# Daily

# Statistics Canada

Friday, August 30, 2013

Released at 8:30 a.m. Eastern time

### Releases

Release dates: September 2013	22
New products and studies	21
Computer and peripherals price indexes, July 2013	20
Commercial Software Price Index, July 2013	19
Couriers and Messengers Services Price Index, July 2013	18
Food services and drinking places, June 2013	16
Canadian economic accounts, second quarter 2013 and June 2013 Real gross domestic product (GDP) expanded 0.4% in the second quarter, following 0.5% growth i the first quarter. On a monthly basis, real GDP by industry declined 0.5% in June.	2 n

#### Releases

## Canadian economic accounts, second quarter 2013 and June 2013

Real gross domestic product (GDP) expanded 0.4% in the second quarter, following 0.5% growth in the first quarter. On a monthly basis, real GDP by industry declined 0.5% in June.

Final domestic demand rose 0.6% in the second quarter. Household final consumption expenditure advanced 0.9%, led by higher spending on durable goods (+3.2%) and services (+0.7%).

Government final consumption expenditure rose 0.6%, the fourth consecutive quarterly gain.

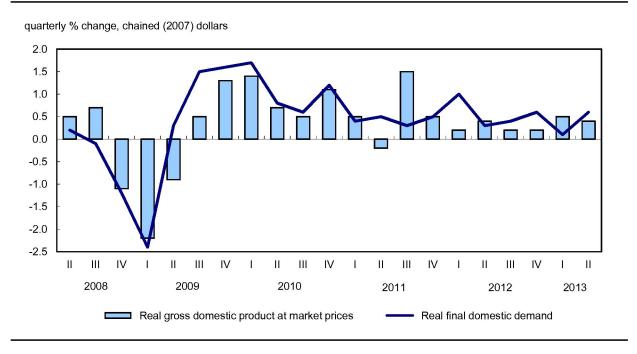
Business gross fixed capital formation edged down 0.1% in the second quarter, despite a 1.3% increase in investment in residential structures.

Investment in non-residential structures and machinery and equipment was 0.6% lower, while outlays on intellectual property products declined 2.3%.

Exports edged up 0.2% in the second quarter, after advancing 1.3% in the first quarter. Imports were up 0.4%, following a 0.6% gain in the first quarter.

Inventory accumulation slowed in the second quarter as businesses added \$5.2 billion worth of goods to inventories, down from the \$7.7 billion added in the first quarter. The economy-wide stock-to-sales ratio was unchanged from the previous quarter.

**Chart 1 Gross domestic product and final domestic demand** 



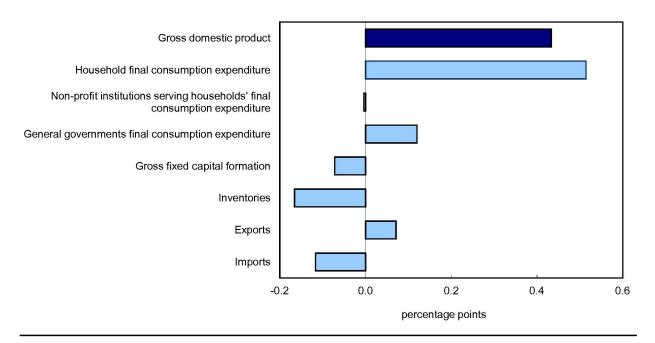
The output of service industries expanded 0.7% in the second quarter, while goods-producing industries fell 0.5%.

Notable increases were recorded in retail and wholesale trade, the finance and insurance sector, professional services, as well as in the output of real estate agents and brokers.

Mining, quarrying, and oil and gas extraction decreased 1.7% in the second quarter, following two consecutive quarters of growth. Declines also occurred in manufacturing, the fourth quarterly decrease in a row, as well as in construction.

Expressed at an annualized rate, real GDP expanded 1.7% in the second quarter. By comparison, real GDP in the United States rose 2.5%.

Chart 2
Contributions to percent change in real gross domestic product, second quarter 2013



#### Consumer spending boosted by vehicle purchases

Household final consumption expenditure advanced 0.9% in the second quarter, the strongest pace since the fourth quarter of 2010. Spending on goods was up 1.2%, led by durable goods (+3.2%). Spending on services was 0.7% higher.

Transport purchases, which contributed over one-third of the growth in household spending, were boosted by a 4.7% increase in purchases of vehicles in the second quarter. This was the fourth consecutive quarterly increase in vehicle purchases, and the strongest advance since the first quarter of 2012.

Spending on insurance and financial services increased 1.4%, reflecting in part higher claims as a result of extensive flooding in Southern Alberta in the second half of June.

Food, beverage and accommodation services (+1.0%) and recreation and culture (+0.8%) also contributed to the growth in household spending.

