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-- HIGILIUHTS OF THIS ISSUE ---
CANADA'S TOTAL FOREIGN IRADE during the first holf of 1948 rose to $\downarrow 2,688,900,000$, the highest ever recorded for the period, comparing with $\$ 2,602,000,000$ in the same period of 1947.

FAVOURABLE OVER-ALL BALFNCE OF TRADE for the helf year was $148,800,000$, substantially above last year's low tots 1 of $p 33,500,000$.

CANADA'S IMFORT TRADE was maintained at a high level in June, being velucd at Q233,000,000 compured with $\$ 225,100,000$ in the preceding month and $\$ 231,100,000$ in the same month last yeor.

WERCHMNDISL IMPORTS FROM THE UNITED STATES in June continued the decine of preceding months from the high levels of a year ago, falling to $\$ 154,918,000$ from last year's corresponding figure of $\$ 174,669,000$.

COAL FRODUUTION incrased 13 per cent in July, emounting to $1,357,000$ tons compared with 1,205,000 a year ago.

STOCKS OF CANDLAN wient in store or in transit in North America at midndeht on August 12 totalled 35,773,0u2 busiacls compared with 36,2y1,000 on August 5 and 49,919, uJu last year.

CREAMCHY BUTTER STOCKS in nine eities of Uanada on Ausust 20 amounted to $30,790,000$ pounds compared with $24,163,003$ on August 13 .

CANADA'S TOBACCO CROF is eatimated to be 11 per cent heavier than in 1947, despite a reduction of eight per cent in acroage.

VOLUTE OF INTLRNATIONAL TRGNGACTIONA IN BECURITIES rose ansrply ir June, amounting to $, 60,000,000$ as compered with $\$ 44,800,000$ in the proceding morth and $\$ 23,200,000$ in the corresponding month last year.

CARLOADINGS ON ChNaDIAN RIILWAYs for the weok ending August 14 increesed to 75,971 cars from 73,341 in the preceding week and 73,728 a year 9 go.

CANADIAN OUTPUT OF REFINED FETROLEUM FRODUUTS wes higher in May, risins to $7,162,000$ berrels as campured with $6,336,000$ in the corresponding month last yoar.
$\frac{\text { CAN'DA'S HALF-YEAR TRADE }}{\text { SHOW KODERATE GAIN }}$ SHOWD MODERATE GAIN
with moderate gains both in imports and exports, Canade's total foreign trade during the first half of 1948 increased to $\$ 2,688,900,000$ as compared with $2,632,000$,- 00 last year, according to total trade figures for June released by the Dominion Burtau of Statistics. The half-year aggregate value was the highest ever recorded for the period, comparing with the wartime peak of $\$ 2,633,200,000$ in 1944.

Cumulative value of domestic exports in the six months was about five per cent hizher than in 1947 , amounting to $\$ 1,400,100,000$ compared with $\$ 1,328,500,000$, while foreign goods re-exported increased to $\$ 13,700,000$ as against $\$ 16,800,000$. Kerchandise imports, showing a smaller gain, totalled $\$ 1,270,100,000$ as compared with $\$ 1,256,700,000$.

The fovourable over-all balance of trede for the half year was $148,800,000$, substantially above lest year's low total of $\$ 88,500,000$ but bolow the 1946 half year balance of $\$ 194,000,000$. There was a sharp drop in the adverse trade balance with the United States to $\$ 228,200,000$ from $\$ 488,00 \mathrm{~J}, 000$ in the first nelf of 1947, while the favourable balance with the United Kingdom also doclined to $\$ 220,900,000$ compared with $\$ 269,000,000$.

Domestic exports and imports were nearly equal in June, the former amounting to $\$ 233,500,000$ and imports $\$ 233,000,000$. With the addition of foreign exports, the favourable belence of trade stood at $\$ 3,000,000$ as compared with $\$ b 2,400,000$ for May and $\$ 45,300,000$ for June last year.

Imports from the United States in June increased to $1154,900,000$ from $\$ 145,-$ 000,000 in May, while domestic exports to that country duclined to $\$ 109,800,000$ from $\$ 114,700,000$. As a result, the adverse trade balence with the United States for June increased to $\$ 43,500,000$ comrered with $\psi 28,700,000$ for Mey but was less than half last year's June figure of $\$ 90,500,000$.

Sanadian trado with the United Kingdom in June was at a lower level than in May, exports amounting to $85,200,000$ compared with $\% 85,100,000$, and imports to \$ $26,000,000$ compered with $\$ 27,400,000$; the fevourable trede balence declining to $28,300,000$ as against $\$ 57,800,0 J 0$.

