Summary of Quot itions

1. To understand man, however, we mast look beyond the individual man and his actions or interests, and view him in combination with his fellows. -- Carlyle
2. Kindness -- a language which tho dumb can spoak, and the deaf can understand

3- Mind unemployed is mind unenjoyod. -- Bovee
4. It is a proof of groat talonts to recall tho mind from the sonses, and to separate thought from habit. -- Cicero
5. What is there givon by the gods more dosirablo than a happy hour? - Catullus

## Primary Markatings of Whoat

What roceipts in tho Prairio Provinces during the wook onding june 26 amounted to 2,022,433 bushels compared with $2,862,581$ in the previous wook and $7,766,166$ in the corruspondine woak last year, Dy provinces the receipts wore as follows, with figuros for tho same weok last year in brackots: finnitoba, $-677,123(1,085,660)$ bushels; Saskatcheman, $710,323(4,223,008)$; Alborta, $634,987(2,457,498)$.

Marketings for the forty-seven weeks ending Juno 26 aggregated $198,693,334$ bushels compared with $428,815,183$ in the like poriod of last yoar. Totals follow by provincos; Manitoba, $38,538,683(54,025,066)$ bushols; Saskatchowan, 100,003,082(227,560,278); Alberta, $60,151,569(147,229,839)$ 。

Vigible Supply of Wheat
Tho visiblo supply of Canadian whoat on Junc 26 totalled $407,015,379$ bushels compared with $408,459,205$ on Juno 19 and $470,662,973$ on tho corresponding duto last yoar. Tho mount in transit on tho lakos was $1,371,516$ bushols comparod with $5,884,583$ last yoar. and tho total in transit by rail was $23,969,679$ bushols comparod with $23,429,936$.

## Farm Wage Ratos

A furthor sharp incroaso occurrod in tho ratos of wagos paid to farm ho lp at May 15 1942 as compared with the samo dato of 1940 and 1941. Tho incroaso was comon to all provincos and for Canada as a wholo tho avorage rato of wages paid to farm labourers whoro tho farmer providod tho board was $\$ 1.91$ por day at May 15,1942 as compared with $\$ 1.48$ a yonr proviously.- Whoro tho mployoe providoa his own board the-averago rato of wages for day holp was \&2. 57 per day compared with 12.06 at May 15 , 1941. For mon hirod by the month with board provided, the avorago rate of wagos in 1942 was 442.49 as compared with 31.90 in 1941. Whon no board was provided the avorage monthly rato was 58.80 in 1942 as comparod with 46,45 in tho yoar proviously. Wage ratos por day help wero uniformly high, but wore highost in Ontario whore the rato with board providod was 32.18 por day. For monthly holp with board, the highost rato was being paid in Alberta at $\Psi 46.38$ a month.

Tobacco Crop Survey.
A proliminary survoy of tho 1942 crop indicatos an increaso of approximatoly six p.c. in tho total area plantod to tobacco as comparod with plantings totalling 70, 560 acres in the provious yoar. Tho incroaso is practically ali in tho fluo-curod tobacco grown in Ontario, plantings of which aro ostimatod to bo 12 poc. largor than in 1941. Tho burley acreage will be about tho same as in tho provious yoar. Aroas of all other typos havo boon roduced with tho duclincs ranging up to 50 p.c. in tho caso of the largo and modium pipo tobaccos whero thoro has boon a shift to cigar loaf typos.

Woathor conditions woro gonorally favourablo for transplanting in Quoboc, and in tho Norfolk District of Ontario, but excossivo rainfall in Essox and Kont Countios intorfered considorably with tho planting of both burloy and fluc-cured tobacco in the old Belt. Transplanting in British Columbia was also rotardod by unsottlod woathor, with tho rosult that dovolopmont of tho crop is about two wooks lator than normal. Damaga from insout posts and disoaso is goncrully not sorious, although thoro was a evoro infostation of cutworms, particularly in Quoboc, and locally in the Norfolk District of Ontario. In gonoral, plants aro dovoloping favourably in tho fiold.