Expenditures were notably lower on clothing and footwear (-0.9%) and alcoholic beverages and tobacco (-0.5%).

quarterly % change, chained (2007) dollars 6.0 4.0 2.0 0.0 -2.0-4.0 -6.0 Ш IV Ш Ш IV Ш IV Ш Ш IV П Ш Ш Ш Ш IV 2009 2011 2008 2010 2013 2012 Purchase of vehicles Household final consumption expenditure

**Chart 3 Household spending on motor vehicles up strongly** 

#### Housing up after three quarters of contraction

Business gross fixed capital formation in residential structures increased 1.3% in the second quarter, following three consecutive quarterly declines. The increase stemmed from higher resale activity, as ownership transfer costs went up 5.9%, and renovations increased 1.6%. The value of new home construction (-0.6%) declined for a second consecutive quarter.

#### Business outlays on plant and equipment turn down

Business gross fixed capital formation in non-residential structures and machinery and equipment fell 0.6% in the second quarter, following two consecutive quarterly increases. Investment in non-residential structures declined 0.7%. The decrease was driven by lower investment in non-residential buildings (-2.6%), due in part to the construction strike in Quebec during the last two weeks of June.

Business investment in machinery and equipment was down 0.5% in the second quarter, following a flat first quarter. Industrial machinery and equipment (-1.2%) and computers and computer peripheral equipment (-2.3%) were the main contributors to the decline. Outlays on communications and audio and video equipment (+5.7%) were notably higher.

#### Business inventory accumulation weaker than in the first quarter

Non-farm business inventories increased \$3.4 billion in the second quarter, down from the \$9.0 billion added in the first quarter.

There was a significant buildup of inventory at the wholesale level, as wholesalers added to their stocks of durable and non-durable goods during the quarter. Retailers ran down their inventories of motor vehicles and other durable goods. Manufacturers also depleted their inventories.

Farm inventories increased \$1.4 billion, reflecting good growing conditions for grains and other crops in the first half of the year. This increase followed declines in the previous six guarters.

#### Government spending continues to expand

Government real final consumption expenditure rose 0.6% in the second quarter, the fourth consecutive quarterly gain. Federal and local government spending were the main contributors to the increase in the second quarter.

Federal spending advanced 1.9%, the first increase since the fourth quarter of 2011. Local government spending (+1.0%) continued up.

Expenditures by provincial and territorial governments were flat, following three quarterly increases.

#### Exports edge up following a strong first quarter

Exports of goods and services edged up by 0.2% in the second quarter, following a 1.3% gain in the first quarter.

Exports of goods advanced 0.4%, after growing 1.2% in the first quarter. Metal and non-metallic mineral products (+4.8%), basic and industrial chemical, plastic and rubber products (+6.4%), and motor vehicles and parts (+3.2%) were among the major contributors to the increase.

Exports of energy products (-6.3%) and farm, fishing and intermediate food products (-6.5%) were notably lower.

Service exports decreased 0.8%, following a 1.7% gain in the first quarter. The decrease was driven by lower exports of commercial services (-1.8%).

#### Imports advance at a slower pace than in the first quarter

Imports of goods and services grew 0.4% in the second quarter, after increasing 0.6% in the first quarter. Imports have increased in all but one quarter since the second quarter of 2009. The exception was the fourth quarter of 2012 (-0.8%).

Imports of goods advanced 0.8%. Electronic and electrical equipment and parts (+7.9%), motor vehicles and parts (+3.0%) and metal and non-metallic mineral products (+1.6%) were among the main sources of strength.

Imports of metal ores and non-metallic minerals (-20.6%) and forestry products and building and packaging materials (-4.2%) were among the main sources of weakness.

Imports of services decreased 1.6%, the third consecutive quarterly decline. Imports of commercial services (-4.0%) also fell for a third consecutive quarter.

#### Economy-wide income grows at slowest pace in four quarters

Nominal GDP grew 0.4% in the second quarter. This followed a 1.0% increase in the first quarter, and gains of 0.7% in the two previous quarters.

Compensation of employees rose 0.9%, following a 0.8% gain in the first quarter. Wages and salaries were up by 1.4% in goods-producing industries and by 0.8% in service-producing industries in the second quarter.

The net operating surplus of corporations fell 4.4% in the second quarter. That of non-financial corporations fell 5.1%, after gaining 0.7% in the first quarter. This was the fifth contraction in six quarters in this sector. However, financial corporations' net operating surplus increased 2.7% in the second quarter.

#### Household saving rate lower

Household final consumption expenditure (in current dollars) increased (+1.0%) at a faster pace than household disposable income (+0.8%) in the second quarter. The household saving rate was 5.1%, down from 5.3% in the first quarter.

The household debt service ratio, defined as household mortgage and non-mortgage interest paid divided by disposable income, was 7.15% in the second quarter, down from 7.26% in the first quarter and from the average rate of 7.3% recorded in 2012.

