### -INFOMAT



April 5, 1974 CATALOGUE 11-002

Weekly Bulletin

Average weekly earnings in Canadian industry at \$166.88 in January were up 7.4% from \$155.41 a year earlier.

First estimates show that average weekly earnings (by industry division) were highest in construction (\$233.49), followed by mining (\$221.96), forestry (\$205.02), transportation, communication and other utilities (\$187.79), manu-

**Employment**, Earnings and Hours

facturing (\$175.88), finance, insurance and real estate (\$161.51), trade (\$131.25) and service (\$119.45).

Average weekly earnings were highest in British Columbia (\$184.47), followed by Ontario (\$171.88), Alberta (\$168.02), Quebec (\$160.71), Newfoundland (\$155.20), Manitoba (\$151.76), Saskatchewan (\$148.86), Nova Scotia (\$142.91) and New Brunswick (\$141.92).

Hourly earnings in January averaged \$6.14 in construction, \$5.01 in mining and \$4.06 in manufacturing.

For further information, order the January 1974 issue of Employment, Earnings and Hours (72.002, 554/\$5.50), or contact R. Ouellette (613.992.5613), Labour Division, Statistics Canada, Ottawa K1A 0V2.

### Residential Building Construction Input Price Index

(1971=100)

The residential building construction input price index for Canada rose to 129.9 in February, up 0.8% from 128.9 in January and 10.3% above the February 1973 level.

Over the twelve months, February to February, prices of building materials used in residential construction increased 11.1%; labour costs moved up 9.0%.

During this period, residential building construction input price indexes advanced in all regions, with increases recorded as follows:

• Atlantic provinces, 15.4%; Prairie provinces, 11.0%; Ontario, 10.0%; Quebec, 10.0%; British Columbia, 8.8%.

For further information, order the February 1974 issue of Prices and Price Indexes (62-002, 554/\$5.50).

LATEST MONTHLY STATISTICS			Previous	Change From Year Ago
	Lates	st Month	Month	%
EMPLOYMENT, INCOME	1	166.88P	163.07P	7.4
Average Weekly Earnings (\$)	Jan. Jan.	5.569P	5.526P	12.9
Labour Income (\$ million)		8.67	8.65	4.7
Unemployed		635,000	637,000	- 3.1
	. 00.	000,000	057,000	J. 2
INVENTORIES  Manufacturers' Owned (\$ million)	Dec.	10.543 <sup>r</sup>	10.274 <sup>r</sup>	17.4
Wholesale (\$ million)	Jan.	4,756	4.578	17.9
Department Store (\$ million)		967	1.035	11.7
ORDERS				
Manufacturers' New Orders (\$ million)	Dec.	5,939r	6.331r	27.5
Manufacturers' Unfilled Orders (\$ million)	Dec.	7,819 <sup>r</sup>	7,381r	51.2
PRICES				
Consumer Price (Index 1961=100)	Feb.	159.2	157.6	9.6
Industry Selling Price (Index 1961=100)	Feb.	158.9	156.8r	18.1
Residential Building Construction			4 1	
(Index 1971=100)	Feb.	129.9	128.9	10.3
Wholesale Price (Index 1935-39=100)	Feb.	434.8	427.91	26.3
CONSTRUCTION	ICTION Year-to-date			
Building Permits (\$ million)	Dec.	634.7P	8.5	
Housing Starts-urban centres (units)		13,506	13.5	
ENERGY	D 00351	10,000	10,0	30.7
Electricity Generation (billion k.w.h.)	lan	27.0	27	0.0 13.6
Gas Utilities' Sales (billion cu. ft.)		154.0	154	
Petroleum Refining (million barrels)		56.1	56	.1 8.4
FOREIGN TRADE				
Exports (\$ million)	Feb.	2,166P	4,4	41 21.2
Imports (\$ million)		2,149P	4,3	05 27.4
SALES				
Department Store Sales (\$ million)	Jan.	294	29	94 19.5
Manufacturers' Shipments (\$ million)		5,5011	65,2	55 17.9
New Motor Vehicle Sales (\$ million)	Feb.	424		29 20.3
Retail Sales (\$ million)		2,997	2,9	
Wholesale Sales (\$ million)	Jan.	2,869	2,8	69 29.9
Statistics are not seasonally adjusted	. P . pr	reliminary.	revised.	



### **New Motor Vehicle Sales**

February retail sales of new motor vehicles reached 90,002 units, up 5.1% from a year earlier. Total sales value increased 15.6% to \$423.9 million.

