

Statistics Canada

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Building permits, annual 2006 and December 2006

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Releases

Building permits

Annual 2006 (preliminary) and December 2006

Construction intentions hit another record high in 2006, thanks mainly to soaring demand for residential and non-residential space in Western Canada. The annual level of permits has now increased for 11 consecutive years.

Municipalities issued a record \$66.2 billion worth of building permits, up 9.0% from the previous high of \$60.8 billion in 2005. Construction intentions in both the residential and non-residential sectors reached new highs.

Intentions also set new records in every province, except Prince Edward Island and Ontario.

Even so, the overall picture would have been less robust without the two westernmost provinces. If Alberta and British Columbia were excluded, the overall value of permits would have increased by just 1.0%, instead of 9.0%. These two provinces showed the biggest gains for both residential and non-residential components.

In the housing sector, the value of permits surpassed the \$40-billion mark for the first time, increasing 5.9% to \$41.0 billion. Municipalities actually approved fewer new dwellings for the second year in a row, but the value set a record because of higher prices.

In November, the New Housing Price Index showed a 12-month increase of 11.4% in contractors' selling prices of new residential houses. Among metropolitan areas, Calgary (+49.8%) and Edmonton (+42.8%) had very high year-over-year gains.

Municipal authorities approved construction of 232,605 new dwelling units in 2006, down 2.7% from 2005. The level in 2006 was only 3.7% lower than the 241,470 units approved in 2004, which was the highest since 1987.

In the non-residential sector, the value of permits hit \$25.2 billion in 2006, up 14.5% from the previous record of \$22.0 billion in 2005. Gains occurred in all three non-residential components — industrial, institutional and commercial.

Regionally, the value of permits increased in 20 of the 28 census metropolitan areas in 2006. Annual gains in Calgary, Vancouver and Edmonton largely surpassed increases in all other areas, as the value of permits for residential and non-residential buildings soared in those centres

All metropolitan areas in Atlantic Canada and Western Canada, as well as Sherbrooke, Kingston and London, set new record highs in 2006.

Note to readers

This release presents seasonally adjusted monthly data, which ease comparisons by removing the effects of seasonal variations. The annual totals correspond to the sum of the unadjusted monthly figures and are preliminary.

The Building Permits Survey covers 2,350 municipalities representing 95% of the population. It provides an early indication of building activity. The communities representing the other 5% of the population are very small, and their levels of building activity have little impact on the total.

The value of planned construction activities shown in this release excludes engineering projects (for example, waterworks, sewers or culverts) and land.

For the purpose of this release, the census metropolitan area of Ottawa–Gatineau is divided into two areas: Ottawa–Gatineau (Quebec part) and Ottawa–Gatineau (Ontario part).

Except for Québec, all metropolitan areas showing a decline were located in Ontario. Toronto and Ottawa posted the largest retreats.

Housing: Demand for single-family dwellings softens

Demand for single-family dwellings softened in 2006, as the number of units approved fell to a five-year low. Municipalities approved 119,140 single-family units, down 2.2% from 2005.

Even so, the value of single-family permits jumped 6.3% to \$26.7 billion in the wake of higher prices, especially in Alberta.

Demand was also off for multi-family units. Municipalities approved 113,465 multi-family units, down 3.2%, but this was still the second highest level since 1988. The value of permits for these units hit \$14.3 billion in 2006, up 5.1% from 2005.

Factors contributing to the strong housing market included a dynamic economy in Western Canada, the strong level of employment, the growth in disposable income, the tight apartment vacancy rates in several centres and advantageous mortgage rates.

Non-residential sector: New highs for commercial and institutional permits

All three components contributed to the record year for non-residential construction intentions.

The value of commercial permits hit a record high of \$14.4 billion, up 20.4% from 2005. It was the third

annual record in a row, thanks to record values for office buildings and trade and service buildings.

The institutional component rose 3.6% to \$6.3 billion, also a new record. This growth was based mainly on strong construction intentions in the education and medical categories.

