

DBS Weekly

DOMINION BUREAU OF STATISTICS / OTTAWA, CANADA

Friday, June 19, 1970

EXTERNAL TRADE

1. Commodity Imports, April 1970
2. Preliminary Statement of Total Canadian Exports, May 1970

INDUSTRIAL PRODUCTION

3. Index of Industrial Production, April 1970

PRICES

4. Security Price Indexes, June 11, 1970
5. Consumer Price Indexes for Regional Cities, May 1970
6. Wholesale Price Indexes, May 1970

TRANSPORTATION

7. Canal Statistics, April 1970
8. Carloadings, Period ended May 31, 1970
9. Motor Freight Carriers, 1968

TRAVEL

10. Non-Resident Vehicles Entering Canada, April 1970,
(66-002), 10¢/\$1.00

FINANCIAL INSTITUTIONS

11. Financial Institutions, First Quarter 1970

EDUCATION

12. Survey of Vocational Education and Training,
1967-68 (81-209), \$1.00

UNEMPLOYMENT INSURANCE

13. Statistical Report on the Operation of the Unemployment
Insurance Act, March 1970, (73-001), 20¢/\$2.00

CHEQUES

14. Cheques Cashed in Clearing Centres, March 1970,
(61-001), 20¢/\$2.00

SERVICES

15. Motion Picture Theatres and Film Distributors, 1968
16. Restaurant Statistics, April 1970, (63-011), 10¢/\$1.00

CIGARETTES

17. Production and Disposition of Cigarettes, May 1970

ENERGY

18. Electric Energy, April 1970

0804-503

LABOUR

19. Man-Hours and Hourly Earnings, March and April 1970
20. Estimates of Employees by Province and Industry, April 1970

MERCHANDISING

21. Farm Implement and Equipment Sales, January 1 to April 30, 1970, (63-009), \$1.00

MANUFACTURING

22. Washing Machines and Clothes Dryers, April 1970
23. Monthly Survey of Steel Warehousing, March 1970, (63-010), 10¢/\$1.00
24. Production of Steel Ingots, Week ended June 13, 1970
25. Rubber, April 1970
26. Iron Ore, April 1970, (26-005), 10¢/\$1.00
27. Rigid Insulating Board, April 1970, (36-002), 10¢/\$1.00
28. Gypsum Products, April 1970, (44-003), 10¢/\$1.00
29. Phonograph Records and Pre-Recorded Tapes, April 1970
30. Footwear, May 1970
31. Pulpwood and Wood Residue, April 1970
32. Net Shipments of Rolled Steel Products, April 1970
33. Preliminary Report on the Production of Motor Vehicles, May 1970, (42-001), 10¢/\$1.00
34. Concrete Products, April 1970, (44-002), 10¢/\$1.00
35. Products Made from Canadian Clays, March 1970, (44-005), 10¢/\$1.00
36. Census of Manufactures, 1968: Flour Mills; Feed Manufacturers
Miscellaneous Food Industries; Dairy Factories

AGRICULTURE AND FOOD

37. Forage Seed Report, April 1970
38. Dairy Factory Production, May 1970, (32-002), 10¢/\$1.00
39. Stocks of Dairy and Poultry Products, June 1, 1970, (32-009), 20¢/\$2.00
40. Stocks of Meat Products, June 1, 1970, (32-012), 30¢/\$3.00
41. Stocks of Fruit and Vegetables, June 1, 1970, (32-010), 20¢/\$2.00
42. Service Bulletins
43. Summarized in the Weekly earlier

EXTERNAL TRADE

1. Commodity Imports

During April, Canada's imports increased to a value of \$1,298,901,000 from \$1,240,610,000 and \$1,089,286,000 in the same month of 1969 and 1968 respectively. For the cumulative period January-April their value climbed to \$4,629,641,000 from \$4,504,786,000 in 1969 and \$3,899,364,000 in 1968

	April		January-April	
	1969	1970	1969	1970
	thousands of dollars			
<u>SELECTED COUNTRIES</u>				
United States	915,130	941,701	3,402,377	3,430,918
United Kingdom	62,976	69,218	235,998	238,851
Japan	44,213	51,413	139,007	177,684
Venezuela	30,406	25,980	118,169	110,862
Germany, West	32,392	32,380	93,255	103,642
Italy	11,406	14,129	40,133	47,088
France	10,876	15,571	44,219	44,716
Australia	7,112	8,062	19,971	32,160
Sweden	7,936	7,586	29,214	28,143
Netherlands	7,999	9,431	22,958	27,511
Hong Kong	5,765	6,711	20,841	24,534
Switzerland	7,986	6,564	24,638	24,014
Mexico	7,232	7,307	26,111	22,675
ALL COUNTRIES	1,240,610	1,298,901	4,504,786	4,629,641
<u>SELECTED COMMODITIES</u>				
Food, feed, beverages and tobacco	73,316	97,471	268,295	309,099
Coffee	6,871	8,600	23,499	30,155
Sugar, raw	1,482	5,491	12,551	12,843
<u>Crude materials, inedible</u>	89,512	93,545	320,828	346,917
Crude petroleum	39,333	35,781	142,569	139,672
Coal	4,634	7,398	7,911	9,728
Aluminum ores, concentrates and scrap	6,671	9,937	26,275	35,228
<u>Fabricated materials, inedible</u> ...	244,381	249,990	885,015	919,104
Fuel oil	7,480	5,563	30,856	27,348
Organic chemicals	12,348	12,362	43,813	43,301
Plate, sheet and strip, steel ..	9,173	10,811	39,305	49,533
Plastics materials not shaped ..	9,983	10,146	37,723	37,155
<u>End products, inedible</u>	815,906	841,341	2,958,883	2,998,438
Motor vehicle parts, except engines	140,304	163,736	577,920	569,516
Sedans, new	86,202	75,271	324,651	245,385
Aircraft, complete with engines	55,381	36,254	127,485	142,155
Motor vehicle engines	27,146	30,731	98,605	89,276
Trucks, truck tractors and chassis	24,145	24,605	80,863	85,032
Electronic computers	14,906	20,144	50,788	61,417

EXTERNAL TRADE (concluded)

2. Preliminary Statement of Total Canadian Exports - May 1970
(Domestic Exports plus Re-Exports)

	<u>Value in Millions</u>		<u>Percentage</u>
	<u>1969</u>	<u>1970</u>	<u>Change</u> <u>1969-1970</u> %
<u>Month of May</u>			
United Kingdom	120.6	173.9	+ 44.2
Other C'wealth & Pref.	65.7	54.6	- 16.9
United States	902.2	971.4	+ 7.7
Japan	60.0	298.7	+ 22.8
European Economic Community	72.4		
Latin America	37.0		
Other Countries	73.8		
Total C'wealth & Pref.	186.3	228.5	+ 22.7
Total Others	<u>1,145.4</u>	<u>1,270.1</u>	<u>+ 10.9</u>
Grand Total	<u>1,331.7</u>	<u>1,498.6</u>	<u>+ 12.5</u>
<u>January - May</u>			
United Kingdom	493.8	624.3	+ 26.4
Other C'wealth & Pref.	240.0	298.9	+ 24.5
United States	4,253.6	4,598.2	+ 8.1
Japan	247.2	1,389.9	+ 38.2
European Economic Community	323.7		
Latin America	155.3		
Other Countries	279.7		
Total C'wealth & Pref.	733.7	923.2	+ 25.8
Total Others	<u>5,259.5</u>	<u>5,988.1</u>	<u>+ 13.9</u>
Grand Total	<u>5,993.2</u>	<u>6,911.3</u>	<u>+ 15.3</u>

Note: Figures may not add because of rounding.