Sales of passenger cars produced in Canada and the United States rose 8.2% to 56,763 units; those of overseasmanufactured automobiles dropped 33.0% to 9,919 units.

The share of the Canadian passenger car market held by overseas manufacturers fell to 14.9% in the latest month from 21.8% in the corresponding month in 1973.

Commercial vehicle sales in February increased 27.2% from a year earlier to 23,320 units; included were 21,904 units manufactured in Canada and the United States (up 30.4%) and 1,416 manufactured overseas (down 9.8%).

For the first two months of 1974, sales of new motor vehicles reached 178,564 units with an accumulated value of \$828.6 million. This represents an increase of 11.3% in units and 20.3% in value over sales for the January-February period in 1973.

For further information, order the February 1974 issue of New Motor Vehicle Sales (63-007, 20¢/\$2), or contact Michael Kwilecki (613-996-9278), Merchandising and Services Division, Statistics Canada, Ottawa K1A 0V6.

### Non-Residential Building Construction Input Price Index

(1961=100)

The non-residential building construction input price index for Canada advanced to 211.7 in February, an increase of 0.8% from the previous month's level and 11.3% from a year earlier.

The materials component of the total index rose 14.6% over the twelve months from February 1973; the labour element moved up 8.8%.

Under the materials grouping, prices of electrical equipment used in non-residential construction climbed 22.6% during this period, steel and metal work 19.6%, plumbing, heating and other equipment 14.3%, concrete products 11.6%, lumber and lumber products 4.9% and other products 15.3%.

For further information, order the February 1974 issue of Construction Price Statistics Service Bulletin (62-006, \$4.20 a year), or contact P. Du Brûle (613-996-2565), Prices Division, Statistics Canada, Ottawa KIA OV5.

# Canadian Exports of Wheat (and wheat flour\*) Millions of Bushels 80 70 60 50 40 30 20

### Iron Ore

0

1970

1971

in Terms of Wheat equivalen

Source: The Wheat Review (22-005)

Canadian mines shipped 1.8 million tons of iron ore in February, an increase of 52.5% from a year earlier.

1972

шини

1974

Output for the first two months of 1974 amounted to 4.0 million tons compared with 3.3 million tons for the January-February period in 1973.

For further information, order the February 1974 issue of Iron Ore (26-005, 10¢/\$1), or contact Art Symons (613-992-0491), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

### Crude Petroleum and Natural Gas Production

Crude petroleum production for the month of December amounted to 2.0 million barrels per day, up 4.4% from a year earlier.

Natural gas production averaged 10.4 billion cubic feet per day in the latest month, an increase of 2.1% from December 1972.

For further information, order the December 1973 issue of Crude Petroleum and Natural Gas Production (26-006, 204/\$2) or Energy Statistics Service Bulletin, Vol. 9, No. 33 (57-002, \$3 a year).

### THESE REPORTS SCHEDULED FOR COMING TWO WEEKS

Consumer Price Movements, March

Consumer Credit, February

Department Store Sales and Stocks, February

Housing Starts and Completions, February

Retail Trade, February

The Labour Force, March

### General Wholesale Price Index

(1935-39=100)

The general wholesale price index climbed 1.6% in February to 434,8 from January's 427.9 and was 26.3% above the February 1973 level of 344.2.

Six of the eight major group indexes were higher in the latest month, one was

lower and one unchanged.

Sharp price increases for silver spurred a 5.3% advance in the non-ferrous metals group. Higher prices for sugar and rubber and products containing them pushed the vegetable products group up 4.5%.

lron products rose 2.0%, chemical products 1.6%, non-metallic mineral products 0.7% and wood products 0.2%.

The animal products group index dipped 1.6% as prices were lower in February for livestock and fresh and cured meat.

Over the twelve months from February 1973, the following advances were recorded by the major group indexes:

Vegetable products, 57.0%; Textile products, 37.7%; Non-ferrous metals, 35.7%; Non-metallic minerals, 18.1%; Chemical products, 16.9%; Animal products, 16.0%; Iron products, 15.4%; Wood products, 9.8%.

For further information, order the February 1974 issue of Prices and Price Indexes (62-002, 55¢/\$5.50).

### Security Transactions with Non-Residents

Transactions in outstanding securities between Canada and other countries in November resulted in a net capital inflow of \$73 million, an increase of \$9 million from the previous month.

