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Dominion Bureau of Statistics
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## HIGHLIGHTSOF THIS ISSUE

Labour: Between rid-April and mid-May the number of persons with jobs incrensed by 201,000 to 5,324,000, an all-tine high for May. Although the labour force increased by 87,000 during the month to 5,537,000, the increase in employment reduced the number without jobs and seeking work by 114,000 to 213,000, which was some 5,000 below the figure of a year earlier. (Page 18)

Business: Profits before taxes of Canadian Corporations were almost 64 above the 1954 level in the first quarter this year... There were fewer cannercial failures uncter the Bankruptcy and Windinf; Up Acts in the first quarter this year and estimated liablilities were dow $11 \%$ from the January-larch period last year.
(Parse 2)

Banking: Cheques cashed in clearing centres across Canada were worth over $4 \%$ more than a year earlier in April and debits in the first four months were up more than $5 \%$.
(Page 3)

Merchandising: Dollar sales of Canadian retailers were over T\% above the 1954 level in April and were up more than $2 \%$ in the first four months... Chain store sales were almost $11 \%$ higher this April, while department store sales were over $4 \%$ above April last year... The number of new notur vehicles dold rose $14 \%$ over the 1954 level in April to the second-highest monthly total on record and retail value jumped $18 \%$ to an all-time high... The number of motor vehicles repistered in all parts of Canada except Quebec and the Northwest Territories increased nearly 6\% last year. (Pages 13.15)

Transportation: Nearly 17\% more cars were loaled on Canadian railways in the first week of June this year and receipts from foreign connections were up almost 15\%... Uver 63\% more freight was transported through Canada's ten canal systems in April than in the same month last year. (Pages 16 \& 17)

Agriculture: Cash income of Canadian farmers from the sale of farm products in the first quarter was nearly $7 \%$ below a year earlier and $15 \%$ under the recond first-quarter income of 1952. The drop was mainly due to smaller wheat participation payments and substantially lower retums from the sale of oats and hogs.
(Page 5)

Electricity: Gross capability of Canada's electric power producers is expected to increase by more than $25 \%$ in the four years from 1954 to 1958 , while total demand is expected to grow by nearly $30 \%$.

Corporation Profits Before Taxes Up Over 5\% In First 1955 Quarter

Profits before taxes of Canadian corporations were estimated at $\$ 570,000,000$ for the first quarter of 1955 in a report published by the Dominion Bureau of Statistics. This represents a gain of $5.6 \%$ over the $\$ 540,-$ 000,000 total for the January-March period of 1954.

The Bureau estimated that net earnings of Canadian corporations at $\$ 820,000$, 000 for the first quarter this year as against $\$ 774,000,000$ a year earlier. Depreciation took $\$ 250,000,000$ as against $\$ 234,000,000$. Income tax liabilities for the first quarter of 1955 were estimated at $\$ 265,000,000$ as against $\$ 261,000,000$ over the January-March period of 1954, an increase of $\$ 4,000,000$ or $1.5 \%$. This year's first quarter taxes worked out at $46.4 \%$ of profits versus $4 \% .3 \%$ of profits in the first quarter of 1954.

The sharpest increase in profits before taxes in the first quarter this year was for corporations in the mining, quarrying and oil wells group, which increased to $\$ 80,000,000$ from $\$ 47,000,000$ in the first quarter of 1954. In transportation, storage, communicatiom and public utilities, corporation profits increased to $\$ 67,000,000$ in the first quarter of 1955 from $\$ 56,000,000$ a year earlier, in wholesale trade to $\$ 30,000,000$ from $\$ 27,000,000$ and in finance, insurance and real estate to $\$ 65,000,000$ from $\$ 61,000,000$. Profits of retail trade corporations declined \$1,000,000 in the first quarter this year to $\$ 20,000,000$ and the total for manufacturing showed a drop to $\$ 285,000,000$ from $\$ 296,000,000$, for service corporations to $\$ 7,000,000$ fror $\$ 11,(100,000$ and for other non-manufacturing industries to $\$ 2,000,000$ from $\$ 7,000,000$.

In manufacturing, corporation profits before taxes increased to $\$ 11_{4}, 000$,000 from $\$ 7,000,000$ in textiles products, to $\$ 75,000,000$ from $\$ 60,000,000$ in wood and paper products, to $\$ 41,000,000$ from $\$ 39,000,000$ in non-metallic products and to $\$ 27,000,000$ from $\$ 21,000,000$ in chemical products, but decreased to $\$ 25,000,000$ from $\$ 38,000,000$ in foods and beveraces, to $\$ 65,000,000$ from $\$ 93,000,000$ in iron and steel products, and to $\$ 23,000,000$ from $\$ 24,000,000$ in non-metallic mineral products. Corporation profits in other manufacturing industries rose in the first quarter this year to $\$ 15,000,000$ fron $\$ 14,000,000$. (1)

Fewer Conmercial Failures In This Year's First Quarter

Commercial failures under the provisions of the Bankruptcy and Winding Up Acts dropped to 661 in the first quarter this year from 680 in the same period of 1954 and estimated liabilities fell 118 to $\$ 1 / 4,858,000$ from $\$ 16,-$ 760,000 . Average liabilities per failure fell to $\$ 22,500$ from $\$ 24,600$.

Bankruptcies in the trade sector, where a large proportion of business mortalities usually occurs, dropped to 253 from 299. Failures in the general store, grocery, clothing, automobile and electrical apparatus fields all fell off in this comparison. Bankruptcies of manufacturing establishments totalled 117 versus 127. Service insolvencies rose slightly to 114 from 110, in construction to 44 from 38, and in finance to 22 from 14. Number of bankruptcies in Quebec dropped to 475 from 505. Failures in British Columbia declined to 20 from 27 and in the Atlantic Provinces. to 9 from 15. Bankruptcies in Ontario rose to 122 from 104, while failures in the Prairie region increased to 35 from 29. (2)

Value of cheques cashed in clearing centres in April totalled $\$ 12,690,000,000$. In the JanuaryApril period the gain was $5.3 \%$ to $\$ 50,424,000,000$ from $\$ 47,887,000,000$ a year earlier.

Debits in April were as follows by economic areas (in thousands); Atlantic Provinces, $\$ 322,032$ ( $\$ 348,445$ a year ago); Quebec, $\$ 3,549,886$ ( $\$ 3,436,541$ ); Ontario, $\$ 6,008,998$ ( $\$ 5,466,494$ ) ; Prairie Provinces, $\$ 1,820,138$ ( $\$ 1,904,057$ ); and British Columbia, $\$ 988, \$ 18$ ( $\$ 1,023,735$ ). January-April totals were: Atlantic Provinces, $\$ 1,303,098$ ( $\$ 1,417,943$ ); Quebec, $\$ 14,788,898$ ( $\$ 13,615,287$ ); Untario, $\$ 23,310,603$ ( $\$ 21,848,487$ ); Prairie Provinces, $\$ 7,186,762(\$ 7,186,745)$; and British Columbia, $\$ 3,834,162(\$ 3,818,155)$. (3)

INTERNATIONAL TRADE

Portfolio Security Transactions Between Canada And Uther Countries In Quarter

Portfolio security transactions between Canada and other csuntries during the first quarter of 1955 led to a sales balance or capital inflow of $\$ 13,000,000$, following purchase balances in the last two quarters of 1954. Proceeds of new Canadian securities sold abroad totalled $\$ 105,000,000$. This amount is remarkably large in view of the prevailing narrow differential in interest rates. Although there were several municipal issues of significant size placed abroad, the larger part of the total is attributable to the acquisition by non-residents of new stocks offered to shareholders by Canadian companies, and to institutional purchases of new domestic issues, principally of corporations. Retirements of foreign-held debt, amounting to $\$ 81,000,000$, were also at a high level. The major transaction represented official repatriation of debt by the Government; there were also heavy retirements on the maturity of issues sold abroad many year ago.