TOTAL EXPORTS BY COUNTRY - SEASONALLY ADJUSTED

(\$ millions)

	(\$ millions)			
	<u>All</u>			<u>Other</u>
	<u>Countries</u>	<u>U.S.A.</u>	<u>U.K.</u>	<u>Countries</u>
		(Monthly Averages)		
1970				
January	1,447	938	111	398
February	1,403	929	106	368
March	1,410	920	151	339
April	1,439	907	119	413
May	1,435	969	145	321
1969 Q 3	3,638	2,584	270	784
Q 4	3,882	2,816	259	807
1970 Q 1	4,260	2,787	368	1,105

3. Index of Industrial Production

The seasonally adjusted index of industrial production rose to 172.9 in April, a gain of 0.9% from the revised March level of 171.4. The gain was concentrated in manufacturing and utilities as mining declined.

Users should note that all previously published data from January 1969 to date, have been revised to incorporate raw data changes and more up-to-date seasonally factors.

Seasonally Adjusted Index of Industrial Production
(1961=100)

	1961 percentage weights	Feb.	Mar.	Apr.	% change
Index of Industrial Production	31.851	175.1	171.4	172.9	+ 0.9
Mines (including milling), quarries and oil wells	4.298	174.3	169.8	165.0	- 2.8
Metal mines	2.463	153.4	147.5	144.7	- 1.9
Mineral fuels	1.030	206.5	200.8	191.0	- 4.9
Non-metal mines except coal mines .....	.385	256.6	260.9	254.4	- 2.5
Manufacturing	24.741	172.0	168.0	170.4	+ 1.4
Non-durable manufacturing	13.608	154.8	152.8	154.8	+ 1.3
Food and beverages	3.547	149.4	146.7	148.3	+ 1.1
Tobacco products industries .	.233	121.2	111.3	125.4	+12.7
Rubber industries .....	.411	170.9	147.3	142.6	- 3.2
Leather industries .....	.293	99.8	93.4	98.5	+ 3.2
Textile industries .....	.904	180.1	180.3	187.9	+ 4.2
Knitting mills .....	.218	143.0	138.8	138.0	- 0.6
Clothing industries .....	.854	122.9	118.4	116.2	- 1.9
Paper and allied industries .	2.675	152.4	155.5	153.7	- 1.2
Printing, publishing and allied industries	1.353	139.1	141.2	144.1	+ 2.1
Petroleum and coal products industries .....	.583	157.0	152.0	154.4	+ 1.6
Chemical and chemical products	1.682	178.1	175.8	182.6	+ 3.9
Miscellaneous manufacturing industries .....	.855	191.3	185.3	188.1	+ 1.5
Durable manufacturing	11.133	192.9	186.7	189.6	+ 1.6
Wood industries	1.117	146.6	141.6	145.1	+ 2.5
Furniture and fixtures industries .....	.448	156.0	152.3	149.2	- 2.0
Primary metal industries	2.256	173.2	167.0	166.0	- 0.6
Metal fabricating industries (except machinery and transportation equipment industries)	1.857	169.6	165.4	167.7	+ 1.4
Machinery industries (except electrical machinery) .....	.995	223.2	222.9	224.1	+ 0.5
Transportation equipment industries	2.001	265.3	249.6	262.8	+ 5.3
Electrical equipment industries	1.572	211.2	206.5	207.6	+ 0.5
Non-metallic mineral products industries .....	.887	139.3	138.1	135.6	- 1.8
Electric power, gas and water utilities	2.812	203.9	203.0	206.5	+ 1.7

PRICES

4. Weekly Security Price Indexes

Index	Number stocks priced	June 11/70 This week	June 4/70 Week ago	May 14/70 Month ago
(1956=100)				
Investors price index	114	166.2	167.9	171.3
Industrials	80	170.1	172.5	179.4
Industrial mines	4	192.6	196.1	208.6
Foods	10	235.3	230.5	226.1
Beverages	7	276.2	279.1	287.1
Textiles and clothing ..	5	91.4	97.5	102.8
Pulp and paper	7	110.9	114.3	131.8
Printing and publishing	4	659.6	666.5	690.0
Primary metals	8	83.8	84.5	85.9
Metal fabricating	9	105.6	108.5	113.8
Non-metallic minerals ..	4	103.2	103.3	105.9
Petroleum	7	142.8	144.1	145.9
Chemicals	4	65.6	73.1	73.5
Construction	4	47.6	50.5	47.7
Retail trade	7	197.8	199.1	191.4
Utilities	20	144.8	144.9	144.1
Pipelines	5	152.4	159.5	163.5
Transportation	4	177.0	178.1	176.4
Telephone	3	99.5	99.9	98.6
Electric power	3	111.7	110.7	114.4
Gas distribution	5	312.0	318.5	299.6
Finance	14	174.9	175.9	167.7
Banks	6	190.5	191.3	180.5
Investment and loan	8	144.1	145.5	142.5
Mining stock price index:	24	98.8	98.0	104.3
Golds	6	105.3	96.4	107.1
Base metals	18	95.3	98.8	102.7
Uraniums price index	4	113.5	115.5	121.6
Primary oils and gas	6	153.5	162.4	150.9

PRICES (continued)

5. Consumer Price Indexes for Regional Cities

Between April and May, consumer price index movements were mixed, with increases recorded in five regional cities and combined cities, declines in three and no change in two others. The movements ranged from an increase of 0.6% in Halifax to a decrease of 0.5% in St. John's. Food prices were generally lower across the country with declines being registered in seven of the ten food indexes. Increased rents and higher prices for household operation were mainly responsible for housing indexes moving up in most cities surveyed. Clothing movements rose fractionally in five cities, declined in two and remained unchanged in three others. Advances were registered in most transportation indexes reflecting seasonally higher rail fares, while recreation and reading indexes recorded increases for all but three regional cities. Health and personal care components rose in six cities, declined in three and remained unchanged in Saskatoon-Regina. Tobacco and alcohol indexes since the preceding month were unchanged in the majority of cities, and registered minor changes in the remainder.

Consumer Price Indexes for Regional Cities of Canada

May 1970 (1)

(Base 1961=100)

	<u>All-items</u>		<u>Group Indexes - May 1970</u>						
	May 1970	April 1970	Food	Housing(2)	Clothing	Transportation	Health & Personal Care	Recreation & Reading	Tobacco and Alcohol
St. John's .	121.8	122.4	122.5	115.2	128.5	115.9	132.9	112.6	144.2
Halifax	125.2	124.5	132.6	117.9	124.9	118.7	142.0	129.8	127.8
Saint John .	123.6	123.5	130.3	115.3	128.0	120.2	134.6	129.8	126.1
Montreal ...	124.4	124.7	127.5	116.2	123.8	125.4	131.9	139.3	128.4
Ottawa	127.4	127.6	131.8	118.5	128.6	125.8	142.8	136.8	132.2
Toronto	127.5	127.5	128.9	120.9	130.7	131.1	140.6	127.1	130.3
Winnipeg ...	127.3	127.1	133.7	115.2	133.1	128.5	145.6	130.6	128.8
Saskatoon-									
Regina	122.2	122.1	128.8	114.6	128.0	117.2	127.3	129.5	122.1
Edmonton-									
Calgary ...	124.7	124.7	127.7	118.6	125.8	121.3	143.3	132.4	124.2
Vancouver ..	123.4	123.1	130.0	117.5	126.9	122.4	134.1	119.5	113.5

(1) All-items indexes for May and April and component indexes for May are shown in the above table. These indexes measure within each city the percentage change in consumer prices from the base period to subsequent time periods. They cannot be used to compare levels of prices between cities. For inter-city indexes of retail price differentials refer to Table 13 of Prices and Price Indexes (DBS Catalogue number 62-002).

