The Daily

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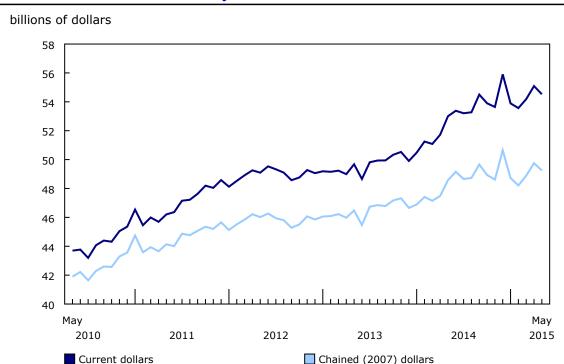
Releases

Wholesale trade, May 2015

Wholesale sales decreased 1.0% to \$54.5 billion in May, following two consecutive increases. Lower sales in four subsectors, which together represented 65% of wholesale sales, accounted for the decline. Excluding the motor vehicle and parts subsector, wholesale sales declined 0.6%.

In volume terms, wholesale sales were down 1.0%.

Chart 1 Wholesale sales decrease in May



Source(s): CANSIM tables 081-0011 and 081-0015.

Lower sales in four subsectors

The motor vehicle and parts subsector posted the largest decline in dollar terms in May, decreasing 3.1% to \$9.7 billion following two consecutive gains. The motor vehicle industry accounted for the decline in May, down 4.2% following a 12.5% gain in April.

The miscellaneous subsector declined for the fourth time in five months, down 3.7% to \$7.1 billion in May, more than offsetting its gain in April. The agricultural supplies industry (-6.3%) contributed the most to the decline, reaching its lowest level in six months. The recyclable material industry declined for the sixth time in eight months, down 5.6% to its lowest level in 16 months.

Sales in the machinery, equipment and supplies subsector decreased 1.8% to \$11.1 billion in May, more than offsetting the gain in April. A third decrease in four months in the other machinery, equipment and supplies industry (-4.6%) led the decline. Another large contributor was the farm, lawn and garden machinery and equipment industry (-7.5%), which posted its second consecutive decrease. May's decline brought this industry to its lowest level since July 2012.

The personal and household goods subsector recorded a second consecutive decline in May, down 0.4% to \$7.6 billion, on weaker sales in four of its six industries.

Sales in the food, beverage and tobacco subsector rose 2.3% to \$10.7 billion in May, more than offsetting the decline in April. The food industry (+2.6%) led the gain with its sixth increase in seven months.

Sales down in six provinces

In May, sales were down in six provinces, which together represented 86% of wholesale sales. Ontario and Alberta contributed the most to the decline.

In Ontario, sales decreased 1.1% to \$27.2 billion in May, offsetting some of its 3.4% gain in April. Lower sales in the motor vehicle and parts subsector and the machinery, equipment and supplies subsector led the decline.

Alberta recorded a sixth consecutive decline, decreasing 2.2% to \$6.7 billion in May. The miscellaneous subsector and the machinery, equipment and supplies subsector were the largest contributors to the decline. The miscellaneous subsector also contributed to a fifth consecutive decline in Saskatchewan, down 3.0% to \$2.3 billion, and to lower sales in Newfoundland and Labrador, down 7.4% to \$400 million.

Sales were down in Quebec for the third time in four months, declining 0.8% to \$9.7 billion in May. Lower sales in the motor vehicle and parts subsector led the decrease.

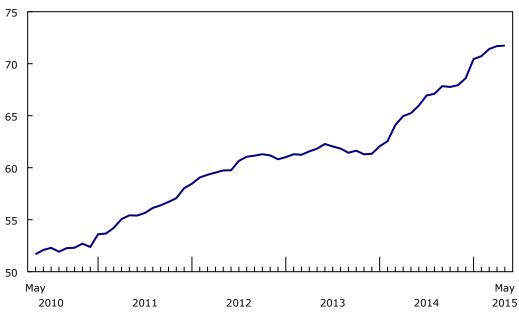
Sales in British Columbia rose 1.2% to \$5.2 billion in May, on the strength of widespread gains across subsectors. The increase partially offset the decline in April.

Inventories edge up in May

Wholesale inventories edged up 0.1% to \$71.7 billion in May, a seventh consecutive increase. Gains were recorded in four of seven subsectors, representing 56% of total wholesale inventories.

Chart 2
Wholesale inventories edge up in May

billions of dollars



Source(s): CANSIM table 081-0012.