The national saving rate was 4.0% in the second quarter, down from 5.0% in the first quarter. The decrease stemmed mainly from the sharply lower savings of non-financial corporations.

#### Weaker terms of trade restrain gains in real domestic income

A weakening in Canada's terms of trade, resulting from lower prices for exports relative to imports, restrained the growth in real gross domestic income to 0.2% in the second quarter.

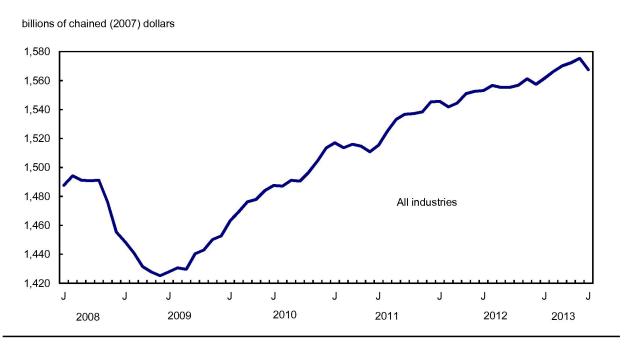
Export prices declined by 0.2% while import prices were 0.6% higher. The overall price of goods and services produced in Canada edged down 0.1%.

The price of final domestic demand rose 0.2%, after growing 0.5% in the first quarter.

#### Gross domestic product by industry, June 2013

Following five consecutive monthly increases, real gross domestic product fell 0.5% in June, as many major industrial sectors recorded lower production. Notable declines were recorded in construction, wholesale and retail trade, and manufacturing. Mining, quarrying, and oil and gas extraction, the arts and entertainment sector as well as transportation and accommodation services also decreased in June. However, the output of real estate agents and brokers and insurance carriers increased.

Chart 4
Real gross domestic product declines in June



Construction declined 1.9% in June, partly because of a labour dispute in Quebec. Non-residential building construction fell 7.3%. Residential building construction, as well as repair and engineering construction, also declined.

After posting strong increases in May, both wholesale and retail trade were down in June. Wholesale trade fell 2.4% as decreases were widespread. Notable declines were registered by miscellaneous wholesalers, which includes agricultural supplies, and in building materials and supplies. Retail trade was down 1.4% in June, following three consecutive monthly increases. Food and beverage stores, as well as motor vehicle and parts dealers contributed the most to the decline in June after having both increased in May.

Manufacturing production declined 1.3% in June, as durable goods fell 2.6% while non-durable goods increased 0.3%. Declines were recorded in 15 out of 19 major manufacturing sub-sectors, with notable decreases in machinery, fabricated metal products, and beverage and tobacco products. In contrast, output at refineries increased significantly in June, following the end of maintenance work at some facilities in April and May.

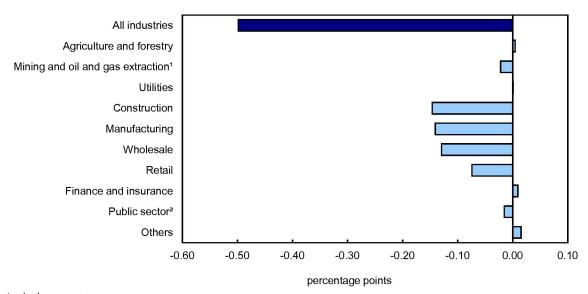
Mining, quarrying, and oil and gas extraction declined 0.3%. The increase in oil and gas production was outweighed by decreases in potash and coal mining as well as support activities for mining and oil and gas extraction.

The arts and entertainment sector declined 4.3%, as attendance at sporting events was down in June.

The output of real estate agents and brokers was up for the fourth consecutive month, as activity in the home resale market increased in almost all major urban markets.

Services provided by insurance carriers increased in June, in part due to flooding in Alberta.

Chart 5
Main industrial sectors' contribution to the percent change in gross domestic product, June 2013



- 1. Includes quarrying.
- 2. Education, health and public administration.

#### Note to readers

For more information on seasonal adjustment, see Seasonal adjustment and identifying economic trends.

Percentage changes for expenditure-based and industry-based statistics (such as personal expenditures, investment, exports, imports and output) are calculated from volume measures that are adjusted for price variations. Percentage changes for income-based and flow-of-funds statistics (such as labour income, corporate profits, mortgage borrowing and total funds raised) are calculated from nominal values; that is, they are not adjusted for price variations.

There are four ways of expressing growth rates for gross domestic product (GDP) and other time series found in this release.

