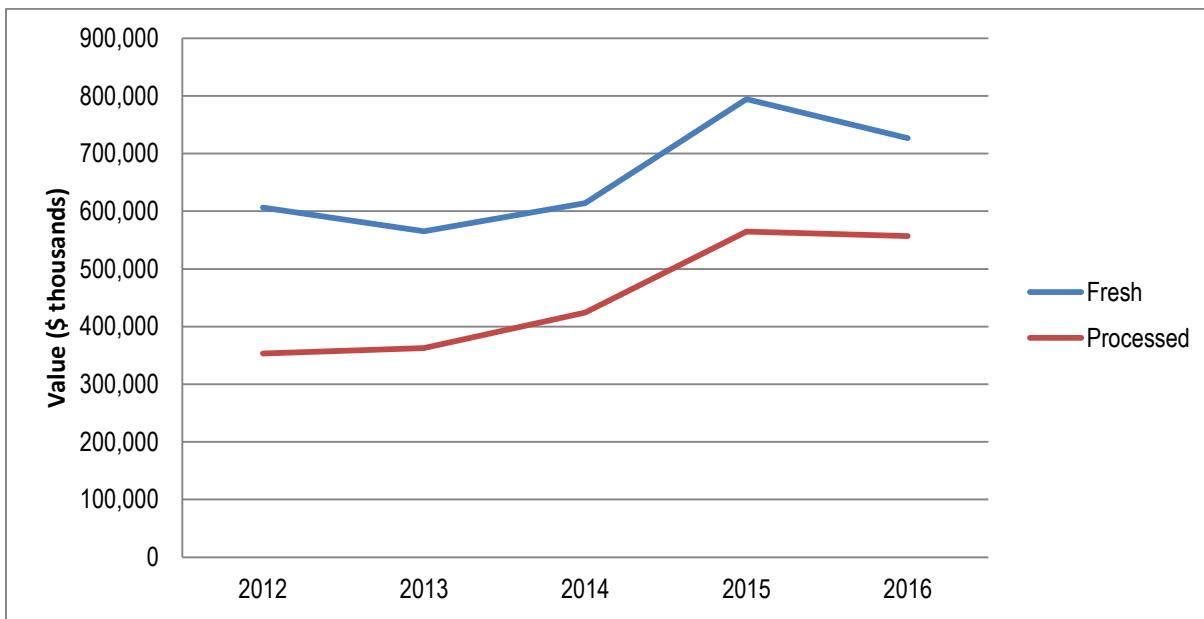


3.2. Canadian fruit imports, 2012 – 2016



Source: Statistics Canada. (CATSnet, February 2017)

3.3. Canadian fruit exports, 2012 – 2016



Source: Statistics Canada. (CATSnet, February 2017)



3.4. Exports

3.4.1. Fresh fruit export value by commodity – thousands of Canadian dollars

	2012	2013	2014	2015	2016
Blueberries ^{1,4}	397,946	346,878	377,979	469,147	422,441
Cranberries	74,640	77,837	66,382	88,972	88,469
Cherries ²	43,377	41,331	54,512	91,561	82,841
Apples ³	31,108	28,162	41,381	51,335	51,231
Strawberries ⁴	1,966	1,396	2,317	2,843	2,789
Grapes ³	1,482	2,102	1,186	999	1,147
Raspberries ⁴	9,223	12,856	14,882	13,780	12,899
Pears and quinces	41	48	109	110	465
Watermelons	182	2	58	130	440
Almonds ³	141	55	935	1,994	439
Others	46,112	54,333	54,125	73,774	63,617
Total	606,216	565,000	613,868	794,645	726,778

Notes:

1. Includes high-bush and low-bush blueberries.

2. Includes sweet and sour cherries.

3. Includes dried.

4. Includes frozen.

Source: Statistics Canada. (CATSnet, February 2017)



3.4.2. Fresh fruit export volume by commodity – metric tonnes

	2012	2013	2014	2015	2016
Blueberries ^{1,4}	105,458	101,155	111,648	131,687	131,838
Cranberries	58,764	60,083	59,074	65,131	63,471
Cherries ²	7,619	6,122	8,837	13,634	9,978
Apples ³	27,520	21,862	42,627	37,339	36,996
Strawberries ⁴	507	361	575	863	619
Grapes ³	1,942	2,698	1,879	1,641	1,380
Raspberries ⁴	5,204	5,801	4,684	3,323	3,645
Pears and quinces	53	36	99	132	247
Watermelons	504	5	242	274	1,094
Almonds ³	19	9	102	258	53
Others	23,653	30,632	29,518	46,447	35,386
Total	231,243	228,764	259,286	300,727	284,707
Notes:					
1.	Includes high-bush and low-bush blueberries.				
2.	Includes sweet and sour cherries.				
3.	Includes dried.				
4.	Includes frozen.				
Source:	Statistics Canada. (CATSnet, February 2017)				

