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| Statistics Canada |

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## Releases

Canadian economic accounts, first quarter 2015 and March 2015
Real gross domestic product (GDP) decreased $0.1 \%$ in the first quarter, following growth of $0.6 \%$ in the fourth quarter of 2014. This was the first negative growth rate of real GDP since the second quarter of 2011. On a monthly basis, real GDP by industry fell $0.2 \%$ in March.

Payroll employment, earnings and hours, March 2015

Average weekly earnings of non-farm payroll employees were $\$ 954$ in March, little changed from
$\$ 951$ the previous month. Compared with 12 months earlier, weekly earnings increased by $2.8 \%$.

Food services and drinking places, March 2015
Commercial Software Price Index, April 2015 ..... 22
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## Releases

## Canadian economic accounts, first quarter 2015 and March 2015

Real gross domestic product (GDP) decreased $0.1 \%$ in the first quarter, following growth of $0.6 \%$ in the fourth quarter of 2014. This was the first negative growth rate of real GDP since the second quarter of 2011. On a monthly basis, real GDP by industry fell $0.2 \%$ in March.

Final domestic demand fell $0.4 \%$ after increasing $0.4 \%$ in the previous quarter.
Chart 1
Gross domestic product and final domestic demand
Source(s): CANSIM table 380-0064.

Business gross capital formation was down $2.5 \%$, driven by a $4.1 \%$ decrease in non-residential structures and machinery and equipment. On the other hand, business investment in residential structures was up 1.0\%, led by an increase in new home construction.

Household final consumption expenditure rose $0.1 \%$, the smallest gain since the second quarter of 2012. Increased outlays on semi-durable and non-durable goods more than offset decreased spending on durable goods. Growth in expenditures on services slowed to $0.1 \%$.

Government final consumption expenditure was $0.2 \%$ lower.
Businesses added $\$ 11.6$ billion to their inventories in the first quarter, up from $\$ 8.5$ billion in the previous quarter. Wholesalers increased their inventories of durable goods by $\$ 7.1$ billion.

Exports of goods and services decreased $0.3 \%$, following a $0.4 \%$ decline in the previous quarter. Exports of goods declined $0.5 \%$, while services increased $0.8 \%$. Imports of goods and services fell $0.4 \%$.

The value added of goods-producing industries decreased $1.0 \%$ in the first quarter, while that of service industries rose 0.2\%.

The mining, quarrying and oil and gas extraction sector posted a notable decrease in the first quarter, as a result of a 30\% decline in support activities for mining and oil and gas extraction. Construction, wholesale trade and manufacturing posted notable declines as well. There were also decreases in accommodation and food services, transportation and warehousing services and in the output of real estate agents and brokers. On the other hand, the finance and insurance sector, utilities as well as the agriculture and forestry sector increased in the first quarter. The public sector and professional services also advanced.

Expressed at an annualized rate, real GDP contracted $0.6 \%$ in the first quarter. By comparison, real GDP in the United States rose 0.2\% (advance estimate).

Chart 2
Contributions to percent change in real gross domestic product, first quarter 2015

[^0]
## Household spending slows

Household final consumption expenditure grew $0.1 \%$ in the first quarter. Nonetheless, this was the slowest growth in household spending since the second quarter of 2012. A decline in durable goods ( $-1.4 \%$ ) was offset by increases in semi- (+0.3\%) and non-durable goods (+0.7\%). Outlays on services edged up $0.1 \%$.

Following nine quarters of growth, expenditures on transport fell by $0.6 \%$ as a result of a decline in purchases of vehicles ( $-3.0 \%$ ). Spending on housing, water, electricity, gas and other fuels advanced $1.1 \%$.

Expenditures by Canadians abroad fell by 5.6\%, after declining $1.0 \%$ in the fourth quarter of 2014.

## Business outlays on plant and equipment drop

Business gross fixed capital formation in non-residential structures and machinery and equipment fell $4.1 \%$ in the first quarter, the largest decrease since the second quarter of 2009. Business investment in non-residential structures declined $5.3 \%$, driven by decreased outlays on engineering structures (-6.4\%).

Investment in machinery and equipment decreased 1.9\%, the second quarterly decline. Industrial machinery and equipment ( $-2.9 \%$ ) and medium and heavy trucks, buses and other motor vehicles ( $-3.2 \%$ ) were the main contributors to the decrease. On the other hand, outlays on aircraft and other transportation equipment (+3.3\%) were higher.

## Chart 3 <br> Business investment in non-residential structures and machinery and equipment

Source(s): CANSIM table 380-0064.

## Housing investment strengthens

Business gross fixed capital formation in residential structures increased $1.0 \%$ in the first quarter, following $0.1 \%$ growth in the fourth quarter of 2014. The increase stemmed from new housing construction (+3.5\%) and renovations (+0.3\%). Ownership transfer costs ( $-3.2 \%$ ) were down for a second consecutive quarter, reflecting continued weakness in housing resale activity.

## Acceleration in business inventory accumulation continues

Businesses added $\$ 11.6$ billion to inventories in the first quarter, compared with $\$ 8.5$ billion in the fourth quarter of 2014.

Wholesalers added significantly to their stocks of durable and non-durable goods during the first quarter ( $+\$ 8.0$ billion) compared with an accumulation ( $+\$ 3.9$ billion) in the fourth quarter of 2014. Manufacturers' inventories increased $\$ 3.7$ billion, mostly in durable goods. Farm inventories declined by $\$ 398$ million, the fifth consecutive quarterly decrease, as grain holdings were sold off.

In contrast to wholesalers and manufacturers, retailers reduced their inventories by $\$ 1.2$ billion, as a result of a drawing down of inventories of motor vehicles. This was the largest reduction in retail trade inventories since the second quarter of 2013.

## Exports fall

Exports of goods and services ( $-0.3 \%$ ) fell for the second quarter in a row, following a $0.4 \%$ decline in the fourth quarter of 2014.

Exports of goods were down $0.5 \%$, compared with a $0.7 \%$ decline in the previous quarter. Exports of motor vehicles and parts fell $5.9 \%$, a second consecutive quarterly decline, mainly due to lower exports of passenger cars and light trucks. Exports of metal and non-metallic mineral products ( $-7.0 \%$ ) and consumer goods ( $-2.0 \%$ ) also declined after four consecutive quarters of positive growth.

These declines were mitigated by gains in exports of energy products ( $+4.2 \%$ ), metal ores and non-metallic minerals ( $+4.6 \%$ ), forestry products and building and packaging materials ( $+2.2 \%$ ) and farm, fishing and intermediate food products ( $+1.9 \%$ ).

Service exports advanced $0.8 \%$, following a $1.1 \%$ increase in the previous quarter. Higher exports of commercial $(+0.9 \%)$ and travel ( $+0.3 \%$ ) services contributed to the gain. Transportation and general governments services were also higher.

## Imports decline

Imports of goods and services fell $0.4 \%$ after three consecutive quarters of positive growth. Motor vehicles and parts ( $-3.6 \%$ ), metal and non-metallic mineral products ( $-3.7 \%$ ), metal ores and non-metallic minerals ( $-8.6 \%$ ) and consumer goods $(-0.6 \%)$ were the main contributors to the decline.

Lower imports of tires, motor vehicle engines and parts (-4.3\%) were the main contributors to the decline of imports of motor vehicles and parts.

On the other hand, imports of energy products rose $8.1 \%$, a third consecutive quarterly increase. Higher imports of electronic and electrical equipment and parts ( $+2.8 \%$ ) were driven by increased imports of communications and audio and video equipment.

Service imports decreased $0.8 \%$, following a $0.6 \%$ increase in the previous quarter, driven by declines in travel $(-3.4 \%)$ and general governments services ( $-5.5 \%$ ). Imports of commercial ( $+0.6 \%$ ) and transportation ( $+0.4 \%$ ) services went up.

## Weaker terms of trade

The terms of trade deteriorated for the fourth quarter in a row, as export prices fell whereas import prices increased. As a result, real gross domestic income decreased $1.2 \%$ in the first quarter, compared with a $0.1 \%$ decline in the fourth quarter of 2014.

Export prices declined $2.2 \%$, while import prices were $1.1 \%$ higher. The overall price of goods and services produced in Canada fell $0.5 \%$, compared with a $0.4 \%$ decline in the fourth quarter of 2014, a second consecutive quarterly drop.

