HIGHIIGHTS OF THIS ISSUE

BIRTHS REGISTERED in Jenuary numbered 32,505 against 32,897 last year, while DEATHS numbered 11,347 against 11,500. MARRIAGBS increased to 6,255 from 5,722... The DTVORCE RATE was 41.0 per hundred thousand population last year, up from 39.1 in 1952, the number of decrees granted fincreasing by 421 or $7 \%$ to 6,055 .
(Page 9)

STEEL INGOT OUTPUT dropped sharply in Jamuary to 290,487 tons, 5,858 less that in December and 48,728 less than in the first month last year. This was the lowest production for any month since September, 1952. (Page 11)

NEW MOTOR VEHIDISS sold in Jamaary numbered 23,133, a drop of 7,070 or over 23\% from last year. Retail value was 21\% lower at $\$ 59,137,000$ against $\$ 75,031,000$. Car sales were down $20 \%$, truck sales $35 \%$.
(Page 10)

INDUSTRIAL EMPLONEM INDEX registered 110.2 at Jamary 1, a decrease of $3.4 \%$ from a month earlier and $2.5 \%$ less than the same date last, year. The PAYRGL TNOEX of 145.9 was $5.8 \%$ under that of December but $13 \%$ above the figure for a year earlier. WEEKIY EARNINGS averaged \$56.67, down from $\$ 58.13$ in the month and up from \$53.81 a year earlier.
(Page 8)

WHEAT FLOUR OUTPUT dropped to 1,662,000 barrels in January from 1,765,000 last year, bringing the cumulative total for the first half of the current crop year to $10,419,000$ barrels againgt 12,147,000.
(Page 7)

COASTAL FISHERMEN caught 91,712,000 pounds of sea fish in January, more than double last year's Jamary landings of $4,252,000$, but the value was lower at $\$ 2,544,000$ against $\$ 2,639,000$. Landings of cod and herring were up substantially but catches were smaller for most other species. (Page 7)

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CANIED MEAT STOCKS held by manufacturers and wholesalers totalied 30,301,038 pounds at the end of Jamary, a sharp drop from the 89,273,036 pounds at the same date last year.
(Page 6)

CONSUMRR PRICE INDEX registered 115.7 at the start of February, unchanged from a month earlier... WHOIFSAIE prices of industrial materials fluctuated narrowly, the composite indez climbing from 222.8 at January 29 to 224.1 at February 5, then declining to 223.0 at February 19... FARM RRODUCT PRICES at terminal markets moved lower, the composite inlex changing to 2n8.9 at February 19 from 209.7 at Jamary 29.
(Page 2)

Wholesale Prices Showed Slight Rise In February

Industrial material prices at wholesale fluctuated narrowly in February as the composite index for 30 price series changed from 222.8 at January 29 to 223.0 at February 19, after touching 224.1 on February 5. Sixteen of the 30 commodities registered no net change between January 29 and February 19, while 10 moved lower and 4 advanced. Decreases occurred for wheat, oats, steers, hoys, lead, copper, structural steel, galvanized steel sheets, bleached sulphite pulp and iron ore. On the other hand, white lead, raw cotton, African sisal and tin ingots were firmer.

Canadian farm product prices at terminal markets moved intermittently lower during February as the composite index changed from 209.7 to 208.9 between January 29 and February 19. Animal products accounted for the decline and an index for this series receded from 266.5 to 265.1 , due mainly to lower quotations for livestock, eges in eastern Canada, which overbalanced strength in western livestock, and eggs and easterm raw wool. Field products recorded no net change at 152.8 as declines in eastern potatoes and western flax were balanced by increases in western potatoes. (1)

Consumer Price Index Is Unchanged at February I

The consumer price index remained unchanged between January 2 and February 1 at 115.7 , as small increases and decreases counterbalanced each other. Two of the five group indexes were unchanged, two increased approximately $0.1 \%$, while one declined by the same amount.

The food series moved from 111.6 to 111.7 with small scattered decreases outweighing higher prices for a number of items, particularly coffee, and pork products. The clothing index declined fractionally from 110.1 to 110.0 , reflecting slightly lover prices for several items of men's and women's wear. The household operation component remained stationary at ll7.5, with small decreases in appliances, furniture and textiles balancing advances in other sub-group sections.

The shelter index was likewise unchanged at 125.4 as slight declines in the repairs and replacement components of home-ownership were cancelled by an increase of $0.1 \%$ in the rent index. Other commodities and services changed from 116.4 to 116.5 following increases in hospital room rates, soap and taxi fares, which proved more important than lower quotations for automobile tires. (1)

Consumer Price Indexes $(1949=100)$


Consumer Price Indexes Advanced In Seven Of Ten Regional Cities

Due mainly to changes in food prices and rents, seven of the ten regional consumer price indexes advanced between January 2 and February 1, while the other three declined. Coffee and some meats were higher in all cities, while mixed changes were reported for fruits and vegetables. Increased rents were recorded in all cities except St. John's and Vancouver.

Slight decreases for a few cotton items of men's wear and nylon hosiery were reflected in lower clothing indexes in four cities. Houschold operation series showed no change in six cities and only slight movements in three. IHigher fuel wood prices in Vancouver re -sulted in a more significant advance in that city. Predominant changes racorded in other commodities and services were increases in toilet soap prices, higher hospital rates in five cities and decreases in automobile tire prices.

Total indexes for February 1 and January 2, and February 1 group index detail, are shown in the following table, The indexes show changes in retail prices of goods and services in each city. They do not indicate whether it costs more or less to live in one city than another,

Consumer Price Indexes for Regional Cities at February 1, 1954
(Base $1949=100$ )

|  | Total Indexes |  |  | Group Indexes - February 1, 1954 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { January } \\ & 2,1954 \\ & \hline \end{aligned}$ | February $1,1954$ | Food | Shelter | Clothing | Household Oporation | Other Commodities and Services |
| St. John's* | 102.6 | 102.4 | 100.4 | 107.3 | 101.8 | 104.0 | 102.0 |
| Halifux | 113.2 | 113.8 | 106.5 | 121.2 | 216.7 | 119.0 | 115.8 |
| Saint John | 115.4 | 115.8 | 110.6 | 117.2 | 119.9 | 117.3 | 120.1 |
| Montreal | 116.7 | 116.8 | 115.5 | 131.9 | 110.7 | 116.1 | 115.4 |
| Cttawa | 115.3 | 115.5 | 210.5 | 125.6 | 113.5 | 116.4 | 117.5 |
| Toronto | 117.7 | 117.6 | 110.0 | 138.1 | 112.4 | 117.7 | 117.6 |
| Winnipeg | 114.9 | 115.0 | 111.1 | 122.5 | 116.1 | 113.2 | 116.7 |
| Saskatoon-Regina | 113.2 | 113.5 | 110.4 | 112.5 | 116.3 | 118.1 | 111.7 |
| Edmonton-Calgary | 114.4 | 114.3 | 109.9 | 119.2 | 114.2 | 115.1 | 117.8 |
| Vancouver | 116.2 | 116.4 | 111.6 | 123.7 | 112.3 | 124.3 | 117.4 |

* Index on the base June $1951=100$.

