# D.B.S. WEEKLY BULLETININON 

OF STATIS
MAY 17

## --- HIGHLIGHIS OE THIS IJSUE ---

STOCKS OF MEAT held by packers, abattoirs, wholesale butchers and cold storege warehouses on May 1 emeunted to 119.8 million pounds compared with 131.9 million n April 1 and 78.3 million on Ney 1 last jeer.

DEPARTMENT STORE SALES increased 20 per cent in April over the seme month last year.

FOREIGN TRADE OF CANADA in limeh was valued at $\$ 427,956,000$, showing a minor increase over the Narch 1947 figure of $\$ 420,777,000$.

NERCH NDISE IMPORTS in March totalled $\$ 197,100,000$, showing a decline of $\$ 11,900,-$ 000 from the Merch 1947 tots 1 of $\$ 203,900,000$.

WhLUE OF i/RTCHNDISE EXPORTED in Werch weas $223,400,000$, appeoximately nine per cent above March last year.

BiLiNCE OF TRADE with ell countries in March wes in Usnada's favour to the extent of $\$ 33,900,000$ as against $\$ 28,100,000$ in the preceding month and $\$ 3,000,000$ a year ago.

PROJUCTION OF CREAMERY BUTTER in April smounted to $18,314,000$ pounds, a decrease of 11 per cent from April lest veer. Way 1 stanss were 5,352,400 pounde compered with 11,248,800.

NuBER OF DAELLING iNiTS completed in Canada in the first three montis of 1948 is estimeted ot 11,569 .

STOCKS OF ChNADLAN WHEAI in store or in tronsit in Nusth americe et rianigit on April 29 totalled 72,634,000 bushels compered with 76,391,000 on hpril 22 and 93,997,000 lnat yuar.

CiR LOLDINGS on Uenudien railways for the week ended May 1 deelined to 74 , 354 cars from 74,677 in the preceding week and 75,165 last year.

CANADE'S TOREIGN TRADE IN MARCH \$427,950,000, showing a minor increase over the Burean解 agsegated $\$ 1,265,600,000$ as compared with $\$ 1,164,000,000$ in the similar period of 1947, a rise of almost nine per cent.
lierchandise was imported in warch to the value of $197,100,000$, showing a
 first decline from the preceding year in the monthly import totals since December 1945 -- a period of 27 months. During the first three months of this year, imports were valued at $4585,300,000$ as compared with $\$ 559,800,000$ in the like period of 1947.

Value of merchandise exported in ikarch was $\$ 228,400,000$, approximately nine per cent above the diarch 1947 total of $\$ 209,000,000$. With higher figures regis tered for each month of the year, the aggregate for the first quarter advanced to $\$ 672,000,000$ from $\$ 597,100,000$ in the like period of 1947 , or by 12.5 per cent.

The balance of trade with all countries in March was in favour of Canada to the extent of $\$ 33,900,000$ as ageinst $\$ 28,100,000$ in the preceding month and $\$ 3,000,000$ in the corresponding month last year; in the first quarter the favour able balance was $\$ 95,000,000$ compared with $\$ 44,400,000$ in the similar period of 1947 .

The month's debit balance with the United States was $\$ 24,200,000$, the lowest monthly figure since December, 1945. In February the debit wes $\mathbf{8} 40,500,000$, and in March last year, $\$ 80,200,000$. In the first quarter the unfavourable balance was $\$ 107,900,000$ compared with $\$ 203,200,000$ in the first three months of 1947 .

The favourable balance of trade with the United Kingdom in March was $\$ 37,700$,000 as against $\$ 33,900,000$ in February and $\$ 33,900,000$ in March last year, and in the first quarter of this year, $\$ 115,000,000$ compared with $\$ 104,700,000$ in the same period of 1947.

## WHRCIIANDISE IVIFORTS IN MAROH

Canada's merchendise imports in Warch were valued at $\$ 197,100,000$, showing a decreasu of 5.7 per cent from the March 1947 total of $\$ 203,900,000$, according to the Dominion Bureau of Statistics. The decline in the month was the first to be recorded from the preceding year since December 1945. During the firat three months of this year, imports for consumption totallod $\$ 585,300,000$ as compared with $\$ 559,800,000$ in the same period of 1947 , an increase of 4.5 per cent.

Imports from the United States in Narch were valued at $\$ 138,299,000$ as compered with $165,116,000$ in the corresponding month last year, a drop of $\$ 26,817$, 000 or alnost 16 per cent. The decrease in February was $\$ 1,582,000$, or from $\$ 138,429,000$ in February 1947 to $\$ 136,847,000$. During the first three months of this year, imports from the United states amounted to $\$ 425,122,000$ as against \$439,993,000.