(2) Includes shelter and household operation.

St. John's

Lower food prices accounted for most of the 0.5% decline in the all-items index. At its May level of 121.8, the index was 2.4% higher than a year earlier. The food component dropped by 1.3% in response to lower prices for beef and pork cuts, poultry, most cereal and bakery products, eggs and fresh fruit. Reduced prices for many pharmaceutical and toiletry items contributed to a decline of 0.7% in the health and personal care index. Partially offsetting these declines, a rise of 0.4% in the recreation and reading component was mainly attributable to higher prices for camera film and processing. The remaining indexes were virtually unchanged since the preceding month.

PRICES (continued)

Halifax

The consumer price index for Halifax increased by 0.6% in the latest month to reach a level 4.9% higher than twelve months ago. Higher prices for beef and fresh pork, sugar, grapefruit, most fresh vegetables, tea and coffee contributed to a rise of 0.4% in the food index. An advance of 0.3% in the housing component was partially attributable to increased rents, while the transportation index rose by 1.6% in response to higher train fares and increased automobile operation costs. Higher prices for prescriptions, toiletries and ladies' hairdressing contributed to a 0.7% increase in the health and personal care index. The recreation and reading component advanced by 1.7% in response to higher cinema admissions. The clothing index moved up by 0.2% while the tobacco and alcohol component registered no movement since April.

Saint John

The all-items index edged up by 0.1% since the previous month to reach a level 3.4% higher than a year earlier. The food component declined by 0.3% as lower prices for pork cuts, chicken, eggs, and most fresh produce outweighed higher quotations for beef, turkey and sugar. Increased prices for men's haircuts were mainly responsible for a 2.1% advance in the health and personal care component, while seasonally higher railway fares and increased auto insurance rates contributed to a 0.2% rise in the transportation index. The tobacco and alcohol component declined by 0.2% in response to lower cigarette prices, while the remaining components registered little or no movement since the previous month.

Montreal

For the first time since last October, the Montreal consumer price index registered a decline. At its May level of 124.4, it was 0.2% lower than in April and 2.5% higher than twelve months previous. A decrease of 0.9% in the food index was attributable in part to lower quotations for beef and pork cuts, poultry, eggs, butter and most fresh produce. Among the components that increased in the latest month, clothing moved up by 0.2% in response to higher prices for men's suits, ladies' dresses and children's shoes, while a similar rise in the transportation index was attributable to seasonally increased train fares and slightly higher new car prices. Higher prices for pharmaceuticals contributed to a 0.3% upward movement in the health and personal care index. The remaining components were unchanged since April.

Ottawa

The all-items index dropped by 0.2% to 127.4 in May, a level which was 3.8% higher than a year earlier. The food component decreased by 0.8% in response to lower quotations for pork, poultry, eggs, and a number of fresh produce items. A decline of 0.2% in the clothing index was attributable to lower prices for men's dress trousers, women's coats and dresses, and many items of children's wear. The health and personal care index decreased by 0.4% in response to lower prices for pharmaceuticals and toiletries. Increased rents contributed to a rise of 0.3% in the housing component, while the remaining indexes were unchanged since the preceding month.

Toronto

The Toronto consumer price index was unchanged from the previous month as lower food prices offset increases in five other major components. At its May level of 127.5 it was 3.4% higher than a year ago. The food index decreased by 1.1% in response to lower quotations for most meats, poultry, egg, tomatoes and lettuce. Increased rents and furniture prices

PRICES (continued)

contributed to a 0.3% increase in the housing component, while a 0.2% rise in the clothing index was partially attributable to higher prices for women's skirts and shoes. Seasonal increases in rail fares were chiefly responsible for a 0.2% increase in the transportation index. The health and personal care component rose by 0.9% in response to higher prices for men's haircuts and women's hairdressing, while increased newspaper prices were responsible for an advance of 1.2% in the recreation and reading index.

Winnipeg

The all-items index edged up by 0.2% since the preceding month to reach a level 4.2% higher than a year earlier. Higher quotations for beef, fresh fruit, potatoes and carrots contributed to an upward movement of 0.3% in the food index. The recreation and reading component advanced by 0.9% in response to higher prices for cinema admissions and for toys and games. A decline of 0.2% in the tobacco and alcohol component was attributable to lower cigarette prices. The indexes for housing, clothing, and transportation each edged up by 0.1%, while the health and personal care component declined by a similar amount.

Saskatoon-Regina

The all-items index crept up by 0.1% since the previous month and stood 2.8% higher than in May 1969. The clothing component moved up by 0.2% in response to higher prices for men's suits, women's dresses, children's shoes and piece goods. Increased prices for camera film and processing, and for toys and games were responsible for a 0.4% rise in the recreation and reading index. A decline of 0.2% in the housing index was partially attributable to lower rents in Regina, while the remaining components registered little or no movement since the previous month.

Edmonton-Calgary

No movement was registered in the Edmonton-Calgary consumer price index between April and May. At its May level of 124.7 it was 3.2% higher than a year previous. The food index declined by 0.4% in response to lower prices for most beef and pork cuts, eggs and fresh vegetables. Increased rents and furniture prices contributed to a 0.3% rise in the housing component, while the health and personal care index rose by a similar amount in response to higher prices for pharmaceuticals and toiletries. Higher quotations for camera film and processing in Calgary contributed to a rise of 0.2% in the recreation and reading index. The clothing component dipped by 0.2% and the tobacco and alcohol component by 0.1%.

Vancouver

Increases in the indexes for transportation, housing, and health and personal care were chiefly responsible for a 0.2% upward movement in the Vancouver consumer price index. At its May level of 123.4 it was 4.1% higher than a year ago. The transportation index advanced by 1.1% in response to increased automobile insurance rates and seasonally higher train fares, while increased ladies' hairdressing charges and higher prices for toiletries contributed to an increase of 1.0% in the health and personal care component. The indexes for housing and for recreation and reading each rose by 0.3%, the former in response to higher rents, and the latter to increased prices for camera film and processing. The tobacco and alcohol component crept up by 0.1%. Partially offsetting these increases the food index declined by 0.2%. The clothing index was unchanged since the preceding month.

P R I C E S (concluded)

Regional consumer price index point changes between April and May were as follows: Halifax, +0.7 to 125.2; Vancouver, +0.3 to 123.4; Winnipeg, +0.2 to 127.3; Saint John, +0.1 to 123.6; Saskatoon-Regina, +0.1 to 122.2; Toronto no change from 127.5; Edmonton-Calgary no change from 124.7; St. John's, -0.6 to 121.8; Montreal, -0.3 to 124.4; Ottawa, -0.2 to 127.4.

6.

