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November 21, 1980

## Preliminary Statement of Canadian Trade

From preliminary results, it is estimated that on a seasonally adjusted balance-ofpayments basis Canada's exports lell $5.2 \%$ or $\$ 329$ million to $\$ 6,043$ million in September following an increase of $4.3 \%$ in August. Imports increased $2.2 \%$ or $\$ 116$ million to $\$ 5.470$ million atter a decrease of $5 \%$ in August. As a result of the fall in September exports and increase in imports, the merchandise trade balance decreased $\$ 445$ million from $\$ 1,018$ million in August 10 $\$ 573$ million in September, following a \$546 million increase in August.

Third quarter exports were up $3.2 \%$ to $\$ 18.523$ million, following a $3.7 \%$ decrease in the second quarter. Imports declined $1.1 \%$ to $\$ 16.460$ million, having decreased $1.5 \%$ in the second quarter. As a result of the increase in third quarter exports and cacline in imports. the merchandise trade Zalence increased from a surplus of $\$ 1.306$ Inillon in the second quarter to $\$ 2,063$ million in the third quarter. This brings the merchandise trade surplus for the first nine months of 1980 to $\$ 5.107$ million compared with $\$ 2,378$ million in 1979.
The short term trend-cycle for exports decreased about 0.5\% a month in April and May, 0.3\% in June and was virtually unchanged in July. The import trend-cycle decreased 0.6\% in April. 1.4\% in May. 1.6\% in June and $1.2 \%$ in July. As a result of the more rapid decline in imports than exports since March 1980, the trend-cycle for the merchandise trade balance increased \$8 million in April, $\$ 47$ million in May, $\$ 73$ million in June and $\$ 71$ million in July 10 reach a level of $\$ 661$ million.

## Commodity Analysis

On a domestic exports basis, seasonally adjusted, the largest decreases in value in September were for aircraft and other transportation equipment (down \$135 million to $\$ 160$ million) and wheat (down $\$ 70$ million to $\$ 290$ million). Both passenger car. and truck and other motor vehicle exports increased $\$ 75$ million each to $\$ 390$ milillon and $\$ 300$ miltion, respectively, and precious metals increased $\$ 65$ million to i5C million.
The largest increases in value for September imports were for crude pelroleum (up $\$ 245$ million to $\$ 685$ million). metal ores (up $\$ 80$ million to $\$ 195$ million), and motor vehicle parts (up \$35 miltion to \$590