The net result from trading in outstanding Canadian securities during the latest month was an inflow of \$53 million, made up of net sales of \$14 million of debt issues and \$39 million of equities. Outstanding feature of security trading in November was the sales balance of \$53 million resulting from trade in Canadian equities with residents of the United States.

Transactions in outstanding foreign securities led to a net capital inflow of \$20 million.

During the January-November period of 1973, trade in all outstanding securities with non-residents led to a net capital inflow of \$44 million, consisting of net repurchases of \$25 million of Canadia securities and net sales of \$69 million of foreign issues.

For further information, order the November 1973 issue of Security Transactions with Non-Residents (67-002, 20¢/\$2).

### Industry Selling Price Index: Manufacturing

1961=1001

The industry selling price index for manufacturing rose to 158.9 in February, up 1.3% from the previous month and 18.1% higher than in February 1973.

Main changes contributing to the over-all index rise were increases for the foods and beverages group (up 1.5%) including a 22.3% jump for sugar refineries and an 8.8% increase for breweries. Slightly offsetting was a 3.4% decline for slaughtering and meat-packing plants.

Miscellaneous manufacturing moved up 8.2%, reflecting a 12.5% prices jump in jewellery and silverware manufacturing.

Iron and steel mill prices rose 2.5% to spur an advance of 1.4% for the primary metals group.

Over the twelve months from February 1973, the largest price increases were shown by the following component group indexes:

 Petroleum and coal products industries, 28.4%; Textile industries, 27.9%; Paper and allied industries, 27.2%; Primary metal industries, 24.5%; Foods and beverages industries, 23.9%.

For further information, order the February 1974 issue of Prices and Price Indexes (62-002, 554/\$5.50).

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## Canadian Exports of Crude Petroleum to the United States Millions of Barrels\* 50 40

### Railway Operating Statistics

\* Barrels of 35 Canadian Gallons

Canada's six major railways reported combined net income of \$906,082 in January, down 87.6% from January 1973. Operating revenues were up 7.8% to \$172.0 million, while expenses rose 12.4% to \$171.1 million.

1972

Source: Exports by Commodities (65-004)

1973

Revenue freight ton-miles decreased 7.0% in the latest month; passenger-miles were 9.7% below year-earlier levels.

For further information, order the January 1974 issue of Railway Operating Statistics (52-003, 204/\$2), or contact J.R. Slattery (613-996-9276), Transportation and Communications Division, Statistics Canada, Ottawa K1A OV5.

### Department Store Sales

Department store sales in February showed a rise of 20.3% over the corresponding month in 1973.

Higher sales were recorded in all regions in the latest month, with increases as follows:

Atlantic provinces, 25.0%; Alberta,
23.0%; British Columbia, 22.8%;
Quebec, 22.4%; Saskatchewan, 19.7%;
Manitoba, 17.8%; Ontario, 17.1%.

For further information, order the February 1974 issue of Department Store Sales by Regions (63-004, \$1 a year).

### Sales of White Goods

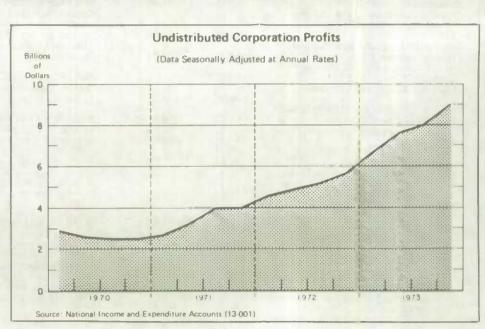
BELLEVILLE

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Canadian firms sold 46,720 refrigerators in Canada in February compared to 42,815 a year earlier. Domestic sales of home and farm freezers increased to 21,214 from 16,708 in February 1973.

Canadian manufacturers' domestic sales of automatic washing machines totalled 30,379 units in the latest month, up from 25,867 a year earlier. Sales of electric clothes dryers advanced to 29,265 units from 21,942 units.

For further information, order the February 1974 issues of Domestic Refrigerators and Freezers (43-001, 154/\$1.50) and Domestic Washing Machines and Clothes Dryers (43-002, 154/\$1.50), or contact J.S. More (613-992-0388), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K14 OV6.



