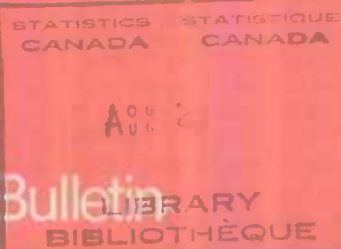


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Weekly Bulletin



August 22, 1980

## Inventories/Shipments/Orders

June shipments rose 1.3% to \$13,830.7 million from revised May's \$13,646.7 million. Six months' shipments, \$80,961.9 million, rose 8.6% from \$74,522.5 million a year earlier.

Manufacturers' shipments, seasonally adjusted, rose 0.9% to \$13,109.4 million from revised May's level of \$12,993.3 million. Durable goods shipments, estimated at \$5,527.7 million, were down 1.7% from \$5,621.3 million, and shipments in non-durable goods industries increased 2.8% to \$7,581.7 million from \$7,372.0 million.

The preliminary estimate of the value of new orders, seasonally adjusted, for June was \$12,835.9 million, 0.4% higher than the revised May value of \$12,790.6 million. New orders in durable goods industries, estimated at \$5,262.5 million, were down 2.7% from the revised May value of \$5,407.8 million. New orders for non-durable goods industries increased 2.6% to \$7,573.4 million in June from \$7,382.8 million in May.

The total backlog of unfilled orders for all manufacturing, seasonally adjusted, had an estimated value of \$18,208.9 million, 1.5% below the revised May value of \$18,482.4 million. In durable goods industries, the backlog decreased 1.6% to \$16,133.6 million in June from \$16,398.8 million in May and the unfilled orders in the non-durable industries, estimated at \$2,075.3 million, were lower by 0.4% from May's \$2,083.6 million.

The seasonally-adjusted preliminary estimate of the value of inventory owned by manufacturers was \$28,195.1 million, in June, 0.5% higher than the revised May value of \$28,057.5 million. Inventory held in June at \$29,426.5 million was also up 0.5% from the previous month's revised value of \$29,280.2 million, with increases of 0.8% in goods in process, 1.4% in finished products and a decrease of 0.4% in raw materials.

The seasonally-adjusted ratio of total inventory owned to shipments in June was 2.15:1 compared with a revised ratio of 2.16:1 in May. The ratio of the value of finished products to shipments was 0.74:1, up from May's revised ratio of 0.73:1.

For further information, order the June 1980 issue of *Inventories, Shipments and Orders in Manufacturing Industries* (31-001, \$3.50/\$35), or contact H.D. Wightman (613-996-7008), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

## LATEST MONTHLY STATISTICS

### EMPLOYMENT, INCOME

			Previous Month	% Change From Year Ago
Average Weekly Earnings (\$)	May	312.39p	310.76r	9.2
Labour Income (\$ million)	May	13,281.1p	12,903.8p	11.0
Persons with Jobs (million)	July	11.11	10.94	2.1
Unemployed	July	852,000	887,000	7.4

### INVENTORIES

Department Store (\$ million)	June*	2,379.3p	2,741.6p	6.8
Manufacturers' Owned (\$ million)	June*	28,193.1p	28,167.9r	19.7
Wholesale (\$ million)	May	14,097.2p	13,635.2r	27.5

### ORDERS

Manufacturers' New Orders (\$ million)	June*	13,381.4p	13,344.2r	0.1
Manufacturers' Unfilled Orders (\$ million)	June*	18,330.3p	18,779.6r	9.9

### PRICES

Consumer Price Index (1971=100)	July*	211.5	209.9	10.1
Non-food (CPI) Component	July*	195.4	193.9	10.4
New House Price Index (1976=100)	May	117.1	116.4	7.1
22-city Composite Wage, Building (1971=100)	Apr	230.9	230.9	4.9
Industry Selling Price Index (1971=100)	June	244.0p	243.0r	13.0

### CONSTRUCTION

Building Permits (\$ million)	May	1,174.8	5,079.6p	1.2
Housing Starts — Urban Centres (units)	June	11,406	53,745	-20.0

### ENERGY

Coal Production (thousand metric tonnes)	May	2,907.6	14,186.6	3.6
Electricity Generation (terawatt hours)	May	27.5	159.9	3.7
Natural Gas Production (million cubic metres)	Apr	7,742.2	36,370.9	-4.5
Petroleum Refining (million cubic metres)	June*	9.32p	56.11p	.03