Imports from the United Kingdon were higher in ikarch amounting to \$21,001, 000 as compared with $\$ 13,326,000$ in the same month last year, while the agsragate for the first quarter was $\$ 61,062,000$ as compared with $\$ 38,599,000$ in the similar period of 1947.

Imports for consumption from the nine leading countries after the United States and the United Kingdom in March this year and last were as follows, totals boing in thousande of dollars:

March 1948
Venezuela
Mexico ..
India and Pakistan
British Malaya
San Domingo
Australia
Cuba
Brazil
\$6,000
3,937
2,967
2,343
2,150
1,867
1,213
1,193
1,083

March 1947
\$2,627
1,306
2,324
2,888
2,842
2
1,526
1,067
1,684

Declines were shown for six of the nine mein commodity groups of imports in March as compared with the same month last yeer. Sharpest drop wes registered by the fibres and textiles group, with cotton products showing the most marked decline. The iron and products groue was slightly higher, with advances in rolling mill products farm inplements and mechinery, and engines and boilers, and declines in automobiles and automobile parts. The non-metallic minerels group moved up, with increases in coal, crude petroleun and petroleun products.

In the agricultural and vegetable products group there were declines in fruits, vegetables, cocoa and chocolete, coffee and chicory, tea and rubber, and advances in grains and products, sugar, and nuts. Group total for chomicals moved higher, but those for animals and animal products, wood, wood products and paper, nonferrous metals, and miscellaneous commodities were lower.

The following table snowe the imports by main commodity groups for March this year and last, figures being in thousands:
inarch 1948

| Agricultural, Vegetable Products | \$24,000 | \$28,800 |
| :---: | :---: | :---: |
| Animals and Animal Products | 7,400 | 7,800 |
| Fibres, Textiles and Products | 28,500 | 37,700 |
| Wood, Wood Products and Paper | 6,300 | 7,600 |
| Iron and Products | 60,900 | 60,400 |
| Non-Ferrous Metals and Products | 12,500 | 13,700 |
| Non-lietallic Minerals, Products | 37,400 | 30,200 |
| Chemicals und Allied Products | 10,300 | 9,900 |
| Miscellaneous Commodities | 9,900 | 12,700 |

RETAIL SALES HIGILR IN MARCH DOLlar volume of retail trade in March was nine per cent higher than in the carresponding month last year, according to the Dominion Bureau of Statistics. The influence of Easter buying was an appreciable factor in a 23 per cent gain over February. Sales averaged 11 per cent greater in the first quarter of 1943 compared with the same period of last year. Unadjusted indexes, on the base, 1935-39=100, stood at 244.2 for March, 198.5 for February and 223.3 for March, 1947.

Variety stores have registered a rapidly increasing patronage in the past several months, and sales increases for these outlets have been quite prominent in all parts of the country. March sales showed a gain of 24 per cont over last year, and sales averaged 19 per cent higher in the first three months. Other trades in the general merchandise group -- department stores and country general stores -reported gains of 10 per cent and seven per cent, respectively, in March.

A substantial part of the department store sales increase was accounted for $b_{j}$ apparel and food departments. Family clothing store sales were up seven per cent in the month, wile men's wear, ladies' specialty and shoe stores recorded increases rangitig from 12 per cent to 15 per cent. Radio and electric stores reported sales 11 per cent higher in March. Hardwere store sales were practically unchanged, while furniture merchants sustained a nine per cent decline. The margin of increase for jewellery stores was about the same as in eerlier months of the year when hirch seles were four por cent higher than last year.

Increases for food stores, emong the most prominent for several months, showed some moderation in March. This may be due meinly to the fact that there were only four week-ends in Merch this year and five in March a year ago. Sales wero 11 per cont above March last year, the cunulative comparison showed a gain of 15 per cent. Restaurant recoipts meintained en even course with seles up four per cent in Merch and three per cent in the three-month periul. Cendy store seles moved 43 per cent over March, 1947.

COST-OF-LIVING INDEXES FOR EIGHT REGIONAL UITTES

The Dominion Bureau of Statistics rolvased cost-ofliving injexes for eijht regionel cities for April 1, together with those for iderch 1 and April 1, 1947. Between March lend April 1 the eight city cost-of-living indexes showed advences ranging from 1.3 points for Vancouver to 0.4 for Saint John. The Dorinion index rose 0.8 points. The city increases were principally accounted for by higher prices for food and clothing, olthough homefurnishings and sorvices also advanced sligatly.

The Bureau points out that in interproting the city indexes, it should be borne in mind that they show month to month changes in living costs in each city, but do not compare actual levels of living costs as between cities. It is incorrect to conclude, on the basis of these indexes, that it costs more to live in one city than it does in onvther.

The following table compares the latest city and Dominion cost-of-living indexes.

