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## Releases

## Retail trade

March 2009
Retail sales increased for the third consecutive month in March, rising $0.3 \%$ in current dollars to $\$ 33.9$ billion. Higher sales at new car dealers was the main contributor to this increase. In volume terms, retail sales rose $0.7 \%$.


The three consecutive months of gains in retail sales in current dollars have not completely offset the sharp declines reported in November and December. March's retail sales stood $6.3 \%$ lower than the peak reached in September 2008. Most of this decline reflects price changes. In volume terms, sales are down $2.6 \%$ from September 2008.

The main contributor to the rise in retail sales was a $3.6 \%$ increase in sales at new car dealers. This was lower than the $6.3 \%$ rise in the number of new motor vehicles sold reported by the New Motor Vehicle Sales Survey, as dealers offered higher rebates. The automotive sector as a whole increased by $0.5 \%$, as the rise in sales at new car dealers was partially offset by lower sales at gasoline stations (-2.8\%) and used and recreational motor vehicle and parts dealers ( $-2.6 \%$ ).

Sales at food and beverage stores rose for the third consecutive month, increasing $0.9 \%$. This reflects

## Note to readers

Total retail sales by volume are measured by deflating values in current dollars of the various trade groups using consumer price indexes. This retail sales release, in chained dollars series (2002), is a chain Fisher volume index with 2002 as the reference year.
in part higher food prices. Food and beverage stores and pharmacies and personal care stores are the only two sectors where March's sales level was above the October 2008 level.

Of the four sectors with a decline in sales, the largest was a $0.7 \%$ drop at miscellaneous retailers (which include, among others, sporting goods stores and office supply stores), followed by a $0.6 \%$ decrease in the building and outdoor home supplies stores. The decline in the building and outdoor home supplies sector was due to lower sales in the westernmost provinces. In addition to lower housing starts, unseasonably poor weather in Alberta may have been a contributing factor.

## Sales in Quebec continue to lead in March

Sales increased in seven provinces in March, led by a third consecutive month of rising sales in Quebec $(+2.0 \%)$ and Ontario ( $+0.6 \%$ ). Since falling sharply in December, sales have been generally up or stable in all provinces except Alberta. Quebec is the only province that has essentially returned to its sales level of November 2008.

The largest sales decline in March was a $1.8 \%$ drop in Alberta, which followed a $1.5 \%$ decrease in February. The province had the lowest growth rate in the number of new motor vehicles sold among all provinces in March. Retail sales in the province were at their lowest level since March 2006.

It is possible to consult the tables of unadjusted data by industry and by province and territory from the Tables by subject module of our website.

For information on related indicators, refer to the Latest statistics page on our website.

Available on CANSIM: tables 080-0014 to 080-0017.
Definitions, data sources and methods: survey numbers, including related surveys, 2406 and 2408.

The March 2009 issue of Retail Trade (63-005-X, free) will be available shortly.

Data on retail trade for April will be released on June 19.

For more information, or to order data, contact Client Services (613-951-3549; toll-free 1-877-421-3067;
retailinfo@statcan.gc.ca). For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Serge Grenier (613-951-3566), Distributive Trades Division.