Security Frice Indexes Fluctuated In February

Common stock prices presented a circular movement in February as the composite index for 101 issues moved up from an index level of 160.4 for the week of January 28 to 165.7 for the week of February 11 but subsequently receded to 162.8 by the week of February 25.

Movements of the three major components followed a similar pattern although the industrial series was the only group to register a net gain. This series stood at 163.1 for the week of February 25 as against 159.4 for the week of January 28, while the utilities index was 150.7 as compared with 152.2 a month earlier, and the index for 8 banks stood at 188.5 compared with 189.1. Sub-group indexes were firmer for machinery and equipment, pulp and paper, oils and power and traction, while decreases occurred for builuing material issues and transportation.

Due to modest strength in both golds and base metals the camposite index for 27 mining stocks moved up from 81.8 for the week of January 28 to 84.8 by the week of February 11, but reacted to 82.9 by the week of February 25. Both sub-groups repistered a small net gain during the month, the gold series closing at 61.3 as compared with 61.1 for the final weck of January, and the base metals index at 132.5 as asainst 129.2. (1)

Security Price Indexes
March 4, 1954 Tebruary 25, 1954
$(1935-39=100)$

## Investors' Price Index

Total Common Stocks
163.5
162.8
161.4

Industrials
163.9
150.5
189.8
160.8

Utilities ....................
Banks
150.7
152.3
$188.5 \quad 188.8$

Mining Stock Price Index

| Total | Mining Stocks | 83.0 | 82.9 | 82.3 |
| :---: | :---: | :---: | :---: | :---: |
|  | Golds | 61.4 | 61.3 | 61.3 |
|  | Base Metals | 132.6 | 132.5 | 130.3 |

## INTERNATIONAL TRADE

Domestic Exports Lower In Value In January

Figures on Canada's export trade in Jomunry by main commodity items and countries show that reduced shipments of wheat, newsprint, planks and boards, motor vehicles, farm machinery and all base metals except aluminurn accounted for most of the decline of $\$ 55,900,000$ from a year earlier reported in summary figures released last week. Sales were lowe to all main markets except European countries.

The month's total exports were valued at $\$ 265,400,000$ as compared to $\$ 321,300,000$ last year, domestic exports amounting to $\$ 260,700,000$ against $\$ 317,300,000$. Nost of the drop of $17.4 \%$ in value was due to a reduction of about $15 \%$ in volume, prices averaging about $3 \%$ less than last year.

Domestic exports to the United States feil by $31,253,000$ or nearly $17 \%$ from $\$ 188,-$ 590,000 to $\$ 157,067,000$. Largest decrease in shifments was in the wood and paper group, down from $\$ 88,278,000$ to $\$ 71,149,000$. Exports in the non-ferrous metals group were also sharply lower at $\$ 28,238,000$ compred to $\$ 35,911,000$, and substantial decreases were recorded for iron and products at $\$ 10,598,000$ against $\$ 15,987,000$ and agricultural and vegetable products at $\$ 12,463,000$ against $\$ 15,799,000$. Exports of animals and animal products, on the other hand, rose to $\$ 14,874,000$ from $\$ 12,352,000$. There were small increases in fibres and textiles and non-metallic minerals and minor decreases in chemicals and the miscellaneous group.

The month's sales to the United Kingdam fell nearly $23 \%$ to $\$ 37,931,000$ fram $\$ 49,235,000$, with shipments lower for all except the generally small non-metallic minerals and miscellaneous groups. The major decreases were in agricultural and vegetable products, down to $\$ 14,279,000$ from $\$ 17,166,000$, and non-ferrous metals, off sharply to $\$ 12,748,000$ from $\$ 17$,776,000 . Domestic exports to all other Commonwealth countries declined to $\$ 12,020,000$ from $\$ 16,974,000$, with most of the drop in shipments to countries in isia, mainly India and Pakistan, which were down to $\$ 2,114,000$ from $\$ 8,610,000$; exports to the Uce nia group rose to $\$ 4,380,000$ from $\$ 1,882,000$ witl most of the $\{$ ain in shipments to Australia.

Shiments to the Latin imerican countries foll to $\$ 10,156,000$ from $18,225,000$, lower figures being recorded for all the major markets except Venezuela and most of the lesser markets. Largest decreases were in trade with Brazil, Cuba, Mexico, Tanama and Feru. Exports to Venezuela were moderately higher. With chief gains in shirment: to the Federal Republic of Germany, the Netherlands, Norway and Switzerland, total exports to European countries advanced to $\$ 22,573,000$ from $\$ 21,521,000$. Ixports were down to Belgium and Luxembourg, France and Italy. Total exports to the remaining foreign countries amountied to \$20,091,000 compared to $\psi 21,096,000$. Sales to Japan climbed to $\$ 15,256,000$ rom $\$ 11,188,000$, largely offsetting decreases for most other countries.

Total sales of wheat in January were valued at $\$ 25,411,000$ as a ainst $\$ 38,381,000$ last year. Other grains were only slightly lower at $\$ 7,226,000$, while what flour rose to $\$ \varepsilon,-$ 167,000 from $\$ 7,279,000$. Total value for the agricultural and vegetable products group was down to $\$ 57,533,000$ from $\$ 70,791,000$, only slightly more than the decrease for wheat. In contrast, exports of animals and animal products totalled $\$ 24,091,000$, uip frum $\$ 18,638,000$. hian increases were in bacon and hams, and meats other than fresh, total for which ase to $\$ 7,093,000$ from $\$ 2,537,000$, and in eggs and furs. The ijures and textiles group also was higher at $\$ 1,543,000$ against $\$ 1,417,000$. Exports of newsprint paper dropped to $\$ 42,785,000$ from $\$ 52,382,000$, planks and boards to $\$ 14,307,000$ from $\$ 19,823,000$, and wood pulp to $\$ 18,-$ 287,000 from $\$ 20,019,000$. llost other main items of the wood and paper group showed smaller declines, the total value for the group dropping to $\$ 84,911,000$ from $\$ 103,188,000$.

In the iron group, sales of passenger cars and trucks fell to $\$ 732,000$ as compared to $\$ 5,180,000$, while exports of parts increased to $\$ 1,939,000$ from $\$ 1,552,000$. Farm machinery and implements declined to $\$ 5,389,000$ from $\$ 9,410,000$ and rolling-mill
products to $\$ 443,000$ from $\$ 2,272,000$, while ferro-alloys and other smaller items were generally lower. Total value for the group was down to $\$ 19,544,000$ from $\$ 30,782,000$. fimong the non-forrous metais, aluminum and products rose to $\$ 13,4 E 3,000$ from $312,632,000$, while nickel declined to $\$ 12,302,000$ from $\$ 14,411,000$, copper to $\$ 8,969,000(\$ 10,783,000)$, Lead to $\$ 2,178,000(\$ 14,503,000)$, and zinc to $\$ 3,786,000(38,404,000)$. The total value for the group fell to $\$ 47,65 ?, 000$ from $\$ 62,814,000$.

