

The Daily

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Manufacturing sales increased 4.5% to \$47.7 billion in January, the highest level since October 2008. While the gains were widespread, the increase was mostly concentrated in the transportation equipment sector.	
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Health Reports

March 2011 online edition

The March 2011 online issue of *Health Reports* contains two articles.

The first article, "Potential years of life lost at ages 25 to 74 among Status Indians, 1991 to 2001", presents estimates of potential years of life lost at ages 25 to 74 for Status Indians living on or off reserve, identifies the causes of death for which disparities between Status Indians and non-Aboriginal Canadians were greatest, and examines the effects of socio-economic factors on those differences.

The second article, "Potential years of life lost at ages 25 to 74 among Métis and non-Status Indians, 1991 to 2001", examines potential years of life lost at ages 25 to 74 by cause of death among Métis and non-Status Indians, compared with non-Aboriginal adults, and assesses the influence of socio-economic factors on disparities in premature mortality.

For more information on these articles, contact Michael Tjepkema (613-951-3896; michael.tjepkema@statcan.gc.ca), Health Analysis Division.

The complete version of the latest issue of *Health Reports*, Vol. 22, no. 1 (82-003-X, free), is now available from the *Key resource* module of our website under *Publications*. A print version (82-003-X, \$24/\$68) is also available. See *How to order products*.

For information about *Health Reports*, contact Mary Sue Devereaux (613-951-4381; MarySue.Devereaux@statcan.gc.ca), Health Analysis Division.

Releases

Monthly Survey of Manufacturing

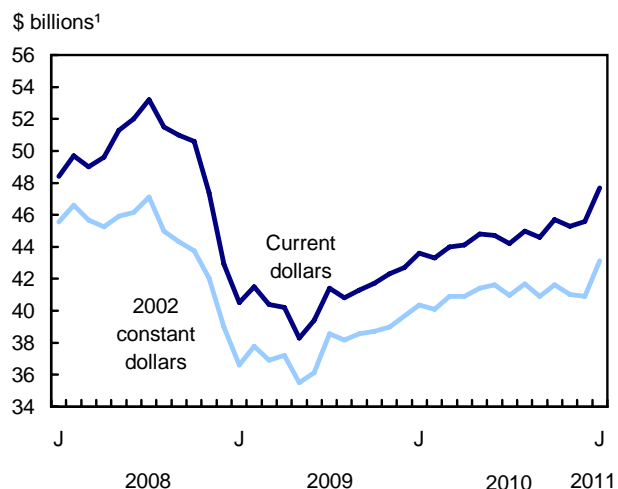
January 2011

Manufacturing sales increased 4.5% to \$47.7 billion in January, the highest level since October 2008. While the gains were widespread, the increase was mostly concentrated in the transportation equipment sector. The increase in total sales was the largest since July 2009 (+5.3%).

Constant dollar manufacturing sales rose 5.5% in January. Constant dollar sales were relatively stable over the latter half of 2010, before the gain in January.

Higher sales were reported in 17 of 21 industries, representing 87% of total manufacturing.

Manufacturing sales post largest gain since July 2009



1. Seasonally adjusted.

Sales gains concentrated in the transportation equipment industry

Although the majority of industries posted higher sales in January, the gains were mostly concentrated in the motor vehicle and parts industries as well as aerospace product and parts.

Manufacturing sales of motor vehicles rose 26.0% to \$4.1 billion in January. The gain reflects large increases at a number of assembly plants following

Note to readers

All data in this release are seasonally adjusted and are expressed in current dollars unless otherwise specified.

Preliminary data are provided for the current reference month. Revised data, based on late responses, are updated for the three previous months.

Non-durable goods industries include food, beverage and tobacco products, textile mills, textile product mills, clothing, leather and allied products, paper, printing and related support activities, petroleum and coal products, chemicals, and plastics and rubber products.

