

Friday, April 24, 1970

External Trade During February 1970, Canada's imports increased to a value of \$1,059,120,000 from \$1,038,671,000 and \$964,685,000 in the same month of 1969 and 1968 respectively.

Investment in Canada Intended Total capital expenditures in the private and public sectors of the Canadian economy are expected to amount to \$17,865 million in 1970.

<u>Prices</u> Between February and March regional city and combined city consumer price indexes registered a mixture of advances and declines with the exception of Montreal, Toronto and Saskatoon-Regina which were unchanged.

Transportation Revenue freight loaded onto railway cars in Canada during the 7 day period ended April 7 totalled 68,521 carloads, up 6.3% from a total of 64,441 in the comparable period in 1969.

Labour Employment increased by 20,000 to 7,525,000 between February and March, a small seasonal increase. Unemployment increased by 16,000 to 542,000, whereas it went down or showed little change between February and March in recent years.

Merchandising Chain store organizations reported total sales of \$655,493,000 during February, a gain of 7.1% over the February 1969 result of \$612,239,000.

Manufacturing Steel ingot production for the week ended April 18, 1970 totalled 238,584 tons, an increase of 1.4% from the preceding week's total of 235,349 tons.

Agriculture and Food An advance preliminary estimate indicates that, in 1969, cash receipts received by farmers from farming operations in all provinces except Newfoundland totalled \$4,188.2 million, 3.8% below the revised value of \$4,355.2 million realized in 1968.

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Preliminary Statement of Canadian Trade - March 1970

| | Total Exports | | Imp | orts | Trade 1 | Balance | Percentage Chang 1969 to 1970 | |
|-----------------------------|---------------|-----------|------------|---------|---------|---------|----------------------------------|---------|
| | 1969 | 1970 | 1969 | 970 | 1969 | 1970 | Exports | Imports |
| | | (Millions | of dollar: | s) | | | % | 7. |
| Month of March | | | | | | | | |
| United Kingdom | 94.3 | 121.9 | 63.8 | 59.5 | + 30.4 | + 62.3 | + 29.3 | - 6.7 |
| Other C'wealth & Pref | 42.9 | 47.8 | 25.9 | 34.0 | + 17.0 | + 13.8 | + 11.4 | +31.3 |
| United States | 884.7 | 909.6 | 838.0 | 909.8 | + 46.6 | - 0.2 | + 2.8 | + 8.6 |
| Japan | 49.2] | | 35.6 | 47.8 | + 13.6 | | | +34.3 |
| European Economic Community | 52.5 | 259.9 | 51.1 | 59.0 | + 1.3 | + 58.3 | + 33.8 | +15.5 |
| Latin America | 35.9 | 239.9 | 43.4 | 42.9 | - 7.5 | т 30.3 | т 33.0 | - 1.2 |
| Other Countries | 56.7 | | 45.3 | 51.9 | + 11.4 | | | +14.6 |
| Total C'wealth & Pref | 137.2 | 169.6 | 89.7 | 93.5 | + 47.5 | + 76.1 | + 23.6 | + 4.2 |
| Total Others | 1.078 9 | 1,169.5 | 1,013.5 | 1,111.3 | + 65.5 | + 58.2 | + 8.4 | + 9.6 |
| Grand Total | 1,216.1 | 1,339.1 | 1,103.2 | 1,204.8 | +112.9 | +134.3 | + 10.1 | + 9.2 |
| January-March | | | | | | | | |
| United Kingdom | 285.8 | 332.3 | 173.0 | 168.8 | +112.8 | +163.6 | + 16.3 | - 2.4 |
| Other C'wealth & Pref | 135.3 | 181.2 | 93.7 | 103.3 | + 41.6 | + 78.0 | + 33.9 | +10.2 |
| United States | 2,477.5 | 2,636.3 | 2,487.2 | 2,490.3 | - 9.7 | +146.0 | + 6.4 | + 0.1 |
| Japan | 141.3) | | 94.8 | 126.2 | + 46.5 | | | +33.1 |
| European Economic Community | 179.1 | 788.2 | 149.3 | 160.7 | + 29.8 | +219.7 | + 20 7 | + 7.6 |
| Latin America | 91.1 | 100.2 | 131.7 | 134.7 | - 40.6 | 7219.1 | + 38.7 | + 2.3 |
| Other Countries | 156.7 | | 134.5 | 146.9 | + 22.2 | | 14. St. 1 | + 9.2 |
| Total C'wealth & Pref | 421.1 | 513.6 | 266.7 | 272.0 | +154.4 | +241.5 | + 22.0 | + 2.0 |
| | 3,045.7 | 3,424.5 | 2,997.5 | 3,058.8 | + 48.2 | +365.6 | + 12.4 | + 2.0 |
| | 3,466.8 | 3,938.0 | 3,264.2 | 3,330.9 | +202.6 | +607.2 | + 13.6 | + 2.0 |

Note: Export and Import values for 1970 are preliminary estimates and may not add because of rounding.

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EXTERNAL TRADE (continued)

TOTAL EXPORTS BY COUNTRY - SEASONALLY ADJUSTED

(\$ millions)

| | All <u>Countries</u> | | <u>U.K.</u> Averages) | Other Countries |
|-----------|-------------------------|-------|--------------------------|--------------------|
| 1969 | | | | |
| October | 1,284 | 983 | 73 | 227 |
| November | 1,287 | 952 | 83 | 250 |
| December | 1,311 | 880 | 102 | 330 |
| 1970 | | | | |
| January | 1,447 | 938 | 111 | 398 |
| February | 1,403 | 929 | 106 | 368 |
| PMarch | 1,366 | 875 | 151 | 340 |
| | | | | |
| 1969 Q 3 | 3,638 | 2,584 | 270 | 784 |
| Q 4 | 3,882 | 2,816 | 259 | 807 |
| P1970 Q 1 | 4,217 | 2,742 | 368 | 1,107 |
| | | | | |

IMPORTS BY COUNTRY - SEASONALLY ADJUSTED (\$ millions)

| | All <u>Countries</u> | U.S.A. (Monthly A | | Other <u>Countries</u> |
|-----------------|-------------------------|----------------------|-----|---------------------------|
| 1969 | | | | |
| October | 1,206 | 893 | 62 | 251 |
| November | 1,222 | 895 | 62 | 265 |
| December | 1,215 | 879 | 57 | 279 |
| 1970 | | | | |
| January | 1,120 | 769 | 61 | 290 |
| February | 1,232 | 913 | 63 | 256 |
| PMarch | 1,242 | 901 | 61 | 280 |
| | | | | |
| 1969 Q 3 | 3,523 | 2,539 | 209 | 775 |
| Q 4 | | 2,667 | 182 | 794 |
| P1970 Q 1 | | 2,583 | 185 | 826 |
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EXTERNAL TRADE (concluded)

2. <u>Commodity Imports</u> The External Trade Division reports that during February 1970 Canada's imports increased to a

value of \$1,059,120,000 from \$1,038,671,000 and \$964,685,000 in the same month of 1969 and 1968 respectively. For the cumulative period January-February their value declined to \$2,126,033,000 from \$2,160,975,000 in 1969 but was higher than the total of \$1,907,586,000 in 1968.

| | February January-February | | | | |
|-----------------------------------|---------------------------|---------------|--|-------------|--|
| | 1969 | 1970 | January-Fer | | |
| | | usands of do | And and a state of the state of | <u>1970</u> | |
| | CIIC | Jusanus of ut | JIIdIS | | |
| SELECTED COUNTRIES | | | | | |
| United States | 798,412 | 806,706 | 1,649,200 | 1,580,470 | |
| United Kingdom | 51,950 | 53,790 | 109, 217 | 109, 224 | |
| Japan | 29,077 | 29,237 | 59,214 | 78,389 | |
| Venezuela | 30,997 | 26,574 | 61,205 | 61,541 | |
| Germany, West | 19,410 | 19,625 | 41,096 | 45,970 | |
| France | 9,532 | 10,083 | 21,283 | 19,292 | |
| Italy | 9,522 | 10,691 | 19,038 | 19,089 | |
| Australia | 4,218 | 9,245 | 8,891 | 17,025 | |
| Sweden | 4,703 | 5,429 | 13,547 | 12,381 | |
| Netherlands | 4,307 | 6,199 | 9,018 | 11,525 | |
| Hong Kong | 5,273 | 4,950 | 9,677 | 11,127 | |
| Switzerland | 3,731 | 6,964 | 11,174 | 12,129 | |
| Mexico | 5,669 | 5,304 | 12,335 | 9,778 | |
| ALL COUNTRIES | 1,038,671 | 1,059,120 | 2,160,975 | 2,126,033 | |
| | | | | | |
| SELECTED COMMODITIES | | | | | |
| Food, feed, beverages and tobacco | 59,620 | 65,077 | 125,964 | 134,829 | |
| Coffee | 3,605 | 7,419 | 8,537 | 13,449 | |
| Sugar, raw | 5,329 | - | 9,063 | 4,925 | |
| Crude materials, inedible | 75,257 | 76,114 | 157,593 | 173,857 | |
| Crude petroleum | 37,188 | 32,052 | 73,127 | 70,414 | |
| Coal | 801 | 474 | 2,586 | 1,795 | |
| Aluminum ores, concentrates | 6 | | | | |
| and scrap | 6,206 | 6,058 | 14, 219 | 16,808 | |
| Fabricated materials, inedible | 198,965 | 211,070 | 417,175 | 437,121 | |
| Fuel oil | 7,633 | 5,345 | 17,363 | 17,437 | |
| Organic chemicals | 9,575 | 9,642 | 20,507 | 20,207 | |
| Plate, sheet and strip, steel | 10,111 | 11,030 | | 24,981 | |
| Plastics materials, not shaped | 8,982 | 8,602 | 18,188 | 17,770 | |
| End products, inedible | 687,999 | | 1,423,102 | 1,354,315 | |
| Motor vehicle parts, except | | | 201 500 | 0 000 000 | |
| engines | | | 304,599 | | |
| Sedans, new | 74,388 | 51,685 | 157,843 | 99,944 | |
| Aircraft, complete with engines | 26,708 | 35,307 | 52,647 | 36,254 | |
| Motor vehicle engines | 22, 211 | 17,654 | 47,870 | 36,219 | |
| Trucks, truck tractors and | 10 000 | 00.001 | 26 600 | 10 000 | |
| chassis | 19,222 | 22,981 | 36,608 | 40,030 | |
| Electronic computers | 13,168 | 12,426 | 25,544 | 25,319 | |

INVESTMENT IN CANADA

3.

Private and Public Investment in Canada Outlook 1970

Results of a recent survey indicate that intended total capital expenditures in the

private and public sectors of the Canadian economy are expected to amount to \$17,865 million in 1970. This total if 7.5% higher than the \$16,612 million estimated for 1969. New construction is expected to reach a total of \$11,440 million for an increase of 7.2% over the \$10,672 million of last year. The 1970 plans for the acquisition of new machinery and equipment, at \$6,425 million, represent an 8.2% gain over the \$5,940 million in 1969.

All major sectors, except housing are expected to have higher capital spending in 1970. The largest increase (24%) is in manufacturing mainly as a result of gains in primary metals, transportation equipment, petroleum refining, chemicals, paper, rubber, food and beverages and electrical products industries. There was further strength shown in the trade-finance-commercial services group (11%), utilities (8%) and mining (6%) while agriculture, fishing and forestry registered only a modest increase over 1969. Institutions and governments are expected to be about 9% higher in 1970 and expenditures on housing are being estimated at a level about 5% below last year's total.

The composition of the investment programme in the provinces during 1970 indicates a lower level in New Brunswick, Manitoba and Saskatchewan and an increase in the other provinces. The percentage changes were as follows: Newfoundland, +16%; Prince Edward Island, +8%; Nova Scotia, +7%; New Brunswick, -4%; Quebec, +5%; Ontario, +14%; Manitoba, -7%; Saskatchewan, -4%; Alberta, +4%; British Columbia, +7%.

EDUCATION

4.

Post-Secondary Student Population Survey, 1968-69 The first report on the entire 387,242 postsecondary student population in Canada is being released today (Previous studies dealt

with university students only).