The price of final domestic demand grew $0.5 \%$, following a $0.4 \%$ increase in the previous quarter.

## Economy-wide income falls

Nominal GDP decreased $0.7 \%$ in the first quarter after gaining $0.1 \%$ in the previous quarter. This was the first decrease since the second quarter of 2009.

The large decline in energy prices had a significant effect on economy-wide incomes and expenditures in the quarter. While nominal GDP fell $0.7 \%$ in the quarter, GDP excluding expenditures on energy products increased $0.3 \%$. In real terms, the opposite occurred. While total real GDP fell $0.1 \%$, real GDP excluding expenditure on energy products fell $0.2 \%$.

Compensation of employees rose $1.1 \%$ following a $0.5 \%$ gain in the fourth quarter of 2014. Wages and salaries in services-producing industries grew by $1.2 \%$ while in goods-producing industries they fell $0.2 \%$.

Gross operating surplus of non-financial corporations continued to decline, posting a $6.8 \%$ decrease in the first quarter following a $1.3 \%$ decline in the previous quarter. Similarly, the gross operating surplus of financial corporations fell $1.5 \%$ in the first quarter after declining $2.9 \%$ in the previous quarter.

## Household saving rate increases

The household saving rate rose to $5.0 \%$ in the first quarter, up from a rate of $3.6 \%$ in the fourth quarter of 2014.
The household debt service ratio, defined as household mortgage and non-mortgage interest paid divided by household disposable income, fell to 6.74\%, the lowest level since being first recorded in 1990.

The national saving rate declined to $3.5 \%$, as national net saving fell from the previous quarter. This was the lowest level since the third quarter of 2010.

## Gross domestic product by industry, March 2015

Real gross domestic product fell $0.2 \%$ in March, down for a third consecutive month. A contraction in the output of goods-producing industries outweighed an overall increase in the output of service industries.

Goods production contracted $1.0 \%$ in March, down for a third consecutive month, primarily as a result of declines in mining, quarrying, and oil and gas extraction and, to a lesser extent, construction. Decreases were also posted in utilities. In contrast, the agriculture and forestry sector rose while manufacturing edged up.

The output of service-providing industries increased $0.2 \%$ in March, after edging up $0.1 \%$ in February. Increases were notable in wholesale trade, the finance and insurance sector as well as transportation and warehousing services. Retail trade was also up. Conversely, accommodation and food services declined and the public sector (education, health and public administration combined) edged down.

Chart 4
Real gross domestic product falls in March
Source(s): CANSIM table 379-0031.

## Mining, quarrying, and oil and gas extraction falls again

Mining, quarrying, and oil and gas extraction contracted $2.6 \%$ in March, down for a fifth consecutive month. Oil and gas extraction as well as support activities for mining and oil and gas extraction fell, while mining excluding oil and gas extraction increased.

After rising 2.3\% in January and edging up 0.1\% in February, oil and gas extraction decreased 2.3\% in March, as a result of declines in both conventional crude petroleum and non-conventional oil extraction.

Support activities for mining and oil and gas extraction fell $17 \%$ in March, as both drilling and rigging services retreated. This follows contractions of 15\% in January and 19\% in February.

Mining and quarrying (excluding oil and gas extraction) grew $0.8 \%$ in March. An increase in metallic mineral mining, primarily copper, nickel, lead and zinc, outweighed a decline in potash mining.

## Construction decreases

Construction declined $0.8 \%$ in March, down for a fifth consecutive month. Declines in engineering and, to a lesser degree, non-residential building construction outweighed increases in residential building and repair construction.

The output of real estate agents and brokers rose $3.7 \%$ in March, after increasing 2.6\% in February.

## Wholesale and retail trade rise

Wholesale trade rose $0.8 \%$ in March, primarily as a result of increases in the wholesaling of building materials and supplies and, to a lesser extent, food, beverage and tobacco products. The wholesaling of personal and household goods as well as motor vehicles and parts also increased. March's growth follows declines of $2.5 \%$ in January and $1.0 \%$ in February. In contrast, the activities of machinery, equipment and supplies wholesalers, miscellaneous wholesalers as well as of petroleum products wholesaler-distributors were down.

After rising $1.4 \%$ in February, retail trade grew $0.2 \%$ in March on the strength of food and beverage stores, clothing and clothing accessories stores and health and personal care stores. Growth was mitigated by declines in activities at general merchandise stores, gasoline stations and motor vehicles and parts dealers.

## Manufacturing output edges up

Manufacturing output edged up $0.1 \%$ in March.
Non-durable goods manufacturing edged up $0.1 \%$ in March. Increases in the manufacturing of petroleum and coal products, paper and food outweighed declines in the manufacturing of chemical as well as textile, clothing and leather products.

After declining $1.5 \%$ in January and $2.6 \%$ in February, durable-goods manufacturing was unchanged in March. The manufacturing of transportation equipment, notably motor vehicle and ship and boat building manufacturing, was up. In contrast, the manufacturing of fabricated metal products, of machinery and of computer and electronic products was down.

## Finance and insurance sector rises

The finance and insurance sector rose $0.5 \%$ in March following a $0.8 \%$ increase in February. Banking and financial investment services increased in March.

## Other industries

Utilities decreased 1.6\% in March, after increasing in both January and February. Electricity generation, transmission and distribution as well as natural gas distribution were down, partly a result of warmer than usual temperatures in March in some parts of the country.

The public sector (education, health and public administration combined) edged down $0.1 \%$.

## Chart 5 <br> Main industrial sectors' contribution to the percent change in gross domestic product, March 2015

1. Includes quarrying.
2. Education, health and public administration.

Source(s): Gross domestic product by industry (1301).

## Note to readers

For more information on seasonal adjustment, see Seasonally adjusted data - Frequently asked questions.
Percentage changes for expenditure-based and industry-based statistics (such as personal expenditures, investment, exports, imports and output) are calculated from volume measures that are adjusted for price variations. Percentage changes for income-based and flow-of-funds statistics (such as labour income, corporate profits, mortgage borrowing and total funds raised) are calculated from nominal values; that is, they are not adjusted for price variations.

There are four ways of expressing growth rates for gross domestic product (GDP) and other time series found in this release.

1. Unless otherwise stated, the growth rates of all quarterly data in this release represent the percentage change in the series from one quarter to the next, such as from the fourth quarter of 2014 to the first quarter of 2015.
2. Quarterly growth can be expressed at an annual rate by using a compound growth formula, similar to the way in which a monthly interest rate can be expressed at an annual rate. Expressing growth at an annual rate facilitates comparisons with official GDP statistics from the United States. Both the quarterly growth rate and the annualized quarterly growth rate should be interpreted as an indication of the latest trend in GDP.
3. The year-over-year growth rate is the percentage change in GDP from a given quarter in one year to the same quarter one year later, such as from the first quarter of 2014 to the first quarter of 2015.
4. The growth rates of all monthly data in this article represent the percentage change in the series from one month to the next, such as from February to March 2015.

## Products, services and contact information

## Detailed analysis and tables

The System of macroeconomic accounts module, accessible from the Browse by key resource module of our website, features an up-to-date portrait of national and provincial economies and their structure.

The paper "Gross Domestic Product Excluding Expenditures on Energy Related Products" is now available, as part of Income and Expenditure Accounts Technical Series (13-604-M).

Links to other releases from the national accounts can be found in the first quarter 2015 issue of Canadian Economic Accounts Quarterly Review, Vol. 14, no. 1 (13-010-X). This publication is now available from the Browse by key resource module of our website under Publications. This publication will be updated on June 12, at the time of the release of the national balance sheet and financial flow accounts.

