Friday, August 26, 1960

HIGHLIGHTS OF THIS ISSUE

External Trade: Canada's comodity exports to all countries were $8.3 \%$ higher in value in July this year than last at $\$ 465,000,000$, putting the JanuaryJuly total at $\$ 3,067,200,000$, a rise of $8.4 \%$ from a year ago. (Page 2)

Labour: Employment increased between June and July this year, but at a somewhat slower rate than in the same period of preceding years. Unemployment also rose slightly in the period, in contrast to declines in earlier years. Agriculture was responsible for the gain in employment in the month as employment in non-farm industries showed little change ... Claimants for unemployment insurance benefit numbered 294,100 at July 29, down slightly from the previous month but up sharply from a year ago.
(Pages 2-4)

Merchandising: Sales finance companies had outstandings of $\$ 1,234,100,000$ at the end of June this year, higher than both a month and year earlier. End-of-June receivables held by department stores were also greater ... Retail sales were $1.0 \%$ higher in value in June this year than last at $\$ 1,412,513,-$ 000 and $0.5 \%$ greater in the half year at $\$ 7,788,145,000 \ldots$ Department store sales were $1.1 \%$ higher in value in the week ended August 13 this year than last.
(Pages 4-5)

Transportation: Cars of railway revenue freight loaded on lines in Canada in the seven days ended August 14 numbered 73,875, compared to 78,668 in the corresponding period last year.
(Page 5)

Industrial Production: Canada's seasonally adjusted index of industrial production for June registered a marginal decline to 167.6 from the revised May level of 167.8
(Pages 7-8)

Manufacturing: Production of steel ingots in the week ended August 30 amounted to 103,664 tons, compared with 107,514 in the corresponding week last year ... Wholesale sales of farm implements and equipment. (including repair parts) eased down $0.3 \%$ in the first half of this year to $\$ 105,612,800$ from the same 1959 period.
(Pages 9-12)

Agriculture \& Food: Supplies of wheat remaining on or about July 1 in the four major exporting countries for export and carryover at the end of their respective crop years amounted to $2,048,300,000$ bushels, $1 \%$ below 1 ast year's 2,062,900,000.
(Page 17)

Exports In July, 7 Months Canada's commodity exports to all countries rose $8.3 \%$ in July to $\$ 465,000,000$ from $\$ 429,400,000$ in the corresponding month last year, according to advance figures released by the Dominion Bureau of Statistics. The increase, fifth this year, brought the value of total exports in the January-July period to $\$ 3,067,200,000$, larger by $8.4 \%$ than last year's like value of $\$ 2,830,700,000$.

Total exports to the United States in July were down $11.7 \%$ to $\$ 249,300,000$ from $\$ 282,200,000$ in the corresponding month last year, while January-July exports were slightly higher than a year earlier at $\$ 1,783,400,000$ as compared with $\$ 1,779,900,000$.

Shipments to the United Kingdom in July were valued at $\$ 88,900,000$, sharply above last year's corresponding total of $\$ 52,700,000$. Increases were posted in all months this year and January-July exports rose to $\$ 525,200,000$ from $\$ 417$,000,000 in the same period in 1959.

July exports to all other Comonwealth countries rose slightly to $\$ 28,200$, 000 from $\$ 27,100,000$ in the same month last year, while seven-month shipments were up substantially to $\$ 183,300,000$ from $\$ 160,400,000$. Exports to all other countries in July were up steeply to $\$ 98,600,000$ from $\$ 67,400,000$, and in the seven-month period to $\$ 575,300,000$ from $\$ 473,400,000$.

The export figures for July and the January-July period, with comparative figures for 1959, are summarized in the table following. Detailed country and commodity figures will be published shortly.

$\overline{1959-\text { iy }}$| $\frac{\text { January }- \text { July }}{1960}$ |
| :--- |
|  |
|  |
| Millions of Dollars |

Exports (domestic \& foreign):

| United Kingdom | 52.7 | 88.9 | 417.0 | 525.2 |
| :---: | :---: | :---: | :---: | :---: |
| Other Commonwealth countries. | 27.1 | 28.2 | 160.4 | 183.3 |
| United States | 282.2 | 249.3 | 1,779.9 | 1,783.4 |
| All other countries | 67.4 | 98.6 | 43.4 | 575.3 |
| Totals | 429.4 | 465.0 | 2,830.7 | 3,067.2 |

Note: Figures may not add due to rounding.

## LABOUR

## Employment-Situation In July

Employment increased somewhat more slowly between June and July than in the same period of most previous years, according to the joint press release by the Deparment of Labour and the Dominion Bureau of Statistics. Unemployment increased slightly during the month instead of declining slightly as it usually does at this time of year.

Agriculture was responsible for the rise in employment during the month, the number of persons with farm jobs increasing by an estimated 138,000 to $820,-$ 000 . Employment in non-farm activities which usually increases moderately, showed little change. Layoffs and temporary shutdowns were prevalent in manufacturing centres, and a considerable number of construction workers were released in Quebec. However, construction employment in other regions increased about as much as usual and there were small advances in trade and transportation industries.

The annual influx of students into the labour force was one of the main developments of the month. There were 174,000 more persons under 20 years of age employed in July than in June, not quite as large an increase as in 1959 but almost 20,000 more than the 1955-59 average. During the month there was a drop of almost 50,000 job holders over 25 years of age. Many of these were school teachers who dropped out of the labour force for the summer months.

The estimated number of persons without $j o b s$ and seeking work increased by 11,000 to 311,000 between June and July. This total was 83,000 higher than in July 1959. The increase during the month occurred in Quebec and ontario, partly because of layoffs in manufacturing and construction. The number on temporary layoff was estimated to be 18,000 compared to 15,000 in June and 12,000 in July 1959. The seeking-work figure was $4.7 \%$ of the labour force compared to $3.5 \%$ in July 1959.

The number of men seeking work was estimated to be 260,000 , up silghtly from the previous month and 74,000 more than a year earlier. An estimated 51,000 women were without jobs and seeking work, unchanged from a month earlier but 9,000 more than last year.

Although the number of job seekers showed little net change during the month, there was considerable movement within the total. Of those seeking work in June, about 100,000 had found jobs or had withdrawn from the labour force by July. A slightly greater number became $j$ ob seekers during the month. About 57,000 had been seeking work for more than six months in July, virtually the same number as the month before and about 13,000 more than a year earlier.

The classification of the 110 labour market areas at the end of July was as follows (last year's figures in brackets): in substantial surplus, 3 (1); in moderate surplus, 54 (31); in balance, 53 (78). (1)

Unemployment Insurance Claimants for unemployment insurance benefit numbered Claims \& Benefit In July 294, 100 on July 29, down slightly from 296,400 at June 30 and up sharply from 225,900 at July 31 last year, according to advance figures that will be contained in the July issue of "Statistical Report on the Operation of the Unemployment Insurance Act". Male claimants accounted for close to $75 \%$ of the increase over last year. Higher claimant totals in Quebec and Ontario made up more than $70 \%$ of the total increase, while British Columbia had the largest relative gain of $37 \%$.

Initial and renewal claims received in July numbered 140,400 , compared to 128,500 in the previous month and 122,300 in July last year. Totals were higher in July this year as compared to last in all provinces except Newfoundland, Prince Edward Is land and Saskatchewan. The failure rate in July was 22.3, silghtly lower than in the preceding month and the corresponding month a year ago.

