The Daily

Statistics Canada

Tuesday, April 9, 2013 Released at 8:30 a.m. Eastern time

Releases

Building permits, February 2013

2

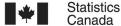
Canadian municipalities issued building permits worth \$6.0 billion in February, a 1.7% increase from January. Higher construction intentions in the non-residential sector in eight provinces, led by Alberta, more than offset a decline in the residential sector.

Police Administration Survey, 2012

9

New products and studies

10

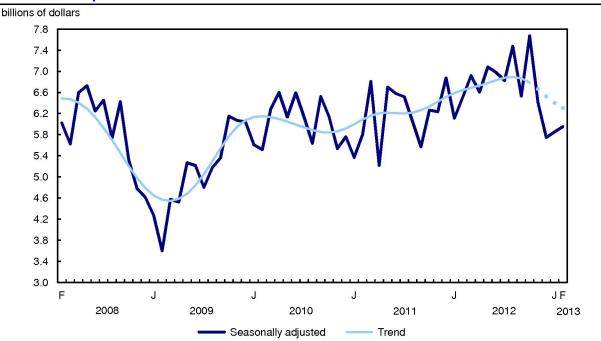


Releases

Building permits, February 2013

Canadian municipalities issued building permits worth \$6.0 billion in February, a 1.7% increase from January. Higher construction intentions in the non-residential sector in eight provinces, led by Alberta, more than offset a decline in the residential sector. Despite February's advance, the total value of building permits has been trending downwards since late 2012.

Chart 1
Total value of permits



Note(s): The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the three previous months. See Note to readers.

With gains in all three components, the value of permits in the non-residential sector increased 18.9% to \$2.4 billion, following three months of declines. Non-residential construction intentions rose in every province except New Brunswick and Nova Scotia. However, after an upward trend in mid-2012, the total value of non-residential building permits has been relatively flat since fall 2012.

Construction intentions in the residential sector fell 7.2% to \$3.6 billion in February, the ninth decrease in 12 months. Residential construction intentions have been pursuing a downward trend that began in mid-2012. An increase in construction intentions for single-family dwellings was not enough to offset widespread declines in construction intentions for multi-family dwellings. The value of permits for residential buildings declined in seven provinces, led by British Columbia and New Brunswick.

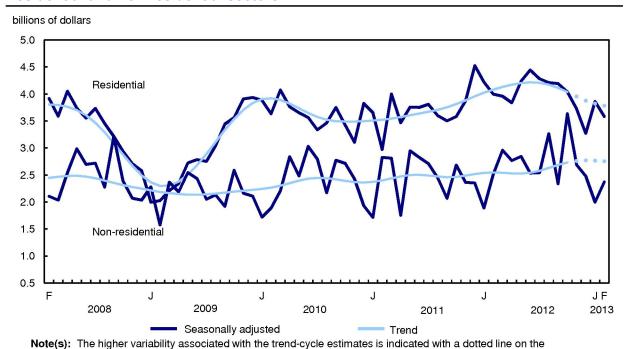
Non-residential sector: Higher construction intentions in all components

Construction intentions in the commercial component increased 13.2% to \$1.5 billion, continuing an upward trend that began in late 2011. Gains in four provinces, led by Alberta and British Columbia, more than offset losses in the remaining provinces. The advance was largely attributable to higher construction intentions for recreational facilities and office buildings in Alberta, while in British Columbia, the gain came from retail outlets, hotels and restaurants, and warehouses.

The value of institutional building permits increased 27.8% to \$447 million, following a 29.9% decrease in January. Construction intentions for institutional buildings have been trending slightly downwards since the middle of 2012. The increase in February came from a variety of buildings including educational institutions, medical facilities and government buildings. Advances were posted in the Northwest Territories and in six provinces, led by Ontario, followed by Quebec and Alberta.

In the industrial component, the value of permits grew 34.7% to \$400 million in February. This was the first increase in four months and was largely on the strength of industrial construction intentions in five provinces, led by Alberta, Ontario and Newfoundland and Labrador. Transportation-related buildings and manufacturing plants were behind the increase in Alberta. The gain in Ontario originated from transportation-related buildings as well as mining and primary industry buildings. In Newfoundland and Labrador, the gain came principally from utilities buildings.

Chart 2
Residential and non-residential sectors



Residential sector: Lower intentions for multi-family dwellings

chart for the current reference month and the three previous months. See Note to readers.

