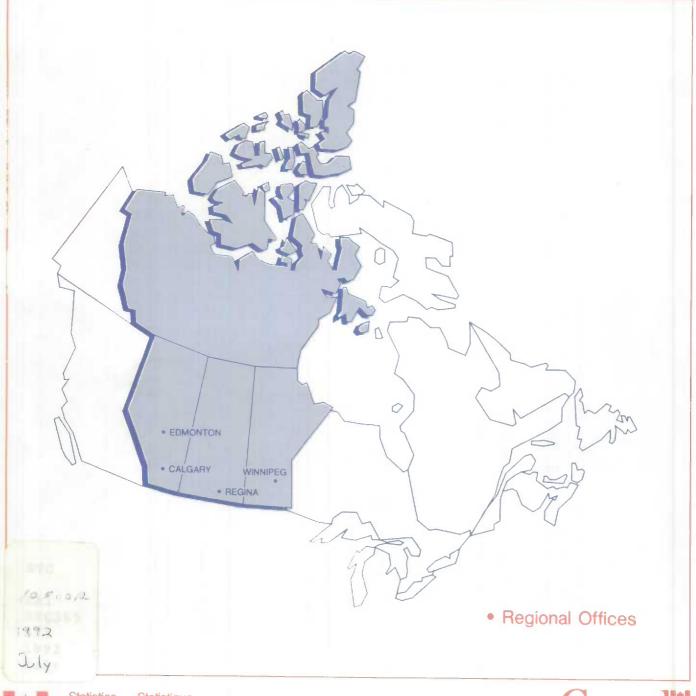


Prairie Update

Economic indicator report

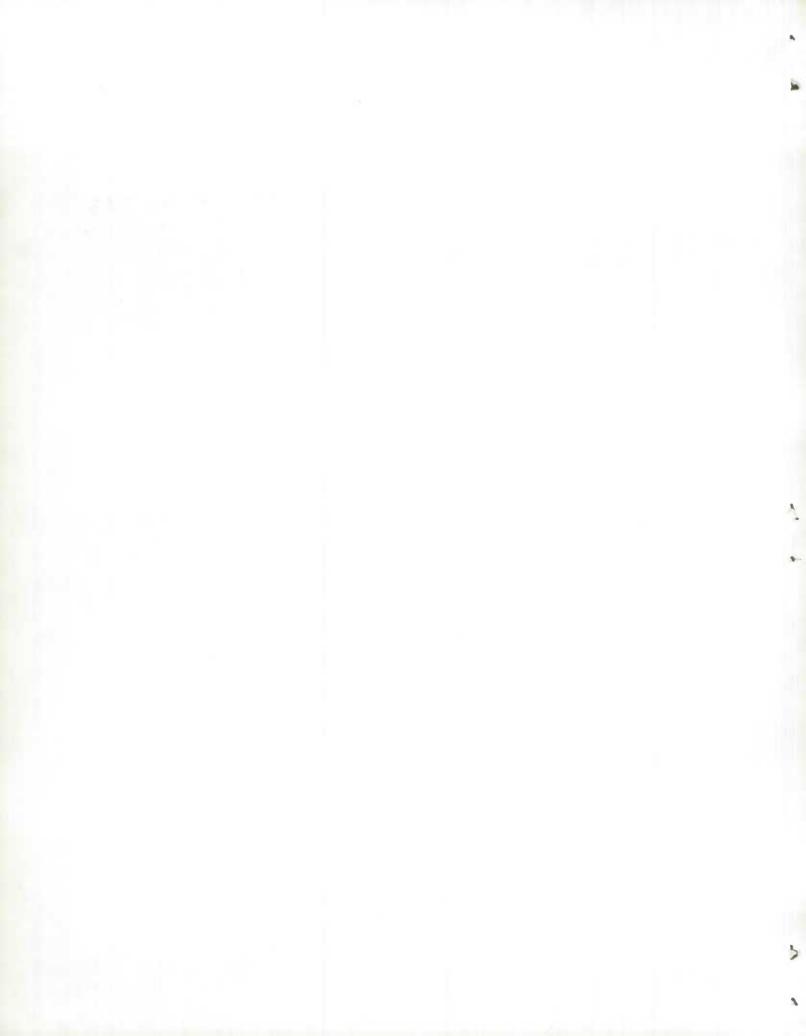
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Statistics Canada Statistique

Canada



STATISTICS CANADA PRAIRIE REGION

Monthly Economic Indicator Report

July 1992



Statistics Canada
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Reference: Statistics Canada Prepared using CANSIM (Electronic Data Bank).

