## D.B.S. WEEKLY BULLETIN

Dominion Bureau of Statistia DOMINION BUtREAU
ottava - camasa
Vol. XVIT - N. 47
S.tur lay, Jec. 24
or statlstlos
1949

 the corrospondine month last year, emountine to $\$ 696,000,000$ as compared with $\$ 632,000,000$. Tho avorace eain in the first 10 montis of theis jear amountel to 6. 5 per cont.
 ronth last year, und five par cent julow Suptumber this yoar. Cumiative seles for the first IU morths of this yoer mor four jer oort hietor tian in tho corvespondint poriod in 1048 .
 cumparal with the correspunding week last yoar. ili regíuns participated in tho rise, lirgest avance of 15 pon cont heing reountah in tho Meritimos.
 reductions predoninatid in the levols ol whelesale prices. In the majurity of countries, advences in cost-ur-living intexes wore not over fivo per cent, whilo doclines in wholovalc prices rengel up to oight por cont.

FUIEIGN VEHICIES BNTERLIG CiNhiA on travullor's vericio permits in Novembor totalled $76,7,0$, showing an increasc in two per cent ver last vear's corresponing fieuuro of 75,000. This raisul the cunulative total for the first 11 months of this your to $1,935,300$ fromi $1,776,500$, on Ly ninc por cont.
 amountins to 71,679 tons ab compored with 56,44 in the corresponding morth iast year.
 bushels ovor the Septenibor forvanet, and $17,000,000$ busiols orve the 1935-39 averaed crop of $6,015,001,000$ busiolo.
 to $319,100,000$ 14310 1 s cumaro with $330,30,000$ on the corresponding date last yuar.

WORID PRICE MOVENENTI 1/i FIRST IiLLF OF 1949

Living costs moved higher in most countries during the first half of 1949 , while reductions predominated in the levels of wholesale prices. In the najority of countries, advances in cost-of-living indexes were not over five per cent, whilo declines in wholesalo prices ranged up to eight per cent.

Improvod supplics of certain commoditios pormittod the docrease or discontinuance of subsidius in some countries, and a nuriber of prices reactod buoyantly. Exchange aifficulties still plaguod world markets, although furthor attompts were mado to lower barriers and promots a better balnnce of trade between countries.

The consumers' price index of tho United Statos moved within narrow limits to show a net decline of one per cint for the six months, foods being little changed, but sizoable roductions occurring in clothing and house-furnishings. The cost-orliving index for the Unitud Kingdon rose by one per cent in the same interval. Subsidy payments on some important articles of food were reduced, and the rationing of clothing and all kinds of tuxtiles endud March 15. Living costs were one per cont highor in Canoda, with incroases fairly wide-sproad, while in Australia and South firica they were up five per cont and throa par cent, respectively. In Franca a higher point was touched in January by the index of retail pricos in Paris, but by Juno it had dropped by slightly ovor 10 per cent.

In the case of wholesalo prices, the index for France declined oight per cent, Italy seven por cent; Eelgium, seven per cent; Switzerland and the United States, five per cent; and Canada two per cont. Sill groups included in tho United States index moved lower, as chemicals and drugs lad the way with a 10 per cent decrease. imong the countrios in which wholesale prices advanced, the indes: for Peru rose over 32 per cent; Chile, eight per cent; the United Kingdom, five per cent; Mexico, four per cont; South iffrica, four por cont; and Australia, two por cont. In tho United Kingdom, the index remained fairl: steedy through March, but mounted shurply in spril, and again in May with a frastional increase in June establiching a high for this indux. (I)

RETAIL SHELS MODERATELY HIGIER IV OCTOBER

Showing one of the smallest incruasus so fur this year, the value of Cansda's rotail trade rose slightly more thrin two pur cent in Octobor over the corrosponding month last yoar, amountine to $\$ 696,000,000$ ns compared with $\$ 682,000,000$. Sales were also up slightly from the September total of $\mathbf{w 8 5 , 0 0 0 , 0 0 0 \text { . The average gain in }}$ the firist 10 months of this yeer emounted to 6.5 por cent.

