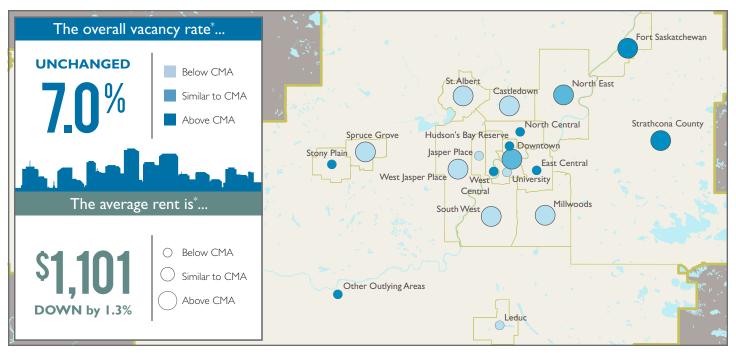
RENTAL MARKET INFORMATION RENTAL MARKET REPORT Edmonton CMA

CANADA MORTGAGE AND HOUSING CORPORATION

Date Released: 2017



PRI		MARKET (by bed	room type)
Bachelor	One bedroom	Two bedroom	Three or more bedrooms
7.3%	7,0%	7,0%	5.9%
Vacancy Rate	Vacancy Rate	Vacancy Rate	Vacancy Rate
Vacancy Rate \$830 Avg. Rent	,	Vacancy Rate \$1,215 Avg. Rent	Vacancy Rate \$1,376 Avg. Rent

"Vacancy rates remained elevated as both rental supply and demand expanded by similar magnitudes."

Brent A WeimerPrincipal, Market Analysis (Edmonton)

*CMHC collects data on the primary and secondary rental market annually, in the fall. These data refer to the primary rental market, which only includes rental units in privately-initiated apartment structures containing at least three rental units. The secondary rental market covers rental dwellings that were not originally purpose-built for the rental market, including rental condominiums. The primary vacancy rate and rent level is based on all surveyed structures, while the rent increase is based only on structures common to the survey sample in both the current and previous year.





Highlights

- The purpose-built rental apartment vacancy rate remained elevated as increased demand was largely offset by additional supply.
- Despite a large increase in supply, the condominium apartment vacancy rate was nearly unchanged.
- Strong competition for tenants pushed rents lower for a second consecutive year.

Edmonton's vacancy rate remained elevated

According to the results of the Rental Market Survey conducted by CMHC in October 2017, the vacancy rate in the primary rental market in the Edmonton Census Metropolitan Area (CMA) was relatively unchanged at 7.0% compared to 7.1% in October 2016. The rental apartment vacancy rate remained elevated as increased demand was offset by additional rental supply.

Increased rental demand mostly offset by additional supply

After three consecutive years of increases, Edmonton's rental apartment vacancy rate stabilized as growing rental demand was met with an increased supply. Elevated construction levels increased the rental apartment supply by approximately 4% for a third consecutive year. As of October 2017, there were 67,432 apartments in the universe, up 3.7%

from the same period in 2016. In the secondary rental market, a strong expansion in the supply of rental condominium apartments offered increased competition for tenants.

Vacancy rate for rental condominium apartments remains stable

Despite a 27.4% increase in the supply of rental condominium apartments, the vacancy rate was practically unchanged. The October 2017 vacancy rate for rental condominium apartments was 6.9% compared to 6.8% a year prior. The number of condominium apartments in the Edmonton CMA that were identified as being in the rental market was 20,258 units which represented 38.2% of the market, up from 32.1% in the previous year.

SUBSCRIBE NOW!

Access CMHC's Market Analysis
Centre publications quickly and
conveniently on the Order Desk at
www.cmhc.ca/housingmarketinformation.
View, print, download or subscribe to
get market information e-mailed to
you on the day it is released. CMHC's
electronic suite of national standardized
products is available for free.

High turnover rates point to greater mobility among tenants

The primary rental apartment tenant turnover² rate was 34.6% in October 2017, down from 35.8% in the same period a year prior. Tenant turnover rates were highest in newer buildings with structures built since 2005 having a turnover rate of 41.9%. These structures also had the highest average rent which may have



Source: CMHC Rental Market Survey

Based on privately initiated rental apartment structures of three or more units.

² A unit is counted as being turned over if it was occupied by a new tenant in the past 12 months. A unit can be counted as being turned over more than once in a 12 month period. This includes tenants who move into a different unit in the same building during this time period.

contributed to the higher turnover rate. Increased competition among newer rental apartments and higher mobility among tenants contributed to the higher turnover rate.

Elevated vacancy rate pushes rents lower

The same-sample³ rent for a two-bedroom apartment decreased for a second consecutive year.

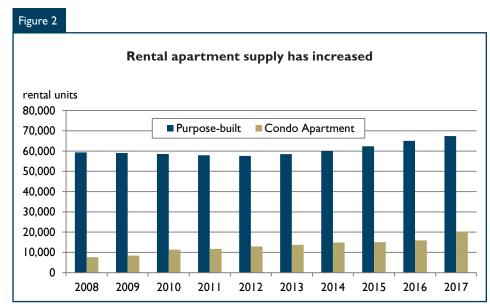
The elevated apartment vacancy rate resulted in strong competition for tenants as new rental supply placed additional downward pressure on rents. Same-sample rents for two-bedroom apartments decreased 1.3% from October 2016 to October 2017. Accounting for both new and existing structures, the average rent for a two-bedroom apartment was \$1,215 per month in October 2017.

Average rent in condominium apartments dips

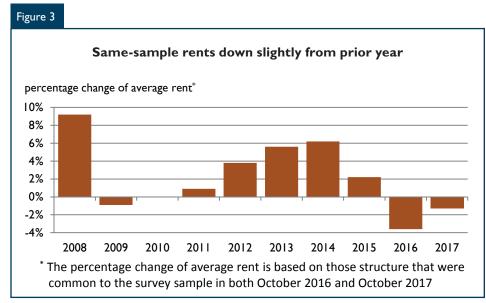
The average rent for a two-bedroom condominium apartment was \$1,346 in the fall of 2017, compared to \$1,377 in 2016. The average rent not only reflects market conditions but also the type of units being offered as condominium apartments enter and exit the rental market.

Employment gains and positive net migration boost demand

The return of job growth this year has escalated the creation of newly formed households headed by younger age groups. Particularly noteworthy is employment gains from those workers in the youngest



Source: CMHC Rental Market Survey

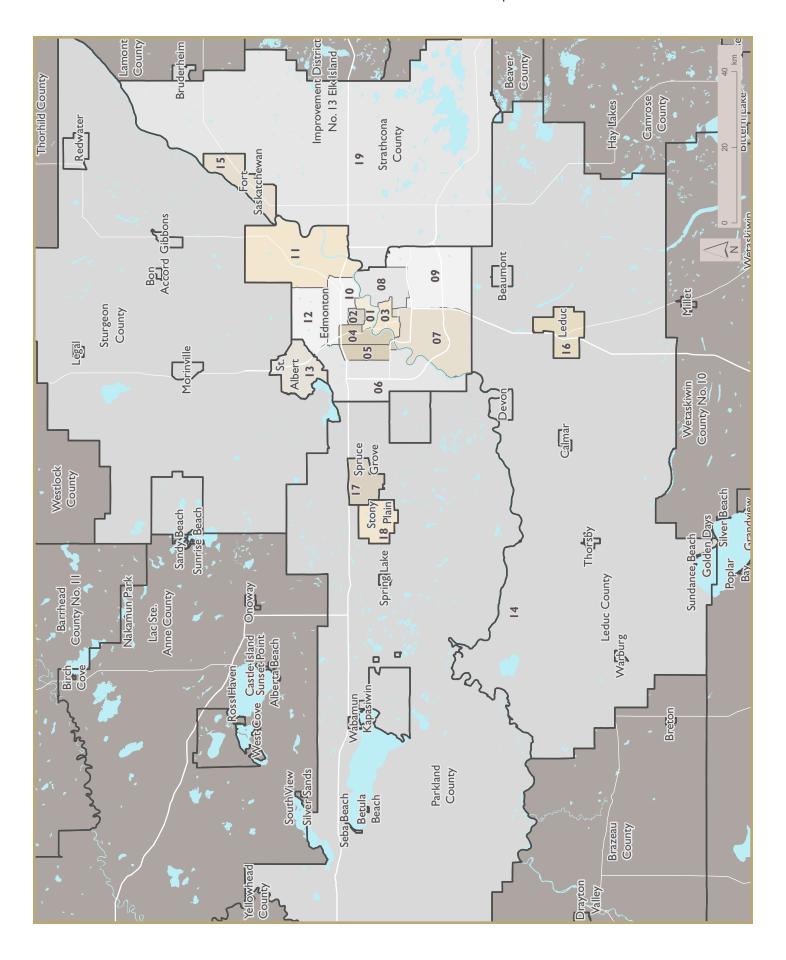


Source: CMHC Rental Market Survey

age category. As of September 2017, year-over-year employment for those aged 15-24 years grew by 9,800 jobs. Positive net migration and pent up rental demand also contributed to the increase in rental demand this year. Although interprovincial migration has been weaker, net migration

continues to be propped up by strong international migration. As a result, the primary rental market saw the number of occupied units grow by 3.8% this year, nearly triple the 1.4% growth rate in each of the prior two years.

³ When comparing year-over-year average rents, the age of the building needs to be taken into consideration because rents in newly-built structures tend to be higher than in existing buildings. By comparing rents for units that are common to both 2016 and 2017 October Rental Market Surveys, we can get a better indication of actual rent increases paid by most tenants.



	RMS ZONE DESCRIPTIONS - EDMONTON CMA
Zone I	Downtown - North: 112 Ave NW, 104 Ave NW, 107 Ave NW; East: North Saskatchewan River; West: Connaught Dr NW; South:
	North Saskatchewan River.
Zone 2	Hudson Bay Reserve - North: 118 Ave NW; East: 101 St NW, 97 St NW; West: 120 St NW; South: 105 Ave NW.
Zone 3	University - North: North Saskatchewan River; East: 91 St NW, 95a St NW, 97 St NW; West: North Saskatchewan River; South: 61
	Ave NW, 72 Ave NW
Zone 4	West Central - North: Yellowhead Trail NW, East: 121 St NW, Connaught Dr NW; West: 149 St NW; South: North Saskatchewan
	River.
Zones I-4	Edmonton Core
Zone 5	Jasper Place - North: Yellowhead Trail NW; East: 149 St NW; West: 170 St NW; South: Whitemud Dr NW, North Saskatchewan
	River.
Zone 6	West Jasper Place - North: 137 Ave NW, Big Lake; East: 149 St NW, 170 St NW; West: 231 St NW, Winterburn Rd; South:
	North Saskatchewan River.
Zones 5-6	West
Zone 7	
	South West - North: 72 Ave NW, 60 Ave NW; East: Gateway Blvd NW; West: North Saskatchewan River; South: 41 Ave SW.
Zone 8	East Central - North: North Saskatchewan River; East: 34 St NW; West: Gateway Blvd NW, 91 St NW, 95a St NW, 97 St NW;
	South: Whiemud Dr NW, 51 Ave NW.
Zone 9	Millwoods - North: Sherwood Park Fwy, Whitemud Dr NW, 51 Ave NW; East: Meridian St NW; West: Gateway Blvd NW; South:
	41 Ave SW.
Zone 7-9	South
Zone 10	North Central - North: 137 Ave NW; East: 50 St NW; West: 149 St NW, 121 St NW; South: 112 Ave NW, North Saskatchewan River.
Zone II	North East - North: 259 Ave NW; East: 33 St NE, North Saskatchewan River; West: 66 St NW, 50 St NW; South: North
	Saskatchewan River
Zone 12	
	Castledown - North: Township Road 542; East: 66 St NW; West: Vaness Rd, Arbor Cres, Mark Messier Trail; South: 137 Ave NW.
Zones 10-12	North
Zones I-I2	City of Edmonton
Zone 13	St. Albert - North: Township Road 544; East: Range Road 253, Bellrose Dr, Poundmaker Rd, Vaness Rd; West: Range Road 260, Range Road 260A; South: Big Lake, 137 Ave NW.
Zone I4	Outlying Areas
Zone 15	Fort Saskatchewan - North: Township Road 554; East: Range Road 220, Range Road 223, Range Road 224, West: North
	Saskatchewan River; South: Range Road 225.
Zone 16	Leduc - North: Airport Rd; East: Range Road 225; West: Range Road 254; South: Township Road 492.
Zone 17	Spruce Grove - North: Hwy 16; East: Range Road 271; West: Range Road 275; South: Hwy 628.
Zone 18	Stony Plain - North: Between Township Road 532 and Hwy 16a; East: Range Road 275; West: Allan Beach Rd; South: Between Hwy 628 and Township Road 522.
Zone 19	Strathcona County - North: North Saskatchewan River; East: Range Road 205, 204, 203, 210, 202; West: Range Road 220, North
	Straticolla County - North North Saskatchewan liver, Last. Nange Noad 205, 204, 205, 210, 202, West. Nange Noad 220, North
	Saskatchewan River, 34 St NE, Meridian St NW; South: Township Rd 510.
Zone 14-19	

	CONDOMINIUM SUB AREA DESCRIPTIONS - EDMONTON CMA
Sub Area I	Central includes RMS Zone I (Downtown); Zone 2 (Hudson Bay Reserve); Zone 3 (University); Zone 4 (West Central); Zone 5
	(Jasper Place); and Zone 10 (North Central).
Sub Area 2	Suburban includes RMS Zone 6 (West Jasper Place); Zone 7 (South West); Zone 8 (East Central); Zone 9 (Millwoods); Zone 11 (North East); and Zone 12 (Castledowns).
Sub Area 3	Other Metro includes RMS Zone 13 (St. Albert); Zone 14 (Outlying Areas); Zone 15 (Fort Saskatchewan); Zone 16 (Leduc); Zone 17 (Spruce Grove); Zone 18 (Stony Plain); and Zone 19 (Strathcona County).
Sub Areas I-3	Edmonton CMA

NOTE: Refer to RMS Zone Descriptions page for detailed zone descriptions.

