

Statistics Canada

Wednesday, March 12, 2003 Released at 8:30 am Eastern time

MAJOR RELEASES

Canadian international merchandise trade, January 2003 Merchandise exports rose 1.3% to just under \$35 billion and imports fell 1.3% to \$30.0 billion. Canada's trade surplus with the rest of the world bounced back to \$4.9 billion in January, after falling for two consecutive months.

Industrial capacity utilization rates, fourth quarter 2002 Industrial capacity use declined marginally during the fourth quarter in the wake of declining automobile exports and a softening demand for goods in the American market. Industries operated at 82.9% capacity in the last three months of 2002, down 0.2 percentage points from the third quarter.

OTHER RELEASES

(continued on page 2)

3

2001 Census profiles and topic-based tabulation (various levels of geography)

Additional profiles for labour force activity, class of worker, occupation, industry, place of work, mode of transportation, language of work and unpaid work are now available for various levels of geography. Additional topic-based tabulation for the "Canada's workforce: paid work" topic is also available.

These profiles and topic-based tabulation are available for a fee (costs vary depending on geography level) in Beyond 20/20 format from the Statistics Canada Regional Reference Centre nearest you.





The Daily, March 12, 2003

NEW PRODUCTS	13
REGIONAL REFERENCE CENTRES	15

MAJOR RELEASES

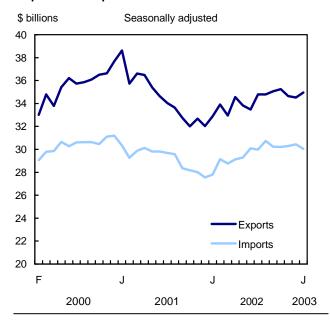
Canadian international merchandise trade

January 2003

Merchandise exports rose 1.3% to just under \$35 billion and imports fell 1.3% to \$30.0 billion. Canada's trade surplus with the rest of the world bounced back to \$4.9 billion in January, after falling for two consecutive months.

Exports to the European Union, which accounted for 6.2% of the total, rose 27.2% to \$2.2 billion. Exports to the United States (84% of the total) were virtually unchanged at \$29.3 billion. Imports from Japan and the European Union fell by a combined \$631 million in January. In addition, imports from Canada's various smaller trading partners fell \$340 million. Partly offsetting these declines were increases in imports of goods from the United States (+2.0% to \$21.4 billion) and other OECD countries (+8.3% to \$1.9 billion).

Exports and imports



Note to readers

Merchandise trade is one component of the current account of Canada's balance of payments, which also includes trade in services.

Statistics Canada has begun releasing monthly international merchandise trade data approximately one week earlier, beginning today with the January 2003 reference month. This information will continue to be made available at the same time as the US trade statistics released by the US Bureau of the Census.

Revisions

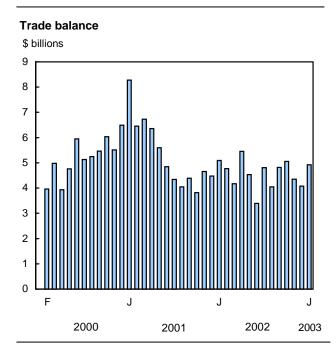
In general, merchandise trade data are revised on an ongoing basis for each month of the current year. Customs basis data are revised for the previous data year each quarter.

Factors influencing revisions include late receipt of import and export documentation, incorrect information on customs forms, replacement of estimates with actual figures (once available), changes in classification of merchandise based on more current information, and changes to seasonal adjustment factors. Revised data are available in the appropriate CANSIM tables

As a result, Canada's trade balance with the rest of the world rose from \$4.1 billion in December to \$4.9 billion in January. Strong energy exports and a half-billion dollar turn-around in aircraft exports contributed to the largest single monthly jump in exports in six months. Import declines occurred in automotive products and in machinery and equipment, the two largest import sectors.

Canadian companies sent \$29.3 billion in goods to the United States in January, while imports from south of the border increased 2.0% to \$21.4 billion. The trade surplus with the United States fell \$360 million to \$8.0 billion.

Imports from all other major trading regions, with the exception of other OECD countries, posted double-digit decreases in January. This caused Canada's trade deficit with countries other than the United States to narrow from \$4.3 billion in December to \$3.1 billion in January.



Exports of energy, machinery and equipment up strongly

Exports of energy products increased 7.6% to \$5.6 billion, the fifth monthly rise in a row, aided by record levels of petroleum and coal products (\$1.0 billion) and crude petroleum (\$2.0 billion). Natural gas exports to the United States jumped 11.1% to \$2.3 billion, as volumes and prices increased in response to colder-than-usual weather in North America.

In the machinery and equipment sector, exports rose 4.6% to \$8.1 billion. The increase was driven by a dramatic 40.5% increase in aircraft, engines and parts to \$1.6 billion, following lay-offs and slow sales in December. Industrial and agricultural machinery exports increased 2.4% to \$1.7 billion, but other machinery and equipment exports, including telecom, office machines and heavy equipment and tools, fell 2.7% to \$4.3 billion.

