# D.B.S. WEEKLY BULLETIN 

Dominion Bureau of SAPPSINQN BUREAU


## --- HIGEIIGHTS OF THIS ISSUE ---

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THE VOLUKI OF CHFOUES CLSHED against individual accounts in Soptomber was 14 por cont hicher than in tho corresponding month last yoar, whilo in the first nine months of tho year tho advance was nine por cont.

TRINSACTIONS IN OUTST\%NDING SECURITIES betwoen Canade and othor countrios gave rise to a small purchaso balance of 600,000 in iugust in contrast to a salos belance of about compareble sizo in July.

WHOIBSIIE PRICES CONTINUED TO MOVE DOWNWARD in Septomber, the general index numbor for tho month standing at 155.4 compared with 155.5 a month oarlier, and 158.4 a year ago.

DEFIRTAENT STORE SALES in Soptember woro up eight por cent ovor the same month last yoar, whilo in the first nine months of this year, sales rose nine per cont. All provincos sharod in the advanco bath in tho month and cunulative poriod.

ChNiDA HiD A POPULATION GAIN OF 87,000 durine tho throe summer months of June, July and August this year, tho throe-month rise bringing the population to an estimatod 13,636,000 at September 1 compared with 13,549,000 at June 1.

CiNLDLIN PRODUCTION OF CRUDE PETROLEUA and natural gasoline in July, at 1,775,300 barrels, increased four por cent over June, and showed a sharp advanco of 51 per cont as compered with July last year.

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CANADI N PRODUGTION OF PIG IRON and forro-alloys, as woll as stool ingots and castings was lowcr in Soptonbor than in tho corresponding nonth last yoar.

CANADIEN PRODUCTION OF GOID in August continuod the gains of previous months this yoar over 1948, the month's output amounting to 359,100 fine ounces as comparod with 326,300.

WHEAT FLOUR PRODUCTION was 15 per cent lower in September than in the corresponding month last yoar.

FACTORY SHIPEHIS OF CANADIAN-MADE MOTOR VEHICIES reached the record total of 30,894 units in September, rising more than 50 per cent over August and 30 per cent over Septembur last year.

VOIUME OF CHEQUES CASEED UP 14 PER CENT IN SEPTEMBER

Indicative of the continuing high lovel of busincss activity, tho volumo of cheques cashod against individuel accounts was 14 por cont highor in Scptombor than in tho corruspording month last yoar, whilo in tho first nine months of the year the advance was nine per cont. Each of the five oconomic arens showed gains both in the month anc cumulative period. Total for tho month was $\mathbf{7}, 651,699,000$ as asainst $86,769,737,000$, and for the nine months, $862,286,579,000$ compared with \$57,211,785,000.

The sharp gain of 18.7 per cent in cheques cashod in Kontronl in Soptombor was the largost percontago increase registored so for this year by Quoboc. Only two contres in Ontario -- Ottawe and St. Gathorinos -- showod docliros, when the total for tho province rose 12.1 por cont ovor the samo month last yoer. Irantford, with a gain of 23.1 per cent, recordod the largest advance for the orea. The riso in Toronto was noarly 17 por cent.

In tho Prairie Provinces, only ono centro -- ivedicino Hat -- showed a percentage loss. With a gain of 29 por cent, Calgary lod all citios in Canada from the point of viow of porcentage gain. The ovorall ircroase for the area was 17 per cont. Each of tho throo contros in Britisin Columbia rogistered incroases and the provincial totel was 3.6 por cent abovo thet of Septamber, 1948.

The gain of 25.2 per cont for the Maritimo Provinces in tho morth reflectod the inclusion, sinco April this year, of St. John's Nowfoundland, for which no comporsble date exist for preceding years. The advance in Halifox was countor-balancod by declines in Moncton and Saint John.

Totals for Soptember were as follows by economic areas, figures for the same month last yoar being in brackets: Maritimes and Newfoundland, \$196,837,545 ( $157,263,762$ ); queboc, $2,201,813,228(41,893,353,263)$; Ontario, $\$ 2,868,618,349$ $(\widehat{3} 2,559,221,645)$; Prairie Frovinces, $\$ 1,796,544,471(\$ 1,532,249,926)$; British Columbiz, ©587,885,757 ( $5567,648,789)$. (1)

SGLES AND PURCHAEES OF SECURITIES BETWERN CANEDA AND OTIIER COUNTRIES

Transactions in outstanding socurities between Canada and othor countries gave rise to a small purchase balance of $\$ 600,000$ in August in contrast to a sales balance of about comparablo sizo in July. In August last year there was a purchase balnce of $83,400,000$. During tho first oight months of this year tho purchase balance was $\$ 1,500,000$ as against $\$ 17,300,000$ in the similar period of 1948 .