RENTAL MARKET REPORT TABLES

Available in ALL Rental Market Reports

Private Apartment Data:

- 1.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 1.1.2 Average Rents (\$) by Zone and Bedroom Type
- 1.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 1.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 1.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 1.1.6 Turnover Rates (%) by Zone and Bedroom Type
- 1.2.1 Vacancy Rates (%) by Year of Construction and Bedroom Type
- 1.2.2 Average Rents (\$) by Year of Construction and Bedroom Type
- 1.2.3 Turnover Rates (%) by Year of Construction and Bedroom Type
- 1.3.1 Vacancy Rates (%) by Structure Size and Bedroom Type
- 1.3.2 Average Rents (\$) by Structure Size and Bedroom Type
- 1.3.3 Vacancy Rates (%) by Structure Size and Zone
- 1.3.4 Turnover Rates (%) by Structure Size and Bedroom Type
- 1.4 Vacancy Rates (%) by Rent Range and Bedroom Type

Available in SELECTED Rental Market Reports

Private Row (Townhouse) Data:

- 2.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 2.1.2 Average Rents (\$) by Zone and Bedroom Type
- 2.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 2.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 2.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 2.1.6 Turnover Rates (%) by Zone and Bedroom Type

Private Apartment and Row (Townhouse) Data:

- 3.1.1 Vacancy Rates (%) by Zone and Bedroom Type
- 3.1.2 Average Rents (\$) by Zone and Bedroom Type
- 3.1.3 Number of Units in the Universe by Zone and Bedroom Type
- 3.1.4 Availability Rates (%) by Zone and Bedroom Type (Not available for Québec centres)
- 3.1.5 Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type
- 3.1.6 Turnover Rates (%) by Zone and Bedroom Type

Available in the Halifax, Quebec, Montreal, Gatineau, Ottawa, Toronto, Hamilton, Kitchener-Cambridge-Waterloo, London, Winnipeg, Regina, Saskatoon, Edmonton, Calgary, Kelowna, Vancouver and Victoria Reports

Rental Condominium Apartment Data

- 4.1.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%)
- 4.1.2 Rental Condominium Apartments and Private Apartments in the RMS Average Rents (\$) by Bedroom Type
- 4.1.3 Rental Condominium Apartments Average Rents (\$) by Bedroom Type
- 4.2.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%) by Building Size
- 4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate
- 4.3.2 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate by Project Size

	1.1.1			ent Vaca Bedroon		es (%)					
		2, 2		ton CM/							
-	Back	Bachelor		I Bedroom		2 Bedroom		3 Bedroom +		Total	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Downtown (Zone I)	6.7 a	7.0 a -	6.8 a	6.3 a -	7.4 a	8.6 a ↑	8.0 c	8.5 b -	7.0 a	7.1 a	
Hudson Bay Reserve (Zone 2)	9.2 c	7.9 c -	10.1 c	10.8 c -	7.8 b	8.3 b -	10.3 с	**	9.3 a	9.6 a	
University (Zone 3)	5.9 с	6.1 c -	6.1 b	7.4 b ↑	5.9 b	5.4 b -	**	**	6.1 a	6.7 b	
West Central (Zone 4)	12.0 d	8.1 c ↓	9.2 b	9.6 b -	5.9 b	II.4 a ↑	1.7 b	4.6 d ↑	7.9 a	10.1 a	
Edmonton Core (Zones 1-4)	7.1 a	6.9 a -	7.4 a	7.7 a -	7.0 a	8.3 a ↑	8.5 c	5.9 c ↓	7.3 a	7.7 a	
Jasper Place (Zone 5)	9.6 ∊	**	6.9 b	5.8 b -	8.0 b	4.3 b ↓	7.9 с	4.5 d ↓	7.5 a	5.1 b	
West Jasper Place (Zone 6)	yok	6.1 a	6.0 b	4.3 a ↓	5.7 a	4.4 b ↓	4.9 d	4.4 b -	5.6 a	4.5 a	
West (Zones 5-6)	*ok	6.8 c	6.5 a	5.2 b ↓	6.6 a	4.4 b ↓	6.3 b	4.5 b ↓	6.6 a	4.8 a	
South West (Zone 7)	3.6 d	7.6 b ↑	4.3 a	4.5 a -	7.3 a	4.7 a ↓	9.8 b	2.9 a ↓	6.4 a	4.6 a	
East Central (Zone 8)	**	5.1 d	4.7 b	10.7 c ↑	8.2 b	14.8 a ↑	3.4 d	*ok	6.2 b	12.2 a	
Millwoods (Zone 9)	0.0 d	0.0 d -	6.3 c	2.3 a ↓	6.3 a	3.9 c ↓	3.8 d	5.0 d -	6.1 a	3.4 b	
South (Zones 7-9)	3.4 d	6.3 c ↑	4.7 a	5.3 a ↑	7.1 a	5.7 a ↓	7.8 Ь	3.5 Ь ↓	6.3 a	5.5 a	
North Central (Zone 10)	**	8.9 c	8.6 c	10.3 с -	10.2 d	10.1 d -	*kok	*ok	9.3 b	10.0 c	
North East (Zone 11)	4.0 d	**	4.2 a	5.2 a ↑	5.5 a	7.9 a ↑	4.5 b	6.2 c ↑	5.0 a	6.9 a	
Castledowns (Zone 12)	0.0 d	4.2 d ↑	11.0 с	6.2 b ↓	8.8 b	7.1 a ↓	6.4 b	6.4 c -	9.1 b	6.7 a	
North (Zones 10-12)	**	8.4 c	7.7 b	8.0 Ь -	7.6 a	8.2 a -	7.8 Ь	6.6 b -	7.6 a	8.0 a	
Edmonton City (Zones 1-12)	6.8 a	7.1 a -	6.9 a	7.0 a -	7.1 a	6.9 a -	7.6 a	5.1 a ↓	7.0 a	6.9 a	
St. Albert (Zone 13)	-	**	2.7 b	4.8 a ↑	5.9 a	2.4 a ↓	7.7 a	4.6 a ↓	5.6 a	3.1 a	
Other Outlying Areas (Zone 14)	**	17.7 a	12.9 c	16.0 a ↑	11.2 с	11.9 a -	**	29.4 a	12.3 a	14.1 a	
Fort Saskatchewan (Zone 15)	8.3 a	**	5.6 a	4.9 a ↓	6.9 a	12.2 a ↑	**	**	6.6 a	II.I a	
Leduc (Zone 16)	*ok	0.0 a	2.1 b	4.5 a ↑	14.2 a	4.9 a ↓	**	2.6 a	11.0 с	4.7 a ,	
Spruce Grove (Zone 17)	*ok	**	3.8 a	4.7 a ↑	4.2 a	6.9 a ↑	11.5 a	**	4.2 a	6.4 a	
Stony Plain (Zone 18)	*ok	**	4.4 d	10.8 a ↑	13.1 с	10.8 a ↓	**	25.7 a	14.5 d	12.5 a	
Strathcona County (Zone 19)	*ok	**	3.4 с	5.2 a ↑	3.2 b	11.5 a ↑	**	4.5 a	3.2 b	9.6 a	
All Outlying Areas (Zones 14-19)	5.7 с	16.2 a ↑	5.4 a	7.4 a ↑	8.5 a	9.2 a ↑	**	18.9 d	7.9 a	9.1 a	
Edmonton CMA	6.8 a	7.3 a -	6.8 a	7.0 a -	7.2 a	7.0 a -	8.2 a	5.9 a J	7.1 a	7.0 a	

	I.I.2 Pri	_			_	nts (\$)				
	Ь	y Zone	and Be	droom	Туре					
		Ed	lmonto	n CMA						
Zone	Back	elor	l Bed	room	2 Bedroom		3 Bedroom +		Total	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	885 a	879 a	1,064 a	1,059 a	1,330 a	1,387 a	1,507 a	1,551 a	1,126 a	1,1 45 a
Hudson Bay Reserve (Zone 2)	744 a	696 b	876 a	849 a	1,102 a	1,055 a	1,531 a	1,121 b	952 a	910 a
University (Zone 3)	933 a	914 a	1,031 a	1,001 a	1,352 a	1,330 a	1,420 a	1,394 b	1,117 a	1,084 a
West Central (Zone 4)	749 a	692 a	916 a	912 a	1,100 a	1,074 a	1,329 a	1,391 a	988 a	977 a
Edmonton Core (Zones 1-4)	872 a	858 a	1,009 a	994 a	1,262 a	1,269 a	1,468 a	1,440 a	1,079 a	1,073 a
Jasper Place (Zone 5)	751 a	752 a	901 a	894 a	1,096 a	1,075 a	1,254 a	1,270 a	998 a	989 a
West Jasper Place (Zone 6)	904 a	862 a	1,071 a	1,046 a	1,272 a	1,221 a	1,402 a	1,386 a	1,210 a	1,154 a
West (Zones 5-6)	813 a	809 a	968 a	960 a	1,201 a	1,155 a	1,332 a	1,332 a	1,105 a	1,071 a
South West (Zone 7)	944 a	950 a	1,095 a	1,101 a	1,254 a	1,258 a	1,407 a	1,422 a	1,204 a	1,212 a
East Central (Zone 8)	909 b	897 b	932 a	940 a	1,102 a	1,122 a	1,329 b	1,534 d	1,022 a	1,042 a
Millwoods (Zone 9)	645 c	730 a	1,003 a	985 a	1,262 a	1,218 a	1,453 a	1,485 a	1,221 a	1,169 a
South (Zones 7-9)	915 a	922 a	1,046 a	1,046 a	1,239 a	1,231 a	1,412 a	1,441 a	1,180 a	1,177 a
North Central (Zone 10)	741 b	734 a	884 a	850 a	1,046 a	994 a	1,202 a	I,133 a	928 a	890 a
North East (Zone 11)	799 a	814 a	1,005 a	993 a	1,221 a	1,177 a	1,362 a	1,362 a	1,158 a	1,125 a
Castledowns (Zone 12)	726 a	712 a	1,028 a	1,025 a	1,265 a	1,226 a	1,388 a	1,381 a	1,197 a	1,178 a
North (Zones 10-12)	745 a	739 a	944 a	923 a	1,190 a	1,151 a	1,341 a	1,325 a	1,077 a	1,050 a
Edmonton City (Zones 1-12)	851 a	840 a	999 a	987 a	1,229 a	1,215 a	1,385 a	1,382 a	1,107 a	1,094 a
St. Albert (Zone 13)	-	**	1,055 a	1,039 a	1,322 a	1,293 a	1,392 a	1,386 a	1,291 a	1,253 a
Other Outlying Areas (Zone 14)	799 c	815 a	911 a	936 a	1,131 a	1,110 a	1,224 b	1,212 a	1,037 a	1,037 a
Fort Saskatchewan (Zone 15)	822 a	687 a	1,044 a	1,040 a	1,223 a	1,190 a	*ok	**	1,168 a	1,140 a
Leduc (Zone 16)	**	**	952 a	941 a	1,163 a	1,122 a	жж	**	1,114 a	1,080 a
Spruce Grove (Zone 17)	**	*ok	1,051 a	1,029 a	1,222 a	1,179 a	1,084 a	1,129 a	1,168 a	1,133 a
Stony Plain (Zone 18)	**	*ok	890 a	987 a	1,024 a	1,041 a	1,198 a	1,291 a	1,021 a	1,053 a
Strathcona County (Zone 19)	**	*ok	1,143 a	1,193 a	1,359 a	1,409 a	**	1,285 a	1,298 a	1,343 a
All Outlying Areas (Zones 14-19)	823 a	773 a	1,008 a	1,022 a	1,202 a	1,188 a	1,226 a	1,272 a	1,146 a	1,137 a
Edmonton CMA	850 a	839 a	1,000 a	989 a	1,229 a	1,215 a	1,377 a	1,376 a	1,113 a	1,101 a

1.1.3 Number of Private Apartment Units in the Universe by Zone and Bedroom Type Edmonton CMA **Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Zone Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-16 Oct-17 Oct-16 Oct-17 Oct-17 Downtown (Zone I) 1,515 1,463 7,101 7,218 3,565 3,907 194 203 12,375 12,791 Hudson Bay Reserve (Zone 2) 324 2,571 2,581 1,480 114 330 1,449 116 4,464 4,501 University (Zone 3) 750 775 3,397 3,464 1,616 1,687 137 147 5,900 6,073 West Central (Zone 4) 999 156 214 1,340 1,407 1,059 56 56 2,551 2,736 522 25,290 Edmonton Core (Zones 1-4) 2,751 2,776 14,409 26,101 14,670 7,629 8,133 501 Jasper Place (Zone 5) 162 157 1,938 1,940 1,554 1,560 286 3,940 3,943 West Jasper Place (Zone 6) 170 146 2,099 1,304 1,261 2,159 322 315 3,955 3,821 332 303 608 7,895 West (Zones 5-6) 3,242 3,201 3,713 3,659 60 I 7,764 South West (Zone 7) 212 2,919 549 8,378 9,206 212 3,071 4,760 5,374 487 East Central (Zone 8) 123 $\Pi\Pi$ 1,031 1,108 1,007 1,017 74 70 2,235 2,306 Millwoods (Zone 9) 36 36 779 78 I 2,461 2,450 154 155 3,430 3,422 South (Zones 7-9) 359 4,960 774 14,043 14,934 37 I 4,729 8,228 8,841 715 North Central (Zone 10) 475 47 I 2,362 2,360 1,448 1,407 166 154 4,451 4,392 North East (Zone 11) 43 2,765 294 4,314 4,466 48 1,327 1,354 2,645 304 Castledowns (Zone 12) 47 48 793 792 1,618 1,671 242 243 2,700 2,754 North (Zones 10-12) 570 562 4,482 4,506 5,711 5,843 702 70 I 11,465 11,612 4,000 Edmonton City (Zones 1-12) 4,024 26,862 27,337 25,281 26,476 2,526 2,598 58,693 60,411 933 St. Albert (Zone 13) 192 151 1,259 0 272 1,036 134 1,460 Other Outlying Areas (Zone 14) 18 21 232 236 368 399 17 18 635 674 Fort Saskatchewan (Zone 15) 36 35 25 I 266 749 783 12 12 1,048 1,096 Leduc (Zone 16) 5 5 265 264 860 858 37 38 1,167 1,165 Spruce Grove (Zone 17) 10 10 324 325 774 770 26 26 1,134 1,131 5 189 323 48 74 591 Stony Plain (Zone 18) 2 88 262 400 Strathcona County (Zone 19) 4 4 185 250 486 628 22 22 697 904 All Outlying Areas (Zones 14-19) 75 80 1,345 1,530 3,499 3,761 162 190 5,081 5,561 **Edmonton CMA** 4,099 4,081 28,399 29,139 29,713 31,273 2,822 2,939 65,033 67,432

