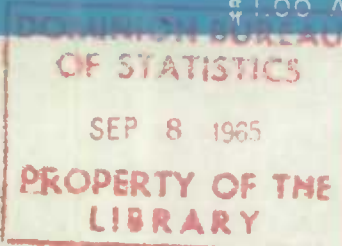


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Friday, September 3, 1965

HIGHLIGHTS OF THIS ISSUE



Traffic Accidents: Vehicular traffic accidents in Canada claimed 424 lives in June and 1,897 in January-June, reflecting gains from a year earlier of 14.6% in the month and 3.0% in the half-year period. (Page 2)

Merchandising: Sales of new motor vehicles were larger in June and January-June this year as compared to last at 87,042 units in the month and 447,816 units in the half year. New passenger car sales were greater in both periods ... Retailers' sales were up by 9.2% in June and by 5.6% in the January-June period versus a year ago ... Department store sales were up 0.7% in the week ended August 14 versus last year. (Pages 2-3)

Business: Cheque cashings were higher in value in June and the first half of this year versus last by 14.0% and 16.8%, respectively. (Page 3)

Manufacturing: Manufacturers' shipments, inventories and orders in June were ahead of year-earlier levels ... Steel ingots produced in the week ended August 28 totalled 196,858 tons, up by 1.3% from the preceding week ... Producers shipped more washing machines and clothes dryers in June and the first half of this year as compared to a year ago. (Pages 4-5)

Travel: Travellers' vehicle permits issued to foreign travellers in July increased by 7.8% from a year earlier, placing the January-July total 3.1% above a year ago. All provinces except Newfoundland issued more permits in July versus a year ago. (Page 12)

Construction: Some 15,984 new dwelling units were started in urban centres of 5,000 population and over in June, up by 26.0% from a year ago, putting the half-year total at 57,963 units, greater by 11.0%. Completions were higher in both periods and more units were under construction at the end of June. (Page 12)

Food & Agriculture: Production of milk, instant skim milk powder and eggs was greater in July while that of shortening was smaller as compared to a year earlier ... Canada's farm poultry population was slightly smaller at June 1 this year versus last. (Page 13)

Transportation: More revenue freight was loaded on railway lines in the seven days ended August 14 versus last year, but less in the January 1-August 14 period as compared to a year ago. (Page 14)

*1. Motor Vehicle Traffic Accidents Motor vehicle traffic accidents on Canada's streets and highways in June this year claimed 424 lives, a rise of 14.6% from last year's June total of 370, according to a special DBS statement. This placed the total in the January-June period at 1,897, up by 3.0% from the corresponding 1964 total of 1,842.

The June death toll by regions was: Newfoundland, 7 (5 in June 1964); Prince Edward Island, 2 (7); Nova Scotia, 16 (15); New Brunswick, 15 (16); Quebec, 158 (127); Ontario, 142 (104); Manitoba, 12 (16); Saskatchewan, 25 (17); Alberta, 14 (32); British Columbia, 31 (31); and the Yukon and Northwest Territories, 2 (nil).

Death toll in the January-June period was: Newfoundland, 19 (32 in the first half of 1964); Prince Edward Island, 8 (14); Nova Scotia, 68 (74); New Brunswick, 74 (58); Quebec, 618 (622); Ontario, 654 (586); Manitoba, 70 (77); Saskatchewan, 74 (76); Alberta, 110 (140); British Columbia, 196 (159); and the Yukon and Northwest Territories, 6 (4).

When comparing the number of traffic deaths in this release with those in the annual DBS report "Vital Statistics", please note the explanation in the Daily Bulletin of March 25, 1965.

Province	Number of Accidents				No. of Victims		Total	
	Fatal	Non-	Property	Total	Total	Persons	Persons	Property
		fatal	Damage			Killed	Injured	Damage (1)
		June 1965		1964		June 1965		
								\$('000)
Nfld.	7	130	335	472	372	7	184	242
P.E.I.	2	26	72	100	99	2	41	45
N.S.	15	188	620	823	849	16	264	411
N.B.	14	252	457	723	681	15	353	353
Que.	135	2,714	7,454	10,303	9,865	158	3,739	..
Ont.	116	3,568	5,681	9,365	8,190	142	5,252	4,677
Man.	9	461	663	1,133	1,156	12	649	439
Sask.	14	377	1,088	1,479	1,508	25	585	712
Alta.	9	477	1,644	2,130	2,067	14	784	982
B.C.	27	928	1,869	2,824	2,843	31	1,388	1,593
Yukon & N.W.T.	2	21	28	51	31	2	43	46
June 1965	350	9,142	19,911	29,403		424	13,282	9,500 (2)
June 1964	334	8,156	19,171		27,661	370	12,235	9,106 (2)
Jan.-June 1965	1,585	43,281	132,513	177,379		1,897	62,641	60,393 (2)
Jan.-June 1964	1,577	40,407	119,184		161,168	1,842	59,830	48,717 (2)
(1) reportable minimum property damage \$100; (2) excluding Quebec; .. not available								

(1) reportable minimum property damage \$100; (2) excluding Quebec; .. not available.

MERCHANDISING

2. New Motor Vehicle Sales Volume of sales of new passenger cars and commercial vehicles increased in June to 87,042 units from 74,054 a year earlier and in the January-June period to 447,816 units from 414,702 a year ago. Retail value of these sales advanced in the month to \$284,204,000 from \$236,405,000 and in the half-year period to \$1,467,943,000 from \$1,331,811,000.

Volume of sales of new passenger cars was up in June at 73,901 units versus 63,360 a year earlier and in the January-June period to 383,568 units from 353,863 a year ago. Commercial vehicle sales were up to 13,141 units versus 10,694 and to 64,248 units versus 60,839 in the month and cumulative period, respectively.

MORE

Total sales of new Canadian and United States models climbed in June to 79,173 units from 67,172 in June last year and overseas manufactured vehicles to 7,869 units from 6,882. January-June sales of Canadian and United States makes increased to 408,224 units from 379,587 in the first half of 1964 and overseas makes to 39,592 units from 35,115.