Trading in outstanding Canadian issues led to an outflow of capital of $\$ 20,-$ 000,000 after four successive quarters of inflow. This outflow occurred despite the fact that there were net sales of Canadian stocks aggregating nearly $\$ 52,000,-$ 000. United States residents added $\$ 36,000,000$ to their hold:n;s of stocks, the United Kingdom $\$ 10,000,000$, and other overseas countries $\$ 6,000,000$. Repatriation through trading of nearly $\$ 74,000,000$ of outstanding Canadian bonds and debentures, malnly held in the Uhited States, was also at a record level. Transactions in other types of Canadian securities accounted for a small inflow. The trading in bonds reflected net repurchases of $\$ 45,000,000$ Government of Canada direct and guaranteed issues, $\$ 24,000,000$ provincial, $\$ 3,000,000$ municipal, and $\$ 2,000,000$ corporation bonds. The trading and retirements of Goverment of Canada direct issues reduced total non-resident holdings well below $\$ 600,000$ to about half the total held at the end of 1950. Transactions in foreign securities led to a net capital inflow of $\$ 9,000,000$, reflecting mainly net sales of outstanding issues, chiefly United States stocks, in the amount of $312,000,000$. (4)

Grop Conditions Across Canada Maritine Provinces:- Recent wet weather has delayed farming operations throughout the Maritime Provinces, according to the Bureau's telegraphic crop report issued on June 15. In Prince Edward Island growth of all crops has been slowed and planting of grain, potatoes and turnips has not yet been completed. Earlyplanted potatoes are up and a limited amount of decay is reported. Grass growth is good although more sunshine is required. Throughout Nova Scotia planting is nearly completed except for the Northumberland Strait area and Cape Breton Island, where exceptionally wet weather is causing delay. Grain and potatoes are up in most areas, with yellowing of grain reported due to damp weather. With ideal weather conditions for growth in the Annapolis Valley, fruits now look promising, although the season is later than usual. Seedine in New Brunswick has not yet been completed due to rain. Porage crops are progressing satisfactorily and pastures are abundant. Early-sown grain is fair but yellowing and losses through root-rot are reported on some late grain. Potatoes appear only fair, with growth retarded by wet weather in some locations.

Quebec.- Seeding is practically completed in Quebec except for some areas in the Gaspé, South Shore and Lake St. John rcrions. Grain is generally emerging evenly but in many places warm dry weather and high winds have dried out the soil. However, rains which have fallen during the past few days will provide the necessary moisture reserves to stimulate growth. Market crops and gardens were beginning to show the effects of the dry weather, but still look promising. Ensiling of green fodder will get under way this week in several regions and cutting of an above-average hay crop will also begin shortly. Pastures are in excellent condition and milk flow is heavier than usual for this time of year. Planting of flue-curel tobacco is well advanced in Joliette and St. Maurice counties. Yields of strawberries are expected to be excellent. In general, agricultural conditions in Quebec are favourable and recent rains should maintain the current promising outlook.

Ontario- Heavy weekend rains over most of southern Ontario hive maintained the generally favourable outlook for field, fruit and vegetalle crops and have greatly benefited hay and pastures. Late-sown crops are also developing well. Fall wheat is well headed in southernmost sections of the province and is beginning to head in other areas, with prospects for a good yield in most counties. Barly-seoded oats are heading out in the district along Lake Erie. Some canning peas have been harvested in Essex County and strawberries were in heavy production last week. Ensiling of grass is common and a good start has been made with haying. Although dry weather and frost earlier in the season retarded growth, it is expected that an average hay crop will be hav"vested.

Prairie Provinceg.- Veather conditions during the past two weeks have had varying effects on crops in the three Prairie Provinces. In Manitoba, cool, damp weather has held back development somewhat, although recent cleur warmer weather is promoting rapid growth. Drier weather in Saskatchewan hais caused fairly rapid crop development and resulted in a greater seeded area than expected earlier. Rain would now be welcome in Alberta after a considerable period of dry, warm weather, Seeding is virtually completed in the three provinces. Apart from flooded areas where individual farmers have sustained great loss, the present crop outlook is generally favourable. MORE

British Columhia. Seeding of coreal crups is now completed in all dise tricts of British Columbia. Hot weather durine tho wook preceding june 14 hae hastened growth in most areas and crop prospects aro generally good. Growth of hay and pasture, however, is still somewhat slow in sone regions.

In the Peace Rxver District the overall crop outlook is excoptionally bright. In the northom Okangan district winter wheat is in the shot blade and springsown crops are $1 \times x$ to eicht inches high. The first strawberries from Vancouver Island aro now reaching tho market, with volume picking expoctol about june 21. (5)

Farm Cash Incame Lower In This Year's First Quarter

Cash income recolved by Canallian farners from the sale of farm products in the first quarter of this year amounted to an estimatsd $\$ 472,000,000$, down nearly $7 \%$ from $\$ 506,200,000$ in the corresponding perioc of 1954 and $15 \%$ below the all-time high first,quarter estimate of $\$ 555,700,000$ in 1952. The decrease is attributabie in large part to much smaller wheat participation payments and substantially lower roturns from the sale of oats and hogs.

Declines in farm cash income in Quebec, Manitoba, Saskatchewan, Alberta and British Columbia more than offset the gains recorded for the other provinces. The declines ranged from less than $1 \%$ in British Columbia to nearly 33\% in Saskatchewan and the gains varied from about 1.5\% in Nova Scotia to approximately $30 \%$ in Prince Edward Island.

Farm cash income from wheat, at $\$ 49,988,000$, was ilttle chanped fram last year's $\$ 49,474,000$; although deliveries were somewhat larger they were offset by lower average prices. Wheat participation payments in this year's first quarter amounted to only $\$ 195,000$ versus $\$ 27,700,000$ for the first quarter of 1954 . The 1954 first-quarter disbursement represents part of the final payment on the 1952 wheat crop. Final payments on the 1953 wheat crop wero not announced until midMay this yoar.

Income from the warketings of oats, estinated at $\$ 3,500,000$ in this year's iirst quarter, is substantially below last year's $\$ 12,990,000$. Although prices averaged somewhat higher this year than last, largely as a result of higher prices in easterm Canade, the level of marketinge was only about one-quarter of the level for the f1ret three months last year. Income from the sale of barley totallod $\$ 12,198,000$, up from $\$ 11,558,000$.

Income from the sale of potatoes 1s estimated at $\$ 9,200,000$ as compared with $\$ 5,900,000$ for the first quarter of 1954. This substantial gain, largely as a resilit of higher prices contributed much to the increased income in Prince Edward Island and Now Erunswick. Rotums from the salo of tobicco, which rose to $\$ 61,839,000$ from $\$ 47,1,66,000$, contributed largely to the higher income recorded for Ontario the increased retums were attributable for the most part to a significant increase in the acreage devoted to fluemcured tobacco.

Cash income from the sale of live stock during the first quarter this year amounted to $\$ 167,500,000,7.5 \%$ below $\$ 181,200,000$ a year earlier. A substantial drop in returns fram the sale of hogs ( $\$ 73,839,000$ versus $\$ 89,813,000$ ) more than offset increased income from marketings of other live stock. Income fram cattle and calves rose to $\$ 92,153,000$ from $\$ 89,897,000$, and fram sheep and latibs to $\$ 1,-$ 589,000 from $\$ 1,454,000$. In the case of hogs, prices well below the 1954 level far more than counterbalanced increased marketings. Slightly reduced cattle marketings were more than offset by higher prices.

Income from dairy products, at $\$ 79,700,000$, was practically unchanged from a year earlier. Lower prices for eggs this year more than offset higher marketings to provide an income from this source slightly below that of a year earlier.