Industrial construction intentions rose 13.3% to \$4.5 billion in 2006, the second highest level ever, surpassed only by the record set in 1989. The main factor behind this gain was construction projects for manufacturing buildings and in the utility and transportation categories.

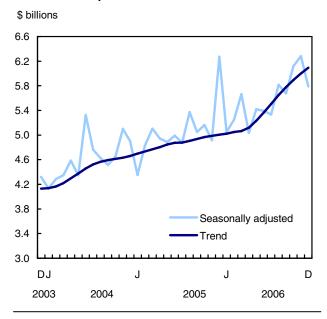
Increases were posted in eight provinces in 2006, with the largest gains (in dollars) occurring in Alberta (+38.5% to 5.7 billion) and British Columbia (+21.9% to \$3.9 billion). Both set record highs in all three components.

Several economic factors were consistent with a fertile environment for the non-residential building intentions in 2006, including growth in consumer spending, declining vacancy rates for office buildings in several centres and the high level of corporate operating profits.

December 2006: Retreat in both residential and non-residential permits

On a monthly basis, the total value of building permits totalled \$5.8 billion in December, down 7.8% from the record value of \$6.3 billion in permits issued in November.

Total value of permits down in December

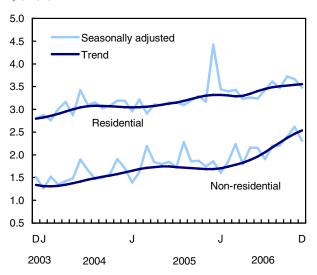


Despite the decline, this level was 3.9% higher than the average monthly level in 2006. The value of both residential and non-residential permits declined in December.

The value of housing permits fell 5.1% to \$3.5 billion, the third decline in the last four months. The decline was due solely to the multi-family component, where intentions plunged 20.9% to \$1.2 billion. The value of single-family permits increased 5.5% to \$2.3 billion, halting three consecutive monthly declines.

Both residential and non-residential sectors retreat

\$ billions



In the non-residential sector, construction intentions retreated 11.7% to \$2.3 billion. This decline followed four consecutive monthly gains. Intentions fell in all three non-residential components.

In the commercial sector, intentions declined 1.6% to \$1.4 billion in December, the second consecutive monthly drop. A lower demand for permits for the majority of commercial categories was behind this decline. Even so, this level was 19.4% higher than the monthly average in 2006.

The value of industrial permits fell 8.0% to \$457 million, on the heels of a 34.6% gain in November. The main factor was lower intentions in factory and plant construction projects.

Institutional intentions dropped 37.3% to \$410 million after a large gain in November. Lower values for education and medical building permits in all provinces were behind this decline.

Provincially, the value of building permits fell in six provinces. The largest retreat (in dollars) in

December occurred in British Columbia after a record month in November. Construction intentions in British Columbia hit their lowest level in eight months, with across-the-board declines in every component in both residential and non-residential sectors.

In Alberta, a surge in construction intentions for industrial and commercial buildings pushed the value of building permits to a record high of \$1.4 billion.

In Quebec, very high construction intentions in the commercial sector pushed the total value of permits to \$1.1 billion, the second highest level on record. It was surpassed only by the level of \$1.2 billion reached in October 2006.

Available on CANSIM: tables 026-0001 to 026-0008, 026-0010 and 026-0015.

Definitions, data sources and methods: survey number 2802.

The December 2006 issue of *Building Permits* (64-001-XIE, free) will be available soon.

The January building permit estimate will be released on March 6.

To order data, contact Jasmine Gaudreault (613-951-6321 or toll-free 1-800-579-8533; bdp_information@statcan.ca). For more information, or to enquire about the concepts, methods or data quality of this release, contact Étienne Saint-Pierre (613-951-2025), Investment and Capital Stock Division.