3. Retail Trade Retailers' sales valued at \$1,863,647,000 in June were up by 9.2% from last year's June total of \$1,706,856,000. This followed gains of 2.2% in the first quarter, 10.7% in April and 5.7% in May, with the result that sales in the January-June period climbed 5.6% to \$10,133,357,000 from \$9,600,138,000 in the first half of last year.

All provinces posted greater sales in June and the January-June period this year versus last. Month's percentage gains (half-year increases bracketed) were: Atlantic Provinces, 8.0% (5.0%); Quebec, 8.7% (5.5%); Ontario, 11.3% (6.5%); Manitoba, 3.8% (2.3%); Saskatchewan, 7.0% (3.0%); Alberta, 3.7% (3.0%); and British Columbia, 12.1% (7.8%).

All of the 18 specified trades posted increased sales in June versus a year earlier and all but lumber and building material with a decline of 1.6% in the January-June period. Month's advances ranged from 4.6% for garages and filling stations to 15.1% for variety stores, while half-year gains lay between 3.2% for general stores and 12.7% for variety stores.

4. Department Store Sales Department store sales in the week ended August 14 were up slightly (0.7%) in value from a year earlier. Movements were mixed as there were increases in the Atlantic Provinces (5.2%), Ontario (0.7%) and British Columbia (13.4%), and decreases in Quebec (2.7%), Manitoba (5.6%), Saskatchewan (16.3%) and Alberta (4.7%).

*5. Natural Gas Sales Sales of natural gas increased 6.3% in volume in June to 33,530 million cubic feet from 31,547 million in the same month last year and 5.1% in revenue to \$19,131,000 from \$18,195,000, according to an advance release of data that will be contained in the June issue of the DBS report "Sales of Manufactured and Natural Gas". Residential sales increased in the month to 6,702 million cubic feet from 6,042 million a year earlier, accounting for 20.0% of this year's total volume sales, while revenue from these sales advanced to \$7,924,000 from \$7,513,000, accounting for 41.4% of this year's total revenue.

BUSINESS

6. Cheque Cashings Value of cheques cashed in Canadian clearing centres increased 14.0% in June to \$42,510,000,000 from \$37,287,000,000 in June last year and 16.8% in the January-June period to \$239,007,000,000 from \$204,677,000,000 in the first half of 1964.

Debits were higher in June and the January-June period this year versus last in all economic regions. Month's totals (in thousands) were: Atlantic Provinces, \$1,029,510 (\$859,674 a year earlier); Quebec, \$12,368,228 (\$11,495,140); Ontario, \$20,400,306 (\$16,760,126); Prairie Provinces, \$5,839,579 (\$5,712,871); and British Columbia, \$2,872,070 (\$2,459,059).

January-June regional debits (in thousands) were: Atlantic Provinces, \$5,583,367 (\$4,936,567 a year ago); Quebec, \$72,069,076 (\$62,011,073); Ontario, \$113,452,779 (\$95,037,944); Prairie Provinces, \$32,357,684 (\$29,221,384); and British Columbia, \$15,544,409 (\$13,470,411).

*7. Manufacturers' Shipments, Inventories And Orders Manufacturers' shipments in June were estimated at \$2,944.9 million, 4.1% higher than the revised May estimate of \$2,829.8 million and 8.2% higher than the June 1964 estimate of \$2,720.6 million, according to an advance release of data that will be contained in the June issue of the DBS report "Inventories, Shipments and Orders in Manufacturing Industries". Shipments for the first half of the year were valued at an estimated \$16,268.9 million, 5.6% higher than the \$15,406.2 million estimated for the same period in 1964.

The seasonally adjusted estimate showed an increase of 0.5% in June 1965 as compared to the previous month.

Total inventory owned by manufacturers in June estimated at \$5,327.4 million was fractionally less than revised May estimate of \$5,339.0 million but 7.1% above the June 1964 estimate of \$4,972.6 million. Total inventory held by manufacturers was estimated at \$5,608.5 million, 0.4% below the revised May estimate of \$5,629.4 million but 6.5% higher than the \$5,266.0 million estimated a year ago. The ratio of total inventory owned-to-shipments was 1.81 in June, 1.89 in May and 1.83 in June 1964. The finished products-to-shipments ratio was 0.63 in June and 0.66 in both May 1965 and June 1964.

The June estimate of total inventory for manufacturers, seasonally adjusted, showed an increase of 0.4% from the preceding month, with raw material and finished products increasing fractionally and goods in process increasing 0.8%.

New orders in June were estimated at \$2,973.6 million, 5.9% higher than the revised May estimate of \$2,807.3 million and 8.7% above the \$2,734.4 million estimated in June 1964. Unfilled orders, estimated in June at \$3,063.7 million, were 0.9% above the revised May estimate of \$3,035.0 million and 17.5% higher than the June 1964 estimate of \$2,608.2 million. Seasonally adjusted, the June level of unfilled orders increased by 1.7% and new orders increased by 2.5% from May.

The following table shows estimated value of shipments, inventories and orders in all manufacturing industries.

	June 1965 (Preliminary)	May 1965 (Revised)	April 1965	June 1964
		Millions of dollars		
Shipments	2,944.9	2,829.8	2,751.6	2,720.6
Shipments (Seasonally adjusted)	2,748.2	2,734.4	2,744.5	2,527.5
Inventory owned	5,327.4	5,339.0	5,331.4	4,972.6
Inventory owned (Seasonally adjusted)	5,360.9	5,324.2	5,293.5	5,005.9
Inventory held	5,608.5	5,629.4	5,621.3	5,266.0
Raw materials	2,292.9	2,296.0	2,285.5	2,169.0
Goods in process	1,446.1	1,454.6	1,448.1	1,306.0
Finished products	1,869.5	1,878.8	1,887.7	1,791.0
New orders	2,973.6	2,807.3	2,786.6	2,734.4
Unfilled orders	3,063.7	3,035.0	3,057.6	2,608.2
Unfilled orders (Seasonally adjusted)	3,051.5	3,001.4	3,006.5	2,566.9

Provincial Shipments Manufacturers' shipments increased in all provinces except New Brunswick and Saskatchewan in June 1965 as compared to June 1964 with increases ranging from 10.4% in Ontario to 0.9% in Nova Scotia. New Brunswick registered a decline of 1.7% and Saskatchewan decreased 1.6%.