Benefit payments in July amounted to $\$ 19.7 \mathrm{million}$, down from $\$ 26.8 \mathrm{million}$ in June and up from $\$ 14.5$ million in July 1959.

Claimants on last working day of month


Initial and renewal claims filed

|  | Canada | ffld. | P.E | V.S. | N.B. | Que. | Ont. | Man | Sask | Alt | B.C. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| In thousands |  |  |  |  |  |  |  |  |  |  |  |
| July 1960 | 140.4 | 1.6 | 0.3 | 5.2 | 3.8 | 41.6 | 60.7 | 2.9 | 1.7 | 5.3 | 17.3 |
| June 1960 | 128.5 | 1.7 | 0.4 | 5.6 | 3.4 | 35.3 | 55.4 | 3.1 | 2.0 | 5.9 | 15.8 |
| July 1959 | 122.3 | 1.7 | 0.3 | 3.8 | 3.2 | 36.4 | 52.0 | 2.9 | 1.7 | 5.0 | 15.4 |

## Employment In Canada's Railways During 1959

Canada's railways employed 187,981 persons on average in 1959, down $2.5 \%$ from 192,809 in 1958 , according to Part VI of the Bureau's annual report "Railway Transport". Time on duty declined to $379,831,799$ hours from $391,168,385$ in 1958, an average of 2,021 hours per employees versus 2,029 . Total compensation rose to $\$ 780,031,534$ from $\$ 757,907,896$, an hourly average per employee of $\$ 2.05$ versus $\$ 1.94$ and a yearly average of $\$ 4,150$ against $\$ 3,931$. (2)

## MERCHANDISING

Consumer Credit In June Balances outstanding on the books of sales finance companies at the end of June this year amounted to an estimated $\$ 1,234,100,000$, compared to $\$ 1,200,700,000$ at the end of May and $\$ 1$, $087,700,000$ at the end of June last year.

End-of-June outstandings on consumer goods totalled $\$ 842,500,000$ as compared to $\$ 825,600,000$ a month earlier and $\$ 792,800,000$ a year ago. Month-end balances on commercial goods were $\$ 391,600,000$ versus $\$ 375,100,000$ a month earlier and $\$ 294,900,000$ a year ago.

Cash loans and instalment credit held by companies licensed under the Small Loap 80 Act amounted to $\$ 524,900,000$ at the end of June as compared to $\$ 513,800$ at the end of May and $\$ 431,200,000$ at the end of June 1959. Instalment and charge receivables held by department stores at the end of June totalled $\$ 296,100,000$ as compared to $\$ 295,100,000$ at the end of the previous month and $\$ 248,500,000$ at the end of June last year. (3)

## Retail Sales In June, Half Year

Retail sales in June totalled an estimated $\$ 1,412,513,000$, an increase of $1.0 \%$ from the year-earlier value of $\$ 1,398,238,000$. This rise, combined with increases in February, March and April, more than offset decreases in January and May, and sales in the first half of this year rose slightly ( $0.5 \%$ ) to $\$ 7,788,145,000$ from $\$ 7,752,326,000$ in the like period last year.

June sales rose $6.2 \%$ in the Atlantic Provinces, $4.2 \%$ in Quebec, $0.6 \%$ in Ontario and $3.5 \%$ in Manitoba, and fell $2.1 \%$ in Saskatchewan, $4.3 \%$ in Alberta and $3.8 \%$ in British Columbia. In the half-year period sales were up $5.0 \%$ in the Atlantic Provinces, 2. $1 \%$ in Quebec, $0.7 \%$ in Ontario and $1.7 \%$ in Manitoba, and down 5.5\% in Saskatchewan, $2.2 \%$ in Alberta and $2.6 \%$ in British Columbia.

Among the trades, shoe stores had the largest sales gain of $9.9 \%$ in June, variety stores next with $7.6 \%$, grocery and combination stores $6.7 \%$, women's clothing stores $6.7 \%$, and family clothing stores $3.2 \%$. Largest decrease of $14.8 \%$ was recorded by lumber and building material dealers, next largest being $7.7 \%$ for furniture, appliance and radio, and 6.5\% for fuel dealers.

In the half-year period the sales gains ranged between $0.1 \%$ for men's clothing stores and $6.7 \%$ for variety stores, while the decreases were between $0.3 \%$ for restaurants and $0.4 \%$ for general stores to $11.6 \%$ for lumber and building material dealers. (4)

Department Store Sales
Department store sales were $1.1 \%$ higher in value in the week ended August 13 this year as compared to last, according to a special DBS statement. Sales were greater in all provinces from Ontario eastward and smaller in all from Manitoba westward. Increases were: Atlantic Provinces, $11.4 \%$; Quebec, $3.8 \%$; and Ontario, $8.7 \%$. Decreases: Manitoba, $3.4 \%$; Saskatchewan, $21.8 \%$; Alberta, $6.6 \%$; and British Columbla, $7.8 \%$.

## TRAMSORTATION

Carloading of Railway Freight Cars of railway revenue freight loaded on lines in Canada in the seven days ended August 14 numbered 73,875 , compared to 78,668 in the corresponding period last year. This brought the January 1 - August 14 total to $2,254,868$ cars, a decline of $3.6 \%$ from last year's comparable figure of $2,339,444$ cars.

Receipts from connections fell in the seven-day period to 23,893 cars from 24,194 a year earlier and rose in the cumulative period to 889,976 cars from 878,602 . Piggyback loadings increased in the seven days to 2,847 cars from $2,-$ 402 and in the year to date to 96,050 cars from 78,218 . (5)

Urban Transit Systems Number of passengers carried by urban transit systems decreased in June to $82,954,500$ from $85,111,900$ in the corresponding 1959 month and in the January-June period to $528,962,700$ from $533,582,800$. Total revenue edged up in the month to $\$ 11,372,600$ from $\$ 11,157$, 800 and in the six months to $\$ 68,801,700$ from $\$ 68,553,100$. Fewer passengers were carried by electric car and trolley coach but more by motor bus and chartered services both in June and the half year. (6)

Intercity \& Rural Bus Systems

Number of passengers carried by intercity and rural bus lines in June decreased to 3,925,000 from $4,119,700$ in the corresponding 1959 month, and the January-June total dropped to $22,879,900$ from $24,062,900$ a year ago. Fewer passengers were carried in regular service both in June and the half year, while fewer were transported in chartered services in the month but more in the six months. Revenue decined in June to $\$ 3,495,500$ from $\$ 3,561,600$ and rose in the half year to $\$ 18,102,600$ from $\$ 17,868,200$. (7)

Railway Operating Revenues And Expenses During May

Railway operating revenues in May dec1ined $4.6 \%$ to $\$ 100,069,300$ from $\$ 104,915,700$ in the same month last year and operating expenses $1.9 \%$ to $\$ 95,673$,900 from $\$ 97,572,300$. Net operating income in the month dropped to $\$ 4,395,300$ from $\$ 7,343,400$.