Following two consecutive declines, the personal and household goods subsector (+2.0%) recorded the largest increase in dollar terms in May.

Inventories in the food, beverage and tobacco subsector (+1.4%) rose for a second consecutive month, while the machinery, equipment and supplies subsector (+0.2%) recorded a sixth consecutive increase.

Following two consecutive gains, the motor vehicle and parts subsector (-1.8%) recorded the largest decrease in dollar terms.

Inventories declined for the first time in 15 months in the building material and supplies subsector (-0.5%).

The inventory-to-sales ratio rose from 1.30 in April to 1.32 in May. The inventory-to-sales ratio is a measure of the time in months required to exhaust inventories if sales were to remain at their current level.

Note to readers

All data in this release are seasonally adjusted and in current dollars, unless otherwise noted. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

Total wholesale sales expressed in volume are calculated by deflating current dollar values using relevant price indexes. The wholesale sales series in chained (2007) dollars is a chained Fisher volume index with 2007 as the reference year. For more information, see Sales in volume for Wholesale Trade.

The Monthly Wholesale Trade Survey covers all industries within the wholesale sector as defined by the North American Industry Classification System (NAICS), with the exception of oilseed and grain merchant wholesalers (NAICS 41112), petroleum and petroleum products merchant wholesalers (NAICS 412) and business-to-business electronic markets, and agents and brokers (NAICS 419).

Next release

Wholesale trade data for June will be released on August 20.

Table 1 Wholesale merchants' sales by industry - Seasonally adjusted

	May 2014	April 2015 ^r	May 2015 ^p	April to May 2015	May 2014 to May 2015	
	millions of dollars			% change		
Total, wholesale sales (current dollars) Total, wholesale sales (2007 chained dollars)	53,003 48,574	55,091 49,751	54,524 49,248	-1.0 -1.0	2.9 1.4	
Total wholesale sales (current dollars), excluding motor vehicle and parts	43,495	45,087	44,825	-0.6	3.1	
Farm product	674	735	745	1.2	10.4	
Food, beverage and tobacco	10,225	10,422	10,666	2.3	4.3	
Food	9,220	9,368	9,610	2.6	4.2	
Beverage	488	518	527	1.7	7.9	
Cigarette and tobacco product	516	537	529	-1.3	2.6	
Personal and household goods	7,367	7,618	7,588	-0.4	3.0	
Textile, clothing and footwear	947	996	993	-0.3	4.8	
Home entertainment equipment and household appliance	781	783	771	-1.5	-1.2	
Home furnishings	506	508	519	2.2	2.6	
Personal goods	717	764	747	-2.2	4.2	
Pharmaceuticals and pharmacy supplies Toiletries, cosmetics and sundries	3,728 688	3,899 668	3,911 646	0.3 -3.3	4.9 -6.1	
Tolletties, cosmettes and salitaties	000	000	040	0.0	0.1	
Motor vehicle and parts	9,508	10,004	9,699	-3.1	2.0	
Motor vehicle	7,044	7,462	7,152	-4.2	1.5	
New motor vehicle parts and accessories	2,407	2,491	2,494	0.1	3.6	
Used motor vehicle parts and accessories	57	52	52	1.3	-8.2	
Building material and supplies	7,475	7,585	7,584	-0.0	1.5	
Electrical, plumbing, heating and air-conditioning						
equipment and supplies	2,297	2,436	2,393	-1.8	4.2	
Metal service centres	1,708	1,554	1,502	-3.4	-12.1	
Lumber, millwork, hardware and other building supplies	3,469	3,595	3,689	2.6	6.3	
Machinery, equipment and supplies	11,058	11,328	11,122	-1.8	0.6	
Farm, lawn and garden machinery and equipment	1,328	1,333	1,233	-7.5	-7.2	
Construction, forestry, mining, and industrial machinery,						
equipment and supplies	3,833	3,824	3,864	1.0	0.8	
Computer and communications equipment and supplies	3,423	3,527	3,505	-0.6	2.4	
Other machinery, equipment and supplies	2,474	2,643	2,520	-4.6	1.9	
Miscellaneous	6,695	7,398	7,121	-3.7	6.4	
Recyclable material	802	743	701	-5.6	-12.6	
Paper, paper product and disposable plastic product	935	1,000	1,006	0.6	7.6	
Agricultural supplies	1,915	2,262	2,120	-6.3	10.7	
Chemical (except agricultural) and allied product	1,196	1,322	1,267	-4.2	5.9	
Other miscellaneous	1,848	2,071	2,028	-2.1	9.8	

r revised

P preliminary

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): CANSIM tables 081-0011 and 081-0015.

