

Friday, August 14, 2009
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## Releases

Monthly Survey of Manufacturing, June 2009
Manufacturing sales increased $1.9 \%$ in June, largely as a result of robust sales in the aerospace and petroleum and coal products industries.

New motor vehicle sales, June 2009
New motor vehicles sales edged down 0.6\% to 119,961 units in June. Most of this decrease was attributable to lower sales of passenger cars.

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## Releases

## Monthly Survey of Manufacturing <br> June 2009

Manufacturing sales increased $1.9 \%$ to $\$ 39.7$ billion in June, partially reversing the $4.9 \%$ decline posted in May. Strong sales in the aerospace industry and a rise in the price of petroleum and coal products largely explain the increase. Excluding both industries, Canada's manufacturing sales would have decreased $0.5 \%$.


Constant dollar manufacturing sales rose $1.1 \%$ in June, indicating that greater sales volumes were responsible for more than half of the increase in sales.

Sales were up in 12 of 21 manufacturing industries in June, representing 68\% of total sales.

## Strength in the aerospace and petroleum industries partially offset by lower sales for motor vehicles

Production in the aerospace industry increased $61.0 \%$ to $\$ 1.6$ billion, partially reversing a $44.5 \%$ decline in May. The aerospace industry has been extremely volatile over the past several months. Excluding the aerospace industry, total Canadian manufacturing sales increased $0.4 \%$.

## Note to readers

All data in this release are seasonally adjusted and are expressed in current dollars unless otherwise specified.

Preliminary data are provided for the current reference month. Revised data, based on late responses, are updated for the three previous months.

Non-durable goods industries include food, beverage and tobacco products, textile mills, textile product mills, clothing, leather and allied products, paper, printing and related support activities, petroleum and coal products, chemicals, and plastics and rubber products.

Durable goods industries include wood products, non-metallic mineral products, primary metals, fabricated metal products, machinery, computer and electronic products, electrical equipment, appliances and components, transportation equipment, furniture and related products and miscellaneous manufacturing.

## Production-based industries

For the aerospace industry and shipbuilding industries, the value of production is used instead of sales of goods manufactured. This value is calculated by adjusting monthly sales of goods manufactured by the monthly change in inventories of goods in process and finished products manufactured.

Unfilled orders are a stock of orders that will contribute to future sales assuming that the orders are not cancelled.

New orders are those received whether sold in the current month or not. New orders are measured as the sum of sales for the current month plus the change in unfilled orders from the previous month to the current month.

Sales in the petroleum and coal products industry rose $6.9 \%$, reflecting higher prices for petroleum products. In addition, several refineries increased production in June.

Non-metallic mineral products ( $+5.6 \%$ ), furniture and related products ( $+4.9 \%$ ), wood products ( $+3.5 \%$ ) and food ( $+1.4 \%$ ) were other industries reporting sales increases in June.

The motor vehicle manufacturing industry was the main offsetting industry in June. Sales decreased 6.0\%, following a $20.8 \%$ drop in May. The recent weakness reflected several plant shutdowns. In contrast, motor vehicle parts manufacturing edged down $0.1 \%$ in June.

## Provincial manufacturing sales results are mixed

Among the Atlantic provinces, sales rose significantly in Newfoundland and Labrador ( $+58.0 \%$ ) and New Brunswick ( $+7.2 \%$ ), while Prince Edward Island ( $-13.2 \%$ ) and Nova Scotia ( $-2.8 \%$ ) saw sales decline.

In Quebec, sales increased $5.7 \%$ in June, partially reversing an $8.6 \%$ drop in May. The provincial advance was largely driven by aerospace production, which increased by $82.5 \%$ to $\$ 1.1$ billion. Non-metallic mineral products $(+8.5 \%)$, fabricated metal products ( $+4.4 \%$ ), food ( $+2.1 \%$ ) and petroleum and coal products ( $+2.0 \%$ ) were other industries contributing to the sales increase in Quebec.

