HIGHLIGHTS OF THIS ISSUE
Mexthadjening: With pains of $0.6 \%$ in Ontario to $24.7 \%$ in the Atlantic Provin(ea, department store sales for all Canada rose $6.2 \%$ above last year's level in the week ending February 5... Sales of grocery and combination chain food stores were 12\% higher last year than in 1953. Sales of variety chains rose $2.9 \%$ and women's clothing chains $2.2 \%$, but sales of hardware chains fell $3.7 \%$, shoe chains $1.7 \%$ and drug chains. $0.6 \%$.
(Page 2)

Agriculture: There were small increases in the numbers of cattie and sheep on Canadian farms at the beginning of December last as compared with year earlier, but the number of horses was down almost 10\%.
(Page 7)

Food: Stocks of creamery butter, cheese, ice cream and eggs were larger at the start of February this year than last, but holdings of evaporated whole milk, skim milk powder, frozen cream and poultry were smaller... Cold storage stocks of meat were slightly larger on Pebruary I than on the same date last year.
(Pages 3-5)

Prices: Consumer price indexes for four regional cities declined between December 1 and January 3; indexes in three cities increased and in three others showed no change. Group changes remained within narrow ilmits, foods tending to recede in most cities.
(Page 11)

Labour: Average weekly wages in manufacturing rose to $\$ 58.17$ at the start of December from $\$ 58.03$ a month earlier and $\$ 57.02$ at the boginning of Dacember 1953. Average hourly earnings increased to 141.2 cents from 140.5 conts at the start of November and 138.4 cents a year earlier. The work weok averaged 41.2 hours, down slightly from 41.3 hours a month earlier but unchanged from 1953.
(Page 16)

Transportations In the last 10 days of January railway carloadings rose $3.8 \%$ over the 1954 level and receipts from connections increased 7.1\%. In the firat month of 1955 loadings were up $7.2 \%$ over last year and raceipts from connections 10.9\%.
(Page 16)

Accidents 8 Reports from all parts of Canada except Quebec show that in the first three quarters of last year fewer people were killed and injured than in the ilrst nine months of 1953. The number of accidents reported to po11ce was down by 2,252 to 100,557 .
(Page 15)

Department Store Sales Again Rose Latest Week

Department store sales for all Canada rose $6.2 \%$ during the week ending February 5 as compared with the corresponding week last year, with all areas sharing in the rise. Largest gain was $24.7 \%$ in the Atlantic Provinces, followed by $15.9 \%$ in Manitoba, $10.9 \%$ in British Columbia, $5.2 \%$ in Alberta, and the smaller gains of $1.4 \%$ in Quebec, $0.7 \%$ in Saskatchewan and $0.6 \%$ in Ontario.

Grocery And Combination Chain Store Sales Valued 12\% Higher In Year 1954

Grocery and combination food chain stores had a substantial sales gain of $12 \%$ in 1954 as compared with 1953. Va- riety chain sales rose $2.9 \%$ and women's clothing chains $2.2 \%$, but hardware chain sales fell $3.7 \%$, shoe chains $1.7 \%$ and drug chains $0.6 \%$.

Sales of grocery and combination stores in the year aggregated \$865,947,000 versus $\$ 773,220,000$ in 1953 ; variety stores, $\$ 193,871,000$ versus $\$ 188,475,-$ 000 ; wamen's clothing stores, $\$ 50,318,000$ versus $\$ 49,257,000$; shoe stores, $\$ 42,748,000$ versus $\$ 43,470,000$; drug stores, $\$ 34,504,000$ versus $\$ 34,805,000$; and hardware stores, $\$ 13,195,000$ versus $\$ 14,702,000$.

December sales were higher for grocery and combination chain stores (\$86,331,000 versus $\$ 73,413,000$ a year earlier); variety stores ( $\$ 34,819,000$ versus $\$ 33,558,000$ ) ; women's clothing stores ( $\$ 7,766,000$ versus $\$ 7,527,000$ ); shoe stores $(\$ 6,203,000$ versus $\$ 6,101,000)$; but lower for drug stores $(\$ 4,043,000$ versus $\$ 4,138,000$ ) ; and hardware stores ( $\$ 1,577,000$ versus $\$ 1,710,000$ ). December 1 stocks held by variety stores were valued at $\$ 64,605,000(\$ 62,580,000$ a year ago); grocery and cambination stores, $\$ 64,006,000(\$ 54,037,000)$; shoe stores, $\$ 21,776,000(\$ 22,619,000)$; wamen's clothing stores, $\$ 12,148,000(\$ 12,-$ $540,000)$; drus stores, $\$ 11,614,000(\$ 10,156,000)$; and hardware stores, $\$ 6,-$ $289,000(\$ 6,733,000)$. (1)

Operating Results Chain Variety \& Fumiture Storeo

Groee proift ratio or mark-up was higher in 1953 than in 1951 in chain furniture stores but lower in chain variety stores, according to the biennial survey of operating results by the Bureau.

Average mark-up in stores operated by 10 furniture chaine in 1953 was $31.78 \%$ of average net sales ( 31.78 cants of the sales dollar) as compared with an everage mark-up of $30.68 \%$ for stores operated by the 13 firms surveyed in 1951. Operating expensee took $26.45 \%$ of average net sales in 1953 as against 27.22\% in 1951, all iteme except advertising ehowing a decrease in the two years. The result was a nat operating profit ratio of $5.33 \%$ of average net salee in 1953 as compared with $3.46 \%$ in 1951.

In stores opersted by the 11 variety chains surveyed in 1953 the average mark-up was $37.77 \%$ of average net sales ( 37.77 cents of the sales dollar) as compared with an average of $37.79 \%$ for stores operated by the 13 firme surveyed in 1951. Operating expenses took $28.34 \%$ of average net sales in the latest year as against $27.64 \%$ in 1951, the cost of salaries, occupancy and supplies increasing in the interval. The result was a drop in the net operating profit ratio to $9.43 \%$ of average net sales from $10.15 \%$ two yoar earlier. (2 \& 3)

Net Operating Profits of 25 Chain Drug Fims Averaged 3.18\% of Net Sales In 1953

Net operating profits of 25 chain drug firms in 1953 averaged $3.18 \%$ of net sales as compared with an average of $3.21 \%$ for 22 firms in 1951, according to the Bureau's biennial survey. Gross profits averaged $33.78 \%$ of net sales versus $33.74 \%$.

Total operating expenses worked out at $30.6 \%$ of net sales versus $30.53 \%$, salarios accounting for $18.34 \%$ ( $18,03 \%$ in 1951), occupancy for $4.35 \%$ ( $4.27 \%$ ), advertising for $1.13 \%(1.13 \%)$, and all other expenses for $6.78 \%$ (7.10\%). (4)

Revised Data on Retail Trade Total value of retail sales in Canada, unadjusted for price change, dropped from \$2,735,740,000 in 1930 to $\$ 1,772,927,000$ in 1953 and then increased six-fold to $\$ 10,693,-$ 097,000 by 1951, according to revised retail sales data covering the period from 1930 to 1951 contained in Reference Paper No. 56 released today by the Dominion Bureau of Statistics. Current or inter-censal estimates are based primarily on a sample collection of representative stores and they are revised in accordance with the check data provided by the Decennial Census of Distribution.