> City

April 1,

127.9
128.5
$\begin{array}{lll}\text { Halifax .................................. } & 127.9 \\ \text { Saint John ...... } & 128.5\end{array}$
Montreel ................ 132.7
Toronto ................. 128.8
Winnipeg ................ 126.1
Saskstoon ............... 131.7
Edinonton ................ 127.5
Vancouver ................ 130.1
DOMINION
129.6

March 1, 1948
(August, $1939=100$ )

| 145.5 | 146.2 |
| :--- | :--- |
| 148.9 | 149.3 |
| 154.0 | 154.9 |
| 148.1 | 148.6 |
| 145.6 | 146.3 |
| 153.1 | 153.7 |
| 145.9 | 146.5 |
| 149.7 | 151.0 |
| 149.6 | 150.4 |

April 1, 1948

STOCKS OF Fifin AND REPIMD BUGAR Refinery stocks of raw sugar on April 17 amountod to $89,932,385$ pounds, an increase of 10.6 per cent over last year's corresponding total of $81,312,440$ pounds, eccording to the Dominion Burcau of Statistics. Stocks of rofined sugar totalled 120,324,918 pounds compared with $162,969,267$ pounds, a decline of 26.2 per cent.

STOCKS AND MARKETINGO OF WHEAT AND COARSE GRAINS

Stocks of Canadian wheat in store or in transit in North Americe at midnight on April 29 totalled 72,634, 023 bushels compared with 76,391,439 on April 22 and 93,996,576 on the corresponding date last yeer, according to the Dominion Bureau of Statistics. Visible supplies on the latest date comprised 72,081,667 bushels in Canadian positions and 552,356 bushels in United States positions.

Deliveries of wheat from farms in the Prairie Provinces during the weak endirg April 29 amounted to 427,355 bushels as compared with 469,721 in the preceding week, bringing the total for the period August l-April 29 to 210,597, 763 bushels as compared with 271,185,834 in the similar period of 1946-47.

The following quantities of coarse grains also were delivered from farms in the Prairie Provinces during the week ending April 29, totals for the preceding weok being in brackets: oats, 188,331 (374,905) bushels; barley, 92,761 (158,979); rye, $3,911(6,191)$; flaxseed, $21,604(13,234)$.

Overseas export clearances of wheat during the week ending April 29 amounted to $1,428,529$ bushels compared with $2,800,953$ a year ago, bringing the cumulative total for the crop year to date to $95,929,440$ buthels compared with 103,538, 803 in the like period of 1946-47.

ACREAGE INTENTIONS FOR
CANADA'S 1948 FILLD CROPS
intentions at April 30 , that they will seed ofer half intentions at April 30, that they will seed over half a million fewer acres to wheat in 1948 than they did in 1947. A small decline of about 77,000 acres in barley seedings is also anticipated. These decreases, however, are expected to be more than offset by increases in acreages devoted to other field crops, the estimate for oats being up sone 722,000 acres, flaxseed up about 130,000 acres and rye up 386,000 acres over 1947 scedinys. Acreage in summerfallow is expected to exceed last year's figures by 425,000 acres, an increase of two per cent.

The acreage in Canada intended for wheat in 1943 is estimated at 23.7 million as compared with 24.3 million acres in 1947. The decrease amounts to a little more than two per cent. Intended wheat seedings in the Prairie Provinces are placed at 22,692,000 acres, down 665,000 acres from the 1947 figure of 23,357,000 acres. Ontario's wheat acreage for harvest in 1948 has increased 135,000 acres over the 1947 lovel. Little change is anticipated in wheat seedings in the remaining provinces where wheat is a minor crop.

For the Dominion as a whole, farmers intend to sued 11.8 million acres to Oats as compared with 11.0 million acres in 1947, an increase of seven per cent. Increased oat acreages are common to all provinces with the exception of the Maritimes, the most significant increases occurring in Ontario, Alberte and quebec.

The intended barley acreage for Canada is estimsted at 7.4 million acres as compared with 7.5 million acres in 1947. A substantial increase ( 32 per cent over 1947) in barley acreage is anticipated in Ontario, but this is more than offset by prospective declines in Sasketchewan and Manitoba. The intended 1948 flaxseed acreage of 1.7 miliion acres represents an increase of eight per cent above the 1947 lovel. The nost subsuntial increase is anticipated in Menitoba. Onterio and British dolumbia also show increases, while decreases are expected in Alberta and Saskatchewan. The area of fall rye for harvest in 1948 is placed at $1,162,000$ acres, an increase of 38 per cent over last year's harvested acreage. Spring rye seeding intentions are also up 21 per cent from the 1947 level. For all rye the indicated acreage is $1,542,000$ ecres, 33 pur cont above last yeer.
is three per cent increase ovor 1947 is enticipated for the all-Canada potato acreage Increasts are indicoted for all provincos with the exception of Nova Scotia (one per cent decrease) and Saskatchevancos (no change).