Practically all trados making up the retail salus showed evidence of moduration in octuber. Soles of grocery and combination stores ruse 0.3 per cert in the month, but were up six per cent in tho cumulative poriod, while country general store seles were down two per cont both ir the montn and 10 -month period. Furniture sales were down one per cont in October, but up 0.4 per cont in tho 10 months. Herdware sture sales ruse two per cent in Octobor, and three per cont in tho 10 months, while arug storo sales were off one per cent in the month, but up four per cent in the cumuletive periva. Rastaurant sales were up four per cent in the month and 10 months.

Provincial snles increases varied considerakly in Octubor. Alberta and Saskatchewan recorded the only large gains ovar the samo month a year ago, with increases of seven and 11 por cent, respectively. Most other provincos roported gains approximatine the averago of 2.2 per cent for Canade as a whole.

In the first 10 months of this year, Manitoba ond Onterio recorded gains of 12 per cont and six per cent respoctively, while their October increases amounted to only one per cent. Alburta's gain of 15 per cent in the 10 months was much higher than the seven por cent increase for October. Sales gains for October in the other provinces did not attain the proportions of those recordod during the first nine months of 1949. (2)

WHOLASkLI BuITS DOWN TWO PIR CENT IN OCTOEDA

Dollar volume of wholesele seles was down two per cent in Octuber from the same month last yoar, and five por cent below Septomber this yuar, according to statements submittod by 378 wholesalers represonting nine lines of trade. Cumulative sales for tie farst 10 months of this yoar vore four per cent higher than in the eorresponing period in 1948.

The Beceral unadjusted index, on the base, sverace for 1935-39-100, stood at 324. Tor Cotober this yoer, 319.3 for Octubur last yere, ani 332.6 fer Suptember, 1949.

The Prairie Provinces, with a gain of one per cent, was the only region to register an increase in dollar volume of wolesale sales in the month. Wholesale sales in Ontario were fractionally lower than in Octotcr, 1948 while aeclines of four por cont were recorded for Queboc ani British Jolumbia. Sales in the Maritime Provincos were down five per cent.

The largest percentage increase in dollar sales over 0ctubar, 1948, was reported by fruit and vegetable dealers, sules being up seven per cent over last yoar. Automotive equipment and hardware wholosulurs' sales wer four per cent in excoss of October last year while tobacco an confectionery wholesalers and drue wholesalers reported gains of two per cent ank oru por cont, respectively.

Declines from 1948 were again roported for the three dry goods and apparel trudes. Sales of clothing whulesalers wero down four per cent, footwear wholesalers salos five per cont, while a drop of 11 per cent was recorded in the dollar sales volume of dry goods wholesalers. Wholasale grocers' sales were six per cent bolow the Octoter, 1948, volume. (3)

DEPLRTENT STORE SGLUS UR EICHT PER CENT IN WEETK

Department store selos in Cancia rose eight per cent during the week eni ine Decembor 10 as compared with tho corresponding week last your. 1.11 regions participated in the rise, largest acivance of 16 per cent being recorded in the IWeritimes. Saskatchewan d'ollowea with a rise of 13 per cent, British Columbia 12 per cent, isiberta nine por cont, Ontario and Wanitobe each sover jer cent, and quebec une per cont.

## SECURITY PRICE INDEXES

$\frac{\text { Duc. 15, 1949 }}{(1935-39=100)} \quad$ Noe. 8, 1949 17, 1949

Investors' Price Index
(106 Common Stucks) ......... 117.6
82 Industrials ............. 112.0
16 Utilities ................ 122.2
8 Banks ................... 141.2
Mining Stock rice Index

| (30 storke) | 92.0 | 92.8 | 94.8 |
| :---: | :---: | :---: | :---: |
| 25 Golas | 72.9 | 73.5 | 77.0 |
| 5 Buse Metals | 129.8 | 130.9 | 129.5 |

WORID WHEET CROE NIVISYD UPWIRDS

World wheat production this year is estimated at 6,185,000,000 bushels, ur 100,000,000 bushols over the Soltomber forecest, and 170,000,000 bushels over the 1935-39 everage crop of 6,015,000,000 bushols. If present inlications are fully realized, the l? 49 world wheat crop will be only some 200,000,000 bustols under the large outturn in 1948. The upward revision from Septembor is lut: frincimlly to hicher estilates for some Europan countries anl improvod prospeta in imprtant producing southery homisphore countries.

