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HIGHLIGHTSOFTHIS ISSUE

Frices: The consumer price index reached a new peak at August 1 with a rise of $0.5 \%$ from a month earlier. Food prices were mainly responsible for the increase, but, except for a slight decline in clothing, other component indexes also moved upward, if slightiy... Wholesale prices of industrial materials also advanced in the four weeks ending August 24, after a drop in the preceding month. Wholesale prices in general were practically unchanged during July, substantial increases in vegetable and animal products being offset by a sharp drop in non-ferrous metals and other product groups showing small changes.
(Pages 2 \& 3)

International Trade: There was a net capital inflow of \$195,000,000 - the largest since the third quarter of 1950-as a result of transactions in Canadian securities during the senond quarter this year. Sales of new issues amounted to $\$ 172,000,000$ and of outstanding Canadian stocks and bonds to $\$ 48,000,000$, while $\$ 25,000,000$ of Canadian securities owned by non-residents were retired.
(Page 5)

Transportation: Railway car loadings were a tenth larger than last year in the third week of August, grain and iron ore accounting for a large part of the rise ... Canal freight traffic was 10.5 \% heavier during June ... Number of passengers carried by urban transit systems was down again in the first half of this yeary but revenues rose ... Oil pipe-line companies last year had nearly twice the net income oí 1954. (Pages 7 \& 8)

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Mining: Asbestos shipments to the end of July were running slightly under last year.... Total gold production for the half-year was moderately larger than in 1955, Ontario and the Northwest Territories accounting for most of the increase ... Domestic coal production during July showed another gain, while landed imports also rose.
(Pages 8 \& 9)

Manufacturing: Shipments of motor vehicles by Canadian manufacturers for sale in Canada were about 6,000 units lower to the end of July this year than last, while imports from the United States were up by nearly 19,000 units.. .. Coke production and imports were both up sharply in the first six months this year.
(Page 9)

Food \& Agriculture: First official forecasts of principal field crops indicate larger crops than last year of wheat, oats, barley and flaxseed, with wheat $10 \%$ above the 1946-55 ten-year average but under the average of the last five years with their two record crops.
(Page 13)

Canada's Consumer Price Index Reached New High Level at Beginning of August

Canada's consumer price index advanced $0.5 \%$ during July to reach a new high of 119.1 at August 1. The August index stands $2.3 \%$ above the level of a year ago.

The latest movement was largely due to a $1.3 \%$ advance in the food index from 114.4 to 115.9 which approximated the usual July-August seasonal increase. The advance was somewhat greater than normal because of an unusually firm price for tomatoes, due to the late growing season, which was only partly offset by a sharp decrease in potatoes from the abnormal high of July to a level still appreciably above average August prices. Higher prices were recorded for eggs, all cuts of meat, coffee, and grapefruit. Significant decreases were confined to oranges and fresh vegetables.

The shelter component moved up $0.2 \%$ to 133.0 under the influence of fractional changes in both rent and home-ownership. Clothing was the only major group to register a decline, moving down $0.2 \%$ from 108.6 to 108.4 . Lower prices for women's spring coats and cotton dresses, reflecting summer sale prices, were largely responsible. Somewhat higher levels were recorded for footwear, rayon piece goods, and men's work trousers and undershirts.

The household operation index rose slightly from 116.7 to 116.8 . Higher prices for soaps, detergents, a number of kitchen utensils and coal were just sufficient to offset declines in furniture. Other commodities and services advanced from 121.1 to 121.3 . Hospitals in a number of eastern cities reported increased rates. Gasoline prices also increased in eastern Canada. Some drug and personal care items were higher as were men's haircuts. (1)

Consumer Price Indexes $(1949=100)$

|  | Total <br> Index | Food | Shelter | Clothing | Household Operation | Other <br> Commodities \& Services |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| August 1956 | 119.1 | 115.9 | 113.0 | 108.4 | 116.8 | 121.3 |
| July 1956 | 118.5 | 114.4 | 132.7 | 108.6 | 116.7 | 121.1 |
| August 1955 | 116.4 | 112.4 | 129.8 | 107.8 | 115.8 | 118.0 |

Wholesale Prices of Industrial Materials Higher In August

Reversing the decline of the preceding month, the index of industrial material prices at wholesale, on the 1935-39 base, advanced $1.1 \%$ in the four-week period July 27 to August 24 from 246.9 to 249.5 . Steel component items showed important increases, while raw rubber, beef hides, steers, linseed oil and tin also moved up. Items registering declines were hogs, fir timber, oats, raw cotton, sisal, wheat, iron ore and bleached sulphite pulp. A strengthening Canadian dollar was a factor in lowering prices for those commodities quoted in United States funds.

The index of Canadian farm product prices at terminal markets fell from a seasonal summer high of 230.8 for the week of July 27 to 211.4 for the week of August 24 for a net loss of $8.4 \%$. The decline in the field products group of $19 \%$ from 203.2 to 164.6 , which was chiefly responsible, reflected a rapid drop in potato prices as supply-demand ratios assumed a more normal pattern. Other items registering decreases were hay, Eastern rye, and oats and Western wheat. The decline in the average price for the three included grades of Western wheat reflected
a lower initial payment for No. 3 Manitoba Northern as announced by the Canadian Wheat Board for the 1956-57 crop year. Eastern corn advanced strongly, while more moderate gains occurred in barley, Eastern wheat and Western flax and rye.

The animal products group index receded $0.1 \%$ from 2583 to 258.1 as lower prices for lambs, Eastern poultry, hogs, Western calves and cheese milk were almost entirely offset by increases in steers and eggs, Eastern calves and Western wool. (1)

Wholesale Price Index In July Little Changed From June, Up $3.8 \%$ from Year Ago

Canada ${ }^{2}$ s general wholesale price index remained practically unchanged in July, moving to 226.6 from June's 226.5 , but was $3.8 \%$ above last year"s July figure of 218.4 . The stability in the index between June and July was largely due to the fact that sharp decreases in the prices of copper and copper products, reflected in non-ferrous metals nearly balanced falrly substantial increases in the vegetable and animal products groups. Movements in the remaining five component groups were moderate, two registering gains and three losses.

An increase of $1.6 \%$ to 202.7 in vegetable products was caused largely by an increase in potato prices. Supporting increases occurred for onions, coffee beans, cocoa beans and cocoa butter, raw rubber, milled cereal foods, canned vegetables, sugar and its products, canned fruits and dried fruits, while offsetting decreases occurred for grains, fresh imported fruits, livestock and poultry feed, vegetable oils and their products, and hay. Animal products rose $1.4 \%$ to 232.8 , prices of livestock and meats continuing the upward trend of the past three months. These gains, along with increases in fishery products, milk products, eggs, hides and leather outweighed decreases in fowl and tallow.

