

## Consumer Price Index (CPI)

(1961=100)
The Consumer Price Index for Canada advanced $0.8 \%$ to 181.3 in May from 179.8 in April. The latest rise, though somewhat greater than the increase in the preceding month, was less than half that registered between April and May in 1974.

Nearly two-fifths of the over-all advance in May was due to higher food prices, which rose by $1.1 \%$. Housing accounted for another one-quarter. The index for all items excluding food moved up $0.8 \%$ - about the same rate of change experienced over the five months since the beginning of the year.

The main impetus behind the latest rige in the general food price level was groviled by seasonally-higher prices for Fiesh produce along with generally. increased quotations for meat.

Between May 1974 and May 1975, the All-1tems Consumer Price Index advanced $10.1 \%$.

During this period, the following component index increases were recorded:

- Tobacco and alcohol, $13.2 \%$; health and personal care, $11.9 \%$; recreation, educaiion and reading, $11.8 \%$; food, $11.0 \%$; transportation, $10.6 \%$; housing, $9.4 \%$; and clothing, $6.0 \%$.
For further information, order the May 1975 issue of Consumer Price Movements (62.001, 30\$/83).


## Index of Industrial Production

## (1961=100)

The seasonally-adjusted index of industrial production decreased $0.7 \%$ in April to 209.2 from its upwardly-revised level of 210.7 in March.

Total manufacturing output was down $1.3 \%$ in the latest month; durables manufacturing decreased $1.4 \%$ and nondurables manufacturing was off $1.2 \%$.

Mining production increased $1.8 \%$ in pisil and utilities' output was up $0.4 \%$.
For further information, order the April DD75 issue of Indexes of Real Domestic Product by Industry (61-005, 40\$/\$4). or conract R.W. Collins (613.995-0443). Industry Product Division, Statistics Canada, Ottawa KIA $0 T 6$.

## LATEST MONTHLY STATISTICS

EMPLOYMENT, INCOME
Average Weekly Earnings (\$)
Labour Income ( $\$$ million)
Persons with Jobs (million)
Unemployed
INVENTORIES
Department Store (\$ million)
Manufacturers' Owned (\$ million)
Wholesale (\$ million)
ORDERS
Manufacturers' New Orders (\$ million)
Manufacturers' Untilled Orders ( $\$$ million)
PRICES
Consumer Price Index (1961=100)
Industry Selling Price Index (1961=100)
Wholesale Price Index ( $1935-39=100$ )
CONSTRUCTION
Building Permits (\$ million)
Housing Starts - Urban Centres (units).
ENERGY
Coal Production (thousand tons)
Electricity Generation (billion Kwh.)
Natural Gas Production (billion cu. ft.)
Petroleum Refining (million barrels)
FOREIGN TRADE
Exports (\$ million)
Imports ( $\$$ million)
PRODUCTION
Motor Vehicles (thousand units)
Steel (ingots - thousand tons)
SALES
Department Store Sales (\$ million) . Manufacturers' Shipments (\$ million)
New Motor Vehicle Sales ( $\$$ million)
Retail Sales ( $\$$ million)
Wholesale Sales (\$ million)


Sratistics are not seasonally adjusted. p. preliminary. r. revised. * new tinis week.

Estimated Mortgages Outstanding by Selected Financial Instifutions (Fourth Quarter 1974)
\$48,492,050,000
Others $\$ 2,260$ Million


Source: Financial Institulions. Financial Statistics ( 61 -006)

## Farm Implement Sales

Sales of farm implements and equipment for January to April 1975 were valued at $\$ 186.8$ million, up $44.5 \%$ from $\$ 129.3$ million in the first four months of 1974.

Sales of repair parts for farm equipment decreased $3.5 \%$ to $\$ 38.6$ million in the latest period.

For further information, order the April 1975 issue of Farm Implement and Equipment Sales (63-009, 15 $/ \$ 1.50$ ), or contact $Y$. Lebel (613-996.9307), Merchandising and Services Division, Statistics Canada, Ottawa KlA OV4.

## Industry Selling Price Index: <br> Manufacturing <br> (1961=100)

The industry selling price index for total manufacturing rose to 188.9 in April, an increase of $1.0 \%$ from the March level and up $14.0 \%$ from a year earlier.

The food and beverage group moved up $1.8 \%$ in the latest month, reflecting increases in butter and cheese plants ( $10.2 \%$ ) and slaughtering and meat packing ( $1.7 \%$ ). The wood products group advanced $4.8 \%$, due mainly to higher prices in sawmills and planing mills ( $6.5 \%$ ). Prices increases recorded in pulp and paper mills $(0.8 \%)$ led to an $0.7 \%$ rise in the paper and allied products group.

Over the twelve months from April 1974, the largest price increases were shown by the following component group indexes:

- Petroleum and coal products industries, $26.2 \%$; chemical and chemical products industries, $24.2 \%$; paper and allied industries, $24.1 \%$; non-metallic mineral products industries, $21.0 \%$; and rubber products industries, $15.4 \%$.

For further information, order the April issue of Prices and Price Indexes 162.002. 55 $1 / \$ 5.50$ ).

