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COST-OF-LIVING INDEX declined from 191.2 to 191.1 between November 1 and December 1 , 1951 to mark the first decrease in 23 months. The previous decrease was recorded between Decomber 1, 1949 and January 3, 1950 when the index declined 0.5 points.

CANADA'S DOMESTIC EXPORTS to all countries reached all-time peak values in November and the first eleven months of 1951. Month's total was $\$ 379,500,000$ as compered with $\$ 292,700,000$ a yoar earlier, bringing the aggregate for the eleven months to $\$ 3,535,-$ 100,000 as against $\$ 2,828,500,000$ for the similar period of 1950 .

VALUE OF CHEQUES CASHED in clearing centres in November amounted to $\$ 10,737,000,000$, down 2.5 per cent from the all-time peak total of $\$ 11,008,000,000$ for November, 1950. Aggregate for the first eleven months of 1951 was a new record $\$ 102,050,337,000$ as against $\$ 91,320,664,000$ in the corresponding period of 1950 , a gain of 11.7 per cont.

CARLOADINGS ON CANADIAN RAILWAYS during the week ondod December 29 totalled 48,788 cars as compared with 54,361 in the sinilar holiday period of 1950.

DEPARTMANT STORE SALES increased four per cent in November to $\$ 101,900,000$ from $\$ 98,170,000$ in the corrosponding period of 1950. This was the first monthly increase since June last.

CASH INCOME OF GANADIAN FARMERS Prom the salo of farm products in 1951 amounted to an all-time high total of $\$ 2,819,400,000$. This was 26.8 per cont above the 1950 figure of $\$ 2,223,500,000$, and 13 per cont above the previous high of $\$ 2,494,800,000$ in 1949.

STOCKS OF CRBAMBRY BUTTER in nine cities of Canada on Janumry 1 this year rose to $30,336,000$ pound from $27,491,000$ on the corresponding dete last year.

STOCKS OF CANADIAN WHEAT in store or in transit in North America on December 20 amounted to $220,789,000$ bushels, showing little change from the total of $220,975,000$ for the corresponding date in 1950.

COSA OF LIVIIG ITDEX FELL 0.1 POMTS EENWEEN NOVEMBER I AND DECFMBER 1

The Dominion Bureau of Statictics cost-of-living index declined from 191.2 to 191.1 between November 1 and December 1,1951 to mark the first docrease in 23 months. The previous decrease was recorded between December 1, 1949 and Jamary 3, 1950 when the index declined 0.5 points.

The latest movement of the index was accounted for by a slight recession in foods which overbalanced small increases in clothing, and homefurnishings and services. The food index moved from 250.2 to 249.3 , due to decreases in meats, particularly pork, and eges, which proved of greater importance than a large increase in potatoes coupled with small advances in milk, butter and other vegetables.

The clothing index rose from 214.6 to 215.5 , reflecting increases in men's wear, notably suits, overcoats and sweaters. Widely scattered advances for furniture items, furnishings, floor coverings, hardware, dishes, electrical goods, laundry rates and telephone rates supported an increase in homefurnishings and services from 199.9 to 200.6. Indezes for fuel and Ilght and miscellaneous items remained at 150.8 and 144.9, respectively. Rents were not surveyed in December and the index continued unchanged at 144.8.

From August 1939 to December 1951, the increase in the cost-of-1iving index was 89.6 per cent (1)

Dominion Cost-of-Living Indexes $(1935-39=100)$


WHOLESALE PRICES LOWER IT DECE:BER
The weelily index number for 30 industrial material prices at wholesale contimed to decline in December to reach a level of 284.7 by the week of the 21st. This compares with 286.2 for the week of November 30 and 280.9 for the month of December, 1950. Fractional commodity price declines were registered for wheat, oats, raw sugar, raw rubber, raw cotton, copper, and tin, while various advances occurred for imported bituminous coal, steers, and hogs.

