

Statistics Canada

weekly

Friday, August 20, 1971

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REAL DOMESTIC PRODUCT

Indexes of Real Domestic Product (Industrial Production), June 1971 -

Advance information

The seasonally adjusted index of industrial production increased by 0.5% in June to a level of 175.4 from 174.6 in May. All divisions contributed to the increase. In manufacturing, both non-durable and durable manufacturing rose.

These data are continuous with the revised indexes for the preceding months contained in the May issue of 61-005 and the attached supplement. More information will be provided in the June issue of "Indexes of Real Domestic Product by Industry" (61-005, 20c/\$2.00).

INDEXES OF INDUSTRIAL PRODUCTION
(1961=100)

(Seasonally Adjusted)					% Change
	1961 percentage weight	APRIL	MAY	JUNE	
Index of Industrial Production	32.415	173.6	174.6	175.4	+0.5
Mines (including milling), quarries and oil wells	4.564	175.2	179.3	179.7	+0.2
Metal mines	2.484	144.5	148.8	149.9	+0.7
Mineral fuels	1.281	240.3	243.7	241.6	-0.9
Non-metal mines except coal mines	0.377	200.5	210.4	213.3	+1.4
Manufacturing	24.943	170.2	171.2	171.9	+0.4
Non-durable manufacturing	13.933	152.6	154.1	155.1	+0.6
Foods and beverages	3.605	148.4	152.1	151.4	-0.5
Tobacco products industries	0.220	129.5	131.3	137.3	+4.6
Rubber industries	0.419	189.2	201.9	202.2	+0.1
Leather industries	0.308	85.3	88.1	84.6	-4.0
Textile industries	0.919	175.4	174.4	172.9	-0.9
Knitting mills	0.218	155.3	155.4	155.8	+0.3
Clothing industries	0.862	122.5	124.1	126.0	+1.5
Paper and allied industries	2.701	127.2	126.9	129.1	+1.7
Printing, publishing and allied industries	1.346	126.9	127.4	128.5	+0.9
Petroleum and coal products industries	0.737	157.7	166.3	167.5	+0.7
Chemical and chemical products industries	1.751	196.7	193.5	197.9	+2.3
Miscellaneous manufacturing industries	0.847	214.3	213.7	213.3	-0.2

REAL DOMESTIC PRODUCT (conclusion)

Durable manufacturing	11.010	192.5	192.9	193.2	+0.2
Wood industries	1.114	152.8	144.4	145.0	+0.4
Furniture and fixtures industries	0.450	163.9	164.7	163.2	-0.9
Primary metal industries	2.207	165.3	172.2	173.5	+0.8
Metal fabricating industries (except machinery and transportation equipment industries)	1.835	177.0	178.9	180.5	+0.9
Machinery industries (except electrical machinery)	0.981	207.2	208.3	208.7	+0.2
Transportation equipment industries	1.981	271.4	264.7	265.8	+0.4
Electrical products industries	1.560	203.5	205.7	206.1	+0.2
Non-metallic mineral products industries ..	0.882	144.9	148.7	142.0	-4.5
Electric Power, Gas and Water	2.908	200.1	196.4	198.6	+1.1

BALANCE OF PAYMENTS

Canadian Balance of International Payments, 2nd Quarter 1971 - Advance information

Advance estimates indicate a decline in the current account surplus, not adjusted for seasonal influences, to \$78 million in the second quarter of 1971. A merchandise trade surplus of \$559 million was largely offset by a \$481 million deficit on non-merchandise transactions. Official international reserves rose marginally by \$7 million to reach US \$4,852 million on June 30, 1971, while capital transactions led to a net outflow of \$71 million.

The reduction in the current account surplus and the deceleration in the accumulation of official international reserves was accompanied by a weakening, particularly in June, of the Canadian dollar on foreign exchange markets. The closing spot rate for the United States dollar in terms of Canadian funds, which was 100.75¢ at the end of March, had risen to 102.31¢ by the end of June. However, a premium on the Canadian dollar forward increased by about 25 basis points in the quarter.

The surplus on merchandise trade continued to be relatively high at \$559 million although this was almost \$100 million below that recorded in the second quarter of 1970. Merchandise imports rose on a year-to-year basis by about 7% to \$4,129 million but merchandise exports went up only at about half that rate to \$4,688 million. Contrary to last year, the increase in exports was concentrated in the United States as a number of other important markets reduced their purchases from Canada. Tighter monetary conditions and anti-inflationary policies overseas as well as market adjustments to the higher foreign exchange value of the Canadian dollar probably contributed to these developments. Exports of wheat, crude petroleum and natural gas, lumber, fertilizers and automobiles and motor vehicle parts showed important increases, while decreases occurred in exports of copper and nickel ores and alloys and newsprint. The increase in imports was broadly based geographically. Apart from demands generated by increased economic activity in Canada some part of this rise in imports was probably attributable to a relative increase in their attractiveness following the appreciation of the Canadian dollar. There were increases in imports of petroleum and coal products, fabricated iron and steel, non-ferrous metals and alloys, tractors, automobiles and other motor vehicles, communication equipment and wearing apparel and footwear. There were reductions in purchases of metals in ores and office machines.

BALANCE OF PAYMENTS (continued)

The non-merchandise deficit increased over the year to \$481 million as a result of a drop in receipts to \$1,166 million and an increase in payments to \$1,647 million. The decline in receipts came mainly from lower earnings of miscellaneous income on Canadian short-term assets abroad, partly reflecting substantially lower interest rates, and from reduced transfers of immigrants' funds due to a reduction in the number of immigrants arriving in Canada. The rise in non-merchandise payments was brought about principally by increased travel expenditures abroad and higher freight and shipping and business services payments which were partly offset by lower government expenditures abroad including official contributions.

The indicated net capital outflow of \$71 million for the second quarter of 1971 was approximately the same magnitude as in the first quarter but sharply different from the second quarter 1970, when net capital inflows of \$529 million contributed to the very large build-up of official international reserves. Preliminary indications are that capital movements in long-term forms resulted in an inflow of about \$150 million while short-term outflows, including the balancing item, totalled roughly \$220 million.

The main components of long-term capital transactions were an inflow of \$335 million from the sale of new Canadian issues to non-residents - largely provincial and corporate bonds to the United States - and retirements of Canadian securities resulting in a \$250 million outflow. Transactions in outstanding Canadian issues led to an outflow of about \$50 million and in outstanding foreign issues to an inflow of \$75 million. Flows related to direct investment in Canada and Canadian direct investment abroad both appear to have been below the levels of the previous quarter.

Data on short-term capital movements are very limited. There appears to have been some reversal of the build-up of Canadian dollar deposits placed abroad earlier by Canadian banks which will result in substantial capital inflows. In addition on the basis of two months data it is indicated that the Canadian chartered banks reduced their net claims in foreign currencies on non-residents. This would produce a further capital inflow.

Partial information suggests that non-residents did not change significantly their total holdings of Canadian money market instruments. In the quarter there was no real movement in the hedged interest rate differential between Canada and the United States which remained slightly in favour of the United States investor. The wider application of withholding tax to money market instruments introduced in the June 18, 1971 budget can be expected to reduce the attractiveness of Canadian instruments for certain non-residents.

All other capital movements led to a substantial net outflow. No information on the components is, as yet, available.

On a seasonally adjusted basis the second quarter current account surplus of \$147 million was the lowest since the fourth quarter of 1969 and less than half that of the first quarter of this year. This quarterly decline in the surplus was caused by significant changes on both the merchandise and non-merchandise balances. With merchandise imports increasing at about three times the rate of exports the merchandise trade surplus fell by 17% to \$610 million. Total exports and imports recorded in Trade of Canada are normally adjusted for balance of payments purposes. These adjustments in the first two quarters of the year had the net effect of contributing over \$50 million to the reduction in the trade balance on a balance of payments basis. The deficit on non-merchandise trade rose by over 20% to \$463 million. Important decreases in receipts of interest and dividends were recorded along with increased payments on travel expenditures and business services. Moreover the relatively larger decrease in transfer receipts due to reduced immigrant transfers was only partially offset by lower official contributions. Overall the increase in the non-merchandise deficit contributed about 40% to the total decline in the current account surplus.