Increases in petroleum products, coal, coke, pottery, Iime cement, aspha1t and plaster moved non-metallic minerals up $0.6 \%$ to 180.3 . Iron and its products advanced slightly to 235.9, an increase in cast-iron pipe slightly outweighing a decrease in scrap steel. Non ferrous metals fell $5.2 \%$ to 195.3 due to a sharp drop in copper and its products and lesser declines in gold and silver, while tin advanced slightly.

Fibres, textiles and textile products receded $0.4 \%$ to 228.7 as decreases in raw cotton, cotton fabrics, cotton yarns, wool cloth and imported raw wood overbalanced an increase in domestic raw wool. Wood, wood products and paper showed a drop of $0.2 \%$ to 304.4 when decreases occurred for rewsprint, wood pulp, fir dimension and cedar shingles, while spruce lumber increased slightly. Weakness in the United States dollar in Canadian funds caused declines in some items of this and other groups. Chemicals and allied products fell $0.1 \%$ to 181.0.

The index of Canadian farm products at terminal markets rose $4.3 \%$ between June and July from 217.2 to 226.6 . The advance reflected increases of $7.8 \%$ in the field products index from 182.6 to 196.9 , and $1.9 \%$ in the animal products index from 251.7 to 256.4 .

The composite index of residential building material prices (1935-39 = 100) was fractionally lower at 293.9 as compared with 294.1 a month earlier, while the index of non-residential construction material prices, on the 1949 base, also moved down from 127.5 to 127.1 . (2)

Movements of Conmon Stock Prices In August

The summer rally in common stock prices was terminated on August 9 as the investors' index (1935-39=100) touched 297.8 for a gain of $12.5 \%$ over the June 14 level of 264.6. Lower prices through the remainder of August reduced the composite index to 288.6 by the week of the 23 rd when, however it still held a net gain of $0.8 \%$ over the final weekly July figure of 286.4 .

Among the major groups, 76 industrials followed a similar pattern, registering a $12.9 \%$ increase from the June 14 level of 279.9 to 315.9 at August 9 and a net gain of $0.9 \%$ in the four-week period July 26 - August 23 from 302.7 to 305.3. The index for 13 utilities, which moved up $9.8 \%$ from 199.5 to 219.0 in a sevenweek rise from June 21 to August 9, showed a net four-week gain of $1.6 \%$ from 212.2 to 215.5 .

For 7 bank stocks the index reached its peak in the first week of August at 304.7 , ending an eight-week advance of $17.9 \%$. Subsequently lower prices moved the index down to 289.0 by the week of August 23 for a net loss of $1.8 \%$ compared to the final weekly July figure of 294.2

Sub-groups registering gains over the four-week period were: transportation, $8.3 \%$; industrial mines, $4.6 \%$; oils, $3.5 \%$; and telephones, $0.6 \%$. Decreases in the remaining sub-groups were led by textiles and clothing, $3.8 \%$; pulp and paper, $3.4 \%$; and beverages, $2.9 \%$.

The composite index of 26 mining issues was fractionally higher in the fourweek period at 146.4 compared to 146.2 , as an $0.9 \%$ increase in 5 base metals from 298.3 to 301.0 slightly overbalanced the $1 \%$ decline in 21 gold stocks from 79.7 to 78.9. (1)

Security Price Indexes

| Investors' Price Index $\quad$ August 30 August 23 (0) August |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
| Total common stocks | 281.3 | 288.6 | 297.3 |
| Industrials | 296.6 | 305.3 | 315.4 |
| Utilities | 211.2 | 215.5 | 215.6 |
| Banks | 288.9 | 289.0 | 204.7 |
| Mining Stock Price Index |  |  |  |
| Total mining stocks | 142.4 | 146.4 | 148.9 |
| Golds | 78.0 | 78.9 | 79.8 |
| Base Metals | 289.9 | 201.0 | 307.2 |

## INTERNATIONAL TRADE

Volume III of The Foreign Trade Of Canada Released

Volume III of the foreign trade of Canada for the calendar year 1954 was released this week by the DBS. It contains final detailed statistics on imports by articles and countries of origin for the years 1952, 1953 and 1954. This volume, which is part of a set of three annual reports on the foreign trade of Canada, may be obtained from the Queen's Printer, Ottawa, at $\$ 2.00$ a copy. (3)

Record Net Capital Inflow In Second Quarter of 1956

Transactions in Canadian securities resulted in a net capital inflow of $\$ 195,000,000$ during the second quarter of 1956. This movement was larger than any since the big inflows during the third quarter of 1950 , compared with $\$ 110,000,=$ 000 in the first quarter of this year. The movement included $\$ 48,000,000$ from the net sale of outstanding Canadian stocks and bonds, and $\$ 172,000,000$ from the sale to non-residents of new issues, less $\$ 25,000,000$ of Canadian securities owned by non-residents which were retired.

N:t sales of outstanding Canadian stocks rose to new heights, contributing $\$ 62,001,000$ to the total for the quarter. The balances with the United States, the United Kingdom, and with other overseas countries each rose. Net sales to United States residents amounted to $\$ 35,000,000$, an increase of about one-half over the first quarter balance. There was a very sharp rise in net sales to residents of the United Kingdom which exceeded $\$ 16,000,000$ in the period as compared to less than $\$ 2,000,000$ in the previous quarter. Residents of other overseas countries added $\$ 11,000,000$ to their holdings compared to $\$ 6,000,000$ in the first quarter.

In contrast to the transactions in outstanding Canadian stocks there were, however, net repurchases in the second quarter of outstanding Canadian bonds, debentures and other securities amounting to some $\$ 14,000,000$. This movement contrasted with the net sales wilich occurred on balance in each of the preceding two quarters. Canadians repurchased nearly $\$ 25,000,000$ of outstanding Canadian bonds and debentures held in the United States, but sold on balance $\$ 3,000,000$ and $\$ 8,000,000$ to residents of the United Kingdom and other overseas countries, respectively. The securities repurchased from the United States included, on balance, $\$ 16,000,000$ of Government of Canada direct issues, $\$ 6,000,000$ of provicial, and $\$ 7,000,000$ of corporation issues, while there were modest sales of Govermment guaranteed and municipal issues and other securities, Net sales of residents of overseas countries other than the United Kingdom were mainly Govermment of Canada direct issues.

Transactions in foreign securities led to a capital inflow of $\$ 6,000,000$ corpared to an outflow of $\$ 17,000,000$ in the first quarter. There was a net inflow of $\$ 11,000,000$ from the sale by Canadians of holdings of outstanding foreign securities. This sales balance contrasted with a purchase balance of $\$ 16,000,000$ recorded in the first quarter when trading was dominated by a substantial participation by Canadian investors in a public redistribution of stock of an automobile company previously owned by a United States foundation. Most of the inflow represented the proceeds of United States stocks. While disposing of outstanding foreign issues, Canadians purchased $\$ 5,000,000$ of new foreign issues, mainly United States corporate and foreign government bonds.