Canadian farm product prices at terminal markets firmed narrowly from 258.9 to 259.4 between November 30 and December 21. This compares with 234.5 for December, 1950. Both field and animal products moved up in the past month, the former gaining 0.1 to 191.0, due to increases for grains and hay, which outweighed decreases in eastern potato prices. Higher prices for livestock, butterfat and fluid milk overbalanced continued weakness for eggs to advance the aninal products series from 326.9 to 327.8 . (1)

COARON STOCK PRICES
HIGFIER IN DECMMER
Cormon stock prices moved up in December, recovering most of the decline of the previous month. Between November 29 and December 27 , the composite index for 105 cormon stocks adranced from 170.8 to 177.1. The year's closing figure, however, was below the October 4, 1951 peak of 186.4 , but was substantially above the closing figure for 1950 of 150.3. Between November 29 and December 27, the index for 82 industrials stiffened from 174.6 to 180.3 while that for 15 utilities moved up from 166.1 to 176.8 and eight banks from 142.6 to 144.9 .
kining stock prices were firmer elso, the composite index for 20 representative ts mues advancing from 100.1 to 103.6. The final figure compared with a 1951 peak of 198.7 for the week of October 4 and a. 1950 closing index of 90.4 . Both golds and base metals wore stronger in December, the index for the former serics alvancing from 70.8 to 73.5 and that for the latter from 167.3 to 172.6 .

## DO: TSIIC EXPORES AT :TNW PEAK IT: IOUNEBER ATD ELEVEN :OITHS

With the value of shipments to all main ceographic areas well above the level of 1950 in both periods, Canada's domestic exports to all countries reached all-time peak values in November and the first eleven months of 1951.

Percentagewise, the rise in exports to the United States was of moderate proportions in both periods as compared with the gains in exports to overseas countries which were generally substantial. Yet exports to the United States stinl constituted some 55 per cent of the total in November and elmost 60 per cent in the oleven months, as acainst approxinately 66 and 65 per cents, respectively, in 1950, and accounted for twofifth of the gain in the cumulative period.

Total domestic expots in November were valued at $\$ 379,500,000$ as compared with $\{292,700,000$ a year carlier. Close to holf of this rise of almost 30 per cent wes due to a larger volume of shipments. The cumulative total for the first eleven months of the year was $\$ 3,535,100,000$, almost 25 per cent above the total of $\$ 2,828,500,000$ for the similar poriod of 1950, and 13 per cent above the aggregate of $\$ 3,118,400,000$ for the full year 1950.

Anong the comodities there were substantial gains in November over a year earlier in the value of shipments of wheat, other grains, newsprint, wood pulp, automobiles, aluminum, and nickel. But anong the comodities showing declines were wheat flour, seeds, cattle, fish, and planks and boards. Eleven-month values for most of the major cormodities were above those of a year ago.

Domestic exports to the Unitec States rose nine per cent in November to $\$ 209,262,000$ from $191,960,000$ a year ago, bringing the cumulative total for the eleven months to \$2,107,735,000 as acgainst \$1,829,478,000 a year earlier, a gain of 15 per cent. There was a mixture of gains and losses in November among the nine moin cormodity groups, but the trend ins generally upwards in the eleven months.

Continuing the upmard movement of the previous four months, domestic exports to the United Kingdom advanced in value to $\$ 57,991,000$ in November from $\$ 38,580,000$ a year earlier and for the first eleven months rose to $\$ 568,320,000$ from $\$ 430,355,000$, increases of 50 and 32 per cent, respectively. The cain of $137,965,000$ in the cumulative period accounted for nearly one-fifth of the aggregate increase for all countries. Wood and paper and non-ferrous metals accourted for a major part of the overall rise in exports both in the month and 11 months.

All other Cormonwealth countries took Canadian merchandise to the value of $\$ 23,935,000$ in November as acainst \$15,311,000 a year ago, bringing the cumulative total to $\$ 18,682,000$ as against $\$ 168,134,000$. There were substantially larger shipments to Trinidad and Tobago, Union of South Africa, India, Hong Kong, Austrelia, and New Zealand.

Exports to Euro ean countries climbed in November to \$39,487,000 from \$25,258,000 a year earlier, and in the January-November period to $\$ 312,862,000$ fror $\$ 180,539,000$. There were marled gains both in llovember and the eleven months in the value of goocls shipped to Belcium and Luxembourg, France, Germany, I'eland, I'aly, Netherlands, and Norway.

Sales to Latin American countries continued to climb, the month's total amounting to $\$ 26,633,000$ as against $\$ 13,775,000$ a year ago. This raised the cumulative total fir the first 11 months of the year to $\$ 179,643,000$ as against $\$ 130,462,000$. Major kains were shown both in the month and eleven months in shipments to Brazil, Chile, and Mexico, but there were smaller shipments to Argentina and Colombla.