		rivate A	•	Bedroon						
		b, <u>_</u> 0		ton CM/						
	Bacl	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	8.3 a	8.2 a -	8.3 a	8.1 a -	10.2 a	9.9 a -	9.5 b	10.4 c -	8.9 a	8.7 a
Hudson Bay Reserve (Zone 2)	9.2 с	9.1 c -	12.6 c	13.0 a -	10.4 с	9.1 b -	10.3 с	**	11.6 a	11.6 a
University (Zone 3)	7.2 c	6.4 c -	6.8 b	9.8 b ↑	8.2 b	6.7 b ↓	**	**	7.3 a	8.6 b
West Central (Zone 4)	14.0 d	10.1 d ↓	11.1 с	И.2 с -	7.9 a	12.5 a ↑	3.4 b	10.8 d ↑	9.8 a	11.6 a
Edmonton Core (Zones 1-4)	8.5 a	8.0 a -	9.0 a	9.6 a ↑	9.5 a	9.5 a -	9.8 c	11.9 с -	9.1 a	9.5 a
Jasper Place (Zone 5)	10.7 d	**	7.5 b	7.5 b -	9.6 a	6.0 b ↓	9.2 b	5.3 d ↓	8.6 a	6.8 b
West Jasper Place (Zone 6)	**	8.3 a	7.7 a	6.8 a ↓	7.9 a	6.5 b ↓	8.6 c	8.3 b -	7.7 a	6.9 a
West (Zones 5-6)	7.6 c	8.3 b -	7.6 a	7.2 a -	8.6 a	6.3 b ↓	8.9 b	6.9 b ↓	8.2 a	6.8 a
South West (Zone 7)	5.1 d	11.7 a ↑	7.3 a	6.1 a ↓	9.6 a	6.6 a ↓	12.1 c	4.8 b ↓	8.9 a	6.4 a
East Central (Zone 8)	**	**	6.3 b	13.5 a ↑	9.1 b	17.1 a ↑	3.4 d	yok	7.6 a	14.8 a
Millwoods (Zone 9)	0.0 d	0.0 d -	8.6 c	4.8 a ↓	8.5 a	6.6 b ↓	7.4 c	5.8 d -	8.5 a	6.0 a
South (Zones 7-9)	6.0 c	10.1 c ↑	7.3 a	7.4 a -	9.2 a	7.8 a ↓	10.2 c	5.3 b ↓	8.6 a	7.6 a
North Central (Zone 10)	**	9.5 c	9.2 c	10.9 c -	11.9 d	11.2 d -	**	**	10.4 с	10.7 с
North East (Zone 11)	**	**	5.8 a	6.2 a -	7.1 a	10.8 a ↑	6.9 b	9.6 c ↑	6.7 a	9.3 a
Castledowns (Zone 12)	0.0 d	4.2 d ↑	13.4 с	8.2 a ↓	10.8 с	9.2 a ↓	9.1 b	6.9 c ↓	11.2 a	8.6 a
North (Zones 10-12)	**	9.2 c	9.0 b	9.0 b -	9.4 a	10.5 a ↑	9.8 b	8.2 b -	9.2 a	9.7 a
Edmonton City (Zones 1-12)	8.3 a	8.4 a -	8.5 a	8.8 a -	9.2 a	8.7 a ↓	9.7 a	7.7 a 👃	8.9 a	8.7 a
St. Albert (Zone 13)	-	**	5.4 b	5.5 a -	7.8 a	5.0 a ↓	10.8 a	7.2 a ↓	7.7 a	5.3 a
Other Outlying Areas (Zone 14)	**	17.7 a	13.4 с	16.8 a ↑	12.4 a	13.0 a -	*ok	29.4 a	13.2 a	15.0 a
Fort Saskatchewan (Zone 15)	8.3 a	**	7.2 a	6.8 a ↓	9.3 a	13.9 a ↑	**	**	8.7 a	12.9 a
Leduc (Zone 16)	**	0.0 a	2.9 b	9.5 a ↑	16.4 a	5.4 a ↓	**	2.6 a	12.8 a	6.2 a
Spruce Grove (Zone 17)	**	**	5.3 a	8.5 b ↑	5.6 a	8.1 a ↑	19.2 a	**	5.8 a	8.2 a
Stony Plain (Zone 18)	**	**	4.4 d	16.5 a ↑	14.3 с	II.I a ↓	yok	27.0 a	15.9 d	14.7 a
Strathcona County (Zone 19)	**	*ok	6.7 b	8.8 a ↑	4.6 a	13.2 a ↑	*ok	4.5 a	5.0 a	11.8 a
All Outlying Areas (Zones 14-19)	5.7 c	16.2 a ↑	6.7 a	10.7 a ↑	10.3 a	10.3 a -	**	20.0 d	9.6 a	10.8 a
Edmonton CMA	8.3 a	8.5 a -	8.4 a	8.9 a ↑	9.3 a	8.8 a J	10.4 a	8.5 a J	8.9 a	8.8 a

1.1.5 Private Apartment Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type **Edmonton CMA**

	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	To	tal
Zone	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16
Zone	to	to	to	to	to	to	to	to	to	to
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	-3.1 c	-1.3 a	-3.3 b	-1.5 c	-3.8 b	-1.4 a	-3.6 d	++	-3.4 b	-1.5 a
Hudson Bay Reserve (Zone 2)	**	++	-2.1 c	++	-2.5 b	++	++	**	-2.4 b	++
University (Zone 3)	++	++	-4.0 c	-2.0 c	-1.1 a	-2.7 c	**	++	-3.1 b	-2.4 b
West Central (Zone 4)	-1.4 d	**	-2.3 a	-1.5 c	-1.6 b	-1.6 b	-4.1 d	**	-2.4 a	-2.0 b
Edmonton Core (Zones 1-4)	-2.4 b	-1.3 a	-3.2 b	-1.4 a	-2.7 a	-1.6 b	-4.9 d	++	-3.0 a	-1.6 b
Jasper Place (Zone 5)	-1.5 d	++	-5.4 b	++	-4.3 b	-0.7 b	-3.7 b	++	-4.4 b	++
West Jasper Place (Zone 6)	-2.0 ⊂	0.9 d	-5.6 a	0.8 a	-5.3 a	0.4 b	-5.3 b	++	-5.3 a	++
West (Zones 5-6)	-1.7 c	++	-5.5 a	++	-4.8 a	++	-4.5 b	++	-4.9 a	++
South West (Zone 7)	++	++	-2.7 a	-0.8 a	-3.9 b	-0.6 b	-2.7 b	++	-3.6 b	-0.6 b
East Central (Zone 8)	++	++	-0.9 d	++	-1.0 d	++	++	++	-1.4 a	1.6 c
Millwoods (Zone 9)	**	**	-5.5 b	-2.2 b	-7.5 a	-2.6 b	-5.5 b	**	-7.2 a	-2.7 b
South (Zones 7-9)	-1.6 c	++	-2.8 a	-0.8 a	-4.3 a	-0.9 a	-3.2 b	++	-4.0 a	-0.7 a
North Central (Zone 10)	++	-2.3 c	-1.8 c	++	++	++	++	++	-1.4 d	-1.3 d
North East (Zone 11)	++	++	-4.9 b	++	-4.9 b	-1.4 a	-2.4 c	**	-4.6 b	-0.9 a
Castledowns (Zone 12)	**	-4.3 d	-0.9 d	++	-0.6 b	-1.6 c	-0.5 b	I.I d	-0.7 b	-1.4 a
North (Zones 10-12)	++	-2.3 c	-2.9 b	++	-2.3 b	-1.3 a	-1.6 c	**	-2.6 a	-1.2 a
Edmonton City (Zones 1-12)	-2.0 b	-1.0 a	-3.3 a	-0.9 a	-3.3 a	-1.2 a	-3.5 b	++	-3.4 a	-1.1 a
St. Albert (Zone 13)	-	**	++	- 7.1 b	-2.6 a	-3.1 c	**	-1.6 a	-2.8 b	-3.2
Other Outlying Areas (Zone 14)	++	**	-3.0 d	1.0 d	-3.9 d	++	*ok	++	-3.1 d	++
Fort Saskatchewan (Zone 15)	0.7 a	-9.6 ⊂	-3.6 c	++	-4.2 b	-2.9 a	**	**	-3.9 b	-3.2 b
Leduc (Zone 16)	**	**	-13.5 d	++	-8.6 ⊂	-3.1 b	**	**	-9.2 c	-2.5 a
Spruce Grove (Zone 17)	**	**	++	-3.2 c	-5.3 b	-3.0 b	**	**	-5.4 b	-3.2 b
Stony Plain (Zone 18)	**	**	-8.6 c	-4.3 d	-9.0 a	-3.9 c	-4.4 d	**	-8.9 b	-4.3
Strathcona County (Zone 19)	**	**	-3.7 d	++	-4.1 c	-0.9 d	*ok	**	-4.2 b	++
All Outlying Areas (Zones 14-19)	++	-4.1 d	-5.4 b	-1.2 a	-5.9 a	-2.5 a	-5.8 с	-1.1 d	-5.8 a	-2.3 a
Edmonton CMA	-1.9 b	-I.I a	-3.4 a	-1.0 a	-3.5 a	-1.3 a	-3.5 b	++	-3.6 a	-1.3 a

¹The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

		by Zo	one and	Bedroon	n Type					
				ton CM/						
Zone	Bac	helor	I Bed	l Bedroom		2 Bedroom		room +	Total	
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	*lok	41.9 a	35.5 a	34.8 a -	33.8 a	35.2 a -	26.8 d	**	34.6 a	35.7 a
Hudson Bay Reserve (Zone 2)	*lok	*ok	43.5 a	27.3 d ↓	39.4 a	**	**	**	42.2 a	26.3 d
University (Zone 3)	**	**	33.7 a	31.8 a -	36.7 a	35.8 a -	*ok	**	34.4 a	32.8 a
West Central (Zone 4)	**	**	41.2 a	*ok	24.7 a	*ok	45.0 a	*ok	34.3 a	**
Edmonton Core (Zones 1-4)	34.5 a	35.3 a -	37.0 a	32.2 a ↓	34.2 a	32.3 a -	**	28.9 d	35.9 a	32.5 a
Jasper Place (Zone 5)	slok	*ok	29.5 a	28.3 d -	32.0 a	28.8 a -	**	25.2 d	30.5 a	28.2 a
West Jasper Place (Zone 6)	*ok	51.5 a	45.0 a	44.4 a -	42.0 a	45.0 a -	55.0 a	43.8 a ↓	43.7 a	45.0 a
West (Zones 5-6)	26.1 d	40.9 a ↑	35.6 a	35.1 a -	37.6 a	37.5 a -	44.9 a	35.5 a ↓	36.9 a	36.5 a
South West (Zone 7)	*ok	**	*ok	*ok	*ok	37.9 a	**	*ok	**	38.8 a
East Central (Zone 8)	*lok	*ok	28.5 a	24.9 d -	26.8 a	26.1 a -	*ok	**	27.7 a	25.7 a
Millwoods (Zone 9)	*ok	0.0 d	*ok	*ok	45.7 a	38.0 a ↓	48.6 a	*ok	43.4 a	37.0 a
South (Zones 7-9)	**	**	34.5 a	35.7 a -	37.9 a	36.4 a -	**	**	36.0 a	36.3 a
North Central (Zone 10)	**	**	27.5 d	27.4 d -	29.8 d	**	**	*ok	28.8 d	27.9 d
North East (Zone 11)	**	62.0 a	*ok	36.4 a	*ok	35.6 a	37.6 a	*ok	**	36.2 a
Castledowns (Zone 12)	**	**	36.4 a	*ok	44.4 a	44.4 a -	28.8 a	43.5 a ↑	39.9 a	42.2 a
North (Zones 10-12)	**	**	31.9 a	31.7 a -	36.9 a	37.2 a -	33.2 a	35.9 a -	34.5 a	34.4 a
Edmonton City (Zones 1-12)	32.5 a	35.0 a -	35.6 a	33.0 a ↓	36.5 a	35.5 a -	35.5 a	35.3 a -	35.8 a	34.3 a
St. Albert (Zone 13)	-	- 1	**	32.4 a	**	22.2 a	39.5 a	37.6 a ↓	*ok	26.5 a
Other Outlying Areas (Zone 14)	0.0 a	**	**	*ok	**	*ok	**	*ok	*ok	33.8 a
Fort Saskatchewan (Zone 15)	*ok	**	**	*ok	41.3 a	*ok	**	*ok	**	**
Leduc (Zone 16)	**	**	**	42.1 a	**	*ok	**	*ok	**	**
Spruce Grove (Zone 17)	**	**	22.3 d	*ok	20.0 d	*ok	*ok	*ok	20.6 d	**
Stony Plain (Zone 18)	**	**	**	*ok	**	33.5 a	*ok	*ok	**	**
Strathcona County (Zone 19)	**	**	19.2 d	44.0 a ↑	42.0 a	46.8 a ↑	*ok	27.3 a	37.2 a	45.2 a
All Outlying Areas (Zones 14-19)	*ok	**	28.2 d	38.9 a ↑	36.9 a	41.2 a -	**	**	34.4 a	40.2 a
Edmonton CMA	31.9 a	34.8	35.3 a	33.4 a	36.8 a	35.8 a -	36.2 a	35.8 a -	35.8 a	34.6 a

I.2.I Private Apartment Vacancy Rates (%) by Year of Construction and Bedroom Type Edmonton CMA												
Edmonton CMA Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total												
Year of Construction	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17		
Edmonton CMA												
Pre 1960	5.5 d	*ok	10.0 b	П.3 с -	7.7 a	12.4 a ↑	*ok	6.5 a	8.7 a	II.7 a ↑		
1960 - 1974	7.0 b	7.4 b -	7.4 a	7.7 a -	8.2 a	7.I a ↓	8.3 b	5.6 b ↓	7.7 a	7.4 a -		
1975 - 1989	4.6 c	6.0 b -	5.4 a	5.5 a -	6.9 a	6.4 a ↓	7.8 b	5.9 b ↓	6.2 a	5.9 a -		
1990 - 2004	7.7 b	II.5 a ↑	3.4 b	4.8 a ↑	4.8 a	5.I a ↑	4.5 a	0.0 a ↓	4.5 a	5.3 a ↑		
2005+	24.3 a	7.9 a ↓	8.9 a	6.2 a ↓	7.0 a	7.3 b -	8.9 a	yok	7.4 a	7.1 a -		
Total	6.8 a	7.3 a -	6.8 a	7.0 a -	7.2 a	7.0 a -	8.2 a	5.9 a ↓	7.1 a	7.0 a -		

