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## Summary of Exports

Canadian exports in February at $\$ 2.17$ billion were up $21.1 \%$ from $\$ 1.79$ billion a year earlier.

Deliveries to the United States rose $18.7 \%$ to $\$ 1.53$ billion. Exports of crude petroleum increased by $\$ 76$ million and petroleum products were up by $\$ 22$ million. Exports of automotive vehicles were $\$ 35$ million higher (as shipments of smaller cars increased, probably in response to changing consumer preference in the face of the fuel shortage). However, shipments of automotive engines and vehicle parts declined $\$ 40$ million (as production of standard-size cars was curtailed in the United States).

Exports overseas of lumber and pulp (combined) were up $\$ 51$ million, wheat shipments rose $\$ 35$ million and deliveries of copper and nickel were some $\$ 30$ million higher.

Seasonally adjusted, February exports decreased $0.8 \%$ from the previous month's level to $\$ 2.40$ billion. The slackening in exports, accompanied as it was by a strong rise in imports, resulted in Canada's external trade balance for February showing a deficit of $\$ 47$ million, a marked tumabout from the $\$ 219$ million surplus recorded one month earlier.

For further information, order the February 1974 issue of Summary of Exports 165-002, 20d/\$2).

## Gas Utilities

Canadian consumers purchased 154.0 billion cubic feet of natural gas in January, up $14.5 \%$ from 134.5 billion cubic feet a year earlier.

Exports of natural gas decreased $6.8 \%$ to 86.1 billion cubic feet in the latest month.
For further information, order the Jamuary 1574 issue of Gas Utilities $(55.002,20 \mathrm{~d} / \mathrm{S} 2)$, or Thagy Statistics Service Bulletin, Vol. 9. No. 29 157.002. $\$ 3$ a year) or contact Ian Cavanagh (613-992.4021). Manufacturing and Arimary Industries Division. Statistics Canada, Orrawe KlA OV6.

| LATEST MONTHLY STATISTICS | Latest Month |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| EMPLOYMENT, INCOME |  |  |  |  |
| Average Weekly Earnings (\$) | Dec. | 160.69 ${ }^{\text {p }}$ | 165.20p | 5.9 |
| Labour Income (\$ million) | Jan. | 5,569 ${ }^{\prime \prime}$ | 5,526p | 12.9 |
| Persons with Jobs (million) | Feb. | 8.67 | 8.65 | 4.7 |
| Unemployed . . . . . . | Feb. | 635,000 | 637,000 | -3.1 |
| INVENTORIES |  |  |  |  |
| Manufacturers' Owned (\$ million) | Dec. | 10,54 ${ }^{\text {I }}$ | 10,274 ${ }^{\text {r }}$ | 17.4 |
| Wholesate ( $\$$ million) | Jan. | 4,756 | 4,578 | 17.9 |
| Department Store (\$ million) | Jan. | 967 | 1,035 | 11.7 |
| ORDERS |  |  |  |  |
| Manufacturers' New Orders (\$ million) | Dec. | 5,939 | 6,3315 | 27.5 |
| Manufacturers' Unfilled Orders (\$ million) | Dec. | 7,819 | 7,381 ${ }^{\text {r }}$ | 51.2 |
| PRICES |  |  |  |  |
| Consumer Price (Index 1961=100) | Feb. | 159.2 | 157.6 | 9.6 |
| Industry Selling Price (Index 1961=100) | Jan. | 156.1 | $152.0^{\text {r }}$ | 17.3 |
| Residential Building Construction (Index $\|97\|=100$ ) | Jan. | 128.9 | 128.48 | 10.4 |
| Wholesalc Price (Index 1935-39=100) | Jan. | 427.0 | $412.8{ }^{\text {r }}$ | 26.6 |
| CONSTRUCTION Year-to-dat |  |  |  |  |
| Building Permits (\$ million) | Dec. | 634.7 p | 8,565 | 32.5 |
| Housing Starts-urban centres (units) | Jan. | 13,506 | 13,506 | 20.7 |
| ENERGY |  |  |  |  |
| Electricity Generation (billion k.w.h.) | Jan. | 27.0 | 27.0 | 13.6 |
| Gas Utilities' Sales (billion cu. fi.) . | Jan. | 154.0 |  | 14.5 |
| Petroteum Refining (million barrels) | Jan. | 56.1 | 56.1 | 8.4 |
| FOREIGN TRADE |  |  |  |  |
| Exports (\$ million) | Feb. | 2,166 ${ }^{19}$ | 4,441 | 21.2 |
| Imports ( $\$$ miltion) | Feb. | 2,149 ${ }^{\prime}$ | 4,305 | 27.4 |
| SALES |  |  |  |  |
| Department Store Sales (\$ million) | Jan. | 294 | 294 | 19.5 |
| Manufacturers' Shipments (\$ million) | Dec. | 5,501 ${ }^{\text { }}$ | 65,255 | 17.9 |
| New Motor Vehicle Sates (\$ million) |  | 405 | 405 | 25.6 |
| Retail Sales ( $\$$ million) |  | 2,997 | 2,997 | 13.0 |
| Wholesale Sales (\$ million) | Jan. | 2,869 | 2,869 | 29.9 |

Statistics are nor seasonally adjusted. $P$.preliminary. ${ }^{r}$ - revised.