Over the 20-year period all-Canada sales averaged $290 \%$ larger and the number of stores rose $18 \%$ to 153,034 from 124,608. A good share of the increase in sales is due to price changes for which adjustments have not been made. Many other changes have occurred in the structure of retail trade over the 20 years. The development of super-markets, co-operative stores and a tremendous growth since 1946 in the motor vehicle business contributed to the gain in sales.

Motor vehicle dealers increased by $84 \%$ in number from 1930 to 1951 yet their sales rose from $\$ 251,579,000$ to $\$ 1,884,174,000$ ( $649 \%$ ). Restaurants showed the next largest percentage gain, increasing $484 \%$ over 1930 sales of $\$ 75$,007,000 to reach $\$ 438,061,000$ in 1951. Lumber dealers' sales in 1951, at $\$ 358,986,000$ were more than $400 \%$ above 1930. A significant change in food sales was apparent. Sales of grocery and cambination stores, the largest single classification, amounted to almost $\$ 2,000,000,000$ in 1951, a gain of $370 \%$ over 1930. (5)

## FOOD \& AGRICULTURE

## Larger Stocks of Butter \& Cheese

Stocks of creamery butter, cheese, ice cream and eggs were larger at the start of February this year than last but holdings of evaporated whole milk, skim milk powder, frozen cream and poultry were smaller, the Dominion Bureau of Statistics reports.

This year's February 1 stocks of creamery butter were $80,306,000$ pounds versus 61,197,000 a year ago; cheese, 40,371,000 pounds versus 29,044,000; evaporated whole milk, 26,196,000 pounds versus $31,106,000$; skim milk powder, 9,411,000 pounds versus $10,109,000$; ice cream, 926,000 gallons versus 837,000 ; frozen cream, 191,000 pounds versus 413,000 ; eggs, 447,000 cases versus 203,000 ; and poultry meat, $24,429,000$ pounds versus $28,945,000$. (6)

Stocks Of Creamery Butter Up In Nine Regional Cities

Stocks of creamery butter in nine regional cities on February 10 amounted to $48,187,000$ pounds, 20\% above last year's corresponding total $40,943,000$ pounds. Holdings were as follows by cities (in thousands): Queber, 2,370 (3,198 a year ago); Montreal, 23,290 (19,360); Toronto, 8,499 (8,450); Winnipeg, $10,379(6,743)$; Regina, 869 (424); Saskatoon, 248 (144); Edmonton, 949 (781): Calgary 214 (417); and Vancouver, 1. 369 ( 1,426 ).

January Production of Creamery Butter Up. Cheddar Cheese Down

More creamery butter, 1 ce cream and concentrated milk products were manufactured in Canada in January this year than last, the Dominion Bureau of Statistics reports. Cheddar cheese production was lower.

Output of creamery butter in January amounted to $11,092,000$ pounds versus $10,827,000$ and domestic disappearance totalled 21,791,000 pounds versus 20,842,000 . Revised figures for 1954 place the year's output at $312,854,000$ pounds versus $302,783,000$ in 1953. The month's output of cheddar cheese amounted to $1,818,000$ pounds versus $2,001,000$ and the revised total for the full year 1954 was $84,436,000$ pounds versus $76,744,000$.

January's output of ice cream totalled 1,377,000 gallons versus 1,093,000 a year earlier and the year's output aggregated $28,642,000$ gallons versus $28, \ldots$ 809,000.

Combined production of concentrated milk products in January amounted to $20,585,000$ pounds versus $19,055,000$ in the same month of 1954 and the revised total for the full year 1954 was $450,189,000$ pounds versus $439,786,000$.

Production. Stocks of Process Chesse Production of process cheese in Januuary amounted to $3,496,000$ pounds, a decresse of $8.6 \%$ from the preceding month's $3,824,000$ pounds and 4.45 under the 3,658,000 pounds made in January, 1954. Lerger stocke were held by manufacturers at the end of January, totalling 1,775,000 pounds versus $1,278,000$ at the ond of December and 1,409,000 at January 31, 1954.

Production Stocks of Margaring January production of margarine jose to 11,314,000 pounds from the preceding month's 9,884,000 and last year's corresponding total of $10,337,000$ pounds. Stocks hold by manufacturers, whole-salers and other warehouses at the beginning of February were $3,488,000$ pounds, down from 3,633,000 a month earlier but up from last year's 3,221,000 pounds.

Ises Biscuito. More Jam Canadian production of Blscuits decreased last year but output of jams and marmalades increased, according to preliminary figures.

Manufacturers turned out $188,601,382$ pounds of plain and fancy biscuits in 1954 as compared with 198,729,525 pounds in 1953. Output of soda biscuits dropped to $45,552,809$ pounds from $47,085,198$. Jam production increesed to $81,428,467$ pounds from $80,383,888$, and marmalado output to $21,068,748$ pounds from 19,371,600.

Meat Stocks Up Slightly. Stocks of meat in cold storage on February 1 totalled $71,809,000$ pounds, slightly larger than last. year's corresponding total of $71,039,000$ pounds. Stocks of frozen meat were 4,0,404,000 pounds ( $41,387,000$ a year ago); fresh meat, $18,837,000(18,472,000)$; and cured meat, $12,568,000$ pounds ( $11,180,000$ ). (9)

Wheat Supplies And Exports_In Supplies of wheat remaining on or about JanuFour Major Exporting Countries ary 1 this year in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to $2,056,800,000$ bushels, less than 1\% above the $2: 038,900,000$ available a year ago, according to the Bureau's January issue of the Wheat Review.

January 1 supplies of wheat in Canada were down to $616,000,000$ bushels from 727,700,000 a year earlier, but were up in the United States to 1,092, 200,000 bushels from $1,007,100,000$, Argentina to $180,200,000$ bushels from $146, \ldots$ 600,000 , and Australia to $168,400,000$ bushels from $157,500,000$.

Total exports of wheat and flour in terms of wheat from the four major exporting countries for the first five monthe of the current Canadian crop year, at $309,400,000$ bushels, wore $80 \mathrm{me} 9 \%$ larger than the $284,200,000$ bushels shipped in the comparable period of 1953-54.

Exports from the United States in the August-December period rose to 101,600,000 bushels from $82,800,000$ a year cariler and Australia to $37,400,000$ bushols from $26,500,000$. Exports fram Canada foll to $117,200,000$ inshels from 121,100,000 and Argentina to 53,200,000 bushels from 53,800,000.

World Import Requireqentse - Total world import, requirements for whoat in 1954-55 are expected to be somewhat above the previous season, largely because of the poor quality of the crop in Westem Burope, the world's mafor importing area. Asia, the second most important outlet for the world's wheat exports, another large crop. Turkey was an important exporter in 1953-54 but will be an inport basis in 1954-55. France again has a surplus available for export but the supply includes a considerable quantity of low-quality grain.

Present indications point to an increase of at least $5 \%$ in the total oxports of wheat in 1954-55, thus arresting the downward trend in world exports since the record $1,066,000,000$-bushel export in 1951-52. United States exports may reach about $250,000,000$ bushels compared with $216,000,000$ in 1953-54 and Canadian exports will probably remain near last season's level of 288,000,000 bushels.