3.4.3. Canada's top 10 fresh fruit export destinations – value in thousands of Canadian dollars

	2012	2013	2014	2015	2016
United States	388,302	392,771	423,323	566,468	508,881
Japan	39,824	28,764	31,693	34,756	37,941
Germany	36,690	28,332	29,257	32,311	30,139
China	14,398	19,815	29,329	43,772	29,490
Belgium	16,019	8,627	10,603	12,228	11,623
Australia	3,753	3,868	5,356	5,977	11,592
Taiwan	10,769	7,528	6,636	9,643	11,019
Switzerland	2,225	1,047	524	11,248	10,486
Vietnam	1,404	1,152	2,532	4,333	10,166
France	12,796	11,719	10,070	10,503	9,295
Others	80,038	61,376	64,544	63,406	56,146
Total	606,216	565,000	613,868	794,645	726,778
Source:	Statistics Canada. (CATSnet, February 2017)				

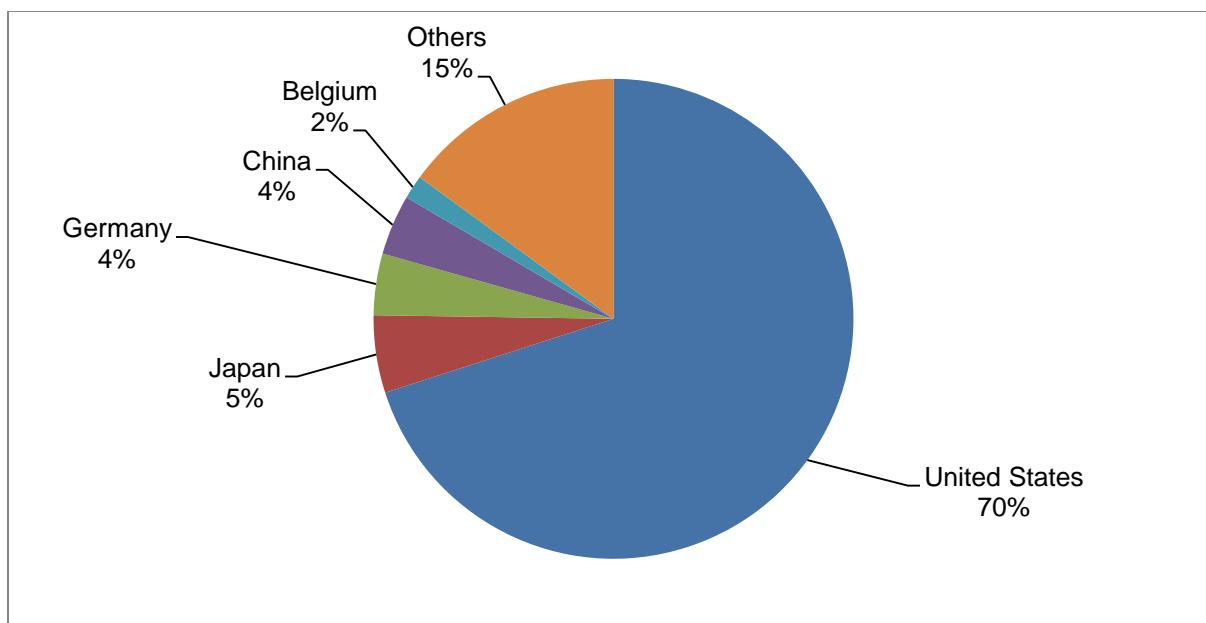


3.4.4. Canada's top 10 fresh fruit export destinations – volume in metric tonnes

	2012	2013	2014	2015	2016
United States	172,432	179,811	204,805	235,878	216,682
Japan	9,070	7,354	7,893	8,053	9,336
Germany	10,427	8,907	8,352	10,381	10,174
China	3,663	5,076	7,767	7,162	5,829
Belgium	4,212	2,342	2,474	3,377	3,629
Australia	999	1,291	1,620	1,651	3,196
Taiwan	2,028	1,494	1,455	2,002	2,237
Switzerland	642	337	132	3,235	3,230
Vietnam	954	406	695	1,308	4,319
France	3,457	2,978	2,439	2,975	2,936
Others	23,359	18,768	21,655	24,705	23,138
Total	231,243	228,764	259,286	300,727	284,707

Source: Statistics Canada. (CATSnet, February 2017)

3.4.5. Value of Canada's top 5 fresh fruit export destinations – percent share, 2016



Source: Statistics Canada. (CATSnet, February 2017)