Rail operating revenues, comprising railway, express, comercial comminications and highway transport (rail) services, fell $4.0 \%$ in May to $\$ 109,599,500$ from $\$ 114,213,900$ a year earlier and operating expenses $1.8 \%$ to $\$ 104,413,500$ from $\$ 106,324,400$. Net operating income in the month decreased to $\$ 5,186,000$ from $\$ 7,889,500$. (8)

## Railway Freight Traffic Railway revenue freight loaded on lines in Canada and

 received from United States rail connections in April amounted to $11,335,400$ tons, down $4.7 \%$ from $11,896,700$ tons in the corresponding 1959 month. Month's domestic loadings, including water imports, decreased to 9,236,000 tons from 9,645,900 a year earlier, receipts from United States rall connections destined to points in Canada to 822,800 tons from 949,500 , and intransit movements (U.S. to U.S. through Canada) to $1,276,600$ tons from 1,301,300.Of the six main commodity groups, only products of agriculture were loaded in greater volume in April this year as compared to last. Totals were: agricultural products, $1,628,500$ tons ( $1,622,400$ in April 1959) ; animals and products, 76,500 tons $(86,100)$; mine products, $3,469,400$ tons $(3,638,600)$; forest products, 859,800 tons ( 909,400 ) ; manufactures and miscellaneous products, $3,-$ 105,300 tons $(3,250,500)$; and 1.c.1. freight, 96,500 tons (137,000).

Canadian Pacific Railway In 1959 Operating revenue per mile of road operated by the Canadian Pacific Railway Company in 1959 averaged $\$ 30,646$, an increase of $2.5 \%$ from the preceding year's $\$ 29,901$, DBS reports. Total operating revenue in 1959 rose to $\$ 523,915,000$ from $\$ 511$,191,000 in the preceding year and operating expenses to $\$ 486,251,000$ from $\$ 473,190,000$. Number of miles of road operated was unchanged from the previous year at 17,096 miles.

Revenue freight carried in 1959 increased to $57,879,000$ tons from $54,367,-$ 000 in 1958 and the number of revenue passengers decreased to $7,740,000$ from $7,746,000$. Average revenue per ton of freight fell to $\$ 7.02$ from $\$ 7.24$ and per passenger to $\$ 4.29$ from $\$ 4.57$. Average revenue per ton mile rose to $1.566 k$ from $1.465 k$ and the average per passenger mile edged down to $2.986 k$ from 3.080k. (10)

Motor Carriers In 1958 Comon freight carriers with gross operating revenues of $\$ 100,000$ or more a year numbered 341 in 1958 and had operating revenues of $\$ 245,437,000$, compared to 324 carriers in 1957 with operating revenues of $\$ 226,433,000$, according to the Bureau's annual industry report. Total operating expenses increased to $\$ 234,170,000$ from $\$ 216,677,000$ in the preceding year, leaving net operating revenues at $\$ 11,267,800$ versus $\$ 9,756,000$. Number of employees declined to 22,267 from 22,838 in 1957, while salaries and wages rose to $\$ 92,831,000$ from $\$ 88,759,000$.

Number of trucks operated in 1958 by this group advanced to 5,629 from 4,986 in 1957, road tractors to 7,598 from 7,406, semi-trailers to 11,697 from 10,752 and full trallers to 394 from 256 . Trucks with gasoline engines numbered 5,426 versus 4,928 and with diesel ofl engines 203 versus 57 , while road tractors with gasoline engines numbered 5,823 against 5,920 and with diesel oil engines 1,773 against 1,479. Consumption of gasoline increased to $58,076,000$ gallons (Imperial) from $56,092,000$ and diesel oil to $16,508,000$ gallons from 11,347,000. (11)

## INDUSTRIAL PRODUCTION

## June Index Of Industrial Production

Canada's seasonally adjusted index of industrial production for June registered a marginal decline to 167.6 from the revised May level of 167.8 . Manufacturing moved slightly higher in June, while a $2.1 \%$ increase in the output of electric power and gas utilities was more than offset by a $2.4 \%$ decline in the production of Canadian mines.

A small increase in the output of non-durable manufactures was the result of mixed and largely offsetting movements. Increases were reglstered in rubber products and printing, publishing and allied industries (5\%), leather products ( $3 \%$ ) , chemical products ( $2 \%$ ), and paper products and products of petroleum and coal ( $1 \%$ ). Declines of $2 \%$ were shown in foods and beverages, textiles and clothing products.

Durable manufactures showed a small decline in June. The iron and steel products and transportation equipment groups each recorded decreases of $2 \%$, while there were increases of $6 \%$ in non-metallic mineral products, $3 \%$ in nonferrous metal products and $1 \%$ in wood products. Electrical apparatus and supplies remained unchanged.

Among significant changes in individual manufacturing industries were decreases of $8 \%$ in primary iron and steel, $6 \%$ in motor vehicles; increases were recorded in the output of newsprint ( $10 \%$ ), sawmills ( $4 \%$ ), non-ferrous smelting and refining ( $4 \%$ ), and concrete products ( $7 \%$ ).

Metal and fuel mining declined $4 \%$ and $3 \%$, respectively, while non-metal mining advanced $7 \%$. Iron ore decreased $27 \%$ after the substantial but irregular advance recorded in May. Other metals (including uranium) continued to decline in June, falling a further $8 \%$. With the exception of a decline of $7 \%$ in crude petroleum, most of the other minerals registered increases: gold (3\%), nickel ( $10 \%$ ) , zinc and lead ( $2 \%$ ), coal ( $33 \%$ ), natural gas ( $6 \%$ ), and asbestos ( $10 \%$ ).

In a comparison of the first and second quarters of 1960 on a seasonally adjusted basis, the following percentage changes are indicated; industrial production ( $-2.6 \%$ ), mining ( $-1.5 \%$ ), manufacturing ( $-3.2 \%$ ), non-durables ( $-1.6 \%$ ), durables ( $-5.2 \%$ ), electric power and gas utilities ( $+1.0 \%$ ).

Index of Industrial Production, $(1949=100)$

| Total | Total |  | Manufacturing |
| :--- | :--- | :--- | :--- |
| Industrial | Mining | Total Non-Durables Durables | Electric Power |
| \& Gas Utilities |  |  |  |