Table 1
Gross domestic product by income account - Seasonally adjusted at annual rates

|  | Fourth quarter 2013 | First quarter 2014 | Second quarter 2014 | Third quarter 2014 | Fourth quarter 2014 | First quarter 2015 | Fourth quarter 2014 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars |  |
| Compensation of employees | 1.1 | 1.2 | 0.6 | 1.0 | 0.5 | 1.1 | 1,004,108 | 1,015,268 |
| Gross operating surplus | 0.4 | 3.0 | 1.5 | 1.6 | -1.2 | -5.4 | 559,636 | 529,476 |
| Gross mixed income | 0.0 | 0.1 | 1.3 | 0.9 | 0.8 | 1.5 | 227,956 | 231,424 |
| Taxes less subsidies on production | 1.0 | -0.7 | 1.4 | 0.2 | 0.2 | -1.0 | 77,864 | 77,056 |
| Taxes less subsidies, on products and imports | 1.6 | 2.6 | 0.7 | 1.9 | 0.9 | 1.9 | 122,760 | 125,100 |
| Statistical discrepancy (millions of dollars) | -76 | 1,284 | -828 | -1,996 | 996 | -568 | -728 | -1,296 |
| Gross domestic product at market prices | 0.8 | 1.6 | 0.9 | 1.1 | 0.1 | -0.7 | 1,991,596 | 1,977,028 |

Source(s): CANSIM table 380-0063.
Table 2
Real gross domestic product by expenditure account, quarterly change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | Fourth quarter 2013 | First quarter 2014 | Second quarter 2014 | Third quarter 2014 | Fourth quarter 2014 | First quarter 2015 | Fourth quarter 2014 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars |  |
| Final consumption expenditure | 0.5 | 0.2 | 0.9 | 0.4 | 0.4 | 0.0 | 1,356,446 | 1,356,716 |
| Household final consumption expenditure | 0.7 | 0.3 | 1.0 | 0.7 | 0.5 | 0.1 | 982,739 | 983,715 |
| Non-profit institutions serving households' final consumption expenditure | 0.1 | 0.8 | -0.0 | 0.5 | 0.2 | 0.4 | 25,376 | 25,472 |
| General governments final consumption expenditure | -0.0 | -0.2 | 0.5 | -0.2 | 0.3 | -0.2 | 349,586 | 348,859 |
| Gross fixed capital formation | -0.6 | -0.3 | 0.1 | 1.4 | 0.3 | -1.8 | 409,268 | 401,888 |
| Business gross fixed capital formation | -0.4 | -0.3 | 0.3 | 1.7 | 0.0 | -2.5 | 344,270 | 335,596 |
| Residential structures | -0.6 | -0.6 | 2.5 | 2.8 | 0.1 | 1.0 | 117,466 | 118,617 |
| Non-residential structures, machinery and equipment | -0.4 | -0.2 | 0.4 | 1.0 | -0.5 | -4.1 | 194,829 | 186,816 |
| Intellectual property products | 0.1 | 0.3 | -7.1 | 1.7 | 3.1 | -5.8 | 33,447 | 31,513 |
| General governments gross fixed capital formation | -1.7 | -0.7 | -0.9 | -0.2 | 1.4 | 1.9 | 62,933 | 64,158 |
| Investment in inventories (millions of dollars) | 5,132 | -2,566 | -9,110 | -4,491 | 7,341 | 2,947 | 8,513 | 11,460 |
| Exports of goods and services | 0.9 | 0.1 | 4.6 | 2.0 | -0.4 | -0.3 | 560,223 | 558,737 |
| Less: imports of goods and services | 0.4 | -1.1 | 2.4 | 1.0 | 0.4 | -0.4 | 579,518 | 577,337 |
| Statistical discrepancy (millions of dollars) | 64 | -1,139 | 733 | 1,759 | -869 | 506 | 649 | 1,155 |
| Gross domestic product at market prices | 0.7 | 0.3 | 0.9 | 0.8 | 0.6 | -0.1 | 1,765,019 | 1,762,406 |
| Final domestic demand | 0.2 | 0.1 | 0.7 | 0.7 | 0.4 | -0.4 | 1,764,070 | 1,756,795 |

Source(s): CANSIM table 380-0064.
Table 3
Real gross domestic product by expenditure account, annualized change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | Fourth quarter 2013 | First quarter 2014 | Second quarter 2014 | Third quarter 2014 | Fourth quarter 2014 | First quarter 2015 | Fourth quarter 2014 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change, annualized |  |  |  |  |  | millions of dollars |  |
| Final consumption expenditure | 1.9 | 0.8 | 3.6 | 1.7 | 1.8 | 0.1 | 1,356,446 | 1,356,716 |
| Household final consumption expenditure | 2.7 | 1.3 | 4.3 | 2.7 | 2.1 | 0.4 | 982,739 | 983,715 |

Table 3 - continued
Real gross domestic product by expenditure account, annualized change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | Fourth quarter 2013 | First quarter 2014 | Second quarter 2014 | Third quarter 2014 | Fourth quarter 2014 | First quarter 2015 | Fourth quarter 2014 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Non-profit institutions serving households' final consumption expenditure | 0.4 | 3.1 | -0.1 | 1.9 | 0.6 | 1.5 | 25,376 | 25,472 |
| General governments final consumption expenditure | -0.0 | -0.7 | 2.2 | -0.9 | 1.0 | -0.8 | 349,586 | 348,859 |
| Gross fixed capital formation | -2.3 | -1.4 | 0.4 | 5.7 | 1.0 | -7.0 | 409,268 | 401,888 |
| Business gross fixed capital formation | -1.5 | -1.1 | 1.2 | 6.9 | 0.2 | -9.7 | 344,270 | 335,596 |
| Residential structures | -2.3 | -2.4 | 10.2 | 11.8 | 0.3 | 4.0 | 117,466 | 118,617 |
| Non-residential structures, machinery and equipment | -1.4 | -0.7 | 1.4 | 4.1 | -2.0 | -15.5 | 194,829 | 186,816 |
| Intellectual property products | 0.5 | 1.0 | -25.6 | 7.1 | 13.1 | -21.2 | 33,447 | 31,513 |
| General governments gross fixed capital formation | -6.5 | -2.9 | -3.5 | -0.7 | 5.9 | 8.0 | 62,933 | 64,158 |
| Investment in inventories (millions of dollars) | 5,132 | -2,566 | -9,110 | -4,491 | 7,341 | 2,947 | 8,513 | 11,460 |
| Exports of goods and services | 3.7 | 0.5 | 19.6 | 8.4 | -1.7 | -1.1 | 560,223 | 558,737 |
| Less: imports of goods and services | 1.4 | -4.5 | 9.8 | 4.2 | 1.6 | -1.5 | 579,518 | 577,337 |
| Statistical discrepancy (millions of dollars) | 64 | -1,139 | 733 | 1,759 | -869 | 506 | 649 | 1,155 |
| Gross domestic product at market prices | 2.9 | 1.0 | 3.4 | 3.2 | 2.2 | -0.6 | 1,765,019 | 1,762,406 |
| Final domestic demand | 0.9 | 0.3 | 2.8 | 2.6 | 1.6 | -1.6 | 1,764,070 | 1,756,795 |

Source(s): CANSIM table 380-0064.
Table 4
Real gross domestic product by expenditure account - Seasonally adjusted at annual rates

|  | Fourth quarter 2014 | First quarter 2015 | First quarter 2015 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Contributions to percent change in real gross domestic product | Contributions to percent change in implicit price indexes | Annualized contributions to percent change in real gross domestic product |
|  | millions of chained (2007) dollars |  | percentage points |  |  |
| Final consumption expenditure | 1,356,446 | 1,356,716 | 0.015 | 0.296 | 0.060 |
| Household final consumption expenditure | 982,739 | 983,715 | 0.054 | -0.014 | 0.216 |
| Goods | 453,108 | 453,359 | 0.013 | -0.200 | 0.052 |
| Durable goods | 142,954 | 140,946 | -0.097 | 0.034 | -0.387 |
| Semi-durable goods | 82,281 | 82,537 | 0.012 | 0.006 | 0.048 |
| Non-durable goods | 229,710 | 231,391 | 0.098 | -0.240 | 0.391 |
| Services | 529,441 | 530,150 | 0.041 | 0.186 | 0.164 |
| Non-profit institutions serving households' final consumption expenditure | 25,376 | 25,472 | 0.005 | -0.015 | 0.020 |
| General governments final consumption expenditure | 349,586 | 348,859 | -0.044 | 0.325 | -0.176 |
| Gross fixed capital formation | 409,268 | 401,888 | -0.435 | 0.198 | -1.737 |
| Business gross fixed capital formation | 344,270 | 335,596 | -0.509 | 0.177 | -2.032 |
| Residential structures | 117,466 | 118,617 | 0.068 | 0.018 | 0.271 |
| Non-residential structures, machinery and equipment | 194,829 | 186,816 | -0.464 | 0.144 | -1.848 |
| Non-residential structures | 114,721 | 108,604 | -0.387 | 0.025 | -1.545 |
| Machinery and equipment | 77,247 | 75,778 | -0.076 | 0.120 | -0.303 |
| Intellectual property products | 33,447 | 31,513 | -0.114 | 0.015 | -0.455 |
| Non-profit institutions serving households' gross fixed capital formation | 2,237 | 2,254 | 0.001 | 0.001 | 0.004 |
| General governments gross fixed capital formation | 62,933 | 64,158 | 0.073 | 0.019 | 0.291 |
| Investment in inventories | 8,513 | 11,460 | 0.199 | -0.014 | 0.794 |
| Exports of goods and services | 560,223 | 558,737 | -0.082 | -0.716 | -0.327 |
| Goods | 477,167 | 475,000 | -0.119 | -0.707 | -0.475 |
| Services | 83,868 | 84,504 | 0.037 | -0.009 | 0.148 |
| Less: imports of goods and services | 579,518 | 577,337 | -0.125 | 0.348 | -0.499 |
| Goods | 471,826 | 470,473 | -0.078 | 0.301 | -0.311 |
| Services | 107,439 | 106,601 | -0.047 | 0.047 | -0.188 |
| Statistical discrepancy | 649 | 1,155 | 0.029 | 0.000 | 0.116 |
| Gross domestic product at market prices | 1,765,019 | 1,762,406 | -0.148 | -0.584 | -0.595 |
| Final domestic demand | 1,764,070 | 1,756,795 | -0.419 | 0.494 | -1.677 |

