# DOMINION BUREAU OF STATISTICS 

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HIGHLIGHTS OF THIS ISSSUE

Prices: Canada's consumer price index declined $0.3 \%$ from 128.3 to 127.9 between November and December 1959. The decrease was due to a drop of $1.1 \%$ in foods... Price index of 30 industrial materials at wholesale moved up fractionally between November 27 and December 18.
(Pages 2-3)

Population: Canada's population increased 366,000 in the first eleven months of 1959 to an estimated 17,650,000 at December 1 from 17,284,000 at the beginning of the year. The increase was slightly larger than a year earlier ( 354,000 ) but sharply smaller than 1957 's record eleven-month increase of 516,000.
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Labour: Average hourly earnings in manufacturing in October rose to $\$ 1.74$ from $\$ 1.72$ in September and average weekly wages to $\$ 71.64$ from $\$ 71.13$, while the work-week was unchanged at 41.2 hours.
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Merchandising: Department store sales in the pre-Christmas week ending December 19 were up $5.5 \%$ from a year earlier ... Sales of new motor vehicles in October increased $8.2 \%$ to 36,495 units from 33,728 a year earlier, while January-October sales advanced $15.3 \%$ to 435,646 units from 377,852 .
(Pages 5-6)

Mining: With large increases in copper, iron ore, nickel, uranium, asbestos and petroleum, the estimated value of Canada's mineral production climbed $13.7 \%$ in 1959 to a record $\$ 2,389,683,000$ as compared to $\$ 2,100,739,000$ in 1958.
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Business: Corporation profits before taxes increased 11.4\% in the third quarter of 1959 to an estimated $\$ 879,000,000$ from a year earlier, bringing the January-September total to $\$ 2,449,000,000$, larger by $17.3 \%$ than in 1958 ... Business failures recorded under the provinces of the Bankruptcy and Winding Up Acts in the third quarter of 1959 numbered 526, an increase of $28 \%$ from a year earlier, while the nine-month total rose slightly to 1,556 from 1,526 .
(Page 8)

Manufacturing: Canada's steel mills operated at $101.0 \%$ of rated capacity during the week ending January 2 compared to $84.2 \%$ in the preceding week and $87.9 \%$ in the corresponding week in $1958 \ldots$ Factory shipments of Cana-dian-made motor vehicies dropped sharply in November to 21,635 units from 35,797 a year earlier, while the eleven-month total rose to 340,967 units from 321,158.
(Pages 9-10)

Cunsumer Price Index Fell Between November \& December

Canada's consumer price index declined $0.3 \%$ from 128.3 to 127.9 between November and December 1959. A year ago the index stood at 126.2 . Over the year 1959 the index averaged 126.5 , or $1.1 \%$ above the 1958 level of 125.1 . The current month's movement was due entirely to a drop of $1.1 \%$ in foods as the other four group indexes recorded little or no change. The clotiing and "other" comodities and services indexes were both unchanged, while the shelter and household operation indexes were up fractionally.

The food index moved from 123.8 to 122.4 to stand almost at the December 1958 level of 122.2 . The sharpest drop in egg prices in some years accounted for most of this change as grade " $A$ " large eggs decreased 14.4 " to 48.3 d a dozen, the lowest since March 1950 and the lowest December price since 1944. Imported fruits, orange juice, pork and chicken were also lower. Fresh vegetables, particularly tomatoes and cabbage, were higher.

The shelter index increased $0.1 \%$ from 142.6 to 142.7 as rents were unchanged and home-ownership rose slightly. The clothing index was unchanged at 111.4 as price increases for footwear and a scatter of children's items were balanced by sale prices for women's winter coats. The household operation index rose $0.2 \%$ from 123.5 to 123.7 . Slightly higher prices were reported for coal, utensils and equipment, household supplies, laundry, dry cleaning, and shoe repairs. The "other" comodities and services index, unchanged at 136.9 , showed little or no price movement on most items. (1)

Consumer Price Indexes $(1949=100)$


Wholesale Prices of Raw Materials Price index of 30 industrial materials at wholesale $(1935-39=100)$ moved up fractionally from 240.9 to 241.8 between liovember 27 and December 18 . In the threeweek period price increases were recorded for eight commodities, headed by major gains for beef hides and rosin, and lesser increases for sisal and bituminous coal, while declines for seven items were led by raw rubber, steers, linseed ofl and oats.

