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HIGHLIGHTS OF THIS ISSUE

International Investment: A capital export of almost $\$ 24.4$ million was added during the month of May to the successive purchase balances of the previous six months reaulting from transactions in outstanding securities between Canada and other countries.
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Steel Ingots: Production of steel ingots in the week ended July 24 amounted to 191,895 tons, a $2.7 \%$ increase from the preceding week. (Page 2)

Telephones: Telephones in operation in Canada increased in 1963 to 6,656,613 from 6,329,448 in 1962.

Food \& Agriculture: Dry weather in the Maritimes has resulted in reduced crop growth.
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Museums: There were in Canada 385 museums, art galleries, botanical and zoological gardens, historic houses and similar permanent institutions, open to the public in 1964.
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Unemployment Insurance: Claimants for unemployment insurance benefit numbered 229,500 on May 31, about 20,000 fewer than one year ago. (Page 13)


1. Sales \& Purchases Of Securities Between Canada \& Other Countries

A capital export of almost $\$ 24.4 \mathrm{million}$ was added during the month of May to the successive purchase balances of the previous six months resulting from transactions in outstanding securities between (anada and other countries. Net outflows continued to each geographical area in amounts of $\$ 19.5$ million to the United States, $\$ 3.6$ million to the United Kingdon and $\$ 1.3$ million to other countries. This was an overall reduction from the purchase balance of $\$ 28.6$ million in April, which was however more evenly distilbuted with net outflows of $\$ 12.4 \mathrm{million}, \$ 9.5 \mathrm{million}$ and $\$ 6.7 \mathrm{million}$ to the Urited States, the United Kingdom and other countries, respectively.

The repatriation of $\$ 19.1$ million arising from trade in outstanding Canadian securities during May was mainly from the United States, which resold $\$ 15.9 \mathrm{million}$, while overseas countries resold a further $\$ 3.2$ million. In January and April outflows of capital for this class of security reached $\$ 41.3$ million and $\$ 30.1$ milifon, respectively, but in February and March Canadian net repurchases were similar to the May magnitude at $\$ 21.9$ million and $\$ 17.0 \mathrm{million}$, respectively. The continued repatriation by Canadians of outstanding common and preference stocks again reached substantial proportions amounting in May to $\$ 26.0 \mathrm{milifon}$. This purchase balance was moderated by a net inflow of $\$ 6.9 \mathrm{million}$ from the sale of outstarding Canadian bonds and debentures largely occasioned by a fall in the monthly level of purchases from non-residents of this class of security.

There was also outflow of $\$ 5.3 \mathrm{million}$ in May for the net acquisition of outstanding foreign securities distributed in amounts of $\$ 3.6$ million, $\$ 1.4$ million and $\$ 0.3$ million to the United States, the United Kingdom and other countries, respectively. The bulk of the net outflow was to augment Canadian holdings of foreign. equities, particularly those of the United States.

Over the first five months of 1965 trade in all outstanding securities led to an accumulated net capital export of $\$ 144$ million, distributed to the United States, the United Kingdom and other overseas countries in amounts of $\$ 99 \mathrm{millin}, \$ 34 \mathrm{mil}-$ lion and $\$ 11$ mililon, respectively. The net outflow of $\$ 136$ million from trade in outstanding Canadian equities was reduced by a net inflow of $\$ 7$ million from the sale of Canadian bonds and debentures resulting in a total net outflow from transactions in outstanding Canadian securities of $\$ 129 \mathrm{million}$. Transactions in foreign securities led to a purchase balance of $\$ 15 \mathrm{million}$. The net outflow from trade in all classes of outstanding securities in the corresponding period of 1964 at $\$ 61$ million was about two fifths that of the period under review.

## STEELINGOTS

*2. Steel Ingot Production Production of steel ingots in the week ended July 24 amounted to 191,895 tons, a $2.7 \%$ increase from the preceding week's total of 186,863 tons. Output in the corresponding period of 1964 was 166,013 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100, was 200 in the current week versus 194 a week earlier and 173 a year ago.
3. Iron Castings Shipments of iron castings, pipe and fittings rose in May to 58,872 tons from 51,043 in May 1964 and in the first five months of 1965 to 270,146 tons from 268,370 in the comparative period of last year. Month'n shipments of welded and seamless mechanical and pressure steel tubing fell to 69,33 ? tons from 81,172 last year and in the first five anths of the year rose to 705,305 tons from 294,825.
4. Specified Chemicals Production of chemicals in May this year included the following: hydrochloric acid, 6,201,682 pounds (4,694, 642 in May 1964); sulphuric acid, 177, 146 tons (172,813); ammonium nitrate, 37,999 tons ( 37,986 ) ; chlorine, 43,824 tons $(39,488)$; and mixed fertilizers, 181,648 tons $(159,323)$. Month's shipments of synthetic resins (actually made as such) were: polyethylene type, $15,717,529$ pounds ( $15,943,198$ a year ago); polystyrene type, $7,625,229$ pounds $(6,255,335)$; vinyl chloride type, $5,892,273$ pounds $(6,243,065)$; and urea (all grades), 13,511 tons ( 14,841 ).
5. Coal Production \& Landed Imports Production of coal in Canada decreased in June to 823,403 tons from 868,584 a year earlier, but increased in January-June to $5,998,600$ tons from $5,570,377$ a year ago. Landed imports rose in the month to $2,159,315$ tons from $1,849,725$ and in the $s i x$ months to $5,573,148$ tons from 5,062,758.
*6. Sawmiling In British Columbia, May 1965
Production of sawn lumber and ties in British Columbia advanced $6 \%$ in
May to $529,098,000$ feet board measure from $498,193,000$ in May of last year and $2 \%$ in the January-May period to $2,804,452,000$ feet board measure from 2,754,587,000 in the corresponding period of last year.
7. Concrete Products Production of concrete products in May 1965 included the following commodities: concrete brick, 7,301,419 (9,904, 514 in May 1964); concrete blocks, except chimney blocks, all aggregates, 18,272, 926 ( $15,224,782$ ) ; cement pipe (drain, sewer and water) and culvert tile, 111, 641 tons ( 118,553 ); and ready-mixed concrete, $1,200,615$ cubic yards $(1,064,945)$.
8. Warm Alr Furnaces Factory shipments of warm air furnaces were valued at $\$ 1,-$ 364,115 in May this year including ofl-fired types at $\$ 790,705$ and gas-fired at $\$ 566,908$. Shipments in the first five months of 1965 were valued at $\$ 6,601,708$.

## 9. Domestic Refrigerators \& Freezers Priducers' sales of domestic type mechanical

re. cigerators increased in May to 34, 208 units from 31,071 in May last year and in the January-May period to 149, 923 units from 137,076 in the comparative period of last year. End-of-May stocks were greater than a year earlier at 75,858 units versus 59,489 .

May sales of domestic type home and farm freezers fell to 12,198 ur its from 12,419 a year earlier and January-May sales to 57,725 units from 61,919 a year ago. End-of-May stocks were larger than a year earlier at 28,808 units versus 26,274 .
*10. Shipments Of Plastic Foam
Preliminary estimates of 1963 shipments of plastic foam basic shapes and forms amounted to $\$ 12,435$, 000 comprising the following: polystyrene, $4,645,000$ pounds valued at $\$ 3,517,000$; urethane (polyester), $1,282,000$ pounds ( $\$ 791,000$ ); urethane (polyether), $9,493,000$ pounds $(\$ 7,446,000)$; and other (including P.V.C. etc.), $\$ 681,000$.