Sales to all countries in the month amounted to $813,600,000$ as comparod with $\$ 10,900,000$ in July ard $\$ 10,900,000$ in tho corrosponding month last year, while the purchases totallod $\$ 14,200,000$ compared with $\$ 10,000,000$ in July and $\S 20,400,000 \mathrm{a}$ yoar ago. In the elght months, sales totalled $\{141,600,000$ against $\$ 141,100,000$, and the purchases, $\$ 143,100,000$ compared with $\$ 158,400,000$.

Salos to the United Statos in August amounted to $\$ 13,100,000$ as against $\$ 10,300$, 000 in July and $810,700,000$ a yoar ago, and purchases $13,900,000$ comparod with $\$ 9,500,000$ in July and $113,800,000$ in August, 1948. In the eight months, sales aggrogated $136,800,000$ compered with $\$ 136,200,000$, and the purchases $\$ 138,100,000$ compared with $\$ 150,900,000$.

There was little change in the volumo of trede in socurities with the United Kingdom, but solos exccedod purchases in the month by 8100,000 . Security transactions with other countrios in August resultod in not salos of 8200,000 . (2)

DEFARTMENT STORE SALES INCRETASED EIGHT IER CENT IN SAFTEMBER

Department store sales in Canada in September .oxcluding Newfoundland -- were up eight per cent over the same month last year, while in the first nine months of this year, sales rose nino por cont. ill provinces shared in the advance both in the month and cumulative period.

The month's sales wore valued at $176,172,000$ as compared with $770,707,000$ in September last year. For the nine months ending Soptomber, sales increased to \$565,991,000 as against w521,581,000 in 1948. The Prairio Provinces and tho Maritines recorded the largost gains in the nino months, a rise of 14 per cent in Alborta boing the largest.

The marked upward trend in sales of household appliancos continued in Septomber, being 29.9 per cent over Septomber last yoar. All clothing departments recorded increasos sales over a year ago, the majority of increasos being quite substantial, ranging from 7.2 per cont for men's and boys' clothing to 19.1 per cent for girls' and infants woar. Food departmonts falled to reflect the genorally increased sales Tolume, showing a decrease of 11.3 per cent. Furnituro dopartments rose 13.9 per cent; radios, musical instruments and supplios, 8.3 por cont; stationery, books and magazines, 8.2 per cont; drugs, toilet articles and properations, 7.8 per cont; shoos and othor footwear, 5.7 per cent; homefurnishings, five per cent; hardware and kitchen utonsils, 3.7 por cent; smallwares, 3.3 por cont; and pieco goods, two per cent.

Salos wore as follows by provinces in Soptembor, totals for the same month last yoar boing in brackets (thousands omittod): Maritimo Provincos, 55,598 ( $\mathbf{~ 5} 5,093$ ); (Uuobec, 312,197 ( $\$ 11,583$ ); Ontario, $27,942(\leqslant 25,849)$; Ianitoba, $\$ 11,373(10,055)$; Saskatchowen, \$4,772 (\$4,439); Alborta, 5,065 ( $\$ 4,834$ ); British Columbia, 9,225 ( 88,854 ). (3)

DEPARTMETT STORE SALES DOWN FIVE PER CENT

Dopartmont store salos during the weak onding October 22 decreascd five per cent as compared with the corresponding wook last yoar, according to proliminary figures. All provincos shared in tho decline except fiborta, British Columbia and Saskatchewan. Tho Maritime Provinces showed a sharp docrease of 19 per cont, followed by Ontario down 11 per cont, Zueboc nine per cent, and Manitoba six por cent. Alberta registerod a rise of 21 per cont, British Columbia up 10 per cont, and Saskatchewan two per cent.