The remining tree groups showed smaller decreases. Non-metallic minerals declined to $\$ 9,020,000$ from $\$ 10,373,000$, with asbestos down. Chemicals and allied products was was down to $\$ 10,754,000$ from $\$ 1 i, 622,000$. ith minor changes in main items, while the miscellaneous sroup declined to $\$ 5,633,000$ from $\$ 7,622,000$ due mainiy to lower firsures for ships and vessels and aircraft. (2)

## FOOD \& AGRICULTURE

Projuction Of liost Processed Foods Except Canned Meat Larger Last Year

Processed food production was generally higher last year than in 1952, with the exception of camed meat, according to the Bureau's revort on processed foods for the final 1953 quarter. Nore biscuits and cocolate bars were made. Less tomato soup, tomato ketchup and baked beans were produced, but overall output of vegetahle preparations was up. Most fruit preparations and most of the miscellaneous foods showed inmeases.

Total output of canned meat was down sharply to $55,4,44,404$ pounds fiom the exceptionally high production of $144,183,026$ pounds in 1952, when large quantities of pork were canned, but was slifhtly above the 1951 total of $54,545,118$ pounds. Spiced $10 \%$ and ham fell to $11,567,046$ from $86,804,948$ pounds, roast pork and ham to $13,299,057$ from $24,798,-$ 02.2 , pork sausage to 987,265 from $1,065,028$, and miscellaneous prk products to 469,565 fram 494,287 pounds. Cutput of corned beef also dropped to 197,772 from 701,616 pounds, roast beef to 353,742 from $1,804,118$, spiced beef to 520,116 from 607,757 , cilicken and turkey to $1,635,761$ from $2,231,224$, bolo n3 to 875,257 from $1,143,757$, and Iunch meat to 571,282 from 1,064,098 pounds. On the other hand, ready dinners rose to $16,109,282$ from $14,006,001$ pounds, lunch tongue to 607,453 from 562,725 , meat paste to $4,874,375$ from 4,498,657 , weiners to 928,062 from 774,307, and miscellaneous veef prociuct to 663,218 from 308,323 pounds.

Froduction of plain and fancy biscuits rose to $198,729,525$ pounds in 1953 from 185 , 969,101 in 1952, and soda biscuits were up to $51,334,533$ from 45,164,000. Output of chocolate bars increased to $49,332,389$ dozen from $46,035,578$ dozen, with the swing towards bars costing 10 cents or more. Ten-cent bars numbered 21,683,817 versus 13,451,361 dozen, bars of over 10 cents $3,110,435$ versus $3,050,408$ dozen, solid bar; less than 10 cents $11,31,6,005$ versus $13,941,620$ dozen, and chocolate-coated bars of less than 10 cents $13,192,132$ versus $15,592,189$ dozen. Chocolate confectionery in bulk increased to 16,976,00'7 from 15,751,309 pounds, but boxed and packaged chocolates showed a slight decline to $22,296,993$ from $22,725,769$ pounds. Noulded chocolate novelties rose to $1,212,026$ from 705,282 pounds and sufjar confectionery showed a slizht increase to $72,626,197$ from 72,409,284 pounds, but penny goods dropped to $3,508,169$ from 4,041,041 gross. Ice cream cones increased to $461,070 \mathrm{M}$ fram $362,058 \mathrm{M}$ and marshmallows to $5,193,239$ from $5,106,971$ pounds, but chewing guni fell to $12,194,128$ from 13,067,551 boxes, cocoa powder for sale to 7,182,476 from 8,300,191 pounds, and chocolate coatings for sale to 12,237,371 from 12,657.7 (8) pounds.

Only declines among fruit preparations were for crystallized and glace fruits (to 1,376,085 from 1,520,429 pounds) and marmalades (to 18,466,600 from 19,133,667 pounds). Output of jams rose sharply to $80,383,888$ from $69,519,501$ pounds, with strawberry up to 39,040,933 from 31,612,133, raspberry to $15,421,550$ from $14,292,879$, and other kinds to $25,921,405$ from $23,614,489$. Jellies advanced to $5,835,169$ from 4,984,112 pounds, glace cherries to $3,123,319$ from 2,418,741, maraschino cherries to 3,238,053 from 2,847,589,
and fruit reel to 2,981,020 from 2,777,032. Production of suick-frozen fruits climbed to $8,277,715$ from 4,854,879 pounds. intiong vegetable preparations, canned mushroams increased to $1,385,667$ from 1,101,341 and quick-frozen vegetables to $8,4,53,971$ fram 7,598,042. The decline for baked beans was to $75,117,574$ fram $90,028,778$ pounds. Bottled olives were up to $4,90,235$ from 435,950 gallons, pickles to $6,501,665$ from 4,377,841 and relishes to 918,797 ircm 596,201. The drop for tomato ketchup was to $25,515,638$ from 32,180,135 pounds. Cutput of canned tomato soups decreased to 5, 541,957 from 8,415,270 dozer, but canned vegetable soups increased to $5,594,240$ from 5,283,777 dozen and other canned soups to $10,-1$ 578,423 from 10,148,264 dozen. Among other fruit and vegetable preparations, production of infant and junior foods climbed to $53,729,248$ from 44,380,973 pounds, with cereals up to $6,859,604$ from $6,523,615$, fruits to $9,586,988$ fram $9,205,358$, vegetables to $7,303,654$ from $4,955,114$, soups to $5,504,848$ from $3,747,911$, and other varieties to $24,474,154$ from 19,948,975.

Figures for the miscellaneous foods group show the 1953 production of roasted coffee was $80,680,399$ pounds as against $75,728,522$ in 1952, and a smaller increase for blended and packed tea to $44,142,232$ from $43,374,014$ pounds. Dry macaroni was up to $80,553,242$ from $71,940,891$ pounds, but canned macaroni dropped to $29,520,575$ from $32,919,826$ pounds. Salted and roasted peanuts fell to $16,994,893$ from $17,449,735$ pounds, but peanut butter was slightly higher at 23,991,185 against $23,824,769$ pounds. Salad dressing and mayonnaise was up to $22,894,213$ from 21,530,884 pounds, while sandwich spreads declined to $3,-$ 585,549 from $3,803,865$. Custard powders were up to 791,438 from 601,830 pounds, jelly powders to $15,056,205$ from 13,203,165, and pudding and ie fllling powders to $18,695,007$ fram 16,532,246, but ice cream powders were down to 1,657,812 from 2,267,710. Food drinks increased to $3,823,556$ fram $3,775,272$ pounds, dried yeast to 1,186,446 from 1,174,769, fresh yeast to $24,825,864$ from $24,799,917$ pounds and prepared mustard to $1,213,433$ from 1,073,801 gallons. Baking powder declined to 8,192,609 from 10, $24,8,989$ pounds, ready-tosorve cereuls to $74,786,239$ from $75,029,442$, and mincemeat to $5,798,619$ from 5,827,155. Froduction in 1953 (1952 figures not available) of prepared candy and icing mixtures amounted to $1,093,832$ pounds, of prepared cake mixes to $37,41,4,980$, of other prepared saixe to $19,647,544$, and of beverage syrups to 509,960 gallons. (3)

Stocks of Canned Heats lown At End Of January

Stocks of canned meats held at manufacturers' and wholesalers' levels on January 31 amounted to $30,301,038$ pounds, a decrease from $59,273,036$ held at the same time last year, according to a
speciai statement.
Holdings were as follows by kinds, totals for January 31, 1953 being in brackets: beef products - beef stews and boiled dinners, $3,345,860$ pounds ( $3,371,722$ ); roast beef, 170,187 ( 69,089 ); comed beef, $800,792(854,048)$; other beci products, $1,556,379$ (1,538,$72^{\prime} 7$ ). Fork products - spiced pork and ham, $20,326,799(78,927,338)$ pounds; roast pork and ham, $810,248(671,049)$; other pork products, $1,630,605(1,620,732)$. Miscellaneous canned fowl, 639,139 pounds $(521,520)$; meat paste, $556,402(725,032)$; other, 464,627 $(973,779)$ pounds.