First Estimates of the Canadian Balance of International Payments
Second Quarter 1971

	1970			1971	
	<u>II Q</u>	<u>III Q</u>	<u>IV Q</u>	<u>I Q</u>	<u>II Q</u>
	(\$ millions)				
<u>Not Adjusted for Seasonal Variations</u>					
Merchandise exports**	4,525	4,048	4,332	4,099	4,688
Merchandise imports**	3,875	3,317	3,342	3,399	4,129
Balance on merchandise trade	+650	+731	+990	+700	+559
Other current receipts	1,183	1,559	1,086	962	1,166
Other current payments	1,581	1,812	1,564	1,520	1,647
Balance on non-merchandise transactions	-398	-253	-478	-558	-481
Total receipts	5,708	5,607	5,418	5,061	5,854
Total payments	5,456	5,129	4,906	4,919	5,776
Current account balance	+252	+478	+512	+142	+78
Net capital movements, long and short-term* (excluding monetary items below)	+529	-252	-383	-94	-71
Allocation of Special Drawing Rights	-	-	-	+119	-
Net official monetary movements...	+781	+226	+129	+167	+7
<u>Seasonally Adjusted</u>					
Merchandise exports**	4,207	4,206	4,182	4,347	4,434
Merchandise imports**	3,591	3,526	3,217	3,613	3,824
Balance on merchandise trade	+616	+680	+965	+734	+610
Other current receipts	1,173	1,196	1,204	1,244	1,162
Other current payments	1,563	1,665	1,624	1,626	1,625
Balance on non-merchandise transactions	-390	-469	-420	-382	-463
Total receipts	5,380	5,402	5,386	5,591	5,596
Total payments	5,154	5,191	4,841	5,239	5,449
Current account balance	+226	+211	+545	+352	+147

* Includes errors and omissions.

** Adjusted for valuation and timing for Balance of Payments purposes.

For further information and revised figures, order Canadian Balance of International Payments, Second Quarter 1971 (67-001, 75-/\$3.00)

Preliminary Statement of Total Canadian Exports, July 1971 - Published only in Statistics Canada Daily and Weekly.

Exports in July totalled \$1,442 million, down \$34 million or 2.3% from the corresponding month in 1970. Shipments fell by \$107 million in markets in Latin America, United Kingdom, Other Commonwealth and Preference, European Economic Community, and Japan. Exports rose by \$73 million to the United States and "other" countries.

Cumulative export shipments for the first seven months of 1971 showed the same pattern. They totalled \$10,188 million, up \$251 million from a year earlier. However the drop of \$184 million in the markets noted above was more than offset by a gain of \$435 million to the United States and "other" countries.

Commodity information for July showed iron ore, aluminum, copper and nickel metals fell below the 1970 levels augmented by post-strike shipments; newsprint, aircraft and communication equipment exports also fell. Shipments of whisky, copper ore, and asbestos held steady. Exports of automotive products overall increased marginally; wheat, nickel ore, crude petroleum, natural gas, lumber, and fertilizers maintained a rising trend.

After adjustment for seasonality, total exports eased from the record June level of \$1,550 million to \$1,522 million. Adjusted exports for the United States at \$995 million, exceeded previous levels except in the four months March to June, which averaged \$1,020 million.

Further information order Summary of Exports, July 1971 (65-002, 20¢/\$2.00.

(see tables on next pages)

Exports (including re-exports)

Seasonally Adjusted Quarters and Months

	Total	U.S.	U.K.	Other Countries
		(\$ millions)		
1970 First Quarter	4,256	2,829	350	1,077
Second Quarter	4,217	2,807	368	1,042
Third Quarter	4,209	2,659	392	1,158
Fourth Quarter	4,204	2,693	389	1,122
1971 First Quarter	4,330	2,891	323	1,116
Second Quarter	4,408	3,071	337	1,000
1971 January	1,442	915	140	387
February	1,395	966	91	338
March	1,506	1,010	92	404
April	1,397	999	104	294
May	1,464	1,026	102	336
June	1,550	1,046	132	372
July (preliminary)	1,522	995	124	403

Preliminary Statement of Total Canadian Exports - July 1971
(Domestic Exports plus Re-exports)

	<u>Value in Millions</u>		<u>Percentage</u>
	<u>1970</u>	<u>1971</u>	<u>Change</u> <u>1970-1971</u> <u>%</u>
<u>Month of July</u>			
United Kingdom	153.9	119.8	- 22.2
Other C ^o wealth & Pref.	81.7	58.3	- 28.6
United States	870.4	922.7	+ 6.0
Japan	90.7	78.3	- 13.7
European Economic Community	123.2	99.6	- 19.2
Latin America	58.1	44.2	- 23.9
Other Countries	<u>98.2</u>	<u>119.0</u>	<u>+ 21.2</u>
Total C ^o wealth & Pref.	235.6	178.2	- 24.4
Total Others	<u>1,240.6</u>	<u>1,263.9</u>	<u>+ 1.9</u>
Grand Total	<u>1,476.2</u>	<u>1,442.0</u>	<u>- 2.3</u>
<u>January - July</u>			
United Kingdom	893.9	802.4	- 10.2
Other C ^o wealth & Pref.	438.8	398.7	- 9.1
United States	6,519.6	6,932.5	+ 6.3
Japan	479.0	447.1	- 6.7
European Economic Community	673.8	656.4	- 2.6
Latin America	313.3	310.2	- 1.0
Other Countries	<u>618.0</u>	<u>640.5</u>	<u>+ 3.6</u>
Total C ^o wealth & Pref.	1,332.8	1,201.2	- 9.9
Total Others	<u>8,603.7</u>	<u>8,986.8</u>	<u>+ 4.5</u>
Grand Total	<u>9,936.5</u>	<u>10,187.9</u>	<u>+ 2.5</u>

Note: Figures may not add because of rounding.

EXTERNAL TRADE (conclusion)

Domestic Exports of Selected Commodities

Preliminary Figures for July 1971

Class Group X.C.C.	Description	1970 (\$ millions)	1971	Percentage Change 1970-1971
61-61 to -69	Wheat	75.8	85.5	+ 12.8
173-40	Whisky	10.1	11.7	+ 15.8
251	Iron ores, concentrates and scrap	60.4	48.2	- 20.2
253	Copper in ores, concentrates and scrap	25.3	24.1	- 4.7
255	Nickel in ores, concentrates and scrap	30.7	38.9	+ 26.7
264-10	Crude petroleum	50.1	64.8	+ 29.3
264-31	Natural gas	16.9	19.3	+ 14.2
271	Asbestos, unmanufactured	21.1	20.6	- 2.4
331	Lumber	57.9	71.2	+ 23.0
340	Wood pulp and similar pulp	61.2	63.5	+ 3.8
351-09	Newsprint paper	95.1	83.5	- 12.2
416	Fertilizers and fertilizer materials	9.8	16.9	+ 72.4
451	Aluminum including alloys	51.3	33.8	+ 34.1
452	Copper and alloys	42.6	30.6	- 28.2
454	Nickel and alloys	42.8	19.1	- 55.4
581	Passenger automobiles and chassis	113.5	95.7	- 15.7
583-587	Other motor vehicles	51.3	58.5	+ 14.0
588	Motor vehicle engines and engine parts	22.3	27.4	+ 22.9
589	Other motor vehicle parts	61.4	69.4	+ 13.0
600	Aircraft and parts	45.5	37.5	- 17.6
634-639	Communication, related equipment ..	20.8	16.9	- 18.8
a)	All selected commodities	965.9	937.2	- 3.0
b)	Total Domestic Exports	1,436.3	1,408.1	- 2.0
a)	as percent of b)	67.2%	66.6%	

PRICES AND PRICE INDEXES, August 1971 - Advance information
Weekly Security Price Indexes