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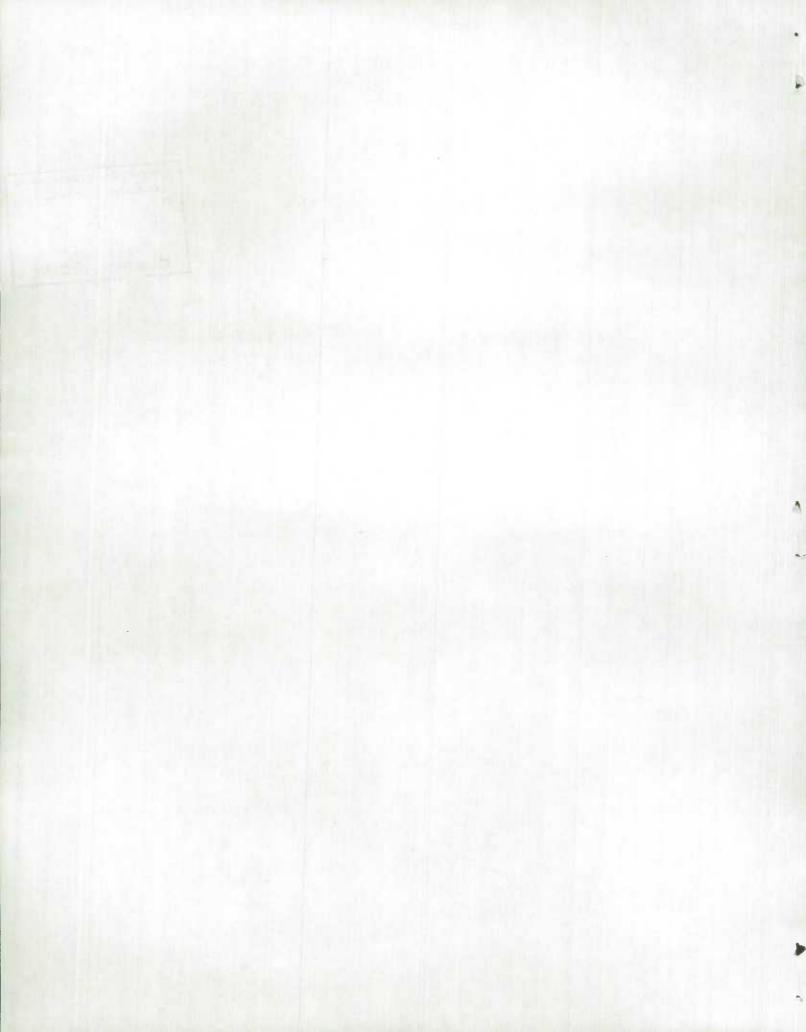
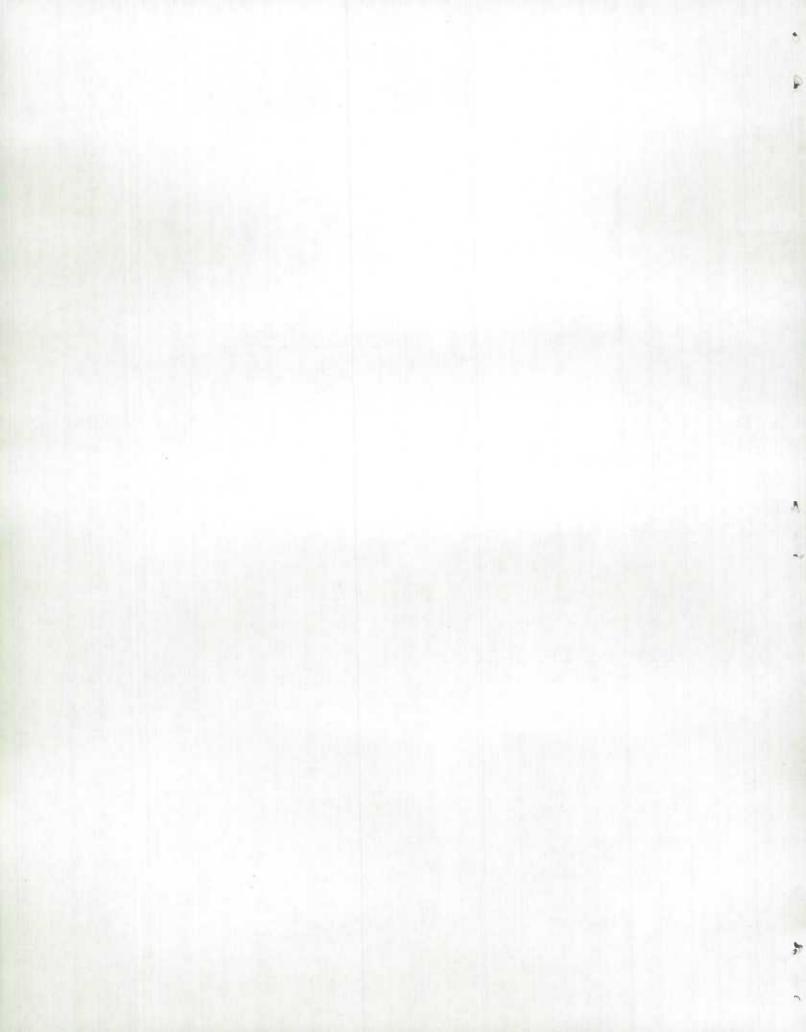