Stocks of Wheat Up Visible supplies of Canadian wheat on February 17 totalled 368,229, 38, at February 17 000 bushels, slightly under the February 10 stocks of $369,820,000$, but $38 \%$ larger than last year's corresponding total of $266,715,000$. Farmers in the Prairie Provinces marketed $8,200,000$ bushels of wheat during the week, down from the preceding year's $9,294,000$ bushels. Deliveries of oats were up from 1,228,000 bushels to $2,976,000$, rye from 53,000 bushels to 109,000 , and flaxseed from 26,000 to 83,000, but barley declined from $1,782,000$ bushels to $1,242,000$.

Overseas export clearances of wheat during the week declined to $3,155,000$ bushels from 3,438,000 a year earlier, and cumulative clearances from August 1 to February 19 dropped to $118,818,000$ bushels from 155,271,000. (4)

Wheat Flour Production Lower In January, First Hialf Of Crop Year

Wheat flour production in January dropped to $1,662,000$ barrels from the preceding year's $1,765,000$ bringing the cumulative total for the first hal: of the current crop year to $10,419,000$ barrels, dom 1,700,000 from a year earlier. Wheat milled for flour in January amounted to 7,351,000 bushels against 7,855,000 last year. This brought the crop jear's first-half total to 46,045,000 buchels against 54,565,000. January exports of wheat flour amounted to 880,500 barrels, and August-January exports aggregated $5,017,000$ against $6,363,000$. (5)

Landings of Sea-Fish Increased Canada's sea-fishermen caught larger quantities of cod In January But Total Value Lower
and herring in January than in the same month last year, but adverse weather conditions on the East coast hampered operations of small boats which resulted in smaller catches of most other kinds of fish. Total catch was 91,712,000 pounds, more than double last year's 44,252,000 pounds, but the value was slightly lower at $\$ 2,544,000$ against $\$ 2,639,000$.

January catch on the atlantic was $31,257,000$ pounds worth $\$ 1,735,000$ against last year's $37,228,000$ valued at $\$ 2,458,000$. Landings of cod were up to $14,075,000$ pounds from $13,052,000$ and herring to $4,772,000$ from 3,925,000, but landings of haddock were off to $1.476,000$ from 6,832,000, smolts to 1,243,000 fram 2,091,000, and lobsters to 1,718,000 from 1,936,000. The Pacific coast catch was $60,445,000$ pouncis worth $\$ 809,000$ as compared with 7,024,000 pounds valued at $\$ 181,000$ last year. Although landings of herring were much lover than normal, the month's catch of $59,095,000$ pounds was up sharply from last year's strike-reduced total of $5,123,000$ pounds.

Exports of fish and fish products during 1953 were valued at $\$ 114,376,000,2.4 \%$ below the 1952 total. Sales of canned salmon were higher, particularly to the United Kingdam, and to a lesser extent to the United States and Belgium. Exports of fresh and frozen fillets, almost wholly to the United States, were $2.3 \%$ above the 1952 level. (6)

More Invested In Sea and Inland Fisheries In 1951

Investment in capital equipment in primary operations in sea and inland fisheries in Canada (excluding Newfoundland) increased by $\$ 12,308,500$ or over 15\% in 1951 to $\$ 92,426,600$. In the sume year employment in primary operations rose only slightly to 65,188 from 65,037, but employment in fish processing establishments advanced to 16,107 from 14,861. During the year $1,452,945,000$ pounds of fish were landed, 38,280,000 less than in 1950, but marLecus value was up by $\$ 22,674,200$ or nearly $15 \%$ to $\$ 175,893,500$. (7)

## TRANSFORT

Airline Oper tions Yielded \$43.956 Deficit In October

Operating revenues of Canadian airlines rose to a new high for the month last October, but failed to keep pace with
operating expenses and the result was a $\$ 43,956$ deficit as
$\$ 212,107$ in the same month of 1952 . Operating revenues were compared with a surplus of $\$ 212,107$ in the same month of 1952. Operating revenues were nearly $\%$ above a year earlier at $\$ 8,455,472$, while operating expenses were up $13.5 \%$ at $\$ 8,499,428$. Non-scheduled airlines reported a larger deficit on the month's operations last year at $\$ 115,389$ against 95,361 , and scheduled airlines a substantially lower surplus of $\$ 71,433$ agninst $\$ 307,468$.

All revenue and expense accounts, except bulk transportation revenue and general tax expunso, registered gains over the corresponding month of 1952. The airlines carried 198, 301 passengers, 18,434 or over $10 \%$ more than a year earlier. The number of revenue unit toll transportation passengers advanced to 166,542 from 143,014 , while the number of revenice passensers flown in bulk transportation service declined to 25,977 from 27, 073. Total weight of revenue goods flown in unit toll transportation was 3,2,83,970 pounds, up from 2,885,517, and goods carried in charteved and contract flichts weighed 6,249,066 pounds, a substantial drop from 9,194,101. Volume of mail increased to 1,406,219 from $1,262,319$ pounds. (8)

Railmay Carloadings Reduced In Fourth Week of Fermuacy

1954 to 539,033 cars against

Railway carloadings totalled 68,093 revenue cars in the fourth week of Febmary, 3,335 less than in the same week last year. This brought cumulative loadings for the first two months of of 1952.

Thare were 46,125 cars loaded in the Eastern division during the week, 821 fewer than a year earliex. Loadings of grain, pulpwood and newsprint paper were much higher, but those of lumber and L.C.L. freight were dow considerably。Westem loadings totalled 21,968 cars, a slump of 2,514 compared with last year. Loadings were lower for grain, logs and L.C.L. fresiht. Receipts from connections totalled 30,298 cars in the last week of February, 2,027 less than in 1953 and in the first two months of the year totalled 235,671 cars, down from 258,935 a year earlier. (9)

More Oil Moved Through Pipe Innes In November

334,642 barrels.