Tho North American or up in 1949 erivunted to $1,511,000,000$ bushels compared with 1,700,000,000 in 1948, aila 1,096,000,000 in the five pre-war years. The United States crop for the sixth consucutive yeer hes toppod a billion bushols, compered with tho 1935-39 avarage of 759,050,000 bushcis. Canada's protuction of 3,5,000,000 busioli3, though smaller thon that of the war yeara, is still abive the 1935-39 average of 312,000,000 bushels. Moxico's production, slightly loss than last year's outturn, is also above the 1935-39 civerese.

Wheat production in Europe is now estimated et $1,465,000,000$ jushels compared with the pro-war average of $1,595,000,000$ bushels. The roiuction is attributed to smaller acronge, with yields for the cutinent apperently noar the pre-war lovel. Unusually favourable conditicns over some areas resultel in racord or near-rocord yields. In the Netherlanks, Belgium, Dennark and the Tnited Kindom yiulds wore generally higher than those experioncel for many yoars. Dreught in Spairs and Portuenl has been responsiblo for below-average yislds but aven so outturns wer consilerably botter than anticipatod on the basis if earlier ropurts. In the Balkan countries yields are also belioved to be below average.

Whast produstion in ifrica is place: at about $156,000,000$ bushels, which is somowhat above average as well as larger than the 1748 crop. In South fimerica winore tho harvest is just gotting nader way, growine conlitions have zonerelly boon favourablo foy grain. Indeations are that a whent outturn of $275,000,000$ bushels is likely. Conditions in the fregentine whent areas point to above-everape yields from a considerably bolow-averafe acreage. Prauction in Australia is estimatag to he about the same az in 1948 whon an above-averase orap was harvested.

The followine teble show world wheat proluction isures for 18:9, 1943, 1947 and pre-war avorages for 1935-39, by aroas. Fizures for 1947 to 1949 are based on estimates of the Office of Foreign Agricultural Relations, U.S. Department of ifericulture. Estimatad worla totele -- rounded to millions -- include nllowanees for eny missing lata. (f)

$$
\begin{array}{llll}
\text { Avurage } \\
2935-39 & 1947 & 1948 & 1949 \\
\hline
\end{array}
$$

- thousend bushels -

| North America | -, | 1,725,000 | 1,700,000 | 1,51],000 |
| :---: | :---: | :---: | :---: | :---: |
| South inurica | 281,000 | 321,000 | 270,000 | 275,000 |
| Eurote | 1,595,000 | 1,005,000 | 1,455,000 | 1,465,000 |
| TT.S.S.R. (Eure? | 1,240,000 | 850,00: | 1,025,005 | 1,100,000 |
| Nsia | 1,499,000 | 1,526,000 | 1,5,3,000 | 1,480,000 |
| hfrics | 1+3,000 | 128,000 | 147,000 | 156,0,0 |
| Ocoania | 176.873 | 224:655 | 195,170 | 195,600 |
| Estimatod | 6, 15, | 5,780,000 | $6,355,00$ | 6,185,00 |

OLNADIAN WHEAT SUPPLIES
Canadian wheat available for xport and carry-ovar during the sumrent crop year umounted to 319,100,000 bushels, nased on the November 1 estimate by the Dominion Bureall of Statistics. This compares with $330,300,000$ on the corresponding date last yean.

Tho carry-over of Canadian whent at he beginnirg of August this year totallod $98,700,000$ bushels, up $21,000,000$ busiels over the same date last year. The November I estimate of this year's whoat crop, at 367,400,000 bushels, wes down 25,900,000 from last year's crop of $393,300,000$ bushels. Estimatad domestic reauirements for the crop year amounted to $147,000,000$ bushels compared with 141,000,000 in the procuding year.

Exports of wheat and wheat flour durink the first three months of the current crop year totalled 63,900,000 bushels compared with $45,600,000$ in the same period last year. The belance on hand on November 1 for export or carry-over amounted to 255,200,000 bushels as compared with 284,700,000 on the same date last yeer. (4)

STCUKS AD MARFTINGS OF WFLAT $\therefore$ ND COARSE GRATIS

Stoeks of Candian wheat in store or in transit in North Anerica at midnight on Docember 8 amounted to $165,198,800$ iushels as compared with $166,609,500$ on December 1 and 177,00\%,800 on the corresponding date last year.

