# WEEKLY BULLETIN <br> Donidion Bureau of Statistics 

## CATALOGUE No

 11-002
## OTTAWA = CANADA

\$ I AYEAR
Vol. $32 \rightarrow$ No. 5 f

HIGHLIGHTS OF THIS ISSUUE

External Trade: Canada's total exports (domestic and rw-expitit) AYOctober were valued at $\$ 688,900,000$, up by $7.6 \%$ from a year earlier, placing the January-October total at $\$ 6,848,500,000$, greater by $21.4 \% \ldots$ September imports were valued at $\$ 616,900,000$ and January-September imports at $\$ 5,-$ $522,700,000$, reflecting gains of $13.7 \%$ and $15.9 \%$, respectively, as compared to the corresponding periods of 1963.
(Pages 2-3)

Manufacturing: Manufacturers' shipments in October were placed at $\$ 2,710.0$ million, down by $1.1 \%$ from the preceding month but up by $2.1 \%$ from a year ago. Shipments in the Januarymoctober period were valued at $\$ 25,838.7 \mathrm{mil-}$ lion, up by $7.9 \%$ from the preceding year ... Output of steel ingots in the week of December 12 aggregated 176,006 tons, smaller by $0.2 \%$ as compared to the preceding week. November and January-November steel ingot output was greater than a year ago by $7.8 \%$ and $11.0 \%$, respectively.
(Pages 4m5)

Prices: Consumer price indexes were higher in November as compared to October in nine of 10 regional cities, with gains ranging from $0.1 \%$ in Saint John to $1.0 \%$ in Winnipeg. The St. John's index was down by $0.1 \%$. (Page 10)

Transportation: Revenue freight was loaded on 90,995 railway cars in the last nine days of November, on 325,211 cars in November and on 3,623,880 cars in the January 1 -November 30 period.
(Page 11)

Food \& Agriculture: Larger quantities of cheddar and process cheese, ice cream mix and skim milk powder were produced in November and the JanuaryNovember period this year versus last. Output of margarine and creamery butter was up in the month and down in the 11 months.
(Page 12)

Merchandising: Department store sales were higher by $12.1 \%$ in the week ended November 28 as compared to a year ago ... Chain stores had sales in 0ctober valued at $\$ 393,334,000$ and in January-October at $\$ 3,383,934,000$, reflecting increases of $18.2 \%$ in the month and $9.1 \%$ in the 10 months versus a year ago.
(Page 14)

Labour: Total employment in November at $6,694,000$ was little changed from the preceding month, and unemployment at 258,000 was the same as in the earlier month. The estimated labour force was $6,952,000$ in Novembir.
(Page 15)
$\therefore 1$. Exports In October Total exports (domestic and re-exports) from Canada in October this year were valued at $\$ 688,900,000$, an increase of $7.6 \%$ from the October 1963 total of $\$ 640,000,000$. This brought the value of total exports in the January-October period to $\$ 6,848,500,000$, greater by $21.4 \%$ than the corresponding 1963 total of $\$ 5,640,400,000$.

October exports to the United States increased by $10.5 \%$ to $\$ 386,500,000$ from $\$ 349,900,000$ a year earlier and to other Commonwealth and preferential rate countries by $53.4 \%$ to $\$ 47,900,000$ from $\$ 31,200,000$. Month's exports to the United Kingdom fell by $0.4 \%$ to $\$ 95,800,000$ from $\$ 96,100,000$ and to all other countries by $2.5 \%$ to $\$ 158,700,000$ from $\$ 162,700,000$.

Exports to the United Kingdom in the January-October period increased by $18.1 \%$ to $\$ 999,700,000$ from $\$ 846,200,000$ a year ago, to other Commonwealth and preferential rate countries by $26.5 \%$ to $\$ 409,100,000$ from $\$ 323,500,000$, to the United States by $12.3 \%$ to $\$ 3,642,500,000$ from $\$ 3,244,200,000$ and to all other countries as a group by $46.5 \%$ to $\$ 1,797,100,000$ from $\$ 1,226,400,000$.
*2. Imports \& Exports In Value of commodity imports in September was placed September \& 9 Months at $\$ 616,900,000$, an increase of $13.7 \%$ from the September 1963 total of $\$ 542,700,000$. This brought the value in the January-September period to $\$ 5,522,700,000$ as compared to $\$ 4,763,500,000$ in the corresponding period of 1963, an advance of $15.9 \%$. Total exports, as announced on November 9, increased $23.5 \%$ in September to $\$ 743,800,000$ from $\$ 602,100,000$ a year earlier and $23.2 \%$ in the January-September period to $\$ 6,159,600,000$ from $\$ 5,000,400,000$ a year ago.

As a result there was an export balance on commodity trade in September of $\$ 126,900,000$, substantially greater than the year-earlier export balance of $\$ 59,-$ $\therefore 00,000$. The commodity trade surplus in the January-September period was nearly three times as great this year as compared to last at $\$ 636,900,000$ versus $\$ 236$, 900,000 . When adjusted for balance of payments purposes, to take account of time lags, progress payments and similar factors, the nine-month surplus was reduced to $\$ 541,000,000$.

Imports from the lnited States advanced $19.4 \%$ in September 50 \$4: $8,300,000$ from $\$ 352,200,000$ a year earlier and $17.4 \%$ in the January-Septenber period to $\$ 3,834,300,000$ from $\$ 3,266,800,000$ a year ago. Exports rose $16,4 \%$ in the month to $\$ 393,500,000$ from $\$ 338,100,000$ and $12.5 \%$ in the nine months to $\$ 3,256,000,000$ from $\$ 2,894,300,000$. The usual import balance on commodity tracle with the United States was larger in September at $\$ 26,800,000$ versus $\$ 14,000,000$ a year earlier and also in the January-September period at $\$ 578,400,000$ versus $\$ 372,400,000$.

Purchases from the United Kingdom declined 2. $0 \%$ in September to $\$ 37,900,000$ Guom $\$ 38,700,000$ in the same month last year, but increased $12.7 \%$ in the JanuarySeptember period to $\$ 430,800,000$ from $\$ 382,200,000$ in the first nine months of 1963. Sales to Great Britain advanced $19.0 \%$ in the month to $\$ 106,400,000$ from $\$ 89,400,000$ and $20.5 \%$ in the nine months to $\$ 904,000,000$ from $\$ 50,100,000$. The usual export balance with the United Kingdom was greater in September as compared Lo a year ago at $\$ 68,600,000$ versus $\$ 50,800,000$ and also in the January-September period at $\$ 473,200,000$ versus $\$ 367,900,000$.

Goods purchased from other Commonwealth and preferential rate countries were valued at $\$ 37,800,000$ in September, lower by $13.1 \%$ than the comparable yearcarlier total of $\$ 43,500,000$, placing the January-September value at $\$ 298,500,000$, higher by $8.9 \%$ than the corresponding 1963 total of $\$ 274,100,000$. Deliveries to these countries climbed $56.0 \%$ in the month to $\$ 46,700,000$ from $329,900,000$ and $23.6 \%$ in the cumulative period to $\$ 361,200,000$ from $\$ 292,200,000$. There was an
export balance in September this year of $\$ 8,800,000$ versus an import balance in September last year of $\$ 13,600,000$, while the January-September export balance was over three times greater than that of a year ago at $\$ 62,700,000$ versus $\$ 18,100,000$.