The new wheat harvest has commenood in the Unlted States and will shortly be undor way in a number of oountries in Europe. Fall-sown, or winter wheat as it is more oommonly oalled, is the first to full to the combines and binders and in Continental Europe, as in the Unitod States, winter wheat oonstitutos a very substantial part of the total whoat orop.

In the United States, conditions on Juno 1 indioated the produotion of 647 million bushols of winter whoat and 221 millions of spring whoat, making a combined orop of 868 million bushols or only 8 per oent loss than was harvestod in 1941. Tho avorage produotion of winter and spring wheat in tho United Statos during the tenmyoar poriod 1930-1939 was 747.5 million bushels.

Canada's what crop, whioh is largoly of the spring variuty, is in its oarly stages of growth but the plant is woll rooted, has stoolod quite hoavily over a large area in wo stern Canada, and promises well at the moment. A oritioal period still $110 s$ ahoad for the spring wheat orop but wintor whoat, the bulk of whioh is grown in ontario, is approaohing maturity and gives promiso of a larger production than the 16.5 million bushels harvested last ydar.

Currant information on European orops is rather skotohy but it would appear that tho spring program was disappointingly oarriod out and it is very doubtful if the defioiencies of fall planting wero overome. Thoro was a shortago of soad grain in many areas and in some oases grain for food had to be usod to tako caro of soeding roquirements. Labour shortago and scaroity of fortilizer wore also factors of importanoe in the spring wheat program and the latter may have quite sorious consequenoes in the yield per aore obtainod.

Bread rationing has been tightonod up again in Roumania where the second reduotion in two months has beoome effeotive. The daily ration for ordinary oonsumers is now $5 \frac{1}{2}$ ounoes, the reduotion having been made necessary by the limited stooks on hand and the unfavourable outlook for new orops. In neutral Turkey, the bread ration has also been out and the besio ration of $10^{1}$ ounoes dally will be reduoed on alternato days to $5 \frac{1}{4}$ ounoes. In oontrast another neutral has removed restriotions on tho consumption of bread, and consumers in Eiro aro now froo to purohase bread without ration oards. Canadian wheat has been moving to Eire in reoent weeks in moderato volume.

Reoent disoussion of the Europoan wheat situation by Broomhall brought forth an estimate that the Continent was 320 million bushels short of its normal wheat requirements in the ourrent orop year and is facing sub-nomal produotion in 1942. This does not mean that Europe will be without stooks of old whoat on July 31, but it does mean that very severe restriotions on the use of grain for bread-making is likely to continue for some time.

In the United Kingdom and other Empire oountries, the situation is somewhat mixad. South Afrioa produced a small wheat orop this year and may have to inport $1,000,000$ bushels before another harvest comes around. It is suegestcd in trade oiroles that Canada will supply this wheat. The position in India points to a orop of 373 mili ion bushels whioh will oover damestic requirements, but it has boen deoreed that whoat oannot be moved between provinoes exoopt under offioial permit.

Little has been said about orops in the United Kingdom in reoent woeks but it is belleved that not only are reserves above normal but a larger acreage of wheat will be harvestod this year. Since the boginning of the war, the United Kingdom has inoreased its orop area by $6,000,000$ aores of all orops and the program for 1943 oalls for more ploughing of pastures. The nomal consumption of wheat in the United Kingdom is about 250 million bushels annually, but with no rostriotion on bread purohases and a large army in the oountry it is likely that this figure is boing exooedod by a oonsiderable margin.

## Production of Prooessed Cheose

The production of processod cheese in Canada in 1941 amounted to $21,030,140$ pounds valued at $\$ 5,226,260$ oompared with $16,914,252$ pounds valued at $\$ 3,943,106$ in the prooeding year. The quantity of oheddar oheese used by the industry in the preparation of the produot was $15,545,422$ pounds oompared with $12,640,434$ in 1940.

The production of conoentratod milk in May amounted to $31,738,692$ pounds an inoroase ovor the preoeding month of $7,750,169$ pounds or 32 per oont, and a gain over May last yoar of $3,573,828$ pounds or 13 per cent. In the five months onded May the total output was $95,679,706$ pounds compared with $90,791,120$ in the liko pariod of 1911 , an inorease of $4,888,586$ pounds or ifive por oont.