Argentina's 1954-55 (July-June) exports will probably reach at least 100,.. 000,000 bushels. The $1954-55$ crop of $260,000,000$ bushels, would be sufficient to provide exports of this magnitude, taking into account the shipnente made since July 1954 from old-crop wheat. Australia's exports probably will be somewhat higher than the $71,000,000$ exported during 1953-54 (Julymiuno), despite a smaller crop, ae very large supplies of old-crop wheat are available for export. (10)

Commercial canners packed more of all
fruits except loganberries last year than in 1953, according to preliminary figures. On the other hand, the pack of all vegetables except asparagus, baked beans, carrots, corn and peas was smaller. Among fruits, the pack (in pounds) of peaches rose to $52,339,779$ from 39,199,350, Bartlett pears to $13,071,822$ from $9,590.970$, Keiffer pears to $18,075,352$ from $13,473,681$, fruit cocktail to $8,195,086$ from $6,395,517$ and apple julce to $71,167,727$ from $39,037.973$. Anong vegetables, the pack (in pounds) of carrots increased to $6,923,448$ from $6,121,9840$ corn to $63,066,056$ from $57,478,046$, asparagus to $4,087,074$ from $3,895,790$, baked beans to $95,865,588$ from $84,352,-$ 210 , and peas to $100,103,454$ from $98,225,045$, while tomatoes decreased to $43,-$ 530,722 from $87,288,398$, and green or wax beans to $48,315,467$ from $53,291,761$. (11)

## Year-Ind Stocks Of Canned Foods

At the end of last year stocks of canned fruits totalled 8,491,626 dozen containers as against $6,684,893$ dozen at the end of 1953, while stocks of canned vegetables amounted to $19,885,286$ dozen containers as against $22,107,578$ dozen. Among fruits, there were increased holdings of all except crabapples and loganberries. The main declines in vegetables were tamatoes, corn and green or waxed beans. December 31 stocks (in dozens of containers) follow, with corresponding 1953 figures bracketed.

Canned Fruits. - apples, 218,906 (153,085 in 1953); crabapples, 12,137 (17.623); applesauce, 715,076 ( 422,605 ); apricots, 405,537 ( 240,438 ); blueberries, 106,953 ( 47,784 ); cherries, 409,890 ( 266,440 ); fruits cocktail and fruits for salad, 785,907 ( 579,688 ); grapefruit, 18,086 ( 10,328 ); loganberries, 16,$453(38,321)$; peaches, 2,445,056 (2,323,727); Bartlett pears, 818,693 (633,818); Keiffer pears, 827,073 ( 676,608 ); apple pie filling, $70,240(25,826)$; other pie filling, 67,397 ( 49,130 ); pineapple, $596,927(359,684)$; plums and gages, $410,301(456,321)$; raspberries, 260,557 (192,385); rhubarb, 3,171 (2,973); strawberries, 224,024 (114,369); all other fruits, 79,242 (73,740).

Canned Vegetables. - asparagus, 219,164 (192,218 in 1953); green or waxed beans, $2,803,147(3,033,374)$; baked beans, $1,856,880(1,370,843)$; beets, 637,$038(723,358)$; carrots, $359,019(288,221)$; carrots and peas combined, 365,755 ( 412,454 ); corn, $4,868,985(5,419,217)$; mixed vegetables, $561,510(499,112)$; peas, $5,351,760$ ( $4,996,870$ ); pumpkin and squash, 453,938 ( 475,036 ); sauerkraut, $220,014(231,900)$; spinach, $130,118(143,670)$; tomatoes, $1,830,499(4,135,830)$; all other vegetables, 227,459 (185,475).

Other Canner Foods. - apple juice, $2,070,516$ (1,002,722 in 1953); other fruit juices, 738,925 ( 695,503 ); apple juice concentrate, 3,955 (1,055); infant and junior fruits. $3,319,257(2,391,851)$; infant and junior soups, 517,636 ( 365,907 ); infant and junior vegetables, $1,649,025(1,668,866)$; other infant and junior foods, $2,234,392(2,433,051)$; jams, 454,225 (411,309); jellies, 79,360 (72,147); marmalades, $155,078(140,346)$; mayonnaise and salad dressing, $54,279(67,496)$; peanut butter, $111,155(103,283)$; pickles, 505,2i85 ( 461,401 ); prepared mustard, 143,998 (161,000); relishes, 90,052 (59,721); ready dinners, 470,016 ( 479,322 ); sandwich spread, 39,735 ( 49,807 ); chili sauce, 242,398 ( 215,454 ); meat sauces, 74,213 ( 48,029 ); other sauces, 141,699 ( 115,136 ); soups $9,209,903(8,953,662)$; spaghetti, $527,001(442,785)$; tomato juice, $3,564,340$ $(5,529,969)$; tomato ketchup, $2,447,830(2,511,945)$; tomato pulp, paste and puree, 195,973 ( 278,418 ); vinegar, 149,411 ( 127,162 ); honey, 90,768 (118,601).

Small Increases In Numbers of Cattle And Sheep; Horse Nuabers Down 10\%

There were small increases in the numbers of cattle and sheep on Canadian farms at the beginning of December last as compared with a year carlier but the number of horses dropped almost $10 \%$, according to the Bureau's annual sampie survey which is conducted in co-operation with provincial departments of agriculture.

Cattle and calves on farms at. December 1, 1954 numbered 9,473,000 versus $9,371,000$ a year earlier. Number in Eastern Canada was 5,359,000 versus 5,376,000 and in Western Canada, $4,124,000$ versus 3,995,000. Sheep and lambs on farms totalled $1,183,500$ versus $1,161,000$ and horses numbered 951,000 versus $1,053,700$.

Estimated numbers of cattle on farms on December 1, 1954 were as follows by provinces, 1953 figures being bracketed: Prince Edward Island, 117,000 (112,000); Nova Scotia, 199,000 (200,000); New Brunswłck, $180,000(176,000)$; Vuebec, 1, 769,$000(1,738,000)$; Ontario, $3,094,000(3,150,000)$; Manitoba, 620,000 (617,000), Saskatchewan, 1,280,000 (1,264,000); Alberta, 1,868,000 (1,773,000); and British Columbia, $346,000(341,000)$. Figures for Newfoundland are not available. (12)

MANUFACTURING

More Cement And Concrete Products Shipped In 1954

Canadian manufacturers shipped $22,357,322$ barrels of Portland cement to customers last year as compared with $22,224,314$ barrels in 1953, according to the Bureau's December report on cement and cement products.

Cement production last year increased to $22,584,023$ barrels from $22,419,912$ in 1953. The amount used in plants increased to 84,275 barrels from $21,875$. Year-end stocks at plants and warehouse totalled 1,073,579 barrels as against 931,218 barrels at the close of 1953. December production of Portland cement was down to $1,654,724$ barrels from 1,784,890 in 1953 and December shipments to customers dropped to $1,066,487$ barrels from $1,228,792$.

Shipments of most concrete building products increased in December and the 12 months last year; in both periods the only decreases were for gravel blocks and concrete chimney blocks. The number of concrete bricks shipped in the year was $84,598,022$, a substantial increase over the $63,150,015$ shipped in 1953. Cinder blocks shipped numbered 17,822,046 as against 13,425,759, and haydite, slag and other concrete blocks 7,906,720 as against 5,867,542.