Daily net average movement of oil through Canadian pipe lines climbed to 430,614 barrels last November, over 13,000 more than in October and almost $29 \%$ above the 1952 November daily average of

Net receipt s of oil for shipment by pipe line amounted to 13,296,952 barrels during the montt. 467.533 more than in October and over $3,000,000$ more than a year earlier. Included were $6,995,983$ barrels of Alberta crude oil, 45,964 of Alberta natural gasoline, 2,812 of Saskatchewan crude, 103,650 of Manitoba crude, $4,265,379$ of imported crude and 1,983,164 barrels of refinery products. Total receipts in the first 11 months of last year amounted to $136,886,394$ barrels, $39,374,330$ or $40, \%$ more than in the same period of 1952. Compared wth a yuar earlier all provinces except quebec had higher net deliveries last November. Net deliveries in the first 11 months of 1953 amounted to $132,904,219$ barrels as against $96,946,747$ in 1952, an increase of $37 \%$. (10)

> EMPLOYMENT \& EARNINGS

Industrial Empleyment Declined at January

The seasonal contraction in employment in the mafor non-agricultural industries at January 1 was somewhat greater than average for that date in the postwar period, although it was smaller than at January 1 in either 1949 or 1950 . At 110.2 , the latest index on the 1949 base, was $3.4 \%$ lower than a month earlier and $2.5 \%$ lower than at January $l_{\text {, }}$ 2953, the peak figure for the time of year. With this exception, it was the highest on record for the opening of January.

On the whole, the movement was decidedly downward in ail major industrial groups except finance, insurance and real estate, which showed a minor gain。 The largest declines in employment were in construction, manufacturing, forestry and transportationo Geographically, there was also widespread curtailment. The reductions in staffs ranged from $1.9 \%$ in Ontario, to 5\% in Quebec, 5.5\% in Saskatchewan, $11.2 \%$ in Newfoundland and $12.6 \%$ in Prince Edward Island. Lower levels of activity were also indicated in most metropolitan areas.

Weekly wages and salaries disbursed by the larger industrial establishments for the holiday week ending on or about January 1 fell by $5.8 \%$ as compared with a month earlier, bringing the payroll index to 145.9 , The decrease was smaller than at January last year when the payrolls were 3 lower than the date under review. The latest average of weekly wages and salaries in the major industrial groups stood at $\$ 56.67$ as compared with $\$ 58.13$ a month earlier, and $\$ 53.81$ at January 1, 1953.

The advance index of employment in manufacturing at January 1, at 108.3, was seasonally lower by $2.4 \%$ than at December 1, and was also $2.8 \%$ lower than at the beginning of January last year when the decline had been on a smaller scale. Weekly aurnings of men and women on the staffs of the co-operating manufacturers at January 1 averaged $\$ 58.39$ as compared with $\$ 60,29$ at Decomber 1, and $\$ 54.93$ at January l last year. (11)

## VITALSTATISTICS

Eever Births \& Deaths But More Maxciages In January

There were fewer births and deaths but increased numbers of marriages registered in Canada in January than in the corresponding month last year. Birth registrations totalled 32,505 compared with 32,897 ; deaths, 11,347 compared with 11,500 ; and marriages, 6,255 compared with 5,722. (12)

Divorce Rate, Number of Decrees Both Up In 1953

Canads's divorce rate last year climbed to 41.0 from 39.1 per hundred thousand population with 6,055 decrees granted, 421 or $7 \%$ more than in 1952, according to preliminary figures. This was the second consecutive rise in six years. The revised 1952 total of 5,634 was $7 \%$ more than the 5,263 of 1951 when the rate was 37.6 . However, both the number of divorces and the rate were considerably lower last year than in the peak year of 1947 when 8,199 decrees were granted for a rate of 65.5 .

Actually, six of the ten provinces had fewer divorces and lower rates in 1953 than in 1952. In Biritish Columbia the number decreased by 54 or $4 \%$ to 1,478 , while the rate per hundred thousand population dropped to 120.2 from 127.9 . The second largest numerical decrease was in Quebec where the number fell by 36 to $12 \%$ to 273 , and the rate declined to 6.4 from 7.4. In Alberta 603 divorces were granted last year, 27 or $4 \%$ fower than in 1952, the rate falling to 60.2 from 64.9. New Brunswick divorces numbered 181, a decrease of 19 or $10 \%$, and the rate lowered to 33.8 from 38.0. In Saskatchewan the number declined to 218 from 223, and the rate was 25.3 against 26.5 . Nova Scotia had 185 divorces against 188 , the rate decreasing to 27.9 from 28.8 .

Largest numerical increase in divorces was in Ontario where the total rose by 517 or $23 \%$ to 2,719 , the rate advancing to 55.5 from 46.2 per hundred thousand population. Next largest numerical increase was in Manitoba where the total rose by 36 or $11 \%$ to 374 , the rate climbing to 46.2 from 42.4 . Prince Edward Island had 15 divorces, six more than in 1952, and the rate fumped to 14.2 from 8.7. Nowfoundland again had both the lewest decrees and the lowest divorce rate of any of the provinces, but the number tripled to nine while the rate advanced to 2.3 from 0.8 . Ontario, with the greatest number of decrees in both years, accounted for $45 \%$ of the national total in 1953 as compared with $39 \%$ in the preceding year, while British Columbia, with the highest divorce rate in both years, accounted for $24 \%$ of all the divorces last year as compared with $27 \%$ in 1952.
MOTOR VEHICLE ACCIDENTS

## Motor Vehicle Accidents Took 414 Liyes In Second Quarter of 1953

There were fewer motor vehicle accidents in Canada (oxcluding Quebec) in the second quarter of 1953 than in the first quarter, but both the number of fatalities and the number of persons injured increased. In comparison with the same 1952 period, accidents, fatalities, and injuries all were higher in number.

Accidents reported in the second quarter last year totalled 31,387, down from 33,324 in the first quarter but up from 25,806 in the first three months of 1952. Fatalities increased to 414 from 305 in January-March and 376 in April-June of 1952, and the number injured rose to 11, 287 from 8,729 and 10,350. In April-June last year there were 119 drivers killed and 3,232 injured, 124 passengers killed and 4,995 injured, and 132 pedestrains killed and 2,160 injured. Thirty-three bicyclists and motorcyclists met death and 868 were injured.

Only Prince Edward Island had fewer accidents than a year earlier, but Nova Scotia, Manitoba and Saskatchewan had fewer deaths and Saskatchewan and the Territories reported a drop in the number injured. Accidents in Prince Edward Island were down $14 \%$ to 154, while the Nova Scotia total was up $28 \%$ to 1,979 ; New Brunswick, $26 \%$ to 935 ; Ontario, 20 to 14,741; Manitoba, $26 \%$ to 2,661; Saskatchewan, $15 \%$ to 1,951 ; Alberta, $22 \%$ to 3,506 ; British Columbia, $14 \%$ to 4,845 ; and the Territories, $37 \%$ to 48 .
(13)

## MERCHANDISING \& SERVICES

Department Store Sales Increased $5.3 \%$ In Week

Department store sales increased $5.3 \%$ during the week ended February 27 as compared with a year earlier, with all areas except the Mari-
times sharing in the advance. The rise in Quebec was $10.5 \%$, Ontario 2. $8 \%$, Manitoba $15.4 \%$, Saskatchewan 2.4\%, Alberta 7.4\%, and British Columbia 6.7\%. The drop in the Maritimes was 11.3,

Average Sales of Filling Stations And Garages Rose $14 \%$ In Two Years

Average net sales of Canada's filling stations and garages were both about 14\% higher in 1952 than in 1950, according to the biennial operating results survey by the Dominion Bureau of Statistics. For filling stations the increase was to $\$ 71,994$ from $\$ 63,150$, and for garages to $\$ 49,484$ from $\$ 43,440$.