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- 1. HIGHLIGHTS
- 2. TIME SERIES
- 3. DEFINITIONS
- 4. NEW RELEASES AND UPCOMING EVENTS
- 5. FEATURE PUBLICATIONS



ALBERTA

Consumer Price Index

The Consumer Price Index for Alberta in June rose slightly from 126.7 to reach 128.1, a 1.1% increase over June 91. Edmonton saw an increase of 1.7 percent, bringing the index to 1'26.7, while a 1.2% increase brought Calgary to an index of 126.1.

Labour Force

Labour Force rose 16,000 in Alberta between May 92 and June 92, possibly due to students' participation. Edmonton saw an increase of 2000 while Calgary gained 5000 participants to the labour force.

Unemployment rates were 9.0 Alberta, 10.7 Edmonton, 9.5 Calgary. All of which are higher than one year ago.

Building Permits

Value of Building Permits are down in Edmonton but up in Calgary compared to the same period (April) last year.

Both Residential and Non-Residential permits have dropped from the same month (April) last year.

Nonetheless, year-to-date total are up.

Retail Trade

Alberta Retail Sales, all stores are down 1.2% from May last year, but up 1.7% on year-to-date dollars sold.

In Canada, dollar amount sold in drug and medicine stores increased by 4.7%, while supermarkets and grocery stores reduce d by 3.7% or 48.1 million dollars. The highest percentage decrease was in men's wear with 11.7% for May and 8.0% decrease for the year-to-date.