While there was an inflow of capital from trade in all outstanding securities during June, it amounted to only $\$ 5$ million compared with $\$ 34$ million in May. Transactions with the United States led to an outflow of $\$ 7$ million, but there were inflows of $\$ 7$ million and $\$ 5$ million from the United Kingdom and other overseas countries respectively. Net sales of outstanding Canadian stocks fell from $\$ 27$ milifon in May to $\$ 15$ miliion, and in contrast to sales of $\$ 7 \mathrm{mill}$ ion of all other outstanding securities, there were repurchases of $\$ 10 \mathrm{million}$. Most of this change occurred in Canadian bonds and debentures. (4)

Second Release of 1956 Population Census Figures

Preliminary June 1 , 1956 population census totals for a group of approximately 800 townships, municipalities, parishes, municipal districts and local improvement districts were released August 30 by the Dominion Bureau of Statistics in a second list of preliminary population counts from this year's national census. This second list does not include any cities, towns or villages.

Of these municipally-organized localities, some 460 showed population gains over 1951, some 290 showed population losses and about 30 were not organized until after June 1, 1951. For the most part, population changes were comparatively small. Of those showing gains, approximately 300 had increases of less than $10 \%$, about 110 increases from $10 \%$ to $25 \%$, and some 50 gains of over $25 \%$. Of those showing losses, more than 200 showed declines of less than $10 \%$, about 30 had losses of over $25 \%$, and the others declines between $10 \%$ and $25 \%$.

Some 520 of the 800 municipalities appearing in the release are located in Quebec, of which some 320 showed population increases and 185 registered losses. Of those showing increases, 225 had gains of less than $10 \%$, while 145 of those registering losses declined by less than $10 \%$.

A further 150 municipalities in the release are located in Ontario, of which 96 had increases and 52 showed a drop in population. Fifty-one municipalities registered gains of less than $10 \%$, while 38 of those showing losses declined by less than $10 \%$ of their 1951 population.

Of the approximately 100 municipalities located in other provinces, 42 increased and 53 registered declines. Declines were most prevalent in Prince Edward Island where some of these losses were due to the incorporation of a number of villages out of parts of these townships since 1951.

Population totals in this preliminary release are subject to revision. In this connection, the bulletin points out that anyone who has reason to believe that he or she has been omitted from the Census should notify the Bureau, which will then make an investigation to correct any omissions. (5)

## VITALSTATISTCS

Morality By Detailed Cause Of Death, 1950-1955

Statistics of all deaths occurring in Canada in the six years 1950 to 1955 are presented according to the Detailed List of the International Statistical Classification of Diseases, Injuries and Causes of Death in a reference paper (No. 65) issued August 31 by the Dominion Bureau of Statistics. This supplements and gives a greater degree of specificity than the Intermediate List of 150 cause-groups found in the Bureau ${ }^{8}$ annual vital statistics reparts.

The reference paper is intended to meet the specialized need for knowledge of the frequency of specific disease entities in each category of the detailed list during each of the years 1950 to 1955. The reference paper covers only the number of deaths from each cause for Canada as a whole but unpublished tabulations by province, age and sex are also available upon request.

Railway Car Loadings Up In Third Week Of August \& Year to Date

Loadings of revenue freight on Canadian railways rose $10 \%$ in the third week of August to 93,866 cars from 85,357 in the corresponding week last year and $11.3 \%$ from the start of the year to $2,782,944$ cars from $2,501,416$. Receipts from connections were up $2.9 \%$ in the week to 31,685 cars from 30,788 and $8.2 \%$ in the cumulative period to $1,119,178$ cars from $1,034,018$.

Grain accounted for a large portion of the total increase in the week with a gain to 9,821 cars from 5,335. Other comodities moved in greater quantities were: iron ore, 9,631 ( 6,684 a year ago) ; pulpwood, $4,615(3,792)$; and merchandise, L.C.L., 13,958 ( 13,528 ). Shipped in fewer cars were: coal, 3,917 (4,524); and lumber, timber and plywood, 4,999 (5,514). (7)

Fewer Passengers Carried By Urban \& Intercity \& Rural Transit Systems

Passenger traffic of urban transit systems devined in June and the first half of this year as compared with a year earlier. The count in June was down $4.5 \%$ to $94,730,196$ from $99,188,379$, but revenues were up $4 \%$ to $\$ 10,133,890$ from $\$ 9,740,589$. In the half-year the number of passengers fell $3 \%$ to $602,767,516$ from $621,382,990$, but revenues rose nearly $5 \%$ to $\$ 63,331,467$ from $\$ 60,444,125$. (3a)

Passengers carried by intercity and rural bus lines fell $7 \%$ in May to $5,056,403$ from $5,456,303$ a year earlier and $9 \%$ in the January-May period to 24,446,920 from 26,866,606. Revenues eased to $\$ 3,118,547$ in May from $\$ 3,131,810$ and to $\$ 14,298,006$ in the five months from $\$ 14,431,667$.

Freight Traffic On Canadian Freight cleared through Canadian canals in June Canals Up $10.5 \%$ This June rose $10.5 \%$ to $13,393,155$ tons from last year's corresponding total of $12,119,165$ tons. Increased traffic was reported by the three major systems -- the Sault Ste. Marie, the Welland Ship and the St. Lawrence -- as well as the Ottawa River, the Richelieu and the St. Andrew s canals. Comodities contributing to the rise include wheat at the Sault Ste. Marie; wheat, bituminous coal and iron ore at the Welland Ship; and iron ore at the St. Lawrence canals.

Amount of freight transported through the combined Canada-U.S. system at Sault Ste. Marie this June rose to $15,136,736$ tons from $14,393,632$, a gain of $5.2 \%$. The volume of freight shipped through the Welland Ship canal in June climbed to $3,194,672$ tons as compared with $2,832,351$, and the total weight of cargoes transported through the $S t$. Lawrence system advanced to $1,983,016$ tons from 1,654, 136 .

International Bridge, Tunnel And Ferry Companies In 1955

Net income of international bridge, tunnel and ferry companies in 1955 amounted to $\$ 3,681,953$, up $15.8 \%$ from the preceding year s $\$ 3,177,326$.

Operating revenues for the year were up to $\$ 9,584,541$ from $\$ 8,877,202$ and operating expenses to $\$ 3,944,084$ from $\$ 3,788,286$. Net operating revenues rose to $\$ 5,590,457$ from $\$ 5,088,916$. Motor vehicles crossing the border via these facilities number $16,895,741$ versus $15,912,562$ and pedestrians and passengers other than drivers of vehicles numbered $32,449,182$ versus $31,678,365$ in 1954.

## 011 Pipe Lines In 1955

Oil pipe inne companies in Canada in 1955 had a net income of $\$ 14,288,585$, almost twice the 1954 balance of $\$ 8,784,718$. With increased oil development and expanded refinery facilities, three new pipe lines commenced operations. Net deliveries from all lines increased $30 \%$ to $224,274,768$ barrels from $172,495,935$ in 1954 , while oil exported via pipe lines increased to $16,655,824$ barrels from $2,617,161$.

