The

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## Releases

Canadian economic accounts, second quarter 2013 and June 2013
Real gross domestic product (GDP) expanded $0.4 \%$ in the second quarter, following $0.5 \%$ growth in the first quarter. On a monthly basis, real GDP by industry declined $0.5 \%$ in June.
Food services and drinking places, June 2013
Couriers and Messengers Services Price Index, July 2013 ..... 18
Commercial Software Price Index, July 2013 ..... 19
Computer and peripherals price indexes, July 2013 ..... 20
New products and studies ..... 21Release dates: September 201322

## Releases

## Canadian economic accounts, second quarter 2013 and June 2013

Real gross domestic product (GDP) expanded $0.4 \%$ in the second quarter, following $0.5 \%$ growth in the first quarter. On a monthly basis, real GDP by industry declined $0.5 \%$ in June.

Final domestic demand rose $0.6 \%$ in the second quarter. Household final consumption expenditure advanced $0.9 \%$, led by higher spending on durable goods ( $+3.2 \%$ ) and services ( $+0.7 \%$ ).

Government final consumption expenditure rose $0.6 \%$, the fourth consecutive quarterly gain.
Business gross fixed capital formation edged down $0.1 \%$ in the second quarter, despite a $1.3 \%$ increase in investment in residential structures.

Investment in non-residential structures and machinery and equipment was $0.6 \%$ lower, while outlays on intellectual property products declined $2.3 \%$.

Exports edged up $0.2 \%$ in the second quarter, after advancing $1.3 \%$ in the first quarter. Imports were up $0.4 \%$, following a $0.6 \%$ gain in the first quarter.

Inventory accumulation slowed in the second quarter as businesses added $\$ 5.2$ billion worth of goods to inventories, down from the $\$ 7.7$ billion added in the first quarter. The economy-wide stock-to-sales ratio was unchanged from the previous quarter.

## Chart 1

Gross domestic product and final domestic demand


The output of service industries expanded $0.7 \%$ in the second quarter, while goods-producing industries fell $0.5 \%$.

Notable increases were recorded in retail and wholesale trade, the finance and insurance sector, professional services, as well as in the output of real estate agents and brokers.

Mining, quarrying, and oil and gas extraction decreased $1.7 \%$ in the second quarter, following two consecutive quarters of growth. Declines also occurred in manufacturing, the fourth quarterly decrease in a row, as well as in construction.

Expressed at an annualized rate, real GDP expanded $1.7 \%$ in the second quarter. By comparison, real GDP in the United States rose 2.5\%.

Chart 2
Contributions to percent change in real gross domestic product, second quarter 2013


## Consumer spending boosted by vehicle purchases

Household final consumption expenditure advanced $0.9 \%$ in the second quarter, the strongest pace since the fourth quarter of 2010. Spending on goods was up $1.2 \%$, led by durable goods ( $+3.2 \%$ ). Spending on services was $0.7 \%$ higher.

Transport purchases, which contributed over one-third of the growth in household spending, were boosted by a $4.7 \%$ increase in purchases of vehicles in the second quarter. This was the fourth consecutive quarterly increase in vehicle purchases, and the strongest advance since the first quarter of 2012.

Spending on insurance and financial services increased 1.4\%, reflecting in part higher claims as a result of extensive flooding in Southern Alberta in the second half of June.

Food, beverage and accommodation services ( $+1.0 \%$ ) and recreation and culture ( $+0.8 \%$ ) also contributed to the growth in household spending.

Expenditures were notably lower on clothing and footwear ( $-0.9 \%$ ) and alcoholic beverages and tobacco ( $-0.5 \%$ ).

Chart 3
Household spending on motor vehicles up strongly


## Housing up after three quarters of contraction

Business gross fixed capital formation in residential structures increased 1.3\% in the second quarter, following three consecutive quarterly declines. The increase stemmed from higher resale activity, as ownership transfer costs went up $5.9 \%$, and renovations increased $1.6 \%$. The value of new home construction $(-0.6 \%)$ declined for a second consecutive quarter.

## Business outlays on plant and equipment turn down

Business gross fixed capital formation in non-residential structures and machinery and equipment fell $0.6 \%$ in the second quarter, following two consecutive quarterly increases. Investment in non-residential structures declined $0.7 \%$. The decrease was driven by lower investment in non-residential buildings ( $-2.6 \%$ ), due in part to the construction strike in Quebec during the last two weeks of June.

Business investment in machinery and equipment was down $0.5 \%$ in the second quarter, following a flat first quarter. Industrial machinery and equipment ( $-1.2 \%$ ) and computers and computer peripheral equipment ( $-2.3 \%$ ) were the main contributors to the decline. Outlays on communications and audio and video equipment ( $+5.7 \%$ ) were notably higher.