### FOREIGN TRADE

Exports — Balance of Payments Basis (\$ million)	June	6,366.0p	37,230.0r	19.9
Imports — Balance of Payments Basis (\$ million)	June	5,594.0p	34,598.0r	15.1

### PRODUCTION

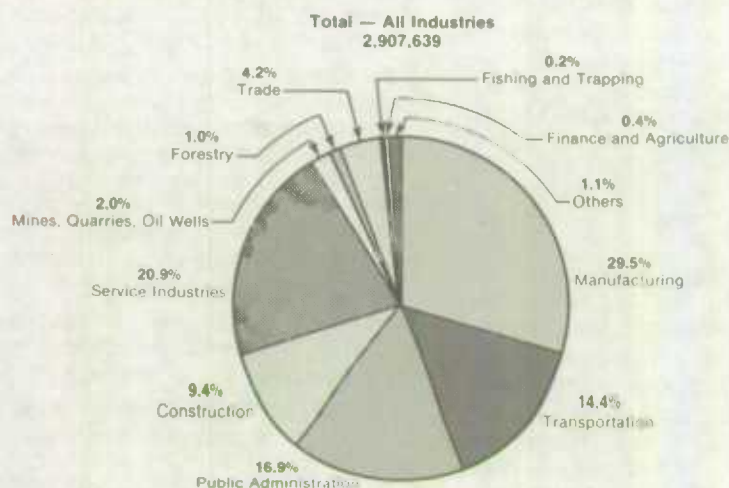
Steel (ingots — thousand metric tonnes)	June	1,322.3p	8,062.1p	1.8
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### SALES

Department Store Sales (\$ million)	June	702.4p	3,850.8p	9.5
Manufacturers' Shipments (\$ million)	June*	13,830.7p	80,961.9p	8.6
New Motor Vehicle Sales (\$ million)	June	1,005.1p	5,868.4p	-2.1
Retail Sales (\$ million)	June*	6,983.4p	38,409.6p	6.9
Wholesale Sales (\$ million)	June*	6,778.3p	38,295.5p	11.5

Statistics are not seasonally adjusted. p - preliminary. r - revised. \* - new this week.

## Percentage Distribution of Union Membership, 1978



Source: Corporations and Labour Unions Returns Act (71-202)



## Consumer Price Index

July's Consumer Price Index (1971=100) increased 0.8% to a level of 211.5 (209.9 in June). The rise between July 1979 and July 1980 of 10.1% was unchanged from that between June 1979 and June 1980. Deceleration in rate of growth in the CPI was largely attributable to the food index which, after increasing 2.2% between early May and early June, advanced 0.9% in early July. All-items-excluding-food rose 0.8% in July, unchanged from June.

Higher prices for selected fresh fruit and vegetables especially for apples and potatoes, were largely responsible for the 0.8% increase in the food-for-home-consumption index (9.3% above July 1979). Food-away-from-home advanced 1.2% (8.5% over July 1979). The aggregate food index rose 9.1%. Higher housing charges and increased transportation costs were the major contributing factors to the 0.8% increase in all-items-excluding-food index. Between July 1979 and July 1980, the index advanced 10.4%.

Viewed in terms of goods and services, the price level of goods advanced 0.7% in the latest month, that for services 0.8%. Between July and July, goods advanced 11.3%, services 8.2%.

Seasonally-adjusted, the CPI rose 0.6% between June and July with a 0.1% decline in food and a 0.8% increase in all-items-excluding-food.

## City Highlights

**St. John's:** The Index rose 0.8% due mainly to food prices and increased transportation charges. Within food, higher prices were registered for beef, fresh vegetables and dairy products; in transportation, higher prices were noted for new cars and gasoline. Owned accommodation and recreation charges rose. Between July 1979 and July 1980, the Index rose 11.2%.

**Charlottetown-Summerside:** The 0.8% rise was largely the result of higher charges for electricity, household services and newspapers and increased recreation expenses. Meat and fresh fruit prices were higher. Prices for selected women's wear items declined. The Index rose 10.4% between July 1979 and July 1980.