WHOLESSILE PRICE INDEX
SLIGHTLY LOTHR IN SEPTEMBER
is gradual downward movement of wholosale prices, in evidence sinc the first of the year, and intorrupted only in July, continued in Septomber. The Bureau's genoral indox, on the base $1926=100$, stood at 155.4 as comparod with 155.5 a month oarlior, and 158.4 a year ago. The index number of wholesale farm product prices was 145.7 as compared with 146.0 in August and 149.7 in Soptember last year.

Sub-indexes for the eight groups comprising the general index wore as follows in Septembur, figures for the seme month last yoar being in braciets: vegetablo products, 141.9 (138.5); animal products, 166.8 (178.4); textile products, 158.9 (159.9); wood products, 181.7 (189.3); iron products, 171.8 (165.1); non-forrous metals, 138.3 (159.4); non-metallic minerals, 134.0 (137.1); chemical products, 121.1 (126.9). (4)

PRICES OF BUILDING NMTHRIALS SLIGHTLY LOVLER ITW SEPTLWBER
wholesale prices of both general building materials and residential building materials were slightly lover in September than in sugust, according to the price indexes compiled by the Dominion Bureau of Statistics. The month's decrease continued a gradual downerd movement that has been uninterrupted for general building materials since March and for residential building materials since Fobruery this year. In each case, however, the doclino from sugust to Saptember was smaller than in any proceding month.

Tho Bureau's index of genoral building materials, based on 1926 equals 100 , eased off a half point froin 198.1 for August to 197.6 for Septombor, making a total drop of 7.8 points for tho six months of steady doclines sinco March, when the indox stood at 205.4. The Soptumber figuro is 2.6 points below that of a year earlier and 8.3 points bolow the peak of 205.9 for this index in Octobor a yaer ago.

The composite index of rosidential building materials, based on 1935-39 equals 100, eased off a tenth of a point only, from the revisad standing of 226.2 for August to 226.1 for Septomber. This brought the cumulativo docline to 4.3 points from the peak of 230.4 for this indox in Fobruary, but was still above the level of 221.6 for Septembor last year.

Indexes for five of the rine principal components of the residential materials index wore unchanged from fugust to Soptember, while two wore higher and two lower. Tho index for lumber and products rose slightly from 319.7 to 320.0 and for roofing matorials from 184.3 to 187.3; while the paint and glass index doclinod from 176.7 to 171.0 and the index for "other" matcrials from 174.6 to 172.6 . (4)

SECURITY PRICE INDEXES

$$
\text { Oct. 27, 1949 } \quad \frac{\text { Oct. 20, 1949 }}{(1935-39=100)} \quad \text { Sopt. 29, } 1949
$$

Investors' Frice Index


RETAIL S:LES FININCING IN 1948 ROSE NERRLY 20 FER CENI

Total financine of rotail instalnont salos in C-nada by accoptance and sales financing companios was almost one-fifth greater in 1948 than in tho proceding yoar, tho overell incroase being ontiroly due to a rise in tho financing of consumors' goods. Balancos outstanding at tho end of the year showed an almost perallol riso.

Roports receivod by the Dominion Buraau of Statistics from 94 companios engaged in tho purchese or discounting of notes roceivablo arisine from rotail instalment sales show total rotail financing of $\$ 208,166,000$ in 1948 . This total oxceods by 19.5 por cont tho figure of $174,190,000$ reported by 91 companios in 1947 . Balances outstanding at the end of the yoer woro $130,120,000$ comparod with $106,631,000$ at the and of 1947, a gain of 22 por cont.

These roports give an almost complets covorage of retail salas financing in Canada in these years. In 1941 -- tho only othor year for which complete tabulation has boon mado -- purchases of rctail instalment papor wero valued at $\$ 100,277,000$ and belances unpaid at the end of the your wore $664,674,000$.

Consumurs' goods -- Including new and usod passonger cars -- were financed to the oxtent of $\mathrm{s} 122,522,000$ in 1948 , accounting for 58.9 per cont of all rotail financing. In 1947, consumers' goods totallod $\$ 84,374,000$ and wore only 48.4 per cont of tho total. This class had groatcr rolative importance in 1941 when transactions involvod $\$ 77,326,300-77$ por cont of all roteil papor purchased. Balances outstanding on consumers' goods paper were $\% 70,451,000$ at the end of 1948 and $\$ 48,275,000$ a year earlier.