The total mileage of oll pipe lines operating in Canada rose from 4,656 in 1954 to 5,079 at the end of 1955. Gathering systems accounted for most of the increase in mileage, rising to a total of 887 miles in 1955 from 569 in 1954. Gathering lines in Alberta increased by 242 miles to 742 , the new Pembina system accounting for 173 miles of this increase. In Saskatchewan gathering systems increased from 25 miles in 1954 to 67 and in Manitoba from 44 miles to 78 . New lines in Alberta and Saskatchewan accounted for the increase in trunk line mileage, which rose to 4,192 from 4,087 .

Operating revenues for the year 1955 amounted to $\$ 59,150,385$ as against $\$ 41,721,714$ in 1954, an increase of $42 \%$. Operating expenses at $\$ 23,898,490$ were only $7 \%$ above the previous year and the operating income recorded an increase of $81 \%$ to $\$ 35,251,895$ from $\$ 19,476,860$. Income tax almost doubled, amounting to $\$ 12,103,512$ compared with $\$ 6,573,597$ in 1954 .

Employment rose over the previous year with an average of 1,267 employees earning $\$ 6,196,071$ as against 1,185 employees earning $\$ 5,503,329$ in the preceding year. Average earnings were thus $\$ 4,890$ in 1955 , an increase of $5 \%$ over the 1954 average of $\$ 4,644$. (11)

MIN ING

Shipments of Asbestos Increased 3.6\% In July

Shipments of asbestos increased $3.6 \%$ in July to 86,511 tons from 83,476 a year ago but decreased $0.8 \%$ in the January-July period to 571,318 tons from 576,003 in
last year ${ }^{\text {s }}$ like period. Shipments from Quebec mines accounted for all but a small part of the all-Canada figure, totalling 81,960 tons in the month versus 79,618 and 544,780 tons in the seven months as against 554,210. (12)

## Gold Production Higher

 In June And Half-YearIncreased production of gold in June and the JanuaryJune period in Newfoundland and Nova Scotia, Ontario and the Northwest Territories more than counterbalanced lower output in the remaining provinces to make total production in both periods higher than a year earlier. Production amounted to 377,139 fine ounces, in June versus 372,472 a year ago and in the half-year totalled 2,229,954 fine ounces compared to $2,215,166$.

Production in Newfoundland and Nova Scotia rose to 5,516 fine ounces in the six months from 5,176 a year earlier, in Ontario to $1,296,516$ from 1,241, 197, and in the Northwest Territories to 170,934 from 156,955 . Output in Quebec fell to 555,839 fine ounces from 578,003. Prairie Provinces to 101,290 from 106,838 , British Columbia to 99,220 from 122,324 , and the Yukon to 639 from 4,673.

June production totals were: Newfoundland and Nova Scotia, 742 fine ounces (499 fine ounces a year ago); Quebecs 92,534 ( 97,933 ); Ontario, 216, 350 (209,005); Prairie Provinces, 15,071 ( 16,712 ); British Columbia, $21,526(22,356)$; Yukon, nil (3,996); and the Northwest Territories, $30,916(22,241)$. (13)

Production And Landed Imports Of Coal Up In July \& 7 Months

Both domestic production and landed imports of coal were substantially larger in July and the first seven months of this year than a year earlier. Production rose to 840,000 tons from 784,995 a year earlier, boosting the January-July output to $8,324,238$ tons from $7,827,501$ tons. Landad imports were up to $2,500,914$ tons in July from 1,798,291 and to 11,752,833 tons in the January-July period from $10,064,480$. (14)

MANUFACTURING
Factory Shipments Of Motor Vehicles Down In July, 7 Months

Factory shipments of Canadian-made motor vehicles were slightly smaller in July and the first seven months of this year than last. Shipments were down to 47,515 units in the month from 48,067 a year ago and to 318,188 units in the seven months from 326,188 .

Shipments of passenger cars fell to 38,096 units in July from 38,645 and to 255,738 units in the seven-month period from 269,471. Comercial vehicle shipments were higher at 9,419 units $f$. July versus 9,422 and at 62,647 units in the seven months versus 56,717 .

Shipments of vehicles imported from the United States dropped to 1,126 units in July ( 473 passenger cars and 653 trucks and buses) from 3:18 a year ago (2,769 passenger cars and 649 trucks and buses). In the seven-month period shipments were up to 37,134 units ( 32,826 passenger cars and 4,308 trucks and buses) from 18,400 (15, 147 passenger cars and 3,253 trucks and buses).

Shipments of Canadian-made motor vehicles for sale in Canada declined to 43,236 units in July from 44,257 and to 293,522 units in the seven months from 299,766. Shipments of vehicles for export rose to 4,279 units in July from 3,810, but fell to 24,863 units in the seven months from 26,422 . (15)

Coke Production Higher Production of coke was higher in June and the JanuaryIn June And Six Months June period this year than last, as were laided imports, exports and supplies available for consumption. Production advanced to $2,124,111$ tons in the half-year from $1,935,898$ a year ago, landed imports to 297,769 tons from 165,307 , exports to 60,676 tons from 55,954 , and supplies available for consumption to $2,361,204$ tons from 2,045,251. Totals for June were as follows ( 1955 figures in brackets): production, 359,051 tons $(330,253)$; landed imports, $46,563(33,491)$; exports, $12,287(9,548)$; and supplies available for consumption, 393,327 ( 354,196 ). (16)

Sales Of Products Made From Canadian Clays Rose In May

Producers sales of products made from Canadian clays increased $12.9 \%$ in May to $\$ 3,698,000$ from $\$ 3,275,000$ a year ago and nearly $20 \%$ in the January-May period to $\$ 13,310,000$ from $\$ 11,108,000$ in last year ${ }^{\prime}$ s corresponding period.

Sales of building brick advanced to $\$ 2,412,000$ in May from $\$ 2,115,000$ a year earlier, structural tile to $\$ 339,000$ from $\$ 333,000$, sewer pipe to $\$ 405,000$ from $\$ 382,000$, fireclay blocks and shapes to $\$ 49,000$ from $\$ 29,000$ and "other" clay products to $\$ 165,000$ from $\$ 76,000$. Drain tile sales fell to $\$ 291,000$ from $\$ 297,000$ and pottery to $\$ 37,000$ from $\$ 41,000$. (17)

Production And Shipments of Rigid Insulating Board

Larger quantities of rigid insulating board were shipped in July and the first seven months of this year than last. Domestic shipments were $30,001,358$ square feet in July versus $26,922,249$, bringing the January-July total to 195 , 707,628 square feet versus $155,727,808$. (18)

Paper-Using Industries In 1954 Factory value of products shipped by the paperusing industries of Canada reached a record $\$ 388,604,150$ in 1954 , slightly above the previous peak value of $\$ 388,585,078$ a year earlier, DBS reports in its annual general review of the group. Salaries and wages paid to 26,533 employees in 444 establishments totalled $\$ 78,957,643$, an increase of $6.2 \%$ over the $\$ 74,366,047$ paid to 26,242 employees in 428 establishments in 1953. Expenditures for materials and supplies used totalled $\$ 226,774,714$, up $4 \%$ from $\$ 218,109,049$.