Exports of automotive products rose 1.3% to \$7.5 billion in January, breaking a four-month decline. Passenger automobile exports bounced back with a 3.6% increase to \$3.6 billion following five months of decline, as international demand rebounded and manufacturers restarted production lines after an extended Christmas shut-down.

Exports of motor vehicle parts increased 5.3% to \$2.6 billion, as Canada's auto parts industry supplied a larger portion of components destined for US assembly plants. Exports of trucks and other motor

vehicles declined 10.8% to \$1.3 billion. The decline in January is the fourth consecutive drop, totalling 19.3%, since a short-term increase in demand in the United States for trucks purchased before new tougher emission standards took effect on October 1, 2002.

Consumer goods exports rose 5.9% to \$1.5 billion in January — a record high — with increases in demand for medical supplies and medicines leading the way. Consumer goods exports have risen steadily over the past 10 years, nearly doubling every five years.

Forestry products exports fell 5.1% to \$2.9 billion, with prices and volumes declining in lumber and newsprint. Newsprint and other paperboard exports fell 5.1% to \$1.1 billion. Domestic demand for lumber used to build single family homes in Canada hit a new peak in January. Although new housing starts in the United States continued to rise to the highest annualized level since May 1986, Canada's lumber exports fell 9.3% to \$772 million in January.

Industrial goods and materials fell 3.5% to \$5.7 billion as a result of slower export activity of chemicals, plastics and fertilizers (-6.3% to \$2.0 billion) and metals and alloys (-3.4% to \$1.7 billion).

Agricultural and fishing products exports fell 4.1% to \$2.5 billion, as 10 of 13 commodity groups declined. With grain inventories reduced to the lowest levels on record because of prolonged drought conditions in the Prairies, wheat exports fell 31.8% to \$140 million, the lowest level since July 1989.

Auto, machinery and equipment bring down imports

Decreases in imports, mainly from Japan and European trading partners, offset increased imports from the United States.

Automotive products imports fell 7.4% to \$6.7 billion in January from December's record high. Although Canadians purchase far more North American vehicles than those built in Europe or Asia, the bulk of this month's decline in passenger auto imports has been at the expense of those assembled in the United States. Imports of passenger autos fell 24.0% to \$2.1 billion, which is still 14.0% higher than January 2002.

Imports of trucks and other motor vehicles, which include ATVs and snowmobiles, increased a modest 0.4% to \$1.1 billion, surpassing December's record level.

Motor vehicle parts imports, destined for Canadian auto assembly plants, bounced back by 3.6% to \$3.5 billion, ending a five-month decline with auto plants gearing up their post-Christmas production.

Imports in the largest sector, machinery and equipment, fell 1.8% to \$8.7 billion. Industrial and

agricultural machinery imports fell 1.7% to \$2.3 billion. Industrial machinery imports led with a 2.6% drop to \$1.3 billion. Imports of "other" machinery, which includes high-tech equipment, fell 3.7% to \$3.8 billion.

Aircraft and other transportation equipment imports increased 2.1% to \$1.3 billion. Imports of aircraft, engines and parts fell 8.1% to \$889 million, but this loss was offset by a 31.0% increase in other transportation equipment, which includes transport and travel trailers, to \$448 million.

Imports of consumer goods fell slightly to \$4.0 billion, a total drop of 1.2% from the record levels in October and November. Post-Christmas declines in imports of apparel and footwear and of watches, sporting goods and toys offset increases in pharmaceuticals and photographic goods.

Tensions in oil-producing countries and cold weather contributed to a 9.0% increase in imported energy products, which rose to \$1.6 billion. The crude petroleum import price index increased a seasonally adjusted 7.5% in January, which, when combined with the increase in import volume, resulted in a 14.6% jump in the value of imported crude petroleum to \$1.2 billion

Available on CANSIM: tables 226-0001, 226-0002, 227-0001, 227-0002, 228-0001 to 228-0003 and 228-0033 to 228-0040.

Information on methods and data quality available in the Integrated Meta Data Base: survey numbers, including related surveys, 2201, 2202 and 2203.

The publication *Canadian international merchandise trade* (65-001-XIB, \$14/\$141) will be available soon. It will include tables by commodity and country on a customs basis. Current account data (which incorporate merchandise trade statistics, service transactions, investment income and transfers) are available quarterly in *Canada's balance of international payments* (67-001-XIB, \$29/\$93; 67-001-XPB, \$38/\$124).

Merchandise trade data are available by fax or PDF format file on the morning of release.

For more information on the publications, contact Jocelyne Elibani, (613-951-9647; 1-800-294-5583). To enquire about the concepts, methods or data quality of this release, contact Daryl Keen (613-951-1810), International Trade Division.

