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## --- EIMLIGITS OF THIS ISSUE ---

COST-OF-LIVIIG INDEXES for seven of the nine regional centres advanced beteween June 2 and July 2, The index for Toronto remained unchanged, while that for Vancouver was lower.

DEPARTMENT STORE SALES in June were valued at $\$ 77,108,000$ as compared with $\$ 69,514,000$ in June last year, and in the first six months of this year totalled $\$ 421,409,000$ as against \$470,447,000 in 1951.

INDEX NUMBER OF FARM PRICES OF AGRICULTURAL PRODUCTS, on the base 1935-39=100, stood at 263.7 in June as compared with 257.8 in the preceding month, and 300.7 in the same month last year.

VALUE OF INVENTORIES held by Canadian manufacturers at the end of Nay was $\$ 3,483,000,000$, down slightly from the preceding month's figure of $\$ 3,486,200,000$, but higher than last year's May value of $\$ 3,121,500,000$.

PIG IRON PRODUCTION in the first six months of this year amounted to $1,329,745$ net tons as compared with 1,258,201 in the first six months of 1951, and the combined output of STEEL INGOTS AND CASTINGS totalled 1,914,915 tons against 1,824,691.

FACTORY SHIPMENTS OF CANADIAN-MADE MOTOR VEHICLES in June totalled 42.910 as compared with 36,229 a year earlier, bringing the total for the first six months of this year to 232,397 units compared with 247,775 in the first half of 1951.

LANDINGS OF SEA-FISH IN CANADA - mot including Newfoundland -- rose in June to 132, 749,000 pounds from $116,931,000$ in June last year, and the value was up to $\$ 8,550,-$ 000 from $\$ 7,365,000$, In the half year, 602,058,000 pounds were landed against $531,894,000$ a year earlier, and the catch value was $\$ 27,301,000$ compared with $\$ 24,-$ 902,000.

CANADA'S DOMESTIC EXPORTS continued at a high value in June, amouiting to $\$ 374,800,000$ as compared with $\$ 380,800,000$ in the preceding month and $\$ 312,500,000$ in the corresponding month last year. This brought the curmulative total for the first six months of 1952 to $\$ 2,085,600,000$ compared with $\$ 1,740,200,000$ in the similar period of 1951。

DOMESTIC EXPORTS UP 20 PGR CBMT TIV JNNE AND HALF YEAR

Ganada's domestic exports continued at a high value in June, being only slightly below the all-time peak reached in May, and 20 per cent above last year's June total. With substantial gains in each of the five previous months, the cumblative value for the first six months of this year rose 20 per cont to reach an all-time high. Most of this increase was due to increased volume which rose by some 17 per cent.

Exports to all countries in June vere volued at $\$ 374, E 00,000$ as compared with $\$ 380,800,000$ in the preceding month and $\$ 312,500,000$ in the corresponding month last year. This brought the cumrlative total for the first six months of 1952 to $\$ 2,089,-$ 600,000 as compered with $\$ 1,740,200,000$ in the similar period of 1951.

Marked increases in exports to the United Kingdom, Latin America and most Furopoan markets were main factors in the overall rise in value in June from the previous year. Exports to the United States were only slightly higher than a year earlier. In the half year period, exports to the United States passed the billion-dollar mark for the second successive year, while expor's to the United Kingdom were at peacetime peaks. Exports to Latin America were almost doubled in volue, and shipments to Eucope were up sharply.

Among the main connodities there were sharp increases both in June and the half year in the exports of wheat and other grains, newsprint paper, automohiles, alumimur, copper, nickel, zinc and aircraft and parts. Exports of cattle, and of fresh, chilled and frozen beef and veal were off steeply in the half year, but exports of beef in June were again appreciable, with the beginning of shipments to the United Kingdom.

Exports to the United States rose in value in June to $\$ 191,483,000$ from $\$ 188,399,000$ in the corresponding month last year, accounting for 53.2 per cent of total exports as compared with 60.3 per cent a year ago. In the half year the grand total value was $\$ 1,113,307,000$ as compared with $\$ 1,109,846,000$, the proportion of the whole amountine to 53.3 per cent as compared with $58_{.0} 0$ in the similar period of 1951.