| June | 1959 | 172.9 | 256.0 | 158.6 | 153.8 | 164.2 | 247.1 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| July | 1959 | 162.2 | 261.1 | 146.2 | 143.2 | 149.7 | 232.8 |
| Aug. | 1959 | 163.2 | 257.1 | 147.7 | 154.8 | 139.3 | 235.3 |
| Sept. 1959 | 172.7 | 279.0 | 155.2 | 159.3 | 150.3 | 254.1 |  |
| Oct. | 1959 | 176.4 | 271.1 | 159.3 | 159.6 | 158.9 | 273.8 |
| Nov. | 1959 | 171.5 | 261.1 | 153.0 | 157.1 | 148.2 | 301.4 |
| Dec. | 1959 | 162.5 | 251.4 | 143.2 | 143.7 | 142.7 | 308.4 |
| Jan. | 1960 | 166.0 | 254.7 | 146.3 | 143.6 | 149.3 | 320.2 |
| Feb. | 1960 | 169.4 | 259.1 | 149.2 | 148.1 | 150.5 | 327.4 |
| Mar. | 1960 | 170.5 | 256.1 | 151.3 | 150.0 | 152.8 | 320.6 |
| Apr. | 1960 | 164.4 | 234.6 | 147.9 | 147.4 | 148.4 | 300.1 |
| May | 1960 | 169.7 | 251.1 | 153.2 | 152.8 | 153.7 | 284.2 |
| June | 1960 | 174.1 | 258.5 | 157.8 | 157.2 | 158.5 | 277.5 |
|  |  | Adjusted for |  |  |  |  | Seasona1Variation |
| June | 1959 | 166.1 | 249.9 | 150.0 | 147.8 | 152.6 |  |
| July | 1959 | 164.8 | 250.8 | 148.8 | 148.5 | 149.1 | 268.2 |
| Aug. | 1959 | 164.2 | 245.8 | 148.1 | 150.4 | 145.4 | 260.9 |
| Sept. | 1959 | 168.3 | 264.1 | 150.1 | 149.9 | 150.4 | 270.6 |
| Oct. | 1959 | 171.9 | 261.3 | 154.8 | 152.5 | 157.6 | 280.7 |
| Nov. | 1959 | 166.7 | 260.7 | 148.4 | 151.4 | 145.0 | 278.1 |
| Dec. | 1959 | 169.5 | 260.9 | 151.7 | 150.6 | 153.0 | 285.3 |
| Jan. | 1960 | 173.5 | 257.5 | 156.7 | 155.8 | 157.7 | 284.9 |
| Feb. | 1960 | 170.1 | 257.6 | 152.6 | 152.4 | 152.8 | 287.5 |
| Mar. | 1960 | 171.9 | 264.0 | 153.3 | 153.3 | 153.4 | 288.9 |
| Apr. | 1960 | 166.6 | 250.9 | 149.1 | 150.3 | 147.7 | 299.6 |
| May | 1960 | 167.8 | 261.4 | 149.1 | 151.8 | 146.0 | 290.4 |
| June | 1960 | 167.6 | 255.1 | 149.3 | 152.1 | 145.9 | 293.9 |

MANUFACTURING

## Manufacturers' Shipments In 1959 Shipments by Canadian manufacturers were

 factory valued at $\$ 23,713,330,000$ in 1959, an increase of $7.0 \%$ over the preceding year's total of $\$ 22,163,185,000$ and $6.9 \%$ above the 1957 record of $\$ 22,183,594,000$, according to preliminary figures.The estimates in the following tables are a projection of the final 1958 gross value of factory shipments from the annual Census of Industry, the projection being based on monthly values reported by approximately 6,000 manufacturing plants. The provincial values represent shipments from manufacturing plants in each province, regardless of destination; value levels are f.o.b. factory.

## Gross Value Of Factory Shipments, By Provinces


(1) - Includes Yukon and Northwest Territories.

Gross Value Of Factory Shipments, By Major Industry Groups


Weekly Steel Ingot Output Production of steel ingots in the week ended August 20 amounted to 103,664 tons, up $15.1 \%$ from 90,099 tons a week earlier and down $3.6 \%$ from 107,514 tons in the comparable 1959 week, according to a special DBS statement.

At one of the steel companies, restricted operations were being overcome as units were gradually being brought back to full operations in the wake of technical difficulties. Canada's steel mills operated in the week at $80.2 \%$ of rated capacity $(6,719,000$ tons as at January 1,1960$)$ versus $69.7 \%$ in the previous week and $88.5 \%$ of rated capacity ( $6,313,000$ tons as at January 1, 1959) in the corresponding week last year.

Carbonated Beverages Production of carbonated beverages in July this year rose $10.1 \%$ to $16,787,481$ gallons from $15,250,528$ gallons in June but fell $13.4 \%$ from 19,391, 861 gallons in July last year. With gains from a year earlier in all previous months except April and June, the January-July output increased $3.6 \%$ to $92,036,872$ gallons from $88,870,079$ gallons in the corresponding 1959 period. (12)

Asphalt \& Vinyl-Asbestos Floor Tile Shipments of asphalt floor tile were smaller in July and the January-July period this year as compared to last, while those of vinyl-asbestos floor tile were larger in both periods. Shipments of asphalt floor tile declined in July to $1,-$ 385,506 square feet from $1,484,896$ a year earlier and in the January-July period to $8,724,350$ square feet from $9,779,008$ a year ago. Month's shipments of vinylasbestos floor tile increased to $4,838,060$ square feet from $4,309,023$ and sevenmonth shipments to $35,670,404$ square feet from $28,294,491$. (13)

Shipments Of Hard Board In July And Seven Months

Showing the first increase this year, shipments of hard board by Canadian producers rose in July to 17,364,721 square feet from $15,464,661$ in the corresponding month last year. Shipments in the January-July period fell $5.8 \%$ to $152,268,561$ square feet from $161,580,305$ in the like 1959 period.

Domestic shipments were up in July to $15,611,060$ square feet from 14,550 , 397 a year ago and in the January-July period to $130,144,042$ square feet from 117,593,237. Export shipments were up in the month to $1,753,661$ square feet from 914,264 , and down in the cumulative period to $22,124,519$ square feet from 43,987,068.
(14)

Producers' Sales of Producers ${ }^{\text { }}$ domestic sales of radio receiving sets were Radios And TV Sets larger in June and smaller in the January-June period this year than last, while sales of television receiving sets and record players were smaller in both periods.

June sales of radio receiving sets rose to 51,917 units from 51,617 in the same month last year, while January-June sales dropped to 308,456 units from 342,382 . More home and combination sets but fewer portable and auto sets were sold in the month, while six-month totals were below year-earlier levels for all types.

June sales of television receiving sets dropped to 18,509 units from 24,774 in the corresponding 1959 month and January-June sales fell to 136,261 units from 165,406. Month's sales of record players decreased to 7,233 units from 13,026 and half-year sales declined to 61,974 units from 69,299. (15)

## Shipments Of Small Electrical Appliances In First Six Months

Shipments of all the small domestic electrical appliances were smaller in the first six months of this year as compared to the like 1959 period. Half-year shipments included: steam irons, 121, 156 units ( 166,874 in the first half of 1959); kettles, 120,039 ( 126,128 ); floor polishers, 83,094 ( 105,118 ); fry pans, 80,936 ( 98,216 ); complete fans (including motors with ratings of onetenth horsepower or less), $79,930(81,550)$; cylinder or other straight-suction type vacuum cleaners, 65,889 ( 66,831 ); automatic toasters, 58,015 (71,924); and heating pads, 46,716 ( 52,521 ).

Refined Petroleum Products Output of refined petroleum products in June increased
$7.5 \%$ to $23,874,090$ barrels from $22,217,283$ in the same month last year. Receipts of crude oil in the month rose $9.1 \%$ to $23,027,643$ barrels from $21,104,640$, comprising more domestic crude at $12,473,439$ barrels versus $11,-$ 873,862 and also more imported crude at $10,554,204$ barrels against $9,230,778$.

Net sales of liquid petroleum fuels in June were: naphtha specialties, 165, 189 barrels ( 161,712 in June 1959); aviation gasoline, 303,093 (333,268); motor gasoline, $9,617,286$ ( $9,070,927$ ); aviation turbo fuel, 477, 249 ( 359,331 ); kerosene, stove ofl and tractor fuel, 395,626 (335,785); diesel fuel, 2,500,308 (2,215,503); light fuel of $1,1,702,565(1,323,812)$; and heavy fuel of1, $3,707,337(3,962,778)$. (17)

Sales of Paints, Varnishes And Lacquers In June And Half Year

Sales of paints, varnishes and lacquers by manufacturers which normally account for all but a small part of the national total were valued at $\$ 16,209$, 343 in June as compared with $\$ 15,578,695$ in the corresponding month last year. This brought sales for the half-year period to $\$ 77,692,622$ as compared with $\$ 75,032,899$ a year earlier.