The index of Canadian farm products at terminal markets eased $0.7 \%$ from 216.0 to 214.5 in the same three-week period. Animal products moved down $1.4 \%$ from 266.1 to 262.4 , reflecting lower prices for steers and eggs, both East and West, and for eastern cheesemilk, which were partially offset by price gains for calves and poultry, lambs and butterfat in the East. A fractional gain for fleld products from 165.9 to 166.6 reflected increases for tobacco, most eastern grains, and western hay, which were almost balanced by declines for potatoes, eastern barley and western flax and rye. Both regional indexes moved lower, the eastern $0.9 \%$ from 236.2 to 234.0 and the western ( $1.4 \%$ from 195.7 to 195.0.
(1)

Security Price Indexes The investors index of 92 common stock prices (1935-39= 100) advanced $3.7 \%$ from 253.5 to 262.9 in the four-week period November 26 to December 24. Increases for major groups: 72 industrials, 4.5\% from 259.9 to 271.7 ; 13 utilities, $1.3 \%$ from 187.9 to 190.4 ; and 7 banks, $0.1 \%$ from 342.4 to 342.7 .

Sub-group gains were led by oils, up $7.7 \%$ from 164.9 to 177.6 ; machinery and equipment, up $7.3 \%$ from 707.7 to 759.1 ; and industrial mines, up $3.9 \%$ from 203.2 to 211.2 . Two sub-groups moved against the trend to show small declines: textiles and clothing from 208.4 to 206.8 , and food and allied products from 227.9 to 227.7.

The index of 27 mining stocks moved up $2.5 \%$ from 110.9 to 113.7 , reflecting increases of $3.3 \%$ for 6 base metals from 178.2 to 184.1 , and $1.8 \%$ for 21 gold stocks from 81.5 to 83.0 . (1)

Wholesale Price Indexes

| General Inder | 229.3 | 230.3 | 229.8 |
| :---: | :---: | :---: | :---: |
| Vegetable Products ..................... | 197.9 | 199.5 | 200.2 |
| Animal Products ........................ | 255.2 | 250.4 | 247.4 |
| Textile Products | 227.0 | 227.6 | 228.2 |
| Wood Products | 298.5 | 304.0 | 303.9 |
| Iron Products | 255.4 | 255.8 | 255.8 |
| Non-ferrous metals. | 172.7 | 177.4 | 175.8 |
| Non-metallic minerals | 188.8 | 186.0 | 185.9 |
| Chemical products | 184.5 | 188.0 | 188.1 |
| Combined index, iron and non-ferrous metals (excluding gold). | 246.6 | 250.8 | 249.6 |

* These indexes are preliminary.

Security Price Indexes
December 31
December 24
December 3
1935-39 = 100
Investors' Price Index
Total cormon stocks
Industrials
Utilities
Banks

Mining Stock Price Index
Total mining stocks
Golds
114.6
83.4
186.1

| 262.9 | 255.5 |
| ---: | ---: |
| 271.7 | 262.0 |
| 190.4 | 189.2 |
| 342.7 | 343.7 |
|  |  |
| 113.7 | 110.3 |
| 83.0 | 80.9 |
| 184.1 | 177.6 |

Population Up 366,000 In First 11 Months of 1959

Canada's population increased 366,000 in the first eleven months of 1959 to an estimated 17,650,000 at December 1 from 17,284,000 at the beginning of the year, according to the Bureau's quarterly estimate. The January-November increase was slightly larger than a year earlier ( 354,000 ), but sharply smaller than 1957's record eleven-month increase of 516,000 when immigration contributed heavily to the population growth.

Ontario had the largest numerical increase in population in 1959's elevenmonth period, rising $142,000(2.4 \%$ ) to $6,029,000$ from $5,887,000$ at January 1. Quebec was next with an increase of $107,000(2.2 \%)$ to $5,062,000$ from 4,955,000. Alberta was third with a rise of 36,000 to $1,264,000$ from 1,228,000, and British Columbia fourth with a gain of 29,000 to $1,592,000$ from $1,563,000$.

Estimated population of Saskatchewan showed an eleven-month increase to 907,000 from 896,000, Manitoba to 892,000 from 878,000 , Nova Scotia to 719,000 from 715,000, New Brunswick to 595,000 from 584,000, Newfoundland to 453,000 from 443,000, and Prince Edward Island to 103,000 from 101,000.