WHOLESALE PRICE INDEXES

(1935-1939=100)

	May* 1970	Apr.* 1970	May 1969	Apr. 1969	% Change	
					May /70 Apr. /70	May /70 May /69
General Wholesale Index	288.6	289.5	283.1	281.8	- 0.3	+ 1.9
Vegetable products	239.3	238.1	238.4	238.4	+ 0.5	+ 0.4
Animal products	329.8	331.7	326.7	316.0	- 0.6	+ 0.9
Textile products	257.7	258.1	257.0	256.4	- 0.2	+ 0.3
Wood products	377.5	383.1	394.2	401.8	- 1.5	- 4.2
Iron products	307.0	305.8	284.0	282.5	+ 0.4	+ 8.1
Non-ferrous metals	292.8	294.8	258.7	254.4	- 0.7	+13.2
Non-metallic minerals	214.3	214.4	210.4	209.4	-	+ 1.9
Chemical products	224.5	224.3	218.6	219.5	+ 0.1	+ 2.7
Iron and non-ferrous metals (excluding gold)	363.3	364.0	324.0	320.0	- 0.2	+12.1
Raw and partly manufactured goods	271.3	271.3	260.3	256.8	-	+ 4.2
Fully and chiefly manufactured goods	298.2	299.6	296.0	295.9	- 0.5	+ 0.7

* These indexes are preliminary.

T R A N S P O R T A T I O N

7.

Canal Statistics

Freight transported through all Canadian canals during April totalled 8,776,119 tons compared to 8,267,008 tons in April 1969. Of this volume, 4,981,502 tons were moved through the Welland Canal, and 3,563,175 tons through the St. Lawrence Canals.

Vessel passages through all Canadian canals numbered 1,237 with a registered net tonnage of 6,605,594 compared to 1,230 vessels of 6,159,749 registered net tons in April 1969.

8. Railway Carloadings

Revenue freight carloadings during the 10-day period ended May 31 totalled 107,239 carloads, up 2.5% from 104,601 in the comparable period in 1969. This increase may be attributed to Eastern Canadian loadings which rose 6.9% to 65,343 cars, while loadings West of the Lakehead dropped 3.7% to 41,896. It should be noted that 1969 carloads in Eastern Canada were adversely affected by a strike at iron ore mines in Northeastern Quebec.

Year-to-date loadings were down 0.2% to 1,531,275 cars from 1,534,256 cars in the 1969 period. This decrease reflects a drop in Eastern loadings of 2.6% to 951,982, while Western loadings rose 4.1% to 579,293 cars.

Railway Carloadings of Revenue Freight in Canada

		Year	East	West	Canada
<u>10-day Period ending</u>					
<u>May 31</u>					
All traffic	- cars	1970	65,343	41,896	107,239
All traffic	- cars	1969	61,109	43,492	104,601
All traffic	- tons	1970	3,709,360	2,248,513	5,957,873
Piggyback traffic	- cars	1970	3,800	2,057	5,857
Piggyback traffic	- tons	1970	71,140	43,008	114,148
<u>Year-to-Date</u>					
All traffic	- cars	1970	951,982	579,293	1,531,275
All traffic	- cars	1969	977,654	556,602	1,534,256*
All traffic	- tons	1970	50,098,950	30,042,451	80,141,401
Piggyback traffic	- cars	1970	52,577	30,050	82,627
Piggyback traffic	- tons	1970	977,497	620,390	1,597,887

* 1969 carloads revised to correct understatement resulting from improper counting of multi-car units by one road.

9. Motor Freight Carriers

Total operating revenues of Class 1 and 2 carriers increased by 14.5% to \$874.6 million in 1968 from \$763.7 million in 1967. Operating expenses increased by \$100.4 million or 13.7% to \$830.7 million from \$730.3 million. Net operating revenues increased by 31.7% to \$43.9 million in 1968 from \$33.4 million. Salaries increased to \$335.6 million from \$280.6 million, an increase of 19.6%. Purchased transportation showed a slight increase of 8.6% to \$122.7 million from \$113.0 million.

Operating revenues more than doubled to \$874.6 million in 1968 from \$371.0 million in 1961. During the same period, the number of carriers reporting in this group classification increased to 893 from 501. The cost of purchased transportation has more than doubled since 1961 when \$53 million was expended; however, this has levelled off to an average of 7.1% in the three years 1966-68, compared to the last large increase of 35.4% to \$100.3 million in 1965 from \$74.0 million in 1964.

Total operating revenues in class 3 and 4 carriers(1) increased by 8.0% to \$86.5 million in 1968 from \$80.1 million in 1967. Operating expenses increased by \$4.1 million or 6.1% to \$70.9 million from \$66.8 million. Net operating revenues increased by 17.3% to \$15.6 million from \$13.3 million. Salaries and wages increased slightly to \$20.0 million from \$19.2 million, an increase of 4.2%.

- (1) Class 3 - firms with gross annual operating revenues from \$20,000 to \$99,999;
Class 4 - firms with gross annual operating revenues less than \$20,000.

TRAVEL

10. Non-Resident Vehicles Entering Canada

A total of 736,787 vehicles registered in other countries entered Canada during the month of April 1970, a decrease of 2.4% below the 1969 figure. Vehicles remaining one or more nights numbered 138,704, a 6.4% decrease. Total cumulative data for the period January to April are 5.9% above last year's total while long-term traffic has increased by 12.0%.

FINANCIAL INSTITUTIONS

11. Financial Institutions

In the first quarter of 1970, trust companies registered an increase in short term notes of 42 million and an increase in commercial paper of 121 million. On the other hand these companies showed a decrease of 40 million in foreign currency. Investment in mortgages continued to grow at the same rapid rate, which has been displayed since the second quarter of 1969. The increase in the first quarter of 1970 was 134 million; and, as in the prior four quarters, was financed almost entirely by an increase in term deposits.

Mortgage companies on the other hand indicated a smaller increase in investment in mortgages of 36 million compared to 80 million in the fourth quarter of 1969. This again was largely financed by increases in one to six-year term deposits.

Mutual funds increased their holdings of bankers acceptance and commercial paper by 57 million and showed another large increase of 52 million in investment in Canadian preferred and common shares. Investment in foreign preferred and common shares continued to decrease, dropping by 127 million.

Sales finance and consumer loan companies showed a decrease of 39 million in retail sales financing of consumer business and a decrease in wholesale financing of 94 million. Sales finance companies increased investments of short term notes by 24 million.

Fire and casualty insurance experienced a decrease in premiums and net claims incurred and continued to show a underwriting loss in the industry.

EDUCATION

12. Vocational Education and Training

During the 1967-68 school year, almost 500,000 Canadians were enrolled in publicly-sponsored vocational classes on a full-time basis. This is a decrease of approximately 10% from the previous survey which covered a peak period in enrolments during the final year of the Technical and Vocational Training Assistance Act.

Vocational students attending vocational, technical, composite and commercial high schools comprised over one-half of the above enrolment. The remaining number of trainees attended community colleges and related institutions, provincial trade schools and adult vocational centres, retraining classes in industry, or registered apprenticeship programs.

EDUCATION (concluded)

Not included in the above figures were 24,300 students in diploma nursing programs leading to an R.N. and another 5,100 training as nursing assistants. In the private sector, 16,000 attended proprietary trade schools and business colleges.

UNEMPLOYMENT INSURANCE

13. Unemployment Insurance

A total of 202,764 initial and renewal claims were filed in Canada in March 1970, an increase of 1,940 (1%) over the previous month and an increase of 44,328 (28%) over the same month of last year.

Although the rate of increase of the claimant count, month over month, decreased from 5% in February to 2% in March, the March 31 claimant count of 705,145 was 19% higher than at the end of the same month last year.