INEOTTS MAINTAINED AT HICF LEVEL IN JUNE

Canada's import trade was maintained at a high level in June, being valued et $\$ 233,000,000$ as compered with $\$ 225,-$ 100,000 in the praceding montis and $231,100,000$ in the corresponding month lest year, according to the Dominion Burcau of Statistics. During the first helf of this year the ageregate was $\$ 1,270,100,000$ as against $\$ 1,256,700,000$ in the similar period of 1947.

Morchandise imports from the United States, however, continued the decline of proceding months from the levels of a year ago, felling to $\$ 154,918,000$ from last year's corresponding figure of $\$ 174,669,000$. This further decline reduced the total for the first half of 1948 to $\$ 884,468,000$ as compared with $\$ 980,939,000$ in the similar poriod of 1947, a decrease of almost 10 pcr cunt.

Purcheses from the United Kingdom again increesed in June, rising to $\$ 26,003,-$ 000 from the June 1947 total of $218,118,000$, and in the first six months of this year to $\$ 139,130,000$ from $\$ 84,635,000$. Purchases from Latin American countries In the month rose to $\$ 19,081,000$ from $\$ 12,872,000$ a year ago, and in the six-month puriod to $\$ 107,071,000$ from $\$ 70,106,000$.

Imports from Europe wero down both in the month and in the cumulative period. The month's total for tho area was $45,767,000$ as compared with $\$ 10,180,000$, and for the six months, $28,061,000$ es egainst \$31,551,000.

Imports from Indis and Fakistan togother rose from $\% 2,752,000$ in June last Fober to $\$ 6,229,000$, Trinided and Tobego from 304,000 to $1,023,000$, British Guiana from $\$ 881,000$ to $\$ 1,157,000$, Gold vosst from nil to $\$ 1,620,000$, Nigeria from $\$ 1,093,000$ to $\$ 1,422,000$, Ceylon fron $\$ 1,270,000$ to $41,693,000$, Eritish MAElaya from $\$ 1,582,000$ to $\$ 1,391,000$, New Zealand from $\$ 652,000$ to $\$ 1,541,000$. Imports from Australis fell from $\quad 1,509,000$ to $\$ 1,443,000$, Belgium from $\$ 2,268,000$ to \%1,906,000, and Philippine Islisnds from $\begin{aligned} \\ 1,320,000 ~ t o ~ \\ 1,105,000 .\end{aligned}$

Among the commodity groups, there was a sharp advance in non-metellic mincrals and moderate gains in agricultural and vegetable prolucts and iron end products, the romaining sroups registering declines of verying degree.

The non-mutallic minerals group rose from $39,185,000$ in June last year to 657,646,000, and in the six months from $191,756,000$ to $262,244,000$. In June, imports of coal, crude petroleun and petroleum products accounted for most of the advance. The agricultural group advanced from 3J, 160,000 in June last year to *33,091,000, with declines in fruits and vegetables, and advences in sugar and products, cocoa and chocolate, coffee and chicory, ter, vegetable oils and rubber. Group total for the six months was $\$ 165,559,000$ against $\$ 273,577,000$.

The fibres and textiles group fell from $\$ 36,582,000$ in June last year to $\$ 29,685,000$, and in the six months from $\$ 220,253,000$ to $\$ 179,055,000$. In June there were docreases in cotton end products, artificial ailk and other textiles, but gains in wool and products, and flax, hemp and jute. The iron and its products group rose moderetely from $\$ 69,150,000$ in June last yuer to $\$ 69,388,000$, with advences in iron ore, rolling mill products, farm implements and machinery, and other machinory. Aggregnte for the six months unded Junc was \$393,393,000 as compared with $362,394,000$ a year ago.

Group total for non-ferrous metals in June was $\$ 13,905,000$ compared with \$15,399,000, and in the six months, 1.77,125,000 against $\$ 78,892,000$. June figure for wood, wood products and poper was $\$ 6,153,000$ against $\$ 8,008,000$, and the six months, $\$ 38,071,000$ against $\$ 45,341,000$. June imports in the chemicals sections amounted to $\$ 9,370,000$ compared with $\$ 9,528,000$ a year ago, with the six-month aggregete at $\% 58,570,000$ compared with $\$ 58,038,000$. For the miscullancous commodity graup the June total stood at $\$ 8,859,000$ against $\$ 13,230,000$, and in the six months, $\$ 57,758,000$ against $\psi 79,228,000$.