Table 2 Wholesale merchants' sales by province and territory - Seasonally adjusted

	May 2014	April 2015 ^r	May 2015 ^p	April to May 2015	May 2014 to May 2015
	millions of dollars			% ch	ange
Canada	53,003	55,091	54,524	-1.0	2.9
Newfoundland and Labrador	394	432	400	-7.4	1.5
Prince Edward Island	54	58	59	1.6	9.4
Nova Scotia	762	770	755	-2.0	-0.9
New Brunswick	526	519	527	1.7	0.2
Quebec	9,596	9,738	9,662	-0.8	0.7
Ontario	25,789	27,521	27,229	-1.1	5.6
Manitoba	1,438	1,513	1,513	0.0	5.2
Saskatchewan	2,109	2,388	2,316	-3.0	9.8
Alberta	7,040	6,894	6,741	-2.2	-4.2
British Columbia	5,219	5,186	5,249	1.2	0.6
Yukon	10	10	9	-3.7	-3.1
Northwest Territories	58	55	57	3.2	-2.3
Nunavut	7	8	7	-12.9	-8.9

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P preliminary

Note(s): Figures may not add up to totals as a result of rounding.

Source(s): CANSIM table 081-0011.

Table 3 Wholesale merchants' inventories by industry - Seasonally adjusted

	May	April	May	April to May 2015	May 2014 to May		
	2014	2015 ^r	2015 ^p		2015		
	millions of dollars		millions of dollars			% ch	ange
Total, wholesale inventories	65,245	71,693	71,739	0.1	10.0		
Farm product	207 ^E	269 ^E	F	F	F		
Food, beverage and tobacco	5,885	6,382	6,469	1.4	9.9		
Food	5,319	5,807	5,866	1.0	10.3		
Beverage	324	335	345	3.1	6.6		
Cigarette and tobacco product	242	239	258	7.8	6.8		
Personal and household goods	11,174	11,953	12,189	2.0	9.1		
Textile, clothing and footwear	2,133	2,117	2,127	0.5	-0.3		
Home entertainment equipment and household appliance	778	793	802	1.0	3.0		
Home furnishings	1,196	1,231 ^E	1,220	-0.9	2.0		
Personal goods	1,305	1,484	1,549 ^E	4.4	18.8		
Pharmaceuticals and pharmacy supplies	5,063	5,618	5,767	2.6	13.9		
Toiletries, cosmetics and sundries	699	710	724	1.9	3.6		
Motor vehicle and parts	8,586	10,016	9,833	-1.8	14.5		
Motor vehicle	4,751	5,628	5,490	-2.5	15.6		
New motor vehicle parts and accessories	3,731	4,278	4,239	-0.9	13.6		
Used motor vehicle parts and accessories	104	110	104	-5.6	-0.1		
Building material and supplies	11,730	12,955	12,885	-0.5	9.8		
Electrical, plumbing, heating and air-conditioning	,	,	,				
equipment and supplies	3,088	3,415	3,396	-0.6	10.0		
Metal service centres	3,401	3,771	3,749	-0.6	10.2		
Lumber, millwork, hardware and other building supplies	5,241	5,769	5,740	-0.5	9.5		
Machinery, equipment and supplies	19,358	21,056	21,093	0.2	9.0		
Farm, lawn and garden machinery and equipment	4,301	4,543	4,525	-0.4	5.2		
Construction, forestry, mining, and industrial machinery,	,	,	,				
equipment and supplies	9,730	10,587	10,617	0.3	9.1		
Computer and communications equipment and supplies	1,759	2,054	2,061	0.3	17.2		
Other machinery, equipment and supplies	3,568	3,872	3,890	0.5	9.0		
Miscellaneous	8,305	9,061	9,000	-0.7	8.4		
Recyclable material	530	558	555	-0.5	4.8		
Paper, paper product and disposable plastic product	754	804	798	-0.7	5.9		
Agricultural supplies	3,481	3,744	3,617	-3.4	3.9		
Chemical (except agricultural) and allied product	1,133	1,314	1,331	1.3	17.5		
Other miscellaneous	2,408	2,642	2,699	2.2	12.1		

r revised

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use with caution
to unreliable to be published
Note(s): Figures may not add up to totals as a result of rounding.
Source(s): CANSIM table 081-0012.

Available in CANSIM: tables 081-0011, 081-0012 and 081-0015.