Ontario ranked first among the provinces in factory value of shipments, accounting for close to $55 \%$ of the total $(\$ 213,504,477$ versus $\$ 213,211,973$ in 1953). Quebec followed with $\$ 116,932,592$ versus $\$ 120,076,819$, and British Columbia next with $\$ 31,324,534$ versus $\$ 28,406,228$.

Among the major products were: corrugated boxes, $\$ 79,345,510$ ( $\$ 76,601,265$ in 1953); folding boxes, $\$ 53,249,038$ ( $\$ 50,142,377$ ); set-up boxes, $\$ 13,742,271$ ( $\$ 15,307,773$ ); envelopes, $\$ 15,145,478(\$ 13,022,416)$; self-opening square bags, $\$ 7,439,265(\$ 7,675,323)$; special bags of glassine, waxed paper, cellophane, $\$ 7,-$ 900,645 ( $\$ 7,038,043$ ); asphalt shingles and sidings, $\$ 17,635,756(\$ 18,691,596)$; shipping and merchandise tags, $\$ 19,576,908$ ( $\$ 17,423,359$ ); packaged toilet paper, $\$ 13,192,263$ ( $\$ 11,842,796$ ) ; rigid insulating wallboard, $\$ 12,216,306$ ( $\$ 13,304,-$ 506); and waxed paper, $\$ 7,087,452(\$ 7,440,773)$. (19)

Miscellaneous Iron And Shipments of the miscellaneous iron and steel products

Steel Products Industry industry were up $8.1 \%$ to $\$ 126,101,000$ in 1954 compared to $\$ 116,603,000$ in 1953, but were down $65 \%$ from the record total of $\$ 364,698,000$ set in 1943 , DBS reports in its annual review of the industry. Establishments increased to 320 from 294, salaries and wages to $\$ 40,930,000$ from $\$ 40,378,000$ and value added by manufacture to $\$ 75,964,000$ from $\$ 63,384,000$, but employees decreased to 12,151 from 12,403 and cost of materials to $\$ 46,359,000$ from $\$ 50,165,000$.

Factory shipments of some of the products in the year were valued at (comparative 1953 figures in brackets): brass, bronze, iron, steel and aluminum architectural work, $\$ 16,757,000(\$ 14,636,000)$; steel forgings, $\$ 16,653,000$ ( $\$ 22,634,000$ ) ; machinery, $\$ 1,954,000(\$ 3,074,000)$; railway frogs, switches and track equipment, $\$ 2,269,000(\$ 3,305,000)$; safes, vaults and fittings, $\$ 2,061,000$ ( $\$ 2,023,000$ ); sanitaryware, $\$ 14,032,000(\$ 13,417,000)$; and receipts for repair and custom work, $\$ 1,723,000(\$ 1,126,000)$. (20)

Miscellaneous Non-Ferrous Metal Products Industry

Value of factory shipments in the miscellaneous nonferrous metal products industry increased $6.9 \%$ in 1954 to $\$ 6,149,000$ from $\$ 5,750,000$ in 1953 , but was $27 \%$ below 1951's record high total of $\$ 8,470,000$, according to the Bureau's annual report on the industry. Number of establishments rose to 23 from 21 , salary and wage payments to $\$ 1,718,000$ from $\$ 1,608,000$ and value added by manufacture to $\$ 3,166,000$ from $\$ 2,737,000$. Average number of employees declined to 536 from 560 and cost of materials used to $\$ 2,835,000$ from $\$ 2,920,000$. (21)

Factory shipments in the machinery industry declined $0.1 \%$ in value in 1954 to $\$ 342,211,000$ from $1953^{\prime}$ 's peak total of $\$ 342,344,000$, as reported in the Machinery Industry bulletin released by the Dominion Bureau of Statistics. Establishments fell to 399 in 1954 from 401 a year earlier, employees to 32,851 from 34,111 and value added by manufacture to $\$ 207,930,000$ from $\$ 210,462,000$, but salary and wage payments rose to $\$ 114,239,000$ from $\$ 113,958,000$ and cost of materials to $\$ 131,146,000$ from $\$ 128,409,000$.

Shipments of some of the major items produced by firms chiefly engaged in the manufacture of machinery in 1954 were: air compressors, $\$ 5,624,000$ ( $\$ 4,860,000$ in 1953); conveying and elevating machinery and parts, $\$ 12,876,-$ $000(\$ 13,420,000)$; freight and passenger elevators and parts, \$13,541,000 (\$9, 866,000 ); steam, diesel and gas engines and parts, $\$ 16,004,000(\$ 14,383,000)$ household machinery and parts, $\$ 33,065,000(\$ 36,567,000)$; mining and metallurgical machinery and parts, $\$ 16,650,000(\$ 13,935,000)$; office, business and store machinery and parts $\$ 35,204,000(\$ 34,361,000) ;$ pulp and paper mill machinery and parts, $\$ 14,064,000(\$ 15,701,000)$; pumps and parts, $\$ 19,202,000$ $(\$ 18,033,000)$; transmission machinery and parts, $\$ 14,397,000(\$ 16,483,000)$; ventilating, exhaust and dust-collecting machinery and parts, \$7,534,000 (\$$6,628,000)$; and water-wheels and water turbines, $\$ 9,105,000(\$ 10,107,000)$. (22)

FOOD\&AGRICULTURE
Margarine Output Production of margarine and shortening (package and bulk) Declined in July was lower in July than a year earlier, but output of refined oils, lard, tallow and grease was highter. Output of margarine fell to 6,427,000 pounds in July from 7,750,000 a year ago and package and bulk shortening to $9,192,000$ pounds from $10,548,000$. Production of refined oils increased to $3,101,000$ pounds from $2,802,000$, lard to 8,183, 000 from 7,693,000, edible and inedible tallow to $12,495,000$ from $11,375,000$, white and other grease to 679,000 from 569,000 , and "other" oils to 885,000 from 813,000.

Cumulative totals: margarine, $70,207,000$ pounds $(72,179,000$ pounds a year earlier); shortening, $86,342,000(85,693,000)$; refined oils, $23,676,-$ $000(20,474,000)$; lard, $65,447,000(59,995,000)$; tallow, $90,331,000(77,776=$ $000)$; grease $4,762,000(5,519,000)$; and "other" oils, $6,532,000(6,017,000)$. (23)

Meltings and Sales of Raw Cane Sugar Climbed In July

Production of refined beet and cane sugar increased in July and the January-July period from a year earlier. Receipts and meltings and sales of raw cane sugar and sales of refined beet and cane were also higher in both periods, while stocks of raw cane and manufactured sugar at July 31 were larger.