This year's first-quarter farm cash income totals were as follows by provinces (excluding Newfoundland), a year earlier totals being in brackets (in thousands): Prince Edward Island, $\$ 6,429$ ( $\$ 4,943$ ); Nova Scotia, $\$ 8,565$ ( $\$ 8,-$ 446); New Brunswick, $\$ 10,431$ ( $\$ 9,848$;); Quebec, $\$ 73,745$ ( $\$ 78,470$ ); Ontario, $\$ 190,369$ ( $\$ 182,576$ ); Manitoba, $\$ 26,265(\$ 34,246)$; Saskatchewan, \$56,477 (\$83,926); Alberta, $\$ 79,221(\$ 83,181)$; and British Columbia, $\$ 20,505(\$ 20,582)(6)$

Exports Of Coarse Grains Smaller This Crop Year

Total exports of Canarlian oats, barley, rye and flaxseed during the first three quarters of the 195455 crop year have amounted to 78,500,000 bushels as against $\mathbb{L}_{4} 3,900,000$ in the corresponding period of the preceding crop year. Current crop-year exports of the four grains to April 30, in miliions of bushels, were as follows: oats, 17.1 (56.8 a year earlier); barley, 53.9 (69.4); rye, 3.1 (13.4); and flaxseed, 4.4 (4.2).

The United Statos was the mafor market for Canadian oats, taking some 12,600,000 of the $17,100,000$ bushels exported. Shipments to Bel;yium and the United Kingdom, amounting to $2,600,000$ and $1,200,000$ bushels, respectively, accounted for most of the remainder. Smaller shipments went to Switzerland, Netherlands, Panama, Colombia, Hawai, Jamaica and Trinidad and Tobago.

Exports of barley during the August, 1954-April, 1955 period went to nine difforent countries. Shipments to the United Kimgiom accountod for 33,100,000 bushels or $61 \%$ of the total. Other principal markets were: United States, 16, 000,000 bushels; Japan, 2,300,000; Belgium, 1,000,000; Switzerland, 600,000 and the Federal Republic of Germany, 500,000.

The Federal Republic of Germany took about half of the 3,100,000 bushels of rye exported in the ninu-month poriod, with malier shipments going to Sweden, Nothorlande, the United Kinodom, Sivitaorland, Belßium, Denmark and the Unitod States. Same 1,300,000 bushals of tho total of $1,400,000$ bushels of flaxsead exported durine, the August-April periud went to Japan. The ramsinder was acm counted for by shipments to the Unitod Kingdom, France, Belgium, Netherlands, Norway, Greece, Italy and the Federal Republic of Germany. (7) MO IR Z

## Visible Supplies Of Wheat $4 \%$ Lower

Visible supplies of Canadian wheat on June 8 totalled 327,347,000 bushels, $4 \%$ below last year's corresponding total of $340,289,000$. Deliveries fran farms in the Prairie Provinces during the week rose to $9,160,000$ bushels froin 8,393,000 but overseas export clearances fell to $3,774,000$ bushels from $5,908,000$. (8)

## Prepared Stock \& Poultry Feeds

More primary or concentrated feeds but less secondary or complete feeds and other animal feeds were shipped by Canadian manufacturers in April than in the same month last year, according to the monthly DBS report on prepared stock and poultry feeds. January-April shipments were larger this year for concentrated and complete feeds but smaller for other animal feeds.

Shipments of calf concentrates, chick starter and poultry growing concentrates were smaller in both April and the first four months, but deliveries of dairy and cattle concentrates, swine concentrates and other poultry concentrates were larger than in the corresponding periods last year. Among complete feeds, shipments of calf feeds and almost all poultry feeds were smaller in the month and the January-April period, but deliveries of dairy and cattle feeds and swine feeds were larger. Among other animal feeds, shipments of dog and cat foods, scratch feeds and chopped, ground or crushed grain feeds were reduced in April and the four months, but deliveries of mineral mixtures and fox and mink foods were increased. (9)

Stocks Of Creamery Butter Stocks of creamery butter in nine cities of Canada In Nine Cities of Canade on June 16 totalled 50,781,000 pounis, 18\% larger than last year's 42,921,000 pounds. Holdings were as follows by cities (in thousands); Quebec, 2,806 (3,509 a year earlier); Montreal, 24,715 (21,626); Toronto, 8,409 (7,550); Winnipeg, 11,825 (7,500); Regina, 840 (395); Saskatoon, 481 (319); Edmonton, 768 (982); Calgary, 248 (311); and Vancouver, 689 (729).

More Cheese, Lesp Butter And Ice Cream Per Capits In 1954

Last year Cunadians used more cheese and concentrated milk by-products but lass butter, 100 cream and concentrated whole milk products per capita than in 1953, according to the latest 1ssue of the Bureau's annual report Dairy Statistica. Per capita domestic disappearance of fluid milk and cream was at the same level as in the preceding year -- 0.86 pints.

Per capita disappearance of cheese increased to 6.26 pounds from 6.21 in 1953 and of concentrated milk by-products to 7.07 pounds from 6.40 . For butter the per capita figure fell to 20.69 pounds, for ice cream to 1.38 gallons fram 1.94 , and for concentrated whole milk products to 20.53 pounds irom 20.77 . (10)

## More Soft Drinks In May Canada's soft drink manufacturers produced 10,783,695

 gallons of carbonated beverages in May as compared with $9,461,320$ gallons in the same month last year, the Dominion Bureau of Statistics reports. This put production in the first five montiss of 1955 at $40,361,521$ gallons as compared with $37,499,375$ gallons in the corresponding period of 1954. (11) 000 a year ago. Holdings of cod were $6,789,000$ pounds ( $6,204,000$ last year); haddock, 4,493,000 (4,4,89,000); halibut, 7,505,000 (6,912,000); salmon, 1,601,$000(2,414,000)$; sea herring, $470,000(5,901,000)$; other sea fish, 3,630,000 ( $4,485,000$ ); and inland fish, $2,881,000(1,604,000)$. (12)MANUFACTURING
More Floor Tiles In May Canadian manufacturers produced $1,546,137$ square feet of asphalt floor tiles and 1,055,206 square feet of vinyl-asbestos floor tiles in May as compared with $1,469,093$ square feet and 491,741 square feet respectively in the same month last year, DBS reports.

Production in the first five months of 1955 amounted to $7,400,459$ square feet of asphalt and 4,702,380 square feet of vinyl-asbestos floor tiles as compared with 7,074,140 square feet and $2,253,210$ square feet respectively in the January-April period of 1954.

Domestic shipments totalled $1,110,331$ square feet of asphalt and 898,595 square feet of vinyl-asbestos floor tiles in May as against 1,206,544 square feet and 339,832 square feet respectively a year earlier, and in the five months increased to $6,661,568$ square feet of asphalt and $3,810,659$ square feet of vinyl-asbestos floor tiles from 6,250,714 square feet and $1,303,134$ square feet respectively last year. (13)

More Hard Board In May Canadian manufacturers produced 14,716,475 square feet of hard board in May as compared with 13,133,998 square feet in the same month last year, DBS reports. Output in the first five months of 1955 amounted to $74,056,672$ square feet as against $60,686,557$ square feet a year earlier.