## LATEST MONTHLY STATISTICS

## EMPLOYMENT, INCOME

|  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Average Weekly Earnings (\$) | July | $316.28 p$ | $31547 p$ | 8.8 |
| Labour Income (\$ million) | Aug. | $16605 p$ | 13.552 3p | 10.6 |
| Persons with Jobs (million) | Oct ${ }^{\text {- }}$ | 1082 | 1080 | 2.2 |
| Unemployed | Oct. | 759.000 | 757.000 | 2.2 |
| INVENTORIES |  |  |  |  |
| Depattment Store (\$ million) | Sepl ${ }^{\text {- }}$ | 2.379 .5 | 2.530 .7 | 4.7 |
| Marufacturers' Owned (\$ million) | Aug. | 28.471 .4 p | 28,094.1r | 18.3 |
| ORDERS |  |  |  |  |
|  |  |  |  |  |
| Manutacturers' New Orders (\$ million) | Aug | 12.899 .4 p | 13.049 .9 r | 0.8 |
| Manufaclurers' Unfilled Orders (\$ miltion | Aug. | 18.953.5p | 18.719.7r | 10.7 |
| PRICES |  |  |  |  |
| Consumer Price Index ( $1971=100$ ) | Oct ${ }^{\circ}$ | 217.3 | 215.4 | 10.9 |
| Non-food (CPI) Compone | Oct ${ }^{\circ}$ | 200.3 | 1982 | 10.4 |
| New House Price Index (1976=100) | Sept | 120.2 | 119.8 | 79 |
| 22 -city Composite Wage, Building ( $1971=100$ ) | July | 249.9p | 2483 r | 8.4 |
| Industry Selling Price Index ( $197 \mathrm{~T}=100$ ) | Sept* | 251.5p | 249.2 r | 12.6 |
| CONSTRUCTION Year-to-date |  |  |  |  |
| Buitding Permits (\$ million |  |  |  | 1.3 |
|  |  |  |  |  |
|  |  |  |  |  |
| Coal Production (thousand metric tonnes) | Aug ${ }^{\text {\% }}$ | 3102.5 | 23567.9 | 9.0 |
| Electricity Generation (terawatt hours) | Aug. | 27.5 | 239.8 | 3.1 |
| Natural Gas Production (million cubic metres) | July | 6960.0 | 57786.9 | -7.4 |
| Petroleum Refining (miltion cubic metres | Aug. | $9.6 p$ | $74.9 p$ | -0.7 |
| FOREIGN TRADE |  |  |  |  |
| Exports - Balance of Payments Basis (\$ million) | Sepl** | 6.235p | 54,930p | 16.9 |
| linports - Balance of Payments Basis (\$ million) | Sept. | 5,152p | 49.953p | 12.0 |
| PRODUCTION |  |  |  |  |
| Steei (ingots - thousand metric tonnes) | Aug. | $1223.9 p$ | 10 471.0p | 0.2 |
| SALES 00000 |  |  |  |  |
| Department Store Sales (\$ milion) | Sept | 807.6 | 6.095.3 | 9.5 |
| Manufacturers' Shipments (\$ million) | Aug. | 126656 p | 106,351.2p | 7.8 |
| New Motor Vehicle Sales (\$ million). | Sept | 8469 | 8.631 .7 | -1.5 |
| Retail Sales (\$ million) | Sepl." | $7.036 .8 p$ | 59,554.6 | 7.7 |
| Wholesale Saies (\$ million) | Sept* | 7.273 .7 | 58,864.6 | 10.0 |
| Statistics are not seasonally adjusted. p. pre | aary. $r$ | evised. | w this weok. |  |

\% Change Previous From Year Month Ago 3.552 3p 10.6 2

## INVENTORIES

Department store ( $\$$ million) . . . . . . . . . . . . . . . . . . . . . Sept ${ }^{\circ}$ 28.471 .4 p 4.7

## RS

Manutacturers New Orders (\$ million)
Aug
12.8994 p
$13.0499 r$ 0.8

## 硅

Consumer Price index (1971=100) . . . . . . . . . . . . . . . . Ocl.
Non-food (CPI) Component
Oct
Sept
22 -city Composite Wage, Building (1971=100) ..... July
Industry Selling Price Index $(1971=100) \ldots \ldots$..... Sept.

## CONSTRUCTIOM

Housing Slarts - Urban Centres (units) . . . . . . . . . . . Sepl.
Electricity Generation (terawatt hours) ...........
Natural Gas Production (million cubic metres)...

## FOREIGN TRADE

Exports - Balance of Payments Basis (\$ million) mpors - Balance of Payments Basis (\$ million)
PRODUCTION

## SALES

Manulacturers Shipments (\$ murion)
Sapl
New Motor Vehicle Sales (\$ million).
d. p
prelimin
million). The main declines in dollar value were for non-ferrous metals (down $\$ 40$ million to $\$ 120$ million). trucks and other motor vehicles (down $\$ 40$ million to $\$ 115$ million), passenger cars (down $\$ 30$ million to $\$ 295$ million), industrial machinery (down $\$ 35$ million to $\$ 555$ million) and agricultural machinery (down $\$ 35$ million to $\$ 125$ million.