Used passonger car financing was tho largest itcm in the consumers' goods category in 1948, amounting to $56,572,000$ or 27 per cont of the total. New passenger car financing totalled $\$ 38,027,000$, leaving $27,923,000$ for all othor consumers' goods. Totel for usod passenger cors in 1947 was $31,691,000$, now passengor cars $\$ 32,028,000$, and all othor consumers' goods $20,655,000$.

Financing of comnercial and industrial goods -- including conmercial motor Vohiclos -- totalled $\$ 85,644,000$, a decrease as compared with $\$ 89,816,000$ in 1947. The 1948 total was mace up of $: 36,173,000$ for new comurcicl vohiclus as compared with $\$ 32,939,000$ the previous year, $18,350,000$ for used commercial vehicles as compared with $14,033,000$, and all other conmcreial and industrial goods, $331,121,000$ compared with $442,854,000$. Balancos outstending on commercial and industrial goods were roported at $\$ 59,669,000$ as comparod with $\$ 58,356,000$ at the end of 1947. (5)

SLIGHT DROP IN PROPORTIONS OF CASH AND CREDIT DEALING

A slight drop from 1948 in the proportion of cash and credit business transacted by astablishments in 16 major retail ficlds during the second quarter of 1949 was absorbad by instalment salos, status tho Dominion Bureau of Statistics in its quarterly survey of rotail consumur crodit. Cash salos accounted for 63.3 per cont of salos, instalmont eight per cent, and chrge, 28.7 per cont.

Eleven of the 16 trades showed decreasod cash ratios and seven of tho 10 instalment trades increased their instalmont portion of sales. The 16 trados were evenly divided with eight increasing and oight decroasing thoir ratios of chorge salos compared with the second quarter of 1948.

Accounts recoivablo followed tho same pattorn in composition as did sslos, with the instalmont type gaining in proportion to total rocoivables. The proportion of recoivables at June 30,1948 was 30.9 por cent. This incroased to 32.5 per cont in 1949 and cherge recoivablos decreased the samo amount. Tho number of days of credit outstanding showed littlo change frrm Junc 30, 1948. (6)

STOCKS IND MLIRHTIMGS OF WHEAT AND COSRSE GR.INS

Stocks of Can dion wheat in store or in transit in North America at midnight on Octobor 20 amounted to 179,863,600 bushels comparud with $178,377,200$ on October 13 and 180,374,800 on tho corrusponding dato last yerr.

Farmors in the Prairio Provinces markotod 8,042,400 bushols of whoat during tho wook ending October 20 as compared with $9,262,700$ in tho correspanding weok last yeer, bringing the cumulative total for the crop yoar to dato to 187,457,700 bushols as against $183,935,000$ in the like period of tho proceding crop yoar.

Tho following quentitios of conrso grains woro also delivered from farms in tho Prairie Provincos during the wock ending Octobor 20 , totals for the samo weak last yoar boing in brackets: oats, $3,406,500(3,928,200)$ bushols; barley, 1, 702,500 $(2,836,600)$; rye, $264,600(321,700)$; flaxseod, $82,000(1,325,600)$.

Overseas export clearances of what during tho weok ending October 20 totallod $4,362,400$ bushels comparod with $2,90 \%, 600$ in tho same weok last yoar, and in the cumulative poriod, $42,739,000$ bushols agninst 27,40,100. (7)

WHEAT FIOUR PRODUCTION

## 15 PER CENT LOWER IN SEFTEMBER

Wheat flour production was 15 por cent lower in September than in the corresponding month last yoar. The quantity of flour milled for the first two months of tho present crop yeer docroased five por cont from the similar period last yoar.

Tho month's out put amounted to $1,857,000$ barrels as compared with tho revisod total of $2,192,000$ in the same month last year. In the cunulative period, 3,607,000 barrols wore produced, down 196,000 barrels from last year's corresponding figuro of $3,803,000$. Wheat flour exports in the montil amounted to 868,000 barrels as comparod with 896,000 in August.

Whoat milled into flour in Soptembor anountod to 8,255,000 barrels compared with 9,890,000 a yoar earlier. For tho two months onding Sopternber, 16,083,000 barrols were millod as agninst $17,199,000$ in the liko poriod of 1948. The following quantitios of coarse grains wero also ground in September, totals for the same month last year being in brackots: oets, 2,101,000 (1,956,000) barrols; corn, 267,000 (122,000); barley, 649,000 (698,000); buckwheat, 3,000 (4,000); mixca grains, 1,649,000 ( $1,637,000$ ). (8)

STOCKS OF CREAMERY BUTTER IN NINE CITIES OF C.NUMA

Stocks of croamery butter in nine cities of Canada on November 1 amounted to $53,710,000$ pounds as compared with 53,827,000 on October I and 32,966,000 on the comesponding date last year. Stocks of chudder choese increased to 29,085,000 pounds fram 20,341,000 on October 1 and 28,477,000 a year ago.