## 11. Washing Machines \& Clothes Dryers

Factory sales of domestic washing machines were larger than a year earlier in May at 34,285 units versus 29,478 and also in the first five months of 1965 at 160,132 unfts versus 149,181 in the comparative perfod of last year, while end-of-May stocks were larger at 58,104 units versus 50,257 . Sales of automatic clothes dryers were greater in both periods as compared to a year ago at 6,417 units versus 4,770 in the month and at 49,264 units in the flve-month period versus 39,063 ; end -of-May stocks were larger at 31,299 units versus 28,465 .
12. Sales of Radios \& TV's Producers' domestic sales of radio receiving sets, television receiving sets, and record players were larger in May and January-May this year as compared to last year. May totals were: radios, 71,087 units ( 53,079 in May 1964) ; television sets, 29, 904 (27, 349) ; and record players, 9,576 (7,012). January-May: radios, 376,685 units ( 317,740 a year ago); television sets, 183,727 ( 167,987 ); and record players, 53,178 (44, 130).
*13. Sawnil1s East Of The Rockies
Production of sawn lumber (excluding ties) in provinces East of the Rockies decreased in May to 271,814,000 feet board measure from 280,857,000 in May last year and in the first five months of 1965 cumulative production reached 1,283,086,000 compared with $1,338,666,000$ feet board measure in the corresponding period of last year. End-of-May stocks aggregated 523,373,000 feet board measure compared with $575,655,000$ a year ago.

## 14. Steel Wire \& Specified Wire Products

Shipments of uncoated, plain, round steel wire increased in May last to

1't, 177 tons from 13, 592 tons in May 1964; welded or woven steel wire mesh for concrete reinforcement or purposes other than fencing was little changed at 6,627 tons compared with 6,691 ; steel wire rope advanced to 2,862 tons from 2,336 ; and iron and steel wire nails fell to 7,667 tons from 8,956. For the first five months of 1965 shipments of uncoated, plain, round steel wire stood at 68,469 tons ( 62,308 tons in the comparative period of last year); welded or woven steel wire mesh for concrete reinforcement or purposes other than fencing, 25,736 tons $(25,808)$; steel wire rope, 12,772 tons ( 11,420 ) ; and fron and steel wire nails, 42,432 tons ( $38,-$ 631).

## TELEPHONES

## 15. Telephone Industry In 1963

Telephones in operation in Canada increased in 1963 to $6,656,613$ from $6,329,448$ in 1962. Number of residence telephones in operation rose to $4,747,000$ from $4,512,000$ in the preceding year, and business telephones to $1,910,000$ from $1,817,000$.

Completed calls for all telephone systems in 1963 were estimated at 11,299, 830,000 compared with $10,808,368,000$ the previous year. Calls per telephone in 1963 declined to 1,697 from 1,708 in 1962 while calls per capita rose to 592 from 576.

Number of telephones per 100 population in Canada in 1963 rose to 35 from 34 in 1962. Ontario continued to lead in telephone density in 1962 with +0.5 per 100 population, followed by British Columbia with 34.8 .

## 16. Crop Conditions Across Canada

Dry weather in the Maritimes has resulted in reduced crop growth. The shortage of moisture has reduced hay ylelds and has caused pastures to become dry. The quality of the strawberry crop is good but light yields are being obtained on non-irrigated fields. In mos: parts of the Maritime Provinces, rain is needed to improve the oat and potato crop prospects. For the most part, apple and pear crops look good. Rain was Lecelved on July 18 and 19 in the greater part of New Brunswick which will benefit potatoes, small fruit, pastures and other crops.

During the last fifteen days all areas of the province of Quebec lave received rain and the temperature, except in some regions, has been below normal especially at night. However, more moisture is required. The hay harvest is well advanced in the Montreal region and is underway throughout the rest of the province. Hay yields are 30 to $50 \%$ below normal but the quality is good. Some farmers are feeding their livestock on supplementary pastures, dry hay or turning them into oat fields. Many farmers are looking for additional forage supplies for the coming winter especially for dairy herds. At present the condition of livestock is quite good although the milk flow is below normal for this time of year. Some farmers have sold their cattle at low prices. The grain crops, potatoes, vegetable crops, tobacco, sugar beets and forage corn are in good condition but are later than usual. Early vegetables, except cucumbers, are abundant and of good quality. Early potatoes have been on the market since July 8 although the yields are poor, especially on sandy soils. Green peas are $70 \%$ harvested and poor yields are reported. The strawberry harvest is almost completed and the only region which reported a satisfactory harvest was Trois-Rivieres. Late potatoes and raspberries appear to be good crops. There have been several reports of damage by both insects and frost at the beginning of July.

Recent rains over most of Ontario have promoted good growth of all crops as well as pastures and second-crop hay. In the southern part of the province fallsown wheat and rye are ripening rapidly and combining of wheat has just commenced. Corn, soybeans and white beans are developlng well, while harvesting of early potatoes and tomatoes is continuing. Haying operations are either completed or nearing completion. In Western Ontario, winter wheat and rye look very good and spring-sown grains are growing rapidly. Corn is growing well but could use warmer weather. In Central Ontario, grain crops now look promising and corn is making good progress. Haying opexations are nearing completion and the second growth looks promising. In eastern counties, recent rains have brought remaikable improvement to corn and spring-sown grains. Haying operations are well advanced and both second-crop hay and pastures are showing good growth. However, more rain would be beneficial in this area. Cool, showery weather has delayed haying operations in Northern Ontario. Spring grains are showing good growth but corn has been slow. Pastures have improved.

Crop prospects in the Prairie Provinces continue to be good to excellent in practically all areas. Warmer weather during the past week has hastened growth, but the stage of development still lags behind normal. Moisture supplies are generally adequate for current crop requirements but more rainfall will be needed in many areas to ensure proper filling of the very heavy stands. The incidence of hail has increased during the past week and heavy losses were sustained in some local areas, particularly in Alberta. Harvesting of a heavy hay crop is nearing completion and pastures remain good.

The Canada Department of Agriculture reports that leaf rust of wheat is the most prevalent type of infection and is distributed throughout Manitoba and much of Saskatchewan. However, no severe infections were present in Manitoba and southeastern Saskatchewan according to observations made from July 13 to July 15. The incidence was heaviest in the area south of the Trans-Canada Highway between Mather, Manitoba and Broadview, Saskatchewan. East of this area towards the Red River Valley and north towards the Swan River Valley infections were lighter. The heaviest incidence was noted in fields where the wheat was advanced and much less prevalent in latersown fields. Leaf rust is increasing more rapidly than it did earlier in the seas on but it is evident that the moderate resistance of Selkirk wheat has markedly reduced development and thus sharply reduced prospective losses. Only traces of wheat stem rust and oat crown rust and no cases of oat stem rust have been found.

