

Monday, August 25, 2008
Released at 8:30 a.m. Eastern time

## Releases

Farm cash receipts, first half of 2008
Canadian Tobacco Use Monitoring Survey, 2007
Private radio broadcasting, 2007
Sawmills, June 2008

## Farm cash receipts

First half of 2008
Market receipts of Canadian farmers from the sale of crops and livestock totalled $\$ 19.9$ billion between January and June 2008. Strong grain and oilseed prices were mostly responsible for the $12.4 \%$ increase over the first six months of 2007. Revenues from January-to-June 2008 stood 25.7\% above the previous five-year average (2003 to 2007).

Receipts for crop producers climbed to $\$ 11.0$ billion in the first half of 2008, exceeding livestock receipts for the first time in 12 years. Crop receipts were up 30.8\% and stood $56.9 \%$ above the previous five-year average for a January-to-June period, largely due to higher prices resulting from tight world grain supplies and strong demand.

Livestock receipts decreased $4.3 \%$ to $\$ 8.8$ billion during the first six months of 2008. The average price received by hog producers was $21.7 \%$ below the price for the first half of 2007, as robust US hog production and the higher Canadian dollar continued to pressure prices downward.

Including program payments, farmers' revenue reached $\$ 22.0$ billion from January-to-June 2008.

Program payments totalled $\$ 2.2$ billion in the first half of 2008, down $2.9 \%$ from the same period in 2007, and $14.8 \%$ below the previous five-year average for a first half-year. This decline was due in part to improved prices in the grain and oilseed sector.

Note: Farm cash receipts measure gross revenue for farm businesses only. They do not represent their
bottom line, as farmers have to pay their expenses and loans and cover depreciation. Information on net farm income for 2007 was released on May 26, 2008. Preliminary information on net farm income for 2008 will be available in May 2009.

Farm cash receipts include sales of crops and livestock products (except sales between farms within the same province), and program payments. They are recorded when the money is paid to farmers. With the release of 2006 Census of Agriculture data in May 2007, estimates of farm cash receipts, operating expenses, net income, capital value and other data in the Agriculture Economic Statistics series are being revised where necessary. The complete set of revisions is scheduled for release on November 24, 2008.

Available on CANSIM: table 002-0002.
Definitions, data sources and methods: survey numbers, including related surveys, 3437 and 3473.

Data tables are available from the Summary tables module of our website.
To order data, contact
(toll-free 1-800-465-1991; fax:
agriculture@statcan.gc.ca). For more information, or to
613-951-3868;

## The Daily, August 25, 2008

Farm cash receipts

|  | $\begin{array}{r} \text { January } \\ \text { to } \\ \text { June } \\ 2007 \end{array}$ | $\begin{array}{r} \hline \text { January } \\ \text { to } \\ \text { June } \\ 2008^{\text {p }} \end{array}$ | January-June 2007 to January-June 2008 |
| :---: | :---: | :---: | :---: |
|  |  |  | \% change |
| Total farm cash receipts | 19,910 | 22,039 | 10.7 |
| Total market receipts ${ }^{1}$ | 17,657 | 19,852 | 12.4 |
| All wheat ${ }^{2}$ | 1,890 | 2,962 | 56.7 |
| Wheat excluding durum ${ }^{2}$ | 1,515 | 2,084 | 37.6 |
| Durum wheat ${ }^{2}$ | 375 | 878 | 134.1 |
| Barley ${ }^{2}$ | 285 | 458 | 60.7 |
| Deferments | -169 | -360 | 113.0 |
| Liquidations of deferments | 483 | 575 | 19.0 |
| Canola | 1,508 | 2,329 | 54.4 |
| Soybeans | 431 | 402 | -6.7 |
| Corn | 492 | 701 | 42.5 |
| Other cereals and oilseeds | 256 | 426 | 66.4 |
| Special crops | 409 | 554 | 35.5 |
| Potatoes | 406 | 459 | 13.1 |
| Floriculture and nursery | 1,164 | 1,212 | 4.1 |
| Other crops | 1,268 | 1,298 | 2.4 |
| Total crops | 8,423 | 11,016 | 30.8 |
| Cattle and calves | 3,200 | 2,950 | -7.8 |
| Hogs | 1,826 | 1,436 | -21.4 |
| Dairy products | 2,538 | 2,643 | 4.1 |
| Poultry and eggs | 1,275 | 1,434 | 12.5 |
| Other livestock | 395 | 373 | -5.6 |
| Total livestock | 9,234 | 8,836 | -4.3 |
| Net Income Stabilisation Account | 267 | 233 | -12.7 |
| Crop Insurance | 145 | 233 | 60.7 |
| Income Disaster Assistance Programs | 1,320 | 1,367 | 3.6 |
| Provincial Stabilization | 482 | 181 | -62.4 |
| Other programs | 39 | 173 | 343.6 |
| Total payments | 2,253 | 2,187 | -2.9 |

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1. Total market receipts is the sum of crop and livestock receipts.
2. Includes Canadian Wheat Board payments.