Index	Number stocks priced	Aug. 12/71	Aug. 5/71	July 15/71
		This week	Week ago	Month ago
1961=100				
Investors price index	114	149.2	147.2	148.5
Industrials	80	152.2	149.8	151.0
Industrial mines	4	121.9	117.8	128.0
Foods	10	134.1	131.5	133.2
Beverages	7	193.6	192.6	188.5
Textiles and clothing	5	113.1	113.6	112.8
Pulp and paper	7	93.6	94.7	91.6
Printing and pub.	4	250.9	250.4	255.0
Primary metals	8	92.7	93.4	92.4
Metal fabricating	9	158.9	158.6	159.4
Non-metallic minerals	4	139.9	139.4	141.5
Petroleum	7	231.4	223.9	219.2
Chemicals	4	94.6	93.0	93.0
Construction	4	63.2	64.0	61.3
Retail trade	7	132.8	131.0	132.2
Utilities	20	146.4	145.5	147.8
Pipelines	5	168.2	166.6	167.1
Transportation	4	250.4	244.8	249.6
Telephone	3	93.6	93.5	94.9
Electric power	3	116.3	117.2	119.2
Gas distribution	5	221.0	221.3	227.9
Finance	14	141.0	139.7	140.4
Banks	6	164.9	162.7	163.1
Investment and loan	8	104.1	104.5	106.0
Mining stock price index	24	107.4	109.9	108.4
Golds	6	101.9	107.6	97.3
Base metals	18	111.3	112.1	115.4
Uraniums price index	4	144.4	147.9	146.8
Primary oils and gas	6	491.1	462.8	476.8

For further information, order the August issue of Prices and Prices, (62-002, 40¢/\$4).

Consumer Price Movements, July 1971 (62-001, 10¢/\$1.00)

The Consumer Price Index for Canada (1961=100) advanced 0.8% to 134.1 in July from 133.0 in June. This increase was somewhat larger than the average recorded between these two months in recent years. In July 1971, the index stood 2.8% above its level of twelve months earlier but 3.3% above that of December 1970. The food index rose 2.2% in the latest month, reflecting higher prices for many items, particularly fresh vegetables. The housing index advanced 0.6%, mainly because of increases in the indexes for home-ownership, electricity, household textiles and postage. Higher prices for men's wear were the major factor in the 0.4% rise in the Clothing component, while recreation and reading edged up 0.1%. No change was registered in the indexes for transportation, health and personal care, and tobacco and alcohol. In the supplementary classification, the services index advanced 0.5% in the latest month, mostly because of increases recorded in the home-ownership element, dentists' fees, household help and postage rates, and in the train fare index. The index for non-durables (excluding food) rose 0.2% mainly as a result of higher prices for textile articles, gas and electricity; while the durables index was unchanged as lower new car prices were offset by higher furniture prices.

Consumer Price Index and Main Components (1961=100)

	Component weight*	Index		Per cent change		
		1971		July 1971 from		
		July	June	July	June 1971	July 1970
All-items	100	134.1	133.0	130.5	+0.8	+2.8
Food	27	133.3	130.4	131.6	+2.2	+1.3
Restaurant meals		161.0	159.8	155.1	+0.8	+3.8
Food at home		129.6	126.5	128.5	+2.5	+0.9
Housing	32	137.1	136.3	131.5	+0.6	+4.3
Shelter		149.6	148.8	142.3	+0.5	+5.1
Household operation		120.3	119.6	116.7	+0.6	+3.1
Clothing	11	129.1	128.6	126.9	+0.4	+1.7
Transportation	12	130.1	130.1	125.2	-	+3.9
Health and Personal Care .	7	142.2	142.2	139.8	-	+1.7
Recreation and Reading ...	5	135.5	135.4	132.4	+0.1	+2.3
Recreation		128.8	128.8	126.9	-	+1.5
Reading		155.7	155.4	149.0	+0.2	+4.5
Tobacco and Alcohol	6	128.7	128.7	126.5	-	+1.7
Tobacco		137.7	137.7	134.8	-	+2.2
Alcohol		122.6	122.6	120.9	-	+1.4
<u>Supplementary Classification</u>						
All-items	100	134.1	133.0	130.5	+0.8	+2.8
Total commodities	70	126.1	124.8	123.9	+1.0	+1.8
Food	27	133.3	130.4	131.6	+2.2	+1.3
Non-durables (excl. food)	31	126.6	126.3	123.8	+0.2	+2.3
Durables **	12	108.2	108.2	106.2	-	+1.9
Total services	30	152.6	151.8	145.6	+0.5	+4.8
Purchasing power of the 1961 consumer dollar	-	0.75	0.75	0.77		

ALL-ITEMS Consumer Price Index Converted to 1949=100 173.3

* Component weights indicate the relative importance of item groups.

** Includes such items as new passenger cars, refrigerators, stoves, vacuum cleaner, cleaners, sewing machines, television and radio sets, furniture, floor and coverings and dishes.

For comprehensive detail on these and other price statistics, see Prices and Price Indexes (62-002, 40¢/\$4.00).

WHOLESALE PRICE INDEXES

(1935-1939=100)

	July 1971	June 1971	July 1970	June 1970	% Change	
					July/71	July/71
					June/71	July/70
General Wholesale Index	291.0	289.7	286.0	287.0	+ 0.4	+ 1.7
Vegetable products	238.0	237.4	238.7	237.6	+ 0.3	- 0.3
Animal products	322.5	321.0	324.6	326.3	+ 0.5	- 0.6
Textile products	262.2	261.5	256.9	257.3	+ 0.3	+ 2.1
Wood products	399.0	397.0	378.9	382.2	+ 0.5	+ 5.3
Iron products	317.9	315.5	304.8	305.4	+ 0.8	+ 4.3
Non-ferrous metals	263.0	262.4	278.3	282.1	+ 0.2	- 5.5
Non-metallic minerals	226.7	225.5	214.4	214.4	+ 0.5	+ 5.7
Chemical products	240.5	239.8	224.7	225.1	+ 0.3	+ 7.0
Iron and non-ferrous metals (excluding gold)	348.8	346.9	352.4	355.2	+ 0.5	- 1.0
Raw and partly manufactured goods	256.9	256.6	264.2	265.3	+ 0.1	- 2.8
Fully and chiefly manufactured goods	310.1	308.3	298.2	299.2	+ 0.6	+ 4.0

* These indexes are preliminary.

For further information, order July issue of Prices and Price Indexes (62-002, 40¢/\$4.00).

T R A N S P O R T A T I O N

Oil Pipe Line Transport, June 1971 - Advance information

Canadian oil pipe lines received 2,075,700 barrels per day of crude oil, condensate, pentanes plus and refined petroleum products in June. This was 7.8% more than the 1,924,800 B/D received a year earlier. Domestic oils increased 6.2% to 1,611,000 B/D, and imported oils 13.8% to 464,700.

For further information order the June issue of Oil Pipe Line Transport, (55-001, 20¢/\$2.00), or the Energy Service Bulletin (57-002, \$5.00 a year).

TRANSPORTATION (conclusion)

Weekly Railway Carloadings, July 31, 1971 - Advance Information

Railways loaded 6,364,860 tons of revenue freight in Canada during the 10-day period ended July 31. This was 1.6% less than in the comparable period of 1970. Year-to-date loadings increased 1.3%. A railroad strike in the United States during this period would have tended to reduce loadings of freight destined for United States points.

For further information, order the July issue of Railway Carloadings (52-001, 20¢/\$2.00).