The claimant population as measured at March 31, 1970 had been on claim longer, on average, than the same population measured at the end of March one year earlier. In March 1970, 40% of the claimants had been on claim 14 weeks or longer whereas in March of the previous year 37.4% of the population was in the latter group. The difference is most notable for those claimants on claim 27 weeks or more; 11.0% in this group this March as compared to 7.4% in the same group last March.

The average number of beneficiaries per week during March 1970 was estimated to be 528,000, a decrease of 3.8% from the previous month's estimate of 549,100 but an increase of 0.4% from the estimate of 526,100 for the same month of last year. Benefit payments totalled \$84.0 million in March 1970 compared to \$77.6 million in February and \$66.4 million in March 1969. Average weekly benefit paid in March was \$35.36, marginally higher than the \$35.34 paid in February and substantially higher than the \$31.57 paid in March 1969.

CHEQUES

14. Cheques

The value of cheques cashed in 50 clearing centres in March totalled \$64,393 million, 10.9% higher than for the same month last year. The five economic areas showed an increase in the March comparison. Cheques cashed in the Atlantic Provinces increased by 28.0%, in Ontario by 16.5%, in the Prairie Provinces by 13.0%, in British Columbia by 2.2% and in Quebec by 1.4%.

The value of cheques cashed in the first three months of 1970 was 8.7% higher than for the same months of 1969. Cheques cashed in the Atlantic Provinces increased by 16.5%, in Ontario by 13.9%, in the Prairie Provinces by 13.5% and in British Columbia by 3.6%. Cheques cashed in Quebec for the first three months were slightly lower than for the same period of 1969.

C I N E M A

13. Motion Picture Theatres and Film Distributors

During 1968, there were 1,409 motion picture theatres in Canada, including 1,148 regular theatres and 261 drive-in theatres. Total admission receipts of \$113,697,252 (excluding taxes) were reported for 97,188,785 admissions. Admission receipts for 1967 were \$103,563,832 for 97,572,894 admissions. Per capita expenditure in Canada averaged \$5.88 in 1968, an increase over the \$5.08 reported in 1967.

Regular motion picture theatres (1,148) reported admission receipts of \$99,041,543, receipts from the sale of candy, soft drinks, cigarettes, etc. of \$16,205,472, from rental of concessions and vending equipment space, an amount of \$240,031; \$43,354 came from exhibiting commercial film and \$1,262,927 from other sources. The average admission price increased from \$1.06 in 1967 to \$1.17 in 1968. Regular theatres employed 10,964 persons and paid wages and salaries amounting to \$21,355,685. An additional 988 persons including working proprietors and unpaid family workers formed part of the regular theatre working force.

Drive-in theatres (261) reported admission receipts of \$14,655,709. Other receipts totalled \$6,519,464. Corresponding figures for 1967 were \$12,759,308 and \$5,622,968. These theatres employed 2,876 persons in 1968 as compared to 2,712 in 1967.

During 1968 films were distributed by 56 companies through 120 offices located across Canada. These exchanges reported receipts of \$64,653,218 in 1968 compared to \$56,551,239 in 1967. A total of 761 persons was employed by these agencies and \$4,733,799 in salaries and wages was paid out. New films released for theatrical bookings numbered 1,047 of which 649 were features, 114 cartoons, 166 newsreels and 118 other short subjects.

S E R V I C E S

16. Restaurants

April restaurant receipts were estimated at a value of \$94,874,000, 3.6% higher than in April of last year. Chain restaurants were estimated to have received \$9,795,000, and independent establishments, \$85,079,000. The highest rise in receipts of all restaurants was in New Brunswick (16.5%).

C I G A R E T T E S

17. Production and Disposition of Cigarettes

Production of cigarettes during May came to 4,571,696 thousand; the opening inventory was 3,680,337 thousand and the closing inventory, 4,024,871 thousand. Sales were as follows: domestic, 4,174,783 thousand; ex-warehoused for ships' stores (including sales to embassies), 20,080 thousand; and ex-warehoused for export, 32,299 thousand. Revised production for March was 3,717,162 thousand; and for April, 4,462,467 thousand. Revised domestic sales were 3,893,725 thousand in March and 3,840,205 thousand in April.

ENERGY

18. Electric Power

In April, net generation rose 8.3% to 16,695,955 thousand kwh. from 15,402,956 thousand kwh. in April 1969. There were increases in net generation in all provinces. The largest increases occurred in Newfoundland and the Yukon Territories (24.0% and 92.7% respectively). Hydro generation increased 4.3% from April last year, while thermal generation increased 23.2%.

LABOUR

19. Man-Hours and Hourly Earnings

Advance estimates show an increase in average weekly wages in manufacturing and construction and a decrease in mining in April over March 1970. Average hourly earnings increased in manufacturing but did not change in mining and construction. Average weekly hours were higher in construction and manufacturing and lower in mining. All regions recorded increases in average weekly wages in manufacturing except the Atlantic which decreased.

Average weekly wages in manufacturing decreased \$0.27 from \$117.36 in February to \$117.09 in March 1970 as a 0.5 hour decline in average weekly hours off-set a 3 cent increase in average hourly earnings. In durables, transportation equipment showed no change in average weekly hours and decreases in the remaining components ranged from 0.3 hours in primary metal to 0.7 hours in wood products. Compared with March 1969, average hourly earnings in manufacturing rose 22 cents and average weekly hours decreased 1.0 hour.

Average weekly wages in mining rose \$3.28 from \$150.41 in February to \$153.69 in March 1970 as average hourly earnings increased 10 cents and average weekly hours decreased 0.2 hours. Compared with March 1969, average hourly earnings were 49 cents higher and average weekly hours, 1.2 hours lower.

Average weekly wages in construction declined \$13.10 from \$159.78 in February to \$146.68 in March 1970 as a decrease of 3.3 hours in average weekly hours offset a 2 cent increase in average hourly earnings. Average weekly hours were lower because of unpaid absences associated with the Easter holiday. Compared with March 1969, average hourly earnings increased 50 cents and average weekly hours declined 3.8 hours.

All regions recorded lower average weekly wages in manufacturing in March 1970 except the Prairie and Atlantic regions which reported gains of 62 cents and 12 cents, respectively.

Advance Estimates of Man-Hours and Hourly Earnings, April 1970

Industry division and area	Average Weekly Hours				Average Hourly Earnings				Average Weekly Wages			
	April 1970a	March 1970p	Feb. 1970	April 1969	April 1970a	March 1970p	Feb. 1970	April 1969	April 1970a	March 1970p	Feb. 1970	April 1969
		number							dollars			
<u>Industry division</u>												
Mining including milling ..	41.1	41.2	41.4	41.4	3.73	3.73	3.63	3.23	153.07	153.69	150.41	134.04
Manufacturing	39.7	39.5	40.0	40.3	2.98	2.96	2.93	2.75	118.28	117.09	117.36	110.87
Durables	40.1	39.9	40.2	40.8	3.22	3.19	3.16	2.96	129.12	127.19	127.55	120.59
Non-durables	39.2	39.2	39.7	39.8	2.74	2.73	2.70	2.53	107.30	106.88	106.99	100.78
Construction	38.4	35.6	38.9	39.4	4.10	4.12	4.10	3.66	157.46	146.68	159.78	144.38
Building	38.0	34.5	37.8	38.3	4.22	4.22	4.22	3.68	160.40	145.51	159.48	140.89
Engineering	39.6	39.2	42.2	42.5	3.76	3.83	3.80	3.61	148.77	150.30	160.64	153.62
<u>Manufacturing</u>												
Atlantic Region	40.4	40.3	40.1	40.5	2.44	2.46	2.46	2.17	98.61	98.95	98.83	87.88
Quebec	40.3	40.2	40.9	41.2	2.65	2.63	2.61	2.47	106.79	105.68	106.62	101.63
Ontario	39.7	39.5	39.9	40.3	3.15	3.12	3.09	2.89	124.79	123.13	123.31	116.45
Prairie Region	38.9	38.8	39.1	39.4	2.91	2.90	2.86	2.66	113.27	112.49	111.87	104.63
British Columbia	37.0	37.4	37.5	37.7	3.71	3.65	3.62	3.41	137.41	136.50	135.97	128.70

a Advance figures.

p Preliminary figures.

