Friday, January 30, 1970

External Trade During November 1969, Canada's imports rose to a value of $\$ 1,229,437,000$ from $\$ 1,161,535,000$ and $\$ 973,977,000$ in the same month of 1968 and 1967 respectively.

Prices The investors price index (1956=100) rose to 200.6 this week from 199.9 the week before.

Transportation Twenty-four common carrier railways in Canada reported operating revenues of $\$ 129.4$ million in September 1969 , up $4.4 \%$ from the September 1968 figure.

Labour The preliminary estimate of $6,682,418$ employees in non-agricultural industries for the last week of October 1969 showed a decrease of 19,800 or $0.3 \%$ from September 1969.

Travel In September, non-resident vehicles entering Canada from the United States numbered $1,107,000$, a decline of 63,500 or $5.4 \%$ compared to the same month in 1968 .

Credit Consumer credit outstanding on the books of selected financial institutions and merchandising establishments which report monthly was $\$ 8,626$ million at the end of November.

Traffic Accidents Motor vehicle traffic accidents on Canada's streets and highways in October 1969 claimed 562 lives, an increase of $2.4 \%$ from the October 1968 total of 549 .

Merchandising During December 1969, department store sales rose in Canada by $11.8 \%$ over the corresponding month last year.

Manufacturing Steel ingot production for the week ended January 24,1970 totalled 236,183 tons, an increase of $3.0 \%$ from the preceding week's total of 229,332 tons.

Agriculture and Food The preliminary estimate of milk produced in December is $1,223,000,000$ pounds which is $3.7 \%$ above production in the corresponding month last year.

1. Commodity Imports The External Trade Division reports that during November 1969 , Canada's imports rose to a value of $\$ 1,229,437,000$ from $\$ 1,161,535,000$ and $\$ 973,977,000$ in the same month of 1968 and 1967 respectively. For the umulative period, January-November their value climbed to $\$ 12,952,949,000$ from $\$ 11,268,459,000$ in 1968 and $\$ 10,194,898,000$ in 1967. A Table on Seasonally adjusted imports is also provided on the following page.

$\frac{\text { November }}{\frac{1969}{\text { thousands of dollars }} \frac{\frac{1968}{1968}}{} \quad \frac{1969}{}}$

$$
\begin{array}{r}
831,159 \\
62,159 \\
36,739 \\
33,574 \\
36,329 \\
12,264 \\
11,760 \\
8,031 \\
5,770 \\
6,726 \\
6,920 \\
6,130 \\
4,077 \\
1,161,535
\end{array}
$$

$$
873,119
$$

$$
9,425,626
$$

$$
62,374
$$

$$
731,158
$$

$$
50,553
$$

$$
434,660
$$

$$
38,248
$$

$$
323,411
$$

$$
29,628
$$

$$
15,062
$$

$$
316,212
$$

$$
10,752
$$

$$
138,709
$$

$$
9,059
$$

$$
\begin{array}{r}
8,271,898 \\
625,488 \\
323,393 \\
272,898 \\
325,466 \\
109,719 \\
105,751 \\
69,549 \\
68,723 \\
57,814 \\
63,220 \\
53,331 \\
47,607 \\
11,268,459
\end{array}
$$

$$
129,211
$$

$$
86,946
$$

$$
6,013
$$

$$
77,539
$$

$$
6,005
$$

$$
75,926
$$

$$
7,258
$$

$$
71,722
$$

$$
6,239
$$

$$
64,872
$$

$$
4,505
$$

$$
58,941
$$

$$
1,229,437
$$

$$
12,952,949
$$

| 85,576 | 102,142 | 814,069 | 939,317 |
| ---: | ---: | ---: | ---: |
| 4,438 | 8,922 | 73,692 | 72,165 |
| 5,550 | 9,751 | 42,001 | 62,138 |
| 99,671 | 86,068 | $1,031,673$ | 962,187 |
| 34,608 | 32,916 | 343,638 | 363,199 |
| 14,098 | 8,632 | 146,641 | 75,687 |
| 9,017 |  |  |  |
| 234,974 | 267,535 | 76,571 | 90,971 |
| 13,976 | 13,142 | $2,213,338$ | $2,648,119$ |
| 12,525 | 14,292 | 123,828 | 114,320 |
| 9,422 | 20,637 | 116,628 | 126,682 |
| 9,641 | 9,618 | 94,438 | 138,317 |
| 712,509 | 759,930 | 89,065 | 104,871 |
|  |  | $6,959,392$ | $8,207,914$ |
| 151,443 | 153,647 | $1,221,067$ | $1,606,178$ |
| 89,407 | 106,988 | 850,334 | 906,580 |
| 22,549 | 1,467 | 210,936 | 169,795 |
| 30,544 | 27,904 | 220,967 | 284,101 |
|  |  |  |  |
| 13,564 | 19,740 | 151,202 | 227,487 |
| 9,195 | 13,298 | 100,051 | 144,480 |

1969
June July Aug. Sept. Oct. Nov.

Chemicals \& products
Synthetic rubber \& plastics
Fabricated steel materials
Non-ferrous alloys
General purpose machinery
Mining, construction \& drilling machinery
Special industrial machinery
Motor vehicle parts, except engines
Motor vehicle engines and parts
Trucks, truck tractors, etc.
Communication \& related equipment
Scientific equipment*
Office machines
Electric lighting, distribution $\&$ control equipment
Miscellaneous equipment \& tools
Apparel \& footwear
Other personal \& household goods
Books \& other printed matter

| 34.3 | 33.0 | 33.7 | 41.9 | 40.7 | 35.0 |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 20.5 | 18.5 | 21.1 | 20.2 | 21.0 | 20.0 |
| 36.7 | 34.5 | 30.5 | 38.1 | 52.2 | 49.0 |
| 19.4 | 27.9 | 27.1 | 26.2 | 28.3 | 23.0 |
| 41.5 | 35.1 | 33.8 | 41.9 | 39.3 | 35.9 |
| 45.0 | 38.3 | 38.3 | 45.0 | 46.2 | 36.4 |
| 44.7 | 42.4 | 37.2 | 37.2 | 44.8 | 50.0 |
| 156.6 | 146.0 | 159.1 | 157.9 | 150.1 | 147.8 |
| 46.8 | 40.0 | 38.5 | 37.9 | 38.2 | 37.0 |
| 30.1 | 32.9 | 32.8 | 41.4 | 37.5 | 39.4 |
| 34.1 | 28.7 | 30.4 | 36.6 | 35.5 | 33.9 |
| 26.7 | 28.0 | 26.5 | 26.3 | 28.5 | 26.1 |
| 25.0 | 22.8 | 23.5 | 23.3 | 27.0 | 23.7 |
|  |  |  |  |  |  |
| 22.3 | 18.8 | 21.7 | 21.0 | 21.8 | 21.1 |
| 30.2 | 28.9 | 30.1 | 31.2 | 32.8 | 30.7 |
| 23.1 | 18.7 | 21.5 | 21.2 | 17.7 | 19.4 |
| 27.6 | 24.7 | 25.5 | 25.8 | 25.5 | 23.6 |
| 20.8 | 19.2 | 20.6 | 18.8 | 21.2 | 20.5 |