Dry, warm weather has been general throughout British Columbia with only occasional showers occurring in isolated localities. As a result, pasture growth has suffered and hay ylelds have declined. At the Coast, early potatoes are tapering off and showing lighter than normal ylelds while digging of second early varieties will commence next week. Raspberries are at their peak with good quality being obtained although size is off from lack of molsture. Loganberrles and cther bush fruit are showing up well. In general, vegetable crops are shaping up satisfactorily although molsture is needed for later plantings. In the Okanagan Valley, cherries, apricots, and peaches are past their peak with light yields being obtained. Early apples are now being harvested and McIntosh and Spartan varleties are sizing up well with close to average yields indicated. Tomatoes and cucumbers are now coming off in volume and corn harvesting has commenced. In the Peace River area, growth of grain and forage crops is generally good in all sections.
*17. Fish Freezings \& Stocks Freezings of fish in June increased 13.7\% to 57,752, , 000 pounds from $50,815,000$ a year earlier, while end-of-June stocks decilned $10.7 \%$ to $71,537,000$ pounds from $80,149,000$, according to an advance release of data that will be contained in the June issue of the DBS report "Fish Freezings and Stocks". The table following contains data on freezings in June and end-of-June stocks with comparable 1964 data.


[^0]| June Freezings |  | June 31 Stocks |  |
| :---: | :---: | :---: | :---: |
| 1965 | 1964 | 1965 | 1964 |
|  | Thou | pounds |  |
| 3,897 | 4,815 | 7,296 | 11,348 |
| 37 | 101 | 161 | 219 |
| (2) | (2) | (2) | 68 |
| 1,589 | 2,759 | 4,051 | 4,374 |
| 4,237 | 3,317 | 3,659 | 3,765 |
| 985 | 1,966 | 2,054 | 3,234 |
| 1,212 | 756 | 1,724 | 1,378 |
| 5,026 | 4,035 | 2,887 | 3,890 |
| 21,464 | 16,879 | 17,210 | 17,147 |
| 551 | (2) | 708 | 568 |
| 275 | 82 | 1,028 | 884 |
| (2) | 1,248 | 652 | 900 |
| 8,753 | 6,647 | 11,558 | 13,720 |
| 48,026 | 42,605 | 52,988 | 61,495 |
| 489 | 402 | 2,043 | 2,034 |
| 9,237 | 7,808 | 16,506 | 16,620 |
| 57,752 | 50,815 | 71,537 | 80,149 |
| Confide | fig |  |  |

## *18. Advance Release of Fish Landings = June 1965

British Columbia

## Major Species

Groundfish -
Cod......................................... 128
Lingcod ..................................... 898.

Haddock
Hake .......................................
Redfish ....................................
Halibut ................................ 2, 6,512 2,
Flounders \& soles ..... 874 ..... 58
Other unspeciffed ..... 162 ..... 13
TOTAL ..... 10,582Pelagic \& EstuarialHerring19,438 260
Mackerel ..... - ..... -
Salmon ..... 3,447 ..... 1,505Swordfish
54619
TOTAL ..... 23,431 ..... 1,784
Molluscs \& Crustaceans
Crabs ..... 36755
Lobster58
28
Scallops ..... -
Other unspecified ..... 209 ..... 28
TOTAL 1,044 ..... 111
TOTAL - ALL SPECIES 35,057 ..... 4,299
19. Milk Production Production of milk in Canada in June was estimated at 2,135, -000,000 pounds, down by $2.2 \%$ from June last year, placing theJanuary-June total at $8,778,000,000$ pounds, down by $1.1 \%$ from a year ago.

May milk production was (in thousands of pounds): Prince Edward Island, 19,772 ( 18,081 in May 1964); Nova Scotia, 29,022 (28,413); New Brunswick, 33, 427 ( 34,666 ); Quebec, $606,105(635,504)$; Ontario, $655,940(677,144)$; Manitoba, 97,457 ( 101,898 ); Saskatchewan, 97,602 (111,294); Alberta, 145,721 (152,511); and British Columbia, $79,941(82,355)$.
20. Egg Production Production of eggs increased 5.6\% in June to 37,200,000 dozen from $35,200,000$ in June, 1964 and $4.1 \%$ in the first half of 1965 to $231,800,000$ dozen from $222,700,000$ dozen in the comparative period of last year. Average number of layers rose $5.4 \%$ to $25,800,000$ in June in comparison with a year earlier and the rate of lay increased by $0.1 \%$ to 1,743 eggs per 100 layers.

## *21. Pack Of Raspberries, Strawberries, Asparagus and Peas

Commercial pack of frozen raspberries up to the end of June amounted to 162,227 pounds. Pack of frozen strawberries amounted to $3,139,853$ pounds and of canned strawberries 47,821 cases of which British Columbia accounted for 30,066 cases. Frozen asparagus totalled 613,944 pounds and canned asparagus $408,-$ 487 cases of which Ontario accounted for 196,037 cases. Frozen peas anounted to 1:581,394 pounds.
22. Sales of M11k Commercial sales of milk, including standard, special and $2 \%$ milk but excluding skim milk, buttermilk and chocolate drink, aggregated $126,465,000$ quarts In May and $630,094,000$ quarts in the January-May period, reflecting gains from a year earlier of $3 \%$ in the month and $3 \%$ in the fivemonth period.

May provincial sales (in thousands) were (percentage changes from a year ago bracketed): Prince Edward Island, $431(-5 \%)$; Nova Scotia, 4,774 ( $+3 \%$ ); New Brunswick, $3,082(+8 \%)$; Quebec, $34,441(+1 \%)$; Ontario, $53,166(+3 \%)$; Manitoba, $5,943(+2 \%)$; Saskatchewan, $4,529(+1 \%)$; Alberta, $8,575(+3 \%)$; and British Columbia, 11,524 ( $+5 \%$ ).
*23. Tax-Paid Withdrawals Tax-paid withdrawals of cigarettes In Canada, as
Of Tobacco Products indicated by the sale of excise revenue stamps, increased $4.0 \%$ in June to 4, 176, 926, 280 from 4,$016,039,280$ in June last year and cigars were little changed at 43,775,131 in June 1965 in comparison with $43,736,675$ in June 1964, DBS reports in a special statement. Tax-paid withdrawals of plug tobacco rose in the month to 78,111 pounds from 70,733 a year earlier, while those of cut tobacco fell to 1,801,409 pounds from 1, 872,245 , snuff to 62,163 pounds from 65,461 and Canadian raw leaf tobacco to 63,601 pounds from 65,050.
*24. Barley \& Hops Used In Breweries
Barley malt used in brewerles in June 1965 amounted to $52,848,010$ pounds compared with $48,427,264$ pounds in June 1964. Hops amounted to 335,993 pounds in June compared with 318,142 pounds in June of last year.

## MUSEUMS

*25. Museums, Art Galleries, etc. There were in Canada 385 museums, art galleries, botanical and zonlogical gardens, historic houses and similar permanent institutions, open to the public in 1964. Federal and provincial government departments and municipalities operated 172, Independent authorities were responsible for 150 and 30 were part of educational institutions. Another 33 were under combined authorities.

More than $60 \%$ of the museums were established since 1945, and just six were founded before 1867. The majority (263) owned their own buildings, 74 of which were erected before 1867. While not all of the institutions supplied information on staff and finance, 244 museums were staffed by 1,123 full-time and 992 part-time employees, and 214 museums had total current operating expenditures of $\$ 8,948,545$.