Running	report: SYS\$LOGIN:NEWDT1						
23-JUL-9	22	Reference	Data	Data	Percent	Data for	% Change
		Period	for	for	Change	same Per.	from
			Reference	Previous	from Last	last Year	same Per.
			Period	Period	Period		a Year ago
	LABOUR FORCE ('000)						
	Canada	92-Jun	14134.	13866.	1.9	14081.	0.4
	Manitoba	92-Jun	542.	543.	-0.2	552.	-1.8
	Winnipeg	92-Jun	336.	335.	0.3	340.	-1.2
	Saskatchewan	92-Jun	486.	484.	0.4	499.	-2.6
	Regina	92-Jun	96.	96.	0.0	96.	0.0
	Saskatoon	92-Jun	96.	95.	1.1	98.	-2.0
	Alberta	92-Jun	1402.	1386.	1.2	1388.	1.0
	Edmonton	92-Jun	421.	419.	0.5	412.	2.2
	Calgary	92-Jun	403.	398.	1.3	400.	0.8
	EMPLOYED ('000)						
	Canada	92- Jun	12581.	12319.	2.1	12697.	-0.9
	Manitoba	92-Jun	496.	492.	0.8	510.	-2.7
	Winnipeg	92-Jun	299.	294.	1.7	308.	-2.9
	Saskatchewan	92 - Jun	449.	448.	0.2	467.	-3.9
	Regina	92-Jun	88.	88.	0.0	90.	-2.2
	Saskatoon	92-Jun	84.	83.	1.2	86.	-2.3
	Alberta	92-Jun	1276.	1258.	1.4	1282.	-0.5
	Edmonton	92-Jun	376.	372.	1.1	374.	0.5
	Calgary	92-Jun	364.	357.	2.0	366.	-0.5
				331.	2.0	300.	-0.5
	UNEMPLOYED ('000)						
	Canada	92-Jun	1553.	1548.	0.3	1384.	12.2
	Manitoba	92-Jun	46.	51.	-9.8	42.	9.5
	Winnipeg	92-Jun	38.	41.	-7.3	32.	18.8
	Saskatchewan	92-Jun	37.	36.	2.8	32.	15.6
	Regina	92-Jun	8.	8.	0.0	7.	14.3
	Sastakoon	92-Jun	12.	12.	0.0	12.	0.0
	Alberta	92-Jun	126.	127.	-0.8	106.	18.9
	Edmonton	92-Jun	45.	47.	-4.3	38.	18.4
	Calgary	92-Jun	38.	41.	-7.3	34.	11.8
	UNEMPLOYMENT RATE (%)						
	Canada	92-Jun	11.0	11.2	-1.8	9.8	12.2
	Mani toba	92-Jun	8.5	9.4	-9.6	7.6	11.8
	Winnipeg	92-Jun	11.2	12.2	-8.2	9.3	20.4
	Saskatchewan	92-Jun	7.5	7.4	1.4	6.4	17.2
	Regina	92-Jun	8.2	8.4	-2.4	6.9	18.8
	Saskatoon	92-Jun	12.3	12.9	-4.7	12.0	2.5
	Alberta	92-Jun	9.0	9.2	-2.2	7.7	16.9
	Edmonton	92-Jun	10.7	11.1	-3.6	9.3	15.1
	Calgary	92-Jun	9.5	10.2	-6.9	8.5	11.8
	UNEMPLOYMENT RATE (%) (Seasonally Adjusted)						
	Canada	02. 1	44.7	11.0		40.5	40.5
	Manitoba	92 - Jun 92 - Jun	11.6	11.2	3.6	10.5	10.5
	Saskatchewan	92-Jun 92-Jun	9.6 8.2	9.7	-1.0	8.7	10.3
	Alberta		9.6	7.7	6.5	7.4	10.8
		92-Jun	9.0	9.3	3.2	8.3	15.7

	report: SYS\$LOGIN:NEWDT2	Reference	Dana	Dana	Dancent	Data for	N Ob
13-AUG-92		Period	Data	Data	Percent	Data for	% Change
		Period	for Reference	for Previous	Change from Last	same Per.	from
			Period	Period	Period	last Year	same Per. a Year ago
			PETTOG	Period	reirog		a rear ago
	PARTICIPATION RATE (%)						
	Canada	92-Jul	67.7	67.2	0.7	68.6	-1.3
	Manitoba	92-Jul	67.4	66.8	0.9	68.5	-1.7
	Winnipeg	92-Jul	67.8	67.1	1.0	68.7	-1.3
	Saskatchewan	92-Jul	68.5	67.4	1.6	69.7	-1.7
	Regina	92-Jul	70.3	69.6	1.0	70.0	0.4
	Saskatoon	92-Jul	69.1	68.3	1.2	71.9	-3.9
	Alberta	92-Jul	74.0	73.6	0.5	74.4	-0.5
	Edmonton	92-Jul	73.8	73.1	1.0	73.7	0.1
	Calgary	92-Jul	73.8	72.7	1.5	74.5	-0.9
	AVERAGE WEEKLY EARNINGS						
	(All Employees, incl.						
	overtime)						
	INDUSTRIAL AGGREGATE (\$)						
	Canada	92-May	547.04	546.05	0.18	528.76	3,46
	Manitoba	92-May	484.33	484.40	-0.01	473.59	2.27
	Saskatchewan	92-May	472.41	474.66	-0.47	460.80	2.52
	Alberta	92-May	541.57	543.79	-0.41	530.47	2.09
	CONSUMER PRICE INDEX						
	ALL-ITEMS (1986=100)						
	Canada	92-Jun	128.1	127.8	0.2	126.7	1,1
	Mani toba	92-Jun	126.5	125.8	0.6	125.0	1.2
	Saskatchewan	92-Jun	127.1	127.1	0.0	126.0	0.9
	Alberta	92-Jun	126.4	126.1	0.2	124.7	1.4
	Winnipeg	92-Jun	126.6	125.9	0.6	125.0	1.3
	Regina	92-Jun	127.1	127.2	-0.1	125.9	1.0
	Saskatoon	92-Jun	126.7	126.5	0.2	125.6	0.9
	Edmonton	92-Jun	126.7	126.2	0.4	124.6	1.7
	Calgary	92-Jun	126.1	126.0	0.1	124.6	1.2
	F000						
	Canada	92-Jun	121.6	120.6	0.8	124.3	-2.2
	Winnipeg	92-Jun	123.6	123.7	-0.1	125.9	-1.8
	Regina	92-Jun	126.3	125.9	0.3	130.2	-3.0
	Saskatoon	92-Jun	126.0	125.5	0.4	130.1	-3.2
	Edmonton	92-Jun	121.1	120.5	0.5	123.1	-1.6
	Calgary	92-Jun	120.8	120.2	0.5	122.5	-1.4
	NEW HOUSING PRICE INDEX						
	(1986=100)						
	Canada	92-Jun	134.5	134.2	0.2	134.4	0.1
	Winnipeg	92-Jun	108.7	108.5	0.2	108.7	0.0
	Regina	92-Jun	117.3	117.3	0.0	110.4	6.3
	Saskatoon	92-Jun	107.2	107.2	0.0	106.7	0.5
	Edmonton	92-Jun	142.3	142.3	0.0	1001	0.3