SEEDING CONDITIUNS VARLaADE THROUGHOUT CANADA

Seeding conditions heve been uxtremely veritble throughout Conada to dete this seeson. Spring is late in the waritimes but work on the land is well under way in New Brunswick and in south-western are:s of Nove Scotia. Conditions in Quebec and Ontario are far in advence of last yesr. The weather hes generally favoured seeding operations. Fall-sown crops heve wintered well end over-all prospects are promising. inoisture supplies in the Prairie Frovinces are excellent although flooding has created serious problens in local areas. Seading is under way in some districts of souther:2 hlburte and Saskatohewan and at scattered points in Manitoba. Wet weather and low temperatures have delayed drying however, and seeding cannot become general before the 15 th or 20 th of this month. In British Columbia a very lerger spring has delayed farming operotions but warmers weether will permit rapid progress. The fruit crop prospects art omising.

Cold, dry weother has preveiled throughout the Waritime Provinces so far this spring. Work on the lend is general in New Brunswick with seeding under wey on well drained land in that province and in south-western areas of Nova Scotio. Elsewhere operations heve been delayed.

In Ontario and quebec, in strong contrest to last yesrr, the current suason is more advanced than normal. Weather since the latter part of April has generolly fivoured field work in both provinces. In local areas in \&uebec, however, cold, dry weather has retarded operotions with the ground thawing out very slowly in some northern districts. Exceilent progress hes been made in seeding operetions throughout most of Ontario and at the present time prospects are considered good for satisfactory yields of field crons throughout the provines. In genorsl fall wheat and rye in Ontario suffered little winter-killirg.

The spring break-up in the Preirie Frovinces was extremely late this year. Dull, wet weather with below normal temperatures has retarded the drying of the land. While seeding has started in some southern areas of diberta and Sesketchevan and in scattered points in hanitube it will not become general before the 25 th or 20th of this month. Moisture supplies, however, are far above normal in all three provinces with serious flooding occurring in many locsl srees. Due to the lateness of the season some correspondents consider that there will be a sift in acreage from wheat to coarse groins.

In British Columbia a wet, backward spring, one of the latest on record, has delayed growth end field work throughout the province. With wermer weather, nowever, recovery should be rapid. Floughing and seeding operetions heve been delayed throughout the soutnein districts and in central and northern areas seeding will not be general for 10 dajs or two weeks. Present prospects for the fruit crops are excellent. Large crops of strawberries and respberries are expected and spricots, peaches, clierries ond pests are very promising. The apple crop is expected to be leager than in 1947.

VALUE OF 1947 SEED GROES
Seed crops grown in danada in 1947 had on estimated value of $\$ 11,600,000$, representing a decline of 10 per cent from the preceding year's total of $\$ 12,917,000$, according to revised figures released by the Dominion Bureau of Statistics. Value of the hay crop and pasture seed crups wes placed at $\$ 3,997,000(\$ 10,490,000$ in 1946), and regetiable and fiela root seeds, $\$ 2,603,000(\$ 2,427,000$ in 1946).

The value of the 1947 hay and pasture seed crops was as follows by provinces, totals for 1946 being in brackets: Alberta, $\$ 2,971,000(\$ 3,010,000)$; Saskэtchewan, $\$ 2,016,000(\$ 1,542,000)$; Ontario, $\$ 1,831,000(\$ 3,965,000)$; Manitoba, $\$ 1,207,000$ (\$1,097,000); British Columbia, \$557,000 (\$534,000); Quebec, $\$ 396,000(\$ 335,000)$; Maritimes, $\$ 19,000$ (\$7,000).

## OUTFUT OF BUTTER AND CHYESE LOWER IN AFRIL

Eroduction of creamery butter in April amounted to 18,314,000 pounds, showing a decrease of 11 per cent from April last year. During the first four months of this year, 46,724,000 pounds were produced compered with $51,366,000$ in the similar period of 1947, a reduction of nine per cent. Decreases were registered in all provinces in April with the exception of British Jolumbia where the advance was nine per cent.

Cheddar cheese production in April totalled 3,300,000 pounds compared with 6,104,000 in the corresponding month last year, a decrease of almost 46 per cent. In the four months ending April, 6,997,000 pounds were produced compared with 11,653,000 in the same period of 1947, a decline of 40 per cent.

Output of concentrated milk products in April rose five per cent, totalling $30,808,000$ pounds compared with $29,273,000$ a year ago; total for the four-manth period was 75,476,000 pounds compared with 78,277,000 a year earlier, a decrease of 3.6 per cent.

