HOUSING MARKET INFORMATION

HOUSING NOW TABLES Edmonton CMA

Date Released: July 2017







Publication Update!

CMHC's Market Analysis Centre (MAC) is currently undertaking a review of its products suite in order to better serve our clients. Some of CMHC's products are being revamped and other new products are in the planning stages.

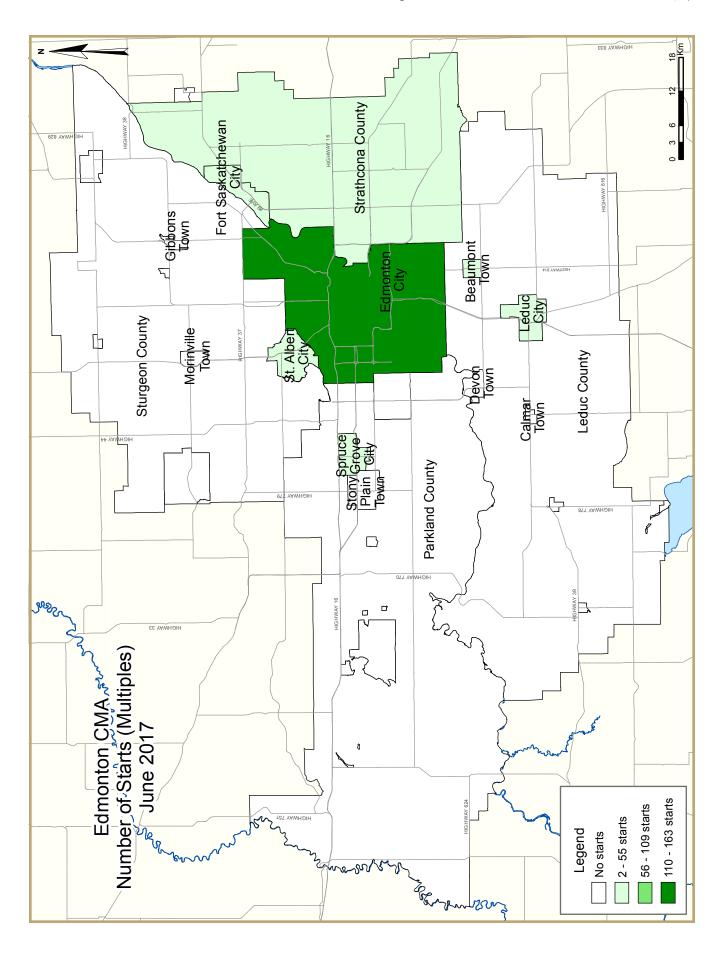
As a result, the **Housing Now** report has become the **Housing Now Tables** and will continue to deliver timely statistics on housing market conditions across Canada, including data on housing starts, completions, mortgage rates, new home prices, absorption rates and economic indicators.

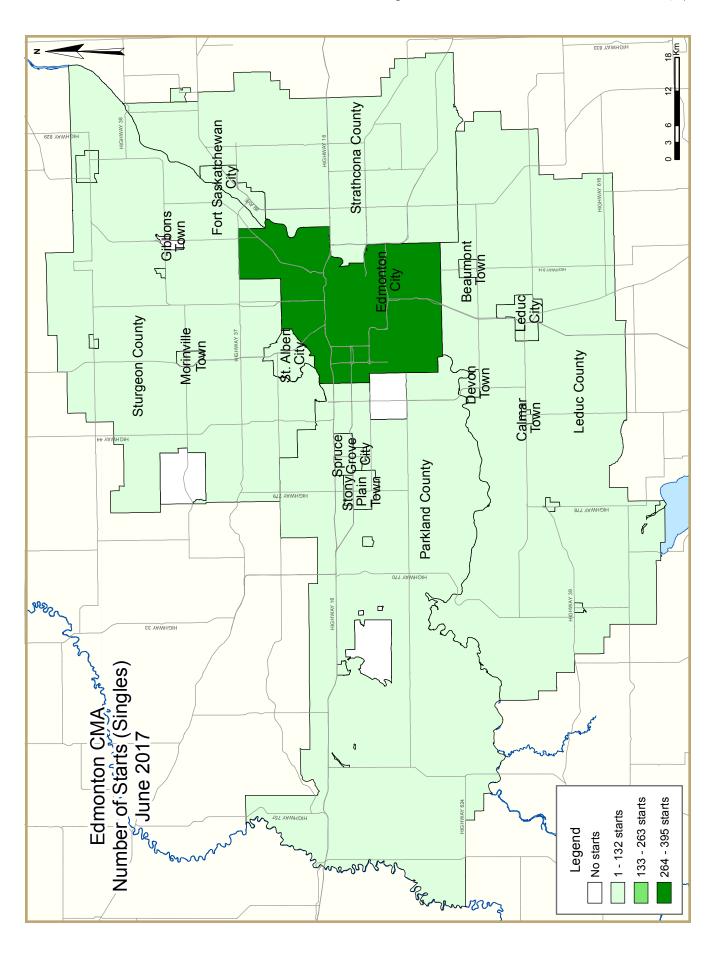
In addition, CMHC will be launching a new publication named the **Housing Market Insight**. This publication will provide insights, analysis and information to support informed decision making within the housing and housing finance sectors. The **Housing Market Insight** will be released shortly.

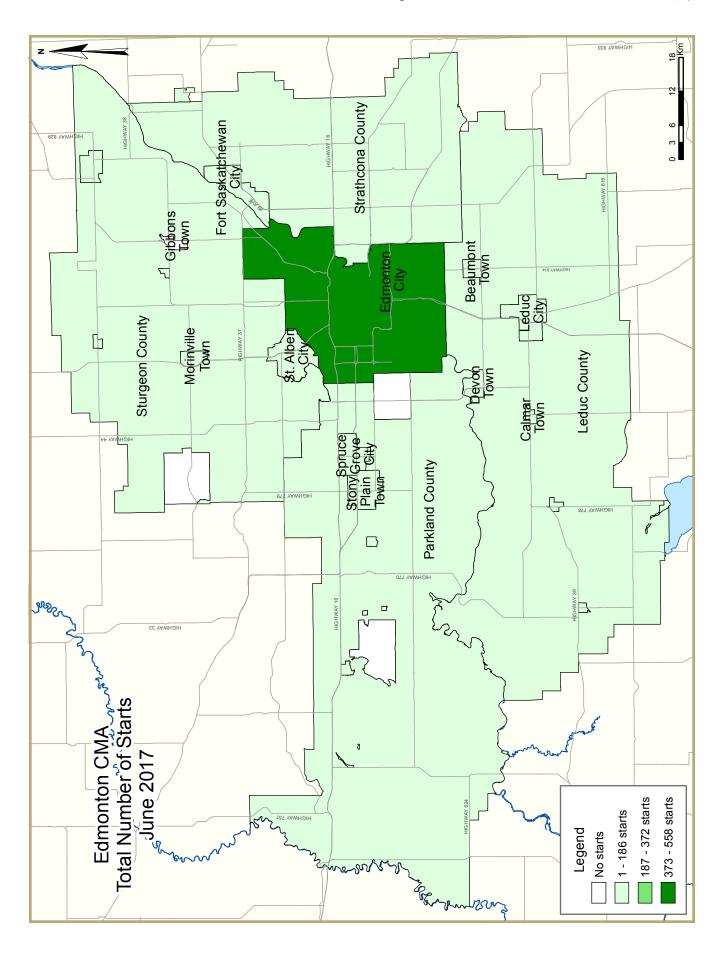
SUBSCRIBE NOW!

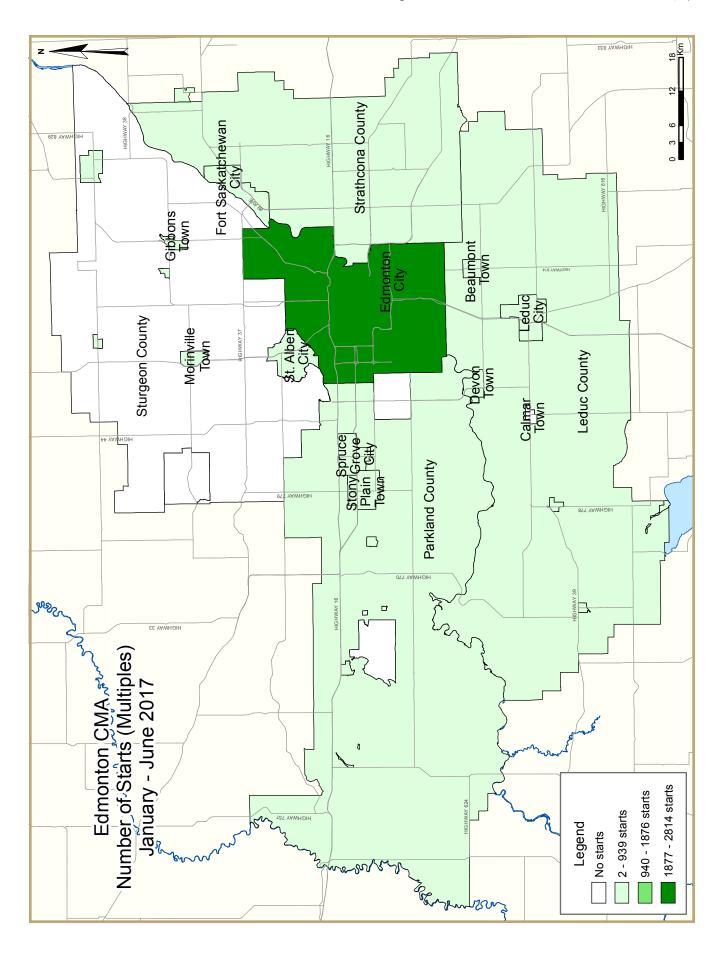
Access CMHC's Market Analysis Centre publications quickly and conveniently on the Order Desk at www.cmhc.ca/housingmarketinformation. View, print, download or subscribe to get market information e-mailed to you on the day it is released. CMHC's electronic suite of national standardized products is available for free.