92-Jun

133.4

132.9

0.4

132.7

0.5

23-JUL-92

eport: SYS\$LOGIN:NEWDT3							
	Reference	Data	Data for	% Change	Total	%CHG, YTD	
	Period	for	same Per.	from	Year to	over same	
		Reference	last Year	same Per.	date	period	
		Period		a Year ago		last yr.	
MANUFACTURING SHIPMENTS (\$'000)							
Canada	92-May	24080114.	25188626.	-4.4	113483102.	-1.2	
Manitoba	92-May	552657.	544323.	1.5	2517539.	1.0	
Saskatchewan	92-May	346363.	366984.	-5.6	1527590.	-3.7	
Alberta	92-May	1676019.	1742425.	-3.8	7753090.	-3.9	
RETAIL SALES (millions \$)							
Department Store							
Type Merchandise (Raw)							
All Stores							
Canada	92-May	5190.0	5292.8	-1.9	22589.5	2.9	
Manitoba	92-May	176.9	181.7	-2.6	765.4	2.8	
Saskatchewan	92-May	159.0	147.4	7.9	689.5	8.1	
Alberta	92-May	590.8	599.6	-1.5	2630.5	1.5	
RETAIL SALES (millions \$)							
Canada, Total, All Stores (Raw)	92-May	16154.9	16779.7	-3.7	70816.8	0.8	
Supermarkets and Grocery stores	92-May	3867.2	3915.3	-1.2	17883.6	1.6	
All other food stores	92-May	318.0	330.7	-3.8	1402.6	-1.0	
Drugs and medicine	92-May	872.1	832.9	4.7	4143.1	7.4	
Men's clothing stores	92-May	136.6	154.7	-11.7	537.6	-8.0	
Women's clothing stores	92-May	318.9	327.2	-2.5	1280.3	-2.4	
Other clothing stores	92-May	302.7	308.1	-1.8	1295.0	-0.9	
Household furnitures and appl	92-May	570.2	587.8	-3.0	2810.6	6.8	
Recreational and motor veh	92-May	3770.3	4084.9	-7.7	15801.1	0.3	
Gasoline service stations	92-May	1163.9	1247.1	-6.7	5449.4	-6.4	
General merchandise stores	92-May	1692.2	1744.9	-3.0	7261.8	1.8	
Manitoba, Total, All Stores	92-May	560.4	574.5	-2.5	2459.7	1.0	
Saskatchewan, Total, All Stores	92-May	468.9	473.7	1.0	2093.4	1.5	
Alberta, Total, All Stores	92-May	1671.6	1692.4	-1.2	7480.7	1.7	
BUILDING PERMITS (\$'000)							
Manitoba-Total	92-Apr	49433.	44677.	10.6	142188.	-6.1	
Man Residential Total	92-Apr	30583.	31669.	-3.4	79967.	11.8	
Man Non-Res dential Total	92-Apr	18850.	13008.	44.9	62221.	-22.1	
Winnipeg	92-Apr	26365.	27213.	-3.1	87685.	-20.3	
Saskatchewan-Total	92-Apr	26133.	35527.	-26.4	78720.	-11.7	
Sask Residential Total	92-Apr	15857.	9297.	70.6	41692.	96.4	
Sask Non-Residential Total	92-Apr	10276.	26230.	-60.8	37028.	-45.5	
Regina	92-Apr	6179.	19262.	-67.9	27534.	-27.2	
Saskatoon	92-Apr	8353.	4969.	68.1	23773.	11.2	
Alberta-Total	92-Apr	282847.	308261.	-8.2	1037210.	35.6	
Alta Residential Total	92-Apr	202156.	161853.	24.9	608012.	63.2	
Alta Non-Residential Total	92-Apr	80691.	146408.	-44.9	429198.	9.4	
Edmonton	92-Apr	96779.	99691.	-2.9	340642.	25.2	
Calgary	92-Apr	100077.	88296.	13.3	365773.	51.1	