Imports from all other countries as a group advanced $11.6 \%$ in September to $\$ 120,900,000$ from $\$ 108,300,000$ a year earlier and $14.1 \%$ in the January-September period to $\$ 959,200,000$ from $\$ 840,400,000$. Exports to this group increased $36.3 \%$ in the month to $\$ 197,200,000$ from $\$ 144,700,000$ and $54.0 \%$ in the nine months to $\$ 1,638,500,000$ from $\$ 1,063,800,000$. The export balances in September and the January-September period were up from a year earlier to $\$ 76,300,000$ from $\$ 36$,300,000 and to $\$ 679,300,000$ from $\$ 223,300,000$, respectively.

3\&4. Imports In July Canada's commodity imports in July were valued at \$637,884,000 , an increase of $9.0 \%$ from the July 1963 total of $\$ 585,184,000$. The month's value was little different than the preliminary estimate released on November 2. The value of imports in the January July period reached $\$ 4,342,433,000$, greater by $17.5 \%$ than the corresponding 1963 total of \$3,695,972,000.

Among the major suppliers, imports were higher in value both in July and the January-July period as compared to a year earlier from the United States, the United Kingdom, Japan, Federal Republic of Germany, France, Jmaica, Italy, Australia and Belgium and Luxembourg. Purchases from Venezuala were lower in value in the month but higher in the seven months.

Imports were up in value in July and the January-July period this year as compared to last for non-farm machinery, electrical apparatus, tractors and parts, engines, freight and passenger automobiles, and plate, sheet and strip steel. Values were lower in both periods for crude petroleum, and aircraft and parts. Imports of automobile parts and farm equipment were down in the month and up in the seven months.

Summary of Imports

*5. $\frac{\text { Manufacturers }{ }^{\prime} \text { Shipments, }}{\text { Inventories And Orders }}$

Manufacturers' shipments in October were valued at an estimated $\$ 2,710.0$ million, a decrease of $1.1 \%$ from the revised September estimate of $\$ 2,738.9$ million, but an increase of $2.1 \%$ from the October 1963 estimate of $\$ 2,655.3$ million, according to an advance release of data that will be contained in the October issue of the DBS report "Inventories, Shipments and Orders in Manufacturing Industries". Shipments in the January-October period were valued at an estimated $\$ 25,838.7$ million, an increase of $7.9 \%$ from the corresponding 1963 estimate of $\$ 23,943.4$ million. Since shipments in October usually increase, the decline in the seasonally adjusted estimate was somewhat greater; valued at $\$ 2,523.8 \mathrm{million}$ shipments were $1.9 \%$ below the September estimate of $\$ 2,571.5 \mathrm{million}$.

Total inventory owned by manufacturers in October was estimated at $\$ 5,068.5$ million, down $0.4 \%$ from the revised September estimate of $\$ 5,089.4$ million, but up $4.8 \%$ from the October 1963 estimate of $\$ 4,834.2$ million. Total inventory held by manufacturers estimated at $\$ 5,345.6 \mathrm{million}$, showed a slight decrease of $0.3 \%$ from the revised September estimate of $\$ 5,361.5$ million but an increase of $4.5 \%$ from the October 1963 estimate of $\$ 5,116.7$ million. The ratio of total inventory owned-toshipments was 1.87 in October versus 1.86 in September and 1.82 in October 19 in $^{2}$. The ratio of finished products-to-shiprents remained constant at 0.64 in October, September and October 1963. The seasonally adjusted estimates of the inventory series at the end of October show a slight decline in total inventory held, at $\$ 5,373$. 0 million versus $\$ 5,391.3$ million at the end of September with the decline concentrated in stocks of finished products, which fell to $\$ 1,785.0 \mathrm{million}$ from $\$ 1,807.8$ million, and a small decline in raw material stocks. Goods in process inventory, on the other hand rose by $1.6 \%$ from $\$ 1,338.1$ million at the end of September to $\$ 1,358.9 \mathrm{million}$ at the end of October.

New orders in October at an estimated $\$ 2,740.6$ million increased by $1.2 \%$ over the revised September estimate of $\$ 2,708.2 \mathrm{million}$, and by $3.4 \%$ over the October 1963 estimate of $\$ 2,651.6$ million. Unfilled orders for October, estimated at $\$ 2,640.3$ million, were up $1.2 \%$ from the revised September estimate of $\$ 2,609.7$ million and up $13.5 \%$ from the October 1963 estimate of $\$ 2,326.5$ milion. The seasonally adjusted estimates for both new orders and unfilled orders rose in October; the new orders rose only slightly from $\$ 2,603.2$ million in September to $\$ 2,618.7$ million in October but the level of unfilled orders was up by $3.6 \%$ at \$2,754.6 million.

The following table shows estimated value of shipments, inventories and orders in all manufacturing industries.

October 1964 September 1964 August 1964 October 1963
(Preliminary)


Provincial Shipments. The value of manufacturers' shipments increased $2.1 \%$ in October as compared to October 1963, with six of the nine provinces listed sharing in the increase as follows: Nova Scotia, 14.3\%; Quebec, 3.4\%; Ontario, 1.3\%; Alberta, $3.7 \%$; and British Columbia, $5.1 \%$. Newfoundland, New Brunswick and Manitoba recorded declines of $6.4 \%, 7.1 \%$ and $7.7 \%$, respectively, while Saskatchewan remained practically unchanged.

The increase in October 1964 as compared to the same month last year in Nova Scotia was due to higher values in foods and beverages, wood, transportation equipment and petroleum products industries; in Quebec to advances in foods and beverages, primary metals, transportation equipment, electrical, and non-metallic mineral products; in Ontario to increases in foods and beverages, paper, primary and fabricated metals and machinery; in Alberta to gains in wood, paper, primary metals and non-metallic mineral products; and in British Columbia to higher values in foods and beverages and paper products. The decline in Newfoundland was due to smaller shipments in foods and beverages industries; in New Brunswick to declines in foods and beverages and wood products; and in Manitoba to lower values in primary and fabricated metal products.

## Gross Value of Factory Shipments by Province of Origin

|  | October |  |  | September | January - October |  | \% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1964 (p) | 1963 | \% | 1964 | 1964 (p) | 1963 |  |
|  | Millions | dollars |  |  | ns of do |  |  |
| Nfld. | 13.1 | 14.0 | - 6.4 | 14.7 | 127.5 | 120.6 | $+5.7$ |
| N.S. | 47.1 | 41.2 | $+14.3$ | 47.1 | 420.9 | 376.2 | +11.9 |
| N. B. | 39.0 | 42.0 | - 7.1 | 39.1 | 377.9 | 374.2 | $+1.0$ |
| Que. | 826.0 | 798.8 | + 3.4 | 837.1 | 7,599.6 | 7,135.0 | $+6.5$ |
| Ont. | 1,335.3 | 1,318.5 | $+1.3$ | 1,352.9 | 12,935.1 | 11,872.6 | $+8.9$ |
| Man. | 80.7 | 87.4 | - 7.7 | 77.1 | 813.3 | 779.0 | + 4.4 |
| Sask. | 36.0 | 35.7 | + 0.8 | 35.3 | 336.2 | 327.6 | $+2.6$ |
| Alta. | 96.9 | 93.4 | + 3.7 | 97.5 | 949.0 | 859.2 | +10.4 |
| B.C. | 232.5 | 221.2 | $+5.1$ | 234.0 | 2,243.1 | 2,066.4 | $+8.5$ |
| CANADA(1) | 2,710.0 | 2,655.3 | $+2.1$ | 2,738.9 | 25,838.7 | 23,943.3 | + 7.9 |