There was a mixture of gains and losses among the principal comodity groups of exports to the United States in June, sharpest increases occurring amone agricultural and vegetable products and non-ferpous metals, and the most marked declines in the animals and animal products section. In the half year, only one group -- animals and animal products -- was lower in value than a year ago.

Exports to the United Kingdom continued to climb in June, rising to $\$ 82,732,000$ from $\$ 51,267,000$ in the corresponding month last year. This raised the cumulative total for the first six months of the year to $\$ 393,976,000$ from $\$ 253,523,000$ a year earlier. Although most main commodity groups moved higher both in the month and six months, a large part of the increase occurred in the agricultural and vegetable, animals and anima? products (which include shipments of beef), wood and paper, and non-metallic minerals and products sections.

Shipments to all other Commonwealth countries rose in June to $\$ 18,647,000$ from $3,-$ 855,000 in the same month last year, and to $\$ 147,417,000$ in the half year from $\$ 105,260$, 000 . There were gains both in June and the six months to the Union of South Africa, India and Pakistan, Australia and New Zealand.

Exports to Latin American oountries rose in total value to $319,952,000$ in June from \$11,207,000 in the corresponding month last year, bringing the cumulative totai for the first sir months of this year to $\$ 148,330,000$ as compared with $\$ 79,718,000$ a year earlier. Brazil, Cuba, Mexico, Peru, and Vonezuela accounted for a large part of the gain in June and the six months. Exports of automobiles were an important part of the increases to this region.

With substantial gains in the value of exports to a: Ifority of Canada's European markets, area total rose in June to $\$ 47,102,000$ from $\$ 32,195,000$ in the corresponding, month last year, and to $\$ 191,959,000$ in the half year from $\$ 114,606,000$. Belgium and Iuxembourg and Switzerland were the chief exceptions to the rise in June but their iann-year totals were substantially larger than a year ago.

Exports to the remaining group of foreign countries in June were valued at \$13,373,000 as compared with $\$ 13,010,000$ in the same month last year, bringing the sixkonth total to $\$ 86,853,000$ as compared with $\$ 69,382,000$ in the similar period of 1951 . Exports to Japan -- which accounts for a large part of the total .- were valued at $\$ 7,418,000$ in June as compared with $\$ 8,289,000$ a year ago, and $\$ 47,334,000$ in the half year against $\$ 35,729,000$.

## Main Comodity Groups

Six of the nine main commodity groups of exports moved up in value in June as compared with the corresponding month last year, while in the half year there were increases in seven, a decline in one, and no change in one,

Dhe mainly to sharp increases in wheat and other grains the arricultural products Group total rose in June to $\$ 108,900,000$ from $\$ 77.800,000$ a year ago, and to $\$ 489,900,000$ in the half year from $\$ 355,900,000$. Non-ferrous metals as a group advanced in June to $\$ 61,300,000$ from $\$ 36,200,000$, and to $\$ 357,800,000$ in the six months from $\$ 253,000,000$. There were substantial increases in exports of alumimum, copper, nickel, and zinc.

The wood and paper group was slightly higher in value in June at $\$ 113,600,000$ as compared with $\$ 111,200,000$ a year ago, and totalled $\$ 694,200,000$ in the half year as agrainst $\$ 643,100,000$. Planks and boards, and nowsprint peper both were higher in June and the half year, while wood pulp fell in the month but advanced in the six months.

With substantial increases in the exports of automobiles, the total value for the iron and products section climbed to $\$ 30,580,000$ from $\$ 26,118,000$ in June, 1951, and to $\$ 228,326,000$ in the half year from $\$ 143,418,000$. The nor jallic minerals group advanced to $\$ 13,011,000$ from $310,310,000$ in June last year, and to $\$ 71,971,000$ in the six months from $62,194,000$.

The animal products section value fell in June to $\$ 25,000,000$ from $\$ 32,600,000$ a year ago, and to $\$ 111,500,000$ in the six months from $\$ 174,900,000$. Cattle, and fresh, chilled and frozen beef accounted for most of the decline in the half year, but the latter were again substantial in June. The fibres and textiles group fell in total in June to $\$ 2,597,000$ from $\$ 3,133,000$, and to $\$ 17,623,000$ in the half year from $\$ 17,648,000$.

