### HOUSING MARKET INFORMATION

## HOUSING NOW TABLES Ottawa<sup>1</sup>

Date Released: October 2017



<sup>1</sup> Ontario part of Ottawa-Gatineau CMA





### **Publication Update!**

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

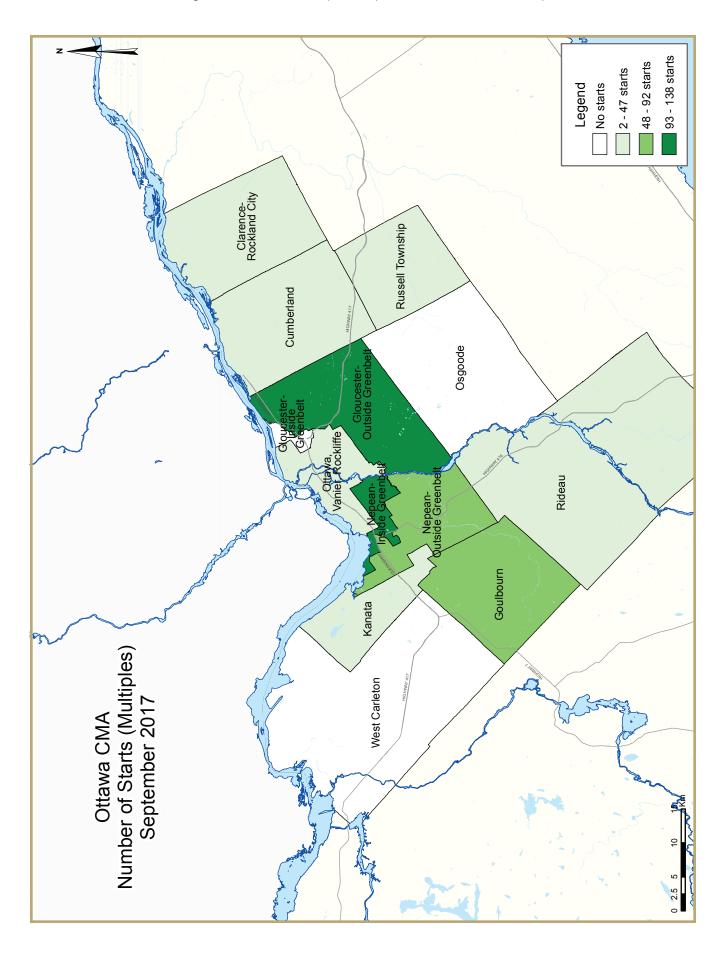
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

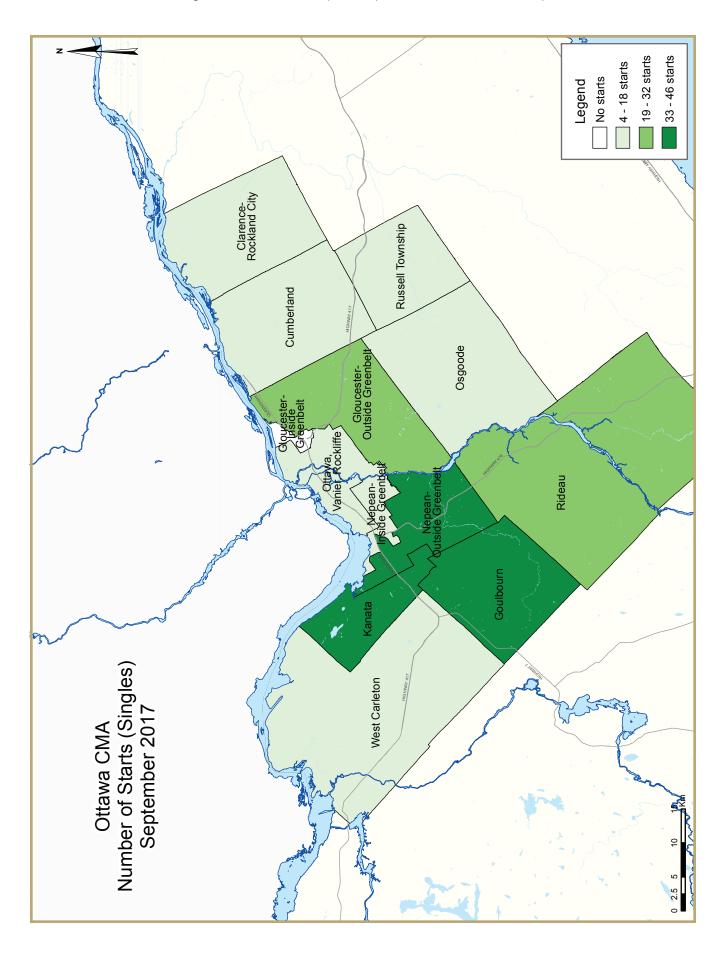
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

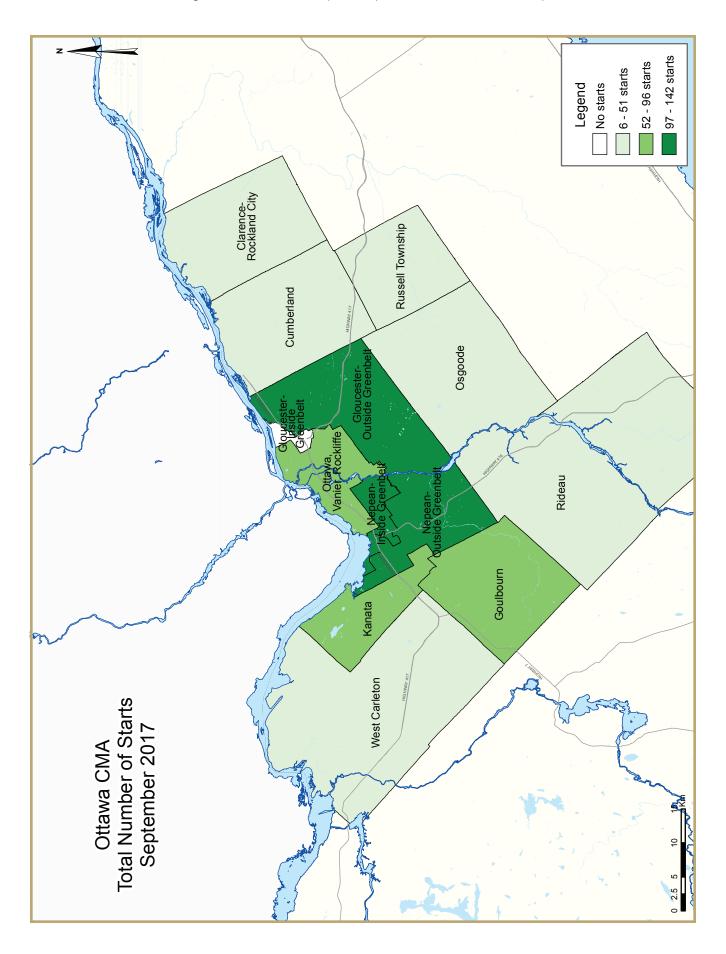
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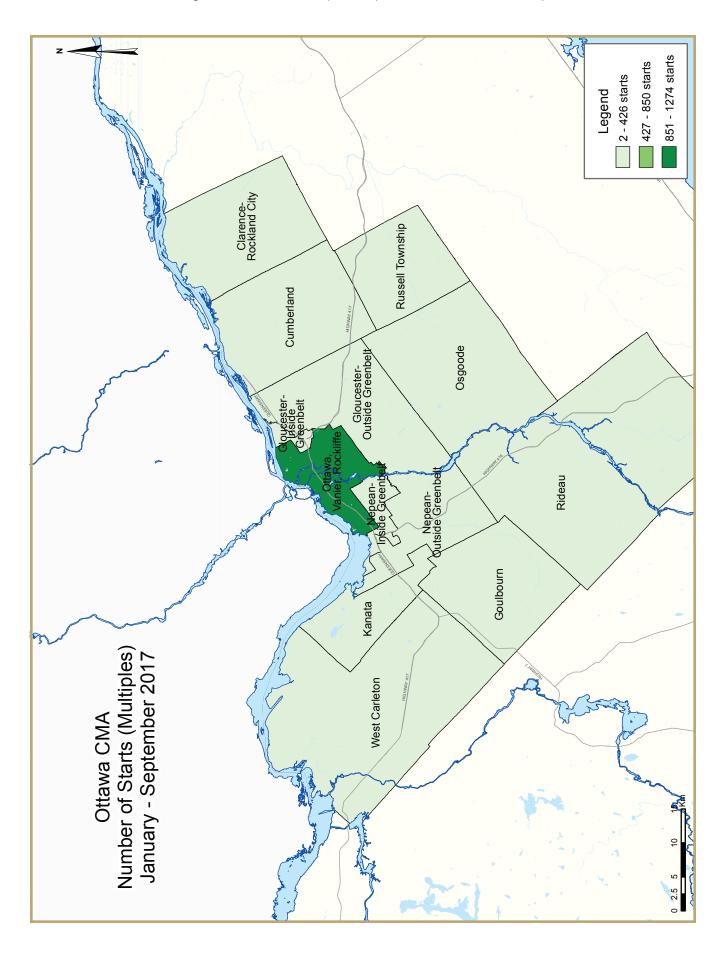
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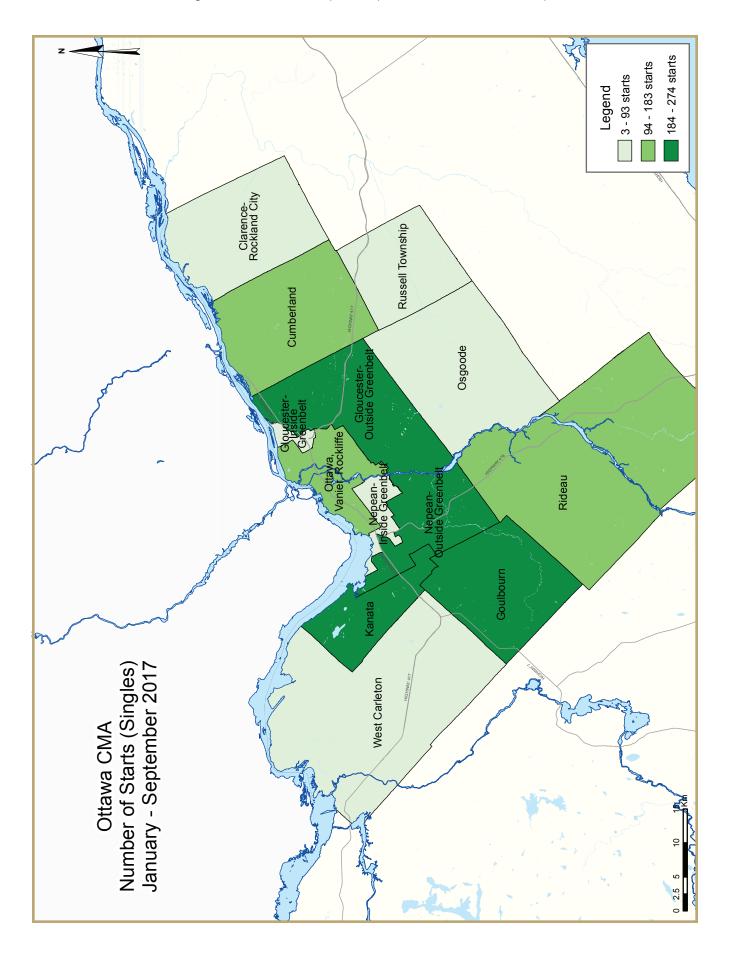


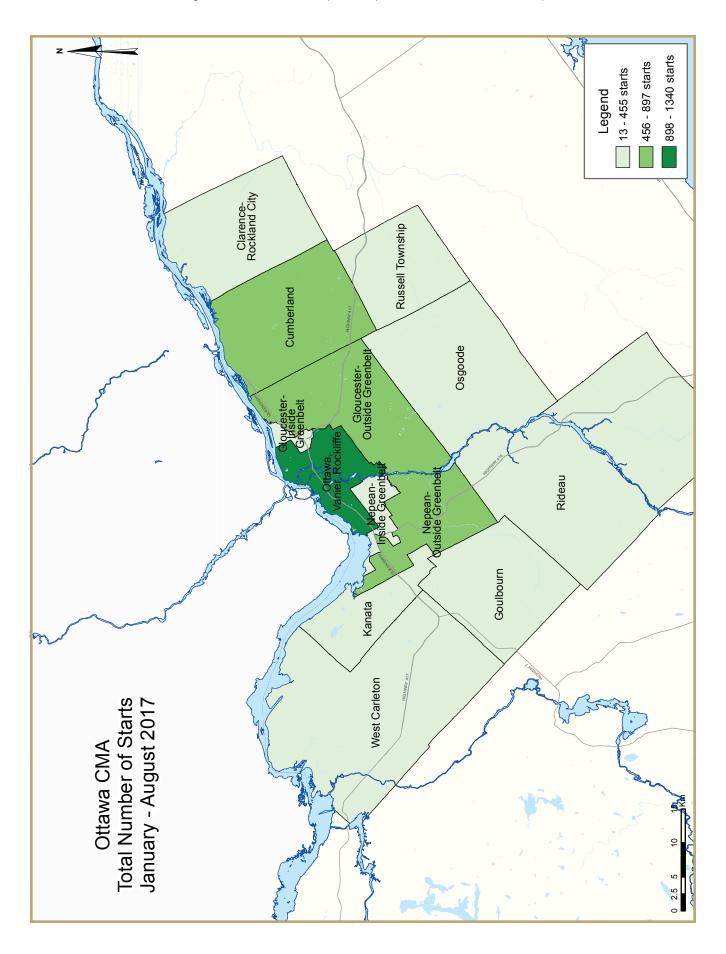












### HOUSING NOW REPORT TABLES

### Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- 1.1 Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