3.4.6. Top 5 fresh fruit export destinations, by province – value in thousands of Canadian dollars

		2012	2013	2014	2015	2016
Newfoundland and Labrador	Belgium	0	0	0	0	21
	Saint-Pierre and Miquelon	0	0	0	1	1
	China	0	0	0	92	0
	Iceland	0	0	0	30	0
	Total	0	0	0	123	22
Prince Edward Island	United States	12,167	14,311	5,290	14,910	17,200
	Japan	339	397	201	379	2,986
	Netherlands	904	744	979	2,106	1,415
	France	0	0	1,198	1,021	782
	Germany	101	578	258	693	617
	Others	6,787	7,154	6,044	5,063	1,303
	Total	20,298	23,184	13,969	24,173	24,304
Nova Scotia	United States	40,347	40,848	61,835	76,600	54,911
	Germany	22,110	21,024	21,315	22,429	21,359
	Japan	13,857	13,173	10,635	10,717	10,022
	France	9,529	9,044	6,651	6,404	4,356
	Belgium	4,764	2,303	3,426	3,467	4,322
	Others	23,993	23,259	19,574	17,648	15,656
	Total	114,600	109,651	123,436	137,265	110,626
New Brunswick	United States	2,446	3,873	7,569	12,257	9,621
	Saint-Pierre and Miquelon	4	6	4	32	50
	China	0	31	33	38	47
	Australia	0	0	0	0	28
	France	0	0	0	0	0
	Others	202	118	0	0	0
	Total	2,652	4,027	7,606	12,327	9,746
Quebec	United States	75,795	74,554	78,813	109,043	102,507
	Switzerland	1,106	1,047	500	11,032	10,486
	Germany	13,943	6,575	6,467	8,971	8,046
	Japan	12,990	5,939	10,625	7,849	8,041
	Belgium	8,761	5,131	4,493	7,881	6,441
	Others	32,963	23,615	28,427	23,146	26,517
	Total	145,557	116,860	129,325	167,922	162,038

Source: Statistics Canada. (CATSnet, February 2017)

...cont'd



3.4.6. Top 5 fresh fruit export destinations, by province – value in thousands of Canadian dollars (cont'd)

		2012	2013	2014	2015	2016
Ontario	United States	16,659	13,886	21,439	28,611	21,462
	Costa Rica	17	0	133	182	1,073
	Cuba	0	472	978	1,306	999
	United Arab Emirates	42	12	0	44	539
	Trinidad and Tobago	175	132	221	541	422
	Others	2,135	1,594	3,664	1,951	1,896
	Total	19,027	16,096	26,434	32,634	26,392
Manitoba	United States	0	0	8	0	116
	United Arab Emirates	0	0	0	0	3
	Bosnia and Herzegovina	0	0	0	26	0
	Japan	0	0	141	0	0
	South Korea	0	0	0	20	0
	Others	0	11	2	0	0
	Total	0	11	151	45	119
Saskatchewan	United States	18	23	49	4	25
	Saint-Pierre and Miquelon	1	1	0	0	0
	Singapore	2	0	0	0	0
	Total	20	24	49	4	25
Alberta	United States	2,156	1,415	1,066	205	97
	Belgium	576	218	510	0	96
	Japan	0	95	0	0	94
	Vietnam	0	0	0	8	54
	Hong Kong	0	4	0	0	7
	Others	306	263	135	0	0
	Total	3,037	1,996	1,710	214	348
British Columbia	United States	238,715	243,860	247,255	324,838	302,941
	China	2,972	7,156	16,549	34,508	22,499
	Japan	12,638	9,160	10,091	15,811	16,798
	Vietnam	1,404	1,066	2,532	4,325	10,112
	Australia	1,464	1,169	2,215	2,908	8,764
	Others	43,831	30,738	32,460	37,549	32,025
	Total	301,024	293,149	311,102	419,938	393,139

Source: Statistics Canada. (CATSnet, February 2017)



3.5. Imports

3.5.1. Fresh fruit import value by commodity – thousands of Canadian dollars

	2012	2013	2014	2015	2016
Grapes ^{1, 5}	495,031	527,554	552,992	634,296	652,568
Bananas ⁵	391,140	423,047	472,249	530,107	541,826
Strawberries ²	378,647	409,686	430,890	471,201	506,005
Raspberries ²	259,278	299,836	344,992	386,459	372,878
Apples ⁵	245,102	296,099	286,255	266,062	357,736
Blueberries ^{2, 3}	239,755	241,772	238,921	243,115	293,561
Almonds	139,442	191,786	237,087	304,525	279,709
Mandarins and clementines	166,224	162,241	179,893	247,051	257,235
Oranges ^{4,5}	172,650	187,419	216,565	228,867	240,544
Avocados	122,727	150,012	177,983	198,813	230,832
Others	1,658,105	161,380	168,019	164,840	170,803
Total	4,268,100	4,632,019	5,096,432	5,755,537	5,979,189

Notes:

1. Includes table grapes and wine grapes.
2. Includes frozen.
3. Includes high-bush blueberries and low-bush blueberries.
4. Includes temple oranges.
5. Includes dried.

Source: Statistics Canada. (CATSnet, February 2017)



3.5.2. Fresh fruit import volume by commodity – metric tonnes

	2012	2013	2014	2015	2016
Grapes ^{1, 5}	204,801	212,479	201,202	206,789	197,340
Bananas ⁵	527,029	557,569	571,294	579,474	587,951
Strawberries ²	150,920	147,738	127,197	126,457	129,805
Raspberries ²	45,167	47,046	50,513	49,688	45,672
Apples ⁵	204,143	235,147	223,499	214,006	240,714
Blueberries ^{2, 3}	55,969	63,778	58,247	46,356	58,712
Almonds	24,289	25,275	25,096	24,038	30,084
Mandarins and clementines	119,120	119,146	110,905	136,056	137,817
Oranges ^{4,5}	194,487	197,960	182,276	188,493	206,507
Avocados	49,027	57,488	61,087	70,020	77,843
Others	1,054,605	1,080,230	1,064,726	1,059,453	1,099,441
Total	2,629,557	2,743,856	2,676,043	2,700,830	2,811,884

Notes:

1. Includes table grapes and wine grapes.
2. Includes frozen.
3. Includes high-bush blueberries and low-bush blueberries.
4. Includes temple oranges.
5. Includes dried.