I.2.2 Private Apartment Average Rents (\$) by Year of Construction and Bedroom Type Edmonton CMA											
Bachelor Bedroom 2 Bedroom 3 Bedroom + Total											
Year of Construction	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Edmonton CMA											
Pre 1960	621 a	639 b	856 a	863 a	1,072 a	1,070 a	1,431 a	1,458 a	959 a	962 a	
1960 - 1974	832 a	817 a	969 a	951 a	1,160 a	1,134 a	1,334 a	1,326 a	1,038 a	1,020 a	
1975 - 1989	884 a	866 a	997 a	983 a	1,183 a	1,170 a	1,391 a	1,376 a	1,098 a	1,084 a	
1990 - 2004	1,048 a	I,011 a	1,182 a	1,147 a	1,298 a	1,265 a	**	1,244 a	1,248 a	1,216 a	
2005+	1,158 a	1,133 a	1,273 a	1,272 a	1,378 a	1,383 a	1,541 a	1,737 b	1,364 a	1,364 a	
Total	850 a	839 a	1,000 a	989 a	1,229 a	1,215 a	1,377 a	1,376 a	1,113 a	1,101 a	

I.2.3 Private Apartment Turnover Rates (%) by Year of Construction and Bedroom Type Edmonton CMA												
Bachelor Bedroom 2 Bedroom + Total												
Year of Construction	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17		
Edmonton CMA												
Pre 1960	**	**	45.1 a	**	32.2 a	29.0 d -	*ok	51.7 a	38.2 a	*ok		
1960 - 1974	31.8 a	34.5 a -	36.8 a	31.8 a ↓	36.0 a	32.4 a ↓	33.7 a	33.9 a -	35.9 a	32.3 a ↓		
1975 - 1989	**	36.7 a	32.4 a	33.5 a -	35.1 a	37.6 a ↑	36.4 a	38.5 a -	33.9 a	35.7 a ↑		
1990 - 2004	**	**	25.8 d	**	**	37.0 a	17.1 a	4.5 a ↓	29.8 d	36.1 a ↑		
2005+	**	21.5 d	**	**	45.6 a	41.4 a -	**	**	44.6 a	41.9 a -		
Total	31.9 a	34.8 a -	35.3 a	33.4 a ↓	36.8 a	35.8 a -	36.2 a	35.8 a -	35.8 a	34.6 a ↓		

I.3.I Private Apartment Vacancy Rates (%) by Structure Size and Bedroom Type Edmonton CMA												
Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total												
Size	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17		
Edmonton CMA												
3 to 5 Units	**	*ok	*ok	**	3.4 d	skok	yok	*ok	4.6 c	8.9 c ↑		
6 to 19 Units	**	8.9 c	8.2 b	9.3 b -	9.6 b	9.5 b -	8.9 c	5.3 c ↓	8.7 a	9.1 a -		
20 to 49 Units	10.0 b	10.0 a -	7.4 a	7.7 a -	8.0 a	7.7 a -	9.1 b	6.7 b ↓	7.8 a	7.7 a -		
50 to 99 Units	3.6 с	4.6 b -	5.4 a	4.9 a ↓	5.4 a	5.1 a -	3.8 b	4.2 c -	5.3 a	5.0 a -		
I00+ Units	5.4 a	5.2 a ↓	5.3 a	5.0 a ↓	6.8 a	6.8 a -	12.6 a	6.4 b ↓	6.2 a	5.9 a ↓		
Total	6.8 a	7.3 a -	6.8 a	7.0 a -	7.2 a	7.0 a -	8.2 a	5.9 a ↓	7.1 a	7.0 a -		

	.3.2 Pri by Str	ucture	artmer Size an monto	d Bedr		` '				
Si	Back	elor	l Bed	room	2 Bed	room	3 Bedr	oom +	То	tal
Size	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Edmonton CMA										
3 to 5 Units	549 c	**	793 b	849 c	1,000 a	1,032 b	1,232 b	1,384 c	953 a	1,073 b
6 to 19 Units	746 a	740 a	877 a	856 a	1,062 a	1,032 a	1,288 a	1,258 a	952 a	927 a
20 to 49 Units	769 a	743 a	930 a	909 a	1,139 a	1,120 a	1,344 a	1,340 a	1,036 a	1,015 a
50 to 99 Units	859 a	901 a	1,090 a	1,084 a	1,291 a	1,263 a	1, 4 25 a	1,458 a	1,218 a	1,197 a
100+ Units	992 a	980 a	1,208 a	1,195 a	1,423 a	1,423 a	1,574 a	1,510 a	1,293 a	1,291 a
Total	850 a	839 a	1,000 a	989 a	1,229 a	1,215 a	1,377 a	1,376 a	1,113 a	1,101 a

	1.3.3			ent Vaca Size and	_	:es (%)				
		, ,		ton CMA						
_	3	-5		19		-49	50	-99	10	0+
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	**	**	8.5 b	7.5 с -	7.7 a	8.9 a ↑	7.0 a	5.7 b ↓	6.3 a	6.7 a
Hudson Bay Reserve (Zone 2)	**	*ok	9.6 с	11.3 d -	9.1 a	9.6 a -	**	**	**	**
University (Zone 3)	**	*ok	6.7 с	9.0 ⊂ -	6.6 b	5.7 b -	7.8 c	4.4 a ↓	4.9 a	5.5 a
West Central (Zone 4)	**	**	10.0 с	5.5 c ↓	7.5 a	II.8 a ↑	-		**	**
Edmonton Core (Zones I-4)	**	**	8.4 b	8.8 b -	7.8 a	9.0 a ↑	7.0 a	5.3 a ↓	6.1 a	6.6 a
Jasper Place (Zone 5)	**	**	8.4 c	5.2 c ↓	7.0 a	5.1 a ↓	10.4 d	*ok	**	**
West Jasper Place (Zone 6)	-	-	8.5 b	5.7 a ↓	8.3 с	5.6 b ↓	3.1 a	3.4 b -	5.2 a	4.1 a
West (Zones 5-6)	**	**	8.4 b	5.4 b ↓	7.3 a	5.3 a ↓	4.4 a	3.9 c -	5.0 a	4.1 b
South West (Zone 7)	**	**	9.4 c	5.2 d ↓	9.2 b	4.9 a ↓	3.7 b	4.0 b -	5.0 a	4.9 a
East Central (Zone 8)	4.5 d	5.5 d -	7.2 b	14.9 a ↑	7.0 b	16.6 d ↑	**	**	**	**
Millwoods (Zone 9)	**	**	5.1 c	4.2 c -	7.8 с	4. I a ↓	5.4 b	2.7 c ↓	**	**
South (Zones 7-9)	3.8 d	4.5 d -	7.1 b	10.2 a ↑	8.7 a	6.6 a ↓	4.3 a	3.6 b ↓	5.5 a	4.7 a
North Central (Zone 10)	**	4.5 d	10.7 d	11.6 d -	7.5 a	8.I b -	**	*ok	-	-
North East (Zone 11)	**	**	7.0 с	9.1 b -	5.0 b	8.7 b ↑	2.8 a	6.4 b ↑	**	**
Castledowns (Zone 12)	-	-	6.2 b	**	8.8 b	6.2 a ↓	11.0 d	7.5 b -	**	**
North (Zones 10-12)	**	4.0 d	9.8 b	11.1 c -	7.4 a	7.4 a -	4.6 a	6.5 a ↑	14.0 a	3.5 a
Edmonton City (Zones 1-12)	3.1 d	7.8 c ↑	8.6 a	9.0 a -	7.9 a	7.6 a -	5.0 a	4.7 a -	6.2 a	5.8 a
St. Albert (Zone 13)	-	-	7.2 a	4.0 d ↓	5.4 b	4.7 a -	4.2 a	2.6 a ↓	**	**
Other Outlying Areas (Zone 14)	11.1 d	**	10.7 a	19.0 a ↑	12.4 d	12.5 с -	*ok	*ok	*ok	*ok
Fort Saskatchewan (Zone 15)	**	**	8.1 a	9.6 a ↑	7.1 a	11.7 a ↑	6.4 a	15.5 a ↑	**	**
Leduc (Zone 16)	-	-	12.3 a	13.5 a ↑	7.7 с	4. I a ↓	12.8 a	2.9 a ↓	**	**
Spruce Grove (Zone 17)	**	**	14.7 с	6.1 c ↓	5.2 a	7.I b ↑	3.5 a	4. I a ↑	**	**
Stony Plain (Zone 18)	-	-	**	**	13.9 d	13.6 a -	-	*ok	-	**
Strathcona County (Zone 19)	-	-	0.8 a	3.0 a ↑	0.8 d	4.3 a ↑	6.1 a	12.9 a ↑	-	**
All Outlying Areas (Zones 14-19)	13.2 с	**	9.7 a	12.1 a ↑	8.0 b	9.4 a ↑	8.3 a	8.2 a ↓	5.2 a	7.4 a
Edmonton CMA	4.6 c	8.9 c ↑	8.7 a	9.1 a -	7.8 a	7.7 a -	5.3 a	5.0 a -	6.2 a	5.9 a

			ire Size	ent Turn and Bed ton CMA	room T	• •								
	Bachelor I Bedroom 2 Bedroom 3 Bedroom + Total													
Size	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17				
Edmonton CMA														
3 to 5 Units	**	**	**	**	**	**	**	**	**	*ok				
6 to 19 Units	23.6 d	**	30.7 a	29.0 a -	31.4 a	32.9 a -	**	**	30.7 a	30.3 a -				
20 to 49 Units	skok	29.8 d	37.0 a	31.1 a ↓	37.5 a	33.9 a ↓	34.4 a	34.9 a -	37.0 a	32.5 a ↓				
50 to 99 Units	skok	жж	34.1 a	37.1 a -	39.1 a	38.8 a -	39.0 a	*ok	37.2 a	38.4 a -				
100+ Units	**	44.8 a	39.7 a	39.0 a -	37.3 a	37.0 a -	33.4 a	38.0 a ↑	38.3 a	38.6 a -				
Total	31.9 a	34.8 a -	35.3 a	33.4 a ↓	36.8 a	35.8 a -	36.2 a	35.8 a -	35.8 a	34.6 a ↓				

		Private A by Rent I	•		<u> </u>	` *				
			Edmon	ton CMA	1					
David David	Bacl	helor	l Bed	lroom	2 Bed	Iroom	3 Bed	room +	To	tal
Rent Range	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Edmonton CMA										
LT \$700	7.1 c	10.8 d ↑	3.3 d	**	**	**	**	**	5.4 c	9.0 c
\$700 - \$849	9.2 b	9.2 b -	8.8 b	10.3 с -	*ok	**	**	**	8.8 a	10.0 c
\$850 - \$999	5.6 b	5.3 b -	8.0 a	7.4 a -	13.1 a	9.9 b ↓	**	**	9.0 a	8.1 a
\$1000 - \$1149	2.4 a	4.9 b ↑	6.1 a	4. I a ↓	8.0 a	8.1 a -	17.8 d	7.6 c ↓	7.1 a	6.0 a
\$1150 - \$1299	5.8 a	**	4.6 a	5.5 a ↑	6.2 a	4.4 a ↓	11.0 d	8.8 c -	6.0 a	4.9 a
\$1300+	43.5 a	28.0 a ↓	5.6 b	7.6 a ↑	5.8 a	7.6 a ↑	6.3 b	4.5 b ↓	5.9 a	7.2 a 1
Total	6.8 a	7.3 a -	6.8 a	7.0 a -	7.2 a	7.0 a -	8.2 a	5.9 a ↓	7.1 a	7.0 a

¹Vacancy rate by rent range when rents are known. For the Total, vacancy rates include all structures.

			ne and I		_	Rates (%				
			Edmon	ton CM/	A					
7	Bac	helor	I Bed	iroom	2 Be	droom	3 Bedi	room +	To	tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	-		**	**	**	**	*ok	**	**	*ok
Hudson Bay Reserve (Zone 2)	-	-	- 1	-	**	**	*ok	**	**	*ok
University (Zone 3)	-	-	**	*ok	**	**	*ok	**	6.7 a	*ok
West Central (Zone 4)	**	**	10.5 с	4.9 a ↓	6.1 a	**	3.0 a	0.0 c ↓	4.9 a	4.9 d
Edmonton Core (Zones 1-4)	**	**	10.0 c	5.7 a ↓	5.5 a	**	2.4 a	0.3 a ↓	4.4 a	4.7 d
Jasper Place (Zone 5)	-	-	**	*ok	**	**	**	**	**	4.2 c
West Jasper Place (Zone 6)	-	- 1	3.8 a	3.8 a -	6.5 a	1.5 a ↓	7.6 a	2.9 a ↓	7.1 a	2.4 a
West (Zones 5-6)	- 1	- 1	**	2.7 a	6.5 a	I.4 a ↓	7.0 a	3.4 a ↓	6.7 a	2.7 a
South West (Zone 7)	-	-	-	-	**	7.4 a	8.4 b	5.2 a ↓	10.3 с	5.8 a
East Central (Zone 8)	-	-	**	**	**	12.4 a	0.5 a	4.2 b ↑	0.4 b	7.2 a
Millwoods (Zone 9)	-	-	*ok	*ok	6.0 d	5.1 a -	4.3 d	4.2 a -	4.9 d	4.4 a
South (Zones 7-9)	- 1	- 1	**	**	**	8.1 a	5.6 с	4.7 a -	6.5 b	5.8 a
North Central (Zone 10)	**	**	**	20.0 a	**	4.6 a	**	5.3 a	**	5.3 a
North East (Zone 11)	**	**	*ok	*ok	5.6 d	11.5 a ↑	3.5 b	5.6 a ↑	4.0 b	7.2 a
Castledowns (Zone 12)	-	-	-	-	**	**	**	5.5 a	**	5.5 a
North (Zones 10-12)	**	**	**	**	5.8 с	8.2 a ↑	5.8 с	5.5 a -	5.9 b	6.2 a
Edmonton City (Zones 1-12)	**	**	**	5.7 b	7.0 b	6.8 a -	5.7 b	4.5 a ↓	6.1 a	5.2 a
St. Albert (Zone 13)	-	-	- 1	-	*ok	*ok	10.5 a	0.8 a ↓	10.6 a	0.8 a
Other Outlying Areas (Zone 14)	**	**	*ok	5.0 a	12.2 d	26.9 a ↑	18.5 a	5.7 a ↓	15.2 d	12.8 a
Fort Saskatchewan (Zone 15)	-	-	**	**	5.6 a	14.5 a ↑	16.2 a	17.7 a ↑	14.3 a	16.9 a
Leduc (Zone 16)	-	-	**	yok	4.6 b	15.8 a ↑	12.8 a	4.7 a ↓	9.7 a	8.9 a
Spruce Grove (Zone 17)	-	-	-	yok	**	**	*ok	**	**	**
Stony Plain (Zone 18)	-	-	-	-	**	*ok	*ok	**	**	**
Strathcona County (Zone 19)	-	-	-	-	**	*ok	*ok	**	**	**
All Outlying Areas (Zones 14-19)	**	**	3.5 d	20.3 a ↑	8.3 a	18.7 a ↑	12.9 a	12.4 a -	11.6 a	14.3 a
Edmonton CMA	**	15.5 a	8.2 c	10.1 a -	7.1 b	8.0 a -	6.9 a	5.6 a l	7.0 a	6.4 a