This information was gathered in a survey of museums, conducted in 1964. A report of the survey will be published later this year.

Museums, Art Galleries, etc.e In Canada, 1964

| Type of Mus eum |  | Area |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Atlantic Provinces | Quebec | Ontario | Prairie Provinces | B.C., Yukon and N.W.T. | Total |
|  | No. | No. | No. | No. | No. | No. |
| Art | 9 | 16 | 25 | 16 | 5 | 71 |
| History | 26 | 30 | 113 | 50 | 42 | 261 |
| Science | 3 | 11 | 12 | 16 | 11 | 53 |
| Total | 38 | 57 | 150 | 82 | 58 | 385 |

*26. Refined Petroleum Products.
Output of refined petroleum products rose $6.1 \%$ in May to $28,477,904$ barrels from $26,7144,381$ in the same month last year, according to an advance release of data that will be contained in the May issue of the DBS report "Refined Petroleum Products".

Recefpts of crude ofl advanced $5.2 \%$ in May to $29,134,966$ barrels from 27,632,841 a year earlier, comprising $1.7 \%$ less domestic crude at $16,234,662$ barrels versus $16,523,136$ and $3.9 \%$ more imported crude at $12,900,304$ barrels versus $11,109,705$. Domestic disappearance of finished petroleum products rose $0.8 \%$ to $30,848,182$ barrels from $27,518,452$ in the same month last year.
REFINERY PRODUCTION In Canada of Selected Petroleum Products, May 1965

(1) Included with the Maritimes. (2) Included with Quebec.

NET SALES In Canada Of Selected Petroleum Products, May 1965

|  | Motor gasoline | Kerosene stove oil | Fuel 011 |  |  | Total all products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Diesel | Light | Heavy |  |
| barrels of 35 canadian gallons |  |  |  |  |  |  |
| Newf oundland | 134,745 | 78,865 | 142,657 | 142,869 | 268,795 | 816,826 |
| Maritimes | 667,962 | 178,352 | 248,249 | 543,098 | 893,369 | 2,724,036 |
| Quebec | 2,483,516 | 139,981 | 620,544 | 880,487 | 2,541,954 | 7,775,105 |
| Ontario | 4,065,605 | 108,040 | 581,699 | 1,287,959 | 1,935,464 | 9,432,907 |
| Manitoba | 586,717 | 28,683 | 210,815 | 60,208 | 64,176 | 1,122,058 |
| Saskatchewan | 920,018 | 41,860 | 460,439 | 64,342 | 26,776 | 1,665,254 |
| Alberta ... | 1,150,522 | 23,046 | 473,781 | 49,565 | 17,245 | 2,219,091 |
| N.W.T. and Yukon . | 38,760 | 10,815 | 9,333 | 18,366 | 1, +24 | 89,579 |
| B.C. | 1,002,387 | 114,535 | 392,698 | 314,642 | 565,536 | 2,703,440 |
| CANADA TOTAL | 11,050,232 | 724,177 | 3,140,215 | 3,361,536 | 6,314,739 | 28,548,296 |

IMPORTS Into Canada Of Selected Petroleum Products, May 1965

|  | Motor | Kerosene | Fuel 0 il |  |  | Total all products |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | gasoline | stove oil | Diesel | Light | Heavy |  |
|  |  |  | 1s of 35 | dian gal |  |  |
| Maritimes | - | 41,347 | 149,617 | 401,015 | 735,044 | 1,469,402 |
| Quebec | 58,600 | 56,622 | 212,136 | 332,259 | 2,134,232 | 3,181,291 |
| Ontario. | - | 357 | - | 77,098 | 341,843 | 687,871 |
| All other . | 32,291 | 11,515 | - 4,552 | 15,075 | 548,181 | 647,223 |
| Canada total | 90,891 | 109,841 | 357,201 | 825,447 | 3,759,300 | 5,985,787 |

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*27. Manufacturers' Shipments, $\frac{\text { Inventories And Orders }}{\text { On }}$

Manufacturers' shipments in May showed an estimated value of $\$ 2,808.4 \mathrm{mll1} 1 \mathrm{on}$, an increase of $2.1 \%$ from the revised April estimate of $\$ 2,751.6$ million and an increase of $8.1 \%$ from the May 1964 estimate of $\$ 2,595.7 \mathrm{mlll}$, according to an advance release of data that will be contained in the May issue of the DBS report "Inventories, Shipments and Orders in Manufacturing Industries". Cumulative shipments to the end of May were valued at an estimated $\$ 13,302.6 \mathrm{million}$, an increase of $4.9 \%$ from the corresponding 1964 estimate of $\$ 12,685.6$ million. The seasonally adjusted serles shows a decline of just over $1 \%$.

Total inventory owned by manufacturers in May was estimated at $\$ 5,341.1 \mathrm{mil}$ IIon, a slight increase over the revised April estimate of $\$ 5,331.4$ million but $7.2 \%$ above the May 1964 estimate of $\$ 4,984.6$ million. Total inventory held by manufacturers at an estimated value of $\$ 5,636.9$ million was fractionally higher than the April estimate of $\$ 5,621.3 \mathrm{~m} 1110 \mathrm{n}$ and showed an increase of $6.4 \%$ from the May 1964 estimate of $\$ 5,300.1$. The ratio of total inventory owned-to-shipments was 1.90 in May versus 1.94 in April and 1.92 in May 1964. The finished products-to-shipments ratio was 0.67 in May, 0.69 in April and 0.69 in May 1964.

The seasonally adjusted series shows an increase of $0.7 \%$ in total inventories concentrated in raw materials and goods in process. Finished goods inventories, despite the decline in shipments are up by only $0.3 \%$.

New orders in May were valued at an estimated $\$ 2,791.5 \mathrm{million}$ a fractional increase over the revised April estimate of $\$ 2,786.6 \mathrm{million}$, and an fincrease of $6.7 \%$ from the estimated May 1964 value of $\$ 2,615.0$ million. Unfilled orders, estimated in May at $\$ 3,040.6$ million showed a decrease of $0.6 \%$ from the revised April estimate of $\$ 3,057.6$ million but a large increase of $17.2 \%$ from the May 1964 estimate of $\$ 2,594.3$ million.

Seasonally adjusted the serles shows the level of unfilled orders unchanged from the previous month with a decline of nearly $4 \%$ in new orders received during the month.