Merchandise trade

_	December 2002	January 2003	December 2002	January 2002	January to	January to	January-December 2001
			to January	to January	December 2001	December 2002	to January–December
			2003 Seaso	2003 nally adjusted	, \$ current		2002
			0/ 1		,		
	\$ millio	ns	% chang	e 	\$ milli	ons	%
Principal trading partners							
Exports United States Japan	29,288 870	29,349 925	0.2 6.3	4.8 29.9	350,907 9,481	348,384 9,707	-0.7 2.4
European Union Other OECD countries ¹ All other countries	1,708 839 1.821	2,172 800 1.720	27.2 -4.6 -5.5	21.7 -3.5 9.1	22,301 10,925 21.024	21,210 11,026 20.358	-4.9 0.9 -3.2
Total	34,527	34,967	-5.5 1.3	6.3	414,638	410,687	-3.2 - 1.0
Imports United States	20,956	21,377	2.0	4.5	255,027	254,688	-0.1
Japan European Union	1,141 3,358	906 2,962	-20.6 -11.8	16.6 14.1	10,586 35,089	11,737 36,144	10.9 3.0
Other OECD countries ¹ All other countries Total	1,786 3,206 30,447	1,934 2,866 30,045	8.3 -10.6 -1.3	30.5 14.7 8.0	18,626 31,294 350,622	19,480 34,059 356,109	4.6 8.8 1.6
Balance	22,	,			,	,	
United States Japan	8,332 -271	7,972 19			95,880 -1,105	93,696 -2,030	
European Union Other OECD countries ¹	-1,650 -947	-790 -1,134			-12,788 -7,701	-14,934 -8,454	
All other countries Total	-1,385 4,079	-1,146 4,921			-10,270 64,016	-13,701 54,578	
Principal commodity groupings							
Exports Agricultural and fishing products	2.557	2,453	-4.1	-4.6	30.883	30,541	-1.1
Energy products	5,186 3.066	5,580 2.911	7.6 -5.1	76.4 -5.1	54,744 39,307	50,421 36,650	-7.9 -6.8
Forestry products Industrial goods and materials	5,921	5,711	-3.5	2.1	66,797	69,435	3.9
Machinery and equipment Automotive products	7,715 7,422	8,072 7,516	4.6 1.3	-3.9 1.2	99,733 92,858	94,718 97,083	-5.0 4.5
Other consumer goods Special transactions trade ²	1,461 639	1,548 636	6.0 -0.5	3.5 -5.5	15,972 8,121	17,342 7,910	8.6 -2.6
Other balance of payments adjustments	559	540	-3.4	7.1	6,219	6,592	6.0
Imports Agricultural and fishing products	1,832	1,860	1.5	4.6	20,357	21,778	7.0
Energy products Forestry products	1,470 259	1,602 266	9.0 2.7	34.7 6.4	17,752 2,886	16,458 3,134	-7.3 8.6
Industrial goods and materials Machinery and equipment	5,848 8,823	5,946 8.663	1.7 -1.8	6.6 3.8	68,456 112,422	68,828 105,784	0.5 -5.9
Automotive products	7,239	6,706	-7.4	11.2	72,546	81,445	12.3
Other consumer goods Special transactions trade ²	3,984 441	3,966 479	-0.5 8.6	9.4 -2.8	42,926 6,843	46,416 5,875	8.1 -14.1
Other balance of payments adjustments	551	557	1.1	7.7	6,430	6,391	-0.6

Revised figures.
Includes Australia, Iceland, Mexico, New Zealand, Norway, Switzerland, Turkey, Poland, South Korea, Hungary, Czech Republic and Slovakia.
These are mainly low valued transactions, value of repairs to equipment, and goods returned to country of origin.
Figures not appropriate or not applicable.

Industrial capacity utilization rates

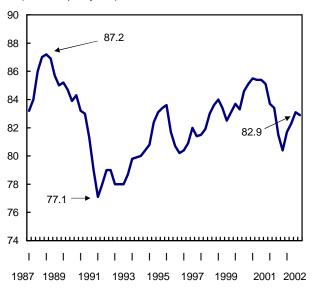
Fourth quarter 2002

Industrial capacity use declined marginally during the fourth quarter in the wake of declining automobile exports and a softening demand for goods in the American market. Industries operated at 82.9% capacity in the last three months of 2002, down 0.2 percentage points from the third quarter. It was the first decline in the rate since the fourth quarter of 2001.

Despite this slight decrease in the fourth quarter, the rate was still above the average of 82.5% for 2002 as a whole.

Capacity utilization slips

% (rate of capacity use)



The drop in exports in the fourth quarter was only partly offset by strong consumer spending. Declining exports of automotive products in particular had a negative impact on industrial production, and were a major factor in the downturn in industrial capacity use from October to December. To a large extent, this reflected a weaker demand for products in the United States as a result of the slowdown in the American economy.