2.1.2 Private Row (Townhouse) Average Rents (\$) by Zone and Bedroom Type **Edmonton CMA Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Zone Oct-17 Oct-16 Oct-16 Oct-17 Oct-16 Oct-16 Oct-17 Oct-16 Oct-17 Oct-17 Downtown (Zone I) ** ** ** ** ** Hudson Bay Reserve (Zone 2) ** ** ** ** ** ** ** University (Zone 3) 1,135 ** ** ** West Central (Zone 4) 859 1,188 1,058 1,323 1,282 1,234 1,160 Edmonton Core (Zones 1-4) 1,344 924 1,207 1,100 1,303 1,254 1,189 Jasper Place (Zone 5) ** ** ** ** ** ** West Jasper Place (Zone 6) 1,259 1,399 1,452 1,419 1,395 1,305 1,366 1,428 1,393 West (Zones 5-6) 1,454 1,326 1,286 1,391 1,354 1,419 1,429 South West (Zone 7) 1,455 1,436 1,314 1,352 1,468 1,419 East Central (Zone 8) ** ** ** 1,315 1,317 b 1,365 1,293 1,343 Millwoods (Zone 9) 970 974 1,218 1,219 1,398 1,380 1,319 1,306 South (Zones 7-9) -932 948 1,267 1,301 1,410 1,426 1,364 1,381 North Central (Zone 10) ** ** 848 775 1,200 1,108 1,302 a 1,256 1,257 1,193 North East (Zone 11) 1,255 1,263 1,317 a 1,312 1,297 1,300 Castledowns (Zone 12) 1,451 1,420 1,448 1,415 775 North (Zones 10-12) ** 848 1,240 1,193 1,351 1,328 1,319 1,292 Edmonton City (Zones 1-12) ** ** 1,030 1,279 1,040 1,253 1,390 1,376 1,349 1,332 ** St. Albert (Zone 13) 1,552 1,563 1,537 1,548 ** 1,078 1,413 1,371 Other Outlying Areas (Zone 14) 972 1,087 1,063 1,251 b 1,244 Fort Saskatchewan (Zone 15) 1,149 1,108 1,401 1,346 1,356 1,305 Leduc (Zone 16) 1,019 1,001 1,326 b 1,333 1,213 1,216 ** Spruce Grove (Zone 17) Stony Plain (Zone 18) ** ** ** Strathcona County (Zone 19) ** All Outlying Areas (Zones 14-19) 1,018 1,209 1,124 1,084 1,393 1,341 1,321 1,281 **Edmonton CMA** 848 ** 1,028 1,114 1,262 1,237 1,394 1,374 1,348 1,328

2.1.3 Number of Private Row (Townhouse) Units in the Universe by Zone and Bedroom Type **Edmonton CMA** I Bedroom **Bachelor** 2 Bedroom 3 Bedroom + Total Zone Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Downtown (Zone I) Hudson Bay Reserve (Zone 2) University (Zone 3) Ι West Central (Zone 4) Edmonton Core (Zones 1-4) Jasper Place (Zone 5) П П West Jasper Place (Zone 6) 1,189 1,178 West (Zones 5-6) 1,404 1,406 South West (Zone 7) 35 I 1,225 1,163 East Central (Zone 8) Millwoods (Zone 9) 62 I South (Zones 7-9) 1,588 1,618 2,324 2,395 North Central (Zone 10) Т North East (Zone 11) 1,137 1,135 Castledowns (Zone 12) North (Zones 10-12) 1,866 1,892 2,519 2,548 Edmonton City (Zones 1-12) 2,195 2,239 4,650 7,088 4,712 6,983 St. Albert (Zone 13) Other Outlying Areas (Zone 14) Fort Saskatchewan (Zone 15) Leduc (Zone 16) Spruce Grove (Zone 17) Stony Plain (Zone 18) Strathcona County (Zone 19) 23 I 1,188 All Outlying Areas (Zones 14-19) 87 I 1,133

2,465

2,493

5,614

5,708

8,249

8,409

Edmonton CMA

	2.1.4 Priva		•			y Rates	(%)			
		by Zo	one and I							
			Edmont	ton CMA	١					
Zone	Bac	helor	I Bed	lroom	2 B e	droom	3 Bedi	room +	То	tal
Lone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	-	-	**	**	**	**	**	**	**	**
Hudson Bay Reserve (Zone 2)	-	-	-	-	**	*ok	**	**	**	**
University (Zone 3)	-	-	**	*ok	**	*ok	*ok	*ok	6.7 a	**
West Central (Zone 4)	**	**	10.5 с	4.9 a ↓	9.3 a	*ok	9.7 a	0.0 c ↓	9.5 a	4.9 d
Edmonton Core (Zones 1-4)	**	**	10.0 с	5.7 a ↓	9.0 a	**	8.1 a	0.6 a ↓	8.7 a	5.1 d
Jasper Place (Zone 5)	-	-	**	**	**	*ok	**	**	**	4.2 c
West Jasper Place (Zone 6)	-	-	7.7 a	11.5 a ↑	10.8 a	2.4 a ↓	13.0 a	5.6 a ↓	12.0 a	4.5 a
West (Zones 5-6)	-	-	**	8.0 a	11.5 a	2.2 a ↓	11.5 a	5.6 a ↓	11.4 a	4.4 a
South West (Zone 7)	-	-	-	-	**	11.7 a	12.5 a	9.4 a ↓	14.9 a	10.1 a
East Central (Zone 8)	-	-	**	**	1.3 d	12.9 a ↑	0.5 a	6.3 a ↑	0.7 b	8.7 a
Millwoods (Zone 9)	-	-	**	**	8.4 c	6.1 a -	5.9 d	8.7 a ↑	6.7 c	7.7 a
South (Zones 7-9)	-	-	**	**	12.7 d	10.5 a -	8.1 b	8.6 a -	9.4 b	9.1 a
North Central (Zone 10)	**	**	**	20.0 a	**	8.5 a	*ok	7.7 a	**	8.2 a
North East (Zone 11)	**	*ok	**	**	6.4 c	14.4 a ↑	5.8 a	10.0 a ↑	5.9 a	11.2 a
Castledowns (Zone 12)	-	-	-	-	**	*ok	*ok	8.9 a	10.4 d	9.1 a
North (Zones 10-12)	**	**	**	**	7.2 b	II.7 a ↑	7.3 b	9.0 a ↑	7.4 b	9.7 a
Edmonton City (Zones 1-12)	**	**	**	7.0 b	10.2 c	9.0 a ↓	8.4 a	7.6 a ↓	9.0 a	8.0 a
St. Albert (Zone 13)	-	-	-	-	**	*ok	12.0 a	4.0 a ↓	12.1 a	3.8 a
Other Outlying Areas (Zone 14)	**	**	**	5.0 a	12.2 d	26.9 a ↑	20.4 a	6.7 a ↓	16.9 d	13.4 a
Fort Saskatchewan (Zone 15)	-	-	**	*ok	5.6 a	17.4 a ↑	17.3 a	17.7 a ↑	15.1 a	17.4 a ′
Leduc (Zone 16)	-	-	**	**	4.6 b	15.8 a ↑	12.8 a	6.8 a ↓	10.1 a	10.2 a
Spruce Grove (Zone 17)	-	-	-	**	**	**	**	**	**	**
Stony Plain (Zone 18)	-	-	-	-	**	**	*ok	*ok	**	**
Strathcona County (Zone 19)	-	-	-	-	**	**	**	*ok	**	**
All Outlying Areas (Zones 14-19)	**	**	**	20.3 a	8.7 a	19.5 a ↑	13.9 a	13.0 a ↓	12.6 a	14.9 a
Edmonton CMA	**	15.5 a	10.4 d	11.0 a -	10.1 a	10.0 a -	9.3 a	8.4 a ↓	9.6 a	8.9 a

2.1.5 Private Row (Townhouse) Estimate of Percentage Change (%) of Average Rent by Zone and Bedroom Type **Edmonton CMA** I Bedroom 2 Bedroom **Bachelor** 3 Bedroom + Total Oct-15 Oct-16 Oct-15 Oct-16 Oct-15 Oct-16 Oct-15 Oct-16 Oct-15 Oct-16 Zone to Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Downtown (Zone I) Hudson Bay Reserve (Zone 2) University (Zone 3) ** ** ** ** ** ** ** ** ** West Central (Zone 4) ++ ++ ** Edmonton Core (Zones 1-4) ++ ++ ++ ++ ++ ++ ++ Jasper Place (Zone 5) ** ** ** ** ** ** ** West Jasper Place (Zone 6) -0.5 -2.0 -3.0 -3.0 -4.3 b -2.5 -4.2 -2.3 West (Zones 5-6) -0.5 -2.1 -3.6 -3.5 -3.5 -2.6 -2.6 South West (Zone 7) -4.9 1.2 -1.9 b ++ -2.2 0.5 ** ** ** East Central (Zone 8) ++ ++ Millwoods (Zone 9) ** ** ** -1.4 ++ South (Zones 7-9) -2.9 ++ -1.2 -1.1 -1.6 ++ ** ** ** North Central (Zone 10) -4.2 -2.7 -2.9 -4.2 ++ -4.2 ** ** North East (Zone 11) ** ++ ++ ++ ++ ++ Castledowns (Zone 12) -4.6 d -4.2 ** ** ** North (Zones 10-12) ++ -2.9 -2.3 -2.5 -2.5 -2.5 -2.4 ** Edmonton City (Zones 1-12) ++ -2.4 -2.1 -2.1 -1.6 -2.3 -1.7 St. Albert (Zone 13) 0.0 0.1 Other Outlying Areas (Zone 14) ** ** ** 3.3 ** ++ -2.6 ++ ++ ** Fort Saskatchewan (Zone 15) ++ ++ -2.7 3.4 -4.0 -2.2 ** Leduc (Zone 16) ++ 3.4 -19.8 -13.8 Spruce Grove (Zone 17) ** ** ** ** ** ** Stony Plain (Zone 18) Strathcona County (Zone 19) ** ** ** ** ** **

**

++

++

++

-1.9

-2.7

-2.2

++

-2.I

-2.3

-1.6

++

-2.2

-1.5

-1.7

**

**

All Outlying Areas (Zones 14-19)

Edmonton CMA

¹The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

		by Zo	ne and	Bedroor	n Type					
				ton CM						
7	Bac	helor	I Be	droom	2 Bed	droom	3 Bed	room +	To	otal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	-	- 1	**	*ok	*ok	**	**	**	**	**
Hudson Bay Reserve (Zone 2)	-	-	-	-	*ok	*ok	skok	**	**	**
University (Zone 3)	-	-	**	*ok	*ok	**	**	**	**	*ok
West Central (Zone 4)	**	**	**	**	39.6 a	**	**	**	**	**
Edmonton Core (Zones 1-4)	**	**	**	**	**	**	**	**	**	**
Jasper Place (Zone 5)	-	-	**	*ok	*ok	**	**	**	*ok	*ok
West Jasper Place (Zone 6)	-	-	**	50.0 a	**	42.6 a	**	39.2 a	50.3 a	40.7 a
West (Zones 5-6)	-	-11	**	**	**	42.2 a	**	39.6 a	42.7 a	40.7 a
South West (Zone 7)	- 1	-	-	-	**	23.8 d	**	26.9 a	**	26.0 a
East Central (Zone 8)	-	-	**	*ok	*ok	**	*ok	27.7 d	*ok	27.6 d
Millwoods (Zone 9)	-	-	**	**	*ok	**	*ok	**	*ok	*ok
South (Zones 7-9)	-	-11	**	**	**	**	27.4 d	28.3 a -	25.7 d	29.0 a
North Central (Zone 10)	*ok	**	**	26.7 a	*ok	**	*ok	**	*ok	*ok
North East (Zone 11)	**	**	**	**	**	**	**	34.1 a	**	33.9 a
Castledowns (Zone 12)	- 1	-	-	-	**	**	**	**	**	**
North (Zones 10-12)	**	**	**	*ok	**	**	**	33.7 a	**	34.5 a
Edmonton City (Zones 1-12)	**	**	**	*ok	**	32.5 a	36.1 a	32.4 a ↓	35.7 a	32.6 a
St. Albert (Zone 13)	- 1	-	-	-	**	**	10.7 a	**	9.6 a	**
Other Outlying Areas (Zone 14)	**	**	**	20.0 a	**	28.8 a	**	**	**	**
Fort Saskatchewan (Zone 15)	- 1	-	**	**	**	**	**	**	*ok	**
_educ (Zone 16)	- 1	-	**	**	**	**	**	**	28.0 d	**
Spruce Grove (Zone 17)	- 1	-	-	-	- 1	**	**	**	**	**
Stony Plain (Zone 18)	- 1	-	-	-	**	**	**	**	**	**
Strathcona County (Zone 19)	- 1	-	-	-	*ok	**	*ok	**	**	**
All Outlying Areas (Zones 14-19)	*ok	**	**	**	**	41.4 a	**	26.4 d	*ok	**
Edmonton CMA	**	**	**	**	**	33.7 a	34.5 a	31.5 a -	34.2 a	32.3 a