Estimated Population of Canada As At January 1 And By Quarters, 1956-1959


Estimated Population of Canada \& Provinces

|  | $\begin{aligned} & \text { Census } \\ & \text { June 1, } \\ & 1956 \\ & \hline \end{aligned}$ | $\begin{gathered} \text { January } 1, \\ 1959 \\ \hline \end{gathered}$ | $\begin{gathered} \text { March } 1, \\ 1959 \\ \hline \end{gathered}$ | $\begin{gathered} \text { June } 1 \text {, } \\ 1959 \end{gathered}$ | September 1959 | $\begin{gathered} \text { December } \\ 1959 \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | (Tho | ands) |  |  |
| Nfld. .... | 415 | 443 | 446 | 449 | 452 | 453 |
| P.E.I. ... | 99 | 101 | 101 | 102 | 103 | 103 |
| N.S. | 695 | 715 | 716 | 716 | 718 | 719 |
| N. B. | 555 | 584 | 587 | 590 | 593 | 595 |
| Que. ..... | 4,628 | 4,955 | 4,974 | 4,999 | 5,032 | 5,062 |
| Ont. ..... | 5,405 | 5,887 | 5,904 | 5,952 | 5,990 | 6,029 |
| Man. ..... | 850 | 878 | 881 | 885 | 888 | 892 |
| Sask. | 881 | 896 | 897 | 902 | 906 | 907 |
| Alta. .... | 1,123 | 1,228 | 1,233 | 1,243 | 1,253 | 1,264 |
| B.C. | 1,399 | 1,563 | 1,567 | 1,570 | 1,581 | 1,592 |
| Yukon | 12 | 13 | 13 | 13 | 13 | 13 |
| N.W.T. | 19 | 21 | 21 | 21 | 21 | 21 |
| Canada | 16,081 | 17,284 | 17,340 | 17,442 | $\overline{17,550}$ | $\overline{17,650}$ |

Man-Hours \& Hourly Earnings Average hou ly earnings in manufacturing in october
last rose to $\$ 1.74$ from $\$ 1.72$ in Sestember, average weekly wages to $\$ 71.64 \mathrm{fram} \$ 71.13$, and the work week was unchanged at 41.2 hours, according to advance DBS figures. Hourly earnings in October 1958 averaged $\$ 1.66$, weekly wages $\$ 67.52$, and the work week 40.8 hours.

Overtime work in primary iron and steel and aircraft and paris and wage-rate increases in motor vehicles and railroad and rolling stock contrituted to the gains in earnings in durable goods manufacturing. Weekly wages averaged $\$ 78.78$ versus $\$ 78.38$ in September and hourly earnings $\$ 1.89$ versus $\$ 1.88$. A shorter work week was reported in motor vehicle plants, partly due to lowered supplies of steel because of strikes in the U.S.A.

Wage-rate increases in distilleries and meat-packing plants and a seasonal decline in lower-paid casual employment in fruit and vegetable canning. resulted in a rise in average hourly earnings and weekly wages in non-durable goods manufacturing. Weekly wages averaged $\$ 64.75$ against $\$ 64.27$ in the preceding month and hourly earnings \$1.59against \$1.57.

A shorter work week and a decline in the number of wage-earners were reported in highway construction. A further decrease in employment in summer hotels contributed to the increased earnings in the service industries.

Average Hours and Earnings of Hourly Rated Wage-Earners Reported in Specified Industries, Oct. and Sept. 1959 and Oct. 1958.

|  | Average Hours Worked |  |  | Average Hourly Earnings |  |  | Aver age Weekly Wages |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | $\begin{aligned} & \text { Oct. } \\ & 1958 \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 1959 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1959 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1958 \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 1959 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1959 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1958 \end{aligned}$ | $\begin{aligned} & \text { Sept. } \\ & 1959 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1959 \end{aligned}$ |
|  | No. | No. | No. | \$ | \$ | \$ | \$ | \$ | \$ |
| Manufacturing | 40.8 | 41.2 | 41.2 | 1.66 | 1.72 | 1.74 | 67.52 | 71.13 | 71.64 |
| Durable Goods | 40.9 | 41.7 | 41.7 | 1.79 | 1.88 | 1.89 | 73.21 | 78.38 | 78.78 |
| Non-durable Goods | 40.6 | 40.8 | 40.8 | 1.53 | 1.57 | 1.59 | 62.12 | 64.27 | 64.75 |
| Mining | 42.4 | 41.9 | 42.1 | 1.95 | 2.04 | 2.04 | 82.72 | 85.45 | 86.13 |
| Electric and Motor |  | 44 |  |  |  |  |  |  |  |
| Construction | 41.5 | $4=5$ | 41.5 | 1.77 | 1.86 | 1.87 | 73.54 | 78.82 | 78.89 77.58 |
| Service . ........ | 39.4 | 39.6 | 39.5 | 0.98 | 1.00 | 1.01 | 38.57 | 39.51 | 39.85 |

Index of average hourly earnings in heavy electrical apparatus and equipment industry $(1949=100)$ Oct. 171.6; Sept. 171.9 .

