Vol. XI - No. 50 Ottawa, Saturder, December 18, 1943 Price $\$ 1.00$ pex year
Food Stocks on December 1

Creamery butter holdings in Canada at the opening of business on December 1 totalled $59,687,929$ pounds, of which 624,400 pounds were in transit in the hands of the rallway companies. This compares with stocks of $72,569,529$ pounds a month 2,50 and $32,347,854$ pounds last year. Tho Doiry Products Board owned 7,722,744 pounds of the December 1 , 1943, holdings.

Officiels of the Food Administration of the Wertime Prices and Trade Board express concern regarding the prasent trend of butter oupplies. It is pointed out that production doclined six per cent during November, while domestic disappearance reached an new high Bince the introduction of rationing. It was stated that while resorve stocke were reducod approximately thirteon million pounde during November thoy romained substantially higher at Docember 1 than nt tho same date last year when the shortage was ncute.

Stocks of choose wo:0 47,825,185 pounds, a decrease of 12.2 million from those of Docomber 1, 1942. The oquivalont of 10.1 per cent of the November 1 stocks was removed from storago during the month.

Eveporated whole milk in the hends of manufacturers declined 1.2 million pounds from last yoar' holdinss, The stocks were $7,772,356$ pounds. Stocks of skin milk powder also doalined to $1,406,883 \mathrm{lb}$. Eggs in shell totalled 580,287 dozen, being 20.2 por cent loss than stccks last yoar. Frozon eggs also declined as compared with lest yonr, thero being $9,604,317 \mathrm{lb}$, on Docember 1, 1943. Dressed poultry increased from list year to $15,451,120$ pounds, the large increase being in chickens and fowl. There whe an apparent net "intn-stornge" movement of $7: 8$ milifon pounds as compared with a similar movemont last yoar of 3.6 million.

Canndinn pork boldings were $70,748,704$ pounds compared with $48,385,056$ pounds last yar and $58,922,909$ pounds last menth. Beef stocks totalled $30,204,023$ pounde as ecrprod with $27,970,012$ pounds last year. Veal totallod $6,230,735$ pounds, while in yoor no the nnount was $3,485,375$ pounds and a no nth age, $6,036,856$ pounds. Mutton anit lanb stecks wore 7,984,863 pounds compared with $5,537,353$ last year. Total holings of all frozen fish wore $36,067,183$ pound comprised of $34,169,816$ pounds frczen fresh and 1,897, 367 pounis frczon mokod.

Apples on hand were $\varepsilon, 080,921$ bushels as compared with $6,252,790$ bushols at the seme inte lnst yenr. Ponss wore 6,271 bushels, while lest yerr they totalled 17,150 bushels. Fruit frozon or in preservetives totallod $28,356,356$ pounds comperoù with $23,314,945$ inst yonr. Frozon vesetnbles this yoar omounted to $2,848,092$ pounds, about half a million pounde moro than a yoar ngo.

Potatoes on hand nmountod to 292,267 tons, while a yoar ego there were 283,354 tons. Beots on Doceaber 1 this year wore 1,573 tons, crbbages 6,136 tons, carrots 14,804 tons, colory 194,783 cratos, onions 7,805 tons, end parsnipe 1,414 tons.

Visible Supply of Conndint Yheat
Stcoks of Crnatian whoat in stcre or in transit in North Auarica at aldnight on December 9 totalled 364,012, 298 bushels, including $334,712,428$ bushels in Canadian positions and $29,299,870$ bushels in United States positions. On the corresponding date lust year stocks mounted to $460,183,130$ bushels.

## Warketings of What and Conrso Grains

Firmers in wostern Cnnada doliverod 6,071,519 bushels of wheat from the farms durink: the woak anding Docember 9 as compared with $8,915,870$ in the pravious weok. During the elapsed portion of the crop yoar which commenced August 1 , marketings aggregated $101,432,232$ bushols as compared with $127,141,794$ in the similar period of the provious crop year.

$$
-2-
$$

During the week onding December 9 the following quantities of coarse grains were delfored from farms in the Prairie Provinces, figures for the provious week being in brackets: oats, $1,633,518(1,719,243)$ bushels; barley, $1,773,319$ ( $1,467,946$ ); rye, $92,500(21,056)$; flexseed, 182,997 (242, 498).

## Value of Canadian Fiold Crops

The gross value of tho principal fiold crops produced on Canadian farms in 1943 was estimated by the Dominion Bureau of Statistics at $\$ 1,102,130,000$. Although somewhat bolow the high record of $\$ 1,203,979,000$ established in 1942, the 1943 values were reintively high in comparison with provious years. The decline from 1942 was due to tho sharp reduction in the volume of production, particularly in tha case of what in the Príic. Provinces and all grains in Ontario and Quebec. However, butter prices at the farm for most grains partially offset the deciine in yields.