Shipments of ready-mixed concrete also rose sharply last year, totalling $2,310,837$ cubic yards as against 1,823,071 cubic yards in 1953. Shipments of cement drain plpe, sewer pipe, water pipe and culvert tile increased to 309,237 tons from 251,361. On the other hand, the number of gravel blocks shipped to fell to $69,944,576$ as compared with $72,111,655$ in the preceding year, and the number of concrete chimey blocks to $1,030,025$ as against $1,137,490$. (13)

## More Toys and Games

 value of $\$ 16,286,202$. The value of imports increased to $\$ 7,663,852$ from $\$ 6,303,=$ 779, while exports fell in value to $\$ 231,376$ from $\$ 367,760$.Canadian firms shipped 162,486 dozen dolls during the year as compared with 140,282 dozen in 1951, and factory value rose to $\$ 2,911,985$ from $\$ 2,309,728$. Doll carriages were valued at $\$ 584,992$ versus $\$ 538,311$, and dolls' furnishings at $\$ 445,235$ versus $\$ 342,440$.

The number of tricycles shipped increased to 149,448 dozen from 147,555 dozen in 1951, but total value decreased to $\$ 1,587,427$ from $\$ 1,616,990$. The value of otier children's vehicles shipped climbed to $\$ 667,391$ from $\$ 443,413$.

More metal and plastic toys were shipped but fewer wooden toys. Metal toy shipments wer valued at $\$ 2,623,088$ versus $\$ 2,115,921$ in 1951 , plastic toys at $\$ 913,384$ versus $\$ 928,127$. Shipments of stuffed animals increased in value to $\$ 987,830$ from $\$ 780,264$.

The value of balloons shipped increased in 1952 to $\$ 330,443$ from $\$ 296,773$ in 1951, and rubber toys and novelties to $\$ 615,274$ from $\$ 480,038$. Other toys (including toy vehicles) declined in value to $\$ 1,262,549$ from $\$ 1,566,822$. Games and puzzles shipped were worth $\$ 1,710,378$ as against $\$ 1,236,618$.

The main item in imports was metal mechanical toys, which were worth $\$ 1,-$ 654,368 in 1952 as against $\$ 1,726,951$ in 1951. Dolls imported were valued at $\$ 634,187$, a sharp increase from the 1951 value of $\$ 349,997$. Metal or rubber juvenile construction sets were valued at $\$ 297,940$ versus $\$ 320,516$. The value of other imported toys increased to $\$ 5,077,357$ from $\$ 3,906,315$. Canadian exports included $\$ 78,878$ worth of dolls ( $\$ 113,452$ in 1951) and $\$ 152,598$ worth of other toys ( $\$ 254,318$ ). (14)

Refinery Receipts of Crude Oil And Refined Products In November

Crude oil received by Canadian refineries was up 19\% in November last year to 14,188,331 barrels from $11,914,348$ barrels in November 1953. Heceipts from domestic sources accounted for the greater part of the increase with a jump of $30 \%$ to $7,995,716$ barrels from $6,147,513$ a year earlier. Receipts from other countries advanced over $7 \%$ to $6,192,615$ fram 5,766,835 barrels.

Net production of saleable products during the month increased about $6 \%$, aggregating 13,520,989 barrels against 12,635,523 in November 1953. The larger increases were in motor gasoline, diesel fuel, furnace oil, asphalt and lubricating oil. Month-end inventories amounted to $22,219,441$ barrels versus $23,687,094$ a month earlier and $18,293,346$ twelve months earlier. (15)

Fubuer Consumption Lower In December But Stocks Higher

Combined consumption of rubber in December -natural, synthetic and reclaim - was cut to 7,206 tons from 7,487 in the preceding month but month-end stocks rose to 10,303 tons from 10,056 . Domestic production of synthetic and reclaim rubber was virtually unchanged at 8,288 tons versus 8,284. (16)

More Wrist Watches Shipments of Canada's clocks, watches and watch cases industry increased in value to $\$ 11,035,592$ in 1952 from $\$ 10$, 591,405 in 1951 mainly as a resuit of a sharp increase in shipments of wrist watches to 315,294 worth $\$ 6,008,107$ from 271,848 valued at $\$ 4,660,853$.

In contrast, shipments of electric clocks dropped sharply to 160,548 worth $\$ 735,552$ from 235,523 valued at $\$ 1,059,107$. Shipments of non-electric mantel and wall clocks increased in number to 35,205 from 22,752 but the total value decreased to $\$ 167.375$ from $\$ 272,997$. There were 806,298 non-electric clocks and other types shipped in 1952 as against $1,046,948$ shipped in 1951 and the total value fell to $\$ 2,067,593$ from $\$ 2,433,221$.

Shipments of watches (other than wrist watches) declined to 528,485 worth $\$ 1,032,332$ from 581,741 valued at $\$ 1,033,229$. There were 217,198 watch cases worth $\$ 413,961$ shipped in 1952 as against 227,886 valued at $\$ 425,630$ in 1951 . Bracelets shipped numbered 233,407 as against 262,914 and value dropped to $\$ 296,451$ from $\$ 404,905$. Other products shipped by the industry in 1952 were worth $\$ 314,221$ as compared with $\$ 301,463$ in the preceding year.

The value of Canada's output in 1952 was topped by the value of imported clocks, watches and parts, which rose to $\$ 12,646,722$ from $\$ 10,222,097$ in 1951. Imports included finished or unfinished watch actions and movements (worth $43,319,316$ versus $\$ 3,379,455$ in 1951 ), watches ( $\$ 2,224,681$ versus $\$ 1,831,013$ ), clocks ( $\$ 1,727,800$ versus $\$ 2,304,272$ ), finished or unfinished watch cases and parts ( $\$ 956,437$ versus $\$ 1,156,994$ ), finished or unfinished parts of watch movements ( $\$ 478,295$ versus $\$ 559,242$ ), finished or unfinished parts of clock movements or clockwork mechanisms ( $\$ 463,415$ versus $\$ 613,466$ ), time recorders ( $\$ 275,360$ versus $\$ 253,840$ ), clock movements, cases and mechanisms ( $\$ 185,874$ versus $\$ 215,291$ ), and clock springs of iron and steel ( $\$ 15,544$ versus $\$ 8,524$ ).

Canadian exports of clocks, watches and parts also increased in 1952, but were worth less than $10 \%$ of imports at $\$ 1,184,108$ versus $\$ 1,064,249$ in 1951. The exports comprised 166,561 clocks and parts valued at $\$ 729,589$ as against 215,557 worth $\$ 672,146$ in 1951 , and 162,530 watches and parts valued at $\$ 454,519$ as against 138,635 worth $\$ 392,103$. (14)

Less Coke Available In Less coke was available for consumption in Canada Fizst 11 Months of 1954 in November and the first 11 months last year than in the corresponding periods of 1953, the Dominion Bureau of Statistics reports. Production and exports were down in both the month and the January-November period, while imports were higher in November but lower in the 11 months.