For the purposes of the survey the Bureau defines filling stations as owned or rented businesses with gasoline and oil representing at least 75\% of all sales. Garages are defined as owned or rented businesses with automotive parts and accessories accounting for at least half of all sales.

In the case of both filling stations and garages with annual sales of $\$ 20,000$ or more average net sales were higher in 1952 for leased businesses than for establishments operated by the owners. The rented filling stitions averaged $\$ 94,617$, about $51 \%$ more than the $\$ 62,677$ average for the owned stations, while the rented garages averaged $\$ 68,430$ or over $13 \%$ more than the $\$ 60,330$ averaged by the owner-operated garages.

Gross profit ratio or mark-up of both filling stations and garages increased by close to $8 \%$ between 1950 and 1952 , to 20.11 from $28.66 \%$ of average net sales for filling stations and to 29.93 from $27.20 \%$ for garages. However, garages showed a similar increase of $8 \%$ in both operating expenses (to 21.62 from $20.08 \%$ of average net sales) and net operating profit (to 8.31 from $7.72 \%$ ), while filling stations showed a $12 \%$ advance in operating expenses (to 14.20 from $12.65 \%$ ) but a $2 \%$ drop in net operating profit (to 5.91 from $6.01 \%$ ). Operating expenses took $72 \%$ of the gross profit of garages in both years, and $71 \%$ of the gross profit of filling stations in 1952 as compared with $68 \%$ in 1950.

Employees' salaries constituted the main item of operating expenses in both years, taking $38 \%$ of the gross profit of filling stations in 1952 as against $36 \%$ in 2950, and 43\% of the gross profit of garages as against $40 \%$. For filling stations the payroll represented $7.67 \%$ of average net sales in 1952 as compared with $6.78 \%$ in 1950 , an increase of more than $13 \%$. For garages the wage bill represented 12.91 versus $11.15 \%$ of average net sales, an advance of $16 \%$.

Occupancy costs (ront, business and property taxes, insurance, heat, light and power, repairs and maintenance and depreciation) took $21 \%$ of the gross profit of filling stations in both years, and $17 \%$ of the gross profit of garages in 1952 as against $17 \%$ in 1950. For filling stations, occupancy costs increased $8.5 \%$ to 4.19 from $3.86 \%$ of average net sales, while for garages there was a $4.5 \%$ drop to 5.10 from $5.34 \%$ of average net sales. (14)

Wholesale Sales Jumped 162\% In 124-51 Decade

Sales of Canadian wholesalers were $169 \%$ greater ia 1951 than a decade earlier but the number of establishments was up only 6\%, according to the first of two reports by the Dominion Bureau of Statistics on the 1951 Census of wholesale trade. Sales in the 10 provinces and two territories totalled $\$ 14,223,198,900$ in 1951 as against $\$ 5,290,750,000$ in the nine provinces and the territories in 1941. Wholesale establishments numbered 26,156 against 24,758. The 1951 totals included 281 establishments in Newfoundland with sales of $3128,509,700$.

Sales rose during the decade in each of the nine older provinces and in the territories, while the number of wholesale establishments increased in all except jaskatchewan. Sales were up to $\$ 33,433,100$ from $\$ 13,192,800$ in Prince Edward Island, to $\$ 308,392,100$
from $\$ 152,600,900$ in Nova Scotia, to $\$ 251,675,600$ from $\$ 88,190,000$ in New Brunswick, to $\$ 3,880,286,000$ from $\$ 1,726,520,500$ in quebec, to $\$ 4,381.785,800$ from $\$ 1,744,663,700$ in Ontario, to $32,026,479,000$ from $3579,612,200$ in Manitoba, tc $\$ 791,572,600$ from $\$ 283,521,900$ in Saskatchewan, to $\$ 1,095,024,600$ from $\$ 323,138,100$ in Álberta, to $\$ 1,323,042,500$ from $\$ 379,126,700$ in British Columbia, and to $\$ 2,997,900$ from $\$ 183,700$ in the Yukon and Northwest Territories.

The number of establishments increased to 157 from 100 in Prince Edward Island, to 740 from 681 in Nova Scotia, to 568 from 507 in New Brunswick, to 5,164 from 5,075 in Quebec, to 6,511 from 6,244 in Ontario, to 2,370 from 2,206 in Manitoba, to 3,693 from 3,336 in Alberta, to 2,134 from 1,708 in British Columbia, and to 16 from four in the Yukon and Northwest Territories. In Saskatchewan the number declined to 4,522 from 4,897.

Percentagewise, the largest increase in sales anong the provinces occurred in the west. Manitoba lod with a gain of $250 \%$, followed by British Columbla with $249 \%$, Alberta with $239 \%$, New Brunswick with $185 \%$, Saskatchewan with $179 \%$, Prince Edward Island with $153 \%$, Ontario with $151 \%$, Quebec with $124 \%$, and Nova Scotia with 102\%. In the Yukon and Northwest Territories the 10 -year sales increase amounted to $1,532 \%$.


#### Abstract

New_Car, Truck Sales Only 23,133 new motor vehicles were sold in Canada during January, Shumped This January 7,070 or more than $23 \%^{\circ}$ fewor than last year. Retail value was of $f$ $21 \%$ at $359,137,000$ a gainst $\$ 75,031,000$. The slump int both passenger cars and cormercial vehicles. Car sales were $20 \%$ under the 1953 level at 18,507 versus 23,142 , while truck sales were almost $35 \%$ fewer at 4,626 versus 7,061 . Retail value was of $18 \%$ for cars to $\$ 46,736,000$ from $\$ 57,124,000$, $31 \%$ for trucks to $\$ 12,407,000$ from $\$ 17$,907,000.


The January sales drop was less pronounced in Ontario and Quebec than elsewhere. Percentagewise, the declines in number of new motor vehicles sold ranged from $11 \%$ in quebec and $12 \%$ in Ontario to $53 \%$ in Manitoba and $58 \%$ in Prince Edward Island. Fewer cars ware sold in all provinces this year, and fewer trucks in all except auebec, where the number was $6 \%$ higher.