Source(s): CANSIM table 380-0064 and 380-0066.

Table 5
Canadian economic accounts key indicators - Seasonally adjusted

|  | Fourth quarter 2013 | First quarter 2014 | Second quarter 2014 | Third quarter 2014 | Fourth quarter 2014 | First quarter 2015 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Economy-wide |  |  |  |  |  |  |
| Real gross domestic income (index 2007=100) | 110.3 | 111.1 | 111.4 | 112.0 | 111.9 | 110.5 |
| Gross domestic product deflator (index 2007=100) | 111.4 | 112.9 | 113.0 | 113.3 | 112.8 | 112.2 |
| Terms of trade (index 2007=100) | 101.5 | 103.2 | 101.5 | 100.7 | 98.5 | 95.3 |
| Household sector |  |  |  |  |  |  |
| Household disposable income (millions of dollars) | 1,095,188 | 1,106,124 | 1,112,676 | 1,122,860 | 1,129,208 | 1,146,308 |
| Household net saving (millions of dollars) | 54,200 | 53,636 | 42,668 | 42,036 | 41,156 | 57,460 |
| Household saving rate (\%) | 4.9 | 4.8 | 3.8 | 3.7 | 3.6 | 5.0 |
| Household debt service ratio (\%) | 7.00 | 6.95 | 6.90 | 6.87 | 6.85 | 6.74 |
| Government sector |  |  |  |  |  |  |
| General government disposable income (millions of dollars) | 379,908 | 387,980 | 389,148 | 398,580 | 397,556 | 397,756 |
| General government net saving (millions of dollars) | -30,424 | -27,812 | -27,672 | -18,784 | -22,364 | -27,760 |
| Corporate sector |  |  |  |  |  |  |
| Non-financial corporations' net operating surplus (millions of dollars) | 234,068 | 245,504 | 249,288 | 251,644 | 244,396 | 212,560 |
| Financial corporations' net operating surplus (millions of dollars) | 25,488 | 26,920 | 29,028 | 32,772 | 31,220 | 30,364 |
| Non-financial corporations' net saving (millions of dollars) | 13,948 | 22,180 | 29,008 | 21,352 | 12,992 | -19,500 |
| Financial corporations' net saving (millions of dollars) | 41,944 | 39,336 | 45,284 | 52,388 | 55,180 | 48,812 |
| National |  |  |  |  |  |  |
| National net saving (millions of dollars) | 77,940 | 87,432 | 88,480 | 94,196 | 84,328 | 55,752 |
| National saving rate (\%) | 5.0 | 5.5 | 5.5 | 5.8 | 5.2 | 3.5 |

Source(s): CANSIM tables 380-0065, 380-0066, 380-0071, 380-0072, 380-0073, 380-0076 and 380-0079.
Table 6
Real gross domestic product by expenditure account, year-over-year change - Seasonally adjusted at annual rates, chained (2007) dollars

|  | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2013 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  |  |  |  |  |  |  |  |

Source(s): CANSIM table 380-0064.

Table 7
Monthly gross domestic product by industry at basic prices in chained (2007) dollars Seasonally adjusted

|  | October $2014^{r}$ | November $2014^{r}$ | $\begin{array}{r} \text { December } \\ 2014^{r} \end{array}$ | January $2015^{r}$ | February $2015^{r}$ | $\begin{aligned} & \text { March } \\ & 2015^{\mathrm{p}} \end{aligned}$ | $\begin{aligned} & \text { March } \\ & 2015^{\mathrm{p}} \end{aligned}$ | $\begin{array}{r} \text { March } \\ 2014 \text { to } \\ \text { March } \\ 2015^{\text {p }} \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | month-to-month \% change |  |  |  |  |  | millions of dollars ${ }^{1}$ | \% change |
| All industries | 0.3 | -0.2 | 0.4 | -0.2 | -0.1 | -0.2 | 1,647,931 | 1.5 |
| Goods-producing industries | 0.6 | -0.7 | 0.4 | -0.2 | -0.6 | -1.0 | 491,421 | -0.5 |
| Agriculture, forestry, fishing and hunting | 0.7 | 0.4 | 0.9 | 1.3 | 1.5 | 0.3 | 27,005 | 0.0 |
| Mining, quarrying, and oil and gas extraction | 1.8 | -1.3 | -0.6 | -0.2 | -1.2 | -2.6 | 133,829 | -3.3 |
| Utilities | -1.1 | 2.5 | -1.4 | 1.6 | 2.7 | -1.6 | 40,589 | 1.2 |
| Construction | 0.4 | -0.2 | -0.2 | -0.4 | -0.8 | -0.8 | 115,577 | -0.3 |
| Manufacturing | 0.3 | -1.5 | 2.0 | -0.9 | -1.1 | 0.1 | 173,480 | 1.2 |
| Services-producing industries | 0.2 | -0.0 | 0.4 | -0.2 | 0.1 | 0.2 | 1,157,549 | 2.4 |
| Wholesale trade | -1.5 | -0.9 | 2.5 | -2.5 | -1.0 | 0.8 | 91,823 | 2.3 |
| Retail trade | -0.3 | 1.1 | -1.5 | -0.3 | 1.4 | 0.2 | 90,659 | 4.2 |
| Transportation and warehousing | 0.0 | -0.3 | 1.6 | -0.7 | -1.0 | 0.9 | 69,109 | 2.8 |
| Information and cultural industries | 0.1 | -0.3 | -0.2 | -0.0 | 0.1 | 0.0 | 52,311 | -0.5 |
| Finance and insurance | 0.8 | -0.0 | 1.3 | 0.1 | 0.8 | 0.5 | 117,123 | 7.3 |
| Real estate, and rental and leasing | 0.3 | 0.2 | 0.1 | -0.1 | 0.4 | 0.4 | 210,008 | 3.0 |
| Professional, scientific and technical services | 0.3 | -0.1 | 0.2 | 0.0 | -0.0 | 0.2 | 88,526 | 3.0 |
| Management of companies and enterprises | 0.5 | 0.8 | 1.1 | -0.2 | -0.5 | -0.5 | 11,756 | -0.1 |
| Administrative and support, waste management and remediation services | -0.1 | -0.4 | 0.2 | 0.3 | 0.1 | 0.0 | 41,355 | 0.9 |
| Educational services | 2.3 | 0.3 | -0.0 | 0.2 | 0.1 | -0.2 | 85,568 | 0.9 |
| Health care and social assistance | 0.1 | -0.1 | 0.0 | -0.0 | 0.4 | 0.0 | 111,601 | 1.4 |
| Arts, entertainment and recreation | -0.7 | 1.3 | 0.1 | 0.6 | -0.1 | 1.1 | 11,623 | 2.6 |
| Accommodation and food services | 0.6 | -0.6 | 0.3 | -0.9 | -0.4 | -0.9 | 33,750 | 0.4 |
| Other services (except public administration) | 0.2 | -0.3 | 0.2 | -0.1 | 0.1 | 0.1 | 32,904 | 2.0 |
| Public administration | -0.2 | -0.2 | 0.1 | 0.2 | -0.0 | 0.0 | 110,246 | -0.1 |
| Other aggregations |  |  |  |  |  |  |  |  |
| Industrial production | 0.7 | -1.0 | 0.5 | -0.3 | -0.7 | -1.2 | 353,941 | -0.6 |
| Non-durable manufacturing industries | 0.5 | -1.4 | 1.8 | -0.0 | 0.7 | 0.1 | 73,210 | 4.1 |
| Durable manufacturing industries | 0.1 | -1.5 | 2.2 | -1.5 | -2.6 | 0.0 | 100,464 | -1.0 |
| Information and communication technologies industries | -0.4 | 0.0 | 0.3 | -0.7 | 0.2 | 0.0 | 72,912 | 2.1 |
| Energy sector | 0.5 | -0.2 | -1.3 | 0.5 | -0.6 | -2.7 | 154,834 | -3.6 |
| Public sector | 0.6 | -0.0 | 0.0 | 0.1 | 0.1 | -0.1 | 307,444 | 0.7 |