10-Day period ending July 31	<u>East</u>	<u>West</u>	<u>Canada</u>
All traffic:			
Tons, 1971	3,723,635	2,641,225	6,364,860
1970	3,956,593	2,509,975	6,466,568
% change	-5.9	+5.2	+1.6
Cars, 1971	63,293	48,715	112,008
1970	68,753	47,495	116,248
% change	-7.9	+2.6	-3.6
Piggyback traffic (1):			
Tons, 1971	89,992	58,864	148,856
1970	64,376	32,624	97,000
% change	+39.8	+80.4	+53.5
Cars, 1971	4,235	2,724	6,959
1970	3,492	1,672	5,164
% change	+21.3	+62.9	+34.8
<u>Year to date</u>			
All traffic:			
Tons, 1971	70,210,554	48,257,406	118,467,960
1970	72,571,736	44,337,576	116,909,312
% change	-3.3	+8.8	+1.3
Cars, 1971	1,302,140	900,573	2,202,713
1970	1,356,877	853,585	2,210,462
% change	-4.0	+5.5	-0.4
Piggyback traffic (1):			
Tons, 1971	1,750,261	1,123,308	2,873,569
1970	1,503,174	881,033	2,384,207
% change	+16.4	+27.5	+20.5
Cars, 1971	87,763	51,740	139,503
1970	81,247	42,318	123,565
% change	+8.0	+22.3	+12.9

(1) Includes trailers and containers on flat cars.

Employment, Earnings and Hours, May 1971 — Advance information

The May advance estimate of the industrial composite index of employment, not adjusted for seasonal variations, registered an increase from April 1971.

Seasonally-adjusted, the composite index of employment also increased from April. All regions and all of the industry divisions, with the exception of transportation, communication and other utilities, shared in the increase.

Compared to a year ago, the May 1971 indexes were higher for all industry divisions except trade and all provinces except Nova Scotia. In both cases decreases were recorded.

Average weekly wages and salaries rose slightly at the industrial composite level in May. Increases were recorded from the previous month in manufacturing, transportation, communication and other utilities, trade and service; the other industry divisions had declines. Among the provinces, increases were reported in all but Nova Scotia and Prince Edward Island, which had losses.

Advance estimates for May indicated an increase in average weekly hours in construction and declines in manufacturing and mining. All of the regions participated in the decline in manufacturing except the Prairie Region, where average weekly hours were unchanged from the previous month. All industries and areas shown recorded a decline from May 1970 except manufacturing in British Columbia which increased.

In May, average hourly earnings rose in mining and manufacturing and declined in construction. All regions shared the increase in average hourly earnings in manufacturing.

For April and May 1971, additional industry and area details, other than those presented in the tables on page 3, are not yet available.

When revised date for February and March and additional industry and area details for April and May are available subscribers will receive them in the first issue of Employment, Earnings and Hours (72-002, 40¢/\$4.00) — combining the discontinued publications Employment and Average Weekly Wages and Salaries, and Man-Hours and Hourly Earnings.

<u>Advance Estimates of Average Weekly Hours and Hourly Earnings of Hourly-rated Wage-earners, May 1971</u>								
	<u>Average Weekly Hours</u>				<u>Average Hourly Earnings</u>			
	May 1971a	April 1971p	March 1971p	May 1970	May 1971a	April 1971p	March 1971p	May 1970
<u>Industry Division:</u>	<u>Number</u>				<u>Dollars</u>			
Mining including milling .	39.1	39.2	39.2	40.6	3.98	3.96	3.96	3.72
Manufacturing	39.4	39.7	39.1	40.0	3.27	3.24	3.22	2.99
Durables	40.3	40.4	39.4	40.3	3.52	3.50	3.48	3.24
Non-durables	38.5	39.1	38.8	39.7	3.01	2.93	2.96	2.74
Construction	39.2	38.5	37.6	40.0	4.64	4.70	4.65	4.14
Building	39.0	38.1	37.1	38.5	4.77	4.84	4.79	4.31
Engineering	41.5	41.0	40.3	43.2	4.33	4.38	4.33	3.81
<u>Manufacturing:</u>								
Atlantic Region	39.7	40.1	39.6	40.8	2.64	2.63	2.62	2.38
Quebec	39.7	40.0	39.5	40.7	2.89	2.85	2.83	2.67
Ontario	39.5	39.9	39.3	40.1	3.46	3.43	3.41	3.18
Prairie Region	38.6	38.6	38.2	39.5	3.18	3.16	3.13	2.96
British Columbia	37.8	38.1	37.5	36.2	4.02	4.00	3.98	3.67

a Advance figures

p Preliminary figures

Advance Employment Index Numbers and Average Weekly Wages and Salaries, May 1971

Industry division and area	Employment Index Numbers						Average Weekly Wages and Salaries			
	Unadjusted				Seasonally-adjusted					
	May 1971a	April 1971p	May 1970	April 1970	May 1971a	April 1971p	May 1971a	April 1971p	May 1970	April 1970
	(1961=100)						dollars			
Industry Division:										
Forestry	75.9	54.2	74.4	58.4	86.5	83.0	139.64	150.39	124.49	146.77
Mining	117.9	112.0	115.9	112.3	117.9	114.9	171.64	173.89	162.35	163.31
Manufacturing	123.7	120.3	122.8	122.2	123.7	121.9	141.86	141.29	132.39	131.43
Durables	134.0	130.6	133.2	134.0	133.5	131.2	153.39	153.63	142.27	140.95
Non-durables	115.3	112.9	114.4	112.6	115.6	115.5	130.97	129.52	123.07	122.25
Construction	120.7	108.5	112.4	104.7	121.1	116.5	177.70	180.72	166.38	164.13
Transportation, Communication and Other Utilities	114.8	112.6	112.4	109.7	113.9	114.6	147.47	146.22	141.86	140.94
Trade	137.1	135.6	138.4	137.4	138.1	137.8	106.72	105.42	100.11	99.94
Finance, insurance and real estate	145.4	144.1	143.6	142.7	145.4	145.1	127.03	128.21	119.60	119.42
Service	185.1	179.1	179.3	174.5	183.7	183.5	96.60	96.25	89.68	90.32
Industrial Composite ...	128.7	124.9	126.7	124.5	128.7	128.0	134.17	133.64	126.07	125.53
Industrial Composite:										
Atlantic region.....	118.1	110.8	117.7	110.9	119.0	118.1	113.89	114.14	105.00	106.64
Newfoundland	120.2	112.0	118.6	111.1	123.7	123.1	121.93	121.55	115.75	116.56
Prince Edward Island ..	136.0	117.9	132.3	115.3	136.3	136.2	87.81	88.25	82.39	85.48
Nova Scotia	113.6	108.3	114.2	110.7	114.3	111.9	113.16	112.71	104.04	105.00
New Brunswick	122.5	112.2	119.9	110.5	123.1	122.0	111.94	113.62	101.46	104.14
Quebec	120.1	116.3	119.0	116.7	120.3	119.8	128.00	127.06	121.71	120.93
Ontario	132.4	129.7	132.0	129.9	132.2	131.5	138.84	138.10	131.24	129.92
Prairie region	128.3	123.2	125.7	122.3	128.2	127.8	127.73	127.05	120.71	119.88
Manitoba	118.8	114.9	117.6	115.4	118.7	118.3	121.09	120.63	115.32	114.28
Saskatchewan	118.0	112.7	112.5	108.2	116.8	116.6	119.50	118.63	114.60	113.90
Alberta	138.7	133.2	138.0	133.8	139.1	138.2	135.33	134.57	126.63	125.93
British Columbia	143.9	139.1	134.8	138.0	143.5	142.3	147.75	147.19	135.79	137.34
Yukon	161.6	151.3	179.99	174.56
Northwest Territories	128.1	116.5	171.28	175.97
CANADA	128.7	124.9	126.7	124.5	128.7	128.0	134.17	133.64	126.07	125.53

.. Figures not available

a advance figures

p preliminary figures

Tuberculosis Statistics, Volume II, 1969, Institutional Facilities, Services and Finances — Advance information

There were 50 Canadian tuberculosis institutions operating in 1969, three less than in 1968. This was comprised of 32 sanatoria (37 in 1968) and 18 sections within larger institutions. Rated bed capacity subsequently experienced a 6.5% decrease to 4,266 beds in 1969 from 4,565 beds in 1968.

On an average day in 1969, the number of patients in tuberculosis institutions was 2,831 compared with 3,278 the previous year. As a result, the average number of patients per 1,000 population also decreased, to 0.13 from 0.16. Notwithstanding the considerable reduction in rated bed capacity, percentage occupancy declined to 65% from 68%.