## Trading Partner Analysis

Exports to the United States, seasonally adjusted on a Customs basis, were down slightly to $\$ 3.95$ billion in September. Exports to "Other EEC" countries decreased 33\% in August and 8\% in September to $\$ 415$ million and to Japan by $7 \%$ in August and $11 \%$ in September to $\$ 360$ million.

Imports from the United States were down $4.3 \%$ to $\$ 3.78$ billion. Imports from "Other America" increased 22\% to \$380 million. Imports from "Other EEC" countries and Japan were down $3 \%$ to $\$ 260$ million and $13 \%$ to $\$ 210$ million, respectively.

For further information on area and commodity trade, order the September 1980 issue of Summary of External Trade (65-001, $\$ 3 / \$ 30$ ).

## Provincial Gross Domestic Product

Annual provincial current price estimates of Gross Domestic Product at factor cost for the years 1971 to 1977 are presented in appendix III of Survey of Production (61202) for the following industries: agriculture, forestry, fishing, hunting and trapping, electric power, manufacturing (total manufacturing and major groups) and construction.
In addition, in appendix II, annual constant (1971) price estimates of Provincial Gross Domestic Product at factor cost for the years 1971 to 1977 are shown for total manufacturing and major groups.

For further information, order the 1978 issue of Survey of Production (61-202, \$6), or contact R. Pagnutti (613-995-0581), Industry Product Division, Statistics Canada, Ottawa KTA OTG.

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## Refined Petroleum Products

Preliminary data for the month of September 1980 show that net sales in Canada of all refined petroleum products amounted to 8075.2 thousand cubic metres, an increase of $4.8 \%$ from 7704.8 thousand cubic metres a year earlier.
Canadian refineries produced 7938.9 thousand cubic metres of refined petroleum products in the latest month, a decrease of $11.9 \%$ from 9008.5 thousand cubic metres in September 1979.

For further information, order the September issue of Refined Petroleum Products (45. 004, $\$ 3.50 / \$ 35$ ), or contact G.R.Kitchen (613-996-3139). Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A OV6.

## Wholesale Trade

Wholesale merchants' sales for September 1980 were estimated at $\$ 7.273 .7$ million, up $13.7 \%$ from the $\$ 6,399.7$ million reported in September 1979. For the first nine months of 1980, total sales reached $\$ 58,864.6$ million, an increase of $10.0 \%$ over the accumulated sales of $\$ 53,500.8$ million for January-September 1979.
For further information, order the September 1980 issue of Wholesale Trade (63-008, $\$ 1.50 / \$ 15$ ), or contact the Wholesale Trade Section (613-996-9307), Merchandising and Services Division. Statistics Canada, Ottawa kiA OV4.

## Canadlan Exports of Crude Petroleum to the United States



## Department Store Sales and Stocks

Department store sales reached \$807.6 million in September 1980, up $11.8 \%$ over September 1979. Sales rose in all departments with the largest increases in plambing, heating and building materials (25. \%\%) and men's and boys' footwear (23.8\%) Sales were higher in all provinces with gains ranging from $16.8 \%$ for Alberta to 4.5\% for Newtoundland. Sales and percentage increases for metropolitan areas were: Montreal, $\$ 96.6$ million, $11.3 \%$; Toronto, $\$ 120.9$ million, $10.0 \%$; Winnipeg. $\$ 38.6$ million, $5.1 \%$; and Vancouver, $\$ 88.4$ million, $13.2 \%$

The selling value of slocks held in September 1980 at $\$ 2.379 .5$ million showed an increase of $4.7 \%$ from September 1979. Inventories increased in 29 of the 40 departments.

For further information, order the September issue of Department Store Sales and Stocks (63-002, \$2.50/\$25), or contact the Retail Trade Section (613-996-9304), Merchandising and Services Division, Statistics Canada, Ottawa KTA OV4.