Definitions, data sources and methods: survey number 2401.

The May 2015 issue of Wholesale Trade (63-008-X) will soon be available.

For more information, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).

For analytical information, or to enquire about the concepts, methods or data quality of this release, contact Elspeth Hazell (613-951-8090; elspeth.hazell@statcan.gc.ca), Manufacturing and Wholesale Trade Division.

Travel between Canada and other countries, May 2015

Travel to Canada, both from the United States and other countries, rose 2.5% to 2.3 million trips in May. Travel by residents of the United States to Canada increased 2.2%, primarily as a result of a 2.5% gain in overnight trips made by Americans.

Travel from overseas countries increased 3.6% to 462,000 trips. Travel from Germany and Brazil to Canada represented the largest percentage increases, both up 13.3% in May.

In the other direction, travel abroad by Canadian residents increased 1.5% from April to 4.9 million trips, primarily due to a 2.0% gain in same-day car trips by Canadians to the United States.

The number of trips made by Canadian residents to overseas countries increased 3.1% to 962,000 trips.

Note to readers

Monthly data are seasonally adjusted. For more information on seasonal adjustment, see Seasonally adjusted data – Frequently asked questions.

Table 1 Travel between Canada and other countries - Seasonally adjusted

	May 2014 ^r	April 2015 ^r	May 2015 ^p	April to May 2015
	thousands			% change ¹
Canadian trips abroad ²	5,407	4,802	4,872	1.5
To the United States	4,521	3,869	3,910	1.1
To other countries	886	933	962	3.1
Same-day car trips to the United States	2,548	2,031	2,071	2.0
Total trips, one or more nights	2,824	2,739	2,766	1.0
United States ³	1,938	1,806	1,804	-0.1
Car	1,139	1,026	1,049	2.2
Plane	698	682	665	-2.5
Other modes of transportation	101	98	91	-7.2
Other countries ⁴	886	933	962	3.1
Travel to Canada ²	2,146	2,230	2,286	2.5
From the United States	1,712	1,784	1,824	2.2
From other countries	434	446	462	3.6
Same-day car trips from the United States	588	618	629	1.7
Total trips, one or more nights	1,380	1,434	1,472	2.7
United States ³	967	1,002	1,028	2.5
Car	565	590	607	2.8
Plane	288	298	303	1.8
Other modes of transportation	114	114	118	3.0
Other countries ⁴	413	431	445	3.1
Travel to Canada: Top overseas markets, ⁵ by country of origin ⁶				
United Kingdom	57	60	60	0.4
China	41	44	43	-1.5
France	40	41	42	0.4
Germany	28	27	31	13.3
Australia	25	24	26	5.6
Japan	23	24	25	7.7
South Korea	16	17	18	5.5
India	15	16	17	3.2
Mexico	15	17	16	-1.8
Hong Kong	12	12	12	0.1
Brazil	8	9	10	13.3
Italy	11	10	10	-2.2

revised

6. Includes same-day and overnight trips.

Source(s): CANSIM tables 427-0004, 427-0005 and 427-0006.

^{1.} Percentage change is based on unrounded data.

^{2.} Totals exceed the sum of "same-day car trips" and "total trips, one or more nights" because they include all of the same-day trips.

Data for the United States include counts of cars and buses, and data for planes, trains, boats and other methods of transportation.
 Figures for other countries exclude same-day entries by land only via the United States.
 Overseas markets refer to countries other than the United States.

Available in CANSIM: tables 427-0001 to 427-0006.

Definitions, data sources and methods: survey number 5005.

The May 2015 issue of *International Travel: Advance Information*, Vol. 31, no. 5 (**66-001-P**), is now available from the *Browse by key resource* module of our website under *Publications*.

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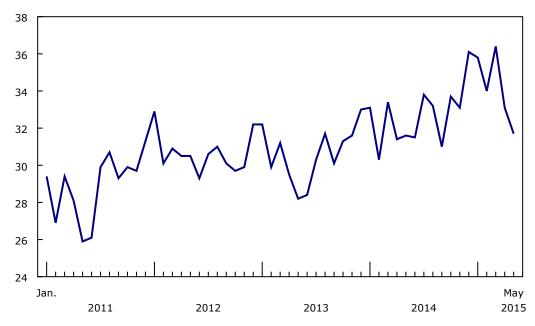
Pipeline transportation of crude oil and refined petroleum products, May 2015

Canadian pipelines net receipts of crude oil and condensates, and other liquefied petroleum products edged up 0.5% from the same month a year earlier to 31.7 million cubic metres in May.

