

DBS Weekly

DOMINION BUREAU OF STATISTICS / OTTAWA, CANADA

Friday, December 19, 1969

External Trade The value of domestic exports increased to \$1,309,156,000 in October 1969 from \$1,226,102,000 and \$980,252,000 in the same month of 1968 and 1967 respectively.

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Corporation Profits Seasonally adjusted corporation profits before taxes are estimated at \$1,528,000,000 for the third quarter of 1969, a decrease of \$115,000,000 or 7.0% from the 1969 second quarter estimates of \$1,643,000,000.

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Prices Canada's consumer price index (1961=100) increased by 0.5% to 127.4 from its October level of 126.8. At its November 1969 level, it was 4.5% higher than in November 1968.

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Transportation During the nine days ended November 30, 1969, revenue freight carloadings totalled 84,446, down 11.9% from the comparable 1968 period.

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Travel In August, vehicles entering Canada from the United States numbered 2,148,000, up 4.3% from last August.

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Labour The seasonally-adjusted advance estimates of labour income rose from \$3,353.3 million in September 1969 to \$3,365.5 million in October, an increase of \$12.0 million.

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Traffic Accidents Motor vehicle traffic accidents on Canada's streets and highways in September 1969 claimed 494 lives, a decrease of 2.2% from the September 1968 total of 505.

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Merchandising During the week ended November 29, department store sales rose in Canada by 7.6% over the corresponding week last year.

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Manufacturing Steel ingot production for the week ended December 13, totalled 237,401 tons, a decrease of 0.06% from the preceding week's total of 237,525 tons.

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Agriculture and Food The output of wheat flour in Canada for October amounted to 3,562,000 hundredweight, 4% greater than the 3,412,000 hundredweight produced during the previous month, but 2% less than the October 1968 total of 3,623,000 hundredweight and 4% lower than the ten-year (1959-68) average production for October of 3,707,000 hundredweight.

1.

Preliminary Statement of Canadian Trade - November, 1969

	<u>Total Exports</u>		<u>Imports</u>		<u>Trade Balance</u>		<u>Percentage Change 1968 to 1969</u>	
	<u>1968</u>	<u>1969</u>	<u>1968</u>	<u>1969</u>	<u>1968</u>	<u>1969</u>	<u>Total Exports</u>	<u>Imports</u>
	(millions of dollars)						%	%
<u>Month of November</u>								
United Kingdom	96.8	77.7	62.2	61.6	+ 34.6	+ 16.1	- 19.7	- 1.0
Other Commonwealth and Preferential	49.9	49.2	50.0	56.0	- 0.2	- 6.8	- 1.4	+ 12.0
United States	855.2	951.2	831.2	873.1	+ 24.1	+ 78.2	+ 11.2	+ 5.0
Others	<u>200.9</u>	<u>195.5</u>	<u>218.2</u>	<u>237.7</u>	<u>- 17.2</u>	<u>- 42.3</u>	<u>- 2.7</u>	<u>+ 8.9</u>
Total Commonwealth and Preferential	146.7	126.9	112.2	117.6	+ 34.5	+ 9.3	- 13.5	+ 4.8
Total Others	<u>1,056.2</u>	<u>1,146.7</u>	<u>1,049.3</u>	<u>1,110.8</u>	<u>+ 6.8</u>	<u>+ 35.9</u>	<u>+ 8.6</u>	<u>+ 5.9</u>
Grand Total	<u>1,202.8</u>	<u>1,273.6</u>	<u>1,161.5</u>	<u>1,228.4</u>	<u>+ 41.3</u>	<u>+ 45.2</u>	<u>+ 5.9</u>	<u>+ 5.8</u>
<u>January to November</u>								
United Kingdom	1,120.4	995.1	625.5	730.3	+494.9	+264.7	- 11.2	+ 16.8
Other Commonwealth and Preferential	556.4	556.0	413.8	512.2	+142.6	+ 43.8	- 0.1	+ 23.8
United States	8,366.2	9,741.7	8,271.9	9,423.5	+ 94.3	+318.2	+ 16.4	+ 13.9
Others	<u>2,325.7</u>	<u>2,288.8</u>	<u>1,957.3</u>	<u>2,284.6</u>	<u>+368.5</u>	<u>+ 4.2</u>	<u>- 1.6</u>	<u>+ 16.7</u>
Total Commonwealth and Preferential	1,676.8	1,551.1	1,039.3	1,242.5	+637.5	+308.5	- 7.5	+ 19.6
Total Others	<u>10,691.9</u>	<u>12,030.5</u>	<u>10,229.2</u>	<u>11,708.1</u>	<u>+462.7</u>	<u>+322.4</u>	<u>+ 12.5</u>	<u>+ 14.5</u>
Grand Total	<u>12,368.7</u>	<u>13,581.6</u>	<u>11,268.5</u>	<u>12,950.6</u>	<u>+1,100.2</u>	<u>+631.0</u>	<u>+ 9.8</u>	<u>+ 14.9</u>

NOTE: Export and import values for 1969 are preliminary estimates and may not add because of rounding.

2. Domestic Exports The External Trade Division reports that the value of Domestic exports increased to \$1,309,156,000 in October 1969 from \$1,226,102,000 and \$980,252,000 in the same month of 1968 and 1967 respectively. For the cumulative period, January-October exports increased over the years, with the totals being \$11,952,523,000 in 1969, \$10,870,855,000 last year and \$9,108,559,000 in 1967. A Table on Seasonally adjusted exports is also provided on the following page.

	<u>October</u>		<u>January-October</u>	
	<u>1968</u>	<u>1969</u>	<u>1968</u>	<u>1969</u>
	thousands of dollars			
<u>SELECTED COUNTRIES</u>				
United States	832,331	1,013,287	7,272,121	8,510,219
United Kingdom	97,535	73,529	1,009,723	903,166
Japan	50,252	37,163	503,002	511,493
Germany, Federal Republic	25,216	21,794	190,232	224,725
Australia	12,882	11,173	157,982	136,958
Netherlands	20,254	11,773	143,894	134,298
Italy	17,199	10,323	112,172	109,174
People's Republic of China ...	16,031	1,830	143,988	107,364
France	8,292	9,007	68,935	100,215
Norway	20,125	2,617	96,507	96,192
Belgium and Luxembourg	12,419	10,704	102,789	91,749
India	5,107	8,260	95,884	81,376
Venezuela	7,966	6,092	80,490	70,179
<u>ALL COUNTRIES</u>	1,226,102	1,309,156	10,870,855	11,952,523

SELECTED COMMODITIES

<u>Food, feed, beverages and</u>				
<u>tobacco</u>	157,609	130,495	1,309,979	1,149,110
Wheat	70,231	33,116	609,351	399,257
Whisky	19,210	32,271	118,688	156,855
<u>Crude materials, inedible</u>	233,043	206,169	2,043,407	2,012,637
Crude petroleum	44,006	46,854	373,648	432,370
Iron ores and concentrates .	50,364	49,768	372,259	252,834
Nickel in ores, concentrates				
and scrap	30,244	5,372	223,990	204,846
<u>Fabricated materials, inedible</u>	415,148	421,664	4,031,677	4,278,759
Newsprint paper	88,753	101,918	816,877	929,074
Wood pulp, similar pulp	53,162	63,041	520,732	616,697
Lumber, softwood	62,442	41,172	505,243	566,810
Aluminum including alloys ..	36,031	43,468	373,751	398,019
Copper and alloys	23,516	23,960	329,961	250,479
<u>End products, inedible</u>	410,700	542,084	3,404,991	4,438,442
Passenger automobiles and				
chassis	139,494	189,381	1,082,457	1,535,950
Motor vehicle parts, except				
engines	57,558	80,078	440,744	581,271
Other motor vehicles	50,089	74,397	360,026	579,365
Motor vehicle engines and				
parts	19,990	27,958	197,591	242,077
Aircraft parts, except				
engines	16,866	14,806	171,538	134,267