Moreover, industries' investments in plants and equipment fell 6.4% in 2002, despite sustained growth in profits. The Survey of Capital and Repair Expenditures also projected a drop in industries' investment for 2003. Domestic demand, however, experienced a slight rebound in the quarter and consumer expenditures

Note to readers

An industry's capacity use is the ratio of its actual output to its estimated potential output. Statistics Canada derives estimates of an industry's potential output from measures of its capital stock. In addition, since 1987 Statistics Canada has been surveying companies for their estimates of annual capacity use, in order to produce survey-based industry measures. A company's measure of its level of operation, as a percentage of potential, takes into account changes in the obsolescence of facilities, capital-to-labour ratios and other characteristics of production techniques. The surveyed rates anchor the calculated quarterly series and ensure they reflect such changes.

increased, especially for motor vehicles and residential durable goods.

The drop in the rate in the fourth quarter is also attributable to lower capacity utilization in forestry and logging, mining and oil and gas extraction, and electric power. The rate remained steady in the manufacturing sector and rose slightly in the construction sector. (Rates of capacity use have been revised back to the first quarter of 2000 to incorporate revisions in source data).

Automobile industry stalls manufacturing

After three consecutive quarterly increases, the capacity utilization rate in the manufacturing sector remained steady at 84.3%, the same as in the third quarter.

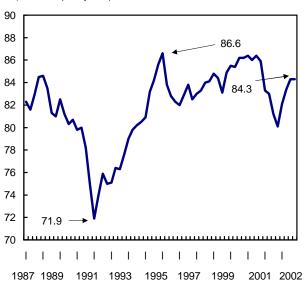
Thirteen of the 21 industrial groups in the manufacturing sector reduced their capacity utilization. The drop in transportation equipment was offset by rising rates in chemicals, wood products, machinery and primary metals.

Transportation equipment manufacturers reduced their capacity utilization from 91.3% in the third quarter to 88.9% in the fourth. Strong domestic demand for motor vehicles was not enough to offset the drop in motor vehicle exports in the fourth quarter. Total exports of automotive products posted their biggest drop since the fourth quarter of 1996, and exports of passenger cars alone fell 17.0%. This led to a drop of 8.0% in motor vehicle production. Labour disputes and persistent problems in air transportation were at the root of reductions in aircraft production.

Capacity use in the chemical industries rose from 81.3% to 84.1%, the fourth straight quarterly increase. Pharmaceutical and drug product manufacturers and basic chemical manufacturers were the main contributors to the 3.4% increase in production in this industry.

Manufacturing pauses

% (rate of capacity use)



The capacity utilization rate rose 3.4 percentage points among wood product manufacturers, peaking at 98.5% in the fourth quarter. All components of the wood products manufacturing sector contributed to a 3.5% increase in production, as the sector continued to benefit from strong residential construction.

Significant increases in the production of engines, turbines, metal cutting machine tools and industrial machinery contributed to a 2.4% increase in production in the machine manufacturing industry. Consequently, machinery manufacturers ran at 83.0% capacity, an increase of 2.2 points.

In the primary metals industries, the rate rose from 91.8% to 93.7% in the fourth quarter. This is the highest rate posted since the third quarter of 1998, when it reached 94.9%. The increase in production among all components of the primary metals manufacturing

industry, with the exception of metallurgy, was the basis for the 1.0% increase in production in this industry.

Ups and downs in the other sectors

The capacity utilization rate in the construction sector edged up 0.1 points to 86.1%. Production in the construction sector rose 0.9% as a result of the strong residential construction market. Investment in residential construction rose 2.6% and, even though activities associated with new housing construction slowed in the fourth quarter compared with the third, the level remained 17.0% higher than in the fourth quarter 2001.

In the electric power sector, the rate fell from 89.5% in the third quarter to 88.3% in the fourth, as production in this sector fell 0.9% in the last three months of the year.

Capacity use in the oil and gas extraction sector declined 1.2 points to 66.7%. The drop in the rate is attributable to a 1.1% decrease in production in this sector. In the mining sector, the rate increased 1.8 points to 81.4% in the fourth quarter. Drilling activities, with a 23.2% increase in production, contributed to a 2.2% increase in production in the mining sector as a whole.

In the forestry and logging sector, production fell 1.7%, leading to a decline of 1.4 points in the capacity utilization rate to 80.3%.

Available on CANSIM: table 028-0002.

Information on methods and data quality available in the Integrated Meta Data Base: survey number 2821.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Mychèle Gagnon (613-951-0994) or Richard Landry (613-951-2579), Investment and Capital Stock Division.