3.1.1	Private Rov			and Apai Bedroon		/acancy	Rates (9	%)		
		by 20		ton CMA						
-	Bacl	nelor		lroom		lroom	3 Bed	room +	То	tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	6.7 a	7.0 a -	6.8 a	6.3 a -	7.4 a	8.6 a ↑	7.5 c	7.9 b -	7.0 a	7.1 a
Hudson Bay Reserve (Zone 2)	9.2 c	7.9 c -	10.1 с	10.8 ⊂ -	7.6 b	8.2 b -	7.5 b	*ok	9.1 a	9.5 a
University (Zone 3)	5.9 с	6.1 c -	6.1 b	7.4 b ↑	5.8 b	5.3 b -	*ok	**	6.1 a	6.7 b
West Central (Zone 4)	11.9 d	8.0 c ↓	9.2 b	9.4 b -	6.0 a	II.4 c ↑	2.7 a	0.7 b ↓	7.4 a	9.2 a 1
Edmonton Core (Zones 1-4)	7.1 a	6.9 a -	7.5 a	7.6 a -	6.9 a	8.4 a ↑	6.1 b	3.5 c ↓	7.2 a	7.7 a
Jasper Place (Zone 5)	9.6 с	**	6.9 b	5.7 b -	8.0 b	4. I b ↓	6.6 b	4.9 c ↓	7.4 a	5.1 b 🕽
West Jasper Place (Zone 6)	**	6.1 a	6.0 b	4.3 a ↓	5.8 a	3.9 b ↓	6.7 a	3.4 a ↓	6.0 a	4.0 a
West (Zones 5-6)	**	6.8 c	6.5 a	5.1 b ↓	6.6 a	4.0 a ↓	6.7 a	3.9 a ↓	6.6 a	4.5 a
South West (Zone 7)	3.6 d	7.6 b ↑	4.3 a	4.5 a -	7.8 a	4.9 a ↓	8.9 b	4.3 a ↓	6.8 a	4.7 a 👃
East Central (Zone 8)	**	5.1 d	4.7 b	10.6 c ↑	7.2 b	14.4 a ↑	1.0 a	4.5 c ↑	5.1 b	11.2 a 1
Millwoods (Zone 9)	0.0 d	0.0 d -	6.1 c	2.2 a ↓	6.2 a	4.0 b ↓	4.1 d	4.4 b -	5.9 a	3.6 b
South (Zones 7-9)	3.4 d	6.3 c ↑	4.7 a	5.3 a ↑	7.2 a	5.9 a ↓	6.3 b	4.4 a ↓	6.3 a	5.5 a l
North Central (Zone 10)	**	8.9 c	8.7 c	10.4 c -	9.6 c	9.2 c -	**	5.9 b	8.9 b	9.3 Ь
North East (Zone 11)	3.4 d	**	4.2 b	5.2 a ↑	5.5 a	8.2 a ↑	3.8 b	5.8 b ↑	4.8 a	7.0 a 1
Castledowns (Zone 12)	0.0 d	4.2 d ↑	11.0 с	6.2 b ↓	8.7 b	7.1 a -	8.1 c	5.7 a -	9.0 b	6.5 a ↓
North (Zones 10-12)	**	8.3 c	7.8 b	8.0 b -	7.5 a	8.2 a -	6.3 b	5.8 a -	7.3 a	7.7 a
Edmonton City (Zones 1-12)	6.8 a	7.1 a -	6.9 a	7.0 a -	7.1 a	6.9 a -	6.4 a	4.7 a ↓	6.9 a	6.7 a
St. Albert (Zone 13)	-	**	2.7 b	4.8 a ↑	6.0 a	2.4 a ↓	9.1 a	2.9 a ↓	6.1 a	2.9 a
Other Outlying Areas (Zone 14)	**	23.7 a	12.4 c	15.2 a ↑	11.3 a	13.7 a ↑	21.5 d	9.3 a ↓	12.9 a	13.9 a
Fort Saskatchewan (Zone 15)	8.3 a	**	5.4 a	4.7 a ↓	6.8 a	12.4 a ↑	15.7 a	18.8 a ↑	8.9 a	12.8 a
Leduc (Zone 16)	**	0.0 a	2.1 b	4.5 a ↑	13.3 a	6.0 a ↓	10.7 с	4.3 a ↓	10.7 a	5.5 a
Spruce Grove (Zone 17)	**	**	3.8 a	7.9 b ↑	4.2 a	6.9 a ↑	9.4 a	**	4.2 a	7.4 a
Stony Plain (Zone 18)	**	**	4.4 d	10.8 a ↑	13.3 с	10.7 a ↓	**	19.6 d	13.7 с	12.1 a
Strathcona County (Zone 19)	**	**	3.4 с	5.2 a ↑	4.0 a	12.2 a ↑	5.2 a	II.6 a ↑	4.1 a	10.6 a
All Outlying Areas (Zones 14-19)	5.6 с	18.1 a ↑	5.3 a	7.9 a ↑	8.5 a	9.8 a ↑	13.9 a	13.5 a -	8.6 a	10.0 a
Edmonton CMA	6.7 a	7.3 a -	6.8 a	7.0 a -	7.2 a	7.1 a -	7.3 a	5.7 a ↓	7.1 a	6.9 a

1,140

3.1.2 Private Row (Townhouse) and Apartment Average Rents (\$) by Zone and Bedroom Type **Edmonton CMA Bachelor** I Bedroom 2 Bedroom 3 Bedroom + Total Zone Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-16 Oct-17 Oct-17 Downtown (Zone I) 885 a 879 1,064 a 1,059 1,330 1,387 1,505 1,541 1,126 a 1,145 Hudson Bay Reserve (Zone 2) 1,110 1,500 **744** a 696 876 849 1,064 1,260 961 920 1,031 914 1,000 1,419 1,394 1,117 1,084 University (Zone 3) 933 a 1,351 1,330 West Central (Zone 4) 749 692 915 911 1,120 1,070 1,324 1,298 1,035 1,008 Edmonton Core (Zones 1-4) 1,419 872 858 1,008 994 1,260 1,262 1,379 1,084 1,076 Jasper Place (Zone 5) 75 I 752 902 895 1,102 1,080 1,329 1,327 1,021 1,011 West Jasper Place (Zone 6) 1,211 904 862 1,076 1,050 1,294 1,249 1,436 1,408 1,260 809 1,402 West (Zones 5-6) 813 971 963 1,224 1,180 1,383 1,154 1,121 South West (Zone 7) 950 1,095 1,449 944 1,101 1,257 1,264 1,437 1,230 1,239 East Central (Zone 8) 909 b 897 932 940 1,122 1,155 1,319 b 1,392 1,076 1,100 Millwoods (Zone 9) 645 730 1,002 984 1,258 1,218 1,416 1,408 1,236 1,190 South (Zones 7-9) 1,046 1,046 1,237 1,411 1,207 1,205 915 922 1,241 1,431 North Central (Zone 10) 734 850 1,015 1,282 1,230 978 939 740 884 1,071 993 1,188 North East (Zone 11) 814 1,005 1,225 1,185 1,328 1,324 1,160 812 Castledowns (Zone 12) 726 712 1,028 1,025 1,268 1,228 1,431 1,407 1,242 1,219 North (Zones 10-12) 747 739 944 922 1,195 1,155 1,349 1,327 1,121 1,094 Edmonton City (Zones 1-12) 85 I 840 999 987 1,233 1,218 1,388 1,378 1,132 1,119 St. Albert (Zone 13) 1,055 1,039 1,322 1,293 1,467 1,460 1,312 1,274 1,106 Other Outlying Areas (Zone 14) 802 794 916 946 1,121 1,390 1,349 1,085 1,080 Fort Saskatchewan (Zone 15) 822 687 1,047 1,037 1,216 1,183 1,401 1,347 1,225 1,188 Leduc (Zone 16) 952 941 1,151 1,111 1,325 1,103 1,325 1,130 ** ** Spruce Grove (Zone 17) 1,051 1,060 1,180 1,136 1,201 1,142 1,222 1,169 ** Stony Plain (Zone 18) 890 987 1,026 1,042 1,217 1,291 1,038 1,065 ** ** Strathcona County (Zone 19) 1,143 1.193 1.358 1.404 1,427 1.324 1.329 1.339 All Outlying Areas (Zones 14-19) 823 767 1,008 1,029 1,197 1,182 1,370 1,330 1,177 1,163 **Edmonton CMA** 850 839 1,000 990 1,232 1,216 1,388 1,375 1,126

3.1.3 Number o	f Private F	•		•	□	nt Units	in the U	niverse		
		_	e and Be		Туре					
			dmonto							
Zone	Bach		I Bed		2 Bed		3 Bedr		Tot	
	Oct-16		Oct-16		Oct-16		Oct-16		Oct-16	Oct-17
Downtown (Zone I)	1,515	1,463	7,110	7,227	3,566	3,908	208	217	12,399	12,815
Hudson Bay Reserve (Zone 2)	330	324	2,571	2,581	1,507	1,538	158	160	4,566	4,603
University (Zone 3)	750	775	3,400	3,467	1,621	1,692	144	154	5,915	6,088
West Central (Zone 4)	157	215	1,381	1, 44 8	1,281	1,345	327	326	3,146	3,334
Edmonton Core (Zones 1-4)	2,752	2,777	14,462	14,723	7,975	8,483	837	857	26,026	26,840
Jasper Place (Zone 5)	162	157	1,949	1,951	1,598	1,604	446	459	4,155	4,171
West Jasper Place (Zone 6)	170	146	1,330	1,287	2,622	2,557	1,022	1,009	5,144	4,999
West (Zones 5-6)	332	303	3,279	3,238	4,220	4,161	1,468	1,468	9,299	9,170
South West (Zone 7)	212	212	2,919	3,071	5,071	5,725	1,339	1,423	9,541	10,431
East Central (Zone 8)	123	111	1,038	1,114	1,208	1,218	406	408	2,775	2,851
Millwoods (Zone 9)	36	36	793	795	2,664	2,655	558	561	4,051	4,047
South (Zones 7-9)	371	359	4,750	4,980	8,943	9,598	2,303	2,392	16,367	17,329
North Central (Zone 10)	476	472	2,377	2,375	1,726	1,688	677	690	5,256	5,225
North East (Zone 11)	56	51	1,329	1,356	2,964	3,084	1,102	1,110	5,451	5,601
Castledowns (Zone 12)	47	4 8	793	792	1,6 4 8	1,701	789	793	3,277	3,334
North (Zones 10-12)	579	571	4,499	4,523	6,338	6,473	2,568	2,593	13,984	14,160
Edmonton City (Zones 1-12)	4,034	4,010	26,990	27,464	27,476	28,715	7,176	7,310	65,676	67,499
St. Albert (Zone 13)	0	- 1	192	272	941	1,044	259	276	1,392	1,593
Other Outlying Areas (Zone 14)	20	23	251	256	421	451	121	123	813	853
Fort Saskatchewan (Zone 15)	36	35	259	274	820	852	382	384	1,497	1,545
Leduc (Zone 16)	5	5	268	267	951	953	185	186	1,409	1,411
Spruce Grove (Zone 17)	10	10	324	363	776	776	32	32	1,142	1,181
Stony Plain (Zone 18)	2	5	88	189	266	327	77	103	433	624
Strathcona County (Zone 19)	4	4	185	250	527	648	204	233	920	1,135
All Outlying Areas (Zones 14-19)	77	82	1,375	1,599	3,761	4,007	1,001	1,061	6,214	6,749
Edmonton CMA	4,111	4,093	28,557	29,335	32,178	33,766	8,436	8,647	73,282	75,841

3	Private Row			Bedroon						
		-	Edmon	ton CMA	A					
7	Back	nelor	l Bed	Iroom	2 Bed	lroom	3 Bed	room +	То	tal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	8.3 a	8.2 a -	8.3 a	8.0 a -	10.2 a	9.9 a -	8.9 b	9.7 b -	8.9 a	8.7 a
Hudson Bay Reserve (Zone 2)	9.2 c	9.1 c -	12.6 c	13.0 a -	10.3 a	9.1 b -	8.1 b	**	11.5 a	11.5 a
University (Zone 3)	7.2 с	6.4 c -	6.8 b	9.8 b ↑	8.1 b	6.7 b ↓	**	**	7.3 a	8.6 b
West Central (Zone 4)	13.9 d	10.0 d ↓	П.1 с	10.9 c -	8.2 a	12.3 a ↑	8.6 a	I.6 c ↓	9.8 a	10.4 a
Edmonton Core (Zones 1-4)	8.5 a	8.0 a -	9.0 a	9.6 a -	9.5 a	9.5 a -	9.2 b	7.0 c ↓	9.1 a	9.3 a
Jasper Place (Zone 5)	10.7 d	**	7.5 b	7.4 b -	9.9 b	5.9 b ↓	7.7 b	5.4 c ↓	8.6 a	6.6 b
West Jasper Place (Zone 6)	**	8.3 a	7.7 a	6.9 a ↓	8.4 a	5.7 b ↓	11.6 a	6.5 a ↓	8.7 a	6.3 a
West (Zones 5-6)	7.6 c	8.3 b -	7.6 a	7.2 a -	8.9 a	5.8 a ↓	10.4 a	6.2 a ↓	8.7 a	6.5 a
South West (Zone 7)	5.1 d	11.7 a ↑	7.3 a	6.1 a ↓	10.3 a	6.9 a ↓	12.3 a	7.7 a ↓	9.6 a	6.9 a
East Central (Zone 8)	**	**	6.3 b	13.4 a ↑	8.1 b	16.4 a ↑	1.0 a	6.6 b ↑	6.2 b	13.6 a
Millwoods (Zone 9)	0.0 d	0.0 d -	8.4 c	4.7 a ↓	8.5 a	6.6 b ↓	6.4 c	8.1 b -	8.2 a	6.3 a
South (Zones 7-9)	6.0 c	10.1 c ↑	7.2 a	7.4 a -	9.5 a	8.1 a ↓	8.8 a	7.6 a ↓	8.7 a	7.8 a
North Central (Zone 10)	**	9.5 c	9.4 c	П.0 с -	11.2 d	10.8 d -	**	7.7 b	9.9 b	10.3 с
North East (Zone 11)	**	**	5.8 a	6.2 a -	7.0 a	11.2 a ↑	6.1 a	9.9 a ↑	6.5 a	9.6 a
Castledowns (Zone 12)	0.0 d	4.2 d ↑	13.4 с	8.2 a ↓	10.8 с	9.3 a -	10.0 c	8.3 a -	II.I a	8.7 a
North (Zones 10-12)	**	9.1 c	9.1 b	9.0 b -	9.1 a	10.6 a ↑	7.9 b	8.8 a -	8.9 a	9.7 a
Edmonton City (Zones 1-12)	8.3 a	8.3 a -	8.5 a	8.8 a -	9.3 a	8.7 a ↓	8.9 a	7.7 a ↓	8.9 a	8.6 a
St. Albert (Zone 13)	-	*ok	5.4 b	5.5 a -	7.8 a	4.9 a ↓	11.4 a	5.8 a ↓	8.2 a	5.2 a
Other Outlying Areas (Zone 14)	**	23.7 a	12.8 c	15.9 a ↑	12.4 a	14.7 a ↑	23.2 d	10.1 a ↓	14.0 a	14.7 a
Fort Saskatchewan (Zone 15)	8.3 a	**	6.9 a	6.6 a ↓	9.0 a	14.2 a ↑	16.8 a	19.0 a ↑	10.6 a	14.2 a
Leduc (Zone 16)	**	0.0 a	3.2 с	9.4 a ↑	15.3 a	6.4 a ↓	10.7 с	5.9 a ↓	12.3 a	6.9 a
Spruce Grove (Zone 17)	**	**	5.3 a	11.2 c ↑	5.7 a	8.0 a ↑	15.6 a	*ok	5.9 a	9.1 a
Stony Plain (Zone 18)	**	**	4.4 d	16.5 a ↑	14.5 с	II.0 a ↓	**	21.6 d	15.0 с	14.3 a
Strathcona County (Zone 19)	**	**	6.7 b	8.8 a ↑	5.3 a	13.9 a ↑	6.3 a	II.6 a ↑	5.8 a	12.3 a
All Outlying Areas (Zones 14-19)	7.1 c	18.1 a ↑	6.7 a	II.I a ↑	10.2 a	10.9 a ↑	15.1 a	14.2 a -	10.1 a	11.5 a
Edmonton CMA	8.3 a	8.5 a -	8.4 a	8.9 a ↑	9.4 a	8.9 a l	9.7 a	8.4 a J	9.0 a	8.8 a