Total personnel (full and part-time) employed in public sanatoria decreased 10.6% to 3,945 from 4,414, however, the ratio of personnel per patient still increased to 1.6 from 1.5.

In 1969, public sanatoria reported expenditures of \$26.9 million, 2.2% less than in 1968 — the result of the closure of five sanatoria operating in 1968. Cost per patient-day, however, revealed a unit cost increase of 13.2% to \$30.77 from \$27.19.

Gross salaries and wages increased to 73.1% of total expenditures from 68.9%.

In constant 1961 dollars, the per capita cost of operating public sanatoria decreased to \$0.65 in 1969 from \$0.77 in 1968.

For additional information, order Tuberculosis Statistics, Volume II, 1969 (83-207, 75¢).

M E R C H A N D I S I N G

New Motor Vehicle Sales, June 1971 — Advance information

In the first six months of 1971, new motor vehicle sales reached 474,336 units, 14.8% more than the 413,289 units sold a year earlier, but still lower than January-to-June sales in 1969 which totalled 493,828 units.

Dollar values increased to \$1,780.1 million, up 17.0% over 1970 and almost equal to sales during the first six months of 1969.

Per unit sales of North American manufactured passenger cars rose from \$3,616.00 in 1969 to \$3,630.00 in 1970, to \$3,744.00 in 1971 (January to June average): for overseas cars comparable retail prices paid by the consumer were \$2,430.00, \$2,487.00, and \$2,669.00. In 1969 the average price paid for an overseas import was 67% of that paid for a North American manufactured car, in 1970 it was 68.5%, and in 1971 it was almost 71.5%. These prices do not necessarily reflect inflationary increases; they may indicate that consumers bought increasingly expensive models or demanded more options.

Commercial vehicle sales rose from 71,811 units in 1970 to 79,630 units in 1971, an increase of almost 11%, and dollar sales increased from \$359.2 million to \$398.7 million, also showing an 11% increase.

Unit sales of passenger cars rose by 15.6% to 394,706 from 341,475 and dollar sales by 18.9% to \$1,381.4 million from \$1,161.6 million.

Unit sales of North American manufactured passenger cars rose by 11.6% to 304,976 from 273,261, but were still substantially below 1969 sales of over 350,000 units. Comparable dollar sales figures were \$1,269.1 million in 1969, \$992.0 million in 1970 and \$1,141.9 million in 1971.

Unit sales of overseas imported passenger cars rose from 56,712 in 1969 to 68,214 in 1970 to 89,730 in 1971 and their share of the total passenger car market (based on units) increased from 14.1% in 1969 to 17.6% in 1970, to 20.3% in 1971.

June 1971 sales of all vehicles were slightly below those of May 1971, and all showed an increase over June 1970. In 1970 sales of all types of vehicles showed a slight increase in June over May.

In June, a total of 95,316 motor vehicles were sold, 14.6% more than the 83,167 sold a year earlier. Of the 78,399 passenger cars sold, 60,589 were of North American manufacture, or 79.7%, and 17,810 were manufactured overseas, or 20.3%. North American passenger car sales were up 10.2%, and overseas manufactured passenger car sales showed a 30.0% increase.

A total of 16,917 commercial vehicles were sold in June 1971 compared with 14,474 a year ago. This was an increase of 16.9%. About 90% of the sales in June 1971 were North American, yet a year ago their share was well over 93%.

In spite of the advances made by overseas manufactured vehicles, their market share has begun to stabilize at just over 20%: those of passenger cars at just below 23%, and commercial vehicles at about 10%.

For further information, order June issue of New Motor Vehicle Sales (63-007, 20¢/\$2.00).

Retail Trade, June 1971-Advance information

Retail sales reached \$2,609,468,000 in June, an increase of 10.7% from a year earlier. All trades registered increases in sales ranging from a high of 17.2% for motor vehicle dealers to a low of 3.7% for "all other" food stores. Similarly, all provinces registered increased sales ranging from a high of 15.1% in New Brunswick to a low of 6.1% in Manitoba.

Further details will be contained in Retail Trade, June 1971 (63-005, 30¢/\$3.00)

Department Store Sales and Stocks, June 1971 - Advance information

Department stores registered sales of \$250,737,000 during June 1971 an increase of 11.6% from the \$224,653,000 in June 1970.

Sales increased in 32 departments and fell in 5. Highest increases in sales were in major appliances (34.4%), followed by gasoline, oil, auto accessories, repairs and supplies (30.2%) and women's and misses' coats and suits (20.3%). The sharpest declines in the 5 departments registering decreases were in furs (18.8%) and millinery (16.6%).

All provinces registered increases in sales ranging from a high of 22.0% in Nova Scotia to a low of 1.1% in Manitoba.

The selling value of stocks held in June 1971 was \$745,127,000, up 6.5% from June 1970. Inventory increases were led by gasoline, oil, auto accessories, repairs and supplies (27.7%) and housewares and small electrical appliances (19.9%). Sharpest declines were recorded in women's and girls' hosiery (12.3%) and photographic equipment and supplies (7.4%).

Further details will be contained in the Statistics Canada publication Department Store Sales and Stocks, June 1971 (63-002, 20¢/\$2.00).

Retail Trade, Chain and Independent Stores, by Kind of Business

Canada

June 1971

Kind of business	Chain store sales	Independent store sales	All stores	
			Sales	June 1971 June 1970
		\$'000		%
Grocery and combination stores	315,986	277,170	593,156	+ 7.7
All other food stores	6,375	50,811	57,186	+ 3.7
Department stores	250,737	—	250,737	+ 11.6
General merchandise stores	54,185	16,968	71,153	+ 13.8
General stores	8,367	50,998	59,365	+ 7.6
Variety stores	40,298	7,422	47,720	+ 4.5
Motor vehicle dealers	8,727	498,315	507,042	+ 17.2
Service stations and garages	16,377	207,707	224,084	+ 7.0
Men's clothing stores	7,755	37,203	44,958	+ 9.2
Women's clothing stores	18,276	32,929	51,205	+ 13.4
Family clothing stores	10,304	25,921	36,226	+ 8.5
Shoe stores	14,363	14,462	28,825	+ 6.3
Hardware stores	8,486	34,621	43,107	+ 9.4
Furniture, T.V., radio and appliance stores	13,185	60,038	73,223	+ 10.4
Fuel dealers	7,412	17,034	24,446	+ 9.7
Drug stores	10,591	59,777	70,368	+ 6.0
Jewellery stores	6,293	12,515	18,809	+ 5.7
All other stores	150,182	257,676	407,858	+ 12.5
Total, all stores	947,899	1,661,567	2,609,468	+ 10.7

Retail Trade, Chain and Independent Stores, by Province

Newfoundland	14,046	35,570	49,614	+ 14.3
Prince Edward Island	3,323	9,061	12,383	+ 7.5
Nova Scotia	27,495	58,397	85,894	+ 12.2
New Brunswick	26,184	47,947	74,131	+ 15.1
Quebec	198,433	458,085	656,517	+ 9.0
Ontario	416,092	616,991	1,033,081	+ 10.7
Manitoba	41,443	69,257	110,702	+ 6.1
Saskatchewan	28,231	66,918	95,154	+ 14.1
Alberta	72,824	121,369	194,192	+ 8.0
British Columbia(1)	119,827	177,972	297,800	+ 15.2

(1) Includes Yukon and Northwest Territories.