#### **Available in SELECTED Reports:**

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

### **SYMBOLS**

- n/a Not applicable
- \* Totals may not add up due to co-operatives and unknown market types
- \*\* Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

| Table I: Housing Starts (SAAR and Trend) September 2017 |                |                |  |  |  |  |  |  |  |  |  |
|---|----------------|----------------|--|--|--|--|--|--|--|--|--|
| Ottawa CMA <sup>1</sup>                                 | August 2017    | September 2017 |  |  |  |  |  |  |  |  |  |
| Trend <sup>2</sup>                                      | 6,539          | 7,187          |  |  |  |  |  |  |  |  |  |
| SAAR  | 7,097          | 7,622          |  |  |  |  |  |  |  |  |  |
|   | September 2016 | September 2017 |  |  |  |  |  |  |  |  |  |
| Actual  |                |                |  |  |  |  |  |  |  |  |  |
| September - Single-Detached                             | 231            | 245            |  |  |  |  |  |  |  |  |  |
| September - Multiples                                   | 482            | 433            |  |  |  |  |  |  |  |  |  |
| September - Total                                       | 713            | 678            |  |  |  |  |  |  |  |  |  |
| January to September - Single-Detached                  | 1,395          | 1,576          |  |  |  |  |  |  |  |  |  |
| January to September - Multiples                        | 2,406          | 3,593          |  |  |  |  |  |  |  |  |  |
| January to September - Total                            | 3,801          | 5,169          |  |  |  |  |  |  |  |  |  |
|   |                |                |  |  |  |  |  |  |  |  |  |

Source: CMHC

Detailed data available upon request

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area

 $<sup>^{2}</sup>$  The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Table 1.1: Housing Activity Summary of Ottawa-Gatineau CMA (Ontario Portion) September 2017 Ownership Rental Freehold Condominium Total\* Single, Row, Apt. Row and Apt. & Apt. & Single Semi Single Semi, and & Other Semi Other Other Row **STARTS** September 2017 245 20 210 0 0 160 2 41 678 0 283 September 2016 23 I 26 141 0 24 8 713 % Change 6.1 -23.1 48.9 n/a n/a \*\* -75.0 -85.5 -4.9 Year-to-date 2017 1,576 148 1,316 0 0 1,058 9 1,062 5,169 Year-to-date 2016 0 473 3,801 1,395 158 1,226 40 429 80 -6.3 7.3 -100.0 -88.8 124.5 36.0 % Change 13.0 n/a 146.6 UNDER CONSTRUCTION 1,326 1,985 1,531 6,444 September 2017 1,415 162 0 8 17 981 September 2016 1.190 160 1.243 0 36 1.264 77 4.951 1.3 57.0 % Change 18.9 6.7 n/a -77.8 -77.9 56.1 30.2 COMPLETIONS September 2017 100 4 113 0 0 12 14 32 275 235 14 166 0 4 55 12 161 647 September 2016 -71.4 -100.0 -80. I % Change -57.4 -31.9 n/a -78.2 16.7 -57.5 Year-to-date 2017 445 4,014 1,451 141 1,340 0 34 471 132 Year-to-date 2016 1,514 104 0 19 639 39 284 3,769 1,170 \*\* % Change -4.2 35.6 14.5 n/a 78.9 -26.3 56.7 6.5 COMPLETED & NOT ABSORBED 106 22 132 0 5 37 I 636 September 2017 n/a n/a September 2016 120 30 173 0 8 535 n/a n/a 866 % Change -11.7 -26.7 -23.7 -37.5 -30.7 n/a -26.6 n/a n/a **ABSORBED** September 2017 102 9 114 0 I 30 n/a 256 n/a 232 10 151 0 3 54 n/a 450 September 2016 n/a -10.0 % Change -56.0 -24.5 n/a -66.7 -44.4 n/a n/a -43.1 Year-to-date 2017 1,467 153 1,369 3,642 0 38 615 n/a n/a Year-to-date 2016 1,490 99 0 716 3,471 1,153 13 n/a n/a 192.3 4.9 % Change -1.5 54.5 18.7 n/a -14.1 n/a n/a

| -                               | Table 1.2: | Housing  | Activity             | Summary          | y by Subr        | narket          |                             |                 |          |
|---------------------------------|------------|----------|----------------------|------------------|------------------|-----------------|-----------------------------|-----------------|----------|
|                                 |            | S        | eptembe              | r 2017           |                  |                 |                             |                 |          |
|                                 |            |          | Owne                 |                  |                  |                 |                             |                 |          |
|                                 |            | Freehold |                      | •                | ondominium       |                 | Ren                         | tal             |          |
|                                 | Single     | Semi     | Row, Apt.<br>& Other | Single           | Row and<br>Semi  | Apt. &<br>Other | Single,<br>Semi, and<br>Row | Apt. &<br>Other | Total*   |
| STARTS                          |            |          |                      |                  |                  |                 |                             |                 |          |
| Ottawa City                     |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 222        | 18       | 210                  | 0                | 0                | 160             | 0                           | 41              | 651      |
| September 2016                  | 211        | 20       | 137                  | 0                | 0                | 24              | 8                           | 283             | 683      |
| Ottawa, Vanier, Rockcliffe      |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 17         | 14       | 13                   | 0                | 0                | 0               | 0                           | 15              | 59       |
| September 2016                  | 10         | 6        | 6                    | 0                | 0                | 0               | 0                           | 282             | 304      |
| Nepean inside greenbelt         |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 4          | 0        | 0                    | 0                | 0                | 138             | 0                           | 0               | 142      |
| September 2016                  | 2          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 2        |
| Nepean outside greenbelt        | _          | -        | -                    | -                |                  | -               | -                           |                 |          |
| September 2017                  | 46         | 2        | 45                   | 0                | 0                | 12              | 0                           | 0               | 105      |
| September 2016                  | 20         | 2        | 45                   | 0                | 0                | 0               | 0                           | 0               | 67       |
| Gloucester inside greenbelt     | 20         | _        | 15                   | , and the second | , and the second | ŭ               | Ü                           | ŭ               | 0,       |
| September 2017                  | 0          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 0        |
| September 2016                  | 0          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 0        |
| Gloucester outside greenbelt    | J          | J        | J                    | J                | J                | J               | J                           | J               | J        |
| September 2017                  | 30         | 0        | 81                   | 0                | 0                | 0               | 0                           | 26              | 137      |
| September 2016                  | 15         | 2        | 12                   | 0                | 0                | 12              | 8                           | 0               | 49       |
| Kanata                          | 13         |          | 1 2                  | J                | J                | 12              | J                           | J               | 12       |
| September 2017                  | 40         | 0        | 20                   | 0                | 0                | 0               | 0                           | 0               | 60       |
| September 2016                  | 84         | 0        | 32                   | 0                | 0                | 0               | 0                           | 0               | 116      |
| Cumberland                      | 07         | U        | 32                   | U                | U                | U               | U                           | U               | 110      |
|                                 | 12         | 0        | 4                    | 0                | 0                | 0               | 0                           | 0               | 17       |
| September 2017                  | 41         | 0        | 4<br>31              | 0                | 0                | 0               | 0                           | 0               | 16<br>74 |
| September 2016                  | 41         | 2        | 31                   | U                | U                | U               | U                           | U               | /4       |
| Goulbourn                       | 27         |          | 42                   | 0                | 0                | 10              | ٥                           |                 | 00       |
| September 2017                  | 37         | 2        | 43                   | 0                | 0                | 10              | 0                           | 0               | 92       |
| September 2016                  | 10         | 6        | 11                   | 0                | 0                | 0               | 0                           | 0               | 27       |
| West Carleton                   |            |          |                      | -                |                  |                 |                             | _               |          |
| September 2017                  | 6          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 6        |
| September 2016                  | 4          | 2        | 0                    | 0                | 0                | 0               | 0                           | ı               | 7        |
| Rideau                          |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 24         | 0        | 4                    | 0                | 0                | 0               | 0                           | 0               | 28       |
| September 2016                  | 18         | 0        | 0                    | 0                | 0                | 12              | 0                           | 0               | 30       |
| Osgoode                         |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 6          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 6        |
| September 2016                  | 7          | 0        | 0                    | 0                | 0                | 0               | 0                           | 0               | 7        |
| Clarence-Rockland City          |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 13         | 0        | 0                    | 0                | 0                | 0               | 2                           | 0               | 15       |
| September 2016                  | 9          | 2        | 4                    | 0                | 0                | 0               | 0                           | 0               | 15       |
| Russell Township                |            |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 10         | 2        | 0                    | 0                | 0                | 0               | 0                           | 0               | 12       |
| September 2016                  | - 11       | 4        | 0                    | 0                | 0                | 0               | 0                           | 0               | 15       |
| Ottawa-Gatineau CMA (Ontario po | ortion)    |          |                      |                  |                  |                 |                             |                 |          |
| September 2017                  | 245        | 20       | 210                  | 0                | 0                | 160             | 2                           | 41              | 678      |
| September 2016                  | 231        | 26       | 141                  | 0                | 0                | 24              |                             | 283             | 713      |

| Table 1.2: Housing Activity Summary by Submarket |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
|--|-----------|----------|----------------------|--------|-----------------|-----------------|------------------|-----------------|--------|--|--|--|
|  |           | S        | Septembe             | r 2017 |                 |                 |                  |                 |        |  |  |  |
|  |           |          | Owne                 |        |                 |                 |                  |                 |        |  |  |  |
|  |           | Freehold | 0 11110              | •      | Condominium     |                 | Ren              | tal             |        |  |  |  |
|  |           | Treenoid |                      |        | Ondominium      |                 | Single,          |                 | Total* |  |  |  |
|  | Single    | Semi     | Row, Apt.<br>& Other | Single | Row and<br>Semi | Apt. &<br>Other | Semi, and<br>Row | Apt. &<br>Other |        |  |  |  |
| UNDER CONSTRUCTION                               |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| Ottawa City                                      |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 1,310     | 142      | 1,303                | 0      | 8               | 1,941           | 15               | 1,434           | 6,153  |  |  |  |
| September 2016                                   | 1,104     | 140      | 1,216                | 0      | 36              | 1,236           | 77               | 981             | 4,790  |  |  |  |
| Ottawa, Vanier, Rockcliffe                       |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 151       | 76       | 83                   | 0      | 8               | 1,318           | 15               | 944             | 2,595  |  |  |  |
| September 2016                                   | 79        | 54       | 50                   | 0      | 0               | 968             | 21               | 850             | 2,022  |  |  |  |
| Nepean inside greenbelt                          |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 21        | 2        | 0                    | 0      | 0               | 198             | 0                | 0               | 221    |  |  |  |
| September 2016                                   | 15        | 0        | 0                    | 0      | 0               | 60              | 0                | 0               | 75     |  |  |  |
| Nepean outside greenbelt                         |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 259       | 22       | 340                  | 0      | 0               | 120             | 0                | 30              | 771    |  |  |  |
| September 2016                                   | 246       | 32       | 425                  | 0      | 0               | 83              | 48               | 77              | 911    |  |  |  |
| Gloucester inside greenbelt                      |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 4         | 0        | 0                    | 0      | 0               | 0               | 0                | 248             | 252    |  |  |  |
| September 2016                                   | 3         | 0        | 0                    | 0      | 0               | 0               | 0                | 22              | 25     |  |  |  |
| Gloucester outside greenbelt                     |           | -        | -                    | -      | -               | -               | -                |                 |        |  |  |  |
| September 2017                                   | 150       | 10       | 300                  | 0      | 0               | 52              | 0                | 26              | 538    |  |  |  |
| September 2016                                   | 112       | 6        | 188                  | 0      | 20              | 58              | 8                | 28              | 420    |  |  |  |
| Kanata   |           | -        |                      | -      |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 229       | 2        | 185                  | 0      | 0               | 28              | 0                | 184             | 628    |  |  |  |
| September 2016                                   | 252       | 2        | 264                  | 0      | 0               | 43              | 0                | 0               | 561    |  |  |  |
| Cumberland                                       |           | _        |                      | •      |                 |                 | -                | -               |        |  |  |  |
| September 2017                                   | 77        | 4        | 154                  | 0      | 0               | 145             | 0                | 0               | 380    |  |  |  |
| September 2016                                   | 175       | 10       | 144                  | 0      | 16              | 0               | 0                | 0               | 345    |  |  |  |
| Goulbourn  | 173       |          |                      |        |                 | J               | Ü                | J               | 0 10   |  |  |  |
| September 2017                                   | 175       | 18       | 220                  | 0      | 0               | 68              | 0                | 0               | 481    |  |  |  |
| September 2016                                   | 100       | 32       | 138                  | 0      | 0               | 12              | 0                | 3               | 285    |  |  |  |
| West Carleton                                    | 100       | 32       | 130                  | U      | U               | 12              | Ū                | J               | 203    |  |  |  |
| September 2017                                   | 44        | 2        | 4                    | 0      | 0               | 0               | 0                | - 1             | 51     |  |  |  |
|  | 27        | 4        | 7                    | 0      | 0               | 0               |                  | · ·             | 39     |  |  |  |
| September 2016 Rideau                            | 21        | 7        |                      | U      | U               | U               | U                | '               | 37     |  |  |  |
| September 2017                                   | 161       | 6        | 17                   | 0      | 0               | 12              | 0                |                 | 197    |  |  |  |
| September 2016                                   | 51        | 0        | 0                    | 0      | 0               | 12              | 0                | 0               | 63     |  |  |  |
| Osgoode  | 31        | U        | U                    | U      | U               | 12              | U                | U               | 63     |  |  |  |
| September 2017                                   | 39        | 0        | 0                    | 0      | 0               | 0               | 0                | 0               | 39     |  |  |  |
| September 2017                                   | 44        | 0        | 0                    | 0      | 0               | 0               | 0                | 0               | 44     |  |  |  |
| ·  | 44        | U        | U                    | U      | U               | U               | U                | U               | 44     |  |  |  |
| Clarence-Rockland City                           | <b>41</b> | 4        | 17                   | 0      | 0               | 4.4             | 2                | 2.4             | 151    |  |  |  |
| September 2017                                   | 61        | 4        | 16                   | 0      | 0               | 44              |                  | 24              |        |  |  |  |
| September 2016                                   | 46        | 2        | 10                   | 0      | 0               | 0               | 0                | 0               | 58     |  |  |  |
| Russell Township                                 | 4.4       |          | _                    | •      | •               |                 |                  |                 | 1.40   |  |  |  |
| September 2017                                   | 44        | 16       | 7                    | 0      | 0               | 0               | -                | 73              |        |  |  |  |
| September 2016                                   | 40        | 18       | 17                   | 0      | 0               | 28              | 0                | 0               | 103    |  |  |  |
| Ottawa-Gatineau CMA (Ontario po                  |           |          |                      |        |                 |                 |                  |                 |        |  |  |  |
| September 2017                                   | 1,415     | 162      | 1,326                | 0      | 8               | 1,985           |                  | 1,531           | 6,444  |  |  |  |
| September 2016                                   | 1,190     | 160      | 1,243                | 0      | 36              | 1,264           | 77               | 981             | 4,951  |  |  |  |