The index number (1961=100) of average hourly earnings for electrical industrial equipment for March 1970 was 141.0.

20. Estimates of Employees by Province and Industry

The advance estimate of the April 1970 total of employees in the non-agricultural sector (1) indicates a rise from the March 1970 level. Most industry divisions contributed to the increase; manufacturing remained unchanged and finance, insurance and real estate recorded a slight drop. Employment totals rose in all provinces except Prince Edward Island which showed a decrease.

Seasonally-adjusted, the advance estimate of April non-agricultural employment showed virtually no change from last month. Among the industry divisions, the largest relative changes were a decrease in construction and increases in mines, quarries and oil wells; and in community, business and personal services. Higher adjusted employment figures were recorded in Newfoundland, New Brunswick, Saskatchewan, Alberta and British Columbia. Decreases occurred in the other provinces.

The preliminary estimate for March 1970 of 6,487.5 thousand employees in non-agricultural industries for the last week of March 1970 showed little change from the February total of 6,489.7 thousand employees. Among the industry divisions most changes were small. The largest relative change was a decrease of 10.4% in forestry (6,000 employees). This drop was mainly the result of seasonal layoffs. Increased employment totals were recorded in Prince Edward Island, Nova Scotia, Manitoba, Saskatchewan, Alberta and British Columbia. The other provinces showed declines.

Compared with March 1969, total employment was 3.3% (206,500 employees) higher. All industry divisions contributed to the increase with the largest relative gains recorded in forestry, 15.1% (6,800 employees), in public administration and defence, 6.8% (27,700 employees), and in community, business and personal services, 5.7% (100,800 employees). All provinces showed higher employment except Saskatchewan where a decrease was recorded.

Seasonally-adjusted, the March estimate of non-agricultural employment declined slightly from February 1970. Most industry divisions recorded small changes except forestry and public administration and defence where increases occurred, 6.9% and 2.1%, respectively. Employment rose in Nova Scotia, New Brunswick, Quebec and Ontario and declined in the other provinces.

(1) As defined in the publication "Estimates of Employees by Province and Industry" (catalogue number 72-008).

Advance Estimates of Employees by Industry, Canada and by Province, April 1970

	Seasonally-Adjusted		Unadjusted			
	April 1970(a)	March 1970(p)	April 1970(a)	March 1970(p)	April 1969	March 1969
	thousands					
<u>Canada</u>						
Forestry ..	..	72.9	..	51.7	43.7	44.9
Mines, quarries and oil wells	130.3	126.2	125.7	124.4	119.6	121.7
Manufacturing	1,684.0	1,691.6	1,659.2	1,660.9	1,668.3	1,658.1
Non-durables	870.9	872.7	854.9	852.3	850.9	845.7
Durables	813.2	818.9	804.2	808.6	817.4	812.4
Construction	369.2	385.3	338.6	324.7	346.7	323.9
Transportation, communication and other utilities .....	..	677.4	..	648.0	639.2	640.0
Trade	1,094.1	1,100.6	1,073.6	1,070.6	1,026.7	1,019.2
Finance, insurance and real estate	302.1	305.1	301.4	303.9	298.9	293.6
Community, business and personal services	1,921.7	1,878.0	1,905.4	1,866.6	1,787.2	1,766.6
Non-commercial sector(1) ..	1,189.7	1,156.8	1,195.6	1,176.8	1,132.3	1,118.2
Commercial sector(2)	731.9	721.2	709.9	690.6	654.9	648.4
Public administration and defence(3)	452.2	444.8	437.4	433.7	398.9	406.0
Grand Total	6,700.7	6,698.4	6,541.6	6,487.5	6,329.1	6,281.0
<u>Grand Total</u>						
Newfoundland	104.5	103.9	96.0	93.9	94.2	93.2
Prince Edward Island	22.2	23.1	20.0	20.4	20.3	19.6
Nova Scotia	201.8	202.0	194.7	191.5	191.0	188.0
New Brunswick	165.6	163.4	153.8	151.3	145.1	144.3
Quebec	1,802.2	1,811.7	1,758.5	1,739.6	1,692.8	1,682.7
Ontario	2,730.9	2,750.4	2,689.7	2,678.2	2,621.4	2,590.2
Manitoba	298.5	299.8	291.1	289.5	281.0	280.2
Saskatchewan	193.1	192.4	185.1	183.8	192.6	188.6
Alberta	492.2	471.2	475.9	461.4	443.4	445.5
British Columbia	679.1	673.6	664.6	660.0	635.9	630.8

Estimates may not add to totals because of rounding. Data for the Northwest Territories and the Yukon and for fishing trapping are included in the Canada total.

- nil or zero.

.. not available.

(1) Includes hospitals, education and related services, welfare and religious organizations and private households

(2) Includes health services excluding hospitals, motion picture and recreational services, services to business management, personal services except domestic and miscellaneous services

(3) Excludes non-civilian employees

(a) Advance figures

(p) Preliminary figures

SOURCE: Employment Section, Estimates of Employees by Province and Industry, February-March 1970 (cat no 72-008)

MERCHANDISING

21. Farm Implement and Equipment Sales

Sales of farm implements and equipment (including repair parts) in the period ended April 30, 1970 are estimated at a value of \$56,091,000, a decrease of 26.3% from the 1969 value of \$76,122,000. The value of repair parts sales, included in the above figures, was \$18,130,000 in 1970 and \$19,924,000 in 1969. A total of 3,183 wheel type farm tractors were sold during the four months ended April 30, 1970 as against 4,895 units in the same period in 1969.

MANUFACTURING

22. Domestic Washing Machines and Clothes Dryers

April 1970

	Total Canada sales	Exports number of units	Stocks at end of month
Washing machines (domestic):			
Automatic	15,724	50	46,070
Conventional	11,179	896	32,640
Clothes dryers (domestic):			
Electric	11,900	12	36,459
Gas	624	-	6,172

23. Steel Warehousing

Sales of concrete reinforcing bars during March amounted to 7,545 tons compared to 5,938 tons in March 1969. For the year to date, sales rose to 18,712 tons from 17,105 last year.

24. Steel Ingots

Steel ingot production for the week ended June 13, totalled 230,581 tons, a decrease of 2.6% from the preceding week's total of 236,832 tons. The comparable week's total in 1969 was 223,957 tons. The index of production based on the average weekly output during 1957-1959 of 96,108 tons equalling 100 was 240 in the current week, 246 a week earlier and 233 one year ago.

25. Production and Consumption of Rubber

April production of rubber increased by 13.3% to 42,649 thousand pounds from 37,634 thousand pounds in April 1969. For the year to date 1970, production increased by 4.1% to 167,658 thousand pounds from 161,001 thousand pounds in 1969. April consumption of rubber was 7.5% less in 1970, standing at 36,344 thousand pounds compared to 39,309. For the year to date, consumption increased by 2.6% to 148,844 thousand pounds from 145,127 in 1969.

