1. Collaboration a la Hitiers "You give me your watch and I'll/toll you the timo."
2. We have only to enduro and persevore to oonquer.... Winston Churchill in his address of May 10.
3. "If tho British leaguo of nations dies, no other loague oan live." -- R.Couplend, Professor of Colonial History, Univorsity of Oxford. Taken from "The Voice of Lustria"
4. You cannot ostablish froodom without force and the only foroe you can substitutu for an armed mankind is through the instrumentality of all tho enlightenod governmonts of the world. -- In Time to Come (Woodrow Wilson spoaking).
5. Whon time has sifted the wheat from the chaff, it is the works of violence that porish and the achiovements of the spirit that endure." -- Dr. H.E. Fosdiok

## March Employmont Situation

A furthor slight decline in omploymont was roported tic the Dominion Bureau of Statistios at the boginning of March, when 12,923 establishments furnishing data incicatod a staff of $1,651,067$ men and womon as campared with $1,654,191$ in the procodine month. This loss of $3,12 \kappa_{\text {w }}$ workers or 0.2 per oent lowered the index number fram 165 ef to 165.1. It was, howevor, 22 por cont higher than on tho oorresponding dato last yoar.

It the first of Maroh, tho sum of $\$ 46,093,114$ was distributod to persons on the of the oooperating establishments as oomparod with $\quad 45,746,652$ in the first wook of the procoding month. A doclino of 0.2 por cont in tho porsonnol was thus accompaniod by an incroase of 346,462 or 0.8 per cent in the weokly payroll. The per capita wookly average at $\$ 27.92$ was higher by 27 cents than that indiocted a month earlier, being also the largest averago yot indicatod.

The contraction at the beginning of Maroh involved the relense of a rather smallor mumber of workers than was laid off in the procoding month. The loss again took placo wholly in the non-manufacturing civision, the roductions in construction and trade boing most pronouncod, logeing, mining and transportation woro also gencrilly quieter. On the other hand, a furthor importent advanco was shown in manufacturinge in whioh the roportod employees, for the first time in this record excoeding the million mark, mumbered $1,018,653$, as compared with 995,170 at February 1. The incroase of 23,483 men and women, or 2.1 peo. raised the index to a new maximum of 195.7 at Maroh $l_{s}$ previously the high ilguro was that of 191.2 in tho preoeding month.

The inorcase in manfacturing at tho boginning of $M_{0}$ roh was seasonal in oharactor, but with one oxception, was greater than that reportod in any oarlitr Maroh in the record. ds a rosult, the scasonally-corrooted index resumed its upward movement, following a sligit. doalino in the preooding month. The latost figure was 199.9.3 at February 1, it had stood at 198.4, while the previous maximum was that of 199.6 at January 1,1942 .

The lergest gains were those of 11,000 persons in iron and stool and 10,500 in chomical manufacturine. Othor important additions to the personnol wore roported in nonforrous motals, lumber, textilcs, miscollaneous manufactured produots, pulp and paper and locther factorios. Although omployment in textilo plants continuod at an unusually high level, the inoreass reoordod at March 1 was coolcodly lossnthanusuel for the time of yeer. The expansion in iron and stoel, on the other hand greatly exoeeddd the normal.

Curtailment as comparod with Fobruary 1 was notod in the food, tobacco, olay, glass, and stone, rubber and eloctrical apparatus divisions; tho losses in some oases wero scasonal while those in the last two groups were largely due to shortages of matorlals.

## Car Loadincs

Car loadings for tho wook onded May 2 incroased to 66,126 onrs from 63,802 in the previous week and 61,263 in tho oorresponding wook last yoar. Loadings in the westorn division totallod 21,337 oars oomparod with 19,584 the weok before and 20,741 in tho samo woek a yoar ago. In tho castorn division loadings amountod to 44,789 oars as comparad with 44,218 in the previous wook and 40,522 a yoar ago.