Value of building permits, by census metropolitan area¹

	November	December	November	January	January	January-December	
	2006 ^r	2006 ^p	to	to	to	2005	
			December	December	December	to	
			2006	2005	2006	January-December	
						2006	
	Seasonally adjusted			Not seasonally adjusted			
	\$ millions		% change	\$ millions		% change	
St. John's	87.0	29.3	-66.3	343.2	381.2	11.1	
Halifax	60.8	96.8	59.2	584.5	701.4	20.0	
Saint John	21.0	10.3	-51.0	145.8	178.8	22.6	
Saguenay	26.7	2.8	-89.3	161.4	201.3	24.7	
Québec	69.7	153.8	120.7	1,204.9	1,200.5	-0.4	
Sherbrooke	22.4	12.0	-46.5	229.0	300.0	31.0	
Trois-Rivières	15.9	51.9	225.8	195.2	274.6	40.6	
Montréal	454.7	518.7	14.1	5,833.7	5,985.7	2.6	
Ottawa-Gatineau, Ontario/Quebec	180.9	125.9	-30.4	2,243.8	2,155.0	-4.0	
Ottawa-Gatineau (Que. part)	45.4	34.0	-25.2	413.2	513.1	24.2	
Ottawa-Gatineau (Ont. part)	135.5	91.9	-32.2	1,830.6	1,641.9	-10.3	
Kingston	42.3	55.3	30.8	191.4	295.0	54.1	
Oshawa	76.9	27.8	-63.8	914.5	839.1	-8.3	
Toronto	923.8	1,023.4	10.8	11,377.2	10,960.1	-3.7	
Hamilton	123.1	64.2	-47.9	1,105.9	975.8	-11.8	
St. Catharines-Niagara	43.5	28.5	-34.6	501.7	515.1	2.7	
Kitchener	71.9	56.0	-22.1	924.7	885.9	-4.2	
London	80.2	119.5	49.0	816.8	955.3	17.0	
Windsor	22.4	12.3	-45.1	519.8	476.1	-8.4	
Greater Sudbury / Grand Sudbury	19.4	14.1	-27.2	174.0	232.5	33.6	
Thunder Bay	5.6	14.8	163.8	120.9	99.9	-17.4	
Winnipeg	101.6	78.4	-22.9	688.6	903.7	31.2	
Regina	28.2	25.1	-11.0	279.3	366.5	31.2	
Saskatoon	21.6	29.8	37.7	365.0	420.8	15.3	
Calgary	490.7	517.3	5.4	3,921.3	5,480.5	39.8	
Edmonton	388.4	314.2	-19.1	2,912.3	3,578.7	22.9	
Abbotsford	41.4	12.1	-70.7	305.5	354.0	15.9	
Vancouver	982.4	441.1	-55.1	5,651.0	6,609.1	17.0	
Victoria	45.7	43.4	-5.0	720.2	780.0	8.3	

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1. Go online to view the census subdivisions that comprise the census metropolitan areas.

Note: Data may not add to totals as a result of rounding.