The increase in Newfoundland was mainly due to increases in foods and beverages; in Nova Scotia to advances in foods and beverages; in Quebec to gains in the wood industries, paper and allied products and primary metal industries; in Ontario to increases in the primary metals industries, metal fabricating industries, transportation equipment and chemical and chemical products; in Manitoba to higher values in the primary metal industries and the metal fabricating industries; in Alberta to increases in the wood industries and the metal fabricating industries; and in British Columbia to increases in the wood industries and paper and allied products. New Brunswick shipments decreased mainly in the wood industries and the decrease in Saskatchewan shipments was general.

Gross Value of Factory Shipments By Province of Origin

	June		% Change	May (r)	January - June		% Change
	1965(p)	1964		1 9 6 5	1965(p)	1964	
	Millions of dollars				Millions of dollars		
Nfld.	15.1	14.4	+4.9	15.3	77.4	69.2	+11.8
N.S.	44.5	44.1	+0.9	47.3	259.0	242.5	+6.8
N.B.	41.3	42.0	-1.7	38.1	216.2	223.0	-3.1
Que.	817.5	762.2	+7.3	785.9	4,568.7	4,415.1	+3.5
Ont.	1,530.8	1,386.5	+10.4	1,484.7	8,439.3	7,882.3	+7.1
Man.	90.6	86.2	+5.1	83.6	480.8	483.0	-0.5
Sask.	36.2	36.8	-1.6	34.6	196.6	191.0	+2.9
Alta.	106.4	105.3	+1.0	98.4	582.9	553.7	+5.3
B.C.	258.2	239.2	+7.9	237.5	1,424.9	1,324.8	+7.6
CANADA(1).	2,944.9	2,720.6	+8.2	2,829.8	16,268.9	15,406.2	+5.6

(1) Includes Prince Edward Island, the Yukon and the Northwest Territories.

(p) Preliminary. (r) Revised.

*8. Steel Ingot Production Production of steel ingots in the week ended August 28 totalled 196,858 tons, an increase of 1.3% from the preceding week's total of 194,404 tons. Output in the corresponding 1964 period was 175,938 tons. The index of production, based on the average weekly output during 1957-59 of 96,108 tons equalling 100, was 205 in the current week versus 202 a week earlier and 183 a year ago.

9. Steel Wire & Specified Wire Products Shipments of uncoated, plain, round steel wire increased in June last to 14,415 tons from 14,223 tons in the corresponding month of the previous year; welded or woven steel wire mesh for concrete reinforcement or purposes other than fencing to 8,348 tons from 7,365; steel wire rope 3,085 tons (2,564); and iron and steel wire nails 8,560 tons (9,436).

10. Washing Machines & Clothes Dryers Factory sales of domestic washing machines were larger than a year earlier in June at 34,053 units versus 29,431 and in the January-June period at 194,185 units compared with 178,612 units in the comparative period of the previous year, while end-of-June stocks amounted to 60,242 units versus 51,730 units a year earlier. Sales of automatic clothes dryers amounted to 7,396 units in the month compared with 5,588 units in the corresponding month of last year and in the cumulative period to 56,660 units compared with 44,651 units; end-of-June stocks comprised 33,368 units compared with 29,777 units a year ago.

11. Warm Air Furnaces Factory shipments of warm air furnaces were valued at \$2,085,464 in June this year including oil-fired types at \$1,201,781 and gas-fired at \$864,421. Shipments from the beginning of the current year were valued at \$8,687,172.

*12. Refined Petroleum Products. Output of refined petroleum products rose 1.5% in June to 28,646,498 barrels from 28,223,990 in the same month last year, according to an advance release of data that will be contained in the June issue of the DBS report "Refined Petroleum Products".

Receipts of crude oil advanced 3.0% in June to 29,155,721 barrels from 28,313,743 a year earlier, comprising 3.1% less domestic crude at 16,465,018 barrels versus 16,994,872 and 12.1% more imported crude at 12,690,703 barrels versus 11,318,871. Domestic disappearance of finished petroleum products rose 7.4% to 31,068,598 barrels from 28,915,776 in the same month last year.

REFINERY PRODUCTION In Canada Of Selected Petroleum Products, June 1965

	Motor gasoline	Kerosene stove oil	Fuel Oil			Total all products
			Diesel	Light	Heavy	
barrels of 35 Canadian gallons						
Newfoundland	(1)	(1)	-	(1)	(1)	(1)
Maritimes ..	957,302	172,907	(2)	718,045	800,970	3,406,730
Quebec	2,616,453	326,206	1,325,600	1,745,008	1,536,177	8,695,200
Ontario	3,226,042	201,798	558,295	1,535,424	1,499,184	8,089,029
Manitoba ...	425,430	91,480	146,267	103,492	81,824	1,165,746
Saskatchewan	792,419	129,110	378,537	186,074	117,513	1,892,174
Alberta	1,301,059	24,826	688,772	131,348	95,536	2,794,399
N.W.T. and Yukon	10,079	-	13,901	4,903	11,982	49,550
B.C.	984,969	178,601	635,778	106,052	135,540	2,534,411
CANADA TOTAL	10,313,753	1,124,928	3,747,150	4,530,346	4,278,726	28,627,239

(1) Included with the Maritimes. (2) Included with Quebec.