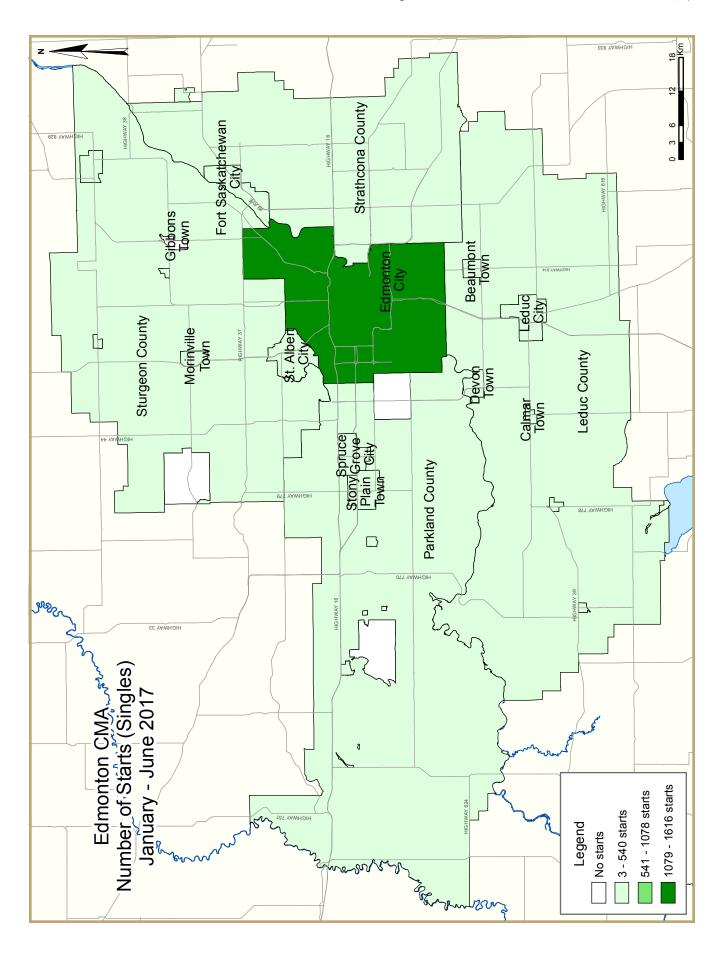


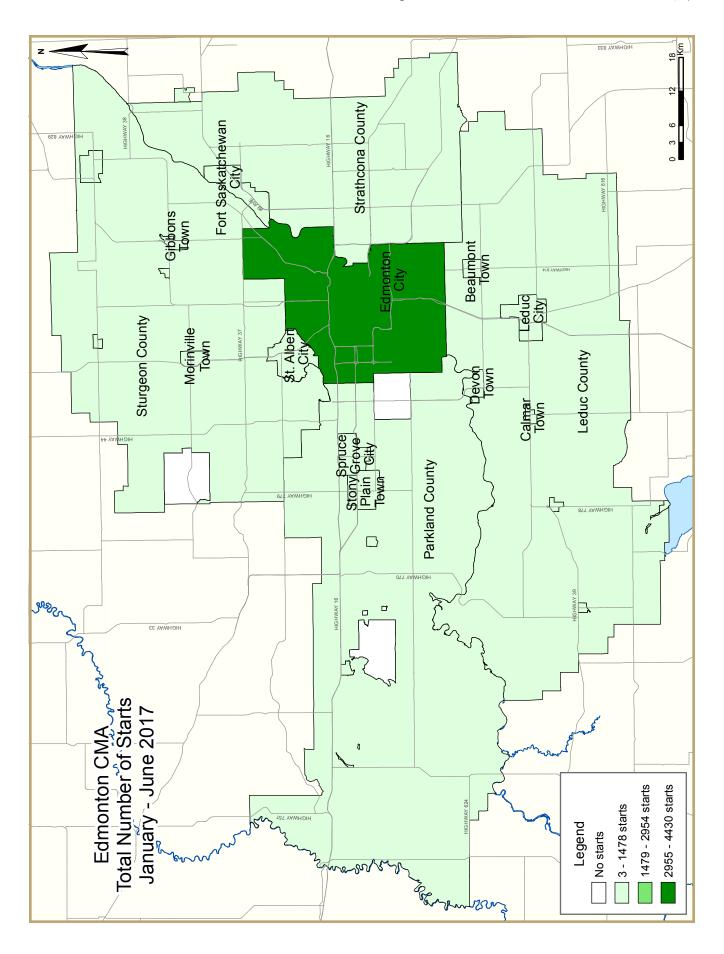












HOUSING NOW REPORT TABLES

Available in ALL reports:

- I Housing Starts (SAAR and Trend)
- I.I Housing Activity Summary of CMA
- 2 Starts by Submarket and by Dwelling Type Current Month or Quarter
- 2.1 Starts by Submarket and by Dwelling Type Year-to-Date
- 3 Completions by Submarket and by Dwelling Type Current Month or Quarter
- 3.1 Completions by Submarket and by Dwelling Type Year-to-Date
- 4 Absorbed Single-Detached Units by Price Range

Available in SELECTED Reports:

- 1.2 Housing Activity Summary by Submarket
- 1.3 History of Housing Activity (once a year)
- 2.2 Starts by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 2.3 Starts by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 2.4 Starts by Submarket and by Intended Market Current Month or Quarter
- 2.5 Starts by Submarket and by Intended Market Year-to-Date
- 3.2 Completions by Submarket, by Dwelling Type and by Intended Market Current Month or Quarter
- 3.3 Completions by Submarket, by Dwelling Type and by Intended Market Year-to-Date
- 3.4 Completions by Submarket and by Intended Market Current Month or Quarter
- 3.5 Completions by Submarket and by Intended Market Year-to-Date
- 4.1 Average Price (\$) of Absorbed Single-Detached Units
- 5 MLS® Residential Activity
- 6 Economic Indicators

SYMBOLS

- n/a Not applicable
- * Totals may not add up due to co-operatives and unknown market types
- ** Percent change > 200%
- Nil
- Amount too small to be expressed
- SA Monthly figures are adjusted to remove normal seasonal variation

Table I: Housing Starts (SAAR and Trend) June 2017										
Edmonton CMA ^I	May 2017	June 2017								
Trend ²	11,756	11,726								
SAAR	15,468	9,161								
	June 2016	June 2017								
Actual										
June - Single-Detached	335	570								
June - Multiples	541	261								
June - Total	876	831								
January to June - Single-Detached	1,879	2,286								
January to June - Multiples	3,058	3,443								
January to June - Total	4,937	5,729								

Source: CMHC

Detailed data available upon request

¹ Census Metropolitan Area

 $^{^{2}\ \}text{The trend}$ is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR)

Tal	Table I.I: Housing Activity Summary of Edmonton CMA											
			June 2	017								
			Owne	rship			Ren					
		Freehold		C	Condominium	ı	Ken	- 11				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
STARTS												
June 2017	570	170	33	0	53	0	0	5	831			
June 2016	334	224	27	I	50	40	20	180	876			
% Change	70.7	-24.1	22.2	-100.0	6.0	-100.0	-100.0	-97.2	-5.1			
Year-to-date 2017	2,281	884	193	5	339	1,220	59	7 4 8	5,729			
Year-to-date 2016	1,876	912	203	3	363	916	115	549	4,937			
% Change	21.6	-3.1	-4.9	66.7	-6.6	33.2	-48.7	36.2	16.0			
UNDER CONSTRUCTION												
June 2017	2,818	1,110	333	10	616	3,268	140	1,862	10,157			
June 2016	2,480	1,136	354	5	707	4,418	390	2,604	12,094			
% Change	13.6	-2.3	-5.9	100.0	-12.9	-26.0	-64.1	-28.5	-16.0			
COMPLETIONS												
June 2017	500	180	37	0	79	78	12	61	947			
June 2016	413	198	22	0	121	371	100	116	1,341			
% Change	21.1	-9.1	68.2	n/a	-34.7	-79.0	-88.0	-47.4	-29.4			
Year-to-date 2017	2,250	952	218	2	314	760	56	890	5,442			
Year-to-date 2016	2,729	1,190	194	3	490	1,093	206	1,835	7,740			
% Change	-17.6	-20.0	12.4	-33.3	-35.9	-30.5	-72.8	-51.5	-29.7			
COMPLETED & NOT ABSORB	ED											
June 2017	665	358	76	2	140	999	n/a	n/a	2,240			
June 2016	798	433	53	2	176	405	n/a	n/a	1,867			
% Change	-16.7	-17.3	43.4	0.0	-20.5	146.7	n/a	n/a	20.0			
ABSORBED												
June 2017	457	172	33	0	64	17	n/a	n/a	743			
June 2016	495	229	37	0	84	310	n/a	n/a	1,155			
% Change	-7.7	-24.9	-10.8	n/a	-23.8	-94.5	n/a	n/a	-35.7			
Year-to-date 2017	2,167	941	221	3	304	509	n/a	n/a	4,145			
Year-to-date 2016	2,702	1,152	189	I	350	997	n/a	n/a	5,391			
% Change	-19.8	-18.3	16.9	200.0	-13.1	-48.9	n/a	n/a	-23.1			