Exports to the remaining group of forelgn countries were more than trebled in value in November at $\$ 20,313,000$ as against $\$ 6,719,000$, and were sharply higher in the eleven months at $\$ 132,843,000$ as against $\$ 75,009,000$. Japan, the Philippine Islands, and French Africa were among the larger markets.

Values for the month and curnulative period of the fifteen leading export commodities in the eleven months of 1951, with corresponding 1950 values in brackets, were as follows newsprint, $\$ 49,583,000(\$ 40,620,000)$ and $\$ 494,988,000(\$ 443,584,000)$; wheat, $\$ 58,766,000(\$ 29,340,000)$ and $\$ 377,996,000(\$ 295,533,000)$; wood pulp, $\$ 32,524,000$ $(\$ 21,949,000)$ and $\$ 331,980,000(\$ 187,312,000$; planks and boards, $\$ 25,857,000(\$ 27,566,000)$ and $\$ 288,578,000(\$ 270,041,000)$; nickel, $\$ 12,752,000(\$ 8,826,000)$ and $\$ 123,282,000(\$ 96,-$ $940,000)$; aluminum, $\$ 9,533,000(\$ 3,644,000)$ and $\$ 117,730,000(\$ 93,707,000)$; grains, other than wheat, $\$ 18,011,000(\$ 6,201,000)$ and $\$ 110,585,000(\$ 39,767,000)$; wheat flour, $\$ 8,582,000$ $(\$ 9,336,000)$ and $\$ 106,918,000(\$ 5,992,000) ;$ f1sh and fishery products, $\$ 1 Q, 921,000$ ( $\$ 12,649,000$ ) and $\$ 106,042,000(\$ 103,696,000)$; farm implements and mach1nery, $\$ 7,542,000$ $(\$ 6,046,000)$ and $\$ 98,713,000(\$ 81,987,000)$; zinc and products, $\$ 9,843,000(\$ 7,364,000)$ and $\$ 76,760,000(\$ 53,477,000) ; c$ opper and products, $\$ 7,921,000(\$ 6,919,000)$ and $\$ 74,551,000$ $(\$ 80,199,000)$; asbestos and products, $\$ 5,501,000(\$ 6,772,000)$ and $\$ 74,352,000(\$ 57,659,000)$ meats, other than bacon and hams, $\$ 4,362,000(\$ 5,061,000)$ and $\$ 66,531,000(\$ 41,976,000)$; pulpwood, $\$ 6,64,000(\$ 3,717,000)$ and $\$ 62,771,000(\$ 31,546,000)$. (2)

## DEPART: TIT MOABE 3ELSE UP FOUR PER CEITI II I:OVEIBER

Department store sales increased four per cent in November to $\$ 101,900,000$ from $\$ 98,170,000$ in the corresponding month of 1950. This was the first monthly increase since June last. All regions with the excevtion of the Maritime Provinces had sales gains, increases of 10 per cent in both Ontario and British Columbia being the largest. The drop in the Maritimes was two per cent.

Only eight of the 31 departments failed to show increased sales. A 22 per cent increase for photographic equipment and supplies departments was the largest reported. Toiletry, cosmetic and drug department sales were up $\mathcal{K}_{4}$ per cent. Food, sporting goods and luggage, hosiery and apparel, and girls' and infants' wear departments each had increases of 11 per cent. A drop of 16 per cent in sales of maior appliances was the largest among the declines. (3)

## DERARTMENT STORE SALES 29 PER CENT HIGER IN WEERT

Department store sales rose by an estimated 29 per cent during the week ending December 29 as compared with the corresponding week last year, according to preliminary figures. Sales were higher in all regions, British Columbia showing the largest gain of 57 per cent. Saskatchewan followed with a rise of 46 per cent, Alberta 45 per cent, Quebec 27 per cent, Manitoba 25 per cent, Ontario 20 per cent, and the Maritime Provinces nine per cent.

