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Weekly Bulletin



June 27, 1980

## Inventories/Shipments/Orders

Manufacturers' shipments in April, estimated at \$13,332.5 million, declined 5.4% from revised March's \$14,089.2 million.

Shipments seasonally adjusted fell 4.4% to \$12,989.4 million from \$13,590.4 million. Shipments of durable goods decreased 4.5% to \$5,689.8 million from \$5,960.4 million and non-durable goods shipments dropped 4.3% to \$7,299.6 million from \$7,630.0 million.

New orders in all manufacturing industries, seasonally adjusted, were estimated at \$12,707.6 million, down 7.2% from \$13,697.9 million. New orders for durable goods decreased 11.0% to \$5,413.5 million from \$6,079.9 million and non-durable goods new orders dropped 4.3% to \$7,294.1 million from \$7,618.0 million.

Unfilled orders in all manufacturing industries, seasonally adjusted, decreased 1.5% to \$17,957.7 million from \$18,239.5 million. Unfilled orders for durable goods decreased 1.7% to \$15,991.9 million from \$16,268.2 million. Those for non-durable goods dropped 0.3% to \$1,965.8 million from \$1,971.3 million.

Total inventory owned by manufacturers, seasonally adjusted, was estimated at \$27,078.2 million, 2.2% higher than March's \$26,502.5 million.

Total inventory held rose 2.0% to \$28,182.0 million from \$27,621.3 million with increases of 3.3% in raw materials, 0.9% in goods in process and 1.3% in finished products.

The seasonally-adjusted ratio of total inventory owned to shipments was 2.08:1 compared with 1.95:1 for March. The finished products to shipments ratio was 0.71:1 (0.67:1).

For further information, order the April 1980 issue of *Inventories, Shipments and Orders in Manufacturing Industries* (31-001, \$3.50/\$35), or contact H.D. Wightman (613-996-7008), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

## Sugar Situation

Production of refined sugar in May totalled 56 423 metric tonnes against 71 448 in April.

For further information, order the May 1980 issue of *The Sugar Situation* (32-013, \$1.50/\$15), or contact Manufacturing and Primary Industries Division (613-996-3226), Statistics Canada, Ottawa K1A 0T6.

## LATEST MONTHLY STATISTICS

### EMPLOYMENT, INCOME

			Previous Month	% Change From Year Ago
Average Weekly Earnings (\$)	Mar.	308.73p	306.53r	9.8
Labour Income (\$ million)	Mar.	12,783.6p	12,437.8r	11.8
Persons with Jobs (million)	May	10.61	10.35	2.4
Unemployed	May	904,000	937,000	8.1

### INVENTORIES

Department Store (\$ million)	Mar.	2,412.4p	2,300.3p	7.8
Manufacturers' Owned (\$ million)	Apr.*	27,444.4p	27,025.8r	22.0
Wholesale (\$ million)	Apr.	13,560.6p	12,727.7p	22.1

### ORDERS

Manufacturers' New Orders (\$ million)	Apr.*	13,189.3p	12,369.2r	6.6
Manufacturers' Unfilled Orders (\$ million)	Apr.*	18,396.4p	18,539.5r	16.7

### PRICES

Consumer Price Index (1971=100)	May	207.6	205.2	9.4
Non-food (CPI) Component	May	192.4	190.2	9.8
New House Price Index (1976=100)	May*	117.1	116.4	7.1
22-city Composite Wage, Building (1971=100)	Apr.*	230.9	230.9	4.9
Industry Selling Price Index (1971=100)	Apr.	240.3p	239.0r	12.9

### CONSTRUCTION

Building Permits (\$ million)	Apr.*	1,133.1p	3,805.2p	10.7
Housing Starts — Urban Centres (units)	Apr.	9,475	32,562	-12.5

### ENERGY

Coal Production (thousand metric tonnes)	Mar.*	2 998.9	8 183.4	0.8
Electricity Generation (terawatt hours)	Mar.	34.3	103.4	5.4
Natural Gas Production (million cubic metres)	Feb.	8 877.2	19 343.9	-1.6
Petroleum Refining (million cubic metres)	Apr.	8,39p	37.72p	1.4