Quarterly Series at Quarterly Rates

Selected Groupings

19681969

| Q 2 | Q 3 | Q 4 | Q 1 | Q 2 | Q 3 |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 21.8 | 26.2 | 30.2 | 30.8 | 40.2 | 40.9 |
| 90.9 | 92.4 | 91.2 | 93.2 | 99.1 | 97.9 |
| 47.9 | 37.2 | 40.3 | 38.8 | 37.2 | 39.2 |
| 91.4 | 88.8 | 98.9 | 103.3 | 103.5 | 108.6 |
| 45.7 | 49.9 | 56.3 | 59.4 | 61.2 | 59.7 |
| 54.9 | 52.6 | 54.5 | 60.2 | 56.6 | 56.6 |
| 71.7 | 84.1 | 90.8 | 101.5 | 107.0 | 103.0 |
| 54.7 | 63.2 | 73.1 | 63.9 | 55.9 | 81.2 |
| 93.4 | 94.4 | 98.3 | 103.3 | 113.5 | 110.9 |
| 89.8 | 87.8 | 101.7 | 121.3 | 121.5 | 121.6 |
| 103.2 | 104.2 | 102.6 | 124.2 | 125.6 | 116.8 |
| 36.3 | 38.1 | 44.0 | 38.6 | 42.6 | 35.9 |
| 48.1 | 44.7 | 57.3 | 44.8 | 47.7 | 50.2 |
| 247.0 | 247.9 | 237.6 | 238.4 | 268.0 | 352.2 |
| 336.5 | 370.0 | 383.0 | 408.4 | 455.1 | 463.0 |
| 86.3 | 91.3 | 103.1 | 99.8 | 117.8 | 116.4 |
| 67.9 | 70.0 | 103.9 | 89.6 | 91.5 | 107.1 |
| 74.3 | 74.6 | 87.5 | 95.2 | 96.3 | 95.6 |
| 21.2 | 21.1 | 24.3 | 21.0 | 19.4 | 22.6 |
| 63.8 | 65.9 | 69.5 | 52.9 | 78.9 | 80.7 |
| 44.2 | 52.6 | 52.4 | 56.9 | 66.1 | 69.6 |
| 45.4 | 47.0 | 55.3 | 59.9 | 60.4 | 61.6 |
| 73.0 | 74.7 | 81.7 | 102.0 | 75.0 | 90.2 |
| 50.2 | 53.6 | 57.6 | 62.9 | 64.4 | 61.4 |
| 58.5 | 65.6 | 71.6 | 75.7 | 76.7 | 76.0 |
| 47.4 | 51.4 | 53.8 | 55.7 | 58.5 | 58.6 |

Meat \& fish
Fruits \& vegetables
Non-ferrous ores
Chemicals \& products
Synthetic rubber \& plastics
Fuel oil \& other petroleum products
Fabricated steel materials
Non-ferrous alloys
General purpose machinery
Mining, construction \& drilling machinery
Special industrial machinery
Agricultural machinery except tractors
Tractors and parts
Automobiles
Motor vehicle parts, except engines
Motor vehicle engines \& parts
Trucks, truck tractors, etc.
Communication \& related equipment
Air conditioning \& refrigeration equipment
Scientific equipment*
Office machines
Electric lighting, distribution \& control equipment
Wiscellaneous equipment \& tools
Apparel \& footwear
()ther personal \& household goods

Books \& other printed matter

NOTE: As a result of downard adjustments to the raw figures on exports of automotive goods, seasonally adjusted estimates for 1969 total trade and trade with the United States have been revised. (c.f. Daily Bulletin, January 19, 1970.)

The External Trade Division reports a year-end increase in Canada's external trade surplus after adjustment for seasonal variations. The trade balance which stood at $\$ 28$ million in November 1969 increased to $\$ 115$ million at monthly rates. The fourth quarter of 1969 displays the largest surplus for the year with a figure of $\$ 214$ million, $\$ 40$ million above the level of the previous quarter.

Total merchandise exports (including re-exports) for December were estimated at $\$ 1,329$ million. of this total, $\$ 878$ million was exported to the United States, $\$ 108$ million to the U.K., and $\$ 343$ million to other countries.

Merchandise imports in the same period totalled $\$ 1,214$ million, of which $\$ 870$ million originated in the United States, $\$ 57$ million in the U.K., and $\$ 287$ million in other countries.

Trade of Canada
Seasonally Adjusted at Monthly and Quarterly Rates
(\$ millions)

|  | Exports |  |  |  | Imports |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1969 | $\begin{gathered} \text { All } \\ \text { Countries } \end{gathered}$ | U.S.A. | $\underline{U} . \mathrm{K}$ 。 | Other Countries | All <br> Countries | U.S.A. | U.K. | Other Countries |
| ruuly | 1,196 | 808 | 86 | 302 | 1,124 | 813 | 70 | 241 |
| rAugust | 1,162 | 807 | 111 | 244 | 1,136 | 816 | 66 | 254 |
| rSept. | 1,320 | 988 | 82 | 250 | 1,243 | 891 | 74 | 278 |
| roct. | 1,263 | 973 | 69 | 221 | 1,192 | 891 | 60 | 241 |
| ${ }^{\text {r Nov. }}$ | 1,253 | 932 | 85 | 236 | 1,225 | 901 | 62 | 262 |
| PDec. | 1,329 | 878 | 108 | 343 | 1,214 | 870 | 57 | 287 |
| r1st Q . | 3,725 | 2,591 | 306 | 828 | 3,525 | 2,584 | 191 | 750 |
| $r^{\text {nd }} \mathrm{Q}$. | 3,627 | 2,559 | 275 | 793 | 3,533 | 2,540 | 212 | 781 |
| rerd Q . | 3,677 | 2,603 | 279 | 795 | 3,503 | 2,520 | 210 | 773 |
| P 4 th Q . | 3,844 | 2,782 | 262 | 800 | 3,630 | 2,662 | 178 | 790 |


| A11 <br> Countries | U.S.A. | U.K. | Other Countries |
| :---: | :---: | :---: | :---: |
| + 72 | - 5 | $+16$ | + 61 |
| + 26 | - 9 | $+45$ | - 10 |
| + 77 | + 97 | + 8 | - 28 |
| + 71 | + 82 | +9 | - 20 |
| + 28 | + 31 | $+23$ | - 26 |
| + 115 | + 8 | $+51$ | + 56 |
| + 200 | $+7$ | +115 | + 78 |
| + 94 | + 19 | + 63 | + 12 |
| + 174 | + 83 | + 69 | + 22 |
| + 214 | + 120 | + 84 | + 10 |

[^0]Note: These estimates may not add because of rounding.