Construction intentions for multi-family dwellings decreased 19.1% to \$1.3 billion, the seventh decrease in eight months. The decrease came from every province except Prince Edward Island. Most of the decline was accounted for by New Brunswick, British Columbia and Ontario.

In February, municipalities issued \$2.3 billion worth of building permits for single-family dwellings, up 1.1% from January and the second consecutive monthly increase. Higher construction intentions in Alberta, Manitoba and Ontario more than offset decreases in five provinces led by Saskatchewan, British Columbia, and Newfoundland and Labrador.

Municipalities approved the construction of 14,071 new dwellings in February, down 12.0% from January. February's decrease was largely the result of a 21.0% decline in multi-family dwellings to 7,537 units. The number of permits issued for single-family dwellings rose 1.2% to 6,534 units.

Provinces: Alberta posts a large increase

In February, the value of building permits advanced in four provinces. Alberta posted the largest advance, followed by Quebec, Manitoba and Ontario.

In Alberta, construction intentions grew 17.7% following two consecutive monthly declines. The increase was a result of higher construction intentions for non-residential buildings, particularly commercial buildings, and single-family dwellings. In Quebec, construction intentions advanced 4.1% on the strength of higher construction intentions for institutional buildings, single-family dwellings and commercial buildings.

The increase in Ontario resulted from higher intentions for institutional and industrial buildings. In Manitoba, the advance came from single-family dwellings, commercial buildings and, to a lesser degree, industrial buildings.

The largest decrease occurred in New Brunswick, one month after the total value of permits in the province more than tripled. The decline was a result of lower construction intentions in every component led by multi-family dwellings and institutional buildings. In British Columbia, the value of permits for multi-family dwellings and institutional buildings was behind the decline.

Permit values rose in more than half of the census metropolitan areas

The value of permits increased in 19 of the 34 census metropolitan areas (CMAs) in February.

Calgary, Edmonton and Kingston recorded the largest increases. The advance in Calgary was mostly attributable to commercial buildings and, to a lesser extent, multi-family dwellings and industrial buildings. Edmonton's gain stemmed from commercial and institutional buildings, as well as single-family dwellings. In Kingston, the increase came particularly from higher construction intentions for residential, commercial and institutional buildings.

The largest decreases occurred in Toronto, Moncton and Vancouver. In Toronto, the decline originated from residential dwellings and commercial buildings. Lower intentions for multi-family dwellings were behind the decrease in Moncton. The decline in Vancouver came mainly from lower intentions for multi-family dwellings and institutional buildings. All three CMAs had posted strong increases in the previous month.

Note to readers

Unless otherwise stated, this release presents seasonally adjusted data, which facilitates comparisons by removing the effects of seasonal variations. For more information on seasonal adjustment, see Seasonal adjustment and identifying economic trends.

The Building Permits Survey covers 2,400 municipalities representing 95% of the population. It provides an early indication of building activity.

The communities representing the other 5% of the population are very small, and their levels of building activity have little impact on the total for the entire population.

The value of planned construction activities shown in this release excludes engineering projects (for example, waterworks, sewers or culverts) and land.

For the purpose of this release, the census metropolitan area of Ottawa–Gatineau (Ontario/Quebec) is divided into two areas: Gatineau part and Ottawa part.

Revision

Data for the current reference month are subject to revision based on late responses. Data have been revised for the previous month.

The trend-cycle estimates have been added on the charts as a complement to the seasonally adjusted series. Both the seasonally adjusted and the trend-cycle estimates are subject to revision as additional observations become available. These revisions could be large and even lead to a reversal of movement, especially at the end of the series. The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart.

Table 1
Dwelling units, value of residential and non-residential building permits, Canada – Seasonally adjusted

	February 2012	December 2012	January 2013 ^r	February 2013 ^p	January to February 2013	February 2012 to February 2013
		millions of dollars		% change		
Total Residential	6,506.9 3,996.9	5,746.7 3,269.1	5,852.9 3,859.1	5,954.2 3,582.7	1.7 -7.2	-8.5 -10.4
Single ¹ Multiple	2,379.2 1.617.6	2,125.8 1.143.3	2,287.8 1.571.3	2,311.9 1.270.8	1.1 -19.1	-2.8 -21.4
Non-residential Industrial	2,510.0 686.7	2,477.7 398.6	1,993.8 297.2	2,371.5 400.2	18.9 34.7	-5.5 -41.7
Commercial Institutional	1,284.3 539.0	1,580.3 498.8	1,347.0 349.6	1,524.7 446.6	13.2 27.8	18.7 -17.1
		number of units			% change	
Total dwellings	17,369	13,845	15,997	14,071	-12.0	-19.0
Single ¹ Multiple	7,097 10,272	6,262 7,583	6,455 9,542	6,534 7,537	1.2 -21.0	-7.9 -26.6

r revised

Note(s): Data may not add to totals as a result of rounding.