Source: Statistics Canada. (CATSnet, February 2017)



3.5.3. Top 10 sources of Canada's fresh fruit imports – value in thousands of Canadian dollars

	2012	2013	2014	2015	2016
United States	2,144,202	2,295,903	2,504,928	2,697,634	2,703,130
Mexico	435,950	514,443	586,507	694,371	787,921
Chile	348,881	400,766	358,352	391,123	407,962
Guatemala	155,115	158,993	201,584	239,790	266,866
Costa Rica	182,854	205,251	218,141	216,543	240,436
Turkey	123,919	121,496	132,626	182,047	194,185
Peru	50,563	63,054	92,309	119,907	131,976
South Africa	79,322	98,813	105,399	122,078	130,036
Morocco	65,117	61,139	58,570	115,919	125,103
Vietnam	49,254	64,490	73,554	106,823	121,190
Others	632,924	647,671	764,461	869,304	870,386
Total	4,268,100	4,632,019	5,096,432	5,755,537	5,979,189

Source: Statistics Canada. (CATSnet, February 2017)

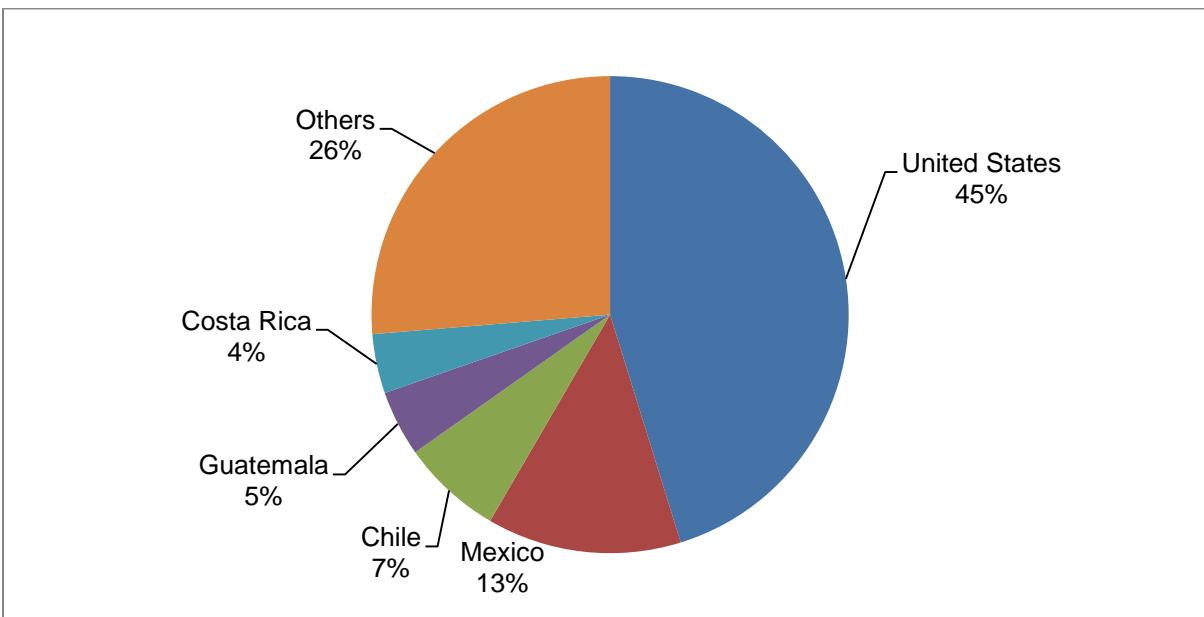
3.5.4. Top 10 sources of Canada's fresh fruit imports – volume in metric tonnes

	2012	2013	2014	2015	2016
United States	1,141,337	1,158,467	1,086,481	1,065,283	1,107,598
Mexico	255,788	292,868	284,084	307,614	328,829
Chile	131,188	143,747	110,418	108,464	111,714
Guatemala	205,655	205,847	226,371	244,244	280,330
Costa Rica	231,454	255,393	250,631	218,604	249,880
Turkey	23,812	23,972	25,834	24,227	28,877
Peru	28,177	33,234	45,939	48,348	46,795
South Africa	62,677	72,184	71,174	75,450	71,070
Morocco	38,290	34,702	30,825	58,736	60,395
Vietnam	8,942	11,763	12,581	14,394	14,092
Others	502,236	511,678	531,704	535,465	512,303
Total	2,629,557	2,743,856	2,676,043	2,700,830	2,811,884

Source: Statistics Canada. (CATSnet, February 2017)



3.5.5. Value of top 5 sources of Canada's fresh fruit imports – percent share, 2016



Source: Statistics Canada. (CATSnet, February 2017)