Index

| Index | Number <br> stocks <br> priced | Jan. 15/70 | Jan. 8/70 | Dec. $18 / 69$ |
| :---: | :---: | :---: | :---: | :---: |
|  |  | This week | Week ago | Month ago |
|  |  | $(1956=100)$ |  |  |
| Investors price index ..... | 114 | 200.6 | 199.9 | 199.9 |
| Industrials | 80 | 213.2 | 210.3 | 209.1 |
| Industrial mines | 4 | 236.1 | 237.1 | 234.5 |
| Foods . . . . | 10 | 259.6 | 264.6 | 256.2 |
| Beverages | 7 | 329.8 | 322.1 | 338.5 |
| Textiles and clothing | 5 | 136.7 | 134.0 | 131.4 |
| Pulp and paper ........ | 7 | 157.5 | 159.4 | 157.9 |
| Printing and pub. .... | 4 | 851.1 | 847.4 | 838.0 |
| Primary metals | 8 | 94.5 | 94.7 | 97.7 |
| Metal fabricating | 9 | 136.8 | 139.6 | 132.1 |
| Non-metallic minerals | 4 | 123.2 | 119.5 | 121.6 |
| Petroleum . | 7 | 186.2 | 166.3 | 160.7 |
| Chemicals | 4 | 92.2 | 95.5 | 98.5 |
| Construction | 4 | 70.5 | 71.5 | 72.0 |
| Retall trade | 7 | 260.6 | 264.8 | 256.0 |
| Utilities | 20 | 161.8 | 163.2 | 164.4 |
| Pipelines | 5 | 189.7 | 189.5 | 193.0 |
| Transportation | 4 | 213.8 | 218.9 | 213.1 |
| Telephone | 3 | 100.3 | 103.9 | 102.7 |
| Electric power | 3 | 121.1 | 120.8 | 126.7 |
| Gas distribution | 5 | 357.8 | 353.2 | 357.8 |
| Finance | 14 | 190.8 | 197.5 | 201.8 |
| Banks | 6 | 202.5 | 210.7 | 213.9 |
| Investment and loan | 8 | 167.5 | 171.3 | 177.7 |
| Mining stock price index: | 24 | 115.8 | 115.3 | 109.6 |
| Golds ...... | $6$ | $113.0$ | $114.5$ |  |
| Base metals | 18 | 117.3 | $115.8$ | $112.9$ |
| Uraniums price index | 4 | 133.8 | 141.9 | 144.8 |
| Primary oils and gas ...... | 6 | 243.9 | 23:.7 | 207.7 |

Twenty-four common carrier railways in Canada reported operating revenues of $\$ 129.4$ million in September 1969, up 4.4 per cent from the September 1968 figure, according to an advance release of data that will be contained in the September issue of the D.B.S. teport, "Railway Operating Statistics". Railway operating expenses at $\$ 123.0$ million were 4.9 per cent over those of September 1968 resulting in a net income of $\$ 5,363,363$ compared to one of $\$ 6,639,872$ in the earlier year.

Railway Operating Revenues, Expenses and Net Income
September 1969

|  | 124 Rallways S | $\begin{aligned} & C . N . R . \\ & S \\ & \hline \end{aligned}$ | $\begin{gathered} \mathrm{C} . \mathrm{P} \\ \$ \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| Operating Revenues | 129,385,288 | 67,536,330 | 44,425,548 |
| Freight | 107,915,585 | 53,757,340 | 38,247,681 |
| Passenger | 5,067,805 | 3,413,387 | 1,133,217 |
| Payments Relating to National Transportation Act | 6,765,805 | 3,918,910 | 2,755,272 |
| Uperating Expenses | 123,021,925 | $66,746,764$ | $42,636,495$ |
| Road and Equipment maintenance | $51,193,397$ | $28,569,570$ | 17,257,635 |
| Transportation | $47,416,135$ | $26,196,265$ | 16,756,054 |
| Net Operating Income | $6,363,363$ | 789,56 | 1,789,053 |
| Operating Ratio | 95.08 | 98.83 | 95.97 |

A total of 19.3 million tons of revenue freight was handled by railways in Canada during September 1969, a decline of 7.3 per cent from the comparable 1968 month. However the average haul at 403 miles increased by 32 miles resulting in a slight increase in ton miles to 7,760 mililon from 7,714 million in the earlier year. The average number of miles of road operated (first main track) increased to 44,152 miles from 44,110 in September 1968 . Revenue passengers carried increased by $2.2 \%$ to $1,967,350$ with commuter travel up 5.9 per cent and non-commuter travel dropping 5.7 per cent from the earlier year. Ihis resulted in a decline in the average passenger journey of 13 miles from the year earlier figure to 96 miles in September 1969. Employment in the indusery dropped to 121,671 persons Erom 124,518 in 1708.

## 5. <br> Railway Carloadings

Cars of revenue freight loaded on railways in Canada during the first 7 days of January 1970 totalled 49,141 , down $2.2 \%$ from 50,245 in the comparable 1969 period. This decrease reflects Fawer loadings in Eastern Canada (East of the Lakehead) where the total declined $5.6 \%$ to 31,882 . This was only partly offset by a $4.9 \%$ increase in Wostern Candaa to 17,259 cats in the 1970 period.

The above carloadings for January $1-7,1 y \geqslant 0$ represent connages of $1,754,197$ for Eastern Canada, and 898,938 for the West giving a national Lotal of $2,653,135$. Since this is the first year in which tonnages have been collected on a weekly basis, comparable 1969 figures are not available.

Piggyback carloadings, including railway owned or operated trailers and containers, totalled 1,747 in Eastern Canada and 1,017 in Western Canada, for a national total of 2,764. Comparable tonnages were 33,375 (Easth 19,810 (West) and 53,185 (Canada). Piggyback carloadings collected last year were on a slightly different basis and thus are not comparable with the 1970 data.

Effective with January 1970 data, a major revision is being made in the callection of railway carloading statistics. The statement of railway carloadings by commodity is being expanded from 48 to 70 commodities to insolate such items as potash, sulphur, lead and zinc ores, and container traffic, which have attained greater importance in recent years. In addition tons will be shown as well as carloads. However the frequency of this enlarged statement will be changed to monthly from the previous 4 -times-monthly basis.

For those desiring a quick current indicator of the economic pulse, total cafloads and tons and piggyback carloads and tons (as shown above) will continue to be availathle on a 4 -times-monthly basis.
L. ABOUR

## 6. Estimates of Employees

The advance estimate of employees in nonagricultural industries(1) showed a small decrease in November over October 1969. Lower employment was recorded in construction, manufacturing, public administration and defence and finance, insurance and real estate. The remaining industries for which data are available recorded increases. All provinces showed decreases in total employment over the month except Ontario which recorded a slight increase and Alberta which showed no change.

Octoter 1969 The preliminary estimate of $6,682,418$ employees in nonagricultural industries(1) for the last week of October 1969 showed a decrease of 19,800 or $0.3 \%$ from September 1969. Decreases occurred in all industries exeept trade and finance, insurance and real estate where slight increases were recorded. All provinces contributed to the decrease in employment except Prince Edward Island, Nova Scotia and Ontario where rises occurred.

Compared with October 1968, total employment was higher by $5.1 \%$ ( $322,00 n$ employees) with increases in all industries except mining where a decrease of $5.7 \%$ ( 6,900 employees) was reported. The largest increases occurred in trade, $9.3 \%$ (93,800 employees), construction, $6.2 \%$ ( 24,900 employees), finance, insurance and teal estate, $6.2 \%$ ( 17,600 employees), communty, business and personal services, $6.1 \%$ ( 104,900 employees), public administration and defence, $5.1 \%$ ( 20,500 employees) and transportation, communcation and wther utilities, $3.0 \%$ ( 19,300 employees). All provinces showed higher employment in October 1969 except Newfoundland, where a decrease of $2 \%$ was recorded.