### FOREIGN TRADE

Exports — Balance of Payments Basis (\$ million)	Apr.	6,168.4p	24,725.7	23.4
Imports — Balance of Payments Basis (\$ million)	Apr.	6,439.8p	23,271.9	17.5

### PRODUCTION

Steel (ingots — thousand metric tonnes)	May	1 418.0p	5 362.2p	2.4
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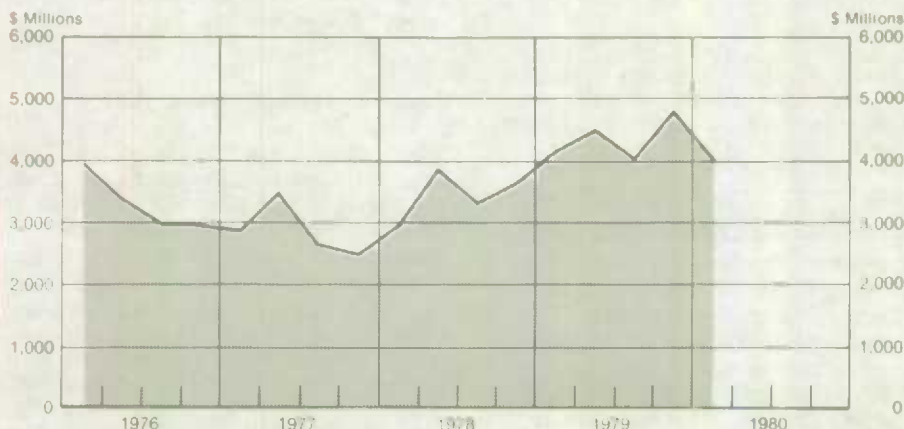
### SALES

Department Store Sales (\$ million)	Apr.	684.9p	2,382.9p	11.0
Manufacturers' Shipments (\$ million)	Apr.*	13,332.5p	52,947.1p	11.4
New Motor Vehicle Sales (\$ million)	Apr.	1,116.8	3,854.2	6.4
Retail Sales (\$ million)	Apr.	6,754.5p	24,096.6p	8.6
Wholesale Sales (\$ million)	Apr.	6,611.2p	24,642.7p	14.7

Statistics are not seasonally adjusted. p - preliminary. r - revised. \* - new this week.

## Accrued Net Income of Farm Operators from Farm Production

Data Seasonally Adjusted at Annual Rates



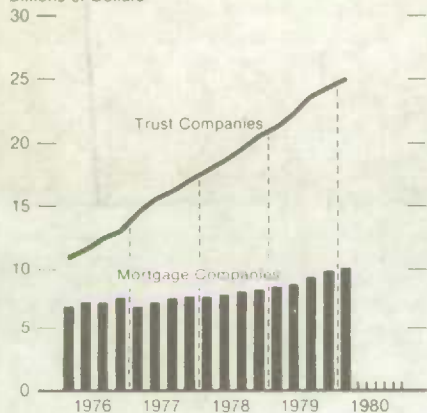
Source: National Income and Expenditure Accounts 113-001



## Trust and Mortgage Companies

Quarterly Statements of Mortgages Outstanding

Billions of Dollars



Source: Financial Institutions,  
Financial Statistics (61-006)

## Building Permits

Construction intentions portended by the value of building permits issued fell 9.3% for the third consecutive month in April to a seasonally-adjusted \$1,060.3 million from a revised \$1,138.8 million in March. The April performance also marked a 6.0% decline from a year earlier when building permits were estimated at \$1,127.8 million.

Residential permits: construction work estimated at a seasonally-adjusted \$526.4 million consists of 5,945 single-detached homes and 5,267 multiple dwellings compared with 6,494 single and 4,682 multiple units for a value of \$553.0 million in March.

Non-residential building permits held a seasonally-adjusted value of \$533.9 million consisting of \$124.3 million of industrial installations, \$269.6 million of commercial construction and \$140.0 million of various public buildings. In March, proposed non-residential construction was estimated at \$585.8 million — \$142.3 million of industrial projects, \$290.1 million of commercial and \$153.4 million of public buildings.

At the end of April, municipalities had issued permits for \$3,805.2 million of construction compared with \$3,442.5 million for four months of 1979. Housing developments fell 6.3% but non-residential projects value stood 31.4% higher than in 1979.