This PSSP survey covers the 1968-69 student expenditure distributions of: tuition and fees, other academic, personal, housing, food and beverages, transportation, additions to assets and reductions in liabilities.

Student income distributions cover: personal revenue, sessional parttime work, summer savings, spouse's income, cash gifts, reduction in savings, sale of securities, sale of car or house or other property.

Other socio-economic tables link income with number of dependents of married PSSP; parental income with choice of study program; occupational status of parents by province; dependent status with choice of study program; present or last occupation of parents by province; highest schooling of parents by study program by sex; and highest schooling of parents by parental income. There are 25 tables in all.

This survey was done by the Research Section of the Education Division in close cooperation with the Federal Department of Finance, the Department of Secretary of State, and all provincial government departments involved with student aid. The study was under the direction of Dr. William H. Lucow, chief of Research of the Education Division, DBS.

PRICES

5.

Consumer Price Indexes for Regional Cities Between February and March regional city and combined

city consumer price indexes registered a mixture of advances and declines with the exception of Montreal, Toronto and Saskatoon-Regina which were unchanged. The movements ranged from an increase of 0.4% in Ottawa to a decline of the same magnitude in Winnipeg. Food indexes were lower in all cities (except Edmonton-Calgary and Vancouver) with the decreases ranging in size from 0.4% in St. John's to 1.6% in Halifax. Housing indexes moved up in most cities reflecting generally higher prices for shelter and household operation items. Clothing indexes generally moved up across the country as a result of higher prices associated with the introduction of new spring lines and the removal of mid-winter sales. In Winnipeg, however, specials on dry-cleaning were responsible for a 1.1% decline. Transportation components registered mainly fractional movements in the latest month with the exception of the Ottawa index which advanced 3.5% due to higher local bus fares, and that for Saskatoon-Regina which rose 1.1% reflecting increased prices for gasoline, tires and licensing fees. Higher television repair charges contributed to increases of between 0.1% and 0.8% in city recreation and reading indexes, while mixed movements were recorded for health and personal care indexes. Tobacco and alcohol components were unchanged from the preceding month.

CONSUMER PRICE INDEXES FOR REGIONAL CITIES OF CANADA

MARCH 1970(1)

| | All-It | ems | | | Group Ir | idexes - | March 1970 | | |
|------------------------|----------------|--------------|-------|--------------|-----------------------|--------------------------|------------------------------|------------------------------|---------------------------|
| | March 1970 | Feb. 1970 | Food | Hous- ing | Cloth- ing | Trans- porta- tion | Health & Personal Care | Recre- ation & Reading | Tobacco and Alcohol |
| St. John's. | 122.0 | 121.9 | 123.7 | 115.1 | 128.5 | 114.4 | 132.9 | 112.1 | 144.2 |
| Halifax Saint John. | 123.8 | 123.6 | 130.3 | 117.3 | 124.0 | 116.8 | 138.4 | 127.6 | 127.8 |
| Montreal | 124.2 | 124.2 | 127.8 | 115.1 116.1 | 127.9 | 120.1 | 131.1 130.0 | 129.9 139.1 | 126.4 128.4 |
| Ottawa Toronto | 127.0 | 126.5 | 132.3 | 117.6 | 127.9 | 125.6 | 140.9 | 136.8 | 132.2 |
| Winnipeg Saskatoon- | 126.2 | 126.7 | 131.6 | 114.8 | 132.5 | 126.7 | 145.0 | 129.5 | 129.1 |
| Regina Edmonton- | 122.1 | 122.1 | 128.6 | 114.7 | 127.7 | 117.2 | 127.2 | 129.0 | 122.1 |
| Calgary Vancouver | 124.0 121.8 | 123.7 | 126.3 | 117.9 | 126.0 126.4 | 121.4 | 141.6 | 131.3 | 124.3 |

(Base 1961=100)

(1) All-items Indexes for March and February and component indexes for March are shown in the above table. These indexes measure within each city the percentage change in consumer prices from the base period to subsequent time periods. <u>They cannot be used to compare levels of prices between cities</u>. For inter-city indexes of retail price differentials refer to Table 13 of Prices and Price Indexes (DBS Catalogue 62-002). PRICES (continued) St. John's

The consumer price index for St. John's edged up by 0.1% between February and March to reach a level 3.2% higher than twelve months previous. In the latest month three of the seven major components registered increases but these were partially offset by a 0.4% decrease in the food index. Among the components that registered advances, the clothing index moved up by 1.4% partially as a result of higher prices for men's suits, and women's spring coats, suits and dresses. The transportation, and the recreation and reading indexes edged up by 0.1% and 0.2% respectively. Lower prices for fresh pork, eggs and a number of produce items contributed to the 0.4% decline in the food index. The remaining components were unchanged since the preceding month.

Halifax

Between February and March, the all-items index rose by 0.2% to reach a level 6.8% higher than twelve months earlier. Among the main components that rose in the latest month, the housing index advanced by 0.9% reflecting higher rents, and increased prices for household operation, especially telephone rates. The clothing index moved up by 1.4% as higher prices were recorded for a number of outerwear items, notably men's suits and trousers, women's suits and wool skirts and most footwear items. The transportation and the recreation and reading indexes each moved up by 0.6%. Among the declining components, the food prices dropped 1.6% since the preceding month as lower quotations were recorded for beef, pork, chicken, eggs and a number of fresh vegetables. The health and personal care index dipped by 0.3% as a result of lower prices on some toiletry items.

Saint John

The consumer price index for Saint John declined by 0.1% since the preceding month. At its March level it was 5.1% higher than a year earlier. The food index dropped 0.5% between February and March, with marked decreases recorded for chicken and eggs. The transportation and the health and personal care indexes dipped by 0.1%, while the clothing component edged up by a similar amount. Higher television repair charges contributed to a 0.2% rise in the recreation and reading component.

Montreal

The all-items index in March was unchanged from its February level and stood 3.5% higher than twelve months previous. Lower prices for food and personal care items offset increases in four other major budget components. Among food items, lower quotations for eggs and both fresh and cured pork contributed to a 1.1% decline, while lower prices for many toiletries reduced the health and personal care index by 0.3%. Substantially increased electricity rates were largely responsible for a 0.9% rise in the housing index. The clothing index rose by 0.4% as higher prices were recorded for a number of outerwear items. The transportation index rose by 0.2% and the recreation and reading index by 0.1%.

Ottawa

The consumer price index for Ottawa meved up by 0.4% in the latest month with the rise being mostly accounted for by a 22% increase in local transit fares. At its March level, the Ottawa C.P.I. stood 5.1% higher than a year earlier. In addition to a 3.5% rise in the transportation index, the clothing index rose 0.6% and the recreation and reading index 0.4%. Partially offsetting these increases, the food index dropped 0.5% as lower quotations were recorded for pork, eggs and a number of fresh produce items. The remaining components were virtually unchanged since the preceding month. PRICES (continued) Toronto

The all-items index was unchanged between February and March and was 4,3% higher than a year earlier. In the latest month, a 0.8% decline for food balanced increases in four other major components. Among food items, marked price declines occurred for beef and eggs. The clothing index rose by 0.9% as higher prices were reocrded for men's suits, topcoats and women's spring coats. A 9% increase for TV repairs accounted for a 0.8% rise in the recreation and reading component. The transportation component moved up by 0.3% and the housing index edged up by 0.1%.

Winnipeg

The all-items index declined by 0.4% since the preceding month and stood 4.4% higher than a year earlier. The food and the clothing indexes each declined by 1.1% in the latest month Lower quotations for beef and eggs contributed to the food decline, while special reductions on dry cleaning charges mainly accounted for the drop in the clothing index. The health and personal care index dipped by 0.1%. Among the main components that advanced, the recreation and reading index rose by 0.3% in response to higher television repair charges, and the housing index edged up by 0.1%.

Saskatoon-Regina

The consumer price index for Saskatoon-Regina was unchanged between February and March. At its March level, it stood 3.7% higher than a year earlier. The food index declined by 0.7% since the preceding month as lower prices were registered for poultry, eggs and some fresh vegetables. The housing index registered a marginal 0.1% decline reflecting isolated decreases in Saskatoon rents and lower prices for some floor coverings in Regina. The health and personal care index moved down by 0.2%. Offsetting these decreases, the transportation index advanced by 1.1% reflecting higher prices for gasoline, tires and licensing fees. The clothing index rose by 0.6% and the recreation and reading index by 0.2%.

Edmonton-Calgary

The consumer price index for Edmonton-Calgary rose by 0.2% since the preceding month to reach a level 3.7% higher than a year earlier. All main components except tobacco and alcohol shared in the latest rise. Contrary to the pattern in most eastern cities the food index increased by 0.3% with higher quotations for bread and some meat and fish items outweighing declines for eggs and certain vegetables. The clothing index rose by 0.7% as higher prices were registered for men's suits, and women's spring coats and shoes. The indexes for housing, transportation, and for recreation and reading each moved up by 0.2%, while the remaining components were virtually unchanged from a month earlier.

Vancouver

The all-items index moved up by 0.3% between February and March to reach a level 3.6% higher than a year earlier. In the latest month, the housing index moved up by 0.5% in response to higher rents and increased prices for a number of homefurnishing items. Clothing prices moved up by 0.9% as higher prices were recorded for men's suits and shoes, women's coats, and many children's wear items. The recreation and reading index moved up by 0.6% in response to higher television repair prices. The transportation index increased by 0.2% reflecting slightly higher prices for gasoline, tires and most repairs. The health and personal care index increased by 0.3% due to higher quotations for some personal care supplies, while the food index edged up by 0.1%.

Regional consumer price index point changes between February and March were as follows: Ottawa, +0.5 to 127.0; Vancouver; +0.4 to 121.8; Edmonton-Calgary, +0.3 to 124.0; Halifax, +0.2 to 123.8; St. John's, +0.1 to 122.0; Montreal remained unchanged at 124.2; Toronto remained unchanged at 127.2; Saskatoon-Regina remained unchanged at 122.1; Saint John, -0.1 to 123.1; Winnipeg, -0.5 to 125.2.

PRICES (concluded) 6. Weekly Security Price Indexes

| Index | Number stocks | April 16/70 | April 9/70 | Mar. 19/70 |
|---------------------------|--|-------------|------------|---------------------------------------|
| | priced | This week | Week ago | Month ago |
| The second by | - | (195 | 6=100) | |
| Investors price index | 114 | 195.1 | 199.2 | 197.8 |
| Industrials | 03 | 206.6 | 212.4 | 209.9 |
| Industrial mines | 4 | 237.7 | 243.8 | 241.3 |
| Foods | 10 | 265.0 | 265.1 | 262.2 |
| Beverages | 7 | 325.6 | 332.4 | 326.1 |
| Textiles and clothing | 5 | 113.7 | 123.1 | 125.9 |
| Pulp and paper | 7 | 151.9 | 156.7 | 154.9 |
| Printing and pub | 4 | 816.5 | 841.2 | 834.7 |
| Primary metals | 8 | 99.5 | 101.3 | 99.1 |
| Metal fabricating | 9 | 126.8 | 127.9 | 128.0 |
| Non-metallic minerals | 4 | 118.5 | 121.2 | 115.5 |
| Petroleum | 47 | 171.0 | 182.1 | 177.4 |
| Chemicals | | 82.2 | | 86.7 |
| | 4 | | 83.9 | |
| Construction | . 4 | 56.3 | 58.8 | 63.0 |
| Retail trade | 7 | 221.7 | 222.7 | 227.2 |
| Utilities | 20 | 157.7 | 158.7 | 156.9 |
| Pipelines | 5 | 179.2 | 182.5 | 176.8 |
| Transportation | | 203.8 | 205.4 | 206.7 |
| Telephone | 4 3 | 102.6 | 103.8 | 101.9 |
| Electric power | 3 | 118.9 | 117.7 | 119.5 |
| Gas distribution | 5 | 347.6 | 346.7 | 341.3 |
| | , | 541.0 | 54001 | 144.0 |
| Finance | 14 | 188.2 | 188.4 | 192.9 |
| Banks | 6 | 200.2 | 200.8 | 208.4 |
| Investment and loan | 8 | 164.4 | 163.8 | 162.2 |
| | | | | |
| Mining stock price index: | 24 | 116.9 | 118.2 | 113.9 |
| Golds | 6 | 119.2 | 119.0 | 114.2 |
| Base metals | | | . 117.7 | 113.7 |
| | | | | |
| Uraniums price index | 1. | 146.5 | 150.4 | 158.6 |
| orantums price index | 4 | | 1)0.04 | 170.0 |
| Primary oils and gas | 6 | 207.1 | 230.5 | 217.5 |
| | | | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |

7.