- 1. Unless otherwise stated, the growth rates of all quarterly data in this release represent the percentage change in the series from one quarter to the next, such as from the first quarter of 2013 to the second quarter of 2013.
- 2. Quarterly growth can be expressed at an annual rate by using a compound growth formula, similar to the way in which a monthly interest rate can be expressed at an annual rate. Expressing growth at an annual rate facilitates comparisons with official GDP statistics from the United States. Both the quarterly growth rate and the annualized quarterly growth rate should be interpreted as an indication of the latest trend in GDP.
- 3. The year-over-year growth rate is the percentage change in GDP from a given quarter in one year to the same quarter one year later, such as from the second quarter of 2012 to the second quarter of 2013.
- 4. The growth rates of all monthly data in this article represent the percentage change in the series from one month to the next, such as from May to June 2013.

#### Products, services and contact information

#### Detailed analysis and tables

The *National economic accounts* module, accessible from the *Browse by key resource* module of our website, features an up-to-date portrait of national and provincial economies and their structure.

Links to other releases from the national accounts can be found in the second quarter 2013 issue of *Canadian Economic Accounts Quarterly Review*, Vol. 12, no. 2 (13-010-X). This publication is now available from the *Browse by key resource* module of our website under *Publications*. This publication will be updated on September 13, at the time of the release of the financial flow and national balance sheet accounts.

Table 1
Gross domestic product by income account – Seasonally adjusted at annual rates

	First quarter 2012	Second quarter 2012	Third quarter 2012	Fourth quarter 2012	First quarter 2013	Second quarter 2013	First quarter 2013	Second quarter 2013
		qı	uarter-to-quart	er % change			millions o	of dollars
Compensation of employees	1.0	1.5	1.2	0.7	0.8	0.9	944,584	953,556
Gross operating surplus	-0.5	-2.7	-0.3	-0.2	1.1	-1.2	502,252	496,336
Gross mixed income Taxes less subsidies on	0.7	0.7	1.3	1.5	0.8	1.8	216,900	220,888
production Taxes less subsidies, on	0.1	2.0	0.1	0.3	-0.4	1.4	75,740	76,792
products and imports Statistical discrepancy	2.5	0.2	0.1	2.4	2.0	0.1	113,256	113,356
(millions of dollars)	-1,468	796	176	468	976	-1,604	1,080	-524
Gross domestic product at								
market prices	0.5	0.2	0.7	0.7	1.0	0.4	1,853,812	1,860,404

Table 2
Real gross domestic product by expenditure account, quarterly change – Seasonally adjusted at annual rates, chained (2007) dollars

	First quarter 2012	Second quarter 2012	Third quarter 2012	Fourth quarter 2012	First quarter 2013	Second quarter 2013	First quarter 2013	Second quarter 2013
		q	uarter-to-quart	er % change			millions	of dollars
Final consumption								
expenditure Household final consumption	0.6	0.2	0.5	0.6	0.3	0.8	1,306,959	1,317,594
expenditure Non-profit institutions serving households' final consumption	0.6	0.3	0.6	0.5	0.3	0.9	934,511	943,365
expenditure ' General governments final consumption	-1.1	1.5	0.0	1.7	0.7	-0.3	24,032	23,960
expenditure	0.7	-0.1	0.1	0.5	0.3	0.6	348,624	350,547
Gross fixed capital formation Business gross fixed	2.6	0.6	-0.0	0.7	-0.4	-0.3	400,155	398,958
capital formation General governments gross fixed capital	2.6	0.3	-0.1	0.7	-0.3	-0.1	328,546	328,103
formation Investment in inventories	3.0	2.3	0.6	0.7	-0.7	-1.1	69,428	68,663
(millions of dollars) Exports of goods and	-118	5,237	6,793	-10,216	3,909	-2,682	7,784	5,102
services Less: imports of goods and	-1.7	-0.3	-0.9	0.2	1.3	0.2	510,986	512,193
services Statistical discrepancy	1.2	0.3	1.0	-0.8	0.6	0.4	554,733	556,769
(millions of dollars)	1,340	-724	-163	-423	-886	1,451	-977	474
Gross domestic product at								
market prices Final domestic demand	<b>0.2</b> 1.0	<b>0.4</b> 0.3	<b>0.2</b> 0.4	<b>0.2</b> 0.6	<b>0.5</b> 0.1	<b>0.4</b> 0.6	<b>1,676,670</b> 1,705,599	<b>1,683,937</b> 1,714,992

Table 3
Real gross domestic product by expenditure account, annualized change – Seasonally adjusted at annual rates, chained (2007) dollars