Businoss hotivity in May
The index of the physical volume of business on tho baso of 1935 to 1939 showed reoession in May from tho proceding month. The standing was 131.8 or noarly 32 p.0. above the avorage for tho base poriod. The index of industrial production based on mineral produotion, manufacturing, oonstruction and oleotrio power, stood at 139 in May. The factors indioating tho trond of minoral production roso from 130.4 in April to 132.0 in the month under review. Doolino was shown in Mint rooipts of gold and ooal produotion, but other faotors used in this connoction had a oonstruotive influence on the general index.

In the manufaoturing seotion, reoossion was reoorded in inspeoted slaughterings, indiaating the trend in the moat-packing industry. Dairy produotion, inoluding oreamery butter and factory cheese, showed inoreasos less than normal for the season. The index of tobacoo rolenses dropped from 158.5 to 134.7 .

An indox of cotton consumption was 181.2 against 187.6 , the amount dropping from 17.9 million pounds to 17.1 million. Newsprint production was 251,831 tons against 277,741 in the preoeding month, and other footors used in this connection failed to oounterbelanoe the recession in the principal produot. Dospito tho markod inorease in the output of stoel ingots, the iran and steel group showed reoession from the high level of hpril. The output of steol ingots was 272,247 tons against 264,988 and the produotion of pig iron rose from 160,408 tons to 171,386. A minor increase was shown in tho operations of the non-ferrous metal group. The output of ooke wa 276,676 tons egainst 270,342 .

The gain in the new business obtained by the construotion industry was less than nomal for the season. Contracts awerded advanced from $\$ 22.5 \mathrm{million}$ to $\$ 23.9 \mathrm{million}$, while building permits in 58 citios receded from $\$ 9.1$ million to $\$ 6.5 \mathrm{mililon}$. Further gain was shown in the produation of elootrio power, tho index advanoing about two points to 146.1 . The movement of commodities reached a higher position in May, oarloadings rising from 272,934 to 283,434 .

Tho index of ocld storage holdings was 173.1 on June lst, against 166.3 at the beginning of the preooding month. A minor gain was shown in the index of grain marketings during May, gains having been shown in oats, barley and rye. The increase in whoat receipts was less than normal for the season. Tho index of livestook markotings wes 80.9 against 87.0 in the proceding month.

| Eoonomic hotivity in May Compared with the Preoeding Month |
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## Birtins, Doaths ani Mariages in May

Births registered in Canadian oities, towns and \%illages having a population of 10,000 and over numbured 10,510 in iisy, duatins 4,503 and marriagos 6,550 as compared with 9,425 inths, 4,538 doaths anc 5,058 marriages in May last yoar, showing increases of 12 per cent in births, ?9 por cent in marringes and a deorease of one per cent in deaths.

## Prccuction of Plcur in May

Cansiian flour mills reported the manufacture of $1,481,449$ barrels of flour in May, a low point for the present crop year. This was in contrast to $2,121,397$ barrels manufactured in the oorresponding month last year, the peak month of 1940-41. Flour production during the ton months of the prisunt crop year amounted to $16,727,983$ barrels compared wi th $15,362,897$ in the same period a year ago.

Grains ground in Canadian mills in May included the following, with figures for the corresponding month last year in braokots: wheat, $6,624,021(9,444,389)$ bushels; oats, $747,031(1,326,338)$; corn. 169,082(158,892); barley, 229, 682(178,850); buckwheat, 600(688); ath nixed min, $1,370,743(1,770,097)$.

## May Employment Situation

Amployment showed a further advanoe at the beginnines of May, when 13,064 establishments reported a working force of $1,674,665$ porsons comparod with $1,652,925$ on kpril 1 , an inorease of 21,740 . On May 1 last year, 12,542 firms had furnished data showing that they erployed $1,450,542$ persons.