SALES AND PURCHASLS OF SECURITIES BETWEEN CANADA AND OTHER COUNTRIES

Volume of internations transactions in securities rose sharply in June, anounting to ,60,000,000 as compored with $\$ 44,800,000$ in the preceding month sha $23,200,000$ in the corresponding month lest year, according to the Dominion Bureau of Statistics. Aggregate for tho first six months of this year was $\$ 239,600,000$ as compared with $\$ 241,100,000$ in the like period of 1947 .

Sales to all countries in June were velued at $\$ 29,300,000$ as compared with $\$ 19,500,000$ in the precuding month and $\$ 11,000,000$ in the corresponding month last year, while purcheses totalled $31,700,000$ compared with $\$ 25,300,000$ in ilhay and $\$ 12,200,0008$ year ago. Ajgregate sales for the first half of 1949 were $\$ 111,900,-$ 000 compered with $\$ 116,800,000$ a year ago, and the purcheses, $\$ 127,700,000$ compared with $\$ 124,300,000$.

Sales to the United States in June were valued at $27,900,000$ as against $\$ 19,100,000$ in May and $\$ 10,800,000$ a year ago, snd purchases, $\$ 30,900,000$ compared with $\$ 24,200,000$ in Way and $\$ 11,300,000$ last year. During the first half of this yesr, sales to the United States were 107,800,000 compared with $18108,900,000$ in the like period of 1947, né̉ purchases: 121, h00,000 compared with $\$ 114,200,000$. in innitobe, where much of the rain is reps wilich sefilling well. wut weether somewhat in meny parts of that province. In to harvest, has delayed opurations in all districts and fair prozress is buing Saskatchewon, harvesting is under way are filling setisfactorily Grasshopper damage is continuing in the effected areas will be generel next weuk. and sawflies are causing some demage in southern districts of thes provinces.

Frequent scattored showers in Manitoha have delayed hervesting during the past two weeks with the rosult that only fair progress has been made in some areas. South of the C.F.R. main line over half of the coreal crops are cut or swathed with 10 to 20 per cent threshed in some districts. Horvesting in most northern sections is gotting well under way. Rust may adversely affect yields from late stands of flax. Reports indicate the cereal crop sample is generally of high quality with yiclds turning out from good to excellent. Sunflowir, corn and sugar beots elso show promise of en oxcellent crop. Drier woather is now required to promote ripening and to focilitate hervesting and threshing operations.

Harvesting is under way in all districts of Sasketchewen with about 40 per cent of whert cut in southern and central areas und everaging about 25 per cent for the province as a whole. Favourable weather for filling during rocent weeks hos resulted in good to excellent quality of all grains. Hervesting of fell rye is nearing completion with outturns somewhat better than anticipated in most areas. Sawily and grasshopper demage is quite general over southern, western and centril districts and in ny fields are being swathed to reduce losses. Hail loss bes been spotty and mostly confined to southern districts.

Crops in Alberta, though late, are meturins setisfactorily with wather conditions fevourable for filling and ripuning. Hervesting of spring grains has begun at scattered points and should be general next week. Berring the occurrence of frosts, fair to good yields are anticipated except in the eastern districts of the province whore earlier drought damage is still ovident. The ryo harvest is woll advenced with satisfactory outturns roported. Gresshoppers continue to damage cereal crops and flax, and sawfly infestation in cerly-sown wheat is considereble.

The harvesting of a near record crop in southern Ontario has continued under generally favourablo weather conditions during the pest two weuks. Wheat yiclas have been well above average and the outturn of spring grains in practically all districts has also been quite satisfactory. Hervesting of a large acreage of flaxseed is proceeding rapidly and indications are that yields will be about the same as last year's. Nost late crops have shown excellent progress during the past two weuks but rain is needed in central Ontsrio and in the Niagara Peninsula to promote normal maturity. In northern Ontario, where harvesting is usually later, cutting of oots and berley was sterted during the second woek of August. Yields in this section of the province are not expocted to be as favourable as in southern ontario but, with the exception of Kenora where crops are quito poor, spring grains are about averege.

Haying in Quebec hes been completed in all districts except Gespo, Abitibi, Temiscaming and Saguenay. Although the hay crop is not as heavy as it was a year ggo it compares favourably with an average year. Hervosting is under way and the outlook is much butter then whs indicated earlier in the season. Cummercial crops look very promising especially potatoes, flax and tobacco. Pastures have buen substentially improved by rains during the past two weeks. At the present time the overall picture indicates a better than average production this year.