Domestic shipments were lower in both periods this year, declining to 9,904,066 square feet from 10,200,533 in May and to 45,580,008 square feet from 47,204,673 in January-May. On the other hand, export shipnents increased to $5,160,200$ square feet from 3,011,556 in May and to 29, 842,352 square feet from $13,637,428$ in the five months. (14)

Leather Footwear Output Canadian manufacturers turned out $9,575,627$ pairs
Reduced In First Quarter of leather footwear in the first quarter this year
March period last year, DBS coports. Production was higher than a year ear-
lier in January but there were declines in both February and March.
First-quarter production was larger this year only for children's footwear, the number of pairs made increasing to 787,275 from 758,707 last year. Output of men's footwear f'ell to $2,070,318$ pairs from $2,093,429$, boys' to 322,172 from 334,276 , youths' to 80,365 from 83,680 , wonen's and growing girls' to 4,760,284 from 4,877,730, misses' to 947,486 from 978,380 and babies' to 707,227 from 656,615. (15) MU IN L

Production of Leather And Stocks Uf Hides And Skins

Production of cattle sole and upper leather declined in April from a year earlier but the month's output of cattle glove and garment leather, calf and kip skin upper leather, and glove and garment horse leather increased. Monthend stocks of raw cattle hides and calf and kip skins were larger but goat and kid skins, sheep and lamb skins and horse hides were smaller.

April output of cattle sole leather amounted to $1,074,665$ pounds (1,233,454 a year ago); upper leather, $3,974,616$ square feet ( $4,079,004$ ); flove and garment leather, 799,074 square feet (460,123); calf and kip skin upper leather, 864,094 square feet $(855,192)$; and horse leather, 140,018 square feet $(112,512)$.

End-of-April stocks of raw hides held by tanners, packers and dealers were: cattle hides, 552,522 ( 568,758 a year aco) ; calf and kip skins, 365,054 ( 464,773 ); goat and kid skins, 10,950 ( 8,767 ); horse hides, 25,791 (11,779); and sheep and lamb skins, 39,079 dozen (33,071 dozen). (16)

## Production Of Iron Castings Higher In March \& Quarter

Production of iron castings and cast iron pipes and fittings moved up in March and the first quarter of this year as compared with a year apo. The month's output amounted to 79,269 tons versus 71,984 , bringing the quarter's total to 206,494 tons versus $198,01$.

Consumption of pig iron in the three-month period fell to 69,900 tons from 75,100 a year earlier but scrap iron and steel rose to 178,700 tons from 167,100. (17)

Output of Refined Petroleum Products Increased In February

Canadian refineries produced $13,218,565$ barrels of petroleum products in February as compared with 12,782,666 in the corresponding month last year. Production was higher for motor gasoline, aviation turbine fuel, stove oil, diesel fuel and asphalt, but lower for heavy fuel oil and lubrication oil.

Crude oil received by refineries during the month totalled $1_{4}, 107,931$ barrels, up from $12,9 \mathrm{~m}, 670$, domestic receipts rising to $7,784,534$ barrels from $7,430,762$ and imported supplies to 6,323,397 barrels from 5,523,908. Refinery inventories of refined products at the beginning of March were 22,562,658 barrels versus 21,588,159. (18)

Button, Buckle And Fastener Industry

Factory selling value of products shipped by Canada's button, buckle and fastener industry in 1953 was $\$ 11,454,000$, up 4\% ©: $211,017,000$ in the preceding yea. Zipper fasteners continued to be the industry's most important commodity with shipments valued at $\$ 6,379,000(\$ 6,155,000$ in 1952). Shipments of other main connodities in order of value were: moulded buttons, $\$ 1,607,000(\$ 1,419,000)$; plastic buttons, $\$ 983,000(\$ 904,000)$; metal buttons, $\$ 446,000(\$ 515,000)$; and celluloid buttons, $\$ 327,000(\$ 335,000)$. (19) MORE

Canade's 25 leading manufacturing oontres accountad for $55 \%$ of the factory value of manufactured producte in 1952, little changed from the proceding yoar's 55.3\%. The Bureau's latest roport on the geographical distribution of the manufacturing industries shows that in 1952 these eltios accounted for $\$ 9,345,360,000$ of the total value of $\$ 16,982,000$ as compared with $\$ 9,067,515,-$ 000 out of a total of $\$ 16,392,187,000$ in 1951.

The 25 leading cities had 13,527 factories in 1952, versus 13,286 the year before. This was $35.7 \%$ of the 37,929 manufacturing establishments in Canada as a whole in 1952 as compared with $35.9 \%$ of the 37,021 plants in operation in 1951. The number employed in the 25 cities rose to 685,650 from 671,689 , while the total number of manufacturing employees increased to $1,-$ 288,382 from 1,258,375. The proportion in the 25 leading cities fell slightly to $53.2 \%$ from $53.4 \%$.

Manufacturing payroll in the 25 cities rose to $\$ 2,022,513,000$ from $\$ 1,836,-$ 726,000 and to $\$ 3,637,620,000$ in the country as a whole from $\$ 3,276,281,000$, the 25 leading centres accounting for $56.1 \%$ versus $54.8 \%$. Marlufacturers in the 25 cities spent $\$ 5,095,455,000$ for materials and supplies versus $95,151,920,000$, and the total for all manufacturers was $\$ 9,146,172,000$ versus $39,074,526,000$.

Montreal continued as Canada's leading manufacturing centre with a factory value of products in 1952 of $\$ 1,960,827,000(\$ 1,849,151,000$ in 1951), followed by Toronto at $\$ 1,790,369,000(1,763,192,000)$, Hamilton $\$ 731,597,000$ ( $\$ 755,547,000$ ), Windsor $\$ 646,949,000(\$ 626,293,000)$, Vancouver $\$ 437,663,000$ ( $\$ 461,594,000$ ), Montreal East $\$ 408,257,000(\$ 414,262,000)$, Winniper $\$ 296,264,-$ 000 ( $\$ 292,497,000$ ).

Noxt in order were: Samia, Kitchener, London, Calpary, New Toronto, Welland, Brantford, Edmonton, St. Laurent, Leaside, Sault Ste. Marie, St. Catharines, St. Boniface, Poterborough, Shawinigan Fails, Trois Rivieres, Now Westminister, Lachine and Niagara Falle. (20)

## MINERALS

More Gold In Apris Canadian mines produced 369,724 iline ounces of gold in April as compared with 357,911 fine ounces in the same month last year, DBS roports. This broupht total output in the first four months of 1955 to $1,458,775$ fine ounces as against $1,331,124$ last year.

April production was greater this year in Ontario (207,911 ifine ounces versus 195,582 last year), Quebec $(96,874$ versus 95,581 ) and the Northwest Torritories $(26,853$ versus 23,813 ). April output was reduced this year in Nowfoundland and Nova Scotia (to 1,195 fine ounces from 1,368), the Prairie Provinces (to 18,009 from 18, 148 ), British Columbia (to 13,882 from 22,340) and in the Yukon (to nil from 579). (21)

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Production Of Copper And Nickel In April, 4 Honths

Production of nickel increased in April as compared with a year earlier, while the month's output of copper declined. January-April production of both metals moved up from a year earlier. Nickel production in April amounted to $\mathscr{U}_{4}, 823$ tons versus 12,931 , bringing the cumulative total to 56 , 873 tons versus 50,898. The month's output of copper was 25,097 tons versus 27,940 and in the four months totalled 103,189 tons versus 90,974 . (22)

## G世NLれAL

## 1955 Canada Handbook Released

Bearing an artist's representation in colour of the Canada goose on its cover and with a number of innovations in its text and design, Canada 1955 - the popular annual "Official Handbook of Present Conditions and Recent Progress" - ins been released for disixibtuion the Dominion Bureau of Statistics and the Sueen's Printer.

Canada 1955 is the twenty-sixth in the Handbook series, wich was instituted in 1930 to supplement the field of the Canada Year Book. It is a concise, fully illustrated ready reference on Canada and Canadian conditions, especially designed for easy carrying and use by businessmen, teachers and students and to appeal to the general public both in Canada and abroad. As a "baby brother" of the Canada Year Book, the Handbook draws from much the sarne sources for its facts. The several statistical divisions of the Dominion Bureau of Statistics are a prime supplier of its information, while various departments of governments and authoritative non-governmental sources supplement the basic data. Its illustrations are drawn from a wide range of povernmental, comercial, press and private sources.