## Retail sales

|  | $\begin{array}{r} \hline \text { March } \\ 2008 \end{array}$ | $\begin{array}{r} \hline \text { December } \\ 2008^{r} \end{array}$ | $\begin{gathered} \hline \text { January } \\ 2009^{r} \end{gathered}$ | $\begin{gathered} \text { February } \\ 2009^{r} \end{gathered}$ | $\begin{gathered} \hline \text { March } \\ 2009^{\text {p }} \end{gathered}$ | $\begin{array}{r} \text { February } \\ \text { to } \\ \text { March } \\ 2009 \end{array}$ | $\begin{array}{r} \hline \text { March } \\ 2008 \\ \text { to } \\ \text { March } \\ 2009 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Seasonally adjusted |  |  |  |  |  |  |
|  | \$ millions |  |  |  |  | \% change |  |
| Automotive | 12,533 | 10,007 | 10,301 | 10,283 | 10,333 | 0.5 | -17.6 |
| New car dealers | 6,450 | 5,039 | 5,273 | 5,224 | 5,414 | 3.6 | -16.1 |
| Used and recreational motor vehicle and parts dealers | 1,620 | 1,567 | 1,554 | 1,533 | 1,493 | -2.6 | -7.9 |
| Gasoline stations <br> Furniture, home furnishings and electronics stores | 4,463 | 3,401 | 3,473 | 3,525 | 3,426 | -2.8 | -23.2 |
|  | 2,562 | 2,439 | 2,417 | 2,382 | 2,378 | -0.2 | -7.2 |
| Furniture stores | 847 | 796 | 787 | 775 | 779 | 0.5 | -8.0 |
| Home furnishings stores | 512 | 452 | 451 | 442 | 449 | 1.5 | -12.3 |
| Computer and software stores | 116 | 101 | 105 | 107 | 107 | 0.1 | -7.7 |
| Home electronics and appliance stores | 1,086 | 1,090 | 1,074 | 1,057 | 1,042 | -1.4 | -4.1 |
| Building and outdoor home supplies stores | 2,257 | 2,138 | 2,122 | 2,189 | 2,177 | -0.6 | -3.5 |
| Home centres and hardware stores | 1,838 | 1,725 | 1,706 | 1,766 | 1,758 | -0.5 | -4.4 |
| Specialized building materials and garden stores | 419 | 413 | 416 | 423 | 419 | -1.0 | 0.1 |
| Food and beverage stores | 7,830 | 8,091 | 8,276 | 8,308 | 8,387 | 0.9 | 7.1 |
| Supermarkets | 5,613 | 5,861 | 6,011 | 6,005 | 6,061 | 0.9 | 8.0 |
| Convenience and specialty food stores | 835 | 842 | 841 | 851 | 853 | 0.2 | 2.2 |
| Beer, wine and liquor stores | 1,382 | 1,389 | 1,424 | 1,451 | 1,473 | 1.5 | 6.5 |
| Pharmacies and personal care stores | 2,412 | 2,405 | 2,480 | 2,474 | 2,487 | 0.5 | 3.1 |
| Clothing and accessories stores | 1,986 | 1,912 | 1,969 | 1,973 | 1,963 | -0.5 | -1.1 |
| Clothing stores | 1,524 | 1,465 | 1,510 | 1,515 | 1,509 | -0.4 | -1.0 |
| Shoe, clothing accessories and jewellery stores | 462 | 447 | 459 | 459 | 454 | -1.0 | -1.6 |
| General merchandise stores | 4,177 | 4,316 | 4,319 | 4,338 | 4,340 | 0.1 | 3.9 |
| Miscellaneous retailers | 1,799 | 1,774 | 1,811 | 1,813 | 1,800 | -0.7 | 0.0 |
| Sporting goods, hobby, music and book stores | 903 | 894 | 905 | 901 | 905 | 0.4 | 0.2 |
| Miscellaneous store retailers | 896 | 880 | 906 | 912 | 895 | -1.9 | -0.1 |
| Total retail sales | 35,557 | 33,081 | 33,695 | 33,760 | 33,865 | 0.3 | -4.8 |
| Total excluding new car dealers, used and recreational motor vehicle and parts dealers | 27,486 | 26,475 | 26,868 | 27,003 | 26,958 | -0.2 | -1.9 |
| Provinces and territories |  |  |  |  |  |  |  |
| Newfoundland and Labrador | 574 | 569 | 569 | 577 | 586 | 1.5 | 2.0 |
| Prince Edward Island | 141 | 138 | 140 | 138 | 140 | 1.3 | -1.3 |
| Nova Scotia | 1,022 | 957 | 970 | 973 | 978 | 0.5 | -4.3 |
| New Brunswick | 792 | 792 | 797 | 791 | 796 | 0.6 | 0.5 |
| Quebec | 7,747 | 7,629 | 7,644 | 7,717 | 7,872 | 2.0 | 1.6 |
| Ontario | 12,669 | 11,570 | 11,994 | 12,096 | 12,175 | 0.6 | -3.9 |
| Manitoba | 1,264 | 1,208 | 1,204 | 1,206 | 1,199 | -0.6 | -5.1 |
| Saskatchewan | 1,202 | 1,128 | 1,157 | 1,160 | 1,161 | 0.1 | -3.4 |
| Alberta | 5,203 | 4,708 | 4,722 | 4,652 | 4,567 | -1.8 | -12.2 |
| British Columbia | 4,812 | 4,261 | 4,376 | 4,327 | 4,266 | -1.4 | -11.3 |
| Yukon | 44 | 41 | 42 | 41 | 42 | 2.4 | -5.1 |
| Northwest Territories | 60 | 56 | 56 | 55 | 57 | 3.3 | -5.3 |
| Nunavut | 25 | 26 | 26 | 26 | 26 | 0.6 | 5.7 |