	First quarter 2012	Second quarter 2012	Third quarter 2012	Fourth quarter 2012	First quarter 2013	Second quarter 2013	First quarter 2013	Second quarter 2013
		quarter	-to-quarter % o	change, annual	lized		millions o	of dollars
Final consumption expenditure Household final	2.3	0.7	1.9	2.2	1.3	3.3	1,306,959	1,317,594
consumption expenditure Non-profit institutions serving households'	2.3	1.1	2.6	2.2	1.3	3.8	934,511	943,365
final consumption expenditure General governments final consumption	-4.4	6.2	0.0	6.8	2.9	-1.2	24,032	23,960
expenditure	2.8	-0.6	0.3	2.0	1.2	2.2	348,624	350,547
Gross fixed capital formation Business gross fixed	10.6	2.5	0.0	2.8	-1.5	-1.2	400,155	398,958
capital formation General governments gross fixed capital	10.7	1.2	-0.4	2.9	-1.3	-0.5	328,546	328,103
formation	12.4	9.3	2.6	2.8	-2.6	-4.3	69,428	68,663
Investment in inventories (millions of dollars) Exports of goods and	-118	5,237	6,793	-10,216	3,909	-2,682	7,784	5,102
services	-6.5	-1.2	-3.6	0.8	5.2	0.9	510,986	512,193
Less: imports of goods and services Statistical discrepancy	5.0	1.1	4.1	-3.1	2.4	1.5	554,733	556,769
(millions of dollars)	1,340	-724	-163	-423	-886	1,451	-977	474
Gross domestic product at								
market prices Final domestic demand	<b>0.8</b> 4.2	<b>1.6</b> 1.1	<b>0.8</b> 1.5	<b>0.9</b> 2.4	<b>2.2</b> 0.6	<b>1.7</b> 2.2	<b>1,676,670</b> 1,705,599	<b>1,683,937</b> 1,714,992

Table 4
Canadian economic accounts key indicators – Seasonally adjusted

	First quarter 2012	Second quarter 2012	Third quarter 2012	Fourth quarter 2012	First quarter 2013	Second quarter 2013
Economy-wide		•				· ·
Real gross domestic income (index 2007=100)	106.3	106.0	106.6	107.3	107.7	107.9
Gross domestic product deflator (index 2007=100) Terms of trade (index 2007=100)	109.3 102.9	109.1 100.7	109.6 101.8	110.1 103.1	110.6 102.8	110.5 101.9
Household sector						
Household disposable income (millions of dollars) Household net saving (millions of	1,025,648	1,034,428	1,043,060	1,054,408	1,061,280	1,069,872
dollars) Household saving rate (%) Household debt service ratio (%)	47,096 4.6 7.35	51,424 5.0 7.30	52,328 5.0 7.36	57,144 5.4 7.19	56,112 5.3 7.26	54,920 5.1 7.15
Government sector						
General government disposable income (millions of dollars)	350,124	351,320	354,952	356,064	363,396	366,444
General government net saving (millions of dollars)	-40,660	-41,496	-40,512	-42,868	-40,616	-41,388
Corporate sector						
Non-financial corporations' net operating surplus (millions of dollars) Financial corporations' net	242,388	222,760	217,860	213,568	215,092	204,020
operating surplus (millions of dollars) Non-financial corporations' net	21,436	22,340	21,732	20,996	21,144	21,712
saving (millions of dollars)	49,144	32,256	26,496	13,460	18,156	3,136
Financial corporations' net saving (millions of dollars)	24,172	35,660	26,392	29,712	40,812	43,348
National						
National net saving (millions of dollars) National saving rate (%)	78,960 5.4	79,836 5.4	64,768 4.4	57,800 3.9	75,656 5.0	60,368 4.0

Table 5 Monthly gross domestic product by industry at basic prices in chained (2007) dollars – Seasonally adjusted