Sales in Ontario edged down $0.3 \%$ in June, largely the result of a $7.3 \%$ decline in motor vehicle manufacturing in the province. The primary metals industry ( $-5.9 \%$ ) also contributed to the weakness in Ontario. A $2.6 \%$ gain in the food industry only partially offset the declines in motor vehicle manufacturing and the primary metals industry.

## Inventories edge lower

Manufacturers reported a $0.1 \%$ decline in inventories compared to May, with levels falling to $\$ 62.7$ billion. This was the fifth consecutive monthly decline.


Fabricated metal products manufacturers (-3.1\%) and the primary metals industry ( $-2.0 \%$ ) posted two of
the larger declines in value terms. However, a $14.0 \%$ advance in the value of inventories in the petroleum and coal products industry, stemming from both price and volume increases, largely offset the declines in other industries.

The slight decrease in inventories and the increase in overall manufacturing sales caused the inventory-to-sales ratio to drop to 1.58 from 1.61. The inventory-to-sales ratio remains well above values seen in 2007 and 2008.

## The inventory-to-sales ratio drops in June



## Unfilled orders increase in June

The backlog of unfilled orders rose $2.0 \%$ in June to $\$ 60.0$ billion, partially offsetting the $7.0 \%$ decline in May.

In June, the aerospace products and parts industry reported a $3.0 \%$ increase in the value of unfilled orders. Excluding aerospace products and parts, unfilled orders increased 0.9\%.

New orders increased $18.4 \%$ in June to $\$ 40.8$ billion.


## Available on CANSIM: tables 304-0014, 304-0015 and 377-0008.

Definitions, data sources and methods: survey number 2101.

Data from the July Monthly Survey of Manufacturing will be released on September 16.

For more information, or to order data, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; fax: 613-951-3877; manufact@statcan.gc.ca). To enquire about the concepts, methods or data quality of this release, contact Gwen Harding (613-951-1179, gwen.harding@statcan.gc.ca), Manufacturing and Energy Division.

Manufacturing sales, provinces and territories

|  | $\begin{gathered} \hline \text { May } \\ 2009^{\text {r }} \end{gathered}$ | $\begin{aligned} & \hline \text { June } \\ & 2009^{p} \end{aligned}$ | $\begin{array}{r} \text { May } \\ \text { to } \\ \text { June } \\ 2009 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: |
|  | Seasonally adjusted |  |  |
|  |  |  | \% change ${ }^{1}$ |
| Canada | 38,921 | 39,654 | 1.9 |
| Newfoundland and Labrador | 256 | 404 | 58.0 |
| Prince Edward Island | 115 | 100 | -13.2 |
| Nova Scotia | 766 | 745 | -2.8 |
| New Brunswick | 1,169 | 1,254 | 7.2 |
| Quebec | 9,908 | 10,473 | 5.7 |
| Ontario | 17,401 | 17,341 | -0.3 |
| Manitoba | 1,249 | 1,230 | -1.5 |
| Saskatchewan | 942 | 925 | -1.8 |
| Alberta | 4,451 | 4,466 | 0.3 |
| British Columbia | 2,661 | 2,714 | 2.0 |
| Yukon | 2 | 2 | -3.0 |
| Northwest Territories and Nunavut | 1 | 1 | -0.6 |