[^0]
## Retail sales

|  | $\begin{array}{r} \hline \text { March } \\ 2008 \end{array}$ | February $2009^{\text {r }}$ | $\begin{gathered} \hline \text { March } \\ 2009^{\text {p }} \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| Unadjusted |  |  |  |
| \$ millions |  |  |  |
| Automotive | 12,003 | 8,094 | 10,341 |
| New car dealers | 6,371 | 4,050 | 5,761 |
| Used and recreational motor vehicle and parts dealers | 1,392 | 1,081 | 1,353 |
| Gasoline stations | 4,240 | 2,963 | 3,226 |
| Furniture, home furnishings and electronics stores | 2,310 | 1,867 | 2,148 |
| Furniture stores | 774 | 605 | 717 |
| Home furnishings stores | 462 | 352 | 423 |
| Computer and software stores | 123 | 99 | 115 |
| Home electronics and appliance stores | 950 | 812 | 894 |
| Building and outdoor home supplies stores | 1,712 | 1,414 | 1,700 |
| Home centres and hardware stores | 1,380 | 1,131 | 1,362 |
| Specialized building materials and garden stores | 332 | 282 | 337 |
| Food and beverage stores | 7,524 | 7,152 | 7,672 |
| Supermarkets | 5,503 | 5,341 | 5,677 |
| Convenience and specialty food stores | 794 | 717 | 771 |
| Beer, wine and liquor stores | 1,227 | 1,094 | 1,225 |
| Pharmacies and personal care stores | 2,348 | 2,261 | 2,431 |
| Clothing and accessories stores | 1,651 | 1,341 | 1,624 |
| Clothing stores | 1,301 | 1,012 | 1,277 |
| Shoe, clothing accessories and jewellery stores | 350 | 330 | 347 |
| General merchandise stores | 3,620 | 3,165 | 3,660 |
| Miscellaneous retailers | 1,583 | 1,413 | 1,564 |
| Sporting goods, hobby, music and book stores | 774 | 651 | 769 |
| Miscellaneous store retailers | 809 | 761 | 795 |
| Total retail sales | 32,750 | 26,707 | 31,140 |
| Total excluding new car dealers, used and recreational motor vehicle and parts dealers | 24,988 | 21,576 | 24,025 |
| Provinces and territories |  |  |  |
| Newfoundland and Labrador | 496 | 442 | 514 |
| Prince Edward Island | 119 | 103 | 118 |
| Nova Scotia | 933 | 766 | 890 |
| New Brunswick | 717 | 613 | 718 |
| Quebec | 7,120 | 5,965 | 7,169 |
| Ontario | 11,512 | 9,545 | 11,206 |
| Manitoba | 1,170 | 955 | 1,117 |
| Saskatchewan | 1,094 | 903 | 1,058 |
| Alberta | 4,913 | 3,734 | 4,235 |
| British Columbia | 4,547 | 3,577 | 3,989 |
| Yukon | 39 | 31 | 36 |
| Northwest Territories | 65 | 50 | 61 |
| Nunavut | 25 | 22 | 27 |

[^1]
## Natural gas sales

March 2009 (preliminary)
Natural gas sales totalled 7544 million cubic metres in March, down 9.4\% from March 2008.

The volume of sales to the residential (-1.8\%), commercial ( $-7.1 \%$ ) and industrial, including direct sales (-15.0\%) sectors were down in March compared with March 2008.

Total sales in March were 3.5\% lower compared with February.

Definitions, data sources and methods: survey number 2149.

For more information, to order data, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; energ@statcan.gc.ca), Manufacturing and Energy Division.

## Natural gas sales

|  | $\begin{array}{r} \hline \text { March } \\ 2008 \end{array}$ | $\begin{array}{r} \hline \text { February } \\ 2009 \end{array}$ | $\begin{gathered} \hline \text { March } \\ 2009^{\text {p }} \end{gathered}$ | February to March 2009 | $\begin{array}{r} \hline \text { March } \\ 2008 \\ \text { to } \\ \text { March } \\ 2009 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | thousands of cubic metres |  |  | \% change |  |
| Total sales | 8328805 | 7819845 | 7544032 | -3.5 | -9.4 |
| Residential ${ }^{1}$ | 2466513 | 2672221 | 2422939 | -9.3 | -1.8 |
| Commercial ${ }^{2}$ | 1765679 | 1799994 | 1639785 | -8.9 | -7.1 |
| Industrial ${ }^{3}$ and direct sales ${ }^{4}$ | 4096613 | 3347630 | 3481308 | 4.0 | -15.0 |

preliminary

1. Gas sold for domestic purposes, including space heating, water heating and cooking, to a residential dwelling unit.
2. Gas sold to customers engaged in wholesale or retail trade, governments, institutions, office buildings, etc.
3. Gas sold to customers engaged in a process that creates or changes raw or unfinished materials into another form or product. Includes mining and manufacturing establishments. Includes firm, interruptible and buy/sell agreements.
4. Represents direct, non-utility, sales for consumption, where the utility acts solely as the transporter.