Durable goods industries include wood products, non-metallic mineral products, primary metal, fabricated metal products, machinery, computer and electronic products, electrical equipment, appliances and components, transportation equipment, furniture and related products and miscellaneous manufacturing.

Production-based industries

For the aerospace industry and shipbuilding industries, the value of production is used instead of sales of goods manufactured. This value is calculated by adjusting monthly sales of goods manufactured by the monthly change in inventories of goods in process and finished products manufactured.

Unfilled orders are a stock of orders that will contribute to future sales assuming that the orders are not cancelled.

New orders are those received whether sold in the current month or not. New orders are measured as the sum of sales for the current month plus the change in unfilled orders from the previous month to the current month.

slowdowns and production difficulties in December caused by severe weather conditions in Southern Ontario. The increase is consistent with the 22.9% rise in exports of passenger autos and chassis recorded for January. Related to the rise in motor vehicle assembly, sales in the motor vehicle parts industry rose 23.2%.

Production in the aerospace product and parts industry was up 25.2% to \$1.3 billion. The increase in January was the largest since December 2009.

Sales advanced 6.7% in the machinery industry to \$2.6 billion. The rise reflects higher sales of agricultural, mining and construction machinery, as well as increased sales by engine, turbine and power transmission equipment manufacturers.

In the food industry, sales were up 2.2% to \$7.1 billion. Part of the increase reflects a 0.3% rise in food prices, as recorded by the Industrial Product Price Index.

Sales gains focused in four provinces

Higher sales were reported by four provinces in January, representing 81% of total manufacturing.

Sales increased 5.8% to \$21.9 billion in Ontario. The increase was largely a result of higher sales in the motor vehicle (+27.1%) and motor vehicle parts (+24.4%) industries. Food (+3.3%) also contributed to the provincial gain.

In Quebec, sales advanced 7.4% to \$11.8 billion. A substantial 48.7% increase by manufacturers in the transportation equipment industry was responsible for just over half of the provincial gain. Other industries with sales increases included food (+8.1%), petroleum and coal products (+4.3%) and wood products (+8.0%).

Rounding out the gains in January, sales in British Columbia rose 3.2%, while sales in New Brunswick increased 3.8%.

On the downside, sales fell 4.2% in Manitoba to \$1.2 billion, as a result of declines in the transportation equipment and chemical product industries. Sales fell 3.0% in Saskatchewan, mostly reflecting declines in the province's non-durable goods industries.

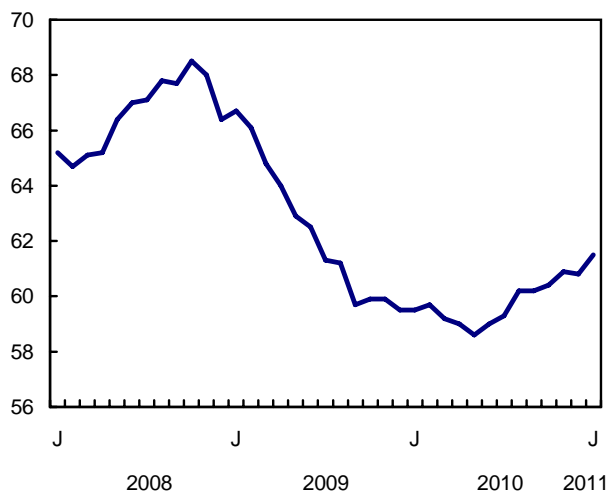
Inventory levels continue to advance

Inventories held by manufacturers rose 1.2% in January to \$61.5 billion. Increases were reported by manufacturers in 16 of 21 industries, led by the food (+2.9%), fabricated metal product (+3.0%) and primary metal (+1.7%) industries. Inventories have risen in six of the past eight months, since their most recent low of \$58.6 billion in May 2010.

Manufacturers in the motor vehicle industry reported a 25.2% drop in inventories to \$1.0 billion. In December, inventories in the industry had increased a substantial 37.9%, as severe weather conditions in Southern Ontario affected production at some plants. The decline in January reflects a return to a level more comparable to values reported during the rest of 2010.

