

Monday, June 23, 2014
Released at 8:30 a.m. Eastern time

## Releases

Residential Telephone Service Survey, 2013
Private radio broadcasting, 2013
Financial information of universities and colleges, 2012/2013
Road motor vehicle registrations, 2011 to 2013

## Releases

## Residential Telephone Service Survey, 2013

More than one in five households in Canada have cell phones as their only form of telephone service. In 2013, 21\% of households reported using a cell phone exclusively, up from $13 \%$ in 2010.

Exclusive cell phone use is more pronounced in young households where all of the members are under 35 years of age. In 2013, $60 \%$ of these households reported using a cell phone exclusively, up from $39 \%$ in 2010 and $26 \%$ in 2008. Although exclusive cell phone use is less common in households composed only of those aged 55 and over, it is on the rise, up from $2 \%$ in 2008 to $6 \%$ in 2013.

Chart 1
Percentage of households that use a cell phone only


Total cell phone use, whether used exclusively or in combination with other types of phone service, continues to grow in popularity in Canada. In 2013, $83 \%$ of Canadian households had an active cell phone, up from $78 \%$ in 2010.

Differences in total cell phone use were observed across provinces. The proportion of households with an active cell phone was highest in Alberta ( $91 \%$ ), Saskatchewan ( $86 \%$ ), British Columbia ( $85 \%$ ) and Ontario ( $85 \%$ ). In each of the Atlantic provinces, the proportion of households with an active cell phone was $80 \%$. The proportion was lowest in Quebec, at 76\%.

The share of households with a traditional landline fell from $66 \%$ in 2010 to $56 \%$ in 2013. In Quebec (43\%), the percentage of households with a landline was lower than in any other province, while the proportion using telephone service by cable modem (37\%) was almost twice the overall Canadian rate (19\%).

Telephone service from Internet providers (voice over Internet Protocol) was still relatively rare in 2013, with 3\% of households reporting its use.

## Note to readers

The Residential Telephone Service Survey measures residential phone use rates across all provinces in Canada. It surveyed about 19,000 households in December 2013 as a supplement of the Labour Force Survey.

## Table 1

## Percentage of households by type of telephone service, by province

|  | Households | Cellular phone | Traditional landline | Cable telephone |
| :---: | :---: | :---: | :---: | :---: |
|  | thousands | \% of households |  |  |
| Canada | 13,837 | 83 | 56 | 19 |
| Newfoundland and Labrador | 214 | 80 | 70 | 14 |
| Prince Edward Island | 58 | 80 | 63 | 13 |
| Nova Scotia | 400 | 80 | 59 | 19 |
| New Brunswick | 309 | 80 | 67 | 15 |
| Quebec | 3,474 | 76 | 43 | 37 |
| Ontario | 5,123 | 85 | 61 | 12 |
| Manitoba | 486 | 82 | 63 | 13 |
| Saskatchewan | 425 | 86 | 65 | 9 |
| Alberta | 1,464 | 91 | 58 | 13 |
| British Columbia | 1,883 | 85 | 57 | 14 |

Note(s): The fourth type of reported telephone service, "voice over Internet Protocol," is not included in this table. Overall, 3\% of Canadians reported using this service. The percentages do not add to 100 as many respondents reported using multiple services.

## Definitions, data sources and methods: survey number 4426.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Private radio broadcasting, 2013

The financial profile of private radio broadcasting changed little in 2013 compared with 2012. Operating revenues rose $0.2 \%$ to $\$ 1.6$ billion in 2013, increasing at the same pace as in the previous year. Operating expenses fell $0.4 \%$ to $\$ 1.3$ billion. The profit margin before interest and taxes edged up from $19.8 \%$ in 2012 to $20.3 \%$ in 2013, as profits totalled $\$ 330$ million.

The profit margin before interest and taxes for the private AM radio sector fell below the $10 \%$ mark for the first time in four years, down to $8.5 \%$ in 2013. The decline was the result of a $3.9 \%$ decrease in operating revenues, falling from $\$ 306$ million in 2012 to $\$ 294$ million in 2013. The number of AM stations decreased from 130 in 2012 to 128 in 2013.

In the private FM radio sector, operating revenues were up $1.2 \%$ to $\$ 1.3$ billion in 2013. A $0.1 \%$ reduction in spending enabled the sector to increase its profit margin before interest and taxes to $22.9 \%$, resulting in profits before interest and taxes of $\$ 305$ million. However, profitability in this sector has still not returned to the $24.5 \%$ level observed prior to the 2008 economic slowdown.

In 2013, $98.7 \%$ of operating revenues were generated by the sale of advertising, marking its highest percentage in 12 years. Although the sale of local advertising reached $\$ 1.1$ billion, its proportion in total advertising revenues for private radio continued to decline in favour of national and network advertising. In 2002, the sale of local advertising accounted for $76.7 \%$ of total operating revenues. In 2013, the local advertising market accounted for $69.3 \%$ of total operating revenues, compared with $29.5 \%$ for national and network advertising.

The significant growth of the national and network advertising market is evident across the country, except in Manitoba and Saskatchewan. The local advertising market in those two provinces has essentially maintained the same share since 2002. Quebec is also special in this respect, as the sale of local air time represented $57.7 \%$ of total operating revenues in 2013. This was due to the strong presence of networks duly constituted in the province that offer unique programming for all stations, except for morning and late afternoon broadcasts.