With aircraft and parts accounting for most of the advance, the miscellaneous commodities section rose in total value in June to $\$ 10,560,000$ from $\$ 4,310,000$, and to $\$ 53,690,000$ in the half year from $\$ 29,686,000$. Chemicals as a grouy were exported in June to the value of $\$ 9,386,000$ as acainst $\$ 10,974,000$, and $\$ 64,603,000$ in the six months acainst $\$ 60,403,000$. (1)

PRODUCTION OF BLENDED AID PACIED TEA

Production of blended and packed tea in the second quarter of this year anounted to $11,060,252$ pounds as compared with $11,100,692$ in the corresponding priod of 1951, according to advance figures released by the Dominion Bureau of Statistics. This brought the cumulative total for the first six months of the year to $21,579,852$ pounds as against $22,879,179$ in the similar period of 1951.

## COST-OF-LIVING IDEXES FOR NINE REGIONAL CITIES

Cost-of-living indexes for seven of the nine regional centres advenced between June 2 and July 2. The index for Toronto remained unchanged at 184.4 and that for Vancouver declined 0.8 points to 189.8. Substantial fluctuations in food prices were mainly responsible for the changes in city living costs. Eges were seasonally hicher at all centres while meat prices advanced in most cities. Vegetable prices were lower except for Winnipeg, Sascatoon and Edmonton, where further advances occurred. Anong other groups, changes were small with indexes generally tending to lower levels. Rents were not surveryed in July and the indexes remained unchanged.

Composite city indexes for June 2 and July 2, and July 2 group index detail are shown in the following table. The indexes show changes in retail prices and services in each city. They do not indicate whether it costs more or less to live in one city than another.

Index Numbers of the Cost-of-Living for Nine Cities of Canada
at the becinning of July 1952
(Base: August 1939=100)

|  | Total Indexes |  |  | Group Indexes - July 2, 1952 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { June } 2, \\ & 1952 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { July } 2, \\ & 1952 \end{aligned}$ | Food | Rent | Fuel and <br> Light | Clothing | Home-furnishings and Services | Miscel- <br> laneous |
| St. John's * | 102.7 | 103.9 | 105.8 | 105.3 | 107.6 | 103.2 | 101.8 | 100.2 |
| Halifax | 179.2 | 179.6 | 238.3 | 127.6 | 152.5 | 223.6 | 189.7 | 138.3 |
| Saint John | 185.6 | 186.4 | 238.0 | 127.7 | 146.4 | 230.5 | 189.0 | 151.4 |
| Montreal | 192.5 | 193.4 | 255.4 | 150.8 | 141.1 | 196.3 | 202.8 | 14.5 |
| Toronto | 184.4 | 184.4 | 228.2 | 154.4 | 176.0 | 208.9 | 190.3 | 146.9 |
| Winnipeg | 180.6 | 181.0 | 241.4 | 134.0 | 131.1 | 208.3 | 197.4 | 139.7 |
| Saskatoon | 180.9 | 183.0 | 239.9 | 132.3 | 151.7 | 217.7 | 203.2 | 133.9 |
| Edmonton | 177.5 | 178.5 | 240, 8 | 125.0 | 121.8 | 217.7 | 189.7 | 139.9 |
| Vancouver | 190.6 | 189.8 | 242.0 | 135,4 | 176.2 | 220.8 | 194.2 | 152.7 |

* Index on the base June 1951=100

MANUFACTURERS' IIVEMTORIES AND SHIP!ENTS IIV MAY
$V_{a}$ lue of inventories held by Canadian manufacturers at the end of May was $\$ 3,483,000,000$, a slight drop from the preceding month's total of $\$ 3,486,200,000$, but a rise of 11.5 per cent over the May, 1951 value of $\$ 3,121,500,000$. Value of shipments increased 6.7 per cent over April and about one per cent over May last year.

In terms of index numbers, May inventories were 187.1 per cent of the average 1947 value as compared with 187.3 at the end of April and 167.7 a year earlier. The index for total shipments was 188.5 as against 176.6 at the end of April, and 186,5 a year ago.

Value of inventories held by consumer's goods industries at the end of May was $\$ 1,983,500,000$, down from $\$ 2,014,400,000$ a month earlier, and $\$ 1,986,200,000$ a year ago. For the capital goods group the value rose to $\$ 545,500,000$ from $\$ 524,900,000$ at the end of April and $\$ 366,200_{2} 000$ at the end of May last year.