MERCHANDISING

Department Store Sales In Pre-Christmas Week

Department store sales in the pre-Christmas week ending December 19 were up $5.5 \%$ as compared with the corresponding week last year. Gains were posted for all provinces: Atlantic Provinces, $4.8 \%$; Quebec, $3.4 \%$; Ontario, $9.1 \%$; Maniloba, 6.5\%; Saskatchewan, 3.0\%; Alberta, 0.7\%; and British Columbia, $4.1 \%$.

New Motor Vehicle Sales In October And 10 Months

Total sales of new motor vehicles in October increased $8.2 \%$ to 36,495 units from 33,728 a year earlier, while January-October sales advanced $15.3 \%$ to 435,646 units from 377,852 in the corresponding 1958 period. Retail value of the month's sales rose $9.8 \%$ to $\$ 111,584,000$ from $\$ 101,647,000$, moving the 10 -month total up $15.7 \%$ to $\$ 1,337,594,000$ from $\$ 1,156,129,000$.

Sales of British and European vehicles (included in total sales) rose in October to 8,905 units from 8,601 a year earlier, while January-October sales advanced to 101,226 units from 69,663. Retail value of these sales rose in the month to $\$ 17,533,000$ from $\$ 16,774,000$ and in the 10 months to $\$ 201,447,000$ from $\$ 136,225,000$.

October sales of new passenger cars increased to 31,834 units (including 8,327 units of British and European manufacture) from 27,902 ( 7,902 ) in the same month of 1958. Comercial vehicle sales were one-fifth smaller at 4,661 units (578) versus 5,826 (699).

Financed sales of new passenger and commercial vehicles in October 1959 were one-quarter larger than in the same month of the preceding year at 15,763 units compared to 12,523 . Amount of financing was slightly more than one-quarter greater at $\$ 38,928,000$ against $\$ 30,570,000$. Financed sales of new passenger cars accounted for 13,718 units versus 10,754 and involved $\$ 31,776,000$ against $\$ 24,674,000$.

Financing of used motor vehicles in the month declined $5.5 \%$ to 26,208 units from 27,728 while the amount of financing rose $2.5 \%$ to $\$ 27,923,000$ from $\$ 27,237$, 000. Financed sales of used passenger cars fell to 22,813 units from 24,311 and the amount involved to $\$ 23,122,000$ from $\$ 23,387,000$.
(2)

## CONSUMER CREDIT

Consumer Credit In October Balances outstanding on the books of sales finance companies at the end of October amounted to $\$ 1,143$, 000,000 , up $0.6 \%$ from the September 30 total of $\$ 1,135,900,000$ and larger by $8.2 \%$ than 1958's corresponding total of $\$ 1,056,700,000$.

Outstandings on consumer goods at the end of October were up to $\$ 811,400$, 000 from $\$ 809,700,000$ a month earlier and $\$ 790,500,000$ at the same time in 1958 , while balances on commercial goods rose to $\$ 331,600,000$ from $\$ 326,200,000$ at the end of September and $\$ 266,200,000$ a year earlier.

Cash personal loans and instalment credit held by companies licensed under the Small Loans Act climbed to $\$ 460,900,000$ at October 31 from $\$ 453,000,000$ at the end of September and $\$ 390,100,000$ at October 31,1958 . Accounts receivable held by department stores at the end of October advanced to $\$ 265,100,000$ from $\$ 254,400,000$ a month earlier and $\$ 242,600,000$ a year earlier. (3)

Production Of Minerals In 1959

With large increases in copper, iron ore, nickel, uranium, asbestos and petroleum, the estimated
value of Canada's mineral production climbed $13.7 \%$ in 1959 to a record total of $\$ 2,389,683,000$ as compared with the preceding year's $\$ 2,100,739,000$, according to annual estimates ty DBS. Decreased values were posted for gold, lead and coal.