CIHXUE CASHED SLIGHTLI IOWER IN NOVEMRER

Value of cheques cashed in clearing centres in Novamber amounted to $\$ 10.737,000,000$, down 2.5 per cent from the alltime peak totai of $\$ 11,008,000,000$ for November, 1950. Aggregate for the first $I 1$ months of 1951 was a new high record $\$ 102,050,337,000$ as against $\$ 91,320,664,000$ in the corresponding period of 1950 , a gain of 11.7 per cent.

Twenty-three of the 35 individual clearing centres recorded higher totals of financial payments in November. By contrast, the value of cheques cashed in the two largest centres, Toronto and Montreal, declined 10 per cent and seven per cent respectively. Of the cther major centres, Vancouver and Ottawa listed smaller recessions while payments in Winnipeg rose 4.5 per cent. While the majority of the smaller centres in four economic rezions showed increases, all three centres in British Columbia registered declines.

Increases were shom in all five economic areas in the eleven months. Payments in British Columbia rose 18 per cent over the period, and debits in Quebec advanced nearly 14 per cent. Comesponding gains in the other regions were 13 per cent in the Prairie Provinces, 10 per cent in the Atlantic Provinces and nine per cent in Ontario. All centres recorded higher totals in this comparison. Cheques cashed in Sermia and Hamilton rose more than 28 per cent for the largest percentage increases. Payments in Montreal advenced 13 per cent and in Toronto six per cent. (4)

CHAIN STORE SALES AND STOCKS Sales of six types of chain stores -.. food, women's clothing, shoe, hardware, drug and variety -- were higher in November than in the same month of 1950, wile inventories for emch of the six trades except hardware were higher at the beginning of the month than at the same time in 1950.

A 27 per cent increase in chain food sales was the largest among the sales gains for the six trades, total for the month standing at $\$ 57,210,000$ as against $\$ 45,012,000$. Shoe store sales rose 24 per cont to $\$ 3,998,000$ from $\$ 3,232,000$, women's clothing 23 per cent to $\$ 3,627,000$ from $\$ 2,954,000$, and variety stores 14 per cent to $\$ 14,858,000$ from $\$ 13,057,000$. Chain drug sales advanced aimost two per cent to $\$ 2,381,000$ from $\$ 2,343,000$, and there was a slight rise in hardware sales to $\$ 1,214,000$ from $\$ 1,213,000$.

Inventories of variety stores increased to $\$ 51,272,000$ from $\$ 40,299,000$ a year ago, food stores to $\$ 47,716,000$ from $\$ 39,309,000$, shoe stores to $\$ 19,225,000$ from $\$ 16,477,000$, women's clothing stores to $\$ 9,928,000$ from $\$ 8,084,000$, drug stores to $\$ 8,927,000$ from $\$ 8,122,000$. Hiardware inventorles were lower at $\$ 4,198,000$ against $\$ 4,658,000$. (5)

## CARLOADINGS ON CAKADLAN RA IWAYS

Carloadings on Canadian railways during the week ended December 29 totallod 48,788 cars as conpared With 54,361 in the similar hollday period of 1950. Total for the western region was 16,204 cars as against 17,833 a year earlier, and for the eastern division it was 32,584 cars as againt 36,528 cars.

Cumulative loadings for the full year 1951 totalled $4,166,515$ cars as compared with $3,904,897$ in 1950. Loadings in the eastern division rose 188,618 cars to $2,774,817$, while western volume at 1,391,698 cars advanced 73,000 cars. (Mam.1)

## STOCKS OF CANADIAN WHEAT

Stocks of Canadian wheat in store or in transit in North America on December 20 amounted to $220,789,000$ bushels, showing ilttie change from the total of $220,975,000$ for the corresponding date in 1950. Farmers' marketings during the week ending December 20 were down to 6,951,000 bushels from $8,563,000$, and the overseas export clearances were up to $2,580,000$ bushels from 1,059,000. (Mom. 2)

FARM CASH ITCOME AT NEW PEAK IN 1951

Cash income of Canadian farmers from the sale of farm products in 1951 amounted to an all-time high total of $\$ 2,819,400,000$, according to an advance preliminary estimate by the Dominion Tureau of Statistics. This was 26.8 per cent above the 1950 figure of $\$ 2,223,500,000$, and 13 per cent above the previous high of $\$ 2,494,800,000$ in 1949.

The increase in 1951 was largely attributable to substantial grain participation and adjustment payments by the Canadian Wheat Board, higher average livestock prices and unusully heavy marketings of weatern grain during the spring months. The lattor resulted from heavy crops in 1950 and adverse weather conditions which delayed deliverles during the fall months.