	January 2013 <sup>r</sup>	February 2013 <sup>r</sup>	March 2013 <sup>r</sup>	April 2013 <sup>r</sup>	May 2013 <sup>r</sup>	June 2013 <sup>p</sup>	June 2013	June 2012 to June 2013
							millions of	
		n	nonth-to-month	% change			dollars <sup>1</sup>	% change
All Industries	0.3	0.3	0.2	0.1	0.2	-0.5	1,567,585	0.9
Goods-producing								
industries	0.1	0.8	0.3	-0.4	-0.3	-1.1	464,819	-0.5
Agriculture, forestry, fishing and hunting	0.4	0.1	0.4	0.9	1.3	0.3	25,092	1.3
Mining, quarrying, and oil	0.4	0.1	0.4	0.9	1.5	0.5	25,092	1.5
and gas extraction	0.8	2.7	0.9	-1.8	-1.9	-0.3	126,445	2.2
Utilities	0.5	0.9	0.6	0.3	-0.1	0.0	39,547	3.5
Construction	-0.3	0.1	0.1	-0.2	0.2	-1.9	110,300	-0.8
Manufacturing	-0.2	0.1	0.0	-0.0	-0.0	-1.3	163,446	-3.1
Services-producing								
industries	0.3	0.1	0.2	0.4	0.4	-0.3	1,103,713	1.5
Wholesale trade	1.5	-0.2	-0.4	0.9	1.5	-2.4	83,105	-1.2
Retail trade	1.1	-0.6	0.4	0.8	1.4	-1.4	85,419	1.4
Transportation and								
warehousing	-0.4	0.2	0.4	0.5	-0.5	-0.7	64,675	-0.9
Information and cultural								
industries	0.0	0.2	0.2	0.2	0.1	0.2	52,185	1.5
Finance and insurance	-0.1	0.3	0.4	0.6	0.0	0.1	105,475	3.7
Real estate, and rental and	0.0	0.0	0.4	0.0	0.4	0.4	407 400	2.0
leasing	0.3	0.2	0.4	0.2	0.4	0.4	197,438	3.0
Professional, scientific and technical services	-0.1	-0.0	0.4	0.4	0.2	0.2	82,381	1.7
Management of companies	-0.1	-0.0	0.4	0.4	0.2	0.2	02,301	1.7
and enterprises	0.8	-0.1	0.7	1.4	0.9	0.8	12,166	3.5
Administrative and support,	0.0	0.1	0.7	1	0.5	0.0	12,100	0.0
waste management and								
remediation services	0.0	-0.1	0.2	-0.4	0.5	0.2	40,453	0.9
Educational services	0.3	0.1	0.2	0.3	0.3	0.0	86,364	3.3
Health care and social		• • • • • • • • • • • • • • • • • • • •					,	
assistance	0.3	0.0	0.2	0.1	0.3	-0.1	111,300	1.8
Arts, entertainment and								
recreation	3.9	3.6	0.0	3.0	-0.1	-4.3	11,490	-1.3
Accommodation and food								
services	0.4	0.4	0.5	0.0	1.3	-0.0	33,485	2.8
Other services (except								
public administration)	0.4	0.5	0.0	0.4	0.6	-0.2	32,474	2.5
Public administration	0.1	-0.1	-0.1	-0.1	-0.1	-0.2	105,566	-1.6
Other aggregations								
Industrial production	0.2	1.1	0.4	-0.6	-0.7	-0.8	333,904	-0.5
Non-durable manufacturing								
industries	-0.8	0.6	0.5	-0.3	-0.3	0.3	68,727	0.6
Durable manufacturing	0.0	2.2	2.2	0.0	0.0	0.0	04.040	<b>5</b> 0
industries	0.3	-0.2	-0.3	0.2	0.2	-2.6	94,849	-5.8
Information and communication								
technologies (ICT)								
industries	1.2	-0.4	-0.3	1.5	-0.1	-0.6	68,751	1.4
Energy sector	0.4	-0.4 0.9	-0.3 1.2	1.5 -1.5	-0.1 -1.8	-0.6 0.8	150,513	2.8
Public sector	0.4	0.0	0.1	0.1	0.2	-0.1	303,150	1.0
	٥.٧	0.0	0.1	0.1	0.2	-0.1	505,150	1.0

r revised

p preliminary
 1. At annual rates.

Table 6 Quarterly gross domestic product by industry at basic prices in chained (2007) dollars – Seasonally adjusted

	First quarter	Second quarter	Third quarter	Fourth quarter	First quarter	Second quarter	Second quarter
	2012 <sup>r</sup>	2012 <sup>r</sup>	2012 <sup>r</sup>	2012 <sup>r</sup>	2013 <sup>r</sup>	2013 <sup>p</sup>	2013 <sup>p</sup>
				ur O/ abanga			millions of
_			quarter-to-quarte	er % change			
Goods-producing industries Agriculture, forestry, fishing and	0.3	0.6	-0.5	0.3	0.7	-0.5	468,683
hunting Mining, quarring, and oil and	-0.5	0.3	-0.8	-0.7	-0.1	2.2	24,940
gas extraction	-0.9	-0.7	-1.9	2.6	3.7	-1.7	127,547
Utilities	-0.8	1.8	1.7	1.6	0.1	1.0	39,557
Construction	2.0	1.7	0.2	1.1	-0.1	-0.6	111,677
Manufacturing	0.3	0.3	-0.4	-1.8	-0.4	-0.4	164,936
Services-producing							
industries	0.2	0.5	0.5	0.1	0.4	0.7	1,104,175
Wholesale trade	-0.1	1.4	-0.6	-0.4	0.3	0.7	84,035
Retail trade Transportation and	0.1	0.1	0.6	0.3	-0.1	1.3	85,813
warehousing Information and cultural	0.6	0.5	0.7	-0.4	-0.2	0.2	65,080
industries	0.3	0.6	0.7	-0.2	0.3	0.6	52.074
Finance and insurance	0.3	0.9	1.7	0.7	0.8	1.0	105,357
Real estate, and rental and							·
leasing Professional, scientific and	0.5	0.6	0.4	0.5	0.7	1.0	196,640
technical services  Management of companies and	-0.0	0.4	0.6	0.0	0.1	0.8	82,198
enterprises	-0.8	-0.4	0.5	-1.2	0.5	2.7	12,070
Administrative and support, waste management and							
remediation services	0.3	8.0	0.6	0.1	-0.1	0.1	40,321
Educational services	0.4	0.9	1.3	0.9	0.7	0.7	86,255
Health care and social							
assistance Arts, entertainment and	0.4	0.5	0.6	0.5	0.5	0.4	111,249
recreation Accommodation and food	0.1	-1.8	0.4	-5.3	5.8	2.7	11,839
services	-0.2	0.1	0.8	-0.3	0.7	1.3	33,350
Other services (except public	0.4	0.0	0.0	0.0	0.5	4.0	20.440
administration) Public administration	0.1 -0.3	0.0 0.1	0.6 -0.5	0.3 -0.4	0.5 -0.2	1.0 -0.3	32,440 105,703
Other aggregations							
Industrial production Non-durable manufacturing	-0.2	0.2	-0.6	0.1	1.0	-0.6	336,474
industries	-0.2	-0.3	-0.3	-0.7	-0.0	0.1	68,656
Durable manufacturing industries	0.7	0.8	-0.5	-2.6	-0.7	-0.8	96,465
Information and communication	0.0	0.5	0.0	0.0	0.0	0.0	00.050
technologies (ICT) industries	-0.6	0.5	0.3	0.2	0.3	0.9	69,056
Energy sector	-0.6	-0.3	0.0	2.2	1.7	-1.4	150,618
Public sector	0.1	0.5	0.4	0.3	0.3	0.2	303,131