	Table 1.2:	Housing	Activity	Summar	y by Subr	narket			
			June 2	017					
			Owne	rship			_		
		Freehold			Condominium		Rental		
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*
STARTS							ROW		
Edmonton City									
June 2017	395	100	33	0	25	0	0	5	558
June 2016	217	144	19	- 1	36	4 0	20	180	657
Beaumont Town									
June 2017	11	2	0	0	0	0	0	0	13
June 2016	8	6	0	0	0	0	0	0	14
Devon Town									
June 2017	2	0	0	0	0	0	0	0	2
June 2016	1	0	0	0	0	0	0	0	- 1
Fort Saskatchewan City									
June 2017	13	4	0	0	2	0	0	0	19
June 2016	14	14	4	0	0	0	0	0	32
Leduc City									
June 2017	30	4	0	0	0	0	0	0	34
June 2016	6	8	0	0	0	0	0	0	14
Leduc County				-1	-	_			
June 2017	2	0	0	0	0	0	0	0	2
June 2016	10	0	0	0	0	0	0	0	10
Morinville Town	_						•		_
June 2017	7	0	0	0	0	0	0	0	7
June 2016	2	8	0	0	0	0	0	0	10
Parkland County	12	0	0	0	0	0	0	_	10
June 2017	12	0	0	0	0	0	0	0	12 12
June 2016	12	0	U	0	0	0	0	0	12
Spruce Grove City June 2017	15	34	0	0	0	0	0	0	49
June 2016	13	18	4	0	7	0	0	0	41
St. Albert City	12	10	4	U	,	U	U	U	71
June 2017	28	14	0	0	12	0	0	0	54
June 2016	11	4	-	0	5	0	0	0	20
Stony Plain Town	- 1		J	J	J	J	U	J	20
June 2017	9	0	0	0	0	0	0	0	9
June 2016	8	4		0	0	0	-	0	12
Strathcona County		•	·	-	-	-		·	
June 2017	26	12	0	0	14	0	0	0	52
June 2016	18	18	-	0	2	0	0	0	38
Sturgeon County									
June 2017	16	0	0	0	0	0	0	0	16
June 2016	13	0		0	0	0	0	0	13
Remainder of the CMA									
June 2017	4	0	0	0	0	0	0	0	4
June 2016	2	0	0	0	0	0	0	0	2
First Nations									
June 2017	0	0	0	0	0	0	0	0	0
June 2016	0	0	0	0	0	0	0	0	0
Edmonton CMA									
June 2017	570	170		0	53	0		5	831
June 2016	334	224	27	1	50	40	20	180	876

	Table 1.2:	Housing	Activity	Summary	y by Subr	narket					
June 2017											
			Owne	rship			_				
		Freehold		C	ondominium		Ren	tal			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*		
UNDER CONSTRUCTION							11011				
Edmonton City											
June 2017	1,908	698	240	8	493	2,990	63	1,606	8,006		
June 2016	1,668	832	245	5	615	3,600	227	2,035	9,227		
Beaumont Town											
June 2017	123	12	6	0	0	0	0	0	141		
June 2016	110	20	7	0	0	8	0	0	145		
Devon Town											
June 2017	7	4	0	0	0	32	0	0	43		
June 2016	3	2	0	0	0	0	0	0	5		
Fort Saskatchewan City											
June 2017	79	90	16	0	10	0	0	0	195		
June 2016	54	58	12	0	0	0	39	48	211		
Leduc City											
June 2017	106	44	23	0	19	0	0	0	192		
June 2016	86	40	12	0	23	0	4	90	255		
Leduc County											
June 2017	54	6	0	0	0	0	0	0	60		
June 2016	79	4	3	0	0	0	0	0	86		
Morinville Town											
June 2017	20	6	0	0	0	0	0	0	26		
June 2016	16	8	0	0	0	3	0	36	63		
Parkland County											
June 2017	75	2	0	0	0	0	0	0	77		
June 2016	89	0	0	0	0	0	0	0	89		
Spruce Grove City											
June 2017	79	106	0	0	23	0	6	0	214		
June 2016	72	68	64	0	32	96	38	0	370		
St. Albert City											
June 2017	93	50	13	0	29	127	0	16 4	476		
June 2016	89	50	0	0	25	517	- 11	0	692		
Stony Plain Town											
June 2017	24	14	0	0	0	12	71	0	121		
June 2016	30	18	3	0	8	138	71	66	334		
Strathcona County											
June 2017	170	78	27	2	39	107	0	92	515		
June 2016	108	32	4	0	4	56	0	325	529		
Sturgeon County											
June 2017	64	0	0	0	0	0	0	0	64		
June 2016	52	0	0	0	0	0	0	0	52		
Remainder of the CMA											
June 2017	16	0	8	0	3	0	0	0	27		
June 2016	24	4	4	0	0	0	0	4	36		
First Nations											
June 2017	0	0	0	0	0	0	0	0	0		
June 2016	0	0	0	0	0	0	0	0	0		
Edmonton CMA											
June 2017	2,818	1,110	333	10	616	3,268	140	1,862	10,157		
June 2016	2,480	1,136	354	5	707	4,418	390	2,604	12,094		

Table 1.2: Housing Activity Summary by Submarket												
	June 2017											
			Owne	ership								
		Freehold	J		Condominium		Ren					
		Treelloid			Condominium		Single,		Total*			
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Semi, and Row	Apt. & Other				
COMPLETIONS							ROW					
Edmonton City												
June 2017	345	128	34	0	61	78	0	61	707			
June 2016	289	138	19	0	100	371	П	53	981			
Beaumont Town												
June 2017	29	2	0	0	0	0	0	0	31			
June 2016	10	12	3	0	0	0	65	63	153			
Devon Town												
June 2017	0	0	0	0	0	0	0	0	0			
June 2016	0	0	0	0	0	0	0	0	0			
Fort Saskatchewan City												
June 2017	7	2	0	0	0	0	0	0	9			
June 2016	- 1	12	0	0	13	0	20	0	46			
Leduc City												
June 2017	15	8	0	0	7	0	0	0	30			
June 2016	17	2	0	0	0	0	0	0	19			
Leduc County												
June 2017	6	0	0	0	0	0	0	0	6			
June 2016	- 11	0	0	0	0	0	0	0	11			
Morinville Town												
June 2017	9	4	0	0	0	0	0	0	13			
June 2016	I	0	0	0	0	0	0	0	1			
Parkland County												
June 2017	20	0	0	0	0	0	0	0	20			
June 2016	12	0	0	0	0	0	0	0	12			
Spruce Grove City												
June 2017	16	8	0	0	11	0	12	0	47			
June 2016	18	24	0	0	6	0	0	0	48			
St. Albert City												
June 2017	17	12	0	0	0	0	0	0	29			
June 2016	13	8	0	0	0	0	0	0	21			
Stony Plain Town												
June 2017	10	12	0	0	0	0	0	0	22			
June 2016	7	2	0	0	0	0	0	0				
Strathcona County												
June 2017	- 11	4	3	0	0	0	0	0	18			
June 2016	15	0		0	2	0	0	0	17			
Sturgeon County												
June 2017	9	0	0	0	0	0	0	0	9			
June 2016	18	0		0	0	0		0	18			
Remainder of the CMA												
June 2017	6	0	0	0	0	0	0	0	6			
June 2016	- 1	0		0	0	0		0				
First Nations												
June 2017	0	0	0	0	0	0	0	0	0			
June 2016	0	0	0	0	0	0	0	0	0			
Edmonton CMA												
June 2017	500	180	37	0	79	78	12	61	947			
June 2016	413	198				371	100	116				
, = • · •	5	.,0		V	141	5,1			.,5 11			

Table 1.2: Housing Activity Summary by Submarket												
			June 2	017								
			Owne	ership			Ren	tal				
		Freehold		C	Condominium		Ken	tai				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
COMPLETED & NOT ABSORB	ED											
Edmonton City												
June 2017	419	214	59	2	106	779	n/a	n/a	1,579			
June 2016	488	2 4 7	29	2	110	3 4 5	n/a	n/a	1,221			
Beaumont Town												
June 2017	31	7	0	0	0	3	n/a	n/a	41			
June 2016	27	14	9	0	0	0	n/a	n/a	50			
Devon Town												
June 2017	3	0	0	0	0	0	n/a	n/a	3			
June 2016	2	0	0	0	0	0	n/a	n/a	2			
Fort Saskatchewan City												
June 2017	16	21	4	0	0	0	n/a	n/a	41			
June 2016	50	41	3	0	12	0	n/a	n/a	106			
Leduc City												
June 2017	36	20	7	0	3	0	n/a	n/a	66			
June 2016	58	15	4	0	3	0	n/a	n/a	80			
Leduc County												
June 2017	10	0	0	0	0	0	n/a	n/a	10			
June 2016	10	0	0	0	0	0	n/a	n/a	10			
Morinville Town					-							
June 2017	8	2	0	0	0	0	n/a	n/a	10			
June 2016	11	8	0	0	0	0	n/a	n/a	19			
Parkland County	_						,		_			
June 2017	7	0	0	0	0	0	n/a	n/a	7			
June 2016	7	0	0	0	0	0	n/a	n/a	7			
Spruce Grove City	20	24		•		20	,	,	110			
June 2017	39	36	2	0	3	30	n/a	n/a	110			
June 2016	44	65	5	0	7	27	n/a	n/a	148			
St. Albert City	25	22		0	7	144	/-	1-	220			
June 2017	35	22	0	0	7	164	n/a	n/a	228			
June 2016	37	17	U	0	5	0	n/a	n/a	59			
Stony Plain Town	25	21	2	0	2	_		1-	Γ0			
June 2017 June 2016	25 27	21 18	2	0	2 10	0	n/a	n/a	50 57			
Strathcona County	21	10	2	0	10	0	n/a	n/a	3/			
June 2017	26	12	2	0	19	22	/	/	83			
June 2017	28	13 8	2	0	25	23 33	n/a n/a	n/a n/a	94			
Sturgeon County	20	0	U	U	23	33	11/a	11/a	74			
June 2017	2	0	0	0	0	0	n/a	n/a	3			
June 2017 June 2016	3	0	0	0	0	0	n/a	n/a n/a	3			
Remainder of the CMA	3	U	U	U	U	U	11/4	11/4	3			
June 2017	7	2	0	0	0	0	n/a	n/a	9			
June 2016	6	0		0	4	0	n/a	n/a	11			
First Nations	0	U	1	U	7	U	11/4	11/4	11			
June 2017	0	0	0	0	0	0	n/a	n/a	0			
June 2016	0	0		0	0	0	n/a	n/a	0			
Edmonton CMA	J	J	J	J	J	U	11/4	11/4	J			
June 2017	665	358	76	2	140	999	n/a	n/a	2,240			
June 2016	798	433			176	405	n/a	n/a	1,867			
June 2010	/ /0	7.33	<i>J</i> J	4	170	-UJ	11/4	11/4	1,007			