Receipts of raw cane sugar increased to $222,142,000$ pounds in July from $217,202,000$ a year ago, raising January-July receipts to $828,845,000$ pounds from $812,021,000$ in last year's corresponding period. Meltings and sales in the month advanced to $101,035,000$ pounds from $96,545,000$ and in the seven months to $707,738,000$ from $69,363,000$. Stocks rose to $121,107,000$ pounds at July 31 as against last year's total of $120,658,000$

Production of refined beet and cane sugar climbed to $95,778,000$ pounds in the month from $91,196,000$ and to $684,815,000$ in the seven-month period from 682,980,000. July sales rose to $165,329,000$ pounds from $151,542,000$, boosting January-July sales to $869,592,000$ from $848,388,000$. End-of-July stocks amounted to $151,583,000$ pounds versus $113,313,000$. (24)

FOOD \& A GRICULTURE (Continued)
Page 12

Egg Production Higher In July \& Seven Months

Production of eggs in July amounted to an estimated $28,600,000$ dozen as compared with $30,500,000$ in June and $25,200,000$ in July last year. In the January July period $236,266,000$ dozen were produced as against $231,169,000$ a year earlier. (25)

Fluid Milk Sales Larger In June And Half-Year

Estimated sales of fluid milk and cream were $4 \%$ larger in June and $5 \%$ larger in the first half of this year than a year earlier. June sales were $453,462,000$ pounds, bringing the six-month total to $2,777,767,000$ pounds Nova Scotia sales were $94,541,000$ pounds (up 4\%); New Brunswick, 78,195,000 (4\%); Quebec, 1,049,442,000 (6\%); Ontario, 934,171,000 (5\%); Manitoba, 121,$226,000(6 \%)$; Saskatchewan, $131,893,000(5 \%) ;$ Alberta, 151,641,000 (6\%); and British Columbia, 202,850,000 (7\%). (26)

Production Of Processed Foods In Second quarter

Canadian food processors manufactured more plain and fancy biscuits, soda biscuits, chocolate bars, boxed and packaged chocolates, jams, marmalades, baked beans (including beans with pork), canned soups, ready-to-serve cereals, roasted coffee, peanut butter, jelly powders, prepared cake mixes, salad dressing and mayonnaise, blended and packed tea, and all kinds of canned meats in this year's second quarter than last year.

Totals for some of the principal food items in the second quarter of 1956 (1955 totals in brackets) were:

Biscuits \& Confectionery: Plain and fancy biscuits, 54, 065,423 pounds (49,557$525)$; soda biscuits, $12,428,883$ pounds ( $11,130,855$ ); chewing gum, 4,425,384 boxes $(4,035,134)$; cocoa powder for sale, $2,185,061$ pounds $(1,925,911)$; chocolate bars, $12,072,126$ dozen $(10,125,863)$; boxed and packaged chocolates, 4,742223 pounds ( $3,810,620$ ); sugar confectionery, $16,581,927$ pounds ( $15,804,306$ ); ice cream cones, $130,576,000(137,255,000)$; and marshmallows, $1,472,346$ pounds ( $1,564,154$ ).

Fruit \& Vegetable Preparations: Glace cherries, 634,892 pounds $(508,322)$; maraschino cherries, 921,393 pounds $(806,621)$; jams, $22,254,311$ pounds (21,568392) ; jellies, $1,647,940$ pounds ( $1,811,459$ ); marmalades, $4,753,991$ pounds (4,578,030 ); baked beans (including beans with pork), $24,317,272$ pounds ( 24,272 , 741); pickles, $1,191,892$ gallons ( $1,115,480$ ); canned soups, $5,628,517$ dozen $(4,586,437)$; and canned infant and junior foods, $11,088,181$ pounds $(8,847,239)$.

Miscellaneous Foods: Ready-to-serve cereals, $26,057,716$ pounds $(23,882,388)$; roasted coffee, $19,490,039$ pounds $(19,012,225)$; dry macaroni, etc., 22,056,332 pounds ( $20,383,315$ ); canned macaroni, etc., $9,674,327$ pounds (7,203,617); salted and roasted peanuts, $5,000,792$ pounds (5,362,277); peanut butter, 7,278,360 pounds $(6,339,036)$; jelly powders, $4,719,828$ pounds $(4,608,813)$; pud~ ding powders, $4,728,936$ pounds $(5,349,161)$; prepared cake mixes, $12,417,186$ pounds $(11,015,615)$; process cheese, $9,408,078$ pounds $(10,838,916)$; salad dressing and mayonnaise, $10,412,713$ pounds $(9,483,765)$; sandwich spreads, $1,570,880$ pounds $(1,097,742)$; blended and packed tea, $12,048,527$ pounds ( 9 , 270,608 ); and spirit vinegar, $2,715,577$ gallons (2,140,781).

Canned Meat \& Meat Products: Corned beef, 279,050 pounds $(135,391)$; spiced beef 198,054 pounds ( 226,817 ); luncheon meats, $7,480,811$ pounds $(6,142,294)$; canned hams, $4,248,904$ pounds $(2,596,246)$; ready dinners, $2,888,694$ pounds ( $4,197,739$ ); meat paste, $2,465,711$ pounds ( $1,856,004$ ); chicken and turkey, $1,041,382$ pounds ( 667,713 ); and wieners and beans, 415,798 pounds $(385,421)$.
(27)

Forecast Larger Yields This Year Of Most Principal Field Crops

Production of most of Canada's principal field crops this year will be higher than in 1955, according to the Bureau's first official fore- casts for the year, based on yields indicated at August 15. Present prospects point to the possibility of a $512,000,000-$ bushel wheat crop, a $515,000,000-$ bushel oat crop, a record 37,000,000-bushel flaxseed crop, and a near-record barley crop of $282,000,000$ bushels.

With the exception of fall rye, winter wheat, potatoes and tame hay, indicated average yields per acre equal or exceed those of 1955. Production of all but spring and fall rye, potatoes and tame hay is expected to surpass that of 1955, while production of all except winter wheat, spring and fall rye, and potatoes is expected to exceed the ten-year averages.

The 1956 total wheat crop is forecast at $512,200,000$ bushels, $4 \%$ greater than last year's 494,100,000 bushels and 10 greater than the ten-year (1946-55) average of $463,700,000$ bushels. Spring wheat, forecast at $492,300,000$ bushels, is being harvested from an area estimated at 20,700,000 acres, yielding an indicated 23.8 bushels per acre. Indicated production of Durum wheat (included in the forecast of spring wheat) is $40,350,000$ bushels, up sharply from last year's revised estimate of $17,295,000$ bushels.