In addition to the above totals, supplementary payments made under the proviaions of the Prairie Farm Assistance Act, smounted to $\$ 10,400,000$ in 1951 as against $\$ 13$,800,000 in 1950, and $\$ 17,600,000$ in 1949.

All provinces shared in the rise in farm cash income in 1951. Total for Ontario, largest among the provincial figures, rose to $\$ 793,192,000$ from $\$ 679,437,000$ in 1950 , Saskitchowan being next at $\$ 622,002,000$ against $\$ 407,604,000$, Alberta $\$ 467,380,000$ against $\$ 368,790,000$, and Quebec, $\$ 432,758,000$ against $\$ 361,651,000$.

Manitoba was next in order at $\$ 267,339,000$ againat $\$ 195,970,000$, followed by British Columbia at $\$ 114,266,000$ against $\$ 101,709,000$, New Brunswick $\$ 50,095,000$ against $\$ 46,699,000$, Nova Scotia \$47,137,000 against $\$ 39,556,000$, and Prince Edward Is land $\$ 25,234,000$ against $\$ 22,106,000$.

The regular annual estimate based on nore complete data and including dotaile by conmodities will be released about the first of March.

WHEAT EXPORTS DN NOVEMBER HIGHEST SINCE 1945

Canadian exports of wheat as grain and of wheat flour in terms of wheat during November totalled $39,600,000$ bushels, the largest quantity since October 1945, according to the current issue of The Wheat Review. Exports in the form of wheat accounted for the high figure amounting to somowhat over $35,500,000$ bushels, of which $10,300,000$ bushels went to the United Kingdom.

Total exports of wheat as grain in the first four months of the current crop year were up sharply over the previous year, rising to $101,400,000$ bushels as againat $58,100,000$ for the August-November period of the 1950-51 year. On the other hand, exports of wheat flour were somewhat lower, amounting in terms of wheat to $12,800,000$ as compared with $14,700,000$ bushels.

Canadian wheat was exported to 36 countries during the four months ending November 30, 1951. The major markets were as follows: United Kingdon, 33,900,000 bushols; United States, 14,100,000; Belgium, 8,000,000; Germany, 5,900,000; Netherlands, 5,700,000; and Japan, 4,000,000 bushels. The balance remaining on December 1 for export and carryover was estimated at $484,600,000$ bushels as against $354,600,000$ bushels a year earlier.

## WORLD WHEAT SUPPLTES

Supplies of wheat remaining on or about December 1, 1951 in the four najor wheat export countries for export and carryover at the ond of their respective crop years amounted to $996,000,000$ bushels, down somewhat from the $1,065,000,000$ available a year ago. Supplies In Canada were $485,000,000$ bushels as compared with $335,000,000$, United States 484,000,000 buahela against 661,000,000, Australla 19,000,000 bushels against 42,000,000, and Argentina $8,000,000$ bushela against 7,000,000. (6)

Stocks of creamery butter in nine cities of Canada on Jamuary 1 this year rose to $30,336,000$ pounds from $27,491,000$ on the corresponding date last year, while the stocks of cheddar cheese increased to $19,560,000$ pounds from 18,827,000. Holdings of cold storage eggs adranced to 6,000 cases from 1,000 .

Creamery butter stocks were as follows by cities, totals for the same dete last year being in brackets -- totals in thousands: Quebec, 2,542 ( 1,919 ) pounds; Montreal, 11,826 (8,636); Toronto, 4,810 (2,403); WLnaipeg, 4, 542 (8,028); Regina, 351 (605); Saskatoon, 558 (371); Edmonton, 1,551 (3,714); Calgary, 516 (1,163); Vancouver, 3,640 (652). (Mem. 3)

LANDINGS AND LANDED VALUE Landings of sea-fish in November -- excluding Newfoundland -OF SEA-FISH IN NOVFMBER , declined to $106,663,000$ pounds valued at, $\$ 3,730,000$ from 153,029,000 pounds valued at $\$ 4,890,000$ in the corresponding month of 1950. Main factor in the overall decrease was a delay in the start of winter operations on the Pacific Coast which resulted in a sharp reduction in the landings of herring.