STOCKS OF BUTTER, CHEESE AND EGGS ON MAY FIRST

Stocks of creamery butter in cold storages, dairy factories and in transit on May 1 amounted to $5,352,382$ pounds compared with $8,2,29,188$ on April 1 and $11,248,-$ 810 on the corresponding date last year. Cheese stocks totalled 21,648,031 pounds compared with 22,442,793 on April 1, and 19,689,639 a year aeo.

Stocks of evaporated whole milk held by or for manufacturers on Nay 1 amounted to $5,129,999$ pounds, down sharply from last year's corresponding figure of 20,300,507. Skim milk powder stocks were 4,030,161 pounds compared with $3,768,448$. Shell ejgs in storage totalled $17,175,230$ dozen compared with $13,833,464$, while the holdings of frozen egg meats were $9,710,318$ pounds compared with 5,770,974.

Poultry meat stocks on May 1 were $16,853,645$ pounds compared with $13,326,199$ on the correspoading date last year.

STOCKS OF DEAT ON MAY 1 Stocks of meat held by packers, abattoirs, wholesale butchers and oold storage warehouses on May 1 amounted to 119,817,500 pounds as compared with $131,893,300$ pounds on April 1, and 78,277 , 100 pounds on the corresponding date last year, according to the Dominion Burtau
of Statistics.

Pork stocks totallea $82,881,700$ pounds as against $36,939,100$ on April 1 and $56,562,000$ a year ago, while the holdings of beef amounted to $28,158,100$ pounds compared with $35,890,500$ on April 1 and $16,369,500$ on May 1, 1947 .

Holdings of veal were 4,106,500 pounds compared with 2,901,600 on April 1 and 3,157,900 last year, and mutton and lamb, 4,671,300 pounds compared with 6,102,100 on April 1 and 2,187,700 a year ago.

Stocks of lard amounted to 3,341,100 pounds compared with 3,782,600 on April 1 and 1,534,200 on the seme date last year.

May 6, 1948 April 29, 1948 April 8, 1948
$(1935-39=100)$

Investors' Price Index

| (100 Common Stocks) | 111.8 | 111.7 | 107.6 |
| :---: | :---: | :---: | :---: |
| 76 Industrials | 106.4 | 106.0 | 102.2 |
| 16 Utilities | 119.9 | 121.2 | 114.2 |
| 8 Banks | 128.5 | 128.0 | 123.9 |

Mining Stock Price Index

| $(30$ Stocks $) \ldots \ldots \ldots \ldots$ | 84.3 | 84.2 | 80.4 |
| ---: | ---: | ---: | ---: | ---: |
| 25 Gold $\ldots \ldots \ldots \ldots$ | 67.3 | 66.9 | 65.9 |
| 5 Base hetals $^{2} \ldots \ldots \ldots \ldots$ | 118.0 | 118.4 | 108.6 |

DOMESTIC TYFE ELEUTRIO Production of domestic type electric refrigerators in REFRIGRRATORS IN MARCH Merch totalled 10,374 units as compared with 10,785 in the preceding manth and 3,590 in the corresponding month last year, according to the Dominion Bureau of Statistics. During the first quarter of this year, 32,203 units were produced as compared with 24,748 in the similar period of 1947.

Impolts of complete electric refrigerators of all types fell off sharply in March, totalling 90 units compared with 630 in the preceding month and 3,030 in the same month last year. Exports were higher, the month's total amounting to 782 units compared with 476 in February and 156 in March, 1947.

## SALEG OF ELECTRIC STORAGE BATTERIES

Sales of electric storage batteries and parts by principal Canadian producers were valued at $\$ 1,072,730$ in March, compared with $\$ 1,148,551$ in February and $\$ 1,039$,385 in March. 1947 , according to the Dominion Bureau of Statistics. During the first three months of this year, sales aggregated $\$ 3,486,659$ as compared with $\$ 3,005,787$ in the simila feriod of 1947.

OFERATMG REVETJES, EXPEHSES OF RAILIAYS IN FEBRUARY

Caredian railways roportod operating revenues of $\$ 59,713,347$ in February, a gain of 11.8 per cent or $\$ 6,311,113$ over the same menth of 1947 and approached the all-time high for the month of $\$ 59,740,057$ registered in 1944. Freight revenues were up 14.1 per cent at $\$ 47,975,203$ but passenger revenues declined 2.8 per cent fron February, 1947. Operating expenses continued to increase at $\$ 53,627,272$, up 12 per cent or $\$ 6,278,100$ with all accounts heavier and operating income consequently declined froma debit of $\$ 1,341,144$ to one of $31,874,706$ with taxes up $\$ 512,000$ over February of 1947.