3. Exports of Selected Commodity Groupings, Seasonally Adjusted

Monthly Series at Monthly Rates

Selected Groupings 1969	Monthly Series at Monthly Rates					
	May	June	July	Aug.	Sept.	Oct.
	(\$ million)					
1. Meat and dairy produce	7.9	9.2	10.0	10.3	9.6	9.2
2. Wheat	39.3	37.3	35.3	34.0	28.3	31.0
3. Wheat flour	5.1	4.5	3.2	7.7	4.2	3.7
4. Whisky	15.0	16.8	18.9	20.4	15.2	22.6
5. Crude petroleum	46.9	42.2	41.8	45.3	44.2	45.6
6. Natural gas	14.4	14.5	14.6	15.4	15.5	16.3
7. Sulphur	8.6	5.1	4.2	4.6	9.3	2.6
8. Shingles, veneer & plywood	9.9	8.8	10.5	11.3	9.5	7.6
9. Iron & steel products	26.6	26.2	23.6	23.3	25.6	23.0
10. Industrial machinery	30.4	30.3	34.0	25.4	29.7	37.3
11. Automobiles	128.4	174.7	181.6	255.3	254.8	166.6
12. Other motor vehicles	50.7	66.8	58.8	87.0	93.8	55.9
13. Motor vehicle engines & parts	75.0	93.5	82.8	96.7	78.9	105.5
14. Aircraft engines & parts	21.2	23.8	19.8	24.2	23.2	25.1
15. Communication equipment	14.4	18.7	13.0	17.5	12.8	20.7
16. Other equipment & tools	16.5	20.1	19.5	19.2	22.9	20.1
17. Scientific equipment*	8.8	9.3	10.3	7.3	7.6	8.2

Selected Groupings

Quarterly Series at Quarterly Rates

	Quarterly Series at Quarterly Rates					
	1968		1969			
	Q 2	Q 3	Q 4	Q 1	Q 2	Q 3
1. Meat and dairy produce	24.2	26.8	27.3	23.9	22.0	29.9
2. Fresh fish & fish preparations	61.0	58.1	61.3	61.3	65.3	64.5
3. Wheat	183.1	196.6	136.6	183.7	111.6	98.6
4. Wheat flour	13.6	14.4	14.5	12.8	12.2	15.1
5. Whisky	33.6	37.7	41.4	43.7	47.3	54.6
6. Crude petroleum	106.9	116.6	115.7	120.4	134.9	131.2
7. Natural gas	38.8	41.0	41.0	40.6	42.3	45.5
8. Sulphur	19.4	15.7	22.6	18.8	18.0	18.1
9. Lumber	150.7	165.9	203.8	210.5	192.4	142.0
10. Shingles, veneer & plywood	32.2	32.5	39.6	37.0	30.1	31.3
11. Wood pulp	164.5	157.4	164.2	179.4	186.6	185.5
12. Newsprint	255.0	238.4	254.9	283.2	269.4	287.6
13. Chemicals	36.8	42.5	49.4	45.5	51.1	48.2
14. Synthetic rubber & plastics	19.1	21.2	20.4	19.3	23.1	22.7
15. Iron & steel products	98.3	84.8	69.1	85.0	77.1	72.5
16. Industrial machinery	69.1	79.0	80.1	85.6	86.3	89.1
17. Agricultural machinery & implements	28.6	61.0	37.6	41.4	49.6	41.2
18. Automobiles	342.8	417.9	384.9	380.3	421.4	691.7
19. Other motor vehicles	96.7	128.7	176.1	141.4	157.0	239.6
20. Motor vehicle engines & parts	188.6	198.1	212.0	237.0	246.6	258.3
21. Aircraft engines & parts	77.0	77.9	66.8	64.0	66.3	67.2
22. Communication equipment	46.8	58.8	50.1	56.4	50.6	43.3
23. Other equipment & tools	38.9	45.4	43.6	49.4	53.4	61.6
24. Scientific equipment*	19.4	22.3	20.4	21.7	25.8	25.2

* Measuring, controlling, laboratory, medical and optical equipment.

r Revised figures.

4. Corporation Profits*
Third quarter, 1969

Seasonally adjusted corporation profits before taxes are estimated at \$1,528,000,000 for the third quarter of 1969, a decrease of \$115,000,000 or 7.0% from the 1969 second quarter estimates of \$1,643,000,000. The manufacturing industries decreased by \$83,000,000 or 10.3%. In the other industries, excluding mining, profits decreased by \$21,000,000 or 3.1%. Mining, quarries and oil wells decreased by \$11,000,000 or 6.8%.

	Seasonally Adjusted			Not Seasonally Adjusted		
	1969			1969		
	1Q	2Q	3Q	1Q	2Q	3Q
	millions of dollars					
Mines, Quarries and Oil wells	143	161	150	129	169	161
Manufacturing Industries:						
Food and Beverage Industries	122	139	119	105	115	140
Rubber	14	17	9	8	21	7
Textile Industries	27	38	24	27	36	17
Wood Industries	70	73	31	60	74	36
Paper and Allied Industries	66	66	67	58	84	57
Printing, Publishing & Allied Ind.	38	34	34	39	40	30
Primary Metal .....	)			88	106	60
Metal Fabricating Industries .....	) 272	237	260	27	42	44
Machinery Industries .....	)			67	68	28
Transportation Equipment Industries ...	)			101	111	29
Electrical Products Industries	20	34	33	14	27	25
Non-Metallic Mineral Products Ind	27	29	24	10	33	37
Petroleum & Coal Products Industries ..	35	32	29	32	29	28
Chemical & Chemical Products Ind.....	65	76	68	50	103	75
Other Manufacturing Industries ¹	36	33	27	33	28	21
TOTALS	792	808	725	719	917	634
Transportation .....	)			15	54	50
Storage .....	) 106	108	109	-	-	10
Communication .....	)			48	44	58
Electric Power, Gas & Water Utilities ...	35	30	33	66	18	14
Wholesale Trade	135	110	112	100	120	108
Retail Trade	90	74	71	54	68	72
Finance, Insurance & Real Estate	243	260	275	199	307	306
Service Industries	70	75	30	67	91	36
Other Non-Manufacturing ²	24	17	23	3	24	40
TOTALS, All Industries	1,638	1,643	1,528	1,400	1,812	1,489

1 Includes Tobacco, Leather and Miscellaneous Manufacturing Industries.

2 Includes Agriculture, Forestry, Fishing and Construction.

★ The profits in this DBS Daily Bulletin, showing industrial breakdown are presented as compiled on the old basis.

5. Weekly Security Price Indexes

Index	Number stocks priced	Dec. 4, 1969	Nov. 27, 1969	Nov. 6, 1969
		This week	Week ago	Month ago
(1956=100)				
Investors price index	114	200.0	201.6	197.2
Industrials	80	208.3	209.3	204.0
Industrial mines	4	230.6	229.5	215.9
Foods	10	257.9	263.8	242.7
Beverages	7	337.8	334.3	332.5
Textiles and clothing	5	133.7	138.4	129.0
Pulp and paper	7	157.2	160.7	155.5
Printing and pub.	4	835.6	825.7	816.2
Primary metals	8	99.1	98.4	100.0
Metal fabricating	9	135.7	139.8	147.6
Non-metallic minerals	4	116.5	116.2	115.5
Petroleum	7	157.4	161.7	160.3
Chemicals	4	102.2	101.5	98.2
Construction	4	75.3	77.3	77.6
Retail trade	7	250.6	269.2	255.8
Utilities	20	166.4	168.8	172.2
Pipelines	5	192.7	194.4	192.9
Transportation	4	223.7	227.4	230.1
Telephone	3	103.6	104.3	102.5
Electric power	3	119.9	125.2	132.8
Gas distribution	5	377.0	379.3	404.7
Finance	14	203.9	207.5	196.5
Banks	6	215.3	219.0	204.6
Investment and loan ...	8	181.2	184.7	180.2
Mining stock price index:	24	112.7	115.9	113.4
Golds	6	112.6	117.6	122.5
Base metals	18	112.7	114.9	108.4
Uraniums price index	4	161.6	165.6	162.7
Primary oils and gas	6	208.8	220.3	215.2

6. Consumer Price Index Canada's consumer price index (1961=100) increased by 0.5% to 127.4 from its October level of 126.8. At its November 1969 level, it was 4.5% higher than in November 1968. Six of the seven main components registered increases in the latest month. Food advanced by 0.8% after two successive months of decline, housing increased by 0.4% and transportation moved up by 0.7% mainly in response to higher prices associated with the introduction of the 1970 car models. The recreation and reading index rose by 0.3%, while the clothing and the health and personal care indexes each increased by 0.2%. The tobacco and alcohol index declined by 0.1%.