Metals were valued at $\$ 1,359,032,000$, one-fifth larger than the preceding year's $\$ 1,130,160,000$. Uranium continued to be the leading metal with a value of $\$ 324,550,000$ versus $\$ 279,538,000$ in 1958. Nickel was next largest with a sharp gain in value to $\$ 257,173,000$ from $\$ 194,142,000$, followed by copper with an increase to $\$ 233,296,000$ from $\$ 174,431,000$, and iron ore to $\$ 186,206,000$ from $\$ 126,-$ 131,000. Value of zinc rose to $\$ 96,563,000$ from $\$ 92,601,000$, silver to $\$ 28,381,-$ 000 from $\$ 27,530,000$, and platinum to $\$ 10,952,000$ from $\$ 9,481,000$. Gold dropped to $\$ 149,213,000$ from $\$ 155,334,000$, and lead to $\$ 39,574,000$ from $\$ 42,414,000$.

Non-metallics as a group increased $16.5 \%$ in value to $\$ 176,230,000$ from $\$ 150,355,000$. Asbestos output rose to $\$ 106,592,000$ from $\$ 92,277,000$, salt to $\$ 17,462,000$ from $\$ 14,990,000$, gypsum to $\$ 8,890,000$ from $\$ 5,189,000$, and peat moss to $\$ 6,128,000$ from $\$ 4,779,000$.

With substantial increases in crude petroleum and natural gas more than offsetting a drop in coal, production of mineral fuels rose to $\$ 540,106,000$ from $\$ 510,769,000$ in 1958. Production of crude petroleum rose in value to $\$ 426,950,-$ 000 from $\$ 398,748,000$, and natural gas to $\$ 40,099,000$ from $\$ 32,058,000$, while coal declined to $\$ 73,057,000$ from $\$ 79,963,000$.

Structural materials as a group climbed in value to $\$ 314,315,000$ from $\$ 309$, 455,000 , increases in cement, lime, sand and gravel and clay products more than counterbalancing a decrease in stone. Cement rose to $\$ 97,889,000$ from $\$ 96,414$, 000 , lime to $\$ 19,707,000$ from $\$ 19,466,000$, sand and gravel to $\$ 100,366,000$ from $\$ 96,282,000$, and clay products to $\$ 45,186,000$ from $\$ 41,710,000$. Stone fell to $\$ 51,167,000$ from $\$ 55,583,000$.

Value of minerals produced in Ontario in 1959 rose to $\$ 962,757,000$ from $\$ 789,602,000$ in the preceding year, accounting for $40.3 \%$ of the nat ional total versus $37.5 \%$ in 1958. Quebec ${ }^{\text {'s }}$ output was valued at $\$ 432,820,000$ or $18.1 \%$ of the all-Canada total versus $\$ 365,706,000$ or $17.4 \%$. Alberta's value was $\$ 378,142,000$ versus $\$ 345,939,000$, and Saskatchewan's $\$ 213,744,000$ versus $\$ 209,941,000$.

Next in order was British Columbia at $\$ 157,281,000$ ( $\$ 151,149,000$ in 1958); Newfoundl and, $\$ 72,307,000(\$ 64,995,000)$; Nova Scotia, $\$ 59,486,000(\$ 62,707,000)$; Manitoba, $\$ 58,067,000(\$ 57,218,000)$; New Brunswick, $\$ 18,391,000(\$ 16,276,000)$; Northwest Territories, $\$ 24,267,000(\$ 24,895,000)$; and Yukon, $\$ 12,422,000(\$ 12,-$ 311,000). (4)

Corporation profits before taxes increased $11.4 \%$ in the third quarter of 1959 to an estimated $\$ 879$, 000,000 from $\$ 789,000,000$ in 1958 s corresponding period, bringing the January $=$ September total to $\$ 2,449,000,000$ larger by $17.3 \%$ than $\$ 2,088,000,000$ in the like period a year earlier. Income tax liabilities climbed $21 \%$ in the quarter to $\$ 409,000,000$ from $\$ 338,000,000$, raising the nine-month total nearly $25 \%$ to $\$ 1,109,000,000$ from $\$ 890,000,000$. Corporation profits after taxes thus rose $4.2 \%$ in the quarter to $\$ 470,000,000$ from $\$ 451,000,000$ and $11.9 \%$ in the threequarter period to $\$ 1,340,000,000$ from $\$ 1,198,000,000$.

Profits before taxes in the manufacturing sector advanced $14 \%$ in the third quarter to $\$ 432,000,000$ from $\$ 363,000,000$ in the same 1958 quarter. Increases were recorded for foods and beverages, rubber products, textile products, wood products, printing and publishing, iron and steel, electrical apparatus and supplies, non-metallic minerals, petroleum and coal products, chemical products, and "other" manufacturing industries which includes tobacco, leather and miscellaneous manufacturers. The paper products and non-ferrous metals groups reported no change.