ı	Industrial	canacity	utilization	rates
ı	iiiuusii iai	Cabacity	ullilzalion	Tales

	Third	Fourth	Third	2001 ^r	2002	2001
	quarter	quarter	quarter			to
	2002 ^r	2002	to			2002
			fourth			
			quarter			
			2002			
			Percentage point			Percentage poin
			change			change
Total industrial	83.1	82.9	-0.2	82.3	82.5	0.2
Forestry and logging	81.7	80.3	-1.4	76.8	77.4	0.6
Mining and oil and gas extraction	71.7	71.4	-0.3	76.6	71.9	-4.7
Oil and gas extraction	67.9	66.7	-1.2	69.6	67.6	-2.0
Mining	79.6	81.4	1.8	90.8	80.9	-9.9
Electric power generation, transmission and						
distribution	89.5	88.3	-1.2	87.5	88.5	1.0
Construction	86.0	86.1	0.1	86.4	86.0	-0.4
Manufacturing	84.3	84.3	0.0	81.9	83.5	1.6
Food	81.3	80.8	-0.5	81.6	81.6	0.0
Beverage and tobacco products	80.8	77.3	-3.5	80.5	79.8	-0.7
Beverage	84.3	82.0	-2.3	82.8	83.0	0.2
Tobacco	71.5	64.7	-6.8	74.6	71.0	-3.6
Textile mills	76.5	75.0	-1.5	78.9	76.6	-2.:
Textile product mills	81.8	79.2	-2.6	76.6	79.3	2.
Clothing	82.7	85.2	2.5	82.0	81.9	-0.
Leather and allied products	70.5	69.0	-1.5	72.5	70.4	-2.
Wood products	95.1	98.5	3.4	82.0	93.8	11.3
Paper	92.7	93.0	0.3	88.6	90.4	1.
Printing and related support activities	72.3	69.9	-2.4	76.5	72.9	-3.
Petroleum and coal products	96.6	96.0	-0.6	94.9	96.3	1.4
Chemical	81.3	84.1	2.8	80.4	81.1	0.
Plastics and rubber products	89.4	88.9	-0.5	84.2	88.7	4.5
Plastic products	90.0	89.1	-0.9	83.4	89.0	5.0
Rubber products	87.7	88.4	0.7	86.2	87.6	1.
Non-metallic mineral products	83.7	85.5	1.8	79.9	83.9	4.
Primary metal	91.8	93.7	1.9	88.6	91.2	2.
Fabricated metal products	84.6	83.9	-0.7	80.7	83.7	3.
Machinery	80.8	83.0	2.2	79.3	80.0	0.
Computer and electronic products	65.8	64.7	-1.1	72.1	66.8	-5.3
Electrical equipment, appliances and						
components	73.2	72.4	-0.8	76.3	73.1	-3.
Transportation equipment	91.3	88.9	-2.4	86.0	88.9	2.9
Furniture and related products	83.1	82.0	-1.1	80.8	82.2	1.4
Miscellaneous manufacturing	83.1	84.5	1.4	80.3	82.5	2.2

^r Revised figures.

OTHER RELEASES

New Housing Price Index

January 2003

The price of a new home in Canada rose 0.3% in January from December, as measured by the New Housing Price Index (1992=100). Compared with January 2002, this index of contractors' selling prices increased 5.1%, sustaining the momentum experienced in December 2002.

Continued demand for new housing, along with increased costs to builders for skilled labour and building materials, helped push prices upward on a national basis.

New Housing Price Index

(1992=100)

	Jan. 2003	Jan. 2002	Dec. 2002
		to	to
		Jan.	Jan.
		2003	2003
		% chang	je
Canada total	113.1	5.1	0.3
House only	118.4	6.8	0.3
Land only	105.7	1.5	0.1
St. John's	107.6	5.8	0.2
Halifax	125.4	3.5	1.0
Charlottetown	108.5	1.1	0.4
Saint John–Moncton–Fredericton	97.6	3.3	1.2
Québec	115.2	8.5	1.2
Montréal	126.6	9.3	1.2
Ottawa-Gatineau	132.6	6.6	0.0
Toronto	115.2	4.4	0.1
Hamilton	116.9	7.1	-0.1
St. Catharines–Niagara	114.1	3.1	1.2
Kitchener–Waterloo London	115.8 109.0	4.5 2.5	-0.1 0.9
Windsor	109.0		0.9
Sudbury-Thunder Bay	99.0	0.6 1.3	0.0
Winnipeg	124.4	3.3	0.0
Regina	144.8	6.4	-0.1
Saskatoon	121.6	1.0	0.0
Calgary	146.5	5.9	0.0
Edmonton	126.9	9.2	0.4
Vancouver	87.0	2.1	0.3
Victoria	77.0	5.9	0.0

Thirteen of the 21 urban centres surveyed registered monthly increases. Of the centres with the strongest growth, Saint John–Moncton–Fredericton, Québec, Montréal and St. Catharines–Niagara led the way with increases of 1.2%. Home-builders in these four urban centres noted higher prices for building materials and labour; builders in Saint John–Moncton–Fredericton and Montréal also noted higher land values. Significant

increases were also observed in Halifax (+1.0%) and London (+0.9%), which were at least in part the result of higher prices for building materials, labour and land.