The number of new motor vehicle sales financed was down more than $25 \%$ this January at 8,583 against 11,497 , and amount of financing was $21 \%$ lower at $\$ 16,006,000$ against $\$ 20,-$ 151,000, with declines for both cars and trucks in all provinces. Financed sales of used motor vehicles numbered 17,406 , a $31 \%$ drop from 25,236 , and anount of financing was over 31\% lower at $\$ 15,047,000$ versus $\$ 21,825,000$, all provinces reporting declines in both cars and trucks. (16)

## MANUFACTURING

## January Production Of Steel Lnzots Lowest In 16 Months

Canadian production of steel ingots dropped sharply in January to 290,487 tons, 5,858 less than in Decenber and 48,728 less than in the first month last year. This was the lowest output for any month since September, 1952. Average daily production was down to 9,371 from 9,560 in the preceding month and 10,942 a year earlier. (17)

Production And Shipments Of Iron Castings Higher

Larger quantities of 1 ron castings and cast 1 ron pipes and fittings were produced and shipped in November and the first 11 months of 1953 than a year earlier. The month's production amounted to 69,400 tons $(68,500$ in November, 1952), bringing the cumulative total to 753,500 ( 731,300 ). January's shipments were 54,600 tons ( 46,900 ), and 11 -month shipments aggregated 544,300 (413,100). During November 26,900 tons of pig iron were consumed in iron foundries as compared with 30,900 a year earlier, bringing the 11 -month total to 312,900 as compared with 355,000 . November consumption of scrap iron and steel totalled 55,800 tons compared with 46,700 , and the 11 -month asage aggregated 541,500 compared with 473,600. (18)

Value of Stove \& Furnace Sales Rose 11.5 ह In Jenuary-November

Monufacturers sold $\$ 5,492,506$ worth of stoves and furnaces in Canada last November, $\$ 923,499$ worth or over 14\% less than in the sime month in 1952, but the Januaryor $11.5 \%$ to $\$ 58,745,799$.

Electric cooking stoves and ranges accounted for $\$ 26,780,511$ or nearly $46 \%$ of the ll-month totial last year as compared with $321,303,054$ or $40 \%$ in 1952 , the number sold increasing to 151,345 from 129,417. The number of gas cookin; stoves and ranges sold dropped to 29,820 from 32,463 and the number of solid fuel cooking stoves and ranges to 41,082 from 51,316.

Anong the warm air furnaces, the number of oil burners sold jumped to 40,691 from 30,231, while the number of coal or wood burners dropped to 28,439 from 39,264 and the number of gas burners increased to 9,508 from 7,248. The number of fuel oil heating stoves and space heaters sold declined to 45,105 from 48,973 . (19)

Heating Boilers And Radiators
Production of cast iron sectional heating boilers totalled 16,200 units in 1953, up from 10,810 in 1952, according to a special statement. Heating boilers of 240-275 square feet numbered 10,324 argainst 7,060 in 1953. Output of cast iron and steel heatinc radiators also increased to 6,439,167 from 5,384,384 square feet.

Use of Petroleum Prociucts For Heatings Cooking \& Lighting at New High In 1952

New high record quantities of petroleum products were used for heating residences and buildings and for cooking and Ilshting in Canada in 1952, according to results of the Bureau's annual survey. The year's tot ll amounted to 1,220,200,000 gallons, $17 \%$ above 1951 's $1,042,500,000$, and nearly nine times as large as in 1942 . Consumition has nearly doubled since 1949 when $655,600,000$ gallons were used.
in additional 1,705,400,000 gallons vere used in 1952 for industrial purposes, as fuel for tractors and other notor vehicles, railways, fuel for ships and boats, is compared with 1,598,000,000 in 1951. This brought the year's total usare to 2,925,600,000 gallons as complared with $2,640,500,000$ in 1951.

Consumption of heavy and medium fuel oils by Canadian users in 1952 totilled 1,418,000,000 gallons, up from 1,362,000,000 in 1951. About $34 \%$ was used in industrial plants as fuel or matorial ( $37 \%$ in 1951), $16 \%$ was used under oil refinery boilers (15\%), $20 \%$ by railways ( $19 \%$ ), $17 \%$ for ships' bunkers ( $17 \%$ ), and $12 \%$ for heating residences and commercial buildings and for lighting and cooking (11\%).

Consumrtion of furmace oils and other light fuel oils amounted to $837,000,000$ gallons, sharply above the preceding year's $660,000,000$. The amount used for heuting homes and buildin:s and for lighting and cookin climbed to 721,000,000 gallons from 583,000,000, and for industrial purposes as fuel or material to $99,600,000$ gallons from $68,500,000$.

Deliveries of diesel fuel in 1952 rose to $321,000,000$ gallons from $257,000,000$, but stove oil, tractor fuel, kerosene and illuminating oil fell to $350,000,000$ gallons from 354,000,000. Gasoline conswnetion has not been included in this survey but, from other studies, it appears that the usage in Canada in 1952 totalled 2,343,000,000 gallons of motor gasoline and 87,000,000 gallons of aviation gasoline. (20)

## ANNUAL INDUSTRY REPORTS

Shipments Of Primary Plastics Industry at Lower Value In 1952

Factory shipments of Canada's primary plastics industry in 1952 amounted in value to $\$ 34,638,754$, a drop of $12 \%$ fram $\$ 39,370,423$ in 1951 but above the value of all earlier years. The inventory value of finished products at plants at the end of 1952 was also down moderately to $\$ 1,676,000$ from $\$ 1,785,000$ a year earlier.

The number of plants in operation during the year was unchanged from 1951 at 16 , but the number of employees increased to 1,850 from 1,648 and aggregate salaries and wages to $\$ 6,505,167$ from $\$ 5,402,853$. Cost of materials, on the other hand, declined nearly $9 \%$ to $\$ 18: 774,923$ from $\$ 20,571,434$. Eight of the 16 plants were in Ontario, six in Quebec and the other two in British Columbia.

The industry, as covered in the Bureau's report, embraces the operations of establishments engaged chiefly in the manufacture of synthetic resins in the form of shoets, rods, tubes, granules or liquids for use in further manufacture. All producers of synthetic resins are not included, as some concerns make synthetic resins as secondary or minor products or as intermediates for the further use of the producers.

Total production of synthetic resins for sale by all industries amounted to $\$ 19,100,-$ 000 in 1952 compared to $\$ 23,097,000$ in 1951. Since many of the individual items are made by only one or two firms, separate figures are not published on their production. (21)

## Tobacce Products Value Gross value of Canadian tobacco products reached an all-time peak Set New Record In 1952 of $\$ 389,773,381$ in 1952, some $\$ 43,129,758$ or $12.5 \%$ more than in 1951, the Dominion Bureau of Statistics reports in its latest issue of The Tobacco \& Tobacco Products Industries.

Excise duties and taxes accounted for $\$ 251,349,432$ or $64 \%$ of the total as compared with $\$ 230,155,822$ or $66 \%$ in the preceding year, and net output value increased by $\$ 21,935,148$ or 19\% to a record $\$ 138,423,959$. In both years over $93 \%$ of the production came from Quebec.

Output of cigarettes, the principal product, climbed to $18,037,368,000$ with a gross factory selling value of $\$ 290,947,786$ in 1952 from $15,816,166,000$ worth $\$ 261,909,840$ in 1951. Production of smoking tobacco also increased to 31,635,023 pounds worth $\$ 77,789,-$ 494 from $28,095,415$ worth $\$ 65,327,040$.

Output of cigars advanced to 201,517,000 worth $\$ 15,487,025$ from $169,408,000$ worth $\$ 13,896,713$, while chewing tobacco declined to $1,445,139$ pounds worth $\$ 3,231,906$ from $1,598,922$ worth $\$ 3,267,632$, and snuff to 869,863 pounds worth $\$ 2,299,246$ from 873,652 worth \$2,217,542.