The following table shows estimated value of shipments, inventories and orders in all manufacturing industries.

|  | May 1965 (Preliminary) | Apr11 1965 | March 1965 (Revised) | May 1964 |
| :---: | :---: | :---: | :---: | :---: |
|  |  | M1111ons of dollars |  |  |
| Shipments | 2,808.4 | 2,751.6 | 2,860.1 | 2,595.7 |
| Shipments |  |  |  |  |
| (Seasonally adjusted) | 2,713.8 | 2,744.5 | 2,784.3 | 2,482.1 |
| Inventory owned | 5,341.1 | 5,331.4 | 5,326.9 | 4,984.6 |
| Inventory owned |  |  |  |  |
| (Seasonally adjusted) | 5,326.2 | 5,293.5 | 5,268.3 | 4,971.7 |
| Inventory held | 5,636.9 | 5,621.3 | 5,626.3 | 5,300.1 |
| Raw materials | 2,296.3 | 2,285.5 | 2,296.5 | 2,161.8 |
| Goods in process | 1,461.2 | 1,448.1 | 1,444.4 | 1,343.9 |
| Finished products | 1,879.4 | 1,887.7 | 1,885.4 | 1,794.4 |
| New orders | 2,791.5 | 2,786.6 | 2,970.2 | 2,615.0 |
| Unfilled orders | 3,040.6 | 3,057.6 | 3,022.6 | 2,594.3 |
| Unfilled orders |  |  |  |  |
| (Seasonally adjusted) | 3,006.9 | 3,006.5 | 2,933.1 | 2,545.7 |

Provincial Shipments. Manufacturers' shipments increased in all provinces except New Brunswick in May 1965 as compared to May 1964 with advances ranging from $21.4 \%$ in Newfoundland to $0.5 \%$ in Manitoba. New Brunswick registered the only decline, $4.8 \%$.

The increase in shipments in Newfoundland was mainly due to increases in foods and beverages; in Nova Scotia to advances in foods and beverages and transportation equipment; in Quebec to gains in the wood industries, paper and allied products and primary metal industries; in Ontario to higher values in primary metal industries, machinery industries, transportation equipment and chemical and chemical products industries; in Manitoba to increases in machinery industries; in Saskatchewan to increases in foods and beverages and primary metal industries; in Alberta to increases in the wood industries, metal fabricating industries and petroleum and coal products; and in British Columbia to increases in foods and beverages, wood indus tries and transportation equipment. New Brunswick shipments which, except for March, have been lower than shipments in the corresponding month in 1964 were again lower in May as compared with May 1964, a decline centred almost entirely in foods and beverages.

Gross Value Of Factory Shipments By Province Of Origin

|  | Mey |  | Change | $\frac{\operatorname{Apri1}(r)}{1965}$ | Jenuery - Ma |  | \% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1965 (p) | 1964 |  |  | 1965 (p) | 1964 | Change |
|  | M1111ons | of dollars |  |  | ons of do |  |  |
| Nfld. | 15.3 | 12.6 | +21.4 | 16.6 | 62.2 | 54.8 | +13.5 |
| N.S. | 47.9 | 44.1 | +8.6 | 43.8 | 215.1 | 198.4 | +8.4 |
| N.B. | 37.6 | 39.5 | -4.8 | 35.5 | 174.5 | 181.0 | -3.6 |
| Que. | 776.3 | 741.7 | +4.7 | 764.2 | 3,741.6 | 3,652.9 | +2.4 |
| Ont. | 1,481.0 | 1,320.9 | +12.1 | 1,449.3 | 6,904.9 | 6,495.8 | +6.3 |
| Man. | 81.6 | 81.2 | +0.5 | 79.2 | 388.4 | 396.7 | -2.1 |
| Sask. | 34.2 | 33.1 | +3.3 | 31.4 | 160.0 | 154.2 | +3.8 |
| Alta. | 97.6 | 94.9 | +2.8 | 94.0 | 475.7 | 448.4 | +6.1 |
| B.C. | 233.8 | 222.8 | +4.9 | 234.5 | 1,163.1 | 1,085.6 | +7.1 |
| CANADA (1). | 2,808.4 | 2,595.7 | +8.2 | 2,751.6 | 13,302.6 | 12,685.6 | +4.9 |

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories.
(p) Preliminary. (r) Revised.

## NEWSPAPERS

*28. $\frac{\text { Revenue From Advertising, Subscriptions And }}{\text { Sales Of Canadian Newspapers \& Periodicals }}$

Revenue from advertising, subscriptions and sales of Canadian newspapers and periodicals rose $2.0 \%$ in 1963 to $\$ 420,398,999$ from $\$ 412,341,662$ in 1962 , according to an advance release of data that will be contained in the 1963 issue of the DBS report "Printing and Publishing Industry". Revenue from advertising was up by $1.4 \%$ at $\$ 313,306,935$ in 1963 versus $\$ 308,912,140$ in the preceding year, while revenue from subscriptions and sales was up by $3.5 \%$ at $\$ 107,092,064$ versus $\$ 103,429,522$. The table on the following page contains data on revenue from advertising, and subscriptions and sales, by classes, for 1963, together with comparable figures for 1962.

|  |  | Newspapers And Periodicals |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Advertising | Sales | Total |
|  |  | \$ | \$ | \$ |
| Newspapers, Daily |  |  |  |  |
| (a) Retail | 1963 | 96,418,990 |  |  |
|  | 1962 | 91,294,283 |  |  |
| (b) Classified | 1963 | 40,074,169 |  |  |
|  | 1962 | 40,439,049 |  |  |
| (c) National | 1963 | 51,126,067 |  |  |
|  | 1962 | 52,320,716 |  |  |
| (d) Total | 1963 | 187,619,226 | 67,459,658 | 255,078,884 |
|  | 1962 | 184,054,048 | 64,735,020 | 248,789,068 |
| Newspapers, National week-end 1963 , |  |  |  |  |
| (a) Local | 1963 | $2,412,455$ $2,144,274$ |  |  |
| (b) National | 1963 | 14,626,972 |  |  |
|  | 1962 | 14,874,091 |  |  |
| (c) Total | 1963 | 17,039,427 | 9,466,236 | 26,505,663 |
|  | 1962 | 17,018,365 | 9,283,112 | 26,301,477 |
| Newspapers, Weekly, Semi-weekly, Tri-weekly, etc. (a) Local... | 1963 | 19,214,637 |  |  |
|  | 1962 | 19,345,548 |  |  |
| (b) National | 1963 | 5,663,892 |  |  |
|  | 1962 | 5,562,347 |  |  |
| (c) Total | 1963 | 24,878,529 | 5,739,521 | 30,618,050 |
|  | 1962 | 24,907,895 | 5,931,189 | 30,839,084 |
| Controlled Distribution Weeklies <br> (a) Local .... | 1963 | 634,709 |  |  |
|  | 1962 | 729,073 |  |  |
| (b) Nationale | 1963 | 62,150 |  |  |
|  | 1962 | 43,819 |  |  |
| (c) Total | 1963 | 696,859 | 21,742 | 718,601 |
|  | 1962 | 772,892 | 16,006 | 788,898 |
| Magazines of general circulat | 1963 | 17,319,948 | 8,122,157 | 25,442,105 |
|  | 1962 | 17,875,244 | 7,614,206 | 25,489,450 |
| Telephone \& City directories | 1963 | 32,906,413 | 1,875,800 | $34,782,213$ |
|  | 1962 | 32,041,483 | 1,800,317 | 33,841,800 |
| Trade, technical, professional |  |  |  |  |
| \& financial publications ... | 1963 | 24,932,700 | 5,560,981 | 30,493,681 |
|  | 1962 | 24,547,153 | 5,566,945 | 30,114,098 |
| Agricultural publications | 1963 | 5,617,089 | 941,673 | 6,558,762 |
|  | 1962 | 5,529,466 | 979,515 | 6,508,981 |
| Religfous publications | 1963 | 337,501 | 4,046,366 | 4,383,867 |
|  | 1962 | 343,883 | 4,082,946 | 4,426,829 |
| School \& collegiate publications | 1963 | 43,574 | 1,138,474 | 1,182,048 |
|  | 1962 | 41,385 | 1,170,118 | 1,211,503 |
| Fraternal publications | 1963 | 402,188 | 401,931 | 804,119 |
|  | 1962 | 348,177 | 381,885 | 730,062 |
| Juvenile publications | 1963 | 28,887 | 479,544 | 508,431 |
|  | 1962 | 24,737 | 300,980 | 325,717 |
| All other periodicals | 1963 | 1,484,594 | 1,837,981 | 3,322,575 |
|  | 1962 | 1,407,412 | 1,567,283 | 2,974,695 |
| ALL NEWSPAPERS \& PERIODICALS | 1963 | 313,306,935 | 107,092,064 | 4:0,398,999 |
|  | 1962 | 308,912,140 | 103,429,522 | 412,341,662 |