3.5.6. Top 5 sources of fresh fruit imports, by province – value in thousands of Canadian dollars

		2012	2013	2014	2015	2016
Newfoundland and Labrador	United States	177	119	195	78	226
	Sweden	-	-	32	-	-
	Total	177	119	227	78	226
Prince Edward Island	N/A	-	-	-	-	-
Nova Scotia	Chile	1,440	2,330	2,420	2,090	2,316
	Poland	922	280	325	301	1,092
	Spain	27	-	1,577	916	924
	Peru	55	105	144	139	796
	New Zealand	127	216	621	649	351
	Others	826	471	578	490	451
	Total	3,398	3,403	5,665	4,585	5,930
New Brunswick	United States	55,333	50,626	62,923	60,580	70,985
	Guatemala	13,529	11,236	9,379	9,284	10,842
	Mexico	1,838	2,046	4,937	6,410	5,652
	Chile	6,723	7,485	5,785	3,595	4,645
	Costa Rica	7,564	8,796	7,990	6,540	4,428
	Others	9,181	9,676	10,247	12,326	9,824
	Total	94,168	89,866	101,260	98,735	106,376
Quebec	United States	129,165	131,171	128,013	138,814	137,616
	Chile	79,110	95,461	94,635	107,140	106,317
	Turkey	92,792	86,515	88,999	144,306	98,558
	Morocco	26,751	25,743	27,179	58,046	66,177
	Costa Rica	47,379	60,622	66,062	56,337	63,054
	Others	221,689	225,785	301,232	359,403	378,881
	Total	596,886	625,296	706,119	864,046	850,604

Source: Statistics Canada. (CATSnet, February 2017)

...cont'd



3.5.6. Top 5 sources of fresh fruit imports, by province – value in thousands of Canadian dollars (cont'd)

		2012	2013	2014	2015	2016
Ontario	United States	1,202,045	1,291,385	1,372,623	1,499,375	1,495,241
	Mexico	284,729	321,634	367,570	429,231	486,798
	Chile	186,547	204,380	171,932	183,658	188,823
	Costa Rica	89,951	99,423	102,774	110,699	124,415
	Guatemala	44,572	54,891	62,300	77,061	96,401
	Others	439,673	464,433	536,401	630,278	675,695
	Total	2,247,516	2,436,147	2,613,600	2,930,302	3,067,373
Manitoba	United States	33,348	30,464	31,805	33,643	32,980
	Mexico	8,298	10,441	11,787	14,843	14,898
	Guatemala	13,768	15,210	14,554	16,760	14,336
	Costa Rica	3,654	7,483	8,349	7,819	5,945
	Chile	6,847	9,238	7,044	7,544	5,328
	Others	3,515	4,923	6,827	5,342	3,750
	Total	69,429	77,760	80,366	85,952	77,237
Saskatchewan	United States	23,706	25,294	18,792	17,839	16,319
	Mexico	5,470	8,532	7,415	5,971	8,654
	Guatemala	6,917	5,902	7,263	7,514	8,235
	Chile	3,000	4,705	1,944	4,585	3,384
	Costa Rica	1,883	2,791	2,460	2,052	1,888
	Others	2,674	3,186	6,355	4,259	6,258
	Total	43,651	50,410	44,229	42,221	44,737
Alberta	United States	208,666	218,709	255,509	307,160	303,088
	Mexico	47,817	59,688	65,791	79,353	110,648
	Ecuador	23,999	35,911	39,472	43,752	42,469
	Guatemala	19,038	14,185	14,773	15,224	22,811
	Chile	18,794	20,004	19,368	19,559	20,744
	Others	32,368	27,443	31,189	33,695	39,717
	Total	350,683	375,941	426,101	498,743	539,477
British Columbia	United States	491,761	548,134	635,068	640,144	646,676
	Mexico	75,969	99,067	114,832	145,603	151,380
	Chile	46,421	57,163	55,225	62,950	76,405
	China	54,049	52,005	49,849	60,492	64,793
	Guatemala	23,029	22,044	53,568	58,587	59,083
	Others	170,964	194,665	210,323	263,099	288,894
	Total	862,192	973,077	1,118,865	1,230,875	1,287,230

Source: Statistics Canada. (CATSnet, February 2017)



4. Consumption

4.1. Fresh fruits available¹ for consumption per person in Canada – kg per person

	2012	2013	2014	2015	2016
Bananas	14.75	15.43	15.61	15.68	15.70
Melons total ²	10.21	10.41	10.15	10.61	10.88
Apples	10.74	10.92	11.46	10.96	10.16
Oranges ³	9.02	9.01	8.31	9.04	9.43
Watermelons	6.05	6.10	6.09	6.35	6.37
Grapes	4.67	4.81	4.45	4.61	4.29
Mandarins	3.55	3.49	3.29	3.87	3.83
Strawberries	3.83	3.70	3.12	3.13	3.18
Pineapples	3.28	3.31	3.36	2.89	3.09
Melons, musk and cantaloups	2.42	2.54	2.34	2.51	2.71
Cranberries	1.98	1.78	2.75	2.22	2.57
Avocados	1.32	1.53	1.61	1.83	2.01
Pears	2.21	2.14	2.16	2.09	1.92
Other fresh melons	1.68	1.70	1.68	1.72	1.75
Lemons	1.40	1.43	1.52	1.70	1.72
Dates	1.30	1.38	1.48	1.50	1.53
Guavas and mangoes	1.46	1.60	1.52	1.44	1.44
Peaches	1.15	1.18	1.08	1.13	1.12
Blueberries	1.18	1.28	1.06	0.77	1.08
Grapefruits	1.23	1.19	1.12	1.11	1.01
Other berries	1.07	1.07	1.16	1.13	0.97
Limes	1.09	1.34	1.05	0.68	0.97
Cherries	1.15	0.79	0.92	0.68	0.72
Nectarines	0.69	0.75	0.63	0.61	0.66
Plums total	0.67	0.71	0.60	0.55	0.61
Kiwis	0.61	0.53	0.48	0.55	0.58
Papayas	0.41	0.47	0.42	0.41	0.42
Figs	0.38	0.42	0.42	0.39	0.38
Coconuts	0.31	0.32	0.36	0.36	0.33
Apricots	0.14	0.14	0.12	0.10	0.12
Wintermelons	0.05	0.08	0.04	0.03	0.05