Third-quarter profits before taxes in the non-manufacturing sector rose $4.9 \%$ in the quarter to $\$ 447,000,000$ from $\$ 426,000,000$. Gains were reported for mining, quarrying and oll wells, transportation, storage and communication, public utilities, wholesale trade, and selvice. Decreases were shown by retail trade and finance, insurance and real estate, while the "other" non-manufacturing group which includes agriculture, forestry, fishing and construction recorded no change. (5)

Commercial Failures In Third Quarter And Nine Months

Business failures recorded under the provisions of the Bankruptcy and Winding Up Acts in the third quarter of 1959 numbered 526 , an increase of close to $28 \%$ from the preceding year's like total of 412 . Their estimated defaulted 11abilities were $\$ 20,065,000$, almost double 1958 's third quarter total of $\$ 10,132,000$. In January-September the number of failure: increased slightly to 1,556 from 1,526 , while their defaulted liabilities rose to $\$ 50$, 548,000 from \$44,421,000.

Largest number of failures occured in the trade sector, the nine-month total increasing to 643 from 626 in 1958. Failures in construction rose to 296 from 256 , manufacturing to 273 from 254 , service to 211 from 203 , and in agriculture to 42 from 30. Business fallures in the transportation, storage and commuication group declined to 50 from 65.

Number of failures in the January-September period by provinces: Atlantic Provinces, 26 (28 in 1958); Quebec, 930 (963); Ontario, 483 (397); Manitoba, 19 (22); Saskatchewan, 15 (15); Alberta, 34 (48); and British Columbia, 49 (53). (6)

Weekly Steel Ingot Output

Production of steel ingots in the week ended January 2 this year rose $20 \%$ to 122,658 tons from 102,231 tons in the week of December 26,1959 and almost $23 \%$ from the year-earlier total of 99,993 tons, according to a special DBS statement. Canada's steel mills operated at $101.0 \%$ of rated capacity in the week compared to $84.2 \%$ in the previous week and $87.9 \%$ in the like week a year earlier.

Net Shipments Of Carbon Steel Products Larger In October

Net shipments of carbon steel products in October increased slightly more than $14.1 \%$ to 411,558 tons from 360,750 tons in September, according to DBS.

Disposition of net shipments to the larger consumers in October was: building construction, 84,551 tons ( 83,943 in September 1959) ; wholesalers and warehouses, $52,728(47,880)$; pipes and tubes, $45,495,(38,383)$; direct export, 42,485 ( 17,375 ); merchant trade products, $41,054(38,849)$; container industry, 33,975 ( 33,793 ); automotive industries, 24,001 ( 18,462 ); pressing, forming and stamping, 22,569 ( 19,814 ); rallway operating, 21,111 ( 20,544 ); and agricultural, including implement and equipment manufacturers, 16,746 ( 14,123 ).

Motor Vehicle Shipments Factory shipments of Canadian-made motor vehicles In November \& 11 Months dropped sharply in 'ovember to 21,685 units from 35,797 in the like month of 1958. With fricreases in all earlier months except May, production in the january-November period rose $6.2 \%$ to 340,967 units from the preceding year's corresponding total of 321,158 . Shipments of passenger cars in the month totalled 17,550 units versus the year-earlier total of 30,330 and in the 11 months amounted to 277,763 units against 265,277 . Month's shipments of vehicles imported from the United States totalled 2,976 units compared to 2,230 , placing the 11 -month total well ahead of a year earlier at 23,7 . 0 units versus 17,127 .

Shipments to the domestic market of passenger cars and commercial vehicles in November fell to 20,386 units from 34,196 a year earlier and those for export to 1,299 units from 1,601 . January-November shipments for sale in Canada increased to 325,141 units from 300,387 in the like 1958 period, while shipments for export decreased to 15,826 units from 20,771 .

Production Of Leather Footwear Canadian manufacturers produced 3,902,000 pairs of leather footwear in October, a decrease of $4.5 \%$ from the preceding year's corresponding total of $4,086,000$. This followed a small decrease in September but with increases in the JanuaryAugust period production in the first 10 months of the year advanced $5.8 \%$ to $38,674,000$ pairs from $35,755,000$ a year earlier.
(9)

Factory Shipments of Canadian Textile Mills Declined In 1957

Factory value of shipments from Canada's 929
textile mills in 1957 declined $2.5 \%$ to $\$ 747$,667,000 from $\$ 766,977,000$ by 965 mills in 1956, according to the Bureau's annual general review. The index of volume of production (1935-39=100) fell to 175.3 from 182.4 in 1956.