Shipments Of Portland Cement
Canadian manufacturers of Portland cement shipped or used 682,148 tons of cement in June, down $12.7 \%$ from last year's like total of 781,363 tons. In the half-year period shipments declined $14.9 \%$ to $2,195,985$ tons from $2,568,083$ a year earlier. Stocks at plants and warehouses at the end of June were larger at 740,854 tons versus 691,379 .
(19)

Production of Concrete Products Production of concrete products in June (JanuaryJune totals in brackets) this year included: concrete brick, $11,310,367$ ( $39,539,122$ ); concrete blocks (except ohimney blocks), $14,831,788$ ( $57,883,405$ ); cement drain pipe, sewer pipe, water pipe and culvert tile, 67,856 tons $(370,521)$; and ready-mixed concrete, 805,844 cubic yards $(2,738,554)$. Comparable data for 1959 are not available.
(20)

Shipments Of Prepared Stock \& Poultry Feeds

Shipments of primary or concentrated feeds declined in June to 31,965 tons from 34,336 in the same month last year, secondary or complete feeds to 202,548 tons from 205,475 , and all "other" animal feeds to 41,495 tons from 44,428. Half-year shipments were also smaller than a year ago for all three main types, primary feeds falling to 215,025 tons from 233,126 , secondary feeds to $1,228,012$ tons from $1,307,532$, and all "other" animal feeds to 265,881 tons from $270,531$.
(21)

## Farm Implement \& Equipment Sales

Wholesale value of sales of farm implements and equipment (including repair parts) eased down $0.3 \%$ in the first half of this year to $\$ 105,612,800$ from $\$ 105,940,600$ in the like 1959 period. Sales of repair parts (at wholesale) dropped $1.4 \%$ in the half year to $\$ 19,652,700$ from $\$ 19,930,000$.

Total sales in the first half of this year were larger than year earlier in the Atlantic Provinces, Manitoba and Saskatchewan and smaller in the other provinces. Totals: Atlantic Provinces, $\$ 4,101,300$ ( $\$ 3,114,500$ in the first half of 1959); Quebec, $\$ 12,939,400(\$ 13,867,200)$; Ontar10, $\$ 25,206,300$ ( $\$ 27,-$ 463,300 ) : Manitoba, $\$ 11,502,900(\$ 10,688,800)$; Saskatchewan, $\$ 27,031,500$ ( $\$ 25,-$ $041,600)$; Alberta, $\$ 22,177,400(\$ 22,531,100)$; and British Columbia, $\$ 2,654,000$ ( $\$ 3,234,000$ ).

Dealers' sales to users of crawler-type tractors (for farm use) increased in the January-June period to 473 units from 258 a year ago, pull-type combines to 231 units from 126 and self-propelled combines to 486 units from 199. Sales of wheel-type tractors fell to 13,989 units from 14,456 , automatic hay balers to 2,189 units from 2,352 and swathers and windrowers to 161 units from 409. (22)

Shipments of Air Conditioning And Refrigeration Equipment

Shipments of air conditioning and refrigeration equipment in the first half of this year included the following: window-sill type room air conditioners, $\$ 2,315,500(\$ 1,296,300$ in the like 1959 period); low and normal temperature self-service display cases, $\$ 1,979,200$ ( $\$ 1,907,500$ ); air conditioning units (not self-contained), $\$ 1,962,400(\$ 1,307,500)$; packaged air conditioners (self-contained), $\$ 1,877,600(\$ 1,450,800)$; condensing units (all types), $\$ 1,619,=$ 800 ( $\$ 1,327,300$ ); beverage coolers, office-type water coolers and ice cream cabinets, $\$ 1,255,500$ ( $\$ 1,079,000$ ); air conditioning coils (steam, water and direct expansion), $\$ 767,200(\$ 498,000)$; and prefabricated walk-in coolers, $\$ 714,000$ ( $\$ 424,300$ ). (23)

Shipments Of Veneers \& Plywoods

Shipments of both veneers and plywoods were smaller in June and the January-June period this year than last and end-of-June stocks were larger, according to advance figures that will be contained in the June issue of "Peeler logs, Veneers and Plywoods". June shipments were: veneers, $60,687,000$ square feet $(81,453,000$ a year earlier) ; and plywoods, $135,131,000$ square feet ( $169,362,000$ ). Halfyear shipments: veneers, $404,820,000$ square feet ( $449,935,000$ a year ago) ; and plywoods, $819,998,000$ square feet $(872,723,000)$. End-of-June stocks of veneers climbed to $77,049,000$ square feet from $37,499,000$ at the same 1959 date and plywoods to $165,874,000$ square feet from $54,913,000$.

| Receipts \& Stocks Of |
| :--- |
| Raw Hides And Skins |

Tanners' receipts of cattle hides declined in June to 99,620 from 204,343 a year earlier, calf and kip skins to 81,016 from 151,573 and sheep and lamb skins to 1,180 dozen from 5,254. Half-year receipts of cattle hides dropped to 844,967 from $1,113,106$ a year ago, calf and kip skins to 467,966 from 532,520 and sheep and lamb skins to 34,817 dozen from 41,039.

End-of-June stocks of raw hides and skins held by packers, dealers and tanners were greater than a year earlier for all except goat skins. Totals were: cattle hides, 443,671 (390,440 a year ago) ; calf and kip skins, 375,583 (324, 814); goat skins, $24,824(69,096)$; horsehides, $2,816(1,989)$; sheep and lamb skins, 56,539 dozen ( 41,139 ); and all "other" hides and skins, 11,375 (2,233). (24)

Shipments of Pressure-Sensitive Tape
Shipments of pressure-sensitive tape in 1959 were valued at $\$ 12,209,109$, compared to $\$!1,205,7241 \pi 1958$, an increase of $9.0 \%$, according to a special DBS statement. Shipments of domestic tapes amounted to $\$ 10,157,686$ versus $\$ 9,499,795$ in the preceding year and imported tapes $\$ 2,051,423$ against $\$ 1,705,929$. Total shipments in 1959 comprised: all types of cloth tape, $\$ 2,215,902$; all types of paper tape, $\$ 3,960,714$; plastic cellulose tape, $\$ 3,671,958$; and "other" plastic tape, $\$ 2,360,535$.

## Veneer \& Plywood Industry

Value of factory shipments from Canada's veneer and plywood industry in 1958 increased $7.3 \%$ to $\$ 129,954,-$ 000 from $\$ 121,160,000$ in 1957 and was $5.5 \%$ below the all-time high of $\$ 137,581,-$ 000 set in 1956, according to the Bureau's annual industry report. Number of establishments decreased to 71 from 77 in 1957 and employees to 10,806 from 10,912, while salaries and wages rose to $\$ 37,351,000$ from $\$ 36,101,000$. Cost of materials and supplies dropped to $\$ 66,002,000$ from $\$ 66,161,000$. Factory shipments in 1958 included 591,444,000 square feet of veneer not over one-twentieth of an inch thick, $522,463,000$ square feet of thicker veneer and $1,532,177,000$ square feet of plywood. (25)

Heating And Cojking Apparatus Industry

Factory shipments from Canada's heating and cooking apparatus industry in 1958 were valued at an all-time high of $\$ 129,265,000$, a rise of $8.3 \%$ from $\$ 119,332,000$ in 1957 and one of $4.6 \%$ from the previous high of $\$ 123,626,000$ in 1956 , according to the $\mathrm{Bu}-$ reau's annual industry report. Number of establishments rose to 126 from 118 in 1957, while number of employees declined to 8,670 from 8,879. Salaries and wages climbed to $\$ 32,868,000$ from $\$ 32,162,000$ and cost of materials and supplies to $\$ 65,029,000$ from $\$ 59,963,000$.