Tons of revenue freight carried set o new peacetime record at $12,627,953$ tons, up 10.1 per cent over the same month of 1947 while ton mileage increased 18.3 per cent. Passengers carried were down 225,117 or seven per cent despite the extra day in February this year at $2,953,757$, but the average length of journey was unchanged at 76 miles . The number of employees was down fractionally with 173,566 receiving a total payroll of $\$ 33,939,658$, a 3.0 per cent increase over February, 1947.

CAR IOADINGS ON UANADIANJ RAILWAYS
Car loadings on Canadian railways for the week ended liay 1 declined to 74,354 cars from 74,677 cars for the previous week and 75,165 cars for the corresponding week last year. The decline was all in the western division where flood conditions continued to be a factor. Western grain declined from 6,756 cars in 1947 to 2,565 cars, grain products from 1,778 to 1,328 cars, and ores from 1,136 to 718 cars. L.C.L. merchandise increased from 5,714 to 0,325 cars, but other commodities in the western division showed small changes.

In the eastern division, Prain declined from 1,967 cars in 1947 to 727 cars and grain products from 2,039 to 1,617 cars, but practically all other commodities showed increases. The large increases were in coal from 1,294 to 3,341 cars, ores from 1,518 to 2,460 cars and pulpwood from 2,709 to 3,281 cars.

## INDEX NUMBERS OF PARM FRICES OF AGRICULTURAL PRODUCTS

The index numbers of farn prices of agricultural products as of March 15 was relatively unchanged from the February level, but was substantially higher than on the corresponding date last year. The mid-hiarch figure, on the base, $1935-39=100$, stood at 232.2 compared with 231.8 for Febr uary and 197.4 for March last year. When compured with the preceding month, gains in this year's March farm prices for potatoes and livestock were offset by declines in the prices of poultry and eges. Almost every class of agricultural produce considered in the index displayed gains over liarch last year.

STOCKS OF HIDES RND SKINS KND PROJUCTION OF FIINISHED LEATHER

Stocks of rew cattle inides held by tanners, feckere and dealers at the end of March amounted to 677,000, an increase of nine per cent over the March 1947 figure of 621,800 , according to the Dominion Bureau of Statistics. Stocks of calf and kip skins increased from 536,300 to 705,400 , horse hides from 59,800 to 60,000 , and goat, and kid skins from 150,700 to 195,000 , but sheep and lamb skins fell from 76,900 (dozen) to 61,400 (dozen).

Production of cattle sole leather in werch amounted to $2,324,100$ pounds compared with 2,822,700 in the same month last year. Output of cattle upper leather totalled $2,931,70$ square feet compared with $3,982,800$, while the production of glove and garment leather anounted to 391,300 square feet compared with 482,700 . Production of calf and kip skin upper leather totalled $1,383,500$ square feet compared with $1,189,200$ in Warch last year.

NAILS, TANFS AND STAPLES PRODUCTION IN MARCH

Froduction of wire nails in Cenada in March emounted to 7,100 tons compared with 5,700 in the preceding month and 6,500 in March, 1947. During the three inonths ended March, 19,600 tons were produced as against 18,900 in the like period of 1947. Tonnage shipped during the month amounted to 8,000 tons as against 6,400 in February and 6,700 in March, 1947. Shipments during the three months tetalled 21,600 tons compared with 18,300 in the like period of last yeer.

## PRODUCTION OF WIRE FENCING IN MLRCH

Production of steel wire fencing in Mar ch amounted to 2,300 tons compared with 2,000 tons in February and 2,300 in the corresponding month of 1947. During the first three months of tilis year, 6,600 tons were produced against 6,900 in the similar period last year. Tonnage shipped in March totalled 2,400 tons as compared with 2,400 in February and 3,000 in March, 1947. Shipments in the first three months of this year amounted to 7,500 tons as against 6,600 in 1947.

WIIEARNTS OF ASBESTOS DURING FEBRUARY

Shipments of asbestos from Canadien mines during February, totalled 50,127 tons, an increase of 18.7 per cent over last year's corresponding total of 42,207 tons. During the first two months of this year, 96,760 tons were shipped against 86,265 in 1947. Exports in February amounted to 44,601 compared with 36,718 tons in the same month last year, bringing the two-month total to 92,369 tons compared with 79,546 in 1947.

LUMBER INDUSTRY OF MANIROBA Gross value of products of the lumber industry of Wianitoba in 1946 was $\$ 2,483,200$, showing a minor decrease from the preceding year's figure of $\$ 2,493,400$, according to the Dominion Bureau of Statistics. Output of sawn lumber amounted to $59,234 \mathrm{M}$ board feet compared with $63,453 \mathrm{M}$ in 1945 , with respective values of $\$ 2,290,800$ and $\$ 2,364,900$. Sawn ties were produced to the value of $\$ 54,500$ compared with $\$ 25,400$, and lath, \$ 24,400 compared with $\$ 29,000$.