## Electric Power Statistics

Net generation rose slightly in April to 22.807 billion kilowatt hours from 22.803 billion kwh. a year earlier.

There were increases in net generation in seven regions of Canada in the latest month while decreases were registered in New Brunswick ( $-13.2 \%$ ), Ontario ( $-7.7 \%$ ), Quebec ( $-4.7 \%$ ), Saskatchewan $(-4.2 \%)$ and Manitoba ( $-0.5 \%$ ). The largest increases were recorded in the Northwest Territories ( $30.5 \%$ ) and Newfoundland (30.3\%).

Hydro generation increased $2.0 \%$; thermal production decreased $5.9 \%$.

For further information, order the April 1975 issue of Electric Power Statistics (57.001, 30d/(33).

# THESE REPORTS SCHEDULED FOR COMING TWO WEEKS 

Consumer Credit, April Consumer Price Indexes for Regional Cities, May
Inventories, Shipments and Orders in Manufacturing Industries, April
Real Domestic Product, April
Retail Trade, April
Summary of Foreign Trade, May

## International Travel

Preliminary statistics for April show that 1.8 million United States visitors entered Canada, down 15.1\% from April 1974. Canadian resident travellers returning from visits to the U.S. decreased by $1.0 \%$ to 2.3 million. (These declines reflect the fact that most of the Easter holiday traffic this year occurred in March rather than in April, which has been the pattern over the past five years).

Visitors entering Canada from countries other than the U.S. decreased $9.3 \%$ to 62,000 ; however, Canadian travellers returning from abroad increased by $16.4 \%$ to 135,000 .

For further information, order the April 1975 issue of Travel Between Conado and Other Countries (66-001, 55d/\$5.50).

## Gold Production

Production of gold declined to 139,138 troy ounces in April from 150,115 troy ounces a year earlier.

For further information, order the April 1975 issue of Gold Production (26-004, 156/\$1.50).


## The Labour Force

The seasonally-idjusted unemployment rate for Canada edged down to $7.1 \%$ in May from 7.2\% in April.

Last month the unemployment rate for men 25 years of age and over increased to $5.5 \%$ from $5.4 \%$, while for women 25 and over it declined to $4.4 \%$ from $4.5 \%$ in April. For persons aged 14-24, the unemployment rate declined to $12.5 \%$ from $12.9 \%$.

The seasonally-adjusted participation rate - percentage of the population 14 and over included in the labour force increased to $59.0 \%$ in May from $58.7 \%$ a month earlier.

On an actual basis, the number of persons employed rose to 9.38 million last month from 9.01 million in April and was up from 9.15 million in May 1974.

The actual unemployment total was 714,000 or $7.1 \%$ of the 10.09 million included in the labour force last month. By province, unemployment rates were: Newfoundland, 18.9\%; New Brunswick, $14.6 \%$; Nova Scotia, $9.5 \%$; Quebec, $8.7 \%$; British Columbia, $7.3 \%$; Ontario, 6.1\%; Manitoba, $4.4 \%$; Nberta, $3.4 \%$; wnd Saskatchewan, $2.0 \%$.

For further informatem, artan the Ning 1975 issue of The Luhour Forte (1).aUl. 55 $/ \$ 5.50$ ).

## Major Appliance Sales

Freezer sales soared, but Canadiarı manufacturers' domestic sales in April of other major appliances ran well under yearearlier levels.

Major appliance sales recorded by these manufacturers in the latest month, with percentage changes from April 1974 in brackets:

- Refrigerators, 35,437 (-27.2\%); home and farm freezers, 41,700 (up 89.7\%).
- Stoves and ranges, $31,947(-35.7 \%)$.
- Automatic washing machines, 19,375 (-38.8\%); electric and gas clothes dryers, $15,262(-43.9 \%)$.
- Television sets, 34,635 (-21.7\%).

Manufacturers' sales in A pril of 27,925 Canadian-made colour television sets represented a drop of $21.5 \%$ from a year earlier; black-and-white set sales fell $22.7 \%$ to 6,710 units.

For further informution. order the At 1975 issues of: Domestic Refrigerators and Freezers (43.001, 15d/\$1.50); Stoves and Furnaces (41.005, 30d/\$3); Domestic Washing Machines and Clothes Dryers (43-002. $15 \$ / \$ 1.50)$ : and Radio and Television Receiving Sets (43-004, 30d/\$3).

Farm Cash Receipt:
Farmers' cash receipts from farming perations in all provinces except Newfoundland totalled an estimated $\$ 3.73$ billion in the January to April period of 1975 , up $15.0 \%$ from $\$ 3.24$ billion in the first four months of 1974. Total payments made to farmers in the latest period, by province and with yearearlier totals in brackets:

- Saskatchewan, \$1.31 billion (\$955.9 million); Alberta, $\$ 786.5$ million ( $\$ 682.6$ million); Ontario, $\$ 776.6$ million ( $\$ 737.0$ million); Manitoba, $\$ 339.9$ million ( $\$ 342.6$ million); Quebec, $\$ 332.0$ million ( $\$ 301.5$ million); British Columbia, $\$ 94.2$ million ( $\$ 99.7$ million); Nova Scotia, $\$ 35.6$ million ( $\$ 32.9$ million); New Brunswick, $\$ 26.9$ million ( $\$ 43.9$ million); and Prince Edward Island, \$21.7 million ( $\$ 43.3$ million).
For further information, order the JanuaryApril 1975 issue of Farm Cash Receipts (21-001, 30 $\$ / \$ 3$ ), or conract E.S. Boyko (613.994-9876), Agriculture Division, Statistics Cillada, Otrawa KlA OL7.