Table 1.2: Housing Activity Summary by Submarket												
			June 2	017								
			Owne	ership			_					
		Freehold		C	Condominium	ì	Ren	tal				
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	Total*			
ABSORBED							TOW					
Edmonton City												
June 2017	304	125	29	0	43	16	n/a	n/a	517			
June 2016	329	165	28	0	70	310	n/a	n/a	902			
Beaumont Town												
June 2017	27	2	0	0	0	0	n/a	n/a	29			
June 2016	10	8	1	0	0	0	n/a	n/a	19			
Devon Town												
June 2017	0	2	0	0	0	0	n/a	n/a	2			
June 2016	0	0	0	0	0	0	n/a	n/a	0			
Fort Saskatchewan City												
June 2017	7	2	1	0	I	0	n/a	n/a	11			
June 2016	12	14	- 1	0	5	0	n/a	n/a	32			
Leduc City												
June 2017	13	5	0	0	5	0	n/a	n/a	23			
June 2016	29	6	7	0	0	0	n/a	n/a	4 2			
Leduc County												
June 2017	7	0	0	0	0	0	n/a	n/a	7			
June 2016	11	0	0	0	0	0	n/a	n/a	11			
Morinville Town												
June 2017	8	6	0	0	0	0	n/a	n/a	14			
June 2016	7	2	0	0	0	0	n/a	n/a	9			
Parkland County												
June 2017	19	0	0	0	0	0	n/a	n/a	19			
June 2016	11	0	0	0	0	0	n/a	n/a	11			
Spruce Grove City												
June 2017	22	8	0	0	Ш	I	n/a	n/a	42			
June 2016	28	25	0	0	5	0	n/a	n/a	58			
St. Albert City												
June 2017	18	16	0	0	3	0	n/a	n/a	37			
June 2016	15	5	0	0	0	0	n/a	n/a	20			
Stony Plain Town												
June 2017	9	5	0	0	0	0	n/a	n/a	14			
June 2016	4	2	0	0	2	0	n/a	n/a	8			
Strathcona County												
June 2017	9	I	3	0	1	0	n/a	n/a	14			
June 2016	19	2	0	0	2	0	n/a	n/a	23			
Sturgeon County												
June 2017	9	0	0	0	0	0	n/a	n/a	9			
June 2016	18	0	0	0	0	0	n/a	n/a	18			
Remainder of the CMA												
June 2017	5	0	0	0	0	0	n/a	n/a	5			
June 2016	2	0	0	0	0	0	n/a	n/a	2			
First Nations												
June 2017	0	0	0	0	0	0	n/a	n/a	0			
June 2016	0	0		0	0	0		n/a	0			
Edmonton CMA												
June 2017	457	172	33	0	64	17	n/a	n/a	743			
June 2016	495	229			84	310		n/a				

Table 1.3: History of Housing Starts of Edmonton CMA 2007 - 2016													
			Owne	•			Ren						
		Freehold			Condominium			Total*					
	Single	Semi	Row, Apt. & Other	Single	Row and Semi	Apt. & Other	Single, Semi, and Row	Apt. & Other	rotai				
2016	4,326	1,912	477	9	774	1, 44 5	115	978	10,036				
% Change	-23.5	-15.9	-30.1	-65.4	-36.1	-66.6	-58.5	-62.3	-41.1				
2015	5,655	2,274	682	26	1,211	4,332	277	2,593	17,050				
% Change	-17.2	-10.2	65.9	**	38.7	163.2	**	71.3	22.9				
2014	6,827	2,532	411	4	873	1,646	65	1,514	13,872				
% Change	14.5	30.1	-13.7	-33.3	-16.9	-47.3	-21.7	-25.9	-5.6				
2013	5,964	1,946	476	6	1,050	3,121	83	2,043	14,689				
% Change	5.5	-1.9	144.1	50.0	-1.0	57.4	**	5.1	14.4				
2012	5,654	1,984	195	4	1,061	1,983	12	1,944	12,837				
% Change	13.0	59.0	50.0	-73.3	4 5.7	4 2.5	200.0	139.1	37.6				
2011	5,002	1,248	130	15	728	1,392	4	813	9,332				
% Change	-17.4	7.8	4.0	87.5	-12.1	-4.9	-89.5	185.3	-6.3				
2010	6,054	1,158	125	8	828	1,463	38	285	9,959				
% Change	55.9	25.3	-9.4	-42.9	36.2	**	**	-2.7	57.7				
2009	3,883	924	138	14	608	453	4	293	6,317				
% Change	49.1	50.5	200.0	**	-18.6	-81.9	-81.0	**	-4.5				
2008	2,604	614	4 6	2	747	2,507	21	74	6,615				
% Change	-65.9	-51.7	-11.5	-93.1	-54.6	-35.0	-44.7	-79.2	-55.6				
2007	7,644	1,270	52	29	1,644	3,856	38	355	14,888				

Table 2: Starts by Submarket and by Dwelling Type											
June 2017											
	Single		Semi		Row		Apt. & Other		Total		
Submarket	June 2017	June 2016	% Change								
Edmonton City	395	218	100	150	58	69	5	220	558	657	-15.1
Beaumont Town	11	8	2	6	0	0	0	0	13	14	-7.1
Calmar Town	I	0	0	0	0	0	0	0	I	0	n/a
Devon Town	2	- 1	0	0	0	0	0	0	2	- 1	100.0
Fort Saskatchewan City	13	14	6	14	0	4	0	0	19	32	-40.6
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a
Leduc City	30	6	4	8	0	0	0	0	34	14	142.9
Leduc County	2	10	0	0	0	0	0	0	2	10	-80.0
Morinville Town	7	2	0	8	0	0	0	0	7	10	-30.0
Parkland County	12	12	0	0	0	0	0	0	12	12	0.0
Spruce Grove City	15	12	34	18	0	- 11	0	0	49	41	19.5
St. Albert City	28	- 11	14	4	12	5	0	0	54	20	170.0
Stony Plain Town	9	8	0	4	0	0	0	0	9	12	-25.0
Strathcona County	26	18	22	20	4	0	0	0	52	38	36.8
Sturgeon County	16	13	0	0	0	0	0	0	16	13	23.1
Remainder of the CMA	3	2	0	0	0	0	0	0	3	2	50.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	570	335	182	232	74	89	5	220	831	876	-5.1

Table 2.1: Starts by Submarket and by Dwelling Type											
January - June 2017											
	Sin	gle	Semi		Row		Apt. & Other		Total		
Submarket	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	% Change
Edmonton City	1,616	1,378	612	664	449	531	1,753	844	4,430	3,417	29.6
Beaumont Town	91	61	10	20	6	4	0	0	107	85	25.9
Calmar Town	3	3	0	0	0	0	0	0	3	3	0.0
Devon Town	7	3	2	2	0	0	0	0	9	5	80.0
Fort Saskatchewan City	57	42	50	48	0	12	0	48	107	150	-28.7
Gibbons Town	0	0	0	0	3	0	0	0	3	0	n/a
Leduc City	89	46	32	36	28	- 11	0	0	149	93	60.2
Leduc County	22	37	4	4	0	3	0	0	26	44	- 4 0.9
Morinville Town	21	10	10	8	0	0	0	0	31	18	72.2
Parkland County	40	39	2	0	0	0	0	0	42	39	7.7
Spruce Grove City	76	63	80	58	8	51	0	0	164	172	-4.7
St. Albert City	76	56	36	56	21	24	164	398	297	534	-44.4
Stony Plain Town	21	28	10	14	0	3	0	3	31	48	-35.4
Strathcona County	110	64	78	38	30	0	51	172	269	274	-1.8
Sturgeon County	46	43	0	0	0	0	0	0	46	43	7.0
Remainder of the CMA	- 11	6	0	2	4	4	0	0	15	12	25.0
First Nations	0	0	0	0	0	0	0	0	0	0	n/a
Edmonton CMA	2,286	1,879	926	950	549	643	1,968	1, 4 65	5,729	4,937	16.0