## International Travel - <br> Receipts and Payments

Preliminary estimates for the first nine months of 1980 show that Canada earned $\$ 2,804$ million from international travel as compared to $\$ 2.425$ million for the same period last year. During the same period. Canadians travelling abroad increased their payments to $\$ 3,555$ million from $\$ 3.208$ million, leaving the internationa! travel account with a deficit of $\$ 751$ milliun, slightly lower than the $\$ 783$ million recorded last year.

In the third quarter of 1980, Canada registered a surplus of $\$ 420$ million, up from $\$ 337$ million in 1979. A strong gain in receipts from countries other than the United States to $\$ 615$ million combined with receipts of $\$ 974$ miltion from the U.S. more than offset payments of $\$ 700$ million and $\$ 469$ million, respectively, to the U S. and all other countries by Canadians travelling abroad.

For further information, order the JulySeptember issue of Travel Between Canada and Other Countries ( $66-001, \$ 7.50 / \$ 30$ ), or contact Paul Paradis (613-995-0847), international Travel Section. Statistics Canada, Ottawa K1A 0Z8.

## Coal and Coke Statistics

Canadian production of coal increased 20.9\% in August 1980 to 3102471 metric lonnes from 2567088 tonnes a year earlier. Landed imports declined $5.2 \%$ to 1828794 tonnes from 1929075 tonnes.

Coal production in the first eight months of 1980 totalled 23567865 tonnes. up $9.0 \%$ from 21613479 tonnes in the January-August 1979 period.

For further information, order the August 1980 issue of Coal and Coke Statistics (45002, \$2.50/\$25), or contact Dave Madsen (613-996-3139), Energy Section, Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A OT6.

## Consumer Price Index

The All-items Consumer Price Index (CPI) for Canada ( $1971=100$ ) increased by $0.9 \%$ in October to a level of 217.3. up from the level of 215.4 registered in September. As a pesuit of this latest monthly advance, the 12 -manth rise between October 1979 and October 1980 stood at 10.9\%, up from the 12-mionth increase of $10.7 \%$ registered in September. The latest monthly increase was largely attributable to higher housing charges and increased transportation costs, resulting primarily from higher prices for energy related items. The all-items-excluding-food index advanced $1.1 \%$ in the latest month, up from the $0.6 \%$ increase registered between August and Seplember. The food index, which had pecorded increases of $1.4 \%$ and $1.6 \%$ in August and Seplember respectively, moderaled significantly, advancing by $0.4 \%$ between early September and early October.

Higher prices for fresh vegetables. especially for leftuce and tomatoes resulfing from the end of local supplies for these items, and for selected pork cuts and for sugar were largely responsible for the 0.3\% increase in the lood for-home consumption index. Dampening the impact of these price increases were seasonally lower prices for fresh fruit, particularly for apples, as well as lower prices for selected beel culs and for coffee and lea. In October. the food-for-home-consumption index stood 13.8\% above its level of October 1979. The food-away-from-home index urfvanced $0.8 \%$ in October. up $8.5 \%$ over the corresponding month in 1979. As a rasult, the aggregate tood index slood 127\% above its level of October 1979.

Higher prices for energy related items (fuel oil, domestic gas and gasoline). primarily reflecting the lagged impact of the August increase in crude oil prices, were the major contributing lactors in the $1.1 \%$ increase in the all-items-excluding-food index. Other notable price increases included higher shelter charges for both rented and owned accommodation, increased prices for selected home recreation and seasonal outdoor recreational equipment items, higher theatre and sports admission prices, increased air fares on selected routes, and in several provinces, higher university tuition lees. In the province of Quebec, higher beer prices were registered. Between October 1979 and October 1980, the all-items-excluding-food index advanced $10.4 \%$, up from the $10.0 \%$ rise observed in September.

Viewed in terms of goods and services. the price level for goods advanced by $1.0 \%$ in the latest month white that for services increased by $0.8 \%$. As a result, between Qotober 1979 and October 1980, the price tavel for goods advanced 12.5\% while that services rose by $8.5 \%$
On a seasonally adjusted basis, All-items CP ruse $0.8 \%$ between September and October; this comprised a $0.7 \%$ increase in the food index and a $0.9 \%$ rise in the all. ifems-excluding-food index.