## Business inventory accumulation weaker than in the first quarter

Non-farm business inventories increased $\$ 3.4$ billion in the second quarter, down from the $\$ 9.0$ billion added in the first quarter.

There was a significant buildup of inventory at the wholesale level, as wholesalers added to their stocks of durable and non-durable goods during the quarter. Retailers ran down their inventories of motor vehicles and other durable goods. Manufacturers also depleted their inventories.

Farm inventories increased $\$ 1.4$ billion, reflecting good growing conditions for grains and other crops in the first half of the year. This increase followed declines in the previous six quarters.

## Government spending continues to expand

Government real final consumption expenditure rose $0.6 \%$ in the second quarter, the fourth consecutive quarterly gain. Federal and local government spending were the main contributors to the increase in the second quarter.

Federal spending advanced 1.9\%, the first increase since the fourth quarter of 2011. Local government spending ( $+1.0 \%$ ) continued up.

Expenditures by provincial and territorial governments were flat, following three quarterly increases.

## Exports edge up following a strong first quarter

Exports of goods and services edged up by $0.2 \%$ in the second quarter, following a $1.3 \%$ gain in the first quarter.
Exports of goods advanced $0.4 \%$, after growing $1.2 \%$ in the first quarter. Metal and non-metallic mineral products $(+4.8 \%)$, basic and industrial chemical, plastic and rubber products ( $+6.4 \%$ ), and motor vehicles and parts ( $+3.2 \%$ ) were among the major contributors to the increase.

Exports of energy products (-6.3\%) and farm, fishing and intermediate food products ( $-6.5 \%$ ) were notably lower.
Service exports decreased $0.8 \%$, following a $1.7 \%$ gain in the first quarter. The decrease was driven by lower exports of commercial services ( $-1.8 \%$ ).

## Imports advance at a slower pace than in the first quarter

Imports of goods and services grew $0.4 \%$ in the second quarter, after increasing $0.6 \%$ in the first quarter. Imports have increased in all but one quarter since the second quarter of 2009. The exception was the fourth quarter of 2012 ( $-0.8 \%$ ).

Imports of goods advanced $0.8 \%$. Electronic and electrical equipment and parts ( $+7.9 \%$ ), motor vehicles and parts $(+3.0 \%)$ and metal and non-metallic mineral products $(+1.6 \%)$ were among the main sources of strength.

Imports of metal ores and non-metallic minerals (-20.6\%) and forestry products and building and packaging materials ( $-4.2 \%$ ) were among the main sources of weakness.

Imports of services decreased $1.6 \%$, the third consecutive quarterly decline. Imports of commercial services (-4.0\%) also fell for a third consecutive quarter.

## Economy-wide income grows at slowest pace in four quarters

Nominal GDP grew $0.4 \%$ in the second quarter. This followed a $1.0 \%$ increase in the first quarter, and gains of $0.7 \%$ in the two previous quarters.

Compensation of employees rose $0.9 \%$, following a $0.8 \%$ gain in the first quarter. Wages and salaries were up by $1.4 \%$ in goods-producing industries and by $0.8 \%$ in service-producing industries in the second quarter.

The net operating surplus of corporations fell $4.4 \%$ in the second quarter. That of non-financial corporations fell $5.1 \%$, after gaining $0.7 \%$ in the first quarter. This was the fifth contraction in six quarters in this sector. However, financial corporations' net operating surplus increased $2.7 \%$ in the second quarter.

## Household saving rate lower

Household final consumption expenditure (in current dollars) increased (+1.0\%) at a faster pace than household disposable income ( $+0.8 \%$ ) in the second quarter. The household saving rate was $5.1 \%$, down from $5.3 \%$ in the first quarter.

The household debt service ratio, defined as household mortgage and non-mortgage interest paid divided by disposable income, was $7.15 \%$ in the second quarter, down from $7.26 \%$ in the first quarter and from the average rate of $7.3 \%$ recorded in 2012.

The national saving rate was $4.0 \%$ in the second quarter, down from $5.0 \%$ in the first quarter. The decrease stemmed mainly from the sharply lower savings of non-financial corporations.

## Weaker terms of trade restrain gains in real domestic income

A weakening in Canada's terms of trade, resulting from lower prices for exports relative to imports, restrained the growth in real gross domestic income to $0.2 \%$ in the second quarter.

Export prices declined by $0.2 \%$ while import prices were $0.6 \%$ higher. The overall price of goods and services produced in Canada edged down $0.1 \%$.

The price of final domestic demand rose $0.2 \%$, after growing $0.5 \%$ in the first quarter.