<sup>&</sup>lt;sup>r</sup> revised

p preliminary1. At annual rates.

#### **Gross domestic product by industry**

Available in CANSIM: table 379-0031.

Definitions, data sources and methods: survey numbers 1301.

Data on gross domestic product by industry for July will be released on September 30.

For more information, or to order data, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca).

To enquire about the concepts, methods or data quality of this release, contact Allan Tomas (613-951-9277), Industry Accounts Division.

#### Gross domestic product by income and by expenditure accounts

Available in CANSIM: tables 026-0009, 380-0063 to 380-0076, 380-0078 to 380-0088, 380-0100 to 380-0107 and 382-0006.

Definitions, data sources and methods: survey numbers 1901 and 2602.

Data on gross domestic product for the second quarter have been released along with revised data for the first quarter. Revised data on current transfers between non-residents and the corporate sector for the period 1981 to 2012 have also been released, to align with the Balance of Payments program.

Data on gross domestic product by income and by expenditure for the third quarter will be released on November 29. For more information, consult the *Guide to the Income and Expenditure Accounts* (13-017-X).

To enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

# Food services and drinking places, June 2013

Sales for the food services and drinking places industry rose 0.5% from May to \$4.6 billion in June. During the same period, the price index for food purchased from restaurants edged up 0.2%.

All four industry sectors posted higher sales in June compared with May. The full-service restaurant sector advanced 0.7%, the limited-service restaurant sector rose 0.4%, the special food services sector, which includes food service contractors, caterers and mobile food services, edged up 0.2% and the drinking places sector increased 0.5%.

In June, five provinces saw an increase in sales, four provinces saw declines and one remained unchanged. The biggest increase was in Manitoba (+1.5%) and the largest decreases were recorded in Prince Edward Island and Nova Scotia (-1.1% each).

#### Note to readers

All data in this release are seasonally adjusted and expressed in current dollars. For more information on seasonal adjustment, see Seasonal adjustment and identifying economic trends.

Seasonally adjusted data are revised for the three previous months. Data are also revised annually. Revisions improve data quality and coherence and are based on information not available at the time of the initial estimates.

Table 1 Food services and drinking places - Seasonally adjusted

	June 2012	March 2013 <sup>r</sup>	April 2013 <sup>r</sup>	May 2013 <sup>r</sup>	June 2013 <sup>p</sup>	May to June 2013	June 2012 to June 2013
		tho	usands of dollar	S		% ch	ange
Total, food services sales	4,368,355	4,541,399	4,514,733	4,567,413	4,590,516	0.5	5.1
Full-service restaurants	1,883,559	1,977,705	1,959,282	1,984,167	1,997,754	0.7	6.1
Limited-service eating places	1,921,292	1,974,723	1,965,948	1,993,650	2,001,274	0.4	4.2
Special food services	368,282	389,204	388,704	387,730	388,668	0.2	5.5
Drinking places	195,222	199,767	200,798	201,867	202,819	0.5	3.9
Provinces and territories							
Newfoundland and Labrador	61,741	66,934	66,463	68,218	67,607	-0.9	9.5
Prince Edward Island	15,943	16,889	16,559	16,642	16,464	-1.1	3.3
Nova Scotia	109,717	111,536	110,158	112,618	111,390	-1.1	1.5
New Brunswick	81,695	82,852	81,887	81,944	82,695	0.9	1.2
Quebec	875,499	902,989	884,705	899,162	907,535	0.9	3.7
Ontario	1,669,259	1,730,827	1,717,628	1,736,926	1,748,190	0.6	4.7
Manitoba	126,316	131,110	130,634	131,293	133,264	1.5	5.5
Saskatchewan	134,487	142,660	143,764	145,348	145,356	0.0	8.1
Alberta	634,339	666,566	671,930	678,693	677,249	-0.2	6.8
British Columbia	646,449	675,700	674,213	680,415	684,376	0.6	5.9
Yukon	4,989	5,512	5,218	5,406	F	F	F
Northwest Territories	6,432	6,517	10,184	9,277	F	F	F
Nunavut	1,489	1,306	1,390	1,471	F	F	F