Railway Carloadings Revenue freight loaded onto railway cars in Canada during the 7 day period ended April 7 totalled

68,521 carloads, up 6.3% from a total of 64,441 in the comparable period in 1969. This increase may be attributed mainly to Western Canadian loadings where there was a 14.0% rise to 25,543 cars, while loadings East of the Lakehead rose 2.3% to 42,978 cars. It should be noted that the Easter holiday week-end occurred during the April 1-7 period in 1969.

Year to date total carloadings were down 1.9% to 949,952 cars from 968,684 cars in the 1969 period. This decrease reflects a drop in Eastern loadings of 5.0% to 599,473, while Western loadings rose 3.9% to 350,479 cars.

The following tables show carloadings and tonnages for total traffic and for piggyback traffic for the first week of April and for the year to date. Data are shown for 1969 only where comparable figures are available.

Railway Carloadings of Revenue Freight in Canada

| | | | Year | East | West | Canada |
|---------------------|---|------|------|------------|------------|------------|
| | | | | | | |
| 7-day Period Ending | 2 | | | | | |
| April 7, 1970 | | | | | | |
| All traffic | - | cars | 1970 | 42,978 | 25,543 | 68,521 |
| All traffic | - | cars | 1969 | 42,028 | 22,413 | 64,441* |
| All traffic | - | tons | 1970 | 2,193,069 | 1,301,020 | 3,494,089 |
| Piggyback traffic | - | cars | 1970 | 2,288 | 1,398 | 3,686 |
| Piggyback traffic | | | 1970 | 43,800 | 28,827 | 72,627 |
| | | | | | | |
| Year to Date | | | | | | |
| All traffic | - | cars | 1970 | 599,473 | 350,479 | 949,952 |
| All traffic | - | cars | 1969 | 631,276 | 337,408 | 968,684* |
| All traffic | | tons | 1970 | 30,981,940 | 18,029,667 | 49,011,607 |
| Piggyback traffic | - | cars | 1970 | 31,279 | 18,756 | 50,035 |
| Piggyback traffic | | | 1970 | 584,383 | 386,493 | 970,876 |

 * 1969 carloads revised to correct understatement resulting from improper counting of multi-car units by one road.

CENSUS

8. <u>Households and Families</u> The 1966 Census of Canada, bulletin 93-614, which provides data showing family and non-family relationships of individuals within households, is released today. This is the last publication in the volume series II, Households and Families, with the exception of an introductory bulletin which will follow shortly.

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ĐENIAL CARE

9. Dental Care, Canada, 1967 Just under 42 out of every hundred Canadians were attended, at least once, by a dentist, during the year. This proportion varied by region:

| % | atte | nded | by | dent | ist | in | year | |
|---|------|------|----|------|-----|----|------|--|
| | | | | | | | | |

| | (persons atten | ded out of every | hundred in popul | ation) | British |
|--------|----------------|------------------|------------------|----------|----------|
| Canada | Atlantic | Quebec | Ontario | Prairies | Columbia |
| 41.8 | 31.0 | 33.3 | 47.9 | 46.0 | 48.5 |

The overall Canadian proportion also varied by age and sex:

<u>% attended by dentist in year</u> (persons attended out of every hundred in population)

| | | CANA | DA | | | |
|----------------|-----------|------|-------|------------|-------|---------|
| | All Ages | | Ages | (in years) | | |
| | ALL Ages | 0-13 | 14-16 | 17-24 | 25-34 | 35+over |
| Both sexes . | 41.8 | 44.5 | 57.7 | 51.5 | 44.3 | 32.7 |
| Male | n.a. | n.a. | 54.1 | 47.3 | 40.9 | 32.8 |
| Female | n.a. | n.a. | 61.3 | 55.6 | 47.7 | 32.7 |
| (n.a. = not a) | vailable) | | | | | |

When the people in the survey were designated as urban or rural according to where the 1961 Census of Canada would have placed them, the results, for every region, indicated that a greater proportion were attended by dentists in urban than in rural districts. In Canada as a whole the urban proportion was 44.0, the rural proportion, 34.0.

Approximately 40% of the population 14 and over were seen by a dentist at least once in the year but each person making up this 40% paid an average of 2.4 visits to a dentist in the year. A little over a third of the attended 40% paid one visit, a very little under a third paid two, just over a tenth paid three, and just under a fifth of the 40% paid 4 or more visits to a dentist in the year.

Persons fourteen and over may also be divided into members and non-members of the labour force. The first group, the labour force members, showed a slightly higher percentage, 42.1, receiving dental care, than did the non-members, where the percentage of those receiving dental care in the year was 38.7.

All these figures were obtained from a supplement to the February 1968, Labour Force Survey. As a consequence they are subject to the same order of sampling error and to the same population coverage limitations as those set down for the regular Labour Force Surveys in any of the recent issues of the DBS monthly publication, 71-001 "The Labour Force". There is one exception, regarding coverage. The supplement, unlike the regular Labour Force Surveys, takes in the children under 14 belonging to the households included in the normal labour force enumeration.

LABOUR

10. The Labour Force Employment increased by 20,000 to 7,525,000 between February and March, a small seasonal increase. Unemployment increased by 16,000 to 542,000, whereas it went down or showed little change between February and March in recent years. The labour force increased by 36,000 to 8,067,000.

Compared to a year ago, the labour force was up by 148,000, an increase of 1.9%. Employment rose slightly by 54,000, or 0.7%. There were 94,000 more unemployed persons than a year earlier.

LABOUR (continued)

11. Man-Hours and Hourly Earnings Advance estimates of average weekly wages

in manufacturing indicate a rise from

January resulting from increases in both average weekly hours and average hourly earnings. In mining, average weekly wages rose slightly as the result of no change in average weekly hours and a small gain in average hourly earnings. Average weekly wages in the construction industry showed an increase over the January level; both average weekly hours and average hourly earnings recorded rises.

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Further industry and area detail for the month of February, other than that presented in the accompanying table, is not yet available.

January 1970 Average weekly wages in manufacturing at \$116.30 were \$7.62 higher than the December, 1969 level of \$108.68, mainly resulting from a 2.6 hour increase in average weekly hours as average hourly earnings remained unchanged. This rise in average weekly hours largely reflected return to normal activity following short-time during the year-end holiday season. Average weekly hours rose in both durable goods and non-durable goods manufacturing components, 2.5 hours and 2.6 hours, respectively. However, a 5-cent increase in average hourly earnings in the durable goods component failed to offset a 4-cent decline in non-durables. Compared with January 1969 data, average weekly hours in manufacturing were 0.3 hour lower and average hourly earnings 21 cents higher.

In mining, average weekly wages increased \$7.00 from \$140.04 in December to \$147.04 in January as a result of a 1.6 hour increase in average weekly hours and a 4-cent rise in average hourly earnings. In the year-over-year comparison, average weekly hours were 0.6 hours lower and average hourly earnings 33 cents higher.

In the construction industry, where the effect of short-time and reduced activity is most pronounced, average weekly wages rose \$36.16 from December. Average weekly hours increased by 8.2 hours; average hourly earnings recorded a gain of 10 cents. Both the building and engineering components contributed to the rises in average weekly hours and average hourly earnings. Compared to January 1969, average weekly hours in construction were unchanged and average hourly earnings were 53 cents higher.

| | 1100111002. | rs and Houri | / | | | | | | |
|-----------------------------|---------------|-----------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|
| Industry division | Avera | age Weekly H | ours | Average | Hourly Ea | rnings | Ave | rage Weekly | Wages |
| and area | Feb. 1970a | . Jan. 1970p | Feb. 1969 | Feb. 1970a | Jan. 1970p | Feb. 1969 | Feb. 1970a | Jan. 1970p | Feb. 1969 |
| Industry division | | number | | | | doll | ars | | |
| Mining, including milling . | 41.5 | 41.5 | 42.2 | 3.59 | 3.55 | 3.23 | 148.87 | 147.04 | 136.37 |
| Manufacturing | 40.0 | 39.8 | 40.3 | 2.93 | 2.92 | 2.72 | 117.19 | 116.30 | 109.6 |
| Durable goods | 40.3 | 40.0 | 40.9 | 3.16 | 3.15 | 2.92 | 127.42 | 126.17 | 119.6 |
| Non durable goods | 39.6 | 36.9 | 39.7 | 2.69 | 2.69 | 2.50 | 106.71 | 106.34 | 99.4 |
| Construction | 38.7 | 38.5 | 40.4 | 4.08 | 4.06 | 3.61 | 157.92 | 156.06 | 146.0 |
| Building | 37.5 | 37.6 | 38.8 | 4.21 | 4.17 | 3.67 | 157.95 | 156.92 | 142.4 |
| Engineering | 41.9 | 41.1 | 44.9 | 3.77 | 3.74 | 3.48 | 157.83 | 153.49 | 156.1 |
| Manufacturing by region | | | | | | | | | |
| Atalntic region | 39.7 | 40.0 | 40.8 | 2.45 | 2.40 | 2.21 | 97.49 | 95.95 | 90.1 |
| Quebec | 41.0 | 40.8 | 41.1 | 2.60 | 2.60 | 2.44 | 106.52 | 106.01 | 100.4 |
| Ontario | 39.9 | 39.6 | 40.3 | 3.09 | 3.08 | 2.85 | 123.15 | 121.89 | 114.9 |
| Prairie region | 39.0 | 39.2 | 39.2 | 2.86 | 2.86 | 2.61 | 111.64 | 111.92 | 102.4 |
| British Columbia | 37.4 | 37.6 | 38.0 | 3.63 | 3.62 | 3.39 | 135.84 | 136.12 | 128.9 |

Man-Hours and Hourly Earnings, February 1970

4 - 13 LABOUR (continued)

12.

Wages and Salaries

Employment and Average Weekly Advance estimates indicate little change in the unadjusted composite index of employment (1961=100) from

January to February. Among the industry divisions, the largest relative changes were increases in mining and service and a decline in trade. All other divisions showed gains except manufacturing which remained unchanged. With the exception of Ontario which recorded a slight rise, all regions showed decreases.

Seasonally-adjusted, the composite index of employment rose slightly. Most industry divisions recorded increases. In manufacturing, the adjusted index showed a small decline. All regions recorded a rise except British Columbia where there was a decrease.

Average weekly wages and salaries at the composite level rose from January to February. All industry divisions shared in the increase except finance, insurance and real estate, where a decline was recorded. All regions showed gains.

January 1970 The unadjusted index of employment (1961=100) at 124.4 was 1.7% lower than 126.5 in December and was 2.5% higher than in January 1969. All industry divisions shared in the decline except mining, finance, insurance and real estate, and service which showed little change. This decrease was primarily the result of seasonal layoffs. Seasonally-adjusted, the composite index showed virtually no change from 128.5 in December to 128.4 in January. Among the industry divisions, the largest relative changes were a decrease of 3.8% in construction and increases of 1.2% in both transportation, communication and other utilities and in trade. Among the regions, Quebec recorded a 1.1% increase and Ontario, a 0.7% decline; the others showed little change.