## Gross domestic product by industry, June 2013

Following five consecutive monthly increases, real gross domestic product fell $0.5 \%$ in June, as many major industrial sectors recorded lower production. Notable declines were recorded in construction, wholesale and retail trade, and manufacturing. Mining, quarrying, and oil and gas extraction, the arts and entertainment sector as well as transportation and accommodation services also decreased in June. However, the output of real estate agents and brokers and insurance carriers increased.

Chart 4
Real gross domestic product declines in June


Construction declined $1.9 \%$ in June, partly because of a labour dispute in Quebec. Non-residential building construction fell $7.3 \%$. Residential building construction, as well as repair and engineering construction, also declined.

After posting strong increases in May, both wholesale and retail trade were down in June. Wholesale trade fell 2.4\% as decreases were widespread. Notable declines were registered by miscellaneous wholesalers, which includes agricultural supplies, and in building materials and supplies. Retail trade was down $1.4 \%$ in June, following three consecutive monthly increases. Food and beverage stores, as well as motor vehicle and parts dealers contributed the most to the decline in June after having both increased in May.

Manufacturing production declined $1.3 \%$ in June, as durable goods fell $2.6 \%$ while non-durable goods increased $0.3 \%$. Declines were recorded in 15 out of 19 major manufacturing sub-sectors, with notable decreases in machinery, fabricated metal products, and beverage and tobacco products. In contrast, output at refineries increased significantly in June, following the end of maintenance work at some facilities in April and May.

Mining, quarrying, and oil and gas extraction declined $0.3 \%$. The increase in oil and gas production was outweighed by decreases in potash and coal mining as well as support activities for mining and oil and gas extraction.

The arts and entertainment sector declined 4.3\%, as attendance at sporting events was down in June.
The output of real estate agents and brokers was up for the fourth consecutive month, as activity in the home resale market increased in almost all major urban markets.

Services provided by insurance carriers increased in June, in part due to flooding in Alberta.

## Chart 5

Main industrial sectors' contribution to the percent change in gross domestic product, June 2013


1. Includes quarrying.
2. Education, health and public administration.

## Note to readers

For more information on seasonal adjustment, see Seasonal adjustment and identifying economic trends.
Percentage changes for expenditure-based and industry-based statistics (such as personal expenditures, investment, exports, imports and output) are calculated from volume measures that are adjusted for price variations. Percentage changes for income-based and flow-of-funds statistics (such as labour income, corporate profits, mortgage borrowing and total funds raised) are calculated from nominal values; that is, they are not adjusted for price variations.

There are four ways of expressing growth rates for gross domestic product (GDP) and other time series found in this release.

1. Unless otherwise stated, the growth rates of all quarterly data in this release represent the percentage change in the series from one quarter to the next, such as from the first quarter of 2013 to the second quarter of 2013.
2. Quarterly growth can be expressed at an annual rate by using a compound growth formula, similar to the way in which a monthly interest rate can be expressed at an annual rate. Expressing growth at an annual rate facilitates comparisons with official GDP statistics from the United States. Both the quarterly growth rate and the annualized quarterly growth rate should be interpreted as an indication of the latest trend in GDP.
3. The year-over-year growth rate is the percentage change in GDP from a given quarter in one year to the same quarter one year later, such as from the second quarter of 2012 to the second quarter of 2013.
4. The growth rates of all monthly data in this article represent the percentage change in the series from one month to the next, such as from May to June 2013.

## Products, services and contact information

## Detailed analysis and tables

The National economic accounts module, accessible from the Browse by key resource module of our website, features an up-to-date portrait of national and provincial economies and their structure.

Links to other releases from the national accounts can be found in the second quarter 2013 issue of Canadian Economic Accounts Quarterly Review, Vol. 12, no. 2 (13-010-X). This publication is now available from the Browse by key resource module of our website under Publications. This publication will be updated on September 13, at the time of the release of the financial flow and national balance sheet accounts.

Table 1
Gross domestic product by income account - Seasonally adjusted at annual rates

|  | First quarter 2012 | Second quarter 2012 | Third quarter 2012 | Fourth quarter 2012 | First quarter | Second quarter 2013 | First quarter 2013 | Second quarter 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars |  |
| Compensation of employees | 1.0 | 1.5 | 1.2 | 0.7 | 0.8 | 0.9 | 944,584 | 953,556 |
| Gross operating surplus | -0.5 | -2.7 | -0.3 | -0.2 | 1.1 | -1.2 | 502,252 | 496,336 |
| Gross mixed income | 0.7 | 0.7 | 1.3 | 1.5 | 0.8 | 1.8 | 216,900 | 220,888 |
| Taxes less subsidies on production | 0.1 | 2.0 | 0.1 | 0.3 | -0.4 | 1.4 | 75,740 | 76,792 |
| Taxes less subsidies, on products and imports | 2.5 | 0.2 | 0.1 | 2.4 | 2.0 | 0.1 | 113,256 | 113,356 |
| Statistical discrepancy (millions of dollars) | $-1,468$ | 796 | 176 | 468 | 976 | -1,604 | 1,080 | -524 |
| Gross domestic product at market prices | 0.5 | 0.2 | 0.7 | 0.7 | 1.0 | 0.4 | 1,853,812 | 1,860,404 |