Comida inoronsod her domestio exports by a substantial amount during April, the total having boon ill $68,350,000$ as compared with $\$ 116,932,000$ in the corresponding month last yoar, a gain of $351,418,000$. The aggregato for the four months endod ipril was $3660,870,000$ omparod with $\$ 105,369,000$ in the like pariod of last year, an increase of $\$ 255,501,000$. The figures quotod do not include gold.

The Unitod States purohased Canadian morohandise to the value of $\langle 62,655,000$ in ipril oompared with $42,401,000$ in the corresponding month last year, that country being Canada's prinoipal markot during the month. The Unitod Kincdom was a olose socond with purchases apounting to $\$ 59,147,000$ oompared with $\$ 55,017,000$. Exports to Egypt continued to be hoavy, tho total boing $\$ 13,359,000$ omparod with $\$ 2,346,000$ a year 0.00 , British India $\$ 9,021,000$ comparod with $\$ 1,508,000$, Australia $\$ 4,724,000$ compared with $33,083,000$, Russ ia ${ }^{4} 3,488,000$ oompared with nil and Now Zealand $\$ 2,968,000$ oompared with 3816,000 .

Exports to ither leading countries woro as follows, with figures for April 1941 in braokots: British South Afria, $31,761,000(\$ 2,132,000)$; Trinidad and Tobago, $\$ 1,647,000$ $(\$ 779,000)$ : Newfound Iand, $\$ 2,129,000(31,020,000)$; China, $\$ 1,140,000(\$ 694,000)$ s Jama ioa, \$704,000( 3608,000 ).

Certain leadine exports in April were as follows, with figuros for 1941 in braokets: wheat, $\$ 12,243,000(\$ 17,393,000)$ : wheat flour, $\$ 4,771,000(\$ 3,047,000)$; meats $\$ 5,858,000$ ( $37,926,000$ ); planks and boards, $6,253,000(\$ 4,465,000)$; wood pul?, $88,199,000(\$ 6,820,000)$; newsprint paper, $\widehat{\$} 10,702,000(\hat{\$} 13,019,000)$; automobilcs and parts, $\hat{\$} 14,524,000(\$ 8,766,000)$; chemioals, $\$ 5,531,000(3,032,000)$.

Coarse Grain and Flaxsoed Crops
A now ora for coarse erain orops and oil producine soods is being ushored in as spring sooding programe gets under way in Canada. Wartine noeds domand groater prom duction of oats, barley, rye and flaxseed while whoat, the erstwh 110 monaroh of the prairie regions, is relogated to the oatogory of an "also ran". Roserve stocks of what are ilberal not only in Canada but in the Unitod States, Argontim and Australia and the polloy generally is to hold wheat production within limits in 1942, and to devote wheat acreage to tho produotion of grains of whoh the supply is now short and the future noeds very great.

Canada and the Unitod States have agrood on a joint plan for the production and interohange of certain grains, while in Canada the payment of bonuses and the ostablishment of minimum prices form part of the Government's general plan to onoourage the produotion of feoding grains ot the expense of whoat aorcage. Spooial consideration ha been given to flaxsoed for ofl and a minimum prioe of $\$ 2.25$ compared with tho present coiling of $\$ 1.64$ will take effoct on hugust 1 next for top grade flaxseed, basis in store Fort WilliamPort irthur. The 1942 goal of flaxseod procuction is $20,000,000$ bushels.

The sum of $\$ 2.00$ per aore will be paid as a bonus to Erowers in wostorn Canado who divert wheat aoreage this yoar to oats, barley, rye, oorn, or flaxseod and in the arse of rye, an additional 82.00 per aore will be paid if tho acroage is still in ryo on July 1, 1945. For the benafit of farmers in oastorn Canade, the Dominion Government is providing tho sum of $\$ 1,000,000$ to be spont by the Aerioultural Supplics Board by July 1 to onoourage tho wider use of chemioal fortilizers in the fivo eastorn provinoes.