[^0]Sales, inventories and orders in all manufacturing industries


Manufacturing industries except motor vehicle, parts and accessories

|  | Sales |  | Inventories |  | Unfilled orders |  | New orders |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Seasonally adjusted |  |  |  |  |  |  |  |
|  | \$ millions | \% change | \$ millions | \% change | \$ millions | \% change | \$ millions | \% change |
| June 2008 | 46,579 | 2.1 | 64,529 | 1.2 | 62,769 | 1.6 | 47,586 | 1.1 |
| July 2008 | 47,763 | 2.5 | 64,644 | 0.2 | 63,459 | 1.1 | 48,453 | 1.8 |
| August 2008 | 46,100 | -3.5 | 65,190 | 0.8 | 65,468 | 3.2 | 48,109 | -0.7 |
| September 2008 | 45,806 | -0.6 | 65,077 | -0.2 | 65,062 | -0.6 | 45,474 | -5.5 |
| October 2008 | 45,662 | -0.3 | 65,821 | 1.1 | 69,775 | 7.2 | 50,384 | 10.8 |
| November 2008 | 42,496 | -6.9 | 65,216 | -0.9 | 70,389 | 0.9 | 43,192 | -14.3 |
| December 2008 | 39,558 | -6.9 | 64,219 | -1.5 | 68,873 | -2.2 | 38,063 | -11.9 |
| January 2009 | 38,816 | -1.9 | 64,562 | 0.5 | 66,150 | -4.0 | 36,094 | -5.2 |
| February 2009 | 38,529 | -0.7 | 64,106 | -0.7 | 65,949 | -0.3 | 38,328 | 6.2 |
| March 2009 | 37,101 | -3.7 | 62,496 | -2.5 | 66,884 | 1.4 | 38,035 | -0.8 |
| April 2009 | 36,571 | -1.4 | 61,811 | -1.1 | 62,918 | -5.9 | 32,606 | -14.3 |
| May 2009 | 35,461 | -3.0 | 60,493 | -2.1 | 58,548 | -6.9 | 31,091 | -4.6 |
| June 2009 | 36,335 | 2.5 | 60,529 | 0.1 | 59,757 | 2.1 | 37,543 | 20.8 |

## New motor vehicle sales

June 2009

New motor vehicles sales edged down $0.6 \%$ to 119,961 units in June. Most of this decrease was attributable to lower sales of passenger cars.


Sales of new motor vehicles have generally been rising since the beginning of 2009 after a sharp decline in the latter part of 2008. Despite this recent upward trend, sales levels have been well below those of recent years. Average monthly unit sales in the first six months of 2009 were nearly 119,000 compared with about 148,000 in the same period in 2008.

Preliminary industry data indicate that the number of new motor vehicles sold increased by about 5\% in July.

## Truck sales continue to outpace passenger car sales

The number of new passenger cars sold in June was down $1.0 \%$ to 59,038 vehicles. Sales of North

## Note to readers

All data in this release are seasonally adjusted. Seasonally adjusting data makes it much easier to determine shifts in demand by allowing data to be compared from one month to the next. For example, the seasonal adjustment process takes into account variations in trading days, such as the number of times each day of the week occurs in a specific month. It also removes seasonal patterns from a data series, such as the impact of higher vehicle sales in spring compared with winter. Thus, seasonal adjustment permits a better understanding of the underlying trend of a series.

For more information, consult the document "New Motor Vehicle Sales Survey: Seasonal Adjustment."

American-built passenger cars declined $0.9 \%$. Since December 2008, sales have been at near historic lows for this segment of the market. Overseas-built passenger cars sales fell $1.1 \%$ from May.

Sales of new trucks (which include minivans, sport-utility vehicles, light and heavy trucks, vans and buses) edged down $0.2 \%$ to 60,923 units in June. Truck sales exceeded passenger car sales in June for the third consecutive month.

Passenger car and truck sales


## Sales down in five provinces

Sales were lower in five provinces in June. The main contributor to the overall decrease was a $2.3 \%$ decline in Ontario, which offset May's gain.

A $6.7 \%$ sales drop in New Brunswick was the highest percentage decline among all provinces. Sales in Newfoundland and Labrador decreased 2.9\% after three months of advances.

The largest increase was a 3.1\% rise in Alberta, which more than offset lower sales in May. Sales in Alberta were $24.3 \%$ lower compared with 12 months earlier, the highest year-over-year decline among all provinces.