Notes:

1. Does not adjust for losses, such as waste and/or spoilage in stores, households, private institutions or restaurants or losses during preparation.
2. Melons total include melons, musk and cantaloupe, other fresh melons, watermelons and wintermelons.
3. Oranges include mandarins, clementines, tangerines, satsumas, wilkins and similar citrus fruits.

Source: Statistics Canada (CANSIM Table 002-0011)



4.2. Fresh fruits available for consumption adjusted for losses¹ in Canada - kg per person

	2012	2013	2014	2015	2016
Bananas	6.95	7.27	7.35	7.38	7.39
Apples	7.07	7.18	7.54	7.21	6.69
Oranges ²	3.72	3.72	3.43	3.74	3.90
Melons total ³	3.26	3.32	3.25	3.39	3.47
Grapes	2.78	2.86	2.65	2.74	2.55
Watermelons	2.28	2.29	2.29	2.39	2.40
Strawberries	2.11	2.04	1.72	1.72	1.75
Pears	1.31	1.27	1.28	1.24	1.14
Mandarins	1.00	0.99	0.93	1.09	1.08
Dates	0.82	0.88	0.94	0.95	0.97
Avocados	0.60	0.70	0.74	0.84	0.92
Blueberries	0.98	1.06	0.88	0.64	0.90
Pineapples	0.90	0.91	0.92	0.79	0.85
Guavas and mangoes	0.75	0.82	0.78	0.74	0.74
Melons, musk and cantaloups	0.62	0.65	0.60	0.64	0.69
Other berries	0.73	0.73	0.79	0.77	0.66
Peaches	0.55	0.56	0.51	0.54	0.53
Lemons	0.39	0.39	0.42	0.47	0.47
Limes	0.47	0.58	0.45	0.29	0.42
Other melons	0.34	0.34	0.34	0.35	0.35
Grapefruits	0.43	0.41	0.39	0.39	0.35
Plums total	0.38	0.40	0.34	0.31	0.35
Cherries	0.49	0.34	0.39	0.29	0.31
Nectarines	0.33	0.36	0.30	0.29	0.31
Coconuts	0.26	0.27	0.31	0.31	0.28
Figs	0.26	0.29	0.29	0.27	0.26
Kiwis	0.25	0.22	0.20	0.23	0.24
Papayas	0.10	0.11	0.10	0.10	0.10
Apricots	0.07	0.07	0.07	0.05	0.07
Wintermelons	0.03	0.04	0.02	0.02	0.02
Other citrus	0.02	0.01	0.02	0.02	0.02
Cranberries	1.35	1.21	1.88	1.51	0.00

Notes:

1. Experimental, use with caution. The data have been adjusted for retail, household, cooking and plate loss.
2. Oranges include mandarins, clementines, tangerines, satsumas, wilkins and similar citrus fruits.
3. Melons include melons, musk and cantaloupe, other fresh melons, watermelons and wintermelons.

Source: Statistics Canada (CANSIM Table 002-0011)



5. World data

5.1. Top 10 importers of fruit worldwide – value in thousands of Canadian dollars

	2012	2013	2014	2015	2016
United States	11,383,642	12,834,982	15,440,306	19,666,942	22,204,529
Germany	8,679,149	10,432,593	11,229,029	12,957,314	13,696,535
Netherlands	5,861,162	6,804,054	7,545,549	8,491,640	9,185,506
United Kingdom	5,433,288	5,955,344	6,810,759	7,868,366	8,350,720
China	3,800,918	4,201,519	5,668,832	7,618,789	7,779,923
France	4,777,179	5,560,813	5,805,311	6,516,777	7,140,663
Canada	4,268,100	4,632,019	5,096,432	5,755,537	5,979,189
Hong Kong	3,474,192	3,794,720	4,323,716	4,801,676	5,705,455
Russia	6,233,040	6,622,378	6,056,450	5,090,661	5,088,038
Belgium	3,496,360	3,861,064	4,250,399	4,338,573	4,530,035
Others	35,224,533	40,905,884	45,601,773	53,189,668	53,814,575
Total	92,631,563	105,605,370	117,828,554	136,295,945	143,475,168

Note:

All data may include processed and unprocessed fruits and nuts.