The weather throughout British Columbia has been unsettled with the result that harvesting of both hay and grain has been delayed. Digsing of the ma in potato crop on Vancouver Island has commenced and late blight is reported to be more severe than usual in this district. The harvesting of apricots is now completed and peachos are moving to morket in volume.

Haying in the Maritime Provinces is still under way but is nearing completion in some districts. Some early seeded grains heve been out but much of the crop is grean and will likely be cut for hey. The main potato crop in Now Brunswick is very promising although some blight damage is in uvidence.

STOCNS AND WAPRETINGS OF WHEAT AND COARSE CRHINS

Stocks of Canalien wheat in store or in transit in North Americe at midnight on August 12 totalled 35,778,000 bushels compared with $36,291,000$ on August 5 and 49,919,000 on the corresponding date last year, according to the Dominion Bureau of Statistics. Deliveries of wheat from farms in the Prairic Provinces during the week ending August 12 amounted to $1,397,000$ bushels comjarcd with $1,047,000$ in the proceding week.

The followins quantities of coarse grains were also delivered from farms in the Prsirie Provinces during the week ending August 12, totsls for the preceding week being in brackets: obts, 200,200 (151,200) bushels; barley, $310,100(121,700)$; rye, $936,300(154,500)$; flaxseed, $11,600(35,100)$ bushels.
overseas export clearances of wheat during the week onding August 12 amounted to $1,955,300$ bushels compared with $2,360,900$ in the corresponding week last year.

TQBACCO CROP HEGVIER ON REDUUED ACREAGK

Canadian tobacco crop this year is estimated to be 11 per cent heavier than in 1947, despite a reduction of eight per cent in acreage, according to preliminary figures released by the Dominion Bureau of Statistics. Production this year is currently estimated at $126,681,000$ pounds as compared with $106,688,000$ in 1947, and the acreage, 115,374 as against 125.267.

The acreage of all types, with the exception of cigar tobacco, shows a reduction from last yoar. The planted acreage this yuar, by types, with the harvested acreage in 1947 in brackets, follows: flue-cured, 95,524 (10j,694); burlay, 11,000 (13,200); dark, $1,600(1,885)$; cigar, $5,750(4,238)$; pipe, $1,500(2,250)$.

## PRODUCTION OF EGGS IN JULY

Net production of eges in July amounted to 36,057,000 dozen as compared with $32,059,000$ in the corresponding month last year. The quantity produced on farms wes $33,139,000$ dozen compared with 29,429,000 a year ago, the remainder being produced on premises elsewhere than on farms. Cumulative net production for the seven months ended July was 294, 284,000 dozen compered with 262,571,000 in the similar poriod of 1947.

STOCKS OF CREAMERY BUTTER IN NINE CITIES OF CANADA

Stocks of creamery butter in nine cities of Canade on August 20 amounted to $30,790,201$ pounds as compared with 29,162,890 on August 13, according to the Dominion Burbau of Statistics. Holdinss wore as follows by cities, totals for August 13 being in brackets: Queboc, 3,975,375 (3,665,046) pounds; Montreal, 11,197,327 ( $10,937,910$ ); Toronto, 3,997,700 $(4,104,290)$; Winnipug, $5,451,638(5,237,196)$; Regina, $363,724(347,946)$; Saskatoon, $300,850(221,294)$; Edmonton, $1,737,316$ ( $1,451,140$ ); Calgary, $1,545,868$ ( $1,396,880$ ); Vancouvor, $2,220,403(1,801,188)$.

## BUTTHR SITUATION

Creamery butter production in July reached a total of almost $42,250,000$ pounds, or e pproximetely 250,000 pounds less then in the corresponding month In st year. The estimated dairy buttur meke wes about $4,750,000$ pounds, while whey buttor fell to 299,000 pounds. Deiry butter meke advenced 3.5 per cent gbove that of July, 1947. The cumuletive production of thtal butter -- creamery, dairy and whey -- for the soven months ended July emounted to $202,500,000$ pounds, a doorcasc of $2,500,000$ pounds fron lust fras.

The totel supply of butter, represcnted by stocks st the beginning plus July production, amounted to approximately $73,250,000$ pounds. This was a decline of about 12,000,000 pounds in conparison with tho total supply reported in July, 1\%47. Stock holdings continue to show an edverse relationsnip to those of a year ago. From this point of view the siturtion is rether less favourable tan it was a month sgo; the spparent stock reduetion from the pruvious year of $12,000,000$ pounds as recordud on July 1 , being increased to 9 deficit of $14,500,000$ pounds on August 1 .