[^1]|  | Octob <br> No:cmb | $\begin{aligned} & 1969 \\ & 1969 \\ & \hline \end{aligned}$ |  | $\begin{array}{r} 1969 \\ 1969 \\ \hline \end{array}$ | $\begin{gathered} \text { October } \\ \text { to } \\ \text { October } \end{gathered}$ | $\begin{aligned} & 1968 \\ & 1969 \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1000 | \% | , 000 | \% | '000 | \% |
| Catada |  |  |  |  |  |  |
| Forestry | . | . | - 2.9 | - 3.6 | 5.8 | 8.1 |
| Mines, quarries and oil wells | 20.0 | 17.6 | - 0.5 | - 0.5 | - 6.9 | - 5.7 |
| Manufacturing ................. | -19.5 | 1.1 | - 4.8 | -0.3 | 44.0 | 2.6 |
| Non-durables | -26.2 | - 2.9 | - 12.2 | - 1.4 | 18.9 | 2.2 |
| Durables .. | 6.9 | 0.8 | 7.3 | 0.9 | 25.1 | 3.1 |
| Construction | -28.9 | $\epsilon .8$ | - 4.0 | - 0.9 | 24.9 | 6.2 |
| Building |  | . . | - 1.1 | - 0.8 | 9.8 | 7.9 |
| Special trade contractors |  | . | 0.8 | - 0.4 | 13.4 | 7.1 |
| Highways, bridges and streets and other |  |  | - 2.2 | 2.3 | 1.7 | 1.9 |
| Transporlation, communication and |  |  |  |  |  |  |
| other utilities ................... |  | . | - 11.9 | $1.7$ | 19.3 | 3.0 |
| Transportation ................... |  | . | $-10.5$ | $2.4$ | $6.7$ | $1.6$ |
| Commencation and other utilities |  |  | $-1.5$ | $-0.4$ | 12.6 | 5., |
| Trade | 21.5 | 1.9 | 10.1 | $0.9$ | 93.8 | 9.3 |
| Wholesale |  |  | $1.0$ | $0.3$ | $27.1$ | 8.6 |
| Retail |  | . | $9.1$ | 1.2 | 66.6 | 4.6 |
| Community, business and personal |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| service |  |  | 2.7 | 0.1 | 104.9 | 6.1 |
| Non-commercial sector(1) . | 18.8 | 1.7 | 8.4 | $0.8$ | $20.2$ | 1.9 |
| Commercial sector(2) ............ |  | . | $-5.7$ | $-\quad \text { - } 0$ | $\because .4 .1$ | $13.4$ |
| Public administralion and defence(3) | - 2.6 | - 0.6 | -6.5 | $1.5$ | $20 .,$ | 3.1 |
| Grand Lotal . . . . . . . . . ............... | $-49 . \therefore$ | $-0.7$ | $-19.8$ | - 0.3 | 322.0 | 5.1 |
| Grand lotals |  |  |  |  |  |  |
| Nowloundland | - 9.0 | -8.8i | - 4.0 | 3.8 | - 2.1 | - 2.0 |
| prince Edwatrd island | -1.6 | - 5.7 | 2.7 | 10.7 | 5.1 | 2?.8 |
| Nova Scoli a | - 3.2 | - 2.3 | 0.1 | 0.5 | 12.7 | 6.6 |
| Now Brunswick | - 3.4 | -2.1 | - 2.3 | - 1.1* | 9.5 | 6.2 |
| Qurbec... | -25.4 | -1.4 | 8.1) | -0.4 | 87.4 | 5.1 |
| Ontario. | 12.2 | 0.5 | 11.5 | 0.4 | 113.2 | 4.4 |
| Manitoba | -8.5 | - 2.8 | - 3.4 | 1.8 | 14.4 | 1. 0 |
| Saskat cluwan | - 4.9 | - 2.5 | - 2.2 | 1.1 | 1.1 | 0.6 |
| Alluta | 0.1 | . | - 2.6 | 0.5 | 34.0 | 7.8 |
| British columbia | -1.1 | - 0.2 | - 6.6 | - 1.0 | 4). 2 | 7.6 |

Notes 1. Estimatos may not add to totals owing lo rounding. 2. Dila fut the Northwest ferritories and Yukon are too smatl to be published scparately and are included in the Canada total.
3. Employors in fishing and trapping are included at the canada level. 4. See coverage, definitions and explanations on the estimates on pago 15 of the monthly report.
5. .. not available.
(1) Employment in hospitals, cducation and related services, wellatu organizations, roligious wrganizations and private households.
(2) Employment in health services excluding hospitals, motion picture and recreational survices, services to business management, personal services except donestic strvier, and miscellaneous suvices.
(3) Excludus mon-civilian employees.

SOURCE: Fmploymont Section, "Estimates of Fimployees by province and Industry, November 1969" (catalogue number 72-008) and unpublished data.
7. Hospital l'ersonnel The publication released today is concerned wilh the. number of personnel employnd, paid hours of work and available training facilitios in publice private and foderal gencral and alliud special hospitals in Canada.

In Canadian general and alliod special hospitals personmel employed in 1967 numbrered 291,100, a 6.72 increas wer 1966 . This Lotal lupherbts 3. ir: wf
 Personnel amployod in public general and allied special hosipilals numbernd $2 / 3,214$

 1259.2 in 1966). In public gonetal hospitals in 1967 , Lhe. lowest curacovat rat. anong nussing staff was obscoved for full-time nursing supervisols (1).9\%), whil, the highost was rocorded by full-time graduale general duty nursts (fo. $\mathbf{z}^{\prime \prime}$ ).

In $146 \%$ all staff in public general and allied special hospitals worked an avorage of 13.9 paid hours per patient day (adults and children), im imelu.tse wf $3.7 \%$ from 13.4 paid hours in 1966. Some 164 public foneral hospitals uver o buds
 of 23,126 , and gradualus during the year numbering 7,514 .

TRAVE:
8. Travol In Soplember, non-rusident veliches entering Canada from tho United States numbered 1,107,000, a decline of 63,500 w 5.4\% compared 20 the same month in 1968. During the period January-September, a lotal of $19,446,700$ non-resident vehicles entered Canada from the united States, an increase ut 156,500 ot 1.5\%. In septumber, a lotal of 224,500 non-inmigrant travelfers entured Canada from the United States by plane, through bus, rail and boat. fhis ruptesunted a decrease of 28,200 travellers or an $11.2 \%$ decline. Euring the January-Siplimber prilud, 2,314,700 non-immigrants entered Canada by these means.

Resident vehicles returning to Canada from the United States Lotalled $1,113,000$ in September, a decrease of $3.8 \%$ or 43,600 vehicles compared $t 0$ September 1968. During the yoar to date, the number of resident vehicles returning to Canada was $10,227,000$, an increase of 473,200 or $4.9 \%$. Canadian residonts returnilg from the United States by plane, through bus, rail and boat in September 1969 numbered 172,200 , an increase of 21,100 or $14.0 \%$ compared with September 1968 . During the nimementh period, some 1,728,300 Canadians returned from the United states by these means. fhis represents an inerease of 294,400 persons or 20.57 over the same period in 1968 .

In September 1969, a tutal of 91,682 Canadians returned direct from overseas countries, an increase of 27,122 persons or $42.0 \%$ over Scptember 1968. During. the period January-September, Canadians returning direct from overscas countries numbered 595,394 persons, an increase of $33.0 \%$ over the same period in 1968 .

Consumer credit outstanding on the books of solectod financial institutions and metchandising establishuments which report monthly was $\$ 8,626$ million at the and of Novembur. This amount represents an increase of $14.0 \%$ I: the velume uf credit extended by this group of holders over the $\$ 7,566$ million reported for the cobresponding month last yoar. Additional credil statistics are Ebatincl at quatiorly intervals from coltain olher holders of credit, such as other Fililil dualols, wil companius (cridil cards) and ercedit unions and cilissos perpulaires.