Producers' goods inventories were valued at $\$ 660,900,000$-- unchanged from April -but up substantially from last year's May total of $\$ 528,800,000$. For the construction goods industries the value was $\$ 293,100,000$, up from $\$ 285,900,000$ a month earlier, and $\$ 240,400,000$ a year ago. (2)

DEPARTMENT STORE SALES UP 10.9 PER CENT IN JUNE; 2.7 PER CENT HIGHER IN HALF YEAR

Department store sales were 10,9 per cent higher in June than in the same month of 1951, and there was a gain of 2.7 per cent in the first six months of this year. Sales advances were recordel in all provinces in the month except Manitoba and Saskatchewan, while in the half year Manitoba registered the only decline. According to preliminary figures, department store sales rose 10.3 yer cent in July over the same month last year.

Twenty-seven of the 30 departments showed increases sales volume in June as compared with a year earlier, while in the six months 22 departients had larger sales, the greatest percentage increase being in major appliances which rose 75 n 9 per cent..

Total sales in the month were valued at $\$ 77,108,000$ as compared with $\$ 69,51_{4}, 000$ in June last year, and in the six-month period totalled \$421,409,000 as against \$410,441,000 in 1951. Value of inventories held by department stores at the beginning of June was $\$ 196,023,000,16.8$ per cent below the stocks of $\$ 235,535,000$ held on the same date last year.

June sales were as follows by provinces, totals for the same month last year being in brackets: Maritime Provinces, $\$ 6,190,000(\$ 4,795,000)$; Quebec, $\$ 12,317,000$ ( $\$ 11,300$, $000)$; Ontario, $\$ 29,189,000(\$ 25,055,000)$; Manitoba, $\$ 10,476,000(\$ 10,486,000)$; Saskatchewan, $\$ 3,613,000(\$ 3,698,000)$; Alberta, $\$ 5,197,000(\$ 4,898,000)$; British Columbia, $\$ 10,126,000(\$ 9,282,000)$.

Six-month sales totals were: Maritime Provinces, $\$ 29,421,000(\$ 27,060,000)$; Quebec, $\$ 68,006,000(\$ 67,792,000)$; Ontario, $\$ 154,444,000(\$ 151,726,000)$; Mnitoba, $\$ 60,291,000$ $(\$ 61,560,000)$; Saskatchewan, $\$ 21,103,000(\$ 20,019,000) ;$ Alberta, $\$ 30,068,000(\$ 28,435,000)$; British Columbia, $\$ 58,076,000$ ( $\$ 53,849,000$ ). (3)

CHAIN STORE SALES HIGHER IN FIRST SIX MONTHS OF 1952

Sales of six types of chain stores -- food, women's clothing, shoe, hardware, drug, and variety -- were higher in the first six months of this year than in the corresponding period of 1951, according to figures compiled by the Dominion Bureau of Statistics.

Sales of food stores in the half year rose 5.2 per cent to $\$ 3 / 6,179,000$ from $\$ 300$, $=$ 529,000 a year earlier; variety stores, 7.8 per cent to $\$ 73,592,000$ from $\$ 68,282,000$; women's clothing sto: 0 , 9 , 9 per cent to $\$ 20,345,000$ from $\$ 18,515,000$; shoe stores, 9.5 per cent to $\$ 17,299,000$ from $\$ 15,799,000$; drug stores, 6.6 per cent to $\$ 15,590,000$ from $\$ 14,623,000$; and hardware stores, 0.4 per cent to $\$ 6,573,000$ from $\$ 6,546,000$. (4)

## RAIIWAI CARLOADINGS Carloadings on Canadian railways during the last ten days of July

 amounted to 129,755 cars, or a daily average of 12,976 cars as compared with an average of, 11,707 in the preceding wepk. Available comparisons indicate that carloadings postod an encouraging increase over a year earlier. Loadings during the first seven months of this year aggregated $2,375,342$ cars as compared with 2,399,777 in the similar period of 1951. (Mem. I)CREAMERY BTMTER PRODUCTION UP SEVEN PER CENT IN JULY; NINE PER CENT IN SEVEN MONTHS

Production of creamery butter rose seven per cent in July over the same month last year, and there was a gain of nine per cent in the first seven months of this year. Domestic disappearance of creamery butter advanced 11 per cent in the month and five per cent in the seven months.