Table 2.2: Starts by Submarket, by Dwelling Type and by Intended Market												
June 2017												
		Ro)W		Apt. & Other							
Submarket	Freeho Condor		Rer	ntal	Freeho Condor		Rer	ntal				
	June 2017	June 2016	June 2017	June 2016	June 2017	June 2016	June 2017	June 2016				
Edmonton City	58	49	0	20	0	40	5	180				
Beaumont Town	0	0	0	0	0	0	0	0				
Calmar Town	0	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	0	4	0	0	0	0	0	0				
Gibbons Town	0	0	0	0	0	0	0	0				
Leduc City	0	0	0	0	0	0	0	0				
Leduc County	0	0	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	0	0				
Parkland County	0	0	0	0	0	0	0	0				
Spruce Grove City	0	11	0	0	0	0	0	0				
St. Albert City	12	5	0	0	0	0	0	0				
Stony Plain Town	0	0	0	0	0	0	0	0				
Strathcona County	4	0	0	0	0	0	0	0				
Sturgeon County	0	0	0	0	0	0	0	0				
Remainder of the CMA	0	0	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	74	69	0	20	0	40	5	180				

Table 2.3: Starts by Submarket, by Dwelling Type and by Intended Market												
January - June 2017												
		Ro	ow .		Apt. & Other							
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condo		Rental					
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016				
Edmonton City	390	431	59	100	1,169	515	584	329				
Beaumont Town	6	4	0	0	0	0	0	0				
Calmar Town	0	0	0	0	0	0	0	0				
Devon Town	0	0	0	0	0	0	0	0				
Fort Saskatchewan City	0 12		0	0	0	0	0	48				
Gibbons Town	3	0	0	0	0	0	0	0				
Leduc City	28	11	0	0	0	0	0	0				
Leduc County	0	3	0	0	0	0	0	0				
Morinville Town	0	0	0	0	0	0	0	0				
Parkland County	0	0	0	0	0	0	0	0				
Spruce Grove City	8	51	0	0	0	0	0	0				
St. Albert City	21	9	0	15	0	398	164	0				
Stony Plain Town	0	3	0	0	0	3	0	0				
Strathcona County	30	0	0	0	51	0	0	172				
Sturgeon County	0 0		0	0	0	0	0	0				
Remainder of the CMA	4	4	0	0	0	0	0	0				
First Nations	0	0	0	0	0	0	0	0				
Edmonton CMA	490	528	59	115	1,220	916	748	549				

Table 2.4: Starts by Submarket and by Intended Market											
			June 2017								
	Free	hold	Condo	minium	Rer	ntal	Tot	al*			
Submarket	June 2017	June 2016									
Edmonton City	528	380	25	77	5	200	558	657			
Beaumont Town	13	14	0	0	0	0	13	14			
Calmar Town	- 1	0	0	0	0	0	- 1	0			
Devon Town	2	- 1	0	0	0	0	2	I			
Fort Saskatchewan City	17	32	2	0	0	0	19	32			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	34	14	0	0	0	0	34	14			
Leduc County	2	10	0	0	0	0	2	10			
Morinville Town	7	10	0	0	0	0	7	10			
Parkland County	12	12	0	0	0	0	12	12			
Spruce Grove City	49	34	0	7	0	0	49	41			
St. Albert City	42	15	12	5	0	0	54	20			
Stony Plain Town	9	12	0	0	0	0	9	12			
Strathcona County	38	36	14	2	0	0	52	38			
Sturgeon County	16	13	0	0	0	0	16	13			
Remainder of the CMA	3	2	0	0	0	0	3	2			
First Nations	0	0	0	0	0	0	0	0			
Edmonton CMA	773	585	53	91	5	200	831	876			

Table 2.5: Starts by Submarket and by Intended Market													
	January - June 2017												
	Free	hold	Condo	minium	Rer	ntal	Tot	:al*					
Submarket	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016					
Edmonton City	2,343	2,144	1,444	844	643	429	4,430	3,417					
Beaumont Town	107	85	0	0	0	0	107	85					
Calmar Town	3	3	0	0	0	0	3	3					
Devon Town	9	5	0	0	0	0	9	5					
Fort Saskatchewan City	99	102	8	0	0	48	107	150					
Gibbons Town	0	0	3	0	0	0	3	0					
Leduc City	144	90	5	3	0	0	149	93					
Leduc County	26	44	0	0	0	0	26	44					
Morinville Town	31	18	0	0	0	0	31	18					
Parkland County	42	39	0	0	0	0	42	39					
Spruce Grove City	156	161	8	11	0	0	164	172					
St. Albert City	112	104	21	415	164	15	297	534					
Stony Plain Town	31	45	0	3	0	0	31	48					
Strathcona County	194	96	75	6	0	172	269	274					
Sturgeon County	46	43	0	0	0	0	46	43					
Remainder of the CMA	15	12	0	0	0	0	15	12					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	3,358	2,991	1,564	1,282	807	664	5,729	4,937					

Table 3: Completions by Submarket and by Dwelling Type												
			Ju	ıne 201	7							
	Sing	gle	Sei	mi	Row		Apt. & Other		Total			
Submarket	June 2017	June 2016	% Change									
Edmonton City	345	289	130	154	93	114	139	424	707	981	-27.9	
Beaumont Town	29	10	2	12	0	68	0	63	31	153	-79.7	
Calmar Town	0	0	0	0	0	4	0	0	0	4	-100.0	
Devon Town	0	0	0	0	0	0	0	0	0	0	n/a	
Fort Saskatchewan City	7	- 1	2	12	0	33	0	0	9	46	-80.4	
Gibbons Town	0	0	0	0	0	0	0	0	0	0	n/a	
Leduc City	15	17	8	2	7	0	0	0	30	19	57.9	
Leduc County	6	- 11	0	0	0	0	0	0	6	- 11	- 4 5.5	
Morinville Town	9	- 1	4	0	0	0	0	0	13	- 1	**	
Parkland County	20	12	0	0	0	0	0	0	20	12	66.7	
Spruce Grove City	16	18	8	24	23	6	0	0	47	48	-2.1	
St. Albert City	17	13	12	8	0	0	0	0	29	21	38.1	
Stony Plain Town	10	7	12	2	0	0	0	0	22	9	144.4	
Strathcona County	- 11	15	4	2	3	0	0	0	18	17	5.9	
Sturgeon County	9	18	0	0	0	0	0	0	9	18	-50.0	
Remainder of the CMA	6	- 1	0	0	0	0	0	0	6	I	**	
First Nations	0	0	0	0	0	0	0	0	0	0	n/a	
Edmonton CMA	500	413	182	216	126	225	139	487	947	1,341	-29.4	

Table 3.1: Completions by Submarket and by Dwelling Type															
	January - June 2017														
	Single		Sei	Semi		Row		Other	Total						
Submarket	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	% Change				
Edmonton City	1,603	1,903	714	942	494	550	1,219	2,396	4,030	5,791	-30.4				
Beaumont Town	101	83	18	36	0	71	0	63	119	253	-53.0				
Calmar Town	3	8	0	0	0	4	0	0	3	12	-75.0				
Devon Town	5	3	10	2	0	0	0	0	15	5	200.0				
Fort Saskatchewan City	26	48	22	58	4	62	0	48	52	216	-75.9				
Gibbons Town	0	1	0	0	0	0	0	0	0	- 1	-100.0				
Leduc City	74	124	36	28	14	31	0	160	124	343	-63.8				
Leduc County	36	60	2	0	0	0	0	0	38	60	-36.7				
Morinville Town	18	26	12	16	0	0	0	0	30	42	-28.6				
Parkland County	63	59	0	0	0	0	0	0	63	59	6.8				
Spruce Grove City	92	100	60	108	31	18	0	44	183	270	-32.2				
St. Albert City	61	76	52	30	9	44	285	110	407	260	56.5				
Stony Plain Town	32	30	26	18	0	12	66	0	124	60	106.7				
Strathcona County	76	129	26	38	6	4	80	107	188	278	-32.4				
Sturgeon County	46	68	0	0	0	0	0	0	46	68	-32.4				
Remainder of the CMA	16	14	4	0	0	8	0	0	20	22	-9.1				
First Nations	0	0	0	0	0	0	0	0	0	0	n/a				
Edmonton CMA	2,252	2,732	982	1,276	558	804	1,650	2,928	5,442	7,740	-29.7				

Table 3.2: Completions by Submarket, by Dwelling Type and by Intended Market											
			June 2017								
		Ro)W			Apt. &	Other				
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor		Rental				
	June 2017	June 2016	June 2017	June 2016	June 2017	June 2016	June 2017	June 2016			
Edmonton City	93	103	0	11	78	371	61	53			
Beaumont Town	0	3	0	65	0	0	0	63			
Calmar Town	0	0	0	4	0	0	0	0			
Devon Town	0	0	0	0	0	0	0	0			
Fort Saskatchewan City	0	13	0	20	0	0	0	0			
Gibbons Town	0	0	0	0	0	0	0	0			
Leduc City	7	0	0	0	0	0	0	0			
Leduc County	0	0	0	0	0	0	0	0			
Morinville Town	0	0	0	0	0	0	0	0			
Parkland County	0	0	0	0	0	0	0	0			
Spruce Grove City	- 11	6	12	0	0	0	0	0			
St. Albert City	0	0	0	0	0	0	0	0			
Stony Plain Town	0	0	0	0	0	0	0	0			
Strathcona County	3	0	0	0	0	0	0	0			
Sturgeon County	0	0	0	0	0	0	0	0			
Remainder of the CMA	0	0	0	0	0	0	0	0			
First Nations	0	0	0	0	0	0	0 0				
Edmonton CMA	114	125	12	100	78	371	61	116			