November menth-cond balinces wutstanding: reportod in millions of dollars, wilt ammens for the coriosponding perind last yoar and perecontege chathge shown in brackels, wern as follows: salus financo companios - consumer gotods, \$1, 281 million $(\$ 1,126,+13.8 \%)$; and commercial grods, $\$ 726$ ( $\$ 668,+8.7 \%$ ) ; consumer loan companics - cash Joans, $\$ 1,628(\$ 1,394,+16.8 \%)$ and instalment ciedit, $\$ 104(\$ 42,413.0 \%)$; department stores, $\$ 623$ ( $\$ 570, ~ 19.3 \%$ ); furniture, appliancu and radin storus, $\$ 208$ ( $\$ 209,-0.5 \%$ ); chatlerod banks - fully sucutod personal loans, $\$ 592(\$ 583,+1.5 \%$ ); home improvoment loans, $\$ 61$ ( $\$ 69,-11.6 \%$ ) and whor personal loans, $\$ 4,104$ ( $\$ 3,587$, $+14.4 \%$ ). It should be notod that not all those monllyly outstanking bialatices are included in the consumer credit statistical surice.

The most recont statistics available of outstancting balances for those holders of crodit who report quarterly are as follows: (September quarter) wther relail dealers - instalment ceredit, $\$ 91(\$ 85,+7.1 \%$; and charge accounts, $\$ 346$ $(\$ 330,+4.8 \%)$; oil companics' cucdil cards, $\$ 164(\$ 137,+19.7 \%)$, and fot credit unions and caissus populailes, $\$ 1,331(\$ 1,208,+10.2 \%)$.

## FINANGIA1. INSIIUU11ONS

10. 

Einancial lnstitutions
In the third quarto 1969 , fire and casualty insurance companies continued to shew increases in preatams writton but with incurred claims rising at a faster rate tesulting in a downwad trend in underwriting gain. Irust companics increased investments in moftgages by $\$ 180$ million during the quarter, financed by thw $\$ 186$ mitlion incrase in deposits. Mortgage companies invested a further $\$ 100$ million in buritgages during the third quarter of which about $\$ 15$ million came from deposits and $\$ 22$ million from parent companies. Credit unions assels in the thitd quatter shewed all inctease of some $\$ 90$ million bringing total assets to almost \$4 billion. Both mortgage and personal luans shared in this increase. Member's deposits and shares contributed aboul $\$ 74$ million of this with the balance largely coming from retained carnings. Sales finance and consumer loan companies increased accounts roceivable paper by approximatuly $\$ 160$ million. Much of this was financed by short lermborrowing. Mutual funds showed almost no change in total assets at cost from the previous quarter and a drop of almost $\$ 50$ million based wn market values. The sale of shares dropped to $\$ 46$ inillion during the quarter, the lowest quarter in nearly two years. The data shows a substantial disinvestment in foreign shares within this industry with most of the resulcant money going into highly liquid Canadian instruments.
TRAFP1CACCIDENIS
21. Motor Vehicle Traffic Accidents

1969 claimed 562 lives, an increase Canada's streets and highways in October 1969 claimed 562 lives, an incruase of $2.4 \%$ from the October 1908 Lotal of 549 .

When comparing the number of traffic deaths in this release with those in the annual Dominion Bureau of Statistics report "Vital Statistics", please note the explanalion in the Daily Bulletin of May $7,1969$.

Motor Vehicle Traffic Accidents, Victims, and Value of Property Damage (1) for October 1969 and comparative figure for October 1968.


[^2](2) Estimated Eigures.

During December 1969, department store sales rose in Canada by $11.8 \%$ over the cocresponding month last year, with regional changes as follows: Atlantic Provinces, $+12.7 \%$; Quebec, $+12.5 \%$; Ontario, $+12.4 \%$; Manitoba, $+5.9 \%$; Saskatchewan, $-2.1 \%$; Alberta, $-12.1 \%$ and British Columbia, $+13.9 \%$.

## 13.

## Department Store Sales and Stocks

Department store sales rose during November to $\$ 273,818,000$ - only slightly higher $(+0.9 \%)$ than the $\$ 271,254,000$ experienced in November 1968. The largest increases reported were in toys and games ( $+20.4 \%$ ); photographic equipment and supplies $(+17.6 \%)$; women's and girls' hosiery ( $+17.1 \%$ ); and toiletries, cosmetics and drugs $(+9.7 \%)$. Decreases were reported in a number of departments, including food and kindred products ( $-39.5 \%$ ); gasoline, oil, auto accessorles, repairs and supplies ( $-13.0 \%$ ); and plumbing, heating and building materials ( $-12.1 \%$ ). Stocks at selling value were $12.2 \%$ higher than in November 1968 , reaching a level of $\$ 777,173,000$ at month end. Major stock increases were noted in lamps, pictures, mirrors and other home furnishings $(+37.6 \%)$; women's and girls' hosiery ( $+32.5 \%$ ); and floor coverings ( $+31.4 \%$ ). For the year to date (January to November inclusive), department store sales totalled $\$ 2,268,515,000$, an increase of $10.8 \%$ over the amount recorded during the same period of 1968.

## 14.

Chain Store Sales and Stocks
Chain store organizations reported total sales of $\$ 910,358,000$ during November, a gain of $4.4 \%$ over the November 1968 result. Sales increases were recorded by most kinds of business, with the largest growth experienced by service stations and garages $(+41.9 \%)$, fuel dealers $(+16.4 \%)$ and grocery and combination stores $(+12.4 \%)$. Declines were registered by (among others) shoe stores, women's clothing stores and jevellery stores.

Chain store stocks (at cost) reached a value of $\$ 1,371,102,000$ in November, $12.0 \%$ higher than the comparable 1968 figure. Largest increases in inventory were registered by family clothing stores $(+19.9 \%)$ and department stores $(+18.8 \%)$. There were no kinds of business in which stock declined during November.
15. Retail Trade Retail sales during November anounted to $\$ 2,394,624,000$, a decrease of $0.6 \%$ as compared with results for the previous November. (There was one less shopping day in the 1969 month than in 1968 ; as readers may be aware, no adjustments are made in the retail trade estimates for shopping day differences) Declines were posted in 12 of the 18 specified trades, including shoe stores ( $-10.7 \%$ ); fuel dealers ( $-9.0 \%$ ); jewellery stores ( $-8.2 \%$ ); and family clothing stores $(-8.0 \%)$. In one of the most important classes of business, motor vehicle dealers, sales fell by $6.4 \%$ below the November 1968 figure. Retail trade rose in four provinces during November and fell in the remaining six. Provinces in which sales increased were British Columbia ( $+3.0 \%$ ); Alberta, ( $+2.3 \%$ ); Prince Edward Island $(+1.4 \%)$; and Ontario $(+0.1 \%)$. Sales declined in three of the four Atlantic Provinces, as well as in Quebec, Manitoba and (most markedly) Saskatchewan. During the period January to November, retail sales in Canada rose to $\$ 24,172,122,000,6.2 \%$ higher than the figure reported in the same period of 1968.