| Table 1.2: Housing Activity Summary by Submarket |        |          |           |         |             |        |                      |        |        |  |  |  |
|--|--------|----------|-----------|---------|-------------|--------|----------------------|--------|--------|--|--|--|
|  |        | S        | Septembe  | er 2017 |             |        |                      |        |        |  |  |  |
|  |        |          | Owne      |         |             |        |                      |        |        |  |  |  |
|  |        | Freehold |           |         | Condominium |        | Ren                  | tal    |        |  |  |  |
|  | Single | Semi     | Row, Apt. | Single  | Row and     | Apt. & | Single,<br>Semi, and | Apt. & | Total* |  |  |  |
|  |        |          | & Other   | ŭ       | Semi        | Other  | Row                  | Other  |        |  |  |  |
| COMPLETIONS                                      |        |          |           |         |             |        |                      |        |        |  |  |  |
| Ottawa City                                      |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 79     | 2        | 109       | 0       | 0           | 12     | 12                   | 32     | 246    |  |  |  |
| September 2016                                   | 226    | 14       | 162       | 0       | 4           | 55     | 12                   | 161    | 634    |  |  |  |
| Ottawa, Vanier, Rockcliffe                       |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 0      | 0        | 14        | 0       | 0           | 0      | 4                    | 10     | 28     |  |  |  |
| September 2016                                   | 15     | 12       | 0         | 0       | 0           | 0      | 12                   | 158    | 197    |  |  |  |
| Nepean inside greenbelt                          |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 3      | 0        | 0         | 0       | 0           | 0      | 0                    | 0      | 3      |  |  |  |
| September 2016                                   | - 1    | 0        | 0         | 0       | 0           | 0      | 0                    | 0      | I      |  |  |  |
| Nepean outside greenbelt                         |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 14     | 0        | 21        | 0       | 0           | 0      | 0                    | 0      | 35     |  |  |  |
| September 2016                                   | 47     | 0        | 31        | 0       | 0           | 55     | 0                    | 0      | 133    |  |  |  |
| Gloucester inside greenbelt                      |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 0      | 0        | 0         | 0       | 0           | 0      | 0                    | 22     | 22     |  |  |  |
| September 2016                                   | 0      | 0        | 0         | 0       | 0           | 0      | 0                    | 0      | 0      |  |  |  |
| Gloucester outside greenbelt                     |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 25     | 0        | 43        | 0       | 0           | 0      | 8                    | 0      | 76     |  |  |  |
| September 2016                                   | 31     | 0        | 63        | 0       | 4           | 0      | 0                    | 0      | 98     |  |  |  |
| Kanata   |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 7      | 0        | 3         | 0       | 0           | 0      | 0                    | 0      | 10     |  |  |  |
| September 2016                                   | 74     | 0        | 6         | 0       | 0           | 0      | 0                    | 0      | 80     |  |  |  |
| Cumberland                                       |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 21     | 0        | 24        | 0       | 0           | 0      | 0                    | 0      | 45     |  |  |  |
| September 2016                                   | 13     | 0        | 46        | 0       | 0           | 0      | 0                    | 0      | 59     |  |  |  |
| Goulbourn  |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 5      | 2        | 0         | 0       | 0           | 12     | 0                    | 0      | 19     |  |  |  |
| September 2016                                   | 33     | 2        | 16        | 0       | 0           | 0      | 0                    | 3      | 54     |  |  |  |
| West Carleton                                    |        |          |           |         |             |        |                      |        |        |  |  |  |
| September 2017                                   | 0      | 0        | 0         | 0       | 0           | 0      | 0                    | 0      | 0      |  |  |  |
| September 2016                                   | 1      | 0        | 0         | -       | 0           | 0      | -                    | 0      |        |  |  |  |
| Rideau   | -      | -        | -         | -       | -           | -      | -                    | -      |        |  |  |  |
| September 2017                                   | 3      | 0        | 4         | 0       | 0           | 0      | 0                    | 0      | 7      |  |  |  |
| September 2016                                   | 5      | 0        | 0         |         | 0           | 0      | -                    | 0      | 5      |  |  |  |
| Osgoode  | _      | -        | -         | -       | -           | -      | -                    | -      | -      |  |  |  |
| September 2017                                   | 1      | 0        | 0         | 0       | 0           | 0      | 0                    | 0      | ı      |  |  |  |
| September 2016                                   | 6      | 0        | 0         |         | 0           | 0      |                      | 0      | 6      |  |  |  |
| Clarence-Rockland City                           | J      | v        | Ŭ         | V       | J           | J      | Ü                    | J      | J      |  |  |  |
| September 2017                                   | 5      | 0        | 0         | 0       | 0           | 0      | 2                    | 0      | 7      |  |  |  |
| September 2016                                   | 5      | 0        |           |         | 0           | 0      |                      | 0      | 5      |  |  |  |
| Russell Township                                 | 3      | J        | J         | U       | U           | J      | Ü                    | J      | 3      |  |  |  |
| September 2017                                   | 16     | 2        | 4         | 0       | 0           | 0      | 0                    | 0      | 22     |  |  |  |
| September 2017                                   | 4      | 0        | 4         | 0       | 0           | 0      |                      | 0      | 8      |  |  |  |
| Ottawa-Gatineau CMA (Ontario po                  |        | U        | 4         | U       | U           | U      | U                    | U      | ٥      |  |  |  |
| September 2017                                   | 100    | 4        | 113       | 0       | 0           | 12     | 14                   | 32     | 275    |  |  |  |
| September 2016                                   | 235    | 14       |           |         | 4           | 55     |                      | 161    | 647    |  |  |  |
| September 2016                                   | 235    | 14       | 100       | U       | 4           | 33     | 12                   | 101    | 04/    |  |  |  |

| Table 1.2: Housing Activity Summary by Submarket |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
|--|--------|----------|----------------------|---------|-----------------|-----------------|-----------------------------|-----------------|--------|--|--|--|
|  |        | S        | Septembe             | er 2017 |                 |                 |                             |                 |        |  |  |  |
|  |        |          | Owne                 |         |                 |                 |                             |                 |        |  |  |  |
|  |        | Freehold | Owne                 | •       | Condominium     |                 | Ren                         | ital            |        |  |  |  |
|  |        | rreenoid |                      |         | Ondominium      |                 | C:l-                        |                 | Total* |  |  |  |
|  | Single | Semi     | Row, Apt.<br>& Other | Single  | Row and<br>Semi | Apt. &<br>Other | Single,<br>Semi, and<br>Row | Apt. &<br>Other |        |  |  |  |
| COMPLETED & NOT ABSORB                           | ED     |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| Ottawa City                                      |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 90     | 21       | 125                  | 0       | 5               | 364             | n/a                         | n/a             | 605    |  |  |  |
| September 2016                                   | 102    | 29       | 169                  | 0       | 8               | 533             | n/a                         | n/a             | 841    |  |  |  |
| Ottawa, Vanier, Rockcliffe                       |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | - 1    | 10       | 12                   | 0       | 2               | 276             | n/a                         | n/a             | 301    |  |  |  |
| September 2016                                   | 3      | 17       | 0                    | 0       | 2               | 381             | n/a                         | n/a             | 403    |  |  |  |
| Nepean inside greenbelt                          |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 0      | 0        | 0                    | 0       | 0               | 33              | n/a                         | n/a             | 33     |  |  |  |
| September 2016                                   | 0      | 0        | 0                    | 0       | 0               | 48              | n/a                         | n/a             | 48     |  |  |  |
| Nepean outside greenbelt                         |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 11     | I        | 17                   | 0       | 0               | 24              | n/a                         | n/a             | 53     |  |  |  |
| September 2016                                   | 15     | 5        | 50                   | 0       | 0               | 36              | n/a                         | n/a             | 106    |  |  |  |
| Gloucester inside greenbelt                      |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 0      | 0        | 0                    | 0       | 0               | 0               | n/a                         | n/a             | 0      |  |  |  |
| September 2016                                   | 0      | 0        | 0                    | 0       | 0               | 3               | n/a                         | n/a             | 3      |  |  |  |
| Gloucester outside greenbelt                     |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 24     | I        | 48                   | 0       | 3               | 14              | n/a                         | n/a             | 90     |  |  |  |
| September 2016                                   | 30     | 0        | 65                   | 0       | 6               | 39              | n/a                         | n/a             | 140    |  |  |  |
| Kanata   |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 15     | I        | 10                   | 0       | 0               | 13              | n/a                         | n/a             | 39     |  |  |  |
| September 2016                                   | 22     | 0        | 22                   | 0       | 0               | 2               | n/a                         | n/a             | 46     |  |  |  |
| Cumberland                                       |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | - 11   | I        | 13                   | 0       | 0               | 3               | n/a                         | n/a             | 28     |  |  |  |
| September 2016                                   | 7      | 0        | 14                   | 0       | 0               | 14              | n/a                         | n/a             | 35     |  |  |  |
| Goulbourn  |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 20     | 6        | 16                   | 0       | 0               | - 1             | n/a                         | n/a             | 43     |  |  |  |
| September 2016                                   | 23     | 7        | 16                   | 0       | 0               | 10              | n/a                         | n/a             | 56     |  |  |  |
| West Carleton                                    |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 0      | I        | 0                    | 0       | 0               | 0               | n/a                         | n/a             | I      |  |  |  |
| September 2016                                   | - 1    | 0        | 2                    | 0       | 0               | 0               | n/a                         | n/a             | 3      |  |  |  |
| Rideau   |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 7      | 0        | 9                    | 0       | 0               | 0               | n/a                         | n/a             | 16     |  |  |  |
| September 2016                                   | - 1    | 0        | 0                    | 0       | 0               | 0               | n/a                         | n/a             |        |  |  |  |
| Osgoode  |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | - 1    | 0        | 0                    | 0       | 0               | 0               | n/a                         | n/a             | I      |  |  |  |
| September 2016                                   | 0      | 0        | 0                    | 0       | 0               | 0               | n/a                         | n/a             | 0      |  |  |  |
| Clarence-Rockland City                           |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 5      | 0        | 7                    | 0       | 0               | 0               | n/a                         | n/a             | 12     |  |  |  |
| September 2016                                   | 6      | 0        | 3                    | 0       | 0               | 0               |                             | n/a             |        |  |  |  |
| Russell Township                                 |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | - 11   | I        | 0                    | 0       | 0               | 7               | n/a                         | n/a             | 19     |  |  |  |
| September 2016                                   | 12     | I        | i                    | 0       | 0               | 2               | n/a                         | n/a             |        |  |  |  |
| Ottawa-Gatineau CMA (Ontario po                  |        |          |                      |         |                 |                 |                             |                 |        |  |  |  |
| September 2017                                   | 106    | 22       | 132                  | 0       | 5               | 371             | n/a                         | n/a             | 636    |  |  |  |
| September 2016                                   | 120    | 30       | 173                  | 0       | 8               | 535             |                             | n/a             |        |  |  |  |