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March 1974 Stocks of Fruit and Vegetables,	32-012	30¢/\$3	facturers Frozen Fruit and Vegetable Pro-	34-208-p	
March 1974	32-010	304/\$3	cessors	32-218-p	
BALANCE OF PAYMENTS			Heating Equipment Manufacturers Manufacturers of Lubricating Oils	41-225-р	
Security Transactions with Non-Resi-	C# 00=	20.1100	and Greases	45-205-р	
dents, November 1973	67-002	20¢/\$2	Manufacturers of Printing Inks Metal Stamping and Pressing Industry	46-216-p 41-227-p	
BUSINESS FINANCE			Miscellaneous Machinery and Equipment		
Cheques Cashed in Clearing Centres,	61-001	20¢/\$2	Manufacturers Miscellaneous Metal Fabricating	42-214-p	\$3.50
December 1973 Commercial Failures under the Bank-	01-001	206/22	Industries	41-228-p	for series
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Statistics, Fourth Quarter 1973	61-003	\$1.40/\$5.60	Electric Lamps, January 1974	43-007	\$1.40 a year
CENSUS			Energy Statistics – Vol. 9, No. 27, Preliminary Report on Coal		
Labour Force and Individual Income,			Production and Landed Imports of	67.000	62
Total Income for Urban Centres, 1971 Census of Canada	94-710	70d	Coal, by Province, February 1974 Fish and Fish Products – Vol. 3,	57-002	\$3 a year
Population, Age at First Marriage,			Advance Release of Fish Landings,		
1971 Census of Canada Population 15 Years and Over by Income	92-750	50¢	February 1974: No. 12, Newfoundland; No. 13, Maritimes; No. 15,		
Advance Bulletin, 1971 Census of		25/	British Columbia; Fish Freezings		
Canada  Quarterly Estimates of Population for	94-789	25¢	and Stocks: No. 11, Newfoundland; No. 14, Quebec; No. 17, British		
Canada and Provinces, January 1974	91-001	25¢	Columbia	24-003	\$1.40 a year
EXTERNAL TRADE			Selected Dairy By-Products — Vol. 3, No. 3, Production and		
Exports by Commodities, January 1974	65-004	75¢/\$7.50	Inventory of Instant Dry Skim	22.024	6) 40
Summary of Imports, January 1974	65-005	20¢/\$2	Milk Powder, February 1974 Vinyl-asbestos Floor Tile –	32-024	\$1.40 a year
LABOUR			Vol. 3, No. 2, Floor Tiles, February	47.001	61 40
Employment, Earnings and Hours, November 1973	72-002	404/\$4	1974	4 /-001	\$1.40 a year
Quarterly Report on Job Vacancies,			MERCHANDISING AND SERVICES	67.004	204/62
Fourth Quarter 1973	71-002	75¢/\$3	Consumer Credit, January 1974 Farm Implement and Equipment Sales,	61-004	20¢/\$2
MANUFACTURING AND PRIMARY			January 1974	63-009	\$1 a year
INDUSTRIES Asphalt Roofing, January 1974	45-001	10¢/\$1	Wholesale Trade, January 1974	63-008	\$1 a year
Battery Manufacturers, 1972	43-208	50¢	PRICES		
Hardboard, February 1974 Inventories, Shipments and Orders in	36-001	15¢/\$1.50	SERVICE BULLETINS Construction Price Statistics –		
Manufacturing Industries, December			Vol. 3, No. 4, Residential Price In-		
1973	31-001	40¢/\$4	dexes, January 1974; Vol. 3, No. 5,		
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Cables, 1972 Monthly Production of Soft Drinks,			Provincial Government Enterprise		
February 1974	32-001	10¢/\$1	Finance, 1971	61-204	75¢
Monthly Review of Canadian Fisheries Statistics, January 1974	24-002	304/\$3	TRANSPORTATION AND		
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1973 Particle Board, January 1974	55-001 36-003	20¢/\$2 15¢/\$1.50	Shipping Report, Part I, International Seaborne Shipping (by country), 1972	54-202	\$2.50
Peat Industry, 1972	26-212	50¢	Shipping Report, Part IV, Origin and	54-206	\$2.50
Production, Shipments and Stocks on Hand of Sawmills East of the Rockies,			Destination for Selected Ports, 1972 Shipping Report, Part V, Origin and	34-200	\$2.30
December 1973	35-002	30¢/\$3	Destination for Selected Commodities,	54-207	75∉
Quarterly Shipments of Office Furniture Products, Quarter Ended December 31,			1972	34-20/	13¢
1973	35-006	35¢/\$1.40	SERVICE BULLETINS		
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Railroad Rolling Stock Industry,			6, No. 18, International Air Charter		
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