Source: Global Trade Tracker (March 2017)

5.2. Top 10 exporters of fruit worldwide – value in thousands of Canadian dollars

	2012	2013	2014	2015	2016
United States	13,247,971	15,002,624	16,444,397	18,487,637	18,637,462
Spain	8,063,840	9,563,252	10,243,873	11,518,820	11,987,781
Netherlands	5,201,091	6,179,886	6,840,740	7,675,030	8,255,334
China	3,763,317	4,311,919	4,797,996	6,766,568	7,341,416
Mexico	3,108,497	3,474,822	4,576,185	5,916,923	7,337,579
Chile	3,000,578	5,210,236	5,140,870	5,917,729	6,646,256
Turkey	3,808,488	4,108,670	4,820,555	5,618,332	5,154,130
Italy	3,827,561	4,215,332	4,518,386	4,885,721	4,763,926
South Africa	2,375,951	2,729,512	3,124,030	3,736,231	3,823,704
Ecuador	2,195,693	2,546,155	3,011,476	3,749,346	3,813,758
Others	40,506,547	45,082,807	44,685,035	49,028,713	51,339,466
Total	89,099,532	102,425,216	108,203,543	123,301,049	129,100,811

Note:

All data may include processed and unprocessed fruits and nuts.

Source: Global Trade Tracker (March 2017)



5.3. World fruit production by commodity – volume in metric tonnes

	2010	2011	2012	2013	2014
Bananas	108,674,756	109,195,060	107,796,724	110,686,900	114,130,151
Watermelons	101,360,340	102,485,102	105,271,484	108,128,746	111,009,149
Apples	70,503,417	76,033,840	77,659,273	81,854,991	84,630,275
Grapes	67,324,946	69,450,415	69,126,432	76,446,193	74,499,859
Oranges	69,516,079	71,256,326	68,881,509	70,629,568	70,856,360
Mangoes ¹	37,442,058	39,439,372	41,706,989	43,877,069	45,225,211
Plantains	31,741,180	30,308,882	29,126,179	29,517,842	30,667,662
Tangerines ²	23,664,411	27,205,032	27,653,751	28,214,591	29,864,485
Melons, other ³	31,545,581	31,859,389	28,212,233	29,133,241	29,626,335
Pears	22,760,399	24,044,300	24,294,554	25,103,685	25,798,644
Pineapples	21,064,689	22,922,899	24,082,015	24,526,752	25,439,366
Peaches and nectarines	20,500,034	21,184,735	21,140,534	21,529,721	22,795,854
Lemons and limes	14,853,090	15,070,980	15,013,862	15,231,292	16,254,214
Papayas	11,193,272	11,300,481	12,010,676	12,357,259	12,671,038
Plums and sloes	10,574,170	11,066,382	10,714,641	11,435,270	11,282,527
Grapefruit and pomelos	7,573,842	7,940,623	8,263,010	8,358,007	8,397,156
Strawberries	6,597,733	6,762,262	7,548,931	7,886,315	8,114,373
Dates	7,570,181	7,196,971	7,367,313	7,590,047	7,600,315
Persimmons	4,070,375	4,476,946	4,813,100	4,890,000	5,190,624
Avocados	3,946,231	4,230,120	4,490,729	4,742,432	5,028,756
Kiwi fruit	2,728,776	2,819,277	2,914,205	3,275,095	3,447,604
Apricots	3,318,356	3,762,314	3,841,386	4,034,231	3,365,738
Cherries	2,067,950	2,106,833	2,145,066	2,223,873	2,245,826
Cashewapples	1,936,449	1,943,082	1,969,577	1,919,403	1,889,934
Cherries, sour	1,164,349	1,287,886	1,177,418	1,410,354	1,362,231
Figs	1,094,825	1,076,705	1,059,707	1,124,290	1,137,730
Currants	654,665	663,306	662,851	708,166	659,026
Cranberries	453,728	522,809	633,019	629,642	652,261
Quinces	539,128	572,854	603,941	671,796	649,364
Raspberries	529,142	608,541	561,835	576,220	612,571
Blueberries	323,456	359,652	425,582	438,116	525,620
Gooseberries	159,937	167,112	164,986	168,304	170,584
Carobs	168,669	173,966	163,897	133,172	156,798
Others	44,409,019	44,360,834	47,215,589	50,568,146	51,852,005
Grand Total	751,677,351	774,013,592	780,443,629	812,288,920	830,528,560

Notes:

1. Includes mangosteens, guavas.
2. Includes mandarins, clementines and satsumas.
3. Includes cantaloupes.

World fruit production data for the years 2015 and 2016 were not available at the time of the preparation of this report.

Source: FAOSTAT (March 2017)



6. Key Resources

FAOSTAT.

Global Trade Tracker.

Mintel.

Statistics Canada. CANSIM TABLE 001-0009.

Statistics Canada. CANSIM TABLE 002-0011.

Statistics Canada. CANSIM TABLE 004-0020.

Statistics Canada. CATSNET.

Import and export data is based on the following Harmonized System Codes (H.S. Codes):

All import and export H.S. codes fall under Chapter 08 of the Custom Tariff.