Consumer Price Index and Main Components (1961=100)

	Component Weight (1)	Index			Per cent change	
		1969		1968	Nov. 1969 from	
		Nov.	Oct.	Nov.	Oct. 1969	Nov. 1968
All-items	100	127.4	126.8	121.9	+0.5	+4.5
Food	27	128.8	127.8	123.4	+0.8	+4.4
Housing(2)	32	126.9	126.4	120.9	+0.4	+5.0
Clothing	11	126.3	126.1	123.4	+0.2	+2.4
Transportation	12	121.8	120.9	115.7	+0.7	+5.3
Health and personal care	7	136.4	136.1	129.4	+0.2	+5.4
Recreation and reading	5	128.5	128.1	123.3	+0.3	+4.2
Tobacco and alcohol ..	6	126.3	126.4	121.3	-0.1	+4.1

All-items consumer price index converted to 1949=100 164.6

(1) Component weights indicate the relative importance of item groups.

(2) This index is composed of shelter and household operation.

The food index advanced by 0.8% to 128.8 in November from 127.8 in October. Following a 2.2% decline between August and October, the current month's increase regained just over a third of the decline and left the food index 1.4% below its August 1969 peak. Vegetable prices, after declining by some 16% in the previous two months, increased by 11% in the latest month. Increases of 20% or more were recorded for lettuce, tomatoes and celery. Some significant price increases also occurred for staple foods: bread rose by 2.6%, reflecting the removal of specials in a number of Ontario and Quebec cities; eggs increased by 3.5% to reach a level of 23% higher than their July low, and sugar prices increased by 1.9% to reverse three successive months of decline. Partially offsetting these increases, a number of food groups were lower in price: on average, poultry quotations fell by 9.1%, pork by 1.3%, and fruits by 3.4%. Among fresh fruits, grapefruit prices fell 35% after seven successive months of increasing quotations; bananas decreased 12% and apples 6%. Canned orange and apple juice also recorded declines since the previous month. The level of beef prices was unchanged from that of October. The November food index stood 4.4% above its level of twelve months previous.

The housing index increased by 0.4% to 126.9 in November from 126.4 a month earlier. Home-ownership costs rose by 0.5% in response to increased property taxes, and higher prices for new houses and for repairs. Rents rose by 0.3% with the largest increase recorded in Halifax. Among household operation items, prices for furniture and utensils each increased by about 1%, while quotations for many household supplies also moved up since the previous month. The housing index was 5.0% higher than its level a year earlier.

The clothing index rose by 0.2% to 126.3 in November from 126.1 in October. Men's wear, children's wear, footwear, and piece goods each registered price increases ranging between 0.2 and 0.5% since the preceding month. Women's wear, on the other hand, declined in price by 0.3% reflecting sales on winter coats and other outergarments. The clothing index was 2.4% above its level of a year ago.

The transportation index moved up by 0.7% to 121.8 in November from 120.9 a month earlier, largely due to the introduction of 1970 automobile prices which were higher than those of the year-end prices of 1969 models. New automobile prices, adjusted for quality change, were 1.7% higher than a year earlier when the 1969 models were first introduced. Partially offsetting this increase, train fares declined substantially mainly because of the onset of off-season fare schedules. The transportation index stood 5.3% higher than a year earlier.

The health and personal care index increased by 0.2% to 136.4 in November from 136.1 in October. Higher prices were recorded for women's hairdressing and personal care supplies in a number of cities. Pharmaceutical prices evidenced a mixture of minor advances and declines. The health and personal care index was 5.4% above its level of twelve months previous.

The recreation and reading index moved up by 0.3% to 128.5 in November from 128.1 a month earlier. Cinema admissions increased in a number of Ontario and Quebec cities, while the price of sporting equipment increased in virtually all cities surveyed. The recreation and reading index stood 4.2% above its level of a year earlier.

The tobacco and alcohol index declined by 0.1% to 126.3 in November from 126.4 in October and was 4.1% above its level of twelve months previous.

Security Price Indexes The investors index of common stock prices (1956=100) rose 2.2% to 201.6 in the four-week period October 30th to November 27th. For three days following the tabling of the white paper on taxation active trading occurred, and the index rose well above recent levels. Since then, however, there has been a tapering off. Among the three major groups, industrials and finance registered increases of 2.8% and 4.7% respectively, while utilities dropped 2.3%. Industrial increases, nine in number, ranged from 8.2% for foods to 0.5% for beverages while decreases went as low as 7.7% for primary metals. In utilities, indexes for two sub-groups increased and three decreased, electric power registering the largest loss at 6.8%. In finance, banks were up 5.7% and investment and loan rose 2.4%, both sub-groups making substantial increases between the first and second weeks of the month.

In the same period, the index of mining stock prices rose 3.6% with a 2.2% drop in golds offset by a 7.1% advance in base metals.

Of the two supplementary price indexes, uraniums decreased 2.0% to 165.6, while primary oils and gas rose 3.7% to 220.3.

Wholesale Price Indexes(Weekly)¹ The price index of thirty industrial materials, calculated as an unweighted geometric average (1935-1939=100), declined 0.3% to 267.7 from 268.6 in the three-week period October 31st to November 21st. Prices were lower for seven commodities, higher for five and unchanged for eighteen. Principal changes included decreases for spruce lumber, linseed oil, raw sugar, raw rubber and steers while increases occurred for hogs, tin, oats and raw cotton.

In the same three-week period, the price index of Canadian farm products at terminal markets advanced 1.4% to 269.3 from 265.6. The animal products index moved 2.0% higher to 355.4 from 348.3 reflecting price increases for eggs, hogs, lambs, and calves on both Eastern and Western markets and for butterfat in the West. Lower prices were shown for raw wool on both markets and for steers in the East. The field products index moved up 0.2% to 183.3 from 182.9 on higher prices for barley, potatoes and wheat on the Eastern market, and for hay in the West. Lower prices were shown for flax and rye in the West.

- ¹ All 1969 indexes are subject to revision. For Canadian farm products, indexes subsequent to July 1968 are subject to revision as and when participation payments are announced for Western grains.

7. WHOLESALE PRICE INDEXES (1935 - 1939 = 100)

	Nov. 1969	Oct. 1969	Nov. 1968	Oct. 1968	% Change	
					Nov./69 Oct./69	Nov./69 Nov./68
<u>General Wholesale Index</u>	283.6	283.3	272.9	271.3	+0.1	+ 3.9
Vegetable Products	237.8	237.1	234.0	229.8	+0.3	+ 1.6
Animal Products	322.1	324.4	300.7	302.0	-0.7	+ 7.1
Textile Products	256.7	256.7	257.5	257.0	-	- 0.3
Wood Products	382.4	384.8	378.1	374.8	-0.6	+ 1.1
Iron Products	294.2	288.2	277.6	277.2	+2.1	+ 6.0
Non-ferrous Metals	274.8	273.7	245.6	243.2	+0.4	+11.9
Non-metallic Minerals	210.1	210.2	207.0	206.9	--	+ 1.5
Chemical Products	222.0	223.3	213.8	213.2	-0.6	+ 3.8
Iron and Non-ferrous Metals (excluding gold)	342.1	337.7	310.6	308.6	+1.3	+10.1
Raw and Partly Mfg. Goods	261.2	261.5	249.7	247.4	-0.1	+ 4.6
Fully and Chiefly Mfg. Goods	296.2	295.4	286.0	284.8	+0.3	+ 3.6

* These indexes are preliminary.

8. Index Numbers of Farm Prices The index of farm prices (1961=100) estimated at 113.1 for October is 2.7 points below the revised estimate of 115.8 for September but only fractionally less than the estimate of 113.3 recorded for October 1968. Except for higher egg prices there was a general lowering of farm commodity prices between September and October of this year.

9. Carloadings During the nine days ended November 30, 1969, revenue freight carloadings totalled 84,446, down 11.9% from the comparable 1968 period. One factor contributing to this decline was the inclusion of only 5 working days in the period as against 6 working days in the corresponding 1968 period. Among commodities showing decreases in car movements were: wheat, 3,918 (versus 6,322 in 1968); copper-nickel ores and concentrates, 1,456 (2,367); lumber, timber and plywood, 3,960 (5,112); miscellaneous carload commodities, 9,415 (10,709) and merchandise in less than carload lots, 3,603 (4,948). Iron ore showed the most significant increase, rising to 11,664 from 10,395 a year earlier. Receipts from Canadian and United States rail connections declined 0.6% to 30,631 cars during the nine days under review.