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories.
(p) Preliminary.
*6. Steel Ingot Production Production of steel ingots in the week of December 12 amounted to 176,006 tons, a decrease of $0.2 \%$ from the preceding week's total of 176,438 tons. Output in the corresponding 1963 period was 165,636 tons. The index of production, based on the average weekly output during 1957-59 of 96, 108 tons equalling 100, was 183 in the current week versus 183 a week earlier and 172 a year ago.
7. Steel Ingots \& Pig Iron

Production of steel ingots continued to be greater than a year earlier, rising $7.8 \%$ in November to 754,573 tons from 701,342 in the same month last year. This placed output in the January-November period at $8,209,087$ tons, an increase of $11.0 \%$ from the corresponding 1963 total of 7,394,163.

Registering the second consecutive monthly decline, output of pig iron dropped $1.4 \%$ in November to 511,234 tons from 518, 198 a year earlier. This brought output in the January-November period to $5,984,543$ tons, greater by $10.2 \%$ than the comparable 1963 figure of $5,428,984$ tons.

## 8. Motor Vehicle Production

Production of motor vehicles in November declined $17.4 \%$ to 59,993 units from 72,598 in the corresponding month last year. This followed a drop of $27.9 \%$ in October. Increases were common to earlier months of the year except July and output in the January-November period rose $10.3 \%$ to 622,178 units from 563,847 in the like period of 1963.

Production of passenger cars fell in November to 49,971 units from 62,966 a year earlier, while output in the January-November period rose to 519,258 units from 474,198 a year ago. Production of comercial vehicles climbed in November to 10,022 units from 9,632 a year ago, and in the $11-m o n t h$ period to 102,920 units from 89,649 .

## 9. Steel Wire \& Wire Products

Shipments in October of uncoated, plain, round steel wire increased to 14,519 tons from 12,466 in the corresponding month last year, welded or woven steel wire mesh (for concrete reinforcement or purposes other than fencing) to 6,429 tons from 5,026 ; steel wire rope to 2,620 tons from 2,497 ; and iron and steel wire nails to 8,902 tons from 7,434. January-October totals were: Wire, 129,470 tons ( 115,213 ); wire mesh, 55,608 tons ( 44,434 ); wire rope, 24,063 tons ( 22,958 ); and wire nails, 84,618 tons (71, 292).

## 10. Electric Storage Batteries

Factory sales of electric storage batteries by firms that normally account for all but a small part of the total Canadian production increased $7.3 \%$ in October to $\$ 3$, 598,380 from $\$ 3,860,975$ in the corresponding month last year. This brought January-October sales to $\$ 29,754,277$, up $8.7 \%$ from $\$ 27,370,828$ in the like 1963 period.

## 11. Asphalt Roofing

Shipments of asphalt shingles, smooth-and-mineral-surfaced rolls, and roll-type sidings were smaller in October than in the corresponding month last year. January-October shipments were lower than a year ago for roll-type sidings but higher for the other roofing materials. October totals follow: shingles, 281,433 roof squares ( 304,845 a year ago) ; smooth surfaced rolls, 65,860 ( 83,647 ); mineral surfaced rolls, $58,705(73,634)$; roll type sidings, $9,090(12,650)$; and tar and asphalt felts, 6,772 tons ( 7,131 tons).

## 12. Asphalt \& Vinyl-Asbestos Floor Tile

Shipments of vinyl-asbestos floor tile increased $10.7 \%$ in October to $12,754,103$ square feet from $11,518,143$ in the corresponding month last year and $15.8 \%$ in the January-October period to $127,090,236$ square feet from $109,740,178$. Shipments of asphalt tile dropped to 217,970 square feet in October from 623,988 in the same month last year and to $3,284,417$ square feet in the ten-month period from $5,732,503$.
*13. Veneers \& Plywoods Shipments of veneers rose $6 \%$ in October to 131,859,000 square feet from $124,963,000$ in October 1963 and $1 \%$ in the January-October period to $1,116,882,000$ square feet from $1,110,641,000$ in the corresponding period last year, according to an advance release of data that will be contained in the October issue of the DBS report "Peeler Logs, Veneers and Plywoods". End-of-October stocks were $46 \%$ greater than a year earlier at 111,177,000 square feet versus $76,232,000$.

Plywood shipments decreased $6 \%$ in October to 207,893,000 square feet from $220,810,000$ a year earlier, but increased $15 \%$ in the January-October period to $2,125,060,000$ square feet from 1,847,502,000 a year ago. End-oE-October stocks were $16 \%$ larger than a year ago at $146,495,000$ square feet versus $126,582,000$.
14. Paints, Varnishes \& Lacquers Sales of paints, varnishes and lacquers by firms that normally account for all except a small part of total Canadian production increased $7.4 \%$ in October to $\$ 13$, 676,970 from $\$ 12,731,065$ in the corresponding month last year, bringing January-October sales to $\$ 147,770,002$, up $8.9 \%$ from $\$ 137,505,218$ a year earlier.

## 15. Soaps \& Synthetic Detergents

Factory shipments of soaps and synthetic detergents by manufacturers which account for approximately $95 \%$ of the all-Canada total were valued in October at \$9, 151,070 , a decrease of $1.8 \%$ from last year's corresponding total of $\$ 9,317,000$. January-October factory shipments were valued at $\$ 83,799,000$, up $4.8 \%$ from last year's \$79,935,000.

## *16. Industry \& Production Notes

The following advance releases give figures which have recently become available from the annual compilations of the Industry Division and which will appear at a later date in regular publications. Users should be aware that coverage of the statistics was extended to total activity (manufacturing plus non-manufacturing activity) of manufacturing establishments. In previous publications the data covered manufacturing activity only. In addition, for a number of industries, adjustments have been made to the 1961 data on manufacturing activity which were published in the 1961 industry reports. These were required to bring the statistics in line with reporting procedures followed in the 1962 Census. Consequently the 1961 statistics on manufacturing activity listed below are not entirely comparable with those published in the 1961 reports. A complete account of recent changes will be contained in the 1962 industry reports when these become available.

Miscellaneous Wood Industries (Cat. 35-208): Factory shipments from the miscellaneous wood industries increased in 1962 to $\$ 61,505,000$ Erom $\$ 55,853,-$ 000 in 1961. Cost of materials, fuel and electricity rose in the year to $\$ 33,948,000$ from $\$ 29,542,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 27,569,000$ from $\$ 26,548,000$. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 27,175,000$ to $\$ 27,934,000$ Two hundred and sixty-nine establishments ( 264 in 1961) reported 4,812 employees $(4,678)$, including 4,061 directly employed in manufacturing operations $(3,893)$. Salaries and wages for all employees aggregated $\$ 16,562,000(\$ 15,955,000)$ with manufacturing employees accounting for $\$ 12,510,000(\$ 11,780,000)$. Paid manhours in manufacturing operations numbered $8,814,000$ versus $8,043,000$.