Frrmers in the Prairie Irovincus marketed 4,540,600 bushole of wheat during the week ending Decenier 8 as compered with $3,439,500$ in the corresponding weok last year, bringing the cumulative tutal for the orop year to date to 222, 763,500 bushels as against 222,590,300 in the like period of the rrecuding crop year.

The following quantities of coarse grains were aiso delivered from farms in the Prairiu Provincea during the woek onding Decembor 8, totals for tho same date last yoar boine in brackets: 0ats, 1,827,700 (1,419,700) bushels; berley, 605,000 (992,700); rye, $122,100(194,000)$; flaxseed, 13, $100(101,800)$.

Cverseas expurt claarances of wheat during the weok ending Decomber 8 totalled 3,298,800 bushels compared with $2,035,600$ in the same week last year, nid in the cumulative poriod, $74,292,300$ bushels ageinst $50,076,000$. (5)

STOCKS OF CFEAMEIRY BUTIER IV NITIE CITIES OF C\&NLD

Stocks or crowmery utter in nine cities of Canada amountod to $43,361,000$ pounds on Decembor 16 as compered with $25,525,000$ on the corresponding data lest year, according to ficures released by the Dominion Burcau of Stetistics. Increased holdings were rucorded for wech of the nine centres with the oxcertion of Quebec and Vancouver.

Stucks were as follows by cities on December 16 , totals for the same date Iast yoar boing in brackets (thousands omitted): wuobec, 2,580 (3,2,2) pounda; Mintrual. $14,915(9,289)$; Toronto, $9,413(4,315)$; Winnipeg, $9,474(3,203)$; Regina, 987 (260); Sasketoun, 266 (239); Edmonton, 2,761 (1,539); Calgary, 1,348 (373); Vancouvor, $1,617(2,565)$.

STOCKS OF FISH ON DECELBER 1 Cold storace holdinge of fish amountod tu 45,964,000
pounds on Decambor 1 as compare with $53,630,000$ on Novombor 1 and $44,154,000$ on the curresponilng late last year. Stucks on Decembor 1 this yoar commisoa 43,552,000 pounds frozon fresh an 2,412,000 pounds frozon smoked. Figures on tho stocks of fish in Nowfoundland, showal 2,877,000 pounls of fruzen fresh ses fish, and 44,000 pounds of fruzon smoked soa fish. These figures are not includod in the all-Canada total. (6)

STOUKS OF RiA SND REFTNED SUGE Rerinory stocks of raw sugar were lower at the and of November thrm on the corrosponding date last year, wile stocks of refined sugar were higher. Stocks of raw sugar imountod to $116,790,900$ pounds as compared with $124,594,500$, and rofinol staoks totalled 219,803,300 pounds as against $178,813,100$.

The amsunt of refined sugar manurnotured curing the four wooks ordime Noveraber 30 was $210,337,300$ pounds compared with $186,433,300$ in tho similar periol last year. Receipts of row sugar during the periot increasea to 198, 283,600 pounds from 107,557,100 , and meltings and salos to $172,128,700$ pounds against $120,555,100$. (7)

ENIRILS OF FORLIGA VRHIULES UP TNO PLR CENT IN NOV

Foreign vehiclus onturing Canade on traveller's vehicle permits in Novomber totalled 76,700, showing an incruase of two per cont over last year's corrosponding if gure of 75,000 . This raised the cumulative total for the first 11 monthe of tris year to $1,935,300$ frem $1,776,500$, or by nine per cont.

Early snow rosultca in lightor tratric in guebec and ontario but volume was maintained in tho lharitimes and was considorably hoavier then in the procedine year in the Western provinces.

Entrios wore as follows by areas in Nuvember, ficures for last year beine in brackots: Nove Scutia, 11 (26); Now Brunswick, 7,614 (5,614); дuebec, 15,806 (16,605); Onterio, 38, 284 ( 40,015 ); Vanituba, 1, 579 (1,024); Sasketchowan, 598 (377); ilbortn, 712 (637); British Coluni ia, 11,996 (10, 497); Yukon Territory, 99 (172). (Licr. J.)

PRODUCTION OF LLECIRIC REFRIGERATORS

output of washing machines, although lowur than in the corresponine month last year, was maintainol at a high lavel.