For further information, order the July 1980 issue of *Building Permits* (64-001, \$3.50/\$35), or contact J.P. Delisle (613-995-8213), Construction Division, Statistics Canada, Ottawa K1A 0T6.

## Domestic Air Charter Data, 1979

Domestic air charter statistics are now available for 1979 (monthly, quarterly, and annual data). For further information, contact the Aviation Statistics Centre (819-997-1986), Transportation and Communications Division, Statistics Canada, Ottawa K1A 0N9.

## Unemployment Insurance Statistics

Some 801,000 claimants qualified for benefits for the week ending April 19, down 3% from the previous month and 9% from April 1979. Beneficiaries under 25 totalled 34% with 45% between 25 and 44 and 21% 45 and up.

Payments made to unemployment insurance claimants in April amounted to \$446 million, up 2% from March and 8% from a year earlier. For four months, benefits reached \$1,774 million, down 1% from 1979. The average weekly benefit increased 10% to \$120.41; the number of weeks of benefit dropped by a similar rate.

Claims submitted by persons applying for benefits rose to 211,000, up 11% from March and 12% from 1979. January-April claims totalled 958,000, up 8% from 1979. All regions except Newfoundland, Manitoba and the territories reported more claims than in the previous year.

For further information, order the April 1980 issue of *Preliminary Unemployment Insurance Statistics* (73-001p), the *Statistical Report on the Operation of the Unemployment Insurance Act* (73-001, Quarterly), or contact George Fincham (613-992-7461), Labour Division, Statistics Canada, Ottawa K1A 0V1.

## Government Finance, 1977

Consolidated revenue for all levels of government for the fiscal year ending nearest to December 31, 1977 totalled \$82,515 million, \$6,766 million (8.9%) over 1976. Income taxes, property and related taxes and consumption taxes amounted to \$55,023 million, \$3,258 million (6.3%) over 1976.

Consolidated expenditure for all levels of government amounted to \$90,850 million for the fiscal year ending nearest to December 31, 1977, a rise of \$10,270 or 12.7%. Largest expenditures: social services \$20,736 million (22.8% of total), education \$13,848 million (15.2%) and health \$10,995 million (12.1%). By comparison, these functions were 19.2%, 19.0%, 13.5% respectively of total consolidated government expenditure in 1970.

For further information, contact P. Doucet (613-995-9897), Research and Consolidation Section, Public Finance Division, Statistics Canada, Ottawa K1A 0T6.

## Canadian Travel Surveys, 1979

In 1979, Canadian residents took 114 million person-trips 50 miles or more from home to destinations in Canada and spent \$9.4 billion in the course of their travels. In the last quarter of the year they took 23.5 million person-trips, up from 22.6 million person-trips a year earlier.

Details will be provided in *Canadian Travel Survey*, a new quarterly (Catalogue 87-002). Several issues, commencing with the third quarter of 1978, will be released during 1980. For further information, contact Doug Higgins (613-995-9689), Travel, Tourism and Recreation Section, Statistics Canada, Ottawa K1A 0Z5.

## Labour Income

Total wages and salaries, March, rose 11.8% to \$11,801.6 million from \$10,554.7 million a year earlier.

Breakdowns for wages and salaries (millions of dollars) were: primary industries \$80.2; forestry \$120.6; mines, quarries, oil wells \$349.5; manufacturing \$2,699.8; construction \$704.0; transportation, communication, other utilities \$1,302.1; trade \$1,523.4; finance, insurance, real estate \$830.3; commercial, personal services \$1,118.9; education, related services \$1,205.8; health, welfare services \$757.7; federal administration, other government offices \$416.8; local administration \$263.7; and provincial administration \$428.6.

Supplementary income for March reached \$982.0 million.

See detailed estimates in the March 1980 issue of *Estimates of Labour Income* (72-005, \$5/\$20), or contact Mrs. G. Gauthier (613-995-8067), Labour Income Section, Labour Division, Statistics Canada, Ottawa K1A 0V2.

## Particleboard/Waterboard

Manufacturers produced 42 216 m<sup>3</sup> of waterboard in April, a decrease of 6.1% compared with 44 980 m<sup>3</sup> produced a year earlier. Particleboard produced reached 61 709 m<sup>3</sup>, down 1.3% from 62 516 m<sup>3</sup>.