Table 2
Real gross domestic product by expenditure account, quarterly change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | First quarter 2012 | Second quarter 2012 | Third quarter 2012 | Fourth quarter 2012 | First quarter 2013 | Second quarter 2013 | First quarter 2013 | Second quarter 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars |  |
| Final consumption expenditure | 0.6 | 0.2 | 0.5 | 0.6 | 0.3 | 0.8 | 1,306,959 | 1,317,594 |
| Household final consumption expenditure | 0.6 | 0.3 | 0.6 | 0.5 | 0.3 | 0.9 | 934,511 | 943,365 |
| Non-profit institutions serving households' final consumption expenditure | -1.1 | 1.5 | 0.0 | 1.7 | 0.7 | -0.3 | 24,032 | 23,960 |
| General governments final consumption expenditure | 0.7 | -0.1 | 0.1 | 0.5 | 0.3 | 0.6 | 348,624 | 350,547 |
| Gross fixed capital formation | 2.6 | 0.6 | -0.0 | 0.7 | -0.4 | -0.3 | 400,155 | 398,958 |
| Business gross fixed capital formation | 2.6 | 0.3 | -0.1 | 0.7 | -0.3 | -0.1 | 328,546 | 328,103 |
| General governments gross fixed capital formation | 3.0 | 2.3 | 0.6 | 0.7 | -0.7 | -1.1 | 69,428 | 68,663 |
| Investment in inventories (millions of dollars) | -118 | 5,237 | 6,793 | -10,216 | 3,909 | -2,682 | 7,784 | 5,102 |
| Exports of goods and services | -1.7 | -0.3 | -0.9 | 0.2 | 1.3 | 0.2 | 510,986 | 512,193 |
| Less: imports of goods and services | 1.2 | 0.3 | 1.0 | -0.8 | 0.6 | 0.4 | 554,733 | 556,769 |
| Statistical discrepancy (millions of dollars) | 1,340 | -724 | -163 | -423 | -886 | 1,451 | -977 | 474 |
| Gross domestic product at market prices | 0.2 | 0.4 | 0.2 | 0.2 | 0.5 | 0.4 | 1,676,670 | 1,683,937 |
| Final domestic demand | 1.0 | 0.3 | 0.4 | 0.6 | 0.1 | 0.6 | 1,705,599 | 1,714,992 |

Table 3
Real gross domestic product by expenditure account, annualized change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | First quarter 2012 | Second quarter 2012 | Third quarter 2012 | Fourth quarter 2012 | First quarter 2013 | Second quarter 2013 | First quarter 2013 | Second quarter 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change, annualized |  |  |  |  |  | millions of dollars |  |
| Final consumption expenditure | 2.3 | 0.7 | 1.9 | 2.2 | 1.3 | 3.3 | 1,306,959 | 1,317,594 |
| Household final consumption expenditure | 2.3 | 1.1 | 2.6 | 2.2 | 1.3 | 3.8 | 934,511 | 943,365 |
| Non-profit institutions serving households' final consumption expenditure | -4.4 | 6.2 | 0.0 | 6.8 | 2.9 | -1.2 | 24,032 | 23,960 |
| General governments final consumption expenditure | 2.8 | -0.6 | 0.3 | 2.0 | 1.2 | 2.2 | 348,624 | 350,547 |
| Gross fixed capital formation | 10.6 | 2.5 | 0.0 | 2.8 | -1.5 | -1.2 | 400,155 | 398,958 |
| Business gross fixed capital formation | 10.7 | 1.2 | -0.4 | 2.9 | -1.3 | -0.5 | 328,546 | 328,103 |
| General governments gross fixed capital formation | 12.4 | 9.3 | 2.6 | 2.8 | -2.6 | -4.3 | 69,428 | 68,663 |
| Investment in inventories (millions of dollars) | -118 | 5,237 | 6,793 | -10,216 | 3,909 | -2,682 | 7,784 | 5,102 |
| Exports of goods and services | -6.5 | -1.2 | -3.6 | 0.8 | 5.2 | 0.9 | 510,986 | 512,193 |
| Less: imports of goods and services | 5.0 | 1.1 | 4.1 | -3.1 | 2.4 | 1.5 | 554,733 | 556,769 |
| Statistical discrepancy (millions of dollars) | 1,340 | -724 | -163 | -423 | -886 | 1,451 | -977 | 474 |
| Gross domestic product at market prices | 0.8 | 1.6 | 0.8 | 0.9 | 2.2 | 1.7 | 1,676,670 | 1,683,937 |
| Final domestic demand | 4.2 | 1.1 | 1.5 | 2.4 | 0.6 | 2.2 | 1,705,599 | 1,714,992 |