FISHERIES OF NOVA SCOTIA
Fisheries production in Nova Scotia reached a new high point in 1946, the marketed value being $\$ 34,270,761$, an increase of 11.6 per cent over the 1945 figure. The quantity caught was 4, 227,676 cwt., an increase of 6.9 per cent. Seven varieties of fish passed the million-dollar mark in total marketed value: cod, $\$ 14,872,040 ;$ lobsters, $46,516,-$ 470 ; haddock, $\$ 2,409,529$; herring, $\$ 2,218,029$; swordfish, $\$ 1,229,769$; pollock, \$1,121,920; and mackerel, \$1,084,292.

CANADIAN MENTAL INSTITUTIONS IN 1946
There were 53,423 persons on the books of the 60 Canadian institutions in 1946 devoted to the care and treatment of the mentally sick, mentally defective and epileptic, according to figures contained in the 15 th annuel report on mental institutions issued by the Dominion Bureau of Statistics. In 1945 the number had been 52,246 . At the end of the year, 49,263 patients were in residence, 480 were boarding out, and 3,780 were on parole.

First admissions to mental institutions in 1946 numbered 9,752 , the highest recorded total during the 17 -year period for which statistics are available. The second highest was in 1945 when 9,489 were admitted, while the average number during the 17 years was 8,356 . As with the first admissions, the year 1946 showed the highest number of re-admissions with a total of 3,144 .

Exclusive of deaths, the number of patients discharged in 1940 was 8,539 . Of those discharged, 2,375 or 27.8 per cent had recovered; 4,443 or 52 per cent were improved; 1,128 or 13.2 per cent were unimproved, while the remainder of 593 or 6.9 per cent were discharged without psychosis. Deaths in 1946 numbered 3,112 as compored with 2,955 .

Totsl revenues in 1946 amounted to $\$ 26,973,416$, an increase of $\$ 4,344,849$ over the preceding year. Of the 1946 total, $\$ 17,085,806$ came from provincial governments, $\$ 4,146,099$ from the Dominion Government, and $\hat{\$} 971,094$ from municipal governments. Paying patienta contritutea $43,259,516$, shd revenuss from other sources amounted to $\$ 1,515,841$.

Total expenditures amounte ito $\$ 27,316,218$ compred with $\$ 22,950,837$ in 1945. Of the 1946 outlay, $\$ 25,447,649$ was for maintenance of patients and $\$ 1,868,569$ for non-maintenance expenditures.

DEPARTMENT STORE SALES TF 20 PIRR CENT IN AFRIL

Department store seles increased 20 per cent in April over the seine month last year, according to preliminary figures released by the Dominion Bureau of Statistics. Advances were shown for all sections of the country, with British Columbis and Saskatchewan showing the largest geins of 30 per cent and 25 per cent, respectively. The advance in the liaritines was 24 per cэnt, Quebec 16 per cent, Ontario 18 per cent, Manitoba 14 per cent, and filberta 23 per cent.

## BIRTHS, DEATHS AND MARESAGES

Births registered in March in Canadian cities, towns and villages of Canade having a population of 10,000 and $\begin{aligned} \\ \text { Er } \\ \text { numbered } 14,455 \text {, deaths } 5,671 \text { and marriages } 3,234 \text {, as compared }\end{aligned}$ with 16,040 births, 5,560 deaths and 3,180 marriages in the corresponding month last year. Increases of two per cent each were shown for deaths and marriages and a 10 per cent decline for births.

## SALT FRODUCTION IN FMBRUARY

Production of common salt in Cenada in February amounted to 56,756 tons as compared with 54,381 tons in the precoding month and 59,845 tons in the corresponding month last year, according to the Dominion Bureau of Statistics. Production for the first two months of this year totalled 111,137 tons against 123,486 tons in the like period of 1947.

Shipments of salt amounted to 54,083 tons compared with 55,975 in January and 42,715 in February, 1947. During January and February, 108,015 tons were shipped or used by praducers as against 86,295 in the same months of last year. Imports in Februery totalled 5,449 tons compared with 15, 859 in Februery 1947, and the exports, 561 tons in Pobruary this year as against 157 in February, 1947.

WHITE METAL FRODUCTS INDUSTRY
Gross value of products turned out by the white metal products industry of Canada in 1946 was $\$ 26,129,000$ as compared with $\$ 23,222,000$ in the preceding year, an increase of 12.5 per cent, according to the Dominion Bureau of Statistics. Cost of materials used in manufacturing, exclusive of fuel ana electricity, was $\$ 15,851,000$ as against $\$ 13,718,000$, an increase of 15.6 per cent.