The domestic disappearence of all butter in July was the highest for any month so far this yesr. The disoppearance of nearly $33,250,000$ pounds may be compared with $31,75 J, 000$ pounds in the previous month, snd $30,750,000$ pounds in July, 1947 . In pounds per sopita, the donestic disappearance was 2.59 pounds as against 2.47 last month and 2.44 in July, 1947. On 5 cumulative basis the per capita disappearance was 15.66 pounds as egainst 15.30 pounds in the seven-month puriod of 1947. During the suven months, the domestic disappearance of butter mounted to $201,000,-$ 000 pounds, an incresse of $3,500,000$ Founds over the corresponding period of 1947 .

## SECURITY PRICE INDEXES

August 19, 1948 Aujust 12, 1948 July 15, 1948
$(1935-39=100)$
Investors' Frice Index

| (100 Common Stocks) | 113.6 | 112.7 | 116.9 |
| :---: | :---: | :---: | :---: |
| 76 Industrials | 108.u | 107.4 | 111.5 |
| 16 Utilities | 123.7 | 122.2 | 126.9 |
| 8 Banks | 128.9 | 125.6 | 128.7 |

Mining Stock Price Index


COL L FRODUCTION IN JULY 3HOvS FURTIER GAIN

Con production in Cenada during July amountad to 1,350, 626 tons, an increase of 13 pur cent over last year's July output of $1,204,971$ tons. Cumulative production for the seven months ending July rose to $9,874,410$ tons ageinst $7,854,226$ last year. Production in Nove Scotia during July gmounted to 521,219 tons compared with 482,345 tons in July, 1947 ; in Alburta to 551,398 tons comparted with 518,285 tons; British Columbia and Yukon, to 207,579 tons compered with 136,267 tons; New Brunswick, 45,591 ( 35,857 ) tons; end Sasketchewan, $30,339(32,217)$ tons.

Imports of cos 1 during July reachod $3,487,591$ tons as against $2,802,008$ tons last year, bringing the aggregete during the first seven months this yoar to $14,866,616$ tons compared with $14,490,080$ tons in 1947.

JULY GTLEL INGOT PRODUCTION BLLUW FRLVIOUS IIONTHS OF THIS YEAR

Continuins the downtrend recorded in the preceding month, Canadian production of steel ingots during Juiy feil off to 238,104 tons compared with 249,710 tons in June and the record output of $279,688 \mathrm{tons}$ in May, according to the Dominion Bureau of Statistics. July out ut, however, maintained this year's gains over the correspondirg months of 1947, comparing with 226,443 tons for July last year.

Daily average for July at 7,631 tons was below each of the six preceding months, while the total output was lower than for any month except February, when production amounted to 230,183 tons.

OUTITUT OF REFINED PETROLEUM FRODUCTS HIGHER IN IWAY

Cenadian outjut of refined petroloum products was higher in May, rising to $7,162,000$ barrels as compared with $6,836,000$ in the corresponding month last year, according to igures released by the Dominion Bureau of Statistics. During the first five months of this year, 29,112,0j0 barrels were turned out compared with $26,730,000$ in the similar pariod of 1947.

Refineries used 7,859,000 barrels of crude oil during May compared with 7,319,000 in the same month last year. Receipts of crude during the month totalled 7,916,000 barrels, including 6,996,000 barrels of imported oil and 920,000 from Canadian sources of supply. Inventories of crude at the refineries at the end of the month amounted to $4,086,000$ barrels compared with $4,244,000$ on the same datc last year.

FRODUCTION OF WASHING WACHINES AND ELECTRIC REFRIGERATORS UP IN JUNE

New monthly high rucords wore esteblished in June for the production of both domestic washing machines and electric refrigerators, according to the Dominion Bureau of Statistics. The month's output of washing machines totalled 28,683 units compared with 24,766 in May and 16,706 in June last year, while the production of eloctric refrigerators amounted to 12,187 units compared with 11,040 in May and 7,886 in June, 1947.

Figures for the first six months of this year also reveal a marked upswing in the production of these home appliances. In the cumulative period, 156,734 domestic weshing machines were turnod out compared with 94,657 in the like period of 1947 , and domestic eloctric refrigerators, 66,069 units compared with $43,715$.

PRODUCTION OF WIHE NAILS INCREASED IN JUNE

Production of iron and stael wire neils showed a substential increase in June, the month's output rising to 7,960 tons compared with 6,590 in the preceding month and 6,220 in the corresponjing month last year, according to figures released by the Dominion Bureau of Statistics. Durin' the first half of this year, 41, 353 tons were producod as compared with 38,355 in the similar period of 1947.