Aluminum Rolling, Casting and Extruding (Cat. 41-204): Fsctory shipments from manufacturers of aluminum rolling, casting and extruding plants increased in 1962 to $\$ 121,911,865$ from $\$ 110,455,977$ in 1961 . Cost of materials, fuel and electricity rose in the year to $\$ 95,407,905$ from $\$ 78,841,068$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) declined from $\$ 34,106,024$ in 1961 to $\$ 25,423,509$ in 1962. Industry value added declined from $\$ 34,051,729$ to $\$ 25,-$ 353,739. Forty-two establishments ( 43 in 1461 ) reported 5,118 employees $(5,095)$, including 3,741 directly employed in manufacturing operations $(3,738)$. Salaries and wages for all employees aggregated $\$ 23,805,000(\$ 23,403,000)$ with manufacturing employees accounting for $\$ 16,331,000(\$ 16,324,000)$. Paid manhours in manufacturing operations numbered $7,794,000$ in 1962 compared with $7,922,000$ the previous year.

Glass Manufacturers (Cat. 44-207): Factory Shipments from glass manufacturers increased in 1962 to $\$ 81,573,000$ from $\$ 68,111,000$ in 1961. Cost of materials, fuel and electricity rose in the year to $\$ 29,303,000$ rom $\$ 25$, 405,000 in the preceding year and value added by manufacturing astivity (value of production less value of materials, fuel and electricity) to $\$ 51,-$ 731,000 from $\$ 44,164,000$. Industry value added (manufacturing plus nonmanufacturing activity) advanced from $\$ 44,339,000$ to $\$ 52,052,000$. Twelve establishments ( 12 also in 1961) reported 7,125 employees $(8,414$ ), including 5,765 directly employed in manufacturing operations (7,053). Salaries and wages for all employees aggregated $\$ 30,230,000(\$ 35,257,000)$ with manufacturing employees accounting for $\$ 24,005,000$ ( $\$ 28,602,000$ ). Paid man-hours in manufacturing operations numbered $12,327,000$ in 1962 compared with 15,614,000 in 1961.

Manufacturers of Pharmaceuticals and Medicines (Cat. 46-209): Factory shipments by manufacturers of pharmaceuticals and medicines increased in 1962 to $\$ 175,249,000$ from $\$ 165,201,000$ in 1961 . Cost of materials, fuel and electricity rose in the year to $\$ 52,768,000$ from $\$ 50,467,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 123,060,000$ from $\$ 116,705,000$. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 123,577,000$ to $\$ 129,503,000$. One hundred and sixty-seven establishments (174 in 1961) reported 10,057 employees $(9,826)$, including 4,173 directly employed in manufacturing operations $(4,202)$. Salaries and wages for all employees aggregated $\$ 48,898,000(\$ 46,190,000)$ with manufacturing employees accounting for $\$ 14,256,000$ ( $\$ 13,832,000$ ). Paid man-hours in manufacturing operations numbered $9,068,000$ versus $9,143,000$.

Metal Rolling, Casting and Extruding, N.E.S. (Cat. 41-215): Factory shipments from manufacturers of metal rolling, casting, and extruding, n.e.s. increased in 1962 to $\$ 70,878,000$ from $\$ 63,907,000$ in 1961. Cost of materials, fuel and electricity rose in the year to $\$ 48,147,000$ from $\$ 40,217,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 22,565,000$ from $\$ 24,601,000$. Industry value added (manufacturing plus non-manufacturing activity) declined from $\$ 24,966,000$ in 1961 to $\$ 23,787,000$ in 1962. Seventy-five establishments (74 in 1961) reported 2,787 employees ( 2,747 ), including 1,925 directly employed in manufacturing operations $(1,864)$. Salaries and wages for all employees aggregated $\$ 12,589,000(\$ 11,795,000)$ with manufacturing employees accounting for $\$ 7,494,000(\$ 6,920,000)$. Paid man-hours in manufacturing operations numbered $4,028,000$ versus $3,852,000$.

Cement Manufacturers (Cat. 44-204): Factory shipments from cement manufacturers increased in 1962 to $\$ 116,706,149$ from $\$ 107,246,086$ in 1961. Cost of materials, fuel and electricity rose in the year to $\$ 33,940,225$ from $\$ 30,621,121$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 83,621,996$ from $\$ 76,422$, 986. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 76,971,319$ to $\$ 84,166,167$. Twenty establishments ( 20 also in 1961) reported 3,679 employees ( 3,590 ) , including 2,629 directly employed in manufacturing operations $(2,557)$. Salaries and wages for all employees aggregated $\$ 20,636,000$ ( $\$ 19,255,000$ ) with manufacturing employees accounting for $\$ 13,7+3,000(\$ 12,923$, 000 ). Paid man-hours in manufacturing operations numbered $5,810,000$ versus 5,644,000.

Other Petroleum and Coal Products Industries (Cat. 45-207): Factory shipments from other petroleum and coal products industries increased in 1962 to $\$ 19,804,096$ from $\$ 18,565,362$ in 1961. Cost of materials, fuel and electricity rose in the year to $\$ 10,205,605$ from $\$ 9,369,568$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 9,782,961$ from $\$ 8,907,065$. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 9,610,436$ to $\$ 10,274,760$. Thirty-one establishments (34 in 1961) reported 608 fmployees (581), including 370 directly employed in manufacturing operations (363). Salaries and wages for all employees aggregated $\$ 3,148,000(\$ 2,849,000)$ with manufacturing employees accounting for $\$ 1,653,000(\$ 1,566,000)$. Paid man-hours in manufacturing operations numbered 790,000 versus 785,000 .
*17. Net Shipments of Rolled Steel Products, October 1964

| Total | Domestic | Export | Total |
| :---: | :---: | :---: | :---: |
|  | Net tons | lbs. |  |
| Semi-finished shapes .......... 28,903 | 25,215 | 11,94] | 37,156 |
| Rails .......................... 21,689 | 6,387 | 9,453 | 15,840 |
| Wire Rods . ..................... 29,894 | 34,101 | 768 | 34,869 |
| Structural shapes: |  |  |  |
| Heavy, including piling ..... 34,432 | 38,613 | 130 | 38,743 |
| Light . . . . . . . . . . . . . . . . . . . 10, 352 | 10,012 |  | 10,012 |
| Concrete reinforcing bars ..... 48,704 | 56,248 | 1 | 56,249 |
| Other hot rolled bars ......... 47,360 | 55,214 | 3,193 | 58,407 |
| Tie plates and track material. 4,143 | 283 | 2,096 | 2,379 |
| Plates, including plates for |  |  |  |
| pipes and tubes ...... 60,736 | 66,483 | 1,890 | 68,373 |
| Hot rolled sheets ............. 72,186 | 60,571 | 6,826 | 67,397 |
| Hot rolled strip .............. 14,798 | 16,468 |  | 16,468 |
| Cold finished bars ............ 4,503 | 6,017 | 28 | 6,045 |
| Cold reduced sheets \& Strip, <br> tin mill, black plate and tin |  |  |  |
| plate.............. 101,045 | 87,089 | 23,112 | 110,201 |
| Galvanized sheets ............. 36,796 | 35,905 | 7,347 | 43,252 |
| TOTALS ................. 515,541 | 498,606 | 66,785 | 565,391 |

## B US I NESS

18. Credit Statistics

Balances outstanding on the books of sales finance companies for both consumer and commercial goods, smill loan companies for cash loans, department stores, furniture and appliance stores, and chartered banks for personal loans were larger at the end of September this vear as compared to last. Month-end outstandings on the books of small loan companies for instalment credit were smaller.