Sales in Quebec advanced 1.4\% following two months of declines. Nova Scotia registered a 0.4\% sales increase, its fifth consecutive monthly advance.

## Available on CANSIM: table 079-0003.

Definitions, data sources and methods: survey number 2402.

The June 2009 issue of New Motor Vehicle Sales (63-007-X, free) will be available soon.

Data on new motor vehicle sales for July will be released on September 15.

For more information, or to order data, contact Client Services (toll-free 1-877-421-3067; 613-951-3549; retailinfo@statcan.gc.ca). To enquire about the concepts, methods or data quality of this release, contact Jian Zhu (613-951-4906), Distributive Trades Division.

The Daily, August 14, 2009

New motor vehicle sales

|  | $\begin{aligned} & \text { June } \\ & 2008 \end{aligned}$ | $\begin{gathered} \text { May } \\ 2009^{r} \end{gathered}$ | June 2009 | June 2008 to June 2009 | May to June 2009 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Seasonally adjusted |  |  |  |  |
|  | number of vehicles |  |  | \% change |  |
| New motor vehicles | 141,178 | 120,687 | 119,961 | -15.0 | -0.6 |
| Passenger cars | 78,558 | 59,626 | 59,038 | -24.8 | -1.0 |
| North American ${ }^{1}$ | 48,812 | 33,694 | 33,397 | -31.6 | -0.9 |
| Overseas | 29,746 | 25,932 | 25,641 | -13.8 | -1.1 |
| Trucks, vans and buses | 62,620 | 61,061 | 60,923 | -2.7 | -0.2 |
| New motor vehicles |  |  |  |  |  |
| Newfoundland and Labrador | 2,405 | 2,454 | 2,382 | -1.0 | -2.9 |
| Prince Edward Island | 450 | 414 | 421 | -6.4 | 1.7 |
| Nova Scotia | 4,481 | 4,063 | 4,081 | -8.9 | 0.4 |
| New Brunswick | 3,334 | 2,912 | 2,716 | -18.5 | -6.7 |
| Quebec | 35,754 | 31,835 | 32,275 | -9.7 | 1.4 |
| Ontario | 50,572 | 44,014 | 43,017 | -14.9 | -2.3 |
| Manitoba | 4,013 | 3,833 | 3,634 | -9.4 | -5.2 |
| Saskatchewan | 3,967 | 3,798 | 3,602 | -9.2 | -5.2 |
| Alberta | 20,376 | 14,971 | 15,433 | -24.3 | 3.1 |
| British Columbia ${ }^{2}$ | 15,826 | 12,393 | 12,400 | -21.6 | 0.1 |
|  | June 2008 | May $2009^{\text {r }}$ | June 2009 ${ }^{\text {p }}$ | June 2008 to June 2009 |  |
|  |  |  |  |  |  |
|  |  | of vehicles |  | \% change |  |
| New motor vehicles | 163,064 | 156,025 | 140,445 | -13.9 |  |
| Passenger cars | 95,991 | 83,181 | 74,028 | -22.9 |  |
| North American ${ }^{1}$ | 59,162 | 47,369 | 41,654 | -29.6 |  |
| Overseas | 36,829 | 35,812 | 32,374 | -12.1 |  |
| Trucks, vans and buses | 67,073 | 72,844 | 66,417 | -1.0 |  |
| New motor vehicles |  |  |  |  |  |
| Newfoundland and Labrador | 3,159 | 3,736 | 3,142 | -0.5 |  |
| Prince Edward Island | 560 | 589 | 520 | -7.1 |  |
| Nova Scotia | 5,645 | 5,764 | 5,239 | -7.2 |  |
| New Brunswick | 4,060 | 4,059 | 3,301 | -18.7 |  |
| Quebec | 40,574 | 43,861 | 37,066 | -8.6 |  |
| Ontario | 59,760 | 54,979 | 51,218 | -14.3 |  |
| Manitoba | 4,454 | 4,554 | 4,022 | -9.7 |  |
| Saskatchewan | 4,233 | 4,540 | 3,933 | -7.1 |  |
| Alberta | 22,132 | 18,423 | 17,306 | -21.8 |  |
| British Columbia ${ }^{2}$ | 18,487 | 15,520 | 14,698 | -20.5 |  |

$r$ revised
preliminary

1. Manufactured or assembled in Canada, the United States or Mexico.
2. Includes Yukon, the Northwest Territories and Nunavut.