During November, 309,169 cars of revenue freight were loaded in Canada, down 3.6% from 320,706 cars during November 1968. Commodities contributing most to the monthly decline included, wheat, 13,331 (as against 21,072 in 1968); copper-nickel ores and concentrates, 1,731 (7,534); other mine products, 9,942 (11,152) and merchandise in less than carload lots, 13,714 (16,494). Commodities for which there were increased car movements included: iron ore, 45,772 (35,909); woodpulp, 7,557 (6,243) and fertilizers, 8,836 (7,410). Cars received from connections during the month declined slightly to 103,708 from 103,769 and piggyback loadings decreased to 14,406 cars from 15,332 cars in November 1968.

10. Motor Freight Carriers Gross operating revenues reported by 167 Class I carriers in the second quarter of 1969 was \$141,244,000. A total of 234 Class II carriers reported operating revenues of \$17,477,000.

COMMERCIAL FAILURES

11. Commercial Failures The total number of business failures recorded under the provisions of the Bankruptcy and Winding Up Acts during the third quarter of 1969 was 612 compared with 539 for the third quarter of 1968. Estimated liabilities in default rose to \$43,038,000 in comparison with \$38,573,000 for the same quarter of last year.

The largest number of bankruptcies occurred in the trade industry with 250 failures compared with 238 in the third quarter of 1968. Liabilities in this sector were \$11,259,000 as against \$10,367,000 in the previous third quarter.

The greatest number of failures involved businesses with liabilities in the \$5,000 to \$25,000 size group. Bankruptcies in the \$50,000 to \$100,000 size group increased from 72 to 94 and in the over \$100,000 from 59 to 84 in this quarter comparison.

INDUSTRIAL PRODUCTION

12. Index of Industrial Production The October index of industrial production was virtually unchanged from that of September. In manufacturing, small but widespread declines in non-durables were only partially offset by a gain in durables centred in the iron and steel industries. Mining declined while utilities advanced.

Seasonally Adjusted Index of Industrial Production

(1961 = 100)

	1961 Percentage Weights	1969			% Change Oct/Sept
		Aug.	Sept.	Oct.	
Index of Industrial Production	31.851	164.5	166.0	165.8	- 0.1
Mines, quarries & oil wells	4.298	136.2	142.5	142.0	- 0.4
Metal mines	2.463	101.7	108.9	105.9	- 2.8
Mineral fuels	1.030	180.8	188.9	193.2	+ 2.3
Non-metal mines ex. coal mines	.385	227.7	228.5	231.6	+ 1.4
Manufacturing	24.741	166.6	166.8	166.6	- 0.1
Non-durable manufacturing	13.608	152.5	153.0	152.0	- 0.7
Foods & beverages	3.547	145.0	147.5	146.7	- 0.5
Tobacco products	.233	113.7	124.7	124.2	- 0.4
Rubber	.411	145.5	146.6	150.1	+ 2.4
Leather	.293	110.3	101.5	102.3	+ 0.8
Textile	.904	187.4	182.1	181.8	- 0.2
Knitting mills	.218	140.9	139.4	140.9	+ 1.1
Clothing	.854	123.1	121.8	122.6	+ 0.7
Paper & allied industries	2.675	152.1	153.1	149.8	- 2.2
Printing & publishing	1.353	151.9	152.4	149.3	- 2.0
Petroleum and coal	.583	160.1	150.2	143.8	- 4.3
Chemical and chemical products	1.682	166.7	167.0	170.0	+ 1.8
Miscellaneous manufacturing	.855	176.5	182.5	181.8	- 0.4
Durable manufacturing	11.133	183.7	183.7	184.5	+ 0.4
Wood industries	1.117	144.5	142.2	145.9	+ 2.6
Furniture & fixtures	.448	163.6	164.0	162.4	- 1.0
Primary metal	2.256	120.8	113.6	119.8	+ 5.5
Metal fabricating	1.857	165.6	166.2	167.6	+ 0.8
Machinery	.995	216.9	216.8	221.1	+ 2.0
Transportation equipment	2.001	275.4	281.2	276.7	- 1.6
Electrical products	1.572	213.6	217.7	213.8	- 1.8
Non-metallic mineral products	.887	144.3	143.3	142.9	- 0.3
Electric power, gas & water distribution	2.812	190.0	194.6	195.5	+ 0.5

13. Travel In August, vehicles entering Canada from the United States numbered 2,148,000, up 4.3% from last August. During the eight months ending in August, non-resident vehicles entering Canada amounted to 9.3 million, up 2.4% over the same period a year ago. The number of non-immigrants entering Canada from the United States by plane, bus, rail and boat decreased by approximately 3.1% or 16,000 travellers in August 1969. Cumulative data show 2,074,300 non-immigrants entered Canada by the above means of transportation, up 6.1%. Resident vehicles returning to Canada from the United States totalled 1,654,800 in August, an increase of 5.5% compared to August 1968. During the period January-August, Canadian vehicles returning from the United States numbered 9.1 million, an increase of 6.0% over the same period in 1968. Canadian residents returning from the United States by plane, bus, rail and boat numbered 242,800, up 11.9% over August 1968. During the period January-August, re-entries of Canadians from the United States by the above means of transportation amounted to some 1,556,000, an increase of 21.3% over the same period in 1968. In August, a total of 131,609 Canadians returned direct from overseas countries, an increase of 33.1% over August 1968. Residents returning direct from overseas countries during the period January-August 1969 numbered 503,712, up 31.4% over the same period for 1968. In August, visitors entering Canada from overseas countries totalled 72,286, an increase of 18,164 or 33.6% more than the same month in 1968. During the period January to August 1969, some 334,000 visitors entered Canada both direct and via the United States, an increase of 78,160 or 30.5% over the same period in 1968.

H E A L T H

14. Hospital Statistics This report is concerned with balance sheet data pertaining to public general and allied special hospitals for the reporting year 1967. More than 91% of the 1,036 public general and allied special hospitals in operation in 1967 reported data which are included in this report.

The majority of Canadian hospitals use the Canadian Hospital Association system of fund accounting, separating the balance sheets into the Revenue fund, the Plant Fund and the Endowment Fund. Total reported assets of these three funds combined stood at \$2,477 million in 1967 with the Plant Fund accounting for \$2,174 million followed by the Revenue Fund with \$204 million and the Endowment Fund \$99 million. Current and long-term liabilities amounted to \$878 million, exclusive of balance of fund (capital) of \$1,599 million.

Details of the three funds (assets and liabilities) are shown in the 10 tables and illustrated by the 14 charts of the report.

15. Causes of Death Statistics on 1967 deaths, classified by the detailed (3- and 4-digit) categories of the International Classification of Diseases (WHO 7th Revision, 1955) were released today by DBS in its regular annual report entitled "Causes of Death, 1967 (Catalogue number 84-203)". This report provides counts of death, by cause of death and sex for each province, and by sex and 5-year age groups for Canada, primarily to meet demands for more detailed mortality statistics required for epidemiological and medical research. This is the third edition in this annual series which have been expanded from two previous publications "Causes of Death, 1950-60" (Catalogue number 84-514) and "Causes of Death, 1958-64" (Catalogue number 84-519), copies of which are still available at 50¢ per copy.

16. Estimates of Labour Income The seasonally-adjusted advance estimates of labour income rose from \$3,353.5 million in September to \$3,365.5 million in October, an increase of \$12.0 million.

The preliminary estimates for September show that labour income seasonally-adjusted at \$3,353.5 million was \$13.7 million or 0.4% more than the revised estimates for August. During the month, the larger changes in wages and salaries were gains of \$10.5 million (2.2%) in trade, \$9.7 million (1.2%) in manufacturing, \$3.9 million (1.6%) in construction and decreases of \$4.5 million (1.6%) in transportation, storage and communication, \$2.1 million (0.3%) in service, \$1.7 million (1.3%) in finance, insurance and real estate and \$1.7 million (0.5%) in government.