End-of-September balances outstanding (in millions) were: sales finance companies for consumer goods, $\$ 987$ ( $\$ 878$ a year ago); sales finance companies for commercial goods, $\$ 579$ ( $\$ 514$ ); small loan companies for cash loans, $\$ 812$ ( $\$ 729$ ); small loan companies for instalment credit, $\$ 52$ ( $\$ 55$ ); department stores, $\$ 432$ ( $\$ 393$ ); furniture and appliance stores, $\$ 192(\$ 188)$; and chartered banks for personal loans, $\$ 2,247$ (\$1,831).
*19. Consumer Price Indexes For 10 Regional Cities

Consumer price indexes moved upwards in nine regional cities and down $0.1 \%$ in St. John's between October and November this year. The increases ranged from $0.1 \%$ in Saint John to $1.0 \%$ in Winnipeg.
Consumer Price Indexes For Regional Cities Of Canada
At The Beginning of November $1964(1)$ (Base $19 \div 9=100$ )

Al1-Items
Group Indexes - November 1964
Trans- Health \& Recre - Tobacco

|  | $\begin{aligned} & \text { Nov. } \\ & 1964 \end{aligned}$ | $\begin{aligned} & \text { Oct. } \\ & 1964 \end{aligned}$ | Food | Housing | Clothing | port- <br> ation | Persona Care |  <br> Reading | $\stackrel{\&}{\text { Alcohol }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| St. John's* | 121.7 | 121.8 | 116.4 | 116.2 | 115.7 | 121.4 | 164.9 | 147.3 | 116.4 |
| Halifax | 131.8 | 131.5 | 125.0 | 133.8 | 130.5 | 135.4 | 168.0́ | 169.3 | 125.3 |
| Saint John | 134.8 | 134.6 | 131.1 | 133.7 | 127.5 | 141.7 | 190.2 | 154.0 | 125.4 |
| Montreal | 135.9 | 135.2 | 138.6 | 135.7 | 113.4 | 157.9 | 183.2 | 151.1 | 124.9 |
| Ottawa | 136.6 | 135.6 | 133.8 | 137.3 | 125.8 | 156.2 | 175.1 | 150.6 | 126.5 |
| Toronto | 137.1 | 136.7 | 130.5 | 140.8 | 126.6 | 138.4 | 167.8 | 189.8 | 123.9 |
| Winnipeg | 133.3 | 132.0 | 130.1 | 129.2 | 127.0 | 136.5 | 187.9 | 142.0 | 135.2 |
| Saskatoon- |  |  |  |  |  |  |  |  |  |
| Regina | 130.2 | 129.7 | 128.8 | 128.7 | 132.5 | 134.0 | 149.4 | 149.0 | 120.9 |
| Edmonton- |  |  |  |  |  |  |  |  |  |
| Calgary | 128.2 | 128.0 | 123.4 | 127.2 | 129.3 | 128.9 | 171.2 | 144.1 | 120.9 |
| Vancouver | 133.1 | 132.6 | 130.1 | 136.0 | 124.0 | 139.6 | 156.0 | 150.9 | 123.2 |

(1) All-Items indexes for November and October and November group index detail are shown in the above table. These indexes show changes in retail prices of goods and services in each city. They do not indicate whether it costs more or less to live in one city than another.

* Index on the base June 195l=100.

Food indexes increased in the same nine cities, ranging from $0.2 \%$ in Saint John to $2.3 \%$ in Ottawa. Indexes for housing remained constant in three cities and edged up in seven. Clothing indexes were higher in seven cities, lower in Halifax and unchanged in Saskatoon-Regina and Saint John. Transportation indexes were constant in seven cities, up in two and lower in Toronto. The health and personal care indexes were higher in all ten cities. Recreation and reading indexes registered increases in eight cities and held steady in two. The tobacco and alcohol index moved up $5.4 \%$ in Winnipeg, while increases in two other cities were marginal and in Toronto the index moved down; in the five remaining cities the tobacco and alcohol index was unchanged.

(1) Composed of Banks and Investment and Loan.

## 21. Incidence Of Tuberculosis

New reported cases of tuberculosis in September number 467, comprising 394 classed as new active and 73 as reactivated. This brought the number reported in the January-September period to 3,728 versus 4,709 in the corresponding period of 1963, comprising 3,135 versus 4,128 classed as new active and 593 versus 581 as reactivated.

## TRANSPORTATION

22. Railway Carloadings Railway revenue freight was loaded on 90,995 cars in the last nine days of November (that contained two weekends), down by $4.1 \%$ from the like year-earlier period (that contained one weekend). This brought number of cars loaded in November to 325,211 (down by $0.1 \%$ from a year ago), and in the January 1 -November 30 period to $3,623,880$ (up by $8.5 \%$ ). Receipts from both Canadian and United States rail connections totalled 28,285 in the last nine days of November (down $5.3 \%$ from a year earlier), numbered 95,245 in November (down $5.3 \%$ ) and aggregated $1,106,236$ in the January 1 -November 30 period (up $3.6 \%$ ).

Principal conmodities loaded in greater volume in the January 1 -November 30 period included: wheat, 323,244 cars ( 246,598 a year ago); other grain, 98,039 (87,934); grain products, 96,339 ( 84,936 ); iron ore, $399,892(331,424)$; building sand, gravel and crushed stone, 142,389 (132,556); non-metallic mine products, $108,320(100,249)$; manufactured iron and steel products, 65,328 ( 55,140 ) ; newsprint paper, $133,774(125,534)$; and miscellaneous carload commodities, $426,312(393,553)$. Loadings of $1 . c .1$. merchandse declined in the period to 268,302 cars from 284,353 a year ago.

## 23. Railway Transport in 1963 Number of passengers carried by railways

 operating in Canada during 1963, which began an upward trend in 1962 after 17 consecutive years of decline continued to increase in 1963, rising $7.2 \%$ to $20,635,664$ from the preceding year's 19,257, 772. An improvement was also shown in passenger miles which advanced $2.5 \%$ to $2,069,565,120$, but the average passenger journey at 100 miles was five miles shorter than in the preceding year.Passenger train-miles and car-miles, which have been reduced $40 \%$ and $36.1 \%$, respectively, since the end of World War II, aggregated $28,239,484$ and $285,942,217$ in 1963, down from 29,217,253 and 296,949,671 a year earlier.

The volume of revenue freight carried by rail in 1963, ilucluding traffic received from Canadian connections, increased $4.6 \%$ to $194,515,000$ tons. Tonmiles rose $11.6 \%$ during the same period to $75,796,023,037$ and the average length of haul was up to 390 miles from 365 in 1962.

## 24. Passenger Bus Operators

Operating revenue of 166 intercity and rural passenger bus operators in 1963 totalled $\$ 61,-$ 236,860 as compared with the preceding year's total of $\$ 57,057,805$ reported by 159 operators. Operating expenses amounted to $\$ 55,725,517$ as against $\$ 51,845,161$ and net operating revenue totalled $\$ 5,511,343$ as against $\$ 5,212,-$ 644. Employees averaged 4,724 as against 4,662 a year earlier. These operators had 2,457 buses versus 2,393, which carried $60,039,790$ passengers versus $60,694,661$, and travelled $106,711,196$ miles versus $102,466,694$.