**Halifax:** Higher prices for fresh produce, dairy products and restaurant meals with increased prices for new cars and gasoline were the main contributors to the 1.0% rise in the Index for July. Increased clothing prices and higher recreation and shelter charges also had a noticeable impact. An advance of 10.3% was recorded between July and July.

**Saint John:** Between June and July, the Index rose 0.7%, due largely to higher prices for meat, milk and fresh produce. Increased owned accommodation and household operation charges and higher prices for new cars and gasoline were also noted. Prices for selected men's and women's wear items declined. The Index rose 9.9% 1980 over 1979.

**Québec:** Higher food prices and transportation charges were largely responsible for

the 0.6% increase. Within food, higher prices were observed for pork, poultry and fresh produce but beef prices declined. Transportation costs rose due to higher prices for new cars and gasoline. Shelter charges and household operation expenses increased; clothing prices declined. Between July and July, the Index rose 10.9%.

**Montréal:** In July, higher prices for pork, fresh produce and restaurant meals contributed significantly to the 1.1% rise. Also having a notable impact: new cars and gasoline, shelter and household operation charges. Prices for selected clothing items declined. The Index rose 10.6% July over July.

**Ottawa:** The Index advanced 0.4% (new cars and gasoline and increased expenses for shelter and selected household furnishings and equipment). Increases were noted for fresh produce and restaurant meals; beef prices declined. A 9.4% increase marked July over July.

**Toronto:** The 0.6% rise was largely the result of increased expenses in the housing and transportation components. New car prices and auto operation expenses (particularly gasoline) had a notable impact as did shelter, fuel oil and electricity. Prices rose for pork and fresh produce but declined for turkey and sugar. Between July 1979 to July 1980, the Index rose 10.0%.

**Thunder Bay:** Electricity and water with new cars and gasoline were largely responsible for the 1.0% rise. Prices rose for fresh produce, bread and eggs; beef and poultry prices declined. The Index rose 9.7% 1979 to 1980.

**Winnipeg:** The Index rose 0.8%. Main contributors: food, particularly meat, fresh produce and dairy products; new cars and gasoline. Owned accommodation, recreation and health care expenses also increased. An advance of 10.0% was recorded for 12 months.

**Regina:** The Index rose 1.0%. Higher prices were observed for fresh produce, pork and for restaurant meals. Shelter and household operation expenses had a notable impact, with new cars, gasoline and local transit. Newspaper and liquor prices also rose. The Index advanced 10.1% July to July.

**Saskatoon:** The 0.9% rise was due mainly to higher food prices and transportation costs. Particularly notable were price increases for bread, pork and fresh vegetables as well as for new cars and gasoline. Owned accommodation charges and household operation expenses also contributed. Newspaper and liquor prices rose. A 10.1% rise came July over July.

**Edmonton:** The Index increased 0.6%. Higher prices were noted for dairy products, fresh vegetables and soft drinks; beef prices declined. Shelter and household operation charges with new cars and gasoline contributed. Prices for alcoholic beverages also rose. July to July, the Index rose 9.3%.

**Calgary:** Electricity and owned accommo-

dation charges combined with household services were main contributors to the 1.2% rise. Higher prices for milk, potatoes and restaurant meals also had notable impact with auto purchase and gasoline prices. Prices of alcoholic beverages rose. The Index advanced 10.3% July to July.

**Vancouver:** Rising 0.9%, main contributors were shelter and household operation charges and new car and gasoline prices with increased recreation charges and health care expenses. Dairy products, fresh fruit and restaurant meals rose; meat and sugar prices declined. The Index between July and July rose 9.4%.

For further information, order the July 1980 issue of *The Consumer Price Index* (62-001, \$2.50/\$25).

## Production/Consumption, Rubber

Production of rubber, June, reached 20 596 722 kg (45,408,000lbs) compared with 24 116 599 (53,168,000) a year earlier. Consumption was 23 013 462 (50,736,000). Users of data on consumption should note that there was a change in methodology as of January, 1979.

For further information, order the June 1980 issue of *Production, Consumption and Inventories of Rubber* (33-003, \$1.50/\$15), or contact J. Dornan (613-996-3226), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0T6.

## Phonograph Records/Tapes

Manufacturers produced 3,877,966 phonograph records in June compared with 7,586,287 a year earlier. Production of pre-recorded tapes reached 1,070,678 against 1,611,876.