A shift into barley, flaxseed and oats from wheat and summerwfollow was contemplated by Camdian famers at the end of hpril, acoording to a report issuod by the Bureau on May 8. Total whoat aorcage was shown at 3 per oont loss than e. year ago despito an inoroase of 32 per oent in fall theat aoreage romaning for harvest this yoar in ontario. The sharpest roduation is indioatod in Manitoba whero the acraage is shown as only 8 per oent of the 1941 figure, while in Saskatohewan and Alborta tho proposod deor ase in spring wheat sowings is only 2 per cont and 3 per aent rospectively. The total aroa indioatod for spring whoat in the Prairie Provinces is $20,409,000$ aores and if intentions materialize this would bo the smallest wheat aorage sown in tho Prairies sinoe 1925. In the eastern provinces, Nova Scotia and Now Brunswick growers ontemplate an inorease of about 5 per cont in the ir spring whoat aorcage whilo Quoboc and Prince Edwerd Island propose to mako a small reduction. All other grains show proposed inoreasos in varying degrees.

## Whoat Stocks in Store

Stocks of Candian whoc.t in storo on May 8 totalled 432,259, $24^{2} x_{s}$ bushols comparod with $436,217,520$ on ilay 1 and $470,427,576$ on the corrosponding date last yoar. Tho amount in transit on the lakes on the latest date was $7,884,521$ bushels compared with $6,827,268$ on the same cate last year, while the total in transit by rail was $17,885,248$ bushels o omparod with $21,350,527$.

## Overseas Export Clonrances of Whoat

During the week ending May 8 the export olearancos overseas of Candian whoat amountod to $4,522,910$ bushels oompared with $8,010,766$ in the oorresponding wook last yoar. The acoumulated total for the forty weoks May 8 was $126,235,564$ bushels oompared with 118,902,608 in the oorresponding period of the previous crop year.

## Primary Movement of What

Wheat rcooipts in the Prairie Provinces for the weok endine May 8 amounted to $1,040,84_{4} 0$ bushols comparod with $1,455,125$ in the previous week and 7,066,790 in the corresponding weok last year. By provinoes the recoipts woro as follows, figures within brakots boing thoso for 1911: Manitoba, 112,305(776,993) bushols; Saskc.tohowan, 582,843 ( $3,554,075$ ); hiborta, $345,692(2,735,222)$.

Markotines in the throe provinoos during tho forty wooks ondine May 8 agerogatod 182,907,488 bushels oompared with $374,490,125$ in tho oorresponding period of the previous orop yoar. Totals follow by provinces, with those for 19 íl in brackets Manitoba, 34,911,735(48,291,941) bushels; Saskatohewan, 91,601,764(194,876,078) s flberta, 56,393,989 (131,322,106).

## Estimate of 1941 Tobacco Crop

The third estimate of the 1941 oommeroial orop of leaf tobacco raises the total production to $90,161,200$ pounds. This orop is one of the largest on record and has been exoeeded only by the vory large orops produced in the pro-war yoars, 1938 and 1939. The 1941 orop exceeds the previous year's orop of $61,136,100$ pounds by $29,025,100$ pounds or 47.5 por cont, although the planted erca of 70,560 acres was only slightly hishor than the 67,880 acres grown in 1940. Some expansion in acreage is expooted in 1942.

Practioally the entire 1941 orop has been sold, with prices for all types averaging 20.5 oents por nound as compared with 17.1 aents per pound paid to growers for the 1940 orop. The gross farm value of the 1941 crop is astimated at $\$ 18,463,700$, which is $\$ 7,994,100$ or 76.3 per cent higher than the value of tho 1940 orop. More than half of the 194l-42 quota of 13 million pounds of Canadian tobacco for tha United Kingcom markot hes been filled.

## Production of Cheese and Buttar

A sharp inorease was recorded in the procuotion of ohoese in ispril while orcemery buttor output moved lower. Chooso output nevanoed to $11,558,430$ pounds in atpril from lest year's corresponding figure of $3,922,695$ with oroamery butter output standing at 17,029,081 pounds compared with 19,143,150 a year ago. The percontage eain in cheose produotion was 194.7 while the drop in butter was 11 p.0.

