# The Daily

# Statistics Canada

Monday, June 30, 2014

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Gross domestic product by industry, April 2014 Real gross domestic product grew 0.1% in April, the same pace as in March. The output of se industries increased 0.3%, while the output of goods-producing industries declined 0.3%.	2 rvice

### Releases

# Gross domestic product by industry, April 2014

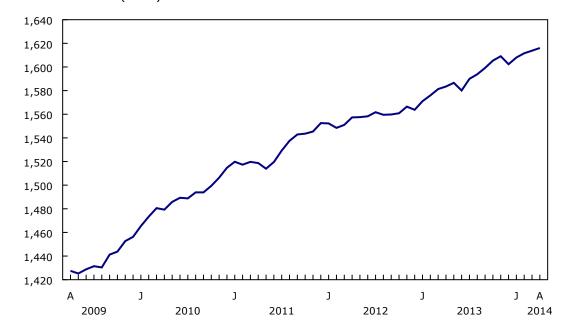
Real gross domestic product grew 0.1% in April, the same pace as in March.

The output of service industries increased 0.3% in April, led by wholesale and retail trade. Notable increases were also recorded in accommodation and food services as well as professional services. The public sector (education, health and public administration combined) edged up. The finance and insurance sector was unchanged in April.

The output of goods-producing industries fell 0.3% as a result of declines in all major sub-sectors except manufacturing. There were notable declines in mining and oil and gas extraction, construction and utilities, while manufacturing was up.

Chart 1
Real gross domestic product grows in April

billions of chained (2007) dollars - All industries



### Wholesale and retail trade rise

Wholesale trade rose 1.3% in April, led by increases in wholesaling of machinery, equipment and supplies as well as building materials and supplies. In contrast, the wholesaling of petroleum products and of food, beverage and tobacco products declined.

Chart 2
Wholesale trade rises in April

gross domestic product in billions of chained (2007) dollars



Retail trade grew 0.8% in April, following a 0.1% decline in March. Notable gains were recorded at motor vehicles and parts dealers, food and beverage stores, clothing and clothing accessories stores as well as at general merchandise stores (which include department stores).

### Mining, quarrying and oil and gas extraction declines

After increasing for three consecutive months, mining, quarrying and oil and gas extraction declined 0.6% in April. Oil and gas extraction decreased 0.8% as a result of declines in both oil and natural gas production. Maintenance activities at some petroleum facilities affected production in April.

Mining and quarrying (excluding oil and gas extraction) fell 1.3%, mainly as a result of declines in metal ore and coal mining, which more than offset gains in non-metallic mineral mining.

In contrast, support activities for mining and oil and gas extraction increased 1.9% in April, as gains in rigging services outweighed declines in drilling services.

### Construction down

Construction declined 0.6% in April, with all major components (residential and non-residential building, engineering and repair work) decreasing. Declines were most notable in residential building and repair construction.

The output of real estate agents and brokers increased 3.0% in April, up for a third consecutive month, as activity in the home resale market rose.

### Manufacturing output increases

Manufacturing output rose 0.2% in April, a fourth consecutive monthly increase. Durable-goods manufacturing was up 0.4%, mainly as a result of gains in fabricated metal products, computer and electronics products as well as machinery. In contrast, primary metal and non-metallic mineral products manufacturing declined.

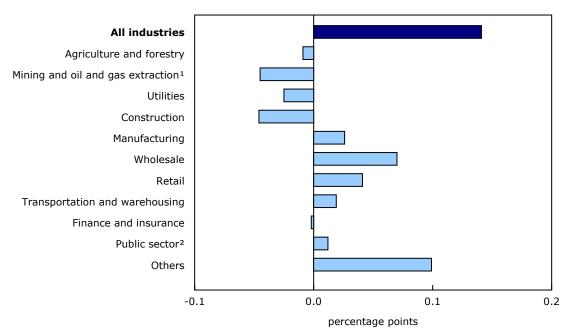
Non-durable goods manufacturing was unchanged in April. The increase in manufacturing of plastic and rubber products was offset by declines in manufacturing of food and chemical products.

### Other industries

Utilities decreased 1.0% in April as a result of lower demand for electricity. This follows a 1.0% increase in March. Natural gas distribution was up in April.

The finance and insurance sector was unchanged. A decrease in insurance services offset gains in banking and financial investment services.

Chart 3
Main industrial sectors' contribution to the percent change in gross domestic product, April 2014



- 1. Includes quarrying.
- 2. Education, health and public administration.

### Note to readers

The monthly gross domestic product (GDP) by industry data at basic prices are chained volume estimates with 2007 as the reference year. This means that the data for each industry and each aggregate are obtained from a chained volume index multiplied by the industry's value added in 2007. The monthly data are benchmarked to annually chained Fisher volume indexes of GDP obtained from the constant-price input-output tables up to the latest input-output tables year (2010).