Average weekly wages and salaries at the composite level rose \$6.07 from \$116.87 in December to \$122.96 in January. All industry divisions contributed to the rise with the largest relative increases recorded in construction (\$29.38), in manufacturing (\$7.04), and in mining (\$6.01). These changes resulted mainly from the return to a normal work week following widespread short-time in December associated with the holiday seasona. Increases were recorded in all regions ranging from \$4.86 in the Prairie region to \$6.61 in Ontario.

| .duT | 18 | 8.04 | PI-511 | 7.30 | e . Te | 1.9 | 00 | 1.1 | 10 · 0 | 28, 281 |
|------|----|-------|--------|------|--------|-----|----|-----|--------|---------|
| int | | | 110-30 | | | | | | | |
| | | 1.012 | | | | | | | | |



| | | Employment | Index Numb | ers | | | | 1.1 | |
|---------------|--|---|--|--|--|--|--|---|--|
| Unad justed | | | | and Salaries | | | | | |
| Feb. 1970a | Jan. | Feb. 1969 | Jan. 1969 | Feb. 1970a | Jan. 1970p | Feb. 1970a | Jan. 1970p | Feb. 1969 | Jan. 1969 |
| | | (1961 | =100) | | | | | and the second se | |
| | | | | | | | | | |
| | 81.4 | 63.1 | 65.4 | | 89.2 | | 136.94 | 133.60 | 118.24 |
| 112.9 | 111.9 | 110.4 | 109.8 | 114.8 | 113.6 | 161.87 | 159.29 | | 146.72 |
| 122.6 | 122.6 | 122.5 | 121.8 | 125.0 | 125.2 | 131.87 | 129.51 | | 119.47 |
| | | | 133.6 | | | | | | 128.17 |
| | | | | | | | | | 111.10 |
| | | | | | | | | | 140.40 |
| | | | | | | | | 2 | 1 40 . 40 |
| | 108 5 | 108 7 | 108 0 | | 113 2 | | 136 74 | 127 05 | 128.67 |
| | | | | | | | | | 90.55 |
| 1.50.0 | | 2.50.7 | 1.5 1 + 1 | | 137.0 | 10.05 | 51.55 | 72.33 | 90.55 |
| 142.8 | 142 1 | 134 9 | 134.3 | 143 5 | 142.0 | 116 65 | 118 04 | 111.00 | 110.87 |
| | | | | | | | | | 82.01 |
| | | | | | | | | | 114.04 |
| 124.5 | 124.4 | 141.7 | 141.7 | 120.0 | 120.4 | 124.04 | 122.90 | 113.30 | 114.04 |
| | | | | | | | | | |
| 110.5 | 111 8 | 111 7 | 112.0 | 110 2 | 118 8 | 10/ 25 | 102 /5 | 08 12 | 95.42 |
| | | | | | | | | | 103.65 |
| | | | | - | | | | | |
| | | | | | | | | | 80.59 |
| | | | | | | | | | 91.28 |
| | | | | | | | | | 96.51 |
| | | | | | | | | | 112.08 |
| | | | | | | | | | 117.93 |
| | | | | | | | | | 108.01 |
| | | | | | | | | | 103.21 |
| | | | | | | | | | 103.94 |
| | | | | | | | | | 113.10 |
| 137.1 | | | | 143.0 | | 136.08 | - | | 122.21 |
| | | - | | | | | | 180.48 | 180.89 |
| | 115.0 | 100,8 | 101.2 | | 130.8 | | 176.67 | 170.82 | 166.85 |
| 124.3 | 124.4 | 121.9 | 121.4 | 128.8 | 128.4 | 124.64 | 122.96 | 115.30 | 114.04 |
| | 1970a 112.9 122.6 135.5 112.1 103.2 136.0 142.8 171.6 124.3 110.5 109.6 115.8 110.7 110.5 109.6 115.8 110.7 110.5 116.4 129.9 122.9 115.1 108.2 135.5 137.1 | Feb. Jan. 1970a 1970p 1970a 1970p 112.9 111.9 122.6 122.6 135.5 135.0 112.1 112.6 103.2 102.8 108.5 136.0 137.3 142.8 142.1 171.6 169.8 124.3 124.4 110.5 111.8 109.6 110.3 115.8 117.7 110.7 112.4 110.5 111.4 116.4 116.7 129.9 129.5 122.9 123.1 115.1 115.3 108.2 109.6 135.5 135.3 137.1 137.3 115.0 | $\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | $\begin{array}{c c c c c c c c c c c c c c c c c c c $ |

figures not available
(a) advance figures

_ (p) preliminary figures

. 15

() U K (continued)

13.

Federal Government Employment in Metropolitan Areas Departments and Departmental Corporations

| | Persons employed | Regular Payroll |
|--------------------------|------------------|-----------------|
| | at the end of | for |
| | September 1968 | September 1968 |
| | number | \$000's |
| Metropolitan areas: | | |
| Ottawa, OntHull, P.Q | 57,490 | 32,601 |
| Montreal, P.Q. | 26,346 | 17,221 |
| Toronto, Ont | 19,445 | 16,087 |
| Vancouver, B.C. | 11,286 | 5,562 |
| Halifax, N.S | 9,743 | 4,362 |
| Winnipeg, Man | 6,683 | 4,622 |
| Victoria, B.C. | 5,521 | 2,624 |
| Edmonton, Alta | 5,363 | 2,545 |
| Quebec, P.Q | 4,976 | 2,565 |
| London, Ont. | 4,838 | 2,379 |
| Calgary, Alta | 3,435 | 1,642 |
| St. John's, Nfld | 2,005 | 989 |
| Saint John, N.B | 1,854 | 727 |
| Windsor, Ont | 1,704 | 726 |
| Regina, Sask | 1,666 | 824 |
| Hamilton, Ont. | 1,486 | 698 |
| Saskatoon, Sask | 1,428 | 742 |
| Kitchener-Waterloo, Ont. | 809 | 413 |
| Sudbury, Ont | 495 | 248 |
| Totals | 166,573 | 97,577 |
| Non-metropolitan areas: | - | |
| In Canada | 63,712 | 16,081 |
| Outside Canada | 4,109 | 1,975 |
| Totals | 67,821 | 18,056 |
| GRAND TOTALS | 234,394 | 115,633 |

MERCHANDISING

14. Wholesale Trade The value of wholesale sales in February is estimated to have risen by 1.7% to \$1,295,377,000 from \$1,274,124,000 in February 1969. The highest rise occurred in junk and scrap (24.7%). For the January-February period, sales rose by 2.3% to an estimated value of \$2,576,008,000 from \$2,517,466,000, the highest rise again in junk and scrap (24.3%).

15.

Retail Trade, by Kind of Business - Seasonally Adjusted

| Kind of business | February 1970 | January 1970 | December 1969 | November 1969 |
|--------------------------------------|------------------|-----------------|------------------|------------------|
| | | millions of | dollars | |
| Grocary and combination stores | 542.6 j | 536.7 | 517.6 | 537.8 |
| All other food stores | 83.6 | 82.6 | 81.9 | 80.3 |
| Department stores | 221.6 | 223.7 | 233.1 | 220. 3 |
| General merchandise stores | (2) | (2) | (2) | (2) |
| General stores | 81.2 | 78.8 | 80.4 | 75.1 |
| Variety stores | (2) | (2) | (2) | (2) |
| Motor vehicle dealers | 309.7 | 318.9 | 328.6 | 365. |
| Service stations and garages | 218.7 | 219.0 | 209.3 | 206. |
| Man's clothing stores | 35.5 | 33.2 | 35.0 | 31. |
| Women's clothing stores | 41.2 | 41.8 | 41.1 | 38. |
| Family clothing stores | 31.2 | 31.2 | 31.0 | 28. |
| Shoe stores | 26.2 | 25.5 | 26.5 | 25. |
| Hardware stores | 35.4 | 36.6 | 36.2 | 36. |
| Furniture, T.V., radio and appliance | 71.1 | 75.5 | 77.0 | 71. |
| stores | 33.9 | 37.1 | 37.1 | 32. |
| | 67.2 | 69.4 | 68.7 | 67. |
| Drug stores | 22.1 | 20.5 | 20.0 | 19. |
| Jewellery stores | (2) | (2) | (2) | (2) |
| Total, all stores | 2,257.5 | 2,291.0 | 2,332.4 | 2,284. |

Retail Trade, by Province - Seasonally Adjusted

| Newfoundland | 42.4 | 39.5 | 44.5 | 38.3 |
|----------------------|-------|---|-------|-------|
| Prince Edward Island | 10.4 | 10.7 | 10.4 | 9.8 |
| Nova Scotia | 76.9 | 78.1 | 77.8 | 75.1 |
| New Brunswick | 55.5 | 59.0 | 55.6 | 56.5 |
| Quebec | 579.3 | 576.3 | 589.5 | 571.0 |
| Ontario | 869.2 | 890.5 | 909.8 | 894.5 |
| Manitoba | 103.2 | 100.8 | 105.0 | 103,1 |
| Saskatchewan | 85.6 | 84.7 | 85.5 | 85.6 |
| Alberts | 186.0 | 193.1 | 185.7 | 191.7 |
| British Columbie(1) | 255.9 | 268.6 | 261.6 | 264.8 |
| | | the second se | | |

(1) Includes Yukon and Northwest Territories.

(2) Not available.

Retail Trade, Chain and Independent Stores, by Kind of Business

Canada

| February | 1970 |
|----------|------|
|----------|------|

| | Chain | Independent | All stores | | |
|--------------------------------------|----------------|-------------|------------|--------------------------------|--|
| Kind of business | store sales | sales | Sales | February 1970 February 1969 | |
| | \$'000 | | | % | |
| Grocery and combination stores | 261,940 | 229, 376 | 491, 316 | + 9.8 | |
| All other food stores | 5,262 | 70,280 | 75,542 | + 3.5 | |
| Department stores | 153,195 | | 153, 195 | - 0.8 | |
| General merchandise stores | 36,096 | 13,467 | 49,563 | - 0.5 | |
| General stores | 6,392 | 56,413 | 62,805 | + 4.9 | |
| Variety stores | 17,875 | 6,124 | 23,999 | + 2.5 | |
| Motor vehicle dealers | 4,035 | 269,213 | 273,249 | - 18.4 | |
| Service stations and garages | 7,156 | 176,696 | 183.851 | + 8.3 | |
| Men's clothing stores | 6, 534 | 19,462 | 25,996 | + 3.0 | |
| Women's clothing stores | 9,273 | 19.296 | 28, 569 | - 4.1 | |
| Family clothing stores | 4, 342 | 13,779 | 18,120 | + 2.1 | |
| Shoe stores | 5, 341 | 8,948 | 14,289 | - 0.1 | |
| Hardware stores | 4,840 | 20,872 | 25, 712 | + 1.1 | |
| Furniture, T.V., radio and appliance | | | | | |
| stores | 8,211 | 41,044 | 49,255 | - 4.4 | |
| Fuel dealers | 7.457 | 46,466 | 53,922 | + 2.9 | |
| Drug stores | 9,222 | 51,993 | 61,215 | + 3.3 | |
| Jewellery stores | 3, 893 | 10,700 | 14, 593 | + 2.4 | |
| All other stores | 104,429 | 152,279 | 256, 707 | + 1.9 | |
| Total, all stores | 655,493 | 1,206,408 | 1,861,898 | + 0.4 | |

Retail Trade, Chain and Independent Stores, by Province

| | | 111111111111111111111111111111111111111 | | |
|----------------------|---------|---|----------|-----------------------|
| | S-0. | | | |
| | | | | |
| Newfoundland | 9,490 | 24,175 | 33,663 | + 4.1 |
| Prince Edward Island | 1,753 | 5,700 | 7,453 | + 10.3 |
| Nova Scotia | 17,358 | 43,630 | 60,986 | - 2.7 |
| New Brunswick | 14,101 | 28,625 | 42, 728 | - 1.7 |
| Quebec | 136,623 | 346, 726 | 483, 349 | + 1.4 |
| Ontario | 282,603 | 426,713 | 709, 315 | - 0.6 |
| Manitoba | 29,287 | 57,136 | 86,418 | + 2.2 |
| Saskatchewan | 20,457 | 44,978 | 65,435 | - 4.0 |
| Alberta | 53,774 | 102, 926 | 156,697 | - 1.1 |
| British Columbia(1) | 90,053 | 125,803 | 215,857 | + 3.7 |
| | | | | and the second second |

(1) Includes Yukon and Northwest Territories.



MERCHANDISING (concluded)

16.