Number of employees in 1957 fell to 68,512 from 70,873 in 1956 , but their salaries and wages rose to $\$ 201,579,000$ from $\$ 199,328,000$. Cos: of fuel and electricity edged up to $\$ 15,395,000$ from $\$ 15,010,000$, while cost of materials dropped to $\$ 412,434,000$ from $\$ 430,420,000$. Value added by manufacture increased to $\$ 330,985,000$ from $\$ 323,821,000$.

Decreases in shipments by two of the six main groups in 1957 more than offset increases in the other four groups. Totals were: cotton textiles, $\$ 238,980,000$ ( $\$ 255,570,000$ in 1956); woo len textiles, $\$ 118,984,000(\$ 126,976,-$ 000 ); synthetic textiles and silk, $\$ 163,310,000(\$ 161,161,000)$; dyeing and finishing of textile goods, $\$ 15,153,000(\$ 15,017,000)$; narrow fabrics, $\$ 19,-$ $500,000(\$ 18,889,000)$; and miscellaneous textile products, $\$ 191,239,000$ ( $\$ 189$, 363,000 ) (10)

FOOD AND AGRICULTURE
Wheat Flour Production Production of wheat flour in November last amounted to $3,758,000 \mathrm{cwt}$. , down $2 \%$ from the October total of 3,$820,000 \mathrm{cwt}$. and $3 \%$ from the November 1958 figure of $3,860,000 \mathrm{cwt}$. This brought output in the first four months of the current crop year to $14,188,000$ cwt., an increase of $2 \%$ from the year-earlier total of $13,915,000 \mathrm{cwt}$. Wheat flour exports in November rose $8.3 \%$ to $1,440,000 \mathrm{cwt}$. from $1,330,000 \mathrm{cwt}$. in October, bringing the four-month total to 5,701,000 cwt., an increase of $7.0 \%$ from the year-earlier total of $5,327,000 \mathrm{cwt}$. (11)

Export Clearances \& Visible Supplies of Cmadian Wheat

Overseas export clearances of Canadian wheat in the week ended December 16 amounted to $2,669,000$ bushels, placing August 1 - December 16 clearances at $108,263,000$ bushels, $11 \%$ larger than $1958^{\circ}$ s like total of 97,471, 000 bushels. Visible supplies in all North American positions at December 9 totalled $376,518,000$ bushels, slightly larger than the week-earlier total of 372 , 374,000 bushels and last year's $372,247,000$ bushels. (12)

9-City Holdings of Creamery Butter And Cheddar Cheese

Larger total storage stocks of creainery butter and cheddar cheese were held in nine cities of Canada on January 1 this year than last. Holdings of creamery butter increased to $58,084,000$ pounds from $52,752,000$ and cheddar cheese to $25,957,000$ pounds from $21,449,000$, while holdings of cold storage eggs decreased to 9,000 cases from 19,000 .

January 1 stocks of creamery butter by cities: Quebec, 6,507,000 pounds ( $5,937,000$ a year earlier); Montreal, $24,088,000(25,255,000)$; Toronto, 4, 879,$000(4,551,000)$; Winnipeg, $15,176,000(9,653,000)$; Regina, $1,600,000(1,272,000)$; Saskatoon, $1,892,000(1,294,000)$; Edmonton, $2,154,000(2,021,000)$; Calgary, $726,-$ 000 (443,000); and Vancouver, $1,062,000(2,326,000)$. (13)

## Railway Carloadings

Carloadings on Canadien railways during the seven-day period ended December 21 amounted to 64,536 cars, a decrease of 3.46 from 66,793 in the same period of 1958, while loadings in the January l-December 21 period increased 2.3\% to $3,775,635$ car fron 3,689,663. Receipts from connections in the seven days rose 4.28 to 28,743 curs from 27 ,426 , bringing the cumulative total to $1,378,809$ cars versus $1,374,421$. Loadings in piggyback service totalled 2,855 cars in the seven days and 130,865 cars in the cumulative period.