For the period starting with January 2011, the data are derived by chaining a fixed-weight Laspeyres volume index to the prior period. The fixed weights are 2010 industry prices.

This approach makes the monthly GDP by industry data more comparable with the expenditure-based GDP data, chained quarterly.

All data in this release are seasonally adjusted. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

### Revisions

With this release of monthly GDP by industry, revisions have been made back to January 2013.

For more information about monthly national GDP by industry, see the System of macroeconomic accounts module on our website.

Table 1 Monthly gross domestic product by industry at basic prices in chained (2007) dollars – Seasonally adjusted

	November 2013 <sup>r</sup>	December 2013 <sup>r</sup>	January 2014 <sup>r</sup>	February 2014 <sup>r</sup>	March 2014 <sup>r</sup>	April 2014 <sup>p</sup>	April 2014 <sup>p</sup>	April 2013 to April 2014
			month-to-mon	th % abanga			millions of dollars <sup>1</sup>	% change
All industries	0.2	-0.4	0.4	0.2	0.1	0.1	1,616,046	2.1
	V. <u>-</u>	<b>0.</b> .	<b>5.</b> .	0.2	<b>0</b>	<b>V</b>	1,010,010	
Goods-producing industries	0.2	-0.8	0.4	0.8	0.2	-0.3	486,934	2.2
Agriculture, forestry, fishing							,	
and hunting	-0.6	-1.0	-1.8	-1.3	-0.8	-0.6	27,246	-0.1
Mining, quarrying, and oil	4.4	0.0	4.0	4.0	0.0	0.0	405.047	0.0
and gas extraction Utilities	1.1 2.0	-0.8 1.0	1.6 -0.5	1.3 -0.2	0.9 1.0	-0.6 -1.0	135,817 40,200	6.0 2.2
Construction	-0.1	-0.6	0.4	0.2	-0.6	-0.6	111,764	-2.2 -2.1
Manufacturing	-0.5	-1.2	0.1	1.6	0.1	0.2	171,753	2.8
Services-producing								
industries	0.2	-0.3	0.3	-0.0	0.1	0.3	1,130,219	2.0
Wholesale trade	0.3	-1.5	0.8	0.2	0.0	1.3	88,959	3.7
Retail trade	0.8	-1.8	1.1	0.3	-0.1	0.8	88,682	3.7
Transportation and	0.4	2.0		0.0	0.4	0.5	07.000	
warehousing	0.4	-0.6	0.6	-0.2	0.4	0.5	67,909	3.0
Information and cultural industries	-0.1	0.3	0.2	0.1	-0.1	0.2	53,067	0.5
Finance and insurance	0.6	-0.1	0.6	-0.3	-0.0	-0.0	108,218	1.8
Real estate, and rental and	0.0	<b></b>	0.0	0.0	0.0	0.0	.00,2.0	
leasing	0.3	0.2	0.0	0.3	0.4	0.4	205,176	3.0
Professional, scientific and								
technical services	-0.1	-0.1	0.1	-0.4	-0.0	0.3	84,008	0.6
Management of companies and enterprises	-0.3	-0.3	0.1	-0.3	-0.0	0.1	12,133	2.0
Administrative and support,	-0.3	-0.5	0.1	-0.5	-0.0	0.1	12,133	2.0
waste management and								
remediation services	-0.1	0.1	0.3	-0.0	0.2	-0.1	40,977	1.9
Educational services	0.2	-0.1	-0.2	0.1	-0.3	0.2	85,062	0.5
Health care and social	0.4	2.0	2.0	2.2	0.4	0.4	100 701	
assistance	0.1	0.3	0.3	-0.0	0.1	0.1	109,731	1.5
Arts, entertainment and recreation	0.8	0.4	-2.5	-5.3	5.8	-0.6	11,388	-1.2
Accommodation and food	0.0	0.1	2.0	0.0	0.0	0.0	11,000	
services	0.2	-1.2	1.1	0.1	-0.1	1.3	33,047	1.5
Other services (except								
public administration)	0.1	-0.2	0.9	0.0	0.1	0.5	32,522	3.2
Public administration	0.1	-0.0	0.2	-0.0	-0.0	-0.1	109,778	1.0
Other aggregations								
Industrial production	0.4	-0.8	0.6	1.2	0.5	-0.2	352,961	3.9
Non-durable manufacturing	4.4	4.0	0.7	0.0	0.4	0.0	74 074	4.0
industries Durable manufacturing	-1.1	-1.0	0.7	0.6	0.1	0.0	71,271	1.2
industries	-0.0	-1.3	-0.5	2.4	0.2	0.4	100,731	4.0
Information and	0.0	1.0	0.0		J	0.1	. 50,7 51	1.0
communication								
technologies industries	0.3	-0.8	0.2	-0.0	-0.1	0.8	70,310	2.1
Energy sector	1.6	-0.3	1.3	0.5	0.8	-0.7	160,510	5.0
Public sector	0.1	0.1	0.1	0.0	-0.1	0.1	304,624	1.1

<sup>&</sup>lt;sup>r</sup> revised

p preliminary

1. At annual rates.

Available in CANSIM: table 379-0031.