For further information, order the June 1980 issue of *Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada* (47-004, \$1.50/\$15), or contact B. Preston (613-996-3226), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0T6.

## Refined Petroleum Products

Refineries produced 9 318.6 thousand cubic metres of refined petroleum products in June, a fall of 4.1% (9 719.8 a year earlier). June net sales: 7 730.9 thousand cubic metres, down 7.0% (8 309.3).

For further information, order the June 1980 issue of *Refined Petroleum Products* (45-004, \$3.50/\$35), or contact G.R. Kitchen (613-996-3139), Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0V6.

## University Salaries, 1978-79

The final edition of *Salaries of Full-time Teaching Staff at Canadian Universities and Colleges, 1978-79*, is now available free of charge upon request. For further information, contact N.D. Uppal (613-996-1105/6), Post-secondary Education Section, Education, Science and Culture Division, Statistics Canada, Ottawa K1A 0T6.



### Retail Trade

Total retail trade reached \$6,983.4 million, up 0.1% over June 1979. Sales increased in 20 of 28 trade groups with largest sales increases in used car dealers (22.7%) and book and stationery stores (15.0%). Sporting goods and accessories stores (-12.2%) and motor vehicle dealers (-8.5%) saw the largest decreases. Sales decreased in all provinces except Alberta (6.5%) and British Columbia (4.9%), from -5.0% for Newfoundland to -0.2% for New Brunswick. Montréal sales fell 3.0% and Winnipeg sales 0.2%. Toronto sales rose 1.0% and Vancouver 6.2%. Sales, January to June: \$38,409.6 million, up 6.9% from a year earlier.

Seasonally-adjusted retail sales were \$6,786.6 million, an increase of 1.4% from May's \$6,694.8 million. Sales increased in 16 of 28 trade groups. Florists (7.2%), variety stores (6.3%) and book and stationery stores (5.2%) recorded the largest increases; all other food stores (-7.5%) and hardware stores (-5.4%) recorded the largest decreases. All provinces except Newfoundland (-0.8%) and Alberta (-0.6%) reported increased sales over May, from 2.5% for New Brunswick to 0.1% for Ontario.

Revised trade without seasonal adjustment for May: \$7,339.5 million, up 8.4% from 1979.

For further information, order the June 1980 issue of *Retail Trade* (63-005, \$3.50/\$35), or contact the *Retail Trade Section* (613-996-9304), *Merchandising and Services Division, Statistics Canada, Ottawa K1A 0V4*.

### Railway Operating Statistics

Seven major railways' March net income from operations of \$29.4 million fell 25.8% from \$39.6 million a year earlier. Operating revenues rose 13.1% to \$427.4 million and operating expenses increased 17.7% to \$397.9 million.

Revenue freight ton-miles rose 3.3%, freight train miles 0.3% and freight car miles 3.0%. Average revenue per ton-mile of freight: 3.248 cents compared with 2.964 cents. Passenger miles decreased 9.9% to \$131.7 million.

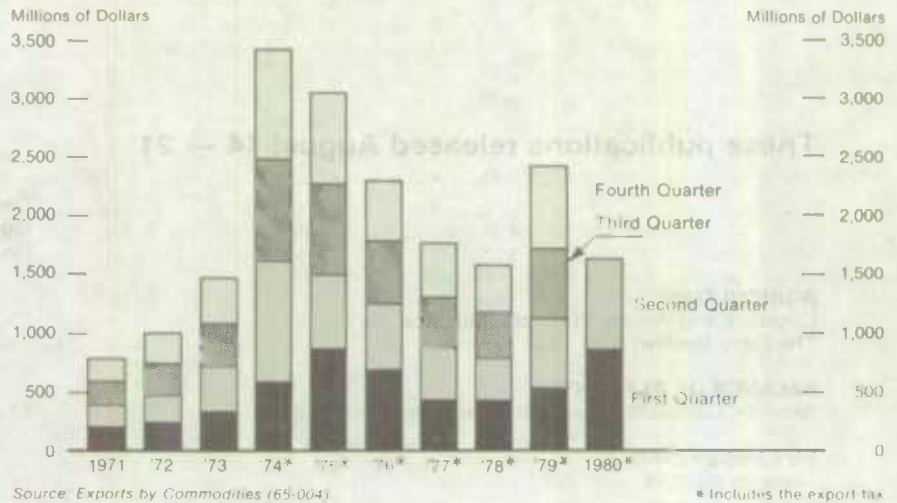
For further information, order the March 1980 issue of *Railway Operating Statistics* (52-003, \$2.50/\$25), or contact W.R. Burr (613-995-1976), *Transportation and Communications Division, Statistics Canada, Ottawa K1A 0V1*.