Table 3.3: Completions by Submarket, by Dwelling Type and by Intended Market														
	January - June 2017													
		Ro)W			Apt. &	Other							
Submarket	Freehold and Condominium		Rer	ntal	Freeho Condor	**	Rer	ntal						
	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016						
Edmonton City	450	490	44	60	562	1,093	657	1,303						
Beaumont Town	0	6	0	65	0	0	0	63						
Calmar Town	0	0	0	4	0	0	0	0						
Devon Town	0	0	0	0	0	0	0	0						
Fort Saskatchewan City	4	28	0	34	0	0	0	48						
Gibbons Town	0	0	0	0	0	0	0	0						
Leduc City	14	31	0	0	0	0	0	160						
Leduc County	0	0	0	0	0	0	0	0						
Morinville Town	0	0	0	0	0	0	0	0						
Parkland County	0	0	0	0	0	0	0	0						
Spruce Grove City	19	14	12	4	0	0	0	44						
St. Albert City	9	5	0	39	198	0	87	110						
Stony Plain Town	0	12	0	0	0	0	66	0						
Strathcona County	6	4	0	0	0	0	80	107						
Sturgeon County	0	0	0	0	0	0	0	0						
Remainder of the CMA	0	8	0	0	0	0	0	0						
First Nations	0	0	0	0	0	0	0							
Edmonton CMA	502	598	56	206	760	1,093	890	1,835						

Table 3.4: Completions by Submarket and by Intended Market													
	June 2017												
	Freehold		Condo	minium	Rer	ital	Tot	al*					
Submarket	June 2017	June 2016											
Edmonton City	507	446	139	471	61	64	707	981					
Beaumont Town	31	25	0	0	0	128	31	153					
Calmar Town	0	0	0	0	0	4	0	4					
Devon Town	0	0	0	0	0	0	0	0					
Fort Saskatchewan City	9	13	0	13	0	20	9	46					
Gibbons Town	0	0	0	0	0	0	0	0					
Leduc City	23	19	7	0	0	0	30	19					
Leduc County	6	11	0	0	0	0	6	11					
Morinville Town	13	- 1	0	0	0	0	13	- 1					
Parkland County	20	12	0	0	0	0	20	12					
Spruce Grove City	24	42	- 11	6	12	0	47	48					
St. Albert City	29	21	0	0	0	0	29	21					
Stony Plain Town	22	9	0	0	0	0	22	9					
Strathcona County	18	15	0	2	0	0	18	17					
Sturgeon County	9	18	0	0	0	0	9	18					
Remainder of the CMA	6	I	0	0	0	0	6	I					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	717	633	157	492	73	216	947	1,341					

Table 3.5: Completions by Submarket and by Intended Market													
	January - June 2017												
	Free	hold	Condo	minium	Rer	ntal	Total*						
Submarket	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016	YTD 2017	YTD 2016					
Edmonton City	2,490	2,918	839	1,510	701	1,363	4,030	5,791					
Beaumont Town	119	125	0	0	0	128	119	253					
Calmar Town	3	8	0	0	0	4	3	12					
Devon Town	15	5	0	0	0	0	15	5					
Fort Saskatchewan City	52	112	0	22	0	82	52	216					
Gibbons Town	0	- 1	0	0	0	0	0	I					
Leduc City	114	177	10	6	0	160	124	343					
Leduc County	38	60	0	0	0	0	38	60					
Morinville Town	30	42	0	0	0	0	30	42					
Parkland County	63	59	0	0	0	0	63	59					
Spruce Grove City	156	216	15	6	12	48	183	270					
St. Albert City	111	106	209	5	87	149	407	260					
Stony Plain Town	58	48	0	12	66	0	124	60					
Strathcona County	105	150	3	21	80	107	188	278					
Sturgeon County	46	68	0	0	0	0	46	68					
Remainder of the CMA	20	18	0	4	0	0	20	22					
First Nations	0	0	0	0	0	0	0	0					
Edmonton CMA	3,420	4,113	1,076	1,586	946	2,041	5,442	7,740					

Table 4: Absorbed Single-Detached Units by Price Range													
					June	2017							
					Price F								
Submarket	< \$40	0,000	\$400, \$499		\$500, \$599	000 -	\$600, \$699		\$700,0	000 +	Total	Median Price	Average
	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)		(\$)	Price (\$)
Edmonton City													
June 2017	47	15.7	98	32.7	76	25.3	38	12.7	41	13.7	300	500,000	579,098
June 2016	44	13.7	97	30.1	90	28.0	40	12.4	51	15.8	322	520,000	599,158
Year-to-date 2017	268	17.7	495	32.7	382	25.2	175	11.6	194	12.8	1,514	500,000	562,341
Year-to-date 2016	229	12.4	507	27.5	580	31.4	243	13.2	286	15.5	1,845	530,000	591,759
Beaumont Town													
June 2017	6	22.2	8	29.6	10	37.0	2	7. 4	I	3.7	27	500,000	490,851
June 2016	5	50.0	2	20.0	2	20.0	1	10.0	0	0.0	10	415,000	446,570
Year-to-date 2017	14	15.4	43	47.3	28	30.8	5	5.5	- 1	1.1	91	490,000	485,836
Year-to-date 2016	25	33.8	27	36.5	17	23.0	5	6.8	0	0.0	74	427,500	447,566
Calmar Town													
lune 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
lune 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2017	3	60.0	2	40.0	0	0.0	0	0.0	0	0.0	5	0	0
Year-to-date 2016	9	100.0	0	0.0	0	0.0	0	0.0	0	0.0	9	0	0
Devon Town				0.0		0.0		0.0		0.0		_	
June 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
June 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2017	2	40.0	0	0.0	2	40.0	0	0.0	I	20.0	5	0	0
Year-to-date 2016	1	50.0	ı	50.0	0	0.0	0	0.0	0	0.0	2	0	0
Fort Saskatchewan City		30.0	•	30.0		0.0	U	0.0	Ū	0.0		ű	Ü
lune 2017	- 1	14.3	2	28.6	4	57.1	0	0.0	0	0.0	7	0	523,214
lune 2016	0	0.0	II	91.7	 	8.3	0	0.0	0	0.0	12	450,000	450,075
Year-to-date 2017	4	11.1	14	38.9	12	33.3	2	5.6	4	11.1	36	430,000	524,716
Year-to-date 2016	11	16.7	35	53.0	16	24.2	2	3.0	2	3.0	66	460,000	473,644
Gibbons Town	- 11	16.7	33	33.0	10	24.2	2	3.0	Z	3.0	00	460,000	473,044
	0	n/a	0	n/a	0	n/a	0	n/a	0	2/2	0	0	0
June 2017 June 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0		0
	- 1	n/a		n/a	-	n/a	-	n/a	-	n/a	-		
Year-to-date 2017	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2016	- 1	100.0	0	0.0	0	0.0	0	0.0	0	0.0	I	0	0
Leduc City		22.2		41 =								422.000	400.104
June 2017	4	30.8	8	61.5	I	7.7	0	0.0	0	0.0	13		428,186
June 2016	12	41.4	13	44.8	3	10.3	0	0.0	1	3.4	29		446,446
Year-to-date 2017	28	41.2	27	39.7	9	13.2	2		2	2.9	68		435,429
Year-to-date 2016	36	30.8	52	44.4	19	16.2	5	4.3	5	4.3	117	432,500	466,747
Leduc County													
June 2017	0	0.0	0	0.0	0	0.0	0	0.0	5	100.0	5		864,672
June 2016	4	36.4	I	9.1	I	9.1	I	9.1	4	36.4	- 11	570,000	578,298
Year-to-date 2017	4	11.4	3	8.6	6	17.1	6	17.1	16	45.7	35	635,000	678,958
Year-to-date 2016	10	18.9	11	20.8	9	17.0	8	15.1	15	28.3	53	600,000	593,586
Morinville Town													
June 2017	7	87.5	1	12.5	0	0.0	0	0.0	0	0.0	8	0	318,750
June 2016	4	57.1	3	42.9	0	0.0	0	0.0	0	0.0	7	0	396,386
Year-to-date 2017	14	63.6	7	31.8	I	4.5	0	0.0	0	0.0	22	0	318,750
Year-to-date 2016	16	69.6	7	30.4	0	0.0	0	0.0	0	0.0	23	0	38 4 ,973

Source: CMHC (Market Absorption Survey)