Definitions, data sources and methods: survey number 1301.

Data on gross domestic product by industry for May will be released on July 31.

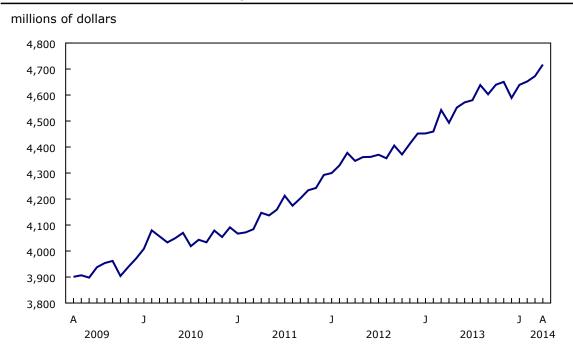
For more information, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).

To enquire about the concepts, methods or data quality of this release, contact Allan Tomas (613-951-9277), Industry Accounts Division.

## Food services and drinking places, April 2014

Sales for the food services and drinking places industry increased for the fourth consecutive month, rising 1.0% to \$4.7 billion in April. At the same time, prices for food purchased from restaurants rose 0.4%.

Chart 1
Sales at food services and drinking places increase in April



Every sector reported higher sales in April. The limited-service restaurant sector (+1.0%) had the largest gain in dollar terms. Full-service restaurants posted a 0.5% increase in April, following moderate growth the previous three months. Sales in the special food services sector, which includes food service contractors, caterers and mobile food services, increased for the fourth consecutive month, up 2.9% in April. Sales in the drinking places sector rose 0.9% in April, following relatively flat growth the two previous months.

Sales were up in eight provinces in April.

In dollar terms, Alberta (+3.4%) reported the largest increase, mostly driven by the limited-service restaurant sector.

Sales gains in Quebec (+1.1%) and New Brunswick (+4.4%) more than compensated for the declines in these provinces in March.

In British Columbia, sales were up 0.4% as a result of growth in the limited-service restaurant sector.

Sales in Ontario (+0.1%) rose for the fourth month in a row.

Lower sales in Newfoundland and Labrador (-0.1%) and Saskatchewan (-0.3%) were mostly caused by declines in the special food services sector.

### Note to readers

All data in this release are seasonally adjusted and expressed in current dollars. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

Table 1
Food services and drinking places – Seasonally adjusted

	April 2013	January 2014 <sup>r</sup>	February 2014 <sup>r</sup>	March 2014 <sup>r</sup>	April 2014 <sup>p</sup>	March to April 2014	April 2013 to April 2014
		tho	usands of dolla	ırs		chan	ge %
Total, food services sales	4,493,266	4,639,039	4,652,070	4,672,781	4,717,223	1.0	5.0
Full-service restaurants	1,951,591	1,999,992	2,004,092	2,017,576	2,027,802	0.5	3.9
Limited-service eating places	1,964,239	2,060,803	2,066,404	2,069,606	2,090,479	1.0	6.4
Special food services	382,483	389,307	392,539	396,350	408,040	2.9	6.7
Drinking places	194,953	188,937	189,035	189,248	190,902	0.9	-2.1
Provinces and territories							
Newfoundland and Labrador	65,972	68,992	68,352	67,531	67,477	-0.1	2.3
Prince Edward Island	16,524	16,950	16,999	16,192	16,598	2.5	0.4
Nova Scotia	109,889	110,114	111,778	109,568	111,336	1.6	1.3
New Brunswick	80,202	82,259	83,308	80,022	83,519	4.4	4.1
Quebec	877,795	876,407	878,455	875,536	885,275	1.1	0.9
Ontario	1,712,264	1,774,283	1,783,980	1,800,256	1,802,000	0.1	5.2
Manitoba	130,002	136,811	134,683	136,167	136,905	0.5	5.3
Saskatchewan	140,925	144,620	146,161	146,839	146,335	-0.3	3.8
Alberta	672,309	693,141	697,350	703,902	728,095	3.4	8.3
British Columbia	670,369	720,584	717,180	722,767	725,656	0.4	8.2
Yukon	5,204	6,684	5,553	5,480	F	F	F
Northwest Territories	10,436	7,169	7,124	7,375	F	F	F
Nunavut	1,377	1,026	1,148	1,146	F	F	F

<sup>&</sup>lt;sup>r</sup> revised

F too unreliable to be published

Note(s): Figures may not add up to totals as a result of rounding.