Among changes in the current edition is a rearrangenent of text into four main, related sections, namely, "The Country and its Government", "The People, their Development and Welfare", "The Economy" and "The Operation of the Economy". Each section is introduced by a symbolic interpretation facing a colour photograph appropriate to the subject matter of the section. Its more than 300 pages carry an averase of a picture a page - a number in colour. The pictures convey a visual panorama of Canadian life and the captions contain informntion additional to that in the text. Anong the colour photographs is a special four-page insert presenting selected reproductions of murals of national and provincial park scenery from Nova Scotia to British Columbia.

In former years the covers of the Canada Handbook series have portrayed a map of Canada in a variety of sizes and colours. The portrayal this year of the famed Canada goose - shown in four colours on grey cover stock - marks a distinct departure in cover treatment.

Copies of Canada 1955 are obtainable from the Qucen's Printer, Ottawa, at 75c a copy. Orders should be accompanied by remittance payable at par to the Receiver General of Canada. (23)

Power Demand In 1954

The Dominion Bureau of Statistics had released the first report of a new annual series relating to the electric power industry entitled "Annual Electric Fower Survey of Capability and Load". It contains current and projected data compiled from returns filed by 82 major producers of electricity, which account for approximately $98 \%$ of the kilowatt hour output of electricity generated for sale in 1953. For all practical purposes the forecast and other data can be looked upon as being representative of the whole electric power industry in Canada.

The purpose of this new annual survey, which was organized and carried out in co-operation with the Canadian Electrical Association Inc., is to detemine both for the country as a whole and by provinces the existing electric power situation and the expected situation for the years ahead, based upon the most up-to-date information at the time of the survey.

In order to provide an adequate background of data for prior years on the same basis as the new statistics, this first survey covers nine years -- five vears previous to that in which the survey was taken, the current and three ancceeding years. Thus the report contains data based on actual plant installations and operation results for each of the years, 1950 to 1954, inclusive, and forecasts for 1955 to 1958, inclusive.

The survey shows that actual increase in firm power peak load demand curing the period 1950-1954 amounted to 2.8 million kilowatts or $33.8 \%$ over the 1950 total, and forecasts an increase in the next four years of 3.4 willion or $30.7 \%$, over the 1954 total. Thus the total increase by 1958 is expected to reach 6.2 million kilowatts or $74.9 \%$ above the 1950 figure.

The indicated increase from 1950 to 1958 for Canada as a whole reflects a fairly steady and consistent growth from the 8.3 million kilowatts in 1950 to 14.5 million forecast for 1958. The actual growth experienced in the past four years, 1950-1954, amounted to a rate of $7.5 \%$ per annwn. The increase forecast for the next four years from 1955 to 1958, inclusive, is equal to a rate of growth of $7 \%$ per annum.

During the four years from 1950 to 1954 the increase in gross capability anounted to 4 million kilowatts or $43.7 \%$ over 1950 and in the period 1954 to 1958 is expected to grow by 3.3 million kilowatts or $25.1 \%$ over 1954 levels. Similarly during the four years 1950 to 1954 total demand increased 2.8 million kilowatts or $33.1 \%$ over 1950 and from 1954 to 1958 is expected to rise by 3 million or $29.6 \%$ over 1954. The total increase in gross capability from 1950 to 1958 is indicated to be 7.3 million kilowatts or $79.8 \%$ and the increase for total demand over the same period is predicted to be 6.2 million kilowatts or $72.5 \%$.

The rate of growth of gross capability at $9.5 \%$ per annum for the period 1950 to 1954 is considerably greater than that of $5.8 \%$ forecast for the 1954 to 1958 period. Similarly the rate of growth is greater for total demand during the 1950 to 1954 period, amounting to $7.4 \%$ per annum compared with a forecast for the years 1954 to 1959 of $6.7 \%$. (21)

Department Store Sales Incroased $12.7 \%$ In Weok

Department store sales rose $12.7 \%$ during the week ending June 11 as compared with the corresponding week last year. All provinces shared in the rise. Ontario and Saskatchewan led with increases of $15.4 \%$ each, followed by 3ritish Columbia with $12.3 \%$, Manitoba 11. $2 \%$, Quebec 11. $1 \%$, Alberta $10.9 \%$, and the Atlantic Provinces $8.3 \%$.

Department Store Sales Upped Over 4to In April

Canada's department stores sold $\$ 89,802,000$ worth of merchandise in April, $4.3 \%$ more than in April last year when dollar sales totalled $\$ \$ 6,105,000$. March-end inventories were valued at $\$ 265,709,000$, an increase of $6.6 \%$ over the $\$ 249,315,000$ stocks held a year earlier.

Sales were higher in all regions except the Atlantic Provinces, where a $1.6 \%$ drop to $\$ 6,849,000$ from $\$ 6,960,000$ was reported, and Saskatchewan, where there was a $3.5 \%$ decrease to $\$ 4,583,000$ from $\$ 4,749,000$. Largest gain was in British Columbia, where sales rose $9.5 \%$ to $\$ 14,045,000$ from $\$ 12,827,000$. In Quebec sales rose $5.9 \%$ to $\$ 17,206,000$ from $\$ 16,247,000$, in Untiario $5.5 \%$ to $\$ 30,648,000$ from $\$ 29,051,000$, in Manitoba $1.9 \%$ to $\$ 8,055,000$ from $\$ 7,905,000$, and in Alberta $0.6 \%$ to $\$ 8,416,000$ from $\$ 8,366,000$.

Sales of 19 of the 29 main departments were larger, tho sharpest increases being $40.4 \%$ in major appliances and $21.1 \%$ in radio and music. Sales were generally higher in the clothing division, with women's and misses' sportswear showing the largest gain of $10.2 \%$. The sharpest declines were $8.8 \%$ in linens and domestics and $4.7 \%$ in china and glass-ware. (25)

Retail Sales Over 7\% Above Lest Ioar's Level In April

Dollar sales of Canadian rotailers totallod $\$ 1,103,387,000$ in April, up 7.2\% iron \$1,029,403,000 in April last year. The gain followed decreases of $3 \%$ in March and $2 \%$ in February and a $4.8 \%$ increase in Junuary, and the put the total for the first four munths of 1955 at $\$ 3,636,628,000$, an incrense of $2.1 \%$ over the $\$ 3,560,175,000$ total for the Januirry-April period last year.

April salas wore higher this year in all regions except Suskatphowan, where the total fell $10.4 \%$ to $\$ 44,454,000$. The sharpest incrense was $15.8 \%$ to $\$ 11_{4}, 709,000$ in British Columbia. Other incroasas were $10.3 \%$ to $\$ 429,=$ 182,000 in Ontario, $10 \%$ to $\$ 60,633,000$ in Minitoba, $7.7 \%$ to $\$ 31,261,000$ in Alberta, 6.18 to $\$ 94,803,000$ in the Atlantic Provinces and $3.6 \%$ to $\$ 255$,347,000 in (Wuebec. Four-month sales were higher in all regiones except Manitoba (down 1.6\%) and Saskntchewan (down 12.6\%), the incroase raneing from $0.5 \%$ in Alborta to $6.9 \%$ in British Columbia.