Receipts from refineries and bulk plants rose 8.2% to 4.8 million cubic metres. There were also higher receipts from imports (up 17.9% to 1.3 million cubic metres) and other sources (up 9.2% to 1.3 million cubic metres). Partly offsetting these increases were lower receipts from fields (down 4.6% to 7.9 million cubic metres) and processing plants (down 0.7% to 16.5 million cubic metres).

Chart 1
Canadian pipelines total net receipts of crude oil and condensates, and other liquefied petroleum products





Source(s): CANSIM table 133-0003.

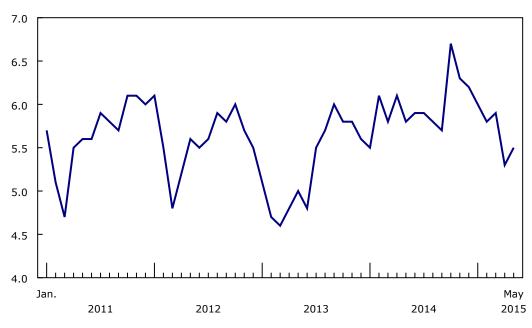
In May, net deliveries of crude oil and condensates, and other liquefied petroleum products edged up 0.2% from May 2014 to 32.0 million cubic metres. Deliveries to refineries declined by 8.9% to 4.9 million cubic metres. Deliveries also declined to plants (down 2.7% to 11.6 million cubic metres) and other facilities (down 2.7% to 2.5 million cubic metres). Deliveries for export were up 7.8% to 13.0 million cubic metres.

Inventories in tanks grow

Crude oil and condensates, and other liquefied petroleum products remaining in pipelines at the close of May declined 2.4% from April to 12.1 million cubic metres. Conversely, inventories held in tanks and terminals rose 3.6% to 5.5 million cubic metres.

Chart 2
Canadian pipelines total inventories of crude oil and condensates, and other liquefied petroleum held in tanks in Canada and the United States

millions of cubic metres



Source(s): CANSIM table 133-0001.

Note to readers

This report covers the monthly activities of all pipelines in Canada receiving and delivering crude oils, liquefied petroleum gases (propane, butane and ethane) and refined petroleum products.

Oil pipelines **net receipts** include receipts of products from fields, processing plants, refineries, imports, and other sources. **Total receipts** include net receipts and transfers from provinces and other pipelines. **Net deliveries** include deliveries to refineries, plants, exports, and other destinations. **Total deliveries** include net deliveries and transfers to other provinces and other pipelines, inventory changes, and line losses and adjustments.

The difference between total receipts and deliveries is in inventory changes and line losses and adjustments applied to total deliveries.

Available in CANSIM: tables 133-0001 to 133-0005.

Definitions, data sources and methods: survey numbers 2148 and 2191.

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Natural gas sales, May 2015

Natural gas sales totalled 5.6 billion cubic metres in May, down 7.0% from May 2014.

The volume of sales to the residential (-16.6%), commercial (-7.9%) and industrial (-4.6%) sectors was down compared with the same month a year earlier.

Total sales in May were 22.2% lower compared with the previous month.

Note to readers

Data for April 2015 have been revised.

Table 1 Natural gas sales

	May 2014	April 2015 ^r	May 2015 ^p	April to May 2015	May 2014 to May 2015
	thousa	thousands of cubic metres			ange
Total sales	6 003 283	7 172 769	5 583 055	-22.2	-7.0
Residential ¹	994 024	1 567 619	829 173	-47.1	-16.6
Commercial ²	732 862	1 167 442	674 864	-42.2	-7.9
Industrial ³ and direct sales ⁴	4 276 397	4 437 708	4 079 018	-8.1	-4.6

r revised

Source(s): Survey on Gas Utilities/Transportation and Distribution Systems (2149).

Definitions, data sources and methods: survey number 2149.

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^{1.} Gas sold for domestic purposes, including space heating, water heating and cooking, to a residential dwelling unit.

^{2.} Gas sold to customers engaged in wholesale or retail trade, governments, institutions, office buildings, etc.

^{3.} Gas sold to customers engaged in a process that creates or changes raw or unfinished materials into another form or product. Includes mining and manufacturing establishments. Includes firm, interruptible and buy/sell agreements.

^{4.} Represents direct, non-utility sales for consumption, where the utility acts solely as the transporter.

New products and studies

New products

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