Wages and Salaries and Supplementary Labour Income
Basis: 1948 Standard Industrial Classification

	<u>Unadjusted for Seasonal Variation</u>			
	Oct/69(a)	Sept/69(p)	Aug/69(r)	Oct./68
	millions of dollars			
Agriculture, fishing and trapping .	24.6	31.2	35.9	24.3
Forestry	46.3	47.7	46.9	40.8
Mining	73.0	71.2	72.8	74.5
Manufacturing	864.1	865.5	850.6	799.1
Construction	278.3	284.0	280.8	243.2
Transportation, storage and communication(1)	285.6	289.1	294.3	264.6
Public utilities	59.3	59.0	60.3	54.2
Trade	491.2	482.3	469.0	430.4
Finance, insurance and real estate	143.4	141.5	143.4	127.6
Service	689.6	680.9	667.8	595.5
Government, non-military	310.0	321.0	328.1	264.8
Total wages and salaries	3,265.4	3,273.4	3,249.9	2,919.0
Supplementary labour income	172.2	174.9	179.7	151.7
Total labour income	3,437.6	3,448.3	3,429.6	3,070.7
	<u>Adjusted for Seasonal Variation</u>			
Agriculture, fishing and trapping .	23.3	23.3	22.9	23.2
Forestry	39.2	39.8	40.3	34.7
Mining	73.3	71.5	71.7	75.1
Manufacturing	848.8	846.9	837.2	785.5
Construction	244.4	248.9	245.0	216.1
Transportation, storage and communication(1)	282.3	280.7	285.2	261.1
Public utilities	58.7	58.0	58.5	53.8
Trade	486.8	481.8	471.3	427.3
Finance, insurance and real estate	143.5	141.5	143.2	127.7
Service	675.0	671.8	673.9	585.3
Government, non-military	314.2	314.2	315.9	267.0
Total wages and salaries	3,189.5	3,178.4	3,165.1	2,856.8
Supplementary labour income	176.0	175.1	174.7	157.8
Total labour income	3,365.5	3,353.5	3,339.8	3,014.6

(a) Advance estimates

(p) Preliminary figures.

(r) Revised figures.

(1) Includes Post Office.

17. The Labour Force Employment declined seasonally between October and November; the estimate for November was 7,761,000, down 67,000 from October. Unemployment rose less than seasonally during the month; the unemployment estimate in November was 354,000, up 40,000 from October. The labour force decreased 27,000 to 8,115,000. Compared to a year ago, the labour force was up by 100,000, or 1.2%. Employment increased by 84,000, or 1.1%. There were 16,000 more unemployed persons than a year earlier.

The seasonal decline in employment between October and November was due to large employment drops in farming (57,000) and manufacturing (33,000). Smaller declines occurred in construction (16,000), transportation, communication and other utilities (15,000) and finance, insurance and real estate (11,000). Employment in trade increased by 43,000, reflecting the usual pre-Christmas sales pick-up that occurs at this time of year. Compared to a year earlier, farm employment was down by 32,000. Among non-farm industries, employment in community, business and personal service increased substantially by 88,000. Smaller employment gains occurred in transportation, communication and other utilities (31,000), finance, insurance and real estate (19,000), manufacturing (14,000) and trade (10,000). Employment declines took place in public administration (25,000) and construction (11,000). Regionally, the largest relative year-to-year increase in employment was recorded in British Columbia (6.0%). This compares with gains of 1.5% in Quebec, and 0.7% in Ontario and the Atlantic region. Employment in the Prairies declined by 1.3%.

Unemployment at 354,000 was 40,000 higher than in October. Most of this increase was among adults 20 years of age and over. Compared to a year earlier, the total number of unemployed persons was up by 16,000. Virtually all of this increase occurred among persons 25 to 34 years of age. Of the 354,000 unemployed in November, 134,000 or 38%, had been unemployed for less than one month, 37% for one to three months and 25% for four months or more. Unemployment in November 1969 represented 4.4% of the labour force, compared to 4.2% in November 1968, and 3.8% in November 1967. The seasonally adjusted unemployment rate in November 1969 was 5.1%.

T R A F F I C A C C I D E N T S

18. Motor Vehicle Traffic Accidents Motor vehicle traffic accidents on Canada's streets and highways in September 1969 claimed 494 lives, a decrease of 2.2% from the September 1968 total of 505.

January-September deaths were: Newfoundland, 66 (54 in 1968); Prince Edward Island, 32 (29); Nova Scotia, 173 (170); New Brunswick, 179 (167); Quebec, 1,256 (1,274); Ontario, 1,209 (1,132); Manitoba, 121 (150); Saskatchewan, 165 (196); Alberta, 300 (299); British Columbia, 375 (425); and the Yukon and Northwest Territories, 15 (6).

When comparing the number of traffic deaths in this release with those in the annual Dominion Bureau of Statistics report, "Vital Statistics", please note the explanation in the Daily Bulletin of May 7, 1969.

**Motor Vehicle Traffic Accidents, Victims, and Value of Property Damage(1)
for September 1969 and comparative figure for September 1968**

Province		Accidents				Victims		Value of property damage (1)
		Fatal	Injury	Property damage (1)	Total	Killed	Injured	
		(Number)						\$'000
Newfoundland	1969	11	306	754	1,071	14	513	693
	1968	11	328	758	1,097	14	497	647
Prince Edward Island	1969	3	40	122	165	3	69	112
	1968	8	41	102	151	8	72	90
Nova Scotia	1969	16	270	980	1,266	18	367	754
	1968	23	253	914	1,190	24	352	624
New Brunswick	1969	17	241	656	914	20	349	737
	1968	15	231	560	806	19	340	518
Quebec	1969	133	2,731	9,492	12,356	156	3,922	7,685 ⁽²⁾
	1968	125	2,938	8,546	11,609	160	4,208	7,023 ⁽²⁾
Ontario	1969	129	4,113	8,110	12,352	147	6,046	7,822
	1968	127	4,180	8,024	12,331	149	6,287	7,431
Manitoba	1969	13	649	1,360	2,022	15	985	975
	1968	16	575	1,128	1,719	19	867	809
Saskatchewan	1969	27	414	1,447	1,888	31	665	1,152
	1968	16	328	1,113	1,457	24	525	874
Alberta	1969	29	663	3,417	4,109	31	1,016	2,822
	1968	36	595	2,801	3,432	42	944	2,258
British Columbia	1969	51	1,402	4,226	5,679	59	2,182	3,724
	1968	39	1,056	3,120	4,215	45	1,546	2,735
Yukon and Northwest Territories	1969	—	23	65	88	—	34	93
	1968	1	25	75	101	1	40	56
Totals	1969	429	10,852	30,629	41,910	494	16,148	26,569 ⁽²⁾
	1968	417	10,550	27,141	38,108	505	15,678	23,065 ⁽²⁾
Totals January - September	1969	3,247	87,652	282,352	373,251	3,891	131,498	218,938 ⁽²⁾
	1968 ⁽³⁾	3,225	84,376	248,031	335,632	3,902	127,519	191,047 ⁽²⁾

(1) Excludes property damage accidents under \$100. (2) Estimated figures. (3) Figures as shown in DBS quarterly: Catalogue No. 53-001. — Nil

19. Restaurants Restaurant receipts in October are estimated at \$99,548,000, a rise of 5.1% over last October. Chain restaurants received \$8,571,000, while independent establishments received \$90,977,000. The highest rise in receipts for all restaurants was 19.4% in British Columbia, the Yukon and Northwest Territories.

M E R C H A N D I S I N G

20. Chain Store Sales and Stocks Chain store organizations reported total sales of \$859,454,000 during October, a rise of 16.0% over the October 1968 result. Sales increases were recorded by all kinds of business except jewellery stores, with the largest growth experienced by service stations and garages (+47.9%), fuel dealers (+31.3%) and general merchandise stores (+19.4%).

Chain store stocks (at cost) reached a value of \$1,332,110,000 in October, 9.3% higher than the comparable 1968 figure. Largest increases were registered by drug stores (+31.7%) and family clothing stores (+18.1%). The only kind of business in which stocks declined was men's clothing stores, which reported a 6.2% drop in value.

21. New Motor Vehicle Sales Sales of new motor vehicles, as measured by units sold, declined by 1.7% during October - 85,887 vehicles as compared with 87,356 sold in October 1968. However, increases in the unit prices of 1970 models (both domestic and foreign) offset the decline in most parts of the country, with the result that the dollar value of sales, \$307,440,000, represented an increase of 0.5% over the comparable result last year. The apparently unfavourable results in October (in the past, the beginning of a new model year) stem from the earlier introduction of the 1970 Canadian and U.S.-made models. (In contrast, September saw increases of 27.6% in units sold, 32.6% in the value of sales). Consequently, while dollar sales of Canadian and U.S. vehicles declined in October (-1.3%), those of overseas origin rose substantially (+19.3%).

During the period January to October, sales of new motor vehicles rose to \$2,805,375,000, 7.9% higher than in the equivalent 1968 period. The number of units sold increased by 4.3%, from 744,278 last year to 776,363 in 1969.