The total value of field crops in 1943 was made up of the following iteme, with the 1942 values with brackets: Wheat $\$ 299,038,00(\$ 410,075,000)$; onts $\$ 238,581,000$ ( $\$ 253,-$ 620,000 ) : barley $\$ 134,683,000(\$ 119,457,000)$; rye $\$ 5,665,000(\$ 11,760,000)$; peas $\$ 3$, $573,000(\$ 3,733,000)$; beans $\$ 3,248,000(\$ 2,804,000)$; buckwheat $\$ 4,969,000(\$ 3,763,000)$; mixod grains $\$ 22,106,900$. $\$ 35,784,000$ ); 1laxseed $\$ 38,937,000(\$ 29,912,000)$; corn for lusking $\$ 9,013,000(\$ 11,393,000)$; potatose $\$ 70,635,000(\$ 64,247,000)$; turnips, otc. $\$ 22,-$ [26,000 ( $\$ 16,013,000$ ): hay and clover $\$ 180,883,000(\$ 174,391,000)$; R] falfa $\S 40,477,000$ $(\$ 35,894,000)$; fodder corn $\$ 17,425,000(\$ 17,412,000)$; grain hay $\$ 7,0(3,000(\$ 7,846,000)$; sugner boots $\$ 3,308,000$ initial pryment ( $\$ 5,875,000$ ).

By provinces in order of magnitude, the totrl values of 1943 crops are as follows, With the 1942 figures withing brackets: Saskatchewan $\$ 344,181,000$ ( $\$ 399,324,000$ ); Alberte $\$ 199,865,000(\$ 244,137,000)$; Ontrrio $\$ 175,431,000(\$ 219,874,000)$; Maritobe $\$ 144,267,000$ $(\$ 116,405,000)$; Quebec $\$ 142,864,000(\$ 144,796,000)$; Naw Brunswick $\$ 39,890,000(\$ 30,320,-$ (oc): British Columbin $\$ 22,230,000(\$ 18,244,000$; Nove Scotia $\$ 18,649,000(\$ 16,473,000)$; Prince Edward Island $\$ 14,753,000(\$ 14,406,000)$.

For the three Prairio Provinces the total values of the five principal grain crope In 1943 are estimated as follows, with the 1942 values within brackets: Wheat $\$ 281,410,-$ $000(\$ 386,070,000)$; opt $\$ 184,260,000(\$ 176,400,000)$; barley $\$ 126,160,000(\$ 107,520,000)$ rye $\$ 4,571,000(\$ 10,530,000)$; flaxseed $\$ 38,372,000(\$ 29,376,000)$. The total value of the five crops for the three provinces amount to $\$ 634,773,000$ in 1943 as compared with $\$ 709,896,000$ in 1942.

## Stocks of United Statoe Grain in Canada

Stocks of United States grain in store in Canada remained at a low level during the weok ending December 9, the total being 304, 455 bushels as compared with 3,771,147 on the corresponding date last year. Carn accounted for most of the devline, stocks of whit ch amounted to 33,104 bushels as compared whth $3,661,827$ a year ago. Wheat increased to 235,252 bushels from 85,772 , soybean to 38,099 bushels from nil. No United States Fyo was in store in Canada on December 9, whilo last year the stocks totalled 23,546 bushols.

## Crnadian Corn in Store

On December 9 Canadian corn in store amounted to 256,547 bushels, the total inclum ding 193,793 bushels of eastern corn and 62,754 bushels of western corn. Stocks in enstern elovators totalled 195,804 bushels and in western elevators the balance of 60,743 bushols.

Salis and Purchases of Securities Between
Canada and Other Countrien durine September
Not sales of securities by Canada to otrer countries in September amounted to \$2,600,000 compared with $\$ 13,200,000$ in August and $\$ 6,800,000$ in September, 1942. This net bnlance was the amallest since February 1942 when it was $\$ 1,800,000$. The net balance of salos during the nine monthe ended Soptomber totalled $\$ 136,800,000$ as compared with $877,200,000$ in the 81 milar period of 1942.

Net sales of securities to the United States in September were $\$ 4,500,000$, as cornpared with $\$ 14,000,000$ in the previous month and $\$ 7,100,000$ in the corresponding month last yoar. Not repurchases of Canadian securities from the United Kingdom in October totelled $\$ 2,200,000$ as compared with $\$ 1,000,000$ in August and $\$ 300,000$ a yoar ago. Net sales to other countries amounted to $\$ 200,000$.