There were seasonal roductions in omployment in logging at the beginning of May, some 14,900 men having been laid off sinoe hipril 1. This deorense was unusually large for the time of year, although it was smaller than that roportod last year. Mining also showed ourtailment whioh rather exooedod the averago. In the remaining industrial divisions, the trend of employment was upward. The greatest gains were in mamufacturing, transportation and construction, in whioh $14,900,6,400$ and 14,200 additional employees wore reported, respeotively.

Within the manufacturing division, thore was ospecially important expansion in iron and $s$ teel, in which some 10,600 additional workers found employment. Animal food, lumber and ohemioal plants also reported substantial increases, whilo there was improvement on a smaller soale in textiles, beverages, olay, glass and stone, eleotrio light and power, elootrioal apparatus, non-forrous motals and miscollanoous non-metallio minoral produots. In many oases these advanoes wero of a seasonal oharactor; those in textiles were oontrasecsonal. On the other hand, leather, vegetable food, printing and publishing, toba000 and miscellaneous mamfaoturing plants were slacker.

The genoral expansion in employment at the beginning of May was acoompanied by an increase in the payrolls disbursed. The omployees of the reporting firms in the manufacturing, loE6ing, mining, communications, transportation, construction, servioos and trade industries were paid the sum of $\$ 47,387,408$ at Niay 1 for services rendered in the weok preceding. This was a por oapita average of $\$ 28.60$. The weokly average reported at hpril 1 had been $\$ 28.41$.

## Indexes of Retail Sales in May

The dollar volume of retail purohasing was 12 per oent higher in May than in the corresponding month last year and was up three por oent from April. The unadjusted index number of sales on the base 1935-1939:100 stands at 159.4 for May compared with 154.8 in April and 142.9 in May, 1941. During the fivo months ending May, sales averaged 17.5 per oent hoavier than in the oorresponding poriod of 1941.

## Country General Store Sales in May

Country goneral store salos averaged 12 per oont higher in May this yoar than in the oorresponding month last year and with the exooption of Northorn Ontario all regions of the oountry participated. The unadjustod index number of sales on the base 1935$1939=100$ stood at 141.8 as oompared with 126.9 a yoar ago. During the five months ending Ney, sales averaged 14.7 par oont heavier than in the corresponding poriod of 1941.

Bank Dobits to Individual Aooounts
Reflooting a higher level of productive operations and an increase in commodity prices, the amount of oheques oashed at oloaring centres in May recorded a gain of 16 per oent over the corresponding month last year. The total was $\$ 3,790,963,595$ as oompared with $\% 3,265,871,770$ a year ago. The total for the five months of this year was $\$ 17,824,665,027$ as compared with $\$ 14,569,469,692$ in the like period of last year, an inorease of 22.3 per oent.

Geins were reoorded in each of the five economic areas in May excopt the Prairie Provinoes. Totals follow by areas, with figures for May 1941 in braokets: Maritime Provinges, \$91,739,129 (\$75,899,069); Quebec, $\$ 1,055,455,735(\$ 924,072,289)$; Onterio, $\$ 1,886,900,007(\$ 1,449,427,413)$; Prairie Provinoes, $\$ 536,470,667(\$ 633,268,597)$; British Columbia, $\$ 220,398,057(\$ 183,204,402)$.

## Finanoing of Motor Vehicle Salos

is sharp deoline was recorded in the finanoing of motor vehicio sales in May, when the total number financed was 6,387 with a financed value of $32,312,885$ oompared with 25,499 units finanoed for $\$ 12,178,699$ in May last year. This was a reduction of 75 per cont in number and 81 per cent in amount of financing. During the five months of this year, 30,086 vehioles were finanoed for $\$ 12,640,950$ oompared with 88,138 for $\$ 42,102,174$ in the same five months of last yoar.

## Iroduction of Iron and Stoel

Production of pic iron during May totalled 171,386 net tons omparod with 160,408 in the previous month and 127,259 in May a year ago. May steel production omounted to 272,247 net tons compared with 264,988 in ispril and 230,843 in May, 1941. Output of ferromalloys was reoorded at 19,428 net tons comparod with 18,128 the month before and 16,931 in May last year.