22. Retail Trade Retail sales during October amounted to \$2,392,687,000, an increase of 8.3% over the previous year's result. All kinds of business except jewellery stores shared in this growth; fuel dealers' sales rose by 20.2%, department stores by 17.0%, general merchandise stores by 16.8% and shoe stores by 16.6%. Surprisingly weak performances were posted by motor vehicle dealers (due to the earlier introduction of 1970 models) and by service stations and garages, which experienced sales increases of 0.5% and 1.7% respectively. During October, retail trade rose over the same month of 1968 in all provinces but one. British Columbia (+12.3%), Quebec and Alberta (each with +10.9%) had the best growth rate, while Saskatchewan recorded a slight decline of 0.2%. During the period January to October, retail sales in Canada rose to \$21,777,490,000, 7.0% higher than the figure reported in the same period last year.

Retail Trade, by Kind of Business - Seasonally Adjusted

Kind of business	October 1969	September 1969	August 1969	July 1969
	millions of dollars			
Grocery and combination stores	512.1	514.3	516.0	503.4
All other food stores	78.9	77.8	79.4	80.7
Department stores	234.5	215.8	226.2	230.2
General merchandise stores	(2)	(2)	(2)	(2)
General stores	80.7	75.8	83.1	79.8
Variety stores	(2)	(2)	(2)	(2)
Motor vehicle dealers	386.3	398.5	367.9	338.3
Service stations and garages	198.8	204.4	204.1	205.9
Men's clothing stores	33.6	31.4	31.6	31.3
Women's clothing stores	38.3	40.0	39.0	43.4
Family clothing stores	29.5	28.3	30.1	28.5
Shoe stores	29.0	25.4	25.2	25.3
Hardware stores	36.0	34.5	35.7	35.9
Furniture, T.V., radio and appliance stores	75.0	77.4	72.7	86.6
Fuel dealers	36.1	34.9	37.3	38.1
Drug stores	65.4	64.6	65.1	63.8
Jewellery stores	15.1	21.6	18.8	18.9
All other stores	(2)	(2)	(2)	(2)
Total, all stores	2,314.3	2,284.4	2,261.7	2,242.1

Retail Trade, by Province - Seasonally Adjusted

Newfoundland	39.3	40.5	39.3	39.0
Prince Edward Island	9.8	10.1	10.2	9.9
Nova Scotia	77.7	81.1	77.5	75.3
New Brunswick	55.6	57.3	54.8	55.4
Quebec	587.8	585.4	566.5	568.8
Ontario	892.1	901.1	885.5	883.5
Manitoba	103.5	102.1	101.7	103.6
Saskatchewan	86.6	87.5	91.3	88.2
Alberta	184.3	181.9	183.6	182.0
British Columbia(1)	263.7	256.5	250.4	248.7

(1) Includes Yukon and Northwest Territories.

(2) Not available.

Retail Trade, Chain and Independent Stores, by Kind of Business

Canada

October 1969

Kind of business	Chain store sales	Independent store sales	All stores	
			Sales	October 1969 October 1968
		\$'000		%
Grocery and combination stores	276,652	261,862	538,514	+ 11.3
All other food stores	5,663	77,908	83,571	+ 7.2
Department stores	238,769	-	238,769	+ 17.0
General merchandise stores	65,868	21,116	86,984	+ 16.8
General stores	8,579	79,470	88,050	+ 8.3
Variety stores	35,623	8,788	44,411	+ 9.9
Motor vehicle dealers	5,115	388,068	393,183	+ 0.5
Service stations and garages	5,874	199,827	205,701	+ 1.7
Men's clothing stores	6,952	26,512	33,464	+ 10.7
Women's clothing stores	15,010	25,954	40,964	+ 6.8
Family clothing stores	9,059	25,460	34,520	+ 7.8
Shoe stores	12,683	16,766	29,449	+ 16.6
Hardware stores	6,341	32,838	39,179	+ 6.6
Furniture, T.V., radio and appliance stores	14,384	66,492	80,876	+ 5.4
Fuel dealers	5,887	30,055	35,941	+ 20.2
Drug stores	10,113	56,015	66,128	+ 5.9
Jewellery stores	4,825	10,147	14,972	- 3.9
All other stores	132,057	205,954	338,011	+ 9.9
Total, all stores	859,454	1,533,232	2,392,687	+ 8.3

Retail Trade, Chain and Independent Stores, by Province

Newfoundland	13,753	26,668	40,419	+ 3.1
Prince Edward Island	2,356	7,559	9,911	+ 8.1
Nova Scotia	24,922	52,516	77,439	+ 7.2
New Brunswick	19,783	39,395	59,178	+ 1.4
Quebec	176,234	446,159	622,391	+ 10.9
Ontario	370,035	551,861	921,896	+ 6.6
Manitoba	39,517	66,484	106,003	+ 7.4
Saskatchewan	29,162	64,490	93,652	- 0.2
Alberta	69,636	121,828	191,467	+ 10.9
British Columbia(1)	114,061	156,276	270,336	+ 12.3

(1) Includes Yukon and Northwest Territories.

23. Department Store Sales and Stocks Department store sales rose during October to \$238,769,000, 17.0% higher than the \$204,124,000 experienced in October 1968. All departments registered increases, with the largest being reported in women's and girls' hosiery (+31.2%); men's and boys' footwear (+29.4%); gasoline, oil, auto accessories, repairs and supplies (+29.0%); and TV, radio and music (+25.9%). Stocks, at selling value, were 18.8% higher than in October 1968, reaching a level of \$813,115,000 at month-end. Major stock increases were noted in floor coverings (+42.7%); lamps, pictures, mirrors and other home furnishings (+41.8%); and, reflecting the proximity of the Christmas season, toys and games (+38.3%).
24. Department Store Sales by Regions During the week ended November 29, department store sales rose in Canada by 7.6% over the corresponding week last year, with regional changes as follows: Atlantic Provinces, +2.1%; Quebec, +4.4%; Ontario, +0.6%; Manitoba, +12.3%; Saskatchewan, -1.4%; Alberta, +8.0% and British Columbia, +26.4%.
25. Advertising Specialty Trade Advertising specialty wholesalers reported total sales of \$27,119,000 for 1966. The value of inventories carried amounted to \$2,499,600 on the last day of the accounting period. Further information can be obtained from the Wholesale Trade Section of the Merchandising and Services Division.

MANUFACTURING

26. Steel Ingots Steel ingot production for the week ended December 13, totalled 237,401 tons, a decrease of 0.06% from the preceding week's total of 237,525 tons. The comparable week's total in 1968 was 225,200 tons. The index of production based on the average weekly output during 1957-1959 of 96,108 equalling 100 was 247 in the current week, 247 a week earlier and 234 one year ago.
27. Steel Ingots and Pig Iron November production of steel ingots came to 951,748 tons compared to 989,030 tons in November 1968 and 777,980 tons in November 1967. For the year to date, production totalled 9,119,654 tons (10,163,741 in 1968 and 8,786,233 in 1967). Production of pig iron in November came to 661,616 tons, compared to 682,489 in the 1968 month and 574,201 in November 1967. Year-to-date production amounted to 5,744,684 tons (7,692,844 tons and 6,385,306 tons in 1968 and 1967 respectively).
28. Motor Vehicle Production According to preliminary figures production of motor vehicles in November came to 124,653 units compared to 133,100 units in 1968. During the year to date, 1,241,370 units were made (1,073,405 in 1968).
29. Asphalt Roofing Shipments of asphalt shingles of 210 pounds and over came to 377,289 roof squares in October, compared to 345,590 in October 1968. During the year to date, shipments totalled 3,521,439 squares (3,204,989 in 1968). October shipments of shingles of less than 210 pounds came to 16,139 squares (20,195 in 1968) while during the cumulative period, they amounted to 141,331 (181,206).
30. Particle Board October production of particle board of nominal 4 by 8 foot panel and other sizes came to 15,015,000 square feet (5/8 inch basis) while the October 1968 production was 9,855,000 square feet. During the year to date production totalled 143,122,000 square feet (115,465,000 square feet in 1968).

31. Manufacturers' Shipments, Inventories and Orders Manufacturers' shipments in October, at an estimated value of \$3,890.5 million, were 2.3% higher than the revised September estimate of \$3,802.9 million and 2.2% higher than the October 1968 estimate of \$3,805.2 million. The preliminary value of shipments for the first ten months of 1969 was estimated at \$36,041.3 million, 7.2% higher than the \$33,609.6 million estimated for the same period in 1968. Seasonally adjusted, shipments in October 1969 were estimated at \$3,653.2 million, a fractional decrease from the revised September estimate of \$3,658.0 million.