## Table 4

Canadian economic accounts key indicators - Seasonally adjusted

|  | First quarter 2012 | Second quarter 2012 | Third quarter 2012 | Fourth quarter 2012 | First quarter 2013 | Second quarter 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Economy-wide |  |  |  |  |  |  |
| Real gross domestic income (index 2007=100) | 106.3 | 106.0 | 106.6 | 107.3 | 107.7 | 107.9 |
| Gross domestic product deflator (index 2007=100) | 109.3 | 109.1 | 109.6 | 110.1 | 110.6 | 110.5 |
| Terms of trade (index 2007=100) | 102.9 | 100.7 | 101.8 | 103.1 | 102.8 | 101.9 |
| Household sector |  |  |  |  |  |  |
| Household disposable income (millions of dollars) | 1,025,648 | 1,034,428 | 1,043,060 | 1,054,408 | 1,061,280 | 1,069,872 |
| Household net saving (millions of dollars) | 47,096 | 51,424 | 52,328 | 57,144 | 56,112 | 54,920 |
| Household saving rate (\%) | 4.6 | 5.0 | 5.0 | 5.4 | 5.3 | 5.1 |
| Household debt service ratio (\%) | 7.35 | 7.30 | 7.36 | 7.19 | 7.26 | 7.15 |
| Government sector |  |  |  |  |  |  |
| General government disposable income (millions of dollars) | 350,124 | 351,320 | 354,952 | 356,064 | 363,396 | 366,444 |
| General government net saving (millions of dollars) | -40,660 | -41,496 | -40,512 | -42,868 | -40,616 | -41,388 |
| Corporate sector |  |  |  |  |  |  |
| Non-financial corporations' net operating surplus (millions of dollars) | 242,388 | 222,760 | 217,860 | 213,568 | 215,092 | 204,020 |
| Financial corporations' net operating surplus (millions of dollars) | 21,436 | 22,340 | 21,732 | 20,996 | 21,144 | 21,712 |
| Non-financial corporations' net saving (millions of dollars) | 49,144 | 32,256 | 26,496 | 13,460 | 18,156 | 3,136 |
| Financial corporations' net saving (millions of dollars) | 24,172 | 35,660 | 26,392 | 29,712 | 40,812 | 43,348 |

## National

National net saving (millions of dollars)

|  |  |  |  |  |  |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 78,960 | 79,836 | 64,768 | 57,800 | 75,656 | 60,368 |
| 5.4 | 5.4 | 4.4 | 3.9 | 4.0 |  |

Table 5
Monthly gross domestic product by industry at basic prices in chained (2007) dollars Seasonally adjusted