Private radio broadcasters in Alberta became the most profitable in the country in 2013, as the profit margin before interest and taxes reached $24.5 \%$, up from $21.3 \%$ in 2012 . Ontario fell to second place in terms of overall profitability with a profit margin before interest and taxes of $24.2 \%$, down from $24.7 \%$ in 2012.

In Saskatchewan, the profit margin before interest and taxes rose from $11.0 \%$ in 2012 to $12.1 \%$ in 2013. British Columbia and the territories, in turn, saw higher revenues and increased spending control lead to a rise in the profit margin before interest and taxes from $16.6 \%$ to $18.5 \%$. The profit margin before interest and taxes in the Atlantic provinces edged up from $14.6 \%$ to $15.1 \%$. This increase follows two consecutive years of decline in the profit margin before interest and taxes for this region.

Quebec (15.9\%) and Manitoba (15.9\%) saw their profit margin before interest and taxes decline. Lower operating revenues drove down profits in both provinces despite reductions in expenses.

English-language stations saw their operating revenues grow $0.3 \%$ to $\$ 1.3$ billion in 2013, while the operating revenues of French-language stations fell $0.1 \%$ to $\$ 261.9$ million, following a $0.4 \%$ decline in 2012. Ethnic radio stations, which posted a $4.7 \%$ increase in operating revenues in 2012, reported a $0.2 \%$ increase in 2013 with revenues reaching $\$ 48.3$ million.

English-language stations saw their profit margin before interest and taxes rise from 21.0\% in 2012 to $21.9 \%$ in 2013. French-language stations saw the profit margin before interest and taxes decline from $15.1 \%$ to $14.2 \%$, while the profit margin for ethnic radio stations also fell, from $12.9 \%$ to $11.7 \%$.

Table 1
Advertising revenues: Private radio broadcasters

|  | 2012 | 2013 | 2012 to 2013 |
| :---: | :---: | :---: | :---: |
|  | \$ millions |  | \% change |
| All broadcasters | 1,588.0 | 1,602.0 | 0.9 |
| AM stations | 296.5 | 286.8 | -3.3 |
| FM stations | 1,291.5 | 1,315.2 | 1.8 |
| All markets | 1,588.0 | 1,602.0 | 0.9 |
| Five largest census metropolitan areas | 720.2 | 717.1 | -0.4 |
| Other census metropolitan areas | 433.2 | 438.4 | 1.2 |
| Non-census metropolitan areas | 434.5 | 446.5 | 2.8 |

Table 2
Profit margin before interest and taxes ${ }^{1}$ : Private radio broadcasters

|  | 2012 |  |
| :--- | ---: | ---: |
|  | 2013 |  |
| All broadcasters | \% of revenues |  |
| FM stations | $\mathbf{1 9 . 8}$ |  |
| All markets | 10.7 | 8.5 |
| Five largest census metropolitan areas | 22.0 |  |
| Other census metropolitan areas | 22.9 |  |
| Non-census metropolitan areas | 19.8 |  |

1. The profit margin is obtained by dividing profits before interest and taxes by total operating revenues.

Available in CANSIM: tables 357-0002 and 357-0003.
Definitions, data sources and methods: survey number 2724.
The publication Radio Broadcasting Industry, 2013 (56-208-X), is now available from the Browse by key resource module of our website under Publications.

For more information, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).
To enquire about the concepts, methods or data quality of this release, contact contact Dany Gravel (613-951-0390; dany.gravel@statcan.gc.ca), Investment, Science and Technology Division.

## Financial information of universities and colleges, 2012/2013

The Canadian Association of University Business Officers (CAUBO) report is now available for the 2012/2013 academic year. Aggregated data for degree-granting institutions that are not members of the CAUBO organization are expected to be released in July.

## Note to readers

The Canadian Association of University Business Officers (CAUBO) provides financial data on the major degree-granting institutions in Canada. The CAUBO data are an important part of the Statistics Canada's Financial Information of Universities and Colleges Survey.

Available in CANSIM: tables 477-0058 and 477-0059.
Definitions, data sources and methods: survey number 3121.
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## Road motor vehicle registrations, 2011 to 2013

Data on annual road motor vehicle registrations, by type of vehicle and by province and territory, are now available for 2011 to 2013.

Available in CANSIM: table 405-0004.
Definitions, data sources and methods: survey number 2747.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## New products and studies

## New products

Radio Broadcasting Industry, 2013
Catalogue number 56-208-X (HTML | PDF)
Retail Trade, April 2014, Vol. 86, no. 4
Catalogue number 63-005-X (HTML | PDF)
Juristat, Vol. 34, no. 1
Catalogue number 85-002-X (HTML | PDF)

## New studies

Cases of child and spousal support by age group of the child beneficiaries Juristat

| The | Statistics Canada's official release bul/etin <br> Catalogue 11-001-X. <br> Published each working day by the Communications Division, Statistics Canada, 10G, R.H. Coats Building, 100 <br> Tunney's Pasture Driveway, Ottawa, Ontario K1A 0T6. <br> To access or subscribe to The Daily on the Internet, visit our website at http://www.statcan.gc.ca. <br> Published by authority of the Minister responsible for Statistics Canada. © Minister of Industry, 2014. All rights reserved. <br> Use of this publication is governed by the Statistics Canada Open Licence Agreement: <br> http:/www.statcan.gc.ca/reference/copyright-droit-auteur-eng.htm |
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