Stocks of creamcry buttor were as follows by cities on November 1, totals for the same date last yoar being in brackets (thousends omitted): quebec, $3,711(4,712)$ pounds; Montreal, 20,177 (11,719); Toronto, 11,166 (4,581); Winnipeg, 10,585 (4,973); Rogina, 1,147 (412); Saskatoon, 383 (193); Edmonton, 3.697 (2,461); Calgary, 1,390 (1,332) ; Vancouvar, $1,454(2,583)$. (9)

ShLES OF FLUTD MILK HND CREAK UP FOUR PER CENT IN HUGUST
over the same month last year. 18 per cent as croam. During tho total of 2,722,795,000 pounds, an advance of nearly 35,000,000 pounds over the similar period last year. Fluid sales of milk and cream on a milk basis represented 23.3 pur cont of the total milk production of Canada. (10)

## HONEY STOCHS HICHER Stocks Ci honoy held by commercial packors, wholesalo grocors,

Combined sales of fluid milk and cream in Canada amounted to 324,834,000 pounds in August, an increase of approxinately 13,000,000 pounds or four per cent Of this amount, 82 per cent was sold as milk and - Duriñ the first eight months of this year, sales reached a chain store warehouses and other dealers on October 1 amounted to $10,025,000$ pounds as compared with $7,491,000$ on July 1 , and 7,789,000 on Octobor 1, 1948, according to advance figures released by the Dominion Buroau of Statistics. Stocks wore lowor than on the same dato last year in New Brunswick, Ontario and flborta, but highor in the romaining provincus.

Almost three-quarters of the invontory of honey was packed in bulk containors, tho remaindor being in consumer peckages. Tho amount of bulk cortainers was 7,240,900 pounds, of which $7,229,300$ was in the hands of packers. Stocks in consumor packages totalled 2,784,000 pounds, of which $1,909,000$ pounds wore held by packers, and 875,300 pounds by other wholesalers.

Stocks of honey wore as follows by provinces on October 1 this year, figuros for Octobor 1, 1948, being in brackets: Prince Edwerd Island, 2,568 (1,989) pounds; Nova Scotia, $27,530(9,296)$; New Brunswick, $5,409(6,080)$; Quebec, $906,246(204,537)$; Ontario, 2,007,721 (2,347,053); Manitoba, 3,463,979 (2,256,465); Saskatchewan, 2,252,932 (1, 384,961); illberta, 1,139,757 (1,404, 146); Eritish Columbia, 168,792
$(164,506)$.

## LUMBER OUTPUT IN ERITISH COINMBIn Production of sawn lumbor and ties in British

 Columbia amounted to $227,966 \mathrm{M}$ foet in July as compared with 233,049 in in July last yoar, a decroase of 2.2 per cent. Output of coast mills fell 5.2 per cent, whilo intorior mills showed a gain of 4.1 per cent.Shipmonts in the month totalicd $198,236 \mathrm{M}$ foot compared with $233,129 \mathrm{M}$ a year abo, a doclino of 15 por cent, with coast mills rogistering a decrease of 18.8 por cont and intorior milis a doclino of 3.3 per cont. Stocks on hand at the end of July amountod to 372,429 II foot as compared with $265,401 \mathrm{M}$ a year earlier. Coast mills had stocks totailing $239,156 \mathrm{in}$ foet and interior mills $133,273 \mathrm{M}$ feet. (11)

## ChRIOADINGS ON CANADIAN RAIIMAYS

Carloadings on Candion railways for the woek ending Octobor 22 totalled 86,607 cars comparod with 91,121 in the corrosponding wook last yuar, a decline of 4,514 cars or five per cent, but up from the preceding week's total of 77,619 cars which had bu on affectod by the Thanksgiving holiday. Loadings in the western division amounted to 32,468 cars compared with 33,807 y yoar earlior, whilo eastern loadings rocoded from 57,314 to 54,139 cars, or by 4.7 per cent.