Production declined to 301,277 tons from 358,693 in November, and to $3,123,524$ tons from $3,924.248$ in the 11 months. November exports dropped to 10,519 tons from 14,263 a year earlier, and January-November exports to $98,-$ 876 tons from 151,367. Landed imports increased to 30,366 tons from 29,033 in November, and decreased to 246,570 tons from 303,949 in the 11 months. There were 321.124 tons available for consumption in Canada in November as against 373,463 a year earlier, bringing the ll-month total to $3,271,218$ tons versus $4,076,830$. (17)
production of Leather and Stocks of Raw Hidos Skins

Production of cattle sole leathor declined in December from a year earlier but there were increases in cattio upper leather and glove and garment lea- ther, and calf and kip skin upper leather, Stocks of raw hides were larger for all kinds except goat and kid skins.

December's output of cattle sole leather amounted to 927,938 pounds $(1,342$, 572 a year ago); upper lather, $4,980,570$ square feet ( $4,169,221$ ); glove and garment leather, 785,645 square feet $(558,484)$; calf and kip skin upper leather, $1,034,363$ square feet $(933,116)$; and horso leather, 101,553 square feet $(110,=$ 320).

End-of December stocks of raw hides held by tanners, packers and dealers were $a 8$ follows: cattle hides, 545,484 ( 524,573 a year earlier): calf and kip skins, $470,758(408,094)$; gost and kid skins, $2,788(36,556)$; horse hides, 210 378 (17,736); and sheep and lamb skins, 48,633 dozen ( 42,006 dozen). (18)

Lesther Products Industries In 1953
Industries in the ieather products group shipped $\$ 222,410,000$ worth of products in 1953, a rise of $1.4 \%$ from the 1952 vaiue of $\$ 219,201,000$. The value of shipmente in the leather tanning section rose to $\$ 47,996,000$ from $\$ 46,602,000$, while shipents in the secondary industries climbed to $\$ 174,414,000$ from $\$ 272,599,000$. leather footwear, largest of the individual industries of the group, had a shipments valus of $\$ 131,30^{\prime}, 000$ versue $\$ 128,266,000$. Total cont of materials in the industries of the group an a whole increased to $\$ 116,426,000$ from $\$ 115,715,000$, the employees to 33,068 from 32,103 and salary and wage payments to $\$ 70,965,000$ from $\$ 66,253,000$. The total number of establishments in the group was down to 695 from 701. (19)

## MINING

New Hiah Production Value Por Gypaur Industry in 1953

Value of products shipped by Canada's gypaum mining induatry in 1953 climbed to a now peak total of $\$ 7,4,00,000$ from the preceding year's $\$ 6,538, \ldots$ 000. The tonnage of crude eypsum shipped rose to 3,841,000 tone from 3,591,000, mines in Nove Sootia accounting for 3,051,000 tons versus 2,969,000.

Secondary gypsum products were manufactured in 2953 to the valu of $\$ 22,-$ 666,000 , also a new high annual figure, as compared with $\$ 18,356,000$ the year before. Gypsum wallboard wae worth $\$ 9,195,000$ ( $\$ 7,870,000$ in 1952); gypaum lath. $\$ 8,153,000(\$ 6,005,000)$, and gypoum hard wall plasters, $\$ 3,579,000(\$ 2,-$ 837.000). (20)

Asbestos Shipments In 1954 Shipnents of asbestos from Canadian mines during December were up to 70,921 tons as compared to 63,617 a year carlier, raising total shipments for 1954 to 923,581 tons as against the revised total of 911,226 tons in 1953 and not far below the 1952 total of 929,339 tons. High figure for a year was 973,198 tons in 1951。 Exports of asbestos during 1954 amounted to 887,728 tons compared to 878,530 ton the provious year. (21)

## Security Price Indexes

Investors ${ }^{\text {? }}$ Price Index
Total Common Stocks

Industrials
Utilities
Banks
Mining Stock Price Index
Total Mining Stocks Golds Base Metals

Eebruary 10 February 3 January 13
$(1935-39=100)$

| 214.3 | 211.8 | 207.8 |
| :--- | :--- | :--- |
| 218.6 | 216.2 | 211.6 |
| 184.0 | 181.8 | 181.9 |
| 241.4 | 237.3 | 229.3 |

$106.0 \quad 105.5 \quad 103.3$
$68.9 \quad 68.6 \quad 68.9$
190.8
190.0
181.9

Consumer Price Indexes For Regional Cities

Regional city consumer price indexes presented mixed movements between December 1 and January 3 as four series moved dow, three were unchanged and three were higher. Group changes continued to remain within narrow limits with foods tending to recede in moot cities.

Beef prices were firmer at all centree except Calgary and Edmonton, while proceseed pork declined at all centres except Hallfax, Saint John and Montreal. Eggs were mixed, while imported frash fruits were generally lower. Fresh vegetables on the other hand registered increasee in oight of the ten cities.

Shelter indexes were highor in five contree as renta advanoed, while in the romaining five they wore unchanged. Clothing series indoxes wore unohanged. Clothing sories indexes were stoady, while other oommoditios and corvicos registered minor index ohanges in three centres. Group indexes for household operation moved down in St. John's and Winnipeg due to lower quotations for oosi in the former and a fow itoms of fumiture and textiles in the latter.

Total index for January 3 and Docember 1, and January 3 group index detall are shown in the following table. These indexes show ohanges in rotall prioes of goods and cervioes in eaoh city. They do not indicate whethor it oosta more or loss to live in one olty than another.

Consumer Price Indexes For Regional Cities
(Bese 1949-100)

|  | Total Indexes |  |  | Groun Indexes - January 3, 1955 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Dec. } 1, \\ 1954 \end{gathered}$ | $\begin{aligned} & \text { Jan. } 3, \\ & 1955 \\ & \hline \end{aligned}$ | Food | Shaltar | Clothing | Houcehold Operation | $\begin{aligned} & \text { Other } \\ & \text { Cormodities } \\ & \text { \& Services } \end{aligned}$ |
| St. John's * | 102.9 | 102.6 | 101.1 | 208.0 | 101.8 | 100.8 | 103.6 |
| Hallfax | 114.5 | 114.3 | 107.0 | 123.3 | 114.4 | 119.0 | 116.9 |
| Saint John | 117.5 | 117.4 | 112.9 | 124.1 | 116.5 | 116.4 | 123.0 |
| Montreal | 117.0 | 117.1 | 115.1 | 134.4 | 107.2 | 115.8 | 116.9 |
| Ottawa | 117.0 | 117.0 | 111.2 | 131.9 | 111.3 | 116.7 | 119.6 |
| Toronto | 118.8 | 118.9 | 110.6 | 145.2 | 110.4 | 116.2 | 119.4 |
| Winn peg | 115.5 | 115.5 | 110.8 | 125.7 | 112.7 | 113.5 | 118.0 |
| Saskatoon-Regins | 113.9 | 113.9 | 110.1 | 115.4 | 114.9 | 117.9 | 113.2 |
| Edmonton-Calgary | 115.0 | 114.6 | 210.0 | 121.0 | 112.6 | 115.7 | 118.4 |
| Vancouver | 118.3 | 118.4 | 111.8 | 126.1 | 112.6 | 125.4 | 122.4 |
| * Index on the | base Jun | 1951 = | 100. |  |  |  |  |

Value of Commodity imports Up 6\% In November But Down 76 In 13 Montra

Value of Canada's commodity imports rose ebout 6\% in November over the corresponding month of 1953 but the earlier de- clines left the cumulative total for the Januery-November period $7 \%$ below 1953, according to final figures on the month's imports by the Bureau. Total value for November was $\$ 3,756,500,000$ versus $\$ 4,044,400,000$.