Largest numericai decreases in the seven days ending December 21 occurred in loadings of the following: wheat, 3,052 cars (versus 4,866 in 1958); other grains, 1,289 ( 2,346 ); coal, 3,676 ( 5,185 ); fuel oil, 3,011 ( 3,969 ); automobiles, trucks and parts, 1,241 ( 1,747 ) ; and 1.c.l. merchandise, 8,738 (10,710). Principal commodities requiring more cars: copper-nickel ores and concentrates, 879 (132); sand, gravel and crushed stone, 2,200 ( 1,510 ); and miscellaneous carload commodities, $6,833(5,359)$. ( 14 )

Gas Pipe Line Transport Net deliveries of natural gas through Canada's pipe lines declined $1.7 \%$ in September to 15,0.6,263 MCF from 15,277, 367 in August, bringing net deliveries in the January-jeptember period to $163,772,204 \mathrm{MCF}$. Data for 1958 are not available.

January-September net deliveries comprised 93,005,216 MCF delivered to distribution systems, $61,646,794 \mathrm{MCF}$ to foreign transmission lines and 9,120,194 MCF to industrial consumers and others. Net deliveries were augmented by $52,153,470 \mathrm{MCF}$ of inter-company transfers, placing nine-month gross deliveries at $215,925,674$. (15)

Urban Transit Systems Ir: October Urban transit systems carried fewer passengers in October and January-October 1959 compared to the like periods of 1958 , while revenue was higher in both periods. Passengers carried in October decreased to $90,546,862$ from $91,992,051$ in the preceding year and revenue edged up to $\$ 11,656,380$ from $\$ 11,607,451$. JanuaryOctober passeriger count fell 3.26 to $866,710,485$ from $895,031,900$ and revenue rose $3.6 \%$ to $\$ 112,204,964$ from $\$ 108,313,920$.

## FISHERIES

Sea-Fish Catch In November And First 11 Months of 1952

Catch of sea fish and shellfish by Canada's fishermen in November dropped $6 \%$ to 172,936,000 pounds from 184,023,000 in November 1958, leaving the January-November total $2 \%$ ahead of a year earlier at 1,775,020,000 pounds versus $1,746,936,000$, according to advance DBS figures. Month's landed value decreased $10 \%$ to $\$ 4,279,000$ from $\$ 4,753,000$, placing the 11 -month total $11 \%$ under a year earlier at $\$ 88,099,000$ against $\$ 98,658,000$.

Catch on the Atlantic coast in November last year declined to 43,957,000 pounds from 58,501,000 a year earlier, leaving the January-November catch slightly above a year earlier at $1,267,541,000$ pounds versus $1,176,084,000$. landed value fell in the month to $\$ 1,768,000$ from $\$ 2,370,000$, but increased in the 11 months to $\$ 54,59 \%, 000$ from $\$ 74,667,000$.

Landings on the Pacific coast in November rose to $128,979,00$ ) pounds from 125,522,000 in the preceding year and in January-November decreased to 507,479,000 pounds from $570,852,000$ in the like 1958 period. Landed value edged up in the month to $\$ 2,511,000$ from $\$ 2,383,000$, but dropped sharply in the 11 months to $\$ 33,502,000$ against $\$ 50,991,000$.

## ELECTRICPOWER

Net Generation of Electric Energy Up In November And Eleven Months

Total net generation of electric energy by firms that produce 10 million kilowatt hours or more per year increased $10.2 \%$ in Norsmber last year to 9,327,104 megawatt hours from $8,464,210$ mwh in the like month of 1958, lifting the January-November total 7.06 to $94,095,839 \mathrm{mwh}$ from $87,902,199$ in the comparable ll-month period of 1958.

November imports of electric energy rose to 23,861 mwh from 11,221 a year earlier, exports to $443,485 \mathrm{mwh}$ from 394,820 , and anount made available in Canada to $8,907,480$ mwh from $8,080,611$. Of the total made available some $546,=$ 185 mwh were used in electric boilers versus 516,023 .

Net generation of electric energy was larger in November than a year earlier in all provinces and regions except Newfoundland. Totals were: Newfoundland, $1 \nu_{4}, 722 \mathrm{mwh}$ ( $115,120 \mathrm{mwh}$ a year earlier); Prince Edward Island, 6,542 (5,745); Nova Scntia, 144,365 (138,571); New Brunswick, 153,531 (137,647); Quebec, 4,$009,681(3,744,514)$; Ontario, $2,982,185(2,604,034)$; Manitoba, 335,050 (266,680); Saskatchewan, 184,411 (168,960); Alberta, 283,129 (239,153); British Columbia, 1,100,449 (1,032,496); and the Yukon and Northwest Territories, 13,039 (11,290). (17)
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