## 29. Wholesale Trade Canada's wholesalers proper had sales in April estimated at

 $\$ 1,041,236,000$, an increase of $8.6 \%$ over the same month of 1964 at $\$ 958,570,000$. For the first four months of the year, sales were estimated at $\$ 3,937,232,000$, an increase of $6.1 \%$ over the $\$ 3,709,863,000$ reported in the comparable period of last year.April sales were larger in fifteen of the eighteen specifled trade groups. Increases ranged from $18.9 \%$ in industrial and transportation equipment and supplies to $1.5 \%$ in footwear. Decreases in the three remaining trades ranged from $2.7 \%$ in newsprint, paper and paper products to $0.6 \%$ in hardware. The "all other trades" group showed an increase of $11.6 \%$.

January-April sales were higher in 14 of the specified trades and lower in 4 in comparis on with a year ago; increases ranged from $12.1 \%$ for conmercial, institutional and service equipment and supplies to $0.2 \%$ for industrial and transportation equipment and supplies, while decreases ranged from $4.8 \%$ for hardware to $0.8 \%$ for other textile and clothing accessories. The "all other trades" group showed an increase of $9.8 \%$.
30. Chain Store Sales \& Stocks

Sales by Canada's chain stores in May this year were valued at an estimated $\$ 389,077,000$, a $6.8 \%$ increase from the May 1964 total of $\$ 364,435,000$. Sales in the January-May period were valued $6.6 \%$ above those of a year ago at $\$ 1,694,142,000$ versus $\$ 1,588,971,000$. May 1 stocks (at cost) were valued at $\$ 497,922,000$, greater by $3.4 \%$.

Grocery and combination store chains had sales in May valued at $\$ 175,806,000$ as compared to $\$ 172,755,000$ in May last year, an advance of $1.8 \%$. Sales in the January-May period rose $5.2 \%$ to $\$ 829,461,000$ from $\$ 788,776,000$ a year ago.

Month's totals for the remaining 10 specified kinds of business were: variety, $\$ 35,955,000$ ( $\$ 31,275,000$ a year ago); men's clothing, $\$ 3,059,000(\$ 3,032,000)$; family clothing, $\$ 7,754,000(\$ 6,831,000)$; women's clothing, $\$ 9,307,000(\$ 8,773,000)$; shoes, $\$ 7,794,000(\$ 8,043,000)$; hardware, $\$ 7,685,000(\$ 6,656,000)$; lumber and building material, $\$ 8,845,000(\$ 8,723,000)$; furniture, radio and app11ance, $\$ 1 \theta,-$ $236,000(\$ 10,349,000)$; drug, $\$ 5,580,000(\$ 5,023,000)$; and jewellery, $\$ 4,138,000$ ( $\$ 3,920,000$ ).

UNEMPLOYMENT INSURANCE

## 31. Unemp loyment Insurance

Clalmants fo unemployment insurance benelit numbered 229,500 on My 31, about 20,000 fewer than one year ago. On April 30 this year, the total was 462,900, comprising 317,800 regular and 145,100 seasonal benefit. The end of May count represents regular claimants only, as seasonal benefit was not payable for recorded unemployment occurring after May 15.

A total of 93,300 inftial and renewal claims were filed across Canada during May, in comparison with 105,200 one year ago. The April claim volume was 150,800 .

The average weekly estimate of beneficiarles was 324,300 for May, 435,300 for April and 340,300 for May 1964. Benefit payments, at $\$ 31.7$ million, were almost $\$ 12$ million below the $\$ 43.3 \mathrm{mflli}$ ion paid out in April. One year ago benefit payments amounted to $\$ 33.1$ million. Part of the April-to-May decline is associated with the termination of seasonal benefit on May 15. The average weekly benefit payment was $\$ 24.40$ for May, $\$ 24.87$ for April and $\$ 24.33$ for May 1964.
32. Migration, Fertility And Income By Census Tracts

DBS today released a report entitled "Migration,

Fertility and Income by Census Tracts". Data in the report are based on a $20 \%$ sample of households collected in the 1961 Census of Canada (income statistics are based on a $20 \%$ sample of non-farm households).

The report presents mobility status of the population 5 years old and over, as well as rates of children born per 1,000 women ever married, by census tracts for the seventeen Census Metropolitan Areas.

Basic individual income, family income and household income distributions ace shown by census tract for the seventeen Census Metropolitan Areas and six additional cities.
33. Introductory Report For Volume III (Pt. I) 1961 Census An Introductory report containing textual material to complete the contents of Volume III (Part I) - Labour Force: Occupations of the 1961 Census, was released today by DBS. This report contains definitions of census terms and concepts relating to labour force characteristics. A reprom duction of Questions 16 to 25 of the Population Questionnaire and of the Enumeration Manual instructions for Questions 16 and 17 used to determine labour force status is included.
34. Incomes of Individuals A report titled "Incomes of Individuals (occupations by sex and class of worker, for provinces)" was
released today by DBS. Data presented in the report are based on a $20 \% \mathrm{sample}$ of non-farm households collected In the 1961 Census of Canada. Income distributions are shown by class of worker and detailed occupation for each of the tell provinces.
35. Women By Age \& Number of Children Born This report presents estimates of mobility status over the 1956-1961 period for residents of private households five years old and over, for Canada, the provinces and territories. Persons who were born since June 1, 195n, and were thus under five years of age in the 1961 Census are excluded. The data include information on sex, age, and type of residence in 1961 for nonmovers and for movers classified by type of movement. Internal migrants (i.e., persons who lived in a given manicipality in Canada on June 1, 1956, but in another manicipality five years later) are further classified by type of residence in 1956, while foreign-born migrants who came to reside in Canada since June 1, 1956, are clas= sified by country of birth.

The estimates were based on information obtained from a twenty per cent household sample taken in conjunction with the 1961 Census and designed to represent all persons five years old and over living in private households.