Retail Trade, by Kind of Business - Seasonally Adjusted

June 1971

Kind of business	June 1971	May 1971	April 1971	March 1971
millions of dollars				
Grocery and combination stores	608.4	592.8	599.7	590.8
All other food stores	54.8	55.7	55.7	52.2
Department stores	265.1	269.7	260.3	236.0
General merchandise stores	73.6	71.6	70.0	67.6
General stores	55.7	55.9	54.6	54.5
Variety stores	(2)	(2)	(2)	(2)
Motor vehicle dealers	418.9	410.8	439.5	389.6
Service stations and garages	221.4	223.7	218.0	209.5
Men's clothing stores	40.4	40.5	38.3	36.4
Women's clothing stores	48.4	51.7	48.1	45.4
Family clothing stores	35.7	35.4	33.8	33.6
Shoe stores	27.8	29.8	28.5	23.5
Hardware stores	38.3	38.6	34.5	34.7
Furniture, T.V., radio and appliance stores	75.9	76.4	75.6	72.5
Fuel dealers	46.4	44.3	52.9	47.3
Drug stores	71.9	71.5	70.8	70.1
Jewellery stores	20.1	18.6	22.8	17.6
All other stores	382.2	386.2	394.1	354.2
Total, all stores	2,528.4	2,520.1	2,520.4	2,408.0

Retail Trade, by Province - Seasonally Adjusted

Newfoundland	45.6	43.9	47.8	42.1
Prince Edward Island	11.6	11.4	11.2	11.3
Nova Scotia	87.7	85.7	88.5	74.8
New Brunswick	71.3	68.0	65.9	64.3
Quebec	638.8	641.6	656.3	588.5
Ontario	988.8	992.3	995.3	946.5
Manitoba	105.9	104.1	108.8	102.6
Saskatchewan	92.8	91.9	91.0	89.6
Alberta	192.1	192.5	195.8	189.3
British Columbia(1)	299.8	289.8	288.2	269.5

(1) Includes Yukon and Northwest Territories.

(2) Not available.

Note: Components may not add to totals due to the method employed in seasonally adjusting the data.

Chain Store Sales and Stocks, June 1971 - Advance information

Chain store organizations reported sales of \$947,899,000 during June, an increase of 11.4% from June 1970. The largest growth occurred in service stations and garages (21.9%), followed closely by women's clothing stores (21.2%) and motor vehicle dealers (20.2%). Jewellery stores was the only trade to register a decline (1.8%).

In June 1971, stocks at cost stood at \$1,522,657, an increase of 5.4% from June 1970. The largest increases were registered in jewellery stores (22.2%) and in grocery and combination stores (9.7%). The sharpest declines occurred in furniture, T.V., radio and appliance stores (13.8%) and men's clothing stores (4.6%).

Further details will be contained in Chain Store Sales and Stocks, June 1971 (63-001, 10¢/\$1.00).

M A N U F A C T U R I N G

Inventories, Shipments and Orders in Manufacturing Industries, June 1971 - Advance information

The seasonally adjusted estimated of manufacturers' shipments in June 1971, was \$3,935.1 million, 0.6% below the revised May estimate of \$3,960.2 million. Shipments of non-durable goods producers dropped \$17.4 million while the durable goods producers' shipments declined by \$7.7 million. An increase in the activity of the motor vehicle and motor vehicle parts and accessories industries, unusual for June, partially offset a somewhat greater decline in overall durables shipments.

Seasonally adjusted new orders were estimated at \$3,963.1 million, 1.7% higher than the revised May estimate of \$3,896.0 million. Durables new orders increased 4.6% to \$1,895.0 million from \$1,812.3 million while non-durables new orders were down 0.8% to \$2,068.1 million from \$2,083.7 million in May.

Seasonally adjusted unfilled orders, estimated at \$4,527.4 million in June, showed a 0.6% increase over the revised May estimate of \$4,499.4 million. This series appeared to resume a steady month-to-month increase that started in December, 1970, and was interrupted only in May of this year.

Total inventory owned, seasonally adjusted, was estimated at \$7,845.1 million, fractionally lower than the revised May estimate of \$7,829.0 million. Total inventory held also declined in June to \$8,282.9 million from \$8,288.9 million.

The seasonally adjusted ratio of total inventory owned to shipments and of finished products to shipments both increased slightly in June 1971 from the revised figures for the previous month - 1.99 from 1.98 and 0.73 from 0.72.

Not adjusted for seasonal variation, the estimated value of shipments by province increased in June from the revised values for the previous month in all listed provinces ranging from 6.8% in New Brunswick to 2.6% in Manitoba. Cumulative shipments for the first half of 1971 were estimated at \$23,327.8 million, 2.6% higher than the \$22,731.8 million estimated for the first six months of 1971 seven of the listed provinces have shown increases, led by New Brunswick where the cumulative value was 6.8% higher. Newfoundland had a decrease of 4.3%, and Nova Scotia 0.1%.

For further information order Inventories, Shipments and Orders in Manufacturing Industries, June 1971 (31-001, 40¢/\$4.00).

Estimated Values of Shipments, Inventories and Orders in all
Manufacturing Industries

	<u>Not Adjusted for Seasonal Variation</u>			
	<u>June 1971</u> <u>Preliminary</u>	<u>May 1971</u> <u>Revised</u>	<u>April 1971</u>	<u>June 1970</u>
Shipments - Total	4,242.9	4,057.7	3,937.7	4,086.9
New orders:.....				
-Total	4,233.8	3,991.1	3,978.6	4,062.6
-Non-Durable	2,163.7	2,099.1	2,088.2	2,107.8
-Durable	2,070.1	1,892.1	1,890.4	1,954.8
Unfilled orders:				
-Total	4,516.5	4,525.6	4,592.1	4,341.4
-Non-Durable	591.9	588.3	593.2	620.1
-Durable	3,924.6	3,937.3	3,998.9	3,721.3
Inventory Owned - Total ...	7,785.5	7,832.9	8,875.2	7,849.1
Inventory Held - Total	8,244.2	8,314.4	8,350.7	8,353.2
Raw materials	3,141.4	3,142.6	3,163.4	3,175.7
Goods in process	2,216.1	2,253.0	2,263.0	2,307.9
Finished products	2,886.7	2,918.7	2,924.3	2,869.6

	<u>Advised for Seasonal Variation</u>			
	<u>June 1971</u> <u>Preliminary</u>	<u>May 1971</u> <u>Revised</u>	<u>April</u> <u>1971</u>	<u>June</u> <u>1970</u>
	(\$ million)			
Shipments - Total	3,935.1	3,960.2	3,897.3	3,839.7
New orders:				
-Total	3,963.1	3,896.0	3,975.4	3,851.6
-Non-Durable	2,068.1	2,083.7	2,079.7	2,013.4
-Durable	1,895.0	1,812.3	1,895.7	1,838.2
Unfilled orders:				
-Total	4,527.4	4,499.4	4,563.6	4,339.2
-Non-Durable	561.6	573.1	586.4	587.0
-Durable	3,965.8	3,926.3	3,977.2	3,752.2
Inventory Owned - Total	7,845.1	7,829.0	7,842.2	7,903.7
Inventory Held - Total	8,282.9	8,288.9	8,307.1	8,396.0
Ratio of Total Inventory owned to shipments	1.99	1.98	2.01	2.06
Ratio of finished products to shipments	0.73	0.72	0.73	0.74

NOTE: Figures may not add due to rounding.

	<u>Value of Shipments of Own Manufacture by Province of Origin</u>					
	<u>June</u> <u>1971(P)</u>	<u>June</u> <u>1970</u>	<u>%</u> <u>change</u>	<u>May</u> <u>1971(R)</u>	<u>January-</u> <u>June</u> <u>1971(P)</u>	<u>January-</u> <u>June</u> <u>1970</u>
	(\$ million)				(\$ million)	
Nfld.	19.0	23.1	-17.8	17.9	107.2	112.0
N.S.	64.3	64.2	+0.2	60.5	363.6	364.1
N.B.	65.9	60.2	+9.5	61.7	339.7	318.1
Que.	1,160.6	1,152.3	+0.7	1,109.9	6,455.8	6,299.6
Ont.	2,234.2	2,154.4	+4.1	2,148.5	12,359.3	12,001.5
Man.	108.7	105.9	+2.6	105.9	606.0	597.8
Sask.	55.2	52.2	+5.7	52.8	282.7	279.2
Alta.	169.7	163.9	+3.5	161.7	917.9	897.5
B.C.	348.4	303.0	+15.0	331.2	1,861.4	1,830.4
Canada*	4,242.9	4,086.9	+3.8	4,057.7	23,327.8	22,731.8

* Includes Prince Edward Island, the Yukon and the Northwest Territories.