## Output of Central Elootric Stations in May

Central oleotric stations produced $3,171,764,000$ kilowatt hours in May as oompared with $2,805,394,000$ in the oorresponding month last yoar. The output during the flve months onded May aggregated 15,569,184,000 kilowatt hours as oompared with $13,172,325,000$ in the oorresponding period of 1941.

Exports of eleotrio powor to the United States reached a new high point in May, amounting to $225,610,000$ kilowatt hours as compared with $210,495,000$ a year ago. The total for the five months of this yoar was $1,040,741,000$ kilowatt hours compared with $992,815,000$ in the like poriod of 1941 .

## Produotion of Crude Petroleum <br> and Natural Gasolino in ipril

The Canadian output of crude petroloum and natural gasoline in ipril totalled 846,652 barrels oompared with 922,999 in the previous month and 822,164 in iipril last year. ilberta's April production was rooorded at 832,261 barrels, of whioh the Turner Valley Field aooounted for 822,983 barrels. Total Canadian output during tho four months ended April was $3,495,707$ barrels compared with $3,211,835$ in the oorresponding period of 1941.

## Leading Mineral Iroducts in April

The produotion of Canada's leading mineral produots was as follow in hpril, with figures for the same month last year in brackets: cemont, 619,907 (568,681) barrels; clay products, $\$ 456,487(\$ 473,051)$; coal, $1,511,872(1,232,801)$ tons; feldspar, 1,581 (1,358) tons; gold, $420,795(439,556)$ fine ounces; gypsim, $76,350(92,327)$ tons; 1 ime, $73,850(70,036)$ tons; matural gas, $3,675,660,000(3,069,276,000)$ oubic foet; petroleum, 846,652 (822,164) barrels; oommercial salt, $23,997(23,781)$ tons; silver, $1,613,470$ (1,483,737) fine ounces.

## Retail Sales of Gesoline in Maroh

Retall sales of gasoline for all purposes during Maroh totalled 71,040,000 gallons according to returns received by the Dominion Bureau of Statistics from the gasoline departments of the Provincial Governments. In the previous month the total was 62,399,000 gallons and in March last year, 53,797,000 gallons. Sales during the first three monthe of 1942 aggregated $181,848,000$ gallons compared with $149,068,000$ in the oorresponding period of 1941.

All provinces reported hoavier sales during Maroh, figures boing as follows with those for March 1941 in brackets: Prinoe Edward Island, 451,000 (208,000) gallons; Nova Sootia, 3,136,000 (2,046,000); Now Brunswiok, 2,019,000 (1,330,000); Queboo, 11,279,000 ( $8,067,000$ ): Ontario, 31,948,000 (26,719,000); Manitoba, 4,091,000 (2,415,000); Saskatchewan, 5,695,000 $(3,549,000)$; British Columbia, $6,009,000(5,051,000)$; ilberta, 6,964,000 (4,412,000).

1. Monthly Indexos of Retall Salos, May (10 oents).
2. Petroleum and Natural Gas Iroduction, April; and Gasoline Salos, March (10 oerts).
3. The Employment Situation, May (10 oents).
\&. Monthly Indexes of Country General Store Salee, May (10 oents).
4. Telegraphio Crop Report, Canada (10 oents).
5. Tobacoo Crop Report ( 10 oente).
6. Canada's Leadine Mineral Eroduots, lipril (10 oents).
7. Car Loadings ( 10 oents).
8. Monthly Review of the Wheat Situation (10 oents).
9. Output of Contral Eleotrio Stations, May (10 oents).
10. Frocessed Cheose Industry, 1941 (10 cente).
11. Express Statistios, 1941 (10 oents).
12. Produotion of Conoentratod Milk, May (10 oonte).
13. Production of Iron and Steel, May (10 oents).
14. Finanoing of Motor Vohiclo Salos, May ( 10 oents).
15. Bank Debits to Individuel Aocounts, May ( 10 oents).
16. Farm Wages in Canada at May 15, 1942 ( 10 oents).
17. Canadian Milling Statistios, May (10 oents).
18. Registration of Births, Deaths and Marriages, May (10 oents).
19. igerioultural Bullotin, Nova Sootia, Census, 1941 (10 oents).
20. Candian Grain Statistios (10 cents).