Output of electric refrigurators in Soptember amountod to 16,733 units comparad with 12,349 in Sertember lust yoar, raising the cumulative total for the first nine monthe of this yoar to 130,945 units as comparel with 99,736 a yoar carlier.

Production of wasting machines in Septembor totalled 29,342 units as comparod with 30,707 a yoar ng, the nine-month output stending at 26,61 units as compared with 232,365 in the lifo period of 1943.

In Suptumber, 876 domestic electric whining machines wero exported, brineing the cunulctive total for the aine months to 10,105 . Imports wore comparativoly small, amounting to 10 units in Sestembor and 179 in tho nine munths.

Expurts of clectric refrigarators in Soptember amountod to 909 units, while the imports amountud to 47 units. In tho nino months endine Soptember, 10,142 units were oxportod, af 485 were importes. (8)

COAL PRODUCTIUN iDVANCES NINE PER CENT


Production of coal in Canada was nine por cent hisher in November than in the corrospondine month last yoar, and was up throe jor cent in tho first 11 muths.of tho yeer. Imprts were down 52 per cent In the manth and 38 por cont in the cumulative period.

Accordine to preliminary ficures, tha all-Genada output amounto io to $2,055,800$ turs in Novomber as comparol with 1,892,000 a year earlier. buring tho ll-month periud, 17, 90,600 tons wero produced as acainst $16,610,100$ in the samo months last year. Inpurta in November doeruasod to $1,401,300$ tons from 3,069,400 a year ago, brineine iaports fur the year to deto to 13,517,900 tons aguinst 29,772,000 in 1948 .

Mines in Alburta priluced 1, 113,100 tons in November compared with 973,800 in November last year, and in Nova Scotia 585,500 tons comparea with 574,900. Total for Saskatchewn stood at 246,300 tons comparud with 122,300 , British Columbia and the Yukon combinel 163,500 tons compared with 174,000, una Now Brunswick 47,400 tons compared with 47,600. (9)

OUTFUT OF HEPINED IETRO LEUN PRONUCTS ANANCED 15 FER CEITT IT JUEY

July over the correspinding month last yeur, while in the first sever, minths of tho year tho zain was 12 per cent. Rocoipts of cruide in the month "oro five pei cent above July last year, and were 12 per cent highor in tho cumul tive poriol.

The month's sutiut amountel to 8,762,900 barrels as compared with 7,623,000 in July last year. During the first sevan minths of this year, 49, 27, 300 barrols wore producul as agtinst 43,41,00 in the similar periad last yoar. Receipts of crude in the minth totalled $9,618,100$ barrels compare $\begin{aligned} & \text { with } 9,182,200 \text {, and in }\end{aligned}$ the soven months gnountod to $54,188,400$ burrel.s against $48,444,600$.

Of the crude petroleum rocuived during the month, 1, 74, 000 barrols came from Canalian sourcos as compared witlı $1,172,100$ a year ago, the seven-month total $r$ ising sharply to $11,215,100$ barrele from $6,104,200$. Receints of imported crule in the month Iell off slidetly to $7,874,300$ lamels from $7,79,100$, but wero $u p$ in the coven moriths to $43,073,300$ larruls from 42,339,700.
 of this your, accountine for $20,907,80$ barrols, fown frum 21,561,400 barrels a year oprlier. Inquits fren tho Unitud States -- second lari;ust source -. fell to $16,469,400$ barrels frim 28, 384,500. Imperts from iratia, on the other hant, rose sharily to t,045, 300 barrels from 459,99. Cruto suppiios from Trinidad amountea to 1,340,400 barrols acainst $1,353,500$, Iraq 31,400 against ril, and Mexico nil against 80,500 . (10)

SHIFNENTS OF FHiNLIX STEBL SLLAES Filation IN SF TEMBEI

Shipmonts fitrimary shapus by Conadian stoel mills, exclusive of prolucers' inturchange, totalled 223,339 net tons i:s Suptember, $u_{p}$ about iv por cent from the sucust total. of 203,345 tons. Tho amount producers' interchange was 75,959 tons in Soptunkor as asainst 68,324 in Ausust. (11)

Sily nits of watios
BIGrin In OCTOHER

Bhimente of astostos from Candian mines continued at a hich level in Octobor, amounting to 71,677 tons as compared with 66,264 in the correspunding month last yecr. Output for the first 10 months of this year was down to 435,216 tons from 590,884 a year ago as a result of the lahour disjute which reduced production in the first half of the year.