June production of steel wire amounted to 28,479 tons compared with 25,658 in the same month last year, and in the six months ended June, 166,655 tons compared with 161,184 a year ago.

STOCKS OF NON-FHRROUS SCRAF METAL are the ond or June wor ar (2,44, 615) pounds, brass 1irst or the 76,217 and bronze, $7,718,489(7,902,784)$; copper, $3,646,906(3,551,401)$; magnesium, 36,217 (34,898); nickel, $228,899(253,301)$; tin-lead, $3,489,507(3,382,176)$; zinc, 492,386 (575,856); drosses, $1,380,644(1,256,655)$.

Siles of paints, vianishes end lecquers by menufactururs which normally account for 96 pur went of the totel Canedian production amountod to $\$ 3,370,000$ in June as comperca with $\$ 6,877,000$ in the corresponding month lust year, eccording to the Dominion Bureau of St tistics. During the first haf of 1948 the sales gegregeted $\$ 46,565$, OJO es compored with $436,7 J 7,000$ in the similer period of 1947.

FRODUUTION AND DUNESTIC SALUS OF ASFHFIT FLUOR TILES

Froduction and domestic seles of asinalt floor tiles both wero low r in July than in the preceding month. The month's output amounted to $1,314,000$ square feet as comared with 1,609,000 in June, end donestic sales, 1,198,00u squere feet $\operatorname{sgrinst} 1,510,000$.

FRODUUTION AND SALES OF Froduction end sules of asphelt shingles and rolled ASFHLLT ROOFING MATERIALS roofing both were lower in July, the former amounting to 334,400 squares as comparud with 415,500 in the corrusponding month last yeer, and the latter 38,400 squares compared with $444,700$. The month's output of tar end asphslt felts and she thing amounted to 4,840 tons compared with $4,78 \mathrm{~J}$, and the sales, 4,370 tons compered with 4,690 .

FRODUUTION OF GAWN LUIBER IN BRITISA COLUIIBIA

Froduction of sawn lumber an ties in British Columbia in April tct:lled 211,946 in feet es compared with $22 \mathrm{u}, 392 \mathrm{M}$ feet in the corresponding month last year, a decrease of 3.8 pur cent, aceording to the Dominion Bureau of Statistics. Cosst mills accounted for 84.6 per cent of the total, end inturior mills for the belance of 15.4 per cent.

Shipments in April emounted to 236,932 in feet as against 207,713 a year ago, an increase of 14.1 per cent, with coast mills registering an increese of 15.3 per cent and interior mills on incruase of 8.1 per cent. Total shipments for April increased by 3.1 per cent over the March figure of 229,727 in feet.

Stocks on hend at the end of April amounted to $265,206 \mathrm{M}$ fcet as compared with $224,036 \mathrm{M}$ in the preceding year and $276,031 \mathrm{M}$ at the und of March. Coast mills reported stocks totaling $194,648 \mathrm{M}$ feet, while intcrior mills reportod $70,558 \mathrm{M}$ feet.

CARLOADINGS ON CANADIAN RAILWAYS
Carlowdings on Jensdian railways for the week -nding August 14 increased to 75,971 cars from 73,341 cars in the preceding wuek and 73,728 in the corresponding week last year, according to the Dominion Burcau of Stetistics. Coal, waich was light in 1947, increased from 4,323 to 5,844 cers; sand, stone, grevel, etc., increased from 4,974 to 5,592 cars; pulpwood from 4,801 to 5,133 cars, and gasoline and oils from 4,310 to 5,228 cers. Grain products, fresh fruits, vugetables, fresh meats and packing house products, and l.c.l. murchendise all showed docreases from 1947 loadings.

LESS RFIUBARB CANIED THIS YEAR This year's comnercial pack of rhuberb was down shurply from the amount conned in 1947, according to preliminary figures releesed by the Dominion Buresu of Statistics. The pack was 15,033 dozen cans and the net weight of contents 523,420 pounds as compared with 29, 757 dozen cans contsining 1,243,038 pounds last yoar. The amount quick frozen - not for re-proeessing -- was 5,037 pounds.

QOLPARISON OF HOUSING CHARACTLRISTIUS IN PR IRIE UREN CENTES OF 5,000 POFULETION AND OVER

The extent of home ownership in the lo cities of the Freirie Provinces ajpears to bear an inverso rolctionsiip to the size of tile city. In tiose cities of over 100,000 populetion taken together -- winnipeg, Edmonton, and Calgary -- exactly one-h: if of all iwellings werc owner-occuiud. For cities between 30,000 and 100,000 -Regina and Saskatoon -- this retio was 53 per cent, and in smeller centres of 5,000 to 30,000 as a group, the proportion of hone owners rose to 53 per cent. Moose Jaw, Lethbridge, Swift Current and Yorkton, 311 under 30,000, were exceptions to this rule, however, and the lest two even showed slightly more tenent homes then owner-occupied.