Increased loadings over the same week last year wore recorded in fresh vegotables, gasolino and potroleun oils, automobiles and trucks, and woodpulp and paper. Coal and coke shipmonts showod minor improvement, increasod production in oastern pits offsetting doclines in the west. Grain movement was maintained. Decroases wore shown in loadings of hay and straw, live stock, ores anä concentrates, building materials, pulpwood, lumber, ir on and stool, and miscollnnoous manufactures and 1.c.1. murchanaise. (12)

POPULATION C...IIT OF 87,000 IN THREE SUMIR MONTHS

Canada had a population gain of 87,000 during the throo sumner months of June, July and August this year, according to the first quartorly population estimate by the Domini on Bureau of Statistics. The three-munth riso brought tho population to an ostimetod 13,636,000 at Soptomber 1 compared with 13,549,000 at June 1 .

Suartorly estimates of population aro now buing propared by the Bureau to meot tho nood for such information at more frequont intorvals tinan once a year. Owing to tho lack of up-to-date data on intorprovincial migration, howuver, tho quartorly cstimatos will not include figures on population changes of the provinces es shown in the annual ostimatos.

With the ontry of Newfound land as Canada's loth provinco adding 348,000, tho Dominion's population at Juns 1 was an estinated 666,000 grestor than a year oarlior. Natural increase togethor with inmigration loss omigration addod 318,000 in the other nine provinces during the 12 months, raising their total from 12,883,000 on June 1 , 1943 to 13,201,000.

## CRUDE PETROLEUM GIND N.TURAL GASOLINE PRODUCTION /DVTILNCED IN JULY

Canadian production of crude petroleum and natural gasolino in July increased four per cont over Junv, and showed a sharp advance of 51 per cont as compered with July last yoar. Tho gain in tho month was principally duo to Incroased output from the Leduc and Redwater ficlds of Alborta. Production from tho Turnur Valloy was above June, but duclinod from July, 1948.

Output in July amountod to $1,775,300$ barrels as compared with 1,701,500 in tho procoding month and $1,178,800$ in the corrosponding month last year. During tho first sevon months of this year, $11,588,100$ barrels wero producod as against $6,304,200$ in tho similar period of 1948, a gain of 84 per cent.

Alborta accounted for $1,689,900$ barrols in July compared with 1,034,000 a yoar orrlior. Loduc's cutput roso to 835,000 barrels fram 524,900, and Rodwetor to 396,700 barrols from nil. Crudo output from Turner Valloy droppad to 316,400 barrols from 345,600, and Lloydminster to 60,100 barrels from 71,900.

The month's output from wolls in Saskat chewan amountod to 54,400 barrels comparod with 96,000 in July last year, Ontario 22,700 barruls compared with 16,000, Northwest Torritorios 6,600 barruls compared with 30,700, and Now Brunswick 1,700 barrols comperod with 1,600.

In July, output of natural gas continued the downward trend shown since the beginning of tho yoar, amounting to $3,473,000 \mathrm{M}$ cubic foot as compared with $3,624,900 \mathrm{M}$ in Iunu and 3,326,200 M a year ago. In tho cumulativo period, 36,441,900 M cubic foet woro produced against $34,288,700$ in the same months last year. Production in ilborta totalled $2,307,300 \mathrm{M}$ cubic foet compared with $2,864,700 \mathrm{M}$ a month earlior; Ontario, $624,400 \mathrm{Mi}(712,400 \mathrm{M})$; New Brunswick, $23,400 \mathrm{M}(30,200 \mathrm{in})$; and Saskatchowan, $18,000 \mathrm{M}$ (17,600 (1) (13)

PRODUCTION OF GOLD UP IN GUGUST
Output was advanced in all producing provincos and torritorios except British Columbia both in the month and first oight months of this yoar.

The month's production amounted to 359,100 fino ouncas as comparod with 326,300 in the procading month and 305,500 in August last yoar. In tho cumulative period, 2,648,200 fine ounces worc produced as acainst $2,289,200$ in the sinilar poriod last yoar.