|  | January $2013^{r}$ | February $2013^{r}$ | $\begin{aligned} & \text { March } \\ & 2013^{r} \end{aligned}$ | $\begin{gathered} \text { April } \\ 2013^{r} \end{gathered}$ | $\begin{gathered} \text { May } \\ 2013^{r} \end{gathered}$ | $\begin{gathered} \text { June } \\ 2013^{p} \end{gathered}$ | $\begin{aligned} & \text { June } \\ & 2013 \end{aligned}$ | June 2012 <br> to June <br> 2013 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | month-to-month \% change |  |  |  |  |  | millions of dollars ${ }^{1}$ | \% change |
| All Industries | 0.3 | 0.3 | 0.2 | 0.1 | 0.2 | -0.5 | 1,567,585 | 0.9 |
| Goods-producing industries | 0.1 | 0.8 | 0.3 | -0.4 | -0.3 | -1.1 | 464,819 | -0.5 |
| Agriculture, forestry, fishing and hunting | 0.4 | 0.1 | 0.4 | 0.9 | 1.3 | 0.3 | 25,092 | 1.3 |
| Mining, quarrying, and oil and gas extraction | 0.8 | 2.7 | 0.9 | -1.8 | -1.9 | -0.3 | 126,445 | 2.2 |
| Utilities | 0.5 | 0.9 | 0.6 | 0.3 | -0.1 | 0.0 | 39,547 | 3.5 |
| Construction | -0.3 | 0.1 | 0.1 | -0.2 | 0.2 | -1.9 | 110,300 | -0.8 |
| Manufacturing | -0.2 | 0.1 | 0.0 | -0.0 | -0.0 | -1.3 | 163,446 | -3.1 |
| Services-producing <br> $\begin{array}{lllllllll}\text { industries } & 0.3 & 0.1 & 0.2 & 0.4 & 0.4 & -0.3 & 1,103,713 & 1.5\end{array}$ |  |  |  |  |  |  |  |  |
| Wholesale trade | 1.5 | -0.2 | -0.4 | 0.9 | 1.5 | -2.4 | 83,105 | -1.2 |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| Information and cultural <br> industries 0.0 0.2 0.2 0.2 0.1 0.2 52,185 1.5 |  |  |  |  |  |  |  |  |
| Finance and insurance | -0.1 | 0.3 | 0.4 | 0.6 | 0.0 | 0.1 | 105,475 | 3.7 |
| Real estate, and rental and leasing | 0.3 | 0.2 | 0.4 | 0.2 | 0.4 | 0.4 | 197,438 | 3.0 |
| Professional, scientific and technical services | -0.1 | -0.0 | 0.4 | 0.4 | 0.2 | 0.2 | 82,381 | 1.7 |
| Management of companies and enterprises | 0.8 | -0.1 | 0.7 | 1.4 | 0.9 | 0.8 | 12,166 | 3.5 |
| Administrative and support, waste management and |  |  |  |  |  |  |  |  |
| Educational services | 0.3 | 0.1 | 0.2 | 0.3 | 0.3 | 0.0 | 86,364 | 3.3 |
| Health care and social assistance | 0.3 | 0.0 | 0.2 | 0.1 | 0.3 | -0.1 | 111,300 | 1.8 |
| Arts, entertainment and recreation | 3.9 | 3.6 | 0.0 | 3.0 | -0.1 | -4.3 | 11,490 | -1.3 |
| Accommodation and food services | 0.4 | 0.4 | 0.5 | 0.0 | 1.3 | -0.0 | 33,485 | 2.8 |
| Other services (except public administration) | 0.4 | 0.5 | 0.0 | 0.4 | 0.6 | -0.2 | 32,474 | 2.5 |
| Public administration | 0.1 | -0.1 | -0.1 | -0.1 | -0.1 | -0.2 | 105,566 | -1.6 |
| Other aggregations |  |  |  |  |  |  |  |  |
| Non-durable manufacturing industries | -0.8 | 0.6 | 0.5 | -0.3 | -0.3 | 0.3 | 68,727 | 0.6 |
| Durable manufacturing industries | 0.3 | -0.2 | -0.3 | 0.2 | 0.2 | -2.6 | 94,849 | -5.8 |
| Information and communication technologies (ICT) |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| Energy sector | 0.4 | 0.9 | 1.2 | -1.5 | -1.8 | 0.8 | 150,513 | 2.8 |
| Public sector | 0.2 | 0.0 | 0.1 | 0.1 | 0.2 | -0.1 | 303,150 | 1.0 |

[^0]Table 6
Quarterly gross domestic product by industry at basic prices in chained (2007) dollars Seasonally adjusted