Inventory levels continue to advance

\$ billions¹

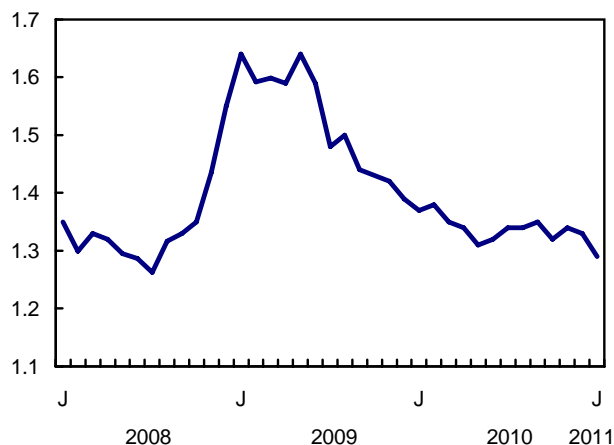


1. Seasonally adjusted.

The inventory-to-sales ratio fell from 1.33 in December to 1.29 in January. This was the lowest level for the ratio since July 2008 (1.26).

The inventory-to-sales ratio falls to its lowest level in over two years

ratio¹



1. Seasonally adjusted.

Unfilled orders rise for the first time in five months

Unfilled orders rose 1.6% in January to \$52.3 billion, mostly reflecting an increase in the aerospace product and parts industry. The overall gain was the first increase since August 2010.

In the aerospace product and parts industry, unfilled orders increased 3.4% to \$21.7 billion in January. Excluding aerospace, unfilled orders edged up 0.3%.

Unfilled orders in the fabricated metal product industry were up 2.0% in January, contributing to the backlog of orders.

Declines in unfilled orders in the railroad rolling stock (-1.8%), computer and electronic product (-1.1%) and food (-8.8%) industries partly offset the overall gains.

New orders increased 8.6% to \$48.5 billion in January. The leading contributors to the increase included the aerospace product and parts, motor vehicle, motor vehicle parts and fabricated metal product industries.

Available on CANSIM: tables 304-0014, 304-0015 and 377-0008.

Table 304-0014: Canada data (sales, inventories, orders) by industry.

Table 304-0015: Provincial sales by industry.

Table 377-0008: Constant dollar sales, inventories and orders.

Definitions, data sources and methods: survey number 2101.

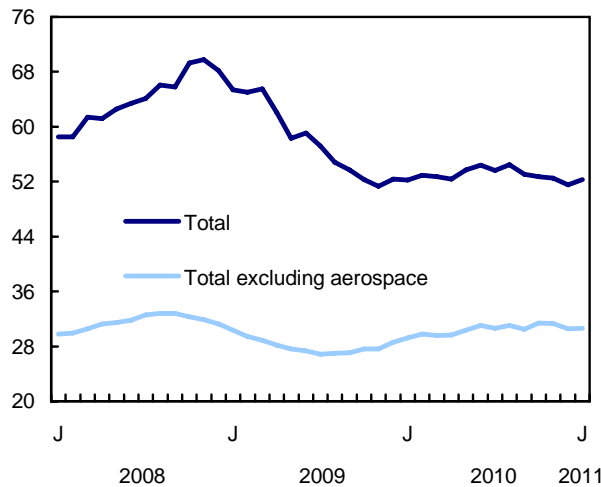
Data from the February Monthly Survey of Manufacturing will be released on April 14.

For more information, or to order data, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; fax: 613-951-3877; manufact@statcan.gc.ca). To enquire about the concepts, methods or data quality of this release, contact Michael Schimpf (613-951-9832, michael.schimpf@statcan.gc.ca), Manufacturing and Energy Division.