Elsewhere, new house prices rose in Charlottetown (+0.4%), Edmonton (+0.4%) and Vancouver (+0.3%). St. John's, Winnipeg and Calgary all recorded increases of 0.2%, and Toronto posted an increase of 0.1%.

Five urban centres registered no change; Hamilton, Kitchener–Waterloo and Regina registered decreases of 0.1% from December.

On an annual basis, the largest 12-month increase for new homes was recorded in Montréal (+9.3%). Edmonton came in second (+9.2%), followed by Québec (+8.5%). There were no annual decreases.

Available on CANSIM: table 327-0005.

Information on methods and data quality available in the Integrated Meta Data Base: survey number 2310.

The first quarter 2003 issue of *Capital expenditure price statistics* (62-007-XPB, \$24/\$79) will be available in July. See *How to order products*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Rebecca McDougall (613-951-9606; fax: 613-951-1539; infounit@statcan.ca) or Susan Morris (613-951-2035; morrsus@statcan.ca), Prices Division.

Farm Product Price Index

December 2002

Prices received by farmers for their agricultural commodities rose 5.9% in December from December 2001, according to data from the Farm Product Price Index (FPPI). This continues the monthly year-over-year increases that began in February 2000.

Crop prices rose 11.1% from December 2001, extending the monthly year-over-year increases that began in September 2000. The livestock and animal products index climbed 1.0% above year-earlier levels, the first increase after nine consecutive monthly year-over-year decreases.

The FPPI (1997=100) rose 1.2% from November to 108.0 in December, the highest level since June 1996.

Farm Product Price Index (1997=100)

	Dec.	Nov.	Dec.	Dec.	Dec.
	2001	2002 ^r	2002 ^p	2002	2002
				to	to
				Dec.	Nov.
				2001	2002
				% chan	ge
Farm Product Price					
Index	102.0	106.7	108.0	5.9	1.2
Crops	100.7	110.4	111.9	11.1	1.4
Grains	100.1	110.0	109.3	9.2	-0.6
Oilseeds	83.5	103.0	103.5	24.0	0.5
Specialty crops	118.8	140.4	149.1	25.5	6.2
Fruit	92.1	105.9	111.5	21.1	5.3
Vegetables	108.8	109.9	109.9	1.0	0.0
Potatoes	152.3	148.6	155.9	2.4	4.9
1 Otatooo	102.0	1 10.0	100.0		1.0
Livestock and animal					
products	103.3	101.5	104.3	1.0	2.8
Cattle and calves	117.7	115.5	121.9	3.6	5.5
Hogs	75.1	65.6	68.8	-8.4	4.9
Poultry	96.1	91.8	91.0	-5.3	-0.9
Eggs	101.4	106.3	106.2	4.7	-0.1
	111.3	117.8	118.5	6.5	0.6
Dairy	111.3	117.0	110.5	0.5	0.6

- r Revised figures.
- Preliminary figures.

The crop index was up 1.4% from November. The index has increased in 8 of the last 12 months. There were increases in the oilseed, potato, specialty crop and fruit indexes; only the grain index showed a monthly decrease.

The grain index was at 109.3, down a slight 0.6% from November but 9.2% above its year-earlier levels. The monthly grain index had recorded year-over-year increases since September 2000, as grain prices were supported by two consecutive years of drought conditions in many parts of western Canada.

The oilseed index increased 0.5% in December to 103.5. On a year-over-year basis, the oilseed index rose 24.0%, continuing the strong upward trend that started in February 2001. Tight world oilseed supplies coupled with drought-stricken domestic production has boosted oilseed prices.

The potato index rose 4.9% from November, after four consecutive month-to-month decreases. On a year-over-year basis, the potato index increased 2.4%, remaining above year-earlier levels for the seventeenth consecutive month. Potato prices had soared through the first half of 2002, as lower production tightened supplies of table potatoes.

The specialty crop index was up 6.2% in December to a high of 149.1. Higher prices were recorded for dry peas, lentils and mustard seed, as these crops experienced below-average yields for a second consecutive year. On a year-over-year basis, the index

was 25.5% above December 2001. The specialty crop index has been above year-earlier levels since June 2001.

The livestock index rose to 104.3 in December, up 2.8% from November. There were increases in all livestock indexes, except for poultry and eggs.

The cattle and calves index increased 5.5% in December to 121.9. On a year-over-year basis, the cattle and calves index was up 3.6%, the second increase after a continuous drop since October 2001. Abundant supplies of red meat on the North American market and high feed grain costs had pressured prices.

The hog index was up 4.9% from November, but down 8.4% from December 2001. In March 2002, the index began a steady slide from the previous year levels, as Canadian hog prices were pressured by slower disposition of North American pork supplies and higher slaughter volumes.