(P) Preliminary.

(R) Revised.

Manufacturing Industries of Canada, Geographical Distribution, 1968 — Advance information.

Preliminary value of shipments of goods of own manufacture exceeded one billion dollars for the manufacturing industries in each of five Census Metropolitan Areas in 1968. The largest figure was registered by the Toronto Census Metropolitan Area, \$7,941,626,000, the second largest by Montreal, \$6,309,991,000. Other Census Metropolitan Areas with manufacturing shipments of more than one billion were Hamilton, Vancouver and Windsor. The Kitchener Census Metropolitan Area showed the largest percentage increase in manufacturing shipments over 1967, 9.9%, while the smallest increase was registered by Regina, up 0.04%; Victoria had the only decrease. Fuller details are shown in a table on the following page.

A single copy of this preliminary bulletin, (31-209-P) including data on more than 200 municipalities, and other information on manufacturing in sub-provincial areas may be obtained on request from the Manufacturing and Primary Industries Division, Regional Statistics Unit, Statistics Canada, Ottawa 3. The preliminary bulletin is mailed to subscribers to "Manufacturing Industries of Canada, Section G: Geographical Distribution", (31-209, \$1.50).

(see table on next page)

Steel Ingots, Week ended August 14, 1971 — Advance information

Steel Ingot production for the week ended August 14, 1971 totalled 220,412 tons and an increase of 5.1% from the preceding week's total of 209,637 tons. The comparable week's total in 1970 was 214,239 (r) tons. The index of production based on the average weekly output during 1967 of 183,227 tons equalling 100 was 120.3 in the current week, 114.4 a week earlier and 116.9 (r) one year ago.

(r) revised figures.

Primary Iron and Steel (Rolled Steel Products), June 1971 — Advance information

Summary of Net Shipments (1) of Rolled Steel Products

	Monthly Shipments		
	Domestic	Export	Total
	net tons of 2,000 pounds		
Ingots and semi-finished shapes	22,550	7,160	29,710
Rails	26,239	5,291	31,530
Wire rods	44,185	10,706	54,891
Structural shapes:			
Heavy	46,871	5,082	51,953
Bar-sized shapes	15,910	2,535	18,445
Concrete reinforcing bars	70,181	359	70,540
Other hot rolled bars	66,891	17,039	83,930
Tie plates and track material	9,663	241	9,904
Plates (including plates for pipes and tubes)	86,231	12,869	99,100
Hot rolled sheets	108,071	13,735	121,806
Hot rolled strip	32,471	939	33,410
Cold finished bars	6,014	357	6,381
Cold reduced sheets and strip, cold rolled other, coated	152,549	25,694(2)	178,243
Galvanized sheets	55,613	11,419	67,037
TOTAL	743,444	113,436	856,880

(1) Producers' shipments excluding producers' interchange.

(2) None exported for conversion and return.

For further information, order Primary Iron and Steel (41-001, 30¢/\$3.00).

Principal Statistics of the Manufacturing Industries, Census Metropolitan Areas, 1968 (Preliminary)

Census Metropolitan Center	Estab- lish- ments	MANUFACTURING ACTIVITY							TOTAL ACTIVITY				
		Production and related workers			Cost of fuel and elec- tricity	Cost of materials and supplies used	Value of shipments of goods of own manufacture	Value added - manufacturing activity	Working owners and partners		Total employees		Value added - total activity
		Number	Man- hours paid	Wages					Number	With- drawals	Number	Salaries and wages	
	No.		'000			\$'000				\$'000			\$'000
Calgary, Alta.	494	9,550	19,932	53,781	5,761	299,402	477,270	177,091	137	717	13,878	83,248	182,649
Edmonton, Alta.	575	13,589	28,523	74,895	9,364	386,198	648,462	251,337	138	842	19,257	113,674	263,237
Halifax, N.S.	130	5,320	11,155	26,179	2,296	131,223	222,961	90,328	31	142	7,650	40,339	93,190
Hamilton, Ontario	684	51,441	104,486	320,881	43,294	927,408	1,939,083	977,124	225	1,222	67,133	446,429	935,221
Kitchener, Ontario	502	31,496	66,930	159,256	10,153	452,663	898,257	437,218	134	768	41,369	229,541	443,507
London, Ontario	325	14,490	30,459	77,270	5,681	273,328	556,240	278,428	126	683	21,225	126,537	298,725
Montréal, Québec	5,440	196,889	417,331	984,994	59,749	3,397,837	6,309,991	2,881,758	1,824	10,228	274,062	1,559,408	2,994,353
Ottawa, Ontario	355	12,264	26,201	68,955	14,233	183,150	389,507	190,106	149	757	18,197	111,389	197,972
Québec, Québec	541	16,421	34,176	77,270	9,902	234,699	459,245	212,480	244	1,191	22,052	112,820	218,662
Regina, Sask.	130	2,481	5,153	14,011	1,706	88,722	140,926	49,472	25	136	3,909	22,788	52,912
Saint John, N.B.	85	4,836	10,238	26,191	6,067	137,698	230,627	85,979	19	87	6,446	36,064	87,320
Saskatoon, Sask.	144	3,033	6,314	16,282	2,210	98,418	151,218	50,165	33	147	4,423	25,008	53,694
Toronto, Ontario	5,730	204,270	430,940	1,131,691	75,460	4,423,779	7,941,626	3,471,275	1,804	10,587	295,748	1,840,686	3,851,416
Vancouver, B.C.	1,846	45,501	12,408	281,154	23,270	995,477	1,784,969	776,079	516	2,545	62,011	405,761	804,977
Victoria, B.C.	209	3,793	7,783	23,986	1,258	60,278	114,570	53,094	104	508	5,219	33,318	54,892
Windsor, Ontario	398	26,057	57,707	200,142	12,706	922,002	1,528,063	635,654	131	670	34,211	277,326	673,785
Winnipeg, Man.	989	28,170	58,861	131,933	10,284	556,877	926,995	365,258	315	1,482	38,804	200,360	382,623

Foundation Garment Shipments, Second Quarter 1971 - Advance information

Shipments of foundation garments decreased to 470,057 dozens in the second quarter of 1971 from 502,544 dozens a year earlier. In the first six months of 1971 shipments reached only 898,170 dozens versus 917,916 dozens for the same period of last year.

For further information, order Second Quarter 1971 issue of Foundation Garment Shipments (34-002, 25¢/\$1.00).

Footwear Statistics, June 1971 - Advance information

June production of footwear of all types decreased to 3,652,879 pairs from 3,808,265 a year earlier.

January-through-June production decreased to 22,274,588 pairs in 1971 from 22,687,622 in 1970.

For more details, order Footwear Statistics (33-002, 20¢/\$2.00).

Refined Petroleum Products, June 1971 - Advance information

Canadian refineries produced 40,411,407 barrels of refined petroleum products in June 1971, 10.0% more than a year earlier.

For further information order the June issue of Refined Petroleum Products 45-004, 30¢/\$3, or Energy Service Bulletin Vol. 6, No. 40 (57-002, \$5).

AGRICULTURE

Shorn Wool Production, 1971 (23-204, 25¢)

The 1971 Canadian wool clip is estimated at 3,642,000 pounds, up 5% from 3,458,000 pounds in 1970. This is the first increase in wool production since 1960 and is entirely due to a 10% increase (to 2,093 pounds) in the West. Eastern production is estimated at 1% below last year.

The number of sheep shorn this year is estimated at 473,000 head up 5% from 1970 also the first increase since 1960, and again due to higher numbers in the West.

The 1971 average fleece weight for Canada is estimated at 7.7 pounds, 8.4 pounds in the West and 6.9 in the East, all unchanged from last year.

For further information, order Shorn Wool Production, 1971 (23-204, 25¢).