$r$ revised
p preliminary

1. At annual rates.

Source(s): CANSIM table 379-0031.

Table 8
Quarterly gross domestic product by industry at basic prices in chained (2007) dollars Seasonally adjusted

|  | Fourth quarter 2013 | First quarter $2014^{r}$ | Second quarter $2014^{r}$ | $\begin{array}{r} \text { Third } \\ \text { quarter } 2014^{r} \end{array}$ | Fourth quarter $2014^{r}$ | First quarter $2015^{p}$ | $\begin{array}{r}\text { First quarter } \\ 2015^{\mathrm{p}} \\ \hline\end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quarter-to-quarter \% change |  |  |  |  |  | millions of dollars ${ }^{1}$ |
| Goods-producing industries | 0.6 | 0.8 | 1.0 | 0.2 | 0.7 | -1.0 | 495,907 |
| Agriculture, forestry, fishing and hunting | -2.5 | -3.4 | -1.9 | -3.1 | 0.5 | 3.2 | 26,812 |
| Mining, quarring, and oil and gas extraction | 1.6 | 3.3 | 1.8 | -1.0 | 1.7 | -2.7 | 136,803 |
| Utilities | 1.3 | 0.2 | -1.5 | -0.9 | 1.5 | 2.7 | 40,684 |
| Construction | -0.5 | -0.3 | 0.7 | 1.1 | 0.1 | -1.5 | 116,544 |
| Manufacturing | 1.0 | 0.3 | 1.5 | 1.4 | 0.1 | -0.8 | 174,068 |
| Services-producing industries | 0.7 | 0.2 | 0.8 | 0.9 | 0.5 | 0.2 | 1,155,250 |
| Wholesale trade | 0.6 | 0.2 | 2.5 | 1.8 | 0.2 | -1.6 | 91,661 |
| Retail trade | 0.8 | -0.1 | 1.8 | 1.3 | 0.4 | 0.1 | 90,119 |
| Transportation and warehousing | 2.4 | 0.3 | 2.1 | 0.7 | -0.1 | -0.2 | 68,952 |
| Information and cultural industries | 0.1 | -0.0 | -0.2 | -0.1 | -0.3 | -0.1 | 52,282 |
| Finance and insurance | 0.8 | 0.1 | 0.4 | 2.1 | 2.3 | 1.7 | 116,424 |
| Real estate, and rental and leasing | 0.6 | 0.4 | 1.0 | 0.8 | 0.6 | 0.4 | 209,199 |
| Professional, scientific and technical services | 0.4 | -0.1 | 1.0 | 1.4 | 0.4 | 0.2 | 88,420 |
| Management of companies and enterprises | 0.7 | -0.9 | -0.8 | -0.4 | 1.3 | 0.4 | 11,812 |
| Administrative and support, waste management and remediation services | 0.9 | 0.2 | 0.7 | 0.3 | -0.2 | 0.3 | 41,337 |
| Educational services | 0.9 | -0.2 | -0.9 | 0.1 | 1.7 | 0.2 | 85,695 |
| Health care and social assistance | 0.3 | 0.4 | 0.5 | 0.5 | 0.1 | 0.2 | 111,452 |
| Arts, entertainment and recreation | 1.9 | -3.0 | 1.9 | 0.1 | -0.1 | 1.4 | 11,542 |
| Accommodation and food services | 0.0 | 0.6 | 1.7 | 0.9 | 0.4 | -1.4 | 33,993 |
| Other services (except public administration) | 0.7 | 0.3 | 0.7 | 0.9 | 0.4 | 0.0 | 32,881 |
| Public administration | 0.5 | 0.5 | 0.0 | 0.1 | -0.4 | 0.2 | 110,253 |
| Other aggregations |  |  |  |  |  |  |  |
| Industrial production | 1.3 | 1.5 | 1.3 | 0.2 | 0.9 | -1.2 | 357,704 |
| Non-durable manufacturing industries | 1.4 | 0.0 | 2.0 | 0.9 | -0.3 | 1.2 | 72,994 |
| Durable manufacturing industries | 0.8 | 0.6 | 1.1 | 1.8 | 0.4 | -2.3 | 101,323 |
| Information and communication technologies |  |  |  |  |  |  |  |
| Energy sector | 1.4 | 2.3 | 1.9 | -1.7 | 0.8 | -1.7 | 157,983 |
| Public sector | 0.5 | 0.3 | -0.0 | 0.3 | 0.4 | 0.2 | 307,425 |

$r$ revised
p preliminary

1. At annual rates.

Source(s): CANSIM table 379-0031.

## Gross domestic product by industry

Available in CANSIM: table 379-0031.
Definitions, data sources and methods: survey numbers 1301.
Data on gross domestic product by industry for April will be released on June 30.
For more information, or to order data, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).

To enquire about the concepts, methods or data quality of this release, contact Allan Tomas (613-790-6570), Industry Accounts Division.

## Gross domestic product by income and by expenditure accounts

Available in CANSIM: tables $380-0063$ to $380-0076,380-0078$ to $380-0088,380-0100$ to $380-0107$ and 382-0006.

Definitions, data sources and methods: survey numbers 1901 and 2602.
Data on gross domestic product for the first quarter of 2015 have been released along with revised data for the first, second, third and fourth quarters of 2014. These data incorporate new and revised source data and updated data on seasonal patterns.

Data on gross domestic product by income and by expenditure for the second quarter will be released on September 1. For more information, consult the Guide to the Income and Expenditure Accounts (13-017-X).

For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Payroll employment, earnings and hours, March 2015

Average weekly earnings of non-farm payroll employees were $\$ 954$ in March, little changed from $\$ 951$ the previous month. Compared with 12 months earlier, weekly earnings increased by $2.8 \%$.

## Chart 1 <br> Year-over-year change in average weekly earnings and average weekly hours

Source(s): CANSIM table 281-0063.

The $2.8 \%$ increase in weekly earnings compared with March 2014 reflected a number of factors, including wage growth, changes in the composition of employment by industry, occupation, and level of job experience, as well as average hours worked per week.

Non-farm payroll employees worked an average of 33.0 hours per week in March, virtually unchanged from the previous month and unchanged from a year earlier.

## Average weekly earnings by sector

Year-over-year growth in average weekly earnings outpaced the national average in 3 of the 10 largest industrial sectors: wholesale trade; professional, scientific and technical services; as well as manufacturing. At the same time, earnings were little changed in administrative and support services, educational services, accommodation and food services as well as construction.

Chart 2
Year-over-year change in average weekly earnings in the 10 largest sectors, March 2015
Source(s): CANSIM table 281-0047.

On a year-over-year basis, average weekly earnings in wholesale trade rose $9.8 \%$ to $\$ 1,188$, with most of the growth occurring between September and December. In the 12 months to March, earnings growth was widespread within the sector, led by food, beverage and tobacco wholesalers as well as machinery, equipment and supplies wholesalers.

Average weekly earnings in professional, scientific and technical services increased 5.4\% to $\$ 1,361$ in the 12 months to March. Gains were widespread, led by architectural, engineering and related services, as well as computer systems design and related services.