MANUFACTURING (continued)

26. Iron Ore

Shipments of iron ore in April were lower than in April of 1969, standing at 3,865,397 tons compared to 4,153,148 tons. Year-to-date shipments, however, were higher (10,339,998 tons versus 8,731,703 last year).

27. Rigid Insulating Board

April shipments of wool fibre insulating board amounted to 41,660,558 square feet (1/2 inch basis) compared to 46,890,407 square feet in April 1969. Year-to-date production was also lower this year than last (147,133,450 square feet compared to 174,101,566).

28. Gypsum Products

April shipments of gypsum wallboard amounted to 64,446,157 square feet compared to 74,916,748 square feet in April 1969. Year-to-date production also fell to 262,616,863 square feet from 276,080,799 in the 1969 period.

29. Phonograph Records and Pre-Recorded Tapes

Phonograph records produced during the month of April 1970 numbered 3,675,990. Year-to-date production amounted to 14,455,495. Pre-recorded tapes produced during April 1970 numbered 245,143. Year-to-date production amounted to 1,247,841.

30. Production of Footwear

May production of footwear by shoe factories came to 3,797,324 pairs compared to 4,345,525 pairs in May 1969. For the year to date 1970, production came to 15,408,363 pairs (17,613,682 in 1969).

31. Pulpwood and Wood Residue

Roundwood produced in April 1970 increased by 31.0% to 823,095 cunits from 628,467 cunits in April 1969. Consumption of roundwood and wood residue increased by 6.0% to 1,982,564 cunits from 1,871,558 cunits and the closing inventory of these two products increased by 0.1% to 9,745,315 cunits from 9,699,283. Receipts of wood residue increased by 5.6% to 577,113 cunits from 546,382 in the 1969 month.

MANUFACTURING (continued)

32. Summary of Net Shipments (1) of Rolled Steel Products
Month ended April 30, 1970

	Monthly Shipments		
	Domestic	Export	Total
	net tons of 2,000 pounds		
Ingots and semi-finished shapes	29,441	17,202	46,643
Rails	27,468	3,034	30,502
Wire rods	39,860	5,943	45,803
Structural shapes:			
Heavy	47,895	4,429	52,324
Bar-sized shapes	7,083	1,278	8,361
Concrete reinforcing bars	48,994	9,890	58,884
Other hot rolled bars:			
Flats	64,886(2)	10,643(2)	75,529(2)
Other			
Tie plates and track material	11,244	170	11,414
Plates (including plates for pipes and tubes) .	110,612	7,852	118,464
Hot rolled sheets	91,450	9,024	100,474
Hot rolled strip	25,967	535	26,502
Cold finished bars	6,456	28	6,484
Cold reduced sheets and strip, cold rolled other, coated (excluding tin)	114,653	24,283(3)	138,936
Galvanized sheets	52,944	7,554	60,498
Total	678,953	101,865	780,818

(1) Producers' shipments excluding producers' interchange.

(2) Separate breakdown not available.

(3) Includes 1,523 tons exported for conversion and return.

33. Production of Motor Vehicles

Preliminary figures indicate that the production of motor vehicles during May was 133,253 units (133,005 units in May 1969) and during the first five months of 1970, amounted to 597,507 units (591,349).

34. Concrete Products

Production of ready-mixed concrete during April reached 830,133 cubic yards, compared to 991,505 cubic yards in April 1969. For the year to date, production also fell to 2,636,304 cubic yards from 3,115,946 in 1969.

35. Canadian Clay Products

The value of products made from Canadian clays during March was \$2,850,645 compared to \$3,255,336 in March 1969. Year-to-date values were \$6,566,089 in 1970 and \$8,101,501 in 1969.

MANUFACTURING (continued)

36. Census of Manufactures

The following statistics represent a selection of those which will appear later in regular publications of the Manufacturing and Primary Industries Division.

Feed Manufacturers (S.I.C. 123)

Selected Principal Statistics	1966	1967	1968P	% change 1968/1967
Establishments No.	860	892	874	- 2.0
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	5,011	5,314	5,239	- 1.4
Man-hours paid '000	11,378	12,054	11,900	- 1.3
Wages .....\$'000	20,917	23,488	25,478	+ 8.5
Cost of materials and supplies\$'000	369,513	405,251	397,698	- 1.9
Value of shipments .....\$'000	468,850	516,518	513,297	- 0.6
Value added .....\$'000	94,075	104,191	108,387	+ 4.0
<u>TOTAL ACTIVITY</u>				
Total employees No.	8,869	9,295	9,258	- 0.4
Total salaries and wages .....\$'000	40,310	45,076	48,410	+ 7.4
Total value added .....\$'000	113,844	125,898	131,006	+ 4.1

p Preliminary.

Miscellaneous Food Industries (including macaroni manufacturers) (S.I.C. 139)

Selected Principal Statistics	1966	1967	1968P	% change 1968/1967
Establishments No.	288	285	275	- 3.5
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	9,272	9,847	10,055	+ 2.1
Man-hours paid '000	19,793	21,220	21,645	+ 2.0
Wages .....\$'000	39,194	45,205	49,727	+10.0
Cost of materials and supplies\$'000	366,991	372,685	384,480	+ 3.2
Value of shipments .....\$'000	616,137	642,986	676,825	+ 5.3
Value added .....\$'000	245,548	267,593	286,353	+ 7.0
<u>TOTAL ACTIVITY</u>				
Total employees No.	14,594	15,419	15,882	+ 3.0
Total salaries and wages .....\$'000	73,564	82,538	91,598	+11.0
Total value added .....\$'000	255,557	280,610	301,100	+ 7.3

p Preliminary.

MANUFACTURING

Flour Mills (S.I.C. 124)

Selected Principal Statistics	1966	1967	1968P	% change 1968/1967
Establishments No.	52	51	42	- 17.7
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	2,555	2,399	2,246	- 6.4
Man-hours paid '000	5,346	5,179	4,853	- 6.3
Wages .....\$'000	12,123	12,521	13,002	+ 3.8
Cost of materials and supplies\$'000	206,236	200,473	183,338	- 8.6
Value of shipments .....\$'000	263,689	248,411	227,666	- 8.4
Value added .....\$'000	55,621	47,431	43,047	- 9.3
<u>TOTAL ACTIVITY</u>				
Total employees No.	4,350	3,981	3,558	- 10.6
Total salaries and wages .....\$'000	22,300	21,988	22,031	+ 0.2
Total value added .....\$'000	59,339	49,873	46,484	- 6.8

p Preliminary.

Dairy Factories (S.I.C. 105)

Selected Principal Statistics	1966	1967	1968P	% change 1968/1967
Establishments No.	1,308	1,175	1,037	-11.8
<u>MANUFACTURING ACTIVITY</u>				
Production and related workers No.	13,704	13,720	13,406	- 2.3
Man-hours paid '000	30,175	30,273	29,500	- 2.6
Wages .....\$'000	58,086	62,455	65,210	+ 4.4
Cost of materials and supplies\$'000	793,346	852,606	874,206	+ 2.5
Value of shipments .....\$'000	1,070,972	1,141,099	1,184,638	+ 3.8
Value added .....\$'000	263,418	272,263	290,529	+ 6.7
<u>TOTAL ACTIVITY</u>				
Total employees No.	31,845	31,312	29,841	- 4.7
Total salaries and wages .....\$'000	147,202	156,012	160,943	+ 3.2
Total value added .....\$'000	286,790	300,546	316,637	+ 5.4

p Preliminary.