|  | First quarter 2012 | Second quarter $2012^{r}$ | Third quarter $2012^{r}$ | Fourth quarter $2012^{r}$ | First quarter 2013 | Second quarter $2013^{\text {P }}$ | Second quarter $2013^{\text {p }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars ${ }^{1}$ |
| Goods-producing industries | 0.3 | 0.6 | -0.5 | 0.3 | 0.7 | -0.5 | 468,683 |
| Agriculture, forestry, fishing and hunting | -0.5 | 0.3 | -0.8 | -0.7 | -0.1 | 2.2 | 24,940 |
| Mining, quarring, and oil and gas extraction | -0.9 | -0.7 | -1.9 | 2.6 | 3.7 | -1.7 | 127,547 |
| Utilities | -0.8 | 1.8 | 1.7 | 1.6 | 0.1 | 1.0 | 39,557 |
| Construction | 2.0 | 1.7 | 0.2 | 1.1 | -0.1 | -0.6 | 111,677 |
| Manufacturing | 0.3 | 0.3 | -0.4 | -1.8 | -0.4 | -0.4 | 164,936 |
| Services-producing industries | 0.2 | 0.5 | 0.5 | 0.1 | 0.4 | 0.7 | 1,104,175 |
| Wholesale trade | -0.1 | 1.4 | -0.6 | -0.4 | 0.3 | 0.7 | 84,035 |
| Retail trade | 0.1 | 0.1 | 0.6 | 0.3 | -0.1 | 1.3 | 85,813 |
| Transportation and warehousing | 0.6 | 0.5 | 0.7 | -0.4 | -0.2 | 0.2 | 65,080 |
| Information and cultural industries | 0.3 | 0.6 | 0.7 | -0.2 | 0.3 | 0.6 | 52,074 |
| Finance and insurance | 0.2 | 0.9 | 1.7 | 0.7 | 0.8 | 1.0 | 105,357 |
| Real estate, and rental and leasing | 0.5 | 0.6 | 0.4 | 0.5 | 0.7 | 1.0 | 196,640 |
| Professional, scientific and technical services | -0.0 | 0.4 | 0.6 | 0.0 | 0.1 | 0.8 | 82,198 |
| Management of companies and enterprises | -0.8 | -0.4 | 0.5 | -1.2 | 0.5 | 2.7 | 12,070 |
| Administrative and support, waste management and remediation services | 0.3 | 0.8 | 0.6 | 0.1 | -0.1 | 0.1 | 40,321 |
| Educational services | 0.4 | 0.9 | 1.3 | 0.9 | 0.7 | 0.7 | 86,255 |
| Health care and social assistance | 0.4 | 0.5 | 0.6 | 0.5 | 0.5 | 0.4 | 111,249 |
| Arts, entertainment and recreation | 0.1 | -1.8 | 0.4 | -5.3 | 5.8 | 2.7 | 11,839 |
| Accommodation and food services | -0.2 | 0.1 | 0.8 | -0.3 | 0.7 | 1.3 | 33,350 |
| Other services (except public administration) | 0.1 | 0.0 | 0.6 | 0.3 | 0.5 | 1.0 | 32,440 |
| Public administration | -0.3 | 0.1 | -0.5 | -0.4 | -0.2 | -0.3 | 105,703 |
| Other aggregations |  |  |  |  |  |  |  |
| Industrial production | -0.2 | 0.2 | -0.6 | 0.1 | 1.0 | -0.6 | 336,474 |
| Non-durable manufacturing industries | -0.2 | -0.3 | -0.3 | -0.7 | -0.0 | 0.1 | 68,656 |
| Durable manufacturing industries | 0.7 | 0.8 | -0.5 | -2.6 | -0.7 | -0.8 | 96,465 |
| Information and communication technologies (ICT) industries | -0.6 | 0.5 | 0.3 | 0.2 | 0.3 | 0.9 | 69,056 |
| Energy sector | -0.6 | -0.3 | 0.0 | 2.2 | 1.7 | -1.4 | 150,618 |
| Public sector | 0.1 | 0.5 | 0.4 | 0.3 | 0.3 | 0.2 | 303,131 |

## ${ }^{r}$ revised

${ }^{p}$ preliminary

1. At annual rates.

## Gross domestic product by industry

Available in CANSIM: table 379-0031.
Definitions, data sources and methods: survey numbers 1301.
Data on gross domestic product by industry for July will be released on September 30.
For more information, or to order data, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca).
To enquire about the concepts, methods or data quality of this release, contact Allan Tomas (613-951-9277), Industry Accounts Division.

## Gross domestic product by income and by expenditure accounts

Available in CANSIM: tables 026-0009, 380-0063 to $380-0076,380-0078$ to $380-0088,380-0100$ to 380-0107 and 382-0006.

Definitions, data sources and methods: survey numbers 1901 and 2602.
Data on gross domestic product for the second quarter have been released along with revised data for the first quarter. Revised data on current transfers between non-residents and the corporate sector for the period 1981 to 2012 have also been released, to align with the Balance of Payments program.

Data on gross domestic product by income and by expenditure for the third quarter will be released on November 29. For more information, consult the Guide to the Income and Expenditure Accounts (13-017-X).

To enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Food services and drinking places, June 2013

Sales for the food services and drinking places industry rose $0.5 \%$ from May to $\$ 4.6$ billion in June. During the same period, the price index for food purchased from restaurants edged up $0.2 \%$.

All four industry sectors posted higher sales in June compared with May. The full-service restaurant sector advanced $0.7 \%$, the limited-service restaurant sector rose $0.4 \%$, the special food services sector, which includes food service contractors, caterers and mobile food services, edged up $0.2 \%$ and the drinking places sector increased 0.5\%.

In June, five provinces saw an increase in sales, four provinces saw declines and one remained unchanged. The biggest increase was in Manitoba ( $+1.5 \%$ ) and the largest decreases were recorded in Prince Edward Island and Nova Scotia ( $-1.1 \%$ each).

## Note to readers

All data in this release are seasonally adjusted and expressed in current dollars. For more information on seasonal adjustment, see Seasonal adjustment and identifying economic trends.

Seasonally adjusted data are revised for the three previous months. Data are also revised annually. Revisions improve data quality and coherence and are based on information not available at the time of the initial estimates.

Table 1
Food services and drinking places - Seasonally adjusted

|  | June 2012 | March 2013r | April 2013r | May 2013r | June 2013p | May to June <br> 2013 | June 2012 <br> to June 2013 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |

${ }^{r}$ revised
${ }^{p}$ preliminary
F too unreliable to be published
Note(s): Figures may not add up to totals as a result of rounding.