## 25. Canal Traffic Volume of freight moved through Canadian canals in October

 increased $15 \%$ to $11,357,177$ tons from $9,876,497$ in the corresponding month last year. Increased transportation of iron ore and grain accounted for most of this increase. Vessel passages declined slightly to 2,661, from 2,684, while the registered net tonnage of these vessels rose $11.2 \%$ to $8,447,867$ tons from 7,594,181.Frelght transported through the St. Lawrence canals increased $11.1 \%$ in October to $4,705,800$ tons from $4,231,641$ a year earlier, the Welland canal to $6,272,836$ tons from 5, 333,301 , and through the combined Canada-U. S. locks of the Sault Ste. Marie Canals/to $11,791,155$ tons from 12,035,661. Freight transported through the Canadian lock increased to 171,202 tons from 125,008.

## FOOD \& AGRICULTURE

26. Margarine Production of margarine in November climbed 25.6\% to 15,691,000 pounds from $12,488,000$ in the same month last year. With declines in all preceding months of the year except April and June, output in the JanuaryNovember period fell $0.9 \%$ to $158,677,000$ pounds from $159,982,000$ in the corresponding period of 1963. December 1 stocks of margarine held by manufacturers, wholesalers and other warehouses aggregated $12,404,000$ pounds, up from the revised November 1 total of $10,442,000$ and last year's December 1 total of $11,889,000$ pounds.
27. Dairy Factory Production Larger quantities of cheddar cheese, ice cream mix and skim milk powder were produced in November and the January-November period this year versus last. Output of creamery butter was up in the month and down in the cumulative period, while production of evaporated whole milk was smaller in the month and larger in the 11 months.

November production totals (in thousands) were: creamery butter, 20,602 pounds (20,036 a year earlier); cheddar cheese, 9,798 pounds ( 9,355 ); ice cream mix, 1,451 gallons ( 1,366 ); evaporated whole milk, 14,109 pounds (18,074); and skim milk powder, 11,863 pounds $(9,108)$.

January-November totals (in thousands) were: creamery butter, 333,401 pounds ( 334,733 a year ago); cheddar cheese, 134,147 pounds ( 130,414 ); ice cream mix, 23,239 gallons ( 22,159 ); evaporated whole milk, 299,383 pounds (293,939); and skim milk powder, 191,694 pounds $(166,085)$.

## 28. Stocks Of Dairy \& Poultry Products Stocks of creamery butter, cheddar cheese, and

 evaporated whole milk were smaller atDecember 1 this year versus last, while holdings of skim milk powder and poultry meat were larger. December 1 totals were: creamery butter, 109,037,000 pounds ( $(151,359,-$ 000 a year ago); cheddar cheese, $64,281,000$ pounds ( $64,378,000$ ); evaporated whole milk, 45,054,000 pounds $(49,123,000)$; skim milk powder, $34,670,000$ pounds ( $21,998,000$ ); poultry, $71,398,000$ pounds $(68,682,000)$.
*29. Process Cheese Production of process cheese from a cheddar or other hard or cream cheese base increased $7.0 \%$ in November to $6,452,321$ pounds from $6,028,772$ a year earlier and $4.8 \%$ in the January-November period to $63,811,873$ pounds from $60,880,192$ a year ago. Amount made from a cheddar base was greater in the month at $6,390,099$ pounds versus $5,919,544$ a year earlier and also in the 11 months at $62,911,165$ pounds versus $59,838,392$. Manufacturers' stocks of process cheese at November 30 aggregated $4,813,869$ pounds, up by $7.1 \%$ from the corresponding 1963 total of $4,463,055$ pounds; holdings of cheddar-based were up to $4,743,882$ pounds from $4,359,279$.
30. Stocks Of Meat \& Lard Stocks of meat at December 1 this year aggregated 94, 118,000 pounds, up from the revised Novenber 1 total of $87,231,000$ pounds and last year's December 1 total of $92,354,000$ pounds. Beginning-of-December holdings of cold storage frozen meat totalled $59,886,000$ pounds versus $57,992,000$ a year ago, fresh meat $25,227,000$ pounds versus $24,660,000$ and cured meat 9,005,000 pounds versus 9,702,000.

Stocks of lard at December 1 amounted to $4,556,000$ pounds as compared to the revised November 1 figure of $3,598,000$ and 1963 's December 1 total of 4,308,000, while first-of-December holdings of tallow amounted to $2,587,000$ pounds versus 2 , 316,000 a month earlier and 2,697,000 a year ago.

## 31. Fruit \& Vegetable Preparations

period included the following: jams, $70,445,691$ pounds ( $70,614,979$ a year ago); jellies, $6,699,423$ pounds $(6,982,344)$; marmalades, $16,448,550$ pounds ( 16,319 , 285); baked beans and beans with pork (meat content less than $50 \%$ ), $81,560,693$ pounds ( $86,042,209$ ); canned mushrooms, $6,728,628$ pounds ( $5,425,889$ ); pickles, $8,194,904$ gallons ( $7,169,362$ ); canned soups (except frozen), $23,150,866$ dozen tins ( $20,735,262$ ); tomato catsup, $48,495,120$ pounds ( $47,300,993$ ); infant and junior cereals, $6,510,570$ pounds $(6,253,529)$; and spirit vinegar, $7,859,925$ gallons ( $7,181,547$ ).

## 32. Miscellaneous Food Preparations

Production figures were larger in the first nine months of this year than last for ready-to-serve cereals, tea bags, dried and powdered eggs, macaroni, vermicelli and noodles, mincement, prepared mustard, peanut butter, custard powders, jelly powders, prepared cake mixes, process cheese, salad dressing and mayonnaise, and sandwich spreads. There were lower totals for food drink powders, pudding and pie filling powders, prepared candy and icing mixes, blended tea, and roasted and blended coffee and instant coffee.

January-September production totals follow: blended tea, 8,310,000 pounds (9,426,000 a year ago); tea bags, $25,900,000$ pounds ( $24,025,000$ ); roasted and blended coffee, $70,499,000$ pounds $(70,644,000)$; instant coffee, 13, 323,000 pounds ( $13,651,000$ ); ready-to-serve cereals, $91,976,917$ pounds $(91,663,752)$; dried and powdered eggs, 884,666 pounds ( 647,458 ); food drink powders, $13,782,523$ pounds ( $14,144,199$ ); dry macaroni, vermicelli, noodles, $99,909,594$ pounds $(98,755,076)$; cooked macaroni, vermicelli, $33,289,365$ pounds $(32,563,435)$; mincemeat, $2,315,742$ pounds $(2,262,052)$; prepared mustard, $1,433,821$ gallons $(1,278,362)$; peanut butter. $34,817,794$ pounds $(30,786,756)$; custard powders, 458,684 pounds $(438,696)$; jelly powders, $16,188,311$ pounds $(14,594,708)$; puddings powders, $10,733,994$ pounds ( $10,985,583$ ); pie filling powders, $5,642,309$ pounds $(5,932,364)$; prepared candy and icing mixes, $2,123,172$ pounds $(2,471,466)$; prepared cake mixts, $40,140,189$ pounds $(36,976,152)$; process cheese, $51,155,408$ pounds $(49,141,647)$; salad dressing and mayonnaise, $36,950,903$ pounds $(35,487,093)$; and sandwich spreads (excluding meat and poultry paste), $3,395,578$ pounds $(3,065,530)$.