Forage Seed Report, June 1971 - Published only in the STATISTICS CANADA Daily and Weekly

		Purchases from Growers and Primary Cleaners			Exports			Inventory	
		June 1-30-71	Aug. 1-70 to June 30-71	Aug. 1-69 to June 30-71	June 1-30-71	Aug. 1-70 to June 30-71	Aug. 1-69 to June 30-70	June 30-71	June 30-70
					(000) lbs.				
Alfalfa	C	5	2,728	1,122	(1)	(1)	(1)	1,484	716
	P		283	170	(1)	(1)	(1)	753	813
Bentgrass	C		(1)	(1)				31	31
	P		(1)			(1)		31	40
Birdsfoot trefoil	C	(1)	667	600	(1)	337	425	30	137
	P	(1)	158	189	(1)	51	68	21	22
Bluegrass, Kentucky	C		100	103			(1)	960	1,513
Bluegrass, Canada	C		(1)			(1)		12	46
Bluegrass, other varieties	P		(1)	(1)		(1)	(1)	501	277
Bromegrass	C	(1)	5,713	2,243	(1)	958	214	2,188	865
	P		781	403		33	(1)	152	138
Clover, alsike	C	(1)	12,694	8,958	452	8,301	6,352	2,241	1,456
	P		598	(1)		(1)	(1)	63	34
Clover, red, double cut	C	(1)	3,790	5,676		739	1,442	1,128	1,714
	P	(1)	440	19		(1)		106	26
Clover, red, single cut	C	18	17,824	6,716	701	9,901	7,034	5,844	1,415
	P		134	(1)		(1)	(1)	83	8
Clover, sweet, white blossom ..	C	(1)	928	1,339		873	424	358	566
	P			(1)				(1)	(1)
Clover, sweet, yellow blossom ..	C	274	11,815	18,724	(1)	9,387	10,090	5,541	6,911
	P		(1)			(1)		(1)	
Clover, white, tall growing	C			(1)				(1)	3
	P		(1)	(1)		(1)	(1)	51	34
Clover, white, low growing	C		308	147		(1)	66	72	121
	P							(1)	(1)
Fescue, chewing	C		(1)	(1)				16	20
	P		(1)	(1)	(1)	(1)		49	(1)
Fescue, creeping red	C	1,242	23,778	14,045	1,779	22,754	12,599	2,869	4,690
	P		651	117	(1)	533	44	195	185
Fescue, meadow	C	(1)	1,980	1,542		2,965	1,990	695	1,108
	P		296	100		305	(1)	69	357
	C							56	15
Fescue, tall	P		(1)			(1)		(1)	(1)
	C		(1)	(1)				59	105
Orchard grass	P		28	12		(1)	(1)	36	123
Red Top	C		(1)	(1)				96	75
Reed Canary Grass	C		59	(1)		(1)	(1)	119	115
	P		(1)					(1)	(1)
Russian wild ryegrass	C		225	185		(1)		173	15
	P		(1)	96				28	9
Ryegrass, annual	C					(1)		418	333
	C		32	(1)		(1)	(1)	264	310
Ryegrass, perennial	P		167	(1)		(1)	70	129	40
Timothy	C	158	5,046	5,433		2,321	2,650	2,391	3,364
	P		5,725	2,537		3,421	1,024	1,042	1,297
Wheatgrass, crested	C	7	932	524		367	283	518	152
	P		338	619			290	430	102
	C		29	31				44	35
Wheatgrass, intermediate	P		(1)					9	(1)
	C		99	5	(1)	(1)		165	6
Wheatgrass, pubescent	P		(1)					(1)	(1)
	C		34	49		(1)	(1)	26	90
Wheatgrass, slender	P							(1)	
	C	(1)	7	20		(1)		42	38
Wheatgrass, tall	P		(1)					(1)	

(1) Indicates less than 3 firms reporting.

Fruit and Vegetable Preparations (Jam, Jellies and Marmalades), Quarter ended June 30, 1971 — Advance information

Factory sales of domestic jams, jellies and marmalades increased to 27,912,847 pounds in the quarter ended June 1971, from 24,213,937 pounds a year earlier.

For further details, order Fruit and Vegetable Preparations, June 1971 (32-017, 25¢/\$1.00).

Sugar Sales, July 1971 — Advance information

Canadian sugar refineries reported total sales of 208,197,333 pounds of all types of sugar, 206,131,575 pounds in domestic sales and 2,065,658 in export sales for July 1971.

For further information, order the July issue of Sugar Sales (32-013, 10¢/\$1.00).

OTHER PUBLICATIONS RELEASED

Transcontinental and Regional Air-Carrier Operations, May 1971 (51-001, 30¢/\$3.00)

Railway Carloadings, June 1971 (52-001, 20¢/\$2)

Railway Operating Statistics, February 1971 (52-003, 10¢/\$1)

Iron Ore, June 1971 (26-005, 10¢/\$1.00)

Gypsum Products, June 1971 (44-003, 10¢/\$1)

Monthly Review of Canadian Fisheries Statistics, May 1971 (24-002, 30¢/\$3)

Rigid Insulating Board, June 1971 (36-002, 10¢/\$1)

Voluntary Group Stores, 1969 (63-215, 50¢)

Petroleum Refineries, 1969 (45-205, 50¢)

Communications Equipment Manufacturers, 1969 (43-206, 50¢)

Field Crop Report — Prairie Provinces, August 1971 (22-002, 20¢/\$2.00)

Contracted Acreages of Processing Vegetable Crops, 1971 (22-003, \$1.00 for the series)

Pack, Shipments and Stocks of Selected Canned Fruits and Vegetables, June 1971 (32-011, 20¢/\$2.00)

Motor Vehicle Shipments, June 1971 (42-002, 10¢/\$1.00)

Copper and Nickel Production, June 1971 (26-003, 10¢/\$1.00)

Asphalt Roofing, June 1971 (45-001, 10¢/\$1.00)

Preliminary Report on the Production of Motor Vehicles, July 1971 (42-001, 10¢/\$1.00)

Salt, June 1971 (26-009, 10¢/\$1.00)

Inventories, Shipments and Orders in the Manufacturing Industries, May 1971 (31-001, 40¢/\$4.00)

Service Bulletin (57-002, \$5.00 for the series):

Energy Statistics; Fuel used by Utilities to Generate Electricity, 1970

OTHER PUBLICATIONS RELEASED (conclusion)

The Wheat Review, July 1971 (22-005, 30¢/\$3.00)
Building Permits, May 1971 (64-001, 30¢/\$3.00)
Farm Implement and Equipment Sales, January 1 to June
30, 1971 (63-009, \$1.00)
Manufacturers of Electrical Industry Equipment, 1969
(43-207, 50¢)
Production, Shipments and Stocks on Hand of Sawmills East
of the Rockies, May 1971 (35-002, 20¢/\$2.00)
Jewellery and Silverware Manufacturers, 1969 (47-211, 50¢)
Fisheries Statistics, Nova Scotia, 1969 (24-205, 50¢).
Silver, Lead & Zinc Production, June (26-008, 10¢/\$1).
Gas Utilities, May (55-002, 20¢/\$2).
Dairy Factory Production, July 1971 (32-002, 10¢/\$1).
Stocks of Dairy and Frozen Poultry Products, August 1971
(32-009, 20¢/\$2).
New Motor Vehicle Sales, June 1971 (63-007, 20¢/\$2)
Travel Between Canada, the United States and other Countries,
April 1971 (66-001, 30¢/\$3)
Index Numbers of Farm Prices of Agricultural Products, June
1971 (62-003, 10¢/\$1)
Cement, June 1971 (44-001, 10¢/\$1)
Concrete Products, June 1971 (44-002, 10¢/\$1)
Motor Carriers, Freight, 1969 (53-222, 50¢)
Preliminary Bulletin: Manufacturing Industries— Geographical
Distribution, 1968 (31-209-P)
Service Bulletin, Food & Beverage Processing, \$5 a year:
Pack of Processed Asparagus, 1971.
Stocks of Frozen Meat Products, August 1, 1971 (32-012, 30¢/\$3.00)

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