□

Unfilled orders rise

\$ billions¹



1. Seasonally adjusted.

Manufacturing: Principal statistics

	January 2010	December 2010 ^r	January 2011 ^p	December 2010 to January 2011	January 2010 to January 2011
Seasonally adjusted					
	\$ millions			% change ¹	
Manufacturing sales (current dollars)	43,554	45,600	47,670	4.5	9.5
Manufacturing sales (2002 constant dollars)	40,366	40,889	43,123	5.5	6.8
Manufacturing sales excluding motor vehicles, parts and accessories (current dollars)	38,336	40,896	41,786	2.2	9.0
Inventories	59,549	60,821	61,532	1.2	3.3
Unfilled orders	52,162	51,526	52,333	1.6	0.3
Unfilled orders excluding motor vehicles, parts and accessories	51,634	50,974	51,731	1.5	0.2
New orders	43,313	44,652	48,478	8.6	11.9
New orders excluding motor vehicles, parts and accessories	38,114	40,034	42,542	6.3	11.6
Inventory-to-sales ratio	1.37	1.33	1.29

^r revised

^p preliminary

... not applicable

1. Percent change calculated at thousands of dollars for current dollars, and millions of dollars for constant dollars.

Manufacturing sales: Industry aggregates

Major group of industries	January 2010	December 2010 ^r	January 2011 ^p	December 2010 to January 2011	January 2010 to January 2011
Seasonally adjusted					
	\$ millions			% change ¹	
Food manufacturing	6,670	6,966	7,117	2.2	6.7
Beverage and tobacco product	870	903	972	7.7	11.8
Textile mills	130	127	127	0.3	-2.0
Textile product mills	172	149	149	0.2	-13.2
Clothing manufacturing	179	178	192	8.0	7.7
Leather and allied product	32	33	28	-14.3	-13.3
Wood product	1,517	1,584	1,672	5.6	10.3
Paper manufacturing	2,111	2,261	2,274	0.6	7.8
Printing and related support activities	777	723	726	0.4	-6.6
Petroleum and coal product	5,690	6,186	6,308	2.0	10.8
Chemical	3,763	3,871	3,912	1.1	4.0
Plastics and rubber products	1,681	1,817	1,841	1.3	9.6
Non-metallic mineral product	1,069	1,112	1,129	1.6	5.6
Primary metal	3,291	4,005	3,979	-0.6	20.9
Fabricated metal product	2,420	2,617	2,743	4.8	13.4
Machinery	2,161	2,446	2,610	6.7	20.8
Computer and electronic product	1,379	1,397	1,372	-1.8	-0.5
Electrical equipment, appliance and component	808	861	880	2.3	9.0
Transportation equipment	7,056	6,522	7,807	19.7	10.6
Motor vehicle	3,544	3,236	4,077	26.0	15.0
Motor vehicle body and trailer	270	273	293	7.4	8.8
Motor vehicle parts	1,674	1,467	1,807	23.2	8.0
Aerospace product and parts	1,252	1,005	1,258	25.2	0.5
Railroad rolling stock	54	118	78	-33.6	45.0
Ship and boat building	107	71	94	32.2	-12.5
Furniture and related product	894	867	900	3.9	0.7
Miscellaneous manufacturing	886	977	930	-4.8	5.0
Non-durable goods industries	22,075	23,213	23,647	1.9	7.1
Durable goods industries	21,479	22,387	24,023	7.3	11.8