<sup>&</sup>lt;sup>r</sup> revised

Note(s): Figures may not add up to totals as a result of rounding.

Available in CANSIM: table 355-0006.

Definitions, data sources and methods: survey number 2419.

For more information, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca).

For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Yukman Cheung (613-951-8354; yukman.cheung@statcan.gc.ca), Service Industries Division.

p preliminary
 F too unreliable to be published

# Couriers and Messengers Services Price Index, July 2013

The Couriers and Messengers Services Price Index increased 0.2% in July compared with June. Both the courier portion and the local messenger component advanced 0.2%.

The index increased 2.9% in July compared with the same month in 2012.

#### Note to readers

The Couriers and Messengers Services Price Index is a monthly price index measuring the change over time in prices for courier and messenger services provided by long and short distance delivery companies to Canadian-based business clients.

Data for the current month and the previous six months of the series are subject to revision. The indexes are not seasonally adjusted.

Available in CANSIM: table 329-0053.

Definitions, data sources and methods: survey number 5064.

The Couriers and Messengers Services Price Index for August will be released on September 27.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

# **Commercial Software Price Index, July 2013**

The Commercial Software Price Index (CSPI) decreased by 0.6% in July compared with the previous month.

Year over year, the CSPI was down 0.3%. This was the third consecutive annual decrease for the index.

#### Note to readers

The Commercial Software Price Index is a monthly series measuring the change in the purchase price of pre-packaged software typically bought by businesses and governments. This release presents data that are not seasonally adjusted, and the indexes published are subject to a six-month revision period after dissemination of a given month's data.

This index is available at the Canada level only.

Available in CANSIM: table 331-0009.

Definitions, data sources and methods: survey number 5068.

The Commercial Software Price Index for August will be released on September 27.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

# Computer and peripherals price indexes, July 2013

Prices for commercial computers increased 0.8% from June to July, while consumer computer prices rose 0.6%. In the case of computer peripherals, monitor prices were down 1.2% while printer prices fell 1.4%.

Year over year, prices declined for both commercial computers (-0.8%) and consumer computers (-2.1%). Monitor prices decreased 0.7% and printer prices dropped 2.4%.

#### Note to readers

The computer and peripherals price indexes are monthly series measuring changes over time in the price of computers and computer peripherals sold to governments, businesses and consumers. This release presents data that are not seasonally adjusted, and the indexes published are subject to a six-month revision period after dissemination of a given month's data.

These indexes are available at the Canada level only.

Available in CANSIM: tables 331-0010 and 331-0011.

Definitions, data sources and methods: survey number 5032.

The computer and peripherals price indexes for August will be released on September 27.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

# New products and studies

# **New products**

Canadian Economic Accounts Quarterly Review, Second quarter 2013, Vol. 12, no. 2 Catalogue number 13-010-X (HTML)

# Release dates: September 2013

(Release dates are subject to change.)

Release date	Title	Reference period
4	Canadian international merchandise trade	July 2013
6	Labour Force Survey	August 2013
6	Stocks of principal field crops	July 31, 2013
6	Labour productivity, hourly compensation and unit labour cost	
9	Building permits	July 2013
11	2011 National Household Survey: Income of Canadians	,
11	2011 National Household Survey: Homeownership and shelter	
	costs in Canada	
12	Canada's international investment position	Second quarter 2013
12	New Housing Price Index	July 2013
13	Industrial capacity utilization rates	Second quarter 2013
13	National balance sheet and financial flow accounts	Second quarter 2013
16	Canada's international transactions in securities	July 2013
16	New motor vehicle sales	July 2013
17	Monthly Survey of Manufacturing	July 2013
17	Job vacancies	Three-month average ending in
		June 2013
18	Health Reports	September 2013
18	Travel between Canada and other countries	July 2013
19	Employment Insurance	July 2013
19	Wholesale trade	July 2013
20	Consumer Price Index	August 2013
24	Retail trade	July 2013
27	Payroll employment, earnings and hours	July 2013
27	National tourism indicators	Second quarter 2013
30	Industrial product and raw materials price indexes	August 2013
30	Gross domestic product by industry	July 2013

See also the release dates for major economic indicators for the rest of the year.



#### Statistics Canada's official release bulletin

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