August production by aroas, with figures for tho sano month last year in
(ts, was as follows: \&uobce, $81,600(64,300)$ fino ounces; Ontario, 196, 700
$600)$; Mianitoba and Saskntchewan, $22,200(18,200)$; Eritish Columbia, 26, 900
$900)$; Yukon, $13,200(11,200)$; Northwest Torritorios, $15,900(9,200)$. (14)
August production by aroas, with figuros for tho seno month last year in
brackets, was as follows: Zuoboc, $81,600(64,300)$ fino ounces; Ontario, 196,700
$(173,600)$; lianitoba and Saskntchewn, $22,200(18,200)$; Eritish Columbia, 26,900
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August production by areas, with figuros for tho samo month last year in
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$(28,900)$; Yukon, 13,200 (11,200); Northwest Torritorios, $15,900(9,200)$. (14)

OUTPUT OF IRUN IND STEEL IOVIER IN SLIFTEIRER

Canadian production of gold in August continucd the gains of provious months this year over 1948.

Canadian production of pig iron and ferro-alloys, as well as stcel ingots and castings was lower in September than in the corresponding month last yoar. The month's output of pie iron amounted to 168,436 net tons as compared with 182,465 a year earlier, and ferromalloys to 12,250 tons, down slikhty from last year's corresponding total of 12,318 tons. The production of stoel ingots and castings totallod 240,748 net tons compared with 257,865, stool ingots accounting for 232,082 tons compared with 248,622, and stool castings for 7,866 tons comparod with 9,243. (Nom, 1)

PRODUCTION OF SILVER, IEAD Canadian production of silver and lead both were at AND ZINC IN LUGUST lowor lovels in fugust than in the corrosponding month last yoar, while the output of zinc continued the gains over 1948. Ducine tho first eight months, silver and zinc production was highor and load lowor.

The month's output of primary silvor amountod to $1,195,800$ fino ouncos as comparod with $1,735,400$ in the procoding month and $1,678,100$ in the same month last yoar. In tho cumulative poriod, $11,116,600$ fino ouncos wore produced as against 10,780,500 in tho similar poriod last year.

Production of primery lond totalled 12,700 tons comparod with 11,100 in July and 16,900 a yoar ago, bringing output for tho oight months tc 98,500 tons against 106,000 in the samo months last yoar.

Primary zinc production declinod to 26,000 tons from 28,600 in July, but wes above last ycar's corresponding total of 20,500 tons. Output for the eight months onding fusust rase to 189,600 tons as against 153,200 in 1948. (15)

PRODUCTION OF DOMESTIC WASHING MACHIIES AND ELECTRIC RBFRIGRRATORS IN AUGUST

Production of domestic elcctric refrigerators showed a sharp riso of alnost 61 per cont in August over the corrosponding month last yoar, whilo tho month's output of domestic washing machines rogistered a more modurate advance of 12.6 per cent. Output of both of those home appliances in the first eight months of this year was well ahead of last yoar, refrigeretors being up nearly 31 por cont, and washing machines by about 15 por cont.

The month's production of domastic-type electric refrigerators amounted to 15,327 units compared with 9,531 a yoar ago, raising tho eight-month total to 114,212 from 87,387 last yoar. In the month, 28,451 domostic washing machinos wore produced against 25,248 a yoar ago, and in tho oight months, 231,276 units comparod with 201,658. (16)

IMOTOR VEHICLE SHIPMENIS FIGTMR IN SEPTEMBER

Reversing the downward trend of the two previous months, factory shipments of Canadian-made motor vehicles showed a sharp increase in September, rising nore than 50 per cent over fugust and 30 per cent over September last year. During the first nine months of this yoar, shipments advanced 17 per cent as compared with the similar period of 1948 .

Shipments in September amounted to 30,894 units as comparod with 20,475 in fugust and 23,775 in the corresponding month last year. Tho cumulative total for the nine months onding September was 216,867 units against 185,022 in the like 1948 poriod.

Shipmonts of passenger models and commurial vohiclos wore highor than in the preceding month and September last yoar. Shipments of passenger car's amounted to 21,514 units comparod with 14, 141 in August and 16,378 a yoar oarlior, and comncreial vehiclos, 9,380 units against 6,334 in Hugust and 7,397 last year. In the nino months, 140,449 passanger cars wore shippod as against 111, 792 a year ago, and commercial vehicles, 76,418 comparod with 73,230 .