The volume of imports rose $6.6 \%$ in November but prices were down narrowly. Ia the li-munth period rolume averaged 7. $1 \%$ below a year earlier but prices were virtuaily unohanged.

Imports were higher in value from the United States in November but lower in the cumulative period and purchases from the United Kingdom were lower in both periods. Imports were down in vaiue in the month and 11 months from the Latin America group but up from the rest of the Commonweaith, furopean countries.

In November there were increased values for all main commodity groups except iron and products and non-metallic minerals, the largest dollar gain occurring in agricultural and vegetable products. In the ll-month period only two groups were highar in value = agricultural and vegetable products and wood and paper. Largest decreases occurred in fibres and textiles, iron and products, and non-metsilic minerals.

November imports from the United States rose to $\$ 273,459,000$ from $\$ 244,-$ 519,000 in the corresponding month of 1953, gains being recorded in all groups except iron and products and non-metallic minerals. In the 11 months the cumulative value dropped to $\$ 2,718,317,000$ from $\$ 2,974,468,000$, decreases boing common to all groups except agricultural and vegetable products and wood and paper.

General decines among the main groups reduced the value of imports from the United Kingdom in November to $\$ 26,475,000$ from $\$ 38,857,000$ a year earlier. In the 11 month period increases in the agricultural and vegetable and wood and peper groura were more than counterbalanced by decilnes in the remaining groups, resulting in a cut in total imports to $\$ 358,638,000$ from $\$ 415,045,000$ a year ago.

Imports from the rest of the Commonwealth rose in November to $\$ 20,256,000$ from $\$ 16,818,000$ and in the 11 months to $\$ 172,823,000$ from $\$ 161,165,000$. There were larger purchases both in November and the 11 months from the America, Africe and Oceania groups but smaller imports from the Asia group.

Imports from Latin American countries as a group were down in November to $\$ 22,178,00$ from $\$ 24,793,000$ and in the 11 months to $\$ 258,398,000$ from $\$ 267,485,000$. Purchases from Venezuela $\sim$ largest area source of supply -were slightly lower in Noveraber but higher in the cumulative period. Imports were lower in both periods from Bolivia and lower in the month but higher in the 11 months from Colombia.

November imports irom Buropean countries increased to $\$ 19,756,000$ from $\$ 19,038,000$ a year earlier and in the 11 months to $\$ 165,609,000$ Prom $\$ 160$,998,000 . Imports from the Federal Republic of Germany were higher in both periods, higher in the month but lower in the 11 months from Belgium and Luxembourg. Prance and Switzerland, but lower in the month and higher in the cumulative period from Italy and the Netherlands.

WORE

Purchases from trie remining group of forelgn countries were valued at $\$ 9,194,000$ in November versus $\$ 6,677,000$, bringing the cumulative total to $\$ 69,650,000$ versus $\$ 57,400,000$. There were larger imports from Japen and the Netreriands Antilles but smaller purchases from Lebanono (22\&23)

The foilowing table shows the value of Canada's leading imports. These are listed in fotar of value for $1954^{\circ} \mathrm{g}$ January November period.
$\frac{\text { November }}{1953} \quad \frac{\text { Jenuary -November }}{1953}$

| Machinery, norifarm | 31,427 | 30, 274 | $5,366$ |  |
| :---: | :---: | :---: | :---: | :---: |
| Petrolemm, crude | 15,497 | 17,005 | 192,101 |  |
| Automobile parts | 13,528 | 12.532 | 203,877 | 165,906 |
| Farm implements \& machinery | 6,835 | 6.593 | 200,750 | 136,276 |
| Petroleum products | 15,905 | 16,399 | 133,059 | 119,292 |
| Fruits | 9,734 | 10,905 | 97,802 | 108,882 |
| Coal | 13,005 | 11,446 | 128,899 | 96,591 |
| Aircralt \& parts | 10,337 | 8,249 | 103,361 | 91,450 |
| Rolling-mill prociuots | 12,326 | 8.130 | 114,927 | 90,465 |
| Ragines \& boliers | 9,518 | 6,636 | 107,809 | 84.177 |
| Cotton products | 6.472 | 6,598 | 84.763 | 70,383 |
| Automobiles | 3,883 | 7,680 | 93,242 | 70.154 |
| Comadian tourists "purchases | 5.626 | 5.314 | 69.330 | 64,200 |
| Booke \& printed matter | 5,537 | 6,357 | 62,472 | 62,541 |
| Coffee \& ohlsory | 5.593 | 5,302 | 54.218 | 61,364 |
| Sugna de products | 6.449 | 8,267 | 56,562 | 60,076 |

HEALTH \& WEIFARE

Bod Capacicy Of Canadian Hospitals Reachod AllwThmo High In Year 2953

The combined capacity of hospitals of all types in Canada. including mental hospitals and sanatoria, amounted at the ond of 1953 to 251,000 beds, anough to socomodate silghtly more than $1 \%$ of the canadan popuiation at that time, according to the Bureau's annual report on hospital tatistios for 1953, released today. While the continuing addition of new beds brought total bod oapacity to the highest figure of any year on rooord, the increase in 1953 failed to keop paos with Caneda's rapid growth in population and the ratio of beds to population declined for the second successive year.

There has bean stoady and continuous growth in Canadian hospital bod capacity in the 23. years from 1932 to 1953 for which the report presente comparative figures. In this period gezeral hospitals added about 28,000 beds, rising $83 \%$ to $6.2,102$, mental hospitals added over 17,000 for an increase of $54 \%$ to 49,290 ; and tuberculosis santoria more than doubled in capacity from 7,150 to 15,150 heds.

Public bospitals in 1953 had a ratio of 4.75 beds per 1,000 population, an increase from 3.95 in 1932. Alberta led all other provinces in 1953 with a ratio of 6.4 \% followed by Prince Bdward Ialand with 5.97. Sasketabewan with 5.96, British Columbia with 5.75, Nova Scotia with 5.17 and Masitoba with 5.12 beds. Boiow the national everage were Ontario with 40.59. Newfoundland with 4.51, New Brunsw!ck with 4010 and Quebec with 3.85 beds per 1,000 populayiono

Admissions per bed to public hospitals doubled from 1932 to 1953 from 13.1 to 26.3 , with the greatest increases in Saskatchewan and New Brunswick in both of which the number almost tripled, reaching 34.3 in the former and 32.6 in the latter. The percentage occupancy figures also showed notable increases in this period, the all-Canada figure rising from 59.3 to 81.2 , with the greatest increases in New Brunswick from 40.2 to 78,6 , ontario frum 55.0 to 86.1 , and Saskatchewan from 49.8 to 94.90

Personnel of public hospitals was larger in 1953 than in any previous year with a total of 95,051 , a rise of $10 \%$ over 1952, double the 1943 total, and triple the 1932 figure. Almost every occupational group among the personnel and every province showed an increase. The shortage of nurses in public hospitals continued in 1953. Fewer schools of nursing reported, the number dropping to 148 from 153 the previous year when there was also a decline。 zmrolment in nursing schools, however, rose by almost $2 \%$ to 15,383 , but the number graduating fell by just over $2 \%$ to 4,534 o only Ontario, Manitoba, Saskatcheman and British Columbia graduated more nurses in 1953 than the previous year.