Dollar sales were highor this April in 16 of the 13 trades, the only decreases being $10.3 \%$ for fuel dealers and $2.2 \%$ for jewellery stores. The sharpest increases were in the two largest trades, motor vehicle doalers reporting a $12.5 \%$ boost to $\$ 250,767,000$ and grocery and ombination food stores an 11.7\% Bain to $\$ 205,619,000$. Percentage increases in the other trades ranged from 1. 14 for restaurants to $10.6 \%$ for variety stores. January-April salos wore highor in 13 of the 18 trules, the largest ine creases beine $6.6 \%$ for grocery and combination food stores, $6.5 \%$ for fuel dealers and 6.18 for variety stores. (26) MORE

Chajn Store Saies And Inventories Up In April

Chain store sales and inventories were higher in value in April than a yeer earlier, DBS reports. The month's total sales jumped 10. $\$$ \% to $\$ 195,641$, , 000 from $\$ 176,579,000$ and montheend inventories rose $7.8 \%$ to $\$ 252,804,000$ from \$234,505,000.

Anong the 12 trades for which separate figures are available, grocery and conbination chains had the largest sales gain of $18 \%$ to $\$ 53,335,000$, followed by hardware chains with a rise of $10.8 \%$ to $\$ 1,108,000$, variety stores $10.5 \%$ to $\$ 17,701,000$, shoe stores $9.8 \%$ to $\$ 4,463,000$, women's olothing $8.3 \%$ to $\$ 4,681,000$, family clothing $4 \%$ to $\$ 3,179,000$, and drug $0.6 \%$ to $\$ 2,975,000$.

Trades with lower sales were: lumber and building materials with a decline of $5.1 \%$ to $\$ 4,528,000$, men's clothing $2.7 \%$ to $\$ 2,337,000$, furniture, radio and appliance $2.4, \%$ to $\$ 7,579,000$, and jevellery $0.3 \%$ to $32,112,000$. (27)

April A Banner Month For New Car Saiosnen

The retail value of new motor vehicles sold in Canada soared to an all-time peak of $\$ 143,713,000$ in April, 18\% above the April 1954 total of $\$ 121,793,000$, the Dominion Bureau of Statistics reports. All told, 53,910 vehicles were sold, 6,631 or 14,6 more than in April last year and the second-highest monthly total Oil record -... in April 1953 sone 56,261 new vehicles were sold for $\$ 340,674,000$.

Passenger car sales broke all records this April, the number increasing over $17 \%$ to 46,002 from 39,221 a jear earlier and the retail value more than $20 \%$ to $\$ 21,042,000$ from $100,805,000$. Although $2 \%$ fewer comnerical vehicles were sold this April -- 7,908 versus 3,058 last year - retail value rose $5 \%$ to $\$ 22,67 \hbar, 000$ from $\$ 20,988,000$. The number of buses sold jumped to 94 from 34 in April last year, retail vilue increasing to $\$ 1,979,000$ fram $\$ 305,000$.

Sales of European-made vehicles also incroased this April, but in contrast to the trend in sales of Canadian-made vehicles the most pronounced advance was in commerical vehiclos, which jumped $58 \%$ in number to 235 from 249 and $46 \%$ in value to $\$ 468,000$ fram $\$ 321,000$. About $2 \%$ more European pessenger cars were sold ... 2,461 versus 2,420 in April last year ..- but retail value showed only a slight gain to $\$ 4,529,000$ fran $\$ 4,526,000$. The tutal number of new Luropean motor veilicis3 sold increased $5 \%$ to 2,696 from 2,569 and rem tail value about $3 \%$ to $\$ 4,997,000$ from $\$ 4,347,000$.

In sharp constrast to the upswing in sales, the number of now motor vehicle purchases financed by sales finance and acceptance companies dronpod $5 \%$ in April to 16,143 from 16,923 in April 1 ast year, althouth the amount of financinfs showed a slipht gain to $\$ 13,413,000$ from $\$ 31,268,000$. Main roason financing failod to koep pace with salos was the $35 \%$ drop in the number of new camerical vohicle sales financod to 2,051 from $3,14,4$, the amount of financing decreasing $32.5 \%$ to $\$ 4,338,000$ from $\$ 6,1+25,000$. Now passenger car sales financed numbered 14,097, up about $2 \%$ from 13,779 last year, and the amount of fimancing was $\$ 27,075,000$, an increase of $9 \%$ fromit $\$ 24,843,000$. MO KE

The sales finance and acceptance companies also financed fewer used motor vehiclc 3ales this April, the number decreasing over $2 \%$ to 38,535 from 39,396 last year and the amount of financing nearly 48 to $\$ 31,802,000$ from $\$ 33,058,000$. Although more pronounced in comerical vehicles, the lownturn was ovident too in passenger cars, which numbered 33,282 versus 33,693, a drop of about $1 \%$, and called for $\$ 27,695,000$ in financing, a decrease of about $2 \%$ from $\$ 28,287,000$. Used comercial vehicle sales financed fell 8,\% to 5,253 from 5,703 and the amount of financing $14 \%$ to $\$ 4,107,000$ from $\$ 4,-$ 771,000.

The Regional Picture. - The increase in April sales of new passenger cars was comvon to all provinces except Saskatchewan, where tho number dropped $19 \%$ below April last year. Increases ranged from about $2 \%$ in Quebec to $52 \%$ in Newfoundland. Ontario dealers, who sell nearly half the national total, reported a gain of almost $32 \%$.

The drop in April sales of new commercial vehicles was concentrated in the Prairies, Manitoba dealers reporting a decrease of $40 \%$, Sa3katchewan dealers $23 \%$ and Alberta dealers 51\%. Increases in the other provinces ranged from about $1 \%$ in Nova Scotia to almost $63 \%$ in Newfoundland. Untario sales were up nearly $13 \%$.

In total, new motor vehicle sales were up in number this April in all provinces except Manitoba and Saskatchewan and in retail value in all provinces except Saskatchewan.

The number of new motor vehicle sales financed by sales finance and acceptance companies decreased this April in all regions except Untario, where an increase of over 13\% was reported. Decreases ranged from about $1 \%$ in British Columbia to $40 \%$ in Saskatchewan. The amount of financing involved increased over $24 \%$ in Ontario, $3 \%$ in British Columbia and $2 \%$ in the Atlantic Provinces, but decreased $40 \%$ in Saskatchewan, $14 \%$ in Uuebec and Alberta and $13 \%$ in Manitoba. The number of new passenger car purchases financodi increased in all areas except Quebec and the Prairie Provinces, and the number of new commerical vehicle sales financed decreased in all regions.

Sales of used motor vehicles financed were down in number" in April in all regions except the Atlantic Provinces, Ontario and Alberta, where increases of $0.1 \%$ to $9 \%$ were reported. Decreases ranged from $3.5 \%$ in 8 Br tish Columbia to 23\% in Saskatchewan. The amount of financine decreased and increased in the same regions, the gains ranging fram $1 \%$ to $3 \%$ and the drops from 3\% to 28\%. The number of used passenfer cars financed decreased in all regions except the Atlantic Provinces, Ontario and Alberta, and the number of used commercial vehicles in all except the Atlantic Provinces and Alborta. (28)

Motor Vohicle Registrations Rose By Rearly 6\% Last Year

There were $2,969,563$ motor vehicles registered in all parts of Canada except quebec and the North-west Territories last year, 157,434 or nearly $6 \%$ more than in 1953, according to preliminary figures released by the Dominion Bureau of Statistics. Increases were reported in all aroas.

The rate of increase was greater than or equal to the overall avorage in Newfoundland ( $16 \%$ ), British Columbia ( $7 \%$ ), and Ontario, Alberta and the Yukon (each 6,8 ). There was an increase of $5 \%$ in New Brunswick and one of $4 \%$ in Saskatchewan, while Prince Edward Island, Nova Scotia and Mandtoba each had gains of $3 \%$ 。

Numerically, the largest increase was in Ontario, where registrations rose by 33,961 to $1,489,980$. In British Columbia the number increased by $22,-$ 981 to 371,711, in Alberta by 19,729 to 338,541, in Saskatchewan by 9,969 to 267,373. in Manitoba by 6,819 to 210,471, in New Brunswick by $5,1 i 4$ to 99,058 , in Newfoundland by 4,847 to 34,423 , in Nova Scotia by 3,523 to 133,087, in Prince Edward Island by 562 to 20, 348 , and in the Yukon by 249 to 4,071 . Figures are not yet available for Quebec or the Northwest Torritories. In 1953 there were 617, 855 motor vehicles registered in Quebec and 738 in the Northwest Territories.