| Table 1.2: Housing Activity Summary by Submarket |        |          |           |         |             |          |                      |            |        |  |  |  |
|--|--------|----------|-----------|---------|-------------|----------|----------------------|------------|--------|--|--|--|
|  |        | S        | Septembe  | er 2017 |             |          |                      |            |        |  |  |  |
|  |        |          | Owne      |         |             |          |                      |            |        |  |  |  |
|  |        | Freehold |           |         | Condominium |          | Ren                  | tal        |        |  |  |  |
|  | Single | Semi     | Row, Apt. | Single  | Row and     | Apt. &   | Single,<br>Semi, and | Apt. &     | Total* |  |  |  |
|  |        |          | & Other   | ŭ       | Semi        | Other    | Row                  | Other      |        |  |  |  |
| ABSORBED   |        |          |           |         |             |          |                      |            |        |  |  |  |
| Ottawa City                                      |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 81     | 6        | 110       | 0       | - 1         | 30       | n/a                  | n/a        | 228    |  |  |  |
| September 2016                                   | 224    | 9        | 147       | 0       | 3           | 54       | n/a                  | n/a        | 437    |  |  |  |
| Ottawa, Vanier, Rockcliffe                       |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 0      | I        | 7         | 0       | 0           | 5        | n/a                  | n/a        | 13     |  |  |  |
| September 2016                                   | 15     | 8        | 0         | 0       | 0           | 6        | n/a                  | n/a        | 29     |  |  |  |
| Nepean inside greenbelt                          |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 3      | 0        | 0         | 0       | 0           | 2        | n/a                  | n/a        | 5      |  |  |  |
| September 2016                                   | 1      | 0        | 0         | 0       | 0           | 2        | n/a                  | n/a        | 3      |  |  |  |
| Nepean outside greenbelt                         |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 15     | 2        | 23        | 0       | 0           | 4        | n/a                  | n/a        | 44     |  |  |  |
| September 2016                                   | 47     | 0        | 29        | 0       | 0           | 41       | n/a                  | n/a        | 117    |  |  |  |
| Gloucester inside greenbelt                      |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 0      | 0        | 0         | 0       | 0           | 0        | n/a                  | n/a        | 0      |  |  |  |
| September 2016                                   | 0      | 0        | 0         | 0       | 0           | 0        | n/a                  | n/a        | 0      |  |  |  |
| Gloucester outside greenbelt                     |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 26     | I        | 43        | 0       | 1           | 2        | n/a                  | n/a        | 73     |  |  |  |
| September 2016                                   | 29     | 0        | 55        | 0       | 3           | 2        | n/a                  | n/a        | 89     |  |  |  |
| Kanata   |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 7      | 0        | 5         | 0       | 0           | 2        | n/a                  | n/a        | 14     |  |  |  |
| September 2016                                   | 74     | 0        | 6         | 0       | 0           | 0        | n/a                  | n/a        | 80     |  |  |  |
| Cumberland                                       |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 20     | 0        | 24        | 0       | 0           | 3        | n/a                  | n/a        | 47     |  |  |  |
| September 2016                                   | 13     | 0        | 44        | 0       | 0           | 2        | n/a                  | n/a        | 59     |  |  |  |
| Goulbourn  |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 5      | - 1      | 6         | 0       | 0           | 12       | n/a                  | n/a        | 24     |  |  |  |
| September 2016                                   | 33     | - 1      | 13        | 0       | 0           | 1        | n/a                  | n/a        | 48     |  |  |  |
| West Carleton                                    |        |          |           |         |             |          |                      |            |        |  |  |  |
| September 2017                                   | 0      | 0        | 0         | 0       | 0           | 0        | n/a                  | n/a        | 0      |  |  |  |
| September 2016                                   | - 1    | 0        | 0         | -       | 0           | 0        |                      | n/a        | 1      |  |  |  |
| Rideau   | ·      | J        | ·         |         |             | Ţ        | ,                    | , ~        |        |  |  |  |
| September 2017                                   | 4      | 1        | 2         | 0       | 0           | 0        | n/a                  | n/a        | 7      |  |  |  |
| September 2016                                   | 5      | 0        | 0         |         | 0           | 0        | n/a                  | n/a        |        |  |  |  |
| Osgoode  |        | -        | -         | •       |             | Ĭ        |                      | ,          |        |  |  |  |
| September 2017                                   | I      | 0        | 0         | 0       | 0           | 0        | n/a                  | n/a        | ı      |  |  |  |
| September 2016                                   | 6      | 0        | 0         |         | 0           | 0        | n/a                  | n/a        | 6      |  |  |  |
| Clarence-Rockland City                           | U      | J        | U         | U       | U           | J        | 11/4                 | 11/a       | J      |  |  |  |
| September 2017                                   | 5      | 0        | 0         | 0       | 0           | 0        | n/a                  | n/a        | 5      |  |  |  |
| September 2016                                   | 4      | 0        |           |         | 0           | 0        | n/a                  | n/a        |        |  |  |  |
| Russell Township                                 | 7      | U        | U         | U       | U           | J        | 11/4                 | 11/a       | 7      |  |  |  |
| September 2017                                   | 16     | 3        | 4         | 0       | 0           | 0        | n/a                  | n/a        | 23     |  |  |  |
| September 2016                                   | 4      | 3<br>I   | 4         | 0       | 0           | 0        | n/a<br>n/a           | n/a<br>n/a |        |  |  |  |
| Ottawa-Gatineau CMA (Ontario po                  |        | ı        | 4         | U       | U           | U        | 11/2                 | 11/a       | 7      |  |  |  |
|  |        | 0        | 114       | ٥       |             | 20       | I-                   | / -        | 25/    |  |  |  |
| September 2017                                   | 102    | 9<br>10  |           | 0       | 1<br>3      | 30<br>54 |                      | n/a        |        |  |  |  |
| September 2016                                   | 232    | 10       | 151       | 0       | 3           | 54       | n/a                  | n/a        | 450    |  |  |  |

| Table 1.3: History of Housing Starts of Ottawa-Gatineau CMA (Ontario Portion) 2007 - 2016 |                   |          |                      |        |                 |                 |                             |                 |                   |  |  |  |  |
|---|-------------------|----------|----------------------|--------|-----------------|-----------------|-----------------------------|-----------------|-------------------|--|--|--|--|
|   |                   |          | Owne                 | ership |                 |                 | _                           |                 |                   |  |  |  |  |
|   |                   | Freehold |                      | C      | Condominium     |                 | Ren                         |                 |                   |  |  |  |  |
|   | Single            | Semi     | Row, Apt.<br>& Other | Single | Row and<br>Semi | Apt. &<br>Other | Single,<br>Semi, and<br>Row | Apt. &<br>Other | Total*            |  |  |  |  |
| 2016  | 1,990             | 220      | 1,664                | 0      | 60              | 619             | 102                         | 643             | 5,298             |  |  |  |  |
| % Change  | -0.1              | 34.1     | 27.1                 | n/a    | **              | -21.8           | 131.8                       | -3.0            | 6.6               |  |  |  |  |
| 2015  | 1,992             | 164      | 1,309                | 0      | 8               | 792             | 44                          | 663             | 4,972             |  |  |  |  |
| % Change  | 12.2              | -31.1    | -23.4                | n/a    | 100.0           | -44.1           | -10.2                       | 16.5            | -13.7             |  |  |  |  |
| 2014  | 1,775             | 238      | 1,709                | 0      | 4               | 1,418           | 49                          | 569             | 5,762             |  |  |  |  |
| % Change  | -0.7              | -39.6    | 5.2                  | n/a    | -50.0           | -37.5           | **                          | 20.0            | -12.2             |  |  |  |  |
| 2013  | 1,787             | 394      | 1,625                | 0      | 8               | 2,268           | 4                           | 474             | 6,560             |  |  |  |  |
| % Change  | 12.2              | 41.7     | 17.1                 | n/a    | 14.3            | -0.4            | -87.5                       | 4.9             | 8.9               |  |  |  |  |
| 2012  | 1,592             | 278      | 1,388                | 0      | 7               | 2,277           | 32                          | 452             | 6,026             |  |  |  |  |
| % Change  | -25. <del>4</del> | -22.8    | -24.9                | n/a    | n/a             | 68.2            | **                          | **              | 4.0               |  |  |  |  |
| 2011  | 2,134             | 360      | 1,849                | 0      | 0               | 1,354           | - 1                         | 91              | 5,79 <del>4</del> |  |  |  |  |
| % Change  | -7.3              | -0.6     | -4.0                 | n/a    | -100.0          | -10.3           | -94.1                       | -70.0           | -10.1             |  |  |  |  |
| 2010  | 2,302             | 362      | 1,926                | 0      | 27              | 1,509           | 17                          | 303             | 6,446             |  |  |  |  |
| % Change  | -6.8              | 23.5     | 1.6                  | n/a    | 125.0           | 62.8            | -43.3                       | 62.9            | 10.9              |  |  |  |  |
| 2009  | 2,471             | 293      | 1,895                | 0      | 12              | 927             | 30                          | 186             | 5,814             |  |  |  |  |
| % Change  | -16.4             | 38.9     | -10.1                | n/a    | -80.0           | -38.2           | **                          | 17.0            | -16.9             |  |  |  |  |
| 2008  | 2,956             | 211      | 2,109                | 0      | 60              | 1,501           | 2                           | 159             | 6,998             |  |  |  |  |
| % Change  | -0.6              | -27.7    | 12.2                 | n/a    | -39.4           | 42.0            | -75.0                       | -19.7           | 7.6               |  |  |  |  |
| 2007  | 2,973             | 292      | 1,879                | 0      | 99              | 1,057           | 8                           | 198             | 6,506             |  |  |  |  |

| Table 2: Starts by Submarket and by Dwelling Type |              |              |              |              |                |              |              |              |              |              |                   |
|---|--------------|--------------|--------------|--------------|----------------|--------------|--------------|--------------|--------------|--------------|-------------------|
| September 2017                                    |              |              |              |              |                |              |              |              |              |              |                   |
|   | Single       |              | Semi         |              | Row            |              | Apt. & Other |              | Total        |              |                   |
| Submarket   | Sept<br>2017 | Sept<br>2016 | Sept<br>2017 | Sept<br>2016 | Sept<br>2017   | Sept<br>2016 | Sept<br>2017 | Sept<br>2016 | Sept<br>2017 | Sept<br>2016 | %<br>Change       |
| Ottawa City                                       | 222          | 211          | 18           | 20           | 210            | 135          | 201          | 317          | 651          | 683          | -4.7              |
| Ottawa, Vanier, Rockcliffe                        | 17           | 10           | 14           | 6            | 13             | 6            | 15           | 282          | 59           | 304          | -80.6             |
| Nepean inside greenbelt                           | 4            | 2            | 0            | 0            | 0              | 0            | 138          | 0            | 142          | 2            | **                |
| Nepean outside greenbelt                          | 46           | 20           | 2            | 2            | <del>4</del> 5 | 45           | 12           | 0            | 105          | 67           | 56.7              |
| Gloucester inside greenbelt                       | 0            | 0            | 0            | 0            | 0              | 0            | 0            | 0            | 0            | 0            | n/a               |
| Gloucester outside greenbelt                      | 30           | 15           | 0            | 2            | 81             | 20           | 26           | 12           | 137          | 49           | 179.6             |
| Kanata  | 40           | 84           | 0            | 0            | 20             | 32           | 0            | 0            | 60           | 116          | -48.3             |
| Cumberland  | 12           | 41           | 0            | 2            | 4              | 21           | 0            | 10           | 16           | 74           | -78. <del>4</del> |
| Goulbourn   | 37           | 10           | 2            | 6            | 43             | - 11         | 10           | 0            | 92           | 27           | **                |
| West Carleton                                     | 6            | 4            | 0            | 2            | 0              | 0            | 0            | - 1          | 6            | 7            | -14.3             |
| Rideau  | 24           | 18           | 0            | 0            | 4              | 0            | 0            | 12           | 28           | 30           | -6.7              |
| Osgoode   | 6            | 7            | 0            | 0            | 0              | 0            | 0            | 0            | 6            | 7            | -14.3             |
| Clarence-Rockland City                            | 13           | 9            | 2            | 2            | 0              | 4            | 0            | 0            | 15           | 15           | 0.0               |
| Russell Township                                  | 10           | - 11         | 2            | 4            | 0              | 0            | 0            | 0            | 12           | 15           | -20.0             |
| Ottawa-Gatineau CMA<br>(Ontario Portion)          | 245          | 231          | 22           | 26           | 210            | 139          | 201          | 317          | 678          | 713          | -4.9              |