Graduate nurses spent $70 \%$ of their paid working hours in direct nursing care of patients. In this respect, they were exceeded by all other classes of nursing personnel; graduate nursing assistants spending nearly $90 \%$ of paid working hours in direct nursing care, trainee muraing asaistants 87\%, student nurses $80 \%$, and orderiles $81 \%$.

There were more admiseions, discharges and deaths in publio hospitals In 1953 than in any other year. Admissione, exoluding newborn (whion numbered 322,554) totalled 1,849,802, up from 1,760,052 in 1952; while disoharges, oxoluding mewborns rose to 1,799,800 from 1,714,304. Deathe totalled 47,021 , making a ratio of 24.8 per 1,000 patients under oare, as against 44,674 and a ratio of 24.7 in 1952 , these rates oomparing with 40.8 in 1932.

The average dally patient population in publio hospitals was 57,022 in 1953, up from 55,254 the previous year and nearly two and a haif timos the 1932 11gure of 23,997 . The average stay of adults and ohildren wes 10 daya, uncharged from 1352 and two-thirds the avarago stay of approximataly 15 days in 1934, the carliest year for which comparable figures are availablo. For newborn infants, the average stay doolined to 6.8 daya from 7.1 in 1952 and slightly over 11 days in 1934 . (24)

Montal Hospital Largest Canada's largest hospitals are those that oare for the mentally 111, acording to the 1954 11st of hospitals. The 54-pege publioetion -- 19th of its kind 1ssued by DBS -lists all hospitais, tuberculosis sanatoris and mental institutions operating in Capada last year. Besides name and location, type, ownership, nature of service and bed capacity ar shown.

Canada's bigeest hoapital 10 the 5500-bod Hopital St. Jean-de-D1 ou at Gamelin, Queber, which is devoted exclusively to mental patients. The second largest is the 4000 bed Hopital St. Michel-Archange (also mental institution) at Mastai. quobec. The Provincial Mental Hospital at Hasendalo, British Columbia, with a rated sapaoity of 2,022 beds (thore are 3,601 set up), is the country's third largest.

Of the ton bizgest hospitais only one is not a mental institution：DVA ${ }^{\circ} \mathrm{B}$ Sunnybrook Hospital in Toronto，which has 1,650 beds and is eighth largest． Others in the top ien：the Saskatchewan Hospital at North Battleford（ 2,8 il beds）；the Ontailo Hospital at St．Thomas（1，822）；the Ontario Hospitals at Orillia and Smithia Falls（each 1800）；the Provincial Mental Hospital at Ponoka，Alberta（1．734）；and the Ontario Hospital at Whitby（1500）。

The largest geceral hospitais are the Toronto General（ 1,393 beds），the Vancouver General（1，302）and the Hemilton General（1，024）

Trailige the list are a number of l－bed hospitals，including the Mrs． Amy Nickerson Hospital at Doctor ${ }^{1 s}$ Cove，Nova Scotia，the Hopital Mondou： Nadeau at Yamaska，Quebec，and the Gladmar Maternity Hospital at Gladmar Saskatchewan．（25）

MOTOR VEHICLE ACCIDENTS

Fewer Killod In jured In Motor Vehicle Accidents In First 3 Quarters of 1954

Reports from all parts of Canada ex－ cept Quebec show that in the first three quarters of last yoar fower people were killed and injured in motor vehicle acoldents than in the first日1ne months of 2953．There were 100,557 acoldente reported to poliue in the uine provinces and two territorias in the January－Septamber period lat year． 2,252 2uss then a yoer arliter．

The number killed fell to 1,288 from 1 ， $3 i 6$ ，only Nova Scotia，Now Bruns－ wiok and Manitoba reporting increases over 1953．In Newfoundland deaths Ioll to 13 from 21．In Prinoo Maward Ialand to 4 from 10 ， 10 Ontarso to 713 from 736，in Saukatchowan to 33 from 77，in Alberta to 121 Irom 124 ，in British Columbia to 134 from 136，and in the Yukon and Northwest Territorles to 3 from 6．In Nova Scotia deathe climbed to 110 from 77，in New Brunswiok to 76 from 72 and 12 Manitoba to 81 from 57.

The number injured in motor vehiole aooidents dropped to 32,585 in the f1ret three quarters of 1954 from 34,058 in the January－Soptamber period of 1953．increaser being recorded only in New Brunswick，Mandtoba and the Territories．In Newfoundiand the number injured decilned to 402 from 414 n in Prince FRward Island to 103 from 165，In Nove Scotia to 1，801 frum 1，842， in Ontario to 17，380 from 17，668，in Saskatchewan to 10828 from 2，275，in Alberta to 2,627 Erom 2,938 and in British Columbia to 4,937 from 504540 In New brunsirfor the number injured increased to 10251 from 1.074 。in Manitoba to 2,165 from 2，153，and in the Yukon and Nortbwest Territories to 91 from 75.

The drop in the number of motor vehicle accidents reported was due to decreases in Ontario（to 44,961 from 46，636）in Saskatchewan（to 5，942 Irom 7．257），in Albarta（to 11，091 from 12，085），and in British Columbia（to 14，784 from 15，553）．In Newfoundiand the number of accidents increased to 2,215 From 1， 840 ，in Prince Adward Island to 879 Irom 608，in Nova Scotia to 6,980 from 6，304，in New Brunswick to 4,313 from 3，43i。 in Manitoba to 9,136 from 8，85i，and in the Yukon and Northwest Territories to 262 from 241．（26）

## Railway Carloadings Increased

Railway carloadings in the last 10 days of January totalled 87,705 cars, up $3.8 \%$ from 84,455 a year earlier and receipts from connections increasod 7.1\% to 42,454 sara from 39,639. In the month of Jezuary, 285,613 cers were loaded, up 7.2\% ixcm 266,351 in the same month of 1953 and receipts from connections were up $20.9 \%$ to 129,402 cars from 116,633 .

Comocities carried in increased Jolume ili the Last 10 days of January Were: grain, T, 248 cars $(5,630$ a year ago!; sanć, gravel and crushed stone, $2,119(1,420) ;$ logs $e: 0,0,620(1,166)$; and lumber, timber and pl;wood, 4,967 $(3,246)$. Carried in lower cars were: grein products, $2,869(3,287)$; and coel, $6,285(8,520)$.

Carried in larger volume in January were: grain, 29,242 cars (22,857 in January, 1954): non-ferrous ores and concentrates, $10,902(8,947)$; logs, posts, poies and pling, $4,832(2,955)$; and lumber, timber and plywood, $14,610(9,894)$. Loadings of coal dropped to 22,331 cars from 26,036. (27)

LABOUR

Veakly Mages In Manufacturing Koached New Peak At December I

Average weekly wages in Canadian manufacturing industries at the beginning of December climbed to an ell-time high figure of $\$ 58.17$ from
$\$ 58.03$ a month earlier and $\$ 57.02$ a year ago, according to advance figures. Average hourly earnings rose to 141.2 cents from 140.5 cents at the beginning of November and 138.4 cents at the same time last year. The work-week averaged 41.2 hours, slightiy shorter than the 41.3 of a month earlier but unchanged from 1953.