Retail Trade, Chain and Independent Stores, by Kind of Business

Cinnada
:ovamber 1969


Retail Trade, Chain and Independent Stores, by Province

(1) Includes Yukon and Northwest Terricories.

| K:nd of business | $\begin{gathered} \text { November } \\ 1969 \end{gathered}$ | $\begin{gathered} \text { October } \\ 1969 \end{gathered}$ | $\begin{gathered} \text { September } \\ 1969 \end{gathered}$ | August 1969 |
| :---: | :---: | :---: | :---: | :---: |
|  |  | millions | dollars |  |
| Grocery and combination stores ...... | 537.8 | 512.1 | 514.3 | 516.0 |
| All other food stores | 80.2 | 78.9 | 77.8 | 79.4 |
| Department stores ... | 220.3 | 234.5 | 215.8 | 226.2 |
| General merchendise stores | (2) | (2) | (2) | (2) |
| General stores .......... | 75.7 | 80.7 | 75.8 | 83.1 |
| Variety stores. | (2) | (2) | (2) | (2) |
| Motor vehicle dealers ............... | 365.3 | 386.3 | 398.5 | 367.9 |
| Service stations and garages ........ | 206.7 | 198.8 | 204.4 | 204.1 |
| Men's clothing stores ............... | 31.4 | 33.6 | 31.4 | 31.6 |
| Women's clothing stores. | 38.1 | 38.3 | 40.0 | 39.0 |
| Family clothing stores. | 28.4 | 29.5 | 28.3 | 30.1 |
| Shoe stores | 25.9 | 29.0 | 25.4 | 25.2 |
| Hardware stores | 36.2 | 36.0 | 34.5 | 35.7 |
| Furniture, T.V., radio and appliance stores | 71.0 | 75.0 | 77.4 | 72.7 |
| Fuel dealers ......................... | 32.9 | 36.1 | 34.9 | 37.3 |
| Drug stores ............................ | 67.0 | 65.4 | 64.6 | 65.1 |
| Jewellery stores ....................... | 19.2 | 15.1 | 21.6 | 18.8 |
| All other stores | (2) | (2) | (2) | (2) |
| Total, all stores ................ | 2,284.0 | 2,314,3 | 2,284.4 | 2,261.7 |

Retail Trade, by Province - Seasonally Adjusted

(1) Includes Yukon and Northwest Teriftories.
(2) Not available.
16. Concrete Products

November production of concrete bilck, expressed in terms of single brick equivalent, came to $7,899,134$ bricks compared to $8,157,008$ in November 1968. During the year to date, production came to $88,791,369(82,032,484$ in 1968).
17.

Sawmills East of the Rockies
Production of lumber in sawnills east of the Rockies decreased in November to
$268,025,000$ feet board measure from 273,121,000 feet board measure in November 1968.
Stocks on hand at the end of November totalled $700,606,000$ feet board measure.
18.

## Gypsum Products

Production of gypsum wallboard amounted to $73,752,509$ square feet in November compared to $63,421,139$ square feet in November 1968. For the year to date, production rose to $816,622,488$ square feet from 658,095,119 in 1968.
19. Felts During the quarter ended December 31, 1969, shipments of papermakers' dryer felts and dryer fabrics (cotton, asbestos, synthetic) came to $1,544,194$ square feet at a value of $\$ 2,809,265$.
20. Lumber and Ties Production of lumber and ties by sawmills in British Columbia in November came to 569.7 thousand feet board measure compared to 684.4 thousand in November 1968. For the year to date, production fell to $7,074.9$ thousand feet board measure from $7,228.1$ thousand in the previous year period.
21. Laminate Sheet Factory shipments to domestic customers of high pressure laminate sheet during the quarter ended December 31, 1969, were as follows: $1 / 8$ inch thickness and less, $14,966,000$ square feet, valued at $\$ 4,538,000$; backing laminates, $3,886,000$ squares feet $(\$ 233,000)$. 22.

Major Appliances - October 1969
Total Exports
Canada sales number of unit:
2,884
30, 264 621 710

409

Stocks at
end of month

Gas cooking stoves and ranges ..
Electric ranges ..................
3,874
49,619
Electric wall ovens .............
Electric drop in ranges ........

## Chemicals

November production of hydroghloric (muriatic) acid (as 100\%) came to $10,633,008$ pounds compared to $8,822,257$ in November
1968. For the year to date, production rose to $120,666,252$ pounds from $94,792,234$ in the 1968 period.
24. Steel Ingots Steel ingot production for the week ended January 24, 1970 totalled 236,183 tons, an increase of $3.0 \%$ from the preceding week's total of 229,332 tons. The cumparable week's total in 1969 was 224,167 tons. The index of production based on the average weekly output during 1957-1959 of 96, 108 tons equalling 100 was 246 in the current week, 239 a week carlier and 233 one year ago.
25. Paints, Varnishes and Lacquers

November sales of paints, varnishes and lacquers came to a value of $\$ 14,049,367$
tompared to $\$ 14,179,745$ in November 1968. For the year to date, sales came to a
walue of $\$ 198,115,245(\$ 192,535,847)$.
26. Cement November production of cement came to 657,853 tons compared to 666,054 tons in November 1968. During the year to date, production totalled $7,542,565$ tons ( $7,495,472$ in the 1968 period).
27. Asbestos During November, producers' shipments of asbestos (including tonnage for their own use) amounted to 160,133 tons compared to 150,016 in November 1968. Year-to-date shipments came to $1,407,616$ tons (1,343,175 tons in 1968).
28.

## Census of Manufactures

The following statistics represent a selection of those which will appear later in regular publications of the Manufacturing and Primary Industries Division.

| Selected Principal Statistics | 1966 | 1967 | 1968p | \% change $1968 / 1967$ |
| :---: | :---: | :---: | :---: | :---: |
| Establishments ............... ${ }^{\text {a }}$ No. | 36 | 35 | 32 | - 8.6 |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Production and related workers No. | 111 | 128 | 104 | -18.8 |
| Man-hours paid ............... '000 | 255 | 294 | 223 | -24.2 |
| Wages . . . . . . . . . . . . . . . . . . . . . ${ }^{\prime}$ '000 | 336 | 396 | 342 | -13.6 |
| Cost of materials and supplies\$'000 | 1,038 | 1,171 | 1,019 | -13.0 |
| Value of shipments . . . . . . . . . ${ }^{\prime}$ '000 | 2,115 | 2,666 | 2,290 | -14.1 |
| Value added ................... \$'000 | 1,030 | 1,449 | 1,239 | -14.5 |
| IOTAL ACTIVITY |  |  |  |  |
| Total employees . . . . . . . . . . . No. | 169 | 183 | 165 | - 9.8 |
| Total salaries and wages ..... $\$ 1000$ | 613 | 664 | 687 | + 3.5 |
| Total value added . . . . . . . . . . \$ ${ }^{\prime} 000$ | 1,126 | 1,483 | 1,256 | -15.3 |

p Preliminary.

Railroad Rolling Stock Industry (S.I.C. 326)

| Selected Principal Statistics | 1966 | 1967 | $1968 p$ | \% change $1968 / 1967$ |
| :---: | :---: | :---: | :---: | :---: |
| Establishments .............. No. | 13 | 13 | 13 |  |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Production and related workers No. | 4,822 | 4,634 | 3,551 | - 23.4 |
| Man-hours paid . . . . . . . . . . . . '000 | 10,298 | 9,908 | 7,644 | -22.9 |
| Wages . . . . . . . . . . . . . . . . . . . . \$'000 | 26,261 | 26,524 | 21,891 | -17.5 |
| Cost of materials and supplies\$'000 | 109,634 | 114,344 | 91,858 | -19.7 |
| Value of shipments .......... \$ ${ }^{\prime} 000$ | 176,395 | 175,686 | 145,261 | -17.3 |
| Value added .................. . ${ }^{\prime} 000$ | 65,366 | 58,839 | 50,886 | -13.5 |
| TOTAL ACTIVITY |  |  |  |  |
| Total employees .............. No. | 6,180 | 6,215 | 5,048 | -18.8 |
| Total salaries and wages ..... \$ ${ }^{\prime} 000$ | 36,290 | 38,240 | 34,349 | -10.2 |
| Total value added ........... \$ 000 | 72,039 | 66,875 | 57,955 | -13.3 |