| Table 2.1: Starts by Submarket and by Dwelling Type |             |             |             |             |             |             |              |             |             |             |             |
|---|-------------|-------------|-------------|-------------|-------------|-------------|--------------|-------------|-------------|-------------|-------------|
| January - September 2017                            |             |             |             |             |             |             |              |             |             |             |             |
|   | Single      |             | Semi        |             | Row         |             | Apt. & Other |             | Total       |             |             |
| Submarket   | YTD<br>2017 | YTD<br>2016 | YTD<br>2017 | YTD<br>2016 | YTD<br>2017 | YTD<br>2016 | YTD<br>2017  | YTD<br>2016 | YTD<br>2017 | YTD<br>2016 | %<br>Change |
| Ottawa City   | 1,425       | 1,260       | 127         | 144         | 1,277       | 1,292       | 1,985        | 884         | 4,814       | 3,580       | 34.5        |
| Ottawa, Vanier, Rockcliffe                          | 125         | 67          | 59          | 64          | 63          | 38          | 1,152        | 618         | 1,399       | 787         | 77.8        |
| Nepean inside greenbelt                             | 15          | 15          | 2           | 0           | 0           | 0           | 138          | 0           | 155         | 15          | **          |
| Nepean outside greenbelt                            | 274         | 256         | 14          | 22          | 273         | 403         | 68           | 112         | 629         | 793         | -20.7       |
| Gloucester inside greenbelt                         | 3           | 2           | 0           | 0           | 0           | 0           | 248          | 22          | 251         | 24          | **          |
| Gloucester outside greenbelt                        | 224         | 165         | 12          | 6           | 321         | 258         | 66           | 24          | 623         | 453         | 37.5        |
| Kanata  | 270         | 292         | 2           | 2           | 141         | 253         | 93           | 43          | 506         | 590         | -14.2       |
| Cumberland  | 100         | 205         | 12          | 14          | 256         | 227         | 157          | 10          | 525         | 456         | 15.1        |
| Goulbourn   | 193         | 142         | 20          | 32          | 202         | 106         | 56           | 18          | 47 I        | 298         | 58.1        |
| West Carleton                                       | 37          | 21          | 2           | 4           | 4           | 7           | 0            | - 1         | 43          | 33          | 30.3        |
| Rideau  | 146         | 50          | 2           | 0           | 17          | 0           | 7            | 36          | 172         | 86          | 100.0       |
| Osgoode   | 38          | 45          | 2           | 0           | 0           | 0           | 0            | 0           | 40          | 45          | -11.1       |
| Clarence-Rockland City                              | 79          | 70          | 8           | 2           | 22          | 13          | 68           | 0           | 177         | 85          | 108.2       |
| Russell Township                                    | 72          | 65          | 22          | 22          | - 11        | 18          | 73           | 31          | 178         | 136         | 30.9        |
| Ottawa-Gatineau CMA<br>(Ontario Portion)            | 1,576       | 1,395       | 157         | 168         | 1,310       | 1,323       | 2,126        | 915         | 5,169       | 3,801       | 36.0        |

| Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market |                             |           |           |           |                  |           |           |           |  |  |  |  |
|---|-----------------------------|-----------|-----------|-----------|------------------|-----------|-----------|-----------|--|--|--|--|
| September 2017  |                             |           |           |           |                  |           |           |           |  |  |  |  |
|   |                             | Ro        | ow .      |           | Apt. & Other     |           |           |           |  |  |  |  |
| Submarket   | Freehold and<br>Condominium |           | Rental    |           | Freeho<br>Condor |           | Rer       | ntal      |  |  |  |  |
|   | Sept 2017                   | Sept 2016 | Sept 2017 | Sept 2016 | Sept 2017        | Sept 2016 | Sept 2017 | Sept 2016 |  |  |  |  |
| Ottawa City   | 210                         | 127       | 0         | 8         | 160              | 34        | 41        | 283       |  |  |  |  |
| Ottawa, Vanier, Rockcliffe  | 13                          | 6         | 0         | 0         | 0                | 0         | 15        | 282       |  |  |  |  |
| Nepean inside greenbelt   | 0                           | 0         | 0         | 0         | 138              | 0         | 0         | 0         |  |  |  |  |
| Nepean outside greenbelt  | 45                          | 45        | 0         | 0         | 12               | 0         | 0         | 0         |  |  |  |  |
| Gloucester inside greenbelt   | 0                           | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |
| Gloucester outside greenbelt  | 81                          | 12        | 0         | 8         | 0                | 12        | 26        | 0         |  |  |  |  |
| Kanata  | 20                          | 32        | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |
| Cumberland  | 4                           | 21        | 0         | 0         | 0                | 10        | 0         | 0         |  |  |  |  |
| Goulbourn   | 43                          | 11        | 0         | 0         | 10               | 0         | 0         | 0         |  |  |  |  |
| West Carleton   | 0                           | 0         | 0         | 0         | 0                | 0         | 0         | I         |  |  |  |  |
| Rideau  | 4                           | 0         | 0         | 0         | 0                | 12        | 0         | 0         |  |  |  |  |
| Osgoode   | 0                           | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |
| Clarence-Rockland City  | 0                           | 4         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |
| Russell Township  | 0                           | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion)                                | 210                         | 131       | 0         | 8         | 160              | 34        | 41        | 283       |  |  |  |  |

| Table 2.3: S                             | Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market  January - September 2017 |          |           |          |          |                  |          |          |  |  |  |  |  |
|--|---|----------|-----------|----------|----------|------------------|----------|----------|--|--|--|--|--|
|  |   | <u> </u> | - Septemi | ber 2017 |          | Apt. &           | Other    |          |  |  |  |  |  |
| Submarket                                | Freeho<br>Condo   |          | Rer       | Rental   |          | ld and<br>ninium | Rer      | ntal     |  |  |  |  |  |
|  | YTD 2017  | YTD 2016 | YTD 2017  | YTD 2016 | YTD 2017 | YTD 2016         | YTD 2017 | YTD 2016 |  |  |  |  |  |
| Ottawa City                              | 1,277   | 1,222    | 0         | 70       | 1,020    | 411              | 965      | 473      |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe               | 63  | 24       | 0         | 14       | 553      | 251              | 599      | 367      |  |  |  |  |  |
| Nepean inside greenbelt                  | 0   | 0        | 0         | 0        | 138      | 0                | 0        | 0        |  |  |  |  |  |
| Nepean outside greenbelt                 | 273   | 355      | 0         | 48       | 56       | 35               | 12       | 77       |  |  |  |  |  |
| Gloucester inside greenbelt              | 0   | 0        | 0         | 0        | 0        | 0                | 248      | 22       |  |  |  |  |  |
| Gloucester outside greenbelt             | 321   | 250      | 0         | 8        | 40       | 24               | 26       | C        |  |  |  |  |  |
| Kanata                                   | 141   | 253      | 0         | 0        | 14       | 43               | 79       | C        |  |  |  |  |  |
| Cumberland                               | 256   | 227      | 0         | 0        | 157      | 10               | 0        | C        |  |  |  |  |  |
| Goulbourn                                | 202   | 106      | 0         | 0        | 56       | 12               | 0        | 6        |  |  |  |  |  |
| West Carleton                            | 4   | 7        | 0         | 0        | 0        | 0                | 0        | I        |  |  |  |  |  |
| Rideau                                   | 17  | 0        | 0         | 0        | 6        | 36               | - 1      | C        |  |  |  |  |  |
| Osgoode                                  | 0   | 0        | 0         | 0        | 0        | 0                | 0        | C        |  |  |  |  |  |
| Clarence-Rockland City                   | 22  | 13       | 0         | 0        | 44       | 0                | 24       | C        |  |  |  |  |  |
| Russell Township                         | - 11  | 18       | 0         | 0        | 0        | 31               | 73       | C        |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 1,310   | 1,253    | 0         | 70       | 1,064    | 442              | 1,062    | 473      |  |  |  |  |  |

| Table 2.4: Starts by Submarket and by Intended Market |           |           |           |           |           |           |           |           |  |  |  |  |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--|--|--|--|
| September 2017  |           |           |           |           |           |           |           |           |  |  |  |  |
|   | Free      | hold      | Condor    | minium    | Rer       | ntal      | Total*    |           |  |  |  |  |
| Submarket   | Sept 2017 | Sept 2016 |  |  |  |  |
| Ottawa City   | 450       | 368       | 160       | 24        | 41        | 291       | 651       | 683       |  |  |  |  |
| Ottawa, Vanier, Rockcliffe                            | 44        | 22        | 0         | 0         | 15        | 282       | 59        | 304       |  |  |  |  |
| Nepean inside greenbelt                               | 4         | 2         | 138       | 0         | 0         | 0         | 142       | 2         |  |  |  |  |
| Nepean outside greenbelt                              | 93        | 67        | 12        | 0         | 0         | 0         | 105       | 67        |  |  |  |  |
| Gloucester inside greenbelt                           | 0         | 0         | 0         | 0         | 0         | 0         | 0         | 0         |  |  |  |  |
| Gloucester outside greenbelt                          | 111       | 29        | 0         | 12        | 26        | 8         | 137       | 49        |  |  |  |  |
| Kanata  | 60        | 116       | 0         | 0         | 0         | 0         | 60        | 116       |  |  |  |  |
| Cumberland  | 16        | 74        | 0         | 0         | 0         | 0         | 16        | 74        |  |  |  |  |
| Goulbourn   | 82        | 27        | 10        | 0         | 0         | 0         | 92        | 27        |  |  |  |  |
| West Carleton   | 6         | 6         | 0         | 0         | 0         | - 1       | 6         | 7         |  |  |  |  |
| Rideau  | 28        | 18        | 0         | 12        | 0         | 0         | 28        | 30        |  |  |  |  |
| Osgoode   | 6         | 7         | 0         | 0         | 0         | 0         | 6         | 7         |  |  |  |  |
| Clarence-Rockland City                                | 13        | 15        | 0         | 0         | 2         | 0         | 15        | 15        |  |  |  |  |
| Russell Township                                      | 12        | 15        | 0         | 0         | 0         | 0         | 12        | 15        |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion)              | 475       | 398       | 160       | 24        | 43        | 291       | 678       | 713       |  |  |  |  |

| Та                                       | Table 2.5: Starts by Submarket and by Intended Market |          |          |          |          |          |          |          |  |  |  |  |  |
|--|---|----------|----------|----------|----------|----------|----------|----------|--|--|--|--|--|
|  | January - September 2017                              |          |          |          |          |          |          |          |  |  |  |  |  |
|  | Free  | hold     | Condo    | minium   | Rer      | ntal     | Total*   |          |  |  |  |  |  |
| Submarket                                | YTD 2017  | YTD 2016 | YTD 2017 | YTD 2016 | YTD 2017 | YTD 2016 | YTD 2017 | YTD 2016 |  |  |  |  |  |
| Ottawa City                              | 2,828   | 2,586    | 1,014    | 441      | 972      | 553      | 4,814    | 3,580    |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe               | 242   | 145      | 553      | 251      | 604      | 391      | 1,399    | 787      |  |  |  |  |  |
| Nepean inside greenbelt                  | 17  | 15       | 138      | 0        | 0        | 0        | 155      | 15       |  |  |  |  |  |
| Nepean outside greenbelt                 | 561   | 633      | 56       | 35       | 12       | 125      | 629      | 793      |  |  |  |  |  |
| Gloucester inside greenbelt              | 3   | 2        | 0        | 0        | 248      | 22       | 251      | 24       |  |  |  |  |  |
| Gloucester outside greenbelt             | 555   | 397      | 40       | 48       | 28       | 8        | 623      | 453      |  |  |  |  |  |
| Kanata                                   | 413   | 547      | 14       | 43       | 79       | 0        | 506      | 590      |  |  |  |  |  |
| Cumberland                               | 368   | 440      | 157      | 16       | 0        | 0        | 525      | 456      |  |  |  |  |  |
| Goulbourn                                | 415   | 280      | 56       | 12       | 0        | 6        | 471      | 298      |  |  |  |  |  |
| West Carleton                            | 43  | 32       | 0        | 0        | 0        | - 1      | 43       | 33       |  |  |  |  |  |
| Rideau                                   | 171   | 50       | 0        | 36       | I        | 0        | 172      | 86       |  |  |  |  |  |
| Osgoode                                  | 40  | 45       | 0        | 0        | 0        | 0        | 40       | 45       |  |  |  |  |  |
| Clarence-Rockland City                   | 107   | 85       | 44       | 0        | 26       | 0        | 177      | 85       |  |  |  |  |  |
| Russell Township                         | 105   | 108      | 0        | 28       | 73       | 0        | 178      | 136      |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 3,040   | 2,779    | 1,058    | 469      | 1,071    | 553      | 5,169    | 3,801    |  |  |  |  |  |