## Inventories, Shipments and Orders

in: Manufacturing Industries
Nianufacturers' seasonally-adjusted new orders in March were estimated at $\$ 6.58$ billion, down $3.3 \%$ from $\$ 6.81$ billion in February. New orders for durable goods decreased $3.8 \%$ to $\$ 2.87$ billion, while those for non-durable goods were off $3.0 \%$ to $\$ 3.71$ billion.

Total unfilled orders were estimated at $\$ 10.17$ billion, down $1.4 \%$ from the previous month.

Total inventory owned, seasonally adjusted, was $1.2 \%$ higher at $\$ 15.07$ billion.

The seasonally-adjusted ratio of total inventory owned - to shipments rose to 2.24:1 in March from 2.15:1 in February, while the finished products - to shipments ratio moved to $0.75: 1$ from 0.72 : 1

Manufacturers' shipments in the latest month, seasonally adjusted, were estimated at $\$ 6.72$ billion, a decrease of 2.9\% from February.

Not adjusted for seasonal variations, manufacturers' shipments in March were estimated at $\$ 6.86$ billion. Shipments in the first three months of 1975 totalled 519.76 billion, up $6.7 \%$ from JanuaryMarch 1974.

For further information, order the March 1975 issue of Inventories, Shipments and Orders in Manufacturing Industries (31-001, 55d/\$5.50).


## Housing Starts

New residential construction activity continued to decline in April with housing starts in Canadian centres of 10,000 population and over dropping $24.4 \%$ to 11,929 units from 15,782 a year earlier.

Housing starts recorded in the latest month, by province and with April 1974 figures in brackets: Ontario, 4,900 (7,226); Quebec, 2,703 (2,990); British Columbia, 1,955 (2,643); Alberta, 1,085 (1,648); Nova Scotia, 375 (238); Manitoba, 303 (534); Saskatchewan, 281 (164); New Brunswick, 217 (91); Newfoundland 90 (151); and Prince Edward Island, 20 (97).

For the first four months of 1975, housing starts in urban centres totalled 30,296 units, down $41.3 \%$ from 51,608 in January-April 1974.

For further information, order the April 1975 issue of Housing Starts and Completions (64-002, 40 (1 \$4).

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## Provincial Government Employment

Canada's provincial and territorial governments (excluding British Columbia) employed a total of 322,663 persons in general government services during the last pay period of March 1975.

Gross payrolls for the first quarter of 1975 amounted to $\$ 830.2$ million.

For further information, order Provincial Government Employment, First Quarter 1975 (72-007, \$1.05/\$4.20) or contact T.D. Harris (613-995-0676). Public Finance Division, Statistics Canada, Otrawa KlA OTб.

## General Wholesale Index

## (1935.39=100)

The general wholesale price index increased $1.1 \%$ in April to 483.0 from 477.8 (revised) in March to stand $6.4 \%$ higher than the April 1974 level of 454.0. Four of the eight major groups increased while four decreased.

The iron products group index rose 3.2\% in April, reflect ing price increases of $49.3 \%$ for pig iron, $5.6 \%$ for tinplate and galvanized sheets and $1.1 \%$ for iron foundries' products and steel pipe and tubing. Animal products' prices advanced $2.6 \%$ with increases of $37.3 \%$ for hides and skins, $6.1 \%$ for leather and for dressed fowl, $5.4 \%$ for milk and its products, $3.2 \%$ for livestock, $2.5 \%$ for fresh meats and $2.3 \%$ for furs. The wood products group index moved up $2.5 \%$ due to increases of $17.7 \%$ for spruce, $5.1 \%$ for fir, $4.2 \%$ for hemlock and $3.7 \%$ for cedar.

Over the twelve months from April 1974, the following percentage changes were registered for the major group indexes:

- Chemical products, $24.2 \%$; non-metallic minerals, $21.8 \%$; iron products, $17.3 \%$; wood products, $11.1 \%$; animal products, $4.2 \%$; vegetable products, $1.3 \%$; non-ferrous metals, $-2.5 \%$; and textile products, $-7.4 \%$.
For further informatlon, order the April 1975 issue of Prices and Price Indexes (62-002, 55d/\$5.50).


## Radio Time Sales

Sales of advertising to national advertisers on AM and FM stations totalled $\$ 4.9$ million in February up $19.5 \%$ from a year earlier. Agency and other commissions reduced gross national sales to $\$ 3.9$ million.

Net local air time sales at $\$ 9.4$ million in the latest month showed an increase of $10.6 \%$ from February 1974.

For further information. order Communica. tions Service Bulletin (56-001, \$1.40 per year).

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