These and other housing facts co paring dweiling attributes, household facilities, household composition, values of homes, monthly rents, etc., in Prairie centres of 5,000 population and over, are contained in a bulletin issued by the Dominion Bureau of Statistics and compiled from informition gathered at the 1946 Census of the Prairie Frovinces.

Hishest proportion of older homes built before 1911 was found in the Manitoba cities of Brandon and Fortage la Frairie. Newer homes, built between 1939 and 1946, were relatively more numerous in the cities of Frince Albert, St. Boniface, and Edmonton. Over-crowding in Prairig cities did not appear to be confined to the larger centres and in nearly every city was more prevalent among tenent households. As mizht be expected, plumbing and sanitary facilities were found in a greater proportion of homes in the larger cities.

In Transcona and Flin Flon, Eight and nine out of every 10 household heaks were wage-earners. The proportion for Prairie cities as a whole, howaver, was two out of every three. Avorage velues of owner-occupied $\sin$ ble dwellings and property taxes on these dwellings were highest in the larger urban contres. Aterage family earnings ture also generally highest in the larger citics.

CHLMT BOOK OF ERFLOYMENT AND PAYROLIS IN ULKTAIN INDUSTRIES

The Dominion Bureau of Statistics has published a chart book of employment and payrolls. The charts depict the course of employment as reported by the la-ger industrial estoblishments in the period from 1939 to Warch 1, 1948, while in the casc of peyrolls, the figures relate to the porioa from June 1, 1941, when the Burean's antily record of salaries and wages was instituted.

## MANUFACTURED CUMENT PRODUCTS

Outplut of manufactured cement products in Cenada in 1946 was valued at ${ }^{3} 13,975,000$ compared with $\$ 8,968$, 000 in the preceding year, according to industry totals released by the Dominion Bureau of Statisiics. Froducts ircluded ready-mixed concrete worth $\$ 3,932,000$, coment pipe $\$ 2,090,000$, hollow building blocks $\$ 4,121,000$, cincer blocks $\$ 701,000$, artificial stone $\$ 441,000$, and cement bricks $\$ 351,000$.

## SiIFluen is OF TALC AND SOAPSTONE

 at $\$ 266,000$ compared with 29,400 tons worth $\$ 304,000$ in 1946 , according to the Dominion Bureau of Statistics, Operstors in Quebec shipped 13,300 tons of talc and soapstone worth $\$ 123,0 j 0$, and mines in Ontario sold 13,400 tons, mostly highgrade milled talc, valued ot $\$ 143,000$.Gross factory selling value of prozucts of the adhesives industry of Coneda in 1946 was $\$ 6,734,000$ as compared with $85,422,000$ in the preceding year, an increase of 25 per cent. The amount of bone and hide glue increosed to 2,600 tons worth $\$ 1,082,000$ from 2,100 tons at $\$ 844,000$; vegetable glues increased to 10,300 tons ot $\$ 1,483,000$ from 9,000 tons at $\$ 1,149,000$, and other glues totalled 6,200 tons vilued at $\$ 1,485,000$ as against 5,400 tons at 1,124,000. Mucilage and peste wore made by concerns in other industries, and the total production from all sources amounted to $\$ 537,000$ in 1946 and $\$ 449,000$ in 1945.

LANUFACTURES OF THE NUNMETALIIC NINERALS IN 1947

Production in 1947 by the manufacturing industries of Canada winch uscd non-metallic minerals as their principal matorials anounted to $\$ 550,800,000$ at frictory prices, an increase of 24.6 per cent over the corresponding 1946 value of $\$ 442,-$ 000,000. A gain of $\$ 50,000,000$ in the petroleun products industry accounted for a large part of this advence.

All but one of the industries in this group showed increases in output velues in 1947 as compared with 1946. The percentage gains were as follows: abrasive products, 24.5 ; cement products, 32.2 ; coke and ges, 27.3; cement, 8.5; products from Canedian clays, 18 ; producis from imported cleys, 38.2 , gless, 32.5 ; stone products, 16.6 ; sypsum products, 25.9 ; lime, 20.9 ; sand-lime brick, 11.5; salt, 21.6 ; petroleum products, 25.0; and the miscellaneous aroup, 27.1. Output from the asbestos products industry declined 1.2 per cent.