	k	y Zone	and Be	droom	Туре					
		Ed	lmonto	n CMA						
	Back	nelor	l Bed	room	2 Bed	room	3 Bedr	oom +	То	tal
Z one	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16	Oct-15	Oct-16
Zone	to	to	to	to	to	to	to	to	to	to
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	-3.1 c	-1.3 a	-3.3 b	-1.5 a	-3.8 b	-1.4 a	-3.6 d	++	-3.4 b	-1.5
Hudson Bay Reserve (Zone 2)	**	++	-2.1 c	++	-2.7 b	++	++	++	-2.6 b	++
University (Zone 3)	++	++	-4.0 c	-2.0 c	-1.1 a	-2.7 c	**	++	-3.1 b	-2.3
West Central (Zone 4)	-1.4 d	**	-2.3 a	-1.5 c	-1.0 a	-1.6 c	++	**	-1.8 b	-1.5
Edmonton Core (Zones 1-4)	-2.4 b	-1.3 a	-3.2 b	-1.4 a	-2.6 a	-1.6 b	-4.3 d	++	-3.0 a	-1.5
Jasper Place (Zone 5)	-1.5 d	++	-5.4 b	++	-3.9 b	-I.I a	-3.3 b	-0.6 b	-4.1 b	-0.8
West Jasper Place (Zone 6)	-2.0 c	0.9 d	-5.1 a	0.5 a	-4.8 a	-0.5 a	-4.9 a	-I.I a	-5.0 a	-0.6
West (Zones 5-6)	-1.7 c	++	-5.2 a	++	-4.4 a	-0.8 a	-4.2 a	-0.9 a	-4.6 a	-0.7
South West (Zone 7)	++	++	-2.7 a	-0.8 a	-4.0 b	-0.5 b	-2.5 a	++	-3.4 b	-0.4
East Central (Zone 8)	++	++	-0.9 d	++	-1.5 c	++	++	++	-1.9 c	++
Millwoods (Zone 9)	**	*ok	-4.9 c	-1.9 b	-6.4 a	-2.4 b	-2.5 c	-1.9 c	-5.8 b	-2.5
South (Zones 7-9)	-1.6 c	++	-2.7 a	-0.7 a	-4.1 a	-0.9 a	-2.5 b	-0.7 b	-3.7 a	-0.8
North Central (Zone 10)	++	-2.2 c	-1.9 c	++	++	-1.9 c	-2.4 c	-2.7 c	-1.8 c	-2.2
North East (Zone 11)	++	++	-4.9 b	++	-4.5 b	-1.0 a	-1.9 c	**	-3.9 b	-0.7
Castledowns (Zone 12)	**	-4.3 d	-0.9 d	++	-0.9 d	-1.6 c	-1.5 a	++	-1.4 a	-1.6
North (Zones 10-12)	++	-2.2 c	-2.9 b	++	-2.4 b	-1.5 a	-1.9 b	++	-2.6 a	-1.5
Edmonton City (Zones 1-12)	-2.0 b	-1.0 a	-3.3 a	-0.9 a	-3.2 a	-1.3 a	-3.1 b	++	-3.3 a	-1.2
St. Albert (Zone 13)	-	**	++	-7.1 b	-2.5 a	-3.1 c	++	-I.I a	-2.6 b	-2.9
Other Outlying Areas (Zone 14)	++	**	-2.7 c	2.1 c	-2.9 c	++	**	++	-2.8 c	++
Fort Saskatchewan (Zone 15)	0.7 a	-9.6 c	-3.5 c	++	-2.5 c	-3.1 b	++	-2.6 a	-2.2 c	-3.0
Leduc (Zone 16)	**	**	-13.2 d	++	-8.5 c	-2.6 a	**	++	-10.1 c	-1.5
Spruce Grove (Zone 17)	**	**	++	-3.2 d	-5.3 b	-3.0 b	**	**	-5.4 b	-3.2
Stony Plain (Zone 18)	**	**	-8.6 c	-4.3 d	-8.9 a	-3.9 c	-4.4 c	++	-8.4 b	-3.7
Strathcona County (Zone 19)	**	**	-3.7 d	++	-1.2 a	-2.4 b	2.0 b	-6.0 a	-1.5 a	-2.2
All Outlying Areas (Zones 14-19)	++	-5.7 d	-5.3 b	-1.0 d	-4.7 b	-2.5 a	-3.7 d	-1.8 b	-5.0 b	-2.2
Edmonton CMA	-1.9 b	-I.I a	-3.4 a	-1.0 a	-3.3 a	-1.4 a	-3.0 b	++	-3.4 a	-1.3

¹The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.

	Private Rov			Bedroon			,			
				ton CM						
Zone	Bac	helor	l Be	droom	2 Be	droom	3 Bed	room +	Te	otal
Zone	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Downtown (Zone I)	*ok	41.9 a	35.5 a	34.8 a -	33.8 a	35.2 a -	29.9 d	**	34.7 a	35.7 a
Hudson Bay Reserve (Zone 2)	*ok	**	43.5 a	27.3 d ↓	39.4 a	*ok	**	**	41.8 a	26.7 d
University (Zone 3)	**	**	33.7 a	32.1 a -	36.7 a	35.8 a -	**	**	34.4 a	32.9 a
West Central (Zone 4)	**	**	41.1 a	**	28.2 a	**	**	**	35.6 a	**
Edmonton Core (Zones 1-4)	34.6 a	35.3 a -	37.0 a	32.2 a ↓	34.5 a	31.6 a ↓	**	**	36.0 a	32.2 a
Jasper Place (Zone 5)	**	**	29.5 a	28.3 d -	28.1 a	29.0 a -	**	**	28.9 a	28.9 a
West Jasper Place (Zone 6)	**	51.5 a	44.7 a	44.5 a -	45.0 a	44.6 a -	49.1 a	40.8 a ↓	45.3 a	44.0 a
West (Zones 5-6)	26.1 d	40.9 a ↑	35.6 a	35.2 a -	37.9 a	38.1 a -	45.6 a	37.9 a ↓	37.8 a	37.1 a
South West (Zone 7)	yok	**	**	*ok	skok	37.0 a	28.7 d	32.5 a -	34.8 a	37.2 a
East Central (Zone 8)	yok	**	27.3 a	25.1 d -	23.2 d	26.2 a -	*ok	жж	23.3 a	26.1 a
Millwoods (Zone 9)	yok	0.0 d	**	**	44.4 a	38.4 a ↓	*ok	жж	41.9 a	36.9 a
South (Zones 7-9)	**	**	34.1 a	35.7 a -	36.9 a	35.9 a -	28.4 d	31.7 a -	34.5 a	35.2 a
North Central (Zone 10)	yok	**	27.6 d	27.4 d -	**	**	*ok	ж	**	29.8 d
North East (Zone 11)	yok	62.0 a	**	36.4 a	yok	35.4 a	*ok	34.2 a	**	35.7 a
Castledowns (Zone 12)	yok	**	36.4 a	**	44.1 a	44.4 a -	*ok	жж	39.5 a	39.6 a
North (Zones 10-12)	**	**	31.9 a	31.7 a -	37.3 a	37.2 a -	37.6 a	34.3 a -	35.5 a	34.4 a
Edmonton City (Zones 1-12)	32.7 a	35.0 a -	35.5 a	33.l a ↓	36.4 a	35.3 a -	35.9 a	33.5 a ↓	35.8 a	34.1 a
St. Albert (Zone 13)	-	-	yok	32.4 a	yok	22.2 a	28.9 a	yok	**	26.6 a
Other Outlying Areas (Zone 14)	**	*ok	yok	**	yok	**	*ok	ж	**	33.0 a
Fort Saskatchewan (Zone 15)	**	*ok	**	**	39.1 a	*ok	**	**	**	**
Leduc (Zone 16)	*ok	*ok	*ok	42.0 a	**	**	*ok	*ok	*ok	**
Spruce Grove (Zone 17)	*ok	*ok	22.3 d	*ok	20.0 d	**	*ok	*ok	20.6 d	**
Stony Plain (Zone 18)	*ok	*ok	yok	*ok	*ok	33.2 a	*ok	ж	**	*ok
Strathcona County (Zone 19)	*ok	*ok	19.2 d	44.0 a ↑	42.0 a	47.9 a ↑	*ok	21.9 a	37.2 a	40.4 a
All Outlying Areas (Zones 14-19)	**	**	27.9 d	38.6 a ↑	36.1 a	41.2 a ↑	**	28.7 d	32.7 a	38.5 a
Edmonton CMA	32.0 a	34.8 a -	35.2 a	33.4 a	36.6 a	35.6 a	35.1 a	33.0 a	35.6 a	34.3 a

4.1.1 Rental Condominium Apartments and Private Apartments in the RMS Vacancy Rates (%) **Edmonton CMA - October 2017** Apartments in the RMS **Rental Condominium Apartments** Condo Sub Area Oct-16 Oct-17 Oct-17 Oct-16 Central 7.1 b 7.8 b 7.6 a **7.7** a Suburban 5.3 6.3 5.7 Other Metro 7.5 7.8 Edmonton CMA 6.8 6.9 7.1 a 7.0

4.1.2 Rental Condominium Apartments and Private Apartments in the RMS ¹ Average Rents (\$) by Bedroom Type Edmonton CMA - October 2017								
	Bachelor I Bedroom 2 Bedroom			droom	3 Bedroom +			
Condo Sub Area	Rental Condo Apts.	Apts. in the	Rental Condo Apts.	Apts. in the	Rental Condo Apts.	Apts. in the	Rental Condo Apts.	Apts. in the
Central	839 b	835 a -	1,066 b	966 a ∆	1,386 b	I,209 a △	1,509 c	I,330 a △
Suburban	**	870 a	1,109 b	1,035 a △	1,302 b	I,220 a △	1,469 b	I,407 a △
Other Metro	**	774 a	989 c	1,024 a -	1,244 b	1,211 a ∆	**	1,327 a
Edmonton CMA	840 Ь	839 a -	1,072 a	989 a △	1,346 a	1,215 a △	1,495 b	1,376 a △

Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

4.1.3 Rental Condominium Apartments - Average Rents (\$) by Bedroom Type Edmonton CMA - October 2017										
Condo Sub Area	Bachelor		l Bedroom		2 Bedroom		3 Bedroom +		Total	
Condo Sub Area	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17
Central	787 a	839 b -	1,137 b	1,066 b -	1,396 b	1,386 b -	1,403 b	1,509 c -	1,330 b	1,272 b -
Suburban	819 b	**	1,100 b	I,109 b -	1,346 a	1,302 b -	1,525 b	1,469 b -	1,286 a	1,273 b -
Other Metro	**	**	1,155 c	989 c -	1,377 b	I,244 b -	**	**	1,256 b	I,190 b -
Edmonton CMA	797 a	840 Ь -	1,127 b	1,072 a -	1,377 a	1,346 a -	1,465 b	1,495 Ь -	1,310 a	1,265 a -

	Total Va	acancy Rates (%) Building Size CMA - October 201	artments in the RM	-	
C!	Rental Condom	inium Apartments	Apartments in the RMS ¹		
Size	Oct-16	Oct-17	Oct-16	Oct-17	
Edmonton CMA					
3 to 24 Units	10.3 d	8.8 b -	8.8 a	9.1 a	
25 to 49 Units	**	8.7 c	7.0 a	6.8 a	
50 to 74 Units	**	5.1 d	4.9 a	4.6 a	
75 to 99 Units	4.4 d	**	5.9 a	5.4 a	
100+ Units	6.0 c	5.4 c -	6.2 a	5.9 a	
Total	6.8 b	6.9 b -	7.1 a	7.0 a	

Apartments surveyed in the Rental Market Survey (RMS) include only those units in purpose built rental buildings with at least three rental units.

4.3.1 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate **Condominium Apartments Edmonton CMA - October 2017** Condominium Percentage of Units in Rental Units 1 **Vacancy Rate** Condo Sub Area Universe Rental Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Oct-16 Oct-17 Central 21,713 22,356 8,144 a 9,792 37.5 a 43.8 a 7.1 b 7.8 b Suburban 22,984 25,618 6,249 d 8,639 33.7 5.3 27.2 ** Other Metro 4,843 5,019 Edmonton CMA 49,540 52,993 15,904 a 20,258 32.1 a 38.2 6.8 6.9 b

4.3.2 Condominium Universe, Rental Units, Percentage of Units in Rental and Vacancy Rate Condominium Apartments by Project Size Edmonton CMA - October 2017									
Size (number of units)	Condor	Condominium Universe		Rental Units ¹		Percentage of Units in Rental		Vacancy Rate	
	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	Oct-16	Oct-17	
Edmonton CMA									
3 to 24 Units	3,986	4,179	1,904 a	1,963 a	47.8 a	47.0 a -	10.3 d	8.8 b -	
25 to 49 Units	5,635	6,055	**	2,423 a	**	40.0 a	*ok	8.7 c	
50 to 74 Units	6,654	6,868	1,778 d	2,304 a	26.7 d	33.6 a ↑	**	5.1 d	
75 to 99 Units	5,744	6,123	**	2,433 a	*ok	39.7 a	4.4 d	*ok	
100+ Units	27,521	29,768	8,588 a	11,118 a	31.2 a	37.4 a ↑	6.0 c	5.4 c -	
Total	49,540	52,993	15,904 a	20,258 a	32.1 a	38.2 a ↑	6.8 b	6.9 b -	

¹Columns may not add in the estimated number of Rental Units due to a) rounding or b) variability due to sampling.

¹Columns may not add in the estimated number of Rental Units due to a) rounding or b) variability due to sampling.

TECHNICAL NOTE:

Difference between Percentage Change of Average Rents (Existing and New Structures) AND Percentage Change of Average Rents from Fixed Sample (Existing Structures Only):

Percentage Change of Average Rents (New and Existing Structures): The increase/decrease obtained from the calculation of percentage change of average rents between two years (example: \$500 in the previous year vs. \$550 in current survey represents an increase of 10 percent) is impacted by changes in the composition of the rental universe (e.g. the inclusion of newly built luxury rental buildings in the survey, rental units renovated/upgraded or changing tenants could put upward pressure on average rents in comparison to the previous year) as well as by the rent level movement (e.g. increase/decrease in the level of rents that landlords charge their tenants).