NET SALES In Canada Of Selected Petroleum Products, June 1965

	Motor	Kerosene	Fuel Oil			Total all products
	gasoline	stove oil	Diesel	Light	Heavy	
barrels of 35 Canadian gallons						
Newfoundland	146,027	60,210	167,089	92,856	355,197	919,744
Maritimes ..	766,933	123,515	312,585	231,745	850,448	2,586,528
Quebec	2,756,121	90,141	665,735	673,289	2,043,134	7,598,382
Ontario	4,305,522	79,386	632,280	995,097	1,947,803	9,751,806
Manitoba ...	588,506	17,677	253,400	52,740	76,952	1,184,321
Saskatchewan	909,815	32,882	446,594	40,355	22,597	1,640,914
Alberta	1,166,306	21,055	499,810	41,290	51,496	2,303,339
N.W.T. and Yukon	24,699	23,424	37,243	10,428	8,665	117,245
B.C.	1,121,255	63,245	499,386	171,763	535,502	2,843,115
CANADA TOTAL	11,785,184	511,535	3,514,122	2,309,563	5,891,794	28,945,394

IMPORTS Into Canada Of Selected Petroleum Products, June 1965

	Motor gasoline	Kerosene stove oil	Fuel Oil			Total all products
			Diesel	Light	Heavy	
	barrels of 35 Canadian gallons					
Maritimes ..	-	64,328	241,972	147,660	524,166	1,036,795
Quebec	138,273	51,806	-	789,456	1,489,459	2,814,077
Ontario	-	-	450	212,938	419,725	867,179
All other ..	14,975	23,639	1,697	9,566	272,084	369,848
CANADA TOTAL	153,248	139,773	244,119	1,159,620	2,705,434	5,087,899

*13. Anticipated Crude Oil Requirements. Anticipated crude oil requirements for 1965 amounted to 351,200,452 barrels or 962,193 barrels per day representing an increase of 2.3% over 1964, according to an advance release of data that will be contained in the July issue of the D.B.S. publication "Canadian Crude Oil Requirements".

Actual refinery receipts for the first six months of 1965 amounted to 174,259,-174 barrels or 962,758 barrels per day representing an increase of 3.8% over the same period in 1964.

Imports of crude oil for 1965 are expected to be 147,262,352 barrels or 403,458 barrels per day representing an increase of 2.3% over 1964

CANADIAN CRUDE OIL REQUIREMENTS

JULY 1965

Anticipated and actual refinery receipts of crude oil,
condensate and pentanes plus

	1965 actual 1st. 6 mos.	Anticipated					Actual 1964	Antic- ipated 1965
		July	Aug.	Sept.	Oct.	Nov.		
'000 barrels per day								
<u>BY SOURCE</u>								
Domestic:								
Prairies	530	536	584	552	516	546	508	521
B.C.	34	29	35	33	38	37	33	33
N.W.T.	2	3	2	3	2	2	2	2
Ont.	3	4	4	4	4	4	3	3
TOTAL	569	572	625	592	560	589	546	559
Imported:	393	409	405	375	407	427	394	403
REQUIREMENT ..	962	981	1,030	967	967	1,016	940	962
<u>BY LOCATION</u>								
Atlantic	104	100	105	87	126	115	108	108
Que.	287	306	298	285	278	312	285	294
Ont.	299	305	334	299	298	307	283	302
Man.	41	36	38	41	42	44	37	37
Sask.	56	66	63	69	46	57	55	55
Alta.	88	95	98	94	85	93	88	81
B.C.	85	70	92	89	90	86	82	83
N.W.T.	2	3	2	3	2	2	2	2
REQUIREMENT ..	962	981	1,030	967	967	1,016	940	962
EXPORTS: (1) ..	289	286	312	318	301	327	278	..

(1) Reported by the pipeline companies.

.. Figures not available.

14. Hard Board Shipments of hard board increased in July to 35,800,776 square feet from 32,672,514 in the same month last year and in the January-July period to 254,192,484 square feet from 226,907,147 in the first seven months of 1964. Domestic shipments declined in July to 24,173,392 square feet from 26,074,378 a year earlier and in January-July to 157,745,422 square feet from 189,716,465 a year ago; export shipments climbed in the month to 11,627,384 square feet from 6,598,136 and in the cumulative period to 96,447,062 square feet from 37,190,682.

*15. Summary of Net Shipments Of Rolled Steel Products, June 1965

	1 9 6 4	1 9 6 5 Shipments		
	Shipments	Domestic	Export	Total
	Net	tons of 2,000 pounds		
Semi-finished shapes	33,212	27,007	12,358	39,365
Rails	27,804	16,922	743	17,665
Wire rods	37,336	38,410	808	39,218
Structural shapes:				
Heavy, including piling	33,365	39,741	624	40,365
Bar-sized shapes	6,978	8,857	-	8,857
Concrete reinforcing bars	51,128	57,145	-	57,145
Other hot rolled bars:				
Flats	(46,610(1) 3,324(1))		
Other	54,208			42,759
Tie plates and track material	9,658	6,112	58	6,170
Plates (including plates for pipes and tubes)	68,314	81,980	1,706	83,686
Hot rolled sheets	69,678	67,358	8,461	75,819
Hot rolled strip	22,283	22,903	17	22,920
Cold finished bars	6,223	6,895	9	6,904
Cold reduced sheets and strip, tin mill, black plate and tin plate	115,385	106,560	20,209	126,769
Galvanized sheets	39,980	43,429	6,926	50,355
TOTALS	575,552	569,929	55,243	625,172

.. Figures not available; (1) Separate breakdown not available.

16. Asphalt Roofing Shipments of asphalt shingles amounted to 348,029 roof squares in June compared with 301,768 roof squares a year earlier, while those of smooth surfaced rolls totalled 67,009 roof squares in comparison with 55,959 roof squares the previous year's comparative month, mineral surfaced rolls 74,127 roof squares from 71,067 and roll type sidings 9,171 roof squares from 9,664. January-June totals: shingles, 1,215,418, roof squares (1,516,937 a year ago); smooth surfaced rolls, 244,876 (308,854); mineral surfaced rolls, 229,167 (292,606); and roll type sidings, 25,523 (36,463).

*17. Veneers & Plywoods Shipments of veneers climbed 22% in June to 137,162,000 square feet from 112,113,000 in June last year and 19% in the January-June period to 797,100,000 square feet from 670,942,000 a year ago, according to an advance release of data that will be contained in the June issue of the DBS report "Peeler Logs, Veneers and Plywoods". End-of-June stocks of veneers were 18% greater than a year earlier at 111,291,000 square feet versus 94,600,000.

Shipments of plywood dropped 11% in June to 191,132,000 square feet from 214,291,000 a year earlier and 28% in January-June to 937,382,000 square feet from 1,300,283,000 a year ago. End-of-June stocks at 192,524,000 square feet were larger by 14% as compared to the corresponding 1964 total of 133,111,000.