Imports of non-metallic minerals and their products totalled \$452,000,000 in 1947 compared with $\$ 333,000,000$ in 1946 . Exports of Canadian produce were valued at $375,003,000$ as ageinst 857,000,000 in the preceding year.

## SHIPMENTS OF ASBESTOS IN 1947 Shipments of asbestos from Canadian mines in 1947

 amounted to 662,000 tons velued at $\$ 33,006,000$ compered with 558,000 tons worth $\$ 25,241,000$ in the precoding year, according to the Dominion Bureau of Statistics. The year's shipments included 222,000 tons of milled fibres, 439,000 tons of snorts and refuse, and 1,000 tons of crude.WOMEN'S FACTORY CLOTHING INDUSTRY Gross value of products turned out by esteblishments engeged primarily in the manufacture of women's factory clothing and ready-to-wear germents in 1946 was $174,353,000$ as compared with $148,828,000$ in the preceding year, an increcse of 17 per cent, according to the Dominion Bureau of stitistics. The pinysical volume of output was up 2.8 per cent. Employment was provided for 29,963 persons as compered with 27,975, with selary and wage payments totalling $\$ 44,985,000$ as compared with $\$ 39,486,000$.

## SHIPILNTS OF OCHREOUS IRON OXIDES

Canadian producers of ochreous iron oxides in 1947 shipped 13,418 tons of this material valued at $\$ 258,300$, . o.b. shipping points, according to the Dominion Bureau of Statistics. In 1946 shipments totalled 12,695 tons valued at $\$ 152,268$. Practically all of the 1947 output was from mines in quebec, but a fow tons wore shipped from deposits in British Coluinbia. The 1947 tonnage included a greater proportion of refined grades than in the precuding year.

1. Peat Industry in Canada, 1947 ( 25 cents).
2. Talc and Joapstone Industry, 1947 ( 15 cents).
3. Toilet Preparetions Industry, 1946 ( 25 cents).
4. Cement Products Industry, 1946 ( 25 cents).
5. Comparison of Housing Characteristics in Urban Centres of 5,000 Population and Over, Prairie Provinces ( 10 cents).
6. Refined Potroleum Froducts, iday ( 20 cents).
7. Chart Book of Employment and Payrolls in Canadian Industries ( 50 cents).
8. Tobacco Crop Report ( 10 cents).
9. Asphalt Floor Tiles, June ( 10 cents).
10. Telegraphic Crop Report, Canada (10 cents).
11. Women's Factory Clothing Industry, 1946 ( 25 cents).
12. Manufactures of the Non-Metailic Minerals, 1947 ( 15 cents).
13. Iron Oxides (ochre) Industry, 1947 (15 cents).
14. IHiscellaneous Non-Ferrous ivetal Products Industry, 1946 ( 15 cents).
15. Carloadings on Canadian Railways - Weekly ( 10 cents).
16. Preliminary Report on Coal Production, June ( 10 cents).
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18. Nonthly Report on Steel Ingots, July (10 cents).
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22. The Adnesives Industry, 1946 ( 15 cents).
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24. Asbestos Mining Industry, 1947 ( 25 cents).
25. Dealers' Monthly Report on Non-Ferrous Scrap Metal, June (10 cents).
26. Production, Shipments and Stocks on Hand of Sawmills in British Columbie, April ( 25 cents).
27. Sales and Purchases of Securities Between Canada and Other Countries, June (10 cents).
28. Dairy Review of Canada, July ( 10 cents).
29. Steel wire, June (10 cents).
30. Wire Fencing, June ( 10 cents).
31. Monthly Poultry Estimates, July (10 cents).
32. Miscellaneous Non-Metallic Mineral Products Industry, 1946 ( 15 cents).
33. Sales of Paints, Varnishes and Lacquers, June ( 10 cents).
34. Nails, Tacks and Staples, June ( 10 cents).
35. Domestic Washing Machines, June (10 cents).
36. Domestic Type Electric Refrigerators, June ( 10 cents).
37. Fertilizor Trade in Canada, July 1, 1946 to June 30, 1947 ( 10 cents).
38. Asphalt Roofing Industry, July ( 10 cents).
39. Preliminary Report on the Pack of Rhubarb, 1948 ( 10 cents).
40. Industries of Gainfully Occupied by Age, Marital Status, Schooling, and Industrial Status, Alberta, 1946 ( 10 cents).

Copies of these and other Burcau reports may be obtained on aplication to the Dominion Statistician, Duminion Bureau of Statistics, Ottawa.