## 33. Fourth Estimate of The Commercial Production Of A11 Fruit In 1964

Production of apples, plums and prunes, raspberries, longanberries, blueberries and cranberries was smaller in 1964 as compared to 1963, according to the fourth DBS estimate of the commercial production of fruit. Output was larger for pears, peaches, apricots, sweet and sour cherries, strawberries and grapes.

Estimated production of fruits in 1964 was as follows (in thousands): apples 19,228 bushels ( 23,016 in 1963); pears, 1,948 bushels ( 1,688 ); plums and prunes, 654 bushels (700); peaches, 2,703 bushels ( 2,373 ); apricots, 386 bushels ( 99 ); sweet cherries, 525 bushels ( 406 ); sour cherries, 582 bushels ( 346 ); strawberries, 26,781 quarts $(23,176)$; raspberries, 10,378 quarts ( 11,908 ); longanberries, 1,102 pounds $(1,461)$; grapes, 112,552 pounds $(106,780)$;blueberries, 20,906 pounds ( $23,-$ 955) ; and cranberries, 1,015 pounds ( 1,071 ).

## MERCHANDISING

34. Department Store Sales

Department store sales in the week ended November 28 were valued $12.1 \%$ above those in the corresponding period last year. Increases of $11.0 \%$ in the Atlantic Provinces, $19.2 \%$ in Quebec, $15.0 \%$ in Ontario, $4.6 \%$ in Alberta and $14.2 \%$ in British Columbia more than offset decreases of $0.2 \%$ in Manitoba and $0.5 \%$ in Saskatchewan.
35. Sales of Natural Gas Sales of natural gas in September increased $19.5 \%$ to 31,003,999,000 cubic feet from 25,934,601,000 in the corresponding month last year, while revenues from these sales climbed $19.3 \%$ to $\$ 17,416,129$ from $\$ 14,599,046$. The number of residential customers rose $4.3 \%$ to $1,330,207$ from $1,275,619$, and space heating customers increased $9.5 \%$ to 999,621 .
35. Chain Store Sales \& Stocks Chain store sales in October were estimated at $\$ 393,334,000$, an increase of $18.2 \%$ from the Qutober 1963 total of $\$ 332,886,000$. This followed gains in all preceding months of the year except August, and sales in the January-October period climbed $9.1 \%$ Lo $\$ 3,383,934,000$ from $\$ 3,101,556,000$. October 1 stocks were valued, at cost, at S $500,314,000$, greater by $7.9 \%$ than the corresponding year-earlier total of 3,63,515,000.

Grocery and combination store chains had sales in October valued at $\$ 180,=$ 400,000 , higher by $19.6 \%$ than the October 1963 total of $\$ 150,860,000$. Declines in March, June and August were more than offset by gains in the other months, and sales in the January-October period were up $7.9 \%$ to $\$ 1,587,508,000$ from $\$ 1,470$, 798,000.

October sales were above year-earlier levels in nine of the 10 remaining specified businesses. Month's sales for those businesses reporting increases were: variety, $\$ 35,360,000(\$ 27,878,000$ a year ago); men's clothing, $\$ 3,740,000$ $(\$ 2,872,000)$; family clothing, $\$ 9,342,000(\$ 7,172,000)$; women's clothing, $\$ 8,-$ $833,000(\$ 7,451,000)$; shoe, $\$ 7,138,000(\$ 6,219,000)$; hardware, $\$ 6,804,000(\$ 5,-$ 856,000) ; furniture, radio and appliance, $\$ 11,651,000(\$ 10,902,000)$; drug, $\$ 6,-$ 085,000 ( $\$ 5,547,000$ ); and jewellery, $\$ 4,158,000(\$ 3,898,000)$. Sales of lumber and building material whains were down in the month at $\$ 12,553,000$ versus $\$ 14,275,000$.

P If I P WOO O
*37. Pulpwood \& Wood Residue Production of pulpwood declined $2 \%$ in October to $1,603,923$ cunits (cunit $=100$ cubic feet of solid wood) from $1,639,169$ in the same month last year, according to an advance release of data that will be contained in the October issue of the DBS report "Pulpwood and Wood Residue Statistics". Consumption of pulpwood rose $5 \%$ in the month to $1,226,559$ cunits from $1,169,060$ a year earlier. End-of-October stocks were $6 \%$ larger than a year ago at $11,774,693$ cunits versus $11,093,307$. Receipts of wood rasidue zitwbed $23 \%$ in Ootobur to 288,435 cunits fron, 235,433 a year igo.
38. The Canadian Labour Force: Employment \& Unemployment

Total employment, at $6,694,000$ in November, showed little change from October. Normally, employment decreases during this period. The unemployment estimate of 258,000 was the same as in October; in previous years, it has always increased. The estimated labour force in November was $6,952,000$, almost unchanged from October.

The stability of employment and unemployment during the month resulted in part from the recall of automotive workers who had been on layoff in October owing to a shortage of parts. In addition, there has been some evidence of a continuing improvement in the job situation. Thus, between September and Nov ember, total non-farm employment increased by an estimated 35,000 which compares with little or no change, on average, during the past five years.

Employment in November was 198,000 higher than a year earlier and unemploy ment was 45,000 lower. The labour force at $6,952,000$ was 153,000 , or $2.3 \%$, higher than in November 1963.

Employment: Non-farm employment increased by an estimated 46,000 between October and November, offsetting most of the seasonal decline which occurred in agriculture. In recent years, non-farm employment has seldom increased during this period. The advance during the month was in part a reflection of the resumption of activity in the Canadian automotive industry. Compared with a year earlier, non-farm employment was up 232,000 , or $3.9 \%$. The largest increase was in manufacturing which accounted for about one-half of the overall advance. The only other industry which showed a large increase was service, the gain being approximately 60,000. In the remaining non-farm industries, emp oyment either increased slightly or remained about unchanged. Employment was noticeably higher than a year ago in all regions. The gains ranged from $2.4 \%$ in the Prairie reginn to $5.3 \%$ in British Columbia.

Unemployment - Unemployment remained unchanged between October and November whereas it usually increases during this period. In Ontario, the unemployment total declined by some 13,000 during the month, following the recall of automotive workers who were on layoff during October. This was largely offset by an increase in the Prairie region. Compared with a year earlier, unemployment was down 45,000. Virtually, all of the decline was among men.

Of the 258,000 unemployed in November, some 192,000 , or $74 \%$ of the total, had been unemployed for three months or less. An estimated 32,000 had been seeking work from four to six months and 34,000 for seven months or more. Unemployment in November represented $3.7 \%$ of the 1 abour force, compared with $4.5 \%$ a year earlier and $5.2 \%$ two years ago. Unemployment rates were lower than a year ago in all five regions. Seasonally adjusted, the unemployment rate was $4.3 \%$.

## VITALSTATISTICS

39. Birth, Marriage and Death Registrations

Registrations of births and deaths in prowincial offices were up in November and down in January-November this year versus last, while registrations of marriages were up in both periods. November registrations were: births, 35,945 (35, 291 a year earlier); marriages, $12,217(11,852)$; and deaths, 12,043 ( 11,104 ). January November: births, 421,638 (433,383 a year ago); marriages, 130,153 (121, 262); and deaths, $134,115(135,483)$.