Available on CANSIM: tables 002-0021 and 002-0022.

The December 2002 issue of Farm Product Price Index, Vol. 2, no. 12 (21-007-XIB, free), is now available on Statistics Canada's website (www.statcan.ca). From the Our products and services page, under Browse our Internet publications, choose Free, then Agriculture.

For general information or to order data, call 1-800-465-1991. To enquire about the concepts, methods or data quality of this release, contact Gail-Ann Breese (204-983-3445; fax: 204-983-3122; gail-ann.breese@statcan.ca), Agriculture Division.

Export and import price indexes January 2003

Current- and fixed-weighted export and import price indexes (1997=100) on a balance of payments basis are now available. Price indexes are listed from January 1997 to January 2003 for the five commodity sections and the major commodity groups (62 exports and 61 imports).

Current- and fixed-weighted US price indexes (1997=100) are also available on a customs basis. Price indexes are listed from January 1997 to January 2003. Included with the US commodity indexes are the 10 all-countries and US-only Standard International Trade Classification section indexes.

Indexes for the five commodity sections and the major commodity groups are also available now on a customs basis.

Available on CANSIM: tables 228-0001, 228-0003 and 228-0033 to 228-0040.

Information on methods and data quality available in the Integrated Meta Data Base: survey numbers, including related surveys, 2201, 2202 and 2203.

The January 2003 issue of *Canadian international merchandise trade* (65-001-XIB, \$14/\$141) will be available soon. See *How to order products*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Jocelyne Elibani (1-800-294-5583; 613-951-9647), International Trade Division.

Dairy statistics

January 2003 (preliminary)

Consumers purchased 252 000 kilolitres of milk and cream in January. Sales of milk stood at 233 000 kilolitres and those of cream stood at 19 000 kilolitres.

Available on CANSIM: tables 003-0007 to 003-0012, 003-0029, 003-0033, 003-0034 and 003-0046.

Information on methods and data quality available in the Integrated Meta Data Base: survey numbers, including related surveys, 3430, 3431 and 3432.

The first quarter 2003 issue of *The dairy review* (23-001-XIB, \$27/\$89) will be available in May. See *How to order products*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Anna Michalowska (1-800-465-1991; 613-951-2442; fax: 613-951-3868), Agriculture Division.

Construction type plywood

December 2002

Data on construction type plywood are now available for December.

Available on CANSIM: table 303-0005.

Information on methods and data quality available in the Integrated Meta Data Base: survey number 2138.

The December 2002 issue of *Construction type plywood*, Vol. 50, no. 12 (35-001-XIB, \$5/\$47), is now available. See *How to order products*.

more For information, or to enquire about the concepts, methods or data quality this release. contact the dissemination officer (1-866-873-8789; 613-951-9497: manufact@statcan.ca), Manufacturing, Construction and Energy Division.

Monthly railway carloadings

October 2002

The freight loaded by railways in Canada in October totalled 21.2 million metric tonnes (excluding intermodal traffic), up 1.8% from October 2001. The intermodal tonnage, represented by containers on flat cars and trailers on flat cars, rose 9.3% from October 2001 to reach 2.3 million metric tonnes.

Available on CANSIM: table 404-0002.

The October 2002 issue of *Monthly railway carloadings*, Vol. 79, no. 10 (52-001-XIE, \$8/\$77) is now available. See *How to order products*.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Jean-Robert Larocque (613-951-2486; fax: 613-951-0009; laroque@statcan.ca), Transportation Division.

NEW PRODUCTS

Farm product price index, December 2002, Vol. 2, no. 12

Catalogue number 21-007-XIB (free).

Construction type plywood, December 2002, Vol. 50, no. 12

Catalogue number 35-001-XIB (\$5/\$47).

Monthly railway carloadings, October 2002, Vol. 79, no. 10

Catalogue number 52-001-XIE (\$8/\$77).

Electric power statistics, December 2002, Vol. 70, no. 12

Catalogue number 57-001-XIB (\$9/\$85).

Capital expenditure price statistics, Third quarter 2002, Vol. 18, no. 3
Catalogue number 62-007-XPB (\$24/\$79).

All prices are in Canadian dollars and exclude sales tax. Additional shipping charges apply for delivery outside Canada.

Catalogue numbers with an -XIB or an -XIE extension are Internet versions; those with -XMB or -XME are microfiche; -XPB or -XPE are paper versions; -XDB are electronic versions on diskette and -XCB are electronic versions on compact disc.

How to order products

Order products by phone:

Please refer to the • Title • Catalogue number • Volume number • Issue number • Your VISA or MasterCard number.