Exports uf esbostos in October were up to 71,185 tona from 64,075 in the same month lest year, but the 10 -month total was down to 407,218 auainst 503,786 in the like poriod of 1949. (12)

Shifichios un production of FORTLUND CEIWNT II OCTOTER

Shipmonts of Portland cemant by Canaian manufacturors increased to $1,465,700$ barrels in October as compared with $1,373,300$ in October last yoar. During the first 10 months of this year, $13,760,800$ barrels were shipwel as agminet $12,048,700$ in the similar poriod last yeer.

Proluction during the mosth amonitak to $1,493,300$ vetresle pomparsed witi 1,399,800 in Octobor last yacr, orineine the tutal for the lu-month period to 13,445,800 barrels as aginst $11,697,50 \mathrm{~J}$ in the corresponding period of 1948 .

IRUDUVTI ON AND GHTMANES OF SiLT IN OCTCAET

Production of salt in uctober amounted to 68,709 tons as compared with 71,229 in the preceling month and 68,254 in Octuber last year. Durin the first 10 munths U1 this yoar, 616,413 tons were Irjiucad as against 614,775 in the similar poriod last yeor.

Shipmonis in the munth deareased to 68,973 tons from 72,554 in Septembor and 69,654 in Octobur lust year. Durinit the 10 menths, shipments totalleu 618, 606 tons agcirst 618,097 in the like 1948 poriut. (14)

FRODUOTIUIT OF SANN LUIBLR EAS OF THE ROCKIES

Protiaction of sewn Iumber in Carade onst of the Rockies Was down alnost 18 pur cont in Sertembur from the same month last your, while in the first nine months of this yoar thoro was a docrease of five per cent. In the nonth there were lecreasos in all provinces axcept Now Erunswick, whilo in the nine months, estimates for Prince edward Island and quebe e were higher.

Estimater production fur the month was es follows, totals for Soptember last yaer being in brackots (figures in thousards): Princu Edward Island, 1, 234 (1, 286) ii feot board moasure; Nova Scutia, $7,507(23,337)$; Now Brunswick, 19,880 (16,403); Quaboc, $97,191(122,577)$; Ontario, $83,891(94,059)$; Manitota, $5,621(6,516)$; Soskatchuwan, 575 (525); iniberta, 5,526 (6,831). (15)

Consumption of rubber increased three per cent in Uctober, total for the month amounting to 12,852,000 pounds as compared with 12,572,800 in September. Natural rubber consumption advanced to $7,478,900$ pounds from $7,298,900$, syntiotic to $3,160,100$ pounds from 3,116,700, and roelaim to $2,213,000$ pounds from 2,157,200.

In torms of ond-wroduct uso, the consurption of all rubber in tho production of tires and tubus, incluaine tiro ropair matorials, increased by 168,500 puunas, in rubbor fuotwoar by 171,000 pounds, whila consumption in wiro and cablo locreesud by 13,900 pounds, and 12 othor products by 47,000 pounis.

Domestic production of synthatic rubbor was lower in uctuber, standine at $6,581,100$ pounds as compare! with $3,153,600$, whilo reclaim rose to 737,000 pounds compared with 698,900.

Month-ana stocks of natural rubber increased to $12,777,000$ pounds compared with 12,752,500 in Soptoraber, reclain to 24,153,900 pounds comperel with 23,714,900, while synthetic fell to $10,763,20$ pounds compared with 11,737,600. (16)

STCCKS OF HILES IND SKINS IND PRODUCTIUN OF FINISHEN IE THEF

Stocks of raw cattle hides, hela by tanners, packars and dealors at the end of Octobor totalled 400,100, down nine per cont as compared with last yoar's corresponding total of 440,000 . Stocks of calf and kip skins fell from 725,600 a yoar ago to 630,000, eat and kial skins from 131,900 to 111,100, shieep and lamb skins from 55,600 dozen to 52,400 , while horse bides incroased slichtiy from 16,600 to 17,100 .