## TRANSPORTATION

Railway Car Loadings. Up Railway car loadings in the first week of June in$16.6 \%$ In Ist Week of June creased $16.6 \%$ to 84,960 cars from last year's corresponding total to 72,857 cars, raising the total for the year to date $7.3 \%$ to $1,601,699$ cars from 1,492,322. Receipts from connections rose $14.8 \%$ in the first week of June to 30,495 cars from 26,563 , and $10.2 \%$ in the cumulative period to 704,781 cars from 639,790.

Comnodities carried in greater volume in the first woek of June were: iran ore, 5,120 cars (versua 798 in 1954); sand, cravol and crushed stono, 5,590 ( 3,570 ); other mine products, 2,836 ( 1,972 ); lumber, timber and plywood, 5,262 ( 4,060 ); pulpwood, $3,993(3,070)$; automoblles, trucks and parts, 2,258 ( 1,371 ); and miscellaneous carload comodities, 5,460 ( 4,554 ). (29)

Rajlway Froteht Traffic Up Slichtly In Fobruary

Total freight on: : nated in Fobmary amounted to 10,683,636 tons up $0.8 \%$ from last year's corresponding total of 10,602,131 tons. Of the month's total, 8,018,024 tons wero loaded in Canada (7,967,107 in February 1954); rece1pts fram connections destinod to Canadian points amountoc to $1,24,4,737$ tono ( $1,393,038$ ); and intransit freight amounted to $1,420,875$ (1,241,987).

Carried in greator volume wore: barloy, up 64,616 torns to 239,717; Iumber, timber, etc., up 130,019 tons to 569,874; and, manufactures and miscollaneous, up 6?,422 tons to 613,995. Shipped in reduced volume ware: wheat, down 66, 391 tons to 662.372; onts, down 98,043 tons to 205,302 ; and bituminous coal, dom 178.744 tons to 1,316,679.

Provincial totals of freight originated in Pebruary wores Nowfoundland, 48,985 tons (4, 2,257 a year earlier); Prince Edward Island, 25,757 (214,974); Nove Scotia, 716,608 ( 745,536 ) ; New 3runswick, 389,015 ( 390,436 ); Vuebec, $1,873,446(1,372,550)$; Untario, 4, 716,427 (4,540,526); Manitoba, 387,006 ( 421,287 ); Saskatchewan, $74.7,795$ (752.184); Alberta, $808,580(1,038,418)$; and British Coluabia, 970,017 (773,913). (30)

Volume of freight passing through the St. Lawrence canals from the opening of the current season (April 10) to the end of the month arounted to 635,138 tons, an increase of 290,453 tons or $34.3 \%$ from 344,685 last year. The incrense was due mainly to incrensed tonnages of wheat, barley hituminous coal and other freicht. Freight traffic on the Welland canal in April rose $69.9 \%$ to $1,956,984$ tons from 1,151,543. Shipments of wheat advanced to 204,150 tons from 33,552 , barley to 112,401 tons from 37,404 , bituminous coal to $1,044,781$ tons from 630,221, and other freight to 137,754 tons from 101,172. Freight traffic through the Canadian and United States locks at Sault Ste. Mrie rose sharply to 4,695,665 tons from 2,360,476 a year earlier, due mainly to heavier volume of wheat, iron ore and bituminous coal. There were smaller shipments of corn, oats, pulpwood, flour and other freight. (31)

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Induatriaz Laployment Showed Small Advance at An:12 2.5

Industrial employment showed a small rise at the beginnine of April, the Bureau's advance Index, on the 12149 base qualling 100, thanding at 105.8 is compared with 105.6 a month and year earlier. This year's April index was a little lower than at the same date in 1953 and 1952 but wis otherwise the highest in the record for the tine of mar.

Weokiy payrolls ilsumged by the larger industrial establishments throughout Canada showed a fractional reduction as compared isith a month earlier but were $3 \%$ hicher than in the week of April 1 a year ago. At $\$ 60.65$, the advance avoraçe of wookly wages and 3alaries was 21 cents bolow the Margh 1 IIgure but $\$ 1.59$ higher than et 1 pril 1, 1954.

Forestry operations showed important curtailment as comparad with March, largely seasonal in charactor, and mainly in iuebec and Untario. No genersl change in employmant was recorled in public utilitios but the trends wero moderatoly upward in the other industries. The increase in munufacturing was C.7\%, bringing the mployment 1ndex to 106.4 at April 1 when $1 t$ ives 1.4 lowor than at the sams date in 195\%. Per capita waekly earmings in manufacturing atood at $\$ 63.27$ versus $\$ 63.12$ in March and $\$ 61.19$ at April 1, 1954. Improvam ment was indicated in Nowioundiand, Nova Scotia, Ontario and British Columbia with firms in the latter province showing tie largest increase in ataffs ( $2 \%$ ). Thers was practically no general chamee in Alberta from March l. The lossas elsewhere indicatod variod from $0.4 \%$ in Manitoba to $1.1 \%$ in Guebec and $2 . \%$ in Prince Edward Island. (32)

# Employment Continued To Expand During Month Of May 

Employment during May continzed to expand more rapidly than isusual for the season, according to the joint monthly statement by the Department of Labour and the Dominion Bureau of Statistics.

Between mid-April and mid-May, the number of persons with jobs inreased by some 201,000 to an estimated $5,324,000$, an all-time high for May.

Although the labour force increased by 87,000 during the month, the increase in employment reduced the estimate of those without jobs and seeking work by 114,000 te 213,000 , which was some 5,000 below the figure a year earlier.

The number of applications for jobs at National Employment Service offices fell steadily during the month and also dropped below the corresponding 1954 figure.

It was clear that the continued up-swing in business activity was now having a marked effect on employment generally. Current high levels of activity in the automsbile, construction and related industries were making an important contribution to rising employment.

Job upenings at NES offices indicated that requirements for workers in construction, the metal trades and a number of trade and service occupations were considerably larger than last year.

Rising levels of employment balanced labour supply and demánd in a considerably larger number of labour markets than a year ago. The classification of the 109 local labour market areas at June 1,1955 (last year' is figures in brackets) was as follows: in balance, 45 (23); moderate surplus, 55 (65): substantial surplus, 9 (21).

The Bureau's monthly survey placed Canada's civilian labour force in the week ending May 21, 1955 at 5,537,000 versus 5,450,000 on April 23 and $5,413,000$ a year ago.

The estimated number of persons working 35 hourb or more 10 the survey week was $4,763,000$ versus $4,636,000$ in Apr $\$ 1$ and 4,748,000 laat year. Persons working iess than 35 hours numbered 455,000 versus 370 , 000 in April and 352,000 a year ago, and the nimber with jobs but not at work was 106,000 versus 117,000 in April and 95,000 last year.

Applications for employment on flle in NES offices across Canada on May 19 numbered 332,400 , decrease of 223,900 from the 556,300 on file on Aprll 21 and also substantially below last yeat: 358,100.

The most signtficant decline from April occurred in the Quebec region $(86,700)$, foilowed by Ontario $(52,200)$, Prairie and Atlantic regions (about $34,000$ each $)$, and the Pacific region $(17,400)$. As compared with a year ago there were decreases of 16,600 in the Ontario region, 4,700 in the Atlantic region, 4,400 in the Pacific region, while totals for the Quebec and Prairie regions remained virtualiy unchanged.