Chain Store Sales and Stocks Chain store organizations reported total

sales of \$655,493,000 during February, a gain of 7.1% over the February 1969 result of \$612,239,000. The trend of business was mixed during the month; eleven kinds of business showed increases while six declined below the February 1969 totals. The largest growth was experienced by service stations and garages (+33.9%); men's clothing stores (+23.1%) and fuel dealers (+16.7%). Kinds of business in which sales fell included general merchandise stores (-3.7%) and motor vehicle dealers (-16.1%).

Chain store stocks (at cost) reached a value of \$1,225,325,000 in February, 7.6% higher than in the comparable 1969 month. Largest increases in inventory occurred in variety stores (+20.6%), men's clothing stores (+15.0%) and drug stores (+12.6%). There were only two kinds of business in which stocks declined during February: furniture, TV, radio and appliance stores (-4.1%) and hardware stores (-10.0%).

MANUFACTURING

Monthly Survey of Steel Warehousing Data published in this report are 17. based on a monthly survey of steel warehousing firms. In case reports cannot be obtained from large operators, the relevant items are not shown. A revised monthly series will be published in an annual supplement.

| | Sal | les | Inventories | |
|-------------------------------|-------------------|--------|-------------|--------|
| | Jan | Jary | Janua | ary |
| Item | 1969 ^r | 1970 | 1969r | 1970 |
| | | tor | ns | |
| Total Canada | | | | |
| Concrete reinforcing bars | 4,569 | 5,141 | 17,041 | 15,835 |
| Other hot rolled bars | 11,344 | 11,329 | 51,161 | 50,511 |
| Wire rods | 226 | 142 | 1,219 | 584 |
| Cold finished bars | (1) | (1) | (1) | (1) |
| Plates | 19,781 | 22,850 | 78,864 | 79,665 |
| Sheet and strip, hot rolled . | 14,080 | 13,989 | 42,247 | 37,092 |
| Sheet and strip, cold rolled | 14,904 | 14,120 | 39,681 | 33,810 |
| Galvanized sheet and strip, | | | | |
| terneplate | 10,415 | 10,098 | 35,283 | 26,223 |
| Heavy structural beams | 10,825 | 12,427 | 48,608 | 46,848 |
| Bar size structural shapes | 6,614 | 6,390 | 27,573 | 27,984 |
| Other structural shapes | 8,028 | 9,124 | 30,448 | 33,741 |
| Miscellaneous metals, ferrous | 0,020 | | 50,110 | 55,712 |
| and other | (1) | (1) | (1) | (1) |
| Direct mill shipments | 1,521 | 4,159 | - | - |
| | - , | | | |

(1) Incomplete response.

Revised figures. r

Steel Ingots Steel ingot production for the week ended April 18, 1970 18. totalled 238,584 tons, an increase of 1.4% from the preceding week's total of 235,349 tons. The comparable week's total in 1969 was 232,001 tons. The index of production based on the average weekly output during 1957-1959 of 96,108 equalling 100 was 248 in the current week, 245 a week earlier and 241 one year ago.

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MANUFACTURING (continued)

19. Inventories and Orders

Manufacturers' Shipments, Manufacturers' shipments in February 1970 were estimated at \$3,419.4 million, 1.6% higher than the revised January 1970 estimate of

\$3,364,0 million and 3.1% higher than the \$3,316.2 million estimated for the same period in 1969. Seasonally adjusted shipments in February 1970 were estimated at \$3,729.9 million, 1.5% higher than the revised January value of \$3,675.7 million.

Total inventory owned by manufacturers for February 1970, estimated at \$7,525.0 million was 1.2% higher than the revised January 1970 estimate of \$7,438.4 million and 7.2% higher than the February 1969 estimate of \$7,016.4 million. Total inventory held by manufacturers was estimated at \$8,038.5 million, 1.2% higher than the revised January estimate of \$7,944.8 million and 7.1% higher than the February 1969 estimate of \$7,508.6 million. Seasonally adjusted total inventory owned, estimated at \$7,457.0 million increased 0.8% from the revised January 1970 estimate of \$7,395.1 million. Seasonally adjusted total inventory held increased 0.7% to \$7,961.7 million in February 1979, from the revised January estimate of \$7,907.2 million. Seasonally adjusted raw materials and finished products increased 1.2% and 1.5% respectively while goods in process decreased 1.3%. The ratio of seasonally adjusted total inventory owned to shipments was 2.00 in February 1970 and 2.01 in January 1970. The ratio of seasonally adjusted finished products to shipments was 0.73 in February 1970 and 0.73 in January 1970.

New orders in February 1970, estimated at \$3,338.4 million were 3.7% below the revised January 1970 estimate of \$3,465.6 million and fractionally lower than the February 1969 estimate of \$3,369.3 million. Unfilled orders in February 1970, were estimated at \$3,993.6 million, 2.0% lower than the revised January estimate of \$4,074.5 million but 7.0% higher than the \$3,732.9 million estimated in February 1969. Seasonally adjusted new orders in February 1970 were estimated at \$3,624.1 million, 1.0% lower than the revised January estimate of \$3,662.4 million. Seasonally adjusted unfilled orders were estimated at \$3,945.8 million in February 1970, 2.6% lower than the revised January estimate of \$4,051.6 million.

The following tables show estimated values of shipments, inventories and orders in all manufacturing industries.

| | Not Adjusted for Seasonal Variation | | | | |
|-------------------------|-------------------------------------|--------------|---------------|----------|--|
| | February 1970 | January 1970 | December | February | |
| | Preliminary | Revised | 1969 | 1969 | |
| | | million | ns of dollars | | |
| Shipments - Total | 3,419.4 | 3,364.0 | 3,641.2 | 3,316.2 | |
| New Orders - Total | 3,338.4 | 3,465.6 | 3,733.1 | 3,369.3 | |
| - Non durable | 1,806.2 | 1,824.5 | 1,931.4 | 1,737.9 | |
| - Durable | 1,532.3 | 1,641.1 | 1,801.7 | 1,631.3 | |
| Unfilled Orders - Total | 3,993.6 | 4,074.5 | 3,972.9 | 3,732.9 | |
| - Non durable | 480.8 | 487.5 | 490.2 | 497.3 | |
| - Durable | 3,512.8 | 3,587.1 | 3,482.7 | 3,235.6 | |
| Inventory Owned - Total | 7,525.0 | 7,438.4 | 7,343.1 | 7,016.4 | |
| Inventory Held - Total | 8,038.5 | 7,944.8 | 7,846.0 | 7,508.6 | |
| Raw materials | 3,088.0 | 3,069.1 | 3,089.8 | 2,861.7 | |
| Goods in process | 2,178.6 | 2,166.7 | 2,105.1 | 2,047.8 | |
| Finished products | 2,771.8 | 2,709.0 | 2,651.0 | 2,599.2 | |

| | Adjusted for Seasonal Variation | | | | | |
|--------------------------------|---------------------------------|--------------|---------------|----------|--|--|
| | February 1970 | January 1970 | December | February | | |
| | Preliminary | Revised | 1969 | 1969 | | |
| | | million | ns of dollars | | | |
| Shipments - Total | 3,729.9 | 3,675.7 | 3,628.4 | 3,638.5 | | |
| New Orders - Total | 3,624.1 | 3,662.4 | 3,728.4 | 3,693.2 | | |
| - Non-durable | 1,971.0 | 1,963.3 | 1,964.2 | 1,907.1 | | |
| - Durable | 1,653.1 | 1,699.1 | 1,764.2 | 1,786.1 | | |
| Unfilled Orders - Total | 3,945.8 | 4,051.6 | 4,064.9 | 3,711.5 | | |
| - Non durable | 480.3 | 482.1 | 503.8 | 501.7 | | |
| - Durable | 3,465.5 | 3,569.5 | 3,561.1 | 3,209.8 | | |
| Inventory owned - Total | 7,457.0 | 7,395.1 | 7,326.5 | 6,953.5 | | |
| Inventory held - Total | 7,961.7 | 7,907.2 | 7,857.1 | 7,434.5 | | |
| Ratio of total inventory owned | | | | | | |
| to shipments | 2.00 | 2.01 | 2.02 | 1.91 | | |
| Ratio of finished products to | | | | | | |
| shipments | 0.73 | 0.73 | 0.75 | 0.70 | | |

NOTE Figures may not add due to rounding

Provincial Shipments A 1.6% increase in the estimated total value of manufacturers' shipments to \$3,419.4 million in February from their January level of \$3,364.0 million was mostly concentrated in Ontario manufacturing establishments. Increases were also recorded by Quebec, British Columbia, and Alberta manufacturers while those in other provinces showed declines.

Ontario shipments were higher in most major groups of industries for an overall gain of \$46.7 million over the month. British Columbia shipments were up \$14.7 million, those in Quebec, \$5.9 million and in Alberta about \$900,000.

| | Value of | Shipments o | f Own Man | ufacture by | Province of | Origin | |
|-----------|----------|-------------|-----------|--|--------------|----------|--------|
| | | | | 10-10-10-10-10-10-10-10-10-10-10-10-10-1 | January- | January- | |
| | February | February | % | January | February | February | % |
| | 1970(p) | 1969 | change | 1970(r) | 1970 | 1969 | change |
| | millions | of dollars | | mill | ions of doll | ars | |
| Nfld | 14.4 | 12.0 | +20.0 | 15.0 | 29.4 | 25.8 | +14.0 |
| N.S | 53.4 | 50.0 | + 6.8 | 59.8 | 113.2 | 106.0 | + 6.8 |
| N.B | 43.1 | 42.3 | + 1.9 | 43.5 | 86.6 | 86.7 | - 0.1 |
| Que | 947.7 | 918.7 | + 3.2 | 941.8 | 1,889.5 | 1,820.5 | + 3.8 |
| Ont | 1,792.0 | 1,740.5 | + 3.0 | 1,745.3 | 3,537.3 | 3,522.6 | + 0.4 |
| Man | 92.0 | 87.7 | + 4.9 | 93.0 | 185.0 | 172.7 | + 7.1 |
| Sask | 38.6 | 35.2 | + 9.7 | 41.4 | 80.0 | 68.9 | +16.1 |
| Alta | 130.5 | 124.3 | + 5.0 | 129.6 | 260.1 | 243.1 | + 7.0 |
| B.C | 304.2 | 301.8 | + 0.8 | 289.7 | 593.9 | 572.2 | + 3.8 |
| CANADA(1) | 3,419.4 | 3,316.2 | + 3.1 | 3,364.0 | 6,783.4 | 6,625.8 | + 2.4 |

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories,

(p) Preliminary.

(r) Revised,



| 0 | 0 | |
|---|---|---|
| 2 | 2 | - |
| | | |

Summary of Net Shipments(1) of Rolled Steel Products - February 1970

| 40. | Monthly Shipments | | | | |
|------------------------------------|-------------------|----------------------|-----------|--|--|
| | Domestic | Export | Total | | |
| | | net tons of 2,000 po | unds | | |
| Ingots and semi-finished shapes . | 30,311 | 3,513 | 33,824 | | |
| Rails | 34,633 | 405 | 35,038 | | |
| Wire rods | 40,325 | 6,071 | 46,396 | | |
| Structural shapes: | | | | | |
| Heavy | 45,862 | 4,048 | 49,910 | | |
| Bar-sized shapes | 12,888 | 1,629 | 14, 517 | | |
| Concrete reinforcing bars | 76,705 | 6,626 | 83,331 | | |
| Other hot rolled bars: | | | | | |
| Flats | 55, 572(2) | 10,104(2) | 65,676(2) | | |
| Other | | | | | |
| Tie plates and track material | 8,856 | - | 8,856 | | |
| Plates (including plates for pipes | | | | | |
| and tubes) | 99,655 | 6,707 | 106,362 | | |
| Hot rolled sheets | 89,470 | 8,632 | 98,102 | | |
| Hot rolled strip | 28,756 | 352 | 29,108 | | |
| Cold finished bars | 6,446 | 21 | 6,467 | | |
| Cold rolled other, and coated | 124,953 | 17,349(3) | 142,302 | | |
| Galvanized sheets | 44,263 | 4,445 | 48,708 | | |
| Totals | 698,695 | 69,902 | 768, 597 | | |
| | | | | | |

(1) Producers' shipments excluding producers' interchange.