	Tat	ole 4: A	bsorb	ed Sin	gle-D	etache	d Unit	s by P	rice Ra	ange			
					June	2017							
	_					Ranges							
Submarket	< \$40	0,000	\$400, \$499		\$500	,000 - 9,999	\$600, \$699		\$700,0	000 +	Total	Median	Average
Jubinal Rec	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	Units	Share (%)	1 Otal	Price (\$)	Price (\$)
Parkland County		(70)		(70)		(70)		(70)		(70)			
lune 2017	- 1	50.0	0	0.0	0	0.0	1	50.0	0	0.0	2	0	0
lune 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Year-to-date 2017	2	25.0	0	0.0	I	12.5	ı	12.5	4	50.0	8	0	833,725
Year-to-date 2016	2		0	0.0	1	10.0	- 1		6	60.0	10	0	0
Spruce Grove City			-				-		-				-
June 2017	6	27.3	10	45.5	4	18.2	- 1	4.5	- 1	4.5	22	452,500	467,760
lune 2016	4	14.3	17	60.7	4		3	10.7	0	0.0	28	470,000	471,019
Year-to-date 2017	20	23.8	43	51.2	16	19.0	4		I	1.2	84	457,500	461,901
Year-to-date 2016	19	16.8	53	46.9	24		- 11	9.7	6	5.3	113	475,000	491,543
St. Albert City	17	10.0	33	10.7	<u> </u>	21.2		7.7	J	3.3	113	173,000	171,515
lune 2017	0	0.0	2	11.8	4	23.5	7	41.2	4	23.5	17	635,000	629,391
June 2016	0	0.0	2	13.3	3		7	46.7	3	20.0	15	625,000	657,837
Year-to-date 2017	4		13	23.6	14	25.5	14	25.5	10	18.2	55	592,500	589,726
Year-to-date 2016	0	0.0	10	13.5	15	20.3	26	35.1	23	31.1	74	650,000	685,629
Stony Plain Town	U	0.0	10	13.5	13	20.3	20	33.1	23	31.1	, ,	030,000	003,027
lune 2017	6	66.7	2	22.2	ī	11.1	0	0.0	0	0.0	9	0	407,884
June 2017	0	0.0	2	50.0	0		0	0.0	2	50.0	4	0	107,007
Year-to-date 2017	11	35.5	15	48.4	3		I	3.2	1	3.2	31	0	447,721
Year-to-date 2017	3		13		2				5		27	0	
Strathcona County	3	11.1	13	48.1		7.4	4	14.8	3	18.5	21	U	507,375
-		0.0		0.0		// 7			2	22.2	0	0	722 100
June 2017	0	0.0	0	0.0 15.8	6 10	66.7 52.6	1 2	11.1	2	22.2	9 19	0 F 40 000	732,199
June 2016	0									21.1		540,000	644,053
Year-to-date 2017	!	1.8	10	17.5	28	49.1	7		11	19.3	57	545,000	671,996
Year-to-date 2016	I	0.8	33	25.6	43	33.3	17	13.2	35	27.1	129	545,000	681,929
Sturgeon County		22.2							_				
June 2017	2		<u> </u>	11.1	0		<u> </u>	11.1	5	55.6	9	0	648,333
June 2016	6	33.3	- 1	5.6	2		4		5	27.8	18	595,000	679,444
Year-to-date 2017	7	14.3	6	12.2	7		9	18.4	20	40.8	49	695,000	629,886
Year-to-date 2016	17	26.2	6	9.2	7	10.8	10	15.4	25	38.5	65	600,000	717,000
Remainder of the CMA					_				- 1				_
June 2017	1	50.0	0	0.0	0		- 1	50.0	0	0.0	2	0	0
June 2016	1	50.0	0	0.0	0		- 1	50.0	0	0.0		0	0
Year-to-date 2017	2		0		0		2		0	0.0		0	0
Year-to-date 2016	8	72.7	0	0.0	0	0.0	2	18.2	I	9.1	11	0	0
First Nations													
June 2017	0		0	n/a	0		0		0	n/a		0	0
June 2016	0		0	n/a	0		0		0	n/a		0	0
Year-to-date 2017	0		0	n/a	0	n/a	0		0	n/a		0	0
Year-to-date 2016	0	n/a	0	n/a	0	n/a	0	n/a	0	n/a	0	0	0
Edmonton CMA													
June 2017	81	18.8	132	30.7	106	24.7	52	12.1	59	13.7	430	500,000	562,837
June 2016	80	16.8	152	31.9	116	24.3	59		70	14.7	477	510,000	582,179
Year-to-date 2017	384	18.6	678	32.8	509	24.7	228	11.0	265	12.8	2,064	500,000	553,497
Year-to-date 2016	388	14.8	755	28.8	733	28.0	334	12.8	409	15.6	2,619	520,000	582,050

Source: CMHC (Market Absorption Survey)

Table 4.1: Average Price (\$) of Absorbed Single-detached Units											
		June 201	7								
Submarket	June 2017	June 2016	% Change	YTD 2017	YTD 2016	% Change					
Edmonton City	579,098	599,158	-3.3	562,341	591,759	-5.0					
Beaumont Town	490,851	446,570	9.9	485,836	447,566	8.6					
Calmar Town	-	-	n/a	-	-	n/a					
Devon Town	-	-	n/a	-	-	n/a					
Fort Saskatchewan City	523,214	450,075	16.3	524,716	473,644	10.8					
Gibbons Town	-	-	n/a	-	-	n/a					
Leduc City	428,186	446,446	-4.1	435,429	466,747	-6.7					
Leduc County	864,672	578,298	49.5	678,958	593,586	14.4					
Morinville Town	318,750	396,386	-19.6	318,750	384,973	-17.2					
Parkland County	-	-	n/a	833,725	-	n/a					
Spruce Grove City	467,760	471,019	-0.7	461,901	491,543	-6.0					
St. Albert City	629,391	657,837	-4.3	589,726	685,629	-14.0					
Stony Plain Town	407,884	-	n/a	447,721	507,375	-11.8					
Strathcona County	732,199	644,053	13.7	671,996	681,929	-1.5					
Sturgeon County	648,333	679,444	-4.6	629,886	717,000	-12.1					
Remainder of the CMA	-	-	n/a	-	-	n/a					
First Nations	-	-	n/a	-	-	n/a					
Edmonton CMA	562,837	582,179	-3.3	553,497	582,050	-4.9					

Source: CMHC (Market Absorption Survey)

Figure 5.1: MLS® Residential Average Price for Edmonton

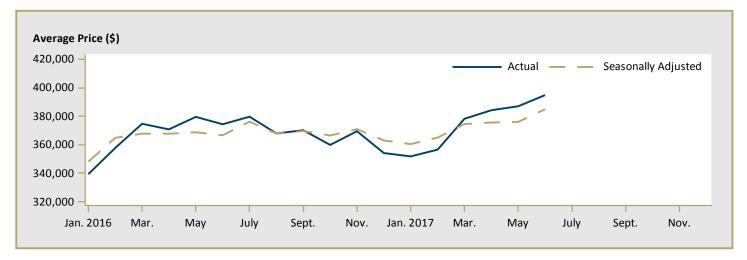


Figure 5.2: MLS® Residential Sales for Edmonton

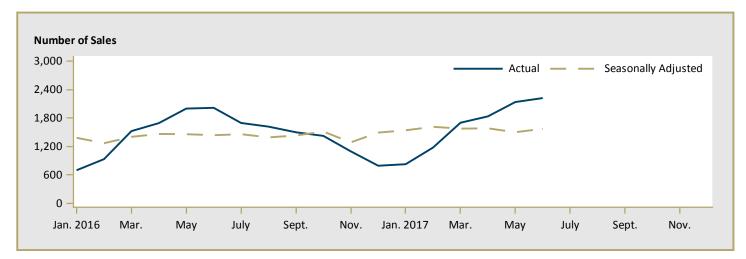
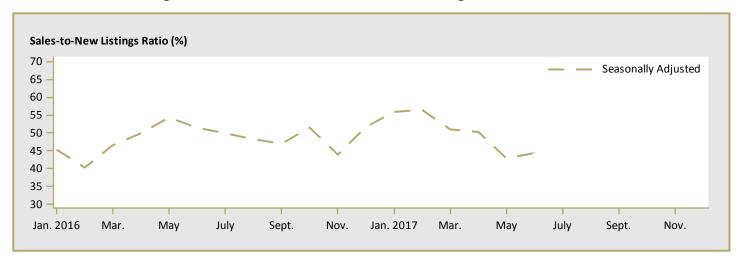


Figure 5.3: MLS® Residential Sales- to- New Listings Ratio for Edmonton



MLS® is a registered trademark of the Canadian Real Estate Association (CREA).

Source: CREA / Haver Analytics

			Т	able 6:	Economic	Indica	tors				
					June 201	7					
		Inter	Interest Rates			CPI.		Edmonton Lab	nton Labour Market		
		P & I Per \$100,000	Mortgag (% I Yr. Term		Edmonton CMA 2016.12 =100	2002 =100	Employment SA (,000)	Unemployment Rate (%) SA	Participation Rate (%) SA	Average Weekly Earnings (\$)	
2016	January	561	3.14	4.64	100.6	133.4	777	6.6	74.8	1,098	
	February	561	3.14	4.64	100.6	133.3	777	6.9	75.0	1,108	
	March	561	3.14	4.64	100.6	134.7	780	7.0	75.2	1,113	
	April	561	3.14	4.64	100.6	135.0	782	7.1	75.3	1,127	
	May	561	3.14	4.64	100.6	135.4	778	7.0	74.8	1,130	
	June	561	3.14	4.64	100.2	136.2	770	7.1	74.0	1,136	
	July	567	3.14	4.74	100.3	135.3	758	7.7	73.2	1,149	
	August	567	3.14	4.74	100.2	135.6	751	7.9	72.6	1,149	
	September	561	3.14	4.64	99.9	135.2	750	7.7	72.3	1,151	
	October	561	3.14	4.64	99.9	135.7	751	6.9	71.6	1,139	
	November	561	3.14	4.64	99.8	134.8	750	6.9	71.5	1,138	
	December	561	3.14	4.64	100.0	134.7	747	7.5	71.6	1,132	
2017	January	561	3.14	4.64	100.0	136.9	748	8.1	72.1	1,121	
	February	561	3.14	4.64	100.2	136.6	750	8.3	72.5	1,103	
	March	561	3.14	4.64	100.2	136.7	757	8.4	73.1	1,090	
	April	561	3.14	4.64	100.0	137.3	763	8.1	73.3	1,085	
	May	561	3.14	4.64	100.0	137.1	767	7.9	73.3	1,089	
	June	561	3.14	4.64		136.7	763	7.9	72.9	1,098	
	July										
	August										
	September										
	October										
	November										
	December										

[&]quot;P & I" means Principal and Interest (assumes \$100,000 mortgage amortized over 25 years using current 5 year interest rate)

 $Source: CMHC, adapted from Statistics \ Canada \ (CANSIM), \ Statistics \ Canada \ (CANSIM)$

[&]quot;NHPI" means New Housing Price Index

[&]quot;CPI" means Consumer Price Index

[&]quot;SA" means Seasonally Adjusted

METHODOLOGY

Starts & Completions Survey Methodology

The Starts and Completions Survey is conducted by way of site visits which are used to confirm that new units have reached set stages in the construction process. Since most municipalities in the country issue building permits, these are used as an indication of where construction is likely to take place. In areas where there are no permits, reliance has to be placed either on local sources or searching procedures.