## Available in CANSIM: table 355-0006.

Definitions, data sources and methods: survey number 2419.
For more information, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca).
For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Yukman Cheung (613-951-8354; yukman.cheung@statcan.gc.ca), Service Industries Division.

## Couriers and Messengers Services Price Index, July 2013

The Couriers and Messengers Services Price Index increased $0.2 \%$ in July compared with June. Both the courier portion and the local messenger component advanced $0.2 \%$.

The index increased 2.9\% in July compared with the same month in 2012.

## Note to readers

The Couriers and Messengers Services Price Index is a monthly price index measuring the change over time in prices for courier and messenger services provided by long and short distance delivery companies to Canadian-based business clients.

Data for the current month and the previous six months of the series are subject to revision. The indexes are not seasonally adjusted.

## Available in CANSIM: table 329-0053.

Definitions, data sources and methods: survey number 5064.
The Couriers and Messengers Services Price Index for August will be released on September 27.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Commercial Software Price Index, July 2013

The Commercial Software Price Index (CSPI) decreased by $0.6 \%$ in July compared with the previous month.
Year over year, the CSPI was down $0.3 \%$. This was the third consecutive annual decrease for the index.

## Note to readers

The Commercial Software Price Index is a monthly series measuring the change in the purchase price of pre-packaged software typically bought by businesses and governments. This release presents data that are not seasonally adjusted, and the indexes published are subject to a six-month revision period after dissemination of a given month's data.

This index is available at the Canada level only.

## Available in CANSIM: table 331-0009.

Definitions, data sources and methods: survey number 5068.
The Commercial Software Price Index for August will be released on September 27.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Computer and peripherals price indexes, July 2013

Prices for commercial computers increased $0.8 \%$ from June to July, while consumer computer prices rose $0.6 \%$. In the case of computer peripherals, monitor prices were down $1.2 \%$ while printer prices fell $1.4 \%$.

Year over year, prices declined for both commercial computers ( $-0.8 \%$ ) and consumer computers ( $-2.1 \%$ ). Monitor prices decreased $0.7 \%$ and printer prices dropped $2.4 \%$.

## Note to readers

The computer and peripherals price indexes are monthly series measuring changes over time in the price of computers and computer peripherals sold to governments, businesses and consumers. This release presents data that are not seasonally adjusted, and the indexes published are subject to a six-month revision period after dissemination of a given month's data.

These indexes are available at the Canada level only.

Available in CANSIM: tables 331-0010 and 331-0011.
Definitions, data sources and methods: survey number 5032.
The computer and peripherals price indexes for August will be released on September 27.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## New products and studies

## New products

Canadian Economic Accounts Quarterly Review, Second quarter 2013, Vol. 12, no. 2
Catalogue number 13-010-X (HTML)

## Release dates: September 2013

(Release dates are subject to change.)

| Release <br> date | Title | Reference period |
| :--- | :--- | :--- |
| 4 |  |  |
| 6 | Canadian international merchandise trade | July 2013 |
| 6 | Labour Force Survey | August 2013 |
| 6 | Stocks of principal field crops | July 31,2013 |
| 9 | Labour productivity, hourly compensation and unit labour cost | Second quarter 2013 |
| 11 | Building permits | July 2013 |
| 11 | 2011 National Household Survey: Income of Canadians |  |
|  | 2011 National Household Survey: Homeownership and shelter |  |
| 12 | Costs in Canada |  |
| 12 | Canada's international investment position | Second quarter 2013 |
| 13 | New Housing Price Index | July 2013 |
| 13 | Industrial capacity utilization rates | Second quarter 2013 |
| 16 | National balance sheet and financial flow accounts | Second quarter 2013 |
| 16 | Canada's international transactions in securities | July 2013 |
| 17 | New motor vehicle sales | July 2013 |
| 17 | Monthly Survey of Manufacturing | July 2013 |
|  | Job vacancies | Three-month average ending in |
| 18 | Health Reports | June 2013 |
| 18 | Travel between Canada and other countries | September 2013 |
| 19 | Employment Insurance | July 2013 |
| 19 | Wholesale trade | July 2013 |
| 20 | Consumer Price Index | July 2013 |
| 24 | Retail trade | August 2013 |
| 27 | Payroll employment, earnings and hours | July 2013 |
| 27 | National tourism indicators | July 2013 |
| 30 | Industrial product and raw materials price indexes | Second quarter 2013 |
| 30 | Gross domestic product by industry | August 2013 |

See also the release dates for major economic indicators for the rest of the year.


## Statistics Canada's official release bulletin

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[^0]:    ${ }^{r}$ revised
    ${ }^{p}$ preliminary

    1. At annual rates.