18. Specified Domestic Electrical Appliances Factory shipments of small domestic electrical appliances in June included the following: steam flat irons, 50,652 units (242,937 units in the January-June period); hair dryers, 17,135 (137,290); kettles, 31,429 (192,168); automatic toasters, 45,414 (173,648); food mixers, juicers and blenders, 15,456 (105,249); and cylinder or other straight-suction type vacuum cleaners, 23,293 (113,570).

19. Electric Storage Batteries Factory sales of electric storage batteries by firms that normally account for all but a small part of total Canadian production increased in June to \$3,675,141 from \$2,844,605 in the corresponding month of the previous year and in the January-June cumulative period amounted to \$19,352,068 in comparison with \$16,307,373 in the corresponding period of the previous year. Sales of batteries used for the starting or ignition of internal combustion engines amounted to \$3,004,315 in the month and \$15,793,147 in the cumulative period.

20. Rubber Consumption Consumption of all types of rubber dropped 6.8% in June to 29,621,000 pounds from 31,792,000 a year earlier, but rose 1.0% in the January-June period to 174,056,000 pounds from 172,262,000 a year ago. June consumption totals were: natural, 8,167,000 pounds (8,524,000 in June 1964); synthetic, 17,857,000 (19,175,000); and reclaimed, 3,597,000 (4,093,000). Half-year totals: natural, 47,299,000 (45,593,000 a year ago); synthetic, 105,202,000 (103,564,000); and reclaimed, 21,555,000 (23,105,000).

*21. Leather Footwear Production of leather footwear declined 4.8% in June to 3,878,367 pairs from 4,073,425 a year earlier, comprising men's, boy's and youths' at 1,219,226 pairs versus 1,245,110, women's, growing girls' and misses' at 2,143,021 pairs versus 2,258,150, and children's, little gents', babies' and infants' at 516,120 pairs versus 570,165, according to an advance release of data that will be contained in the June issue of the DBS report "Production of Leather Footwear". January-June totals were: total output, 24,206,196 pairs (24,581,055 a year ago); men's, boy's and youths', 7,418,896 (7,549,462); women's, growing girls', and misses', 13,571,389 (13,817,643); and children's, little gents', babies' and infants', 3,215,911 (3,213,950).

*22. Consumption Of Barley Malt and Hops In July Breweries in Canada consumed 48,618,137 pounds of barley malt in July this year as compared to 51,574,862 in July last year and 310,631 pounds of hops as against 337,097 a year ago.

*23. Industry & Production Notes, 1963

The following advance releases will later appear in regular publications of the Industry Division. As in the 1962 reports statistics are presented separately for both manufacturing and total activities. Prior to 1961 the data covered manufacturing activity only. Comparable statistics for total activity are available for the three years 1961-1963. Pending the publication of the regular 1963 reports, an account of present practice and explanation of recent changes can be found in the 1962-Industry Division publications.

Pasteurizing Plants (Cat. 32-209): Factory shipments from pasteurizing plants increased in 1963 to \$457,747,000 from \$425,730,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$315,118,000 from \$284,459,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$143,098,000 from \$141,203,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$151,599,000 to \$155,904,000.

Six hundred and ninety establishments (711 in 1962) reported 21,084 employees (21,208), including 6,678 directly employed in manufacturing operations (7,146). Salaries and wages for all employees aggregated \$88,689,000 (\$85,418,000) with manufacturing employees accounting for \$26,144,000 (\$26,305,000). Paid man-hours in manufacturing operations numbered 14,958,000 versus 15,701,000 the previous year.

Condenseries (Cat. 32-209): Factory shipments from condenseries increased in 1963 to \$76,604,000 from \$76,024,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$58,734,000 from \$54,370,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) fell to \$17,875,000 from \$19,319,000. Industry value added (manufacturing plus non-manufacturing activity) declined from \$19,795,000 to \$18,425,000.

Twenty-four establishments (24 in 1962) reported 1,278 employees (1,280), including 861 directly employed in manufacturing operations (896). Salaries and wages for all employees aggregated \$5,577,000 (\$5,187,000) with manufacturing employees accounting for \$3,474,000 (\$3,273,000). Paid man-hours in manufacturing operations numbered 1,897,000 versus 1,917,000 the previous year.

Bakeries (Cat. 32-203): Factory shipments from bakeries increased in 1963 to \$394,486,000 from \$380,400,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$198,752,000 from \$185,438,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$196,278,000 from \$194,932,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$201,660,000 to \$203,796,000.

Two thousand, five hundred and seventy-one establishments (2,628 in 1962) reported 31,585 employees (31,973), including 16,939 directly employed in manufacturing operations (16,966). Salaries and wages for all employees aggregated \$115,515,000 (\$113,445,000) with manufacturing employees accounting for \$57,604,000 (\$55,885,000). Paid man-hours in manufacturing operations numbered 36,865,000 versus 37,847,000 the previous year.

Feed Manufacturers (Cat. 32-214): Factory shipments from feed manufacturers increased in 1963 to \$339,716,000 from \$322,101,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$273,259,000 from \$255,731,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$66,835,000 from \$66,744,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$80,067,000 to \$92,501,000.

Nine hundred and twenty-three establishments (920 in 1962) reported 8,204 employees (8,217), including 4,526 directly employed in manufacturing operations (4,595). Salaries and wages for all employees aggregated \$32,108,000 (\$30,610,000) with manufacturing employees accounting for \$16,174,000 (\$15,588,000). Paid man-hours in manufacturing operations numbered 9,915,000 versus 10,514,000 the previous year.

Sawmills (Cat. 35-204): Factory shipments from sawmills increased in 1963 to \$690,579,000 from \$612,144,000 in 1962. Cost of materials, fuel and electricity rose in the year to \$380,126,000 from \$340,221,000 in the preceding year and value added by manufacturing activity (value of production less value of materials, fuel and electricity) to \$312,895,000 from \$273,602,000. Industry value added (manufacturing plus non-manufacturing activity) advanced from \$278,319,000 to \$317,312,000.