On a year-over-year basis, weekly earnings in manufacturing were up $3.9 \%$ to $\$ 1,077$. Earnings growth was driven by gains in transportation equipment manufacturing; non-metallic mineral product manufacturing; as well as primary metal manufacturing.

## Average weekly earnings by province

Year-over-year average weekly earnings of non-farm payroll employees increased in every province in March. The highest earnings growth was in New Brunswick, while British Columbia had the lowest.

## Chart 3 <br> Year-over-year growth in average weekly earnings by province, March 2015

[^1]In the 12 months to March, average weekly earnings in New Brunswick increased $4.4 \%$ to $\$ 855$. Earnings growth was spread across most sectors, led by gains in educational services as well as professional, scientific and technical services.

Compared with 12 months earlier, average weekly earnings in Prince Edward Island increased $3.7 \%$ to $\$ 790$, with widespread gains led by finance and insurance.

In Ontario, average weekly earnings rose $3.3 \%$ to $\$ 962$ on a year-over-year basis, the largest increase in earnings since January 2011. The gains in Ontario were driven by growth in wholesale trade; professional, scientific and technical services; as well as manufacturing. Earnings in the province have been increasing since November.

British Columbia had the lowest earnings growth of the provinces compared with March 2014, increasing $1.2 \%$ to $\$ 905$. The low growth was partly attributable to earnings declines in health care and social assistance, as well as a drop in the number of employees in the high-earning mining, quarrying, and oil and gas extraction industry.

## Non-farm payroll employment by sector

The number of non-farm payroll jobs fell by 19,500 in March, following a decline of 14,000 in February. The largest declines in March were in retail trade, manufacturing and construction. At the same time, there were more payroll jobs in accommodation and food services as well as arts, entertainment and recreation.

In the 12 months to March, non-farm payroll employment increased by 161,500 or $1.0 \%$. Over this period, employment growth was highest in forestry, logging and support ( $+3.7 \%$ ), real estate and rental and leasing $(+3.3 \%)$; accommodation and food services (+2.9\%); as well as professional, scientific and technical services $(+2.8 \%)$. At the same time, employment declined in mining, quarrying, and oil and gas extraction ( $-4.5 \%$ ), with most of the decline since October. Employment in utilities ( $-3.9 \%$ ) was also down on a year-over-year basis.

## Note to readers

The Survey of Employment, Payrolls and Hours (SEPH) is produced by a combination of a census of payroll deductions, provided by the Canada Revenue Agency, and the Business Payrolls Survey, which collects data from a sample of 15,000 establishments. The key objective of SEPH is to provide a monthly portrait of the level of earnings, and the number of jobs and hours worked by detailed industry at the national, provincial and territorial level.

Estimates of average weekly earnings and hours worked are based on a sample and are therefore subject to sampling variability. This analysis focuses on differences between estimates that are statistically significant at the 68\% confidence level. Payroll employment estimates are based on a census of administrative data and are not subject to sampling variability.

Statistics Canada also produces employment estimates from its Labour Force Survey (LFS). The LFS is a monthly household survey, the main objective of which is to divide the working-age population into three mutually exclusive groups: the employed (including the self-employed), unemployed and not in the labour force. This survey is the official source for the unemployment rate and collects data on the socio-demographic characteristics of all those in the labour market.

As a result of conceptual and methodological differences, estimates of changes from SEPH and LFS do differ from time to time. However, the trends in the data are quite similar.

Unless otherwise stated, this release presents seasonally adjusted data, which facilitate comparisons by removing the effects of seasonal variations. For more information on seasonal adjustment, see Seasonally adjusted data - Frequently asked questions.

Non-farm payroll employment data are for all hourly and salaried employees, as well as the "other employees" category, which includes piece-rate and commission-only employees.

Average weekly hours data are for hourly and salaried employees only and exclude businesses that could not be classified to a North American Industry Classification System (NAICS) code.

All earnings data include overtime pay and exclude businesses that could not be classified to a NAICS code. Earnings data are based on gross taxable payroll before source deductions. Average weekly earnings are derived by dividing total weekly earnings by the number of employees.

With each release, data for the current reference month are subject to revision. Data have been revised for the previous month. Users are encouraged to request and use the most up-to-date data for each month.

Table 1
Average weekly earnings (including overtime) for all employees - Seasonally adjusted

|  | $\begin{array}{r} \text { March } \\ 2014 \end{array}$ | February $2015^{r}$ | March $2015^{p}$ | February to March 2015 | $\begin{array}{r} \text { March } \\ 2014 \text { to } \\ \text { March } 2015 \end{array}$ | February to March 2015 | $\begin{array}{r} \text { March } \\ 2014 \text { to } \\ \text { March } 2015 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | current dollars |  |  | change in current dollars |  | \% change |  |
| Sector aggregate ${ }^{1}$ | 928.46 | 950.87 | 954.07 | 3.20 | 25.61 | 0.3 | 2.8 |
| Forestry, logging and support | 996.58 | 1,103.08 | 1,102.46 | -0.62 | 105.88 | -0.1 | 10.6 |
| Mining, quarrying, and oil and gas extraction | 2,031.57 | 2,072.51 | 2,091.90 | 19.39 | 60.33 | 0.9 | 3.0 |
| Utilities | 1,756.60 | 1,881.25 | 1,843.78 | -37.47 | 87.18 | -2.0 | 5.0 |
| Construction | 1,213.74 | 1,206.75 | 1,205.92 | -0.83 | -7.82 | -0.1 | -0.6 |
| Manufacturing | 1,036.90 | 1,069.72 | 1,077.40 | 7.68 | 40.50 | 0.7 | 3.9 |
| Wholesale trade | 1,081.49 | 1,193.70 | 1,187.58 | -6.12 | 106.09 | -0.5 | 9.8 |
| Retail trade | 532.95 | 531.99 | 542.61 | 10.62 | 9.66 | 2.0 | 1.8 |
| Transportation and warehousing | 989.26 | 1,021.11 | 1,024.02 | 2.91 | 34.76 | 0.3 | 3.5 |
| Information and cultural industries | 1,179.43 | 1,179.73 | 1,229.78 | 50.05 | 50.35 | 4.2 | 4.3 |
| Finance and insurance | 1,185.71 | 1,233.48 | 1,246.61 | 13.13 | 60.90 | 1.1 | 5.1 |
| Real estate and rental and leasing | 905.37 | 973.33 | 934.15 | -39.18 | 28.78 | -4.0 | 3.2 |
| Professional, scientific and technical services | 1,291.61 | 1,342.93 | 1,360.78 | 17.85 | 69.17 | 1.3 | 5.4 |
| Management of companies and enterprises | 1,332.76 | 1,393.55 | 1,410.39 | 16.84 | 77.63 | 1.2 | 5.8 |
| Administrative and support, waste management and remediation services | 764.48 | 769.12 | 770.27 | 1.15 | 5.79 | 0.1 | 0.8 |
| Educational services | 988.82 | 999.01 | 994.50 | -4.51 | 5.68 | -0.5 | 0.6 |
| Health care and social assistance | 848.39 | 873.19 | 867.82 | -5.37 | 19.43 | -0.6 | 2.3 |
| Arts, entertainment and recreation | 608.19 | 560.44 | 559.95 | -0.49 | -48.24 | -0.1 | -7.9 |
| Accommodation and food services | 368.57 | 368.47 | 370.14 | 1.67 | 1.57 | 0.5 | 0.4 |
| Other services (excluding public administration) | 741.14 | 765.97 | 757.41 | -8.56 | 16.27 | -1.1 | 2.2 |
| Public administration | 1,197.69 | 1,215.62 | 1,225.31 | 9.69 | 27.62 | 0.8 | 2.3 |
| Provinces and territories |  |  |  |  |  |  |  |
| Newfoundland and Labrador | 983.21 | 1,015.85 | 1,014.65 | -1.20 | 31.44 | -0.1 | 3.2 |
| Prince Edward Island | 762.53 | 790.05 | 790.40 | 0.35 | 27.87 | 0.0 | 3.7 |
| Nova Scotia | 812.34 | 831.73 | 830.34 | -1.39 | 18.00 | -0.2 | 2.2 |
| New Brunswick | 819.10 | 851.78 | 855.09 | 3.31 | 35.99 | 0.4 | 4.4 |
| Quebec | 836.34 | 857.53 | 861.19 | 3.66 | 24.85 | 0.4 | 3.0 |
| Ontario | 930.88 | 958.53 | 962.06 | 3.53 | 31.18 | 0.4 | 3.3 |
| Manitoba | 852.04 | 874.74 | 865.60 | -9.14 | 13.56 | -1.0 | 1.6 |
| Saskatchewan | 967.05 | 991.21 | 990.06 | -1.15 | 23.01 | -0.1 | 2.4 |
| Alberta | 1,141.24 | 1,158.87 | 1,160.06 | 1.19 | 18.82 | 0.1 | 1.6 |
| British Columbia | 894.20 | 909.08 | 905.11 | -3.97 | 10.91 | -0.4 | 1.2 |
| Yukon | 1,026.22 | 1,056.29 | 1,049.44 | -6.85 | 23.22 | -0.6 | 2.3 |
| Northwest Territories | 1,378.26 | 1,378.55 | 1,402.86 | 24.31 | 24.60 | 1.8 | 1.8 |
| Nunavut | 1,216.06 | 1,227.72 | 1,235.87 | 8.15 | 19.81 | 0.7 | 1.6 |