| Table 3: Completions by Submarket and by Dwelling Type |              |              |              |              |              |              |              |              |              |              |             |  |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|--|
| September 2017   |              |              |              |              |              |              |              |              |              |              |             |  |
|  | Sing         | gle          | Se           | Semi         |              | Row          |              | Other        | Total*       |              |             |  |
| Submarket  | Sept<br>2017 | Sept<br>2016 | %<br>Change |  |
| Ottawa City  | 79           | 226          | 6            | 26           | 117          | 166          | 44           | 216          | 246          | 634          | -61.2       |  |
| Ottawa, Vanier, Rockcliffe                             | 0            | 15           | 4            | 24           | 14           | 0            | 10           | 158          | 28           | 197          | -85.8       |  |
| Nepean inside greenbelt                                | 3            | - 1          | 0            | 0            | 0            | 0            | 0            | 0            | 3            | - 1          | 200.0       |  |
| Nepean outside greenbelt                               | 14           | 47           | 0            | 0            | 21           | 31           | 0            | 55           | 35           | 133          | -73.7       |  |
| Gloucester inside greenbelt                            | 0            | 0            | 0            | 0            | 0            | 0            | 22           | 0            | 22           | 0            | n/a         |  |
| Gloucester outside greenbelt                           | 25           | 31           | 0            | 0            | 51           | 67           | 0            | 0            | 76           | 98           | -22.4       |  |
| Kanata   | 7            | 74           | 0            | 0            | 3            | 6            | 0            | 0            | 10           | 80           | -87.5       |  |
| Cumberland   | 21           | 13           | 0            | 0            | 24           | 46           | 0            | 0            | 45           | 59           | -23.7       |  |
| Goulbourn  | 5            | 33           | 2            | 2            | 0            | 16           | 12           | 3            | 19           | 54           | -64.8       |  |
| West Carleton  | 0            | - 1          | 0            | 0            | 0            | 0            | 0            | 0            | 0            | - 1          | -100.0      |  |
| Rideau   | 3            | 5            | 0            | 0            | 4            | 0            | 0            | 0            | 7            | 5            | 40.0        |  |
| Osgoode  | - 1          | 6            | 0            | 0            | 0            | 0            | 0            | 0            | - 1          | 6            | -83.3       |  |
| Clarence-Rockland City                                 | 5            | 5            | 2            | 0            | 0            | 0            | 0            | 0            | 7            | 5            | 40.0        |  |
| Russell Township                                       | 16           | 4            | 2            | 0            | 4            | 4            | 0            | 0            | 22           | 8            | 175.0       |  |
| Ottawa-Gatineau CMA (Ontario Portion)                  | 100          | 235          | 10           | 26           | 121          | 170          | 44           | 216          | 275          | 647          | -57.5       |  |

| Table 3.1: Completions by Submarket and by Dwelling Type |             |             |             |             |             |             |             |             |             |             |             |  |
|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--|
| January - September 2017                                 |             |             |             |             |             |             |             |             |             |             |             |  |
|  | Sing        | gle         | Sei         | Semi        |             | Row         |             | Other       |             |             |             |  |
| Submarket  | YTD<br>2017 | YTD<br>2016 | %<br>Change |  |
| Ottawa City  | 1,333       | 1,407       | 163         | 120         | 1,434       | 1,182       | 888         | 903         | 3,818       | 3,612       | 5.7         |  |
| Ottawa, Vanier, Rockcliffe                               | 49          | 67          | 68          | 70          | 40          | 22          | 586         | 634         | 743         | 793         | -6.3        |  |
| Nepean inside greenbelt                                  | 17          | 9           | 2           | 0           | 0           | 0           | 0           | 0           | 19          | 9           | 111.1       |  |
| Nepean outside greenbelt                                 | 278         | 240         | 27          | 22          | 405         | 295         | 150         | 102         | 860         | 659         | 30.5        |  |
| Gloucester inside greenbelt                              | - 1         | 2           | 0           | 0           | 0           | 0           | 22          | 0           | 23          | 2           | **          |  |
| Gloucester outside greenbelt                             | 188         | 219         | 8           | 6           | 288         | 284         | 36          | 52          | 520         | 561         | -7.3        |  |
| Kanata   | 335         | 402         | 2           | 0           | 271         | 301         | 42          | 12          | 650         | 715         | -9.1        |  |
| Cumberland   | 152         | 126         | 14          | 4           | 276         | 195         | 34          | 76          | 476         | 401         | 18.7        |  |
| Goulbourn  | 138         | 244         | 28          | 18          | 117         | 77          | 12          | 27          | 295         | 366         | -19.4       |  |
| West Carleton  | 25          | 21          | 4           | 0           | 12          | 8           | 0           | 0           | 41          | 29          | 41.4        |  |
| Rideau   | 95          | 30          | 8           | 0           | 25          | 0           | 6           | 0           | 134         | 30          | **          |  |
| Osgoode  | 55          | 47          | 2           | 0           | 0           | 0           | 0           | 0           | 57          | 47          | 21.3        |  |
| Clarence-Rockland City                                   | 58          | 52          | 4           | 0           | 10          | 3           | 0           | 20          | 72          | 75          | -4.0        |  |
| Russell Township   | 60          | 56          | 22          | 16          | 14          | 10          | 28          | 0           | 124         | 82          | 51.2        |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion)                 | 1,451       | 1,515       | 189         | 136         | 1,458       | 1,195       | 916         | 923         | 4,014       | 3,769       | 6.5         |  |

| Table 3.2: Com                           | Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market |           |           |           |                  |           |           |           |  |  |  |  |  |
|--|--|-----------|-----------|-----------|------------------|-----------|-----------|-----------|--|--|--|--|--|
|  | September 2017   |           |           |           |                  |           |           |           |  |  |  |  |  |
|  |  | Ro        | )W        |           | Apt. & Other     |           |           |           |  |  |  |  |  |
| Submarket                                | Freeho<br>Condor   |           | Rer       | ital      | Freeho<br>Condor |           | Rer       | ıtal      |  |  |  |  |  |
|  | Sept 2017  | Sept 2016 | Sept 2017 | Sept 2016 | Sept 2017        | Sept 2016 | Sept 2017 | Sept 2016 |  |  |  |  |  |
| Ottawa City                              | 109  | 166       | 8         | 0         | 12               | 55        | 32        | 161       |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe               | 14   | 0         | 0         | 0         | 0                | 0         | 10        | 158       |  |  |  |  |  |
| Nepean inside greenbelt                  | 0  | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Nepean outside greenbelt                 | 21   | 31        | 0         | 0         | 0                | 55        | 0         | 0         |  |  |  |  |  |
| Gloucester inside greenbelt              | 0  | 0         | 0         | 0         | 0                | 0         | 22        | 0         |  |  |  |  |  |
| Gloucester outside greenbelt             | 43   | 67        | 8         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Kanata                                   | 3  | 6         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Cumberland                               | 24   | 46        | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Goulbourn                                | 0  | 16        | 0         | 0         | 12               | 0         | 0         | 3         |  |  |  |  |  |
| West Carleton                            | 0  | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Rideau                                   | 4  | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Osgoode                                  | 0  | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Clarence-Rockland City                   | 0  | 0         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Russell Township                         | 4  | 4         | 0         | 0         | 0                | 0         | 0         | 0         |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 113  | 170       | 8         | 0         | 12               | 55        | 32        | 161       |  |  |  |  |  |

| Table 3.3: Cor                           | npletions b |                             | cet, by Dw<br>- Septeml |          | e and by l       | ntended M | larket   |          |
|--|-------------|-----------------------------|-------------------------|----------|------------------|-----------|----------|----------|
|  |             | Ro                          | ow .                    |          |                  | Apt. &    | Other    |          |
| Submarket                                |             | Freehold and<br>Condominium |                         | ntal     | Freeho<br>Condor |           | Rer      | ıtal     |
|  | YTD 2017    | YTD 2016                    | YTD 2017                | YTD 2016 | YTD 2017         | YTD 2016  | YTD 2017 | YTD 2016 |
| Ottawa City                              | 1,350       | 1,176                       | 84                      | 6        | 443              | 639       | 445      | 264      |
| Ottawa, Vanier, Rockcliffe               | 30          | 16                          | 10                      | 6        | 240              | 373       | 346      | 261      |
| Nepean inside greenbelt                  | 0           | 0                           | 0                       | 0        | 0                | 0         | 0        | C        |
| Nepean outside greenbelt                 | 357         | 295                         | 48                      | 0        | 79               | 102       | 71       | C        |
| Gloucester inside greenbelt              | 0           | 0                           | 0                       | 0        | 0                | 0         | 22       | C        |
| Gloucester outside greenbelt             | 262         | 284                         | 26                      | 0        | 36               | 52        | 0        | C        |
| Kanata                                   | 271         | 301                         | 0                       | 0        | 42               | 12        | 0        | C        |
| Cumberland                               | 276         | 195                         | 0                       | 0        | 34               | 76        | 0        | C        |
| Goulbourn                                | 117         | 77                          | 0                       | 0        | 12               | 24        | 0        | 3        |
| West Carleton                            | 12          | 8                           | 0                       | 0        | 0                | 0         | 0        | C        |
| Rideau                                   | 25          | 0                           | 0                       | 0        | 0                | 0         | 6        | C        |
| Osgoode                                  | 0           | 0                           | 0                       | 0        | 0                | 0         | 0        | C        |
| Clarence-Rockland City                   | 10 3        |                             | 0                       | 0        | 0                | 0         | 0        | 20       |
| Russell Township                         | 14          | 10                          | 0                       | 0        | 28               | 0         | 0        | C        |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 1,374       | 1,189                       | 84                      | 6        | 471              | 639       | 445      | 284      |

| Table 3.4: Completions by Submarket and by Intended Market |                |           |           |           |           |           |           |           |  |  |  |  |  |
|--|----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--|--|--|--|--|
|  | September 2017 |           |           |           |           |           |           |           |  |  |  |  |  |
|  | Free           | hold      | Condor    | minium    | Rer       | ntal      | Total*    |           |  |  |  |  |  |
| Submarket  | Sept 2017      | Sept 2016 | Sept 2017 | Sept 2016 | Sept 2017 | Sept 2016 | Sept 2017 | Sept 2016 |  |  |  |  |  |
| Ottawa City  | 190            | 402       | 12        | 59        | 44        | 173       | 246       | 634       |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe                                 | 14             | 27        | 0         | 0         | 14        | 170       | 28        | 197       |  |  |  |  |  |
| Nepean inside greenbelt                                    | 3              | - 1       | 0         | 0         | 0         | 0         | 3         | - 1       |  |  |  |  |  |
| Nepean outside greenbelt                                   | 35             | 78        | 0         | 55        | 0         | 0         | 35        | 133       |  |  |  |  |  |
| Gloucester inside greenbelt                                | 0              | 0         | 0         | 0         | 22        | 0         | 22        | 0         |  |  |  |  |  |
| Gloucester outside greenbelt                               | 68             | 94        | 0         | 4         | 8         | 0         | 76        | 98        |  |  |  |  |  |
| Kanata   | 10             | 80        | 0         | 0         | 0         | 0         | 10        | 80        |  |  |  |  |  |
| Cumberland   | 45             | 59        | 0         | 0         | 0         | 0         | 45        | 59        |  |  |  |  |  |
| Goulbourn  | 7              | 51        | 12        | 0         | 0         | 3         | 19        | 54        |  |  |  |  |  |
| West Carleton  | 0              | - 1       | 0         | 0         | 0         | 0         | 0         | - 1       |  |  |  |  |  |
| Rideau   | 7              | 5         | 0         | 0         | 0         | 0         | 7         | 5         |  |  |  |  |  |
| Osgoode  | - 1            | 6         | 0         | 0         | 0         | 0         | - 1       | 6         |  |  |  |  |  |
| Clarence-Rockland City                                     | 5              | 5         | 0         | 0         | 2         | 0         | 7         | 5         |  |  |  |  |  |
| Russell Township   | 22             | 8         | 0         | 0         | 0         | 0         | 22        | 8         |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion)                   | 217            | 415       | 12        | 59        | 46        | 173       | 275       | 647       |  |  |  |  |  |