Total inventory owned by manufacturers in October at an estimated \$7,214.6 million was 0.4% higher than the revised September estimate of \$7,183.8 million and 6.2% above the October 1968 estimated value of \$6,796.4 million. Total inventory held in October was estimated at \$7,757.8 million, an increase of 0.3% over the September revised estimate of \$7,733.8 million and 7.3% higher than the October 1968 estimate of \$7,230.7 million. Seasonally adjusted total inventory owned was estimated at \$7,247.6 million, an increase of 0.5% over the September revised estimate of \$7,208.3 million. Total inventory held in October, seasonally adjusted, was estimated at \$7,819.5 million, 0.8% higher than the revised value of \$7,760.8 million for September. Seasonally adjusted, raw materials and goods in process showed increases of 0.8% and 1.6% respectively while finished products remained the same. The ratio of seasonally adjusted total inventory owned to shipments was 1.98 in October and 1.97 in September. The seasonally adjusted ratio of finished products to shipments was 0.74 in October and 0.73 in September.

New orders in October were estimated at \$3,819.2 million, a decrease of 1.0% from the revised September estimate of \$3,857.3 million but 0.4% higher than the October 1968 estimate of \$3,802.4 million. Unfilled orders for October were estimated at \$3,799.0 million which was 1.8% lower than the September revised estimate of \$3,870.3 million and 5.5% higher than the estimated value of \$3,600.7 million for October 1968. Seasonally adjusted new orders in October, at an estimated value of \$3,594.2 million were 4.7% below the revised September estimate of \$3,770.2 million. Seasonally adjusted unfilled orders for October were estimated at \$3,856.1 million, a decrease of 1.5% from the revised September value of \$3,915.1 million.

	Not Adjusted for Seasonal Variation			
	October 1969 Preliminary	September 1969 Revised	August 1969	October 1968
		millions of	dollars	
Shipments - Total	3,890.5	3,802.9	3,376.8	3,805.2
New Orders - Total	3,819.2	3,857.3	3,391.0	3,802.4
- Non-Durable	2,081.3	2,076.2	1,911.2	1,997.3
- Durable	1,737.9	1,781.1	1,479.8	1,805.1
Unfilled Orders - Total	3,799.0	3,870.3	3,815.9	3,600.7
- Non-Durable	499.0	511.6	497.6	488.2
- Durable ...	3,300.0	3,358.7	3,318.4	3,112.5
Inventory Owned - Total	7,214.6	7,183.8	7,136.1	6,796.4
Inventory Held - Total	7,757.8	7,733.8	7,690.9	7,230.7
Raw Materials	2,959.9	2,943.7	2,927.4	2,809.4
Goods in Process	2,149.6	2,130.2	2,139.0	1,905.5
Finished Products	2,648.3	2,659.9	2,624.5	2,515.7

	Adjusted for Seasonal Variation			
	October 1969 Preliminary	September 1969 Revised..	August 1969	October 1969
		millions of dollars		
Shipments - Total	3,653.2	3,658.0	3,702.6	3,578.0
New Orders - Total	3,594.2	3,770.2	3,689.6	3,581.3
- Non-Durable	1,942.3	1,966.5	1,921.4	1,854.6
- Durable	1,651.9	1,803.7	1,768.2	1,726.7
Unfilled Orders - Total	3,856.1	3,915.1	3,802.9	3,658.1
- Non-Durable	515.5	519.6	504.0	508.7
- Durable	3,340.6	3,395.5	3,298.9	3,149.4
Inventory Owned - Total	7,247.6	7,208.3	7,171.0	6,832.9
Inventory Held - Total	7,819.5	7,760.8	7,715.1	7,288.1
Ratio of Total Inventory Owned to Shipments	1.98	1.97	1.94	1.91
Ratio of Finished Products to Shipments	0.74	0.73	0.72	0.71

NOTE Figures may not add due to rounding.

Provincial Shipments The preliminary estimate of manufacturers' shipments in October 1969, at \$3,890.5 million was 2.3% higher than the revised September estimate of \$3,802.9 million. Month-to-month changes in the value of shipments by province range from increases of 3.4% and 3.3% in Ontario and Quebec, led by higher shipments in the transportation equipment industries, to decreases of 4.8% in New Brunswick mostly caused by a seasonal decrease in the fish processing industry, and a 4.1% decrease in Saskatchewan centred in the petroleum refining industry.

Value of Shipments of Own Manufacture by Province of Origin

	October 1969(p)	October 1968	% change	September 1969(r)	January- October 1969	January- October 1968	% change
	millions of dollars			millions of dollars			
Nfld.	17.9	16.1	+11.2	17.8	158.9	137.3	+15.7
N.S.	58.0	59.8	- 3.0	57.9	571.9	536.2	+ 6.7
N.B.	51.6	50.4	+ 2.4	54.2	487.8	476.6	+ 2.3
Que.	1,150.5	1,063.4	+ 8.2	1,113.7	10,095.4	9,393.5	+ 7.5
Ont.	2,016.6	2,030.0	- 0.7	1,951.0	18,808.8	17,506.8	+ 7.4
Man.	99.5	96.1	+ 3.5	98.0	954.7	915.9	+ 4.2
Sask.	44.5	43.7	+ 1.8	46.4	420.6	404.2	+ 4.1
Alta	141.2	125.9	+12.2	141.3	1,362.1	1,291.3	+ 5.5
B.C.	306.0	316.0	- 3.2	317.6	3,140.2	2,908.3	+ 8.0
CANADA(1)	3,890.5	3,805.2	+ 2.2	3,802.9	36,041.3	33,609.6	+ 7.2

(1) Includes Prince Edward Island and the Northwest Territories

(p) Preliminary

(r) Revised

32. Concrete Products October production of concrete brick (expressed in terms of single brick equivalent) amounted to 10,432,136 bricks, compared to 9,799,868 in October 1968. Year-to-date production came to 80,892,235 bricks (73,875,476 in 1968). Production of ready-mixed concrete came to 1,613,477 cubic yards in October (1,672,427 in October 1968) and 11,837,547 cubic yards in the cumulative period (12,075,096).

33. Census of Manufactures The following statistics represent a selection of those which will appear later in regular publications of the Manufacturing and Primary Industries Division.

Button, Buckle and Fastener Industry (S.I.C. 3981)

Selected Principal Statistics	1966	1967	1968p	% change 1968/1967
Establishments No.	32	33	32	- 3.0
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	1,399	1,366	1,448	+ 6.0
Man-hours paid '000	3,095	3,033	3,114	+ 2.7
Wages .....\$'000	5,059	5,308	5,883	+10.8
Cost of materials and supplies\$'000	9,208	8,940	10,771	+20.5
Value of shipments .....\$'000	22,524	23,468	26,887	+14.6
Value added .....\$'000	13,154	14,351	16,042	+11.8
<u>TOTAL ACTIVITY</u>				
Total employees No.	1,754	1,707	1,818	+ 6.5
Total salaries and wages .....\$'000	7,631	7,927	8,879	+12.0
Total value added .....\$'000	13,412	14,577	16,311	+11.9

p Preliminary.

Hair Goods Manufacturers (S.I.C. 3983)

Selected Principal Statistics	1966	1967	1968p	% change 1968/1967
Establishments No.	16	20	18	-10.0
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	129	149	141	- 5.4
Man-hours paid '000	260	307	294	- 4.2
Wages .....\$'000	356	440	455	+ 3.4
Cost of materials and supplies\$'000	907	1,016	830	-18.3
Value of shipments .....\$'000	1,748	2,116	1,893	-10.5
Value added .....\$'000	888	1,154	1,117	- 3.2
<u>TOTAL ACTIVITY</u>				
Total employees No.	155	189	190	+ 0.5
Total salaries and wages .....\$'000	508	679	738	+ 8.7
Total value added .....\$'000	886	1,621	1,484	- 8.5

p Preliminary.

34.

Production of Gypsum Products

	October		Ten months ended October	
	1968	1969	1968	1969
Wallboard sq. ft.	65,354,165	81,683,291	594,673,980	742,869,979
Lath "	18,551,992	15,020,815	154,615,311	145,988,666
Sheathing "	2,815,508	1,789,342	15,148,368	18,355,793
Plasters ton	19,872	16,266	173,822	177,396

35.

Rigid Insulating Board

October shipments of rigid insulating board amounted to 53,698,738 square feet (1/2 inch basis) compared to 56,444,304 square feet in 1968. During the year to date, shipments rose to 482,594,414 square feet from 447,329,296 in the 1968 period.