In the Prairie Provinces the 1956 wheat crop is put at $490,000,000$ bushels, $18,000,000$ above last year's crop of $472,000,000$ and $12 \%$ above the ten-year average of $439,500,000$. Production in Saskatchewan is placed at $307,000,000$ bushels (298,000,000 in 1955), Manitoba at 51,000,000 bushels (41,000,000), and Alberta at $132,000,000(133,000,000)$.

Production of oats is forecast at $514,700,000$ bushels, an increase of $27 \%$ over last year's total of $403,800,000$ and $37 \%$ above the ten-year (1946-55) average of $375,500,000$ bushels. The barley crop is placed at $281,600,000$ bushels, $12 \%$ above last year's 252,200,000 and 44\% above the ten-year average of 195,100,000 bushels. Rye production is forecast at $8,700,000$ busheis, $41 \%$ lower than last year, 8,600,000 bushels below the ten-year average, and the smallest since 1945. This year's flaxseed crop, currently forecast at $37,300,000$ bushels, is almost double the 1955 crop, more than three times the ten-year average, and an all-time record for Canada.

Based on conditions on or about August 15, the production of principal grain crops in Canada in 1956 is forecast in millions of bushels, as follows, with 1955 totals and 1946-55 averages, respectively, in brackets: winter wheat, 20.0 (20.0, 20.7); spring wheat, 492.3 ( $474.2,442.9$ ); all wheat, 512.2 ( $494.1,463.7$ ); oats for grain, $514.7(403.8,375.5)$; barley, $281.6(252.2,195.1)$; fall rye, 6.0 (11.3, 12.5); spring rye, $2.7(3.4,4.8)$; all rye, $8.7(14.7,17.3)$; and flaxseed, $37.3(19.7,10.9)$. The average yields per acre, in bushels, are forecast as folows, with 1955 and 1946-55 averages, respectively, in brackets: winter wheat, $32.2(34.3,31.2)$; spring wheat, $23.8(22.7,18.2)$; all wheat, $24.0(23.0,18.6)$; oats for grain, 43.0 ( $36.1,34.2$ ) ; barley, 32.3 (25.4, 25.5); fall rye, 15.1 (19.9, 15.0); spring rye, 17.0 (16.1, 13.2); all rye, 15.6 (18.9, 14.5); and flaxseed, 11.9 (10.7, 9.0).

The Bureau points out that, in view of the variation in crop development, potential loss from diseases, frost and possible unfavourable harvesting weather, current production forecasts must be interpreted in the light of conditions affecting growth and harvesting after mid-August. (28)

## Crop Conditions Across Canada

Farmers in the Maritime Provinces have started to cut grain crops, which are later than usual but promising. Haying is over or nearly so. Very dry weather during August in Prince Edward Island and Nova Scotia had an adverse effect on potatoes and pastures with moisture now needed.

Grop development in Quebec has been hampered by cool weather and excess moisture. In some districts haying is not yet completed. Grain has a fine appearance in the lower St. Lawrence countiss and in Abitibi and Temiscamingue but there is danger that yields may be reduced by frost. Cool weather has also affected truck crops, particularly sweet corn and tomatoes. Dairy production is still at a high level due to good pastures.

Continued rains in Ontario have delayed harvesting of all crops and heavy rains during the last week int August will cause a great deal of spoilage in spring grain and some in winter wheat. Pastures are in excellent condition, the milk flow is above normal, and both dairy and beef cattle are in good condition. Silage corn is growing well.

Cool, wet weather during the psst week has held up harvesting operations in the Prairie Provinces. Excelient progress with swathing, especially with barley, has been made in southern areas and in some other parts of all provinces. A considerable amount of combining has also been done in these areas. In most northern districts, progress has been slower and many fields are still vulnerable to frost damage. Heavy hail damage has ocaurred since mid-August particularly in Manitobs. Crop outlook in general is still good, however.

In British Columbia, harvesting of grain crops on Vancouver Island is nearing completion, and in the Lower Fraser Valley the harvest is well advanced. Crops in the Peace River District. are exceptionally good and are maturing a week to ten days ahead of normal. Grass seeds are all harvested. (29)

LABOUR
Fewer Initiad And Renewal Claims Fos Unemployment Insurance Benefits In July

Initial and renewal claims for unemployment insurance henefits totalled 73,547 in Julys up from 55,212 in June but down from last year's July total of 81,578 . New beneficiaries numbered 37,544 compared to 43,403 a month єariler and 49,990 a year eariier.

Claimants having ar unemployment reg.ster in the "live file" advanced to 138, 467 ( 82,239 males and 56,228 females) at Juiy 31 from 136,032 ( 82,287 males and 53,745 females) at June 29 but declined from 167,728 ( 108,034 males and 59,694 females) on the corresponding date last year. Benefit payments in the month amounted to \$7,927,559 in respect of 436,797 weeks as against $\$ 9,930,856$ for 538,014 weeks in June and $\$ 8,947,552$ for $2,960,905$ days in Juity 2955. Beneficiaries numbered an estimated 104,000 in July compared to 128,100 in the previons month and 132,400 a year ago.

Total initial and renewal claims filed in local UIC offices in each province in July were: Newfoundland, 1,010 ( 1,190 a year ago); Prince Edward Island, 223 (239); Nova Scotia, 4,104 ( 4,250 ); New Brunswick, 2,543 ( 2,306 ); quebec, 23,761 (27.105); Ontario, 30,651 (32,151); Manitoda, 2,234 (3,115); Saskatchewan, 773 ( $1,-$ 212); Alberta, 1,641 (2,771); and British Coiumbia, 6,607 (7,239). (30)

Revenue And Expenditure Of Prorincial Governments

Both net general revenue and net general expenditure of provincial governments reached new highs in the fiscal year ended March 31 this year, a preliminary analysis by the Dominion Bureau of Statistics shows. Net general revenue, at $\$ 1,554,000,000$, topped the preceding year's preliminary total of $\$ 1,380,000,000$ by $12.6 \%$, and expenditure at $\$ 1,568,000,000$ was up $11.3 \%$ from $\$ 1,409,000,000$.

Tax levies were the largest single source of revenue, yielding $\$ 639,000,000$ versus $\$ 554,000,000$ a year earlier. Taxes on sales of motor fuel and fuel oil totalled $\$ 263,000,000$ versus $\$ 237,000,000$; general sales taxes in five provinces, $\$ 148,000,000$ versus $\$ 127,000,000$; succession duties in Ontario and Quebec, $\$ 61,-$ 000,000 versus $\$ 36,000,000$; and amusements and admissions, $\$ 21,000,000$ versus $\$ 23,000,000$. Corporation taxes in Quebec accounted for $\$ 17,000,000$ in both jears, corporation income taxes in that province for $\$ 53,000,000$ versus $\$ 48,000,000$ and individual income taxes for $\$ 28,000,000$ versus $\$ 25,000,000$. Federal tax rental agreements with nine provinces accounted for $\$ 320,000,000$, down slightly from $\$ 327,000,000$. Revenues from privileges, licences and permits were up to $\$ 400,000,-$ 000 from $\$ 315,000,000$, and liquor profits to $\$ 131,000,000$ from $\$ 123,000,000$.