For further information, order the April 1980 issue of *Particleboard and Waterboard* (36-003, \$1.50/\$15), or contact P. Martin (613-992-0388), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

## Pulpwood/Wood Residue

Roundwood production rose 3.4% to 2 560 621 cubic metres in April from 2 407 306 m<sup>3</sup> a year earlier. Receipts of wood residue fell 4.5% to 3 312 127 m<sup>3</sup> from 3 467 558 m<sup>3</sup>.

For further information, order the April 1980 issue of *Pulpwood and Wood Residue Statistics* (25-001, \$1.50/\$15), or contact Colin Sturton (613-992-0388), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

## Mineral Wool

May saw manufacturers ship 3 212 483 square metres of mineral wool (all R-factors).

For further information, order the May 1980 issue of *Mineral Wool* (44-004, \$1.50/\$15), or contact J. Dornan (613-996-3226), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0T6.

## Canada Health Survey

Preliminary results from the 1978-79 Canada Health Survey are now tabulated. Based on a nation-wide sample of over 34,000 people, topics cover lifestyle, health problems, the use of health services and medication (preliminary results are based on unweighted sample data). A report is scheduled for publication in the fall. Further information is available from Canada Health Survey (613-593-5260), Statistics Canada, Ottawa K1A 0T6.



### Radio/Television Broadcasting, 1979

Privately-owned radio broadcasting revenues for the year ended August 31, 1979 rose 15% from 1978 to \$356 million. Programming, technical, sales and administrative expenses rose 15% to \$297 million. Depreciation was \$11 million and interest expense \$11 million. Other adjustments produced revenues of \$6 million. Net profit before tax was \$43 million compared with \$38 million in 1978.

Television broadcasting revenues increased 17% to \$473 million; programming, technical, sales and administrative expenses rose 18% to \$364 million. Depreciation was \$17 million and interest expense \$11 million. Other adjustments produced income of \$15 million. Net profit before tax was estimated at \$96 million, up 19%.

Canadian Broadcasting Corporation operations produced revenues from sale of air-time of \$87 million (\$74 million). Net cost of operating the CBC during the latest period was \$540 million (\$483 million).

*Further information will be included in the 1979 issue of Radio and Television Broadcasting (56-204, \$6), or contact J.R. Slattery (613-996-9271), Transportation and Communications Division, Statistics Canada, Ottawa K1A 0V1.*

### Cable Television, 1979

Cable television revenues for the year ended August 31, 1979 were \$314 million, up 15% from \$273 million in 1978. Programming, technical, sales and administrative expenses increased 20% to \$183 million from \$153 million. Depreciation was estimated at \$56 million, interest \$27 million and other income \$3 million. Pre-tax profits totalled \$50 million (\$53 million), a decrease of 6%.

*Further information will be included in the 1979 issue of Cable Television (56-205, \$6), or contact J.R. Slattery (613-996-9271), Transportation and Communications Division, Statistics Canada, Ottawa K1A 0V1.*

### Radio Broadcasting

April radio air-time sales fell 13.2% to \$9.2 million from \$10.6 million in 1979. After commissions, net national sales fell 13.3% to \$7.8 million from \$9.0 million.

Net local sales rose 5.0% to \$22.9 million from \$21.8 million.

January-April sales rose 11.5% to \$119.8 million from \$107.4 million in 1979, with net sales rising 12.1% to \$112.0 million from \$99.9 million.

*For further information, order the April 1980 issue of Radio Broadcasting (56-003, \$1.50/\$15), or contact J.R. Slattery (613-996-9271), Transportation and Communications Division, Statistics Canada, Ottawa K1A 0V1.*

### Frozen Meat Products

Meat in cold storage at June 1 fell to 43 458 tonnes from 44 073 last month and 51 821 a year earlier.

*For further information, order the June 1980 issue of Stocks of Frozen Meat Products (32-012, \$2.50/\$25), or contact P.L. Beerstecher (613-995-4859), Agriculture Statistics Division, Statistics Canada, Ottawa K1A 0L7.*

### Capital Expenditures (By Control)

It is estimated that American-controlled establishments will account for 42.8% of capital expenditures in manufacturing during 1980, an increase of 44.8% (\$1,200.5 million) compared with 15.4% (\$357 million) in 1979. Other foreign countries will be responsible for 9.3% of the manufacturing capital expenditures, up \$10.7 million (1.3%). Canadian-controlled establishments will contribute 47.9% of capital expenditures, up 14.2% (\$540.7 million). The gain in 1979: 18.6%, \$595.7 million.