## Canadian Exports of Natural Gas to the United States



## City Highlights

Between September and October, consumer price indexes rose in all cities for which CPIs are produced with increases ranging from $0.7 \%$ in both Toronto and Regina to $1.8 \%$ in Calgary. The major tactor accounting for the variation in cilly price movements was the differing rates of movement for housing costs, especially for those relating to propenty taxes and household operation. (Note: The October CPI reflects changes in property taxes for all cities with the exception of those in the province of Quebec where final property tax bills have not been completed.)
For further information, order the October 1980 issue of The Consumer Price Index (62001, \$2.50/\$25).

## Electric Power Statistics

In August 1980, net generation of electricity in Canada increased to 27.5 TW. h from 26.9 TW.h in August 1979. Hydro generation decreased 0.2\% while thermal production increased 8.3\%.

Year-to-date total generation was 239.8 TW.h. an increase of $3.1 \%$ from the January-August 1979 period.
For further information, order the August 1980 issue of Eleclric Power Sialistics (57. 001, $\$ 2.50 / \$ 25$ ), or contact David Madsen (613-996-3139), Manulacturing and Primary Industries Division, Statistics Canada, Oftawa K1A OT6.

## Tobacco Products

Canadian production of cigarettes for the month of October 1980 totalled 6.5 billion, up from 6.0 billion a year earlier.

Production of cigars at 44.3 million in the latest month was little changed from 44.6 million in October 1979.
For further information, order the October issue of Production and Disposition of Tobacco Products (32-022, \$1.50/\$15), or contact Brian Preston (613-996-3226), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A OT6.

## Trusteed Pension Funds

The book value of the assels held in trusteed pension funds was estimated to be $\$ 46.6$ billion at the end of the second quarter of 1980, an increase of $\$ 8.1$ billion over the assels held a year earlier

The investment patterns eslablished in the past few years continued to be evident in the second quarter of 1980. Bond holdings continued to account for nearly half of all assets at 49.3\%, down slightly from the $49.6 \%$ recorded at the end of the second quarter of 1979. The proportion of assets held in mortgages also declined over the same period from 13.2\% in 197910 $11.9 \%$ in 1980, while equity holdings remained virtually the same at $18.8 \%$. The $\$ 5.6$ billion classified as miscellaneous, largely made up of cash, guaranteed investment centificates, commercial paper and other short-term investments, accounled for $12.0 \%$ of total assets, an increase of $\$ 1,407$ million over the amount recorded one year earlier.

Income for the quarter, made up of employee and employer contributions of $\$ 1.2$ billion, investment income of $\$ 983$ million and other income of \$147 million. amounted to $\$ 2.3$ billion. Out of this, expenditures of $\$ 611$ million were met. leaving a net cash flow of $\$ 1.7$ billion.

For further information, order the second quarter 1980 issue of Quarterly Estimates of Trusteed Pension Funds (74-001, \$2.50/\$10), or contaci E.S. Hanes (613-995-4476), Pensions Section, Labour Division, Statistics Canada, Ottawa K1A OT6.

## Bread and Other Bakery Products

During the quarter ended September 30. 1980, total production of bread in Canada was 168846 inetric tonnes ( $372,241,000$ pounds) valued at $\$ 158,747,000$.

For further information, order the third quarter issue of Bread and Other Bakery Products (32-015, \$2.50/\$10), or confact Karen Wardley (613-996-3226), Manufacturing and Primay Industries Division, Statistics Canada, Otrawa K1A OTG.

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Stocks of Fruit and Vegetables, October 1.1980
BUSINESS FINANCE
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Quarter 1980

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The Labour Force, October 1980

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August 1980
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Production, Shipments and Stocks on Hand of Sawmills East of the Rockies, August 1980
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