Two thousand, nine hundred and twelve establishments (3,053 in 1962) reported 45,276 employees (42,938), including 37,955 directly employed in manufacturing operations (36,569). Salaries and wages for all employees aggregated \$180,664,000 (\$161,888,000) with manufacturing employees accounting for \$146,964,000 (\$133,855,000).

*24. Industry Selling Price Indexes In 29 manufacturing industries, industry selling price indexes (1956=100) were higher in July, one less than the 30 increases recorded in June, according to an advance release of data that will be contained in the July issue of the DBS report "Prices and Price Indexes". Industry indexes which declined numbered 14, also one less than in the May-June period when 15 industry indexes moved lower. Of the 102 industry indexes, 59 were unchanged in July, whereas 57 remained the same in June.

The average level of the 102 industry indexes was 109.1 in July, up slightly from the June average of 109.0. The median also edged higher to 109.3 from 109.2.

*25. General Wholesale Index Canada's general wholesale index (1935-39=100) eased to 251.8 in July, 0.1% lower than the June index of 252.0, but 2.8% higher than the July 1964 index of 245.0, according to an advance release of data that will be contained in the July issue of the DBS report "Prices and Price Indexes". Four of the eight major group indexes were lower in July versus June, while the remaining four advanced.

The vegetable products group index declined 0.8% in July to 219.1 from the June index of 221.0, on lower prices for tea, coffee and cocoa, vegetable oils, sugar and its products, and raw rubber. The textile products group index moved down 0.4% to 246.2 from 247.2, in response to price decreases for worsted and wool cloth, and raw cotton. Two major group indexes were lower by 0.1% or less in July; non-ferrous metals products to 219.4 from 219.7, and wood products to 333.0 from 333.1.

Higher prices for cured meats, fishery products, cheese, livestock, and hides and skins were the chief contributors to a rise of 0.8% in the animal products group index to 276.3 from 274.0. The chemical products group index advanced 0.6% to 202.6 from 201.4, as price increases were recorded for soaps and detergents, and paint and paint materials. Higher coal prices accounted for an increase of 0.3% to 191.2 from 190.7 in the non-metallic minerals products group index. The iron products group index edged upward to 266.7 from 266.6.

*26. <u>Weekly Security Price Indexes</u>	Number of Stocks Priced	August 26	August 19 (1956 = 100)	July 29
<u>Investors' Price Index</u>				
Total Index	112	172.1	173.2	165.2
Industrials	78	176.8	178.4	170.1
Utilities	20	171.0	170.8	161.4
Finance (1)	14	150.1	150.6	146.1
Banks	6	139.1	139.6	136.3
<u>Mining Stocks Price Index</u>				
Total Index	24	110.6	111.6	109.2
Golds	16	137.2	135.1	136.6
Base metals	8	96.0	98.7	94.2
<u>Supplementary Indexes</u>				
Uraniums	6	136.6	130.8	119.9
Primary oils and gas	6	98.5	99.0	95.2
(1) Composed of Banks and Investment and Loan.				

H E A L T H

27. Incidence Of Tuberculosis New reported cases of tuberculosis numbered 512 in June, comprising 424 classed as new active and 88 as reactivated. Number reported in January-June totalled 2,595, with 2,189 classed as new active and 406 as reactivated.

28. Travellers' Vehicle Permit Entries Travellers' vehicle permits issued to foreign vehicles entering Canada increased 7.8% in July to 1,572,510 from 1,458,542 a year earlier and 3.1% in the January-July period to 4,647,691 from 4,506,104 a year ago.

Issuances were up in July from a year earlier in all regions except Newfoundland. Month's totals were: Newfoundland, 108 (114 in July 1964); Prince Edward Island, nil (nil); Nova Scotia, 4,076 (3,665); New Brunswick, 87,255 (76,162); Quebec, 123,347 (112,250); Ontario, 1,178,865 (1,114,079); Manitoba, 26,085 (22,696); Saskatchewan, 12,820 (10,674); Alberta, 24,243 (19,228); British Columbia, 109,197 (94,480); and the Yukon, 6,514 (5,194).

F I S H E R I E S

*29. Advance Release of Fish Landings - July 1965

Major Species	Quebec		British Columbia	
	Quantity '000 lb.	Value \$'000	Quantity '000 lb.	Value \$'000
Groundfish -				
Cod	13,188	511	3,693	222
Lingcod	-	-	924	92
Haddock	1	--	-	-
Pollock	--	--	-	-
Hake	49	1	-	-
Redfish	4,203	103	-	-
Halibut	66	14	8,017	2,846
Flounders & soles	897	30	844	56
Other unspecified	106	3	103	14
TOTAL	18,510	662	13,581	3,230
Pelagic & Estuarial -				
Herring	529	12	23,954	311
Mackerel	162	4	-	-
Salmon	199	117	32,557	10,299
Swordfish	-	-	-	-
Other unspecified	52	8	392	12
TOTAL	942	141	56,903	10,622
Molluscs & Crustaceans -				
Crabs	-	-	453	68
Lobster	179	97	-	-
Oysters	-	-	344	21
Scallops	114	70	-	-
Other unspecified	218	9	87	11
TOTAL	511	176	884	100
TOTAL - ALL SPECIES	19,963	979	71,368	13,952

C O N S T R U C T I O N

30. New Residential Construction Starts on the construction of new dwellings in urban centres of 5,000 population and over increased 26.0% in June to 15,984 units from 12,689 a year earlier and 11.0% in the January-June period to 57,963 units from 52,216 a year ago. Completions in these centres rose 7.7% in the month to 8,021 units from 7,450 and 5.9% in the half year to 66,731 units from 63,033. Units in various stages of construction at June 30 numbered 80,436, an advance of 19.3% from the corresponding 1964 total of 67,418 units.

31. Milk Production Production of milk in July was placed at 2,037,000,000 pounds, up by 0.2% from a year earlier, according to preliminary DBS estimates. This put estimated output in January-July at 10,816,000,000 pounds, down by 0.8% from a year ago. Revised data place output in June at 2,135,617,000 pounds versus 2,182,991,000 a year earlier and in January-June at 8,779,252,000 pounds versus 8,876,261,000 a year ago.