In mining, the share of American-controlled establishments will reach 45.6%, a rise of \$825.4 million (33.8%) over 1979, outdoing the \$641.8 million (35.6%) of 1978-79. Canadian-controlled establishments will register a similar expansion — \$895.3 million (42.9%), 41.7% of capital expenditures in 1980. In 1979, these establishments represented only 39.6% of capital expenditures following an increase of \$462.5 million (28.4%). Capital expenditures controlled by the other foreign establishments will reach 12.7%, up \$170.9 million (23.0%).

In the forest industry, American-controlled establishments are responsible for 34.6% of capital expenditures and Canadian-controlled establishments for 58.4%. In terms of growth, the respective figures are \$9.4 million (9.1%) and \$5.1 million (2.8%) against \$26.8 million (35.2%) and \$33.1 million (21.9%) in 1979. Other foreign countries: 7.0%, a rise of \$7.2 million (46.5%).

*For further information, order Capital Expenditures of Domestic and Foreign-controlled Establishments in Manufacturing, Mining, Forestry, 1978-79 (61-215, \$4.50), or contact Duncan Lusick (613-995-9013), Capital Expenditure Section, Construction Division, Statistics Canada, Ottawa K1A 0T6.*

### Domestic/Foreign Control

#### Motor Vehicle Parts/Accessories, 1978

Special annual tabulations of motor vehicle parts and accessories manufacturers (S.I.C. 325) show that foreign control has remained at substantially the same high level over recent years. The percentage of the value of shipments of goods of own manufacture accounted for by foreign-controlled establishments was 89.6% in 1978 compared with 90.4% in 1977 and 1976 and 89.8% in 1975 and 1974. Earlier biennial data indicated that foreign control accounted for 92.6% of shipments in 1972 and 90.2% in 1970.

The 1978 rise in Canadian control has been influenced by increased coverage of small establishments in that year's Census of Manufactures.

*Regular biennial tabulations for other manufacturing industries by domestic and foreign control are available for 1976 and are expected to be available for 1978 by the end of August. For further information, contact H. Potter (613-992-9654), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0T6.*

### Key Economic Series

During July, release of key economic series data is to be as outlined below. Where a range of dates applies, this represents the period within which publication can be reasonably expected given the circumstances peculiar to each series. (A range may be exceeded on occasion.)

**June 26 — July 3:** Housing Starts/Urban Centres, 10,000 plus, May

**June 27 — July 4:** Labour Income, April

**June 27 — July 4:** Employment/Earnings/Hours, April

**July 3-4:** Industry Selling Price Index, May

**July 4:** Preliminary Statement, Canadian Trade, May

**July 7 -10:** Industrial Corporations Financial Statistics (final data), 1st Quarter

**July 7-15:** Retail Trade, May

**July 8-10:** Index of Industrial Production, April

**July 8-11:** Real Domestic Product, April

**July 15:** Labour Force Survey, June

**July 15-18:** Labour Income, May

**July 16-24:** Wholesale Trade, May

**July 18:** Consumer Price Index, June

**July 23-28:** Building Permits, May

**July 24-28:** Index of Industrial Production, May

**July 24-31:** Housing Starts/Urban Centres, 10,000 plus, June

**July 24-31:** Housing Starts, All Areas, 2nd Quarter

**July 25-31:** Unemployment Insurance, May

**July 28-29:** Inventories/Shipments/Orders, May

**July 28-30:** Employment/Earnings/Hours, May

**July 28-31:** Real Domestic Product, May.

*For further information, contact Henri Sarrazin (613-992-1566), Production Planning and Scheduling, Statistics Canada, Ottawa K1A 0T6.*

### Retirement Research

A study has been published documenting and evaluating data relevant to the economic conditions of the post-retirement population using differences in expenditure patterns between the pre- and post-retirement age groups for unattached individuals and for married couples.

Main data base is the Family Expenditure Surveys carried out by Statistics Canada for 1969, 1972, 1974 and 1976. These were mainly urban surveys confined to selected major cities. An appendix provides a more comprehensive picture of the living arrangements and wealth position of the elderly, based on the Survey of Consumer Finance for 1977 and 1978.