^r revised

^p preliminary

1. Percent change calculated at thousands of dollars.

Manufacturing sales: Provinces and territories

	January 2010	December 2010 ^r	January 2011 ^p	December 2010 to January 2011	January 2010 to January 2011
Seasonally adjusted					
	\$ millions			% change ¹	
Canada	43,554	45,600	47,670	4.5	9.5
Newfoundland and Labrador	336	549	540	-1.5	60.6
Prince Edward Island	91	108	98	-9.2	7.8
Nova Scotia	765	879	878	-0.1	14.7
New Brunswick	1,447	1,620	1,681	3.8	16.2
Quebec	11,283	10,987	11,796	7.4	4.5
Ontario	20,031	20,741	21,945	5.8	9.6
Manitoba	1,122	1,286	1,232	-4.2	9.8
Saskatchewan	890	980	951	-3.0	6.8
Alberta	4,665	5,388	5,385	0.0	15.4
British Columbia	2,917	3,058	3,157	3.2	8.2
Yukon	3	3	4	22.7	43.4
Northwest Territories and Nunavut	2	1	2	78.7	-23.7

^r revised

^p preliminary

1. Percent change calculated at thousands of dollars.



Refined petroleum products

January 2011 (preliminary)

Data on the production, inventories and domestic sales of refined petroleum products are now available for January. Other selected data about these products are also available.

Definitions, data sources and methods: survey number 2150.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (613-951-9497; toll-free 1-866-873-8789; energ@statcan.gc.ca), Manufacturing and Energy Division. ■

Primary iron and steel

January 2011

Data on primary iron and steel are now available for January.

Available on CANSIM: tables 303-0048 to 303-0051.

Definitions, data sources and methods: survey numbers, including related surveys, 2116 and 2184.

The January 2011 issue of *Steel, Tubular Products and Steel Wire* (41-019-X, free) will soon be available.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; manufact@statcan.gc.ca), Manufacturing and Energy Division. ■

Crude oil and natural gas production

January 2011 (preliminary)

Provincial crude oil and marketable natural gas production data are now available for January.

Definitions, data sources and methods: survey number 2198.

For more information, or to enquire about the concepts, methods or data quality of this release, contact the dissemination officer (toll-free 1-866-873-8789; 613-951-9497; energ@statcan.gc.ca), Manufacturing and Energy Division. ■

Software development and computer services

2009

Data on the software development and computer services industry are now available for 2009.

Available on CANSIM: tables 354-0005, 354-0007 and 354-0008.

Definitions, data sources and methods: survey number 2410.

The publication *Service Bulletin: Software Development and Computer Services*, 2009 (63-255-X, free) will be available in April.

For more information, or to enquire about the concepts, methods or data quality of this release, contact Client Services (toll-free 1-877-801-3282; 613-951-4612; servicesind@statcan.gc.ca), Service Industries Division. ■

New products and studies

Quarterly Financial Statistics for Enterprises, Fourth quarter 2010, Vol. 21, no. 4
Catalogue number 61-008-X (PDF, free; HTML, free)

New Motor Vehicle Sales, January 2011, Vol. 83, no. 1
Catalogue number 63-007-X (PDF, free; HTML, free)

Health Reports, Vol. 22, no. 1
Catalogue number 82-003-X (PDF, free; HTML, free; Print, \$24/\$68)

Study: Portrait of Official-Language Minorities in Canada: "Francophones in Yukon, the Northwest Territories and Nunavut", 2006, no. 3
Catalogue number 89-642-X2011003 (PDF, free; HTML, free)

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The Daily

Statistics Canada

Thursday, May 05, 2008
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Releases

Canada's balance of international payments, first quarter 2008 2
The current account surplus with the rest of the world (on a seasonally adjusted basis) increased sharply to \$5.3 billion in the first quarter of 2008, led by higher prices for several important commodities combined with a lower trade deficit. In the financial account, foreign direct investment flows into Canada showed significant gains from the acquisition of new jobs of the previous quarter, while Canadian direct investment abroad continued to strengthen.

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2006 Census profiles

With the inclusion of the national and territory release components, the complete cumulative profiles is now available for census divisions, census subdivisions, dissemination areas, kernel collection areas, designated places, urban areas, and census metropolitan areas and census agglomerations with census subdivisions.

To obtain these profiles in electronic format (costs vary for different geography levels), contact Statistics Canada's National Contact Centre.

Statistics Canada's official release bulletin

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