^p preliminary

^{1.} Included in this category are the following types of dwellings: single-detached, mobile home and cottage.

Table 2 Value of building permits, by province and territory - Seasonally adjusted

	February 2012	December 2012	January 2013 ^r	February 2013 ^p	January to February 2013	February 2012 to February 2013
		millions	of dollars		% ch	ange
Canada Residential	6,506.9 3,996.9	5,746.7 3,269.1	5,852.9 3,859.1	5,954.2 3,582.7	1.7 -7.2	-8.5 -10.4
Non-residential	2,510.0	2,477.7	1,993.8	2,371.5	18.9	-5.5
Newfoundland and Labrador	87.4	, 77.7	80.8	64.3	-20.4	-26.4
Residential	74.1	66.0	61.5	32.9	-46.6	-55.6
Non-residential	13.4	11.7	19.3	31.5	62.9	135.5
Prince Edward Island	8.7	9.7	13.1	8.7	-33.7	0.1
Residential	8.2	5.4	9.9	4.6	-53.7	-44.4
Non-residential	0.4	4.4	3.2	4.1	27.9	862.6
Nova Scotia	127.8	80.6	108.9	84.7	-22.2	-33.7
Residential	63.5	58.4	89.6	68.4	-23.6	7.7
Non-residential	64.3	22.2	19.3	16.4	-15.4	-74.6
New Brunswick	69.4	45.0	158.2	43.6	-72.5	-37.2
Residential	51.3	26.8	113.7	25.1	-77.9	-51.0
Non-residential	18.1	18.1	44.6	18.5	-58.6	1.9
Quebec	1,379.5	1,385.3	1,206.8	1,256.5	4.1	-8.9
Residential	905.2	807.6	741.8	756.6	2.0	-16.4
Non-residential	474.3	577.7	465.0	500.0	7.5	5.4
Ontario	2,291.6	1,936.4	1,943.3	1,960.6	0.9	-14.4
Residential	1,482.1	918.2	1,269.0	1,243.8	-2.0	-16.1
Non-residential	809.4	1,018.2	674.3	716.8	6.3	-11.4
Manitoba	144.7	138.7	162.4	203.1	25.0	40.3
Residential	100.2	109.1	113.3	127.4	12.5	27.2
Non-residential	44.6	29.5	49.2	75.6	53.7	69.8
Saskatchewan	206.4	131.6	224.6	200.0	-10.9	-3.1
Residential	134.8	98.4	152.8	115.0	-10.9 -24.7	-3.1 -14.7
Non-residential	71.6	33.2	71.8	85.0	-24.7 18.5	18.6
Alberta					17.7	
Residential	1,145.3	1,239.8 669.2	1,175.9	1,384.5 721.8		20.9
	657.6 487.7	570.7	718.9	662.8	0.4 45.0	9.8
Non-residential	_	696.7	457.0 768.0	690.6		35.9
British Columbia	1,039.6				-10.1	-33.6
Residential	516.4	505.7	580.4	481.2	-17.1	-6.8
Non-residential	523.2	191.0	187.6	209.4	11.6	-60.0
Yukon	3.0	2.4	5.7	1.3	-77.8	-58.3
Residential	2.3	1.7	5.3	0.7	-86.7	-70.2
Non-residential	0.7	0.7	0.4	0.6	31.8	-17.8
Northwest Territories	3.4	2.5	3.2	51.1	1,480.5	1,395.9
Residential	1.0	2.2	1.2	0.2	-87.2	-85.1
Non-residential	2.4	0.3	2.0	51.0	2,402.0	2,033.5
Nunavut	0.0	0.2	1.8	5.1	181.4	
Residential	0.0	0.2	1.8	5.1	181.4	•••
Non-residential	0.0	0.0	0.0	0.0		

^r revised

P preliminary
... not applicable
Note(s): Data may not add to totals as a result of rounding.