p Preliminary.
page
17

Leaf Tobacco Processing (S.I.C. 151)

| Selecied Principal Statistics | 1966 | 1967 | 1968 F | $\begin{aligned} & \text { change } \\ & 1968 / 1967 \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: |
| Establishments ............... No. | 14 | 13 | 11 | -15.4 |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Production and related workers No. | 1,270 | 1,506 | 1,362 | - 9.6 |
| Man-hours paid ............... '000 | 2,550 | 3,089 | 2,673 | -13.5 |
| Wages . . . . . . . . . . . . . . . . . . . . . \$ ${ }^{\prime} 000$ | 4,076 | 5,261 | 5,130 | - 2.5 |
| Cost of materials and supplies \$1000 | 110,535 | 155,957 | 147,435 | - 4.2 |
| Value of shipments .......... $\$^{\prime} 000$ | 128,225 | 160,811 | 177,753 | $+10.5$ |
| Value added . . . . . . . . . . . . . . . ${ }^{\prime}$ '000 | 19,549 | 18,420 | 14,975 | -18.7 |
| TOIAL ACTIVITY |  |  |  |  |
| Total employees . . . . . . . . . . . No. | 1,494 | 1,739 | 1,609 | - 7.5 |
| Total salaries and wages ..... \$1000 | 5,739 | 7,074 | 7,179 | $+1.5$ |
| Total value added . . . . . . . . . . \$'000 | 19,779 | 18,802 | 15,434 | -17.9 |

Manufacturers of Major Appliances (S.1.C. 332)

| Selected Principal Statistics | 1966 | 1967 | 1968p | \% change 1968/1967 |
| :---: | :---: | :---: | :---: | :---: |
| Establi shments ............... No. | 34 | 33 | 31 | - 6.1 |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Froduction and related workers No. | 9,701 | 9,369 | 8,264 | -11.8 |
| Man-hours paid . . . . . . . . . . . . ' '000 | 20,497 | 19,585 | 17,299 | -11.7 |
| wages . . . . . . . . . . . . . . . . . . . . . \$'000 | 46,608 | 48,153 | 44,075 | -8.5 |
| Cost of materials and supplies\$'000 | 177,042 | 173,244 | 168,928 | - 2.5 |
| Value of shipments . . . . . . . . . ${ }^{\prime}$ '000 | 295,906 | 310,487 | 293,489 | - 5.5 |
| Value added . . . . . . . . . . . . . . . \$ 0000 | 123,821 | 132,285 | 129,645 | - 2.0 |
| TOTAL ACTIVITY |  |  |  |  |
| Total employees . . . . . . . . . . . . No. | 13,736 | 13,523 | 12,185 | - 9.9 |
| Total salaries and wages ..... ${ }^{\text {S }}$ '000 | 72,241 | 75,584 | 70,986 | - 6.1 |
| Total value added . . . . . . . . . $\$^{\prime} 000$ | 131,348 | 138,198 | 137,263 | - 1.4 |

## p Preliminary

Comercial Refrigeration and Air Conditioning Equipment Manufacturers (S.1.C. 316)

| Selected Principal Statistics | 1966 | 1967 | 1968p | \% change 1968/1967 |
| :---: | :---: | :---: | :---: | :---: |
| Establishments ............... No. | 37 | 35 | 40 | $+14.3$ |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Production and related workers No. | 1,856 | 1,812 | 1,881 | $+3.8$ |
| Man-hours paid ............... '000 | 3,879 | 3,805 | 3,884 | + 2.1 |
| Wages . . . . . . . . . . . . . . . . . . . . ${ }^{\prime}$ '000 | 8,289 | 8,717 | 9,904 | +13.7 |
| Cost of materials and supplies\$'000 | 30,990 | 31,195 | 33,727 | $+8.1$ |
| Value of shipments . . . . . . . . . $\$^{\prime} 000$ | 55,523 | 56,228 | 63,301 | +12.6 |
| Value added .................. ${ }^{\prime}$ '000 | 25,977 | 24,620 | 28,750 | +16.8 |
| TOTAL ACTIVITY |  |  |  |  |
| Total employees ............... No. | 2,567 | 2,656 | 2,684 | $+1.1$ |
| Total salaries and wages ..... $\$ 1000$ | 13,164 | 14,911 | 16,332 | + 9.5 |
| Total value added . . . . . . . . . $\$$ '000 | 27,589 | 28,274 | 31,347 | +10.8 |

[^3]Mardwood Flooring Industry (S.I.C. 2542)

| Selected Principal Statistics | 1966 | 1967 | ${ }^{1968 F}$ | \% change $1968 / 1967$ |
| :---: | :---: | :---: | :---: | :---: |
| Establishments ............... No. | 21 | 21 | 21 | - |
| MANUFACTURING ACTIVITY |  |  |  |  |
| Production and related workers No. | 1,398 | 1,282 | 1,232 | - 3.9 |
| Man-hours paid . . . . . . . . . . . . '000 | 3,241 | 2,909 | 2,776 | - 4.6 |
| Wages . . . . . . . . . . . . . . . . . . . . . ${ }^{\prime} 000$ | 5,094 | 4,836 | 4,909 | +1.5 |
| Cost of materials and supplies\$'000 | 11,709 | 12,302 | 10,957 | -10.9 |
| Value of shipments ........... $\$^{\prime} 000$ | 22,208 | 23,083 | 21,814 | - 5.5 |
| Value added ................... . ${ }^{\text {'0000 }}$ | 9,745 | 10,636 | 10,921 | + 2.7 |
| TOTAL ACTIVITY |  |  |  |  |
| Total employees .............. No. | 1,571 | 1,534 | 1,432 | - 6.7 |
| Total salaries and wages ..... \$'000 | 6,263 | 6,753 | 6,651 | - 1.5 |
| Total value added . . . . . . . . . . ${ }^{\prime}$ '000 | 9,874 | 10,933 | 11,226 | +2.7 |

p Preliminary.

## BREWERIES

 29.Brewertes
November domestic shipments of brewed products amounted to 23,774,000 gallons, with tax-exempt' shipments coming to 249,000 gallons. During the year to date, domestic shipments totalled 288,781,000 gallons, while tax-exempt shipments came to $5,276,000$ gallons. Tax-exempt shipments include export sales, sales to ships' stores, to embassies and Eimilar transactions.
A G R I
CULJURE
A N D
F O O D
30.

Pigs Total pig numbers for Canada(1) at December 1, 1969 are estimated at $6,458,000$, up $13 \%$ from the estimate of $5,695,000$ at December 1 , 1968 and $16 \%$ above the 1963-1967 average. It is the highest December 1 estimate recorded since 1958. This increase can be attributed in large measure to a $26 \%$ increase in the West. Farm inventories were about $40 \%$ larger than a year earlier in Manitoba and Saskatchewan and $14 \%$ larger in Alberta. In the East numbers were estimated to be $4 \%$ above a year earlier with increases noted in all provinces.

The 1969 fall pig crop(pigs saved from litters farrowed June 1 to November 30) is estimated at $5,115,000$, up $10 \%$ from the comparable estimate for 1968 and $19 \%$ above the 1963-1967 average. The estimate for sows farrowed from June 1 to November 30,1969 is 636,700 , up $10 \%$ from the estimate of a year earlier. Farrowings were higher in all provinces except New Brunswick where no change was noted from the previous year.