## Procuation of Petroleum and Natural Gasoline

The Camdian production of orude petroloum and natural asoline in February totalled 850,397 barrels compared with 875,659 in the previous month and 737,313 in Fobruary last yoar. illberta's February output was reaorded at 833,552 barrels.

Natural gas procuction in Fobruary amounted to $4,676,391,000$ cubio foet compared with 5,182,954,000 in January and 4,429,065,000 in Fobruary, 1941.

Twonthirds of Toronto homos in Juno 1941 woro housos, and ono-quartor wore flats and apartments, whilo tho rcmaining twolfth worc rows or terraces. Of the houses, about onchalf semi-dotachod. in third of tho apartments wore in buildines containing more than 10 dwolling units. The extorior surfiaco of dwellines was briok in 85 p.o. of casos, stucoo in 8 p.c., and wood in only 4 p.c. Extermal repairs woro noodod by 13 p.c. of homes, and 6 p.o. containod businoss premises. Fiftymbeven por oent containod 4 to 6 roms, and 32 p.o. oontainod more than 6.

Helf of Toronto homes were haated by hot air furmae, 44 p.0. by steum or hot water furnace, and 6 p.c. by stove. Coal was tho prinelpal heatine flul for 85 p.o., coke for 11 p.o., and fruel oil for 4 p.c. Cooking was done by gas or elootricity in 96 p.o. of onsos. Virtually all homos had running wator and oloctric lighting, and oxclusivo or sharod usc of flush toilot and bathing facilities. Eighty-sight por oont had moohahical or ioo rofrigeration facilitios. Of overy 100 hames, 93 had a radio, 73 a tolephone, 50 a vacuum eloaner, 38 an auto and 26 all four of these convenienoes.

## Housing in tho City of Threo Riverx

Sixty-sovon per cont of Threo Rivors homes in Juno 1941 woro flats or apartments, and only 15 p.o. wore sinele houses. Briol provided the extorior surfnoe for 57 p.o. of homes, wood for 29 P.c.e stucco and stone for 6 p.c., and other metorials for 8 p.c. Businoss premises woro inoluded in $7 \mathrm{p} \cdot \mathrm{c}$. of dwollings, and 17 p.o. required oxternal rupair. Sixty-nino par oont of homes comprised 4 to 6 rooms, and 18 poce woro largor.

Three-quartors of homes wore hentod by stove, 14 p.c. by steam or hot water furnace. and 9 p.o. by hot air furnace. Prinoipal heeting fuel was wood for 70 pece and coal for 24 p.o. Cookiñ also was done by wood in 57 p.0. of cases, and by eas or elootriolty in 40 p.o. Electric lighting, running water, and exclusive or sharec uso of flush tollot wero reportod for almost all housoholds, and 33 p.o. reported same method of refrigeration; but 29 pec. had no bathing facilities, of every 100 homos 89 roported havine a racio, 45 a telophono, 24 a vacuum oloanor, 20 an auto, and 8 all four of these oonvenienoes.

The owners ocoupied only 22 p.o. of Throo Rivors homes. They estimated the value of thoir promisos at an average of 3,062 . Mortgages avoraging $\$ 1.521$ at $5.5 \mathrm{p} \cdot 0$. interest wore roported on 43 p.0. of owner-oocupiod homes, and average anmual payments of interest and prinoipal in thesc oases were \$150. Property texes for ownors approximated 8170 , plus 23 water tax. Typical owner-occupants had lived 15.2 years in thair presunt homes. almost four times as long as average tomants.

## Housing in London, Ontario

Amost throo-quarters of London, Ontario homes in Juxe 1941 were singlo houses, and 21 poc. were flats or apartments. The exterior surface of dwellines was briok for 62 p.o., wood for 24 p.c., and stucco for 12 p.c.s extermal repairs were noedod by 21 p.0. Ono iwolling in 16 contained business promiscs. Sixty-three per cont of homes wore 4 to 6 rooms in size, and 26 p.o. wore larger.