Factory shipments in 1958 of the major items from all industries were: domestic water-tank heaters, $\$ 12,832,000$ ( $\$ 8,180,000$ in 1957); power-type oil burners, $\$ 7,726,000(\$ 7,656,000)$; furnace blowers, $\$ 2,306,000(\$ 2,029,000)$; mechanical stokers, $\$ 1,077,000(\$ 1,104,000)$; unit heaters, $\$ 4,121,000(\$ 6,561,000)$; air registers and grills, $\$ 3,192,000(\$ 2,838,000)$; heating radiators, $\$ 12,223,-$ $000(\$ 10,887,000)$; warm air furnaces, $\$ 31,479,000(\$ 27,638,000)$; and heating and power boilers, $\$ 27,519,000(\$ 23,873,000)$. (26)

Boilers \& Plate Work Industry
Factory shipments from 103 establishments comprising the boilers and plate work industry in 1958 were valued at $\$ 108,889,000$, a decrease of $10.7 \%$ from the preceding year's record total of $\$ 121,959,000$. Employees fell to 7,949 from 9, 226 in 1957, salaries and wages to $\$ 34,536,000$ from $\$ 38,248,000$, and cost of materials and supplies to $\$ 53,265,000$ from $\$ 62,647,000$. Firms in the industry are engaged chiefly in the manufacture of heating and power boilers, heating radiators, tanks and miscellaneous products from steel plate. (27)

## Men's Factory Clothing Industry

Shipments from the 546 establishments comprising Canada's men's factory clothing industry in 1958 were valued at $\$ 264,294,000$, a decline of $3.0 \%$ from 1957 's 559 -plant total of $\$ 272,426,000$, according to the Bureau's annual industry report. Based on a monthly sample, the value of shipments from the combined clothing factories and clothing contractors industries in 1959 are estimated at $\$ 284,199,000$, a rise of $2.0 \%$ from the preceding year.

The men's factory clothing establishments employed 29,969 persons in 1958 versus 32,024 in 1957 and paid them $\$ 74,014,000$ in salaries and wages versus $\$ 77,124,000$. They also spent $\$ 144,479,000$ for materials and supplies versus \$152,561,000.

Shipments were larger in 1958 than in 1957 for three of the seven main sections. Sections reporting increased shipment values in 1958 were: windbreakers and work pants, $\$ 40,212,000(\$ 39,363,000$ in 1957); neckwear, $\$ 8,116,000$ ( $\$ 7,265,000$ ) ; and "other" men's wear, $\$ 10,500,000(\$ 9,093,000)$. Divisions with smaller totals: suits and overcoats, $\$ 101,940,000$ ( $\$ 108,017,000$ ); trousers and separate garments, $\$ 20,843,000(\$ 23,170,000)$; overalls and work shirts, $\$ 36,-$ $144,000(\$ 37,215,000)$; and fine shirts, $\$ 46,539,000(\$ 48,302,000)$. (28)

## Women's \& Children's Factory Clothing Industries In 1958

Value of shipments from the combined women's and children's factory clothing industries in 1958 increased 3.1\% to $\$ 315,951,000$ from $\$ 306,534,000$ in 1957, according to the Bureau's annual report. Number of establishments declined to 846 from 858 in 1957 and employees to 33,542 from 33,802 , while salaries and wages climbed to $\$ 85,451,000$ from $\$ 82,677,000$ and cost of materials and supplies to $\$ 169,150,000$ from $\$ 167,342,000$.

All but one of the major divisions had greater shipment values in 1958 as compared to 1957. Values in 1958 were: women's coats and suits, $\$ 54,382,000$ ( $\$ 55,998,000$ in the preceding year) ; women's dresses, $\$ 86,119,000(\$ 85,638,000)$; skirts, blouses, slacks and jackets, $\$ 48,973,000(\$ 46,631,000)$; "other" outerwear, $\$ 20,854,000(\$ 20,279,000)$; 1ingerie, $\$ 40,130,000(\$ 36,849,000)$; and children's clothing, $\$ 65,494,000(\$ 61,140,000)$.

Principal items shipped in 1958, in order of importance, were: women's and misses' rayon and rayon mixture dresses, 4,370,000 (valued at $\$ 37,912,000$ ); women's and misses wool coats, $1,342,000(\$ 32,629,000)$; women's and misses' fine cotton dresses, $3,406,000(\$ 19,116,000)$; women's and misses' wool and wool mixture dresses, $1,081,000(\$ 13,180,000)$; women's and misses' wool skirts, $1,899,-$ $000(\$ 12,135,000)$; women's and misses' all wool suits, $359,000(\$ 10,629,000)$; women's and misses' cotton blouses, 365,000 dozen ( $\$ 8,605,000$ ); and children's wool coats, $832,000(\$ 8,729,000)$. (29)

Machinery Industry In 1958
Value of factory shipments by makers of machinery in 1958 declined $12 \%$ to $\$ 458,427,000$ from the preceding year's all-time high of $\$ 520,733,000$, according to the Bureau's annual industry report. Number of establishments increased to 464 from 442 in 1957, while number of employees decreased to 32,945 from 38,915 , salaries and wages to $\$ 134,097,000$ from $\$ 151,363,000$ and cost of materials and supplies to $\$ 203,861,000$ from \$227,680,000 .

Shipments of the 10 major items produced by firms chiefly engaged in the manufacture of machinery in 1958 were: household machinery and parts, $\$ 49,607,-$ 000 ( $\$ 48,097,000$ in 1957); engines and parts, $\$ 36,382,000(\$ 27,498,000)$; compressors, pumps and parts, $\$ 29,040,000(\$ 31,870,000)$; transmission equipment and bearings and parts, $\$ 20,291,000(\$ 22,723,000)$; conveyors and conveying systems and parts, $\$ 15,586,000(\$ 21,234,000)$; mining and ore processing machinery and parts, $\$ 14,748,000(\$ 26,608,000)$; elevators and parts, $\$ 14,317,000(\$ 14,-$ $597,000)$; pulp and paper machinery and parts, $\$ 12,790,000(\$ 28,559,000)$; excavating, dredging and loading equipment and parts, $\$ 11,972,000(\$ 10,311,000)$; and rock drilling, earth boring and related machinery and parts, $\$ 11,641,000$ ( $\$ 13,863,000$ ) (30)

## M IN ING

Production \& Imports of Coal Production of coal in Canada in July fell to 686, 000 tons from last year's corresponding total of 720,000 , while the January-July output rose to $5,930,000$ tons from $5,584,000$. Landed imports were lower in both periods, dropping in July to $1,069,000$ tons. from $1,681,000$ a year ago and in the seven-month period to $5,691,000$ tons from 6,028,000.