Expenditures on transportation rose to $\$ 449,000,000$ from $\$ 387,000,000$, on health to $\$ 245,000,000$ fron $\$ 235,000,000$; social welfare to $\$ 129,000,000$ from $\$ 116,-$ 000,000 ; education to $\$ 323,000,000$ from $\$ 259,000,000$; and natural resources to $\$ 125,000,000$ fros $\$ 109,000,000$. Interest and other debt charges were down to $\$ 56,-$ 000,000 from $\$ 59,000,000$, and contributions to municipalities to $\$ 36,000,000$ from $\$ 42,000,000$.

Net general revenues were as follows by provinces in millions of dollars: Newfoundland, $\$ 34$ ( $\$ 33$ In 1954-55); Prince Edward Island, $\$ 8$ ( $\$ 8$ ); Nova Scotia, \$54 (\$51) ; New Branswick, \$52 (\$49); Quebec. \$393 (\$331); Ontario, \$412 (\$388); Manitoba, \$59 (\$57): Saskatchewan, \$100 (\$96); Alberta, \$213 (\$172); and British Columbia, \$229 (\$1.95) . Net general expenditure by provinces: Newfoundand, \$43 (\$40); Prince Edward Island, \$10 (\$9); Nova Scotia, \$59 (\$53); New Brunswick, \$54 (\$50): Quebec, \$381. (\$346); Ontaric, \$495 (\$431); Manitoba, \$52 (\$51); Saskatchewan, \$101 ( $\$ 94$ ): Alberta, $\$ 162(\$ 142)$; and British Columbia, $\$ 211$ (\$193)。 (31)

## TRAVEL

Travel Between Canada And The United States Steady In July

Volune of highway traffic crossing the border bem tween Canada and the United States was practically unchanged in July from the corresponding month last year at $2,479,894$ versus $2,487,812$ 。January-July entries were up to 9,547,054 from $8.717,161$. Entries of foreign vehicles declined to 1,459,489 in July from $1,532,914$ and rose to $4,972,469$ in the seven months from 4,748,191. Returning Canadian vehiclas rose to $i_{8} 020,405$ in Juiy from 954.898 and to $4,574,585$ in the seven months from 3,968,970.

Foreign entries by rails, through bus, boat and plane rose to 179,759 in June from 167,670 and to 512,620 ir the half-year period from 495,146. Returning Canadians increased to 119,085 in June from $112,6 \% 2$ and to 602,278 in the six months from $583,048 . \quad$ (32)
(Publications are numbered similarly to news items to indicate the source of latter)
1-Price Movements, August, 106
2-Prices \& Price Indexes, July, 20\&
3-Trade of Canada: Volume III, Imports -- Detailed -- 1954, \$2.00
4-Sales \& Purchases of Securities Between Canada \& Other Countries, June, $10 \notin$
5-Preliminary Population Totals, 1956 Census, Series No. 2, 10k
6-R: Mortality by Detailed Cause of Death, 1950-55, 25k (Reference Paper No. 65)
7-Carloadings on Canadian Railways, August 21, 10́
8(3)- M: Urban Transit Statistics, June, $10 \nless$
8(b)- M: Passenger Bus Statistics (Intercity \& Rural), May, 10\&
9- M: Summary of Canal Statistics, June, $10 \notin$
10-International Bridge, Tunnel \& Ferry Companies, 1955, 25 \&
ll-Pipe Lines (O11) Statistics, 1955, 256
12-M: Asbestos, July, 10k
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15-Motor Vehicle Shipments, July, 10\&
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18-M: Rigid Insulating Board, July, lot
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27-Quarterly Report on Processed Foods, June, 256
28-August Forecast of Production of Principal Field Crops, August 31, 10\&
29-Telegraphic Crop Report, Canada, 10k
30-Statistical Report on the Operation of the Unemployment Insurance Act, July, 256
31-M\& Preliminary Analysis of Revenue \& Expenditure of Provincial Governments, 1955, 256
32-Travel Between Canada \& The United States, July, 20 d
M: Memorandum
R: Reference Paper

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Sawmills Active sawnills with production of 15,000 feet board measure of lumber or other sawn products valued at $\$ 500$ or more numbered 7,696 in 1954, down from 8,194 in 1953.

Cigars Output of cigars in Canada rose in 1955 to a record $257,233,000$ from $240,520,000$ in 1954. It was the fourth successive increase from a post-war low of 169,408,000 in 1951.

Raw Leaf Tobacco Canada's tobUsed Mainly Domestic acco industry in 1955 consumed $94,050,137$ pounds of raw leaf tobacco of which $92,487,340$ pounds were of domestic origin.

Less Chewing Tobacco Canadian production of chewing tobacco in 1955 amounted to 1,306,976 pounds, slightly less than in 1954, continuing an almost steady ten-year decline from 2,803,753 pounds in 1945.

Sash, Door And Planing Mills

Out of 1,852 sash, door and planing mills in operation in 1954, over half (974) were under individual ownership, 605 were owned by incorporated companies, 270 by partnerships, and 3 by co-operatives.

## Breakfast Foods

Shipments of prepared breakfast foods by Canadian firms mainly engaged in their manufacture in 1955 totalled 78,192,057 pounds compared to $72,268,631$ the previous year. Corn flakes accounted for the imost at $27,711,624$ pounds versus $25,281,-$ 190 followed by puffed grains at $16,038,534$ compared to $14,782,404$.

Smoking Tobacce Production of smoking tobacco in Canada amounted in 1955 to 24,149,936 pounds, showing the fourth successive decline from the peak output of 31,635,023 pounds in 1952 and below the output of all previous years back to 1939.

Metal Lath \& Reflecting the high Corner Bead level of building activity, the value of shipments of metal lath and corner bead jumped to a record $\$ 3,414,000$ in 1954, up $28 \%$ from $\$ 2,667,000$ in 1953 and almost five times the 1946 value of $\$ 686,000$.

Less Female Babies The number of males to every 1,000 females born in Canada between 1926 and 1954 varied between 1,06? in 1944 and 1,048 in 1935. In 1954 there were 1,057 males to every l,000 females, provincial ratios varying from 1,074 in Alberta to 1,036 in Manitoba.

Birth Rates At 28.7 per 1,000 population Canada's 1954 birth rate was the third highest on record since the compiling of national vital statistics in 1921. It rose steadily from 27.1 in 1950 and was only slightly below the previous peak rates of 28.9 in 1947 and 29.3 in 1921.

Stillbirths The rate of stillbirths in Canada in 1954 reached a record low of 16.6 per 1,000 population, after a steady decline from 34.8 in 1921. The proportion of stillbirths is higher among multiple than single births; about twice as high for twins and between three and five times as high for triplets.