(2) Separate breakdown not available.

(3) Includes 864 tons exported for conversion and return.

21. <u>Cement</u> February production of cement rose to 392,616 tons from 383,436 in February 1969, with the cumulative production reaching 778,503 tons (720,518).

22. <u>Steel Ingots and Pig Iron</u> March production of steel ingots amounted to 1,075,335 tons compared to 1,022,559 in March

1969 and 986,974 in the 1968 month. For the year to date, production rose to 3,083,492 tons (2,909,088 and 2,712,601 tons in 1969 and 1968 respectively). March production of pig iron rose to 815,601 tons from 768,830 in March 1969 and 774,150 in March 1968. For the year to date, production came to 2,326,054 tons (2,125,270 and 2,066,536).

. 23. Gypsum Produ

Gypsum Products Factory shipments of gypsum wallboard rose to 64,888,010 square feet in February from 63,941,636 square feet in

February 1969. For the year to date, shipments also rose to 133,920,206 square feet from 129,060,192 in 1969.

24. Asphalt Roofing Shipments of asphalt shingles of 210 pounds and over amounted to 219,391 roof squares in February, compared

to 232,059 in February 1969. For the year to date, shipments decreased to 336,485 squares from 341,007. February shipments of shingles of less than 210 pounds came to 9,384 roof squares (11,728 in 1969) and shipments for the two months amounted to 14,896 roof squares (14,617).

25. <u>Motor Vehicle Shipments</u> February shipments of motor vehicles rose to 103,629 units from 100,279 in 1969 and 70,349 in 1968. For the year to date, however, they fell to 206,227 units from 210,962 in 1969 and 165,005 in 1968.

26. <u>Motor Vehicle Production</u> March production of motor vehicles amounted to 115,203 units compared to 116,367 in the 1969 month. For the year to date production decreased to 325,972 units from 339,813 in 1969.

| 27. Major Applianc | es - February 197 | 0 | |
|--------------------|-----------------------|-----------------|---------------------------|
| | Total Canada sales | Exports | Stocks at end of month |
| | | number of unit. | 8 |
| Washing machines: | | | |
| - Automatic | 17,340 | 43 | 41,635 |
| - Conventional | 13,107 | 1,458 | 37,562 |
| Clothes dryers: | | | |
| - Electric | 13,885 | 8 | 36,852 |
| - Gas | 1,061 | | 6,202 |

28. <u>Raw Hides, Skins and Finished Leather</u> 28, 1970 numbered: cattle hides, 270,931; calf and kip skins, 142,461. February receipts of cattle hides numbered 177,153 and wettings amounted to 170,194. Production of upper leather totalled 5,227,643 square feet.

29. <u>Rubber</u> February production of rubber increased by 6.1% to 40,447 thousand pounds from 38,135 thousand pounds in February 1969. For the year to date, production increased by 3.4% to 83,920 thousand pounds from 81,151 thousand pounds in 1969. February consumption of rubber was 16.9% higher in 1970 standing at 41,662 thousand pounds compared to 35,629 thousand pounds. For the year to date, consumption increased by 10.1% to 74,199 thousand pounds from 67,382 thousand pounds in 1969.

30. <u>High Pressure Decorative Laminate Sheet</u> Factory shipments to domestic customers of high pressure decorative laminate sheet during the first quarter of 1970 were as follows: 1/8 inch thickness and less, 14,711,000 square feet, valued at \$4,401,000; backing laminates, 2,969,000 square feet (\$186,000).

31. Sawmills in British Columbia February production of lumber and ties by sawmills in British Columbia rose to 650.4 million feet board measure from 642.8 million in February 1969. Production for the year to date also rose to 1,274.2 million feet board measure from 1,176.6 million in the 1969 period. The following statistics represent a selection of those which will appear later in regular publica-

tions of the Mamufacturing and Primary Industries Division.

| 1966 | 1967 | 1968p | % change • 1968/1967 |
|---------|--|--|--|
| 77 | 82 | 85 | + 3.7 |
| 4,132 | 4,276 | 4,476 | + 4.7 |
| 8,908 | 9,249 | 9,641 | + 4.2 |
| 17,377 | 19,556 | 22,123 | +13.1 |
| 92.745 | 102,015 | 108,155 | + 6.0 |
| 144,046 | 1 57,006 | 170,083 | + 8.3 |
| | 54,830 | 61,574 | + 2.3 |
| | | | |
| 5,435 | 5,644 | 5,823 | + 3.2 |
| 26,227 | 29,335 | 32,456 | +10.6 |
| | 54,986 | 62,010 | +12.8 |
| | 77 4,132 8,908 17,377 92,745 144,046 52,136 5,435 26,227 | 77 82 4,132 4,276 8,908 9,249 17,377 19,556 92,745 102,015 144,046 157,006 52,136 54,830 5,435 5,644 26,227 29,335 | 77 82 85 4,132 4,276 4,476 8,908 9,249 9,641 17,377 19,556 22,123 92,745 102,015 108,155 144,046 157,006 170,083 52,136 54,830 61,574 5,435 5,644 5,823 26,227 29,335 32,456 |

Paper and Plastic Bag Manufacturers (S.I.C. 2733)

p Preliminary.

| Selected Principal Statistics | 1966 | 1967 | 1968 _F | % change 1968/1967 |
|--|---------|---------|-------------------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 232 | 234 | 230 | - 1.7 |
| Production and related workers No. | 12,503 | 12,066 | 12,152 | + 0.7 |
| Man-hours paid '000 | 26,921 | 25,802 | 26,588 | + 3.0 |
| Wages\$'000 | 64,198 | 65,202 | 70,835 | + 8.6 |
| Cost of materials and supplies\$'000 | 209,847 | 201,986 | 204,600 | + 1.3 |
| Value of shipments\$'000 | 371,112 | 367,439 | 387,591 | + 5.5 |
| Value added\$'000 TOTAL ACTIVITY | 158,614 | 165,514 | 178,516 | + 7.9 |
| Total employees No. | 16,391 | 16,060 | 16,083 | + 0.1 |
| Total salaries and wages\$'000 | 90,234 | 92,898 | 101,850 | + 9.6 |
| Total value added\$'000 | 164,319 | 170,807 | 183,161 | + 7.2 |

p Preliminary.

Metal Stamping Pressing and Coating Industry (S.I.C. 304)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|---------|---------|---------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 694 | 707 | 734 | + 3.8 |
| Production and related workers No. | 22,770 | 22,780 | 22,358 | - 1.9 |
| Man-hours paid '000 | 48,936 | 49,012 | 48,251 | - 1.6 |
| Wages\$'000 | 112,957 | 119,583 | 127,357 | + 6.5 |
| Cost of materials and supplies\$'000 | 378,744 | 385,648 | 418,087 | + 8.4 |
| Value of shipments\$'000 | 687,502 | 711,665 | 771,323 | + 8.4 |
| Value added\$'000 | 309,178 | 321,376 | 349,568 | + 8.8 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 29,577 | 29,830 | 29,555 | - 0.9 |
| Total salaries and wages\$'000 | 160,231 | 171,811 | 185,161 | + 7.8 |
| Total value added\$'000 | 319,685 | 333,270 | 361,418 | + 8.4 |

p Preliminary

Pulp and Paper Mills (S.I.C. 271)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|-----------|-----------|-----------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 134 | 136 | 137 | + 0.7 |
| Production and related workers No. | 60,854 | 61,237 | 60,296 | - 1.5 |
| Man-hours paid '000 | 135,053 | 134,362 | 131,653 | - 2.0 |
| Wages\$'000 | 390,735 | 413,537 | 437,135 | + 5.7 |
| Cost of materials and supplies\$'000 | 1,043,720 | 1,097,505 | 1,183,007 | + 7.8 |
| Value of shipments\$'000 | | 2,301,044 | 2,446,874 | + 6.3 |
| Value added\$'000 | | 1,052,085 | 1,080,941 | + 2.7 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 73,501 | 73,983 | 73,498 | - 0.7 |
| Total salaries and wages\$'000 | 486,249 | 516,724 | 552,162 | + 6.9 |
| Total value added\$'000 | | 1,059,268 | 1,089,986 | + 2.9 |

p Preliminary.

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| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--------------------------------------|-------------------|---------|---------|-----------------------|
| Establishments No. | 691 | · 686 | 684 | - 0.3 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 15,510 | 15,900 | 16,046 | + 0.9 |
| Man-hours paid '000 | 31,088 | 31,672 | 31,799 | + 0.4 |
| Wages\$'000 | 89,975 | 96,217 | 102,671 | + 6.7 |
| Cost of materials and supplies\$'000 | 118,300 | 126,836 | 131,713 | + 3.8 |
| Value of shipments\$'000 | 481,443 | 510,238 | 537,863 | + 5.4 |
| Value added\$'000 | 359, 543 | 379,959 | 402,009 | + 5.8 |
| TOTAL ACTIVITY | 1. 1. 1. 1. 1. 1. | | | |
| Total employees No. | 33,826 | 34,053 | 34,113 | + 0.2 |
| Total salaries and wages\$'000 | 193,136 | 206,730 | 219,774 | + 6.3 |
| Total value added\$'000 | 359,149 | 380,753 | 401,817 | + 5.5 |

Publishing and Printing(S.I.C. 289)

p Preliminary.

Transportation Equipment Industries (major group 15)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % ch ang e 1968/1967 |
|---|-------|-----------|-------------|--------------------------------|
| Establishments No. | 805 | 852 | 872 | + 2.3 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. 108 | 3,461 | 109,440 | 108,625 | - 0.7 |
| Man-hours paid '000 23! | 5,866 | 235,338 | 237, 538 | + 0.9 |
| | 5,866 | 666,423 | 747,766 | +12.2 |
| Cost of materials and supplies\$'000 2,63 | 7,656 | 2,875,702 | 3, 552, 892 | +23.5 |
| Value of shipments\$'000 4,238 | | 4,720,876 | 5, 530, 886 | +17.2 |
| Value added\$'000 1,611 | | 1,832,835 | 1,979,018 | + 8.0 |
| TOTAL ACTIVITY | | | | |
| Total employees No. 140 | 5,932 | 150,215 | 149,411 | - 0.5 |
| | 2,729 | 979,333 | 1,102,246 | +12.6 |
| Total value added\$'000 1,74 | 7,178 | 2,051,903 | 2,306,089 | +12.4 |
| | | | | |

p Preliminary

Signs and Displays Industry (S.I.C. 397)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--------------------------------------|---------|--------|--------|-----------------------|
| Establishments No. | 406 | 412 | 406 | - 1.5 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 3,741 | 3,920 | 3,744 | - 4.5 |
| Man-hours paid '000 | 7,878 | 8,287 | 7,835 | - 5.5 |
| Wages\$'000 | 17,333 | 19,511 | 19,356 | - 0.8 |
| Cost of materials and supplies\$'000 | 23,325 | 26,238 | 25,319 | - 3.5 |
| Value of shipments\$'000 | 57,411 | 68,591 | 67,042 | - 2.3 |
| Value added\$'000 | 35,085. | 39,738 | 40,489 | + 1.9 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 5,143 | 5,508 | 4,265 | - 4.4 |
| Total salaries and wages\$'000 | 27,103 | 30,674 | 30,953 | + 0.9 |
| Total value added\$'000 | 48,618 | 56,900 | 57,576 | + 1.2 |
| | | | | |

p Preliminary.