If farmers' intentions materialize, 1970 spring farrowings could be 682,500 , up $15 \%$ from 1969 spring farrowings and $26 \%$ above the $1963-1967$ average. For the December-February quarter, farmers returns indicate a possible $17 \%$ increase.
(1) Not including Newfoundland.
31.

Index Numbers of Farm Prices of Agricultural Products

The index of farm prices of agricultural products ( $1961=100$ ) rose from 113.3 to 114.3 during the month ending mid-November. This gain of one point is attributable to higher prices for eggs and potatoes. Slightly lower prices were recorded for livestock. In November 1968, the index was 113.3.

Fluid Milk Sales
Sales of standard, special and two per cent milk remained virtually the same this November as last, standing at $135,379,000$ quarts. For the cumulative period, they were $1 \%$ higher ( $1,478,890,000$ quarts). Sales of cereal, table, whipping and sour cream dropped by $2 \%$ in November to $5,551,000$ quarts, while in the year to date, they were $1 \%$ higher at $62,235,000$ quarts.

## 33.

## Margarine, Shortening and Salad Oil

During November, retail sales ( 20 pounds and less) of these products were as follows: margarine, $20,270,000$ pounds; shortening, baking and frying oils and fats, 5,657,000 pounds, and salad oil, 3,070,000 pounds. Commercial sales (21450 pounds) were as follows: margarine, 363,000 pounds; shortening, etc., 13,379,000 pounds and salad oil, 1,022,000 pounds.
34.

## The Dairy Review

The preliminary estimate of milk produced in December is $1,223,000,000$ pounds which is $3.7 \%$ above production in the corresponding month last year. This would make the total estimate of production for the twelve months equal to $18,549,000,000$ pounds or $1.4 \%$ above that for the January-December period a year ago,

Almost $56 \%$ of the milk produced in December, or $682,000,000$ pounds, was used for dairy factory products. This is $7.7 \%$ above factory utilization in December 1968. During the January-December period, $2.8 \%$ more milk was utilized for dairy factory products than in the corresponding period a year ago.

Fluid sales of milk and cream during December, for purposes of the advance preliminary estimate, are calculated at $426,000,000$ pounds of milk, a decrease of $1.2 \%$ from the sales in December 1968. This assumes the same relationship to year-earlier estimates as for November.
35.

Salt Production of dry salt and salt content of brine during November came to 511,982 tons and during the year to date, to $4,062,225$
tons. The quantity shipped or used by producers came to 555,038 tons in November and to $3,988,733$ tons during the year to date.

Catalogue numbers and prices are shown following the titles, except in cases where items are published as advance information. The information will be included in regular DBS publication, which will be released at a later date.

1. Commodity Imports, November 1969
2. Trade Balance, Fourth Quarter 1969
3. Security Price Indexes, January 15, 1970
4. Railway Operating Statistics, September 1969
5. Railway Carloadings, Period ended January 1970
6. Estimates of Employees, October and November 1969
7. Hospital Statistics, Volume III - Hospital Personnel, 1967 ( $83-212$ ), \$1.00
8. Travel Between Canada, the United States and Other Countries, September 1969 (66-001), 30 $/ \$ 3.00$
9. Credit Statistics, November 1969 ( $61-004$ ), 20c/\$2.00
10. Financial Institutions, Third Quarter 1969
11. Motor Vehicle Traffic Accidents, October 1969
12. Department Store Sales by Regions, December 1969 (63-004), \$1.00 a year
13. Department Store Sales and Stocks, November 1969 (63-002), 20c/\$2.00
14. Chain Store Sales and Stocks, November 1969 (63-001), 10¢/\$1.00
15. Retail Trade, November 1969
16. Concrete Products, November 1969 (44-002), $10 \mathrm{c} / \$ 1.00$
17. Sawmills East of the Rockies, November 1969
18. Gypsum Products, November 1969 (44-003), 10c/\$1.00
19. Shipments of Papermakers' Dryer Felts and Dryer Fabrics, Quarter ended December 31, 1969
20. Production of Lumber and Ties by Sawmilis in British Columbia, November 1969
21. Decorative Laminate Sheet, Quarter ended December 31, 1969
22. Major Appliances, October 1969
23. Specified Chemicals, November 1969 (46-002), 10c/\$1.00
24. Production of Steel Ingots, Week ended January 24, 1970
25. Sales of Paints, Varnishes and Lacquers, November $1969(46-001), 10 ¢ / \$ 1.00$
26. Cement, November 1969 (44-001), 10¢/\$1.00
27. Asbestos, November 1969 (26-001), $10 ¢ / \$ 1.00$
28. Census of Manufactures, 1968: Hardwood Flooring Industry; Venetian Blind Manufacturers; Railroad Rolling Stock Industry; Leaf Tobacco Processing; Manufacturers of Major Appliances; Comercial Refrigeration and Air Conditioning Equipment Manufacturers
29. Breweries, November 1969 (32-019), 10c/\$1.00
30. Report on Livestock Surveys: Pigs, December 1, 1969 (23-()05), \$1.00 a year
31. Index Numbers of Farm Prices of Agricultural Products, November 1969 (62-003), 10 c/\$1.00
32. Fluid Milk Sales, November 1969 (23-002), 10c/\$1.00
33. Margarine, Shortening and Salad Oils, November 1969
34. The Dairy Review, December 1969 (23-001), 20c/\$2.00
35. Salt, November 1969 (26-009), 10 c/\$1.00

Canadian Statistical Review, January 1970 (11-003), 50ç/\$5.00
Service Bulletins: Energy Statistics, Vol. 5, Nos. 5, 6 and $7(57-002)$, $\$ 5.00$ a year; Fish Freezings and Stocks, Newfoundland and Quebec, December 1969; Fish Freezings and Stocks, Maritimes, December 1969; Production and Inventory of Dry Skim Milk Powder, December 1969
Released this week but summarized in the Weekly earlier:
Advance Statement on Employment and Average Weekly Wages and Salaries, November 1969 (72-001), 10c/\$1.00
Raw Hides, Skins and Finished Leather, November 1969 (33-001), 10c/\$1.00
Hosiery and Knitting Mills, 1967 (34-215), 504

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Traffic Enforcement Statistics, 1968 (85-206), $1.00
Fisheries Statistics, Prince Edward Island, 1968 (24-203), 50c
Miscellaneous Non-Metal Mines, 1967 (26-220), 75c
Uil Pipe Line Transport, October 1969 (55-001), 20¢/$2.00
Production of Canada's Leading Minerals, October 1969 (26.007), 10c/$1.00
Finances des entreprises publiques fédérales, 1965 (61-20.3F), 50c
Preliminary Bulletins: 1968 Annual Census of Manufactures: Hardwood Flooring
(35-203-P); Venetian Blind Manufacturers (47-210-P); Gypsum Products
Manufacturers (44-217-P); Railroad Rolling Stock Industry (42-211-P);
Commercial Refrigeration and Air Conditioning Equipment Manufacturers
(42-215-P), $3.50 for annual series on manufacturing industries
Trade of Canada - Exports by Commodities, November 1969 (65-004), 75c/$7.50
Summary of Canal Statistics, November 1969 (54-001), 10c/$1.00
Quarterly Bulletin of Agricultural Statistics, July-September 1969 (21-003),
$4.00 a year
Abrasives Manufacturers, 1968 (44-202), 50c
Button, Buckle and Fastener Industry, 1968 (47-202), 50¢
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[^0]:    4 = Preliminary
    $c=$ Revised

[^1]:    (1) See coverage on page 15 .

[^2]:    (1) Excludes property damage accidents under $\$ 100$.

[^3]:    p Preliminary.