| Table                                    | Table 3.5: Completions by Submarket and by Intended Market |          |          |          |          |          |          |          |  |  |  |  |  |
|--|--|----------|----------|----------|----------|----------|----------|----------|--|--|--|--|--|
|  | January - September 2017                                   |          |          |          |          |          |          |          |  |  |  |  |  |
|  | Free   | hold     | Condo    | minium   | Rer      | ntal     | Tot      | :al*     |  |  |  |  |  |
| Submarket                                | YTD 2017   | YTD 2016 | YTD 2017 | YTD 2016 | YTD 2017 | YTD 2016 | YTD 2017 | YTD 2016 |  |  |  |  |  |
| Ottawa City                              | 2,772  | 2,651    | 471      | 658      | 575      | 303      | 3,818    | 3,612    |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe               | 103  | 120      | 240      | 373      | 400      | 300      | 743      | 793      |  |  |  |  |  |
| Nepean inside greenbelt                  | 17   | 9        | 0        | 0        | 2        | 0        | 19       | 9        |  |  |  |  |  |
| Nepean outside greenbelt                 | 662  | 557      | 79       | 102      | 119      | 0        | 860      | 659      |  |  |  |  |  |
| Gloucester inside greenbelt              | 1  | 2        | 0        | 0        | 22       | 0        | 23       | 2        |  |  |  |  |  |
| Gloucester outside greenbelt             | 446  | 490      | 48       | 71       | 26       | 0        | 520      | 561      |  |  |  |  |  |
| Kanata                                   | 608  | 703      | 42       | 12       | 0        | 0        | 650      | 715      |  |  |  |  |  |
| Cumberland                               | 426  | 325      | 50       | 76       | 0        | 0        | 476      | 401      |  |  |  |  |  |
| Goulbourn                                | 283  | 339      | 12       | 24       | 0        | 3        | 295      | 366      |  |  |  |  |  |
| West Carleton                            | 41   | 29       | 0        | 0        | 0        | 0        | 41       | 29       |  |  |  |  |  |
| Rideau                                   | 128  | 30       | 0        | 0        | 6        | 0        | 134      | 30       |  |  |  |  |  |
| Osgoode                                  | 57   | 47       | 0        | 0        | 0        | 0        | 57       | 47       |  |  |  |  |  |
| Clarence-Rockland City                   | 70   | 55       | 0        | 0        | 2        | 20       | 72       | 75       |  |  |  |  |  |
| Russell Township                         | 90   | 82       | 34       | 0        | 0        | 0        | 124      | 82       |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 2,932  | 2,788    | 505      | 658      | 577      | 323      | 4,014    | 3,769    |  |  |  |  |  |

|                            | Tab    | ole 4: A                                | Absorb          | ed Sin       | gle-De          | etache       | d Unit          | s by P       | rice Ra | ınge         |       |                      |                       |
|----------------------------|--------|---|-----------------|--------------|-----------------|--------------|-----------------|--------------|---------|--------------|-------|----------------------|-----------------------|
|                            |        |   |                 | S            | entem           | ber 20       | 17              |              |         |              |       |                      |                       |
|                            |        |   |                 |              | <u> </u>        |              | 17              |              |         |              |       |                      |                       |
|                            |        |   |                 |              |                 | Ranges       |                 |              |         |              |       |                      |                       |
| Submarket                  | < \$35 | 0,000                                   | \$350,<br>\$449 |              | \$450,<br>\$549 |              | \$550,<br>\$599 |              | \$600,0 | 000 +        | Total | Median<br>Price (\$) | Average<br>Price (\$) |
|                            | Units  | Share<br>(%)                            | Units           | Share<br>(%) | Units           | Share<br>(%) | Units           | Share<br>(%) | Units   | Share<br>(%) |       | Trice (\$)           | Trice (\$)            |
| Ottawa City                |        | (4.2)                                   |                 | ()           |                 | (2.2)        |                 | (,           |         | (,           |       |                      |                       |
| September 2017             | I      | 1.4                                     | 13              | 18.3         | 22              | 31.0         | 10              | 14.1         | 25      | 35.2         | 71    | 550,000              | 546,722               |
| September 2016             | 3      | 1.5                                     | 44              | 21.6         | 73              | 35.8         | 24              | 11.8         | 60      | 29.4         | 204   | -                    | 542,216               |
| Year-to-date 2017          | 23     | 2.0                                     | 357             | 31.2         | 347             | 30.3         | 126             | 11.0         | 292     | 25.5         | 1,145 | 515,000              | 529,212               |
| Year-to-date 2016          | 8      | 0.7                                     | 387             | 32.4         | 430             | 36.0         | 121             | 10.1         | 250     | 20.9         | 1,196 | 500,000              | 526,996               |
| Ottawa, Vanier, Rockcliffe |        | • | 33.             | 0            |                 | 55.5         |                 |              |         |              | .,    | 550,555              | 5_0,,,,               |
| September 2017             | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | _                    | _                     |
| September 2016             | 0      | 0.0                                     | 0               | 0.0          | 0               | 0.0          | 0               | 0.0          | 7       | 100.0        | 7     |                      |                       |
| Year-to-date 2017          | 0      | 0.0                                     | 0               | 0.0          | 0               | 0.0          | 0               | 0.0          | 12      | 100.0        | 12    |                      | -                     |
| Year-to-date 2017          | I      | 5.0                                     | 0               | 0.0          | 0               | 0.0          | 0               | 0.0          | 12      | 95.0         | 20    | -                    | -                     |
|                            | 1      | 5.0                                     | U               | 0.0          | U               | 0.0          | U               | 0.0          | 17      | 73.0         | 20    | -                    | -                     |
| Nepean inside greenbelt    |        |   | 0               |              | 0               |              | 0               |              | 0       |              | 0     |                      |                       |
| September 2017             | 0      |   | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| September 2016             | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Year-to-date 2017          | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Year-to-date 2016          | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Nepean outside greenbelt   |        |   |                 |              |                 |              |                 |              |         |              |       |                      |                       |
| September 2017             | 0      | 0.0                                     | 4               | 26.7         | 2               | 13.3         | 2               | 13.3         | 7       | 46.7         | 15    | 595,000              | 556,197               |
| September 2016             | - 1    | 2.2                                     | 11              | 23.9         | 21              | 45.7         | I               | 2.2          | 12      | 26.1         | 46    | -                    | -                     |
| Year-to-date 2017          | 2      | 0.7                                     | 94              | 34. I        | 93              | 33.7         | 33              | 12.0         | 54      | 19.6         | 276   | 517,500              | 512,778               |
| Year-to-date 2016          | 3      | 1.3                                     | 76              | 32.9         | 83              | 35.9         | 27              | 11.7         | 42      | 18.2         | 231   | -                    | 519,069               |
| Gloucester inside greenbe  | elt    |   |                 |              |                 |              |                 |              |         |              |       |                      |                       |
| September 2017             | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| September 2016             | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Year-to-date 2017          | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Year-to-date 2016          | 0      | n/a                                     | 0               | n/a          | 0               | n/a          | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| Gloucester outside green   | belt   |   |                 |              |                 |              |                 | ·            |         |              |       |                      |                       |
| September 2017             | 0      | 0.0                                     | 1               | 4.3          | 8               | 34.8         | 4               | 17.4         | 10      | 43.5         | 23    | 620,000              | 578,275               |
| September 2016             | 0      | 0.0                                     | 2               | 7.1          | 17              | 60.7         | 3               | 10.7         | 6       | 21.4         | 28    | -                    | 515,578               |
| Year-to-date 2017          | - 1    | 0.6                                     | 12              | 6.8          | 64              | 36.2         | 36              | 20.3         | 64      | 36.2         | 177   | 605,000              | 556,732               |
| Year-to-date 2016          | i      | 0.5                                     | 47              | 24.5         | 83              | 43.2         | 23              | 12.0         | 38      | 19.8         | 192   | 560,000              | 517,451               |
| Kanata                     |        |   |                 |              |                 |              |                 | 1 = 1 0      |         |              |       |                      | 211,121               |
| September 2017             | 0      | 0.0                                     | 0               | 0.0          | 3               | 42.9         | ı               | 14.3         | 3       | 42.9         | 7     | _                    | _                     |
| September 2016             | I      | 1.4                                     | 18              | 24.7         | 17              | 23.3         | 12              | 16.4         | 25      | 34.2         | 73    | _                    | 550,133               |
| Year-to-date 2017          | i      | 0.3                                     | 118             | 35.2         | 92              | 27.5         | 29              | 8.7          | 95      | 28.4         | 335   | 495,000              | 532,364               |
| Year-to-date 2016          | i      | 0.3                                     | 132             | 33.4         |                 | 26.3         | 44              | 11.1         | 114     | 28.9         | 395   | 475,000              | 558,376               |
| Cumberland                 | '      | 0.3                                     | 132             | 33.4         | 104             | 26.3         | 77              | 11.1         | 114     | 20.7         | 373   | -                    | 330,376               |
|                            |        | 0.0                                     | 7               | 20.0         | 0               | 44.4         |                 | г.           | 2       |              | 10    |                      |                       |
| September 2017             | 0      |   | 7               | 38.9         | 8               | 44.4         | <u> </u>        | 5.6          | 2       | 11.1         | 18    | -                    | 410.500               |
| September 2016             | 1      | 7.7                                     | 6               | 46.2         | 5               | 38.5         | 1               | 7.7          | 0       | 0.0          | 13    | 415.000              | 418,500               |
| Year-to-date 2017          | 1      | 0.7                                     | 78              | 56.9         | 44              | 32.1         | 4               | 2.9          | 10      | 7.3          | 137   | 415,000              | 442,068               |
| Year-to-date 2016          | 2      | 1.7                                     | 50              | 43.1         | 52              | 44.8         | 9               | 7.8          | 3       | 2.6          | 116   | -                    | 459,652               |
| Goulbourn                  |        |   |                 |              |                 |              |                 |              |         |              |       |                      |                       |
| September 2017             | 0      |   | 1               | 25.0         | - 1             | 25.0         | 1               | 25.0         | - 1     | 25.0         | 4     | -                    | -                     |
| September 2016             | 0      | 0.0                                     | 7               | 21.9         | 12              | 37.5         | 5               | 15.6         | 8       | 25.0         | 32    | -                    | 536,136               |
| Year-to-date 2017          | - 1    | 0.8                                     | 35              | 28.9         | 41              | 33.9         | 20              | 16.5         | 24      | 19.8         | 121   | 545,000              | 511,900               |
| Year-to-date 2016          | 0      | 0.0                                     | 81              | 37.7         | 102             | 47.4         | 13              | 6.0          | 19      | 8.8          | 215   | -                    | 528,127               |

Source: CMHC (Market Absorption Survey)

| Table 4: Absorbed Single-Detached Units by Price Range |          |              |       |                          |         |                |                 |              |         |              |       |                      |                       |
|--|----------|--------------|-------|--------------------------|---------|----------------|-----------------|--------------|---------|--------------|-------|----------------------|-----------------------|
|  |          |              |       | Se                       | eptem   | ber 20         | 17              |              |         |              |       |                      |                       |
|  |          |              |       |                          | Price I | Ranges         |                 |              |         |              |       |                      |                       |
| Submarket  | < \$35   | < \$350,000  |       | \$350,000 -<br>\$449,999 |         | 000 -<br>9,999 | \$550,<br>\$599 |              | \$600,0 | 000 +        | Total | Median<br>Price (\$) | Average<br>Price (\$) |
|  | Units    | Share<br>(%) | Units | Share<br>(%)             | Units   | Share<br>(%)   | Units           | Share<br>(%) | Units   | Share<br>(%) |       |                      | σσ (ψ)                |
| West Carleton  |          |              |       |                          |         |                |                 |              |         |              |       |                      |                       |
| September 2017   | 0        | n/a          | 0     | n/a                      | 0       | n/a            | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| September 2016   | 0        | 0.0          | 0     | 0.0                      | 0       | 0.0            | - 1             | 100.0        | 0       | 0.0          | - 1   | -                    | -                     |
| Year-to-date 2017                                      | 0        | 0.0          | 0     | 0.0                      | 0       | 0.0            | 0               | 0.0          | 3       | 100.0        | 3     | -                    | -                     |
| Year-to-date 2016                                      | 0        | 0.0          | 0     | 0.0                      | - 1     | 33.3           | - 1             | 33.3         | - 1     | 33.3         | 3     | -                    | -                     |
| Rideau   |          |              |       |                          |         |                |                 |              |         |              |       |                      |                       |
| September 2017   | - 1      | 25.0         | 0     | 0.0                      | 0       | 0.0            | - 1             | 25.0         | 2       | 50.0         | 4     | -                    | -                     |
| September 2016   | 0        | 0.0          | 0     | 0.0                      | - 1     | 33.3           | 0               | 0.0          | 2       | 66.7         | 3     | -                    | -                     |
| Year-to-date 2017                                      | 17       | 25.0         | 16    | 23.5                     | 8       | 11.8           | 3               | 4.4          | 24      | 35.3         | 68    | -                    | 500,759               |
| Year-to-date 2016                                      | 0        | 0.0          | 0     | 0.0                      | 4       | 33.3           | 3               | 25.0         | 5       | 41.7         | 12    | -                    | -                     |
| Osgoode  |          |              |       |                          |         |                |                 |              |         |              |       |                      |                       |
| September 2017   | 0        | n/a          | 0     | n/a                      | 0       | n/a            | 0               | n/a          | 0       | n/a          | 0     | -                    | -                     |
| September 2016   | 0        | 0.0          | 0     | 0.0                      | 0       | 0.0            | - 1             | 100.0        | 0       | 0.0          | - 1   | -                    | -                     |
| Year-to-date 2017                                      | 0        | 0.0          | 4     | 25.0                     | 5       | 31.3           | - 1             | 6.3          | 6       | 37.5         | 16    | -                    | -                     |
| Year-to-date 2016                                      | 0        | 0.0          | - 1   | 8.3                      | - 1     | 8.3            | - 1             | 8.3          | 9       | 75.0         | 12    | -                    | -                     |
| Clarence-Rockland City                                 |          |              |       | ,                        |         |                |                 |              |         |              |       |                      |                       |
| September 2017   | - 1      | 33.3         | 2     | 66.7                     | 0       | 0.0            | 0               | 0.0          | 0       | 0.0          | 3     | -                    | -                     |
| September 2016   | 2        | 50.0         | 2     | 50.0                     | 0       | 0.0            | 0               | 0.0          | 0       | 0.0          | 4     | -                    | 351,300               |
| Year-to-date 2017                                      | 18       | 45.0         | 22    | 55.0                     | 0       | 0.0            | 0               | 0.0          | 0       | 0.0          | 40    | 365,000              | 355,162               |
| Year-to-date 2016                                      | 6        | 23.1         | 18    | 69.2                     | 2       | 7.7            | 0               | 0.0          | 0       | 0.0          | 26    | -                    | 374,136               |
| Russell Township                                       |          | ·            |       | ,                        |         | ·              |                 |              |         |              |       |                      |                       |
| September 2017   | 0        | 0.0          | 13    | 81.3                     | 3       | 18.8           | 0               | 0.0          | 0       | 0.0          | 16    | -                    | 414,171               |
| September 2016   | 0        | 0.0          | 4     | 100.0                    | 0       | 0.0            | 0               | 0.0          | 0       | 0.0          | 4     | -                    | 373,000               |
| Year-to-date 2017                                      | 7        | 12.3         | 40    | 70.2                     | 10      | 17.5           | 0               | 0.0          | 0       | 0.0          | 57    | -                    | 398,704               |
| Year-to-date 2016                                      | - 11     | 20.8         | 41    | 77.4                     | I       | 1.9            | 0               | 0.0          | 0       | 0.0          | 53    | -                    | 375,043               |
| Ottawa-Gatineau CMA (Ont                               | ario por | tion)        |       |                          |         |                |                 |              |         |              |       |                      |                       |
| September 2017   | 2        | 2.2          | 28    | 31.1                     | 25      | 27.8           | 10              | 11.1         | 25      | 27.8         | 90    | 517,500              | 515,490               |
| September 2016   | 5        | 2.4          | 50    | 23.6                     | 73      | 34.4           | 24              | 11.3         | 60      | 28.3         | 212   | 522,500              | 535,421               |
| Year-to-date 2017                                      | 48       | 3.9          | 419   | 33.7                     | 357     | 28.7           | 126             | 10.1         | 292     | 23.5         | 1,242 | 490,000              | 515,190               |
| Year-to-date 2016                                      | 25       | 2.0          | 446   | 35.0                     | 433     | 34.0           | 121             | 9.5          | 250     | 19.6         | 1,275 | 485,000              | 511,130               |