### Traveller Accommodation, 1978

Total receipts reported by 16,928 traveller accommodation businesses in Canada for 1978 amount to \$3,634.1 million. Hotels totalling 5,197 reported \$2,947.7 million and 4,102 motels \$425.6 million. The remaining \$260.8 million accrues from 7,629 other types of traveller accommodation firms (tourist homes, tourist courts and cabins, outfitters and tent and trailer campgrounds).

For further information, contact Mrs. R. Bennett (613-996-9301), *Merchandising and Services Division, Statistics Canada, Ottawa K1A 0V4*.

### Canadian Exports of Crude Petroleum to the United States



### Department Store Sales/Stocks

Department store sales reached \$702.4 million in June, an increase of 3.6% from a year earlier. Sales rose in 31 of 40 departments, the largest increases in women's and girls' hosiery (10.9%), boys' clothing and furnishings (9.9%) and men's and boys' footwear (9.3%). Sales increased in seven provinces, from 7.6% for British Columbia (including Yukon and Northwest Territories) to 0.4% for Saskatchewan. Prince Edward Island (-5.5%), Manitoba (-4.9%) and Newfoundland (-1.4%) reported decreased sales. Sales and percentage changes for metropolitan areas were: Montréal \$80.6 million (+5.6%), Toronto \$100.8 million (+3.2%), Winnipeg \$31.4 million (-4.8%) and Vancouver \$74.1 million (+9.7%).

The selling value of stocks held in June: \$2,379.3 million, up 6.8%. Inventories increased in 31 of 40 departments.

For further information, order the June 1980 issue of *Department Store Sales and Stocks* (63-002, \$2.50/\$25), or contact the *Retail Trade Section* (613-996-9304), *Merchandising and Services Division, Statistics Canada, Ottawa K1A 0V4*.

### Frozen Poultry Stocks

Holdings of frozen poultry products at August 1: 45 789 tonnes (41 938 a year earlier).

For further information, order the June 1980 issue of *Production and Stocks of Eggs and Poultry* (23-003, \$2.50/\$25), or contact P.L. Beerstecher (613-995-4859), *Agriculture Division, Statistics Canada, Ottawa K1A 0L7*.

### Footwear

June's production of footwear reached 3,724,852 pairs.

For further information, order the June 1980 issue of *Footwear Statistics* (33-002, \$1.50/\$15), or contact A. Shusterman (613-996-3226), *Manufacturing and Primary Industries Division, Statistics Canada, Ottawa K1A 0T6*.

### Wholesale Trade

Wholesale merchants' sales, June: \$6,778.3 million, up 5.3% from \$6,438.4 million a year earlier. For six months, sales reached \$38,295.5 million, up 11.5% from \$34,353.2 million in 1979. Inventories were valued at \$14,121.0 million, up 25.6% from \$11,240.4 million.

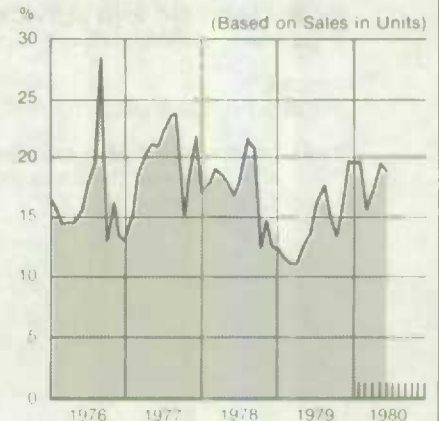
For further information, order the June 1980 issue of *Wholesale Trade* (63-008, \$1.50/\$15), or contact the *Wholesale Trade Section* (613-996-9307), *Merchandising and Services Division, Statistics Canada, Ottawa K1A 0V4*.