Output of creamery butter in July amounted to $39,008,000$ pounds as compared with $36,339,000$ a year ago, and in the seven-month period totalled 159,230,000 pounds acainst 14k, 519,000 in 1951. Domestic disappearance of creamery butter in July aggregated $25,634,000$ pounds compared with $23,081,000$, and in the seven months was $151,398,000$ pounds as against $14,4,622,000$.

Production of cheddar cheese fell in the month to $8,952,000$ pounds from $13,553,000$ in July last year, and in the seven months was down to $35,313,000$ rounds from $45,760,000$. Ice cream production in July rose to 4,550,000 gallons from 3,939,000 a year earlier, bringing the seven-month total to $16,755,000$ gallons from $15,778,000$. Production of concentrated milk products in July increased to $59,701,000$ pounds from $56,972,000$, and in the Jamury-July period to 290,044,000 pounds from $267,542,000$. (5)

STOCKS OF DATRY AID POULTRY PRODUCTS ON AUGUST 1

Stocks of creamery butter were higher on August 1, amounting to $56,868,000$ pounds as compared with $45,940,000$ on the corresponding date last year, and holdings of cheese rose to $43,212,000$ pounds from $37,326,000$. Stocks of evaporated whole milk held by or for mamufacturers on August I increased to $82,076,000$ pounds from $55,357,000$ a year ago, and holdings of skim milk powder to 13,299,000 pounds from 8,381,000. Stocks of poultiry meat totalled $\mu_{4}, 216,000$ pounds, up from last year's August 1 figure of $8,103,000$. (Mem. 2)

Production of margarine in July rose to 7,481,000 pounds from $6,266,000$ in the corresponding month last year, bringing the cumalative total for the first seven months of the year to $60,-$ 099,000 pounds as compared with 61,145,000 in the sinilar period of 1951. Stocks held by manufacturers, wholesalers and other warehouses at the beginning of August anounted to $2,420,000$ pounds against 2,318,000 a month earlier, and 2,421,000 a year ago. (Mem. 3)

PRODUCTION AND STOCKS OF PROCESS CIIEESE

Production of process cheese in July amounted to 2,964,000 pounds, down two per cent from the June output of $3,027,000$ pounds, but
up 17 per cent from the July, 1951 total of $2,541,000$ pounds. The cumlative output for the first seven months of this year aggregated 23,578,000 pounds, six per cent above the $22,282,000$ pounds produced in the similar period of 1951. Stocks held by manufacturers at the end of July totalled 1,227,000 pounds as compared with $1,136,000$ on the same date last year.

## PRODUCTION AND EXPORTS OF WHEAT FLOUR IN JUNE

Canadian production of wheat flour in June amounted to 2,081,788 barrels as compared with $2,044,118$ in the same month last yearn This brought the cumulative total for the first 11 months of the current crop year to $20,907,154$ barrels as sompared with $22,229,205$ in the similar period of 1950-51.

Exports of wheat flour in the month aggregated 1,320,349 barrels -- highest monthly total so far this crop yoar -- as against 1,069.577 in June, 2951. In the 11 months, $10,428,194$ barrels were exported compared with 11,501,782 a year earlier. (Merr 4)

STOCKS AND MARKETINGS OF WTRAT it in North America on the last dey of July totalled 191,787,714 bushels as compared with 164,684,989 a year earlier. Farmers' marketings of wheat during the crop year amounted to $448,779,332$ bushels compared with $367,681,391$ on the same date last year, and the export clearances aggregated $266,038,126$ bushels compares with lú, 735,992n (Kem. 5)

GTOCKS OF MEAT ON AUCUST 1
Stocks of meat held by packers, abattcirs, wholesale butchers and cold storage warehouses on August 1 amounted to 81,588, 000 pounds as compared with $93,443,000$ on July 1 , and $55,763,000$ on the corresponding date last year. Holdings of frozen meat totalled 51,263,000 pounds against 62,263,000 at the beginning of July, and 27,471,000 on August 1 last year, while fresh meat stocks were $13,246,000$ pounds compared with $15,175,000$ on July 1, and 13,595,000 a year ago. Holdings of cured meat aggregated $17,079,000$ pounds as against $16,005,000$ a month earller, and $14,697,000$ on Aurust 1, 1951. (Mem. 6)

## FARM PRICES OF AGRICULTURAL FRODUCTS HIGTER IN JTNE

Farm prices of agricultural products were higher in June than in the preceding month, reversing the steady downward trend shown since August last year. This year's June index, on the base 1935-39 $=100$, stood at 263.7 as compared witi 257.8 in May, and 300.7 in the same month of 1951.