In Canada and the United States call:

From other countries call:

To fax your order:

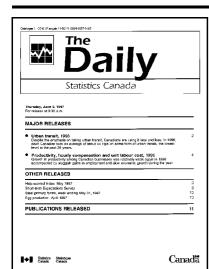
Address changes or account inquiries:

1-800-267-6677
1-613-951-7277
1-877-287-4369
1-800-700-1033

To order a product by mail write: Statistics Canada, Circulation Management, Dissemination Division, Ottawa, K1A 0T6. Include a cheque or money order payable to **Receiver General of Canada/Publications**. Canadian customers add 7% GST and applicable PST.

To order by Internet: write to *order@statcan.ca* or download an electronic version by accessing Statistics Canada's Web site (www.statcan.ca) under the headings Our products and services and Publications for sale (\$).

Authorized agents and bookstores also carry Statistics Canada's catalogued publications.



Statistics Canada's official release bulletin

Catalogue 11-001-XIE.

Published each working day by the Communications Division, Statistics Canada, 10-H, R.H. Coats Bldg., Tunney's Pasture, Ottawa, Ontario K1A 0T6.

To access *The Daily* on the Internet, visit our site at http://www.statcan.ca. To receive *The Daily* each morning by e-mail, send an e-mail message to listproc@statcan.ca. Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".

Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, 2003. Citation in newsprint, magazine, radio, and television reporting is permitted subject to the requirement that Statistics Canada is acknowledged as the source. Any other reproduction is permitted subject to the requirement that Statistics Canada is acknowledged as the source on all copies as follows: Statistics Canada, *The Daily*, catalogue 11-001-XIE, along with date and page references.

REGIONAL REFERENCE CENTRES

Statistics Canada's Regional Reference Centres offer a full range of the Agency's products and services. Each reference centre is equipped with a library and sales counter where you can consult or purchase publications, diskettes, CD-ROM discs, microfiche, maps and more.

Each centre has facilities to retrieve information from CANSIM, Statistics Canada's data retrieval system. A telephone inquiry service is available with toll-free access for those located outside local calling areas. Many other valuable services—from seminars to consultations—are also offered. For information, contact your nearest Regional Reference Centre.

Newfoundland and Labrador, Nova Scotia, Prince Edward Island and New Brunswick

Advisory Services Statistics Canada 1741 Brunswick Street 2nd Floor, Box 11 Halifax, Nova Scotia B3J 3X8

Local calls: (902) 426-5331 Toll free: 1-800-263-1136 Fax: 1-902-426-9538

E-mail: atlantic.info@statcan.ca

Quebec and Nunavut

Advisory Services Statistics Canada 4th Floor, East Tower Guy Favreau Complex 200 René Lévesque Blvd. W. Montréal, Québec H2Z 1X4

Local calls: (514) 283-5725 Toll free: 1-800-263-1136 Fax: 1-514-283-9350

E-mail: infostcmontreal@statcan.ca

National Capital Region

Statistical Reference Centre (NCR)
Statistics Canada
Lobby, R.H. Coats Building
Holland Avenue
Tunney's Pasture
Ottawa, Ontario
K1A 0T6

Local calls: (613) 951-8116 Fax: 1-613-951-0581 E-mail: infostats@statcan.ca

Ontario

Advisory Services Statistics Canada 10th Floor Arthur Meighen Building 25 St. Clair Avenue East Toronto, Ontario M4T 1M4

Local calls: (416) 973-6586 Toll free: 1-800-263-1136 Fax: 1-416-973-7475

Manitoba

Advisory Services Statistics Canada Via Rail Building, Suite 200 123 Main Street Winnipeg, Manitoba R3C 4V9

Local calls: (204) 983-4020 Toll free: 1-800-263-1136 Fax: 1-204-983-7543 E-mail: statswpg@solutions.net

National toll-free enquiries line (Canada and the United States): 1-800-263-1136 Toll-free order-only line (Canada and the United States): 1-800-267-6677 Toll-free fax order line (Canada and the United States): 1-877-287-4369 Toll-free telecommunications device for the hearing impaired: 1-800-363-7629

Saskatchewan

Advisory Services Statistics Canada Park Plaza, Suite 440 2365 Albert Street Regina, Saskatchewan S4P 4K1

Local calls: (306) 780-5405 Toll free: 1-800-263-1136 Fax: 1-306-780-5403

E-mail: statcan@sk.sympatico.ca

Alberta and the Northwest Territories

Advisory Services Statistics Canada Pacific Plaza, Suite 900 10909 Jasper Avenue, N.W. Edmonton, Alberta T5J 4J3

Local calls: (780) 495-3027 Toll free: 1-800-263-1136 Fax: 1-780-495-5318

E-mail: Sabrina.Pond@statcan.ca

British Columbia and the Yukon

Advisory Services Statistics Canada Library Square Tower, Suite 600 300 West Georgia Street Vancouver, B.C. V6B 6C7

Local calls: (604) 666-3691 Toll free: 1-800-263-1136 Fax: 1-604-666-4863