During the first 11 months of 1951 total catoh of all species was 1,121,246,000 pounds valued at $\$ 67,289,000$ as against $1,220,050,000$ at $\$ 63,274,000$ in the similar period of 1950.

Landings on the Pacific coast in November ainounted to $68,087,000$ pounds valued at $\$ 2,211,000$ as aginst $121,928,000$ pounds at $\$ 3,424,000$ a year earlier, bringing the 11 -month total to $454,377,000$ pounds at $\$ 37,902,000$ as against $517,351,000$ at $\$ 34,023,-$ 000.

Landings on the Atlantic in November amounted to $38,576,000$ pounds as compared with 31,101,000 in November, 1950, and the value was $\$ 1,519,000$ as against $\$ 1,466,000$. Eleven-month landings totalled $666,869,000$ pounds as against 702,699,000 valued at $\$ 29,234,000$ as against $\$ 29,251,000$. (7)

## SMALIER PACK OF CANNED PEARS

Conmercial pack of canned pears was smaller in 1951 than in the preceding year, according to advance figures released by the Doninion Bureau of Statistics. Fack of Bartlett pears amounted to 615,784 dozen cans compared with 647,801, and of Keiffer, etc. to 797,161 dozen cans compared with $1,142,360$. Net weight of contents of the pack of Bartletts amounted to $9,365,014$ pounds as against 10,718,256, and Keiffers, etc. to 13,016,591 pounds against 18,260,572.

PRODUCTION OF LEATHER FOOTWEAR DOWIV 17 PER CENI III OCTOBER

Production of leather footwear fell almost 17 per cent in October from a year earlier, the sixth decline in as many months. Gains in production in the Jamuary-May period, however, resulted in a slight overall gain in the first ten months of the year. Output in October amounted to $2,725,878$ pairs as compared with 3,270,282 year earlier, bringing the 10 -month total to $28,356,049$ pairs as against $28,169,967$. (Mem. 4)

## PIODUCTION OF CRUDE PETROLEUM

was slighty under the Septanex total but aharply aruve the October 1950 output. Total for the month was $4,882,493$ barrels as compared wiuh $4,924,565$ in September and 2,979,864 a year earlier, raising the cumulative total for the 10 months to $40,036.756$ barrels from $23,300,070$ in the similar period of 1950.

Alberta's output in October rose to 4,740,718 barrels from 2,879,538 in October, 1950, bringing the 10 -month total to $38,604,031$ barrels as against $22,050,956$. October output from ali other sources amounted to 141,775 barmals compared with 148,527 , and for the ten months the tutail was $1,432,725$ barrels against 1,249,114. (Mem. 5)

PRODUCTION OF PIG IRON AND STEEL HIGHER TI NOVEMEER

Gumadian production of pig iron and steel climbed to higher levels in November and the first 11 months of 1951 as compared with the corresponding periods of 1950 , according to figures released by the Dominion Bureau of Statistics.

Froduction of pîg iron rose in November to 223,467 tons from 208,301 a year earlier, bringing the cumulative total for the first 11 months of the year to $2,332,113$ tons as compared with 2,111,563.

Combined output of steel ingots and castings in November increased to 307,075 tons from 289,488 in the same month in 1950, and for the 11 months there was a gain to $3,270,816$ tons from $3,092,889$ (Mam.6)
$\frac{\text { PRODUCTION OF SILVER }}{\text { LEAD AMD ZTNC }}$
Production of silver and lead moved lower in October and the first 10 months of 1951 as compared with the same period of 1950, but there was a rise in the output of zinc.

Silver output in Cotober amounted to $1,983,205$ fine ounces as compared with $2,495,-$ 308 a year earlier; lead, 15,052 tons against 18,552; and zinc, 28,132 tons against 26,630.

In the 10 months eniling October silver production totalled 18,763,481 fine ounces againat 19,325,660; lead, 127,496 tons against 136,794; an zinc, 268,913 tons against 260,13. (Mom.7)

COPPER PRODUUTION SLIURCIY LOWER II OCTOBER: NTCIGL HICHE?

Reveraths the wieady but noderate climb of the previous seven months, production of new primary copper fell six per cent in October to 20,919 tons from 22,240 in the corresponding morth of 1950. Cumulative output for the first 10 months of 1951 moved up to 225,132 tons from 218,016 a year earlier.