*Expenditure Patterns And Income Adequacy For The Elderly, 1969-1976 (Catalogue 13-575, \$6 in Canada, \$7.20 in Other Countries).*



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## These publications released June 20 — 26

	Cata- logue No.	In Canada: Price per issue/year	Elsewhere: Price per issue/year
<b>BUSINESS FINANCE</b>			
Cheques Cashied, April 1980	61-001	\$1 50/\$15	\$1 80/\$18
<b>CONSTRUCTION</b>			
Fixed Capital Flows and Stocks, 1980	13-211	\$7	\$8.40
Housing Starts and Completions, April 1980	64-002	\$3/\$30	\$3.60/\$36
<b>CONSUMER INCOME AND EXPENDITURE</b>			
Expenditure patterns and Income Adequacy for the Elderly, 1969-1976	\$13-575	\$6	\$7.20
<b>EDUCATION, SCIENCE AND CULTURE</b>			
Tuition and Living Accommodation Costs at Canadian Universities, 1979-80 and 1980-81	81-219	\$4 50	\$5.40
<b>SERVICE BULLETIN</b>			
Education Statistics, Vol. 2, No. 4, Characteristics of Teachers Leaving the Profession	81-002	\$1.50/\$15	\$1.80/\$18
<b>EXTERNAL TRADE</b>			
Exports by Countries, January-March 1980	65-003	\$10/\$40	\$12/\$48
<b>FINANCIAL FLOWS AND MULTINATIONAL ENTERPRISES</b>			
International Travel, April 1980	66-002	\$1.50/\$15	\$1.80/\$18
<b>HEALTH</b>			
Therapeutic Abortions, 1978	82-211	\$8	\$9.60
<b>INDUSTRY PRODUCT</b>			
Indexes of Real Domestic Product by Industry, March 1980	31-005	\$3/\$30	\$3.50/\$36
<b>LABOUR</b>			
Estimates of Employees by Province and Industry, March 1980	72-008	\$3/\$30	\$3.50/\$36
<b>MANUFACTURING AND PRIMARY INDUSTRIES</b>			
Asphalt Roofing, April 1980	45-001	\$1.50/\$15	\$1.80/\$18
Consumption, Production and Inventories of Rubber, April 1980	33-003	\$1.50/\$15	\$1.80/\$18
Miscellaneous Clothing Industries, 1978	34-218	\$6	
Miscellaneous Metal Fabricating Industries, 1978	41-228	\$4.50	
Monthly Production of Soft Drinks, April 1980	32-001	\$1.50/\$15	\$1.80/\$18
Motor Vehicle Parts and Accessories Manufacturers, 1978	42-210	\$4.50	
Oils and Fats, April 1980	32-006	\$1.50/\$15	\$1.80/\$18
Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, April 1980	47-004	\$1.50/\$15	\$1.80/\$18
Pulpwood and Wood Residue Statistics, April 1980	25-001	\$1.50/\$15	\$1.80/\$18
Specified Domestic Electrical Appliances, April 1980	43-003	\$1.50/\$15	\$1.80/\$18
Truck Body and Trailer Manufacturers, 1978	42-217	\$4.50	
<b>PRICES</b>			
Construction Price Statistics, June 1980	62-007	\$3/\$30	\$3.60/\$36
Industry Price Indexes, April 1980	62-001	\$3 50/\$35	\$4.20/\$42
<b>PUBLIC FINANCE</b>			
Local Government Finance, 1977	68-204	\$6	\$7.20
<b>TRANSPORTATION AND COMMUNICATIONS</b>			
Canadian National Railways and Canadian Pacific Limited, 1978	52-213	\$4.50	\$5.50
International Air Charter Statistics, October-December 1979	51-003	\$5/\$20	\$6/\$24
Railway Carloadings, April 1980	52-001	\$1.50/\$15	\$1.80/\$18
Telephone Statistics, April 1980	58-002	\$1.50/\$15	\$1.80/\$18
<b>SERVICE BULLETIN</b>			
Water Transport, Vol. 10, No. 5, International Vessel Traffic Statistics, 1979	54-003	\$1.50/\$15	\$1.80/\$18