#### Abstract

40. Electric Power Net generation of electric energy -= total generation, less energy used in generation station service -- increased $3.3 \%$ in 1926 to $117,468,748,000$ kilowatt hours from $113,713,318,000$ in the preceding year. Generation by electric utilities increased $3.0 \%$ to $92,096,096,000$ kilowatt hours from $89,388,635,000$, and accounted for $78.4 \%$ of total production as compared with $78.6 \%$ in 1961. Generation by industry rose to $25,372,652,000$ kiluwatt hours from $24,324,683,000$.


A 3.1\% rise in ultimate customers brought the total to 5,539,403 from 5,375,445 in 1961. Domestic and farm customers also increased 3.1\% to $4,864,464$ from $4,716,819$, while the number of commercial customers showed a rise to 562,504 from 548,111 . Power customers increased $2.1 \%$ in 1962 to 106,507 from 104,333 .

Revenue received from sales to ultimate customers totalled $\$ 908,479,000$, up $5.8 \%$ from the 1961 total of $\$ 858,878,000$. Domestic and farm customers produced revenues of $\$ 365,990,000$ versus $\$ 346,807,000$; commercial customers, $\$ 185,093,000$ versus $\$ 166,666,000$; power customers, $\$ 337,257,000$ versus $\$ 327,461,000$; and street lighting customers, $\$ 20,139,000$ versus $\$ 17,944,000$. Revenue from export sales amounted to $\$ 8,570,000$, compared with $\$ 9,552,000$.

## S A WMILLING

*41. Sawmills East of The Rockies Production of sawn lumber (excluding ties) in provinces East of the Rockies climbed $23 \%$ in October to $250,878,000$ feet board measure from $204,785,000$ a year earlier and $12 \%$ in the January-October period to $2,922,848,000$ feet board measure from $2,617,243,000$ a year ago, according to an advance release of data that will be contained in the October issue of the DBS report "Production, Shipments and Stocks on Hand of Sawmills East of the Rockies". October 31 stocks amounted to 498,788,000 feet board measure, down $8 \%$ from the end-of-September total of $543,719,000$ but up $21 \%$ from the 1963 October-end total of 413,063,000.
*42. Sawmills in British Columbia Production of sawn lumber and ties by sawmills in British Columbia declined $1 \%$ in October to $571,512,000$ feet board measure from $575,454,000$ a year earlier, with coast mills accounting for $291,238,000$ feet board measure versus $287,746,000$ and interior mills for $280,274,000$ feet board measure versus $287,708,000$, according to an advance release of data that will be contained in the October issue of the DBS report "Production, Shipments and Stocks on Hand of Sawills in British Columbia". Output in the January-October period rose $3 \%$ to $5,563,712,000$ feet board measure from $5,425,846,000$ a year ago.

## FISHERIES

43 \& 44. Fisheries Of Manitoba, Alberta And The Northwest Territories

Fishermen in Manitoba 1 anded 35,738 , 000 pounds of fish in 1763 , a small decrease from the preceding year's $36,105,000$ pounds, while the landed value increased to $\$ 4,356,300$ from $\$ 4,229$, $=$ 300. Whitefish, pickerel, pike and saugers were the chief kinds 1 anded.

Alberta fishermen landed $8,509,000$ pounds of fish during 1963 with a landed value of $\$ 676,000$ as compared with $9,025,000$ pounds valued at $\$ 713,500$. Whitefish, tullibee and pickerel were the main kinds.

Landings of fish in the Northwest Territories in 1963 weighed $6,347,000$ pounds with a landed value of $\$ 795,800$ as compared with $6,544,000$ pounds valued at $\$ 859,400$. Whitefish and trout were the chief kinds.
*45. Motion Picture Theatres

Receipts from paid admissions (excluding amusement taxes) of 1,486 motion picture theatres ( 1,245 auditorium and 241 drive-in) in 1963 amounted to $\$ 71,641,505$, according to an advance release of figures that will be contained in the 1963 issue of the DBS report "Motion Picture Theatres and Film Distributors".

In 1962 there were 1,518 theatres ( 1,278 auditorium and 241 drive-in) with receipts of $\$ 67,748,118$. Paid admissions in 1963 numbered $97,888,272$ as compared to $100,844,169$ in 1962, and amusement taxes totalled $\$ 4,766,714$ against $\$ 4,770,459$ in the preceding year. The receipts of 60 film exchange companies were $\$ 40,156,396$ as compared with $\$ 35,171,843$ in 1962.

Salaries and wages paid by motion picture theatres for 1963 amounted to $\$ 15,473,829$ ( $\$ 15,052,783$ in 1962) ; and for film exchanges, $\$ 4,165,345$ ( $\$ 4,070,-$ 014 in 1962).

RELEASED THIS WEEK Friday, December 18, 1964
(Catalogue numbers and prices are shown following the titles. Starred items are releases for which no corresponding publications were issued this week).

```
    *1. Commodity Exports (Domestic \& Re-exports), October 1964
    *2. Commodity Imports \& Exports, September 1964
    3. Trade of Canada: Summary of Foreign Trade, July 1964, (65-001), \(10 \phi / \$ 1.00\)
    4. Trade of Canada: Sunmary of Imports, July 1964, (65-005), 20 \(\$ / \$ 2.00\)
    *5. Manufacturers' Shipments, Inventories \& Orders, October 1964
    *6. Steel Ingot Production, December 12, 1964
    7. Steel Ingots \& Pig Iron, November 1964, (41-002), 10 \(/ \$ 1.00\)
    8. Preliminary Report on the Production of Motor Vehicles, November 1964,
                                    (42-001), \(10 \phi / \$ 1.00\)
    9. Steel Wire \& Specified Wire Products, October 1964, (41-006), \(10 \phi / \$ 1.00\)
    10. Factory Sales of Electric Storage Batteries, October 1964, (43-005),
                                    \(10 \phi / \$ 1.00\)
    11. Asphalt Roofing, October 1964, (45-001), 10 \(/ \$ 1.00\)
    12. Asphalt \& Vinyl-Asbestos Floor Tile, October 1964, (47-001), \(10 \phi / \$ 1.00\)
*13. Veneers \& Plywoods, October 1964
    14. Sales of Paints, Varnishes \& Lacquers, October 1964, (46-001), \(10 \phi / \$ 1.00\)
    15. Soaps \& Synthetic Detergents, October 1964, (46-003), \(10 \phi / \$ 1.00\)
*16. Industry \& Production Notes, 1962
*17. Shipments of Rolled Steel Products, October 1964
    18. Credit Statistics, September 1964, (61-004), 20 \(/ \$ 2.00\)
*19. Consumer Price Indexes For 10 Regional Cities, November 1964
*20. Weekly Security Price Indexes, December 10, 1964
21. Incidence of Tuberculosis, September 1964, (82-001), 10 \(/ \$ 1.00\)
22. Railway Carloadings, November 30, 1964, (52-001), 10 \(/ \$ 3.00\)
23. Railway Transport: Pt IV, Operating \& Traffic Statistics, 1963,
                                    \((52-210), 50 \phi\)
24. Passenger Bus Statistics, 1963, (53-215), 50申
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