The gain in June over May was attributable to higher prices for live stock, potatoes, poviury and eggs which more than offset slightly lower average prices for grains and dairy promets. As compared with a year earlier, current prices were lower for grains, live stock, dairy products and eggs, and higher for potatoes.

Indexes were higher for all provinces in June as compared with the preceding month except in British Columbia where it fell slightly to 301.6 from 301.8. The index for Prince Edward Island rose to 434.2 from 474.7 in May, Nova Scotia to 307.8 from 288.2 , New Brunswick to 415.5 from 386.2 , Quebeo to 292.4 from 28400 , Ontario to 289.1 from 278.7, Manitoba to 239.5 from 238.8, Saskatohewan to 211.4 from 209.5, and Alberta to 235.5 from 234.7. (Mem. 7)

## IANDINGS OF SEA-FISH HIGHER IN JUNE AND HALF YEAR

Landings in the sea-fisheries of Canada -- not including Newfoundland - rase 13.5 per cent in June to $132,749,000$ pounds from $116,931,000$ in the corresjonding month last year, and the value was up six per cent to $\$ 8,550,000$ from $\$ 7,365,000$. In the first six months of this year landings were 13 per cent heavier at $602,058,000$ pounds against $531,894,000$, and the value advanced 9.6 per cent to $\$ 27,301,000$ against $\$ 24,902,000$.

Lendings on the Atlantic in June increased to 116,207,000 pounds from 101,767,000 a year earlier, and the value increased to $\$ 5,799,000$ from $\$ 4,886,000$. In the halfyear period the landings rose to $373,351,000$ pounds from $337,896,000$, and the value increased to $\$ 18,028,000$ from $\$ 16,641,000$.

On the Pacific, June landings moved up in quantity to $16,542,000$ pounds from 15,164,000 , and in value to $\$ 2,751,000$ from $\$ 2,479,000$. In the six months the landings of all species increased to $228,707,000$ pounds from $193,998,000$, and the value to $\$ 9$, 273,000 from $\$ 8,261,000$.
(6)

SALTE AND FITANCING OF MOTOR VEHICLES IN JUNE

Sales of new motor vehicles increased sharply in June for the second month in a row, according to the Dominion Bureau of Statistics. The two-month gain was not sufficiently large to offset decreases in the January-April period and cumulative sales for the first six months of 1952 were down both in volume and value from a year earlier. Tinancing of sales of both new and used motor vehicles showed marked expansion in June and the half year.

A total of 43,573 new motor vehicles were sold at retail for $\$ 107,336,831$ in June as compared with 32,680 for $\$ 83,749,780$ in the corresponding nonth last year. This brought the cumulative total for the first six months of 1952 to 213,753 units which retailed for $\$ 540,059,416$ as against 242,217 units sold for $\$ 585,153,556$ in the similar period of 1951.

Sales of new passenger cars climbed in June to 32,973 with a retail value of $\$ 80,891,562$ from 23,033 units sold for $\$ 59,780,450$. In the half year, 155,381 pessenger cars were sold for $\$ 391,980,997$ as against 181,619 units at $\$ 443,186,740$.

Sales of new comercial vehicles in June numbered 10,600 units with a retail value of $\$ 26,445,269$, up from 9,647 units at $\$ 23,969,330$. In the Jamuary-June period sales were down to 58,372 units from 60,598 , but the retail value was up to $\$ 148,078$, 419 from $\$ 141,966,816$.

Financing of new motor vehicle sales in June totalled 18,962 units involving $\$ 33,097,572$ as against 11,745 units financed for $\$ 17,794,454$ in the same month last year. In the half year 83,200 units were financed for $\$ 135,749,472$ as against 65,527 units financed for $\$ 97,032,116$ 。

There were 52,222 used car sales financed for a total of \$42,179,507 in June as against 31,707 units financed for $\$ 18,570,279$ in the corresponding month last year. This brought the cumilative total for the half year to 227,864 units involving $\$ 168,143,203$ as compared with 141,425 units financed for $\$ 90,636,549$ in the same period of 1951. (7)

MOTOR VEHICLE SHIPMENTS UP 16 PER CENT III JUNE

Factory shipments of Canadian-made motor vehicles rose 16 per cent in June over the corresponding month last year, according to the Dominion Bureau of Statistics. With declines in four of the five previous months cumulative shipments in the first half of this year were dow six per cent from a year earlier.