23-	UL -	92
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	Reference	Oata	Data for	% Change	Total	%CHG, YTO
	Period	for	same Per.	from	Year to	over same
		Reference	last Year	same Per.	date	period
		Period		a Year ago		last yr.
HOUSING STARTS (#)						
Canada (centres 10,000+)	92-May	15782.	14357.	9.9	52226.	30.7
Manitoba (centres 10,000+)	92-May	158.	70.	125.7	573.	86.6
Winnipeg	92-May	144.	63.	128.6	522.	87.1
Saskatchewan (centres 10,000+).	92-May	137.	62.	121.0	410.	122.8
Alberta (centres 10,000+)	92-May	1672.	1047.	59.7	5524.	77.2
ELECTRIC POWER GENERATION (MWH)						
TOTAL ENERGY GENERATION						
Mani toba	92-Арг	1967465.	1657530.	18.7	8734752.	17.5
Saskatchewan	92-Apr	1070472.	983900.	8.8	4763670.	1.6
Alberta	92-Apr	3757071.	3421313.	9.8	15691176.	6.7
TOTAL HYORO GENERATION						
Manitoba	92-Apr	1954775.	1651723.	18.3	8523125.	17.5
Saskatchewan	92-Apr	264447.	319110.	-17.1	1239247.	-7.5
Alberta	92-Apr	122252.	100536.	21.6	492361.	7.7

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SRP>

NORTHWEST TERRITORIES

13-AUG-	92	Reference Period	Data for Reference Period	Data for Previous Period	Percent Change from Last Period	Data for same Per. last Year	% Change from same Per. a Year ago
	AVERAGE WEEKLY EARNINGS (All Employees, incl. overtime) INDUSTRIAL AGGREGATE (\$) Northwest Territories	92-May	704.71	711.38	-0.94	693.68	1.59
	CONSUMER PRICE INDEX ALL-ITEMS (1986=100) Yellowknife	92-Jun	124.2	124.5	-0.2	123.1	0.9
SRP>	FOOD Yellowknife	92- Jun	116.3	118.9	-2.2	118.8	-2.1

MANITOBA

Consumer Price Index

The June All-items Consumer Price Index for Winnipeg increased 0.6% from the month of May. A contributing factor was the increase in the transportation index, primarily caused by higher prices for gasoline, increased vehicle rental charges and higher fares for air and rail travel. Higher prices for newspapers and alcoholic beverages were also recorded, while lower prices were in effect for men's wear, fresh vegetables, prepared meats and chickens. Since June 1992, the All-items index has risen 1.3%.

Labour Force

In June, the seasonally adjusted unemployment rate in Manitoba decreased to 9.6% from 9.7% in May. The number of people in the labour force decreased from 536,000 in May to 532,000 in June.

Retail Sales

Retail sales in Manitoba totalled \$510,600,000 in April, an increase of 6.2% over the month of March. The total value of retail sales for the first four months of 1992 stood at \$2,459,600 in April or an increase of 33% over the same period last year.

Manufacturing Shipments

Manitoba manufactures shipped \$552,657,000 worth of manufactured goods in May, an increase of 1.5% over the same month last year.