Longer hours in aircraft plants and the rel sase of the lower-paid workers in shipyards and sawmills helped to raise the levels of earnings in the durable manufactured goods category which continued to be affected by industrial disputes. In the nonedurable division, wage-rate increases in meat pacising and the relese of seasonal help in fruit and vegetable canneries and the clothing industry contributed to a small rise in the averages of hourly and wookly earnings. Changes in the average working time were insi mificant in both divisions of manufactiuring.

Barnings and hours worked in mining and the service industries showed littie change since last month. Imployment of wage-earners declined, as did the length of the average norking week, in both branches of the construction industry, chiefly due to the seasonal curtailment of outside operations.

Average Weekly Hours, Hourly Barnings \& Weekly Wages of Hourly-Rated Wage-Garners

|  | Hours |  |  | Hourly Earnings |  |  | Werkly Wages |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | Dec. 1 | Nov. 1 +454 | $\begin{array}{r}\text { Dec. } 1 \\ \hline 954 \\ \hline\end{array}$ | Dec. 1 1953 | Nov. 1 2504 | Dec. 1 19; | Dec. 1 | Nov. 1 1954 | Dec. 1 15,4 |
|  | 120. | n | no | \% | ¢ | ¢ | * | \$ | ¢ |
| Manufacturing | 41.2 | 42.3 | 41.2 | 138.4 | 140.5 | 141.2 | 57.02 | 58.03 | 58.17 |
| Durable Goods | 41.7 | 41.6 | 41.5 | 149.5 | 151.6 | 152.5 | 62.34 | 63.07 | 63.29 |
| Non-durable Goods | 40.7 | 42.0 | 41.0 | 126.1 | 129.6 | i29.9 | 51.32 | 53.14 | 53.26 |
| Mining ........ | 43.9 | 43.8 | 43.8 | 157.3 | 158.4 | 158.5 | 69.05 | 69.38 | 69.42 |
| Electrio and Motor |  |  |  |  |  |  |  |  |  |
| Transportation .. | 45.0 | 45.0 | 44.9 | 136.2 | 142.3 | 141.1 | 61.29 | 63.59 | 63.35 |
| Construction | 41.6 | 41.6 | 40.6 | 14.7 .3 | 145.7 | 14704 | 61.28 | 60.61 | 59.84 |
| Servic | 41.6 | 40.7 | 41.1 | 81.4 | 84.9 | 84.9 | 33.86 | 34.55 | 34.89 |

(Publications numbered similarly to reviews to indicate source ol latter)
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3- Operating Results or Chain Varlety Scores, 1953, 25\&
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8- M: Margarine Statistics, January, 10\&
9- M: Stocks of Meat \& Lard, February 1, 104
10- The Wheat Meview, January, $25 \%$
11- Pack of Canned Fruita \& Vegotables, Preliminary Report, 1954, 254
12- M: Report on the Live Stock Survey of December 1, 1954 --
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13- M: Cement \& Cement Products, December, 10\&
14- Miscellaneous Industries, 1951-52, 25\%
15- Refined Petroleum Products, November, 25\&
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17- Coal \& Coke Statistics, November, $25 \not \subset$
18- Ms Statistics of Hides, Skins \& Leather, December, $10 \not \subset$
19- Leather Products, Ceneral Review, 1953, $25 \not \subset$
20- Gypsum Industry, 1953, 254
21- Ms Asbestos, Docember, $10 \%$
22- Monthly Sumary of Foreign Trade, November, 104
23- Imports for Consumption (Sumary), November, 20q
24-Hospital Statistics, 1953 (Volume I), 50申
25-M: List of Hospitals, 1954, 50,
26-M: Motor Vehicle Accidents, Third suarter, 1954, 25q
27- M: Carloadings on Canadian Railways, Last 10 Days of January, 10
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-- Employment \& Payrolls, December, 25\%
--. New Residential Construction, December, 25q -- Sumarised in Bulletin of February 11.
--- Man-Hours \& Hourly Earnings with Average Weekly Wages, December, 25 q - Sumarized in Bulletin of February 18.

M - Memorandum
R - Reference Paper

Edmond Cloutier, C.M.G., O.A., D.S.P., Queen's Printer and Controller of Stationery, Ottawa, 1955

Fever Horses At the start of DecOn Farms Now ember last there were an estimated 951,000 horses on Canadian farms, 2,501,000 less than the 1921 peak.

Railway Police Canada's railways had a police force of $1,080 \mathrm{in} \mathrm{1953}$. the 197 inspectors and sergeants was $\$ 4,367$, and of the 883 constables $\$ 3,455$ 。

More Gum The confectionery industry shipped 13,358,390 boxes of gum in 1953 as compared with $12,880,232$ boxes in 1952.

Fever Smokestacke Canada's boilers and plate work industry shipped $\$ 1.63,536$ worth of smokestaoks in 1953 as compared with $\$ 218,411$ in 1952.

Drawbridge Operatore Gasade's ra11ways omployed 99 drawbridge operators in 1953 and paid thom an average salary of ह3,367.

Pes Telephones There were 50,913 public pay telephones in Canada in 1953 as compared with 33,266 in 1945 and 27,220 in 1939.

More Radiators Factory shipments of heating radiators increased to $15,006,506$ square foet worth $\$ 9,079,028$ in 1953 from 13,253,513 square feet valued at $\$ 8,015,332$ in 1952.

Orcanio Chemicals Canadian production of organic chemicals was valued at \$61,539,000 In 1953, an increase of $\$ 9,643,000$ or nearly 19\% over 1952.

Railury Ners Agents There were 185 agents employ--d by Canadian railways in 1953 and their average salary was $\$ 2,713$.
More Married In
15-24 Age Group
24.2\% of all Canadians of 15 to 24 years of age were married persons in 1953 as compared with $21.9 \%$ of the population in this age group in 1951.

Use Phones More Canadians made 6,084,655,328 telephone calls or 412 per capita in 1953 as compared with $5,609,694,294$ or 389 per capita in 1952. In 1939 calls totalled 2,774,350,439 or 245 per capita.

Flowers \& Feathers The artificial flowers and foathers industry has grown from four firms with a grose production value of \$117,671 in 1932 to 42 concerns with an output valued at \$2, 675,340 in 1952.

Largest Hospitals Canada's largest hospitals are the 5500-bed Hopital St. Jean-deDien at Gamelin, Quobec, and the 4000-bed Hopital St. Michel-Arohange at Mastoi, Queboc. Both are devoted to the care and treatment of mental pationts.

Smallest Hospitala
There are soveral 1-bed hospitals in Canada, including the Mrs. Amy Nickerson Hospital at Doctor's Cove, Nova Scotia, the Kopital Mon-don-Nadeau at Yamaska, (Uuobec, and the Gladmar Maternity Hospital at Gladmar, Saskatchewan.

Hospital Beds: Canada had 151,000 Enough For $1 \%$ hospital beds at the and of 1953, enough to accomodate only slightly more than $1 \%$ of the population. While bed capacity was at an alltime peak (the number has boen steadily increasing for more than two decades), the increase in 1953 failing to koop pace with the rapid growth in population for the second yoar in a row.