Vehicles for salo in Canada accountod for 27,748 of the month's total as comparod with 18,559 in hugust and 19,320 in Scptember, 1948, bringing the cumulative total to 194,418 as against 150,093. Vchicles for export in Septembor numbored 3,146 against 1,916 in August and 4,455 in Soptombor Inst yoar, and in the nine months, 22,449 units compared with 34,924 in the samo months last year. (17)

CIGAREITE RELEASLS IJP SHiRPLY IN SIETEMBER

An all-time record number of cigarettes was released in September for consumption in Canada, according to this week's supplement to the Canadian Statistical Review. The releases totalled 1,631,000,000 as compared with $1,516,000,000$ in the procoding month and $1,481,000,000$ a year ago.

Releases of cut tobacco were up from August but down from Scptomber last year, amounting to 2,333,000 pound s compared with 2,139,000 in August and 2,417,000 a yoar ago. Plug tobacco releases amounted to 257,000 pounds against 172,000 in August and 185,000 a year earlier.

The month's reloases of cigars amountod to 18,800,000 against 15,400,000 in August and 18,000,000 last year, whilu snuff totalied 85,000 pounds compared with 85,000 in fugust and 89,000 last yoar.

## PRODUCTION OF BEER AND SPIRITS

Beor production in Canada in Septembor was down from the high total for August but was higher than In Septembor last yoar, whilo the production of new spirits was slightly abovo August but down from a year ago. The amount of spirits bottled incroased slightly.

Production of boer in tho month amounted to 644,300 barrels as compared with 782,400 in August and 639,700 in September last year, and the output of now spirits was 1,350,000 proof gal lons as compared with 1,320,000 in August and 1,540,000 a year oarlier.

The amount of spirits bottled in the month, including imported liquors, was 740,000 proof gallons aga inst 730,000 in August and 680,000 a year ago. Stocks of distilled liquor at the end of the month amounted to $74,060,000$ proof gallons as compared with 74,270,000 at the end of August and 68,950,000 a year ago.

## G.IIFULLY OCCUFILD IN NEVEOUNDLIND

Adding to tho sories of bullotins alroady issued, the Dominion Bureau of Statistics has roloasod a roport giving dotailed final figures on the gainfully occupiod population of Nowfoundlend, 14 years of age and over. The bullutin contains data by occupation and industry according to such characteristics as age, sox, marital steitus, yoars of schooling, industrial status, and amount of incomo for tho 12 months prior to tho consus date -- Octobor 1, 1945. Figures on the wage-oarning population aro shown by selected occupations and industries according to averege oarnings in each pay poriod, while data are shown on the weeks of uncmployment during the 12 months onding Soptomber 30, 1945. (18)

REIE: SED DUR ING THE VEEK -- (Tho numbors in this list correspond with thoso at the end of nows itoms, indicating the roport on which an itom is based).

Roports and Bullutins

1. Cheques Cashea in Clearing Centres, September (lo cents).
2. Sales and Purchases of Securities Between Canada and Other Countries,

August (10 cents).
3. Department Store Sales and Inventories, September (10 cents).
4. Prices and Price Induxes, September ( 25 cents).
5. Sales Financing, 1947 and 1948, by Sales Finance and Aeceptance

Companien ( 25 conts).
6. Rotail Consumor Cradit, Socond Suartor, 1949 ( 25 conts).
7. Canadian Crain Statistics - Wockly (10 cents).
8. Canadian Milling Statistics, Soptember ( 10 conts).
9. Stocks of Canadian Butter, Choose and Egas in Ninc Citios, November 1 (10 conts).
10. Fluid hílk Trade, irugust ( 10 cents).
11. Production, Shipmonts and Stocks on Hand of Sawmills in British Columbia, July (25 cents).
12. Carloadings on Canadian Railways - Weekly (10 cents).
13. Crude Petroleum, Natural Gas, and Vianufactured Gas, July (15 cents).
14. Gold Production, Inugust (10 cents).
15. Silvor, Lead and Zinc Production, fugust (I5 cents).
16. Donostic Washing Nachinos and Electric Refrigerators, sugust (10 cents).
17. Votor Vohicle Shipments, Soptombor (10 conts).
18. Gainfully Occupiod Classifiod iccording to occupation and Industry by Ago, Income, Industrial Status, Marital Status, Years of Schooling, otc. -- Nowfoundland, 1945 ( 25 cents).
19. Furniture Industry in Canada, 1947 ( 25 conts).

## Memoranda

1. Production of Pig Iron and Steul, September ( 10 cents).
2. Pack of Apricots, 1949 (10 cents).