Output in the January-July period by producing provinces was as follows: Nova Scotia, 2,758,000 tons (2,429,000 a year ago) ; New Brunswick, 546,000 (564,000) ; Saskatchewan, $1,110,000(1,046,000)$; Alberta, $1,031,(100(1,124,000)$; and British Columbia and Yukon, 486,000 (421,000). (31)

Gold Production Production of gold in June rose to 385,664 fine ounces from 359,004 in the same month last year, and, with increases in all earlier months except April and May, the January-June total increased to 2, 265,466 fine ounces from $2,228,354$ a year ago. Output was great er than a year earlier in the month in all areas except Newfoundland and Nova Scotia and the Northwest Territories and in the half year in all except Newfoundland and Nova Scotia and Quebec.

Production in the half year, by regions, was: Newfoundland and Nova Scotia, 5,407 fine ounces (5,948 in the like 1959 period); Quebec, 507,180 ( 508,582 ); Ontario, 1,373,330 ( $1,352,372$ ) ; Prairie Provinces, $68,788(67,804)$; British Columbia, 98,565 (92,013) ; Yukon, $8,482(3,219)$; and the Northwest Territories, $203,714(198,416)$. (32)

Output of Copper, Nickel, Production of copper, nickel, silver, lead and zinc Silver, Lead And Zinc was larger in June and the January-June period this ( 36,979 in June 1959) ; nickel, 18,382 tons ( 16,599 ); silver, $2,433,893$ fine ounces $(2,676,937)$; lead, 17,526 tons $(14,968)$; and zinc, 33,664 tons $(32,981)$. Half-year totals: copper, 218,767 tons ( 186,843 in last year's first half) ; nickel, 104,727 tons ( 84,299 ) ; silver, $16,171,771$ fine ounces $(16,009,239)$; lead, 99,918 tons ( 98,448 ); and zinc, 205,987 tons $(198,876)$. ( $33 \& 34$ )

Production Of Leading Minerals Larger quantities of asbestos, coal, copper, iron ore, nickel and salt were produced in May this year than last, and smaller amounts of cement, clay products, gold, gypsum, lead, lime, silver, uranium and zinc.

Totals in May for minerals with greater output were: asbestos, 106,214 tons (91,257) a year earlier); coal, 667,153 tons ( 570,332 ); copper, 36,892 tons $(32,622)$; iron ore, $2,706,822$ tons ( $2,252,136$ ); mickel, 17,207 tons ( 16,622 ); and salt, 241,374 tons $(225,516)$.

May totals for minerals with smaller output were: cement, 544,982 tons ( 651,778 last year) ; clay products. $\$ 3,575,080(\$ 4,147,966)$; gold, 376,685 troy ounces $(380,019)$; gypsum, 464,093 tons $(562,120)$; lead, 16,558 tons $(16,813)$; lime, 129,067 tons ( 141,467 ) ; silver, $2,316,482$ troy ounces $(2,499,149)$; uranium, $1,740,742$ pounds $(2,461,352)$; and zinc, 33,349 tons $(33,602)$.

Output of natural gas in April (latest data available) increased to 40,828 , 876,000 cubic feet from $33,555,681,000$ a year ago and crude petroleum to 14,693 ,387 barrels from $13,391,627$. (35)

Production Of Natural Gas \& Crude Petroleum In April

Production of natural gas in April Increased to 40, $828,876,000$ cubic feet from 33,555,681,000 in the same month last year, placing the January-April total $20.2 \%$ ahead of a year ago at $186,508,788,000$ cubic feet versus $135,199,688,000$.

Output of natural gas was greater in April this year than last in all producing areas except New Brunswick and Saskatchewan. Totals were New Brunswick, $8,114,000$ cubic feet ( $10,858,000$ a year earlier); Ontario, 1, 197,000,000 (989,$787,000)$; Saskatchewan, $2,364,066,000(2,581,048,000)$; Alberta, $30,056,439,000$ $(23,963,859,000)$; British Columbia, $7,199,831,000(6,006,812,000)$; and Northwest Territories, $3,426,000(3,317,000)$ 。

Production of crude petroleum in April rose to $14,693,387$ barrels from 13,391,627 in the corresponding 1959 month, bringing the January-April total to $66,307,411$ barrels, an increase of $7.0 \%$ from last year's like flgure of $61,945,-$ 526 barrels.

April output of crude petroleum was larger than a year earlier in all producing areas except New Brunswick, Ontario, Manitoba and British Columbia. Totals were: New Brunswick, 1,188 barrels (1,231 a year ago) ; Ontario, 82, 873 ( 86,517 ) ; Manitoba, $378,720(422,426)$; Saskatchewan, $4,281,904(3,734,174)$; Alberta. 9, 879,575 (9,072,059) ; British Columbia, 26,036 (40,296); and Northwest Territories, 43,091 , $(34,924)$ 。(36)

## FISHERIES

## Fish Freezings \& Stacks

Freezings of fish (excluding smoked fish, bait and animal feed) in July declined $12.2 \%$ to $32,585,000$ pounds from $37,096,000$ in the same month last year, according to advance figures that will be contained in the Bureau's July issue of fish reezings and stocks. Stocks at the end of July aggregated $63,617,000$ pounds as compared to $60,411,000$ at the same 1959 date, an increase of $5.3 \%$.

## Maritime Fisheries In July Fishermen in the Maritime Provinces landed 127,924, -

 000 pounds of sea fish and shellfish in July, substantially greater than last year's comparable total of $77,973,000$ pounds, according to monthly summary fish statistics released jointly by the Department of Fisheries and the Dominion Bureau of Statistics. Landed value also rose sharply to $\$ 4,905,000$ from $\$ 3,410,000$.Catch of groundfish in July increased to $70,840,000$ pounds from 57,530,000 in the like 1959 month and the landed value to $\$ 2,176,000$ from $\$ 1,865,000$. Take of pelagic and estuarial fish rose steeply to $53,106,000$ pounds from $18,114,000$ and the value to $\$ 1,633,000$ from $\$ 854,000$. Landings of mollusce and crustaceans advanced to $3,978,000$ pounds from 2,329,000 and the value to $\$ 1,096,000$ from \$691.000.

Substantially greater catches were reported in July for the following species: cod, $31,978,000$ pounds ( $28,428,000$ in July 1959); pollock, $14,828,000$ ( $7,215,000$ ); redfish, $3,094,000(1,929,000)$; herring, $46,445,000(14,860,000)$; mackerel, $3,060,000(735,000)$; alewives, $1,589,000(302,000)$; lobsters, $2,148,-$ $000(965,000)$; and scallops, $1,174,000(626,000)$.

AGRICULTURE \& FOOD
Supplies And Exports of Wheat Supplies of wheat remaining on ar about July 1 in the four major exporting countries for export and for carryover at the end of their respective crop years amounted to 2,048, 300,000 bushels, $1 \%$ below last year's corresponding total of $2,062,900,000$. July 1 supplies, in millions of bushels, were as follows: United States, $1,-$ 313.1 ( $1,295.1$ a year ago); Canada, 543.1 (568.8); Argentina, 73.9 (88.3); and Australia, 118.2 (110.7).

Total exports of wheat and wheat flour in terms of wheat from the four major exporting countries in the first eleven months (August-June) of the current Canadian crop year totalled $904,500,000$ bushels, some $5 \%$ above the preceding year's corresponding total of $858,200,000$ bushels.