Nickel production rose in October to 11,684 tons from 10,354 in the same month of 1950, vringing the 10 -month total to 114,235 tons from 101,428.

Consumption of refined copper increased in October to 12,831 tons from 10,430 a year earlier, and with gains in all previous months of 1951 except September, the cumulative total for the 10 months adranced to 112,349 tons from 85,672 . (Mano. 8)

RELTRASES OF CICARETTES AHD CUI TOBACCO; OTTPUT OF PERR AND NEW SFIRITS

Releases of cigarettes for consumption were slightiy lower in November than in the corresponding month of 1950 , but there was a rise

La releases of cut tobascu. Olger releases dropped from a year saxiler. Beer production duolinod but the maput of now spirits increased. Stuckes of distilled liquor were larger at the end of Norromber than a year oarlier.

November reienses of cigarettos amounted to $1,381,000,000$ as compared with $1,386,=$ 000,000 y year ago: cui tobac20, 2,682,000 pounds against 2,224,000; cigars, 16,900,000 against 19, "N0),000; plug trobscio, 205,002 pounds against' 198,000 ; and muff, 81,000 pounds against 90,000 .

Beer production in November amounted to 564,800 barreis against 566,800 a yoar ago, and the output of yew spixite totailed as 400,000 proof gallons against 2,260,000. Spirits bottled, inuluiliag imponted liquors, amounted to 1,280,000 proof gallons against 1,300,000, and the stocks of distriiled liquor at the end of the morsth totalled 85,240,000 proof gallons against $78,9 \times, 000$.

## PRITARY IRON AND STSEL WNDUSTRY

Factory sales of pig from, ferromalloys, steel ingots and castings and finished rolled products were 11 per cent higher in value in 1940 than in the preceding yeury according to the ammal industry report by the Bureal of Statistics. Total for 1950 was $\$ 340,540,000$ as compared with $\$ 305,735,000$.

There were 55 plants in operation in 1950 , unchanged from the preceding year. These establishments employed an average of 29,051 persons wha received $\$ 85,42,000$ in salurien and wages es sgeLust 29,097 persons earniug $\$ 22,958,000$ the year beforvo Cost of materials used was $\$ 159,283,000$ as corpared with $\$ 147,227,000$.

Value of products turmed out by 23 plants in intario was $\$ 259,660,000$..-76 per cent of the $2 l l$-fianads total -- as compared with $\$ 226,993,900$ the yoar before. Twelve plants in Quebec had an culput valued at $\$ 32,208,000$ as against $\$ 36,556,000$, while pivo establishments in Nove Scotla had a produstion vilue of $\$ 36,327,000$ as againat $\$ 33,502,000$.

## DETAIL TLPORE ON MHTCHANDISE EXPORTS FOR THE CALEXTAR YEAR 292

The final dotafied roporit on exporis of Canadian and foreign produce by articles and countries of destinatitu for the calerdar jear 1950 has been released by the Bureau of Statistics. This voiume, the second in a series of annual reports on the foreign trade of Cansde, may ce obtaired from the Kirg's Printer at $\$ 2.00$ per copy. The set
 III), may bo ditalned for a totrail us \$5.00. (9\& 10)

PIPE-LINE DEU IVERTES OF PETROLEUM
Not deliverios of petroleum through all Canadian pipe lines during the first oight months of 1951 amounted to $56,013,545^{\circ}$ barrele, and the ret smount received into the soveral systems was $56,374,501$ barrela. Net deliveries in the sight-montin period from trunk lines aggregatod 54,048,498 barrels, while the rot for gathering lines wan $2,025,04 \%$. Trunix line not receipts in the period were $30,312,3.41$ barrols, and for gathering systams the net was $26,063,360$. (Mom.9)

RELEASED DURING THE WERK (The numbers in this list correspond with those at the end of news ideas, indicating the report on which an item is based).

## Reports and Bullotins

1. Preliminary Price Movements, December 1, 1951 (10 conts).
2. Domestic Exports -- Surmary Bulletin -- November (20 cents).
3. Department Store Sales and Stocks, November (10 conts).
4. Cheques Cashed in Clearing Centres, November (10 cents).
5. Chain Store Sales and Stocks, November (10 cents).
6. The Wheat Review, December ( 25 cents).
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