*32. Shortening Production of packaged and bulk shortening dropped 15.1% in July to 13,012,766 pounds from 15,332,754 a year earlier and 2.3% in January-July to 102,801,923 pounds from 105,209,324 in the first seven months of 1964, according to an advance release of data that will be contained in the July issue of the DBS report "Oils and Fats". Output of bulk shortening declined in the month to 10,294,816 pounds from 12,602,274 and in the seven months to 75,063,934 pounds from 75,543,516. End-of-July stocks were 6.3% greater than a year earlier at 11,317,377 pounds versus 10,645,925, including bulk at 7,059,149 pounds versus 7,582,041.

*33. Instant Skim Milk Powder Production of packaged instant skim milk powder, packed in consumer-size containers of 24 pounds or less, increased 23.2% in July to 2,790,405 pounds from 2,264,046 a year earlier, but decreased 1.5% in January-July to 19,969,406 pounds from 20,264,210 a year ago. Output packed in containers of five pounds and under was larger in the month at 2,046,239 pounds versus 1,622,026 and smaller in the cumulative period at 14,939,851 pounds versus 15,469,019. July 31 stocks were 16.1% below a year earlier at 3,815,750 pounds versus 4,544,394; total for containers of five pounds and under was down to 2,911,611 pounds versus 3,552,743.

34. Soft Drink Production Output of soft drinks edged up in June to 17,999,871 gallons from 17,806,314 in June last year. Declines in January, April and May were more than offset by gains in the other months, resulting in a rise in output in the January-June period to 84,292,386 gallons from 82,296,090 in the first half of 1964.

*35. Pack Of Raspberries, Strawberries & Peas Commercial pack of frozen raspberries as reported up to the end of July this year amounted to 11,325,138 pounds, strawberries totalled 8,192,628 pounds and peas aggregated 28,807,450 pounds.

36. Egg Production Production of eggs increased in July to 35,112,000 dozen from 33,888,000 a year earlier, average number of layers to 24,339,000 from 24,241,000 and rate of lay to 1,744 eggs per 100 layers from 1,692. Output in the January-July period rose to 261,378,000 dozen from 256,632,000 a year ago.

37. Poultry On Farms Number of all poultry on farms in Canada at June 1 this year was estimated at 75,728,600, down slightly from the corresponding 1964 total of 75,829,700. Number of hens and chickens fell to 67,440,000 from 68,625,000 a year ago and geese to 283,700 from 292,800, while number of turkeys rose to 7,606,000 from 6,531,000 and ducks to 398,900 from 380,900.

38. Grain Trade of Canada The Dominion Bureau of Statistics has released its annual report on the grain trade of Canada for the 1963-64 crop year. Containing 126 pages, it provides detailed statistics on such subjects as acreages, yields and production, inspections, elevator receipts and shipments, rail and lake shipments, stocks, exports, prices, and rail freight rates. Data on flour milling are also included in the publication.

39. Railway Carloadings Cars of revenue freight loaded on railway lines in Canada in the seven days ended August 14 numbered 78,064 (up by 1.9% from a year earlier), placing the total in the January 1-August 14 period at 2,363,308 cars (down by 1.4% from 1964 but up by 9.9% from 1963). Receipts from both Canadian and United States rail connections increased by 20.5% in the seven days to 22,943 cars, but decreased by 0.1% in the cumulative period to 778,286 cars.
40. Railway Freight Traffic Revenue freight loaded on railway lines in Canada and received from United States rail connections totalled 15,365,642 tons in March this year, a rise of 5.4% from a year ago. Of this year's March total, 12,981,510 tons were loaded in Canada (including receipts from water lines), up by 3.4% from a year earlier, 959,020 tons were received from United States rail connections destined to points in Canada, up by 35.1%, and 1,425,112 tons were overhead freight (U.S. to U.S. through Canada), up by 8.8%.
41. Passenger Bus Statistics Number of passengers carried by 44 intercity and rural bus lines declined 19.5% in June to 3,167,158 from 3,933,952 in the same month last year and 5.3% in the January-June period to 22,047,474 from 23,280,254 in the first half of 1964. Operating revenue fell 10.5% in the month to \$3,904,327 from \$4,360,741 a year earlier, but rose 1.9% in the half year to \$22,519,823 from \$22,096,128 a year ago.
42. Oil Pipeline Transport Net receipts of crude oil, liquefied petroleum gases, and petroleum products through Canadian oil pipelines increased 4.8% in June to 37,317,702 barrels from 35,604,670 in June last year. Net pipeline deliveries of petroleum and its products advanced 6.1% in the month to 37,773,024 barrels from 35,604,670 a year ago.

UTILITIES

43. Electric Power Statistics Net generation of electric energy increased 2.9% in June to 10,756,477,000 kilowatt hours from 10,451,625,000 in June last year. Imports of electrical energy increased in the month to 405,609,000 kwh. from 268,675,000 kwh. a year ago and exports increased to 278,918,000 kwh. from 265,943,000 kwh.
- *44. Gas Utilities Field gathering systems and processing plants delivered 72,079,898,000 cubic feet of natural gas to gas utilities in June this year, with transport systems accounting for 58,805,985,000 cubic feet and distribution systems for 13,273,913,000 cubic feet, according to an advance release of data that will be contained in the June issue of the DBS report "Gas Utilities". Natural gas received from storage amounted to 119,657,000 cubic feet. Total supply of gas utilities was 73,490,288,000 cubic feet in June, greater by 13.0% than a year ago.

VITAL STATISTICS

45. Births, Marriages & Deaths Fewer births and deaths but more marriages were registered in provincial offices in July and January-July this year as compared to last. July registrations were: births, 35,335 (39,598 in July 1964); marriages, 17,291 (16,375); and deaths, 11,633 (11,673). January-July: births, 249,650 (270,409 a year ago); marriages, 69,798 (68,570); and deaths, 85,602 (86,910).