Shipments from each of the four countries during the August-June period this year were as follows, with the preceding gear' s corresponding totals in brackets (in millions): United States, 469.8/(416.3); Canada 259.4 (274.7); Argentina, 67.2 (95.7); and Australia, 108.1 (71.5). (37)

## Stocks Of Creamery Butter Stocks of creamery butter in nine cities of Canada

 on August 18 amounted to $77,286,000$ pounds, larger by $13.3 \%$ than last year's corresponding total of $68,209,000$. Holdings were as follows by cities (in thousands): Quebec, 7,262 pounds ( 6,867 a year ago); Montreal, $35,450(30,788)$; Toronto, $7,095(6,107)$; Winnipeg, $15,575(16,213)$; Regina, 2,781 (1,766); Saskatoon, 2,521 (1,335); Edmonton, 4,143 (2,668); Calgary, 1,117 (910); and Vancouver, 1,342 ( 1,555 ).
## Fluid Milk Sales Sales of fluid milk and cream, in milk equivalent, were un-

 changed in June from a year earlier at 473,204,000 pounds, while sales in the January-June period were up $2 \%$ from a year ago at $2,865,884$, 000 pounds.June sales of fluid milk and cream were larger than a year earlier in Nova Scotia, New Brunswick, Quebec and British Columbia, smaller in Prince Edward Island, Ontario and Alberta and unchanged in Manitoba and Saskatchewan. Provincial sales were (percentage changes in brackets): Prince Edward Island, 2,117, 000 pounds (down 1\%); Nova Scotia, 16, 201,000 (up 4\%); New Brunswick, 13,048,000 (up 1\%); Quebec, $144,062,000$ (up $2 \%$ ) ; Ontario, $175,661,000$ (dowil $3 \%$ ); Manitoba, $26,051,000$ (unchanged); Saskatchewan, 26,921,000 (unchanged); Alberta, 29,479,000 (down 1\%) ; and British Columbia, 39,664,000 (up 1\%).

All provinces except Alberta had greater sales in the first half of this year as compared to a year ago. Totals were (percentage increases in brackets): Prince Edward Island, 13,282,000 pounds (4\%); Nova Scot1a, 95,394,000 (4\%); New Brunswick, $78,330,000(1 \%)$; Quebec, $863,122,000(2 \%)$; Ontario, $1,073,164,000$ ( $2 \%$ ) ; Manitoba, $159,253,000(3 \%)$; Saskatchewan, $167,859,000(4 \%)$; and British Columbia, 234,229,000 (3\%). Sales were unchanged in Alberta at 181,251,000 pounds. (38)

Stocks Of Honey Stocks of honey held by packers and wholesalers at June 30 this year amounted to $9,306,768$ pounds, a rise of $2.6 \%$ from last year's comparable total of $9,067,272$ pounds, according to a special DBS statement. Some 2,757,487 pounds of this year's total were in containers of 24 pounds or less and the balance in containers of 25 pounds or more.

UTILITIES
Télegraph \& Cable Companies Net income of Canadian telegraph and cable companies increased to a record $\$ 8,391,000$ in 1959, a rise of $23.1 \%$ from 1958's previous high of $\$ 6,814,000$. Operating revenues advanced $11.1 \%$ to $\$ 52,963,000$ from $\$ 47,634,000$ and operating experses $9.0 \%$ to $\$ 43,512,000$ from $\$ 39,909,000$. As a result, net operating revenues increased $22.3 \%$ to $\$ 9,451,000$ from $\$ 7,725,000$.

Telegrams transmitted in 1959 declined to $16,390,997$ from 1.7,296,786 in 1958. This was the lowest count since the 1942 total of $15,422,131$. Number of telegrams sent fell $6.1 \%$ to $14,437,465$ from $15,375,361$ in the preceding year and messages received from the United States rose $1.6 \%$ to $1,953,532$ from 1 ,921,425 . Cablegrams rose $4.1 \%$ to $2,602,974$ from 2,299,871 and the amount of money transferred by telegraph $4.7 \%$ to $\$ 25,589,067$ from $\$ 24,434,887$. (39)

Film Exchanges In 1959 Forty-nine film exchange companies in Canada in 1959 operated through 119 offices as compared to 49 firms operating through 124 offices in 1958 , according to advance figures that will be contained in the Bureau's annual report "Motion Picture Theatres and Film Distributors". Total receipts in 1959 declined to $\$ 35,770,134$ from $\$ 36,425,063$ in the preceding year, with revenue from rentals - - the principal source -easing off to $\$ 33,406,495$ from $\$ 33,746,765$. Number of employees decreased to 989 from 1,102 and their salaries and wages to $\$ 4,010,588$ from $\$ 4,104,677$.

PRICES

Security Price Indexes

(Publications listed below are numbered similarly to news items to indicate source of latter. Catalogue order numbers precede titles of reports. Prices for both single copies and annual subscriptions are shown for periodicals).

```
    1- 71-001: The Labour Force, Week Ended July 23, 20k/$2.00
    2 - 52-212: Railway Transport, Part VI (Employment Statistics), 1959, 25k
    3-61-004: Credit Statistics (Selected Holders), June, 10k/$1.00
    4 - 63-005: Retail Trade, June, 30k/$3.00
    5 - 52-001: Carloadings on Canadian Ra11ways, August 14, 10&/$3.00
    6 - 53-003: Urban Transit, June, 10c/$1.00
    7 - 53-002: Passenger Bus Statistics (Intercity & Rural), June, 10k/$1.00
    8- 52-003: Railway Operating Statistics, May, 20k/$2.00
    9 - 52-002: Rallway Freight Traffic, April, 20k/$2.00
10-52-202: Canadian Pacific Railway, 1923-59, 50k
11 - 53-205: Motor Carriers - Freight (Common & Contract), 1958, 75k
12 - 32-001: Monthly Production of Carbonated Beverages, July, 10k/$1.00
13 - 47-001: Asphalt & Vinyl-Asbestos Floor Tile, July, 10k/$1.00
14- 36-001: Hard Board, July, 10&/$1.00
15 - 43-004: Radio & Television Receiving Sets, June, 10&/$1.00
16-43-003: Specified Domestic Electrical Appliances, June, 10k/$1.00
17 - 45-004: Refined Petroleum Products, June, 30&/$3.00
18 - 46-001: Sales of Paints, Varnishes & Lacquers, June, 10k/$1.00
19-44-001: Cement, June, 10k/$1.00
20-44-002: Concrete Products, June, 10k/$1.00
21 - 32-004: Shipments of Prepared Stock & Poultry Feeds, June, 30k/$3.00
22-63-009: Farm Implement & Equipment Sales, 2nd Quarter 1960, 25k/$1.00
23-43-006: Air Conditioning & Refrigeration Equipment, June, 10&/$1.00
24-33-001: Raw Hides, Skins & Finished Leather, June, 10k/$1.00
25-35-206: Veneer & Plywood Industry, 1958, 50k
26 - 41-209: Heating & Cooking Apparatus Industry, 1958, 50k
27 - 41-205: Boilers & Plate Work Industry, 1958, 50k
28-34-216: Men's Factory Clothing Industry, 1958, 50k
29- 34-217: Women's & Children's Factory Clothing Industries, 1958, 75d
30-42-208: Machinery Industry, 1958, 50k
31-26-002: Preliminary Report on Coal Production, July, 10&/$1.00
32 - 26-004: Gold Production, June, 10k/$1.00
33-26-003: Copper & Nickel Production, June, 10k/$1.00
34-26-008: Silver, Lead & Zinc Production, June, 10k/$1.00
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