Threo-fifths of homos wera heated by hot air furnaco, almost a quartar by stove, and $15 \mathrm{p} \cdot \mathrm{C}$. by stoam or hot wator furnaco. Coal was the prinoipal hoating fuel for 43 p.o. and coke for another 10 p.o. 42 p.o. of homos were heated by cas. Cooking was dono by gas or olcetricity in 97 p.c. Kimost all dwellings had eloctric ilchting and running water, and most had exclusive or shared use of flush toilets; but 11 p.o. had no bathing facilitios and 20 p.o. had no neans of rofrigoration of every 100 homes, 93 had a radio, 60 a telophono, 54 a vacuum oleaner, 41 an auto, and 24 all four of these converionoes.

## Salus of Eleatrio Storage Battorics

Reports from manufacturers acoounting for 98 p.o. of the Canadian prociuotion of eloctric storage betteries show that salos for the first quarter of 1942 had a factory value of $\$ 1,908,843$ compared with $1,996,008$ in the previous quarter and $\$ 2,\{22,194$ during the first quarter of 1941.

Freight transportec through Canacian and United Statos looks of the Saulte Sto. Merio oanals during $i_{\text {prin }}$ amountod to $10,216,001$ tons compared with $7,865,478$ in the oorrosponding month last yozr. Traffio startod on the Unitad Statos siclo on Maroh 22 , which was the oarliost opening in the history of the oanal, and through tho Camdian lock on April 9 which was the oarliest sinco 1925.

Navigation on the Welland Ship Canal opened on April 2, a woek aarlior than in 1941, and traffic inoreasod from 661,400 tons last year to 1,025,309. St. Lawrence oanal traffic startod on Lepril 9, ono day aarlior than in 1941 and total traffic for the month amountec to 386,142 tons oomperoc with 308,137 in 1041 .

## Births, Deaths and Marriagos in Maroh

Births registered in aitios, towns and villages having a population of 10,000 and ovor numborod 10,598 in Maroh, deaths 4,995 and marriages 3,830 as comparod with 8,662 births, 4,752 doaths and 3,062 marriagos in March last year, showing inoreases of 22 por oont in births, 25 per cent in marriages and fivo per oent in leaths.

Reports Issued Durine the Wook

1. Canal Statistios, 1941 ( 25 cents).
2. Summary of Canal Traffic, fpril (10 cents).
3. Petroleum and Natural Gas Produotion, February; and Gasolinc Sales, January ( 10 cents).
4. Canacian Coarse Grains, Quarterly Review (25 oents).
5. Summary of Canada's Exports, April ( 10 oents).
6. Domestic Exports by Principal Countries, ipril ( 10 cents).
7. Toba,000 Crop Report, Third Estimate ( 10 oents).
8. Housing in Threo Rivors, 1941 ( 10 oents).
9. Stocks of Canarian Fruit and Vogotablos, May 1 ( 10 oents).
10. Stocks of Dairy and Poultry Products, May 1 ( 10 oonts).
11. Cold Storaco Holdings of Fish, May 1 ( 10 conts).
12. Cold Storago Holdings of Moat and Lard, May 1 (10 oents).
13. Factory Sعios of Elootrio Storage Batterios, First Quarter, 1942 (10 oonts).
14. Housing in London, Ontario (10 oonts).
15. Summary of Monthly Railway Traffio Reports, 1911 ( 25 conts).
16. Housing Bulletin, Toronto (10 oonts).
17. Misoellaneous Food Industry, 1940 ( 2500 nts).
18. Monthly Review of Business Statisties, April (10 cents).
19. Car Loadings (10 oents).
20. Rogistrations of Births, Doaths and Marriagos, Maroh (10 oonts).
21. Intentions to Plant Ficld Crops. Winter-Killing and SprinE Condition
of Fall Wheat, Fall Rye, and Hay and Clovor Mendows.
Progross of Spring Soeding.
22. Monthly Dairy Roview, ipril ( 10 conts).
23. The Employment Situation, March (10 oents).