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| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/196 |
|--|---------|---------|---------|----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 84 | 87 | 86 | - 2.0 |
| Production and related workers No. | 8,176 | 7,949 | 6,620 | -17.0 |
| Man-hours paid '000 | 17,900 | 17,134 | 14,473 | -16.0 |
| Wages\$'000 | 38,081 | 39,097 | 35,014 | -11.0 |
| Cost of materials and supplies\$'000 | 90,621 | 94,147 | 86,657 | - 8.0 |
| Value of shipments\$'000 | 208,618 | 216,061 | 207,132 | - 5.0 |
| Value added\$'000 | 117,404 | 120,403 | 117,654 | - 3.0 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 11,465 | 11,441 | 10,011 | -13.0 |
| Total salaries and wages\$'000 | 59,576 | 63,484 | 60,271 | - 6.0 |
| Total value added\$'000 | 126,601 | 129,190 | 127,409 | - 2.0 |

Distilleries (S.I.C. 143)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|---------|---------|---------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 23 | 23 | 25 | + 8.7 |
| Production and related workers No. | 3,184 | 3,214 | 3,189 | - 0.8 |
| Man-hours paid '000 | 6,789 | 6,993 | 6,880 | - 1.6 |
| Wages\$'000 | 18,016 | 19,481 | 20,765 | + 6.6 |
| Cost of materials and supplies\$'000 | 83,659 | 92,940 | 97,001 | + 4.4 |
| Value of shipments\$'000 | 263,188 | 281,090 | 300,967 | + 7.1 |
| Value added\$'000 | 186,843 | 199,402 | 218,577 | + 9.6 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 5,398 | 5,588 | 5,778 | + 3.4 |
| Total salaries and wages\$'000 | 33,957 | 37,048 | 40,631 | + 9.7 |
| Total value added\$'000 | 186,275 | 198,850 | 219,047 | +10.2 |

p Preliminary.

Paper and Allied Industries (Major Group 10)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|--------------------|------------------------|--------------------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 623 | 634 | 635 | + 0.2 |
| Production and related workers No. | 88,414 194,400 | 89,491 194,857 | 88,568 192,309 | - 1.0 |
| Man-hours paid '000 Wages\$'000 | 514,675 | 549,486 | 584,041 | + 6.3 |
| Cost of materials and supplies\$'000 Value of shipments\$'000 | 3,165,664 | 1,642,593 3,231,175 | 3,422,015 | + 5.9 |
| Value added\$'000 TOFAL ACTIVITY | 1,454,583 | 1,434,412 | 1,479,230 | + 3.1 |
| Total employees No. Total salaries and wages\$'000 | 116,840 727,120 | 118,609 781,885 | 117,959 836,084 | - 0.5 + 6.9 |
| Total value added\$'000 | | 1,458,212 | 1,505,918 | + 3.3 |

p Preliminary.

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| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--------------------------------------|---------|---------|---------|-----------------------|
| Establishments No. | 2,282 | 2,296 | 2,300 | + 0.2 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 35,735 | 35,836 | 35,118 | - 2.0 |
| Man-hours paid '000 | 77,178 | 76,272 | 74,290 | - 2.6 |
| Wages\$'000 | 139,956 | 147,331 | 154,491 | + 4.9 |
| Cost of materials and supplies\$'000 | 288,113 | 302,566 | 312,169 | + 3.2 |
| Value of shipments\$'000 | 602,711 | 640,196 | 660,281 | + 3.1 |
| Value added\$'000 | 314,021 | 334,784 | 346,806 | + 3.6 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 43,598 | 43,895 | 43,172 | - 1.6 |
| Total salaries and wages\$'000 | 189,781 | 201,833 | 211,143 | + 4.6 |
| Total value added\$'000 | 319,054 | 339,880 | 351,892 | + 3.5 |
| | | | | |

Furniture and Fixture Industries (Major Group 9)

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p Preliminary.

Printing, Publishing and Allied Industries (Major Group 11)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--------------------------------------|-----------|-----------|-----------|-----------------------|
| Establishments No. | 3,507 | 3,569 | 3,616 | + 1.3 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 46,837 | 47,876 | 48,145 | + 0.6 |
| Man-hours paid '000 | 95,600 | 97,615 | 97,531 | - 0.1 |
| Wages\$'000 | 251,918 | 269,502 | 289,379 | + 7.4 |
| Cost of materials and supplies\$'000 | 394,917 | 428,425 | 448,168 | + 4.6 |
| Value of shipments\$'000 | 1,204,664 | 1,297,276 | 1,370,351 | + 5.6 |
| Value added\$'000 | 808,704 | 862,075 | 916,397 | + 6.3 |
| TOFAL ACTIVITY | | | | |
| Total employees No. | 81,996 | 83,591 | 84,143 | + 0.7 |
| Total salaries and wages\$'000 | 463,662 | 497,916 | 535,238 | + 7.5 |
| Total value added\$'000 | 820,512 | 877,722 | 931,226 | + 6.1 |

p Preliminary.

Manufacturers of Miscellaneous Electrical Products (S.I.C. 339)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--------------------------------------|---------|---------|---------|-----------------------|
| Establishments No. | 160 | 173 | 170 | - 1.8 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 9,441 | 9,873 | 9,617 | - 2.6 |
| Man-hours paid '000 | 19,829 | 20,540 | 20,217 | - 1.6 |
| Wages\$'000 | 37,929 | 41,880 | 43,777 | + 4.5 |
| Cost of materials and supplies\$'000 | 122,834 | 127,876 | 130,939 | + 2.3 |
| Value of shipments\$'000 | 247,323 | 259,705 | 272,063 | + 4.7 |
| Value added\$'000 | 125,922 | 132,206 | 138,534 | + 4.7 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 12,773 | 13,543 | 13,196 | - 2.6 |
| Total salaries and wages\$'000 | 59,070 | 66,087 | 69,679 | + 5.4 |
| Total value added\$'000 | 132,055 | 141,979 | 146,704 | + 3.3 |

p Preliminary

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/196 |
|--------------------------------------|---------|---------|---------|----------------------|
| Establishments No. | 168 | 178 | 192 | + 7.9 |
| MANUFACTURING ACTIVITY | | | | |
| Production and related workers No. | 25,641 | 26,913 | 27,820 | + 3.4 |
| Man-hours paid '000 | 54,242 | 55,630 | 59,239 | + 6.5 |
| Wages\$'000 | 117,910 | 127,009 | 144,700 | +13.9 |
| Cost of materials and supplies\$'000 | 212,640 | 274,003 | 285,718 | + 4.3 |
| Value of shipments\$'000 | 506,878 | 618,807 | 674,468 | + 9.0 |
| Value added\$'000 | 325,440 | 342,394 | 386,452 | +12.9 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 38,477 | 40,515 | 43,117 | + 6.4 |
| Total salaries and wages\$'000 | 203,404 | 222,227 | 248,880 | +12.0 |
| Total value added\$'000 | 347,847 | 358,259 | 402,276 | +12.3 |
| | | | | |

p Preliminary.

MANUFACTURING

Sporting Goods Industry (S.I.C. 3931) % change Selected Principal Statistics 1966 1967 1968p 1968/1967 Establishments No. 121 111 119 + 7.2 MANUFACTURING ACTIVITY Production and related workers No. 3,484 3,467 3,447 - 0.6 Man-hours paid '000 7,313 7,295 7,261 - 0.5 12,964 Wages\$'000 13,852 15,221 + 9.9 Cost of materials and supplies\$'000 25,061 27,151 29,310 + 8.0 53,058 56,054 Value of shipments\$'000 63,417 +13.1Value added\$'000 29,255 28,579 33,656 +17.8 TOTAL ACTIVITY 4,534 Total employees No. 4,587 4,617 + 0.7Total salaries and wages\$'000 18,102 19,858 21,796 + 9.8 Total value added\$'000 33,163 34,298 39,002 +13.7

p Preliminary.

Publishing only (S.I.C. 288)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|--------|---------|--------------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 431 | 450 | 476 | + 5.8 |
| Production and related workers No. | - | | | - |
| Man-hours paid '000 | - 5 C | | Sent In- 110 | |
| Wages\$'000 | | hart - | States in | and the other |
| Cost of materials and supplies\$'000 | 41,886 | 48,303 | 54,252 | +12.3 |
| Value of shipments\$'000 | 98,270 | 111,208 | 125,617 | +13.0 |
| Value added\$'000 | 57,029 | 64,094 | 72,203 | +12.7 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 4,565 | 4,894 | 5,171 | + 5.7 |
| Total salaries and wages\$'000 | 24,301 | 27,193 | 30,656 | +12.7 |
| Total value added\$'000 | 62,973 | 71,738 | 80,199 | +11.8 |

p Preliminary

Communications Equipment Manufacturers (S.I.C. 335)

(continued)



Household Furniture (S.I.C. 261)

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| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|---------|---------|---------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 1,705 | 1,714 | 1,734 | + 1.2 |
| Production and related workers No. | 20,736 | 20,828 | 20,410 | - 2.0 |
| Man-hours paid '000 | 45,160 | 44,331 | 43,220 | - 2.5 |
| Wages\$'000 | 79,669 | 82,899 | 86,099 | + 3.9 |
| Cost of materials and supplies\$'000 | 153,015 | 159,220 | 165,429 | + 3.9 |
| Value of shipments\$'000 | 320,689 | 336,754 | 351,113 | + 4.3 |
| Value added\$'000 | 168,581 | 175,878 | 185,414 | + 5.4 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 24,446 | 24,588 | 24,230 | - 1.5 |
| Total salaries and wages\$'000 | 103,171 | 108,251 | 112,049 | + 3.5 |
| Total value added\$'000 | 170,008 | 177,221 | 187,116 | + 5.6 |

p Preliminary

Hardware, Tool and Cutlery Manufacturers (S.I.C. 306)

| 1966 | 1967 | 1968p | % change 1968/1967 |
|---------|---|---|---|
| 456 | 484 | 479 | - 1.0 |
| 10,893 | 10,735 | 10.764 | + 0.3 |
| 23,988 | 23,174 | 23,038 | - 0.6 |
| 53,136 | 56,593 | 60,352 | + 6.6 |
| 88,544 | 77,798 | | + 7.1 |
| 223,825 | 223,407 | 242,100 | + 8.4 |
| 136,744 | 145,680 | 158,752 | + 9.0 |
| 14,326 | 14,056 | 14.166 | + 0.8 |
| 76,584 | 80,944 | | + 7.2 |
| 141,411 | 150,859 | 163,305 | + 8.2 |
| | 456 10,893 23,988 53,136 88,544 223,825 136,744 14,326 76,584 | 456 484 10,893 10,735 23,988 23,174 53,136 56,593 88,544 77,798 223,825 223,407 136,744 145,680 14,326 14,056 76,584 80,944 | 456 484 479 10,893 10,735 10,764 23,988 23,174 23,038 53,136 56,593 60,352 88,544 77,798 83,307 223,825 223,407 242,100 136,744 145,680 158,752 14,326 14,056 14,166 76,584 80,944 86,786 |

p Preliminary.

Dental Laboratories (S.I.C. 3815)

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|--------|--------|--------|-----------------------|
| Establishments No. MANUFACTURING ACTIVITY | 559 | • 551 | 534 | - 3.1 |
| Production and related workers No. | 1,602 | 1,559 | 1,643 | + 5.4 |
| Man-hours paid '000 | 3,330 | 3,241 | 3,377 | + 4.2 |
| Wages\$'000 | 6,346 | 6,523 | 7,456 | +14.3 |
| Cost of materials and supplies\$'000 | 4,682 | 4,771 | 5,135 | + 7.6 |
| Value of shipments\$'000 | 20,679 | 21,461 | 23,505 | + 9.5 |
| Value added\$'000 | 15,797 | 16,480 | 18,173 | +10.3 |
| TOFAL ACTIVITY | | | | |
| Total employees No. | 1,834 | 1,830 | 1,914 | + 4.6 |
| Total salaries and wages\$'000 | 7,757 | 8,281 | 9,204 | +11.1 |
| Total value added\$'000 | 15,678 | 16,355 | 18,064 | +10.4 |

p Preliminary.

| Selected Principal Statistics | 1966 | 1967 | 1968p | % change 1968/1967 |
|--|--------|--------|--------|-----------------------|
| Establishments No. MANUFACIURING ACTIVITY | 42 | 42 | 37 | -11.9 |
| Production and related workers No. | 2,913 | 2,628 | 2,820 | + 7.3 |
| Man-hours paid '000 | 6,194 | 5,637 | 5,844 | + 3.7 |
| Wages\$'000 | 12,561 | 11,793 | 13,579 | +15.1 |
| Cost of materials and supplies\$'000 | 44,417 | 34,343 | 37,616 | + 9.5 |
| Value of shipments\$'000 | 67,488 | 59,040 | 63,279 | + 7.2 |
| Value added\$'000 | 23,912 | 22,893 | 25,154 | + 9.9 |
| TOTAL ACTIVITY | | | | |
| Total employees No. | 3,315 | 3,060 | 3,265 | + 6.7 |
| Total salaries and wages\$'000 | 15,259 | 14,896 | 16,961 | +13.9 |
| Total value added\$'000 | 23,903 | 22,865 | 25,243 | +10.4 |

p Preliminary

33. <u>Particle Board</u> February production of particle board (nominal 4 by 8 foot panel and other sizes) rose to 14,800 million square feet (5/8 inch basis) from 14,311 million in February 1969. For the year to date, however, production fell to 28,470 million square feet from 29,251 million in the same period last year.