Shipments of made-in-Canada vehicles in June totalled 41,910 as compared with 36,229 in the corresponding month last year, bringing the cumulative total for the six-month period to 232,397 units as compared with 247,775 in the first half of 1951.

Reversing the trend of earlier months of the year the number of vehicles shipped for sale in Canada rose in June to 36,037 units from 32,316, while those intended for the export market increased to 5,873 from 3,913. In the haif year shipments for the domestic market totalled 184,373 as compared with 229,341, while export vehicles mumbered 47,224 against 18,434.

Number of passenger cars shipped in June rose to 28,259 from 25,845 a year ago, total for the domestic market climbing to 26,036 units from 22,986 , but those for export declined to 2,223 fror 2,859. In the six monthe total ahipments fell off to 145,821 from 177,147, domestic shipments to 122,651 from 163,928 , while export vehicles rose in number to 23,170 from $13,219$.

Shipments of comercial vehicles in June increased to 12,851 units from 10,384 , bringing the half-year total to 85,776 units from 70,628 . Vehicles intended for se7e in Canada rose in number in June to 10,001 from 9,330, and the export total advanced to 2,850 from 1,054. In the six months there were 61,722 shipped for sale in Canacia as comparod with 65,473 , and export vehicles numbered 24,054 , up steeply from 5,215 a year ago.

Shipments of vehicles imported from the United States in June increased to 2,34, from 1,292, but the half-rear total fell to 10,198 from 12,573. Preliminary figures show a rise in the sales of British-made vehicles in the month to 3,744 unfts from 2,096, and a decline in the Jamuary-June period to 15,944 units from 22,466. (8)

## PRODICTION OF PIG IRON AND STEEL INGOTS Canadian production of pig iron and steel

 AND CASTINGS UP IT! JUNE AND HALF YEAR ingots and castings moved to higher levels in June and the first six months of this year than in the comesponding periods of 1951, according to ficures released by the Daminion Bureau of Statistics.The month's output of pig iron amounted to 229,266 net tons as compared with 213,184 in June last year, bringing the aggregate for the half year to 1,329,745 tons from 1,258,201 in the similar period of 1951. Combined output of steel ingots and castings in June totalled 305,455 net tons as against 293,515 a year earlier, and in the six months amounted to 1,914,915 tons compared with 1,824,601. (Mom. 8)

ITAD, ZINC AND SILVEP PRODIVCTION HIGIER IN MAY AND FIVE NONTHS

Production of lead, zinc and silver was higher in May and the first five months of this year than in the corresponding periods of 1951, according to figures released by the Dominion Bureau of Statistics.

The month's output of primary lead anounted to 13,674 tons as compared with $21,1.54$ in May last year, and in the five months totalled 69,401 tons as against 62,073 in the similar period of 1951. Primary zinc production in May ageregated 31,424 tons compared with 26,861 a year earlier, bringing the ifvemonth total to 146,908 tons against $133,-$ 383. Output of primary silver in May was 2,246,975 fine ounces against 1,854,319, while in the January-May period 10,651,369 fine ounces were produced compared with 8,680,451 in the same months of 1951. (Mem. 9)

CRUDE PETROLEUM OUTPUT HICHER IN MAY AND FIVE-1HONTH PERIOD

Production of crude petroleum and natural gasoline was higher in May and the first five months of this year than in the same periods of 1951. Output for the month anounted to $5,626,804$ barrels as compared with $4,474,783$ in May last year, bringing the five-month total to 20,750,854 barrels against 15,213,641 in the sinilar period of 1951. (Mem. 10)

## HOSIERY, INNITTED GOODS AND FABRIC GLOVE AND MITTEN INDUSTRTES IN 1950

Gross value of production of the hosiery, lenittod goods and fabric glove and mitten industries in 1950 totalled $\$ 150,082,000$, up three per cent oror the preceding year's figure of $\$ 145,946,000$, but slightly below the all-tirne peak value of $\$ 151,560,000$ in 1948. There were 309 plants operating during the year giving employ ment to 26,073 persons who were paid $\$ 45,239,000$ in salaries and wages against 305 plants with 27,089 employees earming $\$ 44,668,000$ in 1949 . Cost of materials used amounted to $\$ 70,736,000$ campared with $\$ 66,284,000$. (9)

RELEASED DURING THE WEEK -- (The numbers in this list correspond with those at the end of news items, indicating the report on which an item is based).