## Summary of Imports

Canadian imports rose to $\$ 2.15$ billion in February, up $\$ 506$ million ( $30.8 \%$ ) from a year earlier.

Purchases from the United States in creased $31.8 \%$ to $\$ 1.54$ billion. Imports of automotive and related products rose ilmost $\$ 94$ million, aircraft purchases were up $\$ 32$ million and imports of communication equipment, computers and parts and a variety of other commodities were moderately higher.
Purchases of crude petroleum from overseas countries advanced by $\$ 108$ million ( $156 \%$ ) from February 1973 to $\$ 177$ million.
On a seasonally-adjusted basis, imports in February reached $\$ 2.45$ billion, up $11.3 \%$ from the January level.
For further information, order the February 1474 issue of Summary of Imports $16.5-00.5$. $2(14 / 52)$.

## Oil Pipe Line Transport

Canadian oil pipe lines received 3.0 million barrels per day of crude oil, condensate, pentanes plus and refined petroleum products in December, an increase of $3.2 \%$ from a year earlier.

Net receipts of domestic oils increased $5.6 \%$ to 2.6 million $\mathrm{B} / \mathrm{D}$ in the latest month; imported oils decreased $9.2 \%$ to 4 million B/D.

For further information, order the Decemher 1973 issue of Oil Pipe Line Transport (55.001. 204/\$2), or Energy Statistics Service Bulletin, Vol 9, No. 31 ( $57.002, \$ 3$ a year), or iontact lan Cavanagh (613-992-4021), Mantsfacturing and Primary Industries Diwision.



Source: Commercial Failures ( $61-002$ )

# THESE REPORTS SCHEDULED FOR COMING TWO WEEKS 

Consumer Price Movements, March Department Stores Sales by Regions, February
General Wholesale Price Indexes, February
Housing Starts and Completions, February
New Motor Vehicle Sales, February The Labour Force, March

## Federal Government Employment

The federal government had 432,751 employees on September 30, 1973, an increase of 15,264 from a year earlier but 12,405 fewer than on June 30, 1973.

Gross payrolls for the third quarter of 1973 totalled $\$ 955.9$ million, a decrease of $\$ 80.6$ million from the previous quarter but up $\$ 67.4$ million over the corresponding quarter in 1972.

For further information, order Federal Government Employment. Third Quarter 1973 (72.004, 50d/\$2).

## Local Government Employment

Canadian municipalities employed an estimated 224,877 persons in general services during the last pay period of December 1973, up $6.9 \%$ from the 210,404 employed a year earlier.

Fourth quarter gross payrolls increased $12.5 \%$ to $\$ 452.4$ million in 1973 from $\$ 402.3$ million in 1972.

For further information, order Local Government Employment, Ocrober-December 1973 (72.009, 50 $1 / \$ 2$ ).

## Coal and Coke Statistics

Canadian coal production decreased to 2.03 million tons in January, down 3.0\% from 2.10 million tons a year carlier. Imports increased to $\mathbf{1 3 3 , 1 3 5}$ tons from 48,332 tons.

Industrial consumers used 2.57 million tons of coal (an increase of 18.3\%) and 504,635 tons of coke (up $5.9 \%$ ) in the latest month.

For further information, order the January 1974 issue of Coal and Coke Statistics (45-002, 304/83) or Energy Statistics Service Bulletin (57-002, $\$ 3$ a year), or contact D.F. Heney (613-992-4021). Energy and Minerals Section, Statistics Canada, Ottawa KlA OV'大.

## Labour Income

Total labour income for January was estimated at $\$ 5.57$ billion, up $12.9 \%$ finm a year earlier.

Seasonally adjusted, the Janua: estimate of $\$ 5.71$ billion showed all increase of $1.1 \%$ from the previous month. Wages and salaries in the goodsproducing industries advanced by $1.1 \%$; those in the service-producing industries increased by $0.9 \%$.

> For further information, order the January 1974 issue of Estimates of Labour Income $172.005,30$ //83), or contact Mrs. G. Gauthier (613-995-8067), Labour Division, Statistics Canada. Ottawa K1A OV2.

## Railway Carloadings

Railway freight loadings continued to decline through the second month of 1974. Tonnages at 15.9 million were down $4.1 \%$ from February 1973 and the number of cars used was $2.7 \%$ lower at 292,212.
Commodities showing significant tonnage decreases in the latest month included: grains, other than wheat ( $-40.5 \%$ ); containerized freight ( $-32.3 \%$ ); coal $(-16.4 \%)$; iron ore $(-9.8 \%)$; and wheat $(-8.0 \%)$. Potash registered the only notable gain (up $32.5 \%$ ).
During the first two months of 1574 loadings were off $3.4 \%$ in tons and $1.3 \%$ in cars. Cars loaded with containers dropped $31.1 \%$, other grain $22.2 \%$, coal $16.9 \%$ wheat $11.9 \%$ and iron ore $11.3 \%$. Potash loadings showed a $39.5 \%$ gain.
For further information, order the February 1974 issue of Railway Carloadings $152-001$, 20d $/ \$ 21$. or contact J.R. Slattery (613-996-9276), Transportation and Communi. cations Division, Statistics Canada, Ottawa K1A OV5.