Known offences of all kinds, recorded by police in Canada's incorporated centres of 4,000 population and over totalled $1,819,171$ in 1953, about three-quarters of these being infractions against municipal bylaws, according to the Bureau's annual report "Police Statistics" released this week. This total was an increase from 1,534,538 in 1952.

The report contains figures reported by 245 urban centres (two more than in 1952), 16 district municipalities (against 13), 16 townships (against 13) and one unorganized district (unchanged).

It also presents separate statistics on the work of the Royal Canadian Mounted Police, Ontario Provincial Police and Railway Police. Where the first two forces police incorporated urban centres, their activities are included in that part of the report dealing with centres of 4,000 population and over.

Out of the total known offences, offences against municipal bylaws (mostly parking violations) totalled $1,256,181$, up from $1,024,007$ reported in 1952.

Next in number were offences under provincial statutes (largely traffic infractions) at 357,179 , up from 315,721 , followed by offences under the Criminal Code and federal statutes at 191,584 (83,902 in 1952).

Cases of theft numbered 65,653 ( 71,884 in 1952), burglary 21,083 $(19,436)$, a uto theft $12,573(13,271)$, and robbery $1,994(3,104)$.

There were 64 murders (67), 112 manslaughter cases (103), 938 of aggravated assault $(1,230)$ and $716(702)$ of assault on police.

Prosecutions for traffic offences totalled $1,773,432$, with those for parking violations under municipal bylaws accounting for $1,249,881$ and for offences under provincial highway traffic acts for 307,238 .

There were 8,190 prosecutions for driving while impalred, 2,745 for driving while intoxicated, and 2,006 for reckless driving.

Arrests totalled 196,915 and summonses and voluntary appearances aggregated 1,386,429.

Police in these municipalities investigated 162,345 traffic accidents, reporting 806 persons killed and 34,803 others injured.

They also investigated 15,885 other accidents, involving 826 deaths, 319 drownings, and 16,679 persons injured.

They recovered 14,318 stolen motor vehicles, 21,044 stolen bicycles and other stolen property to a value of $\$ 4,201,918$. (33)

## Wholesale Price Indexes

$(1935-39=100)$

General Index ...............................................
Vegetable Products ..................................
Animal Products ........................................
Textile Products .....................................
W ood Products .......................................
Iron Products ........................................... 211.8
Non-ferrous Metals ............................. 168.0
Non-metallic Minerals ........................... 176.7
Chemical Products.................................. 176.3
Combined Index, Iron and non-ferrous metals (excluding gold)..

Security Price Indexes

$$
(1935-39=100)
$$

## Investors' Price Index

| Total Common Stocks .................... | 239.2 | 236.2 | 223.1 |
| :---: | :---: | :---: | :---: |
| Industrials | 246.8 | 243.5 | 229.0 |
| Utilities | 204.8 | 202.2 | 192.0 |
| Banks | 241.7 | 241.0 | 235.4 |

Golds ....................................

| May |
| :--- |
| 1954 |

217.9
196.5
243.9
231.6 286.2 217.0


1955
218.5
199.0
225.0
226.3
293.8
218.2
183.8
175.2
177.2
232.5
232.3

May 1955 217.8 197.1 224.8 226.6 293.6 217.3 184.2 173.3 176.5
June 16 June 9 May 19

## Mining Stock Price Index

Total Common Stocks
Industrials .....
Utilities .........
Banks ............
ing Stock Price Index

Total Mining Stocks
Total Mining Stocks ..... 122.9
120.6 ..... 114.7
76.6
228.976.173.3

M-

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Publications are numbered similarly to review to indlcato source of latter)
1- Quarterly Corporation Profits, First Quarter, 1955, $25 \neq$
2- Commercial Fallures Under the Provisions of the Bankruptcy \& Winding Up Acti, First Qutrter, 1955, 25 \%
3- Cheques Cashed in Clearing Centres, April, 10 \&
4- Sales \& Purchases of Securities Between Canada \& Other Countrien, March, $10 \neq$
5- Telegraphic Crop Report, Canada, $10 \nless$
6- M: Farm Cash Income, January to March, 1955, 25f
7- Coarse Grains Quarterly, May, 25d
8- M: Grain Statistiee Weekly, June 8, $10 \notin$
9- Shipments of Prepared Stock \& Poultry Feeds, April. 25¢
10- Dairy Statistics, 1954, 25¢
11- M: Monthly Production of Carbonated Beverages, May, $10 \notin$
12- M: Cold Storage Holdings of Fish, June 1, $10 \not \subset$
13- M: Asphalt \& Vinyl-Asbestos Floor Tiles, May, $10 \not \subset$
14- M: Hard Board, May, 10¢
15- M: Production of Leather Footwear, March, $10 \notin$
16- M: Hides, Skins \& Leather, April, 10 \&
$17-\mathrm{M}$ : Iron Castings \& Cast Iron Pipes \& fittings, March, 10 \&
18- Refined Petroleum Products, February, 256
19- Button, Buckle, \& Fastener Industry, 1953, 25 ¢
20- Manufacturing Industries of Canada: Geographical Distribution
(Section G), 1952, 75 ¢
21- M: Gold Production, April, $10 \neq$
22- M: Copper \& Nickel Production, April, 10 \&
23- Canada Handbook, 1955 (English edition), $75 \notin$
24- Annual Electric Power Survey of Capability and Load (As of March, 1955), 50\&
25- Department Store Sales \& Stocks, April, lof
26- Retail Trade, Apr11, 256
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33- Police Statistics, 1953, 40\&
-- Trade of Canada: Articles Imported from Each Country, Three Months Ended March, 1955, 50\&
$=-$ New Renidpatial Construction, April, 25 - - Summarized in Bulletin of Junel7.
$\bar{M}$ - Memorancum

Edmond Cloutier, C.M.G., O.A., D.S.P., Queen's Printer and Controller of Stationery, Ottawa, 1955

More Parkgls Ticketg centres of 4,000 population and over prosecute 1 1,249,881 for parking violatior ${ }^{8}$ in 2953 as compared with 1,064, 188 th 1952.

Income From Potatoes UP

Farm camh inoome from the sale of potatoes jumped 56\% in the first quartor this year to $19,200,-$ 000 from $85,900,000$, largely is a result of hipher prices.

More Asselule on Policemen

There were 716 assaults on police in

Incorporated contres of 4,000 population and over in 1953 some 14 more than in 1952. Thie number of cases cleared by arrest, however, decreased to 675 froun 681.

More Burglay But Casen 01. burgEever Thoft Casa layy knowa to the polioe in Inoorporated centres of 4,000 and ovar inoreased to 21,083 in 1953 from 19,436 in 1952, but cases of theit decreased to $65, .63$ from $71,=$ 884 , oases of auto theft to 12,573 Irom 13.271, and robbery cases to 1,944 from 3,104.

## Comporcial Failuros: Lala In First quartor

Comnorcial failurea under the Bankruptoy and Winding Up Acto numbored 661 in the ifret quarter thic yoar, 19 lese than in the January-March period of 1954. Average liabilitios per failure decreased 8.5\% to \$22, 500 from $\$ 24,600$, roduolng the ostimated total liabilition over $11 \%$ to \$14,858,000 from $816,760,000$.

Britiah Columbian: Figuree on dowEat Mont Ice Cream estic तloappearance irulicate that British Columbians aro Carada'u chmpion 10 croam eators, and that tho dish is loat popular in (uoboc. tant yoar people on the west ooast averaged 2.40 gallons each as againat per oapita fipures of 2.38 for Alourta, 2.14 for ontar 10, 2.06 for Manitoba and Nova Sootin, 2. 99 Ior Saskatohowan, 1.60 for Now Brunewlok 1. 58 for Prince Edward Inland cand