Reports and Bulletins

1. Trade of Canada: Domestic Exports, June (20 cents).
2. Inventories, Shipments and Orders in Manufacturing Industries, May (25 cents).
3. Depertment Store Sales and Stocks, June (10 cents).
4. Chain Store Sales and Stocks, June (10 cents).
5. Dairy Factory Production, July (10 cents).
6. Canadian Fisheries Statistics, June (30 cents).
7. New Motor Vehicle Sales and Motor Vehicle Financing, June ( 25 cents).
8. Motor Vehicle Shipments, June (10 cents).
9. Hosiery, Knitted Goods and Fabric Glove and Mitten Industries, 1950 (35 cents). 10. Canadian Statistical Review, July ( 35 cents).

## Momoranda

1. Carloadings on Canadian Railways (10 cents).
2. Stoclcs of Dairy and Poultry Products, Aurust I (10 cents).
3. Margarine Statistics, July (10 cents).
4. Grain M1112ng Statistics, June (10 cents).
5. Grain Statistics Weokly (10 cents).
6. Cold Storage Holdings of Meat and Lard, August 1 (10 cents).
7. Index Numbers of Farm Prices of Agricultural Products, June ( 10 cents).
8. Production of PIg Iron and Steel, June ( 10 cents).
9. Silver, Lead and Zinc Production, May (10 cents).
10. Crude Petroleum, Natural Gas and Manufactured Gas, May (15 cents).
11. Process Cheese Industry, 1951 (10 cents).

The average yield per acre of tobacco in Canaria in 1952 was $1_{2} 293$ pounds.
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The 1952 pack of canned asparagus in Canada comprised 2,599 dozen 105-ounce cans, 16,261 dozen 20 -ounce cans, and 276,458 dozen 12-ounce cans.

In New Brunswick in 1950 a pound of bakers' bread cost an average of 10.6 cents -- more than in any other province.

Individually owned concerns form the largest proportion of the manufacturing establishments in all provinces except British Columbie and Manitoba where incorporated companies are in the majority.

At last count Canada had 9,390 miles of underground telephone conduits.

In 1951, Canadian refineries produced $90,220,000$ pounds of molasses valued at \$1,970,647.

The gross value of production of British Columbia's coastal lumber industry reached $\$ 232,804,248$ in 1950, an increase of nearly 38 per cent over 1949's output value of $\$ 168,846,695$.

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Each publc hospital bed in Canada was used by an average 25 patients in 1950.

In 1950 the clothing industry was Canada's fourth largest manufacturing industry in terms of numbers employed, eichth largest in terms of gross value of production, and sixth largest in terms of salaries and wages paid.

Production of footballs in Canada in 1950 amounted to 40,295 worth $\$ 62,442$.

In 1952 Canada produced 3,470,000 gallons of maple products, ],161,000 gallons or 50 per cent more than the 1951 output of 2,309,000 gallans.

Canada imported \$2,306,867 worth of sporting guns, rifles and other firearms in 1950.

Of the $\$ 107,461,752$ of cormissionable billings handled by Canadian advertising agencies in 1951, advertising in publications accounted for 59.3 per cent and radio advertising for 17.3 per cent.

In 1950, \$1,917,384 worth of fishing tackle was made in Canada.

Some $3,548,650$ barrels of cement were produced in Canada in the first quarter of 1952 as against $3,21,0,744$ barrels in the first three months of 1951.

Canada's output of $305,964,000$ pounds of butter in 1951 was the lowest in 20 years and $65,000,000$ pounds below the all-time high output of 194.

The average monthly rent of dwellings in Canada in 1951 was approximately $\$ 34$.

Of Canada's 404 commercial failures in the first quarter of 1952 under the Bankruptcy and Winding Up Acts, 167 were in the trade sector, 74 in the manufacturing field, 85 in service businesses and 26 in the construction field.