Value of building permits, by province and territory

	November	December	November	January	January	January-December	
	2006 ^r	2006 ^p	to	to	to	2005	
			December	December	December	to	
			2006	2005	2006	January-December	
					2006		
	Seasonally adjusted			Not seasonally adjusted			
	\$ millions		% change	\$ millions		% change	
Canada	6,280.6	5,787.8	-7.8	60,755.7	66,221.0	9.0	
Residential	3,665.8	3,479.3	-5.1	38,743.7	41,014.2	5.9	
Non-residential	2,614.8	2,308.5	-11.7	22,012.0	25,206.8	14.5	
Newfoundland and Labrador	101.7	40.1	-60.6	494.1	538.6	9.0	
Residential	27.3	31.6	16.0	330.5	326.6	-1.2	
Non-residential	74.4	8.4	-88.7	163.7	212.0	29.5	
Prince Edward Island	14.0	13.0	-7.3	244.0	206.8	-15.2	
Residential	10.9	9.8	-10.8	131.6	126.3	-4.1	
Non-residential	3.1	3.2	5.1	112.4	80.6	-28.3	
Nova Scotia	108.9	137.5	26.3	1,188.3	1,292.0	8.7	
Residential	82.3	84.1	2.2	783.0	863.3	10.3	
Non-residential	26.5	53.4	101.3	405.3	428.7	5.8	
New Brunswick	118.6	66.5	-43.9	829.0	933.4	12.6	
Residential	42.4	36.7	-13.3	479.6	493.5	2.9	
Non-residential	76.2	29.7	-61.0	349.4	439.9	25.9	
Quebec	958.6	1,095.0	14.2	11,323.8	11,902.7	5.1	
Residential	647.4	650.6	0.5	7,888.6	7,779.6	-1.4	
Non-residential	311.3	444.5	42.8	3,435.2	4,123.2	20.0	
Ontario	2,025.2	2,028.9	0.2	24,103.4	23,220.1	-3.7	
Residential	1,134.6	1,230.0	8.4	14,926.4	14,246.2	-4.6	
Non-residential	890.6	798.9	-10.3	9,177.0	8,973.9	-2.2	
Manitoba	138.7	117.1	-15.6	1,128.5	1,375.7	21.9	
Residential	77.7	72.5	-6.7	695.0	826.2	18.9	
Non-residential	61.1	44.6	-26.9	433.5	549.6	26.8	
Saskatchewan	96.5	75.3	-22.0	907.3	1,134.2	25.0	
Residential	46.4	46.9	1.1	397.2	489.0	23.1	
Non-residential	50.1	28.3	-43.4	510.0	645.2	26.5	
Alberta	1,287.4	1,357.7	5.5	10,187.0	13,884.6	36.3	
Residential	686.1	690.3	0.6	6,048.4	8,151.0	34.8	
Non-residential	601.3	667.4	11.0	4,138.7	5,733.6	38.5	
British Columbia	1,417.0	847.8	-40.2	10,191.1	11,541.1	13.2	
Residential	898.7	620.7	-30.9	6,979.0	7,624.1	9.2	
Non-residential	518.3	227.1	-56.2	3,212.1	3,917.0	21.9	
Yukon	2.1	4.0	86.5	77.3	96.1	24.3	
Residential	1.8	2.4	32.1	46.0	37.6	-18.4	
Non-residential	0.3	1.6	376.3	31.2	58.5	87.2	
Northwest Territories	2.4	0.5	-81.0	68.7	38.1	-44.6	
Residential	1.0	0.2	-76.7	27.6	17.8	-35.5	
Non-residential	1.4	0.2	-84.3	41.1	20.3	-50.7	
Nunavut	9.5	4.6	-51.5	13.2	57.5	336.3	
Residential	9.2	3.5	-61.9	10.9	33.1	203.2	
Non-residential	0.3	1.1	267.7	2.3	24.4	981.7	

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Note: Data may not add to totals as a result of rounding.

Police-reported data on organized crime, hate-motivated crime and cyber crime 2005

Beginning January 2005, Statistics Canada has asked police services to report all hate-motivated crimes, cyber crimes, and incidents linked to organized crime and street gangs. Data from Ottawa and London, the only two police services able to provide a full year of data for 2005, are now available.

Statistics Canada developed these new data elements with the financial assistance of the Multiculturalism Program at Canadian Heritage as

well as Public Safety and Emergency Preparedness Canada. Survey coverage will be expanded each year and it is anticipated that most police services will be providing this information by 2008.

Definitions, data sources and methods: survey number 3302.

Data are available upon request only. For more information, or to enquire about concepts, methods or data quality of this release, contact Information and Client Services (toll-free 1-800-387-2231 or 613-951-9023), Canadian Centre for Justice Statistics.

New products

Air Carrier Traffic at Canadian Airports, 2005 Catalogue number 51-203-XIE (free).

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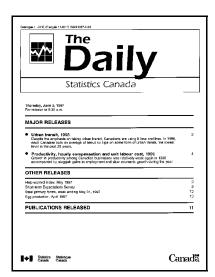
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