VITALSTATISTICS
36. Births, Marriages \& Deaths Registrations of births in provincial offices fell in June to 37,402 from 41,253 a year earlier, marrlages to 13,348 compared with 13,374 and deaths to 12,262 from 12,508 . January June totals were: births, 214,315 (230,811 a year ago); marriages, 52,507 (52,195); and deaths, $73,969(75,237)$.
37. Urban Transit The number of initial revenue passenger fares (excluding transfers) collected by urban transit systems during the month of May rose to $81,735,913$, an increase of $0.9 \%$ from the $80,982,325$ reported in the corresponding month of 1964 , and in the first five months of 1965 rose to $423,934, \mathbf{-}$ 414 from $417,919,305$ in the corresponding period of last year. Operating revenue advanced in the month to $\$ 13,004,646$ from $\$ 11,837,033$ and in the fivemonth period to $\$ 64,640,315$ from $\$ 60,644,884$.
38. 011 Pipeline $\operatorname{Transport}$

Net receipts into pipelines were $431,100,000$ barrels in 1963 compared with $387,500,000$ in 1962.

Operating revenues in amount of $\$ 128,500,000$, an increase of $9.5 \%$ over 1962 were the main source of funds to finance the operations and expansion of this industry. Operating expenses were $\$ 30,300,000$, an increase of $9.2 \%$ over 1962 .
39. Rallway Carloadings Cars of railway revenue freight loaded on lines in Canada in the seven days ended July 14 numbered 82,781 , an increase of $3.4 \%$ from a year earlier. This placed the total in the January l-July 14 period at $2,017,846$ cars, a decrease of $1.0 \%$ from the corresponding 1964 total but an increase of $10.3 \%$ from the comparable 1963 figure. Receipts from both Canadian and United States rail connections increased $19.2 \%$ to a total of $24,398 \mathrm{cars}$, but were down by $1.9 \%$ in the cumulative period at 680,112 cars.
40. Motor Transport Traffic

In the second quarter of 1964 for hire trucks carried an estimated 19,954,000 tons of goods compared with $24,365,000(42,870,000$ including urban) in the same quarter of 1963 , a decrease of $18 \%$. Although less tonnage was carried than in the same quarter of the previous year, the average distance each ton was carried increased $28 \%$ to 138 miles . This resulted in a slight increase of almost $5 \%$ in the net ton miles performed, 2,751,482,000 compared to $2,623,008,000(2,795,439,000$ including urban) in the corresponding quarter of 1963.

The revenue received from the transportation of these goods increased $9 \%$ to $\$ 168,099,000$ from $\$ 153,934,000$ ( $\$ 191,869,000$ including urban) and the revenue per ton mile rose to 6.1 from 5.9 cents ( 6.9 cents including urban) in the same period of 1963.
41. Motor Transport Traffic The eatimated population of truck and road tractors performing transportation services rose $2.7 \%$ in 1963 to $1,001,100$ from 975,000 in 1962. Of these 60,567 or $6.1 \%$ were for hire vehicles; 202,711 or $20.2 \%$ were private intercity vehicles; 403,092 or $40.3 \%$ were private vehicles operating wholly within urban areas; and 334,730 or $33.4 \%$ were farm trucks.
42. Rallway Freight Traffic

Revenue freight loaded on railway lines in Canada and received from United States rail connections totalled 13,354,646 tons in February this year, up 0.2\% from February 1964. Of this total, 11,374,757 tons were loaded in Canada (a gain of $0.2 \%$ ); 799,955 tons were received from U.S. rail connections destined to points in Canada, (up $20.0 \%$ ); and $1,179,934$ tons were overhead movements from the U.S. to the U.S. through Canada (a decline of $9.7 \%$ ).
43. Tuberculosis New reported tuberculosis cases numbered 456 in January, 324 in February, 369 in March and 504 in April, 1965. For the first four months of the year new cases numbered 1,653 compared with 1,489 in the comparative period of last year. New active cases amounted to 1,386 compared with 1,279 last year and reactivated cases 267 versus 210 .
44. Notifiable Diseases In 1963

Of the communicable diseases which are notifiable at the national level (tuberculosis excluded), the three categories having the highest incidence in Canada during 1963 were: venereal diseases combined ( 22,199 cases); infectious and serum hepatitis ( 10,077 cases); and scarlet fever and streptococcal sore throat ( 9,920 cases).

Despite its relatively high level, the casemfequency of scarlet fever and streptococcal sore throat was $57.6 \%$ below the peak reached in 1959, the rate of infection ( 52.5 cases per 100,000 population) comparing favourably with the corresponding 1959 rate (134.2). In contrast with scarlet fever and streptococcal sore throat, year-by-year increases, which exceeded the rate of growth in the population at risk occurred between 1959 and 1963 in the incidence of the venereal diseases, with the rate of new infections rising from 97.3 to 117.5 per 100,000 population. The rate of viral hepatitis infections increased from 27.1 per 100,000 population in 1959 to 67.5 in 1961, remained at the latter level (with a fractional variation) in 1962, and moved downward to 53.3 in 1963.

During the past few years the most significant decline in the incidence of a notifiable disease has been the falling off in reported cases of paralytic poliomyelitis. Contributing to the decrease have been the development of Salk and Sabin vaccines and mass immunization programs undertaken by public health authorities. Only 89 new cases of the disease, equivalent to a rate of 0.5 per 100,000 population, were reported during 1962, the smallest number for any year since annual statistics on paralytic poliomyelitis were first complled nationally (1949). During 1963 the incidence climbed again to 123 cases ( 0.7 per 100,000 population).

SECURITY PRICES
*45. Weekly Security Price Indexes

| til | Number of Stocks Priced | July 22 | July 15 | June 24 |
| :---: | :---: | :---: | :---: | :---: |
| Investors' Price Index (1956 = 100) |  |  |  |  |
| Total Index | 113 | 163.7 | 166.6 | 173.5 |
| Industrials | 79 | 168.1 | 171.9 | 179.8 |
| Utilities | 20 | 160.9 | 162.2 | 166.6 |
| Finance (1) | 14 | 145.7 | 146.7 | 151.2 |
| Banks | 6 | 136.2 | 136.7 | 139.4 |
| Mining Stocks Price Index |  |  |  |  |
| Total Index | 24 | 107.5 | 109.4 | 107.9 |
| Golds | 16 | 134.4 | 133.8 | 124.6 |
| Base metals | 8 | 92.8 | 96.0 | 98.8 |
| Supplementary Indexes |  |  |  |  |
| Uraniums | 6 | 119.5 | 122.3 | 131.0 |
| Primary oils and gas | 6 | 94.8 | 100.3 | 100.3 |
| (1) Composed of Banks and Investment and Loan. |  |  |  |  |

## 46. Electric Power Survey

Total net generating capability in 1964 for firms which generate over 10 million kilowatts per year increased $547,000 \mathrm{kw}$, or $2.2 \%$ to $26,025,000 \mathrm{kw}$. The forecast years $1965-69$ indicate an anticipated growth of $11,543,000 \mathrm{~kW}$. or a compound growth rate of $7.6 \%$ as compared with the $1954-1964$ growth rate of $6.9 \%$.

Thermal capability is expected to grow at the rate of $12.7 \%$ in the forecast period compared with $14.2 \%$ in the previous ten-year period, while hydro-electric capability is expected to increase at $5.9 \%$ compared with $5.5 \%$ in the previous ten years.

In 1963 it was forecast that the net generating capability in 1964 would be $25,759,000 \mathrm{kw}$. or $734,000 \mathrm{kw}$. higher than that actually obtained. This indicated that the completion of some plants has been delayed unt11 1965. The 1964 capability was significantly below the 1963 forecast in Ontario, Manitoba, Alberta and British Columbia.