Note: Figures may not add to totals because of rounding.

## Provincial farm cash receipts

|  | January | January | January-June |
| :---: | :---: | :---: | :---: |
|  | to | to | 2007 |
|  | June | June | to |
|  | 2007 | $2008{ }^{\text {p }}$ | January-June |
|  |  |  | 2008 |
|  | \$ millions |  | \% change |
| Canada | 19,910 | 22,039 | 10.7 |
| Newfoundland and Labrador | 52 | 59 | 13.5 |
| Prince Edward Island | 192 | 201 | 4.7 |
| Nova Scotia | 225 | 217 | -3.6 |
| New Brunswick | 226 | 237 | 4.9 |
| Quebec | 3,315 | 3,377 | 1.9 |
| Ontario | 4,513 | 4,692 | 4.0 |
| Manitoba | 2,106 | 2,355 | 11.8 |
| Saskatchewan | 3,699 | 4,569 | 23.5 |
| Alberta | 4,424 | 5,124 | 15.8 |
| British Columbia | 1,159 | 1,206 | 4.1 |

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## Canadian Tobacco Use Monitoring Survey 2007

In 2007, one in five Canadians reported smoking either every day or occasionally, the same proportion as in 2005 and 2006. In addition, smoking prevalence across all age groups remained stable.

Smoking rates in the provinces continued to be within 5 percentage points of the national average. Once again, British Columbia had the lowest rate, and Saskatchewan, for the second year in row, had the highest.

Rates of exposure to second hand smoke in 2007 changed very little from 2006. The proportion of respondents who reported being exposed to second hand smoke at least once a week, but not every day was $35 \%$. The proportion of people who reported they were exposed to second hand smoke every day remained unchanged at $12 \%$.

In total, 14\% of households reported at least one person who smoked in the home every day or almost every day. Among the remaining households, 12\% reported that they allowed smoking inside their home. Overall, $42 \%$ of households that either had a regular smoker or allowed smoking placed some type of restriction on smoking in the home.

Definitions, data sources and methods: survey number 4440.

February to December 2007 data are now available in the Canadian Tobacco Use Monitoring Survey Microdata File (82M0020XCB, \$2,140). See How to order products.

For information on the microdata file, or to enquire about the concepts, methods or data quality of this release, contact Client Services (toll-free 1-800-461-9050; 613-951-3321; fax: 613-951-4527; ssd@statcan.gc.ca), Special Surveys Division.

For more information about the survey results, contact Philippe Laroche (613-946-4250), Health Canada, or visit the Tobacco Control Program website (www.hc-sc.gc.ca/hl-vs/tobac-tabac/index_e.html).

## Private radio broadcasting 2007

At a time when new technologies such as satellite radio, online radio and portable digital players offer several alternatives to traditional radio, the latter continues to prosper.

In 2007, private radio broadcasters' advertising revenue advanced $6.0 \%$ to $\$ 1.5$ billion (current dollars), outpacing advertising market growth as a whole for the third time in five years.

## Advertising revenues: Private radio broadcasters

|  | 2006 | 2007 | 2006/2007 |
| :---: | :---: | :---: | :---: |
|  | \$ millions |  | \% change |
| By type of broadcaster |  |  |  |
| AM stations | 313.7 | 320.3 | 2.1 |
| FM stations | 1,076.1 | 1,152.9 | 7.1 |
| Total | 1,389.8 | 1,473.2 | 6.0 |
| By market size |  |  |  |
| Five largest census metropolitan areas | 672.3 | 699.4 | 4.0 |
| Other census metropolitan areas | 363.4 | 393.5 | 8.3 |
| Non-census metropolitan areas | 354.1 | 380.3 | 7.4 |
| Total | 1,389.8 | 1,473.2 | 6.0 |

Moreover, the 19.8 cents of profit before interest and taxes per dollar of revenue represent the industry's third best showing in the past 30 years, after those of 2006 and 2005.