*46. British Columbia Sawmills Production of sawn lumber and ties by sawmills in British Columbia increased 18% in June to 636,175,-000 feet board measure from 539,622,000 a year earlier and 4% in January-June to 3,440,627,000 feet board measure from 3,294,209,000 a year ago, according to an advance release of data that will be contained in the June issue of the DBS report "Production, Shipments and Stocks on Hand of Sawmills in British Columbia".

June output by coast mills advanced 27% to 327,949,000 feet board measure from 258,205,000 in June 1964 and 9% in the January-June period to 1,813,781,000 feet board measure from 1,669,451,000 in the first half of 1964. Production by mills in the interior rose 10% in the month to 308,226,000 feet board measure from 281,417,-000 and by less than 1% in the half year to 1,626,846,000 feet board measure from 1,624,758,000.

M I N I N G

47. Coal Output & Imports Production of coal declined in July to 624,680 tons from 729,628 in July 1964 but rose in January-July to 6,646,012 tons from 6,300,005 tons. Landed imports were up in the month at 1,-488,674 tons versus 1,438,664 and in the seven months at 7,061,822 tons versus 6,501,422.

E X T E R N A L T R A D E

48. Volume I Of Trade Of Canada The Dominion Bureau of Statistics has released Volume I of the Trade of Canada for the calendar years 1959-1960. This 329-page report contains summary and analytical tables, and tables showing the principal commodities traded with each country.

R E L E A S E D T H I S I S S U E

Friday, September 3, 1965

(Catalogue numbers and prices are shown following the titles. Starred items are releases for which no corresponding publications were issued this week).

- *1. Motor Vehicle Traffic Accidents, June 1965
- 2. New Motor Vehicle Sales, June 1965, (63-007), 20¢/\$2.00
- 3. Retail Trade, June 1965, (63-005), 20¢/\$2.00
- 4. Department Store Sales, August 14, 1965, (63-003), \$2.00 a year
- *5. Natural Gas Sales, June 1965
- 6. Cheques Cashed In Clearing Centres, June 1965, (61-001), 20¢/\$2.00
- *7. Shipments, Inventories & Orders in Manufacturing Industries, June 1965
- *8. Steel Ingot Production, August 28, 1965
- 9. Steel Wire & Specified Wire Products, June 1965, (41-006), 10¢/\$1.00
- 10. Domestic Washing Machines & Clothes Dryers, June 1965, (43-002), 10¢/\$1.00
- 11. Stoves & Furnaces, June 1965, (41-005), 10¢/\$1.00
- *12. Refined Petroleum Products, June 1965
- *13. Canadian Crude Oil Requirements, July 1965
- 14. Hard Board, July 1965, (36-001), 10¢/\$1.00
- *15. Summary of Net Shipments of Rolled Steel Products, June 1965

MORE

16. Asphalt Roofing, June 1965, (45-001), 10¢/\$1.00
- *17. Veneers & Plywoods, June 1965
18. Specified Domestic Electrical Appliances, June 1965, (43-003), 10¢/\$1.00
19. Factory Sales of Electric Storage Batteries, June 1965, (43-005), 10¢/\$1.00
20. Consumption, Production & Inventories of Rubber, June 1965, (33-003),
- *21. Production of Leather Footwear, June 1965 20¢/\$2.00
- *22. Consumption of Barley Malt & Hops by Breweries, July 1965
- *23. Industry & Production Notes, 1963
- *24. Industry Selling Price Indexes, July 1965
- *25. General Wholesale Index, July 1965
- *26. Weekly Security Price Indexes, August 26, 1965
27. Incidence of Tuberculosis, June 1965, (82-001), 10¢/\$1.00
28. Volume of Highway Traffic Entering Canada on Travellers' Vehicle Permits, July 1965, (66-002), 10¢/\$1.00
- *29. Fish Landings in Quebec & British Columbia, July 1965
30. New Residential Construction, June 1965, (64-002), 30¢/\$3.00
31. The Dairy Review, July 1965, (23-001), 20¢/\$2.00
- *32. Shortening, July 1965
- *33. Dry Skim Milk Powder, July 1965
34. Monthly Production of Soft Drinks, June 1965, (32-001), 10¢/\$1.00
- *35. Pack of Raspberries, Strawberries & Peas, July 1965
36. Production of Eggs, July 1965, (23-003), 10¢/\$1.00
37. Report on the Poultry Survey of June 1, 1965, (23-006), 25¢/50¢
38. Grain Trade of Canada, 1963-64, (22-201), \$1.50
39. Railway Carloadings, August 14, 1965, (52-001), 10¢/\$3.00
40. Railway Freight Traffic, March 1965, (52-002), 30¢/\$3.00
41. Passenger Bus Statistics, June 1965, (53-002), 10¢/\$1.00
42. Oil Pipeline Transport, June 1965, (55-001), 20¢/\$2.00
43. Electric Power Statistics, June 1965, (57-001), 10¢/\$1.00
- *44. Gas Utilities, June 1965
45. Vital Statistics, July 1965, (84-001), 10¢/\$1.00
- *46. Sawmills in British Columbia, June 1965
47. Preliminary Report on Coal Production, July 1965, (26-002), 10¢/\$1.00
48. Trade of Canada: Vol. I, Summary & Analytical Tables, 1959-1960, (65-201), \$3.00
- Canadian Statistical Review, August 1965, (11-003), 50¢/\$5.00
- Grain Statistics Weekly, August 11, 1965, (22-004), 10¢/\$3.00
- Monthly Review of Canadian Fisheries Statistics, June 1965, (24-002), 30¢/\$3.00
- Oils & Fats, June 1965, (32-006), 10¢/\$1.00 -- Summarized in issue of
- Hosiery & Knitting Mills, 1962, (34-215), 75¢ August 6
- Commercial Printing Industries, 1962, (36-209), 75¢
- Miscellaneous Manufacturing Industries, 1962, (47-205), 75¢
- Motor Transport Traffic By Commodities, 3rd Quarter 1964, (53-004), 50¢/\$2.00
- Trade of Canada: Imports By Commodities, March 1965, (65-007), 75¢/\$7.50
- Estimates of Labour Income, May 1965, (72-005), 20¢/\$2.00 -- Summarized in issue of August 13
- DBS Service Bulletin: Foods & Beverages, Vol. 1(5), August 27

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