Percentage Change of Average Rents from Fixed Sample (Existing Structures Only): This is a measure that estimates the rent level movement. The estimate is based on structures that were common to the survey sample for both the previous year and the current Rental Market Surveys. However, some composition effects still remain e.g. rental units renovated/upgraded or changing tenants because the survey does not collect data to such level of details.

METHODOLOGY FOR RENTAL MARKET SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the **Rental Market Survey** (RMS) every year in October to estimate the relative strengths in the rental market. The survey is conducted on a sample basis in all urban areas with populations of 10,000 and more. The survey targets only privately initiated structures with at least three rental units, which have been on the market for at least three months. The survey collects market rent levels, availability (outside Quebec), turnover and vacancy unit data for all sampled structures.

The survey is conducted by a combination of telephone interviews and site visits, and information is obtained from the owner, manager, or building superintendent. The survey is conducted during the first two weeks of October, and the results reflect market conditions at that time.

CMHC is constantly reviewing the Universe of rental structures in the rental market Universe to ensure that it is as complete as possible. Every year, any newly completed rental structures with at least 3 rental units are added to the Universe. In addition to this, CMHC undertakes comprehensive reviews by comparing the Universe listing to other sources of data to ensure that the list of structures is as complete as possible.

CMHC's Rental Market Survey provides a snapshot of vacancy, availability (outside Quebec), and turnover rates and average rents in both new and existing structures. There also exists a measure for the change in rent that is calculated based on existing structures only. The estimate is based on structures that were common to the survey sample for both the previous and the current Rental Market Surveys. The change in rent in existing structures is an estimate of the change in rent that the landlords charge and removes compositional effects on the rent level movement due to new buildings, conversions, and survey sample rotation. The estimate of percent change in rent is available in all Canada and Provincial Highlights publications, and also in the CMA reports. The rent levels in new and existing structures are also published. While the percent change in rents in existing structures published in the reports are statistically significant, changes in rents that one might calculate based on rent levels in new and existing structures may or may not be statistically significant.

METHODOLOGY FOR CONDOMINIUM APARTMENT SURVEY

Canada Mortgage and Housing Corporation (CMHC) conducts the Condominium Apartment Survey (CAS) in late summer and early fall to estimate the relative strengths in the condo apartment rental market The CAS collects the number of units being rented out and the vacancy and rent levels of these units in the following CMAs: Calgary, Edmonton, Gatineau, Halifax, Hamilton, Kelowna, Kitchener, London, Montréal, Ottawa, Québec, Regina, Saskatoon, Toronto, Vancouver, Victoria and Winnipeg. The CAS is conducted by telephone interviews and information is obtained from the property management company, condominium (strata) board, or building superintendent. If necessary, this data can be supplemented by site visits if no telephone contact is made.

CMHC publishes the number of units rented, vacancy rates and average rents from the Condominium Apartment Survey. A letter code representing the statistical reliability (i.e., the coefficient of variation (CV)) for each estimate is provided to indicate the data reliability.

RENTAL MARKET SURVEY (RMS) AND CONDOMINIUM APARTMENT SURVEY (CAS) DATA RELIABILITY

CMHC does not publish an estimate (e.g. Vacancy Rates and Average Rents) if the reliability of the estimate is too low or the confidentiality rules are violated. The ability to publish an estimate is generally determined by its statistical reliability, which is measured using the coefficient of variation (CV). CV of an estimate is defined as the ratio of the standard deviation to the estimate and CV is generally expressed a percentage. For example, let the average rent for one bedroom apartments in a given CMA be \bar{x} and its standard deviation be $\sigma_{\bar{x}}$. Then the Coefficient of Variation is given by $CV = \frac{\sigma_{\bar{x}}}{2}$.

Reliability Codes for Proportions

CMHC uses CV, sampling fraction and universe size to determine the ability to publish proportions such as vacancy rates, availability rates and turnover rates. The following letter codes are used to indicate the level of reliability of proportions:

- a Excellent
- b Very good
- c Good
- d Fair (Use with Caution)
- ** Poor Suppressed
- ++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).
- - No units exist in the universe for this category
- n/a Not applicable

The following two tables indicate the level of reliability of proportions:

If the proportion is Zero (0) and sampling fraction is less than 100% then the following levels are assigned:

Sampling Fraction (%) range

Structures in Universe	(0,20]*	(20,40]	(40,60]	(60,80]	(80,100)
3 – 10	Poor	Poor	Poor	Poor	Poor
11 – 20	Poor	Fair	Fair	Fair	Good
21 – 40	Poor	Fair	Fair	Good	Very Good
41 – 80	Poor	Fair	Good	Good	Very Good
81+	Poor	Good	Good	Very Good	Very Good

^{*(0, 20]} means sampling fraction is greater than 0% but less than or equal to 20%; others are similar.

Otherwise, the following table is used to determine the reliability level of proportions:

Coefficient of Variation (CV) %

(0,0.75]Excellent Excellent Excellent ExcellentExcellentV. GoodV. Good(0.75,1.5]Excellent Excellent ExcellentExcellentFairPoor(1.5,3]Excellent Excellent Excellent V. GoodGoodPoorPoor(3,6]Excellent Excellent V. GoodGoodFairPoorPoor(6,10]Excellent Excellent V. GoodGoodPoorPoorPoor(10,15]Excellent Excellent GoodFairPoorPoorPoor(15,30]Excellent Excellent FairPoorPoorPoorPoor(30,100]Excellent Excellent PoorPoorPoorPoorPoor	Vacancy Rate	0	(0,5]	(5,10]	(10,16.5]	(16.5,33.3]	(33.3,50]	50+
(1.5,3]Excellent Excellent Excellent V. GoodGoodPoorPoor(3,6]Excellent Excellent V. GoodGoodFairPoorPoor(6,10]Excellent Excellent V. GoodGoodPoorPoorPoor(10,15]Excellent Excellent GoodFairPoorPoorPoor(15,30]Excellent Excellent FairPoorPoorPoor	(0,0.75]	Excellent	Excellent	Excellent	Excellent	Excellent	V. Good	V. Good
(3,6] Excellent Excellent V. Good Good Fair Poor Poor (6,10] Excellent Excellent V. Good Good Poor Poor (10,15] Excellent Excellent Good Fair Poor Poor (15,30] Excellent Excellent Fair Poor Poor Poor	(0.75,1.5]	Excellent	Excellent	Excellent	Excellent	Excellent	Fair	Poor
(6,10]Excellent Excellent V. Good GoodPoorPoorPoor(10,15]Excellent Excellent GoodFairPoorPoorPoor(15,30]Excellent Excellent FairPoorPoorPoor	(1.5,3]	Excellent	Excellent	Excellent	V. Good	Good	Poor	Poor
(10,15] Excellent Excellent Good Fair Poor Poor (15,30] Excellent Excellent Fair Poor Poor Poor	(3,6]	Excellent	Excellent	V. Good	Good	Fair	Poor	Poor
(15,30] Excellent Excellent Fair Poor Poor Poor	(6,10]	Excellent	Excellent	V. Good	Good	Poor	Poor	Poor
• • •	(10,15]	Excellent	Excellent	Good	Fair	Poor	Poor	Poor
(30,100] Excellent Excellent Poor Poor Poor Poor	(15,30]	Excellent	Excellent	Fair	Poor	Poor	Poor	Poor
	(30,100]	Excellent	Excellent	Poor	Poor	Poor	Poor	Poor

Reliability Codes for Averages and Totals

CMHC uses the CV to determine the reliability level of the estimates of average rents and a CV cut-off of 10% for publication of totals and averages. It is felt that this level of reliability best balances the need for high quality data and not publishing unreliable data. CMHC assigns a level of reliability as follows (CV's are given in percentages):

- a If the CV is greater than 0 and less than or equal to 2.5 then the level of reliability is Excellent.
- b If the CV is greater than 2.5 and less than or equal to 5 then the level of reliability is **Very Good**.
- c If the CV is greater than 5 and less than or equal to 7.5 then the level of reliability is Good.
- d If the CV is greater than 7.5 and less than or equal to 10 then the level of reliability is Fair.
- ** If the CV is greater than 10 then the level of reliability is **Poor**. (Do Not Publish)

Arrows indicate Statistically Significant Changes

Use caution when comparing statistics from one year to the next. Even if there is a year over year change, it is not necessarily a statistically significant change. When applicable, tables in this report include indicators to help interpret changes:

- ↑ indicates the year-over-year change is a statistically significant increase.
- ↓ indicates the year-over-year change is a statistically significant decrease.
- indicates that the effective sample does not allow one to interpret any year-over-year change as being statistically significant.

 Δ indicates that the change is statistically significant

DEFINITIONS

Availability: A rental unit is considered available if the existing tenant has given, or has received, notice to move, and a new tenant has not signed a lease; or the unit is vacant (see definition of vacancy below).

Rent: The rent refers to the actual amount tenants pay for their unit. No adjustments are made for the inclusion or exclusion of amenities and services such as heat, hydro, parking, and hot water. For available and vacant units, the rent is the amount the owner is asking for the unit.

It should be noted that the average rents reported in this publication provide a sound indication of the amounts paid by unit size and geographical sector. Utilities such as heating, electricity and hot water may or may not be included in the rent.

Rental Apartment Structure: Any building containing three or more rental units, of which at least one unit is not ground oriented. Owner-occupied units are not included in the rental building unit count.

Rental Row (Townhouse) Structure: Any building containing three or more rental units, all of which are ground oriented with vertical divisions. Owner-occupied units are not included in the rental building unit count. These row units in some centres are commonly referred to as townhouses.

Vacancy: A unit is considered vacant if, at the time of the survey, it is physically unoccupied and available for immediate rental.

Turnover: A unit is counted as being turned over if it was occupied by a new tenant moved in during the past 12 months. A unit can be counted as being turned over more than once in a 12 month period.

Definitions of Census Areas referred to in this publication are as follows:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 50,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

October 2016 data is based on Statistics Canada's 2011 Census area definitions. October 2017 data is based on Statistics Canada's 2016 Census area definitions.

Acknowledgement

The Rental Market Survey and the Condominium Apartment Survey could not have been conducted without the cooperation of the rental property owners, managers, building superintendents and household members throughout Canada. CMHC acknowledges their hard work and assistance in providing timely and accurate information. As a result of their contribution CMHC is able to provide information that benefits the entire housing industry.

CMHC HELPS CANADIANS MEET THEIR HOUSING NEEDS.

Canada Mortgage and Housing Corporation (CMHC) has been helping Canadians meet their housing needs for more than 70 years. As Canada's authority on housing, we contribute to the stability of the housing market and financial system, provide support for Canadians in housing need, and offer unbiased housing research and advice to Canadian governments, consumers and the housing industry. Prudent risk management, strong corporate governance and transparency are cornerstones of our operations.

For more information, visit our website at www.cmhc.ca or follow us on Twitter, LinkedIn, Facebook and YouTube.

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274. Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

The Market Analysis Centre's (MAC) electronic suite of national standardized products is available for free on CMHC's website. You can view, print, download or subscribe to future editions and get market information e-mailed automatically to you the same day it is released. It's quick and convenient! Go to www.cmhc.ca/en/hoficlincl/homain

For more information on MAC and the wealth of housing market information available to you, visit us today at www.cmhc.ca/housingmarketinformation

To subscribe to printed editions of MAC publications, call 1-800-668-2642.

©2017 Canada Mortgage and Housing Corporation. All rights reserved. CMHC grants reasonable rights of use of this publication's content solely for personal, corporate or public policy research, and educational purposes. This permission consists of the right to use the content for general reference purposes in written analyses and in the reporting of results, conclusions, and forecasts including the citation of limited amounts of supporting data extracted from this publication. Reasonable and limited rights of use are also permitted in commercial publications subject to the above criteria, and CMHC's right to request that such use be discontinued for any reason.

Any use of the publication's content must include the source of the information, including statistical data, acknowledged as follows:

Source: CMHC (or "Adapted from CMHC," if appropriate), name of product, year and date of publication issue.

Other than as outlined above, the content of the publication cannot be reproduced or transmitted to any person or, if acquired by an organization, to users outside the organization. Placing the publication, in whole or part, on a website accessible to the public or on any website accessible to persons not directly employed by the organization is not permitted. To use the content of any CMHC Market Analysis publication for any purpose other than the general reference purposes set out above or to request permission to reproduce large portions of, or entire CMHC Market Analysis publications, please complete the CMHC Copyright request form and email it to CMHC's Canadian Housing Information Centre at chic@cmhc.ca. For permission, please provide CHIC with the following information: Publication's name, year and date of issue.

Without limiting the generality of the foregoing, no portion of the content may be translated from English or French into any other language without the prior written permission of Canada Mortgage and Housing Corporation.

The information, analyses and opinions contained in this publication are based on various sources believed to be reliable, but their accuracy cannot be guaranteed. The information, analyses and opinions shall not be taken as representations for which Canada Mortgage and Housing Corporation or any of its employees shall incur responsibility.

Housing market intelligence you can count on

FREE REPORTS AVAILABLE ON-LINE

Local, regional and national analysis and data pertaining to current market conditions and future-oriented trends.

- Canadian Housing Statistics
- Condominium Owners Report
- Housing Information Monthly
- Housing Market Assessment
- Housing Market Insight
- Housing Now Tables
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports Regional and Northern
- Housing Market Outlook, Canada and Major Centres
- Housing Market Tables: Selected South Central Ontario Centres
- Preliminary Housing Starts Data
- Rental Market Reports, Canada and Provincial Highlights
- Rental Market Reports, Major Centres
- Residential Construction Digest, Prairie Centres
- Seniors' Housing Reports

FREE DATA TABLES AVAILABLE ON-LINE

- Housing Construction Activity by Municipality
- Comprehensive Rental Market Survey Tables
- Comprehensive New Home Construction Tables

Get the market intelligence you need today!

Click www.cmhc.ca/housingmarketinformation to view, download or subscribe.

CMHC's Market Analysis Centre provides a wealth of local, regional, and national data, information, and analysis through its suite of reports, data tables, and interactive tools.

- Forecasts and Analysis –
 Future-oriented information about local, regional and national housing trends.
- Statistics and Data –
 Information on current housing market activities starts, rents, vacancy rates and much more.

HOUSING MARKET INFORMATION PORTAL!

The housing data you want, the way you want it.

- Information in one central location
- Quick and easy access
- Neighbourhood level data

cmhc.ca/hmiportal