34. <u>Oil Burners and Oil-Fired Hot Water Heaters</u> February shipments of oil burners amounted to 3,793 units, at a total plant value of \$254,170. For the year to date, shipments came to 9,328 units (\$597,711). Shipments of oil-fired hot water heaters came to 3,136 units in February (\$582,340) and to 5,990 units in the two-month period (\$1,125,774).

AGRICULTURE AND FOOD

35. <u>Stocks of Dairy Products</u> Cold storage holdings of creamery butter increased 103.8% on April 1 to 66,023,000 pounds from 32,395,000 pounds at April 1, 1969. Stocks of cheddar cheese were up 16.9% to

70,827,000 pounds this year from 60,601,000 pounds while skim milk powder stocks decreased 51.7% to 96,933,000 pounds from 200,748,000 pounds on April 1, 1969. Evaporated whole milk stocks were up 47.2% to 23,480,000 pounds from 15,955,000.

36. Dairy Factory Production March production of creamery butter came to 19,961,000 pounds compared to 19,632,000 pounds

in March 1969, an increase of 2%. Cheddar cheese production climbed by 18% to 9,949,000 pounds from 8,464,000 pounds last March and production of ice cream mix dropped 2% to 2,118,000 gallons from 2,159,000 gallons. Production of evaporated milk dropped 30% to 17,157,000 pounds from 24,358,000 a year ago; and skim milk powder production dropped 6% to 20,337,000 pounds from 21,639,000 in March 1969.

37. <u>Stocks of Meat Products</u> Total meat in cold storage at the opening of the first business day of April 1970 amounted to 73,806,000 pounds as compared with 77,001,000 pounds last month and 54,266,000 a year ago. The out-of-storage movement for March 1970 was 3.2 million pounds as compared with a similar movement of 1.8 million pounds last year.

MANUFACTURING (concluded)

AGRICULTURE AND FOOD (continued) 38. Farm Cash Receipts, 1969 An advance prelim

Farm Cash Receipts, 1969 An advance preliminary estimate indicates that, in 1969, cash receipts received by farmers from

farming operations in all provinces except Newfoundland totalled \$4,188.2 million, 3.8% below the revised value of \$4,355.2 million realized in 1968. These estimates include cash receipts from the sale of farm products, Canadian wheat board participation payments on previous years' grain crops, net cash advances on farm-stored grains in Western Canada, supplementary payments to dairy producers and deficiency payments made by the agricultural stabilization board. No deductions are made for the cost of production of commodities sold. Estimates of expenses involved in farming operations together with total farm income are published annually in the DBS publication "Farm Net Income" (catalogue number 21-202 and 21-204).

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The decrease in total cash receipts in 1969 is largely a result of lower Canadian wheat board participation payments and smaller returns from wheat, cattle and calves. Payments made under the dairy support program were also considerably lower. In contrast, increases in flaxseed and rapeseed marketings resulted in higher receipts from these commodities at time of delivery. Increases were also recorded for hogs, dairy products, poultry and eggs. Partly as a result of the extension of the upper limit for cash advance payments on farm-stored grains net cash advances increased considerably over the 1968 level.

In addition to the above income, farmers also received supplementary payments amounting to \$9.9 million in 1969 as against \$8.0 million in 1968. These payments include only those made under the provisions of the Prairie farm assistance act and other government assistance to farmers who suffered losses as a result of adverse weather conditions. They also include payments made by the federal government to eligible sugar beet growers following closure of the sugar beet refinery in southwestern Ontario. When added together, farm cash receipts from farming operations and supplementary payments totalled \$4,198.2 million, 3.8% below the estimate of \$4,363.2 million for 1968.

The regular annual estimates of farm cash receipts for 1969, based on more complete data and including details by commodities will be released the latter part of May.

Provincial farm cash receipts (excluding supplementary payments other than those paid to dairy producers) are as follows in thousands of dollars for 1969, with comparable 1968 data in brackets.

| Prince Edward Island . | 37,873 | (34,541) |
|------------------------|-----------|-------------|
| Nova Scotia | 63,016 | (54,984) |
| New Brunswick | 51,768 | (49,208) |
| Quebec | 678,575 | (636, 275) |
| Ontario | 1,365,065 | (1,317,349) |
| Manitoba | 352,217 | (364,667) |
| Saskatchewan | 715,727 | (892,819) |
| Alberta | 723,340 | (800,981) |
| British Columbia | 200,649 | (204,424) |
| | | |

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AGRICULTURE AND FOOD (concluded)

39. Agricultural Products

Index Numbers of Farm Prices of The index of farm prices of agricultural products (1961=100) is estimated at 116.6 for February. This is 1.6 points

above the revised estimate of 115.0 for January and 3.9 points higher than the February 1969 level of 112.7. Prices were higher for cattle, hogs and potatoes but lower for eggs.

Stocks of Fruit and Vegetables Stocks of fruit, frozen and in preservatives. 40. in storages and factories on April 1. 1970 totalled 44,382,000 pounds as compared with last year's corresponding total of

35,754,000 pounds, while holdings of vegetables, frozen and in brine totalled 72,573,000 pounds compared to 81,937,000 pounds.

RELEASED THIS WEEK

Catalogue numbers and prices are shown following the titles, except in cases where items are published as advance information. The information will be included in regular DBS publication, which will be released at a later date.

- 1. Preliminary Statement of Canadian Trade, March 1970
- 2. Commodity Imports, February 1970
- Private and Public Investment in Canada, Outlook, 1970 and Regional Estimates 3. (61-205), 50c
- 4. Post-Secondary Student Population Survey, 1968-69 (81-543), \$1.50
- 5. Consumer Price Indexes for Regional Cities, March 1970
- 6. Security Price Indexes, April 16, 1970
- 7. Carloadings, Week ended April 7, 1970
- 8. 1966 Census of Canada: Households and Families - Household and Family Status of Individuals (93-614), Vol. II (2-14), 50c
- 9. Dental Care in Canada, 1967
- 10. The Labour Force, Week ended March 21, 1970
- 11. Man-Hours and Hourly Earnings, January and February 1970
- 12. Employment and Average Weekly Wages and Salaries, January and February 1970
- 13. Federal Government Employment in Metropolitan Areas, Departments and Departmental Corporations, September 1968
- 14. Wholesale Trade, February 1970 (63-008), \$1.00 a year
- 15. Retail Trade, February 1970
- 16. Chain Store Sales and Stocks, February 1970 (63-001), 10c/\$1.00
- 17. Monthly Survey of Steel Warehousing, January 1970 (63-010), 10c/\$1.00
- 18. Production of Steel Ingots, Week ended April 18, 1970
- 19. Manufacturers' Shipments, Inventories and Orders, February 1970
- 20. Summary of Net Shipments of Rolled Steel Products, February 1970
- Cement, February 1970 (44-001), 10c/\$1.00 21.
- Steel Ingots and Pig Iron, March 1970 (41-002), 10c/\$1.00 22.
- 23. Gypsum Products, February 1970 (44-003), 10c/\$1.00
- 24. Asphalt Roofing, February 1970 (45-001), 10c/\$1.00
- 25. Motor Vehicle Shipments, February 1970 (42-002), 10c/\$1.00
- Preliminary Report on the Production of Motor Vehicles, March 1970 (42-001), 26. 10c/\$1.00
- 27. Major Appliances, February 1970
- 28. Raw Hides, Skins and Finished Leather, February 1970
- 29. Index Numbers of Farm Prices of Agricultural Products, February 1970 (62-003), 10c/\$1.00
- Decorative Laminate Sheet, First Quarter 1970 30.

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RELEASED THIS WEEK (concluded)

31. Sawmills in British Columbia, February 1970

32. Census of Manufactures, 1968: Paper and Plastic Bag Manufacturers; Other Rubber Industries; Pulp and Paper Mills; Paper and Allied Industries; Leather Tanneries; Signs and Displays Industry; Wire and Wire Products Manufacturers; Metal Stamping, Pressing and Coating Industry; Distilleries; Publishing and Printing; Transportation Equipment Industries; Furniture and Fixture Industries; Printing, Publishing and Allied Industries; Manufacturers of Miscellaneous Electrical Products; Communications Equipment Manufacturers; Sporting Goods Industry; Publishing Only; Hardware, Tool and Cutlery Manufacturers; Dental Laboratories; Household Furniture 33. Particle Board, February 1970 (36-003), 10¢/\$1.00 34. Oil Burners and Oil-Fired Hot Water Heaters, February 1970 (41-008), 10c/\$1.00 35. Stocks of Dairy and Poultry Products, April 1, 1970 (32-009), 20c/\$2.00 Dairy Factory Production, March 1970 (32-002), 10c/\$1.00 36. 37. Stocks of Meat Products, April 1, 1970 (32-012), 30¢/\$3.00 38. Farm Cash Receipts, 1969 (21-201), 25¢ 39. Index Numbers of Farm Prices of Agricultural Products, February 1970 (62-003), 10c/\$1.00 40. Stocks of Fruit and Vegetables, April 1, 1970 (32-010), 20c/\$2.00 Canadian Statistical Review, April 1970 (11-003), 50c/\$5.00 1961 Census of Canada, Series 2.2: Housing - Introductory Report to Volume II (part 2), Bulletin 2.2 - 13 (93-535), 50c 1961 Census of Canada, Series 7.2: General Review - Administrative Report of the 1961 Census (99-537), Vol. VII, Part 2, \$2.00 Released this week but summarized in the Weekly earlier: Quarterly Bulletin of Agricultural Statistics, October-December 1969 (21-003), \$4.00 a year Trade of Canada, Volume II - Exports, Calendar Years 1966-1968 (65-202), \$3.00 Tobacco and Tobacco Products Statistics Quarterly, December 1969 (32-014), 50c/\$2.00 Coal and Coke Statistics, January 1970 (45-002), 20c/\$2.00 Preliminary Statistics of Education, 1968-69 (81-201), 75c Mental Health Statistics, Volume I - Institutional Admissions and Separations, 1966 (83-204), \$2.00 Explosives and Ammunition Manufacturers, 1968 (46-218), 25c The Labour Force, March 1970 (71-001), 20c/\$2.00 Provincial Government Finance, Revenue and Expenditure (Estimates) 1969 (68-205), 50c Trade of Canada - Summary of Exports, February 1970 (65-002), 20c/\$2.00 Peeler Logs, Veneers and Plywoods, January 1970 (35-001), 20¢/\$2.00 Production, Shipments and Stocks on Hand of Sawmills in British Columbia, January 1970 (35-003), 20c/\$2.00 Trade of Canada - Exports by Commodities, February 1970 (65-004), 75c/\$7.50 Oil Pipe Line Transport, 1967 (55-201), 75c Retail Trade, February 1970 (63-005), 30c/\$3.00 Primary Iron and Steel, January 1970 (41-001), 30c/\$3.00 Motor Vehicle Traffic Accidents, July-September 1969 (53-001), 75¢/\$3.00 Preliminary Bulletins, 1968 Annual Census of Manufactures: Broom, Brush and Mop Industry (47-201-P); Miscellaneous Vehicle Manufacturers (42-212-P); Distilleries (32-206-P); Other Paper Converters (36-206-P); Paint and Varnish Manufacturers (46-210-P); Commercial Printing (36-203-P), \$3.50 for annual series on manufacturing industries