Table 3 Value of building permits, by census metropolitan area – Seasonally adjusted¹

	February 2012	December 2012	January 2013 ^r	February 2013 ^p	January to February 2013	February 2012 to February 2013
	millions of dollars			% change		
Total, census metropolitan areas	4,753.8	4,122.0	4,317.9	4,410.2	2.1	-7.2
St. John's	60.1	50.0	53.5	34.0	-36.4	-43.5
Halifax	80.9	45.0	69.2	46.8	-32.4	-42.2
Moncton	15.2	15.1	50.7	6.1	-87.9	-59.7
Saint John	12.5	9.9	19.1	9.3	-51.0	-25.3
Saguenay	13.6	31.2	11.6	11.9	2.9	-12.5
Québec	148.7	93.7	111.8	115.6	3.4	-22.3
Sherbrooke	62.2	38.9	48.3	76.6	58.6	23.2
Trois-Rivières	23.0	20.2	30.2	19.7	-35.0	-14.7
Montréal	621.6	759.8	617.6	595.6	-3.6	-4.2
Ottawa-Gatineau, Ontario/Quebec	225.3	217.2	174.5	170.2	-2.5	-24.4
Gatineau part	55.7	76.2	34.4	41.0	19.1	-26.4
Ottawa part	169.6	141.0	140.2	129.3	-7.8	-23.8
Kingston	14.0	30.0	8.2	48.3	490.0	245.5
Peterborough	8.1	8.4	7.2	9.8	36.0	21.0
Oshawa	50.3	44.7	61.1	64.7	5.9	28.8
Toronto	1,324.2	751.9	1,041.3	943.9	-9.4	-28.7
Hamilton	125.9	160.3	132.9	107.9	-18.8	-14.3
St. Catharines-Niagara	28.8	33.2	38.5	60.4	56.8	110.0
Kitchener-Cambridge-Waterloo	91.6	134.7	40.0	65.2	63.1	-28.8
Brantford	6.2	5.0	5.7	10.7	86.8	71.8
Guelph	18.4	28.7	20.6	16.8	-18.0	-8.5
London	61.2	47.4	61.9	59.1	-4.4	-3.3
Windsor	51.1	49.4	18.2	26.6	46.4	-47.9
Barrie	25.1	29.8	14.8	49.1	230.8	95.8
Greater Sudbury	5.5	9.7	14.1	12.7	-9.8	131.6
Thunder Bay	6.0	8.3	8.4	12.6	49.2	110.8
Winnipeg	84.8	90.5	116.8	140.9	20.6	66.0
Regina	54.0	58.9	53.8	57.4	6.8	6.3
Saskatoon	101.4	45.6	84.6	88.1	4.1	-13.2
Calgary	440.5	393.9	394.6	520.8	32.0	18.2
Edmonton	398.2	385.5	382.7	484.1	26.5	21.6
Kelowna	22.9	37.4	19.1	25.4	33.0	11.1
Abbotsford-Mission	18.3	18.8	16.1	6.4	-60.1	-65.0
Vancouver	487.1	427.6	531.3	489.9	-7.8	0.6
Victoria	67.4	41.4	59.5	23.7	-60.2	-64.9

r revised

P preliminary
 Go online to view the census subdivisions that comprise the census metropolitan areas.
 Note(s): Data may not add to totals as a result of rounding.

Available in CANSIM: tables 026-0001 to 026-0008 and 026-0010.

Definitions, data sources and methods: survey number 2802.

The February 2013 issue of *Building Permits* (64-001-X) will soon be available.

Building permits data for March will be released on May 6.

For more information, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca).

To enquire about the concepts, methods or data quality of this release, contact Mariane Nozière Bien-Aimé (613-951-7520), Investment, Science and Technology Division.

Police Administration Survey, 2012

Police Administration Survey data for 2012 are now available.

Available in CANSIM: table 254-0005.

Definitions, data sources and methods: survey number 3301.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

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Statistics Canada's official release bulletin

Catalogue 11-001-X.

Published each working day by the Communications Division, Statistics Canada, 10G, R.H. Coats Building, 100 Tunney's Pasture Driveway, Ottawa, Ontario K1A 0T6.

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