AGRICULTURE AND FOOD

37. Forage Seed Report

The following figures are reported by major seed processing firms in Canada for April 1970. C indicates commercial seed, P indicates pedigreed seed.

		Purchases from Growers and Primary Cleaners			Exports			Inventory	
		Apr 1-30-70	Aug 1-69 to Apr 30-70	Aug 1-68 to Apr 30-69	Apr 1-30-70	Aug 1-69 to Apr 30-70	Aug 1-68 to Apr 30-69	Apr 30-70	Apr 30-69
'000 lbs.									
Alfalfa	C 32		978	1,131	(1)	(1)	424	1,279	2,347
	P (1)		142	102		(1)	(1)	1,464	909
Bentgrass	C			(1)				25	53
	P							78	14
Birdsfoot trefoil	C 8		594	588		423	240	119	200
	P		189	194	(1)	68	122	48	40
Bluegrass, Kentucky	C		103	111		(1)	(1)	1,361	1,298
Bluegrass, Canada	C			(1)			(1)	25	22
Bluegrass, Other Varieties	P		(1)	(1)		(1)		206	265
Bromegrass	C (1)		2,150	6,024		214	1,618	2,154	4,570
	P (1)		399	828		(1)	155	139	449
Clover, alsike	C 121		8,614	7,314		6,043	5,150	2,058	3,126
	P (1)		(1)	(1)		(1)	(1)	30	88
Clover, red, double cut	C 102		5,438	4,507	(1)	1,402	2,516	1,907	802
	P		19	26				39	27
Clover, red, single cut	C 42		6,458	9,449		6,990	8,600	1,847	3,276
	P		(1)	(1)		(1)	(1)	11	54
Clover, sweet, white blossom	C (1)		1,333	791		374	650	792	290
	P (1)		(1)					(1)	1
Clover, sweet, yellow blossom	C 522		18,167	11,580	594	9,682	11,216	8,568	2,595
Clover, white, tall growing	C		(1)					33	19
	P					(1)		11	22
Clover, white, low growing	C (1)		133	461		55	211	225	355
	P							(1)	
Fescue, chewing	C		(1)	(1)				42	53
	P		(1)					(1)	
Fescue, creeping red	C 472		13,811	24,568	1,253	10,787	14,347	7,576	9,253
	P (1)		117	184		44	(1)	173	307
Fescue, meadow	C (1)		1,305	1,383	(1)	1,775	2,677	1,589	1,894
	P (1)		100	225		(1)	(1)	182	306
Fescue, tall	C							12	19
	P							(1)	(1)
Orchard grass	C			15			(1)	136	118
	P		12	28		(1)	(1)	83	30
Red Top	C		(1)	(1)				92	143
Reed Canary grass	C		(1)	15			(1)	75	87
	P			(1)				(1)	
Russian wild ryegrass	C (1)		184	89				53	119
	P (1)		95	76				22	108
Ryegrass, annual	C							284	310
	P		(1)	(1)		(1)		353	116
Ryegrass, perennial	C		(1)	137		70	181	52	34
	P								
Timothy	C 153		4,987	5,104	(1)	2,602	1,114	4,099	3,278
	P (1)		2,516	3,443		1,024	1,435	1,425	3,082
Wheatgrass, crested	C (1)		482	771		283	142	503	819
	P (1)		610	503		290	(1)	120	500
Wheatgrass, intermediate	C (1)		25	(1)			(1)	41	55
	P							7	15
Wheatgrass, pubescent	C		(1)	29			(1)	11	67
	P			(1)				(1)	(1)
Wheatgrass, slender	C (1)		40	(1)		(1)		61	48
Wheatgrass, tall	C (1)		11	(1)				30	16

(1) indicates less than 3 firms reporting.

38. Dairy Factory Production

Production of creamery butter fell by 2% in May to 35,456,000 pounds from 36,120,000 in May 1969. Cheddar cheese production rose by 4% to 17,736,000 pounds from 17,117,000 and production of ice cream mix fell by 3% to 2,825,000 pounds from 2,906,000.

39. Stocks of Dairy Products

Cold storage holdings of creamery butter increased 68.1% on June 1 to 76,165,000 pounds from 45,319,000 pounds at June 1, 1969. Stocks of cheddar cheese were down 10.8% to 60,028,000 pounds this year from 67,285,000 pounds while skim milk powder stocks decreased 50.4% to 93,959,000 pounds from 189,372,000 pounds on June 1, 1969. Evaporated whole milk stocks were up 10.5% to 28,654,000 pounds from 25,940,000.

40. Stocks of Meat Products

Total frozen meat in cold storage at the opening of the first business day of June 1970 amounted to 82,637,000 pounds as compared with 85,525,000 pounds last month and 62,359,000 a year ago. The "out-of-storage" movement for May 1970 was 2.9 million pounds as compared with a similar movement of 1.9 million pounds last year.

41. Stocks of Fruit and Vegetables

Stocks of fruit, frozen and in preservatives, in storages and factories on June 1, 1970 totalled 38,252,000 pounds as compared with last year's corresponding total of 30,353,000 pounds, while holdings of vegetables, frozen and in brine totalled 57,516,000 pounds compared to 61,678,000 pounds.

42. Service Bulletins

Energy Statistics, Vol. 5, No. 46: Preliminary Electric Power Statistics, April 1970, (57-002), \$5.00 a year

Stocks of Canned Fruits and Vegetables Held by Cannerys, by Geographical Areas, April 1970

Acquirements of Fresh Fruits and Vegetables, April 1 to December 31, 1969, from 1969 Crop

Aviation Statistics, Vol. 2, Nos. 21, 22 and 23: Airport Activity--Various Major Airports in Canada, 1968 and 1969

Vol. 2, No. 24: Canadian Commercial Air Carriers, January 15, 1970



1010762873

R E L E A S E D T H I S W E E K

43. Summarized in the Weekly earlier

Prices and Price Indexes, March 1970, (62-002), 40¢/\$4.00
Raw Hides, Skins and Finished Leather, April 1970, (33-001), 10¢/\$1.00
Convertibility Index of Customs Tariff Items to Import Commodity Classification, In Effect April 1, 1970, Working Document, (12-527), \$1.50
Steel Ingots and Pig Iron, May 1970, (41-002), 10¢/\$1.00
Trade of Canada--Exports by Commodities, April 1970, (65-004), 75¢/\$7.50
Mental Health Statistics, Volume I: Institutional Admissions and Separations, 1967 (83-204), \$2.00
Gas Utilities, March 1970, (55-002), 20¢/\$2.00
Refined Petroleum Products, February 1970, (45-004), 30¢/\$3.00
Transcontinental and Regional Air-Carrier Operations, February 1970, (51-001), 30¢/\$3.00
Credit Statistics, March 1970, (61-004), 20¢/\$2.00
Man-Hours and Hourly Earnings, March 1970, (72-003), 40¢/\$4.00
Electric Lamp and Shade Industry, 1968, (35-214), 25¢
Wineries, 1968, (32-207), 25¢
Wooden Box Factories, 1968, (35-209), 25¢
Civil Aviation, Preliminary Annual, 1969, (51-201), 50¢
Industrial Corporations, Quarterly Financial Statistics, 1962-1969, (61-003), 50¢/\$2.00
Fruit and Vegetable Preparations, Quarter ended March 31, 1970, (32-017), 25¢/\$1.00