## new catalogue

The 1973.74 edition of the Statistics Canada catalogue of publications is off press and available - free - on request.
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Ask for Catologue (11.204) from Publicafions Distribution. Storistics Canada, Ofrawa K/A OTK.

## Shopping Centres, 1972

Shopping centre outlets had sales and receipts totalling $\$ 5.69$ billion in 1972 . Retail stores in the 599 centres accounted for sales of $\$ 5.47$ billion, while service outlets had receipts of $\$ 226.5$ miltion.

Department stores captured the major share of the shopping centre market in 1972, ending the dominance, previously injoyed by grocery and combination siores.

In $1972,50.0 \%$ of all department store asies in Canada were made through shopping centre outlets, $36.2 \%$ of all women's clothing store sales, $29.8 \%$ of all shoe store sales and $22.7 \%$ of all grocery and combination store sales.

For further information, order Shopping Centres in Canada, 1972 (03-214, 50d). or conract R. Porvin (613-996-9304), Merchandising and Services Division, Statistics Canada, Ottawa KIA OV4.

## Canadian Balance

## of International Payments

In 1973 Canada’s current account deficit at $\$ 335$ million was almost $\$ 300$ million below the level of the previous year.
The decline reflected an increase of over $\$ 500$ million in the merchandise trade surplus which was partly offset by the continued increase in the deficit on nonmerchandise transactions, which rose in 1973 by over $\$ 200$ million.

Capital movements led to a net outflow in the yeat of $\$ 132$ million, a swing of almost $\$ 1$ billion from the net inflow of $\$ 842$ million recorded in 1972 . Inflows of capital in long-term forms fell sharply by $\$ 1.1$ billion to $\$ 667$ million; shortterm capital movements in 1973 led to a net capital outflow of $\$ 799$ million, a decline of over $\$ 100$ million from 1972.
The current account deficit of $\$ 335$ million, together with the capital account outflow of $\$ 132$ million, led to a decrease in Canada's net official monetary assets of $\$ 467$ million - the first annual decline since 1966.
For further information, order Quarterly Estimates of the Canadian Balance of International Poyments, Fourth Quarter 1973 167-001, $75 \mathrm{~d} / 83 \%$. or contact the office of D.K. McAlister (613-996-2545), Balance of Pay. ments Division, Statistics Canada, Ottawa KlA OZ8.

## Refined Petroleum Products

Canadian refineries produced 56.1 million barrels of refined petroleum products in January, an increase of $8.4 \%$ from a year earlier.

For further information, order the Jamuary 1974 issue of Refined Petroleum Products 145-004, 30d/\$3), or contact lan Cavanagh (613-992-4021). Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K/A OV6.


## Telephone Industry Statistics

Canadian telephone systems reported net operating revenue of $\$ 61.7$ million in January, an increase of $\mathbf{1 2 . 0 \%}$ from January 1973.
Gross operating revenues of the thirteen major telephone systems rose $14.3 \%$ to $\$ 184.2$ million in the latest month; operating expenses were up $15.4 \%$ to $\$ 122.5$ million.
Construction expenditures increased $35.1 \%$ to $\$ 82.4$ million from the $\$ 61.0$ million recorded a year carlier.
A total of 11.3 million telephones were reported in service at the end of January, of which $70.5 \%$ were residential and $29.5 \%$ business ielephones.
For further information, order Communications Service Bulletin ( $56-010) .81$ a year) Vol. 4. No. 4, Monthly relephone Statistics, January 1974.

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Quarterly Estimates of the Canadian Balance of International Payments, Fourth Quarter 1973

## CENSUS

Labour Force by Occupation, 1971
Census of Canada, Advance Bulletin 94.788 50d

Population, School Attendance and
Schooling, 1971 Census of Canada
$92-720$

EDUCATION, SCIENCE AND CULTURE
Enrolment and Staff in Schools for the Blind and the Deaf, 1973-74

EXTERNAL TRADE
Summary of Foreign Trade, January 1974

65-001

FINANCIAL FLOWS AND MULTINATIONAL ENTERPRISES

| International Travel, January 1974 <br> Travel Between Canada and Other <br> Countries, December and Year 1973 | $66-002$ | $10 \phi / \$ 1$ |
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## HEALTH AND WELFARE

Causes of Death, Provinces by Sex and Canada by Sex and Age, 1972

## LABOUR

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## SERVICE BULLETIN

Energy Statistics - Vol. 9, No. 26,
Oil Pipe Line Supply and Disposition,
November 1973
57-002
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New Motor Vehicle Sales, January $1974 \quad 63-007 \quad 20 \$ / \$ 2$

PUBLIC FINANCE
$\begin{array}{ll}\text { Local Government Employment, October- } \\ \text { December } 1973\end{array} \quad 72-009 \quad 50 \$ / \$ 2$

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Shipping Report, Part III, Coastwise Shipping, 1972

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