Building Permits

The total value of building permits in Manitoba for the month of April was \$49,433,000, an increase of 37% over the month of March and an increase of 10.6% over the same month last year. This increase was accounted for largely by the rise in value of permits issued for non-residential construction as opposed to residential construction. The value of non-residential construction increased from \$8,393,000 in March to \$18,850,000 in April, or a rise of just over 124%. In comparison, the value of residential building permits increased from \$27,625,000 in March to \$30,583,000, or an increase of about 10.7%.

Saakatchewan Prairie Update

CONSUMER PRICE

Regina: Compared to last month the All-items index fell slightly (-0.1%), as the Transportation, Clothing and Housing indexes registered declines. Within Transportation vehicle rental charges decreased. This was partly offset by

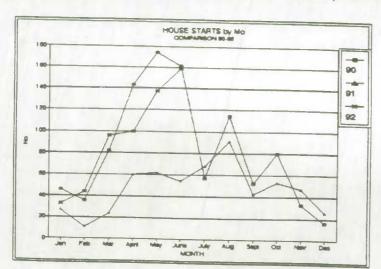
increased fares for air and rail travel. The decline in the Housing index was mainly due to lower prices for household furnishings and decreased charges for owned accommodation. Largely offsetting these declines were higher prices for cigarettes, alcoholic beverages, personal care supplies and food. Since June 1991, the All-items index has risen 1.0%.

Saskatoon: Compared to last month the Allitems index rose 0.2%. A large part of the increase was attributable to higher transportation charges and to

increased prices for cigarettes and alcoholic beverages. Higher food prices also exerted a considerable upward impact. A decline in the Housing index had a major dampening effect, as lower prices for household furnishings and equipment and decreased charges for owned accommodation more than offset price advances for rented accommodation and household

operation. A decline in the Clothing index also had a moderating influence. Since June 1991, the All-items index has risen 0.9%.

CONSUMERINGENDEX									
	SACKATO-EVAN	PEZNA	SIGNATION						
O-WINGEOMERIAST MONTH	00	۵۱	02						
Food		03	04						
Houng		-02	43						
Clothig		-05	-02						
CHINGEONERLAST YEAR	09	10	09						
Food	UE-DE-D	-30	32						
House		07	œ						
Obting		41	41						



HOUSING STARTS

Housing starts continue their strong showing compared to last year. For population centres 10,000 and over the housing starts are double what they were last year. Estevan is at 20 compared to 4 in 1991, Moose Jaw is at 22 compared to 8, Prince Albert 20 compared to 5, Swift Current 1 compared to 6 and Yorkton is down slightly with 5 compared to 7. Regina has 318 compared to 86 and Saskatoon 172 compared to 123.

LABOUR FORCE

Unemployment for the month of June for Saskatchewan was 7.5% which is up slightly

from last month but up 1.1% over June of 1991. There were 37,000 people unemployed which is up 5,000 from last year. The unemployment rate in Regina was 8.2% slightly

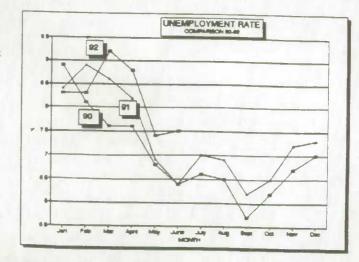
down from last month but up 1.3% from last year. There were 8,000 people without work in Regina. The unemployment rate in Saskatoon was 12.3% slightly down from last month but slightly up from last year. There were 12,000 people without work in Saskatoon.

RETAIL TRADE

As of May this year Retail Sales for the province were holding their own with last year at 1.6 billion dollars, up just over 2%.

MOTOR VEHICLE SALES

There were 12,251 units sold as of the end of May this year compared to 13,670 last year. However the dollar value remains very close but down at \$254,000,000.



Running report: SYS\$LOGIN:NEWDT6 23-JUL-92	Reference Period	Data for Reference Period	Data for same Per. last Year	% Change from same Per. a Year ago	Total Year to date	%CHG, YTD over same period last yr.
RETAIL SALES (millions \$) Department Store Type Merchandise (Raw)						

Type Mer Charletse (Kaw)						
All stores						
Northwest Territories	92-May	18.3	18.0	1.7	80.9	7.4
RETAIL SALES (millions \$)(Raw)						
Northwest Territories						
Total, All Stores	92-May	32.2	31.3	2.9	142.3	5.6
BUILDING PERMITS (\$'000)						
Northwest Territories-Total	92-Apr	3404.	1359.	150.5	15176.	43.0
N.W.T. Residential Total	92-Apr	2151.	905.	137.7	4469.	120.4
N.W.T. Non-Residential Total	92-Apr	1253.	454.	176.0	10707.	24.7
ELECTRIC POWER GENERATION (MWH)						
TOTAL ENERGY GENERATION						
Northwest Territories	92-Apr	41435.	34474.	20.2	201890.	22.2

19587.