Eroduction of cattle sole loathor amontod to $1,538,700$ pounds as compared with 1,768,200 in October last yoar; cattle upper leather, 3,123,600 square foot comparod with 3,214,300; and elove and carment leather, 352, 00 square feot comparod with 321,100. Iroduction of calf and kip skin upper loather totalled 791,900 square feat as agrinst 1, 27,400 . (Mom. 2)

PRUDUCTION AN DUNESTIC S.IEES CE WHFLT FLUR TITAS

Production of asphalt flour tiles was lowar in Novombur and in the first 11 munths of this year, while domestic salus wore ligher in the samo poriods.
accordine to preliminery ficures, the month's output anounted to $1,597,600$ squaro fuot as compared with $1,796,100$ in Uctobar and $1,608,500$ in November last yuar. Jurine the 11 months, $25,373,300$ square toet were produced as acainst $17,335,200$ in tho similar porioa of 1948.

Donostic salos incroasod to 1,623,500 squaro foet in Novanber from 2,550,200 in tho procetine month and 1,27,300 a yoar ago. In the cumulative period, 15,653,200 square foet were sola ebainst $15,347,000$ a yoar earlior. (niom. 3)

## GarLahing un Canadan RhILWAYS

Cerluadings on Canallian reilways durine the week ondel Decomber 10 totallod 75,286 cars, down 1.1 por cont frum the correspondine weok last year. Lodings in tho eastern division duclinol to 47,276 cars from 49,692 a year ago, but tho total for tho western livision rose to 28,010 cars from 26,42 . Cumulative to tals of Canadian loadings for tho first 49 woeke of this year at $3,720,246$ cars, fell 3.5 por cent below 1948. (17)

PKGOUMTION CF IEATFMA FOOTWEAK ACELR IN OCTVERH

Production of leather footweer in October amounted 3,124,266 pairs sceinst $2,955,143$ in the corrospondine month last year, an incrause of 7.5 per cont. Jurine
the first 10 months of this year, $30,668,959$ pains were produced es compared with $26,613,913$ in tlı like meriod of 1943 , slowing an incrense of 15.2 per cent. (18)
iemashe JUrING THE WraEk -- (Tho nuabers in this list currespond with those at tho and of nows itans, indiatine tho report on wida an ivem is based).

Moports and Bullotins

1. Worla Irico Movonents, January - June ( 25 conts).
2. Rotail Tralo, Octuber (1u cents).
3. Wholesalo Trado, Cetober (Iu cents).
4. Monthly Review of tho What Situetion, November (20 cents).
5. Canediar Grein Statistics - Woekly (10 cents).
6. Cold Storage Holding of Fish, Jocumbor I (lu eunto).
7. Tho Sucar Situetion in Canada, Novembor (1J cunts).
8. Jumestic Washing ilachines and Electric Rofnigoraturs, Soptember (IU cents).
9. Coal Froductior, Noveraber (1j cants).
1.. Refined Potroloum Ercducts, July ( 25 cents).
10. Primary Iron and Steal in Canada, Soptomber ( 25 cents).
11. Iswostus, vetobor (1. cents).
12. Cament and Coment iruducts, útober (Iu cunts).
13. Salt, votober (1u cents).
14. Iroduction, Ssipments and Stocks on Hanl of Sawmilis East of the Rockies, September ( 25 cents).
15. Consumption, Iroduction an Inventorios or Rubber, Jetobur (Iu cents).
16. Carloedings on Canadian liailways - Woekly (10 cents).
17. Production of Leather Foutwerr, Cetoler (10 cents).
18. IFikhway Traffic at Canrdian Bordur Iaints, Uctouer (25 conts).
19. Trade of Canata: srticlos Imported from Each Country, Ning Months Ended Suptember (25 cunts).
20. Corset Industry in Cenada, 1748 ( 25 cents).

Mamorranda

1. Volume of Hiehwny Traffic Hintering Canade un Traveliur's Vehicle Pormits, Novamber (Ij conts).
2. Statistics of Hilos, Skirs and Loather, vetobor (10 vants).
3. wsphalt IPIsur Tiles, November (IU conts).
4. ixieid Insulatine Eoard, Novemuer (Iu cents).
5. Lack of Corn, $19+9$ ( 10 cents).


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