[^2]Table 2
Number of employees - Seasonally adjusted

|  | March 2014 | February $2015^{r}$ | $\begin{aligned} & \text { March } \\ & 2015^{p} \end{aligned}$ | February to March 2015 | $\begin{array}{r} \text { March } \\ 2014 \text { to } \\ \text { March } 2015 \end{array}$ | February to March 2015 | $\begin{array}{r} \text { March } \\ 2014 \text { to } \\ \text { March } 2015 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | thousands |  |  | change in thousands |  | \% change |  |
| Sector aggregate ${ }^{1}$ | 15,509.5 | 15,690.6 | 15,671.0 | -19.5 | 161.5 | -0.1 | 1.0 |
| Forestry, logging and support | 38.6 | 39.8 | 40.0 | 0.2 | 1.4 | 0.5 | 3.7 |
| Mining, quarrying, and oil and gas extraction | 230.7 | 222.4 | 220.3 | -2.1 | -10.4 | -0.9 | -4.5 |
| Utilities | 118.3 | 116.0 | 113.7 | -2.2 | -4.6 | -1.9 | -3.9 |
| Construction | 963.4 | 981.2 | 977.0 | -4.2 | 13.6 | -0.4 | 1.4 |
| Manufacturing | 1,483.8 | 1,489.4 | 1,483.6 | -5.8 | -0.2 | -0.4 | 0.0 |
| Wholesale trade | 772.4 | 783.1 | 781.0 | -2.1 | 8.6 | -0.3 | 1.1 |
| Retail trade | 1,930.3 | 1,930.7 | 1,924.3 | -6.4 | -6.0 | -0.3 | -0.3 |
| Transportation and warehousing | 726.9 | 734.2 | 733.1 | -1.2 | 6.2 | -0.2 | 0.9 |
| Information and cultural industries | 320.2 | 316.8 | 315.5 | -1.4 | -4.7 | -0.4 | -1.5 |
| Finance and insurance | 702.8 | 706.0 | 710.1 | 4.0 | 7.3 | 0.6 | 1.0 |
| Real estate and rental and leasing | 275.3 | 285.9 | 284.5 | -1.4 | 9.2 | -0.5 | 3.3 |
| Professional, scientific and technical services | 828.4 | 851.2 | 851.6 | 0.4 | 23.2 | 0.1 | 2.8 |
| Management of companies and enterprises | 102.6 | 105.8 | 103.0 | -2.8 | 0.4 | -2.7 | 0.4 |
| Administrative and support, waste management and remediation services | 776.9 | 775.6 | 775.2 | -0.4 | -1.7 | -0.1 | -0.2 |
| Educational services | 1,211.4 | 1,227.5 | 1,225.2 | -2.3 | 13.8 | -0.2 | 1.1 |
| Health care and social assistance | 1,768.2 | 1,805.2 | 1,806.9 | 1.8 | 38.7 | 0.1 | 2.2 |
| Arts, entertainment and recreation | 254.8 | 255.0 | 259.6 | 4.6 | 4.8 | 1.8 | 1.9 |
| Accommodation and food services | 1,191.3 | 1,220.8 | 1,225.5 | 4.7 | 34.2 | 0.4 | 2.9 |
| Other services (excluding public administration) | 542.2 | 551.0 | 548.0 | -3.0 | 5.8 | -0.5 | 1.1 |
| Public administration | 1,040.1 | 1,037.4 | 1,037.6 | 0.2 | -2.5 | 0.0 | -0.2 |
| Provinces and territories |  |  |  |  |  |  |  |
| Newfoundland and Labrador | 218.1 | 218.7 | 217.9 | -0.8 | -0.2 | -0.4 | -0.1 |
| Prince Edward Island | 63.3 | 62.1 | 61.8 | -0.3 | -1.4 | -0.5 | -2.2 |
| Nova Scotia | 400.6 | 399.9 | 399.9 | 0.0 | -0.7 | 0.0 | -0.2 |
| New Brunswick | 304.4 | 301.0 | 299.7 | -1.3 | -4.7 | -0.4 | -1.5 |
| Quebec | 3,484.5 | 3,494.8 | 3,489.9 | -5.0 | 5.3 | -0.1 | 0.2 |
| Ontario | 5,882.7 | 5,986.0 | 5,982.2 | -3.8 | 99.6 | -0.1 | 1.7 |
| Manitoba | 577.6 | 583.4 | 581.7 | -1.7 | 4.1 | -0.3 | 0.7 |
| Saskatchewan | 484.6 | 486.8 | 486.0 | -0.8 | 1.4 | -0.2 | 0.3 |
| Alberta | 2,030.6 | 2,059.3 | 2,050.0 | -9.3 | 19.4 | -0.5 | 1.0 |
| British Columbia | 1,999.4 | 2,036.6 | 2,040.1 | 3.5 | 40.7 | 0.2 | 2.0 |
| Yukon | 21.4 | 20.3 | 20.2 | -0.1 | -1.2 | -0.5 | -5.6 |
| Northwest Territories | 27.8 | 26.7 | 26.9 | 0.1 | -1.0 | 0.4 | -3.5 |
| Nunavut | 14.6 | 14.8 | 14.7 | -0.1 | 0.1 | -0.5 | 0.8 |

[^3]Available in CANSIM: tables 281-0023, 281-0026, 281-0029, 281-0032, 281-0035, 281-0037, 281-0039, 281-0047 to 281-0049 and 281-0063.

Definitions, data sources and methods: survey number 2612.
A summary table is available from the Browse by key resource module of our website. Under Summary tables, choose Subject then Labour.

Data on payroll employment, earnings and hours for April will be released on June 25.
More information about the concepts and use of the Survey of Employment, Payrolls and Hours is available online in the Guide to the Survey of Employment, Payrolls and Hours (72-203-G), from the Browse by key resource module of our website under Publications.

For more information, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).
To enquire about the concepts, methods or data quality of this release, contact Emmanuelle Bourbeau (613-951-3007; emmanuelle.bourbeau@statcan.gc.ca), Labour Statistics Division.

## Food services and drinking places, March 2015

Sales at food services and drinking places rose $0.2 \%$ to $\$ 4.9$ billion in March. Prices for food purchased from restaurants were up $2.8 \%$ in the 12 months to March, but were unchanged from February.

Chart 1
Food services and drinking places sales increase in March


Source(s): CANSIM table 355-0006.

In March, three of the four sectors reported higher sales. In dollar terms, sales in the full-service restaurant sector (+0.4\%) led the gain. Receipts in the limited service restaurant sector rose $0.3 \%$, the ninth consecutive increase. Higher sales were posted in the drinking places sector (+0.8\%), more than offsetting the losses in February. Lower sales were reported in the special food services sector ( $-1.4 \%$ ), which includes food service contractors, caterers and mobile food services, erasing the gains of the previous two months

## Sales up in five provinces

Sales were up in five provinces in March.
The largest sales increases were in Ontario (+1.2\%) and Saskatchewan (+1.9\%), led by gains in limited-service restaurants. Sales were also up in Quebec (+0.2\%), Nova Scotia (+0.6\%), and Manitoba (+0.2\%).

Sales were down in British Columbia (-1.3\%) and Alberta ( $-1.2 \%$ ) in March following gains the previous month.