19598.

-0.1

87257.

3.0

TOTAL HYDRO GENERATION

Northwest Territories..... 92-Apr

2

FOREIGN EXCHANGE RATES (cdn.dollars)

DEFINITIONS

LABOUR FORCE: that portion of the civilian non - institutional population 15 years and over who, during the reference week, were employed or unemployed.

EMPLOYED: persons who, during the reference week, did any work at all or had a job but were not at work due to: (1) own illness or disability (2) personal or family responsibilities (3) bad weather (4) labour dispute (5) vacation (6) other reason not specified above (excluding persons on layoff and persons whose job attachment was to a job to start at a definite date in the future).

UNEMPLOYED: persons who, during the reference week, were without work and were available for work, had been on layoff, or had a new job to start in four weeks or less from the reference week.

UNEMPLOYMENT RATE: represents the number of unemployed persons expressed as a percent of the labour force.

PARTICIPATION RATE: represents the labour force expressed as a percentage of the population 15 years of age and over.

EMPLOYMENT/POPULATION RATIO: represents the number of persons employed expressed as a percentage of the population 15 years of age and over.

SA (SEASONALLY ADJUSTED): a seasonally adjusted series is one from which seasonal movement have been eliminated. Seasonal movements are defined as those which are caused by regular annual events such as climate, crop cycles, holidays and vacation period. It should be noted that the seasonally-adjusted series contains irregular as well as longer term cyclical fluctuations.

July 1992 New Releases and Upcoming Events

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6 Canadian Composite Leading Indicator	7 Age, Sex, and Marital Status	8 Help Wanted Index	9	10 LFS	11
12	13	14	15	16 CPI	17	18
19	20	21 Retail Trade	22	23 Employment, Earnings and Hours	24	25
26	27	28	29	30	31 Building Permits	

June										
S	М	T	W	T	F	S				
П	1	2	3	4	5	6				
7	8	9	10	11	12	13				
14	15	16	17	18	19	20				
21	22	23	24	25	26	27				
28	29	30								

		- A	ugu	st -		
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

CAN WE TALK?

Interested in staying completely informed about Canadian society? Need to keep abreast of the nature of various communities? Statistics Canada is proud to present a seminar on Canadian Social Trends. Topics include population trends, fertility, divorce, families, youth, seniors, visible minorities, and more. This session is an educational talk on all the topics which are continuously covered in Canadian Social Trends magazine. Here are the thoughts of two CST readers:

The format is perfect. The language is good. The charts are beautiful. It could be just the kind of vehicle to significantly upgrade social, political and economic discussions in this country, and to provide a model for other countries.

Professor Alex C. Michalos, Editor, Social Indicators Research, University of Guelph

After reviewing the available material, in my opinion, Canadian Social Trends/Tendences Sociales Canadiennes provides the most reliable and topical overview of the rapidly changing nature of the Canadian Population.

David E. Bond, President, The Canadian Assembly of Broadcasters

ABOUT THE SPEAKER ...

Dr. Craig McKie will present the seminar. Born in Toronto in 1944, he received his formal education in Sociology, completing his B.A. at Glendon College in 1967, his M.A. at York University in 1969 and his Ph.D. at the University of Toronto in 1974.

Dr. McKie came to Statistics Canada in 1977 from the Faculty of Sociology at the University of Western Ontario. At that time, he had also served as Senior Advisor on Social Policy for the Royal Commission on Corporate Concentration. At Statistics Canada, he worked as Senior Analyst for the Justice Statistics Division and Senior Research Officer for the Research and Analysis Division. Currently, Dr. McKie is Chief of Social Reporting in the Housing, Family and Social Statistics Division and Editor of Canadian Social Trends magazine.

TO ATTEND OR FOR MORE INFORMATION

If you are interested in attending the seminar, please contact Ms. Anastasia Lim, Manager, Data Dissemination at (403) 495-3027.

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