Source: CMHC (Market Absorption Survey)

| Table                                    | Table 4.1: Average Price (\$) of Absorbed Single-detached Units |           |          |          |          |          |  |  |  |  |  |  |  |
|--|---|-----------|----------|----------|----------|----------|--|--|--|--|--|--|--|
| September 2017                           |   |           |          |          |          |          |  |  |  |  |  |  |  |
| Submarket                                | Sept 2017   | Sept 2016 | % Change | YTD 2017 | YTD 2016 | % Change |  |  |  |  |  |  |  |
| Ottawa City                              | 546,722   | 542,216   | 0.8      | 529,212  | 526,996  | 0.4      |  |  |  |  |  |  |  |
| Ottawa, Vanier, Rockcliffe               | -   | -         | n/a      | -        | -        | n/a      |  |  |  |  |  |  |  |
| Nepean inside greenbelt                  | -   | -         | n/a      | -        | -        | n/a      |  |  |  |  |  |  |  |
| Nepean outside greenbelt                 | 556,197   | -         | n/a      | 512,778  | 519,069  | -1.2     |  |  |  |  |  |  |  |
| Gloucester inside greenbelt              | -   | -         | n/a      | -        | -        | n/a      |  |  |  |  |  |  |  |
| Gloucester outside greenbelt             | 578,275   | 515,578   | 12.2     | 556,732  | 517,451  | 7.6      |  |  |  |  |  |  |  |
| Kanata                                   | -   | 550,133   | n/a      | 532,364  | 558,376  | -4.7     |  |  |  |  |  |  |  |
| Cumberland                               | -   | 418,500   | n/a      | 442,068  | 459,652  | -3.8     |  |  |  |  |  |  |  |
| Goulbourn                                | -   | 536,136   | n/a      | 511,900  | 528,127  | -3.1     |  |  |  |  |  |  |  |
| West Carleton                            | -   | -         | n/a      | -        | -        | n/a      |  |  |  |  |  |  |  |
| Rideau                                   | -   | -         | n/a      | 500,759  | -        | n/a      |  |  |  |  |  |  |  |
| Osgoode                                  | -   | -         | n/a      | -        | -        | n/a      |  |  |  |  |  |  |  |
| Clarence-Rockland City                   | -   | 351,300   | n/a      | 355,162  | 374,136  | -5.1     |  |  |  |  |  |  |  |
| Russell Township                         | 414,171   | 373,000   | 11.0     | 398,704  | 375,043  | 6.3      |  |  |  |  |  |  |  |
| Ottawa-Gatineau CMA<br>(Ontario Portion) | 515,490   | 535,421   | -3.7     | 515,190  | 511,130  | 0.8      |  |  |  |  |  |  |  |

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Ottawa- Gatineau CMA (Ontario Portion)

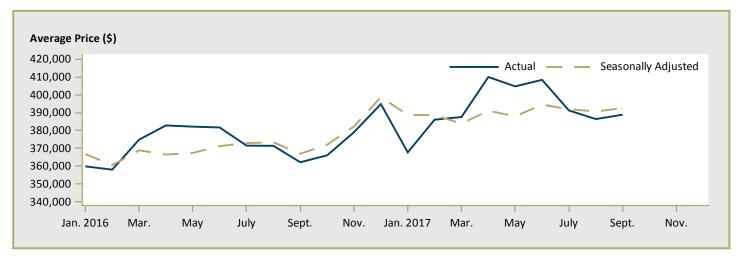


Figure 5.2: MLS® Residential Sales for Ottawa- Gatineau CMA (Ontario Portion)

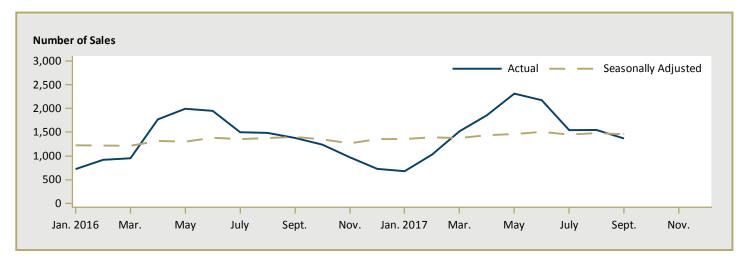
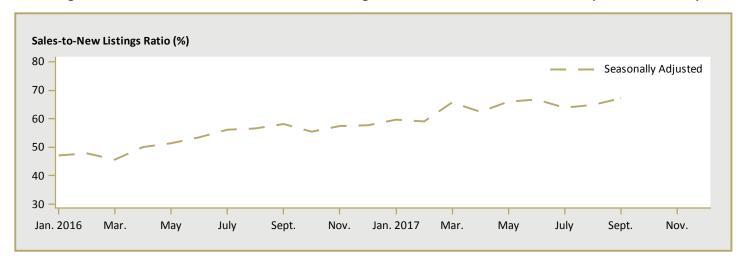


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Ottawa- Gatineau CMA (Ontario Portion)



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

|      |           |                           | 1                              | Table 6 | : Economi                                     | c Indicat  | ors                     |                             |                              |                                    |
|------|-----------|---------------------------|--------------------------------|---------|---|--|-------------------------|-----------------------------|------------------------------|------------------------------------|
|      |           |                           |                                | S       | September                                     | 2017   |                         |                             |                              |                                    |
|      |           | Inter                     | est Rates                      |         | NHPI, Total,                                  | CPI, 2002<br>=100                                    | Ottawa-Gati             | neau CMA (Onta              | rio Portion) La              | bour Market                        |
|      |           | P & I<br>Per<br>\$100,000 | Mortgag<br>(%<br>I Yr.<br>Term |         | Ottawa-<br>Gatineau<br>CMA<br>2016.12<br>=100 | (Ottawa-<br>Gatineau<br>CMA<br>(Ontario<br>Portion)) | Employment<br>SA (,000) | Unemployment<br>Rate (%) SA | Participation<br>Rate (%) SA | Average<br>Weekly<br>Earnings (\$) |
| 2016 | January   | 561                       | 3.14                           | 4.64    | 99.0  | 126.5  | 531                     | 6.5                         | 68.4                         | 1,028                              |
|      | February  | 561                       | 3.14                           | 4.64    | 99.0  | 126.8  | 537                     | 6.6                         | 69.1                         | 1,048                              |
|      | March     | 561                       | 3.14                           | 4.64    | 98.8  | 127.5  | 540                     | 6.8                         | 69.6                         | 1,057                              |
|      | April     | 561                       | 3.14                           | 4.64    | 98.8  | 128.1  | 540                     | 6.9                         | 69.6                         | 1,077                              |
|      | May       | 561                       | 3.14                           | 4.64    | 99.0  | 128.7  | 542                     | 6.7                         | 69.7                         | 1,090                              |
|      | June      | 561                       | 3.14                           | 4.64    | 99.2  | 128.8  | 543                     | 6.6                         | 69.6                         | 1,095                              |
|      | July      | 567                       | 3.14                           | 4.74    | 99.2  | 128.7  | 546                     | 6.3                         | 69.6                         | 1,094                              |
|      | August    | 567                       | 3.14                           | 4.74    | 99.2  | 128.2  | 545                     | 6.1                         | 69.3                         | 1,094                              |
|      | September | 561                       | 3.14                           | 4.64    |   | 128.4  | 543                     | 6.0                         | 68.9                         | 1,095                              |
|      | October   | 561                       | 3.14                           | 4.64    | 99.5  | 128.8  | 546                     | 5.9                         | 69.1                         | 1,087                              |
|      | November  | 561                       | 3.14                           | 4.64    | 99.7  | 128.3  | 546                     | 6.0                         | 69.1                         | 1,086                              |
|      | December  | 561                       | 3.14                           | 4.64    | 100.0   | 128.1  | 546                     | 6.1                         | 69.1                         | 1,094                              |
| 2017 | January   | 561                       | 3.14                           | 4.64    | 100.1   | 128.9  | 550                     | 5.7                         | 69.2                         | 1,094                              |
|      | February  | 561                       | 3.14                           | 4.64    | 100.2   | 129.3  | 553                     | 5.1                         | 69.1                         | 1,084                              |
|      | March     | 561                       | 3.14                           | 4.64    | 100.8   | 129.5  | 553                     | 5.0                         | 68.9                         | 1,080                              |
|      | April     | 561                       | 3.14                           | 4.64    | 101.1   | 130.2  | 550                     | 5.1                         | 68.5                         | 1,090                              |
|      | May       | 561                       | 3.14                           | 4.64    | 101.5   | 130.0  | 546                     | 5.8                         | 68.5                         | 1,106                              |
|      | June      | 561                       | 3.14                           | 4.64    | 102.4   | 130.1  | 546                     | 6.1                         | 68.6                         | 1,114                              |
|      | July      | 573                       | 3.14                           | 4.84    | 102.7   | 130.0  | 542                     | 6.5                         | 68.2                         | 1,120                              |
|      | August    | 573                       | 3.14                           | 4.84    | 103.1   | 129.9  | 541                     | 5.9                         | 67.5                         | 1,129                              |
|      | September | 575                       | 3.09                           | 4.89    |   | 130.3  | 541                     | 5.8                         | 67.3                         | 1,139                              |
|      | October   |                           |                                |         |   |  |                         |                             |                              |                                    |
|      | November  |                           |                                |         |   |  |                         |                             |                              |                                    |
|      | December  |                           |                                |         |   |  |                         |                             |                              |                                    |

<sup>&</sup>quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

Source: CMHC, adapted from Statistics Canada (CANSIM), Statistics Canada (CANSIM)

<sup>&</sup>quot;NHPI" means New Housing Price Index

<sup>&</sup>quot;CPI" means Consumer Price Index

<sup>&</sup>quot;SA" means Seasonally Adjusted

### **METHODOLOGY**

### **Starts & Completions Survey Methodology**

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

### **Market Absorption Survey Methodology**

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

### STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

### **DWELLING TYPES**

A "Single-Detached" dwelling (also referred to as "Single") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "Semi-Detached (Double)" dwelling (also referred to as "Semi") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

### INTENDED MARKET

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

**Condominium (including Strata-Titled):** An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

### GEOGRAPHICAL TERMS

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a population centre (known as the core). A CMA must have a total population of at least 100,000 of which 50,000 or more must live in the core based on adjusted data from the previous Census of Population Program. A CA must have a core population of at least 10,000 also based on data from the previous Census of Population Program. To be included in the CMA or CA, other adjacent municipalities must have a high degree of integration with the core, as measured by commuting flows derived from data on place of work from the previous Census Program.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

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