SHIPPING
*47. Shipping In May The volume of freight handied at Canadian ports in May 1965 rose $6.1 \%$ to $26,339,861$ tons from $24,826,189$ tons in May 1964, according to advance release of data that will be contained in the May issue of the DBS report "Shipping Statistics". Cargoes loaded in international seaborne shipping totalled $9,082,243$ tons compared to $9,082,787$ tons in the corresponding month last year, while unloadings rose to $6,484,663$ tons from $4,927,089$ tons in 1964. In coastwise shipping cargoes unloaded increased $1.1 \%$ to $5,558,261$ tons from 5,497,910 tons last year.

During May, the two commodities loaded in greatest volume in international seaborne shipping were iron ore, $4,236,859$ tons (3,980,536 in May 1964), and wheat, $1,223,919$ tons $(1,738,136)$. The two commodities unloaded in greatest volume were bituminous coal, $1,878,731$ tons $(1,753,687)$ and iron ore, 997,573 tons $(544,263)$. In coastwise shipping the two commodities carried in greatest volume were wheat, $1,281,655$ tons $(1,421,580)$ and fuel $011,926,238$ tons ( 771,403 ).

Canadian ports handing the greatest volume of freight in May were: Montreal, $2,805,795$ tons ( $2,852,518$ in May 1964); Sept Iles, $2,389,649$ tons ( $1,799,733$ ); Port Arthur - Fort W1111am, 2,219,068 tons (2,334,523); Vancouver, 1,828,395 tons ( 1, $762,206)$; and Bade Comeau, $1,075,780$ tons $(941,685)$.

During the five-month periud January to May 1965, the volume of freight handled at Canadian ports totalled $63,076,002$ tons compared to $63,138,746$ tons handled in 1964. Cargoes loaded and unloaded in international seaborme shipping rose $3.6 \%$ to $37,728,684$ tons from $36,415,470$ tons. The tonnage handled in coastwise shipping decilned $5.1 \%$ to $25,347,318$ tons from $26,723,276$ tons.
*48. Industry \& Production Notes, 1963
The following advance releases will later appear in regular publications of the Industry Division. As in the 1962 reports statistics are presented separately for both manufacturing and total activities. Prior to 1961 the data covered manufacturing activity only. Comparable statistics for total activity are available for the three years 1961-1963. Pending the publication of the regular 1963 reports, an account of present practice and explanation of recent changes can be found in the 1962 Industry Division publications.

Pulp \& Paper Mills (Cat. 36-204): Factory shipments from pulp \& paper mills increased in 1963 to $\$ 1,793,231,000$ from $\$ 1,716,300,000$ in 1962. Cost of materials, fuel and electricity rose in the year to $\$ 876,314,000$ from $\$ 838,590,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 914,258,000$ from $\$ 880,261,000$. Industry value added (manufacturing plus non-manufacturing activity) advanced fiom $\$ 886,111,000$ to $\$ 922,432,000$.

One hundred \& twenty-six establishments (125 in 1962) reported 65,564 employees ( 64,927 ), including 53,982 directly employed in manufacturing operations $(53,745)$. Salaries and wages for all employees aggregated $\$ 366,424,000(\$ 355,947,000)$ with manufacturing employees accounting for $\$ 290,107,000$ ( $\$ 281,858,000$ ). Paid man-hours in manufacturing operations numbered $118,692,000$ versus $117,783,000$ the previous year.

Manufacturers of Folding \& Set-up Boxes (Cat. 36-214): Factory shipments from the manufacturers of folding \& set-up boxes increased in 1963 to $\$ 129,327,000$ from $\$ 125,393,000$ in 1962. Cost of materials, fuel and electricity rose in the year to $\$ 74,414,000$ from $\$ 73,061,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to $\$ 55,303,000$ from $\$ 33,959,000$. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 54,164,000$ to $\$ 55,390,000$.

One hundred \& thirty-one establishments (138 in 1962) reported 8,016 employees ( 8,183 ), including 6,371 directly employed in manufacturing operations $(6,490)$. Salaries and wages for all employees aggregated $\$ 34,090,000(\$ 33,137,000)$ with manufacturing employees accounting for $\$ 24,176,000$ ( $\$ 23,396,000$ ). Paid man-hours in manufacturing operations numbered $13,600,000$ versus $13,999,000$ the previous year.

Manufacturers of Soap \& Cleaning Compounds (Cat. 46-214): Factory shipments from the manufacturers of soap \& cleaning compounds increased in 1963 to $\$ 180,530,000$ from $\$ 179,057,000$ in 1962. Cost of materials, fuel and electricity fell in the year to $\$ 87,803,000$ from $\$ 89,059,000$ in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) rose to $\$ 93,032,000$ from $\$ 92,251,000$. Industry value added (manufacturing plus non-manufacturing activity) advanced from $\$ 97,072,000$ to $\$ 101,562,000$.

One hundred \& thirty-nine establishments (136 in 1962) reported 5,958 employees ( 5,987 ), including 2,544 directly employed in manufacturing operations $(2,563)$. Salarles and wages for all employees aggregated $\$ 33,972,000(\$ 32,512,000)$ with manufacturing employees accounting for $\$ 12,764,000(\$ 12,424,000)$. Paid man-hours in manufacturing operations numbered $5,453,000$ versus $5,333,000$ the previous year.
（Catalogue numbers and prices are shown following the titles．Starred items are releases for which no corresponding publications were issued this week）．

1．Sales \＆Purchases of Securities Between Canada \＆Other Countries，May 1965，
（67－002），20f／\＄2．00
＊2．Steel Ingot Production，July 24， 1965
3．Iron Castings \＆Cast Iron Pipes \＆Fittings，May 1965，（41－004），10 $4 / \$ 1.00$
4．Specified Chemicals，May 1965，（46－002），10；／\＄1．00
5．Preliminary Report on Coal Production，June 1965，（26－002），10申／\＄1．00
＊6．Sawmilling In British Columbia，May 1965
7．Concrete Products，May 1965，（44～002），10 $/ \$ 1.00$
8．Stoves and Furnaces，May 1965，（41－005）， $10 \notin / \$ 1.00$
9．Domestic Refrigerators and Freezers，May 1965，（43－001），10申／\＄1．00）
＊10．Shipments of Plastic Foam， 1963
11．Domestic Washing Machines \＆Clothes Dryers，May 1965，（43－002），10 $/ \$ 1.00$
12．Radio \＆Television Receiving Sets，May 1965，（43－004），20\％／\＄2．00
＊13．Sawmills East of the Rockies，May 1965
14．Stee1 Wire \＆Specified Wire Products，May 1965，（41－006）， $10 \not \subset / \$ 1.00$
15．Telephone Statistics，1963，（56－203），50申
16．Telegraphic Crop Report：Canada，July 21，1965，（22－002），20ф／\＄4．00
＊17．Fish Freezings and Stocks，June 1965
＊18．Fish Landings in British Columbia，June 1965
19．The Dalry Review，June 1965，（23－001），20申／\＄2．00
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[^0]:    (1) Including all small flatfish;