Available in CANSIM: table 355-0006.

Definitions, data sources and methods: survey number 2419.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

<sup>&</sup>lt;sup>p</sup> preliminary

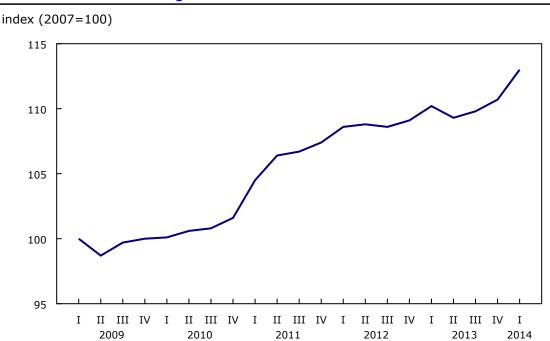
# For-hire Motor Carrier Freight Services Price Index, first quarter 2014

The For-hire Motor Carrier Freight Services Price Index increased 2.1% in the first quarter from the fourth quarter of 2013.

The general freight trucking component rose 2.5% and the specialized freight trucking component advanced 1.5%.

Year over year, the index was up 2.5% in the first quarter compared with the same quarter of 2013.

**Chart 1 For-hire Motor Carrier Freight Services Price Index** 



### Note to readers

The For-hire Motor Carrier Freight Services Price Index measures changes over time in prices for the for-hire motor carrier freight services provided by general and specialized freight trucking companies.

With each release, data for the previous quarter may have been revised. The series are also subject to an annual revision with the release of second quarter data of the following reference year. The indexes are not seasonally adjusted.

Table 1
For-hire Motor Carrier Freight Services Price Index – Not seasonally adjusted

	•			•		
	Relative importance <sup>1</sup>	First quarter 2013	Fourth quarter 2013 <sup>r</sup>	First quarter 2014 <sup>p</sup>	Fourth quarter 2013 to first quarter 2014	First quarter 2013 to first quarter 2014
	%		(2007=100)		% cha	ange
Truck transportation	100.0	110.2	110.7	113.0	2.1	2.5
General freight trucking	57.9	111.5	111.7	114.5	2.5	2.7
General freight trucking, local	23.6	114.4	117.3	121.1	3.2	5.9
General freight trucking, long						
distance	76.4	110.6	110.0	112.5	2.3	1.7
Specialized freight trucking	42.1	108.5	109.4	111.0	1.5	2.3
Used household and office goods						
moving	8.1	109.6	110.7	111.1	0.4	1.4
Specialized freight (except used						
goods) trucking, local	37.6	103.5	104.4	105.2	0.8	1.6
Specialized freight (except used						
goods) trucking, long distance	54.3	111.7	112.7	115.0	2.0	3.0

<sup>&</sup>lt;sup>r</sup> revised

Available in CANSIM: tables 332-0004 and 332-0009.

Definitions, data sources and methods: survey number 5136.

The For-hire Motor Carrier Freight Services Price Index for the second quarter will be released on September 30.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

p preliminary

<sup>1.</sup> The relative importance of the General freight trucking and Specialized freight trucking main categories is based on their contributions to the overall For-hire Motor Carrier Freight Services Price Index. The relative importance of the subcategories is based on their contributions to the main categories.

# Canadian Survey on Disability, 2012

Data from the 2012 Canadian Survey on Disability are now available on CANSIM.

### Note to readers

The Canadian Survey on Disability is a national survey of Canadians aged 15 and over whose everyday activities are limited because of a long-term condition or health-related problem.

Available in CANSIM: tables 115-0001 to 115-0004.

Definitions, data sources and methods: survey number 3251.

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

# New products and studies

There are no new products today.

# Release dates: July 2014

(Release dates are subject to change.)

Release date	Title	Reference period
3	Canadian international merchandise trade	May 2014
7	Building permits	May 2014
10	New Housing Price Index	May 2014
11	Labour Force Survey	June 2014
16	Monthly Survey of Manufacturing	May 2014
17	Canada's international transactions in securities	May 2014
17	Investment in non-residential building construction	Second quarter 2014
17	Travel between Canada and other countries	May 2014
18	Consumer Price Index	June 2014
18	Wholesale trade	May 2014
23	Retail trade	May 2014
24	Employment Insurance	May 2014
30	Industrial product and raw materials price indexes	June 2014
31	Payroll employment, earnings and hours	May 2014
31	Gross domestic product by industry	May 2014

See also the release dates for major economic indicators for the rest of the year.



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