## 11,569 DWELLING UNITS CONFLTTLD IN FIRST QUARTER OF THIS YEAR

The number of dwelling units completed in Conada in the first three months of 1948 is estimated at 11,569 , according to the results of a nationwide survey carried out by the Doninion Bureau of Statistics in co-operation with the Central Wortgage and Housing Corporation. During the seme period, construction was commenced on 6,678 dwelling units ana the number under construction was reduced from 42,215 at Jenuary 1 to 37,529 at the end of karch. Comparable data are available for 1947 only for the urban centres with 3 population of 5,000 and over which account for about 80 per cent of the total completions in the first quarter. For these areas, completions in the first three months of 1948 are about 42 per e ent higher than in 1947.

Among the provinces, Ontario led in the number of dwelling units completed during the first three months of this year with a total of 4,098 , followed by Quebec with 2,887, British Columbia 2,189. Alberta 855, Manitoba 655, Saskatchewan 389, Nova Scotia 251, New Brunswick 209, and Prince Edward Island 30.

Starts were made on 2,196 dwelling units in Quebec during the first quarter of this year, 2, 121 in British Columbia, 1,803 in Ontario, 250 in Alb $\begin{aligned} & \text { Ita, } 125 \text { in }\end{aligned}$ Manitoba, 91 in Nova Scotia, 78 in Saskatchewan, and 14 in Now Brunswick.


Dwelling units undur construvtion at the end of farch in Ontario numbered 15,042, in Quebec 3,346, British Columbia 6,628, Nova Scotia 2,024, Alberta 1,855, Meaitoba 1,785, Saskatchevan 1,145, New Brunswick 531, and Prince Edwerd Island 173.

The averuge length of time required to build the dwelling units completed in the first quarter of 1943 was betweon seven and eight months. About 26 per cent took longer than nine months to camplete. On a regionsl besis, construction time was longest in British volumbie and the Liaritimes.

## REFORTS ISSUED DURING THE WEEK

1. Steel Wire, March ( 10 cents).
2. Factory iales of Electric Storage Eattentes, ilierch ( 10 cents).
3. Domestic Type Electric Refrigeratori, Warch (10 cents).
4. Neils, Tacks and Staples, March (10 cents).
5. Wire Fencing, March ( 10 cents).
6. Housing Characteristics by Sociel Aress, Edmonton, 1946 ( 10 centa).
7. Index Numbers of Ferm Prices of Agricultural Products, March ( 10 cents).
8. Cold Storage Holdings of Meat and Lard, May 1 ( 10 cents).
9. Intentions to Plant Field Crops. Winter-killing and Spring Conditions, of Fall Wheat, Fall Rye, and Hey and Clover Meadows. Progress of Spring Seeding ( 10 cents).
10. Telegraphic Crop Report, Canada (10 cents).
11. Retail Sales, March ( 10 cents).
12. Dairy Factory Production, April (10 cents).
13. Asbestos, February (10 cents).
14. Hides, Skins and Leather, Morch ( 10 cents).
15. Imports Entered for Conslamption, Merch ( 10 cents).
16. Monthly Sunmary of Foreign Trade, March ( 10 cents).
17. Leather Footwear Industry, 1946 ( 25 cents).
18. Electric Vacuum Cleaners, 1947 ( 10 cents),
19. Stocks of Dairy and Poultry Froducts, hay 1 ( 10 cents).
20. Dairy Stetistics of Conada (Reprint) 1947 (10 cents).
21. Lumber Industry of Menitobe, 1946 ( 10 cents).
22. Suger Report, March 20 to April 17, 1948 ( 10 cents).
23. Seed Crop Velues, 1947 ( 10 cents).
24. Button, Buckle and Fasteners Industry, 1946 ( 25 cents).
25. Advance Report on the Fisheries of Nova Scotic, 1946 (10 cents).
26. Housing Bulletin No. 2 -- Construction of Dwelling Units ir Canade from Janusry 1 to keren 31, 1948 (25 cents).
27. Car Loadings on Canadian Railwcys - Veckly (10 cents).
28. White Metol Products Industry, 1946 ( 25 cents).
29. Salt, February (10 cents).
30. Births, Deaths and Hiarriages, March (IU cents).
31. Operating Results of Miscellaneous Retsil Stores, 1946 ( 25 cents).
32. Primery Iror and Steul in Cenade (Part II) February ( 10 cents).
33. Canadian Grsin Statistics - Weckly (10 cents).
34. Number of Live Stock on Farms, by Subdivision, illberta, June 1, 1946 (10 cents).
35. Operating Revenues, Expenses and Ststistics of Railways, February ( 10 cents).

Copies of thess and other Buresu reports may be obteined on application to the Dominion Statistician, Dominion Bureau of Statistics, Ottawa.