## Note to readers

All data in this release are seasonally adjusted and expressed in current dollars. For more information on seasonal adjustment, see Seasonally adjusted data - Frequently asked questions.

With this release, monthly data were revised back to January 2013 for unadjusted data, and back to January 2010 for seasonally adjusted data.

Factors influencing revisions include late receipt of respondent information, correction of information in the data provided, the replacement of estimated figures with actual values (once available), and updates to seasonal factors.

Table 1
Food services and drinking places - Seasonally adjusted

|  | March $2014^{r}$ | $\begin{array}{r} \text { December } \\ 2014^{r} \end{array}$ | January $2015^{r}$ | $\begin{array}{r} \text { February } \\ 2015^{r} \end{array}$ | $\begin{aligned} & \text { March } \\ & 2015^{\text {p }} \end{aligned}$ | February to March 2015 | March 2014 to March 2015 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | thousands of dollars |  |  |  |  | change \% |  |
| Total, food services sales | 4,691,938 | 4,910,207 | 4,901,266 | 4,864,472 | 4,875,139 | 0.2 | 3.9 |
| Full-service restaurants | 2,049,817 | 2,141,255 | 2,128,127 | 2,086,518 | 2,095,337 | 0.4 | 2.2 |
| Limited-service eating places | 2,054,319 | 2,174,916 | 2,179,978 | 2,183,240 | 2,189,621 | 0.3 | 6.6 |
| Special food services | 397,266 | 406,183 | 410,917 | 413,436 | 407,527 | -1.4 | 2.6 |
| Drinking places | 190,537 | 187,853 | 182,243 | 181,278 | 182,654 | 0.8 | -4.1 |
| Provinces and territories |  |  |  |  |  |  |  |
| Newfoundland and Labrador | 67,413 | 76,149 | 74,765 | 76,480 | 76,351 | -0.2 | 13.3 |
| Prince Edward Island | 16,119 | 17,793 | 17,454 | 17,354 | 17,180 | -1.0 | 6.6 |
| Nova Scotia | 110,821 | 119,271 | 116,800 | 116,885 | 117,620 | 0.6 | 6.1 |
| New Brunswick | 80,400 | 86,251 | 85,091 | 86,199 | 85,695 | -0.6 | 6.6 |
| Quebec | 877,088 | 887,102 | 890,361 | 876,050 | 877,702 | 0.2 | 0.1 |
| Ontario | 1,804,486 | 1,900,120 | 1,899,695 | 1,866,204 | 1,888,363 | 1.2 | 4.6 |
| Manitoba | 135,952 | 142,712 | 143,865 | 142,342 | 142,674 | 0.2 | 4.9 |
| Saskatchewan | 146,950 | 152,789 | 153,325 | 151,954 | 154,873 | 1.9 | 5.4 |
| Alberta | 709,141 | 738,325 | 733,246 | 735,800 | 727,044 | -1.2 | 2.5 |
| British Columbia | 729,610 | 775,230 | 772,578 | 780,835 | 770,671 | -1.3 | 5.6 |
| Yukon | 5,523 | 5,907 | 5,801 | 6,033 | F | F | F |
| Northwest Territories | 7,275 | 7,281 | 7,114 | 7,068 | F | F | F |
| Nunavut | 1,160 | 1,276 | 1,170 | 1,268 | F | F | F |

[^4]
## Available in CANSIM: table 355-0006.

Definitions, data sources and methods: survey number 2419.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Commercial Software Price Index, April 2015

The Commercial Software Price Index (CSPI) was unchanged in April compared with the previous month.
Year over year, the CSPI was up $9.1 \%$.

## Note to readers

The Commercial Software Price Index is a monthly series measuring the change in the purchase price of software typically bought by businesses and governments. With each release, data for the previous six months may have been revised. The index is not seasonally adjusted.

This index is available at the Canada level only.

## Available in CANSIM: table 331-0009.

Definitions, data sources and methods: survey number 5068.
The Commercial Software Price Index for May will be released on June 26.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Computer and peripherals price indexes, April 2015

Prices for commercial computers were unchanged from March to April, while consumer computer prices increased $0.4 \%$. In the case of computer peripherals, monitor and printer prices declined 0.2\%.

Year over year, prices for commercial computers increased $2.6 \%$ and prices for consumer computers were down 0.3\%.

## Note to readers

The computer and peripherals price indexes are monthly series measuring changes over time in the price of computers and computer peripherals sold to governments, businesses and consumers. With each release, data for the previous six months may have been revised. The indexes are not seasonally adjusted.

These indexes are available at the Canada level only.

Available in CANSIM: tables 331-0010 and 331-0011.
Definitions, data sources and methods: survey number 5032.
The computer and peripherals price indexes for May will be released on June 26.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## Couriers and Messengers Services Price Index, April 2015

The Couriers and Messengers Services Price Index (CMSPI) advanced 0.9\% in April compared with March. The couriers ( $+1.0 \%$ ) and the local messengers and local delivery ( $+0.2 \%$ ) components both increased.

On a year-over-year basis, the CMSPI decreased 0.9\% in April.

## Note to readers

The Couriers and Messengers Services Price Index is a monthly price index measuring price changes for courier and messenger services provided by long and short distance delivery companies to Canadian-based business clients.

Data are available at the Canada level only.
With each release, data for the previous six months may have been revised. The index is not seasonally adjusted.

Available in CANSIM: table 329-0053.
Definitions, data sources and methods: survey number 5064.
The Couriers and Messengers Services Price Index for May will be released on June 26.
For more information, or to enquire about the concepts, methods or data quality of this release, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca) or Media Relations (613-951-4636; mediahotline@statcan.gc.ca).

## New products and studies

## New products

Canadian Economic Accounts Quarterly Review, First quarter 2015, Vol. 14, no. 1
Catalogue number 13-010-X (HTML)
Income and Expenditure Accounts Technical Series: "Gross Domestic Product Excluding Expenditures on Energy Related Products", No. 80
Catalogue number 13-604-M2015080 (HTML)

## Release dates: June 2015

(Release dates are subject to change.)

| Release <br> date | Title | Reference period |
| :--- | :--- | :--- |
| 3 | Canadian international merchandise trade |  |
| 3 | Study: Changes in wealth across the income distribution | April 2015 |
| 5 | Labour Force Survey | 1999 to 2012 |
| 5 | Labour productivity, hourly compensation and unit labour cost | May 2015 |
| 8 | Fuirst quarter 2015 |  |
| 11 | Canada's permits | April 2015 |
| 11 | Industrial capacitional investment position | First quarter 2015 |
| 11 | New Housing Price Index | First quarter 2015 |
| 12 | National balance sheet and financial flow accounts | Apri2 |
| 15 | Monthly Survey of Manufacturing | First quarter 2015 |
| 16 | Canada's international transactions in securities | April 2015 |
| 16 | Job vacancies | April 2015 |
|  |  | Three-month average ending in |
| 17 | Wholesale trade | March 2015 |
| 18 | Employment Insurance | April 2015 |
| 18 | Travel between Canada and other countries | April 2015 |
| 19 | Retail trade | April 2015 |
| 19 | Consumer Price Index | April 2015 |
| 25 | Payroll employment, earnings and hours | May 2015 |
| 26 | National tourism indicators | April 2015 |
| 29 | Industrial product and raw materials price indexes | First quarter 2015 |
| 30 | Gross domestic product by industry | May 2015 |
| 30 | Principal field crop areas | April 2015 |

See also the release dates for major economic indicators for the rest of the year.

| -tman-m | Statistics Canada's official release bulletin |
| :---: | :---: |
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[^0]:    Source(s): CANSIM table 380-0064.

[^1]:    Source(s): CANSIM table 281-0049.

[^2]:    $r$ revised
    p preliminary

    1. Sector breakdown is based on the 2012 North American Industry Classification System.

    Note(s): Earnings data are based on gross payroll before source deductions.
    Source(s): CANSIM table 281-0063.

[^3]:    $r$ revised
    p preliminary

    1. Sector breakdown is based on the 2012 North American Industry Classification System.

    Source(s): CANSIM table 281-0063.

[^4]:    $r$ revised
    p preliminary
    F too unreliable to be published
    Note(s): Figures may not add up to totals as a result of rounding.
    Source(s): CANSIM table 355-0006.