Expenditure on materials in the tobacco products industry increased by $\$ 10,281,805$ in 1952 to $\$ 73,168,064$, of which $\$ 55,300,801$ was spent for domestic raw leaf tobacco. All told, the industry consumed 87,872,671 pounds of raw leaf tobacco during 1952, of which 86,198,902 were grown in Canada.

Imports of tobacco and tobacco products were valued at $\$ 4,623,941$ against $\$ 3,668,036$ in 1951, while exports (mainly unmanufactured tobacco) were worth $\$ 22,610,276$ against $\$ 16,620,119 . \quad(22)$
$14^{\circ}$ Decrease In Output Value 0 f Vegetable 0ils Industry In 1952

Gross factory value of products manufactured by establishments comprising the vegetable oils industry in 1952 amounted to $\$ 51,932,000$ a decrease of $14 \%$ from the 1951
total of $\$ 60,202,000$.
Thirteen plants were in operation during the year, giving employment to 723 persons with salary and wage payments totalling $\$ 2,428,000$ as compared with 751 employees paid a total of $\$ 2.317,000$ in 1951. Cost of materials used dropped to $\$ 44,479,000$ in 1952 from $\$ 48,729,000$ in 1951.

Among the chief products of the industry, sales values were higher than in 1951 for raw or crude linseed oil, linseed oilcake, and soya bean oilcake, but lower for cmuce soya bean oil, and boiled linseed oil. The year's sales included oils to the value of $\$ 29,779,000$ ( $\$ 40,711,000$ in 1951), and oilcake valued at $\$ 21,238,000(\$ 18,70 \mathrm{k}, 000)$. (23)

## RELEASEDTHISWEEK

（Publications are numbered similarly to news items to indicate source of latter）
1－Price Movements，Feb．，10
2－Trade of Canada：Domestic Exports，Summary，Jan．， 20 \＆
－－Trade of Canada：Imports，Detailed，Nov．， $50 \not \subset$
3－Quarterly Report on Processed Foods，Dec．，25申
4－M：Grain Statistics Weekly， 10 ¢
5－M：Grain Milling Statistics，Jan．， 10 ¢
6－Monthly Review of Canadian Fisheries Statistics，Jan．，30
7－Fisheries Statistics of Canada，1951，\＄1
8－Civil Aviation，Oct．，20\％
9－M：Railway Carloadings，Weekly， $10 \not \subset$
10－M：Oil Pipe Lines，Nov．，10q
11－Advance Statement on Bmployment \＆Weekly Earnings，Jan．，10申
－－－The Labour Force，Jan．，25申（Summarized in Bulletin of Feb，26）
12－Vital Statistics，Jan．，10¢
13－M：Motor Vehicle Accidents，Second Quarter，1953， $25 \varnothing$
14－Operating Results Financial Structure of Filling Stations \＆Garages，1952，25¢
15－ 1951 Census Bulletin 8－2：Distribution，Wholesale Trede，25申
16－New Motor Vehicle Sales \＆Motor Vahicle Financing，Jan．，20
17－Steel Ingots，Jan．， $10 \notin$
18－M：Iron Castings \＆Cast Iron Pipes \＆Fittings，Nov．， 10 \＆
19－M：Stoves \＆Furnaces，Nov．，10 ¢
20－Consumption of Petroleum Fuels，1952，25¢
21－Primary Plastics Industry，1952，25 $\alpha$
22－Tobacco \＆Tobacco Products Industries，1952，25q
23－Vegetable Oils Industry，1952，25¢
－－－Canadian Statistical Review，Feb．，35ф
$M=$ Momorandum

## D.B.S. NEWS NOTES

Tobacco Products: Over $93 \%$ of the output is produced in Quebec.

Telephone erployees earned ar average of $\$ 2,725$ each in $1952, \$ 242$ or $10 \%$ more than in 1951.

Sauerkraut: $5,14,588$ cans were packed last year, $1,811,400$ or $55 \%$ more than in 1952.

Juvenile Delinquency: Worst month is April, then May and October. Months with the fewest court appearances are February, August and December.

Primary plastics industry shipped $\$ 34,638$, 754 worth of products in 1952, a drop of $12 \%$ from the 1951 output of $\$ 39,370,423$ but above the production of all earlier years.

Veneers: $855,238,000 \mathrm{sq}$. ft. were produced last year, $220,472,000$ or $35 \%$ more than in 1952.

Petroleum products used for heating, cooking and lighting totalled 1,220,200,000 gallons in 1952, about 17\% more than in 1951 and nearly nine times as much as a decade earlier.

Leather Wallets: Production fell by 332,199 or $19 \%$ to $1,387,020$ in 1952, while average factory price was up lq to $\$ 1.08$.

Wholesale sales increased more than two and a half times from $\$ 5,290,750,000$ to $\$ 14$, 223,198,900 in the 1941-51 decade, but the number of wholesale establishments rose only $6 \%$ to 26,156 from 24,758 .

Jam production reached $80,383,888$ lbs. last year, $10,864,387$ or $17 \%$ more than in 1952, while output of jellies was 5,835,469 lbs., up 851,357 or $17 \%$. On the other hand, marmalade production was $18,466,600$ lbs., a drop of 667,067 or $3 \%$.

Wheat flour output in the first half of the current crop year was $10,419,000$ barrels, 1,700,000 or 140 Jess than in the AugustJamary period of 1952-53.

Chocolate bar output rose $7 \%$ last year to 591,988,668 or more than 39 bars per capita.

Shipyards did $\$ 82,573,815$ worth of work on new vessels in 1952, more than in any year since the war and $\$ 39,58$, 347 or nearly $90 \%$ more than in 1951.

Heating Boilers: Output of cast iron sectional units totalled 16,200 last year, 5, 390 or nearly 50 d more than in 1951.

Jewellery \& Silverware: $97 \%$ of the industry's output comes from Ontario and Quebec, With 53\% of the plents oniario pranuces 71\%, while Quebec with $37 \%$ proluces $26 \%$.

Vegetable ofls industry namufactured \$51,932,000 worth of products in 1952, a $\mathbf{1 4 \%}$ drop from the 1951 value of $\$ 60,202,000$.

Tobacco products were valued at an all-time peak of $\$ 389,773,391$ in 1952, up $\$ 43,129,-$ 758 or $12.5 \%$ over 1951. Excise duties and taxes accounted for $64 \%$ of the total as against $66 \%$ in the preceding year.

Telephone Systans: Amalganations reduced the number by 16 to 2,888 in 1952, of which $78 \%$ were co-operatively owned systems, principally rural lines in Allerta, Sasloatchewan, Ontario and Nova Scotla.

Leather Shoo Laces: Output was reduced by 2,360 pairs to 53,584 in 1952 and average factory price rose from 7 \& to 9 c a pair.

Divorces mumbered 6,055 last year, 421 or F\% more than in 1952, the rate per hundred thousand Canadians advancing to 47.0 from 39.1. However, both number and rate were considerably lower than in the peak year of 1947 when 8,199 decrees were granted for a rate of 65.5.