36. Stocks of Dairy Products Cold storage holdings of creamery butter increased 38.6% on December 1 to 99,194,000 pounds from 71,584,000 pounds at December 1, 1968. Stocks of cheddar cheese were down 5.8% to 82,889,000 pounds this year from 87,974,000 pounds while skim milk powder stocks decreased 15.0% to 178,279,000 pounds from 209,780,000 pounds on December 1, 1968. Evaporated whole milk stocks were up 20.1% to 51,149,000 pounds from 42,585,000.
37. Dairy Factory Production Production of creamery butter in November fell by 1% to 20,414,000 pounds from 20,620,000 in November 1968. Cumulative production, however, rose by 4% to 328,816,000 pounds from 317,414,000. November production of cheddar cheese fell by 2% to 10,611,000 pounds from 10,832,000 pounds and cumulative production fell by 1% to 156,020,000 pounds from 157,139,000. Production of ice cream mix rose by 3% in November to 1,705,000 pounds from 1,662,000 and during the January-November period rose by 4% to 27,133,000 pounds from 26,206,000 in 1968.
38. Stocks of Meat Stocks of meat in cold storage at December 1 were as follows: frozen, 75,048,000 pounds (56,324,000 at December 1, 1968); fresh, 22,720,000 pounds (27,045,000); cured, 6,405,000 pounds (7,679,000); total, 104,173,000 pounds (91,048,000).
39. Grain Milling The output of wheat flour in Canada for October amounted to 3,562,000 hundredweight, 4% greater than the 3,412,000 hundredweight produced during the previous month, but 2% less than the October 1968 total of 3,623,000 hundredweight and 4% lower than the ten-year (1959-68) average production for October of 3,707,000 hundredweight. Production of wheat flour during the August-October period of the current crop year amounted to 10,205,000 hundredweight, 2% over the 9,962,000 hundredweight produced during the same three months of the past crop year but 1% less than the ten-year average for the same period. Mill operations during October 1969 averaged 81.7% of capacity when computed on a 26-day working period in the month and a daily capacity of 168,000 hundredweight. Mills reporting for September operated at 81.6% of their combined rated capacity for 25 days.
40. Commercial Production of Fruits Latest estimates place the 1969 apple crop at 487,845 tons, about 8% above the 1968 outturn of 451,801 tons. Present indications are that the crop will be larger in all apple producing provinces, with the exception of Quebec where this year's crop is about 4.5 thousand tons smaller than that of 1968. Information on other fruits is given in the publication.
41. Value of Fruit Production The total farm value of the 1968 commercial fruit crop in Canada is estimated at 87.0 million dollars, about 7% above the 1967 total of 81.3 million dollars. The 1968 total is comprised of 39.9 million dollars from the sale of apples, 22.4 million dollars from that of tender tree fruits and 24.7 million dollars from sales of small fruit crops. The increase in total farm value over last year was due mainly to an increase in the value of apples in Ontario and Quebec.
42. Stocks of Fruit and Vegetables Stocks of fruit, frozen and in preservatives, in storages and factories on December 1, 1969 totalled 58,547,000 pounds as compared with last year's corresponding total of 45,131,000 pounds, while holdings of vegetables, frozen and in brine totalled 111,935,000 pounds compared to 110,581,000 pounds.

Catalogue numbers and prices are shown following the titles, except in cases where items are published as advance information. The information will be included in regular DBS publication, which will be released at a later date.

1. Preliminary Statement of Canadian Trade, November 1969
2. Domestic Exports, October 1969
3. Exports of Selected Commodity Groupings, Seasonally Adjusted, May to October 1969, inclusive
4. Corporation Profits, Third Quarter 1969
5. Security Price Indexes, December 4, 1969
6. Price Movements, November 1969 (62-001), 10¢/\$1.00
7. Wholesale Price Indexes, November 1969
8. Index Numbers of Farm Prices of Agricultural Products, October 1969 (62-003), 10¢/\$1.00
9. Carloadings, Period ended November 30, 1969 (52-001), \$3.00 a year
10. Motor Carriers - Freight, Quarterly, April to June 1969 (53-005), 25¢/\$1.00
11. Commercial Failures Under the Provisions of the Bankruptcy and Winding Up Acts, Third Quarter 1969 (61-002), 25¢/\$1.00
12. Index of Industrial Production, October 1969
13. Travel Between Canada, the United States and Other Countries, August 1969 (66-001), 30¢/\$3.00
14. Hospital Statistics, Volume IV - Balance Sheets, 1967 (83-213), 75¢
15. Causes of Death, Canada, Provinces by Sex and Canada by Sex and Age, 1967 (84-203), \$1.50
16. Estimates of Labour Income, October 1969
17. The Labour Force, November 1969
18. Motor Vehicle Traffic Accidents, September 1969
19. Restaurant Statistics, October 1969 (63-011), 10¢/\$1.00
20. Chain Store Sales and Stocks, October 1969 (63-001), 10¢/\$1.00
21. New Motor Vehicle Sales, October 1969 (63-007), 20¢/\$2.00
22. Retail Trade, October 1969
23. Department Store Sales and Stocks, October 1969 (63-002), 20¢/\$2.00
24. Department Store Sales by Regions, Week ended November 29, 1969 (63-003), \$2.00 a year
25. Advertising Specialty Trade, 1966
26. Production of Steel Ingots, Week ended December 13, 1969
27. Steel Ingots and Pig Iron, November 1969 (41-002), 10¢/\$1.00
28. Preliminary Report on the Production of Motor Vehicles, November 1969 (42-001), 10¢/\$1.00
29. Asphalt Roofing, October 1969 (45-001), 10¢/\$1.00
30. Particle Board, October 1969 (36-003), 10¢/\$1.00
31. Manufacturers' Shipments, Inventories and Orders, October 1969
32. Concrete Products, October 1969 (44-002), 10¢/\$1.00
33. Census of Manufactures, 1968: Button, Buckle and Fastener Industry; Hair Goods Manufacturers
34. Gypsum Products, October 1969 (44-003), 10¢/\$1.00
35. Rigid Insulating Board, October 1969 (36-002), 10¢/\$1.00
36. Stocks of Dairy and Poultry Products, December 1969 (32-009), 20¢/\$2.00
37. Dairy Factory Production, November 1969 (32-002), 10¢/\$1.00
38. Stocks of Meat Products, December 1, 1969 (32-012), 30¢/\$3.00
39. Grain Milling Statistics, October 1969 (32-003), \$1.00 a year
40. Third Estimate of the Commercial Production of Fruits, 1969 (22-003), \$1.00 for 1969 series
41. Value of Fruit Production, 1968 (22-003), \$1.00 for 1968 series
42. Stocks of Fruit and Vegetables, December 1, 1969 (32-010), 20¢/\$2.00

Service Bulletins: Pack of Processed Beans, Green and Wax, 1969, IND-SB-1-4-(42);
 Pack of Processed Corn, 1969, IND-SB-1-4-(43); Pack of Processed Peaches,
 1969, IND-SB-1-4-(44); and Pack of Processed Plums, 1969, IND-SB-4-(45)
 Aviation Statistics, Vol. 1, No. 60

Released This Week but Summarized in the Weekly Earlier:

Advance Statement on Employment and Average Weekly Wages and Salaries, October
 1969 (72-001), 10¢/\$1.00
 Motor Vehicle Traffic Accidents, April-June 1969 (53-001), 75¢/\$3.00
 Federal Government Finance, Revenue and Expenditure, Direct and Indirect Debt,
 1967 (68-211), 50¢
 Preliminary Bulletins, 1968 Annual Census of Manufactures: Fur Dressing and
 Dyeing Industry (47-205-P); Other Petroleum and Coal Products Industries
 (45-207-P); \$3.50 for annual series on manufacturing industries
 Raw Hides, Skins and Finished Leather, October 1969 (33-001), 10¢/\$1.00
 Specified Domestic Electrical Appliances, September 1969 (43-003), 10¢/\$1.00
 The Labour Force, November 1969 (71-001), 20¢/\$2.00
 Consumption, Production and Inventories of Rubber, October 1969 (33-003),
 20¢/\$2.00
 Fish Freezings and Stocks, October 1969 (24-001), 20¢/\$2.00
 Tobacco and Tobacco Products Statistics Quarterly, September 1969 (32-014),
 50¢/\$2.00
 Provincial Government Employment, July-September 1969 (72-007), 50¢/\$2.00
 Household Facilities and Equipment, May 1969 (64-202), 50¢

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