### Coastwise Shipping, 1979

Domestic shipping at Canadian ports during 1979 increased 30.1% from 1978 to 157 900 504 tonnes.

Until *Coastwise Shipping Statistics, 1979* (54-210) is published, contact W. Reinhard (613-996-9274), *Marine Transport Unit, Transportation and Communications Division, Statistics Canada, Ottawa K1A 0V1*, for further information.

### Share of Canadian Passenger Car Market Held by Overseas Manufacturers



Source: New Motor Vehicle Sales (63-007)



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## These publications released August 14 — 21

	Cata- logue No.	In Canada: Price per issue/year	Elsewhere: Price per issue/year
<b>AGRICULTURE</b>			
Livestock and Animal Products Statistics, 1979	23-203	\$6	\$7.20
The Dairy Review, June 1980	23-001	\$2.50/\$25	\$3/\$30
<b>BALANCE OF PAYMENTS</b>			
Security Transactions with Non-residents, April 1980	67-002	\$2.50/\$25	\$3/\$30
<b>BUSINESS FINANCE</b>			
Cheques Cashed, June 1980	61-001	\$1.50/\$15	\$1.80/\$18
<b>EDUCATION, SCIENCE AND CULTURE</b>			
<b>SERVICE BULLETIN</b>			
Science Statistics, Vol. 4, No. 6, Federal Government Activities in the Social Sciences, 1980-81	13-003	\$1.50/\$15	\$1.80/\$18
<b>EXTERNAL TRADE</b>			
Imports — Merchandise Trade Commodity Detail, 1979	65-207	\$35	\$42
<b>FINANCIAL FLOWS AND MULTINATIONAL ENTERPRISES</b>			
International Travel — Advance Information, June 1980	66-002	\$1.50/\$15	\$1.80/\$18
<b>LABOUR FORCE SURVEY</b>			
The Labour Force (Feature: Summary Analysis of the 1979 Work Patterns Survey), July 1980	71-001	\$3.50/\$35	\$4.20/\$42
<b>MANUFACTURING AND PRIMARY INDUSTRIES</b>			
Asphalt Roofing, June 1980	45-001	\$1.50/\$15	\$1.80/\$18
Consumption, Production and Inventories of Rubber, June 1980	33-003	\$1.50/\$15	\$1.80/\$18
Factory Sales of Electric Storage Batteries, June 1980	43-005	\$1.50/\$15	\$1.80/\$18
Footwear Statistics, June 1980	33-002	\$1.50/\$15	\$1.80/\$18
Inventories, Shipments and Orders in Manufacturing Industries, April 1980	31-001	\$3.50/\$35	\$4.20/\$42
Iron Foundries, 1978	41-226	\$4.50	
Jewellery and Silverware Industry, 1978	47-211	\$4.50	
Manufacturing Industries of Canada: Sub-provincial Areas, 1977	31-209	\$20	\$24
Oils and Fats, June 1980	32-006	\$1.50/\$15	\$1.80/\$18
Production and Sales of Phonograph Records and Pre-recorded Tapes in Canada, June 1980	47-004	\$1.50/\$15	\$1.80/\$18
Production and Shipments of Steel Pipe, Tubing and Fittings, June 1980	41-011	\$1.50/\$15	\$1.80/\$18
Production and Stocks of Tea, Coffee and Cocoa, Quarter Ended June 1980	32-025	\$2.50/\$10	\$3/\$12
Specified Chemicals, June 1980	46-002	\$1.50/\$15	\$1.80/\$18
Specified Domestic Electrical Appliances, June 1980	43-003	\$1.50/\$15	\$1.80/\$18
Steel Ingots and Pig Iron, July 1980	41-002	\$1.50/\$15	\$1.80/\$18
<b>MERCHANDISING AND SERVICES</b>			
Department Store Sales and Stocks, April 1980	63-002	\$2.50/\$25	\$3/\$30
<b>PRICES</b>			
Industry Price Indexes, June 1980	62-011	\$3.50/\$35	\$4.20/\$42
<b>TRANSPORTATION AND COMMUNICATIONS</b>			
Radio and Television Broadcasting, 1979	56-204	\$6	\$7.20
Telephone Statistics, June 1980	56-002	\$1.50/\$15	\$1.80/\$18
Urban Transit, June 1980	53-003	\$1.50/\$15	\$1.80/\$18