The Starts and Completions Survey is carried out monthly in urban areas with population in excess of 50,000, as defined by the 2016 Census. In urban areas with populations of 10,000 to 49,999, all Starts are enumerated in the last month of the quarter (i.e. four times a year, in March, June, September and December). In these centres with quarterly enumeration, Completion activity is modeled based on historical patterns. Monthly Starts and Completions activity in these quarterly locations are statistically estimated at a provincial level for single and multi categories. Centres with populations below 10,000 are enumerated on a sample basis, also in the last month of each quarter (i.e. four times a year, in March, June, September and December).

The Starts and Completions Survey enumerates dwelling units in new structures only, designed for non-transient and year-round occupancy.

Mobile homes are included in the surveys. A mobile home is a type of manufactured house that is completely assembled in a factory and then moved to a foundation before it is occupied.

Trailers or any other movable dwelling (the larger often referred to as a mobile home) with no permanent foundation are excluded from the survey.

Conversions and/or alterations within an existing structure are excluded from the surveys as are seasonal dwellings, such as: summer cottages, hunting and ski cabins, trailers and boat houses; and hostel accommodations, such as: hospitals, nursing homes, penal institutions, convents, monasteries, military and industrial camps, and collective types of accommodation such as: hotels, clubs, and lodging homes.

Market Absorption Survey Methodology

The Market Absorption Survey is carried out in conjunction with the Starts and Completions Survey in urban areas with populations in excess of 50,000. When a structure is recorded as completed, an update is also made as units are sold or rented. The dwellings are then enumerated each month until such time as full absorption occurs.

STARTS AND COMPLETIONS SURVEY AND MARKET ABSORPTION SURVEY DEFINITIONS

A "dwelling unit", for purposes of the Starts and Completions Survey, is defined as a structurally separate set of self-contained living premises with a private entrance from outside the building or from a common hall, lobby, or stairway inside the building. Such an entrance must be one that can be used without passing through another separate dwelling unit.

A "start", for purposes of the Starts and Completions Survey, is defined as the beginning of construction work on a building, usually when the concrete has been poured for the whole of the footing around the structure, or an equivalent stage where a basement will not be part of the structure.

The number of units "under construction" as at the end of the period shown, takes into account certain adjustments which are necessary for various reasons. For example, after a start on a dwelling has commenced construction may cease, or a structure, when completed, may contain more or fewer dwelling units than were reported at start.

A "completion", for purposes of the Starts and Completions Survey, is defined as the stage at which all the proposed construction work on a dwelling unit has been performed, although under some circumstances a dwelling may be counted as completed where up to 10 per cent of the proposed work remains to be done.

The term "absorbed" means that a housing unit is no longer on the market (i.e. has been sold or rented). This usually happens when a binding contract is secured by a non-refundable deposit and has been signed by a qualified purchaser. The purpose of the Market Absorption Survey is to measure the rate at which units are sold or rented after they are completed, as well as collect prices.

DWELLING TYPES:

A "**Single-Detached**" dwelling (also referred to as "**Single**") is a building containing only one dwelling unit, which is completely separated on all sides from any other dwelling or structure. Includes link homes, where two units may share a common basement wall but are separated above grade. Also includes cluster-single developments.

A "**Semi-Detached (Double)**" dwelling (also referred to as "**Semi**") is one of two dwellings located side-by-side in a building, adjoining no other structure and separated by a common or party wall extending from ground to roof.

A "Row (Townhouse)" dwelling is a one family dwelling unit in a row of three or more attached dwellings separated by a common or party wall extending from ground to roof.

The term "**Apartment and other**" includes all dwellings other than those described above, including structures commonly known as stacked townhouses, duplexes, triplexes, double duplexes and row duplexes.

INTENDED MARKET:

The "intended market" is the tenure in which the unit is being marketed. This includes the following categories:

Freehold: A residence where the owner owns the dwelling and lot outright.

Condominium (including Strata-Titled): An individual dwelling which is privately owned, but where the building and/or the land are collectively owned by all dwelling unit owners. A condominium is a form of ownership rather than a type of house.

Rental: Dwelling constructed for rental purposes regardless of who finances the structure.

GEOGRAPHICAL TERMS:

A census metropolitan area (CMA) or a census agglomeration (CA) is formed by one or more adjacent municipalities centred on a large urban area (known as the urban core). The census population count of the urban core is at least 10,000 to form a census agglomeration and at least 100,000 to form a census metropolitan area. To be included in the CMA or CA, other adjacent municipalities must have a high degree on integration with the central urban area, as measured by commuting flows derived from census place of work data. CMAs and CAs contain whole municipalities or Census Subdivisions.

A "Rural" area, for the purposes of this publication, is a centre with a population less than 10,000.

2017 data based on 2016 Census Definitions. 2012-2016 data based on 2011 Census Definitions. 2007-2011 data based on 2006 Census Definitions.

CMHC HELPS CANADIANS MEET THEIR HOUSING NEEDS.

Canada Mortgage and Housing Corporation (CMHC) has been helping Canadians meet their housing needs for more than 70 years. As Canada's authority on housing, we contribute to the stability of the housing market and financial system, provide support for Canadians in housing need, and offer unbiased housing research and advice to Canadian governments, consumers and the housing industry. Prudent risk management, strong corporate governance and transparency are cornerstones of our operations.

For more information, visit our website at www.cmhc.ca or follow us on Twitter, LinkedIn, Facebook and YouTube.

You can also reach us by phone at 1-800-668-2642 or by fax at 1-800-245-9274. Outside Canada call 613-748-2003 or fax to 613-748-2016.

Canada Mortgage and Housing Corporation supports the Government of Canada policy on access to information for people with disabilities. If you wish to obtain this publication in alternative formats, call 1-800-668-2642.

The Market Analysis Centre's (MAC) electronic suite of national standardized products is available for free on CMHC's website. You can view, print, download or subscribe to future editions and get market information e-mailed automatically to you the same day it is released. It's quick and convenient! Go to www.cmhc.ca/en/hoficlincl/homain

For more information on MAC and the wealth of housing market information available to you, visit us today at www.cmhc.ca/housingmarketinformation

To subscribe to printed editions of MAC publications, call 1-800-668-2642.

©2017 Canada Mortgage and Housing Corporation. All rights reserved. CMHC grants reasonable rights of use of this publication's content solely for personal, corporate or public policy research, and educational purposes. This permission consists of the right to use the content for general reference purposes in written analyses and in the reporting of results, conclusions, and forecasts including the citation of limited amounts of supporting data extracted from this publication. Reasonable and limited rights of use are also permitted in commercial publications subject to the above criteria, and CMHC's right to request that such use be discontinued for any reason.

Any use of the publication's content must include the source of the information, including statistical data, acknowledged as follows:

Source: CMHC (or "Adapted from CMHC," if appropriate), name of product, year and date of publication issue.

Other than as outlined above, the content of the publication cannot be reproduced or transmitted to any person or, if acquired by an organization, to users outside the organization. Placing the publication, in whole or part, on a website accessible to the public or on any website accessible to persons not directly employed by the organization is not permitted. To use the content of any CMHC Market Analysis publication for any purpose other than the general reference purposes set out above or to request permission to reproduce large portions of, or entire CMHC Market Analysis publications, please complete the CMHC Copyright request form and email it to CMHC's Canadian Housing Information Centre at chic@cmhc.ca. For permission, please provide CHIC with the following information: Publication's name, year and date of issue.

Without limiting the generality of the foregoing, no portion of the content may be translated from English or French into any other language without the prior written permission of Canada Mortgage and Housing Corporation.

The information, analyses and opinions contained in this publication are based on various sources believed to be reliable, but their accuracy cannot be guaranteed. The information, analyses and opinions shall not be taken as representations for which Canada Mortgage and Housing Corporation or any of its employees shall incur responsibility.

Housing market intelligence you can count on

FREE REPORTS AVAILABLE ON-LINE

Local, regional and national analysis and data pertaining to current market conditions and future-oriented trends.

- Canadian Housing Statistics
- Condominium Owners Report
- Housing Information Monthly
- Housing Market Assessment
- Housing Market Insight
- Housing Now Tables
- Housing Market Outlook, Canada
- Housing Market Outlook, Highlight Reports Regional and Northern
- Housing Market Outlook, Canada and Major Centres
- Housing Market Tables: Selected South Central Ontario Centres
- Preliminary Housing Starts Data
- Rental Market Reports, Canada and Provincial Highlights
- Rental Market Reports, Major Centres
- Residential Construction Digest, Prairie Centres
- Seniors' Housing Reports

FREE DATA TABLES AVAILABLE ON-LINE

- Housing Construction Activity by Municipality
- Comprehensive Rental Market Survey Tables
- Comprehensive New Home Construction Tables

Get the market intelligence you need today!

Click www.cmhc.ca/housingmarketinformation to view, download or subscribe.

CMHC's Market Analysis Centre provides a wealth of local, regional, and national data, information, and analysis through its suite of reports, data tables, and interactive tools.

- Forecasts and Analysis –
 Future-oriented information about local, regional and national housing trends.
- Statistics and Data –
 Information on current housing market activities starts, rents, vacancy rates and much more.

HOUSING MARKET INFORMATION PORTAL!

The housing data you want, the way you want it.

- Information in one central location
- Quick and easy access
- Neighbourhood level data

cmhc.ca/hmiportal