The industry's financial success during the recent past was due largely to economic growth and industry restructuring. Among other things, regulatory changes in 1998 allowed for greater concentration of ownership, which helped radio withstand the competition from other media. The industry also rationalized its operations by transferring AM stations to the generally more popular and more profitable FM band.

FM radio played a predominant role in the industry's results. In 2007, it generated 78.3\% of advertising revenues and $94.6 \%$ of profits before interest and taxes, which is a little more than in 2006 in both cases.

The size of the market has also been a key factor for radio broadcasters' profitability. In 2007, radio stations operating in the five largest census metropolitan areas generated almost twice as much profit before interest and taxes per dollar of revenue as stations operating in smaller markets. Large markets have had this advantage for several years.

|  | 2006 | 2007 |
| :---: | :---: | :---: |
|  | percentage of revenues |  |
| By type of broadcaster |  |  |
| AM stations | 5.5 | 4.9 |
| FM stations | 24.2 | 24.0 |
| Total | 20.0 | 19.8 |
| By market size |  |  |
| Five largest census |  |  |
| Other census |  | 14.8 |
| Non-census metropolitan areas | 13.8 | 14.2 |
| Total | 20.0 | 19.8 |

1. The profit margin is obtained by dividing profits before interest and taxes by total operating revenues.

Available on CANSIM: tables 357-0002 and 357-0003.
Definitions, data sources and methods: survey number 2724.

The publication Radio Broadcasting Industry, 2007 (56-208-XWE, free), is now available from the Publications module of our website.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Daniel April (613-951-3177; daniel.april@statcan.gc.ca) or Dany Gravel (613-951-0390; dany.gravel@statcan.gc.ca), Science, Innovation and Electronic Information Division.

## Sawmills

June 2008 (correction)
Monthly lumber production by sawmills dropped 1.3\% to $4,740.2$ thousand cubic meters in June.

Sawmills shipped 5,119.0 thousand cubic meters of lumber in June, up $0.2 \%$ from May. Compared with the same month last year, lumber shipments declined 21.5\%.

Between May and June, stocks declined 4.6\% to $7,884.0$ thousand cubic meters.

Available on CANSIM: table 303-0009.
Definitions, data sources and methods: survey number 2134.

The June 2008 issue of Sawmills, Vol. 62, no. 6 (35-003-XWE, free), is now available from the Publications module of our website.

To order data, obtain more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; manufact@statcan.gc.ca), Manufacturing and Energy Division.

## New products

Sawmills, June 2008, Vol. 62, no. 6
Catalogue number 35-003-XWE (free).

## Aircraft Movement Statistics: Airports Without Air Traffic Control Towers (TP 141), March 2008 Catalogue number 51-008-XWE (free).

Radio Broadcasting Industry, 2007
Catalogue number 56-208-XWE (free).

Education Indicators in Canada: Handbook for the Report of the Pan-Canadian Education Indicators Program, 2007
Catalogue number 81-582-GWE (free).

## Canadian Tobacco Use Monitoring Survey <br> Microdata File, February to December 2007 <br> Catalogue number 82M0020XCB $(\$ 2,140)$.

All prices are in Canadian dollars and exclude sales tax. Additional shipping charges apply for delivery outside Canada.

Catalogue numbers with an -XWE, -XIB or an -XIE extension are Internet versions; those with -XMB or -XME are microfiche; -XPB or -XPE are paper versions; -XDB or -XDE are electronic versions on diskette; -XCB or -XCE are electronic versions on compact disc; -XVB or -XVE are electronic versions on DVD and -XBB or -XBE a database.


## The <br> Statistics Canada


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## Statistics Canada's official release bulletin

Catalogue 11-001-XIE.
Published each working day by the Communications and library Services Division, Statistics Canada, 10G, R.H. Coats Building, 100 Tunney's Pasture Driveway, Ottawa, Ontario K1A OT6.
To access The Daily on the Internet, visit our site at http://www.statcan.gc.ca. To receive The Daily each morning by e-mail, send an e-mail message to listproc@statcan.gc.ca. Leave the subject line blank. In the body of the message, type "subscribe daily firstname lastname".
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[^0]:    preliminary
    Note: $\quad$ Figures may not add to totals because of rounding.