## Aircraft movement statistics: Major airports <br> April 2009

Aircraft take-offs and landings at Canadian airports with NAV CANADA air traffic control towers and flight service stations were down $6.2 \%$ in April compared with April 2008. These 93 airports reported 520,716 movements in April compared with 554,885 movements at 95 airports in April 2008.

## Available on CANSIM: tables 401-0007 to 401-0020. <br> Definitions, data sources and methods: survey number 2715.

The April 2009 issue of Aircraft Movement Statistics: NAV CANADA Towers and Flight Service Stations (TP 141) (51-007-X, free) is now available from the Publications module of our website. This report is a joint publication of Statistics Canada and Transport Canada.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Client Services (toll-free 1-866-500-8400; transportationstatistics @statcan.gc.ca), Transportation Division.

## Large urban transit <br> March 2009 (preliminary)

Combined ridership and revenue levels for 10 of Canada's largest urban transit properties increased in March compared with the same month a year earlier.

These 10 companies represent about $80 \%$ of total urban transit across the country.

Ridership levels rose to 132.9 million passenger trips in March, up 2.6\% from the same month a year earlier.

The increase in ridership pushed revenue (excluding subsidies) up $3.9 \%$ from March 2008 to $\$ 225.3$ million.

## Available on CANSIM: table 408-0004.

Definitions, data sources and methods: survey number 2745.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Client Services (toll-free 1-866-500-8400; fax: 613-951-0009; transportationstatistics @statcan.gc.ca), Transportation Division.

## Pipeline transportation of crude oil and refined petroleum products <br> February 2009

Data on the net receipts of crude oil and equivalent hydrocarbons, liquefied petroleum gases and refined petroleum products, pipeline exports of crude oil and deliveries of crude oil by pipeline to Canadian refineries are now available for February.

Available on CANSIM: tables 133-0001 to 133-0005.
Definitions, data sources and methods: survey numbers, including related surveys, 2148 and 2191.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; energ@statcan.gc.ca), Manufacturing and Energy Division.

## Refined petroleum products <br> March 2009 (preliminary)

Data on the production, inventories and domestic sales of refined petroleum products are now available for March. Other selected data about these products are also available.

Definitions, data sources and methods: survey number 2150.

For more information or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (613-951-9497; toll-free 1-866-873-8789; energ@statcan.gc.ca), Manufacturing and Energy Division.

## New products

Steel, Tubular Products and Steel Wire, March 2009, Vol. 5, no. 3
Catalogue number 41-019-X (PDF, free; HTML, free)

## Aircraft Movement Statistics: NAV CANADA Towers and Flight Service Stations (TP 141), April 2009 <br> Catalogue number 51-007-X (PDF, free; HTML, free)

Wholesale Trade, March 2009, Vol. 72, no. 3
Catalogue number 63-008-X (PDF, free; HTML, free)

Canada's International Transactions in Securities,
March 2009, Vol. 75, no. 3
Catalogue number 67-002-X (PDF, free; HTML, free)
All prices are in Canadian dollars and exclude sales tax. Additional shipping charges apply for delivery outside Canada.

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## Release dates: May 25 to May 29, 2009

(Release dates are subject to change.)

| Release <br> date | Title | Reference period |
| :--- | :--- | :--- |
| 25 | Farm income | 2008 |
| 26 | Employment Insurance | March 2009 |
| 27 | Quarterly financial statistics for enterprises | First quarter 2009 |
| 28 | International travel account | First quarter 2009 |
| 28 | Characteristics of international travellers | Fourth quarter, 2008 |
| 28 | Payroll employment, earnings and hours | March 2009 |
| 29 | Balance of international payments | First quarter 2009 |


[^0]:    $r$ revised
    p preliminary
    Note: Figures may not add up to total due to rounding.

[^1]:    revised
    p preliminary
    Note: $\quad$ Figures may not add up to total due to rounding.