Note: Figures may not add up to totals due to rounding.

## Dairy statistics

June 2009 (preliminary)
Producers sold over 639500 kilolitres of milk and cream to dairies in June. Fluid milk sales stood at 245300 kilolitres, and industrial milk sales at 394300 kilolitres. Industrial milk is used to manufacture butter, cheese, yogurt, ice cream, milk powders and concentrates.

Available on CANSIM: tables 003-0007 to 003-0012, 003-0029, 003-0033 and 003-0034.

Definitions, data sources and methods: survey numbers, including related surveys, 3430, 3431 and 3432.

The second quarter 2009 issue of Dairy Statistics, Vol. 4, no. 2 (23-014-X, free), is now available from the Publications module of our website.

> For more information, call Client Services (toll-free 1-800-465-1991). To enquire about the concepts, methods or data quality of this release, contact Anna Michalowska (613-951-2442; anna.michalowska@statcan.gc.ca), Division.

## Steel wire and specified wire products <br> June 2009

Data on steel wire and specified wire products production are now available for June.

Available on CANSIM: table 303-0047.
Definitions, data sources and methods: survey number 2106.

The June 2009 issue of Steel, Tubular Products and Steel Wire (41-019-X, free) will soon be available.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; manufact@statcan.gc.ca), Manufacturing and Energy Division.

## Steel pipe and tubing <br> June 2009

Data on the production and shipments of steel pipe and tubing are now available for June.

Available on CANSIM: table 303-0046.
Definitions, data sources and methods: survey number 2105.

The June 2009 issue of Steel, Tubular Products and Steel Wire (41-019-X, free) will soon be available.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; manufact@statcan.gc.ca), Manufacturing and Energy Division.

## Pipeline transportation of crude oil and refined petroleum products <br> May 2009

Data on the net receipts of crude oil and equivalent hydrocarbons, liquefied petroleum gases and refined petroleum products, pipeline exports of crude oil and deliveries of crude oil by pipeline to Canadian refineries are now available for May.

Available on CANSIM: tables 133-0001 to 133-0005.
Definitions, data sources and methods: survey numbers, including related surveys, 2148 and 2191.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; energ@statcan.gc.ca), Manufacturing and Energy Division.

## New products

Dairy Statistics, Second quarter 2009, Vol. 4, no. 2 Catalogue number 23-014-X (PDF, free; HTML, free)

## All prices are in Canadian dollars and exclude sales tax. Additional shipping charges apply for delivery outside Canada.

Catalogue numbers with an -XWE, -XIB or an -XIE extension are Internet versions; those with -XMB or -XME are microfiche; -XPB or -XPE are paper versions; -XDB or -XDE are electronic versions on diskette; -XCB or -XCE are electronic versions on compact disc; -XVB or -XVE are electronic versions on DVD and -XBB or -XBE a database.

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## Release dates: August 17 to 21, 2009

(Release dates are subject to change.)

| Release <br> date | Title | Reference period |
| :--- | :--- | :--- |
| 18 | Canada's international transactions in securities | June 2009 |
| 19 | Health Reports | August 2009 |
| 19 | Consumer Price Index | July 2009 |
| 19 | Travel between Canada and other countries | June 2009 |
| 19 | Leading indicators | July 2009 |
| 20 | Wholesale trade | June 2009 |
| 21 | Production of principal field crops | July 31, 2009 |


[^0]:    revised
    $p$ preliminary

    1. Percent change calculated at thousands of dollars.