Sales of securitios to all countries in October totalled $\$ 10,200,000$ compared with $\$ 20,500,000$ in August and $\$ 10,800,000$ in the corresponding month lest year, while purchases amounted to $\$ 7,600,000$ compared with $\$ 7,300,000$ in August and $\$ 4,000,000$ a yoar ago. During the nine months ended September seles to all countries aggregated \$210,800,000 compared with $\$ 123,600,000$ in the similar period of last year; purchases were \$74,000,000 and $846,500,000$, respectively.

## Civil Avintion in August

Civil nircraft transported nearly 11,000 more ravanue passongers in August than in tho corrosponding month last year, an incraase of slightly more ahan 53 per cent. The number carried during the month was 31,502 as compared with 20,515 n yenr ago. Freight increased from $1,145,217$ to $1,302,072$ pounds, and mail from 416,408 to 607,865 pounds. Oporating revenues of Canndian companies increased from $61,129,8 \in 4$ to $\$ 1,529,130$ and oporating expenses from $\$ 946,595$ to $31,488,501$.

Tho average nutber of revenue pnasengers per aircrift mile incrased from 6.1 to 6.9. Revenue freight docrensed fron 191 to 167 pounde and mail per nircreft milo incronsed from 231 to 244 piunds. Tha ratio of rovenue phesengors por avallable seats for intornational oporators wis 74 per cent and for Cnnadian oporntors roporting nvailable sent milos it whs 87 per cent. The number of employees increasod from 2,230 to 3,569 in August this yenr and the pay roll from $\$ 393,502$ to $\$ 607,643$.

## Production of Laather Gloves and Mittens

The factory value of output of the Caradion loather glove and mitton industry renchod a now high level in 1942 when the ageregate was $7,853,015$ as comparod with $\$ 6,818,535$ in 1941, an increase of 15 per cent. The production of gloves, rittons nnd gauntiats amountad to 896,688 dozon prirs valuod at $\$ 7,275,637$ comparad with 821,663 dozen poirs valued nt $6,640,436$ in 1941. The velue of miscellaneous goods produced was $\$ 510,945$ comparad with $\$ 176,999$, and tho amount received for custon work was $\$ 66,433$ compared with $\$ 1,100$.

## Canada's Trado with India

The oxport of Canadinn products to British India this yonr aggregnte in value about $125,000,000$ as compnred with $\$ 5,166,000$ in 1939. Imports froil Indin for tho year will bo in the neighbourhood of $\$ 16,000,000$ as asninst $\$ 9,807,000$ in 1939. According to afficial Indian statements Canada stood fifth among all sources of India's imports during 1942-43.

Canada' B exports to India for the most part consisted of motor vehicles and parts, metals in various forms, tea chest materials, newsprint, calcium corbide, acotic ncid nnd a number of othor materials for the services of essential Indian industries. It is noted that the trado in all typos of food stuffs and other consumer goods which made up a substantial proportion of prowar trade values has disappeared completoly with the sxception of some shipments for the exclusive usa of the services.

Imports from Indin include as before, tea and ganny cloth as the principal commoditios. Other items include chrome ore, pernut oil, castor oil various coir products, shollac and skins.

## Car Londinge on Conadinn Railways

Car loadings for the wook onded December 4 amounted to 73,762 cars as compared with 75,633 in the previous week and 66,885 in the corresponding woek last year. In the osstern division total loadings increased from 42,118 cars in 1942 to 44,922 and in the wostern division from 24,767 to 28,840 , western grain loadings being heavier by 3,307 cnrs.

Roports Issued Curing the Wook

1. Cold Storage Holaings of $\mathbb{F i s h}$, Deoember 1 ( 10 cents).
2. Cold Storage Holdings of Mest and Lard, December 1 ( 10 cents).
3. Stocks of Canalian Fruit and Vegetables, Dacember 1 ( 10 conts).
4. Stocks of Dairy end Poultry Products, December 1 ( 10 cents).
5. Volue of Conndian Field Crops, 1943 ( 10 conts).
6. Cnr Londings on Cenadian Rallways ( 10 conts).
7. Civil Avintion in Caneda, 1942 (10 cents).
8. Sales ant Furchases of Securities Botwoen Canada and Other Ccuntries, Septcmber (10 cents).
9. Canadian Grain Statistics ( 10 cents).
10. Montriy Reviow of Business Statistics, iovember ( 10 cents).
11. Loather Gloves and Mittens in Canada, 1942 ( 20 cants).
12. Civil Aviation, August (10 cents).