Fresh fruit for import:

0801110000 0801190000 0801210000 0801220000 0801310000 0801320000 0802110000
0802120000 0802210000 0802220000 0802310000 0802320000 0802400010 0802400020
0802500010 0802500020 0802600000 0802900011 0802900012 0802900091 0802900092
0803000010 0803000011 0803000012 0803000020 0804100010 0804100020 0804200010
0804200020 0804300010 0804300011 0804300012 0804300020 0804400000 0804500010
0804500020 0805100011 0805100012 0805100013 0805100019 0805100020 0805200011
0805200019 0805200020 0805400000 0805400010 0805400020 0805500011 0805500012
0805500020 0805500021 0805500022 0805500030 0805900010 0805900020 0806101100
0806101900 0806109100 0806109110 0806109120 0806109900 0806200000 0807110000
0807110010 0807110020 0807190010 0807190020 0807190090 0807200000 0807200010
0807200020 0808101011 0808101012 0808101013 0808101014 0808101015 0808101016
0808101017 0808101019 0808101081 0808101082 0808101083 0808101084 0808101089
0808101091 0808101092 0808101093 0808101094 0808101095 0808101096 0808101097
0808101099 0808109000 0808201000 0808202900 0808202910 0808202920 0808203000
0809101000 0809109900 0809201000 0809202900 0809203900 0809203910 0809203920
0809209000 0809301000 0809302100 0809302900 0809302910 0809302920 0809303000
0809309000 0809401000 0809402900 0809403900 0809409000 0810101000 0810109100
0810109900 0810109910 0810109920 0810201100 0810201900 0810201910 0810201920
0810209000 0810300000 0810401010 0810401011 0810401012 0810401021 0810401022
0810401023 0810401090 0810409000 0810500000 0810600000 0810900010 0810900020
0810900090 0810901000 0810909010 0810909020 0810909090 0811101000 0811109000
0811200010 0811200090 0811901010 0811901090 0811902000 0811909011 0811909012
0811909013 0811909021 0811909029 0811909030 0811909091 0811909099 0812101000
0812109010 0812109090 0812901010 0812901020 0812902000 0812909000 0813100000
0813200000 0813300000 0813400010 0813400090 0813500010 0813500020 0813500030
0814000010 0814000090

Fresh fruit for export:

08011100 08011900 08012100 08012200 08013100 08013200 08021100 08021200
08022100 08022200 08023100 08023200 08024000 08025000 08026000 08029000
08030000 08041000 08042000 08043000 08044000 08045000 08051000 08052000
08054000 08055000 08059000 08061000 08062000 08071100 08071900 08072000
08081010 08081090 08082000 08091000 08092000 08093000 08094000 08101000



08102010 08102020 08103000 08104011 08104012 08104090 08105000 08109000
08109010 08109090 08111000 08112000 08119011 08119012 08119090 08121000
08129000 08131000 08132000 08133000 08134000 08135000 08140000

Processed fruit for import:

2001909010 200600101 2006001019 2006001090 2007100000 2007910010 2007910020
2007910090 2007991010 2007991090 2007992010 2007992090 2007999021 2007999022
2007999029 2007999031 2007999039 2007999040 2007999050 2007999091 2007999099
2008200010 2008200090 2008300010 2008300021 2008300029 2008300091 2008300099
2008401000 2008402000 2008409010 2008409090 2008501010 2008501090 2008509000
2008601000 2008609011 2008609019 2008609090 2008701010 2008701090 2008709010
2008709090 2008800010 2008800090 2008910010 2008910090 2008921010 2008921090
2008929000 2008991000 2008992010 2008992020 2008992090 2008993010 2008993091
2008993099 2008994000 2008999010 2008999021 2008999029 2008999031 2008999032
2008999033 2008999039 2008999091 2008999092 2008999099 2009111010 2009111020
2009111030 2009119010 2009119020 2009119030 2009120010 2009120090 2009191010
2009191091 2009191099 2009199010 2009199090 2009210010 2009210090 2009290010
2009290021 2009290022 2009290029 2009290091 2009290092 2009290099 2009310011
2009310019 2009310091 2009310099 2009390011 2009390012 2009390019 2009390091
2009390092 2009390099 2009410000 2009490010 2009490020 2009490090 2009611000
2009619010 2009619090 2009691011 2009691019 2009691021 2009691029 2009699010
2009699020 2009699090 2009711000 2009719010 2009719090 2009791011 2009791012
2009791019 2009791021 2009791022 2009791029 2009799000 2009801100 2009801911
2009801912 2009801919 2009801991 2009801992 2009801993 2009801994 2009801995
2009901000 2009902010 2009902020 2009903010 2009903021 2009903029 2009903031
2009903039 2106902911 2106909110 2106909191 2106909192 2106909199 2106909200
2106909300 2106909400 2106909510 2106909590 2106909600 2106909700 2106909810
2106909890 2106909911 2106909919 2106909931 2106909939 2106909941 2106909949
2106909991 2106909992 2106909999 2202903100 2202903110 2202903190 2202903200
2202909010

Processed fruit for export:

20060000 20071000 20079100 20079900 20081110 20081190 20081900 20082000
20083000 20084000 20085000 20086000 20087000 20088000 20089100 20089200
20089900 20091100 20091200 20091900 20092100 20092900 20093100 20093900
20094100 20094900 20096100 20096900 20097100 20097910 20097990 20098040
20099000 21069030